

MENA Markets Daily Report

November 16, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,278.14	1.4%	(10.3%)	6.2%
	Kuwait	Main 50 Index	▲	5,308.11	1.0%	(7.2%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,412.63	0.6%	(3.3%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,633.56	1.2%	(9.0%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,022.89	1.5%	5.2%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,960.77	(0.3%)	18.7%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,788.59	0.7%	(5.0%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,565.76	0.4%	(6.3%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,178.90	1.6%	(4.7%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,945.07	0.3%	2.6%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,583.61	0.2%	(5.6%)	17.6%
Jordan 11	Egypt	EGX 30	▲	24,138.80	1.0%	65.4%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,380.85	(0.1%)	(4.8%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,468.01	0.5%	4.4%	15.1%
	Morocco	MASI	▼	11,895.50	(0.7%)	11.0%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,072.84	0.5%	(0.5%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,134.24	1.6%	16.9%	(41.3%)
	India	SENSEX	▲	65,675.93	1.1%	7.9%	4.4%
	Brazil	BOVESPA Stock Index	▲	123,165.76	2.3%	12.2%	4.7%
	Mexico	BOLSA Index	▲	52,796.47	0.5%	8.9%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	983.51	2.5%	2.8%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,975.19	0.4%	14.3%	(19.2%)
	Asia	MSCI Asia Pacific	▲	505.42	2.8%	(0.0%)	(19.8%)
	Europe	DJ Stoxx 600	▲	454.52	0.4%	7.0%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,795.90	0.4%	7.0%	(10.1%)
	U.S.A	S&P 500	▲	4,502.88	0.2%	17.3%	(19.2%)
	U.S.A	DJIA	▲	34,991.21	0.5%	5.6%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,103.84	0.1%	34.8%	(33.0%)
	UK	FTSE 100	▲	7,486.91	0.6%	0.5%	1.7%
	Germany	DAX	▲	15,748.17	0.9%	13.1%	(11.4%)
	Japan	NIKKEI 225	▲	33,519.70	2.5%	28.5%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	18,079.00	3.9%	(8.6%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	104.39	0.33%	0.84%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.24	(0.66%)	2.76%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.08	(0.29%)	1.34%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.16%	(0.75%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	81.18	(1.6%)	(5.5%)	5.8%
	Oil	NYMEX	▼	76.66	(2.0%)	(4.5%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.19	2.7%	(34.6%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,959.85	(0.2%)	7.4%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	23.44	1.5%	(2.1%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	37,647.84	5.8%	127.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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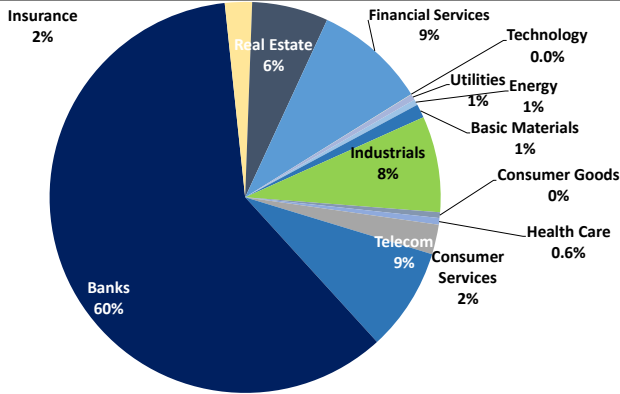
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 16, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,453.1	▲ 1.2%	1.6%	(15.6%)
Energy	189.7	▼ (0.2%)	4.3%	(17.4%)
Basic Materials	442.3	▲ 0.0%	2.8%	(7.4%)
Industrials	3,138.7	▲ 1.7%	2.4%	(16.7%)
Consumer Staples	179.3	▲ 0.2%	1.3%	23.5%
Health Care	226.1	▼ (1.4%)	0.5%	1.8%
Consumer Discretionary	962.2	▼ (0.1%)	(3.2%)	(2.0%)
Telecommunications	3,369.0	▲ 2.3%	4.8%	(6.9%)
Banks	23,710.3	▲ 1.2%	1.2%	(21.1%)
Insurance	891.5	▲ 0.1%	(0.1%)	44.2%
Real Estate	2,491.1	▲ 1.0%	1.5%	(3.3%)
Financial Services	3,649.2	▲ 0.7%	2.6%	(4.9%)
Technology	7.9	= 0.0%	(4.8%)	(17.5%)
Utilities	195.8	▲ 1.7%	2.3%	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,262.4	18.6	10.6%
2- National Bank of Kuwait	6,970.4	12.8	14.8%
3- Boubayan Bank	2,341.8	35.5	8.1%
4- Zain	2,202.5	10.5	17.0%
5- Agility (PWC Logistics)	1,391.0	20.2	3.8%
6- Mabane Co.	1,091.1	17.3	11.0%
7- Commercial Bank of Kuwait	964.9	9.8	14.9%
8- Gulf Bank	901.7	13.4	9.3%
9- National Mobile Telecom Co.	603.9	7.3	14.3%
10- Ahli United Bank - Kuwait	583.3	15.9	7.5%
Total	27,313	15.23	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

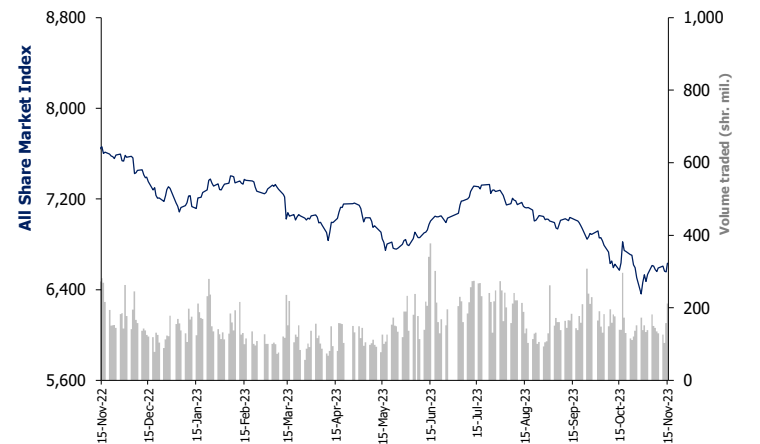
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.063	0.005	9.0%
IFA Hotels & Resorts Co.	0.389	0.032	9.0%
Sanam Real Estate Co.	0.173	0.012	7.5%
Int'l Financial Advisors Co.	0.207	0.012	6.2%
Metal & Recycling Co.	0.097	0.005	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.014	(0.002)	(12.7%)
Amar For Finance And Leasing Co.	0.061	(0.003)	(5.0%)
Kuwait & Gulf Link Transport Co.	0.052	(0.003)	(4.9%)
Kuwait Finance & Investment Co.	0.066	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.141	(0.007)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.180	4.7%	26,150,523
Zain	0.509	3.0%	17,927,417
Int'l Financial Advisors Co.	0.207	6.2%	17,444,933
IFA Hotels & Resorts Co.	0.389	9.0%	13,536,404
Sokouk Holding Co.	0.044	(2.7%)	13,448,982

Market Breadth	68	36	46
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,278.14	97.5	1.4%
Main 50 Index	5,308.11	51.9	1.0%
Main Market Index	5,412.63	33.9	0.6%
All Share Market Index	6,633.56	78.9	1.2%
Market Cap (KWD Mn)	39,453.10	468.2	1.2%

Index Performance relative to Volume



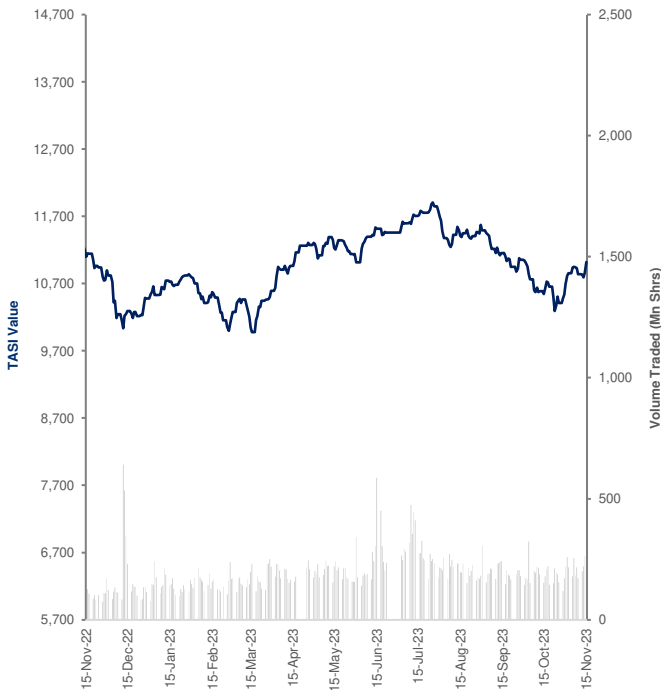
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	211.7	54.4	34.6%	158.0	240.6
Value Traded (KWD Mn)	59.1	16.8	39.8%	41.7	64.5
No. of Trades	13,204	3,370	34.3%	9,771	12,409

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.509	3.0%	9,019,852
Kuwait Finance House	0.700	1.0%	8,688,609
IFA Hotels & Resorts Co.	0.389	9.0%	5,153,622
Arzan Financial Group For Fin. & Invest.	0.180	4.7%	4,597,492
National Bank of Kuwait	0.879	1.5%	4,437,212

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,078,078.4	(0.2%)	1.3%	12.1%
Energy	8,189,882.5	(1.0%)	0.6%	15.2%
Materials	653,703.1	3.4%	5.0%	(6.0%)
Capital Goods	33,501.7	1.3%	2.1%	56.9%
Commercial & Professional Svc	10,086.8	2.5%	7.3%	40.1%
Transportation	23,571.5	1.2%	2.0%	53.2%
Consumer Durables & Apparel	3,705.3	0.6%	6.4%	1.2%
Consumer Services	70,704.9	(0.5%)	(1.0%)	25.0%
Media	20,980.0	(0.2%)	(4.9%)	3.7%
Retailing	31,685.0	1.2%	(0.5%)	6.8%
Food & Staples Retailing	50,519.8	1.2%	0.5%	8.7%
Food & Beverages	101,432.2	(0.1%)	(1.8%)	13.3%
Health Care Equipment & Svc	156,559.4	1.0%	6.0%	23.3%
Pharma, Biotech & Life Science	11,138.0	2.4%	0.1%	326.2%
Banks	879,229.6	2.3%	6.2%	(6.7%)
Diversified Financials	55,064.8	0.4%	2.7%	(3.9%)
Insurance	72,489.6	0.5%	(1.1%)	49.1%
Telecommunication Services	243,907.5	3.5%	1.1%	11.3%
Utilities	254,656.2	1.6%	(1.3%)	14.2%
REITs	16,948.4	1.1%	1.0%	4.2%
Real Estate Mgmt & Dev't	93,325.0	0.6%	(0.8%)	8.9%
Software & Services	104,987.0	1.6%	3.3%	70.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	5.89	9.9%
Saudi Pharmaceutical Industrie	30.75	6.0%
Almunajem Foods Co	68.00	5.9%
Al Kathiri Holding Co	2.55	5.4%
Abdullah Saad Mohammed Abo Moa	27.35	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	152.20	(9.9%)
Arabian Pipes Co	111.00	(3.3%)
Arabian Drilling Co	182.20	(2.9%)
Americana Restaurants International PLC	3.52	(2.5%)
Retal Urban Development Company	8.07	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.59	15,293
Saudi Arabian Oil Co	33.50	15,133
National Commercial Bank	34.55	13,513
Americana Restaurants International PLC	3.52	12,832
Al-Baha Development & Investme	0.13	10,148

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,022.89	165.79	1.5%	3.1%	5.2%
Market Cap (SAR Mn)	11,078,078	(24,887)	(0.2%)	1.3%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	241.4	(20.9)	(8.0%)	199.7	179.5
Value Traded (SAR Mn)	6,812.2	1,893.6	38.5%	5,262.6	7,295.4
No. of Trades	440,248	78,811	21.8%	372,104	362,799

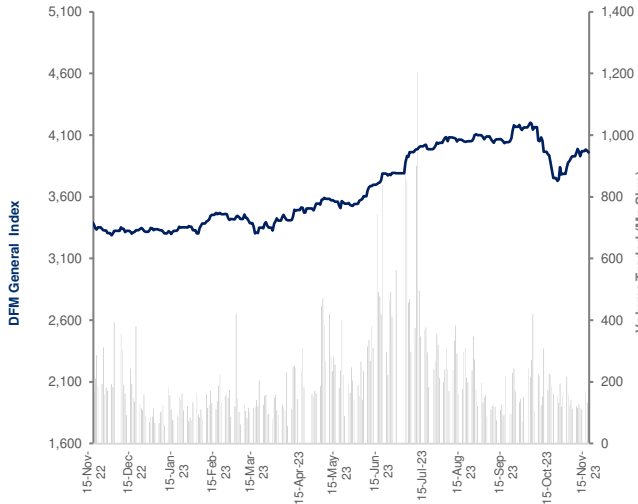
Market Breadth	▲ 181	▼ 40	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.00	3.9%	738.76
Saudi Arabian Oil Co	33.50	(1.0%)	505.11
National Commercial Bank	34.55	0.7%	463.37
Ethiad Atheeb Telecommunicatio	152.20	(9.9%)	340.91
Saudi Telecom Co	38.75	4.4%	256.71

Dubai Financial Market Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	665,624.0	(0.1%)	2.3%	15.1%
Financials	287,173.3	(0.2%)	2.7%	19.1%
Real Estate	106,458.2	0.6%	4.4%	23.8%
Industrial	84,038.1	(0.8%)	(1.7%)	12.9%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,348.7	(1.5%)	(0.0%)	14.2%
Consumer Discretionary	4,044.2	(0.6%)	(3.1%)	43.7%
Telecommunication	24,251.0	0.2%	(0.6%)	(8.4%)
Utilities	133,442.1	0.3%	3.5%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	1.24	6.9%
Deyaar Development Pjsc	0.65	3.7%
Emaar Development	6.66	1.1%
Al Ansari Financial Services	1.11	0.9%
Ektitab Holding Company	0.22	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.6%)
Mashreqbank	158.00	(3.0%)
Dubai Investments Pjsc	2.29	(2.6%)
SALIK	3.00	(2.0%)
Commercial Bank Of Dubai	4.70	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	1.24	51,159
Deyaar Development Pjsc	0.65	31,297
Union Properties Pjsc	0.32	17,883
Emaar Properties Pjsc	6.97	12,804
Ajman Bank Pjsc	2.09	8,922

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,960.77	(12.44)	(0.3%)	2.2%	18.7%
Market Cap (AED Mn)	665,624	(568)	(0.1%)	2.3%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	174.4	42.9	32.6%	216.5	144.3
Value Traded (AED Mn)	397.8	112.3	39.3%	408.6	353.4
No. of Trades	8,471	1,720	25.5%	7,881	5,607

Market Breadth	▲ 11	▼ 20	= 40
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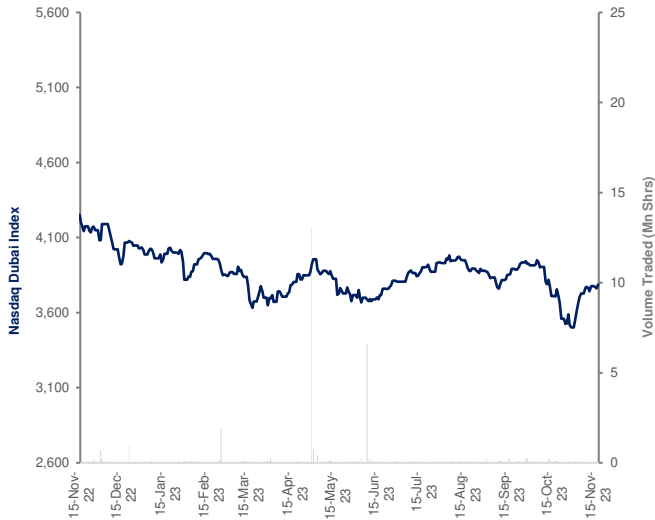
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.97	0.43%	88.95
Amanat Holdings Pjsc	1.24	6.90%	63.12
Emirates Nbd	17.80	0.57%	49.84
Dubai Islamic Bank	5.51	0.18%	39.32
Gulf Navigation Holding Pjsc	7.05	(0.42%)	34.65

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,437.2	(0.0%)	21.5%	1.5%
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	95.0	0.0%	0.0%	(2.3%)
Hikma Pharmaceuticals GDR	4,733.3	0.0%	(7.7%)	15.4%
Nasdaq, Inc.	30,065.6	0.0%	28.6%	(0.1%)
Orascom Construction Limited	383.6	(0.3%)	(5.2%)	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.48	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.19	350
Enbd Reit (Ceic) Limited	0.38	5
Orascom Construction Limited	3.48	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,788.59	27.53	0.7%	5.0%	(5.0%)
Market Cap (USD Mn)	35,437	(1.1)	(0.0%)	21.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.36	0.3	717.8%	0.177	0.24
Value Traded (USD Mn)	0.083	0.1	207.5%	0.2	0.08
No. of Trades	11	6	120.0%	9	4

Market Breadth	▲	▼	=
	0	1	8

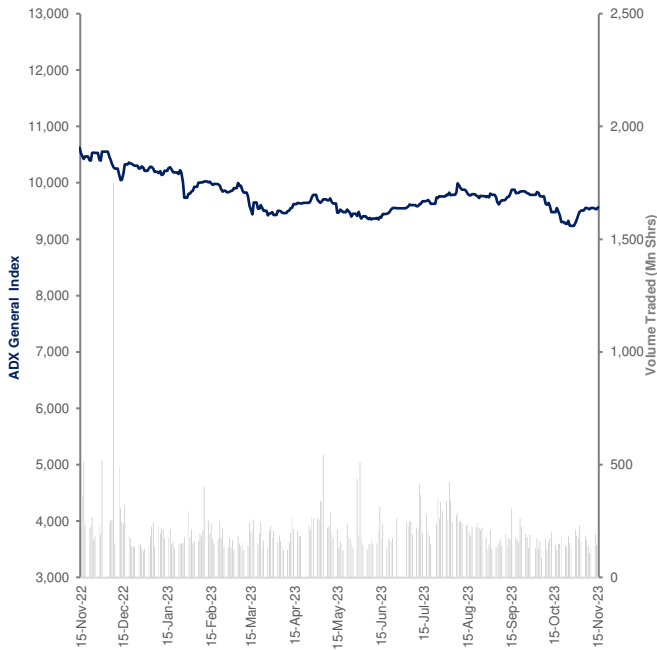
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.19	0.00%	0.07
Orascom Construction Limited	3.48	(0.29%)	0.01
Enbd Reit (Ceic) Limited	0.38	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,825,225.7	0.5%	3.1%	9.5%
Financials	1,341,287.5	0.1%	1.1%	4.1%
Telecommunication	211,395.9	2.4%	6.9%	(8.9%)
Consumer Discretionary	71,075.3	(1.3%)	(3.5%)	44.5%
Industrial	291,582.2	(0.5%)	3.2%	(0.8%)
Real Estate	48,481.8	1.1%	8.8%	28.2%
Basic Materials	101,874.5	(1.7%)	(0.2%)	(8.4%)
Energy	369,520.0	1.3%	4.9%	238.3%
Utilities	367,660.0	1.6%	8.3%	(4.7%)
Consumer Staples	4,488.0	1.1%	10.8%	21.5%
Health Care	17,860.6	1.9%	2.9%	25.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.38	5.9%
Abu Dhabi Natl Co For Buildi	0.28	5.3%
Axa Green Insurance	1.25	5.0%
Emirates Telecom Group Co	19.90	2.9%
ADC Acquisition Corporation	11.96	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fertiglobe	3.22	(4.2%)
Americana Restaurants International PLC	3.49	(2.0%)
Abu Dhabi National Hotels	0.91	(1.6%)
Abu Dhabi Islamic Bank	10.32	(1.5%)
Abu Dhabi Ports	6.34	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,565.76	36.20	0.4%	2.4%	(6.3%)
Market Cap (AED Mn)	2,825,226	13,721	0.5%	3.1%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	166.9	22.7	15.7%	198.5	255.6
Value Traded (AED Mn)	945.7	116.3	14.0%	1,123.7	1,546.5
No. of Trades	12,199	1,536	14.4%	12,006	9,629

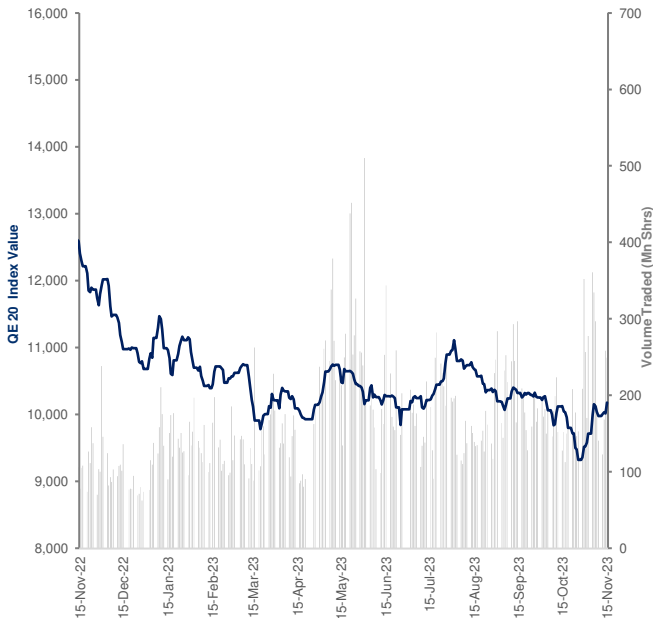
Market Breadth	▲ 24	▼ 21	= 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.63	20,688
Borouge	2.50	11,060
ADNOC Gas	3.32	10,301
Rak Properties	1.02	10,215
Dana Gas	0.81	9,993

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	236.06
Alpha Dhabi Holding PJSC	19.00	(0.63%)	98.35
Multiply Group	3.63	0.55%	74.60
First Abu Dhabi Bank Pjsc	13.52	0.90%	58.51
Abu Dhabi Ports	6.34	(1.40%)	53.30

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,082.7	1.7%	6.1%	(2.4%)
Banking & Finance Sector	291,504.2	1.8%	8.0%	(1.1%)
Goods & Consumer Services	29,143.2	0.5%	6.6%	(11.0%)
Industrial Sector	150,962.1	1.9%	5.2%	(4.1%)
Insurance Sector	12,097.6	(0.5%)	(1.8%)	15.8%
Real Estate	39,486.8	3.6%	9.5%	(8.5%)
Telecom	39,547.7	1.2%	0.9%	9.3%
Transport	31,341.0	(0.6%)	(0.4%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.92	5.6%
Medicare Group	5.54	4.5%
Qatar Electricity & Water Co Q	17.34	3.5%
Qatar Islamic Bank SAQ	18.59	2.7%
Baladna	1.27	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.21	(4.6%)
Qatar Navigation QSC	9.45	(1.8%)
Qatar First Bank	1.39	(1.3%)
Doha Bank QPSC	1.72	(1.1%)
Qatari Investors Group QSC	1.63	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.54	46,714
Ezdan Holding Group QSC	0.92	28,994
Qatar Aluminum Manufacturing C	1.30	21,840
Mazaya Qatar Real Estate Devel	0.69	18,484
Gulf International Services QS	2.76	12,803

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,178.90	162.25	1.6%	6.9%	(4.7%)
Market Cap (QAR Mn)	594,083	9,745	1.7%	6.1%	(2.4%)

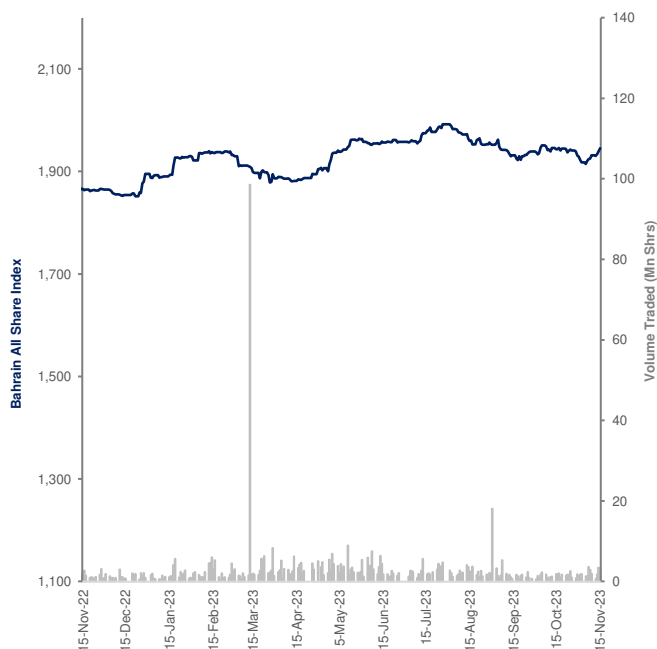
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	249.2	(9.3)	(3.6%)	179.6	197.0
Value Traded (QAR Mn)	650.5	15.7	2.5%	492.5	680.6
No. of Trades	21,078	1,189	6.0%	16,570	16,796

Market Breadth	▲ 32	▼ 11	= 9
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.54	0.55%	119.38
Qatar National Bank QPSC	15.98	2.24%	46.78
Qatar Islamic Bank SAQ	18.59	2.71%	44.67
Industries Qatar QSC	13.16	2.41%	43.00
Gulf International Services QS	2.76	0.77%	35.47

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,019.2	0.3%	1.3%	(1.7%)
Materials	1,547.8	0.5%	0.0%	0.0%
Industrial	113.5	0.0%	0.8%	(16.4%)
Consumer Discretionary	213.0	(0.5%)	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	29,030.0	0.2%	1.4%	(1.8%)
Communication Services	886.4	0.6%	3.0%	1.1%
Real Estate	79.6	0.0%	1.1%	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.58	9.4%
National Bank of Bahrain BSC	0.59	0.7%
Bahrain Telecommunications Co	0.49	0.6%
Aluminium Bahrain B.S.C	1.09	0.5%
Kuwait Finance House - Bahrain	2.28	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.41	(1.2%)
Solidarity Bahrain BSC	0.29	(0.7%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,945.07	6.28	0.3%	0.8%	2.6%
Market Cap (BHD Mn)	32,019.2	81	0.3%	1.3%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,830	(598)	(17.4%)	2,903.6	2,432.6
Value Traded (BHD '000)	1,672	(188)	(10.1%)	1,020.2	1,055.0
No. of Trades	32	(52)	(61.9%)	51	56

Market Breadth	▲ 6	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,301
Aluminium Bahrain B.S.C	1.09	1,085
GFH FINANCIAL GROUP BSC	0.25	186
National Bank of Bahrain BSC	0.59	80
Gulf Hotel Group B.S.C	0.41	49

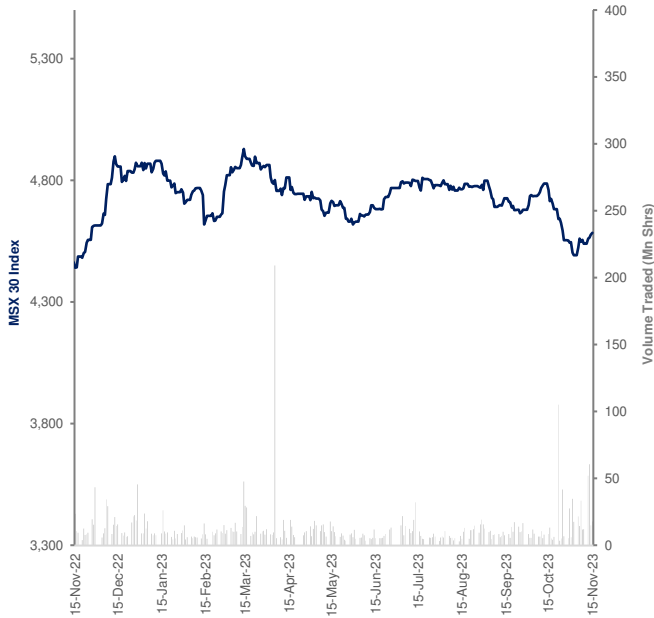
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	0.46%	1.18
Al Salam Bank-Bahrain BSC	0.20	(0.50%)	0.26
Kuwait Finance House - Bahrain	2.28	0.44%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,756.9	0.0%	0.7%	4.9%
Financial	5,030.7	(0.1%)	2.0%	(4.5%)
Industrial	1,409.7	0.2%	(1.1%)	60.5%
Services	2316.5	0.2%	(0.8%)	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.04	10.0%
Muscat Gases Co.	0.11	7.1%
Oman Education And Training Investment	0.320	6.7%
Al Batinah Development & Investment Holding Co.	0.09	4.4%
Oman Cement Co.	0.31	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	(8.7%)
Galfar Engineering & Contracting Co.	0.15	(3.8%)
Oman & Emirates Investment Holding Co.	0.05	(2.0%)
Shell Oman Marketing Co.	0.83	(1.2%)
Al Madina Takaful Co.	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	9,278
Sohar Bank	0.10	2,850
Abraj Energy Services	0.29	1,225
Bank Muscat	0.27	1,152
Oman Telecommunications Co.	1.02	951

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,583.61	7.39	0.2%	0.8%	(5.6%)
Market Cap (OMR Mn)	8,756.9	2.55	0.0%	0.7%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	17,655.4	2,697.8	18.0%	12,176.7	17,040.6
Value Traded (OMR '000)	3,642.8	(259.0)	(6.6%)	2,352.8	3,324.0

Market Breadth	▲ 10	▼ 6	= 100
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	1.38
Oman Telecommunications Co.	1.02	0.79%	0.98
Abraj Energy Services	0.29	0.00%	0.36
Bank Muscat	0.27	(0.74%)	0.31
Sohar Bank	0.10	0.00%	0.28

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,641,651.9	(0.2%)	3.2%	64.1%
Banks	399,814.6	(2.3%)	7.9%	61.4%
Basic Resources	262,925.7	0.3%	(7.2%)	157.5%
Industrial Goods	72,773.7	0.9%	10.6%	145.2%
Health Care & Pharmaceuticals	43,171.1	0.4%	1.4%	(6.7%)
Real Estate	234,465.8	1.0%	6.6%	78.9%
Travel and Leisure	47,449.4	1.7%	2.2%	46.4%
Food, Beverages & Tobacco	129,726.0	(0.2%)	7.2%	86.3%
Energy and Support Services	15,259.4	(1.2%)	(10.6%)	51.5%
Trade and Distributors	9,429.0	2.0%	8.8%	47.0%
Shipping and Transport	68,952.6	4.5%	12.3%	109.1%
Education Services	17,171.7	2.0%	7.1%	(1.9%)
Contracting and Construction Eng	24,542.7	0.2%	(0.1%)	61.7%
Textiles and Durables	18,551.2	0.4%	(0.1%)	58.7%
Building Materials	14,764.7	1.4%	12.1%	33.8%
Media & Communication Services	121,929.8	0.0%	1.0%	17.7%
Paper and Packaging	2,104.8	(0.3%)	2.9%	1.5%
Non-bank Financial Services	158,619.8	(0.6%)	(0.6%)	21.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	8.34	19.8%
Cairo Poultry	9.30	14.5%
Suez Canal Bank S.A.E	12.14	11.5%
El Ezz Porcelain (Gemma)	26.27	10.6%
Misr Hotels	160.04	9.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel	13.67	(4.9%)
Lecico Egypt	17.56	(4.5%)
Sharm Dreams Co. for Tourism Investment	17.41	(4.4%)
El Nasr Clothes & Textiles (Kabo)	1.97	(3.9%)
Asek Company for Mining - Ascom	25.13	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.36	356,274
Orascom Financial Holding	0.35	89,861
Belton Financial Holding	3.74	74,805
Palm Hills Development Company	2.80	64,580
Amer Group Holding	0.49	52,038

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,138.80	244.7	1.0%	7.0%	65.4%
Market Cap (EGP Mn)	1,641,651.9	(2,483.3)	(0.2%)	3.2%	64.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,159.2	(81.3)	(6.6%)	667.2	223.0
Value Traded (EGP Mn)	3,077.3	(930.6)	(23.2%)	2,250.4	695.7
No. of Trades	102,278	(13,085)	(11.3%)	74,817	23,429

Market Breadth	▲ 87	▼ 66	▬ 68
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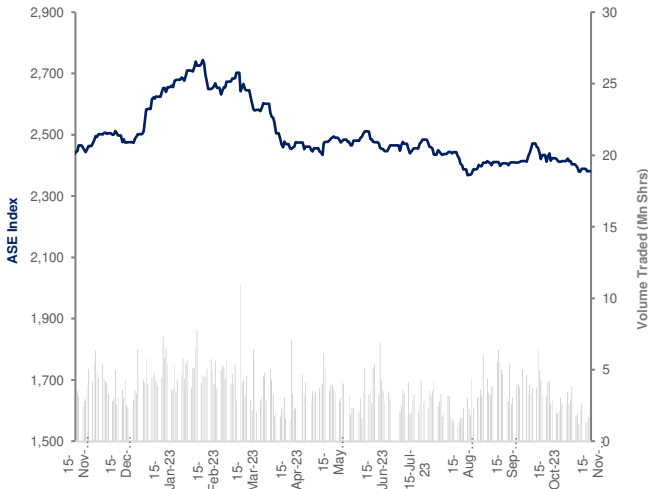
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.74	0.27%	280.56
Commercial International Bank (Egypt)	71.20	2.45%	238.49
Palm Hills Development Company	2.80	5.66%	177.30
Zahraa Maadi Investment & Development	7.73	4.74%	144.99
Orascom Investment Holding	0.36	4.31%	126.17

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,987.9	(0.1%)	(2.0%)	(3.8%)
Banking	7,600.6	(0.1%)	(1.2%)	(3.8%)
Insurance	258.9	0.6%	0.3%	(6.3%)
Diversified Financial Services	257.8	(0.1%)	(1.7%)	5.8%
Real Estate	319.4	1.0%	(22.3%)	(14.2%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	272.0	0.0%	(1.1%)	(8.1%)
Transportation	278.8	(0.8%)	(1.2%)	1.1%
Technology and Communication	97.1	(0.0%)	(2.4%)	4.4%
Utilities and Energy	1,442.0	0.1%	(1.4%)	(3.2%)
Commercial Services	282.5	0.0%	(2.6%)	(3.6%)
Chemical Industries	50.9	0.0%	(1.6%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
ARAB INVESTORS UNION FOR REA	0.43	4.9%
NOPAR FOR TRADING AND INVEST	0.86	4.9%
AL-TAHDITH FOR REAL ESTATE	1.12	4.7%
AL-DAWLIYA HOTELS & MALLS	0.45	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
ZARA INVESTMENTS	0.55	(3.5%)
AMWAJ PROPERTIES	0.31	(3.1%)
ARAB EAST INVESTMENT	0.89	(2.2%)
DAR AL DAWA DEVELOPMENT & INV	1.21	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.25	449
UNION INVESTMENT CORP	0.48	383
RUMM FINANCIAL BROKERAGE	0.38	288
AL-TAJAMOAT FOR TOURISTIC P	0.43	200
JORDAN TELECOM	2.43	195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,380.85	(1.48)	(0.1%)	(1.4%)	(4.8%)
Market Cap (JD Mn)	10,987.89	(5.77)	(0.1%)	(2.0%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,447.5	752.7	44.4%	3,685.0	3,057.3
Value Traded (JD '000)	1,841.7	22.7	1.2%	4,503.2	6,332.1
No. of Trades	1,651	224	15.7%	2,246	2,354

Market Breadth	▲	▼	=
	27	13	94

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	0.00%	0.47
ARAB BANK PLC	4.37	0.00%	0.20
UNION INVESTMENT CORP	0.48	2.13%	0.18
INJAZ FOR DEVELOPMENT AND PR	0.25	0.00%	0.11
RUMM FINANCIAL BROKERAGE	0.38	2.70%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,826.4	0.4%	0.9%	(1.1%)
Banking	10,507.0	0.9%	1.0%	4.5%
Insurance	907.9	0.1%	3.2%	(3.4%)
Leasing	773.5	0.4%	1.3%	21.1%
Financial Services	1,340.4	0.1%	3.9%	(20.3%)
Industrial	1,692.1	(0.1%)	1.8%	1.0%
Chemical Industry	378.9	(0.4%)	1.4%	(21.0%)
Food & Beverage	3,701.0	(0.3%)	(1.6%)	(9.7%)
Retailing	1,126.8	0.3%	2.1%	3.8%
Others	1,398.8	0.6%	(0.2%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.85	7.5%
Universal Auto Distributors Ho	0.32	6.7%
Accumulateur Tunisienne Assad	0.90	5.9%
Banque de l'Habitat	11.50	5.5%
Tuninvest-SICAR	6.74	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.23	(4.2%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Atelier du Meuble Interieurs S	4.00	(2.0%)
Unite de Fabrication de Medica	7.34	(1.3%)
Societe D'Articles Hygieniques	8.00	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,468.01	41.98	0.5%	0.9%	4.4%
Market Cap (DT Mln)	21,826	95.98	0.4%	0.9%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	228.6	27.2	13.5%	581.0	572.1
Value Traded ('000 DT)	1,324.0	(254.0)	(16.1%)	5,849.8	4,240.7
No. of Trades	644	(139)	(17.8%)	1,002	1,053

Market Breadth	▲ 25	▼ 11	= 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.32	62
Union Internationale de Banque	23.97	20
Accumulateur Tunisienne Assad	0.90	18
Societe D'Articles Hygieniques	8.00	17
Societe Tunisienne de Banque	3.64	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	23.97	2.44%	0.46
Societe D'Articles Hygieniques	8.00	(1.23%)	0.13
Attijari Bank	42.50	(0.30%)	0.11
Banque Nationale Agricole	7.48	1.08%	0.09
Societe Tunisienne de Banque	3.64	0.00%	0.06

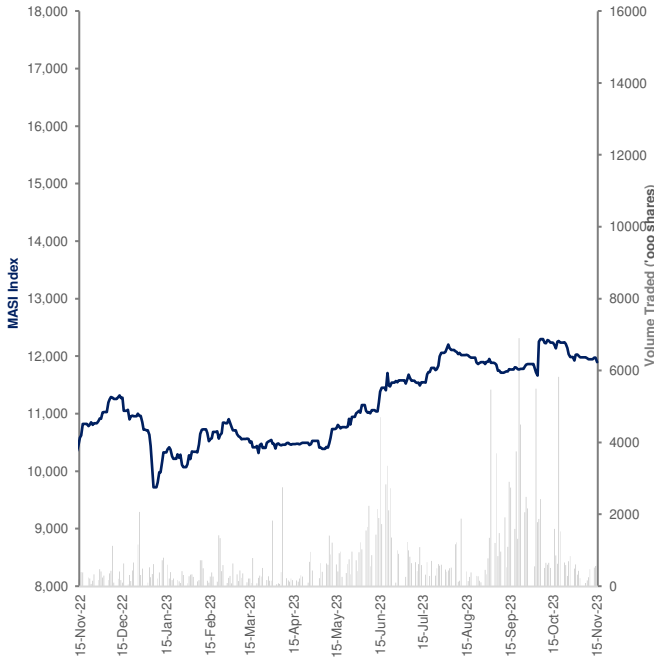
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,526.0	(0.6%)	(1.1%)	8.6%
Banking	217,520.3	(0.4%)	(0.3%)	15.9%
Beverages	9,465.3	0.0%	(4.3%)	(4.0%)
Chemicals	2,102.6	(0.6%)	(1.9%)	(13.1%)
Construction & Building Material	70,132.1	(1.4%)	0.1%	34.5%
Distributors	16,805.5	(1.3%)	(3.7%)	(6.3%)
Electricity	24,980.3	0.0%	(1.9%)	(3.6%)
Food Producers & Processors	26,960.0	0.0%	0.8%	10.9%
Holding Companies	3,237.7	(0.1%)	(0.1%)	54.0%
Insurance	26,396.3	(0.5%)	(0.4%)	6.6%
Investment & other Finance	3,377.4	1.8%	(4.2%)	5.5%
Leisures & Hotel	3,306.7	4.4%	4.5%	102.5%
Materials, Software & Computer	5,797.7	(1.1%)	(2.4%)	(0.7%)
Mining	20,850.9	(1.5%)	(5.5%)	(31.9%)
Oil & Gas	14,093.8	0.0%	(1.2%)	(11.8%)
Real Estate	8,904.8	(0.8%)	3.2%	142.2%
Telecommunications	81,764.7	(1.1%)	(3.1%)	(2.1%)
Transport	723.3	0.0%	0.8%	(12.7%)
Forestry & Paper	106.7	0.0%	0.0%	51.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	230.80	4.4%
Eqdom	1085.00	3.3%
Sonasisd	689.90	1.5%
Ennaki Automobiles	31.18	0.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1456.00	(10.0%)
Auto Hall	66.50	(2.2%)
LafargeHolcim Maroc SA	1850.00	(2.1%)
ATLANTA	119.55	(1.8%)
Hightech Payment Systems SA	605.50	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.00	454.2
Alliances Developpement Immobi	111.60	36.5
Maroc Telecom	93.01	18.0
Attijariwafa Bank	460.00	12.9
ATLANTA	119.55	11.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,895.50	(78.24)	(0.7%)	(1.0%)	11.0%
Market Cap (MAD Mn)	536,526	(3,301)	(0.6%)	(1.1%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	568.3	7.7	1.4%	856.4	635.2
Value Traded (MAD Mn)	43.40	12.32	39.7%	90.5	97.9

Market Breadth	▲	▼	▬
	4	19	18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.00	(0.93%)	7.26
Ciments du Maroc	1669.00	(0.42%)	6.15
Attijariwafa Bank	460.00	0.00%	5.92
Label Vie	4250.00	(1.16%)	4.28
Alliances Developpement Immobi	111.60	(0.36%)	4.06

Source: Bloomberg, Kamco Research

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