

MENA Markets Daily Report

November 15, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,180.61	(0.2%)	(11.5%)	6.2%
	Kuwait	Main 50 Index	▲	5,256.22	0.1%	(8.1%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,378.73	0.2%	(3.9%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,554.64	(0.1%)	(10.1%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,857.10	0.6%	3.6%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,973.21	(0.2%)	19.1%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,761.06	(0.2%)	(5.7%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,529.56	(0.1%)	(6.7%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	10,016.65	(0.2%)	(6.2%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,938.79	0.2%	2.3%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,576.22	0.3%	(5.8%)	17.6%
Jordan 11	Egypt	EGX 30	▼	23,894.06	(0.3%)	63.7%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,382.33	0.1%	(4.8%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▼	8,426.03	(0.4%)	3.9%	15.1%
	Morocco	MASI	▲	11,973.74	0.0%	11.7%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,056.07	0.3%	(1.1%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,116.97	(0.0%)	15.1%	(41.3%)
	India	SENSEX	▼	64,933.87	(0.5%)	6.7%	4.4%
	Brazil	BOVESPA Stock Index	▲	123,165.76	2.3%	12.2%	4.7%
	Mexico	BOLSA Index	▲	52,511.38	2.8%	8.4%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	959.12	0.7%	0.3%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,963.36	2.0%	13.9%	(19.2%)
	Asia	MSCI Asia Pacific	▲	491.78	0.5%	(2.7%)	(19.8%)
	Europe	DJ Stoxx 600	▲	452.60	1.3%	6.5%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,788.38	1.1%	6.6%	(10.1%)
	U.S.A	S&P 500	▲	4,495.70	1.9%	17.1%	(19.2%)
	U.S.A	DJIA	▲	34,827.70	1.4%	5.1%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,094.38	2.4%	34.7%	(33.0%)
	UK	FTSE 100	▲	7,440.47	0.2%	(0.2%)	1.7%
	Germany	DAX	▲	15,614.43	1.8%	12.1%	(11.4%)
	Japan	NIKKEI 225	▲	32,695.93	0.3%	25.3%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	17,396.86	(0.2%)	(12.1%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	104.05	(1.49%)	0.51%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.25	1.79%	3.44%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.09	1.69%	1.63%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.91%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	82.47	(0.1%)	(4.0%)	5.8%
	Oil	NYMEX	=	78.26	0.0%	(2.5%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.11	(2.8%)	(36.3%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,964.29	0.9%	7.7%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	23.09	3.4%	(3.6%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	35,585.81	(2.5%)	115.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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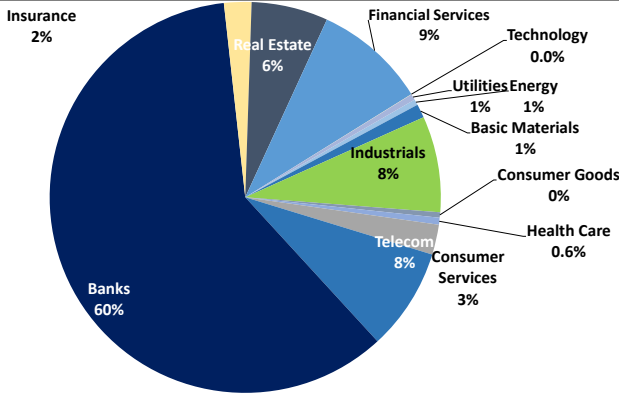
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 15, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,984.9	▼ (0.1%)	0.4%	(16.6%)
Energy	190.0	▲ 0.7%	4.5%	(17.2%)
Basic Materials	442.1	▲ 1.1%	2.7%	(7.5%)
Industrials	3,086.3	▼ (0.7%)	0.7%	(18.1%)
Consumer Staples	179.0	▲ 0.5%	1.2%	23.3%
Health Care	229.2	▲ 3.5%	1.9%	3.3%
Consumer Discretionary	963.4	▼ (0.6%)	(3.1%)	(1.9%)
Telecommunications	3,294.6	▲ 1.6%	2.5%	(9.0%)
Banks	23,419.3	▼ (0.4%)	(0.1%)	(22.1%)
Insurance	890.6	▲ 0.3%	(0.2%)	44.1%
Real Estate	2,467.2	▼ (0.2%)	0.6%	(4.2%)
Financial Services	3,622.8	▲ 0.3%	1.8%	(5.6%)
Technology	7.9	= 0.0%	(4.8%)	(17.5%)
Utilities	192.5	= 0.0%	0.6%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,159.7	18.4	10.6%
2- National Bank of Kuwait	6,867.3	12.6	14.8%
3- Boubayan Bank	2,318.1	35.1	8.1%
4- Zain	2,137.6	10.2	17.0%
5- Agility (PWC Logistics)	1,342.5	19.5	3.8%
6- Mabane Co.	1,079.3	17.1	11.0%
7- Commercial Bank of Kuwait	959.2	9.7	14.9%
8- Gulf Bank	880.0	13.1	9.3%
9- National Mobile Telecom Co.	612.4	7.4	14.3%
10- Ahli United Bank - Kuwait	572.1	15.6	7.5%
Total	26,928	15.02	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.450	0.051	12.8%
IFA Hotels & Resorts Co.	0.357	0.033	10.2%
Al Kout for Industrial Projects Co.	0.805	0.073	10.0%
Al-Deera Holding	0.205	0.012	6.2%
Burgan Co. for Drilling, Tdg. & Maint.	0.096	0.005	5.9%

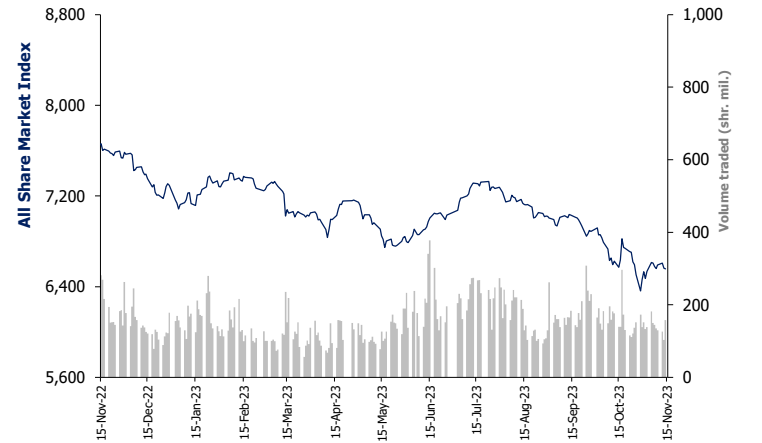
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.030	(0.002)	(5.7%)
Arkan Al-Kuwait Real Estate Co.	0.076	(0.004)	(4.6%)
Real Estate Trade Centers Co.	0.042	(0.002)	(4.5%)
Dar Al Thuraya Real Estate Co.	0.148	(0.007)	(4.5%)
Kuwait Financial Centre	0.092	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.172	5.5%	24,730,755
IFA Hotels & Resorts Co.	0.357	10.2%	13,194,610
Kuwait Real Estate Co.	0.167	(0.6%)	10,023,123
Zain	0.494	2.1%	8,094,446
MAZAYA Holding Co.	0.074	3.8%	6,846,078

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	46	47	57
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,180.61	(12.2)	(0.2%)
Main 50 Index	5,256.22	7.3	0.1%
Main Market Index	5,378.73	12.3	0.2%
All Share Market Index	6,554.64	(5.6)	(0.1%)
Market Cap (KWD Mn)	38,984.87	(32.7)	(0.1%)

Index Performance relative to Volume

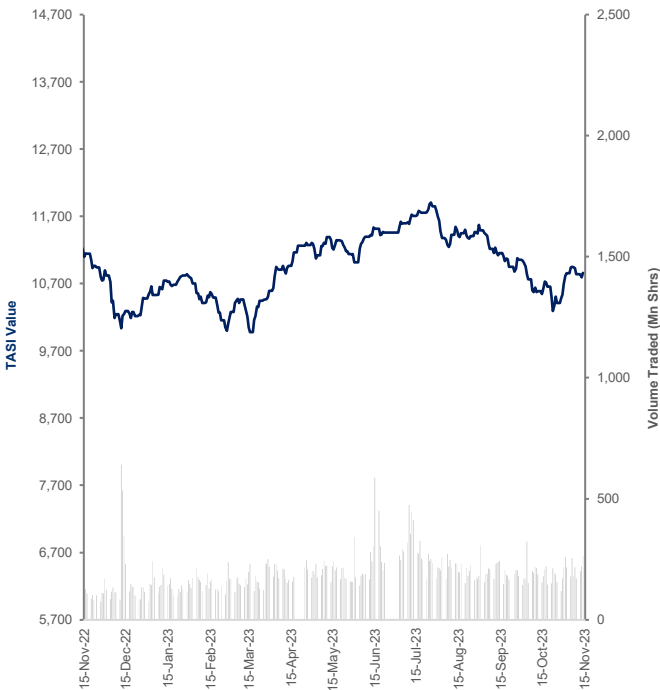


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	157.3	54.1	52.5%	157.7	240.5
Value Traded (KWD Mn)	42.3	12.0	39.7%	41.6	64.5
No. of Trades	9,834	438	4.7%	9,755	12,403

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.693	0.0%	4,593,671
IFA Hotels & Resorts Co.	0.357	10.2%	4,543,336
Arzan Financial Group For Fin. & Invest.	0.172	5.5%	4,151,316
Zain	0.494	2.1%	3,976,393
National Bank of Kuwait	0.866	(0.7%)	3,334,930

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,102,965.5	0.5%	1.5%	12.4%
Energy	8,274,035.7	0.5%	1.7%	16.4%
Materials	632,388.7	0.3%	1.6%	(9.0%)
Capital Goods	33,085.9	0.5%	0.8%	54.9%
Commercial & Professional Svc	9,839.6	(1.9%)	4.7%	36.7%
Transportation	23,296.9	0.9%	0.8%	51.4%
Consumer Durables & Apparel	3,684.6	(0.2%)	5.8%	0.7%
Consumer Services	71,033.6	(0.0%)	(0.5%)	25.6%
Media	21,012.8	(0.7%)	(4.7%)	3.8%
Retailing	31,314.0	(0.1%)	(1.7%)	5.6%
Food & Staples Retailing	49,915.3	0.3%	(0.7%)	7.4%
Food & Beverages	101,512.9	0.2%	(1.8%)	13.4%
Health Care Equipment & Svc	155,081.2	1.0%	5.0%	22.2%
Pharma, Biotech & Life Science	10,872.0	1.1%	(2.3%)	316.0%
Banks	859,879.3	1.1%	3.8%	(8.7%)
Diversified Financials	54,821.6	1.7%	2.3%	(4.4%)
Insurance	72,101.9	0.8%	(1.6%)	48.3%
Telecommunication Services	235,677.8	(0.1%)	(2.3%)	7.5%
Utilities	250,554.8	0.2%	(2.9%)	12.4%
REITs	16,769.3	0.1%	(0.1%)	3.1%
Real Estate Mgmt & Dev't	92,756.8	0.0%	(1.4%)	8.3%
Software & Services	103,331.0	1.5%	1.6%	67.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	120.20	9.9%
Al Babtain Power & Telecommuni	22.28	5.3%
Saudi Tadawul Group	178.40	4.7%
Batic Investments and Logistic	2.11	3.9%
Retal Urban Development Company	8.21	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alaseel Co	4.95	(10.0%)
Al-Baha Development & Investme	0.13	(7.1%)
Zamil Industrial Investment Co	18.88	(6.1%)
Dur Hospitality Co	25.40	(2.7%)
Al-Omran Industrial Trading Co.	31.50	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Retal Urban Development Company	8.21	67,371
Alaseel Co	4.95	15,291
Americana Restaurants International PLC	3.61	14,137
Saudi Arabian Oil Co	33.85	12,189
Shams	0.59	10,542

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,857.10	67.35	0.6%	1.6%	3.6%
Market Cap (SAR Mn)	11,102,966	53,454	0.5%	1.5%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	262.3	41.9	19.0%	199.5	179.8
Value Traded (SAR Mn)	4,918.6	(69.9)	(1.4%)	5,255.4	7,306.4
No. of Trades	361,437	(49,011)	(11.9%)	371,788	362,951

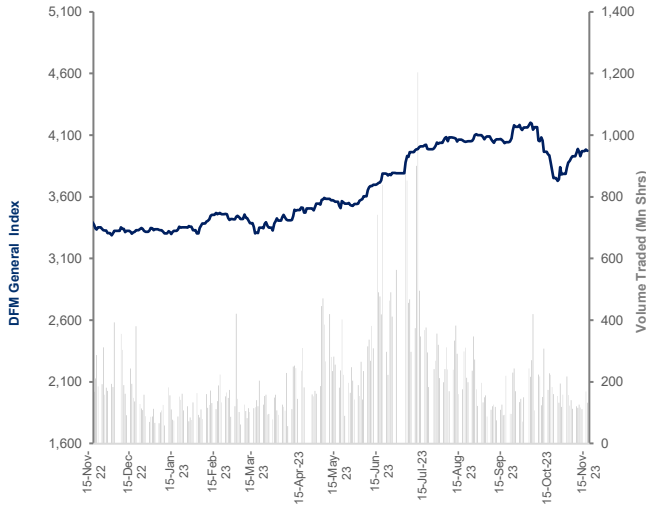
Market Breadth	▲ 130	▼ 80	▬ 30
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Retal Urban Development Company	8.21	3.8%	540.25
Saudi Arabian Oil Co	33.85	0.4%	411.90
Al Rajhi Bank	71.20	1.7%	289.96
National Commercial Bank	34.30	0.0%	205.59
Ades Holding Company	20.68	3.3%	155.97

Dubai Financial Market Daily Report

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	666,191.7	0.0%	2.4%	15.2%
Financials	287,743.9	0.2%	2.9%	19.4%
Real Estate	105,825.2	(2.1%)	3.8%	23.0%
Industrial	84,714.5	(0.6%)	(0.9%)	13.9%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,740.0	(0.9%)	1.5%	16.0%
Consumer Discretionary	4,066.6	0.1%	(2.6%)	44.5%
Telecommunication	24,205.7	(0.4%)	(0.7%)	(8.5%)
Utilities	133,027.5	1.9%	3.2%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DEWA	2.45	2.1%
UNION COOP	2.40	1.7%
Al Firdous Holdings Pjsc	0.41	1.5%
Ithmaar Holding	0.22	1.4%
Dubai Investments Pjsc	2.35	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.48	(8.9%)
Emaar Development	6.59	(2.5%)
Emaar Properties Pjsc	6.94	(2.3%)
Al Salam Bank - Bahrain	1.92	(2.0%)
EMPOWER	1.82	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amanat Holdings Pjsc	1.16	31,437
Ithmaar Holding	0.22	11,669
DEWA	2.45	11,075
Emaar Properties Pjsc	6.94	10,823
Ektitab Holding Company	0.22	8,232

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,973.21	(9.72)	(0.2%)	2.5%	19.1%
Market Cap (AED Mn)	666,192	161	0.0%	2.4%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	131.6	(36.8)	(21.9%)	216.7	144.2
Value Traded (AED Mn)	285.6	(88.9)	(23.7%)	408.7	353.3
No. of Trades	6,751	(989)	(12.8%)	7,878	5,597

Market Breadth	▲ 11	▼ 18	= 42
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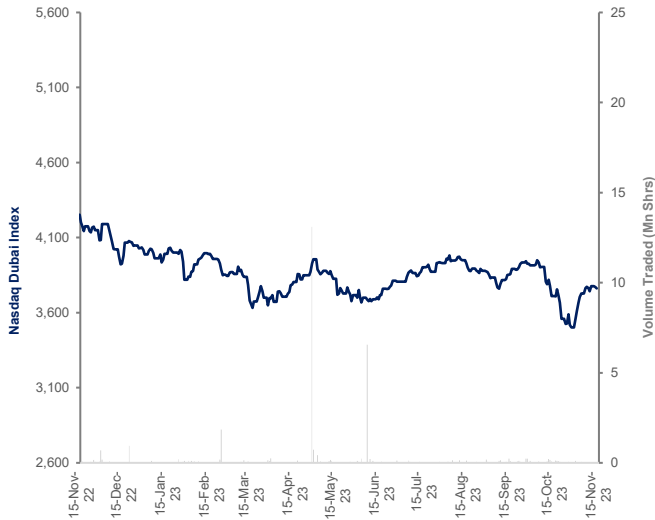
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.94	(2.25%)	75.72
Amanat Holdings Pjsc	1.16	(0.85%)	37.13
DEWA	2.45	2.08%	26.92
Gulf Navigation Holding Pjsc	7.08	(0.14%)	24.16
Emirates Nbd	17.70	0.57%	22.95

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,438.3	0.0%	21.5%	1.6%
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	95.0	1.3%	0.0%	(2.3%)
Hikma Pharmaceuticals GDR	4,733.3	0.0%	(7.7%)	15.4%
Nasdaq, Inc.	30,065.6	0.0%	28.6%	(0.1%)
Orascom Construction Limited	384.8	2.0%	(4.9%)	(17.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.49	2.0%
Enbd Reit (Ceic) Limited	0.38	1.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.38	40
Orascom Construction Limited	3.49	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,761.06	(8.82)	(0.2%)	4.2%	(5.7%)
Market Cap (USD Mn)	35,438	9.0	0.0%	21.5%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.04	0.0	1,024.2%	0.175	0.25
Value Traded (USD Mn)	0.027	0.0	101.6%	0.2	0.08
No. of Trades	5	(3)	(37.5%)	9	4

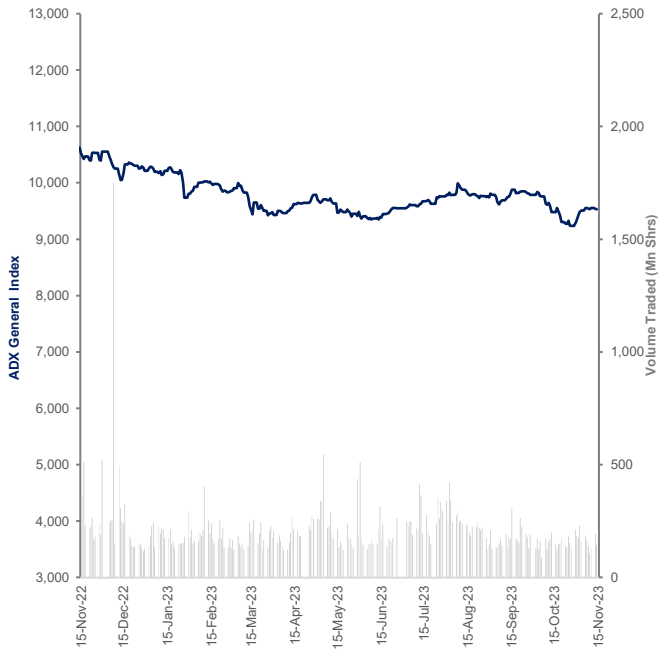
Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.38	1.33%	0.02
Orascom Construction Limited	3.49	2.05%	0.01

Abu Dhabi Securities Exchange Daily Report

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,811,504.8	(0.3%)	2.6%	8.9%
Financials	1,339,404.9	(0.0%)	0.9%	3.9%
Telecommunication	206,493.3	0.3%	4.4%	(11.0%)
Consumer Discretionary	72,030.4	0.1%	(2.3%)	46.5%
Industrial	293,104.7	(1.0%)	3.7%	(0.8%)
Real Estate	47,943.0	(0.2%)	7.5%	26.7%
Basic Materials	103,637.8	(2.5%)	1.5%	(6.8%)
Energy	364,876.4	(0.2%)	3.6%	234.0%
Utilities	362,038.3	(0.9%)	6.6%	(6.1%)
Consumer Staples	4,440.5	1.1%	9.6%	20.2%
Health Care	17,535.5	(0.1%)	1.0%	23.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Drilling	3.89	1.6%
United Arab Bank Pjsc	1.35	1.5%
Bank Of Sharjah	0.65	1.2%
Agthia Group	4.95	1.2%
National Marine Dredging Co	23.72	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.28	(8.0%)
Axa Green Insurance	1.19	(3.3%)
ADC Acquisition Corporation	11.64	(3.0%)
Sharjah Group Co.	3.10	(2.8%)
Borouge	2.52	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,529.56	(7.24)	(0.1%)	2.0%	(6.7%)
Market Cap (AED Mn)	2,811,505	(9,299)	(0.3%)	2.6%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	144.2	(49.3)	(25.5%)	198.6	255.8
Value Traded (AED Mn)	829.4	(71.3)	(7.9%)	1,124.6	1,548.3
No. of Trades	10,663	(1,533)	(12.6%)	12,005	9,615

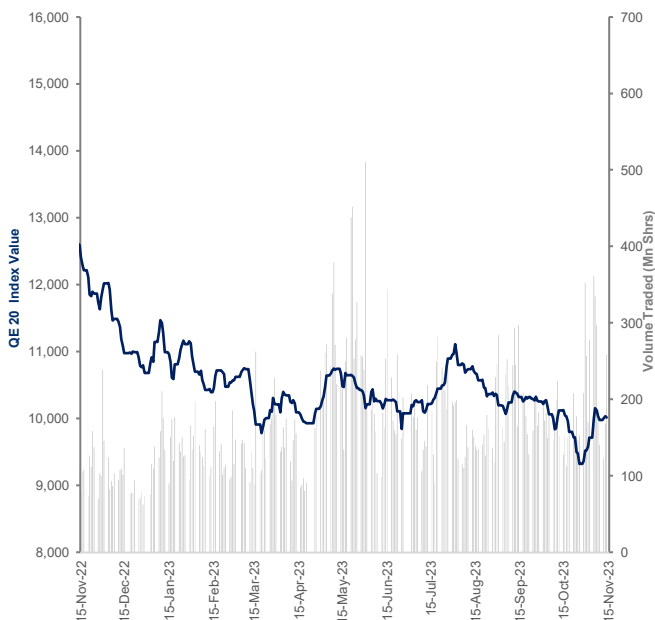
Market Breadth	▲ 14	▼ 28	= 38
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	3.61	20,440
Borouge	2.52	13,107
ADNOC Gas	3.27	8,767
Rak Properties	1.03	8,767
ADNOC Drilling	3.89	8,177

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	221.94
Alpha Dhabi Holding PJSC	19.12	(1.44%)	97.56
Multiply Group	3.61	(1.10%)	74.07
First Abu Dhabi Bank Pjsc	13.40	0.15%	43.56
Borouge	2.52	(2.70%)	33.45

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	584,337.7	(0.2%)	4.4%	(4.0%)
Banking & Finance Sector	286,356.4	(0.5%)	6.1%	(2.8%)
Goods & Consumer Services	28,993.7	(0.5%)	6.1%	(11.5%)
Industrial Sector	148,140.6	0.1%	3.2%	(5.9%)
Insurance Sector	12,155.5	1.1%	(1.3%)	16.4%
Real Estate	38,107.8	1.2%	5.7%	(11.7%)
Telecom	39,060.8	(0.2%)	(0.4%)	8.0%
Transport	31,522.8	(1.0%)	0.1%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.65	6.9%
Qatar First Bank	1.41	4.0%
Masraf Al Rayan QSC	2.53	3.2%
Barwa Real Estate Co	2.75	2.2%
QLMI Life and Medical Insurance	2.65	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	15.63	(1.8%)
Gulf International Services QS	2.74	(1.5%)
Widam Food Co	2.32	(1.5%)
Qatar Fuel QSC	16.04	(1.3%)
Qatar Gas Transport Co Ltd	3.39	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.53	70,946
Qatar First Bank	1.41	25,141
Qatar Aluminum Manufacturing C	1.29	15,859
Ezdan Holding Group QSC	0.87	15,854
Qatari Investors Group QSC	1.65	12,703

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,016.65	(18.40)	(0.2%)	5.2%	(6.2%)
Market Cap (QAR Mn)	584,338	(1,379)	(0.2%)	4.4%	(4.0%)

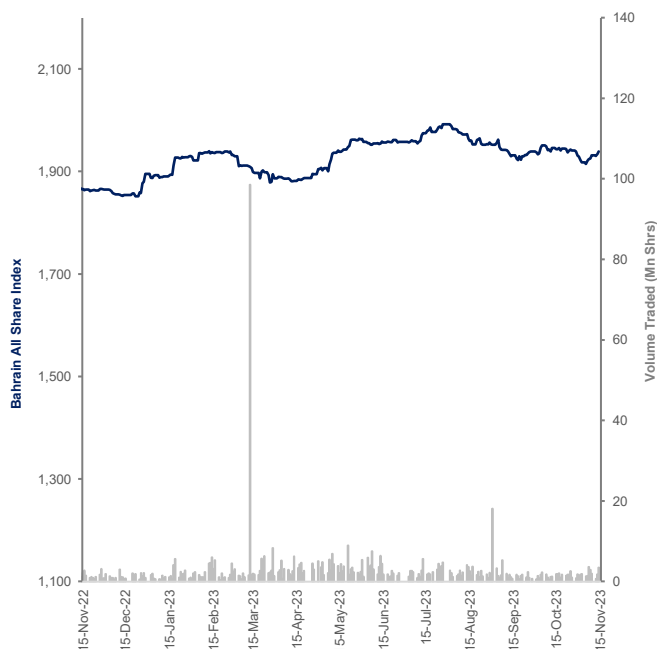
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	258.4	90.2	53.6%	179.3	197.5
Value Traded (QAR Mn)	634.8	171.3	37.0%	491.8	682.4
No. of Trades	19,889	4,488	29.1%	16,549	16,819

Market Breadth	▲ 25	▼ 19	= 8
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.53	3.22%	177.68
Qatar National Bank QPSC	15.63	(1.76%)	40.86
Qatar First Bank	1.41	3.99%	35.23
Gulf International Services QS	2.74	(1.51%)	30.09
Qatar Islamic Bank SAQ	18.10	(0.71%)	28.97

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,938.1	0.3%	1.1%	(1.9%)
Materials	1,540.7	(0.5%)	(0.5%)	(0.5%)
Industrial	113.5	0.8%	0.8%	(16.4%)
Consumer Discretionary	214.1	0.0%	0.7%	0.7%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,959.9	0.3%	1.1%	(2.0%)
Communication Services	881.4	0.8%	2.4%	0.6%
Real Estate	79.6	0.6%	1.1%	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.10	4.3%
Arab Banking Corp BSC	0.29	3.6%
APM TERMINALS BAHRAIN	0.98	1.0%
Al Salam Bank-Bahrain BSC	0.20	1.0%
Bahrain Telecommunications Co	0.49	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.09	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,938.79	4.72	0.2%	0.5%	2.3%
Market Cap (BHD Mn)	31,938.1	100	0.3%	1.1%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,428	1,624	90.0%	2,903.9	2,433.5
Value Traded (BHD '000)	1,860	1,359	271.5%	1,017.1	1,054.9
No. of Trades	84	27	47.4%	51	56

Market Breadth	▲ 6	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,525
GFH FINANCIAL GROUP BSC	0.25	604
Kuwait Finance House - Bahrain	2.27	382
Gulf Hotel Group B.S.C	0.42	338
Aluminium Bahrain B.S.C	1.09	272

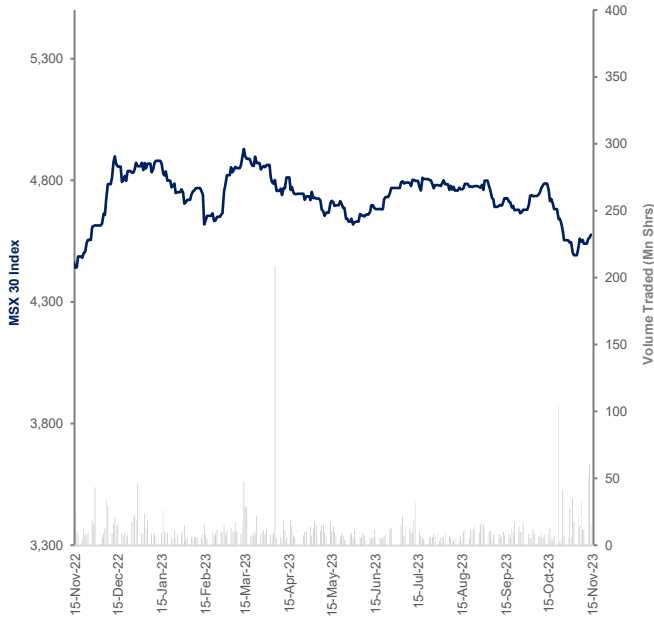
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.27	0.67%	0.87
Al Salam Bank-Bahrain BSC	0.20	1.02%	0.30
Aluminium Bahrain B.S.C	1.09	(0.46%)	0.30
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.15
Gulf Hotel Group B.S.C	0.42	0.00%	0.14

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,754.4	0.2%	0.7%	4.9%
Financial	5,035.1	0.5%	2.1%	(4.5%)
Industrial	1,406.4	(0.3%)	(1.3%)	60.1%
Services	2312.8	(0.0%)	(0.9%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	9.5%
Al Madina Invesment H Olding Co.	0.04	8.1%
Oman Education And Training Investment	0.300	7.9%
Raysut Cement Co.	0.14	7.8%
Al Omaniya Financial Services Co.	0.16	6.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.30	(5.6%)
Sembcorp Salalah	0.09	(5.3%)
Muscat Gases Co.	0.10	(3.9%)
Oman Arab Bank	0.13	(3.7%)
Phoenix Power Co.	0.05	(3.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	4,539
Bank Muscat	0.27	3,257
Bank Dhofar	0.17	1,557
Oman Telecommunications Co.	1.01	1,370
Sembcorp Salalah	0.09	991

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,576.22	11.39	0.2%	0.7%	(5.8%)
Market Cap (OMR Mn)	8,754.4	21.31	0.2%	0.7%	4.9%

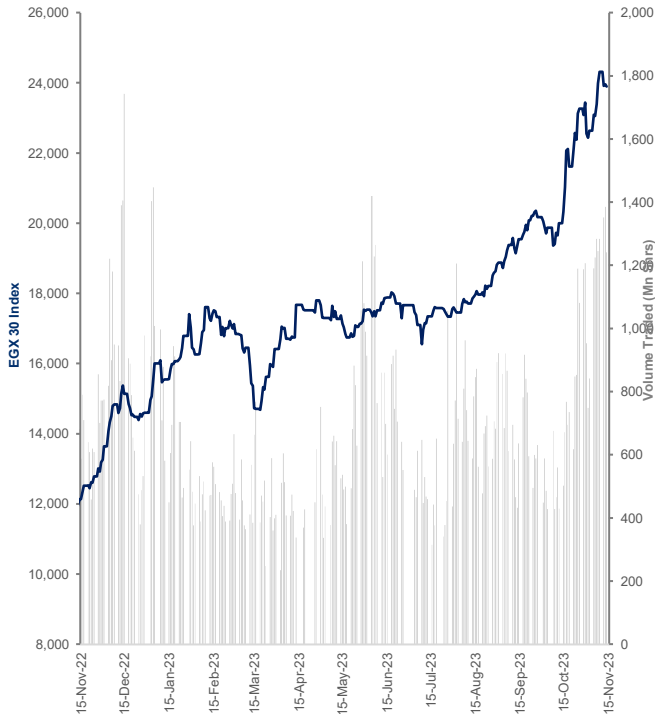
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,957.7	(45,494.8)	(75.3%)	12,151.4	17,011.2
Value Traded (OMR '000)	3,901.8	(45.0)	(1.1%)	2,346.9	3,327.3

Market Breadth	▲ 12	▼ 8	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.01	(0.39%)	1.41
Bank Muscat	0.27	1.13%	0.88
OQ Gas Networks	0.15	0.00%	0.68
Bank Dhofar	0.17	0.00%	0.26
Abraj Energy Services	0.29	0.00%	0.14

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,627,381.2	(0.9%)	2.3%	62.7%
Banks	392,551.6	(4.9%)	5.9%	58.5%
Basic Resources	262,028.5	1.1%	(7.5%)	156.6%
Industrial Goods	72,134.5	2.8%	9.6%	143.1%
Health Care & Pharmaceuticals	43,014.0	(0.0%)	1.1%	(7.1%)
Real Estate	232,223.9	2.5%	5.6%	77.2%
Travel and Leisure	46,677.6	0.1%	0.5%	44.0%
Food, Beverages & Tobacco	130,045.9	(0.9%)	7.5%	86.8%
Energy and Support Services	15,438.1	2.6%	(9.6%)	53.3%
Trade and Distributors	9,243.6	(0.4%)	6.7%	44.1%
Shipping and Transport	66,003.9	(0.1%)	7.5%	100.1%
Education Services	16,830.3	0.1%	5.0%	(3.9%)
Contracting and Construction Eng	24,505.9	(1.3%)	(0.3%)	61.5%
Textiles and Durables	18,484.1	0.6%	(0.5%)	58.1%
Building Materials	14,561.7	0.1%	10.5%	32.0%
Media & Communication Services	121,902.1	(3.0%)	1.0%	17.7%
Paper and Packaging	2,111.2	(0.0%)	3.2%	1.8%
Non-bank Financial Services	159,624.4	0.2%	0.1%	21.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	1.49	12.7%
Nozha International Hospital	9.00	11.2%
Ceramic & Porcelain	14.83	10.6%
Al Tawfeek Leasing Company-A.T.LEASE	4.34	8.8%
Orascom Investment Holding	0.35	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	18.39	(6.1%)
Delta For Printing & Packaging	43.75	(5.3%)
Credit Agricole Egypt	19.92	(5.3%)
ODIN Investments	3.16	(5.1%)
Misr Duty Free Shops	24.00	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.35	286,800
Belton Financial Holding	3.73	144,729
Egyptians Housing Development & Reconstruction	0.28	67,921
Speed Medical	0.40	50,992
Amer Group Holding	0.47	40,507

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,894.06	(60.9)	(0.3%)	6.0%	63.7%
Market Cap (EGP Mn)	1,627,381.2	(14,377.2)	(0.9%)	2.3%	62.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,240.6	(144.2)	(10.4%)	664.9	221.3
Value Traded (EGP Mn)	4,008.0	706.8	21.4%	2,246.5	693.1
No. of Trades	115,363	2,549	2.3%	74,686	23,301

Market Breadth	▲	▼	▬
	75	70	76

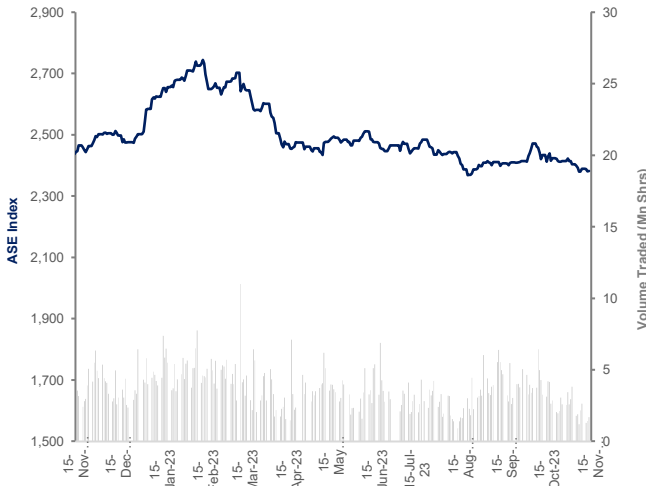
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.73	1.36%	543.26
Commercial International Bank (Egypt)	69.50	(1.84%)	542.66
Egyptian Financial Group-Hermes Holding Company	17.77	0.40%	229.20
ELSWEDY ELECTRIC	29.08	2.76%	151.21
Zahraa Maadi Investment & Development	7.38	(4.90%)	137.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,993.7	0.0%	(2.0%)	(3.7%)
Banking	7,609.2	(0.0%)	(1.1%)	(3.7%)
Insurance	257.3	(0.4%)	(0.3%)	(6.9%)
Diversified Financial Services	258.0	1.4%	(1.6%)	5.8%
Real Estate	316.4	(0.2%)	(23.1%)	(15.1%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	272.0	0.0%	(1.1%)	(8.1%)
Transportation	280.9	(0.3%)	(0.4%)	1.9%
Technology and Communication	97.2	(0.3%)	(2.3%)	4.4%
Utilities and Energy	1,441.0	(0.1%)	(1.5%)	(3.3%)
Commercial Services	282.4	(0.0%)	(2.6%)	(3.6%)
Chemical Industries	50.9	1.0%	(1.6%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	1.07	4.9%
JORDAN EMIRATES DIMENSIONS	1.08	4.9%
UNION INVESTMENT CORP	0.00	4.4%
NOPAR FOR TRADING AND INVEST	0.82	3.8%
FIRST JORDAN INVESTMENT CO	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
JORDAN INTERNATIONAL INVESTM	1.04	(4.6%)
SPECIALIZED INVESTMENT COMPO	0.78	(2.5%)
AL-DAWLIYA HOTELS & MALLS	0.43	(2.3%)
JORDAN INTL INSURANCE	0.47	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.47	259
BANK AL ETIHAD	1.75	167
AL FARIS NATIONAL COMP FOR I	0.58	159
JORDAN TELECOM	2.43	129
CENTURY INVESTMENT GROUP	0.19	81

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,382.33	1.21	0.1%	(1.3%)	(4.8%)
Market Cap (JD Mn)	10,993.66	0.12	0.0%	(2.0%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,694.9	280.4	19.8%	3,690.8	3,055.2
Value Traded (JD '000)	1,819.0	151.4	9.1%	4,515.5	6,336.6
No. of Trades	1,427	323	29.3%	2,249	2,356

Market Breadth	▲	▼	=
	21	16	97

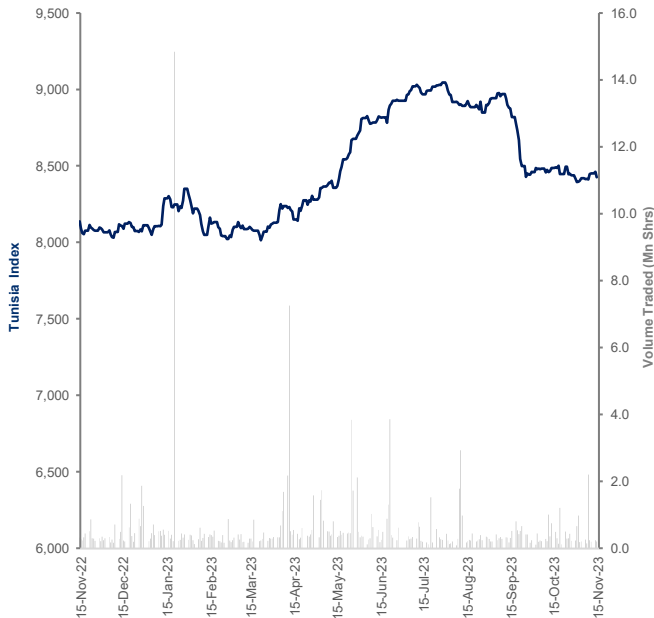
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	0.41%	0.31
BANK AL ETIHAD	1.75	0.00%	0.28
ARAB BANK PLC	4.37	0.00%	0.19
JORDANIAN ELECTRIC POWER	1.91	0.00%	0.13
UNION INVESTMENT CORP	0.47	4.44%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,730.4	(0.2%)	0.4%	(1.5%)
Banking	10,412.8	(0.8%)	0.1%	3.5%
Insurance	907.3	0.6%	3.1%	(3.5%)
Leasing	770.6	0.0%	0.9%	20.6%
Financial Services	1,338.6	(0.1%)	3.8%	(20.4%)
Industrial	1,693.2	(0.4%)	1.8%	1.1%
Chemical Industry	380.4	0.3%	1.8%	(20.7%)
Food & Beverage	3,713.4	0.8%	(1.3%)	(9.4%)
Retailing	1,123.7	(0.3%)	1.8%	3.5%
Others	1,390.4	0.5%	(0.8%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.79	5.9%
Accumulateur Tunisienne Assad	0.85	4.9%
Delice Holding	11.90	4.8%
Tunis Re	6.47	4.4%
Societe Ciments de Bizerte	0.87	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.23	(4.2%)
Banque de Tunisie et des Emira	4.39	(2.9%)
STE Industrielle de Papier et	5.15	(2.6%)
Attijari Bank	42.63	(2.0%)
Hannibal Lease SA	5.10	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,426.03	(34.44)	(0.4%)	0.4%	3.9%
Market Cap (DT Mln)	21,730	(51.47)	(0.2%)	0.4%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	201.4	(38.3)	(16.0%)	582.6	573.4
Value Traded ('000 DT)	1,578.0	(165.1)	(9.5%)	5,870.6	4,250.9
No. of Trades	783	1	0.1%	1,003	1,054

Market Breadth	▲ 15	▼ 21	= 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	6.87	45
Accumulateur Tunisienne Assad	0.85	39
Arab Tunisian Bank	2.86	24
Societe Frigorifique et Brasse	12.05	11
Union Internationale de Banque	23.40	10

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	42.63	(2.00%)	0.34
Poulina Group	6.87	(0.15%)	0.30
Union Internationale de Banque	23.40	1.78%	0.23
Societe Frigorifique et Brasse	12.05	0.00%	0.14
Societe D'Articles Hygieniques	8.10	(0.61%)	0.07

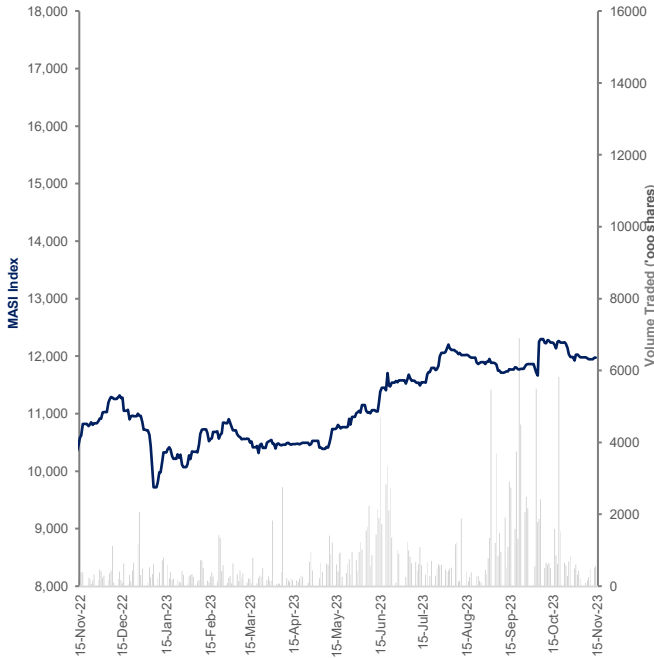
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 15, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,826.7	0.1%	(0.5%)	9.2%
Banking	218,320.7	0.3%	0.0%	16.3%
Beverages	9,465.3	0.0%	(4.3%)	(4.0%)
Chemicals	2,115.2	0.9%	(1.3%)	(12.6%)
Construction & Building Material	71,131.8	(0.4%)	1.5%	36.4%
Distributors	17,027.5	0.1%	(2.4%)	(5.0%)
Electricity	24,980.3	(0.9%)	(1.9%)	(3.6%)
Food Producers & Processors	26,960.0	0.7%	0.8%	10.9%
Holding Companies	3,239.4	(0.0%)	(0.1%)	54.1%
Insurance	26,531.9	(0.0%)	0.1%	7.1%
Investment & other Finance	3,318.9	(4.1%)	(5.9%)	3.7%
Leisures & Hotel	3,167.0	0.5%	0.1%	93.9%
Materials, Software & Computer	5,864.4	0.5%	(1.2%)	0.5%
Mining	21,171.6	(1.6%)	(4.0%)	(30.8%)
Oil & Gas	14,093.8	0.0%	(1.2%)	(11.8%)
Real Estate	8,974.0	1.6%	4.0%	144.1%
Telecommunications	82,635.0	0.5%	(2.1%)	(1.1%)
Transport	723.3	0.0%	0.8%	(12.7%)
Forestry & Paper	106.7	1.2%	0.0%	51.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Feenie Brossette	98.49	4.2%
Lesieur Cristal	284.95	3.6%
Colorado SA	46.98	3.2%
Douja Promotion Groupe Addoha	16.15	1.8%
Banque Marocaine Pour Le Comme	544.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1617.00	(10.0%)
Salafin	501.00	(5.5%)
Eqdom	1050.00	(2.8%)
Sonasisid	680.00	(1.0%)
TAQA Morocco SA	1059.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.15	473.8
Alliances Developpement Immo	112.00	29.7
Credit Immobilier et Hotelier	387.00	11.5
Bank of Africa	182.90	10.2
Maroc Telecom	94.00	8.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,973.74	2.03	0.0%	(0.4%)	11.7%
Market Cap (MAD Mn)	539,827	456	0.1%	(0.5%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	560.6	47.0	9.1%	857.7	636.3
Value Traded (MAD Mn)	31.08	0.65	2.1%	90.7	98.1

Market Breadth	▲	▼	▬
	14	14	13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.15	1.83%	7.64
Credit Immobilier et Hotelier	387.00	0.52%	4.35
Ciments du Maroc	1676.00	(0.06%)	3.52
Alliances Developpement Immo	112.00	0.90%	3.34
Attijariwafa Bank	460.00	0.36%	2.88

Source: Bloomberg, Kamco Research

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