

## MENA Markets Daily Report

October 11, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,267.29	0.4%	(10.5%)	6.2%
	Kuwait	Main 50 Index	▲	5,432.79	0.4%	(5.0%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,512.50	(0.0%)	(1.5%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,651.46	0.3%	(8.8%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,640.06	0.6%	1.5%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,051.12	(0.1%)	21.4%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,788.71	(0.5%)	(5.0%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,613.83	(0.2%)	(5.8%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	9,851.97	0.2%	(7.8%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,942.83	0.1%	2.5%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,768.28	0.4%	(1.8%)	17.6%
Jordan 11	Egypt	EGX 30	▲	19,724.32	1.6%	35.1%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,441.06	(0.7%)	(2.4%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,473.09	0.2%	4.5%	15.1%
	Morocco	MASI	▼	12,225.36	(0.0%)	14.0%	(18.8%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,075.24	(0.7%)	(0.5%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	996.56	(1.0%)	2.7%	(41.3%)
	India	SENSEX	▲	66,079.36	0.9%	8.6%	4.4%
	Brazil	BOVESPA Stock Index	▲	116,736.95	1.4%	6.4%	4.7%
	Mexico	BOLSA Index	▲	50,289.86	2.0%	3.8%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	944.55	1.0%	(1.2%)	(22.3%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,887.90	1.0%	11.0%	(19.2%)
	Asia	MSCI Asia Pacific	▲	489.70	0.8%	(3.2%)	(19.8%)
	Europe	DJ Stoxx 600	▲	452.48	2.0%	6.5%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,795.34	1.9%	7.0%	(10.1%)
	U.S.A	S&P 500	▲	4,358.24	0.5%	13.5%	(19.2%)
	U.S.A	DJIA	▲	33,739.30	0.4%	1.8%	(8.6%)
	U.S.A	NASDAQ Composite	▲	13,562.84	0.6%	29.6%	(33.0%)
	UK	FTSE 100	▲	7,628.21	1.8%	2.4%	1.7%
	Germany	DAX	▲	15,423.52	2.0%	10.8%	(11.4%)
	Japan	NIKKEI 225	▲	31,746.53	2.4%	21.7%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	17,664.73	0.8%	(10.7%)	(15.5%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	105.83	(0.24%)	2.22%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.23	0.40%	1.69%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.06	0.36%	(0.93%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.02%	(1.00%)	(1.3%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	87.65	(0.6%)	2.0%	5.8%
	Oil	NYMEX	▼	85.97	(0.5%)	7.1%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.38	0.2%	(24.6%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,860.40	(0.1%)	2.0%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	21.84	(0.2%)	(8.8%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	27,405.48	(0.6%)	65.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

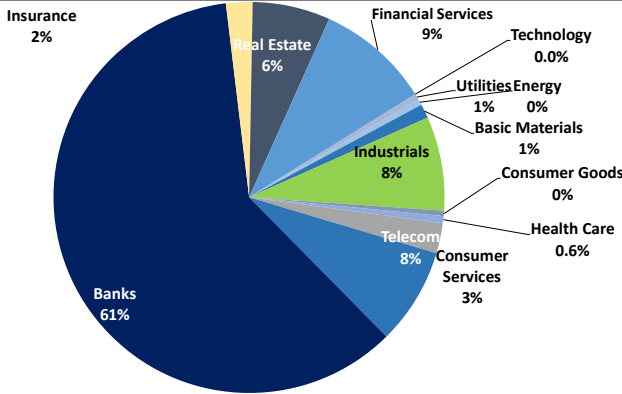
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 11, 2023

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>39,478.5</b>	<b>▲ 0.3%</b>	<b>(3.4%)</b>	<b>(15.5%)</b>
Energy	191.3	▼ (0.4%)	(1.3%)	(16.7%)
Basic Materials	462.3	▼ (0.9%)	(2.3%)	(3.2%)
Industrials	3,065.1	▲ 0.1%	(3.5%)	(18.6%)
Consumer Staples	176.3	▼ (2.0%)	(2.2%)	21.5%
Health Care	228.6	= 0.0%	0.0%	3.0%
Consumer Discretionary	993.3	▼ (0.4%)	(3.6%)	1.2%
Telecommunications	3,141.9	▼ (0.1%)	(4.0%)	(13.2%)
Banks	23,891.1	▲ 0.5%	(4.1%)	(20.5%)
Insurance	863.4	▼ (2.0%)	(2.5%)	39.7%
Real Estate	2,534.2	▲ 0.5%	1.3%	(1.6%)
Financial Services	3,724.3	▲ 0.9%	(2.2%)	(2.9%)
Technology	8.7	▲ 2.3%	14.1%	(8.9%)
Utilities	198.0	▲ 1.1%	(3.2%)	(4.3%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,409.0	18.8	10.6%
2- National Bank of Kuwait	6,780.1	12.4	14.8%
3- Boubayan Bank	2,389.4	36.2	8.1%
4- Zain	1,999.1	9.5	17.0%
5- Agility (PWC Logistics)	1,334.9	19.4	3.8%
6- Mabane Co.	1,128.0	17.9	11.0%
7- Commercial Bank of Kuwait	1,120.0	11.3	14.9%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	617.0	14.3	5.8%
10- National Mobile Telecom Co.	582.4	7.0	14.3%
<b>Total</b>	<b>27,213</b>	<b>15.12</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

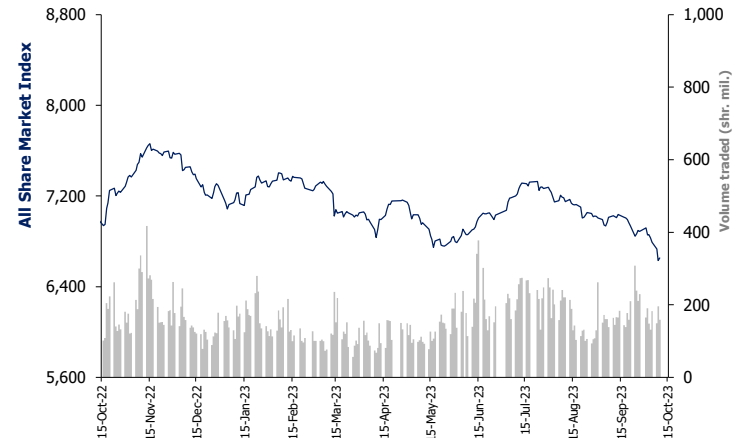
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.047	0.005	11.9%
Injazzat Real Estate Development Co.	0.085	0.004	5.3%
Warba Capital Holding Co.	0.125	0.006	5.0%
Kuwait Insurance Co.	0.460	0.020	4.5%
The Securities House Co.	0.061	0.003	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senegy Holding Co.	0.036	(0.003)	(7.2%)
Ajial Real Estate Entertainment Co.	0.249	(0.013)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.155	(0.008)	(4.9%)
MAZAYA Holding Co.	0.056	(0.003)	(4.9%)
Ekttitab Holding Co.	0.020	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.056	(4.9%)	24,896,311
Kuwait Finance House	0.710	0.6%	10,412,988
Sokouk Holding Co.	0.041	3.0%	9,626,724
National Co. for Consumer Industries	0.111	0.0%	7,894,397
Kuwait Projects Co.(Holding)	0.114	2.7%	7,778,739

Market Breadth	59	45	46
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,267.29	31.0	0.4%
Main 50 Index	5,432.79	20.4	0.4%
Main Market Index	5,512.50	(1.2)	(0.0%)
All Share Market Index	6,651.46	22.0	0.3%
Market Cap (KWD Mn)	39,478.52	132.1	0.3%

## Index Performance relative to Volume



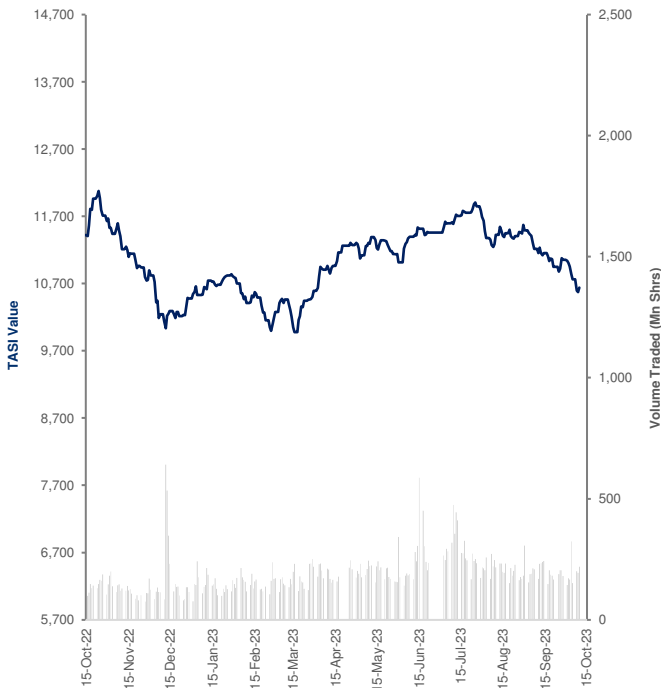
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	158.4	(37.2)	(19.0%)	158.9	246.4
Value Traded (KWD Mn)	33.1	(15.8)	(32.3%)	41.5	66.1
No. of Trades	9,862	(5,026)	(33.8%)	9,651	12,645

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	0.6%	7,418,683
National Bank of Kuwait	0.855	0.1%	3,315,232
IFA Hotels & Resorts Co.	0.289	3.2%	1,494,484
MAZAYA Holding Co.	0.056	(4.9%)	1,458,059
Boubayan Bank	0.603	1.2%	1,337,993

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,058,263.8	1.0%	(3.1%)	11.9%
Energy	8,287,327.3	1.2%	(2.9%)	16.5%
Materials	652,989.6	0.4%	(3.2%)	(6.1%)
Capital Goods	31,683.1	(0.0%)	(3.8%)	48.4%
Commercial & Professional Svc	9,093.4	0.7%	(3.9%)	26.3%
Transportation	22,406.0	(0.2%)	(5.3%)	45.6%
Consumer Durables & Apparel	3,786.6	(1.1%)	(6.0%)	3.4%
Consumer Services	72,442.0	(0.6%)	(5.0%)	28.1%
Media	23,341.6	(0.1%)	(3.6%)	15.3%
Retailing	32,667.7	1.0%	(0.1%)	10.1%
Food & Staples Retailing	49,548.1	(1.6%)	(5.6%)	6.6%
Food & Beverages	108,740.0	0.6%	(3.8%)	21.5%
Health Care Equipment & Svc	140,151.9	1.0%	(0.7%)	10.4%
Pharma, Biotech & Life Science	11,388.0	(0.5%)	(7.7%)	335.7%
Banks	810,615.2	0.9%	(3.6%)	(13.9%)
Diversified Financials	55,167.0	0.2%	(4.3%)	(3.7%)
Insurance	71,701.6	1.8%	(4.6%)	46.1%
Telecommunication Services	225,808.3	0.7%	(4.0%)	3.0%
Utilities	232,128.8	1.0%	(4.4%)	4.1%
REITs	16,802.1	(0.7%)	(0.8%)	3.3%
Real Estate Mgmt & Dev't	95,617.4	(0.3%)	(6.5%)	11.6%
Software & Services	104,858.2	1.1%	(4.0%)	69.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	17.32	6.3%
Bupa Arabia for Cooperative In	203.80	5.5%
Riyad Bank	26.85	5.1%
United International Transport	68.00	4.8%
Astra Industrial Group	89.00	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	12.78	(5.3%)
Middle East Specialized Cables	16.40	(4.7%)
Al Sagr Cooperative Insurance	21.00	(4.6%)
Alinma Tokio Marine Co	13.50	(4.5%)
Saudi Ceramic Co	24.84	(4.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,640.06	64.72	0.6%	(3.8%)	1.5%
Market Cap (SAR Mn)	11,058,264	113,720	1.0%	(3.1%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	218.6	25.3	13.1%	200.1	185.1
Value Traded (SAR Mn)	4,888.0	(103.4)	(2.1%)	5,302.5	7,559.6
No. of Trades	408,254	(11,541)	(2.7%)	369,495	369,468

#### Market Breadth

▲ 67 ▼ 151 = 21

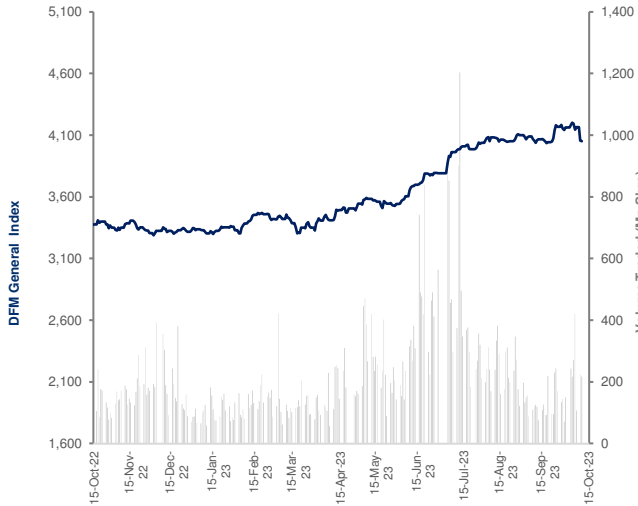
Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Anaam International Holding Gr	0.95	25,520
Shams	0.67	22,260
Al-Baha Development & Investme	0.14	20,604
Saudi Arabian Oil Co	34.00	14,807
Americana Restaurants International PLC	3.95	6,782

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.00	1.2%	499.75
Al Rajhi Bank	65.10	(1.2%)	250.55
Elm Co.	748.20	1.8%	235.07
Saudi Telecom Co	35.95	0.4%	214.60
National Commercial Bank	32.00	0.6%	209.07

### Dubai Financial Market Daily Report

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	677,521.7	(0.2%)	(2.3%)	17.1%
Financials	288,291.6	(0.9%)	(2.3%)	19.6%
Real Estate	114,669.1	2.1%	(3.2%)	33.3%
Industrial	84,711.9	(0.5%)	(1.1%)	13.9%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	26,273.9	(2.3%)	(2.4%)	18.4%
Consumer Discretionary	4,198.6	(0.3%)	(1.2%)	49.2%
Telecommunication	24,160.4	0.8%	(0.4%)	(8.7%)
Utilities	134,373.1	(0.1%)	(2.8%)	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.59	3.3%
Aramex Pjsc	2.50	3.3%
Al Firdous Holdings Pjsc	0.38	2.7%
Emaar Properties Pjsc	7.64	2.6%
Ektitab Holding Company	0.24	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.28	(7.0%)
EMPOWER	1.84	(3.2%)
Air Arabia Pjsc	2.61	(3.0%)
Amlak Finance	0.78	(2.5%)
Emirates Nbd	17.30	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.28	77,269
Union Properties Pjsc	0.38	25,435
Emaar Properties Pjsc	7.64	23,108
Air Arabia Pjsc	2.61	11,784
Ajman Bank Pjsc	2.20	8,480

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,051.12	(4.92)	(0.1%)	(2.7%)	21.4%
Market Cap (AED Mn)	677,522	(1,284)	(0.2%)	(2.3%)	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	217.3	(5.7)	(2.6%)	224.3	144.3
Value Traded (AED Mn)	510.5	(76.6)	(13.0%)	414.5	359.2
No. of Trades	8,857	(4,478)	(33.6%)	7,817	5,524

Market Breadth	▲ 15	▼ 15	= 41
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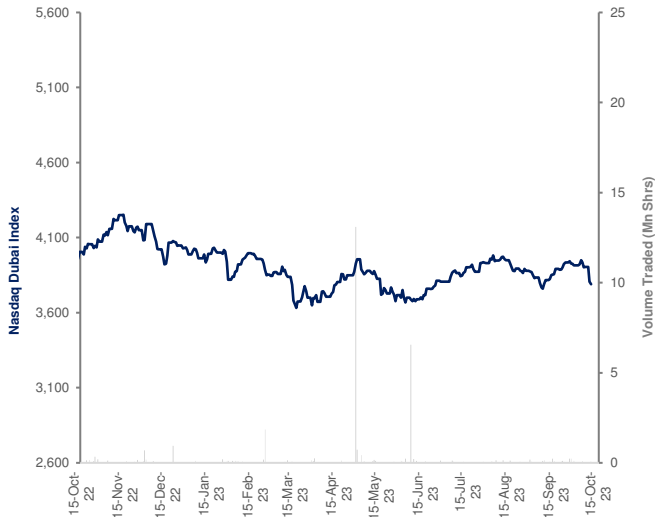
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.64	2.55%	176.72
Emirates Nbd	17.30	(2.26%)	84.36
Gulf Navigation Holding Pjsc	7.19	0.42%	38.54
Air Arabia Pjsc	2.61	(2.97%)	31.11
Dubai Islamic Bank	5.59	(0.18%)	28.97

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,681.2	(0.0%)	1.2%	(12.1%)
DEPA Limited (AED)	97.2	(0.0%)	(0.0%)	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,612.1	(0.0%)	(1.4%)	36.8%
Nasdaq, Inc.	24,374.2	0.0%	1.9%	(19.0%)
Orascom Construction Limited	431.4	(2.8%)	(6.5%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.70	(2.8%)

Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
Orascom Construction Limited	3.70	63

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,788.71	(18.07)	(0.5%)	(3.2%)	(5.0%)
Market Cap (USD Mn)	30,681	(12.5)	(0.0%)	1.2%	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.06	0.1	957.7%	0.197	0.27
Value Traded (USD Mn)	0.239	0.2	949.2%	0.2	0.08
No. of Trades	20	13	185.7%	9	4

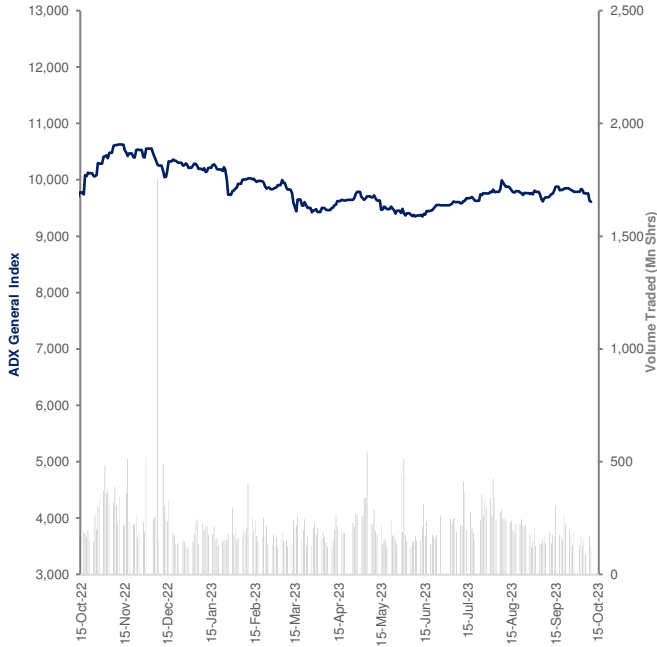
Market Breadth	▲	▼	=
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.70	(2.76%)	0.24

Abu Dhabi Securities Exchange Daily Report

October 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,835,898.3	(0.2%)	(2.6%)	9.9%
Financials	1,347,322.1	(0.3%)	(0.6%)	4.6%
Telecommunication	205,831.6	(0.9%)	(4.4%)	(11.3%)
Consumer Discretionary	78,075.8	(0.5%)	(4.8%)	58.8%
Industrial	295,078.7	(0.4%)	(2.4%)	(0.8%)
Real Estate	48,558.7	0.6%	(1.6%)	28.4%
Basic Materials	106,136.9	0.1%	(2.0%)	(4.5%)
Energy	369,030.9	0.3%	(4.0%)	237.8%
Utilities	364,287.0	(0.3%)	(7.4%)	(5.5%)
Consumer Staples	4,264.4	0.0%	0.2%	15.5%
Health Care	17,312.3	(0.4%)	(3.6%)	21.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.35	8.0%
Umm Al-Qaiwain General Investment Co	1.14	7.5%
Sharjah Group Co.	3.35	5.0%
Fujairah Cement Industries	0.31	3.0%
Ras Al Khaimah Cement Co Psc	2.04	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	9.54	(9.8%)
National Bank Of Fujairah	4.50	(9.8%)
PRESIGHT.AI	2.73	(2.8%)
Al Wathba National Insurance	3.50	(2.8%)
ADNOC Distribution	3.45	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,613.83	(16.71)	(0.2%)	(1.8%)	(5.8%)
Market Cap (AED Mn)	2,835,898	(6,625)	(0.2%)	(2.6%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	124.9	(47.2)	(27.4%)	203.4	254.7
Value Traded (AED Mn)	824.7	(168.9)	(17.0%)	1,153.9	1,574.6
No. of Trades	10,178	(5,219)	(33.9%)	11,921	9,152

Market Breadth	▲ 20	▼ 23	▬ 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.79	20,311
Aldar Properties Pjsc	5.68	12,973
ADNOC Distribution	3.45	12,753
ADNOC Gas	3.34	8,597
Alpha Dhabi Holding PJSC	19.50	5,980

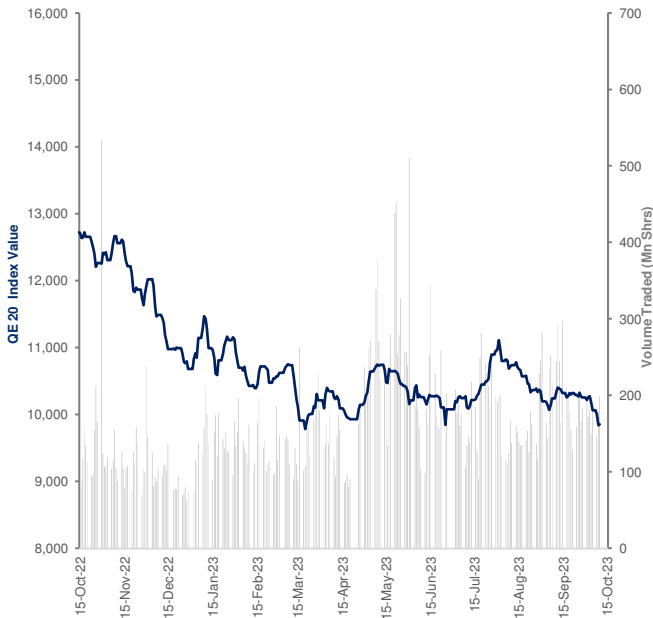
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	0.00%	217.28
Alpha Dhabi Holding PJSC	19.50	(0.81%)	117.37
Multiply Group	3.79	(0.26%)	77.43
Aldar Properties Pjsc	5.68	0.71%	74.05
ADNOC Distribution	3.45	(1.71%)	44.39

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,816.3	0.3%	(3.7%)	(4.8%)
Banking & Finance Sector	273,136.9	0.3%	(3.3%)	(7.3%)
Goods & Consumer Services	29,134.7	0.2%	(2.7%)	(11.0%)
Industrial Sector	153,484.5	0.7%	(3.7%)	(2.5%)
Insurance Sector	12,208.5	(0.9%)	(6.4%)	16.9%
Real Estate	39,275.0	1.1%	(5.0%)	(9.0%)
Telecom	39,638.4	0.3%	(5.3%)	9.6%
Transport	32,938.4	(1.5%)	(3.4%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.41	5.1%
Qatar German Co for Medical De	1.62	3.6%
Islamic Holding Group QSC	4.48	3.2%
Damaan Islamic Insurance Company (BEEMA)	3.72	2.5%
Al Khaleej Takaful Group QSC	3.04	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.03	(2.3%)
Qatar Gas Transport Co Ltd	3.61	(2.0%)
Qatari Investors Group QSC	1.60	(1.5%)
Qatar Insurance Co SAQ	2.45	(1.4%)
Doha Bank QPSC	1.49	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.00	24,311
Baladna	1.20	18,021
Gulf International Services QS	2.72	15,236
Qatar Aluminum Manufacturing C	1.31	12,996
Masraf Al Rayan QSC	2.09	12,858

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,851.97	15.75	0.2%	(3.9%)	(7.8%)
Market Cap (QAR Mn)	579,816	1,812	0.3%	(3.7%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	199.0	19.6	10.9%	176.4	204.2
Value Traded (QAR Mn)	512.9	59.1	13.0%	489.0	710.4
No. of Trades	16,544	745	4.7%	16,413	16,914

Market Breadth	▲ 24	▼ 18	= 10
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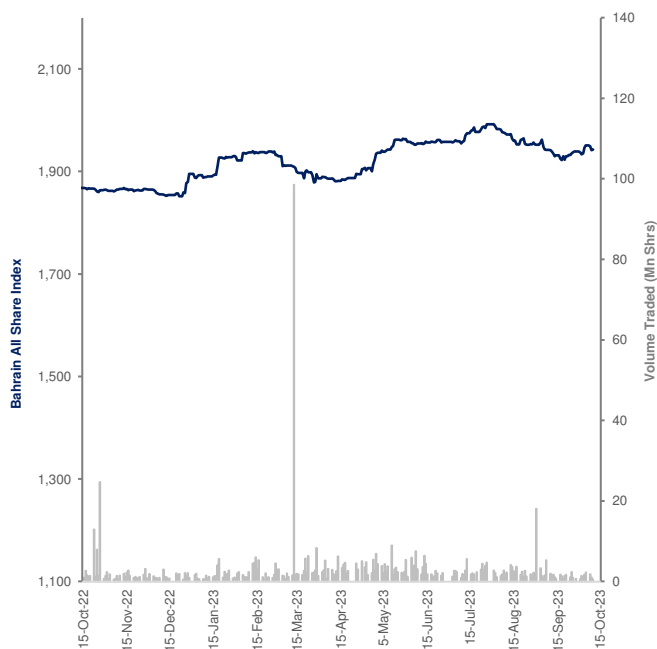
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.05	0.67%	64.23
Gulf International Services QS	2.72	1.30%	41.56
Dukhan Bank	3.68	(0.54%)	41.48
Industries Qatar QSC	13.26	1.14%	34.62
Masraf Al Rayan QSC	2.09	(0.24%)	27.06

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	32,181.1	0.0%	(0.8%)	(1.2%)
<b>Materials</b>	1,576.2	0.0%	1.4%	1.8%
<b>Industrial</b>	115.4	0.0%	1.9%	(15.0%)
<b>Consumer Discretionary</b>	219.8	0.0%	0.9%	3.4%
<b>Consumer Staples</b>	148.3	(1.3%)	(1.3%)	(4.2%)
<b>Financials</b>	29,162.6	0.0%	(0.9%)	(1.3%)
<b>Communication Services</b>	879.7	0.0%	(1.7%)	0.4%
<b>Real Estate</b>	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>BBK BSC</b>	0.50	0.6%
<b>National Bank of Bahrain BSC</b>	0.60	0.2%
<b>Kuwait Finance House - Bahrain</b>	2.31	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Nass Corp BSC</b>	0.10	(8.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>Bahrain All Share Index</b>	1,942.83	1.39	0.1%	0.2%	2.5%
<b>Market Cap (BHD Mn)</b>	32,181.1	11	0.0%	(0.8%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
<b>Volume ('000 Shares)</b>	486	(475)	(49.4%)	3,057.0	2,361.8
<b>Value Traded (BHD '000)</b>	164	(132)	(44.6%)	1,057.6	1,057.3
<b>No. of Trades</b>	18	(15)	(45.5%)	53	57

Market Breadth	▲ 3	▼ 1	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	0.18	211
<b>Nass Corp BSC</b>	0.10	101
<b>Bahrain Telecommunications Co</b>	0.49	71
<b>Seef Properties BSC</b>	0.15	50
<b>Kuwait Finance House - Bahrain</b>	2.31	29

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Kuwait Finance House - Bahrain</b>	2.31	0.04%	0.07
<b>Al Salam Bank-Bahrain BSC</b>	0.18	0.00%	0.04
<b>Bahrain Telecommunications Co</b>	0.49	0.00%	0.03
<b>Nass Corp BSC</b>	0.10	(8.65%)	0.01
<b>Seef Properties BSC</b>	0.15	0.00%	0.01

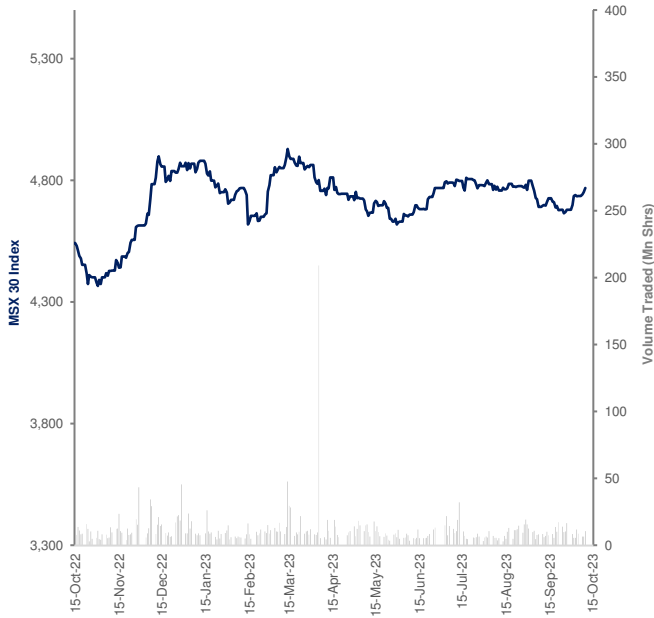
Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

October 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,608.2	0.6%	1.7%	2.0%
<b>Financial</b>	<b>5,273.8</b>	<b>0.8%</b>	<b>2.4%</b>	<b>0.1%</b>
<b>Industrial</b>	<b>799.8</b>	<b>(0.2%)</b>	<b>(1.4%)</b>	<b>(8.9%)</b>
<b>Services</b>	<b>2534.7</b>	<b>0.6%</b>	<b>1.4%</b>	<b>10.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.15	7.2%
Phoenix Power Co.	0.06	6.9%
Al Maha Petroleum Products Marketing Co.	1.060	6.0%
Al Suwadi Power Co.	0.02	4.3%
Renaissance Services Co.	0.42	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.15	(6.9%)
Al Maha Ceramics Co	0.25	(5.7%)
Al Anwar Ceramic Tiles Co.	0.18	(2.2%)
Sembcorp Salalah	0.11	(1.8%)
Shell Oman Marketing Co.	0.89	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,768.28	16.77	0.4%	1.9%	(1.8%)
Market Cap (OMR Mn)	8,608.2	54.58	0.6%	1.7%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,595.2	4,067.6	62.3%	11,004.3	18,120.9
Value Traded (OMR '000)	2,740.4	1,264.8	85.7%	2,326.1	3,513.2

Market Breadth	▲ 14	▼ 7	= 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.18	1,512
Bank Nizwa	0.10	1,502
Sohar Bank	0.11	1,153
Oman Qatari Telecommunications Co.	0.38	1,118
Sembcorp Salalah	0.11	1,115

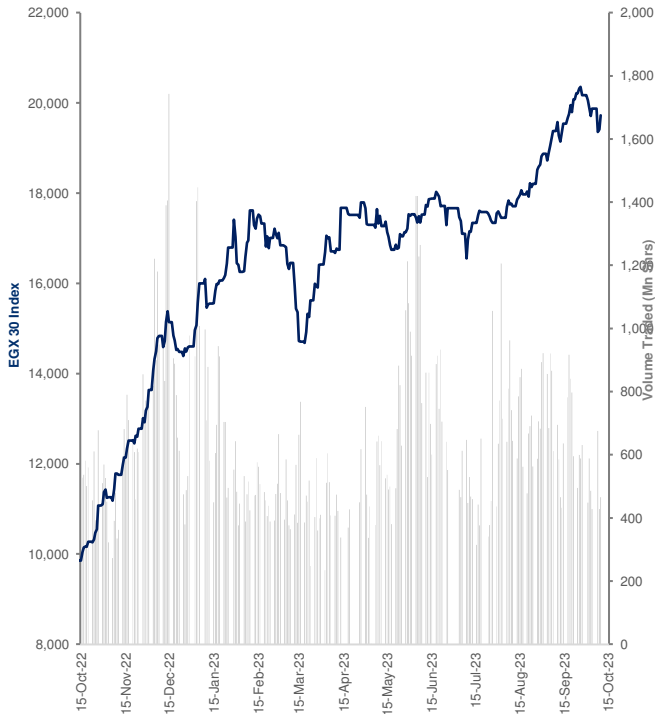
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	0.39%	0.79
Oman Qatari Telecommunications Co.	0.38	0.26%	0.43
Al Anwar Ceramic Tiles Co.	0.18	(2.17%)	0.28
Ominvest	0.41	0.99%	0.23
Renaissance Services Co.	0.42	2.44%	0.21

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,364,167.4	0.7%	(2.7%)	36.4%
<b>Banks</b>	334,247.4	(3.4%)	(3.9%)	35.0%
<b>Basic Resources</b>	209,634.9	4.4%	(2.2%)	105.3%
<b>Industrial Goods</b>	53,176.7	1.8%	(6.3%)	79.2%
<b>Health Care &amp; Pharmaceuticals</b>	40,357.5	1.2%	(1.6%)	(12.8%)
<b>Real Estate</b>	180,802.5	2.5%	(2.2%)	38.0%
<b>Travel and Leisure</b>	46,798.6	0.8%	1.2%	44.4%
<b>Food, Beverages &amp; Tobacco</b>	107,297.7	2.8%	0.4%	54.1%
<b>Energy and Support Services</b>	14,053.1	1.7%	(6.8%)	39.6%
<b>Trade and Distributors</b>	8,447.4	1.0%	1.9%	31.7%
<b>Shipping and Transport</b>	53,047.5	1.1%	(3.5%)	60.9%
<b>Education Services</b>	14,424.7	0.6%	(1.6%)	(17.6%)
<b>Contracting and Construction Eng</b>	22,272.9	1.5%	6.9%	46.8%
<b>Textiles and Durables</b>	15,969.4	0.7%	0.1%	36.6%
<b>Building Materials</b>	10,831.7	1.4%	(2.5%)	(1.8%)
<b>Media &amp; Communication Services</b>	107,116.4	0.7%	(6.4%)	3.4%
<b>Paper and Packaging</b>	1,967.5	0.6%	(2.4%)	(5.1%)
<b>Non-bank Financial Services</b>	143,721.5	0.8%	(2.1%)	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	49.93	20.0%
ODIN Investments	1.76	12.9%
Sharm Dreams Co. for Tourism Investment	12.44	11.6%
Misr Fertilizers Production Company - Mopco	355.70	10.9%
Glaxo Smith Kline	30.72	10.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	13.07	(12.3%)
Ismailia National Food Industries	62.07	(5.6%)
Cairo Pharmaceuticals	37.51	(4.4%)
Reacap Financial Investments	3.16	(4.0%)
Rowad Tourism (Al Rowad)	15.36	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.21	110,401
Belton Financial Holding	2.87	60,596
Egyptians For Investment & Urban Development	0.64	19,866
Cairo Oils & Soap	0.20	18,058
Speed Medical	0.43	17,482

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,724.32	314.5	1.6%	(2.2%)	35.1%
Market Cap (EGP Mn)	1,364,167.4	9,860.0	0.7%	(2.7%)	36.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	466.0	38.0	8.9%	624.3	187.2
Value Traded (EGP Mn)	2,341.6	1,236.6	111.9%	2,031.4	618.2
No. of Trades	60,775	9,991	19.7%	69,286	20,150

Market Breadth	▲ 111	▼ 24	= 89
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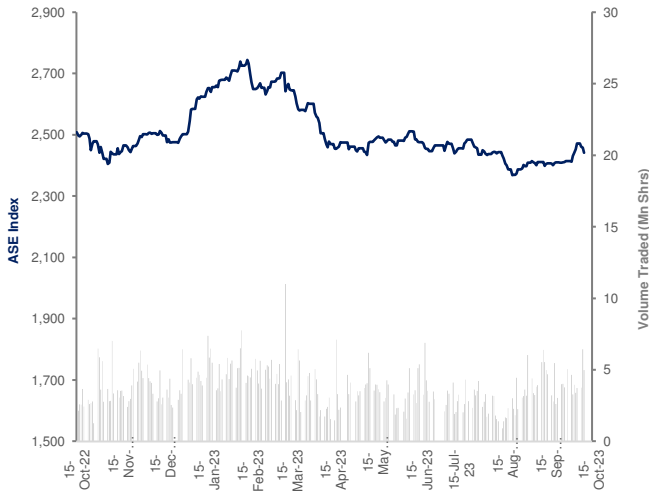
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	60.63	(0.62%)	845.19
Belton Financial Holding	2.87	3.99%	171.28
Misr Fertilizers Production Company - Mopco	355.70	10.86%	139.34
Egyptian Financial Group-Hermes Holding Company	14.90	2.41%	110.61
Abou Kir Fertilizers & Chemicals	67.61	3.05%	67.32

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

October 11, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,272.7	(0.6%)	1.8%	(1.3%)
Banking	7,704.6	(0.6%)	2.7%	(2.5%)
Insurance	255.9	(0.7%)	0.2%	(7.4%)
Diversified Financial Services	253.4	0.5%	1.2%	4.0%
Real Estate	415.1	(0.1%)	0.1%	11.5%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	284.2	(0.1%)	(1.2%)	(4.0%)
Transportation	299.7	(0.3%)	0.1%	8.7%
Technology and Communication	102.4	0.0%	(1.7%)	10.1%
Utilities and Energy	1,488.6	(1.0%)	0.3%	(0.1%)
Commercial Services	286.1	(0.1%)	(1.0%)	(2.3%)
Chemical Industries	50.8	(0.8%)	(2.8%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.64	6.7%
JORDAN INVESTMENT TRUST	0.98	4.3%
NOPAR FOR TRADING AND INVEST	0.77	4.1%
AMMOUN INTERNATIONAL FOR INV	0.61	3.4%
MASAFAT FOR SPECIALIZED TRAN	0.68	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.04	(7.1%)
PREMIER BUSINESS AND PROJECT	0.90	(4.3%)
AL-DAWLIYA HOTELS & MALLS	0.48	(4.0%)
INJAZ FOR DEVELOPMENT AND PR	0.26	(3.7%)
JORDAN DECAPOLIS PROPERTIES	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.41	1,544
RUMM FINANCIAL BROKERAGE	0.35	921
AL-TAJAMOAT FOR CATERING HS	0.42	340
AMWAJ PROPERTIES	0.33	268
AL FARIS NATIONAL COMP FOR I	0.90	263

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,441.06	(17.24)	(0.7%)	1.1%	(2.4%)
Market Cap (JD Mn)	11,272.73	(63.88)	(0.6%)	1.8%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	4,972.4	(1,449.6)	(22.6%)	3,830.3	2,973.1
Value Traded (JD *000)	3,500.3	(962.9)	(21.6%)	4,783.2	6,485.2
No. of Trades	1,929	(352)	(15.4%)	2,354	2,354

Market Breadth	▲ 17	▼ 31	= 85
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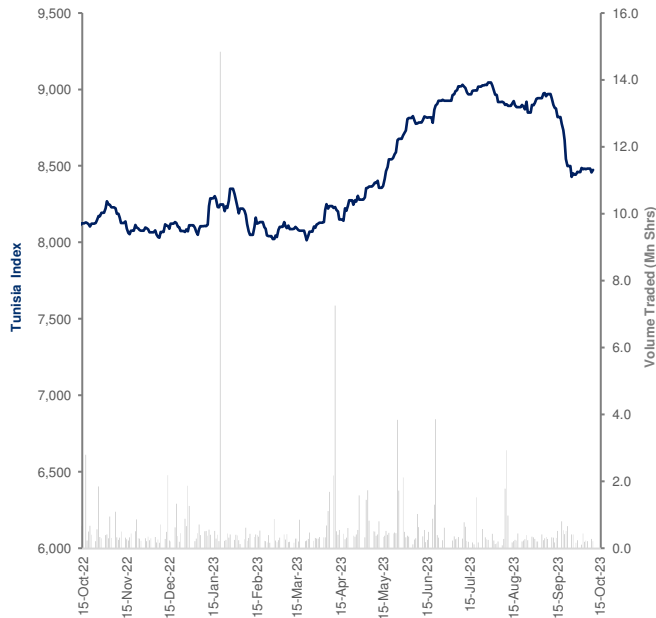
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOAT FOR TOURISTIC P	0.41	2.50%	0.63
JORDAN TELECOM	2.44	(0.41%)	0.39
JORDAN PETROLEUM REFINERY CO	4.89	(2.00%)	0.34
RUMM FINANCIAL BROKERAGE	0.35	(2.78%)	0.32
BANK AL ETIHAD	1.75	(1.13%)	0.27

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,990.4	0.2%	0.4%	(0.4%)
Banking	10,287.8	0.1%	0.3%	2.3%
Insurance	912.0	0.0%	0.2%	(3.0%)
Leasing	778.9	0.0%	(0.4%)	21.9%
Financial Services	1,340.4	(0.8%)	0.1%	(20.3%)
Industrial	1,750.5	(0.5%)	(0.7%)	4.5%
Chemical Industry	387.6	(0.1%)	(1.1%)	(19.2%)
Food & Beverage	3,951.2	1.5%	1.6%	(3.6%)
Retailing	1,160.4	1.1%	0.4%	6.9%
Others	1,421.7	(0.7%)	0.0%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.20	3.8%
Societe Frigorifique et Brasse	12.80	1.9%
Union Internationale de Banque	22.60	1.8%
Manufacture de Panneaux Bois D	4.60	1.8%
BH Leasing	3.35	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.26	(3.7%)
Universal Auto Distributors Ho	0.26	(3.7%)
STE Industrielle de Papier et	5.22	(3.3%)
Accumulateur Tunisienne Assad	0.77	(2.5%)
Unite de Fabrication de Medica	7.74	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,473.09	15.08	0.2%	0.2%	4.4%
Market Cap (DT Mln)	21,990	50.70	0.2%	0.4%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	209.0	(74.0)	(26.1%)	596.8	568.9
Value Traded ('000 DT)	1,704.6	(1,463.4)	(46.2%)	6,152.8	4,132.2
No. of Trades	573	(68)	(10.6%)	1,036	1,051

Market Breadth	▲ 7	▼ 12	= 45
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	5.22	71
Accumulateur Tunisienne Assad	0.77	34
Tunisie Profiles Aluminium SA	5.00	17
One Tech Holding	8.70	15
Banque de Tunisie	5.10	14

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.50	0.00%	0.43
STE Industrielle de Papier et	5.22	(3.33%)	0.36
Banque Internationale Arabe de	88.80	0.10%	0.16
One Tech Holding	8.70	(0.57%)	0.13
Attijari Bank	42.50	0.00%	0.11

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 11, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,912.2	(0.2%)	3.0%	11.9%
<b>Banking</b>	<b>220,831.0</b>	<b>(0.1%)</b>	<b>2.7%</b>	<b>17.6%</b>
<b>Beverages</b>	<b>10,458.5</b>	<b>(3.9%)</b>	<b>1.4%</b>	<b>6.0%</b>
<b>Chemicals</b>	<b>2,118.0</b>	<b>(1.1%)</b>	<b>4.1%</b>	<b>(12.5%)</b>
<b>Construction &amp; Building Material</b>	<b>69,452.7</b>	<b>0.4%</b>	<b>9.4%</b>	<b>33.2%</b>
<b>Distributors</b>	<b>18,025.6</b>	<b>(0.3%)</b>	<b>0.4%</b>	<b>0.5%</b>
<b>Electricity</b>	<b>26,183.3</b>	<b>1.4%</b>	<b>7.0%</b>	<b>1.1%</b>
<b>Food Producers &amp; Processors</b>	<b>26,265.7</b>	<b>(0.2%)</b>	<b>0.9%</b>	<b>8.1%</b>
<b>Holding Companies</b>	<b>3,320.0</b>	<b>0.0%</b>	<b>9.8%</b>	<b>57.9%</b>
<b>Insurance</b>	<b>26,903.7</b>	<b>0.0%</b>	<b>0.7%</b>	<b>8.6%</b>
<b>Investment &amp; other Finance</b>	<b>3,699.1</b>	<b>(2.4%)</b>	<b>0.3%</b>	<b>15.6%</b>
<b>Leisures &amp; Hotel</b>	<b>3,237.9</b>	<b>4.6%</b>	<b>7.6%</b>	<b>98.2%</b>
<b>Materials, Software &amp; Computer</b>	<b>6,139.9</b>	<b>(1.0%)</b>	<b>2.5%</b>	<b>5.2%</b>
<b>Mining</b>	<b>22,514.6</b>	<b>(3.2%)</b>	<b>3.4%</b>	<b>(26.4%)</b>
<b>Oil &amp; Gas</b>	<b>14,437.5</b>	<b>(2.3%)</b>	<b>0.0%</b>	<b>(9.7%)</b>
<b>Real Estate</b>	<b>8,272.8</b>	<b>2.9%</b>	<b>(9.2%)</b>	<b>125.0%</b>
<b>Telecommunications</b>	<b>90,195.2</b>	<b>(0.1%)</b>	<b>1.6%</b>	<b>8.0%</b>
<b>Transport</b>	<b>749.1</b>	<b>0.0%</b>	<b>4.8%</b>	<b>(9.6%)</b>
<b>Forestry &amp; Paper</b>	<b>107.6</b>	<b>0.3%</b>	<b>(2.2%)</b>	<b>52.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	662.90	6.4%
RISMA	226.00	4.6%
Fenie Brossette	105.00	4.0%
Douja Promotion Groupe Addoha	14.60	3.5%
Credit Immobilier et Hotelier	400.95	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2750.00	(5.1%)
Eqdom	1130.00	(4.6%)
Managem SA	1720.00	(4.1%)
Afriquia Gaz	4200.00	(2.3%)
SNEP	489.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.60	419.4
Banque Centrale Populaire	265.95	38.0
Alliances Developpement Immobi	108.50	35.0
Bank of Africa	185.00	31.7
Attijariwafa Bank	465.00	29.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,225.36	(4.08)	(0.0%)	3.0%	14.0%
Market Cap (MAD Mn)	552,912	(1,195)	(0.2%)	3.0%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	647.6	142.4	28.2%	864.1	656.0
Value Traded (MAD Mn)	81.87	(7.16)	(8.0%)	92.5	100.6

Market Breadth	▲	▼	▬
	9	15	17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	465.00	0.00%	13.58
Banque Centrale Populaire	265.95	(0.36%)	10.08
Societe Des Boissons du Maroc	2750.00	(5.14%)	8.28
Sonasid	662.90	6.40%	7.25
Label Vie	4620.00	0.00%	6.93

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**  
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq  
P.O. BOX : 28873, Safat 13149, State of Kuwait  
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395  
Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)  
Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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