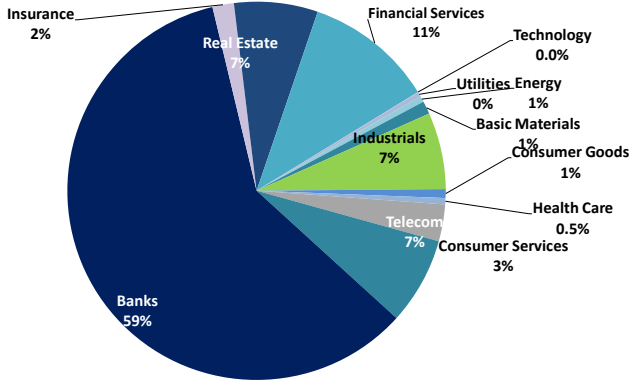


# Boursa Kuwait Daily Report

October 28, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

|                        | Market Cap. (KWD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|----------------------|-----------|-----------|-----------|
| Boursa Kuwait          | 41,844.6             | ▲ 0.2%    | 0.4%      | 3.3%      |
| Energy                 | 224.5                | ▲ 3.4%    | 2.5%      | 17.3%     |
| Basic Materials        | 465.3                | ▲ 0.5%    | 2.1%      | 9.8%      |
| Industrials            | 2,737.6              | ▲ 0.7%    | 10.3%     | (11.3%)   |
| Consumer Staples       | 311.4                | ▲ 0.2%    | 2.6%      | 56.3%     |
| Health Care            | 225.7                | = 0.0%    | 0.0%      | (2.7%)    |
| Consumer Discretionary | 1,318.3              | ▲ 0.3%    | 7.7%      | 21.4%     |
| Telecommunications     | 3,117.0              | ▲ 0.8%    | (0.7%)    | (7.6%)    |
| Banks                  | 24,897.9             | ▲ 0.1%    | (1.1%)    | 1.7%      |
| Insurance              | 771.0                | ▼ (4.7%)  | (7.3%)    | (15.6%)   |
| Real Estate            | 2,996.5              | ▲ 0.7%    | 2.6%      | 16.0%     |
| Financial Services     | 4,605.7              | ▲ 0.1%    | 1.7%      | 23.5%     |
| Technology             | 15.2                 | ▲ 1.3%    | (23.6%)   | 91.2%     |
| Utilities              | 158.4                | ▼ (0.7%)  | (2.7%)    | (16.8%)   |

## Top 10 Companies by Market Capitalization

| Company Name                 | Market Cap. (Mn KWD) | P/E (X)      | ROE* (%)     |
|------------------------------|----------------------|--------------|--------------|
| 1- Kuwait Finance House      | 11,238.2             | 19.0         | 11.1%        |
| 2- National Bank of Kuwait   | 7,094.1              | 12.3         | 14.7%        |
| 3- Boubyan Bank              | 2,285.2              | 25.7         | 10.2%        |
| 4- Zain                      | 1,999.1              | 11.9         | 14.6%        |
| 5- Gulf Bank                 | 1,175.0              | 18.5         | 7.9%         |
| 6- Mabane Co.                | 1,170.5              | 17.8         | 10.4%        |
| 7- Commercial Bank of Kuwait | 1,031.1              | 9.9          | 15.7%        |
| 8- Ahli Bank of Kuwait       | 693.1                | 13.8         | 8.3%         |
| 9- Burgan Bank               | 658.7                | 14.1         | 5.5%         |
| 10- Agility (PWC Logistics)  | 627.9                | 8.0          | 9.0%         |
| <b>Total</b>                 | <b>27,973</b>        | <b>15.23</b> | <b>11.7%</b> |

\*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

| Today's Top % Gainers                | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------------|-------------|--------------|----------------|
| Credit Rating & Collection Co.       | 0.041       | 0.007        | 21.8%          |
| Kuwait Resorts Co.                   | 0.099       | 0.008        | 9.0%           |
| Equipment Holding Co.                | 0.073       | 0.006        | 8.5%           |
| Kuwait Business Town Real Estate Co. | 0.128       | 0.008        | 6.7%           |
| National Petroleum Services Co.      | 0.876       | 0.050        | 6.1%           |

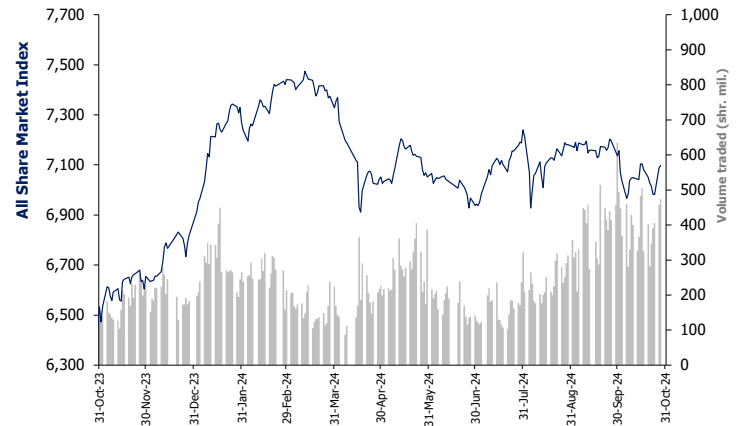
| Today's Top % Losers                | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------------|-------------|--------------|----------------|
| Gulf Insurance Group                | 1.115       | (0.119)      | (9.6%)         |
| Kamco Investment Co.                | 0.124       | (0.010)      | (7.5%)         |
| Palms Agro Production Co.           | 0.284       | (0.015)      | (5.0%)         |
| Injazat Real Estate Development Co. | 0.099       | (0.005)      | (4.8%)         |
| Kuwait Reinsurance Co.              | 0.355       | (0.015)      | (4.1%)         |

| Today's Most Active by Volume            | Close (KWD) | Percent Change | Volume (Shares) |
|--|-------------|----------------|-----------------|
| Kuwait Business Town Real Estate Co.     | 0.128       | 6.7%           | 70,746,962      |
| Arzan Financial Group For Fin. & Invest. | 0.204       | 4.6%           | 53,169,892      |
| Int'l Financial Advisors Co.             | 0.398       | 1.0%           | 23,814,047      |
| Kuwait Resorts Co.                       | 0.099       | 9.0%           | 23,283,012      |
| Kuwait Projects Co.(Holding)             | 0.100       | (2.0%)         | 16,218,244      |

Source: Boursa Kuwait, Kamco Invest Research

| Market Breadth         | 76            | 40      | 29        |           |       |
|------------------------|---------------|---------|-----------|-----------|-------|
| Benchmark Return       | Closing Value | DTD Chg | MTD % Chg | YTD % Chg |       |
| Premier Market Index   | 7,610.31      | 16.2    | 0.2%      | (1.3%)    | 1.8%  |
| Main 50 Index          | 6,375.04      | (26.2)  | (0.4%)    | 3.6%      | 16.2% |
| Main Market Index      | 6,453.75      | (14.6)  | (0.2%)    | 2.8%      | 15.9% |
| All Share Market Index | 7,097.10      | 9.4     | 0.1%      | (0.5%)    | 4.1%  |
| Market Cap (KWD Mn)    | 41,844.58     | 66.9    | 0.2%      | 0.4%      | 3.3%  |

## Index Performance relative to Volume



## Market Trading Data and Volatility

| Trading Indicators    | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|---------------|---------|-----------|------------------------|----------|
| Volume (Shrs Mn)      | 474.1         | 17.2    | 3.8%      | 255.0                  | 158.7    |
| Value Traded (KWD Mn) | 84.3          | (8.19)  | (8.9%)    | 57.3                   | 41.8     |
| No. of Trades         | 20,240        | 539     | 2.7%      | 15,241                 | 9,759    |

| Today's Most Active by Value             | Close (KWD) | Percent Change | Value (KWD) |
|--|-------------|----------------|-------------|
| Arzan Financial Group For Fin. & Invest. | 0.204       | 4.6%           | 10,739,570  |
| Int'l Financial Advisors Co.             | 0.398       | 1.0%           | 9,518,551   |
| Kuwait Business Town Real Estate Co.     | 0.128       | 6.7%           | 8,702,358   |
| National Industries Group                | 0.234       | 0.4%           | 3,050,005   |
| Kuwait Finance House                     | 0.716       | 0.1%           | 2,817,572   |

**Boursa Kuwait - Premier Market**

Monday, October 28, 2024

|  | Premier Market Stocks                    | Closing Price   |                |              | Market Capitalization |                         |                         | Valuation Multiples |             |              |              | YTD-24 Trading Indicators |                     |                  |                |
|--|--|-----------------|----------------|--------------|-----------------------|-------------------------|-------------------------|---------------------|-------------|--------------|--------------|---------------------------|---------------------|------------------|----------------|
|  |  | KWD             | DTD Chg. (KWD) | D-T-D Return | KWD Mn                | Weight in Premier Index | Weight in Boursa Kuwait | P/E (X)             | P/BV (X)    | Yield        | Beta         | ROE                       | YTD-24 Price Return | Volume (Mn Shrs) | Value (KWD Mn) |
| ▼                                      | National Bank of Kuwait                  | 0.852           | (0.002)        | (0.2%)       | 7,094                 | 20.8%                   | 17.0%                   | 12.3                | 1.81        | 4.1%         | 1.21         | 14.7%                     | 0.1%                | 906.60           | 811.16         |
| ▲                                      | Gulf Bank                                | 0.309           | 0.002          | 0.7%         | 1,175                 | 3.4%                    | 2.8%                    | 18.5                | 1.47        | 3.9%         | 1.08         | 7.9%                      | 15.5%               | 1,882.47         | 539.06         |
| ▲                                      | Ahli Bank                                | 0.278           | 0.003          | 1.1%         | 693                   | 2.0%                    | 1.7%                    | 13.8                | 1.14        | 3.2%         | 0.64         | 8.3%                      | 25.3%               | 381.49           | 106.05         |
| ▲                                      | Kuwait International Bank                | 0.187           | 0.001          | 0.5%         | 319                   | 0.9%                    | 0.8%                    | 12.6                | 0.95        | 2.5%         | 0.99         | 7.5%                      | 28.4%               | 1,398.27         | 242.18         |
| =                                      | Burgan Bank                              | 0.182           | 0.000          | 0.0%         | 659                   | 1.9%                    | 1.6%                    | 14.1                | 0.77        | 3.3%         | 1.06         | 5.5%                      | 11.1%               | 508.23           | 96.92          |
| ▲                                      | Kuwait Finance House                     | 0.716           | 0.001          | 0.1%         | 11,238                | 33.0%                   | 26.9%                   | 19.0                | 2.10        | 2.8%         | 1.39         | 11.1%                     | 5.6%                | 2,277.44         | 1,692.78       |
| =                                      | Boubyan Bank                             | 0.544           | 0.000          | 0.0%         | 2,285                 | 6.7%                    | 5.5%                    | 25.7                | 2.63        | 1.5%         | 1.04         | 10.2%                     | (3.9%)              | 631.31           | 360.08         |
| ▲                                      | Kuwait Investment Co.                    | 0.167           | 0.005          | 3.1%         | 88                    | 0.3%                    | 0.2%                    | 10.1                | 0.73        | 6.0%         | 0.93         | 7.2%                      | 31.5%               | 687.35           | 123.43         |
| ▲                                      | National Investments Co                  | 0.258           | 0.005          | 2.0%         | 206                   | 0.6%                    | 0.5%                    | 36.2                | 1.12        | 5.8%         | 1.32         | 3.1%                      | 7.9%                | 646.02           | 168.91         |
| ▼                                      | Kuwait Projects Co. (Holding)            | 0.100           | (0.002)        | (2.0%)       | 500                   | 1.5%                    | 1.2%                    | 16.2                | 0.81        | 0.0%         | 0.78         | 5.0%                      | (4.8%)              | 1,627.59         | 185.87         |
| ▲                                      | Arzan Financial Group for Financing & In | 0.204           | 0.009          | 4.6%         | 176                   | 0.5%                    | 0.4%                    | 24.8                | 1.19        | 0.9%         | 1.02         | 4.8%                      | 4.6%                | 1,597.08         | 329.51         |
| =                                      | Aayan Leasing and Investment             | 0.153           | 0.000          | 0.0%         | 102                   | 0.3%                    | 0.2%                    | 8.5                 | 1.03        | 4.9%         | 1.29         | 12.1%                     | (12.1%)             | 771.79           | 128.91         |
| ▲                                      | Al Intiaz Investment Group               | 0.047           | 0.000          | 0.2%         | 50                    | 0.1%                    | 0.1%                    | NM                  | 0.35        | 0.0%         | 1.03         | NM                        | (16.3%)             | 446.87           | 24.00          |
| ▲                                      | Kuwait Real Estate Co.                   | 0.240           | 0.001          | 0.4%         | 241                   | 0.7%                    | 0.6%                    | 17.7                | 1.54        | 1.2%         | 0.97         | 8.7%                      | 23.3%               | 1,365.56         | 314.70         |
| ▲                                      | Salhia Real Estate Co.                   | 0.423           | 0.002          | 0.5%         | 251                   | 0.7%                    | 0.6%                    | 18.1                | 1.42        | 3.4%         | 0.36         | 7.9%                      | 8.3%                | 181.88           | 79.79          |
| ▲                                      | Mabaneer Co.                             | 0.839           | 0.004          | 0.5%         | 1,171                 | 3.4%                    | 2.8%                    | 17.8                | 1.85        | 1.7%         | 1.04         | 10.4%                     | 5.5%                | 263.36           | 215.38         |
| ▲                                      | The Commercial Real Estate Co.           | 0.148           | 0.002          | 1.4%         | 278                   | 0.8%                    | 0.7%                    | 15.4                | 0.95        | 2.6%         | 0.63         | 6.2%                      | 50.8%               | 877.96           | 117.49         |
| ▲                                      | National Industries Group (Holding)      | 0.234           | 0.001          | 0.4%         | 564                   | 1.7%                    | 1.3%                    | 13.6                | 1.08        | 2.1%         | 1.41         | 8.0%                      | 20.4%               | 995.64           | 225.58         |
| ▲                                      | Gulf Cable and Electrical Industries     | 1.612           | 0.012          | 0.8%         | 336                   | 1.0%                    | 0.8%                    | 17.4                | 1.33        | 4.0%         | 1.01         | 7.7%                      | 23.1%               | 78.68            | 118.21         |
| ▲                                      | Heavy Engineering Industries and Shipbu  | 0.779           | 0.027          | 3.6%         | 140                   | 0.4%                    | 0.3%                    | 17.2                | 1.95        | 3.9%         | 0.69         | 11.3%                     | (5.0%)              | 82.16            | 68.92          |
| ▲                                      | Boubyan Petrochemical Co.                | 0.644           | 0.005          | 0.8%         | 344                   | 1.0%                    | 0.8%                    | 15.5                | 1.46        | 9.3%         | 0.73         | 9.4%                      | 10.1%               | 195.49           | 122.47         |
| ▲                                      | Agility Public Warehousing Co.           | 0.246           | 0.002          | 0.8%         | 628                   | 1.8%                    | 1.5%                    | 8.0                 | 0.72        | 7.7%         | 1.58         | 9.0%                      | (51.7%)             | 1,802.00         | 640.19         |
| ▲                                      | Mobile Telecommunications Co.            | 0.462           | 0.004          | 0.9%         | 1,999                 | 5.9%                    | 4.8%                    | 11.9                | 1.74        | 7.6%         | 1.25         | 14.6%                     | (8.9%)              | 683.09           | 328.35         |
| ▼                                      | Human Soft Holding Co.                   | 2.600           | (0.044)        | (1.7%)       | 350                   | 1.0%                    | 0.8%                    | 8.4                 | 3.43        | 13.4%        | 0.50         | 41.0%                     | (19.3%)             | 30.07            | 88.22          |
| ▲                                      | ALAFCO Aviation Lease and Finance Co.    | 0.503           | 0.016          | 3.3%         | 428                   | 1.3%                    | 1.0%                    | 27.9                | 1.84        | 0.0%         | 0.82         | 6.6%                      | 179.4%              | 99.53            | 22.56          |
| ▼                                      | Jazeera Airways Co.                      | 1.008           | (0.004)        | (0.4%)       | 222                   | 0.7%                    | 0.5%                    | NM                  | 7.95        | 2.8%         | 0.71         | 9.3%                      | (27.4%)             | 101.48           | 103.26         |
| =                                      | GFH Financial Group BSC                  | 0.102           | 0.000          | 0.0%         | 356                   | 1.0%                    | 0.9%                    | 10.6                | 1.20        | 4.5%         | 0.96         | 11.3%                     | 33.7%               | 1,788.02         | 167.61         |
| =                                      | Warba Bank                               | 0.185           | 0.000          | 0.0%         | 404                   | 1.2%                    | 1.0%                    | 21.5                | 1.26        | 1.5%         | 0.98         | 5.8%                      | 5.4%                | 971.66           | 181.83         |
| ▲                                      | Kuwait Telecommunication Co.             | 0.560           | 0.012          | 2.2%         | 559                   | 1.6%                    | 1.3%                    | 16.7                | 2.48        | 6.3%         | 0.65         | 14.8%                     | (0.5%)              | 126.52           | 70.48          |
| ▲                                      | Mezzan Holding Co.                       | 0.928           | 0.001          | 0.1%         | 288                   | 0.8%                    | 0.7%                    | 20.6                | 2.55        | 2.1%         | 0.47         | 12.3%                     | 61.4%               | 93.86            | 69.36          |
| ▼                                      | Integrated holding Co.                   | 0.511           | (0.004)        | (0.8%)       | 129                   | 0.4%                    | 0.3%                    | 25.9                | 2.13        | 3.9%         | 0.53         | 8.2%                      | 0.2%                | 143.36           | 75.90          |
| ▼                                      | Boursa Kuwait Securities Co.             | 2.029           | (0.001)        | (0.0%)       | 407                   | 1.2%                    | 1.0%                    | 24.3                | 6.93        | 3.6%         | 0.90         | 28.5%                     | 17.7%               | 38.01            | 77.11          |
| ▼                                      | Ali Alghanim Sons Automotive Co.         | 1.039           | (0.002)        | (0.2%)       | 285                   | 0.8%                    | 0.7%                    | 9.7                 | 3.40        | 6.7%         | 0.48         | 35.0%                     | (1.6%)              | 107.81           | 118.28         |
| ▼                                      | Beyout Investment Group Holding Co.      | 0.395           | (0.002)        | (0.5%)       | 119                   | 0.3%                    | 0.3%                    | 16.4                | 2.17        | 3.4%         | NA           | 13.2%                     | NA                  | 104.61           | 50.86          |
| <b>Subtotal- Premier Market Stocks</b> |  | <b>7,610.31</b> | <b>16.21</b>   | <b>0.2%</b>  | <b>34,084</b>         | <b>100%</b>             | <b>81%</b>              | <b>16.6</b>         | <b>1.46</b> | <b>3.83%</b> | <b>10.8%</b> | <b>1.8%</b>               | <b>23,893.27</b>    | <b>8,065.42</b>  |                |
| <b>Rest of the Market</b>              |  |                 |                |              | <b>7,761</b>          |                         | <b>19%</b>              | <b>10.6</b>         | <b>0.88</b> | <b>2.22%</b> |              | <b>6.1%</b>               | <b>27,875.51</b>    | <b>3,576.44</b>  |                |

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Monday, October 28, 2024

| Company                                       | Reuters Ticker | Valuation Multiples |                   |                |             | Price (KWD)  |                | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                  |        | YTD-24 Capital Turnover | ROE |
|---|----------------|---------------------|-------------------|----------------|-------------|--------------|----------------|-------------------|---------------------|--------------------|-----------------|--------------------|------------------|--------|-------------------------|-----|
|   |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta        | Closing      | DTD Change     |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)      | YTD-24 |                         |     |
| ▲ Senergy Holding Co.                         | SENE.KW        | NM                  | 0.94              | 0.00%          | <b>1.00</b> | <b>0.042</b> | <b>0.001</b>   | <b>8.4</b>        | 0.048               | 0.028              | 38.7%           | 4,623,933          | 197,638          | 78.3%  | NM                      |     |
| = Independent Petroleum Group                 | IPGK.KW        | 10.2                | 0.82              | 6.14%          | <b>0.26</b> | <b>0.468</b> | 0.000          | <b>84.6</b>       | 0.525               | 0.410              | 11.4%           | 0                  | 0                | 1.5%   | 8.0%                    |     |
| ▲ National Petroleum Services Co.             | NAPS.KW        | 8.6                 | 2.05              | 6.64%          | <b>0.18</b> | <b>0.876</b> | <b>0.050</b>   | <b>85.0</b>       | 1.067               | 0.724              | 9.1%            | 6,763              | 5,776            | 1.9%   | 23.9%                   |     |
| = The Energy House Co.                        | ENER.KW        | NM                  | 1.90              | 0.00%          | <b>0.69</b> | <b>0.120</b> | 0.000          | <b>5.4</b>        | 0.254               | 0.057              | 90.5%           | 355,869            | 42,931           | 442.8% | NM                      |     |
| ▲ Burgan Co. for Drilling, Tdg. & Maint. *    | ABAR.KW        | 12.8                | 0.53              | 0.00%          | <b>0.20</b> | <b>0.162</b> | <b>0.009</b>   | <b>41.1</b>       | 0.160               | 0.092              | 82.2%           | 9,275,651          | 1,472,513        | 133.8% | 4.1%                    |     |
| <b>Energy</b>                                 |                | <b>10.2</b>         | <b>0.94</b>       | <b>6.39%</b>   |             |              |                | <b>224.5</b>      |                     |                    | <b>17.3%</b>    | <b>14,262,216</b>  | <b>1,718,858</b> |        | <b>8.3%</b>             |     |
| ▼ Kuwait Foundry Co.                          | KFDC.KW        | 6.7                 | 2.25              | 19.53%         | <b>0.49</b> | <b>0.635</b> | <b>(0.002)</b> | <b>41.3</b>       | 0.750               | 0.404              | 53.8%           | 37,534             | 23,735           | 20.1%  | 33.6%                   |     |
| ▲ Boubyan Petrochemicals Co.*                 | BPCC.KW        | 15.5                | 1.46              | 9.27%          | <b>0.73</b> | <b>0.644</b> | <b>0.005</b>   | <b>344.4</b>      | 0.692               | 0.560              | 10.1%           | 414,646            | 265,960          | 36.6%  | 9.4%                    |     |
| = Al Kout for Industrial Projects Co.         | ALKK.KW        | 9.1                 | 2.24              | 6.34%          | <b>0.09</b> | <b>0.789</b> | 0.000          | <b>79.6</b>       | 0.789               | 0.750              | <b>(2.0%)</b>   | 0                  | 0                | 0.1%   | 24.7%                   |     |
| <b>Basic Materials</b>                        |                | <b>9.1</b>          | <b>2.24</b>       | <b>9.27%</b>   |             |              |                | <b>465.3</b>      |                     |                    | <b>9.8%</b>     | <b>452,180</b>     | <b>289,695</b>   |        | <b>12.8%</b>            |     |
| = Specialities Group Holding Co.              | SPEC.KW        | 11.8                | 0.68              | 4.12%          | <b>0.67</b> | <b>0.116</b> | 0.000          | <b>21.7</b>       | 0.131               | 0.092              | 24.3%           | 1,284,210          | 149,609          | 156.2% | 5.7%                    |     |
| ▼ Kuwait Cement Co.                           | KCEM.KW        | 38.9                | 0.67              | 0.00%          | <b>0.61</b> | <b>0.188</b> | <b>(0.002)</b> | <b>134.0</b>      | 0.222               | 0.133              | 40.3%           | 473,500            | 89,211           | 40.6%  | 1.7%                    |     |
| ▲ Gulf Cable & Electrical Ind. Co.            | CABL.KW        | 17.4                | 1.33              | 4.00%          | <b>1.01</b> | <b>1.612</b> | <b>0.012</b>   | <b>335.6</b>      | 1.850               | 1.176              | 23.1%           | 232,250            | 371,555          | 37.8%  | 7.7%                    |     |
| ▲ Heavy Eng'g Ind. & Shipbuilding Co.         | SHIP.KW        | 17.2                | 1.95              | 3.85%          | <b>0.69</b> | <b>0.779</b> | <b>0.027</b>   | <b>140.4</b>      | 0.975               | 0.729              | <b>(5.0%)</b>   | 744,080            | 578,571          | 45.6%  | 11.3%                   |     |
| ▼ Kuwait Portland Cement Co.                  | PCEM.KW        | 14.5                | 1.15              | 8.41%          | <b>0.45</b> | <b>0.832</b> | <b>(0.011)</b> | <b>83.4</b>       | 0.928               | 0.812              | <b>(1.0%)</b>   | 2,267              | 1,904            | 4.7%   | 7.9%                    |     |
| = Shuaiba Industrial Co.                      | PAPE.KW        | 13.8                | 1.00              | 6.96%          | <b>0.23</b> | <b>0.184</b> | 0.000          | <b>18.3</b>       | 0.230               | 0.154              | 16.5%           | 49,000             | 9,000            | 31.0%  | 7.2%                    |     |
| ▲ Metal & Recycling Co.                       | MRCK.KW        | NM                  | 0.93              | 0.00%          | <b>0.20</b> | <b>0.079</b> | <b>0.002</b>   | <b>7.1</b>        | 0.144               | 0.068              | <b>(4.8%)</b>   | 93,646             | 7,414            | 13.8%  | 1.0%                    |     |
| ▲ ACICO Industries Co.                        | ACIC.KW        | NM                  | 0.99              | 0.00%          | <b>0.55</b> | <b>0.082</b> | <b>0.001</b>   | <b>27.0</b>       | 0.101               | 0.052              | 2.9%            | 623,588            | 50,605           | 144.8% | NM                      |     |
| ▲ National Industries Co.                     | NIBM.KW        | 11.6                | 0.69              | 6.01%          | <b>0.19</b> | <b>0.166</b> | <b>0.001</b>   | <b>59.6</b>       | 0.189               | 0.154              | 5.7%            | 99,896             | 16,700           | 2.0%   | 6.0%                    |     |
| ▲ Equipment Holding Co.                       | EQUI.KW        | NM                  | 2.17              | 0.00%          | <b>0.96</b> | <b>0.073</b> | <b>0.006</b>   | <b>5.8</b>        | 0.070               | 0.025              | 152.8%          | 10,332,690         | 713,076          | 574.5% | NM                      |     |
| ▼ National Co. for Consumer Industries        | NCCI.KW        | 22.9                | 1.11              | 0.00%          | <b>0.23</b> | <b>0.109</b> | <b>(0.001)</b> | <b>32.7</b>       | 0.134               | 0.102              | 2.8%            | 5,234,431          | 573,991          | 222.1% | 4.9%                    |     |
| ▲ Agility (PWC Logistics)                     | AGLT.KW        | 8.0                 | 0.72              | 7.74%          | <b>1.58</b> | <b>0.246</b> | <b>0.002</b>   | <b>627.9</b>      | 0.368               | 0.209              | <b>(51.7%)</b>  | 6,959,049          | 1,719,323        | 70.6%  | 9.0%                    |     |
| ▼ National Cleaning Co.                       | CLEA.KW        | 15.2                | 0.39              | 0.00%          | <b>0.74</b> | <b>0.048</b> | <b>(0.002)</b> | <b>11.1</b>       | 0.059               | 0.038              | 23.1%           | 705,800            | 34,105           | 32.7%  | 2.5%                    |     |
| ▼ Kuwait & Gulf Link Transport Co.            | KGLK.KW        | NM                  | 0.56              | 0.00%          | <b>0.77</b> | <b>0.046</b> | <b>(0.000)</b> | <b>12.8</b>       | 0.070               | 0.039              | <b>(11.6%)</b>  | 845,686            | 38,572           | 35.8%  | NM                      |     |
| ▼ Kuwait Co. For Process Plant Const. & Cont. | KPCP.KW        | 18.2                | 1.25              | 4.76%          | <b>0.48</b> | <b>0.308</b> | <b>(0.002)</b> | <b>40.1</b>       | 0.389               | 0.218              | 44.3%           | 102,684            | 31,328           | 24.1%  | 6.9%                    |     |
| ▼ Humansoft Holding Co.                       | HUMN.KW        | 8.4                 | 3.43              | 13.40%         | <b>0.50</b> | <b>2.600</b> | <b>(0.044)</b> | <b>350.4</b>      | 3.428               | 2.459              | <b>(19.3%)</b>  | 133,800            | 348,575          | 22.3%  | 41.0%                   |     |
| = Gulf Franchising Co.                        | GFCI.KW        | NM                  | 2.42              | 0.00%          | <b>NA</b>   | <b>0.089</b> | 0.000          | <b>3.6</b>        | 0.143               | 0.051              | 57.2%           | 0                  | 0                | 6.9%   | NM                      |     |
| ▲ Combined Group Contracting Co.              | CGCK.KW        | 10.8                | 1.95              | 4.67%          | <b>0.68</b> | <b>0.641</b> | <b>0.006</b>   | <b>109.7</b>      | 0.783               | 0.410              | 41.8%           | 185,820            | 119,052          | 87.8%  | 18.0%                   |     |
| = United Projects Group                       | UPAC.KW        | 25.7                | 0.54              | 0.00%          | <b>0.20</b> | <b>0.152</b> | 0.000          | <b>57.4</b>       | 0.248               | 0.112              | <b>(15.1%)</b>  | 1,570              | 239              | 4.7%   | 2.1%                    |     |
| ▲ ALAFCO Aviation Lease & Finance Co.*        | ALAF.KW        | 27.9                | 1.84              | 0.00%          | <b>0.82</b> | <b>0.503</b> | <b>0.016</b>   | <b>427.6</b>      | 2.153               | 0.455              | 179.4%          | 254,000            | 126,112          | 11.7%  | 6.6%                    |     |
| ▲ Mubarrad Holding Co.                        | MBRD.KW        | 7.4                 | 0.78              | 5.41%          | <b>0.88</b> | <b>0.093</b> | <b>0.003</b>   | <b>15.1</b>       | 0.105               | 0.079              | 12.9%           | 617,274            | 56,970           | 62.7%  | 10.5%                   |     |
| ▼ Integrated holding Co.                      | INTEGRATED.KW  | 25.9                | 2.13              | 3.91%          | <b>0.53</b> | <b>0.511</b> | <b>(0.004)</b> | <b>129.3</b>      | 0.596               | 0.480              | 0.2%            | 644,256            | 330,760          | 56.7%  | 8.2%                    |     |
| = Umm Al-Qaiwain General Investments Co.      | QIC.KW         | 12.2                | 0.58              | 5.88%          | <b>0.14</b> | <b>0.084</b> | 0.000          | <b>30.6</b>       | 0.100               | 0.081              | <b>(11.3%)</b>  | 0                  | 0                | 0.4%   | 4.7%                    |     |
| ▲ Jassim Transport & Stevedoring Co.          | JTC.KW         | 8.8                 | 1.09              | 5.85%          | <b>0.07</b> | <b>0.376</b> | <b>0.009</b>   | <b>56.4</b>       | 0.420               | 0.324              | 16.0%           | 629,311            | 234,218          | 19.4%  | 12.4%                   |     |
| <b>Industrials</b>                            |                | <b>14.5</b>         | <b>1.05</b>       | <b>5.63%</b>   |             |              |                | <b>2,737.6</b>    |                     |                    | <b>(11.3%)</b>  | <b>30,248,808</b>  | <b>5,600,888</b> |        | <b>7.9%</b>             |     |

**Boursa Kuwait Daily Bulletin**

Monday, October 28, 2024

| Company   | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                   |        | YTD-24 Capital Turnover | ROE |
|---|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|--------|-------------------------|-----|
|   |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)       | YTD-24 |                         |     |
| ▲ Livestock Transport & Trading Co.             | CATT.KW        | 34.3                | 0.74              | 0.00%          | 0.28 | 0.110       | 0.002      | 23.0              | 0.126               | 0.098              | 12.2%           | 55,000             | 6,050             | 26.5%  | 2.2%                    |     |
| ▲ Mezzan Holding Co.                            | MEZZ.KW        | 20.6                | 2.55              | 2.15%          | 0.47 | 0.928       | 0.001      | 288.4             | 1.114               | 0.547              | 61.4%           | 384,474            | 356,410           | 30.2%  | 12.3%                   |     |
| <b>Consumer Staples</b>                         |                | <b>27.5</b>         | <b>1.65</b>       | <b>2.15%</b>   |      |             |            | <b>311.4</b>      |                     |                    | <b>56.3%</b>    | <b>439,474</b>     | <b>362,460</b>    |        | <b>10.2%</b>            |     |
| = Advanced Technology Co.                       | ATCK.KW        | NM                  | 0.93              | 4.65%          | 0.01 | 0.430       | 0.000      | 64.5              | 0.481               | 0.398              | (8.3%)          | 0                  | 0                 | 0.0%   | 1.1%                    |     |
| = Al-Maidan Clinic For Oral Health Services Co. | MIDAN.KW       | 13.4                | 2.13              | 0.00%          | 0.06 | 0.796       | 0.000      | 161.2             | 0.800               | 0.262              | 0.1%            | 0                  | 0                 | 3.8%   | 15.9%                   |     |
| <b>Health Care</b>                              |                | <b>13.4</b>         | <b>1.53</b>       | <b>4.65%</b>   |      |             |            | <b>225.7</b>      |                     |                    | <b>(2.7%)</b>   | <b>0</b>           | <b>0</b>          |        | <b>8.8%</b>             |     |
| = Kuwait National Cinema Co.                    | KCIN.KW        | 9.5                 | 1.39              | 5.60%          | 0.30 | 1.297       | 0.000      | 120.1             | 1.493               | 1.091              | 8.4%            | 0                  | 0                 | 0.8%   | 14.7%                   |     |
| = Kuwait Hotels Co.                             | KHOT.KW        | 9.6                 | 1.48              | 0.00%          | NA   | 0.163       | 0.000      | 9.2               | 0.228               | 0.133              | (4.7%)          | 0                  | 0                 | 0.4%   | 15.3%                   |     |
| = Sultan Center Food Products Co.               | SCFK.KW        | NM                  | 0.89              | 0.00%          | 0.54 | 0.097       | 0.000      | 27.1              | 0.122               | 0.088              | 7.8%            | 0                  | 0                 | 11.9%  | NM                      |     |
| ▲ IFA Hotels & Resorts Co.*                     | IFAH.KW        | 16.1                | 13.59             | 0.00%          | 0.74 | 1.490       | 0.010      | 341.6             | 1.614               | 0.570              | 132.8%          | 231,884            | 342,528           | 43.7%  | 84.4%                   |     |
| ▲ Oula Fuel Marketing Co.                       | OULA.KW        | 19.2                | 1.48              | 1.98%          | 0.47 | 0.253       | 0.009      | 102.4             | 0.289               | 0.132              | 83.3%           | 8,770,296          | 2,179,806         | 44.2%  | 7.7%                    |     |
| ▲ Kuwait Resorts Co.                            | MUNK.KW        | 10.1                | 0.67              | 1.88%          | 0.72 | 0.099       | 0.008      | 20.9              | 0.091               | 0.065              | 46.0%           | 23,283,012         | 2,275,309         | 73.9%  | 6.6%                    |     |
| ▼ Jazeera Airways Co.                           | JAZK.KW        | NM                  | 7.95              | 2.78%          | 0.71 | 1.008       | (0.004)    | 221.8             | 1.427               | 0.810              | (27.4%)         | 362,774            | 366,614           | 46.1%  | 9.3%                    |     |
| ▼ Soor Fuel Marketing Co.                       | SOOR.KW        | 22.9                | 1.20              | 2.27%          | 0.47 | 0.220       | (0.003)    | 89.0              | 0.264               | 0.130              | 60.6%           | 1,111,718          | 244,550           | 5.9%   | 5.3%                    |     |
| ▲ Future Kid Entertainment and R.E Co.          | KIDK.KW        | 42.8                | 0.96              | 6.74%          | 0.17 | 0.117       | 0.001      | 13.4              | 0.193               | 0.095              | 21.9%           | 3,621,642          | 426,938           | 627.0% | 2.2%                    |     |
| ▲ Jiyad Holding Co                              | JIYAD.KW       | NM                  | 0.84              | 0.00%          | 0.74 | 0.018       | 0.000      | 3.3               | 0.027               | 0.014              | (2.7%)          | 1,766,257          | 31,312            | 397.7% | NM                      |     |
| ▼ Al Eid Food Co.                               | ALEID.KW       | 15.6                | 1.45              | 2.16%          | 0.15 | 0.231       | (0.001)    | 70.1              | 0.248               | 0.175              | 29.1%           | 3,038,818          | 704,309           | 110.5% | 9.3%                    |     |
| ▼ Palms Agro Production Co.                     | PAPK.KW        | NM                  | 2.75              | 1.40%          | 0.36 | 0.284       | (0.015)    | 14.9              | 0.393               | 0.062              | 250.6%          | 180,860            | 52,090            | 61.0%  | 3.3%                    |     |
| ▼ Ali Alghanim Sons Automotive Co.              | ALG.KW         | 9.7                 | 3.40              | 6.65%          | 0.48 | 1.039       | (0.002)    | 284.7             | 1.218               | 1.000              | (1.6%)          | 349,939            | 363,429           | NA     | 35.0%                   |     |
| <b>Consumer Discretionary</b>                   |                | <b>15.6</b>         | <b>1.45</b>       | <b>2.27%</b>   |      |             |            | <b>1,318</b>      |                     |                    | <b>21.4%</b>    | <b>42,717,200</b>  | <b>6,986,885</b>  |        | <b>6.2%</b>             |     |
| ▲ Zain  | ZAIN.KW        | 11.9                | 1.74              | 7.58%          | 1.25 | 0.462       | 0.004      | 1,999.1           | 0.534               | 0.425              | (8.9%)          | 4,158,840          | 1,914,449         | 15.8%  | 14.6%                   |     |
| ▼ National Mobile Telecom Co.                   | OORE.KW        | 16.4                | 1.02              | 12.63%         | 0.60 | 1.102       | (0.008)    | 552.3             | 1.558               | 0.995              | (9.4%)          | 131,578            | 143,663           | 4.3%   | 6.2%                    |     |
| ▲ Kuwait Telecommunication Co.                  | STC.KW         | 16.7                | 2.48              | 6.25%          | 0.65 | 0.560       | 0.012      | 559.3             | 0.621               | 0.511              | (0.5%)          | 647,144            | 360,503           | 12.7%  | 14.8%                   |     |
| ▼ Hayat Communications Co.                      | HAYK.KW        | NM                  | 0.81              | 0.00%          | 0.93 | 0.072       | (0.001)    | 6.3               | 0.110               | 0.068              | (15.0%)         | 40,000             | 2,885             | 18.2%  | NM                      |     |
| <b>Telecommunications</b>                       |                | <b>16.4</b>         | <b>1.38</b>       | <b>7.58%</b>   |      |             |            | <b>3,117.0</b>    |                     |                    | <b>(7.6%)</b>   | <b>4,977,562</b>   | <b>2,421,500</b>  |        | <b>12.2%</b>            |     |
| ▼ National Bank of Kuwait                       | NBKK.KW        | 12.3                | 1.81              | 4.11%          | 1.21 | 0.852       | (0.002)    | 7,094.1           | 0.956               | 0.840              | 0.1%            | 3,281,412          | 2,801,585         | 10.9%  | 14.7%                   |     |
| ▲ Gulf Bank                                     | GBKK.KW        | 18.5                | 1.47              | 3.88%          | 1.08 | 0.309       | 0.002      | 1,175.0           | 0.326               | 0.248              | 15.5%           | 5,470,196          | 1,687,184         | 49.5%  | 7.9%                    |     |
| ▲ Commercial Bank of Kuwait                     | CBKK.KW        | 9.9                 | 1.54              | 6.43%          | 0.34 | 0.545       | 0.003      | 1,031.1           | 0.565               | 0.490              | 4.8%            | 66                 | 36                | 0.4%   | 15.7%                   |     |
| ▲ Ahli Bank of Kuwait                           | ABKK.KW        | 13.8                | 1.14              | 3.22%          | 0.64 | 0.278       | 0.003      | 693.1             | 0.312               | 0.222              | 25.3%           | 491,529            | 135,663           | 15.3%  | 8.3%                    |     |
| ▲ Kuwait International Bank                     | KIBK.KW        | 12.6                | 0.95              | 2.49%          | 0.99 | 0.187       | 0.001      | 318.5             | 0.192               | 0.147              | 28.4%           | 9,406,717          | 1,758,258         | 82.1%  | 7.5%                    |     |
| = Burgan Bank                                   | BURG.KW        | 14.1                | 0.77              | 3.29%          | 1.06 | 0.182       | 0.000      | 658.7             | 0.208               | 0.165              | 11.1%           | 2,528,684          | 461,219           | 14.0%  | 5.5%                    |     |
| ▲ Kuwait Finance House                          | KFH.KW         | 19.0                | 2.10              | 2.77%          | 1.39 | 0.716       | 0.001      | 11,238.2          | 0.760               | 0.667              | 5.6%            | 3,935,554          | 2,817,572         | 14.5%  | 11.1%                   |     |
| = Boubyan Bank                                  | BOUK.KW        | 25.7                | 2.63              | 1.47%          | 1.04 | 0.544       | 0.000      | 2,285.2           | 0.611               | 0.509              | (3.9%)          | 4,914,126          | 2,679,313         | 15.0%  | 10.2%                   |     |
| = Warba Bank                                    | WARB.KW        | 21.5                | 1.26              | 1.53%          | 0.98 | 0.185       | 0.000      | 404.0             | 0.201               | 0.166              | 5.4%            | 5,550,926          | 1,027,429         | 44.5%  | 5.8%                    |     |
| <b>Banks</b>                                    |                | <b>14.1</b>         | <b>1.47</b>       | <b>3.22%</b>   |      |             |            | <b>24,897.9</b>   |                     |                    | <b>1.7%</b>     | <b>35,579,210</b>  | <b>13,368,260</b> |        | <b>11.4%</b>            |     |

**Boursa Kuwait Daily Bulletin**

Monday, October 28, 2024

| Company                                  | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                   |        | YTD-24 Capital Turnover | ROE |
|--|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|--------|-------------------------|-----|
|  |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)       | YTD-24 |                         |     |
| = Kuwait Insurance Co.                   | KINS.KW        | 8.2                 | 0.74              | 6.57%          | 0.07 | 0.578       | 0.000      | 106.8             | 0.600               | 0.460              | 23.0%           | 0                  | 0                 | 4.2%   | 9.0%                    |     |
| ▼ Gulf Insurance Group                   | GINS.KW        | 25.1                | 1.34              | 3.31%          | 0.07 | 1.115       | (0.119)    | 316.4             | 2.000               | 1.031              | (40.7%)         | 717                | 845               | 1.1%   | 5.4%                    |     |
| ▼ Ahleiah Insurance Co.                  | AINS.KW        | 7.1                 | 1.10              | 4.07%          | 0.14 | 0.725       | (0.005)    | 157.1             | 0.938               | 0.566              | 18.9%           | 112,673            | 81,226            | 4.3%   | 15.5%                   |     |
| ▲ Warba Insurance and Reinsurance Co.    | WINSRE.KW      | 4.4                 | 0.91              | 6.55%          | 0.39 | 0.148       | 0.001      | 36.2              | 0.152               | 0.096              | 49.9%           | 44,299             | 6,511             | 28.5%  | 21.0%                   |     |
| ▲ Kuwait Reinsurance Co.                 | KWRE.KW        | 8.0                 | 1.21              | 1.96%          | 0.10 | 0.355       | (0.015)    | 102.2             | 0.450               | 0.300              | 2.3%            | 11,759             | 4,172             | 0.8%   | 15.2%                   |     |
| ▲ First Takaful Insurance Co.            | FTIK.KW        | NM                  | 2.02              | 0.00%          | 0.43 | 0.182       | 0.007      | 19.4              | 0.474               | 0.053              | 213.8%          | 132,020            | 23,913            | 143.5% | NM                      |     |
| ▲ Wethaq Takaful Insurance Co.           | WETH.KW        | 59.6                | 1.06              | 0.00%          | 0.52 | 0.040       | 0.001      | 4.4               | 0.062               | 0.023              | 65.8%           | 8,037,098          | 332,526           | 337.1% | 1.8%                    |     |
| = Bahrain Kuwait Insurance Co.           | BKIK.KW        | 6.8                 | 0.83              | 10.43%         | 0.01 | 0.191       | 0.000      | 28.5              | 0.000               | 0.000              | 0.00%           | 0                  | 0                 | 0.0%   | 12.2%                   |     |
| <b>Insurance</b>                         |                | <b>8.0</b>          | <b>1.08</b>       | <b>5.31%</b>   |      |             |            | <b>771.0</b>      |                     |                    | <b>(15.6%)</b>  | <b>8,338,566</b>   | <b>449,193</b>    |        | <b>10.5%</b>            |     |
| ▲ Sokouk Holding Co.                     | SHCK.KW        | 5.8                 | 0.87              | 0.00%          | 1.06 | 0.050       | 0.000      | 28.4              | 0.058               | 0.044              | (3.7%)          | 4,566,742          | 227,935           | 109.4% | 15.1%                   |     |
| ▲ Kuwait Real Estate Co.                 | KREK.KW        | 17.7                | 1.54              | 1.15%          | 0.97 | 0.240       | 0.001      | 241.0             | 0.250               | 0.189              | 23.3%           | 2,155,716          | 516,306           | 136.0% | 8.7%                    |     |
| ▲ United Real Estate Co.                 | UREK.KW        | 39.4                | 0.84              | 0.00%          | 0.52 | 0.126       | 0.001      | 164.1             | 0.137               | 0.043              | 172.1%          | 7,595,320          | 940,085           | 70.9%  | 2.1%                    |     |
| ▲ National Real Estate Co.               | NREK.KW        | NM                  | 0.44              | 0.00%          | 1.25 | 0.077       | 0.000      | 142.7             | 0.108               | 0.063              | 16.2%           | 3,725,931          | 286,504           | 59.5%  | NM                      |     |
| ▲ Salhia Real Estate Co.                 | SREK.KW        | 18.1                | 1.42              | 3.42%          | 0.36 | 0.423       | 0.002      | 251.1             | 0.471               | 0.406              | 8.3%            | 836,565            | 353,766           | 30.6%  | 7.9%                    |     |
| ▼ Tamdeen Real Estate Co.                | TAMK.KW        | 10.3                | 0.60              | 4.73%          | 0.19 | 0.352       | (0.001)    | 141.3             | 0.410               | 0.332              | (1.9%)          | 13,927             | 4,817             | 1.0%   | 5.8%                    |     |
| = Ajial Real Estate Entertainment Co.    | AREC.KW        | 10.1                | 0.42              | 3.55%          | 0.46 | 0.280       | 0.000      | 58.6              | 0.286               | 0.235              | 13.5%           | 12,327             | 3,342             | 3.9%   | 4.2%                    |     |
| = Al Massaleh Real Estate Co.            | MREC.KW        | NM                  | 0.61              | 0.00%          | 0.23 | 0.030       | 0.000      | 6.9               | 0.000               | 0.000              | 0.0%            | 0                  | 0                 | 0.0%   | NM                      |     |
| ▼ Arab Real Estate Co.                   | ARAB.KW        | 11.7                | 0.60              | 4.84%          | 1.17 | 0.061       | (0.000)    | 23.0              | 0.084               | 0.055              | (7.1%)          | 1,642,918          | 99,743            | 164.1% | 5.1%                    |     |
| ▲ AL-Enma'a Real Estate Co.*             | ENMA.KW        | NM                  | 0.67              | 0.00%          | 0.69 | 0.063       | 0.001      | 28.4              | 0.077               | 0.050              | 24.2%           | 5,105,444          | 324,138           | 58.1%  | 0.6%                    |     |
| ▲ Mabaneer Co.                           | MABK.KW        | 17.8                | 1.85              | 1.67%          | 1.04 | 0.839       | 0.004      | 1,170.5           | 0.897               | 0.747              | 5.5%            | 72,768             | 60,944            | 18.9%  | 10.4%                   |     |
| ▼ Injazzat Real Estate Development Co.   | INJA.KW        | 10.5                | 0.57              | 4.94%          | 0.24 | 0.099       | (0.005)    | 33.5              | 0.108               | 0.084              | 13.8%           | 8,752              | 866               | 10.4%  | 5.4%                    |     |
| ▲ The Commercial Real Estate Co.         | TIJK.KW        | 15.4                | 0.95              | 2.57%          | 0.63 | 0.148       | 0.002      | 277.9             | 0.165               | 0.100              | 50.8%           | 2,173,927          | 321,627           | 46.8%  | 6.2%                    |     |
| ▲ Sanam Real Estate Co.                  | SANK.KW        | 17.2                | 2.06              | 0.00%          | 0.44 | 0.213       | 0.003      | 23.5              | 0.276               | 0.148              | 46.8%           | 275,849            | 58,279            | 409.7% | 11.9%                   |     |
| ▲ A'ayan Real Estate Co.                 | AYRE.KW        | 17.2                | 0.59              | 5.75%          | 0.66 | 0.087       | 0.004      | 36.2              | 0.093               | 0.069              | 21.0%           | 4,478,337          | 381,551           | 65.9%  | 3.5%                    |     |
| ▲ Aqar Real Estate Investment Co.        | AQAR.KW        | 12.2                | 0.52              | 2.99%          | 0.05 | 0.067       | 0.004      | 15.5              | 0.069               | 0.053              | 14.7%           | 1,078,214          | 69,957            | 41.4%  | 4.2%                    |     |
| ▲ Kuwait Real Estate Holding Co.         | ALAQ.KW        | NM                  | 1.48              | 0.00%          | 0.42 | 0.034       | 0.001      | 6.3               | 0.040               | 0.027              | (1.5%)          | 1,005,609          | 33,622            | 74.0%  | 1.6%                    |     |
| ▲ MAZAYA Holding Co.                     | MAZA.KW        | NM                  | 0.78              | 0.00%          | 1.03 | 0.070       | 0.001      | 37.7              | 0.083               | 0.062              | 6.3%            | 4,203,977          | 293,627           | 80.6%  | NM                      |     |
| ▼ Tijara Real Estate & Investment Co.    | TIJA.KW        | 11.0                | 0.60              | 5.93%          | 0.49 | 0.068       | (0.000)    | 25.0              | 0.068               | 0.054              | 15.8%           | 3,638,110          | 247,895           | 16.8%  | 5.5%                    |     |
| = Al TAMEER Real Estate Investment Co.   | AMAR.KW        | NM                  | 0.30              | 0.00%          | 0.93 | 0.014       | 0.000      | 3.3               | 0.000               | 0.000              | 0.0%            | 0                  | 0                 | 0.0%   | NM                      |     |
| ▼ Arkan Al-Kuwait Real Estate Co. *      | ARKK.KW        | NM                  | 0.82              | 5.45%          | 0.22 | 0.110       | (0.002)    | 27.6              | 0.127               | 0.075              | 38.5%           | 6,813              | 749               | 8.2%   | NM                      |     |
| ▲ Al-Argan International Real Estate Co. | ARGK.KW        | 3.7                 | 0.25              | 0.00%          | 0.42 | 0.080       | 0.003      | 20.3              | 0.150               | 0.060              | 0.0%            | 258,405            | 20,254            | 87.2%  | 6.7%                    |     |
| ▲ Munshaat Real Estate Projects Co.      | MUNS.KW        | 3.3                 | 1.46              | 0.00%          | 0.64 | 0.128       | 0.001      | 41.2              | 0.166               | 0.116              | (16.3%)         | 1,880,631          | 239,688           | 65.0%  | 44.6%                   |     |
| ▲ Kuwait Business Town Real Estate Co.   | KBTK.KW        | 28.2                | 1.56              | 3.79%          | 1.08 | 0.128       | 0.008      | 75.8              | 0.142               | 0.049              | 73.2%           | 70,746,962         | 8,702,358         | 229.6% | 5.5%                    |     |
| ▲ MENA Real Estate Co. *                 | MENK.KW        | NM                  | 2.17              | 0.00%          | 0.85 | 0.178       | 0.001      | 24.2              | 0.350               | 0.031              | 529.0%          | 3,270,502          | 584,986           | 842.1% | NM                      |     |
| = Real Estate Trade Centers Co.          | MARA.KW        | NM                  | 0.61              | 0.00%          | 0.48 | 0.111       | 0.000      | 15.4              | 0.141               | 0.041              | 149.4%          | 0                  | 0                 | 76.2%  | 0.5%                    |     |
| ▲ Mashaer Holding Co.                    | MASHAER.KW     | 11.0                | 0.80              | 0.00%          | 0.50 | 0.071       | 0.000      | 11.5              | 0.089               | 0.056              | 29.3%           | 10,250             | 706               | 31.5%  | 7.3%                    |     |
| ▲ Al Masaken Intl. Real Estate Dev. Co.  | MASKN.KW       | NM                  | 0.85              | 0.00%          | 0.33 | 0.037       | 0.001      | 3.6               | 0.041               | 0.023              | 40.9%           | 1,183,856          | 42,966            | 403.0% | NM                      |     |
| = Dalqan Real Estate Co.                 | DALQ.KW        | 16.1                | 1.41              | 3.10%          | 0.06 | 0.157       | 0.000      | 9.4               | 0.185               | 0.112              | 6.8%            | 446,401            | 70,809            | 150.7% | 8.7%                    |     |
| ▲ Dar Al Thuraya Real Estate Co.         | THURY.KW       | 37.1                | 0.83              | 0.00%          | NA   | 0.101       | 0.000      | 14.8              | 0.141               | 0.083              | (22.3%)         | 30,001             | 2,910             | 4.2%   | 2.2%                    |     |
| = Osos Holding Group Co.                 | OSOS.KW        | 7.8                 | 0.88              | 3.81%          | 0.29 | 0.105       | 0.000      | 11.5              | 0.117               | 0.069              | 45.6%           | 39,503             | 4,148             | 9.1%   | 11.2%                   |     |
| ▲ KFH Capital REIT                       | BAITAKREIT.KW  | NA                  | NA                | 1.51%          | 0.11 | 1.116       | 0.002      | 26.3              | 1.149               | 1.033              | 8.0%            | 3,972              | 4,437             | 28.0%  | NA                      |     |
| <b>Real Estate</b>                       |                | <b>12.2</b>         | <b>0.82</b>       | <b>3.67%</b>   |      |             |            | <b>2,996.5</b>    |                     |                    | <b>16.0%</b>    | <b>120,467,729</b> | <b>13,899,016</b> |        | <b>4.9%</b>             |     |

**Boursa Kuwait Daily Bulletin**

Monday, October 28, 2024

| Company                                    | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                   | YTD-24 Capital Turnover | ROE         |
|--|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|-------------|
|  |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)       |                         |             |
| ▲ Kuwait Investment Co.                    | KINV.KW        | 10.1                | 0.73              | 5.95%          | 0.93 | 0.167       | 0.005      | 87.6              | 0.227               | 0.127              | 31.5%           | 5,130,737          | 846,862           | 131.1%                  | 7.2%        |
| ▼ Commercial Facilities Co.                | FACI.KW        | 9.8                 | 0.69              | 7.05%          | 0.51 | 0.214       | (0.001)    | 108.7             | 0.218               | 0.153              | 34.6%           | 162,204            | 34,819            | 8.3%                    | 7.0%        |
| ▲ Int'l Financial Advisors Co.             | IFIN.KW        | 12.6                | 2.88              | 0.00%          | 1.23 | 0.398       | 0.004      | 191.1             | 0.421               | 0.001              | 149.7%          | 23,814,047         | 9,518,551         | 336.2%                  | 22.8%       |
| ▲ National Investment Co.                  | NINV.KW        | 36.2                | 1.12              | 5.81%          | 1.32 | 0.258       | 0.005      | 205.6             | 0.308               | 0.214              | 7.9%            | 7,168,313          | 1,845,452         | 81.1%                   | 3.1%        |
| ▼ Kuwait Projects Co.(Holding)             | KPRO.KW        | 16.2                | 0.81              | 0.00%          | 0.78 | 0.100       | (0.002)    | 500.2             | 0.135               | 0.093              | (4.8%)          | 16,218,244         | 1,634,623         | 32.5%                   | 5.0%        |
| ▲ Coast Invest. & Development Co.          | COAS.KW        | 13.5                | 0.69              | 7.19%          | 1.22 | 0.070       | 0.001      | 32.3              | 0.079               | 0.057              | 2.4%            | 1,014,919          | 89,723            | 70.9%                   | 5.1%        |
| ▲ The Securities House Co.                 | SECH.KW        | NM                  | 0.69              | 0.00%          | 1.18 | 0.067       | 0.003      | 26.6              | 0.074               | 0.049              | 23.1%           | 4,319,578          | 283,400           | 79.5%                   | NM          |
| ▲ Arzan Financial Group For Fin. & Invest. | ARZA.KW        | 24.8                | 1.19              | 0.95%          | 1.02 | 0.204       | 0.009      | 176.3             | 0.239               | 0.161              | 4.6%            | 53,169,892         | 10,739,570        | 184.8%                  | 4.8%        |
| ▲ Kuwait Financial Centre                  | MARKZ.KW       | 9.3                 | 0.65              | 4.45%          | 0.82 | 0.134       | 0.002      | 67.6              | 0.139               | 0.097              | 32.7%           | 1,987,096          | 266,789           | 16.1%                   | 6.9%        |
| ▼ Kuwait & M.E. Financial Inv. Co.         | KMEF.KW        | NM                  | 0.92              | 0.00%          | 0.53 | 0.096       | (0.001)    | 21.1              | 0.128               | 0.069              | 18.4%           | 228,925            | 22,332            | 26.4%                   | NM          |
| ▲ First Investment Co.                     | OLAK.KW        | 7.3                 | 0.82              | 0.00%          | 1.10 | 0.046       | 0.003      | 20.4              | 0.060               | 0.032              | 24.5%           | 14,480,277         | 657,464           | 167.9%                  | 11.2%       |
| ▲ Gulf Investment House                    | GIHK.KW        | NM                  | 6.69              | 0.00%          | 0.93 | 0.726       | 0.006      | 295.1             | 0.840               | 0.309              | 120.0%          | 1,420              | 1,026             | 20.3%                   | 5.6%        |
| = A'ayan Leasing & Investment Co.          | AAYA.KW        | 8.5                 | 1.03              | 4.90%          | 1.29 | 0.153       | 0.000      | 101.6             | 0.191               | 0.140              | (12.1%)         | 1,444,182          | 219,990           | 116.2%                  | 12.1%       |
| ▼ Bayan Investment Co.                     | BAYK.KW        | 6.4                 | 1.13              | 0.00%          | 0.74 | 0.063       | (0.001)    | 14.3              | 0.087               | 0.037              | 58.2%           | 1,310,668          | 82,311            | 203.2%                  | 17.9%       |
| ▼ Osoul Investment Co.                     | OSUL.KW        | NM                  | 0.90              | 11.15%         | 0.40 | 0.090       | (0.000)    | 11.4              | 0.110               | 0.073              | (0.3%)          | 56,900             | 5,103             | 19.2%                   | NM          |
| ▲ Kuwait Finance & Investment Co.          | KFSK.KW        | NM                  | 0.80              | 0.00%          | 0.36 | 0.076       | 0.001      | 23.3              | 0.085               | 0.061              | 12.7%           | 91                 | 7                 | 55.5%                   | NM          |
| ▼ Kamco Investment Co.                     | KAMC.KW        | 13.6                | 0.70              | 4.03%          | 0.58 | 0.124       | (0.010)    | 42.4              | 0.144               | 0.085              | 44.2%           | 11,011,330         | 1,439,141         | 41.7%                   | 5.2%        |
| ▲ National International Holding Co.       | NIHK.KW        | 31.9                | 1.41              | 2.51%          | 0.72 | 0.224       | 0.001      | 52.5              | 0.247               | 0.087              | 121.3%          | 5,328,207          | 1,201,488         | 325.3%                  | 4.4%        |
| ▲ UniCap Investment and Finance            | UNICAP.KW      | NM                  | 2.75              | 0.00%          | 0.61 | 0.234       | 0.004      | 52.3              | 0.352               | 0.083              | 161.7%          | 2,526,375          | 589,404           | 360.4%                  | NM          |
| ▼ Al Madar Finance & Investment Co.        | MADR.KW        | 53.1                | 0.88              | 0.00%          | 0.31 | 0.095       | (0.003)    | 19.7              | 0.122               | 0.076              | 18.9%           | 40,898             | 3,921             | 7.9%                    | 1.7%        |
| = Al-Deera Holding                         | DEER.KW        | 21.5                | 1.50              | 0.00%          | 0.87 | 0.378       | 0.000      | 39.0              | 0.511               | 0.231              | 57.5%           | 0                  | 0                 | 2.2%                    | 7.0%        |
| ▲ Al-Safat Investment Co.                  | ALSAFAT.KW     | 57.1                | 1.31              | 0.00%          | 2.04 | 0.100       | 0.001      | 38.3              | 0.110               | 0.073              | 4.5%            | 7,144,016          | 722,257           | 209.8%                  | 2.3%        |
| = Ektitab Holding Co.                      | EKTT.KW        | NM                  | 3.55              | 0.00%          | 1.06 | 0.015       | 0.000      | 4.9               | 0.024               | 0.015              | (10.5%)         | 422,810            | 6,508             | 72.5%                   | NM          |
| ▲ NOOR Financial Investment Co.            | NOOR.KW        | 3.3                 | 1.01              | 3.05%          | 1.20 | 0.259       | 0.004      | 132.2             | 0.281               | 0.211              | 14.6%           | 216,718            | 55,943            | 27.6%                   | 30.3%       |
| = Tamdeen Investment Co.                   | TAMI.KW        | 10.9                | 0.39              | 3.02%          | 0.38 | 0.950       | 0.000      | 127.8             | 1.168               | 0.283              | 123.5%          | 0                  | 0                 | 0.4%                    | 3.5%        |
| ▲ Kuwait Emirates Holding Co.              | EMIRATES.KW    | 6.5                 | 0.77              | 0.00%          | 0.52 | 0.052       | 0.002      | 9.2               | 0.059               | 0.031              | 52.9%           | 158,031            | 8,218             | 48.7%                   | 11.9%       |
| ▲ Asiya Capital Investment Co.             | ASIYA.KW       | NM                  | 0.45              | 0.00%          | 0.62 | 0.041       | 0.000      | 33.0              | 0.050               | 0.034              | (6.9%)          | 1,417,150          | 57,271            | 59.1%                   | NM          |
| ▲ Rasiyat Holding Co.                      | RASIYAT.KW     | 55.3                | 4.61              | 0.00%          | NA   | 0.364       | 0.002      | 54.6              | 0.407               | 0.259              | 40.5%           | 1,152,131          | 415,521           | 210.5%                  | 8.3%        |
| ▲ Alimtiyaz Investment Group               | ALIMK.KW       | NM                  | 0.35              | 0.00%          | 1.03 | 0.047       | 0.000      | 50.2              | 0.068               | 0.043              | (16.3%)         | 1,242,554          | 58,435            | 42.1%                   | NM          |
| ▼ Manazel Holding Co.                      | MANK.KW        | NM                  | 1.53              | 0.00%          | 1.39 | 0.038       | (0.000)    | 16.4              | 0.050               | 0.025              | 37.2%           | 5,368,274          | 204,471           | 454.6%                  | NM          |
| ▲ National Industries Group                | NIND.KW        | 13.6                | 1.08              | 2.14%          | 1.41 | 0.234       | 0.001      | 563.9             | 0.234               | 0.194              | 20.4%           | 12,985,516         | 3,050,005         | 41.3%                   | 8.0%        |
| ▲ Warba Capital Holding Co.                | WARBACAP.KW    | NM                  | 1.80              | 0.00%          | 0.52 | 0.183       | 0.001      | 5.5               | 0.249               | 0.102              | 72.6%           | 2,903,854          | 533,146           | 947.5%                  | NM          |
| ▼ Arabi Holding Group Co.                  | AGHC.KW        | NM                  | 5.59              | 0.00%          | 0.37 | 0.398       | (0.002)    | 206.5             | 0.526               | 0.283              | (22.4%)         | 2,250,585          | 894,585           | 52.2%                   | NM          |
| ▼ Privatization Holding Co.                | KPPC.KW        | NM                  | 0.50              | 0.00%          | 0.79 | 0.044       | (0.001)    | 26.8              | 0.047               | 0.029              | 51.7%           | 1,200,017          | 52,962            | 54.0%                   | NM          |
| ▲ Credit Rating & Collection Co.           | TAHS.KW        | NM                  | 1.38              | 0.00%          | 0.13 | 0.041       | 0.007      | 6.8               | 0.097               | 0.020              | 97.1%           | 6,314,102          | 254,729           | 75.7%                   | 0.0%        |
| ▼ Egypt Kuwait Holding Co.                 | ECHK.KW        | 6.5                 | 3.20              | 7.34%          | 0.20 | 0.251       | (0.008)    | 282.8             | 0.287               | 0.215              | (1.2%)          | 225,356            | 56,689            | 11.0%                   | 49.1%       |
| = GFH Financial Group                      | GFH.KW         | 10.6                | 1.20              | 4.46%          | 0.96 | 0.102       | 0.000      | 356.1             | 0.112               | 0.076              | 33.7%           | 14,433,587         | 1,482,250         | 51.2%                   | 11.3%       |
| ▼ Inovest                                  | INOV.KW        | 63.2                | 1.06              | 1.97%          | 0.85 | 0.152       | (0.002)    | 46.6              | 0.188               | 0.072              | 80.3%           | 6,907,771          | 1,058,532         | 441.7%                  | 1.7%        |
| ▲ Amar For Finance and Leasing Co.         | AMARF.KW       | 21.1                | 0.55              | 0.00%          | 0.08 | 0.062       | 0.001      | 12.2              | 0.074               | 0.053              | (1.4%)          | 30,397             | 1,882             | 6.8%                    | 2.6%        |
| ▲ Al-Manar Financing & Leasing Co.         | ALMANAR.KW     | 8.0                 | 0.56              | 4.77%          | 0.54 | 0.063       | 0.002      | 16.6              | 0.077               | 0.053              | 10.7%           | 484,500            | 30,020            | 82.2%                   | 7.0%        |
| ▼ Boursa Kuwait Securities Co              | BOURSA.KW      | 24.3                | 6.93              | 3.65%          | 0.90 | 2.029       | (0.001)    | 407.4             | 2.180               | 1.705              | 17.7%           | 132,230            | 268,079           | 18.9%                   | 28.5%       |
| ▼ Beyout Investment Group Holding Co.      | BEYOUT.KW      | 16.4                | 2.17              | 3.42%          | NA   | 0.395       | (0.002)    | 118.5             | 0.535               | 0.392              | (23.0%)         | 679,051            | 269,955           | 34.9%                   | 13.2%       |
| <b>Financial Services</b>                  |                | <b>13.5</b>         | <b>1.04</b>       | <b>4.45%</b>   |      |             |            | <b>4,605.7</b>    |                     |                    | <b>23.5%</b>    | <b>215,082,953</b> | <b>38,943,433</b> |                         | <b>6.6%</b> |

**Boursa Kuwait Daily Bulletin**

Monday, October 28, 2024

| Company                                      | Reuters Ticker | Valuation Multiples |                   |                |             | Price (KWD) |            |                 | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return #    | Daily Trading Data |        | YTD-24 Capital Turnover | ROE |
|--|----------------|---------------------|-------------------|----------------|-------------|-------------|------------|-----------------|-------------------|---------------------|--------------------|--------------------|--------------------|--------|-------------------------|-----|
|  |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta        | Closing     | DTD Change | Volume (Shrs.)  |                   |                     |                    |                    | Value (KWD)        |        |                         |     |
| ▲ Automated Systems Co.                      | ASCK.KW        | NM                  | 1.28              | 0.00%          | 0.25        | 0.152       | 0.002      | 15.2            | 0.298             | 0.076               | 91.2%              | 36,000             | 5,391              | 140.9% | 0.3%                    |     |
| <b>Technology</b>                            |                | <b>NM</b>           | <b>1.28</b>       | <b>0.00%</b>   |             |             |            | <b>15.2</b>     |                   |                     | <b>91.2%</b>       | <b>36,000</b>      | <b>5,391</b>       |        | <b>0.3%</b>             |     |
| ▼ Shamal Az-Zour Al-Oula Power and Water Co. | AZNOULA.KW     | 14.8                | 1.20              | 3.47%          | 0.52        | 0.144       | (0.001)    | 158.4           | 0.184             | 0.142               | (16.8%)            | 1,452,812          | 210,173            | 15.6%  | 8.1%                    |     |
| <b>Utilities</b>                             |                | <b>14.8</b>         | <b>1.20</b>       | <b>3.47%</b>   |             |             |            | <b>158.4</b>    |                   |                     | <b>(16.8%)</b>     | <b>1,452,812</b>   | <b>210,173</b>     |        | <b>8.1%</b>             |     |
| <b>Boursa Kuwait</b>                         |                |                     | <b>13.56</b>      | <b>1.06</b>    | <b>2.8%</b> |             |            | <b>41,844.6</b> |                   |                     | <b>3.33%</b>       | <b>474,054,710</b> | <b>84,255,751</b>  |        | <b>9.6%</b>             |     |

**Year-to-Date 2024 Top Movers & Most Active Stocks**

| YTD Top % Gainers                   | Close (KWD) | Percent Change | YTD Top % Losers                   | Close (KWD) | Percent Change |
|-------------------------------------|-------------|----------------|------------------------------------|-------------|----------------|
| MENA Real Estate Co.                | 0.178       | 529.0%         | Agility (PWC Logistics)            | 0.246       | (51.7%)        |
| Palms Agro Production Co.           | 0.284       | 250.6%         | Gulf Insurance Group               | 1.115       | (40.7%)        |
| First Takaful Insurance Co.         | 0.182       | 213.8%         | Jazeera Airways Co.                | 1.008       | (27.4%)        |
| ALAFCO Aviation Lease & Finance Co. | 0.503       | 179.4%         | Beout Investment Group Holding Co. | 0.395       | (23.0%)        |
| United Real Estate Co.              | 0.126       | 172.1%         | Arabi Holding Group Co.            | 0.398       | (22.4%)        |
| YTD Most Active by Volume           | Close (KWD) | Volume (Shrs.) | YTD Most Active by Value           | Close (KWD) | Value (KWD)    |
| Kuwait Finance House                | 0.716       | 2,277,444,552  | Kuwait Finance House               | 0.716       | 1,692,776,122  |
| Manazel Holding Co.                 | 0.038       | 1,956,551,334  | National Bank of Kuwait            | 0.852       | 811,161,817    |
| Gulf Bank                           | 0.309       | 1,882,467,935  | Agility (PWC Logistics)            | 0.246       | 640,186,015    |
| Agility (PWC Logistics)             | 0.246       | 1,802,004,207  | Int'l Financial Advisors Co.       | 0.398       | 589,863,604    |
| GFH Financial Group                 | 0.102       | 1,788,017,269  | Gulf Bank                          | 0.309       | 539,060,523    |

\* Different Fiscal Year Company

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