

MENA Markets Daily Report

December 15, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,859.65	0.1%	5.1%	(7.9%)
	Kuwait	Main 50 Index	▼	6,547.45	(0.1%)	19.3%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼	6,672.14	0.1%	19.8%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,331.01	0.1%	7.5%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,099.33	(0.4%)	1.1%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,829.63	0.4%	19.0%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,892.96	0.0%	1.6%	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,265.10	(0.1%)	(3.3%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲	10,528.65	0.2%	(2.8%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▼	2,005.85	(0.3%)	1.7%	4.0%
Egypt 10	Oman	MSX 30 Index	▲	4,545.92	0.6%	0.7%	(7.1%)
Jordan 11	Egypt	EGX 30	▲	30,795.09	0.2%	23.7%	70.5%
Tunisia 12	Jordan	ASE Index	▲	2,418.70	0.3%	(0.5%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▲	9,911.72	0.2%	13.3%	7.9%
	Morocco	MASI	▲	14,704.81	0.2%	21.6%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	3,391.88	(2.0%)	14.0%	(3.7%)
	India	SENSEX	▲	82,133.12	1.0%	13.7%	18.7%
	Brazil	BOVESPA Stock Index	▼	124,612.22	(1.1%)	(7.1%)	22.3%
	Mexico	BOLSA Index	▲	51,619.75	0.7%	(10.0%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,107.01	(0.5%)	8.1%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,817.24	(0.2%)	20.4%	21.8%
	Asia	MSCI Asia Pacific	▼	585.40	(0.6%)	10.7%	4.6%
	Europe	DJ Stoxx 600	▼	516.45	(0.5%)	7.8%	12.7%
	Europe	FTSEurofirst 300	▼	2,051.47	(0.5%)	8.6%	12.5%
	U.S.A	S&P 500	=	6,051.09	0.0%	26.9%	24.2%
	U.S.A	DJIA	▼	43,828.06	(0.2%)	16.3%	13.7%
	U.S.A	NASDAQ Composite	▲	19,926.72	0.1%	32.7%	43.4%
	UK	FTSE 100	▼	8,300.33	(0.1%)	7.3%	3.8%
	Germany	DAX	▼	20,405.92	(0.1%)	21.8%	20.3%
	Japan	NIKKEI 225	▼	39,470.44	(1.0%)	17.9%	28.2%
	Hong Kong	HANG SENG INDEX	▼	19,971.24	(2.1%)	17.2%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	107.00	0.0%	5.60%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.43%)	(0.88%)	5.4%
	EUR/USD	Euro / USD Cross	▲	1.05	0.32%	(4.87%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.10%)	(0.17%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	74.49	1.5%	(3.3%)	(10.3%)
	Oil	NYMEX	▲	71.29	1.8%	(0.5%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.28	(5.1%)	(13.7%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,648.23	(1.2%)	28.4%	13.1%
	Silver	Silver Spot \$/Oz	▼	30.55	(1.4%)	28.4%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	101,342.01	1.6%	138.4%	155.8%

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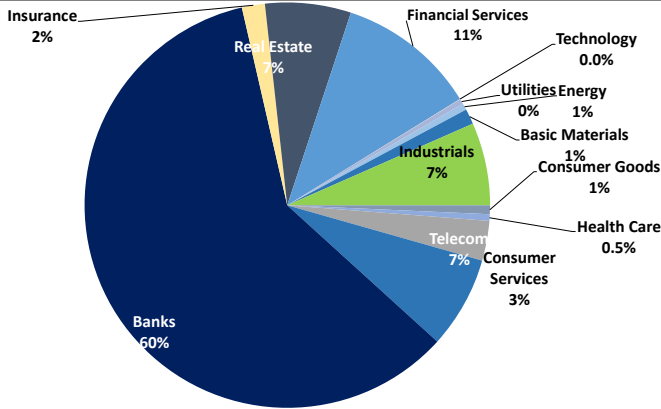
 Kamco Investment Company - K.S.C
 (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

December 15, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,630.6	19.2	11.3%
2- National Bank of Kuwait	7,327.3	12.5	14.7%
3- Boubyan Bank	2,386.0	25.7	10.5%
4- Zain	2,064.0	12.3	14.7%
5- Gulf Bank	1,254.8	21.8	7.1%
6- Mabane Co.	1,123.1	16.9	10.2%
7- Commercial Bank of Kuwait	1,068.9	10.6	14.9%
8- Ahli Bank of Kuwait	688.1	13.4	8.4%
9- Burgan Bank	680.4	14.6	5.4%
10- Agility (PWC Logistics)	673.8	11.1	6.2%
Total	28,897	15.73	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.172	0.026	17.8%
Al Kout for Industrial Projects Co.	1.100	0.096	9.6%
Al Madar Finance & Investment Co.	0.107	0.006	6.2%
Arab Real Estate Co.	0.067	0.004	5.6%
Kuwait Finance & Investment Co.	0.115	0.006	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.130	(0.012)	(8.5%)
Real Estate Trade Centers Co.	0.069	(0.003)	(4.0%)
Alimtiq Investment Group	0.065	(0.003)	(4.0%)
Soor Fuel Marketing Co.	0.240	(0.009)	(3.6%)
IFA Hotels & Resorts Co.	1.415	(0.052)	(3.5%)

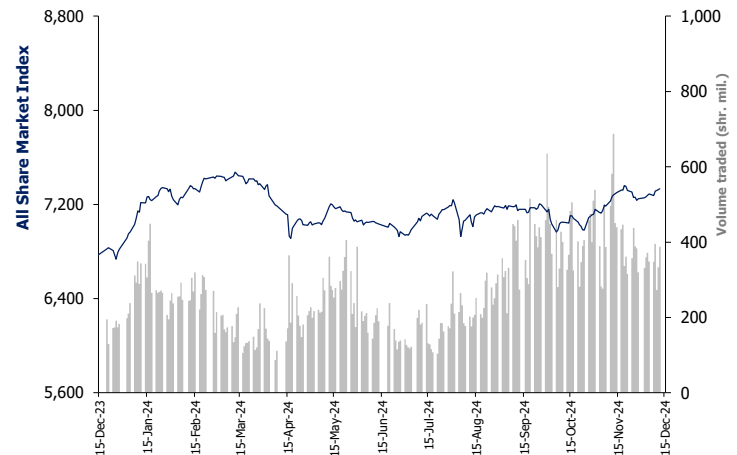
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Osoul Investment Co.	0.172	17.8%	43,898,845
Inovest	0.130	(8.5%)	33,034,287
Kuwait Real Estate Co.	0.246	(0.4%)	19,768,098
Al Madar Finance & Investment Co.	0.107	6.2%	19,562,296
Arab Real Estate Co.	0.067	5.6%	17,364,850

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,229.3	▲	0.1%	1.2%	6.8%
Energy	229.7	▼	(0.2%)	(2.1%)	20.0%
Basic Materials	527.7	▲	2.0%	(0.7%)	24.5%
Industrials	2,850.1	▼	(0.4%)	0.9%	(7.7%)
Consumer Staples	307.7	▼	(2.4%)	4.6%	54.5%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,366.3	▼	(0.8%)	(4.2%)	25.8%
Telecommunications	3,177.1	▲	0.5%	3.4%	(5.8%)
Banks	25,783.7	▲	0.1%	1.2%	5.3%
Insurance	798.8	▲	0.4%	0.9%	(12.6%)
Real Estate	2,951.7	▲	0.1%	0.1%	14.3%
Financial Services	4,822.6	▼	(0.1%)	2.5%	29.3%
Technology	14.6	▼	(0.7%)	(2.7%)	83.6%
Utilities	174.9	▼	(1.2%)	(3.0%)	(8.1%)

Market Breadth	58	57	28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,859.65	5.9	0.1%	1.2%	5.1%
Main 50 Index	6,547.45	(7.6)	(0.1%)	0.8%	19.3%
Main Market Index	6,672.14	4.8	0.1%	1.0%	19.8%
All Share Market Index	7,331.01	5.5	0.1%	1.2%	7.5%
Market Cap (KWD Mn)	43,229.32	22.9	0.1%	1.2%	6.8%

Index Performance relative to Volume

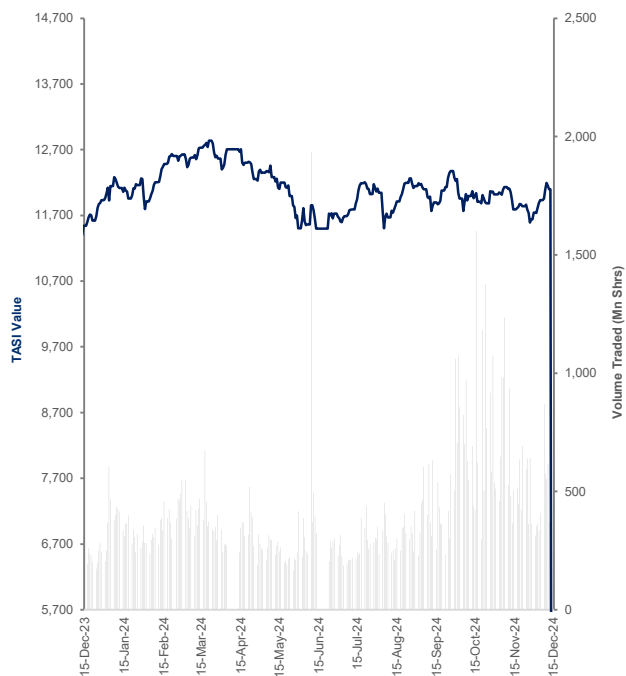


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	386.9	54.3	16.3%	275.0	163.2
Value Traded (KWD Mn)	71.8	7.3	11.3%	60.0	42.8
No. of Trades	17,083	16	0.1%	15,814	9,902

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Osoul Investment Co.	0.172	17.8%	7,124,460
Kuwait Finance House	0.741	0.0%	6,609,992
National Bank of Kuwait	0.880	0.2%	5,336,941
Kuwait Real Estate Co.	0.246	(0.4%)	4,867,467
Inovest	0.130	(8.5%)	4,545,438

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,336,236.9	(0.4%)	3.7%	(8.2%)
Energy	6,962,907.4	(0.4%)	3.6%	(13.8%)
Materials	642,748.9	(1.2%)	1.3%	(9.2%)
Capital Goods	70,100.5	1.7%	10.3%	55.2%
Commercial & Professional Svc	16,068.7	(0.7%)	(0.1%)	39.6%
Transportation	49,334.7	(0.2%)	1.6%	19.2%
Consumer Durables & Apparel	9,259.9	0.2%	(0.5%)	102.9%
Consumer Services	71,309.6	(0.1%)	0.7%	(5.6%)
Media	50,578.9	(0.8%)	8.0%	91.3%
Consumer Discretionary Distribution	31,109.3	0.4%	0.0%	(9.4%)
Consumer Staples Distribution & Retail	47,254.3	(0.6%)	1.1%	(10.5%)
Food & Beverages	135,934.2	1.1%	7.2%	21.9%
Health Care Equipment & Svc	186,768.0	(1.0%)	9.1%	10.5%
Pharma, Biotech & Life Science	17,258.0	(0.1%)	1.6%	37.1%
Banks	966,121.4	(0.7%)	4.6%	(1.6%)
Financial Services	68,819.0	(0.7%)	1.8%	21.2%
Insurance	93,487.2	(0.0%)	8.1%	20.2%
Telecommunication Services	260,123.0	1.1%	2.1%	2.4%
Utilities	377,055.7	(0.3%)	4.1%	30.8%
REITs	15,631.6	0.2%	0.8%	(12.4%)
Real Estate Mgmt & Dev't	123,688.6	(0.6%)	2.0%	21.0%
Software & Services	140,146.8	(0.2%)	3.6%	21.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sumou Real Estate Co.	44.65	10.0%
Zamil Industrial Investment Co	33.80	6.6%
Al-Baha Development & Investme	0.33	6.5%
Saudia Dairy & Foodstuff Co.	360.00	5.9%
Riyadh Cables Group Co	149.60	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Makkah Construction & Developm	114.80	(3.0%)
Almasane Alkobra Mining Co.	70.40	(2.5%)
Al-Etihad Cooperative Insuranc	17.54	(2.4%)
Saudi Arabian Mining Co	52.80	(2.2%)
Almunajem Foods Co	93.20	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	146,285
Anaam International Holding Gr	1.33	51,248
Shams	0.98	16,561
Americana Restaurants International PLC	2.35	12,030
Saudi Arabian Oil Co	28.45	8,618

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,099.33	(49.86)	(0.4%)	3.0%	1.1%
Market Cap (SAR Mn)	10,336,237	(39,230)	(0.4%)	3.7%	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	370.8	(242.7)	(39.6%)	416.4	203.1
Value Traded (SAR Mn)	4,742.2	(1,242.2)	(20.8%)	7,563.4	5,275.7
No. of Trades	414,330	(58,599)	(12.4%)	516,045	374,169

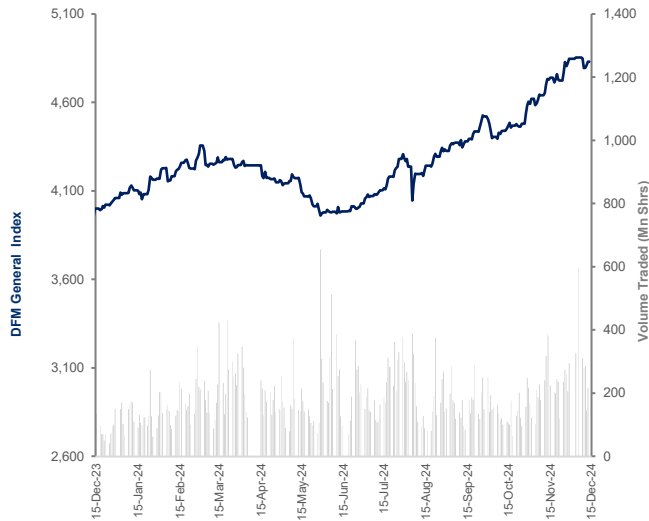
Market Breadth	▲	▼	▬
	99	123	32

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	93.10	(1.2%)	262.71
Jahez International Company for Information System Technology	32.40	2.0%	261.12
Saudi Arabian Oil Co	28.45	(0.4%)	245.59
Saudi Telecom Co	40.90	1.2%	184.16
Saudi National Bank	34.10	(0.6%)	124.74

Dubai Financial Market Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	834,723.8	0.3%	4.8%	21.8%
Financials	333,996.2	0.1%	1.6%	15.0%
Real Estate	155,985.9	1.1%	1.5%	32.6%
Industrial	99,318.2	0.4%	(3.3%)	8.8%
Materials	1,184.0	(0.3%)	7.1%	37.5%
Consumer Staples	30,942.5	0.5%	(2.2%)	26.9%
Consumer Discretionary	39,161.4	(0.6%)	845.1%	845.6%
Telecommunication	33,498.2	(0.4%)	(2.1%)	42.4%
Utilities	140,637.5	0.3%	0.3%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.19	2.1%
Parkin Company	4.84	1.9%
Drake & Scull International	0.37	1.6%
Emirates Refreshments Co	2.73	1.5%
Ithmaar Holding	0.21	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.74	(9.8%)
Islamic Arab Insurance Com	0.40	(2.4%)
Watania International Holding	0.68	(2.2%)
Amlak Finance	0.85	(2.0%)
Tabreed	2.86	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	58,283
TALABAT Holding PLC	1.50	31,668
Shuaa Capital	0.21	27,784
Union Properties Pjsc	0.41	14,501
Deyaar Development Pjsc	0.94	13,548

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,829.63	18.02	0.4%	(0.4%)	19.0%
Market Cap (AED Mn)	834,724	2,688	0.3%	4.8%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	217.6	72.4	49.8%	193.4	206.9
Value Traded (AED Mn)	405.8	4.1	1.0%	392.5	399.2
No. of Trades	10,859	(3,125)	(22.3%)	9,790	7,707

Market Breadth

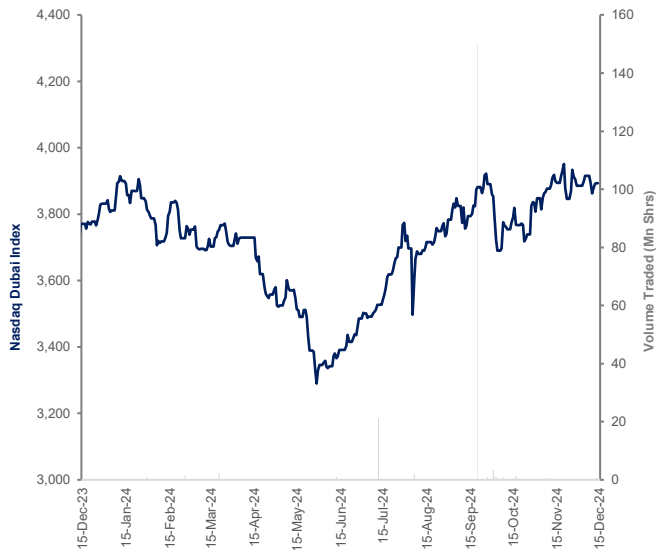
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.59	1.48%	96.60
TALABAT Holding PLC	1.50	(0.66%)	47.63
Emaar Development	11.95	0.84%	39.42
SALIK	5.06	0.20%	37.36
Emirates Nbd	19.80	0.51%	33.22

Nasdaq Dubai Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,148.7	0.0%	0.0%	38.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	175.1	2.9%	8.0%	163.0%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,454.0	0.0%	0.6%	9.5%
Nasdaq, Inc.	46,635.8	0.0%	0.1%	41.7%
Orascom Construction Limited	650.4	0.0%	(10.6%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.54	2.86%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.54	603.0
Enbd Reit (Ceic) Limited	0.35	27.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,892.96	1.56	0.0%	0.2%	1.6%
Market Cap (USD Mn)	53,149	4.9	0.0%	0.0%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.63075	0.62	4,894%	1.040	0.18
Value Traded (USD Mn)	0.32987	0.32	4,875%	0.3	0.19
No. of Trades	38	36.00	1,800%	8	10

Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.54	2.86%	0.32
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,843,645.2	(0.1%)	0.4%	(2.3%)
Financials	1,354,660.5	(0.1%)	0.4%	0.3%
Telecommunication	176,574.9	(0.7%)	(2.9%)	(15.8%)
Consumer Discretionary	70,719.4	0.5%	2.1%	5.4%
Industrial	236,130.8	0.2%	(3.9%)	(0.8%)
Real Estate	62,180.5	0.5%	(2.7%)	34.9%
Basic Materials	93,513.0	(0.9%)	(1.6%)	(5.4%)
Energy	419,498.0	(0.1%)	0.8%	20.1%
Utilities	345,173.1	(0.3%)	5.5%	(12.3%)
Consumer Staples	33,508.1	(0.0%)	2.6%	86.8%
Health Care	51,686.8	(1.2%)	3.0%	(36.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.99	15.0%
Union Insurance Co.	0.65	11.1%
United Arab Bank Pjsc	1.40	4.5%
Sharjah Islamic Bank	2.48	3.3%
Bank Of Sharjah	0.92	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.77	(9.9%)
National Bank of Umm Al Qaiwain	2.25	(2.2%)
Gulf Cement Co.	0.54	(2.0%)
Burjeel Holdings	2.06	(1.4%)
First Abu Dhabi Bank Pjsc	13.08	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Bank Of Sharjah	0.92	110,750
Phoenix Group	1.27	15,488
Multiply Group	2.04	14,317
Abu Dhabi National Hotels Co.	0.56	13,177
Lulu Retail Holdings	1.90	8,651

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,265.10	(10.53)	(0.1%)	0.3%	(3.3%)
Market Cap (AED Mn)	2,843,645	(4,210)	(0.1%)	0.4%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	278.5	90.4	48.0%	301.2	196.9
Value Traded (AED Mn)	866.5	77.6	9.8%	1,198.6	1,107.2
No. of Trades	13,554	640	5.0%	16,228	11,884

Market Breadth

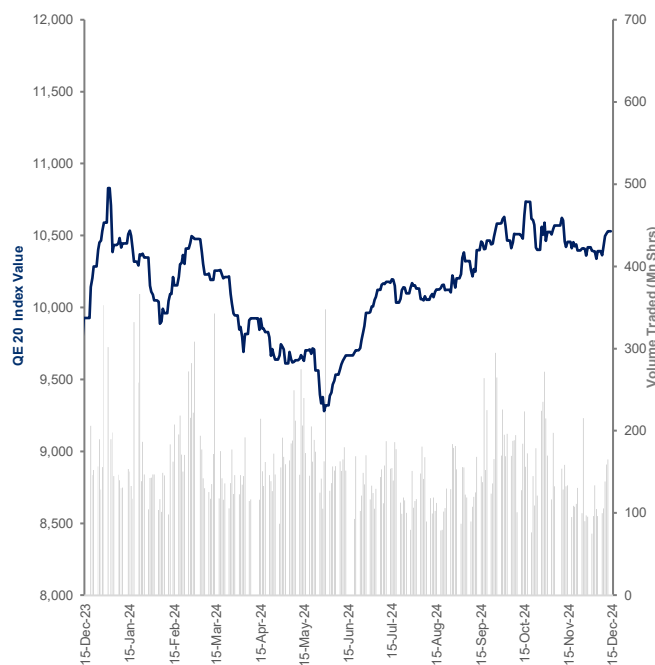
▲ 23 ▼ 21 = 43

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	0.00%	184.54
Bank Of Sharjah	0.92	2.56%	84.04
Al Dar Properties Co.	7.30	0.55%	57.36
Alpha Dhabi Holding PJSC	10.82	0.19%	56.00
ADNOC Drilling	5.76	1.23%	47.69

Qatar Exchange Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,594.0	0.3%	0.9%	(0.4%)
Banking & Finance Sector	304,455.2	0.0%	1.5%	(1.5%)
Goods & Consumer Services	30,084.5	0.0%	0.4%	(4.7%)
Industrial Sector	147,228.4	0.2%	0.4%	(5.4%)
Insurance Sector	11,112.4	0.5%	1.0%	(14.7%)
Real Estate	46,690.5	2.5%	0.6%	21.2%
Telecom	45,365.0	0.1%	(0.7%)	1.8%
Transport	37,658.0	0.1%	0.7%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.53	4.3%
Ezdan Holding Group QSC	1.17	3.6%
Al Faleh Educational Holding	0.73	2.9%
Gulf Warehousing Co	3.33	2.7%
Qatar German Co for Medical De	1.42	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.45	(1.1%)
Meeza	3.25	(0.7%)
Qatar Gas Transport Co Ltd	4.19	(0.4%)
Widam Food Co	2.53	(0.4%)
Qatar National Bank QPSC	17.32	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	18,563
Ezdan Holding Group QSC	1.17	18,188
Masraf Al Rayan QSC	2.50	14,091
Qatar German Co for Medical De	1.42	11,394
Mazaya Qatar Real Estate Devel	0.60	8,776

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,528.65	17.77	0.2%	1.1%	(2.8%)
Market Cap (QAR Mn)	622,594	1,736	0.3%	0.9%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	165.1	6.0	3.8%	154.4	175.7
Value Traded (QAR Mn)	403.8	6.1	1.5%	429.9	486.1
No. of Trades	13,830	(110)	(0.8%)	14,353	16,322

Market Breadth

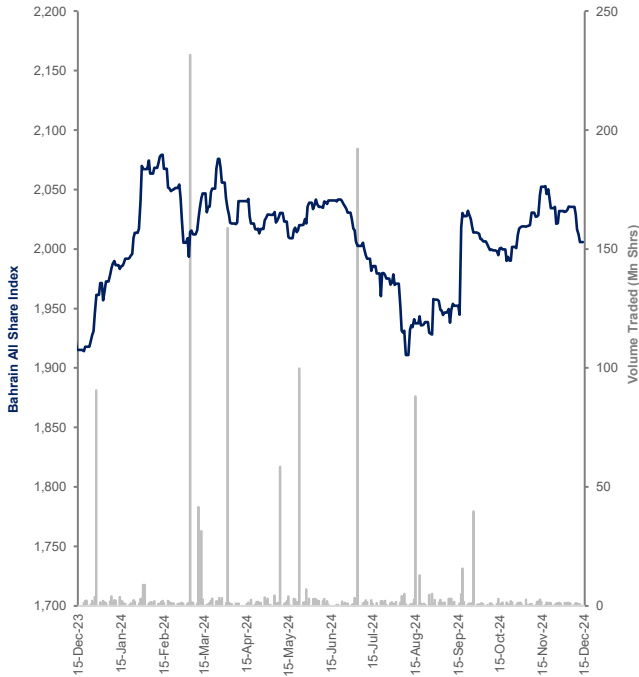
▲ 36 ▼ 10 = 7

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.32	(0.35%)	35.46
Masraf Al Rayan QSC	2.50	0.64%	35.22
Ooredoo QPSC	11.70	0.00%	33.16
Qatar Aluminum Manufacturing C	1.26	0.64%	23.36
Dukhan Bank	3.61	0.78%	23.16

Bahrain Bourse Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,672.3	0.2%	0.6%	7.4%
Materials	1,917.0	(0.7%)	(2.5%)	17.9%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	209.9	(0.7%)	(0.7%)	(16.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,342.2	0.3%	0.9%	7.4%
Communication Services	882.7	0.0%	(0.7%)	(1.0%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.37	2.2%
Kuwait Finance House - Bahrain	2.40	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.40	(2.4%)
BBK BSC	0.49	(1.0%)
Aluminium Bahrain B.S.C	1.35	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	192
Bahrain Duty Free Complex	0.40	162
Solidarity Bahrain BSC	0.37	150
Bahrain Telecommunications Co	0.50	100
National Bank of Bahrain BSC	0.49	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,005.85	(6.10)	(0.3%)	(1.3%)	1.7%
Market Cap (BHD Mn)	34,672.3	66.1	0.2%	0.6%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	687	(114)	(14.2%)	5,614.2	2,777.2
Value Traded (BHD '000)	262	(581)	(68.9%)	1,680.8	985.0
No. of Trades	31	1	3.3%	43	50

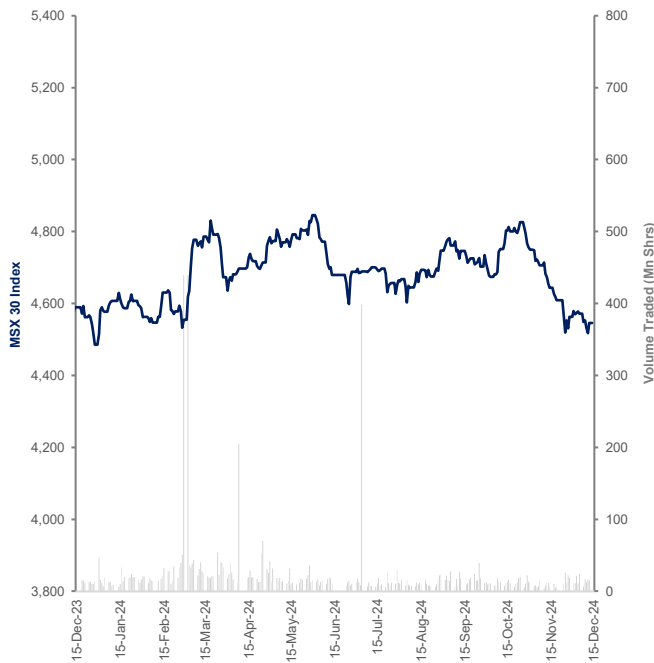
Market Breadth	▲	▼	▬
	2	3	38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Duty Free Complex	0.40	(2.44%)	0.06
Bahrain Telecommunications Co	0.50	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.04
Kuwait Finance House - Bahrain	2.40	0.63%	0.04
Aluminium Bahrain B.S.C	1.35	(0.74%)	0.02

Muscat Stock Exchange Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,549.9	(0.2%)	(2.6%)	30.0%
Financial	5,162.2	0.3%	(0.3%)	4.8%
Industrial	3,943.0	(1.1%)	(6.8%)	171.1%
Services	2444.7	(0.0%)	(0.2%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.44	10.0%
Oman Cables Industry Co.	2.71	8.4%
National Bank Of Oman	0.295	4.6%
Raysut Cement Co.	0.10	4.0%
Sembcorp Salalah	0.10	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.01	(20.0%)
Oman Flour Mills	0.42	(6.3%)
Al Anwar Ceramic Tiles Co.	0.09	(3.2%)
Oman & Emirates Investment Holding Co.	0.07	(3.0%)
Takaful Oman Insurance	0.04	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.32	7,344
OQ Gas Networks	0.13	3,444
Sohar Bank	0.13	757
Bank Nizwa	0.10	331
Raysut Cement Co.	0.10	300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,545.92	28.71	0.6%	(0.4%)	0.7%
Market Cap (OMR Mn)	11,549.9	(27.52)	(0.2%)	(2.6%)	30.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	14,981.5	(1,186.9)	(7.3%)	23,020.8	15,737.1
Value Traded (OMR '000)	3,106.8	(1,391.1)	(30.9%)	2,653.8	2,430.8

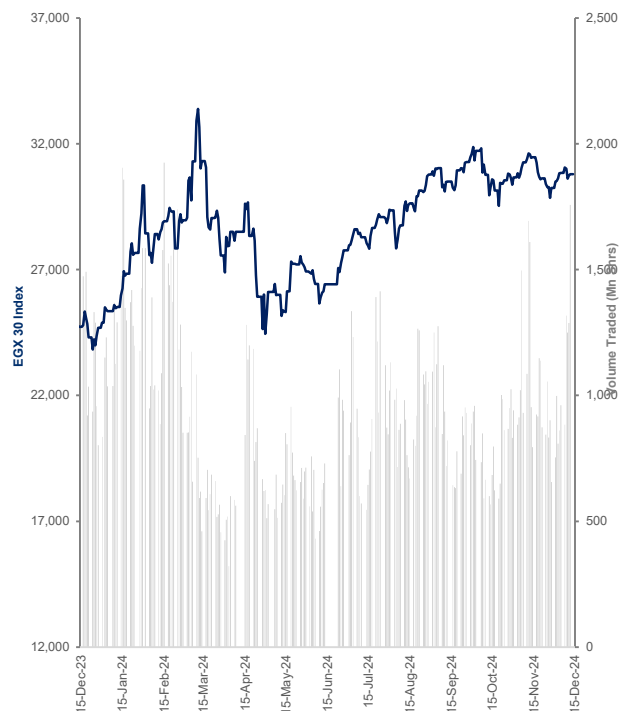
Market Breadth	▲ 11	▼ 20	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(2.17%)	1.83
OQ Gas Networks	0.13	0.00%	0.44
Oman Telecommunications Co.	0.93	(0.11%)	0.26
Sohar Bank	0.13	0.00%	0.10
Smn Power Holding	0.34	0.00%	0.08

The Egyptian Exchange Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,189,365.6	(1.0%)	1.1%	29.3%
Banks	425,887.9	(4.8%)	(3.8%)	14.4%
Basic Resources	303,955.3	0.1%	0.7%	8.3%
Industrial Goods	204,526.1	(0.0%)	(1.5%)	177.8%
Health Care & Pharmaceuticals	51,137.4	(0.1%)	3.4%	10.7%
Real Estate	322,780.9	0.1%	2.2%	35.6%
Travel and Leisure	77,476.8	0.7%	2.6%	50.6%
Food, Beverages & Tobacco	190,193.0	(0.3%)	4.1%	39.4%
Energy and Support Services	20,213.7	0.9%	3.0%	27.4%
Trade and Distributors	17,352.5	0.3%	7.1%	27.3%
Shipping and Transport	76,997.6	(1.3%)	9.6%	(7.8%)
Education Services	25,151.3	1.9%	3.8%	31.4%
Contracting and Construction Eng	41,656.9	0.2%	(2.7%)	59.2%
Textiles and Durables	29,955.8	(0.4%)	4.9%	63.2%
Building Materials	23,481.0	1.0%	3.0%	48.6%
Media & Communication Services	156,309.4	(0.1%)	2.6%	19.7%
Paper and Packaging	2,295.3	0.0%	(2.0%)	7.9%
Non-bank Financial Services	219,994.6	(0.1%)	4.6%	29.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tanmiya for Real Estate Investment	3.81	11.4%
Cairo Educational Services	30.72	10.7%
Sabaa International Company for Pharmaceutical and Chemical	1.49	9.6%
Golden Textiles & Clothes Wool	27.32	9.1%
Egyptians Housing Development & Reconstruction	0.41	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
East Delta Flour Mills	244.46	(9.0%)
North Cairo Mills	37.48	(5.9%)
United Housing & Development	7.20	(5.4%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	60.40	(5.2%)
El Kahera Housing	2.22	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.54	388,990
Orascom Financial Holding	0.40	222,717
Egyptians Housing Development & Reconstruction	0.41	203,517
Arabia Investments Holding	0.54	118,078
Taaleem Management Services	11.20	100,632

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,795.09	55.8	0.2%	1.8%	23.7%
Market Cap (EGP Mn)	2,189,365.6	(21,284.8)	(1.0%)	1.1%	29.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,756.9	469.4	36.5%	926.7	724.5
Value Traded (EGP Mn)	4,178.3	891.7	27.1%	4,084.4	2,394.0
No. of Trades	90,219	63	0.1%	113,404	78,680

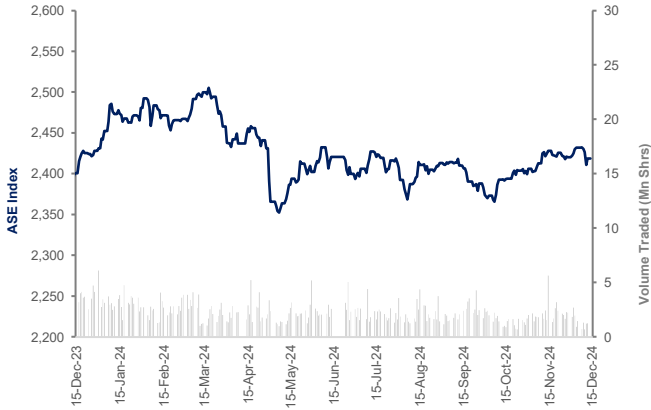
Market Breadth	▲ 81	▼ 76	▬ 64
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Taaleem Management Services	11.20	6.67%	1057.60
Commercial International Bank (Egypt)	82.99	1.22%	313.94
Orascom Investment Holding	0.54	5.93%	205.77
Egyptian Transport (EGYTRANS)	6.04	5.59%	196.81
Ezz Steel	106.02	(1.38%)	89.13

Amman Stock Exchange Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,850.9	0.1%	0.0%	(5.5%)
Banking	7,440.8	0.2%	0.0%	(5.6%)
Insurance	283.0	0.1%	0.3%	7.4%
Diversified Financial Services	255.9	(0.4%)	(0.2%)	(4.2%)
Real Estate	294.7	(0.8%)	(3.4%)	(11.6%)
Educational Services	52.9	0.0%	6.9%	(10.8%)
Hotels and Tourism	273.2	(0.6%)	0.0%	(1.1%)
Transportation	250.4	0.0%	2.2%	(10.9%)
Technology and Communication	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	0.75	4.2%
JORDAN INSURANCE CO PLC	1.10	3.8%
JORDAN FRENCH INSURANCE	0.65	3.2%
INVEST BANK CO	1.50	2.7%
SPECIALIZED JORDANIAN INVEST	1.38	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.10	(9.1%)
JORDAN EMIRATES DIMENSIONS	5.51	(5.0%)
AMMOUN INTERNATIONAL FOR INV	0.40	(4.8%)
ARAB ORIENT INSURANCE CO	1.71	(4.5%)
DEERA INVESTMENT & REAL ESTA	0.44	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.10	279
ARAB PHOENIX HOLDINGS	0.15	162
JORDAN ISLAMIC BANK	4.00	135
AL-TAJAMOAT FOR TOURISTIC P	0.65	121
AL-TAJAMOAT FOR CATERING HS	0.53	118

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,418.70	7.86	0.3%	(0.1%)	(0.5%)
Market Cap (JD Mn)	8,850.85	7.61	0.1%	0.0%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,232.7	17.8	1.5%	2,235.7	3,649.4
Value Traded (JD '000)	1,442.6	(977.2)	(40.4%)	2,686.6	4,371.8
No. of Trades	754	(49)	(6.1%)	1,385	2,205

Market Breadth	▲	▼	=
	14	18	71

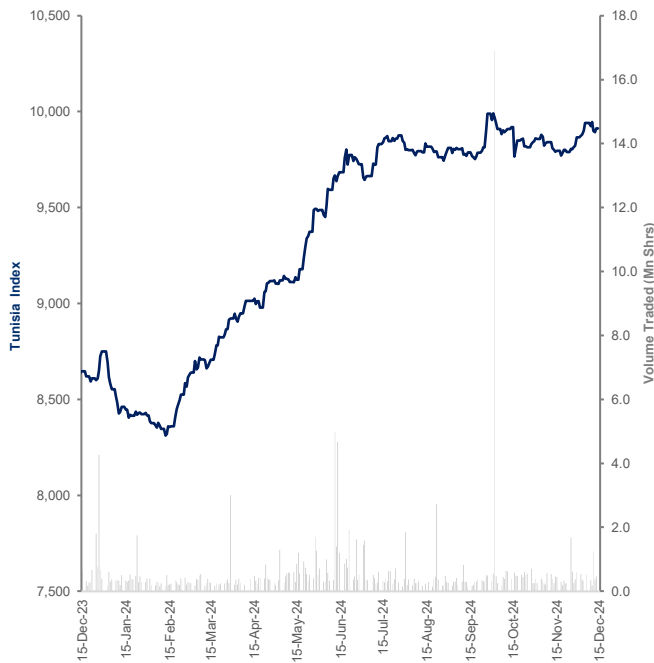
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.00	(0.25%)	0.54
ARAB BANK PLC	4.31	0.23%	0.26
JORDAN EMIRATES DIMENSIONS	5.51	(5.00%)	0.12
METHAQ REAL ESTATE INVESTMEN	2.98	0.00%	0.11
AL-TAJAMOAT FOR TOURISTIC P	0.65	(1.52%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,863.5	0.4%	0.3%	0.7%
Banking	10,099.0	0.3%	0.4%	(7.1%)
Insurance	957.3	(0.9%)	(0.6%)	(1.6%)
Leasing	916.5	(0.2%)	(0.2%)	17.3%
Financial Services	1,702.2	3.2%	3.5%	15.2%
Industrial	2,048.5	0.3%	(0.3%)	17.9%
Chemical Industry	418.1	(0.4%)	1.3%	10.1%
Food & Beverage	4,044.8	0.2%	(0.9%)	6.4%
Retailing	1,150.2	(0.5%)	(0.1%)	(2.1%)
Others	1,527.0	0.1%	0.5%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.89	3.4%
Societe Ciments de Bizerte	0.45	2.3%
Societe de Transport Hydrocarb	15.17	1.8%
Union Internationale de Banque	22.90	1.8%
Societe Tunisienne de Banque	2.90	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.48	(5.9%)
Societe des Industries Pharmac	5.07	(4.3%)
SOTUMAG	6.31	(2.9%)
Cellcom SA	2.29	(2.6%)
BH Assurance	50.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	10.07	204
Cellcom SA	2.29	28
Banque de Tunisie	5.06	25
Poulina Group	8.89	23
Societe Moderne de Ceramique	0.41	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,911.72	19.61	0.2%	0.5%	13.3%
Market Cap (DT Mln)	22,863	81.29	0.4%	0.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	465.6	91.8	24.6%	568.3	562.9
Value Traded ('000 DT)	3,945.2	1,220.1	44.8%	5,315.1	5,612.3
No. of Trades	952	(119)	(11.1%)	1,151	992

Market Breadth	▲ 18	▼ 19	= 27
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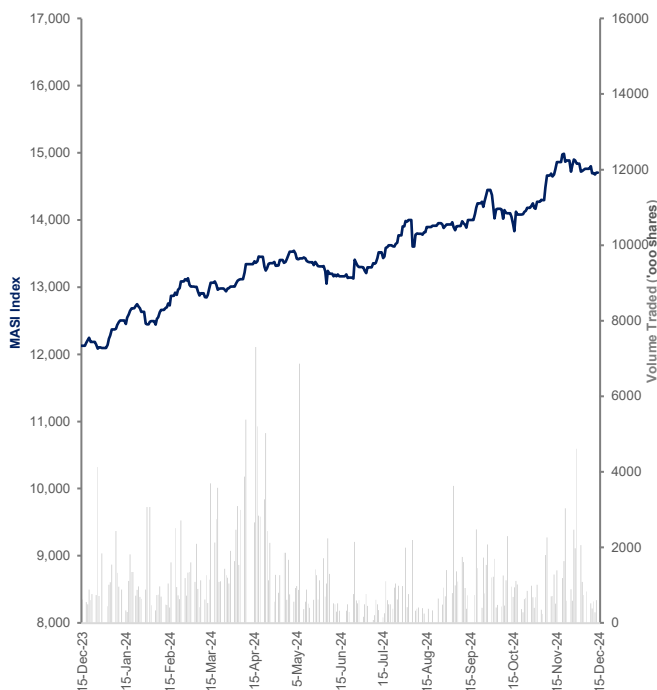
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.07	0.60%	2.04
Poulina Group	8.89	3.37%	0.20
Societe Frigorifique et Brasse	11.77	0.09%	0.20
Banque Internationale Arabe de	93.99	0.10%	0.14
Banque de Tunisie	5.06	(0.78%)	0.13

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 15, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	620,776.9	0.3%	(0.8%)	13.8%
Banking	254,895.4	(0.1%)	(1.5%)	16.1%
Beverages	9,218.0	0.0%	2.1%	1.8%
Chemicals	2,515.8	0.4%	8.3%	19.1%
Construction & Building Material	77,079.8	(0.1%)	(2.7%)	7.3%
Distributors	16,384.6	(0.2%)	0.2%	(2.0%)
Electricity	31,608.6	0.2%	1.8%	21.8%
Food Producers & Processors	25,537.2	(0.8%)	(2.9%)	(1.3%)
Holding Companies	4,712.9	1.3%	1.5%	51.5%
Insurance	31,037.8	1.5%	0.8%	14.9%
Investment & other Finance	3,801.2	(0.2%)	8.3%	16.1%
Leisures & Hotel	3,252.2	(1.3%)	6.1%	9.7%
Materials, Software & Computer	5,375.5	1.0%	1.4%	(7.8%)
Mining	40,544.9	3.1%	0.6%	87.8%
Oil & Gas	13,062.5	0.0%	(0.6%)	(5.0%)
Real Estate	24,993.3	(0.1%)	(1.7%)	200.5%
Telecommunications	75,813.2	0.8%	0.4%	(13.8%)
Transport	845.9	0.0%	5.8%	21.0%
Forestry & Paper	98.0	1.5%	1.9%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	663.00	4.25%
Managem SA	2900.00	3.76%
Wafa Assurance	4430.00	3.00%
Bank of Africa	195.00	1.56%
Med Paper SA	20.48	1.54%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	559.00	(3.62%)
RISMA	227.00	(1.30%)
Credit Immobilier et Hotelier	404.90	(1.24%)
Societe Metallurgique D'imiter	2070.00	(1.19%)
Cosumar	190.70	(1.19%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.90	335.2
Attijariwafa Bank	571.80	53.4
Credit Immobilier et Hotelier	404.90	39.7
Delta Holding SA	53.80	36.6
RISMA	227.00	28.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,704.81	26.89	0.2%	(0.9%)	21.6%
Market Cap (MAD Mn)	620,777	1,836	0.3%	(0.8%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	600.4	322.7	116.2%	1,228.2	863.4
Value Traded (MAD Mn)	107.14	22.25	26.2%	155.7	96.9

Market Breadth

▲ 13 ▼ 15 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	571.80	(0.04%)	26.94
Credit Immobilier et Hotelier	404.90	(1.24%)	16.13
Douja Promotion Groupe Addoha	37.90	(0.39%)	12.54
Sonasid	941.00	0.11%	11.36
Alliances Developpement Immo	441.00	0.46%	8.66

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