

**MENA Markets Daily Report**

October 27, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,460.50	(0.2%)	(0.2%)	(7.9%)
	Kuwait	Main 50 Index	▲	6,363.53	1.2%	16.0%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	6,446.17	1.0%	15.7%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,981.53	(0.0%)	2.4%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,886.06	(0.1%)	(0.7%)	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,479.19	0.3%	10.3%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,739.31	0.3%	(2.4%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,203.53	0.1%	(3.9%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▼	10,400.50	(0.1%)	(4.0%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲	2,001.78	0.6%	1.5%	4.0%
Egypt 10	Oman	MSX 30 Index	▲	4,825.64	0.4%	6.9%	(7.1%)
Jordan 11	Egypt	EGX 30	▲	30,552.82	0.5%	22.7%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,403.77	(0.0%)	(1.1%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	9,814.81	(0.0%)	12.2%	7.9%
	Morocco	MASI	▲	14,181.53	0.3%	17.3%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,299.70	0.6%	10.9%	(3.7%)
	India	SENSEX	▼	79,402.29	(0.8%)	9.9%	18.7%
	Brazil	BOVESPA Stock Index	▼	129,893.32	(0.1%)	(3.2%)	22.3%
	Mexico	BOLSA Index	▼	51,784.33	(0.0%)	(9.8%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,134.88	0.0%	10.9%	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▼	3,705.81	(0.0%)	16.9%	21.8%
	Asia	MSCI Asia Pacific	▲	599.62	0.1%	13.4%	4.6%
	Europe	DJ Stoxx 600	▼	518.81	(0.0%)	8.3%	12.7%
	Europe	FTSEurofirst 300	=	2,056.77	0.0%	8.9%	12.5%
	U.S.A	S&P 500	▼	5,808.12	(0.0%)	21.8%	24.2%
	U.S.A	DJIA	▼	42,114.40	(0.6%)	11.7%	13.7%
	U.S.A	NASDAQ Composite	▲	18,518.61	0.6%	23.4%	43.4%
	UK	FTSE 100	▼	8,248.84	(0.3%)	6.7%	3.8%
	Germany	DAX	▲	19,463.59	0.1%	16.2%	20.3%
	Japan	NIKKEI 225	▼	37,913.92	(0.6%)	13.3%	28.2%
	Hong Kong	HANG SENG INDEX	▲	20,590.15	0.5%	20.8%	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	104.26	0.2%	2.89%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.30	(0.10%)	1.81%	5.4%
	EUR/USD	Euro / USD Cross	▼	1.08	(0.30%)	(2.20%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	0.32%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▲	76.05	2.3%	(1.3%)	(10.3%)
	Oil	NYMEX	▲	71.78	2.3%	0.2%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.56	1.5%	(17.2%)	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,747.56	0.4%	33.2%	13.1%
	Silver	Silver Spot \$/Oz	▲	33.72	0.1%	41.7%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	67,177.26	0.6%	58.0%	155.8%

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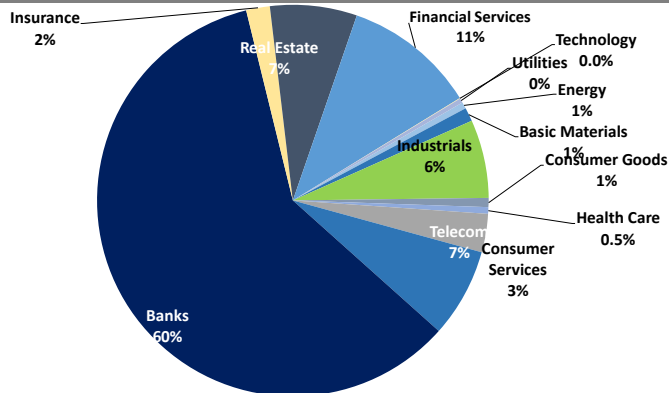
 Kamco Investment Company - K.S.C  
 (Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

# Boursa Kuwait Daily Report

October 27, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,149.3</b>	<b>▼ (0.0%)</b>	<b>(1.3%)</b>	<b>1.6%</b>
Energy	221.3	▲ 0.4%	1.1%	15.6%
Basic Materials	459.0	▼ (0.1%)	0.8%	8.3%
Industrials	2,661.8	▲ 0.0%	7.2%	(13.8%)
Consumer Staples	310.0	▼ (0.4%)	2.1%	55.6%
Health Care	225.7	= 0.0%	0.0%	(2.7%)
Consumer Discretionary	1,303.1	▲ 3.1%	6.5%	20.0%
Telecommunications	3,026.7	▼ (0.1%)	(3.6%)	(10.3%)
Banks	24,505.1	▼ (0.3%)	(2.7%)	0.1%
Insurance	807.1	▲ 0.0%	(3.0%)	(11.7%)
Real Estate	2,949.5	▲ 0.4%	1.0%	14.2%
Financial Services	4,506.3	▲ 0.5%	(0.4%)	20.9%
Technology	15.3	▲ 7.0%	(23.1%)	92.5%
Utilities	158.4	▲ 0.7%	(2.7%)	(16.8%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,065.6	18.7	11.1%
2- National Bank of Kuwait	6,994.2	12.1	14.7%
3- Boubyan Bank	2,243.2	25.3	10.2%
4- Zain	1,929.9	11.5	14.6%
5- Gulf Bank	1,140.8	17.9	7.9%
6- Mabaneer Co.	1,137.1	17.3	10.4%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	594.7	7.5	9.0%
<b>Total</b>	<b>27,468</b>	<b>14.95</b>	<b>11.7%</b>

\*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

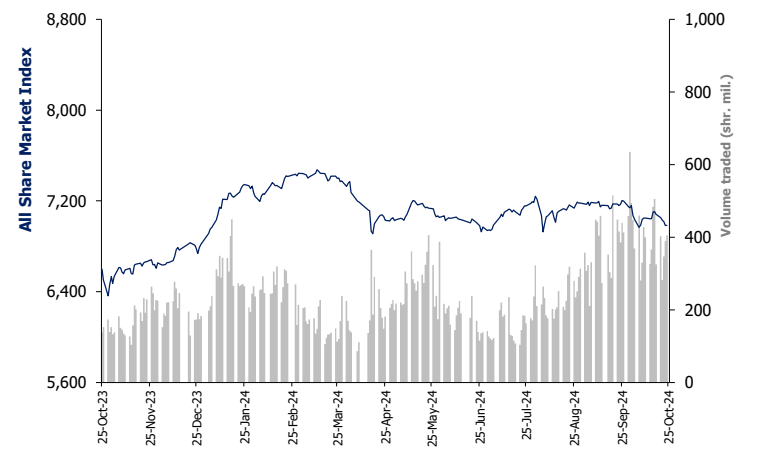
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.240	0.061	34.1%
Soor Fuel Marketing Co.	0.214	0.031	16.9%
United Real Estate Co.	0.130	0.014	12.1%
Kamco Investment Co.	0.115	0.009	8.5%
Equipment Holding Co.	0.053	0.004	7.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.037	(0.004)	(9.8%)
First Investment Co.	0.041	(0.003)	(7.3%)
ACICO Industries Co.	0.079	(0.006)	(6.9%)
MENA Real Estate Co.	0.176	(0.007)	(3.8%)
Kuwait Business Town Real Estate Co.	0.132	(0.005)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.130	12.1%	63,596,532
Oula Fuel Marketing Co.	0.240	34.1%	53,856,322
Manazel Holding Co.	0.037	(9.8%)	53,850,612
Kuwait Business Town Real Estate Co.	0.132	(3.6%)	46,592,472
First Investment Co.	0.041	(7.3%)	20,059,892

Market Breadth	55	49	41		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,460.50	(18.0)	(0.2%)	(3.2%)	(0.2%)
Main 50 Index	6,363.53	73.8	1.2%	3.4%	16.0%
Main Market Index	6,446.17	62.3	1.0%	2.7%	15.7%
All Share Market Index	6,981.53	(1.2)	(0.0%)	(2.2%)	2.4%
Market Cap (KWD Mn)	41,149.25	(7.7)	(0.0%)	(1.3%)	1.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

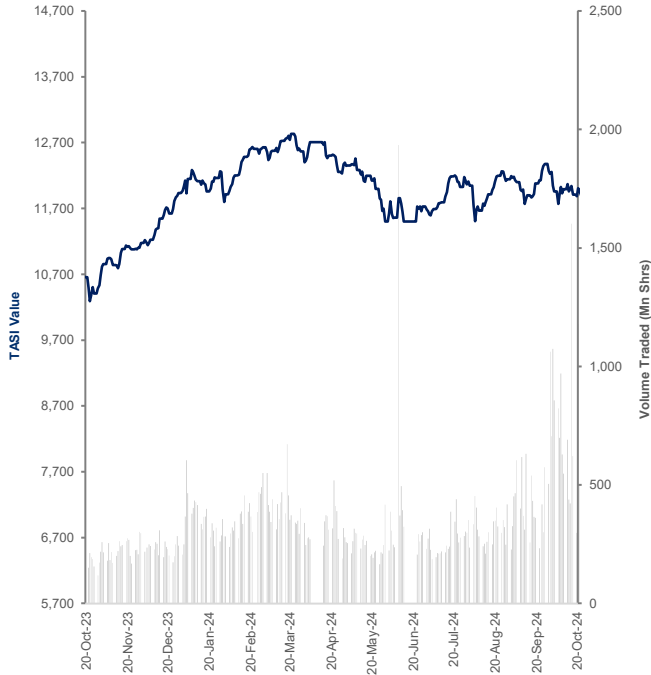
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	404.9	15.8	4.1%	252.9	158.7
Value Traded (KWD Mn)	67.8	2.2	3.4%	57.0	41.7
No. of Trades	19,690	1,604	8.9%	15,194	9,747

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.240	34.1%	12,497,485
Kuwait Finance House	0.705	(0.4%)	8,225,461
United Real Estate Co.	0.130	12.1%	7,898,828
Kuwait Business Town Real Estate Co.	0.132	(3.6%)	6,384,223
National Bank of Kuwait	0.840	(0.4%)	2,421,685

### Saudi Tadawul Daily Report

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,979,812.3	0.2%	(1.2%)	(11.4%)
Energy	6,627,329.9	0.4%	(0.2%)	(18.0%)
Materials	666,804.6	(0.1%)	0.2%	(5.8%)
Capital Goods	61,138.6	(0.5%)	0.8%	35.4%
Commercial & Professional Svc	13,032.0	(1.5%)	(3.6%)	13.2%
Transportation	51,081.3	0.5%	(3.6%)	23.4%
Consumer Durables & Apparel	8,155.0	(1.8%)	76.1%	96.5%
Consumer Services	65,595.8	(0.2%)	(5.2%)	(6.3%)
Media	46,825.7	(0.9%)	(5.5%)	77.1%
Consumer Discretionary Distribution &	32,603.5	0.2%	0.4%	(5.0%)
Consumer Staples Distribution & Retail	51,488.8	0.0%	(3.6%)	(2.5%)
Food & Beverages	131,009.8	(0.2%)	0.5%	17.5%
Health Care Equipment & Svc	179,394.3	0.3%	(4.2%)	6.1%
Pharma, Biotech & Life Science	18,078.0	1.4%	(11.1%)	43.6%
Banks	918,053.3	(0.2%)	(1.5%)	(6.5%)
Financial Services	75,672.2	(0.2%)	4.3%	33.3%
Insurance	92,477.7	0.2%	(3.7%)	19.0%
Telecommunication Services	262,990.4	0.1%	(3.0%)	3.6%
Utilities	407,953.1	(0.3%)	(11.2%)	41.5%
REITs	15,654.6	(0.2%)	(3.9%)	(12.3%)
Real Estate Mgmt & Dev't	125,022.0	(0.8%)	(4.7%)	22.3%
Software & Services	128,846.6	(0.1%)	(9.8%)	11.4%

Sectors' MTD % Chg is based on the Change in Market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	68.20	10.0%
Arabian Mills for Food Product Co.	59.30	3.0%
AL TAISEER Group Talco Industrial Co	56.00	2.4%
Retal Urban Development Company	14.54	1.8%
Jamjoom Pharmaceuticals Factory Co.	165.00	1.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.28	(6.7%)
Umm Al-Qura Cement Co	16.30	(3.8%)
Cenomi Retail	12.86	(3.3%)
Al Majed Oud Co	151.60	(3.2%)
Makkah Construction & Developm	116.40	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.28	581,133
Shams	1.01	26,468
Anaam International Holding Gr	1.28	12,449
Americana Restaurants International PLC	2.45	10,963
Saudi Arabian Oil Co	27.05	6,430

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,886.06	(15.71)	(0.1%)	(2.8%)	(0.7%)
Market Cap (SAR Mn)	9,979,812	18,799	0.2%	(1.2%)	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	768.0	(609.5)	(44.2%)	385.6	199.4
Value Traded (SAR Mn)	4,373.3	(311.8)	(6.7%)	7,825.4	5,273.1
No. of Trades	382,539	(14,278)	(3.6%)	525,085	371,138

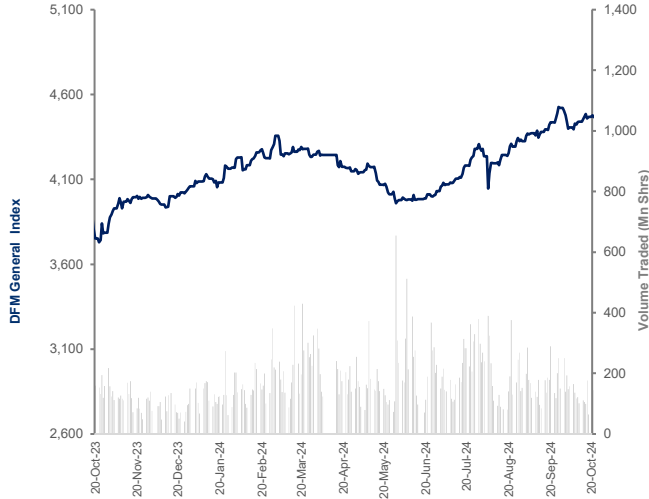
Market Breadth	▲ 59	▼ 161	▬ 30
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rasan Information Technology Company	68.20	10.0%	281.30
Arabian Mills for Food Product Co.	59.30	3.0%	175.29
Saudi Arabian Oil Co	27.05	0.4%	173.65
Al-Baha Development & Investme	0.28	(6.7%)	162.22
Al Rajhi Bank	84.90	(0.1%)	158.53

### Dubai Financial Market Daily Report

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	743,576.3	0.2%	(1.5%)	8.5%
Financials	319,714.6	0.1%	(2.4%)	10.1%
Real Estate	132,360.5	0.2%	(1.6%)	12.5%
Industrial	92,687.1	0.6%	3.3%	1.6%
Materials	821.7	(0.4%)	(4.6%)	(4.6%)
Consumer Staples	29,939.7	0.0%	(1.9%)	22.8%
Consumer Discretionary	4,186.2	(1.9%)	6.9%	1.1%
Telecommunication	32,546.3	(0.6%)	2.9%	38.3%
Utilities	131,320.3	0.4%	(3.5%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.50	4.2%
Parkin Company	4.15	3.0%
Commercial Bank Of Dubai	7.20	2.9%
Union Properties Pjsc	0.35	2.1%
National International Holding	2.74	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.15	(9.4%)
Al Firdous Holdings Pjsc	0.33	(4.4%)
Emirates Refreshments Co	0.00	(2.4%)
Dubai Islamic Insurance Co	0.33	(2.1%)
Al Salam Bank - Bahrain	1.91	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Firdous Holdings Pjsc	0.33	18,292
Drake & Scull International	0.35	10,538
Union Properties Pjsc	0.35	7,734
SALIK	4.54	6,664
Emaar Properties Pjsc	8.53	5,678

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,479.19	15.19	0.3%	(0.5%)	10.3%
Market Cap (AED Mn)	743,576	1,465	0.2%	(1.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	95.6	(26.5)	(21.7%)	185.6	222.2
Value Traded (AED Mn)	216.0	(117.3)	(35.2%)	370.2	414.9
No. of Trades	7,914	(274)	(3.3%)	9,150	7,940

Market Breadth	▲	▼	=
	19	24	31

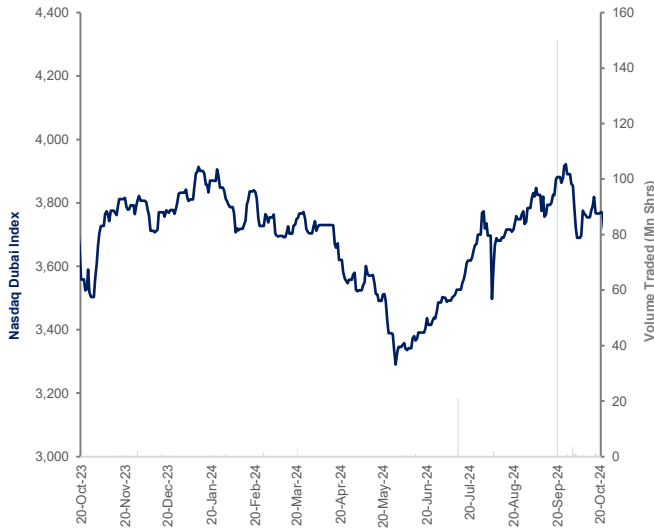
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.53	0.59%	48.17
SALIK	4.54	1.11%	30.76
Dubai Islamic Bank	6.10	(0.33%)	21.55
Emirates Nbd	19.10	0.26%	17.65
Parkin Company	4.15	2.98%	14.61

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,948.5	(0.0%)	3.4%	29.7%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	129.7	0.0%	111.6%	94.8%
ENBD REIT (CEIC) Limited	86.0	(2.3%)	3.6%	(7.3%)
Hikma Pharmaceuticals GDR	5,782.4	0.0%	2.7%	16.1%
Nasdaq, Inc.	43,143.7	0.0%	3.2%	31.1%
Orascom Construction Limited	661.5	0.0%	11.1%	84.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.34	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.40	47.2
Enbd Reit (Ceic) Limited	0.34	31.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,739.31	12.52	0.3%	(3.1%)	(2.4%)
Market Cap (USD Mn)	49,949	(2.0)	(0.0%)	3.4%	29.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.07893	(0.54)	(87%)	1.210	0.19
Value Traded (USD Mn)	0.02980	(0.23)	(88%)	0.4	0.22
No. of Trades	7	(21.00)	(75%)	7	10

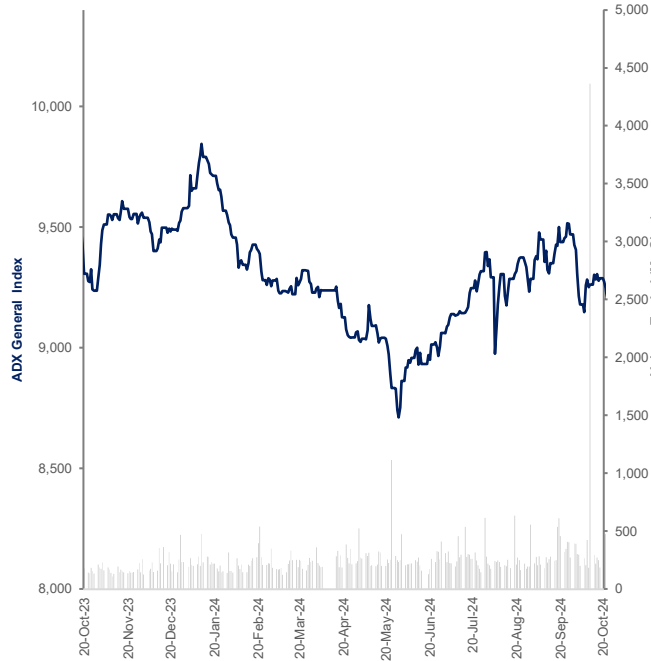
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.40	0.00%	0.02
Enbd Reit (Ceic) Limited	0.34	(2.27%)	0.01

Abu Dhabi Securities Exchange Daily Report

October 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,785,027.4	(0.2%)	(2.5%)	(4.3%)
Financials	1,343,402.1	0.1%	(1.4%)	(0.5%)
Telecommunication	189,478.2	0.7%	(7.2%)	(9.6%)
Consumer Discretionary	70,456.7	(0.3%)	(0.1%)	5.0%
Industrial	238,628.3	(0.5%)	(1.7%)	(0.8%)
Real Estate	62,399.2	0.3%	(2.7%)	35.3%
Basic Materials	97,806.8	0.6%	1.7%	(1.1%)
Energy	395,330.2	(0.3%)	2.8%	13.1%
Utilities	320,437.6	(1.7%)	(10.9%)	(18.6%)
Consumer Staples	14,232.1	(0.7%)	(11.2%)	(20.6%)
Health Care	52,856.2	1.1%	(3.8%)	(35.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.51	14.4%
Eshraq Investments P.J.S.C	0.32	2.9%
Hayah Insurance Co	1.26	2.4%
Abu Dhabi National Co. For Building Materials	0.40	2.3%
Sharjah Cement & Industrial Development Co.	0.61	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.74	(7.9%)
Ras Al Khaimah Poultry & Feeding Co.	1.56	(2.5%)
GFH Financial Group	1.21	(2.4%)
Fujairah Cement Industries	0.26	(2.3%)
Apex Investment	3.89	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Pharmaceutical Industries	1.51	68,762
Eshraq Investments P.J.S.C	0.32	61,932
Multiply Group	2.25	25,404
Phoenix Group	1.25	11,699
Borouge	2.50	9,175

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,203.53	7.67	0.1%	(2.4%)	(3.9%)
Market Cap (AED Mn)	2,785,027	(4,675)	(0.2%)	(2.5%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	269.2	(3,391.7)	(92.6%)	300.6	200.9
Value Traded (AED Mn)	802.6	(23,031.2)	(96.6%)	1,199.5	1,140.6
No. of Trades	15,246	(3,281)	(17.7%)	15,584	12,014

Market Breadth	▲ 17	▼ 25	= 43
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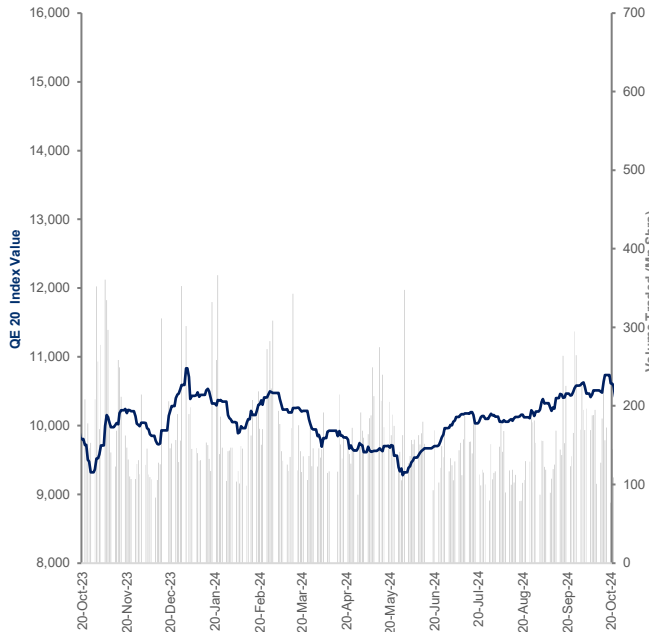
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	0.00%	180.86
Gulf Pharmaceutical Industries	1.51	14.39%	98.06
Alpha Dhabi Holding PJSC	11.20	0.00%	58.55
Multiply Group	2.25	(0.88%)	57.30
Al Dar Properties Co.	7.30	0.27%	39.89

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,680.9	0.0%	(1.4%)	(2.1%)
Banking & Finance Sector	299,084.7	0.1%	(1.5%)	(3.3%)
Goods & Consumer Services	30,432.9	(0.3%)	(1.8%)	(3.6%)
Industrial Sector	148,993.2	(0.5%)	(0.1%)	(4.3%)
Insurance Sector	11,308.4	0.7%	(1.4%)	(13.2%)
Real Estate	39,986.2	2.0%	(1.3%)	3.8%
Telecom	43,678.4	(0.5%)	(4.0%)	(2.0%)
Transport	38,197.1	(0.1%)	(1.9%)	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.40	6.5%
Ezdan Holding Group QSC	0.93	3.7%
Medicare Group	4.54	3.3%
Widam Food Co	2.52	2.5%
Qatar Aluminum Manufacturing C	1.27	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.29	(2.1%)
Diala Brokerage & Investments	1.20	(1.8%)
Investment Holding Group	1.67	(1.6%)
QLMI Life and Medical Insurance	2.05	(1.3%)
Barwa Real Estate Co	2.78	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.27	18,523
Ezdan Holding Group QSC	0.93	14,467
Masraf Al Rayan QSC	2.34	10,370
Mazaya Qatar Real Estate Devel	0.60	5,738
Mesaieed Petrochemical Holding	1.59	5,434

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,400.50	(14.78)	(0.1%)	(2.0%)	(4.0%)
Market Cap (QAR Mn)	611,681	95	0.0%	(1.4%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	121.1	(57.6)	(32.3%)	156.8	175.7
Value Traded (QAR Mn)	358.9	(76.3)	(17.5%)	441.6	487.3
No. of Trades	12,819	(1,193)	(8.5%)	14,688	16,437

Market Breadth	▲ 19	▼ 27	▬ 7
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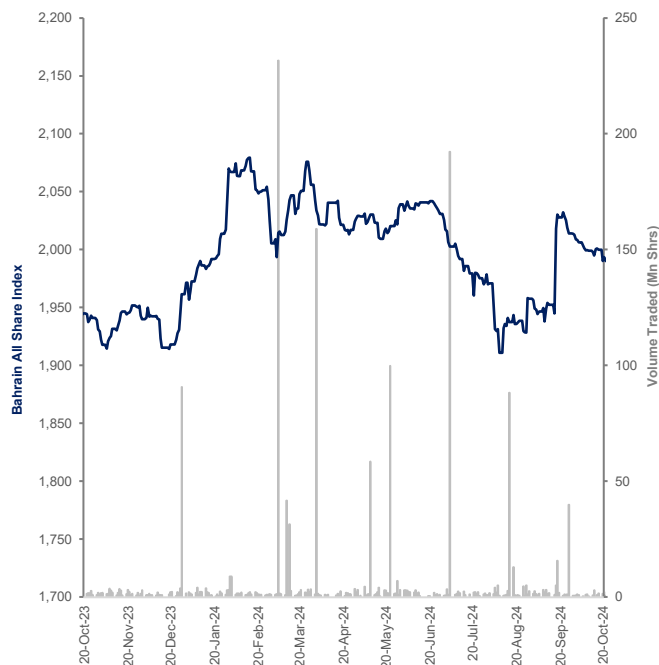
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.20	0.23%	74.94
Masraf Al Rayan QSC	2.34	0.34%	24.31
Qatar Islamic Bank SAQ	20.30	0.45%	23.60
Qatar Aluminum Manufacturing C	1.27	1.35%	23.37
Commercial Bank PSQC/The	4.10	(0.97%)	19.69

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,142.9	0.5%	(0.3%)	5.7%
Materials	1,824.7	1.8%	2.1%	12.2%
Industrial	135.1	0.0%	(1.3%)	5.8%
Consumer Discretionary	222.2	0.0%	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,870.3	0.4%	(0.4%)	5.8%
Communication Services	890.7	0.0%	(2.0%)	(0.2%)
Real Estate	67.2	3.5%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	4.3%
Aluminium Bahrain B.S.C	1.29	1.8%
Bahrain National Holding	0.52	1.0%
Kuwait Finance House - Bahrain	2.32	0.9%
National Bank of Bahrain BSC	0.49	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg



Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	700
Kuwait Finance House - Bahrain	2.32	252
National Bank of Bahrain BSC	0.49	146
Zain Bahrain BSCC	0.11	100
Arab Banking Corp BSC	0.34	96

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,001.78	11.52	0.6%	(0.5%)	1.5%
Market Cap (BHD Mn)	34,142.9	169.9	0.5%	(0.3%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,473	(563)	(27.7%)	6,396.2	2,981.9
Value Traded (BHD '000)	942	(563)	(37.4%)	1,867.1	1,024.0
No. of Trades	32	2	6.7%	45	52

Market Breadth			
	▲ 5	▼ 0	▬ 38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	0.87%	0.58
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.14
Aluminium Bahrain B.S.C	1.29	1.82%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.07
Bahrain National Holding	0.52	0.97%	0.03

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

October 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,332.7	0.3%	2.7%	5.0%
<b>Financial</b>	<b>5,272.3</b>	<b>0.2%</b>	<b>4.7%</b>	<b>7.0%</b>
<b>Industrial</b>	<b>1,481.9</b>	<b>(0.1%)</b>	<b>(1.9%)</b>	<b>1.9%</b>
<b>Services</b>	<b>2,578.5</b>	<b>0.8%</b>	<b>1.7%</b>	<b>2.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.40	42.9%
Oman Education And Training Investment	0.66	9.9%
Al Maha Ceramics Co	0.152	7.0%
Al Madina Invesment H Olding Co.	0.05	6.5%
Bank Dhofar	0.18	4.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.26	(7.1%)
A'Saffa Food Co.	0.37	(6.3%)
Construction Materials Industries Co.	0.05	(5.9%)
Al Anwar Ceramic Tiles Co.	0.14	(2.9%)
Global Financial Inv. Co.	0.08	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume (*000 Shrs)
OQ Gas Networks	0.14	8,072
Al Batinah Power Co.	0.08	2,824
Al Suwadi Power Co.	0.08	1,476
Bank Muscat	0.26	1,172
Sohar Bank	0.15	1,045

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,825.64	19.15	0.4%	2.4%	6.9%
Market Cap (OMR Mn)	9,332.7	31.27	0.3%	2.7%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume (*000 Shares)	19,845.6	1,468.0	8.0%	24,808.3	11,270.9
Value Traded (OMR *000)	2,985.9	(1,222.8)	(29.1%)	2,705.7	2,310.1

Market Breadth	▲ 14	▼ 14	▬ 88
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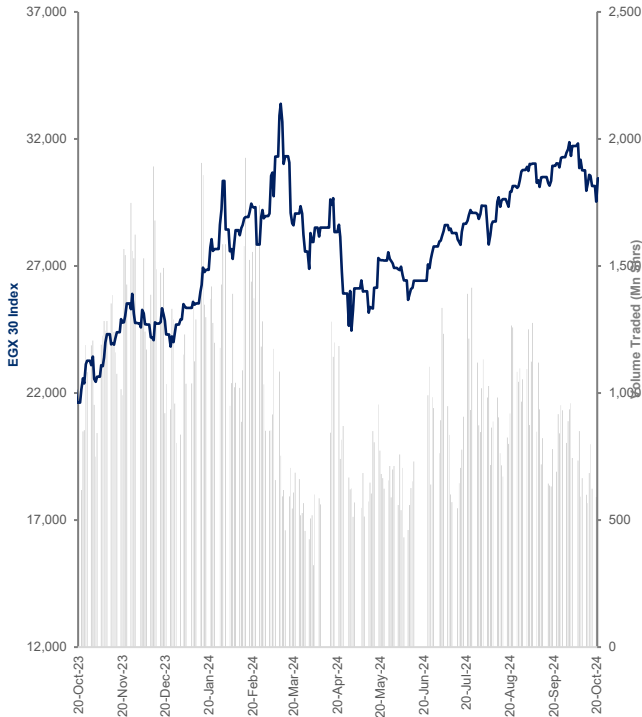
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	1.14
Bank Muscat	0.26	(0.38%)	0.31
Ominvest	0.37	(0.27%)	0.25
Al Batinah Power Co.	0.08	1.25%	0.23
Oman Telecommunications Co.	1.00	0.20%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,145,749.0	(0.7%)	(0.8%)	26.7%
<b>Banks</b>	396,200.4	(5.2%)	(9.4%)	6.4%
<b>Basic Resources</b>	289,822.9	0.9%	(5.6%)	3.3%
<b>Industrial Goods</b>	211,745.0	0.0%	22.6%	187.6%
<b>Health Care &amp; Pharmaceuticals</b>	61,380.3	0.2%	6.0%	32.8%
<b>Real Estate</b>	324,633.1	0.5%	(5.9%)	36.4%
<b>Travel and Leisure</b>	73,788.7	(0.0%)	1.9%	43.4%
<b>Food, Beverages &amp; Tobacco</b>	184,417.1	0.6%	12.3%	35.2%
<b>Energy and Support Services</b>	19,808.1	0.5%	(8.2%)	24.9%
<b>Trade and Distributors</b>	16,453.0	0.5%	6.5%	20.7%
<b>Shipping and Transport</b>	73,633.3	1.1%	(1.8%)	(11.8%)
<b>Education Services</b>	24,139.6	0.5%	1.7%	26.1%
<b>Contracting and Construction Eng</b>	43,048.1	(0.2%)	13.7%	64.5%
<b>Textiles and Durables</b>	29,692.8	(1.4%)	13.7%	61.8%
<b>Building Materials</b>	22,287.8	(0.8%)	10.8%	41.0%
<b>Media &amp; Communication Services</b>	152,974.0	0.5%	(3.7%)	17.2%
<b>Paper and Packaging</b>	2,255.0	(0.9%)	(3.2%)	6.0%
<b>Non-bank Financial Services</b>	219,469.8	0.2%	(2.4%)	29.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	52.33	19.8%
Memphis Pharmaceuticals	59.00	18.3%
Cairo Poultry	13.18	11.2%
Mansourah Poultry	1.21	8.0%
Cairo Pharmaceuticals	92.88	6.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian International Pharmaceuticals (EIPICO)	49.00	(6.3%)
Osool ESB Securities Brokerage	0.69	(5.9%)
El Arabia for Land Reclamation	51.85	(5.0%)
Rakta Paper Manufacturing	19.37	(4.5%)
El Kahera Housing	1.98	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.21	162,103
Cairo Oils & Soap	0.23	61,871
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramedz	3.88	46,223
Citadel Capital - Common Shares	2.33	38,988
Orascom Financial Holding	0.33	38,393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,552.82	138.8	0.5%	(3.3%)	22.7%
Market Cap (EGP Mn)	2,145,749.0	(14,836.2)	(0.7%)	(0.8%)	26.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	861.6	(123.1)	(12.5%)	907.5	626.5
Value Traded (EGP Mn)	3,795.5	(1,443.3)	(27.6%)	4,201.9	2,104.5
No. of Trades	102,951	(21,932)	(17.6%)	116,922	71,065

Market Breadth			
	▲ 88	▼ 76	▬ 57

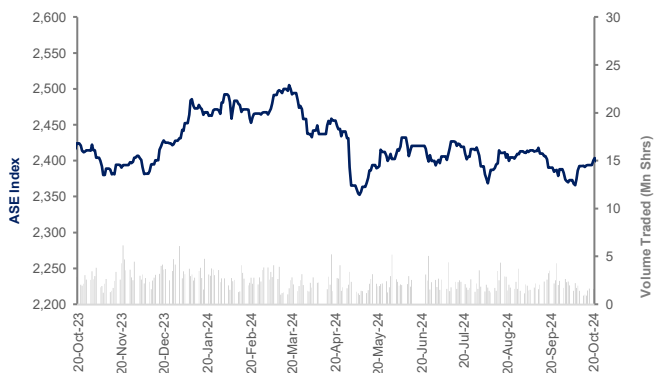
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.50	1.67%	406.05
Orascom Construction PLC	305.22	0.07%	264.05
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Rameda	3.88	5.15%	178.81
Commercial International Bank (Egypt)	78.90	0.31%	169.34
Egyptian International Pharmaceuticals (EIPICO)	49.00	(6.35%)	137.66

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

October 27, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,870.6	0.0%	0.2%	(6.2%)
Banking	7,405.5	0.1%	0.2%	(6.0%)
Insurance	278.4	0.2%	0.2%	5.6%
Diversified Financial Services	258.3	0.0%	0.1%	(3.3%)
Real Estate	281.8	(0.9%)	(0.2%)	(15.5%)
Educational Services	52.7	0.0%	3.1%	(11.1%)
Hotels and Tourism	270.8	0.2%	1.4%	(2.0%)
Transportation	243.4	0.1%	(0.5%)	(13.4%)
Technology and Communication	79.8	(0.2%)	(1.4%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Delta Insurance	0.83	9.0%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
SAFWA ISLAMIC BANK	1.92	1.6%
JORDAN KUWAIT BANK	2.78	1.5%
ARAB INTERNATIONAL HOTELS	0.75	1.4%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.11	(8.3%)
CENTURY INVESTMENT GROUP	0.18	(5.3%)
AL BILAD SECURITIES & INVEST	0.42	(4.5%)
AL-TAJAMOAT FOR TOURISTIC P	0.55	(3.5%)
MASAFAT FOR SPECIALIZED TRAN	0.59	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INVESTMENT TRUST	0.85	500
COMPREHENSIVE MULTIPLE TRANS	1.07	223
JORDAN INTL INSURANCE	0.55	219
TUHAMA FOR FINANCIAL INVESTM	2.33	140
ARAB BANK PLC	4.24	130

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,403.77	(0.61)	(0.0%)	1.3%	(1.1%)
Market Cap (JD Mn)	8,870.62	2.64	0.0%	0.2%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,649.4	964.8	140.9%	2,300.1	3,792.0
Value Traded (JD '000)	2,328.8	1,402.3	151.3%	2,789.5	4,670.3
No. of Trades	762	61	8.7%	1,452	2,316

Market Breadth	▲ 13	▼ 18	= 79
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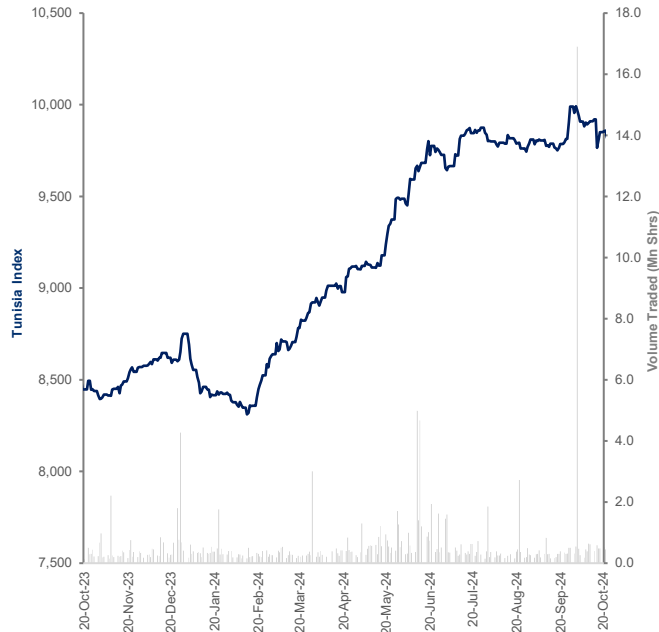
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.24	0.00%	0.55
JORDAN INVESTMENT TRUST	0.85	(2.30%)	0.42
TUHAMA FOR FINANCIAL INVESTM	2.33	0.43%	0.32
JORDAN EMIRATES DIMENSIONS	6.03	0.67%	0.30
COMPREHENSIVE MULTIPLE TRANS	1.07	0.94%	0.24

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,352.2	(0.1%)	(1.2%)	7.3%
Banking	11,694.6	0.1%	(3.4%)	7.6%
Insurance	939.4	0.0%	1.0%	(3.4%)
Leasing	888.7	0.5%	0.5%	13.7%
Financial Services	1,668.0	0.0%	(3.1%)	12.9%
Industrial	1,986.5	(1.2%)	2.6%	14.3%
Chemical Industry	373.8	(0.8%)	0.3%	(1.5%)
Food & Beverage	4,101.5	(0.2%)	0.7%	7.9%
Retailing	1,134.2	(0.2%)	2.6%	(3.4%)
Others	1,565.4	(0.3%)	3.1%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.98	4.2%
Arab Tunisian Lease	4.14	2.2%
Societe Tunisienne de Banque	2.77	1.8%
Cie Internationale de Leasing	22.37	1.7%
Amen Bank	43.45	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.68	(5.1%)
Societe Tunsienne d'Entreprise	6.48	(4.7%)
GIF Filter SA	0.43	(4.4%)
Societe Nouvelle Maison de la	3.82	(4.3%)
Universal Auto Distributors Ho	0.53	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	7.55	198
Societe D'Articles Hygieniques	10.20	67
Societe Tunsienne d'Entreprise	6.48	65
Societe Frigorifique et Brasse	12.00	47
Amen Bank	43.45	36

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,814.81	(4.04)	(0.0%)	(1.4%)	12.2%
Market Cap (DT Mln)	24,352	(25.23)	(0.1%)	(1.2%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	539.1	33.9	6.7%	590.5	591.3
Value Traded ('000 DT)	5,927.9	622.3	11.7%	5,577.0	6,055.3
No. of Trades	1,701	(197)	(10.4%)	1,169	1,023

Market Breadth	▲	▼	▬
	9	24	31

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.45	1.52%	1.55
Automobile reseau tunisien et	7.55	0.94%	1.49
Societe D'Articles Hygieniques	10.20	(1.83%)	0.67
Societe Frigorifique et Brasse	12.00	0.00%	0.56
Societe Tunsienne d'Entreprise	6.48	(4.71%)	0.42

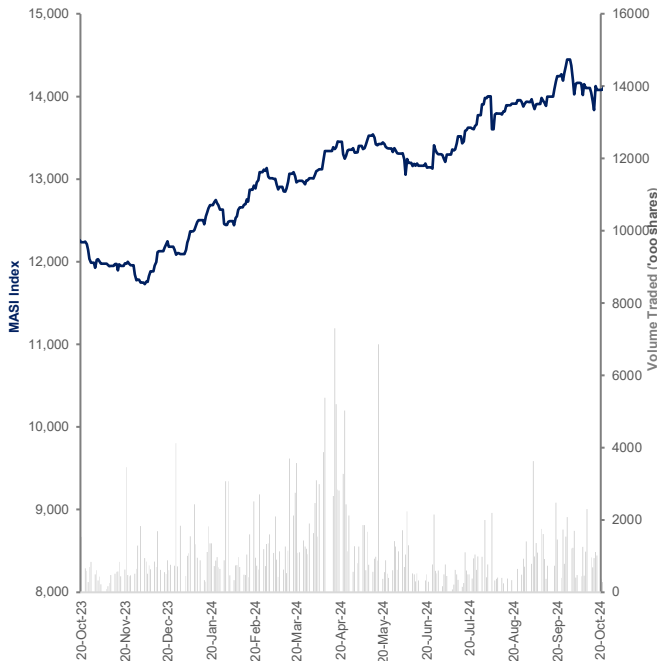
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,334.2	0.1%	(1.2%)	12.0%
Banking	246,864.1	0.2%	(0.1%)	12.4%
Beverages	9,171.3	0.0%	(7.1%)	1.3%
Chemicals	2,177.7	1.0%	(0.4%)	3.1%
Construction & Building Material	71,804.9	0.0%	(2.1%)	(0.0%)
Distributors	17,232.5	(0.6%)	(3.6%)	3.1%
Electricity	36,090.5	0.0%	5.5%	39.1%
Food Producers & Processors	26,132.5	1.3%	0.4%	1.0%
Holding Companies	4,730.4	2.7%	(6.9%)	52.1%
Insurance	31,378.3	(0.7%)	(2.8%)	16.2%
Investment & other Finance	3,591.0	0.0%	(0.3%)	9.7%
Leisures & Hotel	3,080.3	0.0%	(2.2%)	3.9%
Materials, Software & Computer	5,492.4	(1.0%)	3.8%	(5.8%)
Mining	39,174.8	0.9%	(0.1%)	81.4%
Oil & Gas	13,234.4	1.0%	1.2%	(3.8%)
Real Estate	21,220.7	(0.3%)	(7.5%)	155.1%
Telecommunications	79,039.5	(0.1%)	(4.4%)	(10.1%)
Transport	821.0	0.0%	1.4%	17.5%
Forestry & Paper	98.0	1.2%	(3.8%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1535.00	4.99%
Fenie Brossette	106.00	2.91%
Delta Holding SA	54.00	2.66%
Sonasid	842.00	2.43%
Cosumar	196.05	1.84%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	68.00	(2.72%)
Wafa Assurance	4400.00	(2.20%)
Alliances Developpement Immobi	323.00	(1.52%)
Banque Marocaine Pour Le Comme	550.00	(1.36%)
Hightech Payment Systems SA	571.00	(1.28%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.00	349.2
Maroc Telecom	89.91	235.1
Attijariwafa Bank	545.00	104.0
Cosumar	196.05	33.2
Banque Centrale Populaire	290.00	28.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,181.53	43.16	0.3%	(1.3%)	17.3%
Market Cap (MAD Mn)	611,334	831	0.1%	(1.2%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	848.0	182.9	27.5%	1,239.8	884.9
Value Traded (MAD Mn)	179.16	100.21	126.9%	151.1	93.9

Market Breadth	▲ 15	▼ 11	▬ 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	545.00	0.93%	53.77
Ciments du Maroc	1773.00	(0.51%)	27.51
Maroc Telecom	89.91	(0.10%)	20.90
TAQA Morocco SA	1530.00	0.00%	16.34
Douja Promotion Groupe Addoha	35.00	0.32%	10.15

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