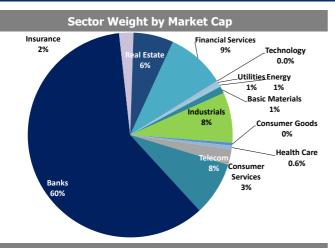


# **Boursa Kuwait Daily Report**

## November 14, 2023



**Top 10 Companies by Market Capitalization** 

Company Name  1- Kuwait Finance House 2- National Bank of Kuwait 3- Boubyan Bank 4- Zain 5- Agility (PWC Logistics) 6- Mabanee Co. 7- Commercial Bank of Kuwait 8- Gulf Bank 9- National Mobile Telecom Co. 10- Ahli United Bank - Kuwait	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,159.7	18.4	10.6%
2- National Bank of Kuwait	6,867.3	12.6	14.8%
3- Boubyan Bank	2,318.1	35.1	8.1%
4- Zain	2,137.6	10.2	17.0%
5- Agility (PWC Logistics)	1,342.5	19.5	3.8%
6- Mabanee Co.	1,079.3	17.1	11.0%
7- Commercial Bank of Kuwait	959.2	9.7	14.9%
8- Gulf Bank	880.0	13.1	9.3%
9- National Mobile Telecom Co.	612.4	7.4	14.3%
10- Ahli United Bank - Kuwait	572.1	15.6	7.5%
Total	26,928	15.02	11.3%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23
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## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.450	0.051	12.8%
IFA Hotels & Resorts Co.	0.357	0.033	10.2%
Al Kout for Industrial Projects Co.	0.805	0.073	10.0%
Al-Deera Holding	0.205	0.012	6.2%
Burgan Co. for Drilling, Tdg. & Maint.	0.096	0.005	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.030	(0.002)	(5.7%)
Arkan Al-Kuwait Real Estate Co.	0.076	(0.004)	(4.6%)
Real Estate Trade Centers Co.	0.042	(0.002)	(4.5%)
Dar Al Thuraya Real Estate Co.	0.148	(0.007)	(4.5%)
Kuwait Financial Centre	0.092	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.172	5.5%	24,730,755
IFA Hotels & Resorts Co.	0.357	10.2%	13,194,610
Kuwait Real Estate Co.	0.167	(0.6%)	10,023,123
Zain	0.494	2.1%	8,094,446
MAZAYA Holding Co.	0.074	3.8%	6,846,078

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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	38,984.9	▼	(0.1%)	0.4%	(16.6%)
Energy	190.0	<b>A</b>	0.7%	4.5%	(17.2%)
Basic Materials	442.1	<b>A</b>	1.1%	2.7%	(7.5%)
Industrials	3,086.3	•	(0.7%)	0.7%	(18.1%)
Consumer Staples	179.0	<b>A</b>	0.5%	1.2%	23.3%
Health Care	229.2	<b>A</b>	3.5%	1.9%	3.3%
<b>Consumer Discretionary</b>	963.4	▼	(0.6%)	(3.1%)	(1.9%)
Telecommunications	3,294.6	<b>A</b>	1.6%	2.5%	(9.0%)
Banks	23,419.3	•	(0.4%)	(0.1%)	(22.1%)
Insurance	890.6	<b>A</b>	0.3%	(0.2%)	44.1%
Real Estate	2,467.2	▼	(0.2%)	0.6%	(4.2%)
Financial Services	3,622.8	<b>A</b>	0.3%	1.8%	(5.6%)
Technology	7.9	=	0.0%	(4.8%)	(17.5%)
Utilities	192.5	-	0.0%	0.6%	(6.9%)

Market Breadth		46		47	<b>57</b>
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,180.61	(12.2)	(0.2%)	0.5%	(11.5%)
Main 50 Index	5,256.22	7.3	0.1%	(0.4%)	(8.1%)
Main Market Index	5,378.73	12.3	0.2%	(0.3%)	(3.9%)
All Share Market Index	6,554.64	(5.6)	(0.1%)	0.4%	(10.1%)
Market Cap (KWD Mn)	38,984.87	(32.7)	(0.1%)	0.4%	(16.6%)

Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2023	YTD 2022					
Volume (Shrs Mn)	157.3	54.1	52.5%	157.7	240.5					
Value Traded (KWD Mn)	42.3	12.02	39.7%	41.6	64.5					
No. of Trades	9.834	438	4.7%	9.755	12.403					

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.693	0.0%	4,593,671
IFA Hotels & Resorts Co.	0.357	10.2%	4,543,336
Arzan Financial Group For Fin. & Invest.	0.172	5.5%	4,151,316
Zain	0.494	2.1%	3,976,393
National Bank of Kuwait	0.866	(0.7%)	3,334,930

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

Tuesday, November 14, 2023

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		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)	
_	National Bank of Kuwait	0.866	(0.006)	(0.7%)	6,867	22.4%	17.6%	12.6	1.86	4.0%	1.20	14.8%	(15.6%)	839.99	813.44	
	Gulf Bank	0.243	0.002	0.8%	880	2.9%	2.3%	13.1	1.22	4.1%	1.08	9.3%	(12.4%)	974.47	258.93	
	Kuwait International Bank	0.144	0.001	0.7%	238	0.8%	0.6%	14.5	0.76	2.6%	0.99	5.2%	3.1%	1,134.55	187.63	
	Burgan Bank	0.164	0.001	0.6%	565	1.8%	1.5%	13.1	0.77	4.9%	1.05	5.8%	(21.5%)	257.04	52.55	
=	Kuwait Finance House	0.693	0.000	0.0%	10,160	33.1%	26.1%	18.4	1.94	3.6%	1.40	10.6%	(6.7%)	2,797.12	2,147.84	
_	Boubyan Bank	0.585	(0.010)	(1.7%)	2,318	7.5%	5.9%	35.1	2.84	1.0%	1.05	8.1%	(22.3%)	710.11	451.71	
=	Kuwait Investment Co.	0.122	0.000	0.0%	67	0.2%	0.2%	8.8	0.59	4.1%	0.91	6.6%	(19.7%)	252.50	33.09	
	National Investments Co	0.199	0.003	1.5%	159	0.5%	0.4%	NM	0.90	14.1%	1.31	0.6%	(16.0%)	375.03	83.69	
	Kuwait Projects Co. (Holding)	0.108	0.001	0.9%	540	1.8%	1.4%	18.0	0.91	0.0%	0.75	5.1%	(3.6%)	1,154.03	140.96	
	Arzan Financial Group for Financing & In	0.172	0.009	5.5%	138	0.4%	0.4%	32.6	1.26	2.2%	1.01	3.9%	49.6%	1,223.79	170.26	
=	Aayan Leasing and Investment	0.164	0.000	0.0%	109	0.4%	0.3%	9.6	1.23	4.6%	1.30	12.8%	23.3%	1,501.11	223.70	
	Al Imtiaz Investment Group	0.057	0.001	1.8%	60	0.2%	0.2%	NM	0.37	14.8%	1.04	NM	(24.2%)	226.25	14.41	
•	Kuwait Real Estate Co.	0.167	(0.001)	(0.6%)	159	0.5%	0.4%	15.7	1.22	1.7%	0.97	7.8%	59.1%	1,475.92	199.87	
_	Mabanee Co.	0.820	(0.004)	(0.5%)	1,079	3.5%	2.8%	17.1	1.88	1.7%	1.06	11.0%	2.5%	125.60	100.37	
	The Commercial Real Estate Co.	0.097	0.001	0.9%	175	0.6%	0.4%	17.7	0.60	2.9%	0.62	3.4%	(4.0%)	734.01	73.68	
=	National Industries Group (Holding)	0.193	0.000	0.0%	443	1.4%	1.1%	NM	0.90	2.6%	1.42	0.7%	(6.6%)	694.21	144.50	
•	<b>Gulf Cable and Electrical Industries</b>	1.313	(0.009)	(0.7%)	273	0.9%	0.7%	14.7	1.22	4.5%	1.03	8.3%	8.1%	51.39	61.00	
_	Heavy Engineering Industries and Shipbu	0.775	(0.018)	(2.3%)	140	0.5%	0.4%	23.0	2.01	2.6%	0.70	8.8%	26.4%	79.25	56.00	
•	Boubyan Petrochemical Co.	0.621	(0.004)	(0.6%)	332	1.1%	0.9%	NM	1.19	9.6%	0.73	1.1%	(22.4%)	105.75	76.81	
=	Agility Public Warehousing Co.	0.526	0.000	0.0%	1,343	4.4%	3.4%	19.5	0.74	0.0%	1.51	3.8%	(26.9%)	917.41	550.30	
	Mobile Telecommunications Co.	0.494	0.010	2.1%	2,138	7.0%	5.5%	10.2	1.73	7.1%	1.27	17.0%	(12.3%)	771.40	405.71	
_	Human Soft Holding Co.	3.058	(0.092)	(2.9%)	391	1.3%	1.0%	9.0	3.72	13.0%	0.51	41.5%	(9.2%)	42.52	147.88	
=	ALAFCO Aviation Lease and Finance Co.	0.169	0.000	0.0%	161	0.5%	0.4%	NM	0.73	0.0%	0.86	NM	(16.7%)	143.82	28.17	
_	Jazeera Airways Co.	1.159	(0.013)	(1.1%)	255	0.8%	0.7%	13.4	9.31	6.7%	0.70	69.2%	(39.0%)	60.71	105.31	
_	GFH Financial Group BSC	0.077	(0.000)	(0.003)	268	0.9%	0.7%	8.5	0.90	5.8%	0.96	10.5%	0.9%	2,140.43	176.35	
	Warba Bank	0.174	0.001	0.6%	358	1.2%	0.9%	20.3	1.18	1.7%	0.98	5.8%	(23.7%)	759.77	158.68	
	Mezzan Holding Co.	0.508	0.003	0.6%	158	0.5%	0.4%	75.5	1.51	2.4%	0.45	2.0%	29.3%	158.75	71.16	
_	Integrated holding Co.	0.437	(0.002)	(0.5%)	111	0.4%	0.3%	35.3	1.74	3.4%	0.50	4.9%	18.1%	200.82	80.29	
=	Shamal Az-Zour Al-Oula Power and Wate	0.175	0.000	0.0%	193	0.6%	0.5%	14.1	1.58	5.1%	0.46	11.2%	(6.9%)	120.68	22.30	
▼	Boursa Kuwait Securities Co.	1.668	(0.028)	(1.7%)	335	1.1%	0.9%	21.3	5.89	5.1%	0.87	27.6%	(18.7%)	40.13	74.77	
	Ali Alghanim Sons Automotive Co.	1.094	(0.020)	(1.8%)	300	1.0%	0.8%	12.9	3.86	6.2%	0.48	30.1%	35.9%	109.79	111.07	
Subto	otal- Premier Market Stocks	7,180.61	(12.24)	-0.2%	30,711	100%	79%	15.2	1.22	4.59%		9.6%	(11.5%)	20,178.33	7,222.44	
Rest	of the Market				8,274		21%	11.2	0.68	2.79%		6.4%		13,421.79	1,638.88	

Source: Kamco Invest Research



Boursa Kuwait Daily Bullet	tin											Tue	sday, Nover	nber 14,	2023
			aluation M	lultiples		Price (	KWD)					Daily Tradir	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▼ Senergy Holding Co.	SENE.KW	NM	0.62	0.00%	1.03	0.030	(0.001)	6.1	0.045	0.026	(32.3%)	44,600	1,327	19.1%	NI
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	10.1	0.80	6.56%	0.27	0.438	0.000	79.2	0.545	0.374	(14.1%)	0	0	0.7%	7.9%
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.3	1.74	6.55%	0.18	0.740	0.000	71.8	0.899	0.690	(6.2%)	10	7	0.8%	18.69
= The Energy House Co.	ENER.KW	NM	0.59	0.00%	0.64	0.053	0.000	2.4	0.354	0.021	146.5%	0	0	12.2%	NI
<ul> <li>Gulf Petroleum Investment</li> </ul>	GPIK.KW	24.7	0.19	0.00%	1.02	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.89
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.33	0.00%	0.16	0.096	0.005	24.4	0.133	0.087	(16.2%)	15,855	1,472	22.8%	NI
Energy		10.1	0.61	6.55%				190.0			(17.2%)	60,465	2,806		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.8	1.19	27.89%	0.50	0.398	(0.003)	28.8	0.558	0.290	35.4%	32,391	12,814	23.3%	24.89
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.19	9.61%	0.73	0.621	(0.004)	332.1	0.856	0.601	(22.4%)	884,349	551,094	19.8%	1.19
▲ Al Kout for Industrial Projects Co.	ALKK.KW	10.1	2.61	6.21%	0.09	0.805	0.073	81.2	0.900	0.429	106.4%	80	64	0.0%	25.79
Basic Materials		7.5	1.19	9.61%				442.1			(7.5%)	916,820	563,973		5.1%
<ul> <li>Specialities Group Holding Co.</li> </ul>	SPEC.KW	9.2	0.57	6.40%	0.67	0.104	0.000	17.7	0.123	0.095	(4.7%)	210,011	21,841	134.4%	6.29
▼ Kuwait Cement Co.	KCEM.KW	22.8	0.52	3.60%	0.59	0.135	(0.001)	96.3	0.225	0.130	(39.5%)	1,123,500	151,803	11.1%	2.39
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.7	1.22	4.53%	1.03	1.313	(0.009)	273.3	1.350	0.999	8.1%	655,073	858,485	24.7%	8.39
<ul><li>Heavy Eng'g Ind. &amp; Shipbuilding Co.</li></ul>	SHIP.KW	23.0	2.01	2.58%	0.70	0.775	(0.018)	139.7	0.832	0.566	26.4%	2,660,751	2,098,805	44.0%	8.89
<ul> <li>Kuwait Portland Cement Co.</li> </ul>	PCEM.KW	13.7	1.03	8.52%	0.46	0.822	0.000	82.4	0.945	0.800	0.6%	35,316	28,763	8.0%	7.5%
<ul><li>Shuaiba Industrial Co.</li></ul>	PAPE.KW	10.9	0.87	7.39%	0.23	0.160	0.000	15.9	0.220	0.134	(0.6%)	70,450	10,782	7.8%	7.9%
= Metal & Recycling Co.	MRCK.KW	12.9	1.08	0.00%	0.19	0.092	0.000	8.3	0.102	0.038	83.8%	820	75	6.7%	8.4%
<ul><li>ACICO Industries Co.</li></ul>	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	1/1
<ul> <li>National Industries Co.</li> </ul>	NIBM.KW	15.8	0.67	6.39%	0.20	0.156	(0.002)	56.0	0.195	0.152	(19.6%)	29,200	4,577	2.8%	4.2%
<ul><li>Equipment Holding Co.</li></ul>	EQUI.KW	NM	0.52	0.00%	0.96	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	1/1
National Co. for Consumer Industries	NCCI.KW	NM	1.19	0.00%	0.21	0.111	0.001	33.3	0.132	0.100	0.0%	2,220,839	246,238	212.5%	1.09
<ul><li>Salbookh Trading Co.</li></ul>	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NI
<ul><li>Agility (PWC Logistics)</li></ul>	AGLT.KW	19.5	0.74	0.00%	1.51	0.526	0.000	1,342.5	0.720	0.498	(26.9%)	1,319,621	693,236	35.9%	3.8%
<ul> <li>National Cleaning Co.</li> </ul>	CLEA.KW	NM	0.25	0.00%	0.75	0.030	(0.002)	6.9	0.038	0.023	(9.4%)	150,331	4,519	13.1%	1/1
<ul><li>Kuwait &amp; Gulf Link Transport Co.</li></ul>	KGLK.KW	NM	0.40	0.00%	0.77	0.055	0.000	15.1	0.065	0.039	(6.8%)	0	0	10.8%	NI
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	0.90	8.13%	0.48	0.240	(0.008)	28.5	0.315	0.229	(19.2%)	24,541	5,912	3.3%	8.79
<ul><li>Humansoft Holding Co.</li></ul>	HUMN.KW	9.0	3.72	13.02%	0.51	3.058	(0.092)	390.6	3.845	2.972	(9.2%)	308,725	948,087	33.3%	41.5%
<ul><li>Gulf Franchising Co.</li></ul>	GFCI.KW	75.5	0.97	0.00%	NA	0.050	0.000	2.0	0.097	0.044	(44.4%)	0	0	1.7%	1.39
<ul> <li>Combined Group Contracting Co.</li> </ul>	CGCK.KW	6.8	1.31	7.23%	0.69	0.414	(0.005)	70.8	0.476	0.362	(8.8%)	835,510	345,765	98.2%	19.2%
<ul> <li>United Projects Group</li> </ul>	UPAC.KW	NM	0.66	0.00%	0.17	0.182	0.000	68.7	0.268	0.164	(10.8%)	0	0	0.8%	0.49
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.73	0.00%	0.86	0.169	0.000	160.9	0.220	0.162	(16.7%)	80,001	13,520	15.1%	N
<ul> <li>Mubarrad Holding Co.</li> </ul>	MBRD.KW	11.2	0.68	5.99%	0.91	0.084	0.000	13.7	0.095	0.067	3.7%	0	0	19.7%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	35.3	1.74	3.43%	0.50	0.437	(0.002)	110.6	0.477	0.345	18.1%	851,830	375,703	79.4%	4.99
<ul> <li>Umm Al-Qaiwain General Investments Co.</li> </ul>	QIC.KW	27.7	0.66	6.56%	0.14	0.092	0.000	33.2	0.100	0.085	(5.0%)	0	0	0.7%	2.49
<ul> <li>Ras-Al-Khaimah for White Cement Co.</li> </ul>	RKWC.KW	54.7	0.65	0.00%	0.11	0.085	0.000	42.6	0.137	0.082	(36.0%)	0	0	2.0%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.01	5.63%	0.07	0.320	0.001	48.0	0.365	0.301	(2.4%)	147,287	47,030	13.3%	10.5%
Industrials		14.2	0.86	6.40%				3,086.3			(18.1%)	10,723,806.0	5,855,143		2.1%



Boursa Kuwait Daily Bulletin Tuesday, November 14, 2023															
		V	aluation M	Multiples		Price (F	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD) L	ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
= Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.26	0.101	0.000	21.1	0.114	0.091	(8.2%)	5,000	505	1.7%	NN
▲ Mezzan Holding Co.	MEZZ.KW	75.5	1.51	2.36%	0.45	0.508	0.003	157.9	0.540	0.360	29.3%	667,871	339,006	51.1%	2.0%
Consumer Staples		75.5	1.10	2.36%				179.0			23.3%	672,871	339,511		NM
▲ Advanced Technology Co.	ATCK.KW	10.7	0.94	4.44%	0.01	0.450	0.051	67.5	0.525	0.379	2.3%	2,458,001	1,105,850	4.0%	8.8%
= Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	N
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	12.3	2.39	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	19.5%
Health Care		11.5	1.67	4.44%				229.2			3.3%	2,458,001	1,105,850		12.9%
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	13.3	1.36	4.60%	0.29	1.185	0.000	109.7	1.206	0.940	24.7%	0	0	1.6%	10.3%
<ul><li>Kuwait Hotels Co.</li></ul>	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.49
<ul><li>Sultan Center Food Products Co.</li></ul>	SCFK.KW	NM	0.40	0.00%	0.54	0.098	(0.002)	27.2	0.149	0.076	(10.6%)	560,960	54,749	12.2%	NI
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.6	12.76	0.00%	0.73	0.357	0.033	65.5	0.334	0.058	1,157.0%	13,194,610	4,543,336	231.9%	61.99
▼ Oula Fuel Marketing Co.	OULA.KW	12.1	0.83	3.68%	0.44	0.136	(0.003)	55.0	0.180	0.121	(6.2%)	4,107	556	8.0%	6.99
▲ Kuwait Resorts Co.	MUNK.KW	13.0	0.48	3.90%	0.73	0.071	0.001	14.4	0.080	0.065	(17.1%)	32,900	2,278	21.8%	3.79
▼ Jazeera Airways Co.	JAZK.KW	13.4	9.31	6.73%	0.70	1.159	(0.013)	255.0	2.200	1.170	(39.0%)	442,089	518,036	27.6%	69.29
<ul> <li>Soor Fuel Marketing Co.</li> </ul>	SOOR.KW	12.6	0.79	3.60%	0.46	0.139	0.000	56.2	0.168	0.120	(6.7%)	369,113	50,942	3.1%	6.39
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.1	0.85	5.90%	0.12	0.100	(0.002)	11.5	0.120	0.089	(9.7%)	155,400	15,579	42.3%	10.69
<ul> <li>Jiyad Holding Co</li> </ul>	JIYAD.KW	1.5	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	12.39
▼ Al Eid Food Co.	ALEID.KW	18.8	2.19	2.99%	0.13	0.167	(0.006)	50.7	0.226	0.163	22.7%	1,244,816	209,352	41.3%	11.79
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.89
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	3.86	6.23%	0.48	1.094	(0.020)	299.8	1.287	0.790	35.9%	186,060	204,424	NA	30.1%
Consumer Discretionary		12.9	0.85	3.90%				963			(1.9%)	16,190,055	5,599,252		11.4%
▲ Zain	ZAIN.KW	10.2	1.73	7.09%	1.27	0.494	0.010	2,137.6	0.572	0.451	(12.3%)	8,094,446	3,976,393	17.8%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.4	1.06	5.70%	0.60	1.222	0.019	612.4	1.300	0.957	5.4%	22,232	26,672	2.2%	14.39
= Kuwait Telecommunication Co.	STC.KW	15.7	2.45	5.58%	0.63	0.538	0.000	537.3	0.793	0.520	(8.0%)	438,110	236,048	20.6%	15.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.97	0.084	0.003	7.3	0.084	0.050	40.2%	1	0	4.8%	N
Telecommunications		10.2	1.39	5.70%				3,294.6			(9.0%)	8,554,789	4,239,113		15.9%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.86	4.04%	1.20	0.866	(0.006)	6,867.3	1.076	0.838	(15.6%)	3,839,792	3,334,930	10.6%	14.8%
▲ Gulf Bank	GBKK.KW	13.1	1.22	4.12%	1.08	0.243	0.002	880.0	0.307	0.235	(12.4%)	3,456,047	838,078	26.9%	9.39
▼ Commercial Bank of Kuwait	CBKK.KW	9.7	1.45	6.91%	0.34	0.507	(0.001)	959.2	0.730	0.480	1.4%	77,358	38,679	7.3%	14.99
= Ahli Bank of Kuwait	ABKK.KW	13.3	1.01	3.77%	0.63	0.211	0.000	501.0	0.332	0.208	(9.0%)	210,068	44,413	16.3%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.6	1.18	2.80%	0.84	0.254	(0.004)	572.1	0.288	0.240	(10.6%)	31,329	8,019	3.7%	7.5%
▲ Kuwait International Bank	KIBK.KW	14.5	0.76	2.58%	0.99	0.144	0.001	238.1	0.192	0.141	3.1%	3,269,820	469,297	68.6%	5.29
▲ Burgan Bank	BURG.KW	13.1	0.77	4.87%	1.05	0.164	0.001	565.3	0.229	0.157	(21.5%)	848,357	138,455	7.5%	5.89
<ul> <li>Kuwait Finance House</li> </ul>	KFH.KW	18.4	1.94	3.57%	1.40	0.693	0.000	10,159.7	0.806	0.659	(6.7%)	6,611,410	4,593,671	19.1%	10.69
▼ Boubyan Bank	BOUK.KW	35.1	2.84	1.03%	1.05	0.585	(0.010)	2,318.1	0.769	0.563	(22.3%)	2,620,612	1,537,976	17.9%	8.1%
▲ Warba Bank	WARB.KW	20.3	1.18	1.72%	0.98	0.174	0.001	358.4	0.241	0.165	(23.7%)	691,164	119,729	36.9%	5.8%
Banks		13.9	1.20	3.67%				23,419.3			(22.1%)	21,655,957	11,123,247		11.0%



## **Boursa Kuwait Daily Bulletin** Tuesday, November 14, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 3.632 29.2% KINS.KW 2.3 0.66 8.26% 0.05 0.460 0.001 85.0 0.577 0.415 (12.2%)7,912 5.3% Gulf Insurance Group GINS.KW 10.4 2.24 2.96% 0.07 1.819 0.000 516.1 1.899 0.965 79.2% 0 0 3.1% 21.6% 20,000 6.55% 0.012 130.0 0.720 0.489 20.5% 1.6% 13.8% Ahleiah Insurance Co. AINS KW 7.3 1.00 0.15 0.600 12,000 Warba Insurance and Reinsurance Co. WINSRE .KW 6.1 0.73 7.67% 0.39 0.101 0.000 24.2 0.124 0.076 7.8% 12,461 1,226 16.6% 12.1% Kuwait Reinsurance Co. KWRE.KW 11.3 1.33 1.58% 0.08 0.376 0.000 97.6 0.400 0.264 41.1% 0.1% 11.7% First Takaful Insurance Co. 38.1 0.70 0.00% 0.34 0.059 0.001 6.3 0.067 0.038 30.5% 14,500 813 1.2% 1.8% FTIK.KW Wethag Takaful Insurance Co. 44.4 0.69 0.00% 0.46 0.025 0.001 2.8 0.031 0.019 2.0% 71 11.2% 1.6% WETH.KW 2 0.01 0.191 0.000 28.5 0.191 9.7% Bahrain Kuwait Insurance Co. BKIK.KW 8.9 0.87 10.61% 0.191 0.00% 0.0% Insurance 9.7 0.80 7.11% 890.6 44.1% 54,944 17,673 18.9% 0.045 0.021 Sokouk Holding Co. SHCK.KW 8.1 0.93 0.00% 1.06 0.000 25.6 0.048 94.8% 6,701,033 303,305 114.9% 11.4% 159.2 Kuwait Real Estate Co. KREK.KW 15.7 1.22 1.74% 0.97 0.167 (0.001)0.174 0.101 59.1% 10,023,123 1,689,006 154.8% 7.8% ▲ United Real Estate Co. UREK.KW 70.4 0.32 0.00% 0.48 0.046 0.000 59.8 0.067 0.043 (27.3%)58,689 2,685 13.6% 0.4% 0.000 National Real Estate Co. 14.0 0.29 0.00% 1.25 0.065 121.3 0.125 0.064 (47.8%) 1,486,722 96,805 37.1% 2.1% NREK.KW 0.35 230.3 0.550 Salhia Real Estate Co. SRFK KW 14.7 1.35 3.38% 0.426 0.001 0.383 (16.6%) 758,282 322,281 29.9% 9.2% Tamdeen Real Estate Co. 9.3 0.63 3.12% 0.19 0.355 (0.004)142.5 0.405 0.325 (4.1%) 22,002 7,532 0.7% 6.8% TAMK.KW Aiial Real Estate Entertainment Co. AREC.KW 11.2 0.37 2.03% 0.46 0.245 0.000 49.8 0.278 0.230 (11.5%)10.000 2,450 5.0% 3.3% 0.23 Al Massaleh Real Estate Co. MREC.KW 6.7 0.43 0.00% 0.028 0.000 6.5 0.036 0.026 (7.3%)10 1.7% 6.4% 5.7 0.54 0.00% (0.001)111.2% 1,474,252 80,665 120.6% 9.6% Arab Real Estate Co. ARAB.KW 1.19 0.055 20.1 0.065 0.033 AL-Enma'a Real Estate Co.\* ENMA.KW 24.7 0.55 0.00% 0.69 0.051 (0.000)23.0 0.062 0.048 (14.3%)30.079 1,506 6.8% 2.2% 17.1 1.88 1.71% 1.06 0.820 (0.004)1,079.3 0.894 0.680 2.5% 280,137 229,439 9.5% 11.0% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 10.0 0.49 5.82% 0.25 0.084 0.001 28.4 0.087 0.074 5.1% 120,000 10,032 27.9% 4.9% The Commercial Real Estate Co. 17.7 0.60 2.94% 0.62 0.097 0.001 174.7 0.111 0.092 (4.0%)3,603,871 345,277 40.6% 3.4% TIJK.KW 0.004 77,668 NM 2.05 0.00% 0.40 16.1 0.206 0.082 156.0% 481,377 45.1% NM Sanam Real Estate Co. SANK.KW 0.161 A'ayan Real Estate Co. 6.6 0.49 6.81% 0.65 0.073 (0.001)30.5 0.084 0.066 698,547 51,388 34.4% 7.4% AYRE.KW (5.0%)Agar Real Estate Investment Co. 19.0 0.47 1.71% 0.04 0.058 (0.001)13.5 0.064 0.044 (8.5%) 164,750 9,315 7.3% 2.5% AQAR.KW Kuwait Real Estate Holding Co. NM 1.00 0.00% 0.44 0.033 0.000 0.037 0.021 (1.5%) 15,010 488 3.7% NM 6.1 ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.78 0.00% 1.03 0.074 0.003 35.9 0.079 0.046 54.4% 6.846.078 503,325 114.0% NM Tijara Real Estate & Investment Co. TIJA.KW 14.6 0.48 7.60% 0.49 0.053 0.000 19.5 0.059 0.047 (1.7%)39,593 2,080 23.3% 3.3% 0.98 0.000 0.025 Al TAMEER Real Estate Investment Co. NM 0.30 0.00% 0.016 3.8 0.012 (24.8%)1,204,189 19,147 105.1% NM AMAR.KW 0.23 (0.004)Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 12.0 0.43 7.87% 0.076 19.1 0.120 0.077 (34.3%) 88,386 6,776 2.2% 3.6% Al-Argan International Real Estate Co. NM 0.23 0.00% 0.39 0.067 (0.001)17.1 0.101 0.066 (28.0%) 626,908 42,195 9.2% NM ARGK.KW 8.1 2.59 0.00% 0.62 0.124 (0.002)39.9 0.048 103.3% 2,553,325 322,834 44.4% 32.1% Munshaat Real Estate Projects Co. 0.141 MUNS.KW ▲ First Dubai For Real Estate Development NM 0.37 0.00% 1.44 0.036 0.001 26.2 0.057 0.032 (27.0%)1,776,564 64,119 16.0% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.2 0.73 8.36% 1.09 0.060 0.001 34.4 0.070 0.051 6.6% 572,251 33,250 17.4% 7.1% MENA Real Estate Co. \* NM 0.37 0.00% 0.88 0.028 0.000 3.9 0.000 0.000 0.0% 0 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 23.3 0.23 0.00% 0.45 0.042 (0.002)5.8 0.068 0.038 (30.0%)63,343 2,671 4.5% 1.0% Mashaer Holding Co. MASHAER.KW 4.0 0.64 0.00% 0.49 0.058 0.000 10.1 0.068 0.051 5.1% 41,019 2,347 12.1% 15.8% 17.3 0.30 0.000 2.8 5.9% 732,215 20,807 2.6% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.45 0.00% 0.029 0.039 0.013 251.1% Dalgan Real Estate Co. 44.5 2.09% 0.06 0.140 (0.002)8.4 0.235 0.131 7,639 1,066 21.2% 2.9% DALQ.KW 1.31 (26.1%)Dar Al Thuraya Real Estate Co. 48.2 1.24 0.00% 0.02 0.148 (0.007)21.7 0.204 0.084 (30.8%)50 0.8% 2.6% THURY.KW Osos Holding Group Co. 8.3 0.63 11.11% 0.30 0.072 0.000 7.6 0.110 0.072 (34.5%)50,880 3,663 3.6% 7.5% OSOS.KW KFH Capital REIT NA NA 0.04% 0.09 0.003 24.3 1.265 1.005 (18.4%) 2,213 2,274 28.7% NA BAITAKRFIT KW 1.028 Real Estate 14.0 0.55 3.12% 2,467.2 (4.2%)40,532,537 4,256,406 3.7%



## **Boursa Kuwait Daily Bulletin** Tuesday, November 14, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) <u>Volume</u> **YTD-23** Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE = Kuwait Investment Co. 8.8 0.59 4.07% 0.91 0.122 0.000 66.9 0.156 0.110 (19.7%)191,000 23,332 46.1% 6.6% KINV.KW Commercial Facilities Co. 12.5 0.53 9.31% 0.52 0.162 0.009 82.3 0.199 0.151 (9.5%)497,113 77,247 9.2% 4.2% FACI.KW Int'l Financial Advisors Co. 8.3 1.36 0.00% 1.23 0.195 0.003 48.6 0.225 0.079 96.8% 6.182.978 1,201,336 503.1% 16.3% IFIN.KW National Investment Co. NINV.KW NM 0.90 14.06% 1.31 0.199 0.003 158.6 0.267 0.182 (16.0%)1,330,703 263,769 47.1% 0.6% 18.0 0.91 0.00% 0.75 0.108 0.001 540.3 0.142 0.099 (3.6%)573,931 61,431 23.1% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 33.0 0.79 6.33% 0.079 0.001 0.069 3,529,481 279,852 2.4% Coast Invest, & Development Co. COAS.KW 1.24 36.7 0.117 (6.0%)43.1% The Securities House Co. 13.8 0.54 0.00% 1.19 0.054 (0.000)22.1 0.075 0.050 (24.1%)18,973 1,016 25.6% 3.9% SECH.KW ▲ Arzan Financial Group For Fin. & Invest. 32.6 1.26 2.24% 1.01 0.172 0.009 138.0 0.195 0.099 49.6% 24,730,755 4,151,316 152.5% 3.9% ARZA.KW Kuwait Financial Centre NM 0.47 5.43% 0.80 0.092 (0.003)46.0 0.112 0.090 (12.8%)21,970 2,041 9.7% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.75 8.24% 0.54 0.085 0.000 18.7 0.103 0.073 (10.1%)4.0% NM KMEF.KW 42 49.9% First Investment Co. NM 0.80 0.00% 1.11 0.042 (0.000)18.5 0.064 0.027 1,000 NM OLAK.KW (34.0%)3.47 0.00% 0.92 0.370 0.000 150.4 0.440 0.323 38 4.4% 3.8% Gulf Investment House GIHK.KW NM (6.3%)105 108.9 672,655 1.23 4.57% 1.30 0.164 0.000 0.171 0.121 23.3% 4,102,346 226.1% 12.8% A'avan Leasing & Investment Co. AAYA.KW 9.6 Bavan Investment Co. BAYK.KW NM 0.66 0.00% 0.77 0.039 (0.001)8.9 0.057 0.027 (5.1%)227,500 8,899 23.1% NM 5.7 0.78 6.54% 0.42 0.092 0.000 11.6 0.105 0.078 2.1% 13.6% Osoul Investment Co. OSUL.KW (6.1%)Kuwait Finance & Investment Co. NM 0.54 0.00% 0.37 0.069 0.000 21.3 0.071 0.055 6.3% 2.6% NM KFSK.KW 0.50 11.49% 0.58 0.087 0.000 29.8 0.115 0.085 217,290 18,731 26.7% 1.6% Kamco Investment Co. KAMC.KW 31.0 (15.5%)National International Holding Co. 16.4 0.69 3.95% 0.75 0.118 0.001 25.9 0.135 0.100 (9.2%) 4,205,037 494,633 128.5% 4.2% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 0.66 0.00% 0.57 0.058 (0.000)12.9 0.062 0.040 (5.1%)182,939 10.305 6.9% NM Al Madar Finance & Investment Co. 0.00% 0.33 0.082 0.000 16.9 0.079 (28.5%) 5.9% 0.5% = MADR.KW NM 0.76 0.115 0 0 12,956 2,572 1.9% Al-Deera Holding DEER.KW 42.1 1.14 0.00% 0.85 0.205 0.012 18.8 0.220 0.134 28.1% 2.7% Al-Safat Investment Co. 34.3 1.79 0.00% 2.26 0.106 (0.002)40.6 0.121 0.086 (0.9%)647,972 69,082 97.1% 5.2% ALSAFAT.KW Ekttitab Holding Co. NM 0.61 0.00% 1.05 0.018 (0.000)5.8 0.030 0.008 76.0% 653,760 11,833 132.1% NM EKTT.KW NOOR Financial Investment Co. 3.3 1.08 2.67% 1.22 0.185 (0.002)94.4 0.194 0.141 4.5% 120,893 22,058 15.1% 33.0% NOOR.KW Tamdeen Investment Co. 12.3 0.49 2.52% 0.35 0.468 0.000 159.4 0.610 0.468 (23.3%)200 94 0.1% 4.0% TAMI.KW 72.0 0.28 0.00% 0.55 0.033 0.000 0.043 0.024 50 2.8% 0.4% Kuwait Emirates Holding Co. 5.8 (13.7%)2 EMIRATES.KW Asiva Capital Investment Co. NM 0.00% 0.63 0.001 34.6 0.063 0.041 13,200 548 73.6% NM ASIYA.KW 0.41 0.042 (24.2%)(0.002)27.3 1.198.915 217,645 172.7% Rasivat Holding Co. RASIYAT.KW 79.9 2.30 0.00% NA 0.182 0.204 0.144 7.7% 2.9% ▲ Alimtiaz Investment Group ALIMk.KW NM 0.37 14.76% 1.04 0.057 0.001 60.3 0.076 0.052 (24.2%)144,736 8,017 21.3% NM 0.78 1.39 0.026 0.000 11.3 0.033 0.017 508,083 13,369 76.5% NM Manazel Holding Co. NM 0.00% (3.3%)MANK.KW National Industries Group NM 0.90 2.59% 1.42 0.193 0.000 443.0 0.238 0.176 (6.6%)2,145,170 412,883 30.2% 0.7% NIND.KW Warba Capital Holding Co. 0.37 0.52 0.109 0.000 3.3 155.3% WARBACAP.KW NM 0.00% 0.314 0.071 34.7% 0 0 NM Arabi Holding Group Co. NM 3.86 0.00% 0.33 0.549 0.000 189.9 0.567 0.207 70.5% n 75.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.30 0.00% 0.79 0.031 0.002 18.8 0.037 0.022 (14.4%)245,758 7,418 30.3% NM Credit Rating & Collection Co. 0.80 0.00% 0.09 0.024 0.001 4.0 0.033 13,952 318 3.5% 3.2% TAHS.KW 25.4 0.014 10.6% (0.002)Egypt Kuwait Holding Co. EKHK.KW 5.7 2.45 17.19% 0.20 0.256 288.5 0.378 0.254 (31.9%)10,000 2,560 5.6% 42.8% GFH Financial Group 8.5 0.90 5.76% 0.96 0.077 (0.000)267.8 0.095 0.069 0.9% 2,750,685 211,012 61.3% 10.5% GFH.KW NM 0.53 0.00% 0.000 23.5 0.062 405,860 31,797 0.0% INOV.KW 0.82 0.078 0.091 (11.3%)14.0% Amar For Finance and Leasing Co. 15.3 0.58 0.00% 0.07 0.064 0.000 12.5 0.064 0.048 2.1% 0 0 1.7% 3.8% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.1 6.3% ALMANAR.KW 8.7 0.55 5.24% 0.53 0.057 0.064 0.048 (2.4%)0 0 5.4% (0.028)334.9 2.190 1.652 531,721 27.6% Boursa Kuwait Securities Co BOURSA.KW 21.3 5.89 5.10% 0.87 1.668 (18.7%)884,505 20.0% **Financial Services** 15.3 0.76 5.43% 3,622.8 (5.6%)55,417,032 9,162,353 4.5%



Boursa Kuwait Daily Bulletin Tuesday, November 14, 2023															
		Valuation Multiples			Price (KWD)							Daily Trading	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.079	0.000	7.9	0.108	0.072	(17.5%)	0	0	5.2%	NM
Technology		NM	0.71	0.00%				7.9			(17.5%)	0	0		NM
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.58	5.14%	0.46	0.175	0.000	192.5	0.208	0.170	( /	97,337	17,034	11.0%	11.2%
Utilities		14.1	1.58	5.14%				192.5			(6.9%)	97,337	17,034		11.2%
Boursa Kuwait		13.11	0.79	3.2%				38,984.9			(16.60%)	157,334,614	42,282,360		8.6%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close					ŀ	YTD Top %	6 Losers			Close		P	Percent
		(KWD)					h	י לסו סוו	LUSCIS			(KWD)	Chan		
IFA Hotels & Resorts Co.		0.357	0.357 1157.0%			National Real Estate Co.						0.065		(4	47.8%)
Sanam Real Estate Co.		0.161		<b>156.0</b> %			1	Salbookh Tra	ading Co.			0.008	.008 (47.4		
The Energy House Co.		0.053		146.5%			į.	Gulf Franchi	sing Co.			0.050		(4	44.4%)
Arab Real Estate Co.		0.055		111.2%			ı	Kuwait Cem	ent Co.			0.135		(2	39.5%)
Al Kout for Industrial Projects Co.		0.805		106.4%			1	Jazeera Airw	vays Co.			1.159		(2	39.0%)
YTD Most Active by Volume		Close		Volume			į.	VTD Most Astivo by Volus				Close			Value
		(KWD)		(Shrs.)				YTD Most Active by Value				(KWD)			(KWD)
Kuwait Finance House		0.693	2,797	,121,513			i i	Kuwait Finar	nce House			0.693		2,147,8	341,696
GFH Financial Group		0.077	2,140	,431,894			Ī	National Bar	nk of Kuwa	it		0.866		813,4	140,463
A'ayan Leasing & Investment Co.		0.164	1,501	,110,459				Agility (PWC	CLogistics)			0.526		550,3	304,963
Kuwait Real Estate Co.		0.167	1,475	,918,906			Ī	Boubyan Bar	nk			0.585		451,7	711,244
Int'l Financial Advisors Co.		0.195	1,254	,055,746			2	Zain				0.494	405,713,415		

\* Different Fiscal Year Company

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