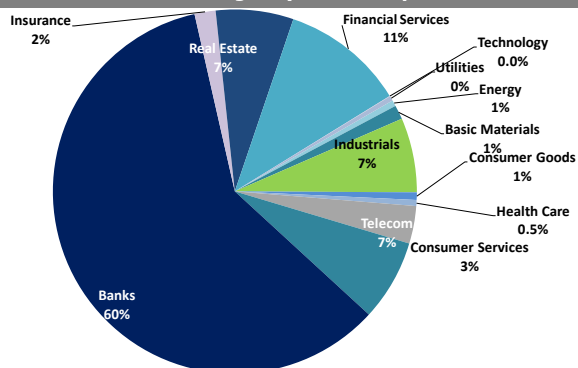


Boursa Kuwait Daily Report

November 28, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,583.5	19.6	11.1%
2- National Bank of Kuwait	7,244.0	12.5	14.7%
3- Boubyan Bank	2,297.8	25.9	10.2%
4- Zain	1,994.8	11.9	14.6%
5- Gulf Bank	1,213.0	19.1	7.9%
6- Mabane Co.	1,142.6	17.3	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	678.9	8.6	9.0%
9- Ahli Bank of Kuwait	673.1	13.4	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	28,565	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Alimtia Investment Group	0.059	0.004	7.1%
UniCap Investment and Finance	0.246	0.015	6.5%
United Real Estate Co.	0.100	0.005	5.3%
Aqar Real Estate Investment Co.	0.077	0.003	4.5%
ACICO Industries Co.	0.094	0.004	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.200	(0.076)	(6.0%)
Sanam Real Estate Co.	0.215	(0.010)	(4.4%)
National International Holding Co.	0.366	(0.013)	(3.4%)
Dalqan Real Estate Co.	0.173	(0.006)	(3.4%)
Mezzan Holding Co.	0.872	(0.028)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtia Investment Group	0.059	7.1%	33,675,502
Kuwait Real Estate Co.	0.244	(2.0%)	30,649,788
Inovent	0.143	2.1%	27,303,335
Burgan Bank	0.182	0.6%	22,271,853
Arzan Financial Group For Fin. & Invest.	0.237	0.4%	13,419,123

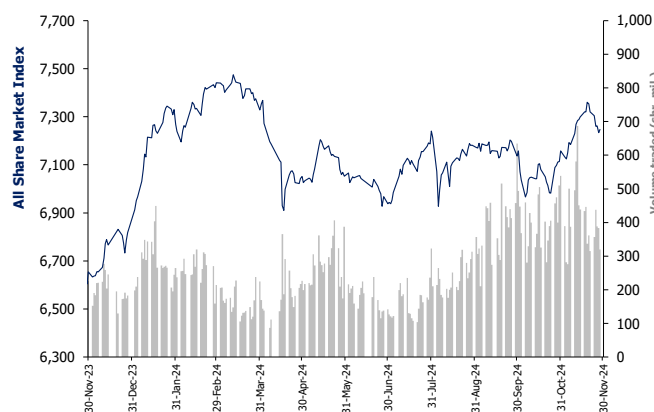
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,735.2	▲ 0.2%	1.3%	5.5%
Energy	234.6	▲ 0.1%	4.1%	22.6%
Basic Materials	531.2	▼ (1.8%)	10.7%	25.3%
Industrials	2,823.6	▲ 0.4%	2.0%	(8.5%)
Consumer Staples	294.2	▼ (2.7%)	(10.6%)	47.7%
Health Care	224.5	= 0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,425.6	▼ (0.4%)	6.4%	31.3%
Telecommunications	3,073.8	▼ (0.2%)	(0.6%)	(8.9%)
Banks	25,488.1	▲ 0.3%	1.6%	4.1%
Insurance	792.1	▲ 0.0%	(4.0%)	(13.3%)
Real Estate	2,948.6	▼ (0.1%)	(1.3%)	14.2%
Financial Services	4,703.4	▲ 0.5%	1.0%	26.1%
Technology	15.0	= 0.0%	0.7%	88.7%
Utilities	180.4	= 0.0%	5.8%	(5.2%)

Market Breadth	60	48	37		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,764.84	13.5	0.2%	1.2%	3.8%
Main 50 Index	6,493.14	28.9	0.4%	1.1%	18.3%
Main Market Index	6,608.47	14.6	0.2%	1.3%	18.7%
All Share Market Index	7,245.99	13.2	0.2%	1.2%	6.3%
Market Cap (KWD Mn)	42,735.18	81.3	0.2%	1.3%	5.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	319.3	(62.7)	(16.4%)	272.0	160.8
Value Traded (KWD Mn)	68.2	(7.97)	(10.5%)	59.8	42.2
No. of Trades	15,926	(3,648)	(18.6%)	15,760	9,862

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.244	(2.0%)	7,619,750
National Bank of Kuwait	0.870	0.1%	5,923,196
Kuwait Finance House	0.738	0.4%	5,004,315
Burgan Bank	0.182	0.6%	4,032,677
Inovent	0.143	2.1%	3,881,595

Boursa Kuwait - Premier Market

Thursday, November 28, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.870	0.001	0.1%	7,244	20.8%	17.0%	12.5	1.85	4.0%	1.21	14.7%	2.2%	1,043.31	929.36
▼	Gulf Bank	0.319	(0.001)	(0.3%)	1,213	3.5%	2.8%	19.1	1.51	3.8%	1.08	7.9%	19.2%	2,057.61	594.70
=	Ahli Bank	0.270	0.000	0.0%	673	1.9%	1.6%	13.4	1.11	3.3%	0.64	8.3%	21.7%	407.24	113.10
▼	Kuwait International Bank	0.188	(0.001)	(0.5%)	320	0.9%	0.7%	12.7	0.95	2.5%	1.00	7.5%	29.1%	1,551.13	271.17
▲	Burgan Bank	0.182	0.001	0.6%	659	1.9%	1.5%	14.1	0.77	3.3%	1.06	5.5%	11.1%	669.55	126.26
▲	Kuwait Finance House	0.738	0.003	0.4%	11,584	33.3%	27.1%	19.6	2.17	2.7%	1.39	11.1%	8.8%	2,515.14	1,867.19
▲	Boubyan Bank	0.547	0.001	0.2%	2,298	6.6%	5.4%	25.9	2.65	1.5%	1.04	10.2%	(3.4%)	719.61	409.64
▲	Kuwait Investment Co.	0.174	0.004	2.4%	91	0.3%	0.2%	10.5	0.76	5.7%	0.94	7.2%	37.0%	736.47	131.82
▲	National Investments Co	0.253	0.001	0.4%	202	0.6%	0.5%	35.5	1.10	5.9%	1.32	3.1%	5.9%	731.09	190.72
▼	Kuwait Projects Co. (Holding)	0.098	(0.000)	(0.4%)	488	1.4%	1.1%	15.8	0.79	0.0%	0.78	5.0%	(7.0%)	1,881.80	211.71
▲	Arzan Financial Group for Financing & Ir	0.237	0.001	0.4%	205	0.6%	0.5%	28.8	1.39	0.8%	1.02	4.8%	21.6%	1,940.15	404.19
=	Aayan Leasing and Investment	0.155	0.000	0.0%	103	0.3%	0.2%	8.6	1.04	4.8%	1.29	12.1%	(10.9%)	889.01	147.37
▲	Al Imtiaz Investment Group	0.059	0.004	7.1%	63	0.2%	0.1%	NM	0.43	0.0%	1.03	NM	4.4%	569.61	30.64
▼	Kuwait Real Estate Co.	0.244	(0.005)	(2.0%)	245	0.7%	0.6%	18.0	1.56	1.1%	0.96	8.7%	25.4%	1,495.64	345.92
▼	Salhia Real Estate Co.	0.416	(0.003)	(0.7%)	247	0.7%	0.6%	17.8	1.40	3.5%	0.36	7.9%	6.5%	201.02	87.92
=	Mabane Co.	0.819	0.000	0.0%	1,143	3.3%	2.7%	17.3	1.80	1.7%	1.04	10.4%	3.0%	301.02	246.26
▼	The Commercial Real Estate Co.	0.156	(0.001)	(0.6%)	293	0.8%	0.7%	16.2	1.00	2.4%	0.63	6.2%	58.9%	944.70	127.51
=	National Industries Group (Holding)	0.245	0.000	0.0%	590	1.7%	1.4%	14.2	1.13	2.0%	1.41	8.0%	26.1%	1,140.60	260.64
▲	Gulf Cable and Electrical Industries	1.602	0.010	0.6%	333	1.0%	0.8%	17.3	1.33	4.0%	1.01	7.7%	22.3%	84.50	127.49
▲	Heavy Engineering Industries and Shipb	0.820	0.002	0.2%	148	0.4%	0.3%	18.1	2.06	3.7%	0.70	11.3%	0.0%	98.32	81.98
▼	Boubyan Petrochemical Co.	0.692	(0.005)	(0.7%)	370	1.1%	0.9%	16.7	1.50	8.6%	0.73	9.0%	18.3%	214.86	135.61
▲	Agility Public Warehousing Co.	0.266	0.001	0.4%	679	2.0%	1.6%	8.6	0.77	7.2%	1.59	9.0%	(47.7%)	2,045.25	705.18
▲	Mobile Telecommunications Co.	0.461	0.001	0.2%	1,995	5.7%	4.7%	11.9	1.74	7.6%	1.25	14.6%	(9.1%)	756.26	362.29
▲	Human Soft Holding Co.	2.480	0.010	0.4%	334	1.0%	0.8%	8.0	3.27	14.1%	0.50	41.0%	(23.0%)	33.50	96.99
▲	ALAFCO Aviation Lease and Finance Co	0.536	0.006	1.1%	456	1.3%	1.1%	29.7	1.96	0.0%	0.81	6.6%	197.8%	103.68	24.70
▼	Jazeera Airways Co.	1.097	(0.029)	(2.6%)	241	0.7%	0.6%	NM	8.65	2.6%	0.71	9.3%	(21.0%)	111.57	114.35
▲	GFH Financial Group BSC	0.102	0.002	2.3%	356	1.0%	0.8%	10.6	1.20	4.5%	0.96	11.3%	33.7%	2,064.02	196.49
▲	Warba Bank	0.192	0.001	0.5%	419	1.2%	1.0%	22.3	1.30	1.5%	0.98	5.8%	9.4%	1,079.34	202.56
=	Kuwait Telecommunication Co.	0.549	0.000	0.0%	548	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.5%)	142.22	79.16
▼	Mezzan Holding Co.	0.872	(0.028)	(3.1%)	271	0.8%	0.6%	19.4	2.40	2.3%	0.47	12.3%	51.7%	102.16	77.10
▼	Integrated holding Co.	0.506	(0.004)	(0.8%)	128	0.4%	0.3%	25.7	2.11	4.0%	0.52	8.2%	(0.8%)	160.97	84.83
▲	Boursa Kuwait Securities Co.	2.142	0.003	0.1%	430	1.2%	1.0%	25.7	7.32	3.5%	0.90	28.5%	24.2%	43.83	89.75
▲	Ali Alghanim Sons Automotive Co.	1.058	0.002	0.2%	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.2%	117.40	128.38
▼	Beyout Investment Group Holding Co.	0.415	(0.005)	(1.2%)	125	0.4%	0.3%	17.3	2.27	3.3%	NA	13.2%	NA	122.87	58.25
Subtotal- Premier Market Stocks		7,764.84	13.48	0.2%	34,783	100%	81%	17.0	1.51	3.77%		10.8%	3.8%	27,075.44	9,061.25
Rest of the Market					7,952		19%	10.9	0.89	2.29%		6.1%		34,404.26	4,460.60

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, November 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.36	0.00%	1.00	0.062	(0.001)	12.3	0.065	0.028	101.6%	1,268,391	78,297	149.2%	NM
= Independent Petroleum Group	IPGK.KW	10.7	0.85	5.88%	0.26	0.489	0.000	88.4	0.525	0.399	16.4%	5,500	0	1.8%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.8	2.10	6.47%	0.18	0.898	0.000	87.1	1.086	0.712	11.8%	0	0	2.2%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.37	0.00%	0.69	0.150	0.001	6.8	0.254	0.054	138.1%	284,861	42,811	627.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.5	0.52	0.00%	0.20	0.158	0.001	40.0	0.165	0.088	77.7%	207,273	32,604	142.8%	4.1%
Energy		10.7	1.36	6.18%				234.6			22.6%	1,766,025	153,712		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.18	36.36%	0.49	0.616	0.006	40.0	0.750	0.400	49.2%	9,817	6,002	22.3%	33.6%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	16.7	1.50	8.63%	0.73	0.692	(0.005)	370.1	0.713	0.560	18.3%	672,471	463,702	40.2%	9.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	13.8	3.41	4.17%	0.11	1.200	(0.076)	121.1	2.850	0.750	49.1%	9,026	10,305	0.1%	24.7%
Basic Materials		13.8	2.18	8.63%				531.2			25.3%	691,314	480,009		12.4%
= Specialities Group Holding Co.	SPEC.KW	13.8	0.79	3.51%	0.68	0.136	0.000	25.5	0.189	0.092	45.7%	889,464	118,825	226.7%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	(0.001)	136.9	0.222	0.123	43.3%	74,709	14,344	41.5%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.33	4.02%	1.01	1.602	0.010	333.5	1.850	1.176	22.3%	291,585	466,762	40.6%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.06	3.66%	0.70	0.820	0.002	147.8	0.975	0.729	0.0%	846,572	691,486	54.5%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.13	8.52%	0.45	0.822	(0.001)	82.4	0.928	0.803	(2.1%)	3,937	3,236	5.4%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.6	1.06	6.57%	0.24	0.195	0.006	19.4	0.230	0.151	23.4%	121,455	23,783	31.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.84	0.00%	0.20	0.072	(0.000)	6.5	0.144	0.068	(13.6%)	21,350	1,531	22.5%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.14	0.00%	0.55	0.094	0.004	30.9	0.101	0.052	17.6%	5,158,196	472,464	223.0%	NM
▼ National Industries Co.	NIBM.KW	12.3	0.73	5.67%	0.19	0.176	(0.002)	63.2	0.189	0.153	12.1%	100,574	17,249	3.1%	6.0%
= Equipment Holding Co.	EQUI.KW	NM	2.41	0.00%	0.98	0.081	0.000	6.5	0.090	0.025	181.3%	1,085,035	88,041	716.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.23	0.109	0.001	32.7	0.134	0.102	2.8%	4,852,826	527,188	250.0%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.6	0.77	7.15%	1.59	0.266	0.001	678.9	0.489	0.209	(47.7%)	5,118,391	1,362,033	80.1%	9.0%
▲ National Cleaning Co.	CLEA.KW	18.4	0.47	0.00%	0.75	0.058	0.001	13.4	0.062	0.030	49.0%	1,435,736	82,335	76.1%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	0.77	0.059	(0.001)	16.3	0.070	0.039	12.4%	1,353,103	79,975	78.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	18.4	1.26	4.71%	0.48	0.311	(0.002)	40.5	0.389	0.211	45.7%	10,502	3,263	24.4%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.0	3.27	14.05%	0.50	2.480	0.010	334.2	3.428	2.459	(23.0%)	270,985	671,833	24.9%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.46	0.00%	NA	0.090	0.000	3.6	0.143	0.045	59.3%	22,091	0	7.2%	NM
= Combined Group Contracting Co.	CGCK.KW	10.6	1.90	4.78%	0.68	0.626	0.000	107.1	0.783	0.410	38.5%	91,626	57,633	91.2%	18.0%
▲ United Projects Group	UPAC.KW	27.1	0.57	0.00%	0.20	0.160	0.002	60.4	0.248	0.112	(10.6%)	714	115	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.7	1.96	0.00%	0.81	0.536	0.006	455.7	2.266	0.455	197.8%	13,065	6,948	12.2%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.33%	0.87	0.094	(0.000)	15.4	0.105	0.076	14.5%	416,308	38,823	75.9%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.7	2.11	3.95%	0.52	0.506	(0.004)	128.0	0.596	0.440	(0.8%)	667,451	341,511	63.6%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.05	6.08%	0.07	0.362	0.003	54.3	0.420	0.314	11.7%	80,000	28,762	23.9%	12.4%
Industrials		14.6	1.09	5.50%				2,823.6			(8.5%)	22,925,675	5,098,141		7.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.6	0.75	0.00%	0.28	0.111	0.002	23.2	0.126	0.095	13.3%	7,020	779	29.1%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	19.4	2.40	2.29%	0.47	0.872	(0.028)	271.0	1.114	0.500	51.7%	361,771	323,628	32.9%	12.3%
Consumer Staples		27.0	1.57	2.29%				294.2			47.7%	368,791	324,408		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	644,575	0	0.9%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	644,575	0		8.6%
▼ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.66%	0.30	1.285	(0.002)	119.0	1.493	1.011	7.4%	3,601	4,411	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.8	14.16	0.00%	0.74	1.552	0.012	355.8	2.024	0.436	142.5%	83,676	129,064	45.2%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	28.1	2.17	1.35%	0.49	0.371	(0.010)	150.1	0.420	0.132	168.8%	8,159,579	3,073,912	99.3%	7.7%
= Kuwait Resorts Co.	MUNK.KW	11.5	0.76	1.65%	0.74	0.113	0.000	23.8	0.135	0.065	66.3%	489,914	55,179	118.7%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.65	2.55%	0.71	1.097	(0.029)	241.3	1.427	0.810	(21.0%)	200,009	222,675	50.7%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	27.3	1.44	1.90%	0.49	0.263	0.000	106.4	0.322	0.130	92.0%	64,147	16,775	13.5%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	0.93	6.92%	0.18	0.114	0.000	13.1	0.193	0.094	18.8%	837,578	96,026	655.2%	2.2%
= Jiyad Holding Co	JYAD.KW	NM	0.82	0.00%	0.74	0.017	0.000	3.2	0.027	0.014	(4.9%)	3,282,568	57,034	444.0%	NM
▲ Al Eid Food Co.	ALEID.KW	16.7	1.55	2.02%	0.15	0.247	0.004	74.9	0.250	0.170	38.0%	2,653,999	654,057	123.0%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	68.3	2.23	1.72%	0.36	0.230	0.005	12.0	0.393	0.062	184.0%	116,814	27,196	72.1%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.53%	0.48	1.058	0.002	289.9	1.218	1.000	0.2%	380,103	399,272	NA	35.0%
Consumer Discretionary		16.7	1.44	2.02%				1,426			31.3%	16,271,988	4,735,600		6.2%
▲ Zain	ZAIN.KW	11.9	1.74	7.59%	1.25	0.461	0.001	1,994.8	0.534	0.425	(9.1%)	1,061,761	489,794	17.5%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.28%	0.60	1.048	(0.018)	525.2	1.558	0.995	(13.9%)	64,989	67,985	4.7%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.38%	0.65	0.549	0.000	548.3	0.621	0.511	(2.5%)	398,056	218,910	14.2%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.71	0.00%	0.91	0.064	(0.002)	5.5	0.110	0.063	(25.2%)	333,356	21,128	22.4%	NM
Telecommunications		15.6	1.35	7.59%				3,073.8			(8.9%)	1,858,162	797,817		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.5	1.85	4.02%	1.21	0.870	0.001	7,244.0	0.956	0.822	2.2%	6,811,913	5,923,196	12.5%	14.7%
▼ Gulf Bank	GBKK.KW	19.1	1.51	3.76%	1.08	0.319	(0.001)	1,213.0	0.326	0.238	19.2%	7,069,466	2,258,738	54.1%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.3	1.61	6.15%	0.34	0.570	0.010	1,078.4	0.575	0.490	9.6%	10	6	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.31%	0.64	0.270	0.000	673.1	0.312	0.199	21.7%	708,567	190,646	16.3%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.7	0.95	2.48%	1.00	0.188	(0.001)	320.2	0.193	0.140	29.1%	3,837,741	721,541	91.1%	7.5%
▲ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	0.001	658.7	0.208	0.158	11.1%	22,271,853	4,032,677	18.5%	5.5%
▲ Kuwait Finance House	KFH.KW	19.6	2.17	2.68%	1.39	0.738	0.003	11,583.5	0.760	0.629	8.8%	6,804,382	5,004,315	16.0%	11.1%
▲ Boubyan Bank	BOUK.KW	25.9	2.65	1.46%	1.04	0.547	0.001	2,297.8	0.611	0.509	(3.4%)	4,151,507	2,265,926	17.1%	10.2%
▲ Warba Bank	WARB.KW	22.3	1.30	1.47%	0.98	0.192	0.001	419.3	0.201	0.162	9.4%	1,174,977	224,657	49.4%	5.8%
Banks		14.1	1.51	3.29%				25,488.1			4.1%	52,830,416	20,621,703		11.4%

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Thursday, November 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.73%	0.07	0.565	0.000	104.4	0.600	0.450	20.2%	1,668	942	4.6%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.2	1.12	3.99%	0.14	0.738	0.000	159.9	0.938	0.566	21.0%	31,321	0	4.9%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.97	6.17%	0.39	0.157	0.002	38.4	0.161	0.093	59.0%	172,000	26,815	30.0%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.24	1.90%	0.10	0.365	0.000	105.1	0.450	0.300	5.2%	2	0	0.9%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	(0.001)	17.8	0.474	0.053	187.9%	17,020	2,858	146.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	61.0	1.08	0.00%	0.51	0.041	(0.000)	4.5	0.062	0.022	69.6%	2,109,390	86,081	356.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.2%
Insurance		8.0	1.10	5.08%				792.1			(13.3%)	2,331,401	116,696		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.89	0.00%	1.07	0.051	(0.000)	29.0	0.058	0.044	(1.6%)	1,154,768	58,320	124.1%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	18.0	1.56	1.13%	0.96	0.244	(0.005)	245.0	0.251	0.168	25.4%	30,649,788	7,619,750	148.9%	8.7%
▲ United Real Estate Co.	UREK.KW	31.3	0.67	0.00%	0.52	0.100	0.005	130.3	0.137	0.043	116.2%	2,838,791	281,976	86.0%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.079	0.000	147.2	0.108	0.062	19.8%	1,885,521	149,658	65.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.8	1.40	3.47%	0.36	0.416	(0.003)	246.9	0.471	0.404	6.5%	661,391	276,169	33.9%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.58	4.89%	0.19	0.340	(0.005)	136.5	0.410	0.332	(5.3%)	33,001	11,190	1.1%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.41	3.63%	0.46	0.274	0.005	57.3	0.286	0.235	11.1%	16,070	4,381	4.2%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.7	0.60	4.85%	1.17	0.061	(0.001)	23.0	0.084	0.055	(7.3%)	1,637,044	100,371	188.6%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.74	0.00%	0.69	0.070	0.002	31.7	0.077	0.048	38.6%	2,265,871	159,205	76.9%	0.6%
= Mabanee Co.	MABK.KW	17.3	1.80	1.71%	1.04	0.819	0.000	1,142.6	0.897	0.705	3.0%	1,370,127	1,121,413	21.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.24	0.100	0.000	33.8	0.108	0.079	14.9%	250,010	0	13.3%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	16.2	1.00	2.44%	0.63	0.156	(0.001)	292.9	0.165	0.099	58.9%	1,971,607	307,757	50.3%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.4	2.08	0.00%	0.45	0.215	(0.010)	23.7	0.276	0.139	48.1%	2,167,686	473,757	422.4%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	18.1	0.63	5.45%	0.67	0.092	(0.000)	38.1	0.095	0.069	27.5%	1,230,085	112,425	93.3%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.2	0.60	2.59%	0.05	0.077	0.003	17.9	0.078	0.053	32.6%	156,749	11,543	46.5%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.45	0.00%	0.43	0.033	0.001	6.2	0.040	0.027	(3.5%)	1,901	62	79.5%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.074	(0.000)	39.6	0.083	0.062	11.7%	399,789	29,513	95.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.4	0.57	6.25%	0.49	0.064	(0.001)	23.7	0.070	0.054	9.8%	2,629,481	168,571	21.4%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	1,098	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	0.000	19.7	0.150	0.060	(3.3%)	20,010	1,501	89.5%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.002	40.6	0.166	0.116	(17.6%)	778,774	97,116	71.8%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	24.9	1.37	4.30%	1.07	0.113	0.001	66.9	0.144	0.049	52.9%	12,582,758	1,434,116	355.3%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.06	0.00%	0.85	0.169	(0.004)	23.0	0.350	0.028	497.2%	6,124,991	1,022,529	1011.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.9	0.86	0.00%	0.50	0.077	(0.000)	12.3	0.089	0.056	39.1%	184,044	14,108	44.2%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.040	0.001	3.9	0.042	0.023	54.4%	2,229,990	88,311	479.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.7	1.55	2.82%	0.07	0.173	(0.006)	10.4	0.185	0.112	17.7%	1,795,307	315,789	174.9%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	1	0	4.3%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.6	0.85	3.92%	0.30	0.102	(0.001)	11.1	0.117	0.067	41.4%	1,000	102	10.6%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.002	26.7	1.190	1.025	9.4%	18,395	20,715	31.7%	NA
Real Estate		14.2	0.83	3.78%				2,948.6			14.2%	75,056,048	13,880,350		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	YTD-24 ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.5	0.76	5.71%	0.94	0.174	0.004	91.2	0.227	0.124	37.0%	1,010,999	173,438	140.5%	7.2%
▲ Commercial Facilities Co.	FACI.KW	11.1	0.78	6.23%	0.51	0.242	0.008	122.9	0.248	0.149	52.2%	536,101	129,728	10.9%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.75	0.00%	1.24	0.380	(0.001)	182.4	0.421	0.197	138.4%	2,766,187	1,051,654	358.0%	22.8%
▲ National Investment Co.	NINV.KW	35.5	1.10	5.92%	1.32	0.253	0.001	201.6	0.308	0.214	5.9%	3,003,816	755,995	91.7%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.79	0.00%	0.78	0.098	(0.000)	488.2	0.135	0.093	(7.0%)	2,109,230	205,273	37.6%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.9	0.76	6.55%	1.22	0.076	0.000	35.5	0.089	0.057	12.4%	688,790	52,215	92.5%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.71	0.00%	1.19	0.068	0.002	27.4	0.074	0.048	26.7%	4,214,848	284,874	92.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.8	1.39	0.82%	1.02	0.237	0.001	204.8	0.239	0.161	21.6%	13,419,123	3,169,937	224.5%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.0	0.62	4.62%	0.83	0.129	0.001	65.1	0.142	0.095	27.7%	188,485	24,132	19.7%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.53	0.099	0.000	21.8	0.128	0.069	22.2%	135,750	0	30.6%	NM
▼ First Investment Co.	OLAK.KW	7.7	0.86	0.00%	1.11	0.048	(0.001)	21.3	0.060	0.030	30.2%	2,084,408	99,984	204.1%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.09	0.00%	0.92	0.660	0.002	268.3	0.840	0.309	100.0%	183	117	20.4%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.04	4.84%	1.29	0.155	0.000	102.9	0.191	0.140	(10.9%)	1,249,421	192,530	133.9%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.74	0.062	0.001	14.2	0.087	0.037	56.7%	64,692	3,987	215.7%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.91	11.05%	0.40	0.091	(0.001)	11.5	0.110	0.073	0.6%	4,069	377	20.0%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.18	0.00%	0.36	0.111	0.002	34.3	0.118	0.061	65.4%	7,964,481	860,839	127.8%	NM
▲ Kamco Investment Co.	KAMC.KW	13.8	0.71	3.97%	0.59	0.126	0.002	43.1	0.146	0.082	46.5%	3,324,179	418,089	65.4%	5.2%
▼ National International Holding Co.	NIHK.KW	52.1	2.30	1.54%	0.74	0.366	(0.013)	85.8	0.498	0.087	261.6%	3,857,560	1,451,886	413.6%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.89	0.00%	0.60	0.246	0.015	55.0	0.352	0.052	175.2%	5,756,927	1,411,982	386.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	54.1	0.90	0.00%	0.31	0.097	0.000	20.1	0.122	0.074	21.1%	4,591	0	8.1%	1.7%
▼ Al-Deera Holding	DEER.KW	21.0	1.47	0.00%	0.86	0.370	(0.009)	38.2	0.511	0.204	54.2%	4,736	1,753	2.4%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	64.5	1.48	0.00%	2.06	0.113	0.002	43.3	0.124	0.073	18.1%	6,795,849	765,788	339.5%	2.3%
▲ Ekttitab Holding Co.	EKTT.KW	NM	3.46	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(12.8%)	100,041	1,487	80.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.08	2.86%	1.20	0.276	(0.008)	140.9	0.300	0.194	22.1%	204,397	56,622	30.6%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	10.2	0.36	3.22%	0.37	0.890	(0.020)	119.7	1.168	0.282	109.4%	332	300	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.52	0.050	(0.002)	8.9	0.059	0.029	48.2%	70,000	3,501	49.9%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	(0.000)	34.8	0.050	0.034	(1.8%)	1,143,839	48,196	69.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.000	54.6	0.407	0.213	40.5%	1,059,723	384,651	228.7%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.43	0.00%	1.03	0.059	0.004	62.6	0.068	0.043	4.4%	33,675,502	1,960,041	53.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.39	0.038	(0.000)	16.2	0.050	0.025	36.1%	2,007,188	75,840	508.3%	NM
= National Industries Group	NIND.KW	14.2	1.13	2.04%	1.41	0.245	0.000	590.4	0.248	0.175	26.1%	1,891,064	460,913	47.3%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.34	0.00%	0.53	0.238	0.003	7.1	0.250	0.099	124.5%	1,814,952	430,468	1256.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.51	0.00%	0.37	0.392	0.011	203.4	0.526	0.283	(23.6%)	3,342,044	1,294,526	72.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.048	0.000	29.3	0.050	0.028	65.5%	2,050,955	98,203	74.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.48	0.00%	0.13	0.044	(0.001)	7.3	0.097	0.018	111.4%	435,841	19,104	92.8%	0.0%
▲ Egypt Kuwait Holding Co.	EKKH.KW	6.0	2.93	8.01%	0.20	0.230	0.002	259.2	0.287	0.215	(9.4%)	4,639,939	1,070,468	12.0%	49.1%
▲ GFH Financial Group	GFH.KW	10.6	1.20	4.46%	0.96	0.102	0.002	356.1	0.112	0.075	33.7%	5,309,284	535,548	59.1%	11.3%
▲ Inovent	INOV.KW	59.5	1.00	2.10%	0.86	0.143	0.003	43.9	0.188	0.072	69.6%	27,303,335	3,881,595	600.6%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	22.2	0.57	0.00%	0.07	0.066	0.000	12.8	0.074	0.052	3.5%	0	0	7.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.44%	0.54	0.068	0.001	17.8	0.077	0.053	18.8%	140,560	9,438	90.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.7	7.32	3.45%	0.90	2.142	0.003	430.1	2.281	1.645	24.2%	146,734	313,669	21.8%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	17.3	2.27	3.25%	NA	0.415	(0.005)	124.5	0.535	0.392	(19.1%)	451,057	187,952	41.0%	13.2%
Financial Services		14.0	1.09	4.44%				4,703.4			26.1%	144,971,212	21,887,102		6.6%

Boursa Kuwait Daily Bulletin

Thursday, November 28, 2024

Company	Reuters Ticker	Valuation Multiples			Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing					DTD Change	Volume (Shrs.)			Value (KWD)
= Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.25	0.150	0.000	15.0	0.298	0.075	88.7%	340,543	50,881	178.8%	0.3%
Technology		NM	1.27	0.00%				15.0			88.7%	340,543	50,881		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.9	1.36	5.49%	0.53	0.164	0.000	180.4	0.184	0.142	(5.2%)	307,767	50,753	22.4%	8.1%
Utilities		16.9	1.36	5.49%				180.4			(5.2%)	307,767	50,753		8.1%
Boursa Kuwait		14.13	1.10	2.9%				42,735.2			5.53%	319,268,978	68,197,172		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.169	497.2%	Agility (PWC Logistics)	0.266	(47.7%)
National International Holding Co.	0.366	261.6%	Gulf Insurance Group	1.175	(37.5%)
ALAFCO Aviation Lease & Finance Co.	0.536	197.8%	Hayat Communications Co.	0.064	(25.2%)
First Takaful Insurance Co.	0.167	187.9%	Arabi Holding Group Co.	0.392	(23.6%)
Palms Agro Production Co.	0.230	184.0%	Human Soft Holding Co.	2.480	(23.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.738	2,515,144,398	Kuwait Finance House	0.738	1,867,194,402
Manazel Holding Co.	0.038	2,188,056,873	National Bank of Kuwait	0.870	929,356,098
Kuwait Business Town Real Estate Co.	0.113	2,104,776,982	Agility (PWC Logistics)	0.266	705,182,159
GFH Financial Group	0.102	2,064,019,286	Int'l Financial Advisors Co.	0.380	630,125,092
Gulf Bank	0.319	2,057,609,985	Gulf Bank	0.319	594,699,373

* Different Fiscal Year Company

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