

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	40,311,411	45,228,935	12.2%
Earnings Per Share (fils)	14.20	15.25	7.4%
Total Operating Revenue (KWD)	104,932,782	109,389,826	4.2%
Gross Profit / (Loss) (KWD)	63,398,661	65,220,856	2.9%
Return on Average Equity (ROAE)	14.76%	12.67%	
Return on Average Assets (ROAA)	1.39%	1.31%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	2,519,031,595	3,138,292,020	24.6%
Non-current Assets	1,734,091,776	1,894,661,803	9.3%
Total Assets	4,253,123,371	5,032,953,823	18.3%
Shareholders' Equity*	396,064,808	567,316,421	43.2%
Liabilities:			
Current Liabilities	3,528,497,374	4,199,780,715	19.0%
Non-current Liabilities	250,857,128	188,130,996	(25.0%)
Total Liabilities	3,779,354,502	4,387,911,711	16.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	194,593	P/E (x)	26.56
Value (KWD '000)	111,311	P/BV (x)	2.86
Closing Price (KWD)	0.562	Dividend Yield	1.18%
Book Value Per Share (KWD)	0.197	YTD Share Turnover	6.75%
Current Market Capitalization (KWD Million)	1,620.9	Beta	0.93

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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