

**MENA Markets Daily Report**

October 29, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,610.31	0.2%	1.8%	(7.9%)
	Kuwait	Main 50 Index	▼	6,375.04	(0.4%)	16.2%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼	6,453.75	(0.2%)	15.9%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,097.10	0.1%	4.1%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,053.15	(0.1%)	0.7%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,536.92	1.3%	11.8%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,825.31	2.3%	(0.2%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,307.68	1.1%	(2.8%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▼	10,504.28	(0.5%)	(3.0%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲	2,012.09	0.6%	2.1%	4.0%
Egypt 10	Oman	MSX 30 Index	▼	4,794.99	(0.3%)	6.2%	(7.1%)
Jordan 11	Egypt	EGX 30	▼	30,773.53	(0.1%)	23.6%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,400.34	(0.2%)	(1.3%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▲	9,830.60	0.2%	12.3%	7.9%
	Morocco	MASI	▲	14,211.68	0.2%	17.5%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,322.20	0.7%	11.7%	(3.7%)
	India	SENSEX	▲	80,005.04	0.8%	10.7%	18.7%
	Brazil	BOVESPA Stock Index	▲	131,212.58	1.0%	(2.2%)	22.3%
	Mexico	BOLSA Index	▲	51,816.30	0.1%	(9.7%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,137.94	0.3%	11.2%	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▲	3,716.61	0.3%	17.3%	21.8%
	Asia	MSCI Asia Pacific	▲	599.74	0.0%	13.4%	4.6%
	Europe	DJ Stoxx 600	▲	520.95	0.4%	8.8%	12.7%
	Europe	FTSEurofirst 300	▲	2,064.56	0.4%	9.3%	12.5%
	U.S.A	S&P 500	▲	5,823.52	0.3%	22.1%	24.2%
	U.S.A	DJIA	▲	42,387.57	0.7%	12.5%	13.7%
	U.S.A	NASDAQ Composite	▲	18,567.19	0.3%	23.7%	43.4%
	UK	FTSE 100	▲	8,285.62	0.5%	7.1%	3.8%
	Germany	DAX	▲	19,531.62	0.4%	16.6%	20.3%
	Japan	NIKKEI 225	▲	38,605.53	1.8%	15.4%	28.2%
	Hong Kong	HANG SENG INDEX	▲	20,599.36	0.0%	20.8%	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	104.32	0.1%	2.94%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.30	0.08%	1.89%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.08	0.15%	(2.06%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.09%)	0.23%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	71.42	(6.1%)	(7.3%)	(10.3%)
	Oil	NYMEX	▼	67.38	(6.1%)	(6.0%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.31	(9.8%)	(25.3%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,742.46	(0.2%)	32.9%	13.1%
	Silver	Silver Spot \$/Oz	▼	33.67	(0.1%)	41.5%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	69,610.57	2.8%	63.8%	155.8%

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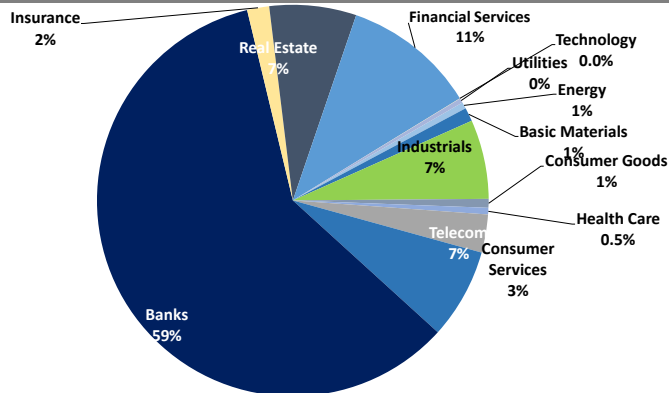
 Kamco Investment Company - K.S.C  
 (Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

# Boursa Kuwait Daily Report

October 29, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,844.6</b>	<b>▲ 0.2%</b>	<b>0.4%</b>	<b>3.3%</b>
Energy	224.5	▲ 3.4%	2.5%	17.3%
Basic Materials	465.3	▲ 0.5%	2.1%	9.8%
Industrials	2,737.6	▲ 0.7%	10.3%	(11.3%)
Consumer Staples	311.4	▲ 0.2%	2.6%	56.3%
Health Care	225.7	= 0.0%	0.0%	(2.7%)
Consumer Discretionary	1,318.3	▲ 0.3%	7.7%	21.4%
Telecommunications	3,117.0	▲ 0.8%	(0.7%)	(7.6%)
Banks	24,897.9	▲ 0.1%	(1.1%)	1.7%
Insurance	771.0	▼ (4.7%)	(7.3%)	(15.6%)
Real Estate	2,996.5	▲ 0.7%	2.6%	16.0%
Financial Services	4,605.7	▲ 0.1%	1.7%	23.5%
Technology	15.2	▲ 1.3%	(23.6%)	91.2%
Utilities	158.4	▼ (0.7%)	(2.7%)	(16.8%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,238.2	19.0	11.1%
2- National Bank of Kuwait	7,094.1	12.3	14.7%
3- Boubyan Bank	2,285.2	25.7	10.2%
4- Zain	1,999.1	11.9	14.6%
5- Gulf Bank	1,175.0	18.5	7.9%
6- Mabaneer Co.	1,170.5	17.8	10.4%
7- Commercial Bank of Kuwait	1,031.1	9.9	15.7%
8- Ahli Bank of Kuwait	693.1	13.8	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	627.9	8.0	9.0%
<b>Total</b>	<b>27,973</b>	<b>15.23</b>	<b>11.7%</b>

\*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.041	0.007	21.8%
Kuwait Resorts Co.	0.099	0.008	9.0%
Equipment Holding Co.	0.073	0.006	8.5%
Kuwait Business Town Real Estate Co.	0.128	0.008	6.7%
National Petroleum Services Co.	0.876	0.050	6.1%

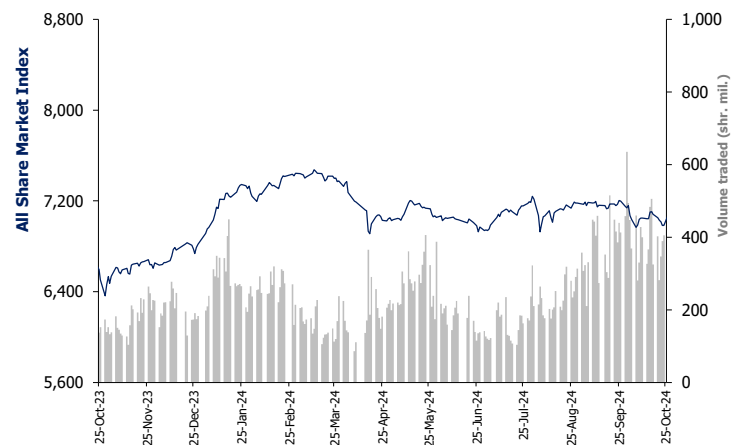
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.115	(0.119)	(9.6%)
Kamco Investment Co.	0.124	(0.010)	(7.5%)
Palms Agro Production Co.	0.284	(0.015)	(5.0%)
Injazat Real Estate Development Co.	0.099	(0.005)	(4.8%)
Kuwait Reinsurance Co.	0.355	(0.015)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.128	6.7%	70,746,962
Arzan Financial Group For Fin. & Invest.	0.204	4.6%	53,169,892
Int'l Financial Advisors Co.	0.398	1.0%	23,814,047
Kuwait Resorts Co.	0.099	9.0%	23,283,012
Kuwait Projects Co.(Holding)	0.100	(2.0%)	16,218,244

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	76	40	29		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,610.31	16.2	0.2%	(1.3%)	1.8%
Main 50 Index	6,375.04	(26.2)	(0.4%)	3.6%	16.2%
Main Market Index	6,453.75	(14.6)	(0.2%)	2.8%	15.9%
All Share Market Index	7,097.10	9.4	0.1%	(0.5%)	4.1%
Market Cap (KWD Mn)	41,844.58	66.9	0.2%	0.4%	3.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

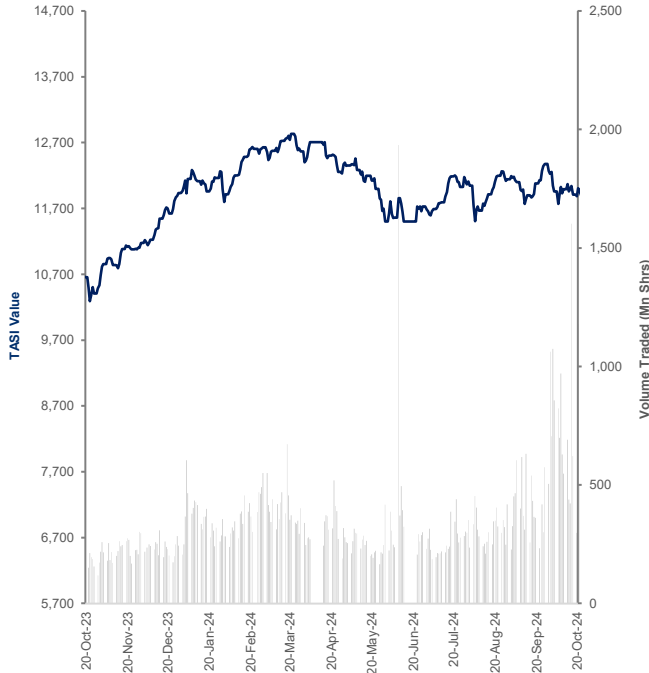
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	474.1	17.2	3.8%	255.0	158.7
Value Traded (KWD Mn)	84.3	(8.2)	(8.9%)	57.3	41.8
No. of Trades	20,240	539	2.7%	15,241	9,759

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.204	4.6%	10,739,570
Int'l Financial Advisors Co.	0.398	1.0%	9,518,551
Kuwait Business Town Real Estate Co.	0.128	6.7%	8,702,358
National Industries Group	0.234	0.4%	3,050,005
Kuwait Finance House	0.716	0.1%	2,817,572

Saudi Tadawul Daily Report

October 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,022,678.7	(0.2%)	(0.8%)	(11.0%)
Energy	6,617,080.6	(0.2%)	(0.4%)	(18.1%)
Materials	673,411.7	0.1%	1.2%	(4.9%)
Capital Goods	62,378.0	0.5%	2.8%	38.1%
Commercial & Professional Svc	13,343.2	(0.4%)	(1.3%)	15.9%
Transportation	51,554.6	(0.9%)	(2.7%)	24.5%
Consumer Durables & Apparel	8,263.3	(0.3%)	78.4%	99.1%
Consumer Services	66,690.8	(0.1%)	(3.7%)	(4.7%)
Media	46,815.4	(0.4%)	(5.5%)	77.1%
Consumer Discretionary Distribution &	33,038.9	0.5%	1.8%	(3.8%)
Consumer Staples Distribution & Retail	52,033.4	(0.2%)	(2.6%)	(1.4%)
Food & Beverages	130,945.5	(0.4%)	0.5%	17.4%
Health Care Equipment & Svc	182,187.6	(1.2%)	(2.7%)	7.8%
Pharma, Biotech & Life Science	18,270.0	0.8%	(10.1%)	45.2%
Banks	929,532.8	(0.6%)	(0.3%)	(5.3%)
Financial Services	77,182.1	0.2%	6.4%	35.9%
Insurance	93,528.6	(1.1%)	(2.6%)	20.4%
Telecommunication Services	267,469.9	0.6%	(1.3%)	5.3%
Utilities	423,711.8	(0.2%)	(7.8%)	47.0%
REITs	15,845.7	(0.1%)	(2.7%)	(11.2%)
Real Estate Mgmt & Dev't	127,510.7	0.9%	(2.8%)	24.7%
Software & Services	131,279.7	1.1%	(8.1%)	13.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	70.30	8.3%
Zamil Industrial Investment Co	27.40	5.6%
Arabian Contracting Services Co.	178.40	4.3%
Ethihad Etisalat Co	54.00	3.6%
Abdul Mohsen Al-Hokair Tourism	2.88	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.24	(7.7%)
Saudi Manpower Solutions	8.31	(3.0%)
Nama Chemicals Co	25.70	(3.0%)
Miahona Co	27.55	(3.0%)
MBCC Media Group	41.10	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.24	342,234
Shams	1.01	37,066
Anaam International Holding Gr	1.27	15,965
Abdul Mohsen Al-Hokair Tourism	2.88	12,092
Batic Investments and Logistic	3.86	8,799

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,053.15	(15.82)	(0.1%)	(1.4%)	0.7%
Market Cap (SAR Mn)	10,022,679	(17,082)	(0.2%)	(0.8%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	584.9	(332.1)	(36.2%)	389.2	199.2
Value Traded (SAR Mn)	5,419.8	(61.6)	(1.1%)	7,802.1	5,264.6
No. of Trades	439,326	45,732	11.6%	524,020	371,016

Market Breadth			
	▲ 106	▼ 111	▬ 33

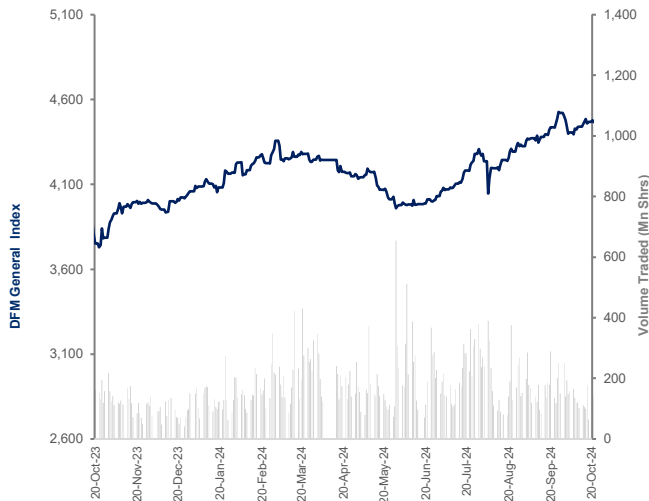
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.00	0.6%	349.69
Red Sea International Co	70.30	8.3%	251.60
Saudi Arabian Amiantit Co	33.60	3.1%	235.57
Miahona Co	27.55	(3.0%)	219.74
Saudi Arabian Oil Co	27.00	(0.2%)	201.25

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	751,450.1	1.1%	(0.5%)	9.7%
Financials	320,704.2	0.3%	(2.1%)	10.5%
Real Estate	137,029.2	3.5%	1.9%	16.5%
Industrial	93,457.3	0.8%	4.2%	2.4%
Materials	825.2	0.4%	(4.2%)	(4.2%)
Consumer Staples	29,651.7	(1.0%)	(2.8%)	21.6%
Consumer Discretionary	4,256.8	1.7%	8.7%	2.8%
Telecommunication	32,591.6	0.1%	3.0%	38.5%
Utilities	132,934.2	1.2%	(2.3%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Development	9.18	5.0%
Emaar Properties Pjsc	8.84	3.6%
Al Salam Bank Sudan	0.50	2.9%
Gulf Finance House	1.22	2.5%
SALIK	4.65	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.60	(9.6%)
Agility	2.76	(6.1%)
Shuaa Capital	0.18	(2.6%)
EMPOWER	1.67	(1.8%)
Watania International Holding	0.66	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.35	29,606
Emaar Properties Pjsc	8.84	17,146
Union Properties Pjsc	0.35	16,770
Shuaa Capital	0.18	12,190
Deyaar Development Pjsc	0.68	10,470

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,536.92	57.73	1.3%	0.7%	11.8%
Market Cap (AED Mn)	751,450	7,874	1.1%	(0.5%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	156.3	60.7	63.4%	185.5	221.4
Value Traded (AED Mn)	407.6	191.6	88.7%	370.4	413.8
No. of Trades	10,780	2,866	36.2%	9,158	7,939

Market Breadth	▲	▼	▬
	28	12	34

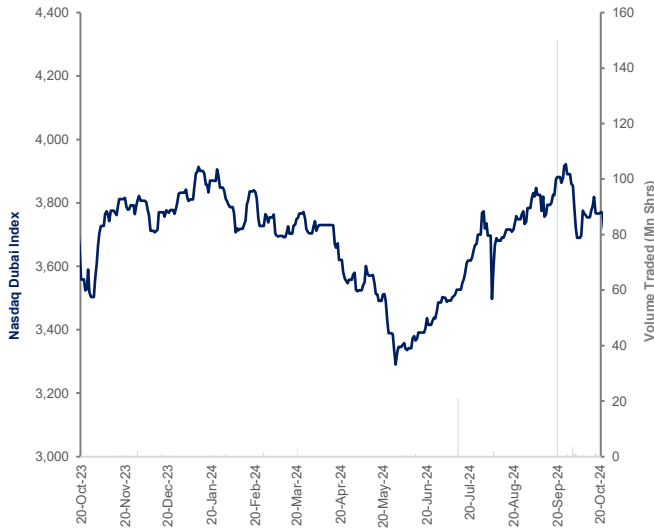
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.84	3.63%	149.89
Emaar Development	9.18	5.03%	55.87
Emirates Nbd	19.05	(0.26%)	38.12
Dubai Islamic Bank	6.21	1.80%	34.84
SALIK	4.65	2.42%	20.24

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,637.7	(0.6%)	2.7%	28.9%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	125.2	(3.5%)	104.2%	88.0%
ENBD REIT (CEIC) Limited	86.0	0.0%	3.6%	(7.3%)
Hikma Pharmaceuticals GDR	5,591.8	(3.3%)	(0.7%)	12.2%
Nasdaq, Inc.	43,017.0	(0.3%)	2.9%	30.7%
Orascom Construction Limited	672.5	1.7%	13.0%	87.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.10	1.67%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.39	(3.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.39	44.4
Orascom Construction Limited	6.10	0.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,825.31	86.00	2.3%	(0.9%)	(0.2%)
Market Cap (USD Mn)	49,638	(310.8)	(0.6%)	2.7%	28.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.04465	(0.03)	(43%)	1.203	0.19
Value Traded (USD Mn)	0.01885	(0.01)	(37%)	0.4	0.22
No. of Trades	10	3.00	43%	7	10

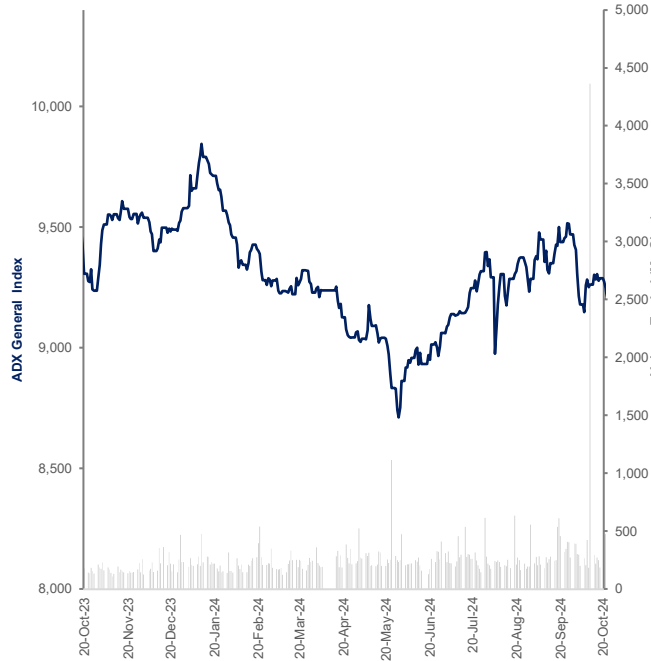
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.39	(3.50%)	0.02
Orascom Construction Limited	6.10	1.67%	0.00

Abu Dhabi Securities Exchange Daily Report

October 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,808,426.2	0.8%	(1.7%)	(3.5%)
Financials	1,350,504.3	0.5%	(0.9%)	(0.0%)
Telecommunication	193,652.6	2.2%	(5.1%)	(7.6%)
Consumer Discretionary	71,362.7	1.3%	1.1%	6.3%
Industrial	243,294.0	2.0%	0.2%	(0.8%)
Real Estate	65,539.6	5.0%	2.2%	42.2%
Basic Materials	98,190.4	0.4%	2.1%	(0.7%)
Energy	396,393.2	0.3%	3.1%	13.4%
Utilities	320,437.6	0.0%	(10.9%)	(18.6%)
Consumer Staples	15,273.0	7.3%	(4.7%)	(14.8%)
Health Care	53,778.6	1.7%	(2.1%)	(34.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.41	12.8%
National Marine Dredging Co.	27.62	9.0%
Al Dar Properties Co.	7.70	5.5%
Abu Dhabi Islamic Bank	12.88	5.2%
Ras Al Khaimah Poultry & Feeding Co.	1.63	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.94	(9.9%)
ARAM Group	2.12	(7.0%)
National Bank Of Ras Al Khaimah	5.40	(1.6%)
United Arab Bank Pjsc	1.09	(0.9%)
Alef Education	1.17	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Phoenix Group	1.41	41,028
Gulf Pharmaceutical Industries	1.50	39,768
Multiply Group	2.29	22,027
Eshraq Investments P.J.S.C	0.32	21,542
ADNOC Drilling	4.86	18,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,307.68	104.15	1.1%	(1.2%)	(2.8%)
Market Cap (AED Mn)	2,808,426	23,399	0.8%	(1.7%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	320.8	51.6	19.2%	300.7	200.3
Value Traded (AED Mn)	1,251.5	448.9	55.9%	1,199.8	1,138.1
No. of Trades	23,158	7,912	51.9%	15,620	12,015

Market Breadth	▲ 39	▼ 9	= 37
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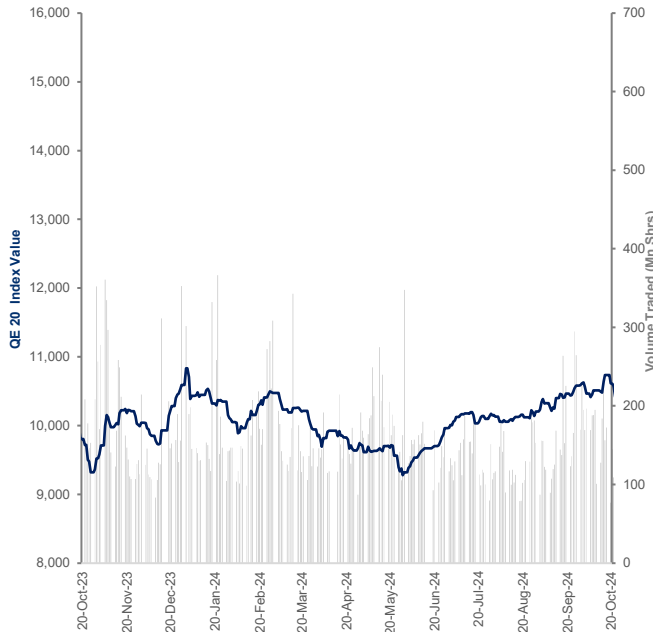
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.10	0.02%	195.93
Al Dar Properties Co.	7.70	5.48%	129.44
Abu Dhabi Commercial Bank	8.81	1.85%	96.20
ADNOC Drilling	4.86	1.25%	87.51
First Abu Dhabi Bank Pjsc	13.40	1.98%	72.84

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,992.2	(0.1%)	0.3%	(0.5%)
Banking & Finance Sector	301,454.0	(0.4%)	(0.7%)	(2.5%)
Goods & Consumer Services	30,692.7	0.1%	(1.0%)	(2.8%)
Industrial Sector	150,456.1	(0.7%)	0.9%	(3.3%)
Insurance Sector	11,483.9	0.3%	0.1%	(11.9%)
Real Estate	45,266.5	6.2%	11.7%	17.5%
Telecom	44,079.0	(1.4%)	(3.1%)	(1.1%)
Transport	38,559.9	(0.3%)	(1.0%)	19.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.12	9.9%
Salam International Investment	0.72	3.6%
Doha Insurance Co QSC	2.57	3.1%
Aamal Co	0.88	2.3%
Doha Bank QPSC	1.76	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	11.35	(1.6%)
Qatar General Insurance & Rein	1.30	(1.5%)
Qatar Aluminum Manufacturing C	1.29	(1.3%)
Industries Qatar QSC	13.45	(1.2%)
Al Khaleej Takaful Group QSC	2.30	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.12	62,265
Salam International Investment	0.72	24,530
Baladna	1.38	20,400
Qatar Aluminum Manufacturing C	1.29	19,003
Mazaya Qatar Real Estate Devel	0.61	15,043

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,504.28	(55.67)	(0.5%)	(1.0%)	(3.0%)
Market Cap (QAR Mn)	621,992	(423)	(0.1%)	0.3%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	235.3	10.8	4.8%	157.5	175.4
Value Traded (QAR Mn)	418.5	(20.8)	(4.7%)	441.4	486.7
No. of Trades	14,352	2,072	16.9%	14,675	16,433

Market Breadth	▲ 23	▼ 24	= 6
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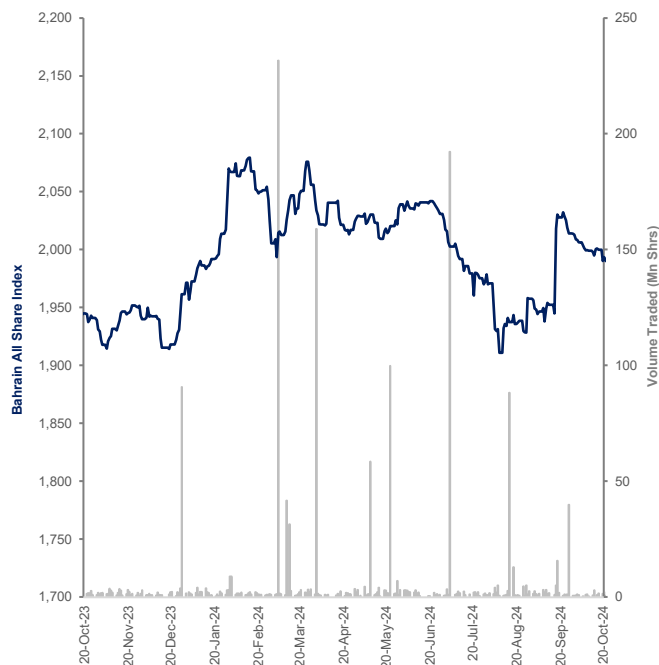
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.12	9.91%	67.51
Qatar National Bank QPSC	17.21	(0.52%)	41.66
Baladna	1.38	0.15%	28.19
Qatar Aluminum Manufacturing C	1.29	(1.31%)	24.60
Investment Holding Group	1.71	0.59%	20.70

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,150.1	0.1%	(0.3%)	5.7%
Materials	1,865.9	1.9%	4.5%	14.8%
Industrial	133.1	(1.5%)	(2.8%)	4.3%
Consumer Discretionary	222.2	0.0%	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,845.8	0.1%	(0.5%)	5.7%
Communication Services	885.3	(0.6%)	(2.6%)	(0.8%)
Real Estate	65.0	(3.3%)	(3.3%)	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.31	1.9%
National Bank of Bahrain BSC	0.49	1.2%
Al Salam Bank-Bahrain BSC	0.20	1.0%
Bahrain Car Park Co	0.11	0.9%
GFH FINANCIAL GROUP BSC	0.33	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.00	(9.1%)
Solidarity Bahrain BSC	0.33	(5.4%)
Seef Properties BSC	0.12	(4.2%)
Bahrain National Holding	0.50	(3.8%)
Zain Bahrain BSCC	0.11	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	456
Aluminium Bahrain B.S.C	1.31	348
GFH FINANCIAL GROUP BSC	0.33	147
Bahrain Telecommunications Co	0.50	98
Seef Properties BSC	0.12	67

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,012.09	11.28	0.6%	(0.0%)	2.1%
Market Cap (BHD Mn)	34,150.1	42.2	0.1%	(0.3%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,343	943	235.8%	6,342.1	2,970.0
Value Traded (BHD '000)	710	594	513.8%	1,852.8	1,020.1
No. of Trades	38	17	81.0%	45	52

Market Breadth	▲ 5	▼ 6	▬ 32
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.31	1.86%	0.46
Al Salam Bank-Bahrain BSC	0.20	1.00%	0.09
GFH FINANCIAL GROUP BSC	0.33	0.91%	0.05
Bahrain Telecommunications Co	0.50	(0.60%)	0.05
Bahrain National Holding	0.50	(3.85%)	0.02

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

October 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,264.5	(0.4%)	2.0%	4.3%
<b>Financial</b>	<b>5,225.6</b>	<b>(0.5%)</b>	<b>3.7%</b>	<b>6.1%</b>
<b>Industrial</b>	<b>1,469.7</b>	<b>(0.4%)</b>	<b>(2.7%)</b>	<b>1.0%</b>
<b>Services</b>	<b>2,569.2</b>	<b>(0.1%)</b>	<b>1.3%</b>	<b>2.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.40	6.4%
Sharqiya Investment Holding Co.	0.07	2.8%
Oman & Emirates Investment Holding Co.	0.073	2.8%
Al Anwar Holding	0.07	2.8%
Oman Oil Marketing Co.	0.80	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	(2.2%)
Al Anwar Ceramic Tiles Co.	0.13	(2.2%)
Sharqiyah Desalination Co.	0.15	(2.0%)
Oman International Engineering And Investment Co	0.12	(1.7%)
Bank Muscat	0.26	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	4,155
OQ Gas Networks	0.14	3,460
Abraj Energy Services	0.29	527
Phoenix Power Co.	0.06	458
Global Financial Inv. Co.	0.09	299

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,794.99	(15.97)	(0.3%)	1.8%	6.2%
Market Cap (OMR Mn)	9,264.5	(35.74)	(0.4%)	2.0%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,298.6	4,894.0	90.6%	24,640.4	11,397.2
Value Traded (OMR '000)	2,106.6	1,111.2	111.6%	2,694.3	2,305.5

Market Breadth	▲ 11	▼ 16	▬ 89
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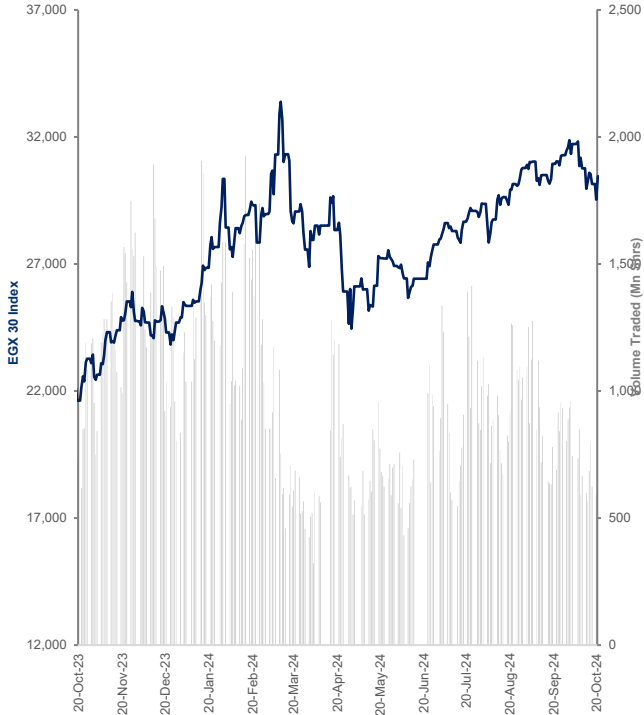
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(1.52%)	1.09
OQ Gas Networks	0.14	(0.71%)	0.46
Oman Telecommunications Co.	0.99	(0.60%)	0.24
Abraj Energy Services	0.29	(0.68%)	0.15
Phoenix Power Co.	0.06	1.72%	0.03

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,165,532.7	(1.2%)	0.1%	27.9%
<b>Banks</b>	405,384.7	(5.3%)	(7.3%)	8.9%
<b>Basic Resources</b>	297,409.4	0.8%	(3.2%)	6.0%
<b>Industrial Goods</b>	211,778.7	(1.4%)	22.6%	187.7%
<b>Health Care &amp; Pharmaceuticals</b>	61,198.4	(0.3%)	5.7%	32.4%
<b>Real Estate</b>	325,992.5	0.2%	(5.5%)	37.0%
<b>Travel and Leisure</b>	76,364.6	0.1%	5.5%	48.4%
<b>Food, Beverages &amp; Tobacco</b>	181,573.0	(0.6%)	10.5%	33.1%
<b>Energy and Support Services</b>	19,421.0	(0.9%)	(10.0%)	22.4%
<b>Trade and Distributors</b>	16,797.5	(1.0%)	8.7%	23.2%
<b>Shipping and Transport</b>	75,636.7	0.6%	0.8%	(9.4%)
<b>Education Services</b>	24,229.2	0.6%	2.1%	26.6%
<b>Contracting and Construction Eng</b>	43,464.3	(0.6%)	14.8%	66.1%
<b>Textiles and Durables</b>	30,367.4	0.2%	16.3%	65.5%
<b>Building Materials</b>	22,614.8	(0.1%)	12.4%	43.1%
<b>Media &amp; Communication Services</b>	151,311.6	(1.1%)	(4.7%)	15.9%
<b>Paper and Packaging</b>	2,269.6	0.3%	(2.5%)	6.7%
<b>Non-bank Financial Services</b>	219,719.3	(0.1%)	(2.2%)	29.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	50.00	25.3%
Arab Valves Company	2.11	10.5%
ODIN Investments	1.98	9.4%
United Arab Shipping	0.70	9.2%
Misr National Steel - Ataq	5.13	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	27.00	(15.6%)
Arab Pharmaceuticals	106.18	(8.5%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.37	(5.3%)
Samad Misr -EGYFERT	62.50	(5.0%)
Ibnsina Pharma	4.86	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.41	136,284
Orascom Financial Holding	0.34	74,207
Citadel Capital - Common Shares	2.34	69,424
Raya Holding For Financial Investments	3.67	57,785
Egyptians For Investment & Urban Development	0.21	40,582

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,773.53	(38.7)	(0.1%)	(2.6%)	23.6%
Market Cap (EGP Mn)	2,165,532.7	(25,801.3)	(1.2%)	0.1%	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	949.1	82.2	9.5%	907.5	631.7
Value Traded (EGP Mn)	4,510.0	1,303.9	40.7%	4,198.4	2,133.2
No. of Trades	105,501	5,480	5.5%	116,777	71,733

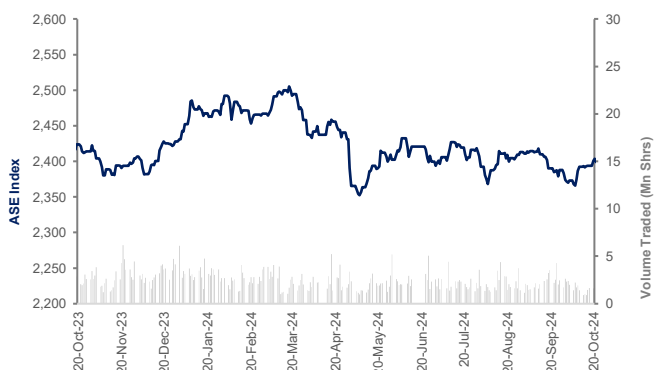
Market Breadth	▲ 60	▼ 96	▬ 65
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.89	(0.01%)	842.75
Oriental Weavers	30.55	0.99%	282.23
Raya Holding For Financial Investments	3.67	7.94%	203.92
Misr National Steel - Ataq	5.13	9.15%	196.88
Ezz Steel	107.00	3.88%	189.69

## Amman Stock Exchange Daily Report

October 29, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,860.8	(0.1%)	0.1%	(6.3%)
Banking	7,392.3	(0.2%)	(0.0%)	(6.2%)
Insurance	281.3	1.1%	1.3%	6.7%
Diversified Financial Services	253.9	(0.7%)	(1.6%)	(4.9%)
Real Estate	284.5	0.5%	0.7%	(14.7%)
Educational Services	51.7	(1.9%)	1.2%	(12.8%)
Hotels and Tourism	271.7	0.7%	1.8%	(1.6%)
Transportation	244.9	0.6%	0.1%	(12.9%)
Technology and Communication	80.4	0.0%	(0.6%)	(16.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.63	5.0%
ARAB ORIENT INSURANCE CO	1.77	4.7%
ISLAMIC INSURANCE CO	1.68	3.7%
AL-TAJAMOAT FOR TOURISTIC P	0.58	3.6%
SPECIALIZED JORDANIAN INVEST	1.61	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	(5.3%)
AL BILAD SECURITIES & INVEST	0.38	(5.0%)
DAR AL AMAN FOR ISLAMIC FINA	0.24	(4.0%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
NATL PORTFOLIO SECURITIES	0.62	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.58	479
TUHAMA FOR FINANCIAL INVESTM	2.28	173
CAPITAL BANK OF JORDAN	1.85	89
AL-TAJAMOAT FOR CATERING HS	0.48	57
JORDAN INTERNATIONAL INVESTM	0.67	51

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,400.34	(5.16)	(0.2%)	1.1%	(1.3%)
Market Cap (JD Mn)	8,860.76	(12.19)	(0.1%)	0.1%	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,320.2	(197.6)	(13.0%)	2,291.3	3,782.4
Value Traded (JD '000)	1,606.4	(1,026.0)	(39.0%)	2,782.8	4,649.4
No. of Trades	881	(41)	(4.4%)	1,447	2,304

Market Breadth	▲ 13	▼ 21	= 76
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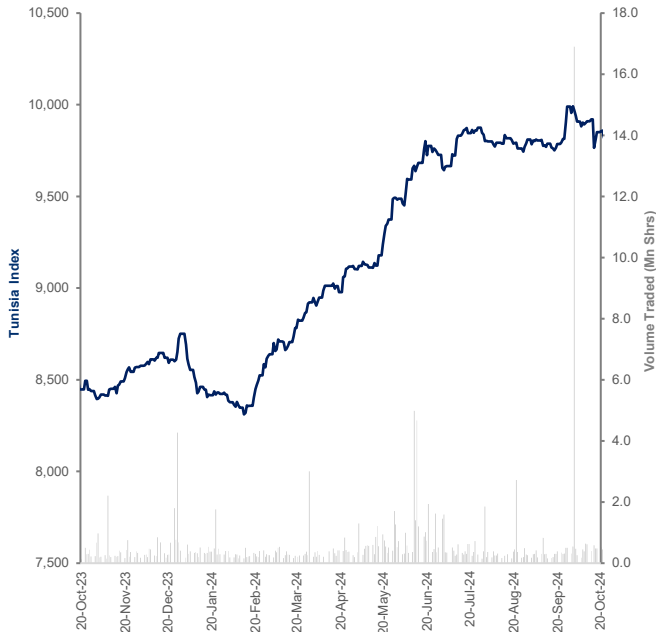
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	2.28	(0.87%)	0.39
AL-TAJAMOAT FOR TOURISTIC P	0.58	3.57%	0.27
JORDAN EMIRATES DIMENSIONS	5.89	(0.84%)	0.21
CAPITAL BANK OF JORDAN	1.85	(0.54%)	0.16
ARAB BANK PLC	4.24	(0.24%)	0.16

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,390.7	0.2%	(1.1%)	7.4%
Banking	11,679.0	(0.1%)	(3.5%)	7.5%
Insurance	944.0	0.5%	1.5%	(2.9%)
Leasing	889.9	0.1%	0.6%	13.9%
Financial Services	1,686.0	1.1%	(2.1%)	14.1%
Industrial	2,007.2	1.0%	3.7%	15.5%
Chemical Industry	374.8	0.3%	0.6%	(1.3%)
Food & Beverage	4,122.4	0.5%	1.2%	8.4%
Retailing	1,127.0	(0.6%)	1.9%	(4.0%)
Others	1,560.4	(0.3%)	2.8%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	11.13	6.0%
BH Leasing	4.17	3.7%
Tunisie Profiles Aluminium SA	5.88	3.2%
Societe Chimique ALKIMIA	18.50	2.8%
Delice Holding	16.48	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	7.07	(4.5%)
Societe Immobiliere Tuniso Seo	1.90	(4.0%)
Accumulateur Tunisienne Assad	0.58	(3.3%)
Societe Tunisienne d'Entreprise	6.30	(2.8%)
Societe Tunisienne de L'Air	0.36	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	7.53	208
One Tech Holding	9.87	204
Universal Auto Distributors Ho	0.49	60
Societe D'Articles Hygieniques	10.23	33
Accumulateur Tunisienne Assad	0.58	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,830.60	15.79	0.2%	(1.3%)	12.3%
Market Cap (DT Mln)	24,391	38.39	0.2%	(1.1%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	708.3	169.2	31.4%	591.0	588.7
Value Traded ('000 DT)	5,895.5	(32.4)	(0.5%)	5,578.6	6,015.2
No. of Trades	1,272	(429)	(25.2%)	1,169	1,021

Market Breadth	▲ 13	▼ 16	▬ 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.87	0.00%	2.00
Automobile reseau tunisien et	7.53	(0.26%)	1.57
Societe D'Articles Hygieniques	10.23	0.29%	0.34
Delice Holding	16.48	2.36%	0.31
Attijari Bank	51.35	(0.27%)	0.26

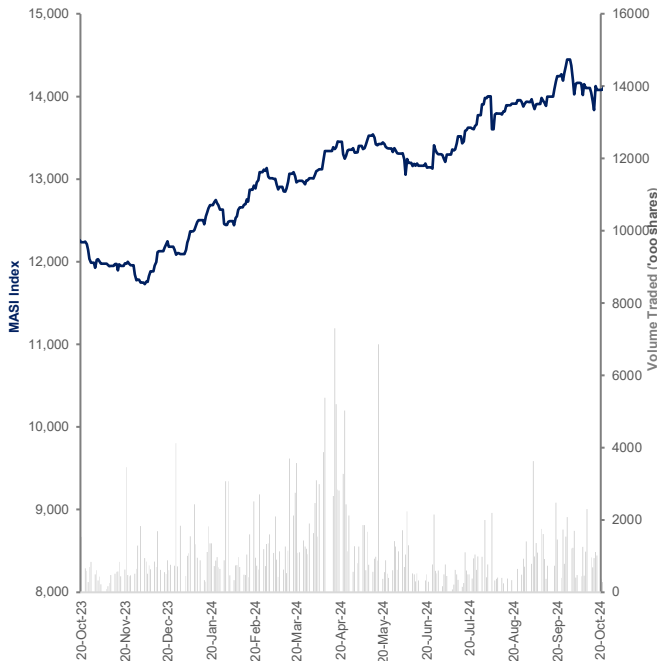
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,392.0	0.0%	(1.2%)	12.0%
Banking	248,039.4	0.5%	0.4%	12.9%
Beverages	9,171.3	0.0%	(7.1%)	1.3%
Chemicals	2,135.3	(1.9%)	(2.3%)	1.1%
Construction & Building Material	71,730.2	(0.1%)	(2.2%)	(0.1%)
Distributors	17,377.5	0.8%	(2.8%)	4.0%
Electricity	36,161.2	0.2%	5.7%	39.4%
Food Producers & Processors	26,026.4	(0.4%)	(0.1%)	0.5%
Holding Companies	4,807.5	1.6%	(5.4%)	54.6%
Insurance	30,913.6	(1.5%)	(4.3%)	14.5%
Investment & other Finance	3,591.0	0.0%	(0.3%)	9.7%
Leisures & Hotel	3,067.4	(0.4%)	(2.6%)	3.4%
Materials, Software & Computer	5,409.6	(1.5%)	2.2%	(7.2%)
Mining	38,645.0	(1.4%)	(1.5%)	79.0%
Oil & Gas	13,103.8	(1.0%)	0.2%	(4.7%)
Real Estate	21,485.6	1.2%	(6.3%)	158.3%
Telecommunications	78,846.1	(0.2%)	(4.6%)	(10.3%)
Transport	784.6	(4.4%)	(3.1%)	12.3%
Forestry & Paper	96.6	(1.4%)	(5.1%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	113.95	7.50%
Banque Marocaine Pour Le Comme	584.00	6.18%
Credit du Maroc SA	965.00	4.10%
Maghreb Oxygene	234.00	4.00%
Alliances Developpement Immobili	335.00	3.72%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	630.00	(5.97%)
CTM	640.00	(4.43%)
SNEP	468.00	(4.24%)
Wafa Assurance	4306.00	(2.14%)
Managem SA	2720.00	(2.09%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.00	584.4
Alliances Developpement Immobili	335.00	162.2
Attijariwafa Bank	545.00	84.8
Auto Hall	68.01	45.2
Maroc Telecom	89.69	39.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,211.68	30.15	0.2%	(1.1%)	17.5%
Market Cap (MAD Mn)	611,392	58	0.0%	(1.2%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	979.9	131.9	15.5%	1,238.4	883.8
Value Traded (MAD Mn)	169.49	(9.67)	(5.4%)	151.2	93.7

Market Breadth	▲ 14	▼ 16	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobili	335.00	3.72%	50.04
Attijariwafa Bank	545.00	0.00%	45.41
Douja Promotion Groupe Addoha	35.00	0.00%	19.77
TAQA Morocco SA	1533.00	0.20%	14.09
Ciments du Maroc	1780.00	0.39%	11.30

Source: Bloomberg, Kamco Research

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