

**MENA Markets Daily Report**

November 28, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,751.36	(0.5%)	3.7%	(7.9%)
		Kuwait	Main 50 Index	▼	6,464.21	(0.7%)	17.8%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,593.92	(0.2%)	18.4%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,232.79	(0.4%)	6.1%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,590.79	(1.2%)	(3.1%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,805.07	(0.5%)	18.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,911.51	(0.6%)	2.1%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,285.34	(0.1%)	(3.1%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,361.45	(0.5%)	(4.3%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,031.98	0.5%	3.1%	4.0%
Egypt	10	Oman	MSX 30 Index	▼	4,530.44	(0.5%)	0.4%	(7.1%)
Jordan	11	Egypt	EGX 30	▼	29,846.04	(1.5%)	19.9%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,420.84	0.1%	(0.4%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,814.98	0.1%	12.2%	7.9%
		Morocco	MASI	▲	14,901.08	0.6%	23.2%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,309.78	1.5%	11.3%	(3.7%)
		India	SENSEX	▲	80,234.08	0.3%	11.1%	18.7%
		Brazil	BOVESPA Stock Index	▼	127,668.61	(1.7%)	(4.9%)	22.3%
		Mexico	BOLSA Index	▲	49,787.82	0.1%	(13.2%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,087.58	0.1%	6.2%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,786.04	(0.1%)	19.5%	21.8%
		Asia	MSCI Asia Pacific	▲	579.51	0.5%	9.6%	4.6%
		Europe	DJ Stoxx 600	▼	504.96	(0.2%)	5.4%	12.7%
		Europe	FTSEurofirst 300	▼	2,005.11	(0.2%)	6.2%	12.5%
		U.S.A	S&P 500	▼	5,998.74	(0.4%)	25.8%	24.2%
		U.S.A	DJIA	▼	44,722.06	(0.3%)	18.7%	13.7%
		U.S.A	NASDAQ Composite	▼	19,060.48	(0.6%)	27.0%	43.4%
		UK	FTSE 100	▲	8,274.75	0.2%	7.0%	3.8%
		Germany	DAX	▼	19,261.75	(0.2%)	15.0%	20.3%
		Japan	NIKKEI 225	▼	38,134.97	(0.8%)	14.0%	28.2%
		Hong Kong	HANG SENG INDEX	▲	19,603.13	2.3%	15.0%	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	106.08	(0.9%)	4.69%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.88%	(0.40%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.06	0.73%	(4.28%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	(0.05%)	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	72.83	0.0%	(5.5%)	(10.3%)
		Oil	NYMEX	▼	68.72	(0.1%)	(4.1%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.20	(7.6%)	(15.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,636.02	0.1%	27.8%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.10	(1.1%)	26.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	96,400.51	5.2%	126.8%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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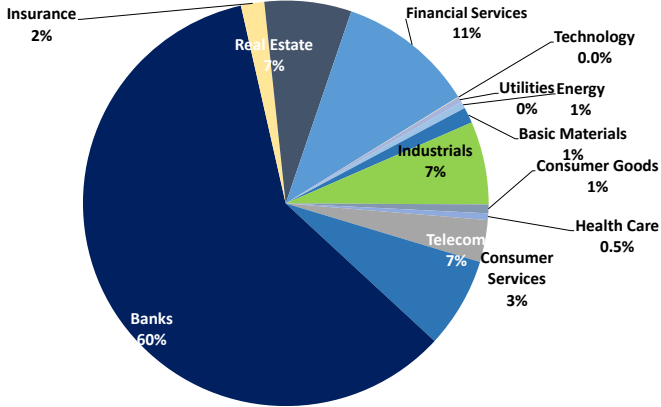
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 28, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,653.9	▼	(0.4%)	1.1%	5.3%
Energy	234.4	▲	1.8%	4.1%	22.5%
Basic Materials	541.2	▲	4.0%	12.8%	27.6%
Industrials	2,811.9	▼	(0.8%)	1.6%	(8.9%)
Consumer Staples	302.5	▼	(0.5%)	(8.0%)	51.9%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,431.4	▼	(1.5%)	6.9%	31.8%
Telecommunications	3,078.7	▼	(0.3%)	(0.5%)	(8.7%)
Banks	25,409.2	▼	(0.5%)	1.3%	3.8%
Insurance	791.7	▲	0.2%	(4.0%)	(13.4%)
Real Estate	2,951.4	▲	0.1%	(1.2%)	14.3%
Financial Services	4,681.5	▼	(0.4%)	0.6%	25.6%
Technology	15.0	▲	0.7%	0.7%	88.7%
Utilities	180.4	▼	(0.6%)	5.8%	(5.2%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,235.7	12.5	14.7%
3- Boubayan Bank	2,293.6	25.8	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Gulf Bank	1,216.8	19.1	7.9%
6- Mabanee Co.	1,142.6	17.3	10.4%
7- Commercial Bank of Kuwait	1,059.5	10.1	15.7%
8- Agility (PWC Logistics)	676.4	8.6	9.0%
9- Ahli Bank of Kuwait	673.1	13.4	8.3%
10- Burgan Bank	655.1	14.0	5.5%
<b>Total</b>	<b>28,480</b>	<b>15.51</b>	<b>11.7%</b>

\*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.276	0.221	20.9%
Independent Petroleum Group	0.489	0.029	6.3%
Kuwait Finance & Investment Co.	0.109	0.006	5.8%
Amar For Finance And Leasing Co.	0.066	0.003	5.3%
Kuwait Real Estate Co.	0.249	0.012	5.1%

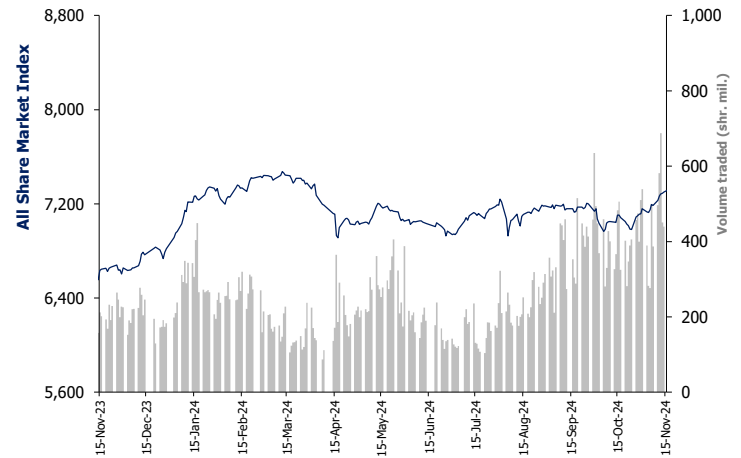
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.140	(0.012)	(7.9%)
IFA Hotels & Resorts Co.	1.540	(0.071)	(4.4%)
Al Safat Investment Co.	0.111	(0.005)	(4.3%)
United Projects Group	0.158	(0.007)	(4.2%)
Kuwait Reinsurance Co.	0.365	(0.015)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovent	0.140	(7.9%)	61,165,640
Kuwait Real Estate Co.	0.249	5.1%	38,032,629
Al Safat Investment Co.	0.111	(4.3%)	21,316,172
Kuwait Business Town Real Estate Co.	0.112	(3.4%)	18,605,007
First Investment Co.	0.049	0.0%	16,892,941

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 37	▼ 79	▬ 29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,751.36	(34.7)	(0.4%)	1.0%	3.7%
Main 50 Index	6,464.21	(46.3)	(0.7%)	0.7%	17.8%
Main Market Index	6,593.92	(11.2)	(0.2%)	1.1%	18.4%
All Share Market Index	7,232.79	(28.7)	(0.4%)	1.0%	6.1%
Market Cap (KWD Mn)	42,653.86	(173.7)	(0.4%)	1.1%	5.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

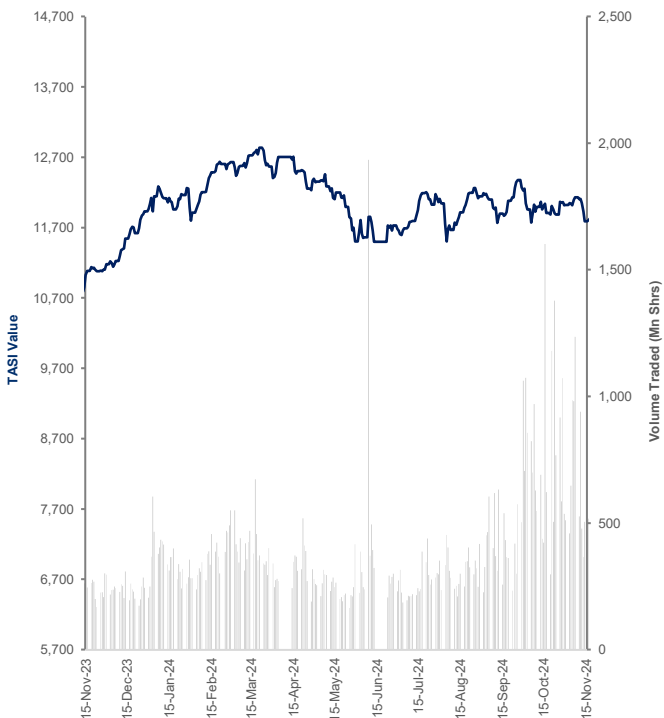
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	383.1	(4.8)	(1.2%)	271.8	160.5
Value Traded (KWD Mn)	76.2	6.4	9.2%	59.8	42.0
No. of Trades	19,628	263	1.4%	15,759	9,851

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.249	5.1%	9,218,518
Inovent	0.140	(7.9%)	8,767,721
Kuwait Finance House	0.735	(0.3%)	6,520,028
Boubayan Bank	0.546	(3.2%)	4,624,654
National Bank of Kuwait	0.869	(0.1%)	3,878,253

### Saudi Tadawul Daily Report

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,939,915.1	(0.6%)	(0.7%)	(11.7%)
Energy	6,720,467.0	(0.2%)	1.6%	(16.8%)
Materials	627,134.9	(1.6%)	(7.0%)	(11.4%)
Capital Goods	63,915.1	(0.2%)	1.3%	41.5%
Commercial & Professional Svc	14,090.0	(1.4%)	1.7%	22.4%
Transportation	48,395.3	0.4%	(6.1%)	16.9%
Consumer Durables & Apparel	9,125.0	0.4%	2.3%	99.9%
Consumer Services	62,250.3	(0.3%)	(2.5%)	(11.1%)
Media	46,470.1	(0.4%)	(1.5%)	75.8%
Consumer Discretionary Distribution &	31,196.6	0.1%	(5.2%)	(9.1%)
Consumer Staples Distribution & Retail	46,420.6	(0.5%)	(8.6%)	(12.1%)
Food & Beverages	124,958.6	0.6%	(5.2%)	12.0%
Health Care Equipment & Svc	170,230.4	(1.5%)	(6.0%)	0.7%
Pharma, Biotech & Life Science	16,808.0	(0.4%)	(9.3%)	33.5%
Banks	919,714.1	(1.9%)	(0.3%)	(6.3%)
Financial Services	67,168.5	(1.9%)	(11.1%)	18.3%
Insurance	85,754.6	(1.2%)	(7.0%)	10.4%
Telecommunication Services	254,478.0	(0.4%)	(3.6%)	0.2%
Utilities	359,206.9	(2.8%)	(17.0%)	24.6%
REITs	15,475.1	(0.1%)	(2.8%)	(13.3%)
Real Estate Mgmt & Dev't	120,847.6	(0.9%)	(5.4%)	18.2%
Software & Services	135,263.4	(1.3%)	5.0%	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United International Transport	76.60	6.5%
Anaam International Holding Gr	1.24	6.0%
Retal Urban Development Company	17.28	4.3%
Ash-Sharqiyah Development Co	20.04	4.0%
Al Jouf Agricultural Developme	60.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	90.90	(6.7%)
Saudi Home Loans Company	16.90	(4.7%)
Filing & Packing Materials Man	43.00	(4.1%)
National Co for Glass Manufact	55.70	(4.0%)
Shatirah House Restaurants Co	23.22	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.30	404,215
Anaam International Holding Gr	1.24	21,218
Saudi Arabian Oil Co	27.45	19,599
Shams	0.92	18,112
Americana Restaurants International PLC	2.18	15,552

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,590.79	(145.28)	(1.2%)	(3.6%)	(3.1%)
Market Cap (SAR Mn)	9,939,915	(60,436)	(0.6%)	(0.7%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	642.9	280.0	77.2%	414.1	201.0
Value Traded (SAR Mn)	5,654.7	503.0	9.8%	7,656.7	5,255.3
No. of Trades	545,018	48,268	9.7%	518,214	371,970

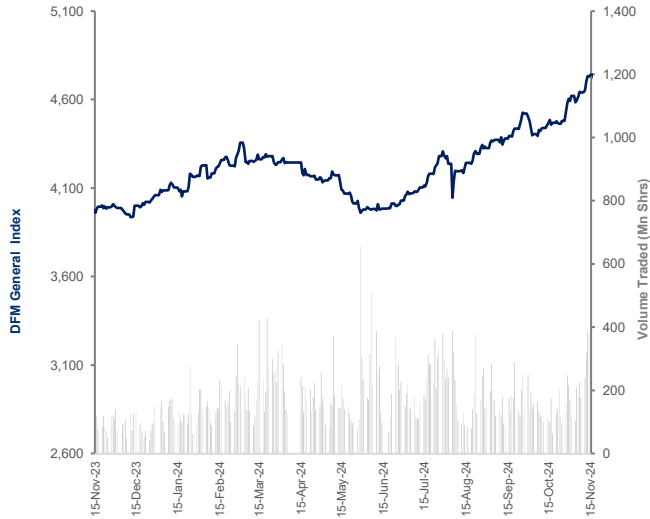
Market Breadth	▲ 65	▼ 167	▬ 20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.45	(0.2%)	539.29
Al Rajhi Bank	91.00	(1.9%)	460.66
Saudi National Bank	32.00	(2.4%)	239.48
Saudi Basic Industries Corp	68.00	(0.9%)	159.63
Saudi Arabian Mining Co	50.90	(3.0%)	159.60

### Dubai Financial Market Daily Report

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	789,156.1	(0.7%)	4.2%	15.2%
Financials	326,753.8	(1.8%)	2.0%	12.6%
Real Estate	154,787.5	(0.4%)	13.6%	31.6%
Industrial	100,799.0	(1.6%)	3.8%	10.5%
Materials	1,205.6	14.7%	46.1%	40.0%
Consumer Staples	32,363.2	0.1%	5.9%	32.7%
Consumer Discretionary	4,111.4	(0.3%)	(5.4%)	(0.7%)
Telecommunication	33,498.2	(0.8%)	(1.1%)	42.4%
Utilities	135,637.5	2.0%	1.4%	1.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.34	14.8%
National Cement Co	3.36	14.7%
National General Insurance	4.90	11.1%
Commercial Bank Of Dubai	7.30	2.8%
Shuaa Capital	0.19	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	4.43	(8.7%)
Gulf Navigation Holding Pjsc	5.20	(8.0%)
Agility	3.10	(4.6%)
Takaful Emarat Insurance	1.78	(3.8%)
Mashreqbank	222.00	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.55	43,990
Deyaar Development Pjsc	0.98	42,013
Drake & Scull International	0.34	23,292
Union Properties Pjsc	0.37	20,941
Amlak Finance	0.90	15,283

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,805.07	(23.76)	(0.5%)	4.7%	18.4%
Market Cap (AED Mn)	789,156	(5,524)	(0.7%)	4.2%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	258.3	(16.1)	(5.9%)	189.4	212.0
Value Traded (AED Mn)	650.3	52.7	8.8%	385.4	403.4
No. of Trades	15,772	(713)	(4.3%)	9,552	7,788

Market Breadth	▲	▼	▬
	17	24	33

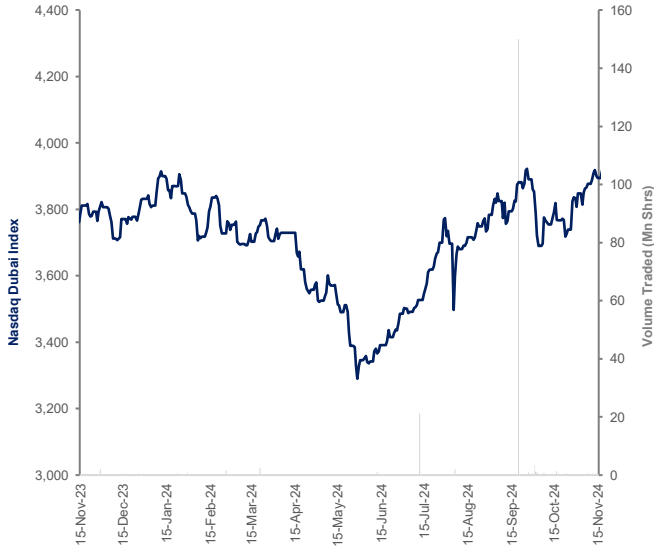
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.66	(1.33%)	132.16
DEWA	2.55	2.00%	112.29
SALIK	5.60	(1.75%)	66.36
Emirates Nbd	19.80	(3.41%)	61.26
Dubai Islamic Bank	6.75	(0.74%)	42.32

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,132.6	0.0%	7.2%	38.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	157.3	0.0%	28.6%	136.2%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,421.8	0.0%	(3.0%)	8.8%
Nasdaq, Inc.	46,595.6	0.0%	8.5%	41.6%
Orascom Construction Limited	727.6	0.0%	8.2%	103.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	23.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,911.51	(22.15)	(0.6%)	2.7%	2.1%
Market Cap (USD Mn)	53,133	0.0	0.0%	7.2%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.02338	(0.02)	(45%)	1.081	0.17
Value Traded (USD Mn)	0.01134	(0.01)	(40%)	0.3	0.20
No. of Trades	6	0.00	0%	8	10

Market Breadth	▲	▼	=
	0	0	5

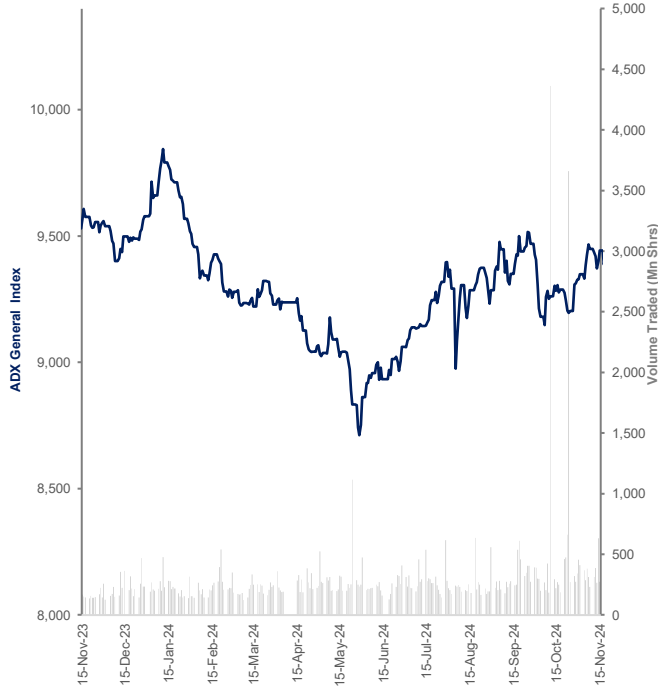
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,831,563.0	0.0%	0.4%	(2.7%)
Financials	1,354,515.2	(0.1%)	0.1%	0.3%
Telecommunication	185,911.6	(0.5%)	(5.1%)	(11.3%)
Consumer Discretionary	69,277.6	(1.1%)	(4.5%)	3.2%
Industrial	241,575.0	0.8%	(1.9%)	(0.8%)
Real Estate	65,338.7	(0.6%)	0.5%	41.7%
Basic Materials	95,181.9	1.0%	(4.0%)	(3.8%)
Energy	417,107.1	(0.2%)	4.3%	19.4%
Utilities	319,313.3	0.7%	0.0%	(18.9%)
Consumer Staples	32,843.4	0.4%	121.8%	83.1%
Health Care	50,499.2	0.0%	(5.5%)	(38.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dana Gas Co.	0.73	5.5%
Abu Dhabi National Takaful Co.	6.00	5.4%
ADNOC Logistics & Services	5.56	4.1%
AGTHIA Group	6.80	3.8%
Rak Properties	1.13	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.70	(10.0%)
Al Khaleej Investment Co.	3.85	(4.0%)
Space42 PLC	2.05	(3.3%)
Abu Dhabi National Co. For Building Materials	0.62	(3.0%)
Al Ain Al Ahlia Insurance Co.	29.00	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,285.34	(8.70)	(0.1%)	(0.5%)	(3.1%)
Market Cap (AED Mn)	2,831,563	760	0.0%	0.4%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	272.6	17.0	6.6%	303.1	196.7
Value Traded (AED Mn)	1,085.8	27.3	2.6%	1,206.9	1,113.9
No. of Trades	22,091	352	1.6%	16,129	11,962

Market Breadth	▲ 28	▼ 28	▬ 31
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Dana Gas Co.	0.73	35,869
Multiply Group	2.10	25,129
Phoenix Group	1.34	23,075
Lulu Retail Holdings	1.80	18,866
Eshraq Investments P.J.S.C	0.31	18,179

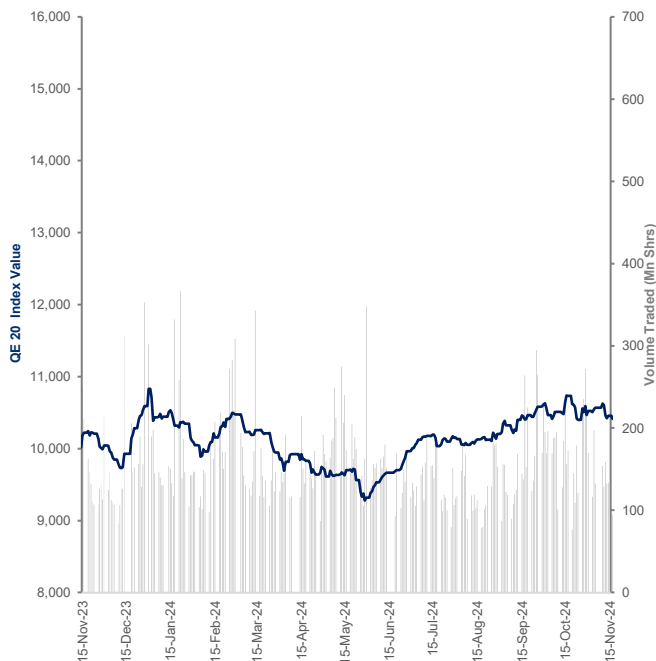
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.60	(0.27%)	210.52
Al Dar Properties Co.	7.70	(0.77%)	68.54
Alpha Dhabi Holding PJSC	11.02	0.18%	57.41
First Abu Dhabi Bank Pjsc	13.20	(0.15%)	54.51
ADNOC Drilling	5.37	(1.11%)	53.91

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,757.3	(0.6%)	(1.8%)	(1.8%)
Banking & Finance Sector	297,773.1	(0.4%)	(1.5%)	(3.7%)
Goods & Consumer Services	30,000.3	(0.5%)	(2.6%)	(5.0%)
Industrial Sector	145,755.1	(0.5%)	(2.9%)	(6.3%)
Insurance Sector	11,002.8	(0.2%)	(3.0%)	(15.6%)
Real Estate	46,781.9	(0.6%)	(2.0%)	21.5%
Telecom	45,118.5	(1.2%)	1.4%	1.2%
Transport	37,325.6	(1.0%)	(3.4%)	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.22	1.7%
Qatari Investors Group QSC	1.57	1.4%
Commercial Bank PSQC/The	4.20	0.8%
Masraf Al Rayan QSC	2.39	0.5%
Qatar General Insurance & Rein	1.21	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.86	(1.5%)
Islamic Holding Group QSC	3.85	(1.4%)
Qatar Oman Investment Co QSC	0.72	(1.4%)
Ooredoo QPSC	11.66	(1.4%)
Al Faleh Educational Holding	0.74	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,361.45	(46.50)	(0.4%)	(1.5%)	(4.3%)
Market Cap (QAR Mn)	613,757	(3,451)	(0.6%)	(1.8%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	97.1	7.2	8.0%	156.2	178.2
Value Traded (QAR Mn)	317.7	76.4	31.7%	436.3	489.7
No. of Trades	12,107	3,190	35.8%	14,495	16,480

Market Breadth	▲ 11	▼ 36	▬ 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.39	16,803
Qatar Aluminum Manufacturing C	1.26	12,089
Mesaieed Petrochemical Holding	1.54	6,842
Doha Bank QPSC	1.84	5,439
Dukhan Bank	3.57	4,687

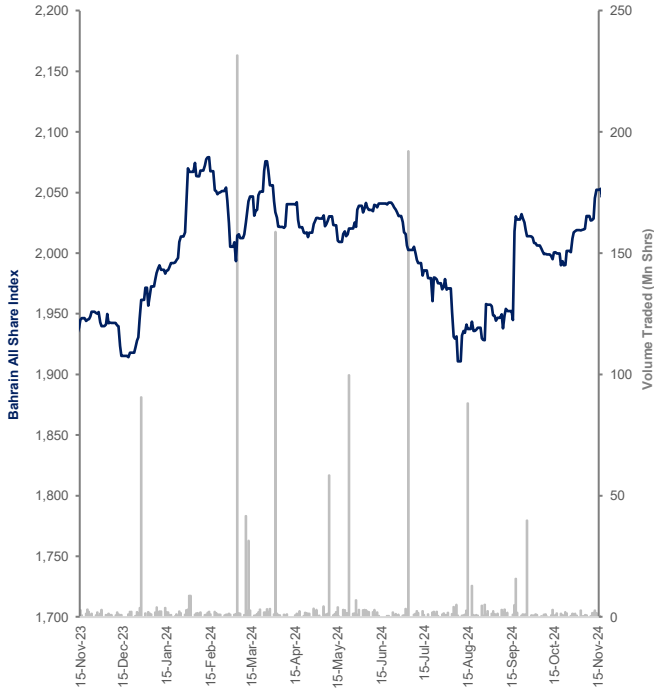
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.86	(0.94%)	57.71
Masraf Al Rayan QSC	2.39	0.55%	40.32
Industries Qatar QSC	12.81	(0.47%)	37.88
Dukhan Bank	3.57	0.31%	16.72
Qatar Aluminum Manufacturing C	1.26	(0.47%)	15.32

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**

November 28, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>34,456.1</b>	<b>0.1%</b>	<b>0.7%</b>	<b>6.7%</b>
<b>Materials</b>	<b>1,966.7</b>	<b>1.8%</b>	<b>4.1%</b>	<b>21.0%</b>
<b>Industrial</b>	<b>131.3</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>2.9%</b>
<b>Consumer Discretionary</b>	<b>211.4</b>	<b>0.0%</b>	<b>(4.8%)</b>	<b>(15.4%)</b>
<b>Consumer Staples</b>	<b>124.2</b>	<b>0.0%</b>	<b>(6.4%)</b>	<b>(15.6%)</b>
<b>Financials</b>	<b>31,071.9</b>	<b>0.0%</b>	<b>0.6%</b>	<b>6.5%</b>
<b>Communication Services</b>	<b>887.9</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>
<b>Real Estate</b>	<b>62.7</b>	<b>0.0%</b>	<b>(3.5%)</b>	<b>(23.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
<b>Solidarity Bahrain BSC</b>	<b>0.38</b>	<b>4.2%</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.39</b>	<b>1.8%</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>0.5%</b>
<b>National Bank of Bahrain BSC</b>	<b>0.50</b>	<b>0.4%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Cinema Co</b>	<b>0.19</b>	<b>(9.9%)</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>(0.6%)</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>Bahrain All Share Index</b>	<b>2,031.98</b>	<b>10.37</b>	<b>0.5%</b>	<b>0.6%</b>	<b>3.1%</b>
<b>Market Cap (BHD Mn)</b>	<b>34,456.1</b>	<b>40.2</b>	<b>0.1%</b>	<b>0.7%</b>	<b>6.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume ('000 Shares)</b>	<b>1,294</b>	<b>190</b>	<b>17.2%</b>	<b>5,837.7</b>	<b>2,854.2</b>
<b>Value Traded (BHD '000)</b>	<b>1,319</b>	<b>158</b>	<b>13.6%</b>	<b>1,730.1</b>	<b>1,006.7</b>
<b>No. of Trades</b>	<b>31</b>	<b>12</b>	<b>63.2%</b>	<b>43</b>	<b>51</b>

Market Breadth	▲	▼	▬
	4	2	37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Aluminium Bahrain B.S.C</b>	<b>1.39</b>	<b>850</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>320</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>50</b>
<b>National Bank of Bahrain BSC</b>	<b>0.50</b>	<b>41</b>
<b>Bahrain Telecommunications Co</b>	<b>0.50</b>	<b>15</b>

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	<b>1.39</b>	<b>1.84%</b>	<b>1.17</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>(0.61%)</b>	<b>0.10</b>
<b>National Bank of Bahrain BSC</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.02</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>0.49%</b>	<b>0.01</b>
<b>Bahrain Telecommunications Co</b>	<b>0.50</b>	<b>0.00%</b>	<b>0.01</b>

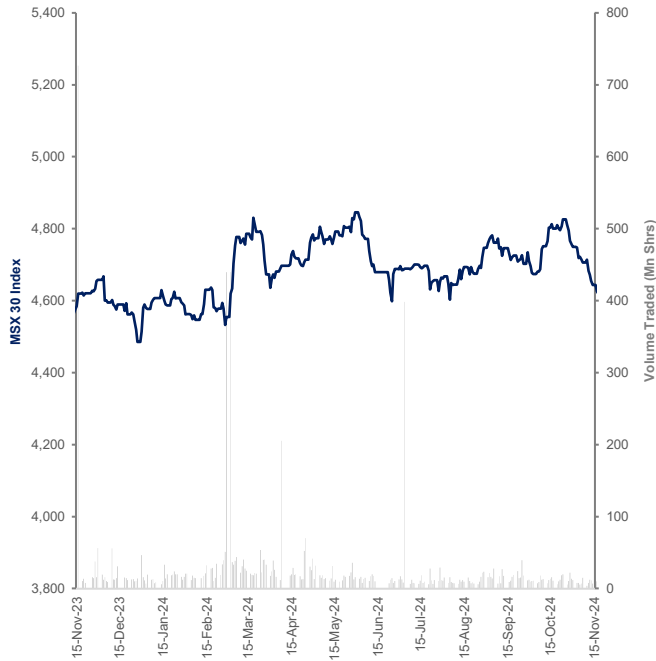
Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

November 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,006.7	(0.3%)	(1.8%)	1.4%
<b>Financial</b>	<b>5,165.8</b>	<b>(0.6%)</b>	<b>0.0%</b>	<b>4.9%</b>
<b>Industrial</b>	<b>1,394.1</b>	<b>0.1%</b>	<b>(3.7%)</b>	<b>(4.2%)</b>
<b>Services</b>	<b>2446.8</b>	<b>(0.1%)</b>	<b>(4.4%)</b>	<b>(2.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.04	6.1%
Oman & Emirates Investment Holding Co.	0.07	4.4%
Al Jazeera Steel Products Co.	0.296	3.5%
Sharqiya Investment Holding Co.	0.07	2.9%
Oman Oil Marketing Co.	0.70	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.00	(76.5%)
National Bank Of Oman	0.28	(3.4%)
Bank Nizwa	0.10	(2.0%)
Acwa Power Barka	0.27	(1.9%)
Smn Power Holding	0.33	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,530.44	(22.33)	(0.5%)	(4.6%)	0.4%
Market Cap (OMR Mn)	9,006.7	(30.30)	(0.3%)	(1.8%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,841.1	5,459.7	44.1%	23,405.2	15,369.0
Value Traded (OMR '000)	2,105.2	569.6	37.1%	2,607.5	2,379.3

Market Breadth	▲ 13	▼ 11	▬ 92
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Majan Glass Co.	0.00	5,584
National Bank Of Oman	0.28	2,964
OQ Gas Networks	0.13	2,485
Bank Nizwa	0.10	1,917
Al Suwadi Power Co.	0.08	831

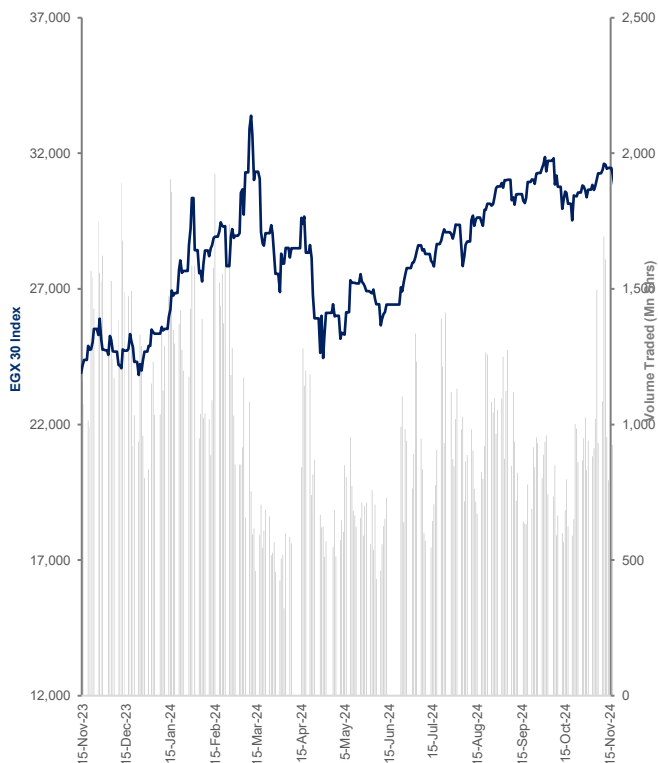
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.28	(3.45%)	0.83
OQ Gas Networks	0.13	0.00%	0.33
Bank Nizwa	0.10	(2.04%)	0.19
Oman Telecommunications Co.	0.91	(0.66%)	0.18
Bank Muscat	0.25	(0.39%)	0.15

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,128,109.9	(2.4%)	(2.4%)	25.7%
<b>Banks</b>	409,583.2	(7.1%)	(3.7%)	10.0%
<b>Basic Resources</b>	304,990.9	(1.9%)	3.0%	8.7%
<b>Industrial Goods</b>	208,692.1	0.2%	1.4%	183.5%
<b>Health Care &amp; Pharmaceuticals</b>	49,045.1	(0.8%)	(19.6%)	6.1%
<b>Real Estate</b>	310,959.4	(1.8%)	(4.7%)	30.7%
<b>Travel and Leisure</b>	75,577.8	(0.4%)	(0.6%)	46.9%
<b>Food, Beverages &amp; Tobacco</b>	182,763.6	(1.4%)	0.8%	34.0%
<b>Energy and Support Services</b>	19,638.8	(1.1%)	(0.0%)	23.8%
<b>Trade and Distributors</b>	16,181.8	(1.7%)	(2.5%)	18.7%
<b>Shipping and Transport</b>	69,734.3	(2.7%)	(9.8%)	(16.5%)
<b>Education Services</b>	24,250.0	0.2%	1.6%	26.7%
<b>Contracting and Construction Eng</b>	42,579.5	0.1%	1.2%	62.7%
<b>Textiles and Durables</b>	28,325.7	1.0%	(4.3%)	54.3%
<b>Building Materials</b>	22,773.8	(0.2%)	(0.1%)	44.1%
<b>Media &amp; Communication Services</b>	151,272.7	(0.8%)	(2.5%)	15.9%
<b>Paper and Packaging</b>	2,344.9	0.7%	4.9%	10.2%
<b>Non-bank Financial Services</b>	209,396.3	(1.2%)	(4.2%)	23.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Delta For Printing &amp; Packaging</b>	79.91	10.2%
<b>Misr Beni Suef Cement</b>	53.43	7.2%
<b>Elsaeed Contracting&amp; Real Estate Investment Company SCCD</b>	0.99	6.4%
<b>Giza General Contracting</b>	0.45	5.3%
<b>Atlas For Investment and Food Industries</b>	0.81	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>General Silos &amp; Storage</b>	207.12	(7.2%)
<b>Cairo Poultry</b>	15.55	(5.6%)
<b>Ezz Steel</b>	107.51	(4.9%)
<b>Alexandria Spinning &amp; Weaving (SPINALEX)</b>	8.62	(4.6%)
<b>Arab Valves Company</b>	4.00	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Investment &amp; Urban Development</b>	0.25	114,263
<b>Orascom Investment Holding</b>	0.44	107,358
<b>Giza General Contracting</b>	0.45	83,484
<b>Elsaeed Contracting&amp; Real Estate Investment Company SCCD</b>	0.99	53,212
<b>Cairo Oils &amp; Soap</b>	0.26	48,182

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>EGX 30 Index</b>	29,846.04	(438.3)	(1.4%)	(2.6%)	19.9%
<b>Market Cap (EGP Mn)</b>	2,128,109.9	(51,916.1)	(2.4%)	(2.4%)	25.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	900.7	67.5	8.1%	920.6	692.8
<b>Value Traded (EGP Mn)</b>	2,598.9	(281.3)	(9.8%)	4,103.7	2,309.5
<b>No. of Trades</b>	86,298	5,098	6.3%	114,361	76,315

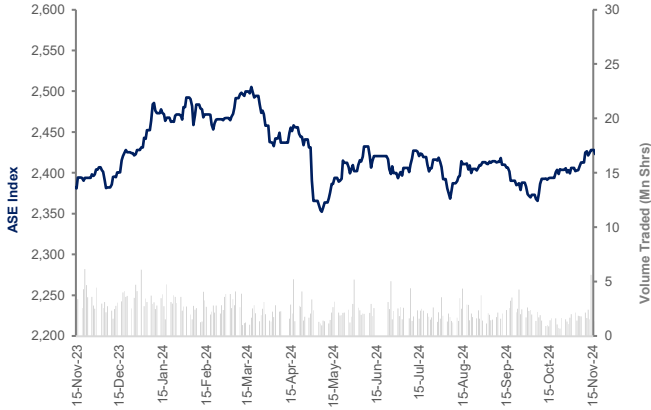
Market Breadth	▲	▼	▬
	29	133	59

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Ezz Steel</b>	107.51	(4.86%)	230.76
<b>Commercial International Bank (Egypt)</b>	78.60	(1.75%)	174.91
<b>T M G Holding</b>	57.33	(2.50%)	110.78
<b>Oriental Weavers</b>	26.15	2.95%	87.70
<b>Egyptian Financial Group-Hermes Holding Company</b>	20.40	(1.11%)	78.08

Amman Stock Exchange Daily Report

November 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,917.0	0.1%	0.8%	(5.5%)
Banking	7,448.7	0.1%	0.8%	(5.5%)
Insurance	283.2	0.0%	0.8%	7.4%
Diversified Financial Services	254.5	(0.1%)	(0.6%)	(4.7%)
Real Estate	302.5	0.2%	5.2%	(9.3%)
Educational Services	49.5	1.2%	(4.3%)	(16.5%)
Hotels and Tourism	270.9	0.0%	(0.8%)	(1.9%)
Transportation	244.8	(0.4%)	(0.0%)	(12.9%)
Technology and Communication	62.9	0.3%	(5.1%)	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IBN AL-HAYTHAM HOSPITAL PLC	0.68	4.6%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%
SPECIALIZED JORDANIAN INVEST	1.41	2.9%
TUHAMA FOR FINANCIAL INVESTM	2.11	2.4%
AMMOUN INTERNATIONAL FOR INV	0.44	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.62	(4.6%)
FIRST FINANCE CORP	0.43	(4.4%)
ARAB INTERNATIONAL HOTELS	0.74	(3.9%)
DEERA INVESTMENT & REAL ESTA	0.45	(2.2%)
DARAT JORDAN	0.48	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,420.84	2.97	0.1%	0.6%	(0.4%)
Market Cap (JD Mn)	8,917.00	7.42	0.1%	0.8%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,267.1	611.5	36.9%	2,273.3	3,691.9
Value Traded (JD '000)	2,947.3	1,127.0	61.9%	2,727.2	4,446.8
No. of Trades	964	(147)	(13.2%)	1,408	2,230

Market Breadth	▲ 18	▼ 11	▬ 77
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INVESTMENT TRUST	0.82	726
TUHAMA FOR FINANCIAL INVESTM	2.11	220
UNION INVESTMENT CORP	0.12	219
ARAB BANK PLC	4.31	177
DARAT JORDAN	0.48	155

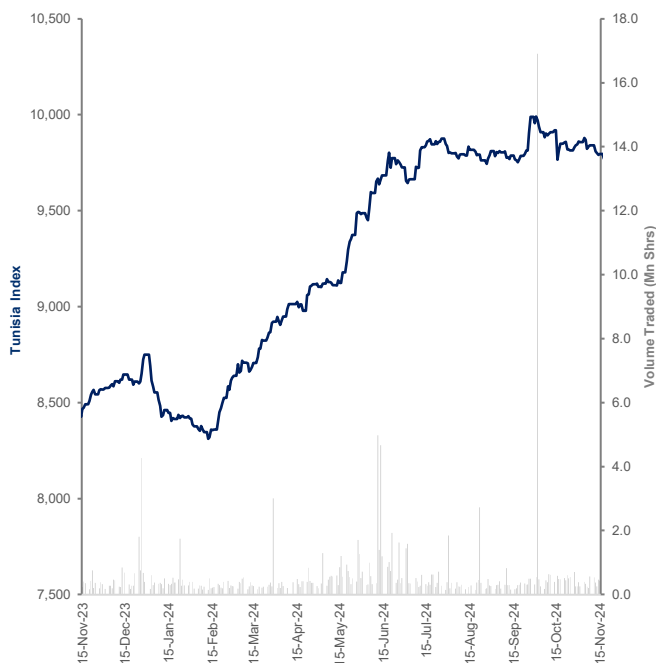
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.31	0.00%	0.76
JORDAN INVESTMENT TRUST	0.82	0.00%	0.60
TUHAMA FOR FINANCIAL INVESTM	2.11	2.43%	0.44
JORDAN ISLAMIC BANK	4.01	0.00%	0.44
JORDAN EMIRATES DIMENSIONS	5.91	0.17%	0.12

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,063.1	(0.0%)	(5.5%)	1.6%
Banking	10,337.2	0.1%	(11.5%)	(4.9%)
Insurance	959.6	0.0%	0.1%	(1.3%)
Leasing	912.8	0.0%	3.5%	16.8%
Financial Services	1,632.0	(1.1%)	(3.7%)	10.5%
Industrial	2,045.9	0.6%	2.0%	17.7%
Chemical Industry	417.6	(0.5%)	7.6%	10.0%
Food & Beverage	4,080.2	(0.0%)	(0.9%)	7.3%
Retailing	1,150.4	(0.4%)	1.5%	(2.1%)
Others	1,527.5	(0.1%)	(2.1%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Profiles Aluminium SA	6.38	2.9%
Banque Nationale Agricole	8.00	2.8%
Hannibal Lease SA	7.20	2.6%
Manufacture de Panneaux Bois D	11.96	2.2%
Essoukna	1.58	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.44	(8.3%)
Cellcom SA	2.23	(8.2%)
BH Leasing	3.79	(4.1%)
Universal Auto Distributors Ho	0.41	(2.4%)
Automobile reseau tunisien et	7.94	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,814.98	10.52	0.1%	(0.5%)	12.2%
Market Cap (DT Mln)	23,063	(4.55)	(0.0%)	(5.5%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	255.9	(361.9)	(58.6%)	572.5	573.2
Value Traded ('000 DT)	1,942.1	(1,790.5)	(48.0%)	5,355.1	5,732.0
No. of Trades	1,007	(288)	(22.2%)	1,159	996

Market Breadth	▲ 16	▼ 22	▬ 26
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.00	32
Accumulateur Tunisienne Assad	0.69	30
Tunisie Profiles Aluminium SA	6.38	20
Cellcom SA	2.23	17
Atelier du Meuble Interieurs S	5.87	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	104.20	0.22%	0.29
Banque Nationale Agricole	8.00	2.83%	0.25
Societe D'Articles Hygieniques	10.08	(0.10%)	0.16
Tunisie Profiles Aluminium SA	6.38	2.90%	0.13
Poulina Group	8.50	(1.16%)	0.11

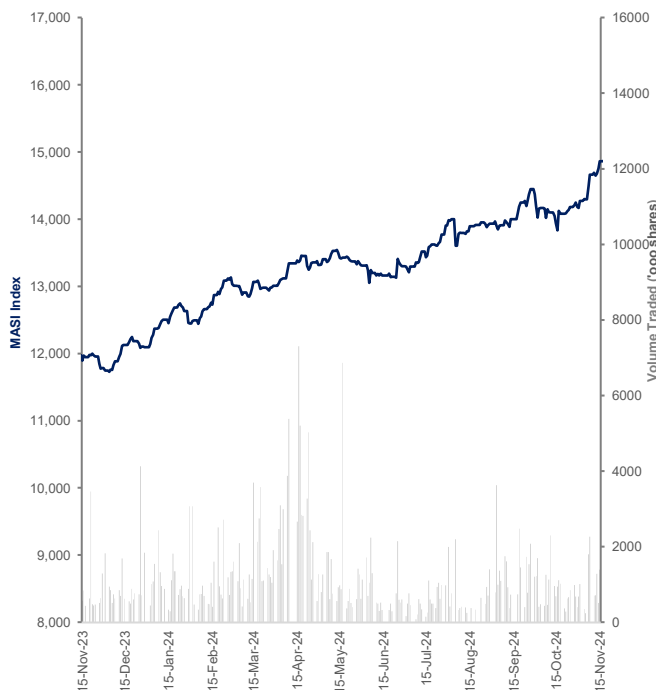
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	627,869.0	0.4%	3.4%	15.1%
Banking	258,823.1	0.4%	5.1%	17.9%
Beverages	9,525.0	0.0%	2.9%	5.2%
Chemicals	2,265.8	(0.9%)	5.4%	7.3%
Construction & Building Material	79,381.0	1.0%	9.2%	10.5%
Distributors	16,896.0	1.2%	(1.8%)	1.1%
Electricity	31,844.5	(1.5%)	(7.9%)	22.7%
Food Producers & Processors	26,014.2	0.3%	0.2%	0.5%
Holding Companies	4,634.0	0.8%	0.3%	49.0%
Insurance	31,592.1	1.8%	1.9%	17.0%
Investment & other Finance	3,508.7	(0.1%)	(2.9%)	7.2%
Leisures & Hotel	3,080.3	0.0%	3.4%	3.9%
Materials, Software & Computer	5,309.1	(0.8%)	(1.7%)	(9.0%)
Mining	39,794.3	(0.5%)	2.3%	84.3%
Oil & Gas	13,389.1	0.0%	2.2%	(2.6%)
Real Estate	24,732.0	2.5%	18.5%	197.3%
Telecommunications	76,182.4	(0.0%)	(2.4%)	(13.3%)
Transport	801.7	0.0%	3.8%	14.7%
Forestry & Paper	95.7	(1.3%)	(1.9%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	655.30	4.02%
Wafa Assurance	4530.00	2.95%
Alliances Developpement Immobi	404.00	2.93%
Sonasid	935.00	2.75%
Douja Promotion Groupe Addoha	39.28	2.29%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	550.00	(2.14%)
Fenie Brossette	114.10	(1.64%)
TAQA Morocco SA	1350.00	(1.46%)
Maghreb Oxygene	226.00	(1.40%)
Med Paper SA	20.01	(1.33%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,901.08	89.34	0.6%	5.2%	23.2%
Market Cap (MAD Mn)	627,869	2,634	0.4%	3.4%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,464.3	1,880.4	322.1%	1,227.6	858.2
Value Traded (MAD Mn)	229.93	138.83	152.4%	155.4	94.5

Market Breadth	▲ 14	▼ 14	▬ 13
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.28	1,415.0
Maroc Telecom	86.66	816.3
Alliances Developpement Immobi	404.00	76.5
Attijariwafa Bank	575.00	62.0
Banque Centrale Populaire	300.00	41.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	86.66	(0.05%)	70.24
Douja Promotion Groupe Addoha	39.28	2.29%	54.64
Attijariwafa Bank	575.00	0.88%	35.51
Alliances Developpement Immobi	404.00	2.93%	29.85
Banque Centrale Populaire	300.00	0.00%	12.54

Source: Bloomberg, Kamco Research

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