

MENA Markets Daily Report

November 14, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,192.85	(0.8%)	(11.4%)	6.2%
	Kuwait	Main 50 Index	▼	5,248.94	(0.4%)	(8.2%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,366.39	(0.2%)	(4.1%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,560.26	(0.7%)	(10.0%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,789.75	(0.4%)	3.0%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,982.93	0.3%	19.4%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,769.88	(0.2%)	(5.5%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,536.80	(0.2%)	(6.6%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,035.05	0.3%	(6.0%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,934.07	0.2%	2.0%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,564.83	0.1%	(6.0%)	17.6%
Jordan 11	Egypt	EGX 30	▲	23,954.96	0.2%	64.1%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,381.12	(0.3%)	(4.8%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,460.47	0.1%	4.3%	15.1%
	Morocco	MASI	▲	11,971.71	0.2%	11.7%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,046.53	0.2%	(1.4%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,117.43	0.9%	15.1%	(41.3%)
	India	SENSEX	▼	64,933.87	(0.5%)	6.7%	4.4%
	Brazil	BOVESPA Stock Index	▼	120,410.17	(0.1%)	9.7%	4.7%
	Mexico	BOLSA Index	▼	51,090.91	(0.3%)	5.4%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	952.27	0.4%	(0.4%)	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,904.64	0.1%	11.6%	(19.2%)
	Asia	MSCI Asia Pacific	▲	489.23	0.5%	(3.2%)	(19.8%)
	Europe	DJ Stoxx 600	▲	446.62	0.8%	5.1%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,768.84	0.8%	5.4%	(10.1%)
	U.S.A	S&P 500	▼	4,411.55	(0.1%)	14.9%	(19.2%)
	U.S.A	DJIA	▲	34,337.87	0.2%	3.6%	(8.6%)
	U.S.A	NASDAQ Composite	▼	13,767.74	(0.2%)	31.5%	(33.0%)
	UK	FTSE 100	▲	7,425.83	0.9%	(0.3%)	1.7%
	Germany	DAX	▲	15,345.00	0.7%	10.2%	(11.4%)
	Japan	NIKKEI 225	▲	32,585.11	0.1%	24.9%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	17,426.21	1.3%	(11.9%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	105.63	(0.22%)	2.04%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.23	0.43%	1.62%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.07	0.11%	(0.07%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.90%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	82.52	1.3%	(3.9%)	5.8%
	Oil	NYMEX	▲	78.26	1.4%	(2.5%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.20	5.4%	(34.4%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,946.92	0.3%	6.7%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	22.33	0.3%	(6.8%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	36,493.45	(1.9%)	120.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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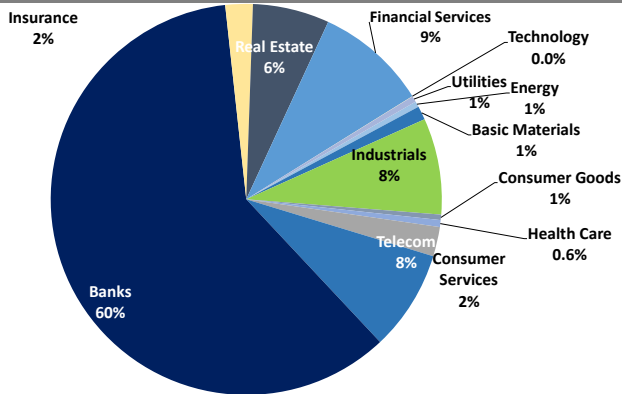
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 14, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,997.0	▼ (0.7%)	0.4%	(16.6%)
Energy	188.8	▲ (0.2%)	3.8%	(17.8%)
Basic Materials	437.1	▼ (0.5%)	1.6%	(8.5%)
Industrials	3,106.9	▲ 0.1%	1.4%	(17.5%)
Consumer Staples	178.1	▼ (0.5%)	0.6%	22.7%
Health Care	221.6	▼ (1.4%)	(1.5%)	(0.2%)
Consumer Discretionary	948.6	▼ (0.1%)	(4.6%)	(3.4%)
Telecommunications	3,241.6	▼ (0.3%)	0.8%	(10.5%)
Banks	23,503.0	▼ (1.0%)	0.3%	(21.8%)
Insurance	887.5	▲ 0.4%	(0.5%)	43.6%
Real Estate	2,472.8	▲ 0.4%	0.8%	(4.0%)
Financial Services	3,610.8	▼ (0.7%)	1.5%	(5.9%)
Technology	7.9	= 0.0%	(4.8%)	(17.5%)
Utilities	192.5	▲ 0.6%	0.6%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,159.7	18.4	10.6%
2- National Bank of Kuwait	6,914.9	12.7	14.8%
3- Boubyan Bank	2,357.7	35.7	8.1%
4- Zain	2,094.3	10.0	17.0%
5- Agility (PWC Logistics)	1,342.5	19.5	3.8%
6- Mabaneer Co.	1,084.5	17.2	11.0%
7- Commercial Bank of Kuwait	961.1	9.7	14.9%
8- Gulf Bank	872.8	13.0	9.3%
9- National Mobile Telecom Co.	602.9	7.3	14.3%
10- Ahli United Bank - Kuwait	581.1	15.9	7.5%
Total	26,972	15.04	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

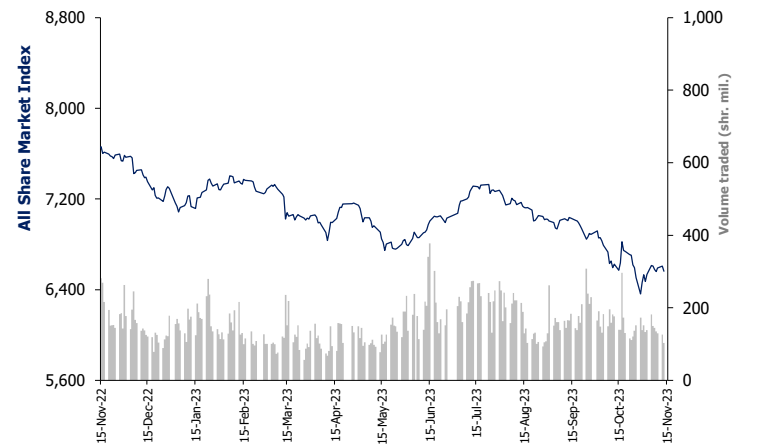
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.033	0.005	17.6%
IFA Hotels & Resorts Co.	0.324	0.019	6.2%
First Investment Co.	0.042	0.002	4.0%
Credit Rating & Collection Co.	0.023	0.001	3.6%
Al Masaken Intl. Real Estate Dev. Co.	0.028	0.001	3.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.057	(0.004)	(6.7%)
Advanced Technology Co.	0.399	(0.021)	(5.0%)
Metal & Recycling Co.	0.092	(0.005)	(5.0%)
Privatization Holding Co.	0.029	(0.002)	(4.9%)
Munshaat Real Estate Projects Co.	0.126	(0.006)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.693	(0.7%)	8,133,239
Sokouk Holding Co.	0.045	0.2%	7,626,947
Munshaat Real Estate Projects Co.	0.126	(4.5%)	7,494,008
IFA Hotels & Resorts Co.	0.324	6.2%	4,811,205
National Bank of Kuwait	0.872	(1.8%)	4,528,922

Market Breadth	44	60	46
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,192.85	(59.0)	0.7%
Main 50 Index	5,248.94	(18.7)	(0.5%)
Main Market Index	5,366.39	(10.8)	(0.2%)
All Share Market Index	6,560.26	(45.3)	0.4%
Market Cap (KWD Mn)	38,996.98	(269.3)	0.4%

Index Performance relative to Volume



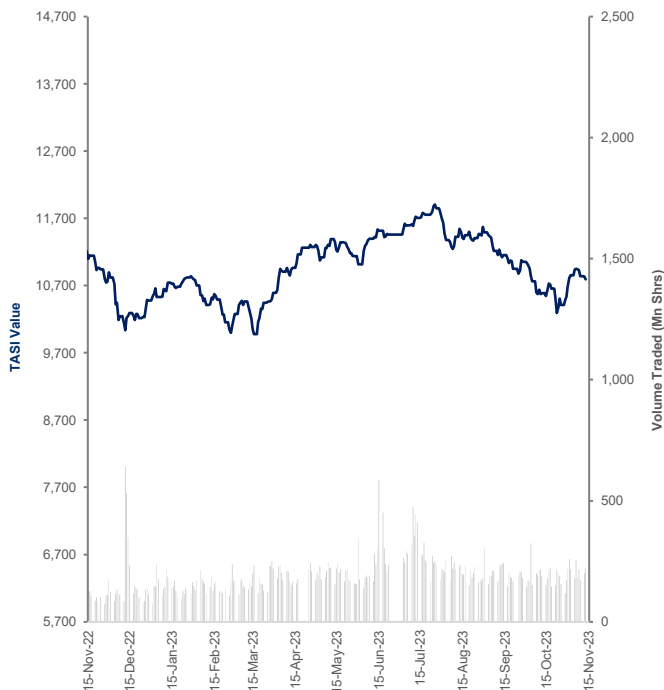
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	103.2	(22.7)	(18.0%)	157.7	240.3
Value Traded (KWD Mn)	30.3	(2.2)	(6.8%)	41.6	64.6
No. of Trades	9,396	1,664	21.5%	9,755	12,401

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.693	(0.7%)	5,652,971
National Bank of Kuwait	0.872	(1.8%)	3,971,970
Zain	0.484	0.4%	2,057,207
Heavy Eng'g Ind. & Shipbuilding Co.	0.793	0.3%	1,934,198
IFA Hotels & Resorts Co.	0.324	6.2%	1,501,815

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,049,511.3			
Energy	8,236,627.4	0.5%	1.2%	15.8%
Materials	630,693.9	(0.1%)	1.3%	(9.3%)
Capital Goods	32,927.9	0.8%	0.3%	54.2%
Commercial & Professional Svc	10,031.6	(0.6%)	6.7%	39.3%
Transportation	23,092.1	(1.6%)	(0.1%)	50.0%
Consumer Durables & Apparel	3,692.0	2.0%	6.0%	0.9%
Consumer Services	71,040.4	0.7%	(0.5%)	25.6%
Media	21,168.0	(1.6%)	(4.0%)	4.6%
Retailing	31,340.2	(0.3%)	(1.6%)	5.6%
Food & Staples Retailing	49,743.9	0.3%	(1.1%)	7.0%
Food & Beverages	101,327.9	(0.2%)	(1.9%)	13.2%
Health Care Equipment & Svc	153,593.5	(0.4%)	3.9%	21.0%
Pharma, Biotech & Life Science	10,758.0	(0.2%)	(3.3%)	311.6%
Banks	850,545.0	(1.0%)	2.7%	(9.7%)
Diversified Financials	53,925.5	0.2%	0.6%	(5.9%)
Insurance	71,559.9	(0.4%)	(2.3%)	47.2%
Telecommunication Services	236,013.2	(1.5%)	(2.2%)	7.7%
Utilities	250,168.4	0.5%	(3.1%)	12.2%
REITs	16,750.4	(0.1%)	(0.2%)	2.9%
Real Estate Mgmt & Dev't	92,756.2	0.2%	(1.4%)	8.3%
Software & Services	101,756.0	(0.2%)	0.1%	64.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	109.40	9.9%
Al-Baha Development & Investme	0.14	7.7%
Saudi Enaya Cooperative Insura	12.84	7.0%
Alaseel Co	5.50	6.8%
Al Gassim Investment Holding Co.	18.38	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	106.00	(7.0%)
United Wire Factories Co	26.45	(5.2%)
Cenomi Retail	17.70	(5.1%)
Arabian Pipes Co	113.00	(3.4%)
Lumi Rental Co.	94.70	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.61	31,825
Saudi Arabian Oil Co	33.70	11,786
Cenomi Retail	17.70	11,623
Shams	0.59	10,644
Ades Holding Company	20.02	7,584

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,789.75	(43.89)	(0.4%)	0.9%	3.0%
Market Cap (SAR Mn)	11,049,511	24,689	0.2%	1.1%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	220.3	19.5	9.7%	199.3	180.0
Value Traded (SAR Mn)	4,988.5	952.9	23.6%	5,257.0	7,313.8
No. of Trades	410,448	110,229	36.7%	371,836	362,898

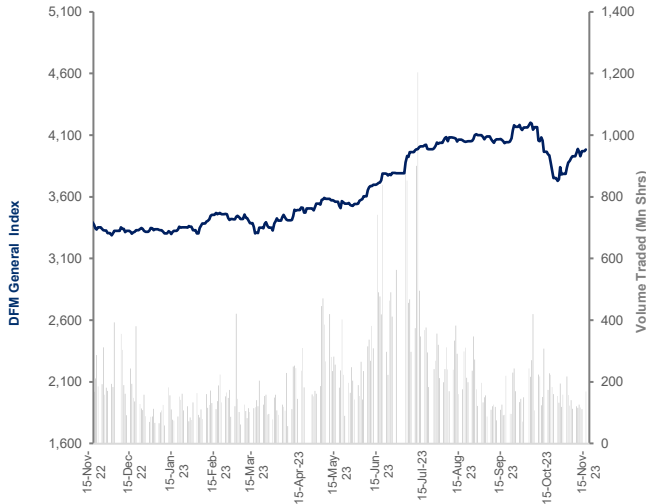
Market Breadth	▲ 91	▼ 124	▬ 25
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.70	0.4%	396.10
Ethihad Atheeb Telecommunicatio	169.20	(1.6%)	244.95
Al Rajhi Bank	70.00	(1.0%)	238.75
Cenomi Retail	17.70	(5.1%)	198.69
National Commercial Bank	34.30	(1.4%)	165.88

Dubai Financial Market Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	666,031.0	0.3%	2.3%	15.2%
Financials	287,037.7	0.5%	2.6%	19.1%
Real Estate	108,045.4	0.4%	6.0%	25.6%
Industrial	85,223.3	(0.1%)	(0.3%)	14.5%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,969.4	0.7%	2.4%	17.0%
Consumer Discretionary	4,063.0	(0.5%)	(2.6%)	44.3%
Telecommunication	24,296.4	(0.6%)	(0.4%)	(8.2%)
Utilities	130,527.5	0.0%	1.2%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	1.17	13.6%
Dubai Islamic Insurance Co	0.50	5.5%
Al Salam Bank - Bahrain	1.96	5.4%
Mashreqbank	163.00	4.2%
Emirates Refreshments Co	3.37	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.41	(3.6%)
Islamic Arab Insurance Com	0.58	(3.2%)
Ekttitab Holding Company	0.22	(2.2%)
Takaful Emarat Insurance	0.53	(1.9%)
Dubai Investments Pjsc	2.32	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amanat Holdings Pjsc	1.17	87,626
Emaar Properties Pjsc	7.10	16,400
Union Properties Pjsc	0.33	7,783
Al Ansari Financial Services	1.11	7,375
Deyaar Development Pjsc	0.63	4,594

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,982.93	13.65	0.3%	2.7%	19.4%
Market Cap (AED Mn)	666,031	1,812	0.3%	2.3%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	168.4	57.4	51.7%	217.1	144.3
Value Traded (AED Mn)	374.4	23.7	6.8%	409.2	353.6
No. of Trades	7,740	617	8.7%	7,884	5,593

Market Breadth	▲ 18	▼ 12	= 41
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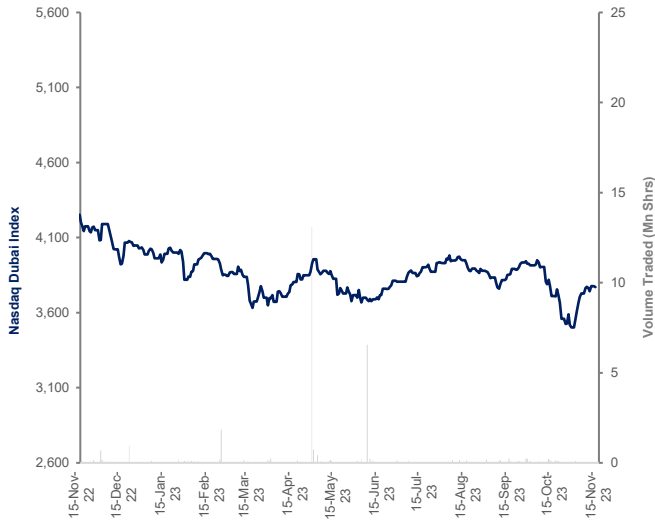
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.10	0.00%	117.45
Amanat Holdings Pjsc	1.17	13.59%	100.49
Emirates Nbd	17.60	(0.28%)	26.97
Emaar Development	6.76	1.65%	26.67
Dubai Islamic Bank	5.49	(0.90%)	20.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,429.4	2.4%	21.5%	1.5%
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	93.8	0.0%	(1.3%)	(3.6%)
Hikma Pharmaceuticals GDR	4,733.3	(4.2%)	(7.7%)	15.4%
Nasdaq, Inc.	30,065.6	3.8%	28.6%	(0.1%)
Orascom Construction Limited	377.0	(10.0%)	(6.8%)	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.42	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.42	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,769.88	(6.01)	(0.2%)	4.4%	(5.5%)
Market Cap (USD Mn)	35,429	841.9	2.4%	21.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.00	0.0	290.5%	0.176	0.25
Value Traded (USD Mn)	0.013	0.0	253.4%	0.2	0.08
No. of Trades	8	7	700.0%	9	4

Market Breadth	▲	▼	=
	0	1	5

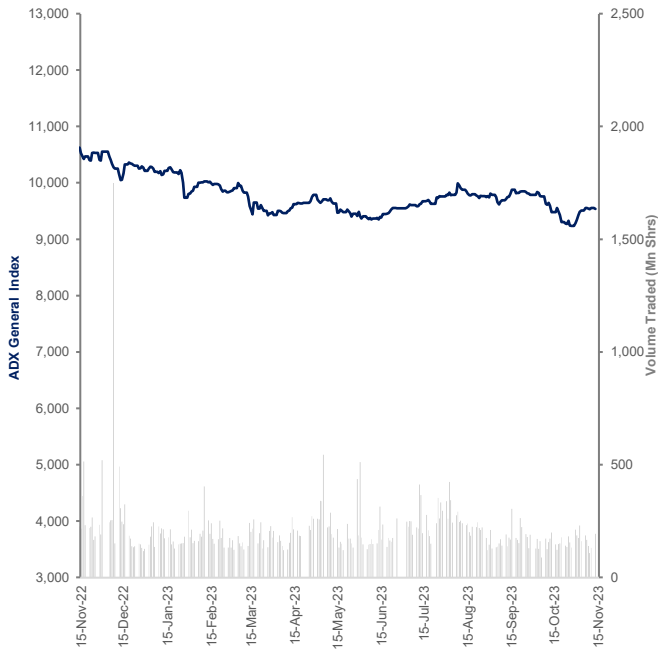
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.42	(10.00%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,820,803.4	(0.1%)	2.9%	9.3%
Financials	1,339,579.5	(0.0%)	0.9%	4.0%
Telecommunication	205,878.1	(1.5%)	4.1%	(11.3%)
Consumer Discretionary	71,988.5	2.2%	(2.3%)	46.4%
Industrial	296,168.6	(0.1%)	4.8%	(0.8%)
Real Estate	48,056.9	(1.0%)	7.8%	27.0%
Basic Materials	106,322.9	0.6%	4.1%	(4.4%)
Energy	365,458.4	0.0%	3.7%	234.5%
Utilities	365,411.3	(0.3%)	7.6%	(5.2%)
Consumer Staples	4,393.0	(1.1%)	8.5%	18.9%
Health Care	17,546.0	(0.7%)	1.0%	23.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.68	7.1%
Sharjah Group Co.	3.19	6.3%
Americana Restaurants International PLC	3.53	6.3%
Ras Al Khaimah White Cement	1.19	6.3%
Abu Dhabi Ports	6.45	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.63	(3.8%)
Bank Of Sharjah	0.64	(2.4%)
Gulf Pharmaceutical Ind Psc	0.79	(2.1%)
Abu Dhabi Natl Co For Buildi	0.27	(1.9%)
Emirates Telecom Group Co	19.26	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,536.80	(15.92)	(0.2%)	2.1%	(6.6%)
Market Cap (AED Mn)	2,820,803	(3,578)	(0.1%)	2.9%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	193.5	62.8	48.1%	198.9	255.9
Value Traded (AED Mn)	900.7	117.5	15.0%	1,125.9	1,549.6
No. of Trades	12,196	3,723	43.9%	12,011	9,590

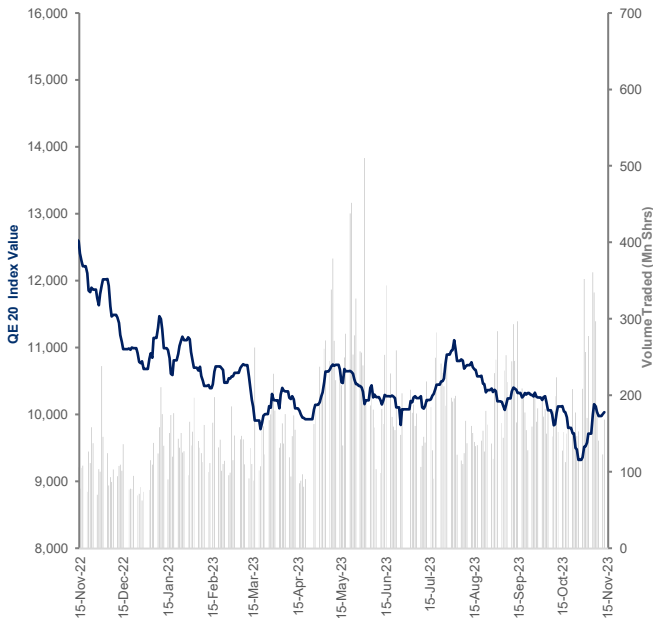
Market Breadth	▲ 18	▼ 22	= 40
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Rak Properties	1.03	43,160
Multiply Group	3.65	22,003
Americana Restaurants International PLC	3.53	16,153
Fertiglobe	3.43	12,462
ADNOC Gas	3.29	10,885

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.10%)	221.13
Alpha Dhabi Holding PJSC	19.40	(1.02%)	98.89
Multiply Group	3.65	1.39%	80.51
Americana Restaurants International PLC	3.53	6.33%	56.40
Rak Properties	1.03	0.98%	44.97

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,716.6	0.1%	4.6%	(3.8%)
Banking & Finance Sector	287,916.3	0.5%	6.7%	(2.3%)
Goods & Consumer Services	29,140.7	0.1%	6.6%	(11.0%)
Industrial Sector	148,007.1	(0.5%)	3.1%	(6.0%)
Insurance Sector	12,018.9	(1.0%)	(2.4%)	15.0%
Real Estate	37,671.3	0.2%	4.5%	(12.7%)
Telecom	39,131.2	(0.1%)	(0.2%)	8.2%
Transport	31,831.1	(0.3%)	1.1%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.36	5.6%
Masraf Al Rayan QSC	2.45	3.9%
Dlala Brokerage & Investments	1.39	2.8%
Zad Holding Group	13.85	2.6%
Salam International Investment	0.70	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.65	(2.7%)
QLMI Life and Medical Insurance	2.60	(2.1%)
Mannai Corp QSC	3.94	(1.9%)
Qatar Insurance Co SAQ	2.38	(1.5%)
Qatar First Bank	1.36	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,035.05	28.12	0.3%	5.4%	(6.0%)
Market Cap (QAR Mn)	585,717	626	0.1%	4.6%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	168.2	45.6	37.1%	179.0	197.9
Value Traded (QAR Mn)	463.5	194.9	72.6%	491.1	683.6
No. of Trades	15,401	7,246	88.9%	16,534	16,823

Market Breadth	▲ 21	▼ 25	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.45	44,831
Qatar Aluminum Manufacturing C	1.30	12,514
Widam Food Co	2.36	11,373
Mazaya Qatar Real Estate Devel	0.68	9,218
Ezdan Holding Group QSC	0.87	8,647

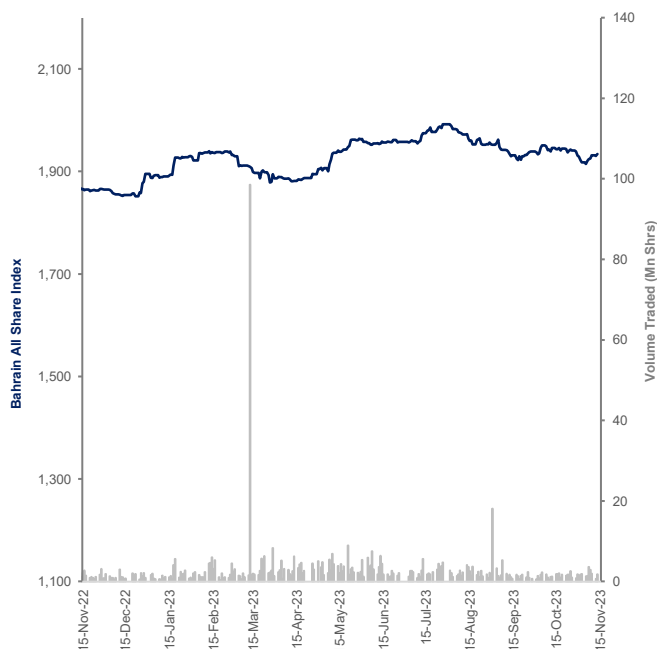
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.45	3.86%	108.24
Qatar National Bank QPSC	15.91	0.13%	67.03
Widam Food Co	2.36	5.55%	26.63
Industries Qatar QSC	12.82	(0.70%)	22.30
Gulf International Services QS	2.78	(0.14%)	20.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,837.9	0.0%	0.8%	(2.2%)
Materials	1,547.8	0.0%	0.0%	0.0%
Industrial	112.6	0.0%	0.0%	(17.0%)
Consumer Discretionary	214.1	0.0%	0.7%	0.7%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,860.5	0.0%	0.8%	(2.3%)
Communication Services	874.7	0.7%	1.6%	(0.2%)
Real Estate	79.1	1.8%	0.6%	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	2.0%
Arab Banking Corp BSC	0.28	1.8%
Zain Bahrain BSCC	0.13	1.6%
Al Salam Bank-Bahrain BSC	0.20	1.5%
Bahrain Telecommunications Co	0.49	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.59	(0.3%)
Kuwait Finance House - Bahrain	2.26	(0.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,934.07	3.95	0.2%	0.2%	2.0%
Market Cap (BHD Mn)	31,837.9	10	0.0%	0.8%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,804	1,146	174.0%	2,901.5	2,439.7
Value Traded (BHD '000)	501	347	226.6%	1,013.2	1,057.5
No. of Trades	57	34	147.8%	51	56

Market Breadth	▲ 5	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,568
Kuwait Finance House - Bahrain	2.26	61
Bahrain Telecommunications Co	0.49	53
Arab Banking Corp BSC	0.28	50
BBK BSC	0.50	22

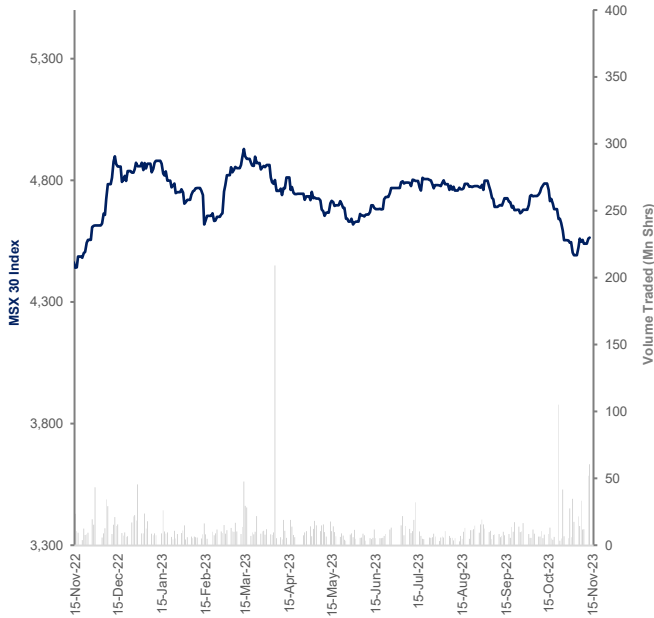
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	1.55%	0.31
Kuwait Finance House - Bahrain	2.26	(0.04%)	0.14
Bahrain Telecommunications Co	0.49	0.62%	0.03
BBK BSC	0.50	0.00%	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,733.1	0.6%	0.5%	4.6%
Financial	5,008.8	1.0%	1.5%	(5.0%)
Industrial	1,410.7	0.3%	(1.0%)	60.6%
Services	2313.6	(0.1%)	(0.9%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.28	9.9%
Al Madina Invesment H Olding Co.	0.04	8.8%
Oman Cement Co.	0.319	6.3%
Al Suwadi Power Co.	0.02	4.5%
Global Financial Inv. Co.	0.06	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.09	(9.1%)
Al Batinah Power Co.	0.02	(8.7%)
Muscat Gases Co.	0.10	(7.3%)
Oman & Emirates Investment Holding Co.	0.05	(3.8%)
Oman Qatari Telecommunications Co.	0.33	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	41,344
OQ Gas Networks	0.15	6,225
Bank Muscat	0.27	5,989
Muscat Finance Co. Ltd.	0.05	2,730
Bank Dhofar	0.17	1,500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,564.83	4.38	0.1%	0.4%	(6.0%)
Market Cap (OMR Mn)	8,733.1	52.75	0.6%	0.5%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	60,452.5	8,434.1	16.2%	12,138.4	17,031.8
Value Traded (OMR '000)	3,946.8	1,491.8	60.8%	2,339.7	3,332.7

Market Breadth	▲ 12	▼ 15	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	2.70%	1.57
OQ Gas Networks	0.15	0.00%	0.93
Sohar Bank	0.10	0.00%	0.33
Oman Education And Training Investment	0.28	9.88%	0.28
Bank Dhofar	0.17	(1.18%)	0.25

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,625,149.4	(0.9%)	2.1%	62.5%
Banks	396,276.9	(4.4%)	7.0%	60.0%
Basic Resources	259,171.3	(2.0%)	(8.5%)	153.8%
Industrial Goods	70,192.5	(1.1%)	6.7%	136.5%
Health Care & Pharmaceuticals	43,018.1	0.7%	1.1%	(7.1%)
Real Estate	226,501.2	(1.6%)	3.0%	72.8%
Travel and Leisure	46,647.9	0.3%	0.4%	43.9%
Food, Beverages & Tobacco	131,287.5	3.7%	8.5%	88.6%
Energy and Support Services	15,050.7	(0.4%)	(11.8%)	49.5%
Trade and Distributors	9,285.0	1.0%	7.2%	44.7%
Shipping and Transport	66,070.8	1.9%	7.6%	100.3%
Education Services	16,808.3	0.2%	4.9%	(4.0%)
Contracting and Construction Eng	24,820.6	1.5%	1.0%	63.6%
Textiles and Durables	18,374.3	(1.9%)	(1.1%)	57.2%
Building Materials	14,541.7	0.7%	10.4%	31.8%
Media & Communication Services	125,711.9	5.5%	4.2%	21.3%
Paper and Packaging	2,111.9	0.8%	3.3%	1.9%
Non-bank Financial Services	159,278.9	(0.4%)	(0.2%)	21.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	5.47	13.7%
Telecom Egypt	38.20	12.4%
Mena Touristic & Real Estate Investment	1.23	12.1%
Memphis Pharmaceuticals	55.50	10.4%
The Arab Ceramic CO.- Ceramica Remas	0.86	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Pharmaceuticals	149.22	(9.7%)
Medical Packaging Company	0.97	(6.7%)
Asek Company for Mining - Ascom	25.62	(6.5%)
Misr Fertilizers Production Company - Mopco	523.02	(3.9%)
Wadi Kom Ombo Land Reclamation	70.79	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians Housing Development & Reconstruction	0.29	166,622
Orascom Investment Holding	0.32	130,353
Speed Medical	0.41	116,176
Dice Sport & Casual Wear	0.79	77,401
Belton Financial Holding	3.68	74,949

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,954.96	44.3	0.2%	6.2%	64.1%
Market Cap (EGP Mn)	1,625,149.4	(15,470.6)	(0.9%)	2.1%	62.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,384.8	33.1	2.4%	662.1	219.1
Value Traded (EGP Mn)	3,301.1	145.8	4.6%	2,238.0	682.1
No. of Trades	112,814	(13,326)	(10.6%)	74,490	23,134

Market Breadth	▲ 87	▼ 67	= 67
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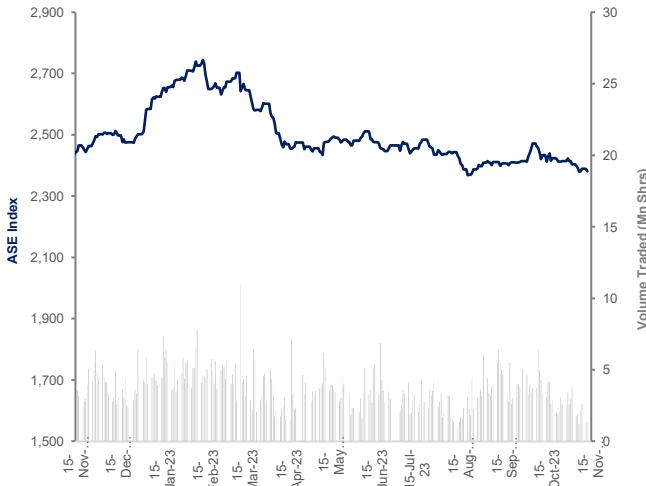
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	70.80	(0.51%)	520.25
Belton Financial Holding	3.68	0.27%	276.36
Zahraa Maadi Investment & Development	7.76	(0.89%)	198.60
Fawry For Banking Technology And Electronic Payment	4.90	(0.81%)	91.34
Telecom Egypt	38.20	12.35%	88.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,993.5	(0.2%)	(2.0%)	(3.7%)
Banking	7,609.7	(0.1%)	(1.1%)	(3.7%)
Insurance	258.2	(0.0%)	0.0%	(6.6%)
Diversified Financial Services	254.3	0.0%	(3.0%)	4.4%
Real Estate	317.0	(0.7%)	(22.9%)	(14.9%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	272.0	0.1%	(1.1%)	(8.1%)
Transportation	281.7	(1.1%)	(0.1%)	2.2%
Technology and Communication	97.4	1.1%	(2.1%)	4.7%
Utilities and Energy	1,442.2	(0.4%)	(1.4%)	(3.2%)
Commercial Services	282.4	0.0%	(2.6%)	(3.6%)
Chemical Industries	50.3	(0.8%)	(2.5%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.10	5.8%
AL-TAHDITH FOR REAL ESTATE	1.02	4.1%
JORDAN INTL INSURANCE	0.48	2.1%
DAR AL DAWA DEVELOPMENT & INV	1.22	1.7%
ARAB EAST INVESTMENT	0.88	1.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	1.14	(5.0%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
INTERMEDIATE PETROCHEMICALS	0.20	(4.8%)
DAR AL AMAN FOR ISLAMIC FINA	0.26	(3.7%)
COMPREHENSIVE MULTIPLE TRANS	0.56	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.31	192
JORDAN TELECOM	2.42	175
ARAB EAST INVESTMENT	0.88	122
AL-TAJAMOQAT FOR TOURISTIC P	0.42	108
SALAM INTL TRANSPORT & TRAD	1.10	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,381.12	(6.57)	(0.3%)	(1.4%)	(4.8%)
Market Cap (JD Mn)	10,993.53	(18.99)	(0.2%)	(2.0%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,414.5	138.2	10.8%	3,700.1	3,055.2
Value Traded (JD *000)	1,667.7	320.6	23.8%	4,528.1	6,352.2
No. of Trades	1,104	31	2.9%	2,253	2,356

Market Breadth	▲	▼	=
	9	32	93

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.42	0.00%	0.43
JORDAN PETROLEUM REFINERY CO	4.74	(1.04%)	0.23
SALAM INTL TRANSPORT & TRAD	1.10	5.77%	0.11
ARAB EAST INVESTMENT	0.88	1.15%	0.11
DAR AL DAWA DEVELOPMENT & INV	1.22	1.67%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,781.9	(0.0%)	0.7%	(1.3%)
Banking	10,495.4	0.4%	0.9%	4.4%
Insurance	901.9	0.4%	2.5%	(4.1%)
Leasing	770.5	(0.3%)	0.9%	20.6%
Financial Services	1,340.4	0.0%	3.9%	(20.3%)
Industrial	1,700.3	(0.9%)	2.3%	1.5%
Chemical Industry	379.1	(0.0%)	1.5%	(20.9%)
Food & Beverage	3,683.2	(0.1%)	(2.1%)	(10.2%)
Retailing	1,127.0	(0.2%)	2.1%	3.8%
Others	1,384.1	(1.6%)	(1.3%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.81	5.2%
Tuninvest-SICAR	6.48	4.4%
Essoukna	1.51	4.1%
Universal Auto Distributors Ho	0.30	3.5%
Tunis Re	6.20	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	7.35	(4.5%)
Societe Electrostar	0.24	(4.0%)
Arab Tunisian Bank	2.89	(3.7%)
Societe Immobiliere Tuniso Seo	1.70	(2.3%)
Societe D'Articles Hygieniques	8.15	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	7.35	35
Banque de Tunisie	5.30	32
Societe Moderne de Ceramique	0.68	28
Union Internationale de Banque	22.99	25
Accumulateur Tunisienne Assad	0.81	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,460.47	9.75	0.1%	0.8%	4.3%
Market Cap (DT Mln)	21,782	(0.69)	(0.0%)	0.7%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	239.7	50.9	27.0%	584.4	574.6
Value Traded ('000 DT)	1,743.1	634.9	57.3%	5,890.4	4,259.1
No. of Trades	782	(60)	(7.1%)	1,004	1,054

Market Breadth	▲	▼	▬
	9	28	27

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	22.99	0.00%	0.57
Unite de Fabrication de Medica	7.35	(4.55%)	0.25
Banque de Tunisie	5.30	0.95%	0.17
Cie Internationale de Leasing	19.60	0.00%	0.09
Attijari Bank	43.50	1.16%	0.08

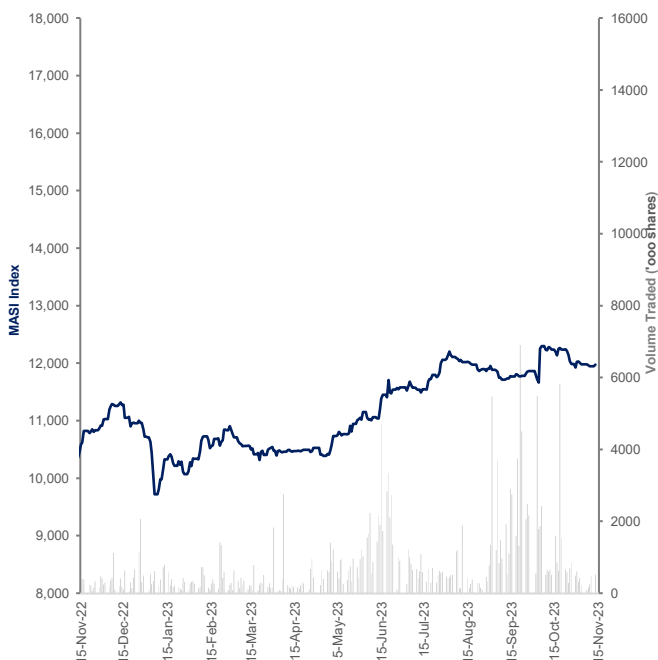
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,370.8	0.2%	(0.6%)	9.1%
Banking	217,714.4	0.3%	(0.2%)	16.0%
Beverages	9,465.3	0.0%	(4.3%)	(4.0%)
Chemicals	2,096.4	(0.9%)	(2.2%)	(13.4%)
Construction & Building Material	71,384.8	(0.0%)	1.9%	36.9%
Distributors	17,017.2	1.4%	(2.5%)	(5.1%)
Electricity	25,216.2	0.8%	(0.9%)	(2.6%)
Food Producers & Processors	26,778.2	1.0%	0.1%	10.2%
Holding Companies	3,240.3	1.6%	(0.0%)	54.1%
Insurance	26,538.0	0.4%	0.2%	7.1%
Investment & other Finance	3,459.3	1.5%	(1.9%)	8.1%
Leisures & Hotel	3,150.5	(0.0%)	(0.4%)	92.9%
Materials, Software & Computer	5,834.8	(0.5%)	(1.7%)	(0.0%)
Mining	21,522.5	(0.1%)	(2.4%)	(29.7%)
Oil & Gas	14,093.8	0.0%	(1.2%)	(11.8%)
Real Estate	8,835.2	2.7%	2.3%	140.3%
Telecommunications	82,195.4	(0.9%)	(2.6%)	(1.6%)
Transport	723.3	0.9%	0.8%	(12.7%)
Forestry & Paper	105.4	0.0%	(1.2%)	49.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	274.95	5.8%
Douja Promotion Groupe Addoha	15.86	3.1%
Eqdom	1080.00	2.9%
Disway	698.40	2.7%
Label Vie	4298.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	94.51	(4.1%)
Colorado SA	45.51	(3.1%)
Hightech Payment Systems SA	610.00	(1.5%)
Auto Hall	68.00	(1.4%)
Societe Metallurgique D'imiter	1287.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.86	386.3
Maroc Telecom	93.50	63.7
Alliances Developpement Immobi	111.00	47.5
Hightech Payment Systems SA	610.00	5.2
Attijariwafa Bank	458.35	4.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Market Return	11,971.71	23.11	0.2%	(0.4%)	11.7%
Market Cap (MAD Mn)	539,371	1,025	0.2%	(0.6%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	513.6	40.7	8.6%	859.1	638.4
Value Traded (MAD Mn)	30.43	(48.77)	(61.6%)	91.0	98.4

Market Breadth	▲	▼	▬
Market Breadth	15	11	15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	15.86	3.05%	6.10
Label Vie	4298.00	2.43%	6.04
Maroc Telecom	93.50	(0.94%)	5.97
Alliances Developpement Immobi	111.00	1.88%	5.28
Hightech Payment Systems SA	610.00	(1.45%)	3.17

Source: Bloomberg, Kamco Research

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