

MENA Markets Daily Report

January 6, 2025

	Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,887.03	0.6%	0.6%	4.8%
	Kuwait	Main 50 Index	▲	6,917.38	1.6%	1.6%	24.0%
<i>Kuwait</i> 2	Kuwait	Main Market Index	▲	6,991.91	1.2%	1.2%	24.0%
<i>Saudi Arabia</i> 3	Kuwait	All Share Index	▲	7,416.38	0.7%	0.7%	8.0%
<i>UAE - Dubai</i> 4	Saudi Arabia	TADAWUL All Share Index	▼	12,069.82	(0.3%)	0.3%	0.6%
<i>UAE - Nasdaq Dubai</i> 5	UAE - Dubai	DFM General Index	▼	5,126.74	(0.5%)	(0.6%)	27.1%
<i>UAE - Abu Dhabi</i> 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,144.78	(0.5%)	(1.5%)	9.8%
<i>Qatar</i> 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,322.75	0.0%	(1.0%)	(1.7%)
<i>Oman</i> 8	Qatar	QE 20 Index	▼	10,478.48	(0.9%)	(0.9%)	(2.4%)
<i>Egypt</i> 9	Bahrain	Bahrain All Share	▼	1,979.28	(0.3%)	(0.3%)	0.7%
<i>Jordan</i> 10	Oman	MSX 30 Index	▼	4,569.70	(0.1%)	(0.2%)	1.4%
<i>Tunisia</i> 11	Egypt	EGX 30	▲	30,183.61	0.4%	1.5%	19.5%
<i>Morocco</i> 12	Jordan	ASE Index	▲	2,534.12	0.5%	1.8%	2.4%
	Tunisia	Tunisia Index	▼	9,893.27	(0.1%)	(0.6%)	13.7%
	Morocco	MASI	▲	15,516.30	2.8%	5.0%	22.2%
Emerging Markets							
	China	SSE Composite Index	▼	3,211.43	(1.6%)	(4.2%)	12.7%
	India	SENSEX	▼	79,223.11	(0.9%)	1.4%	8.2%
	Brazil	BOVESPA Stock Index	▼	118,532.68	(1.3%)	(1.5%)	(10.4%)
	Mexico	BOLSA Index	▼	48,957.24	(1.6%)	(1.1%)	(13.7%)
	Emerging Markets	MSCI EM Index	▲	1,073.21	0.2%	(0.2%)	5.3%
Global Markets							
	World	MSCI World Index	▲	3,737.50	0.9%	0.8%	17.3%
	Asia	MSCI Asia Pacific	▲	568.63	0.3%	(0.1%)	8.2%
	Europe	DJ Stoxx 600	▼	508.19	(0.5%)	0.1%	6.0%
	Europe	FTSEurofirst 300	▼	2,018.66	(0.6%)	0.1%	6.7%
	U.S.A	S&P 500	▲	5,942.47	1.3%	1.0%	23.3%
	U.S.A	DJIA	▲	42,732.13	0.8%	0.4%	12.9%
	U.S.A	NASDAQ Composite	▲	19,621.68	1.8%	1.6%	28.6%
	UK	FTSE 100	▼	8,223.98	(0.4%)	0.6%	5.7%
	Germany	DAX	▼	19,906.08	(0.6%)	(0.0%)	18.8%
	Japan	NIKKEI 225	▼	39,894.54	(1.0%)	0.0%	19.2%
	Hong Kong	HANG SENG INDEX	▲	19,760.27	0.7%	(1.5%)	17.7%
Currencies							
	USD	USD vs. World Currencies Basket	▼	108.95	(0.4%)	0.43%	6.7%
	GBP/USD	British Pound / USD Cross	▲	1.24	0.35%	(0.74%)	(1.4%)
	EUR/USD	Euro / USD Cross	▲	1.03	0.42%	(0.44%)	(5.7%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.05%)	(0.15%)	(0.2%)
Other Asset Classes							
	Oil	Brent	▲	76.51	0.8%	2.5%	(3.1%)
	Oil	NYMEX	▲	73.96	1.1%	3.1%	(0.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.35	(8.4%)	(7.7%)	6.8%
	Gold	Gold Spot \$/Oz	▼	2,640.22	(0.7%)	0.6%	26.3%
	Silver	Silver Spot \$/Oz	▲	29.62	0.2%	2.5%	21.7%
	Bitcoin	Bitcoin USD Cross	▲	98,482.42	0.1%	5.1%	116.2%

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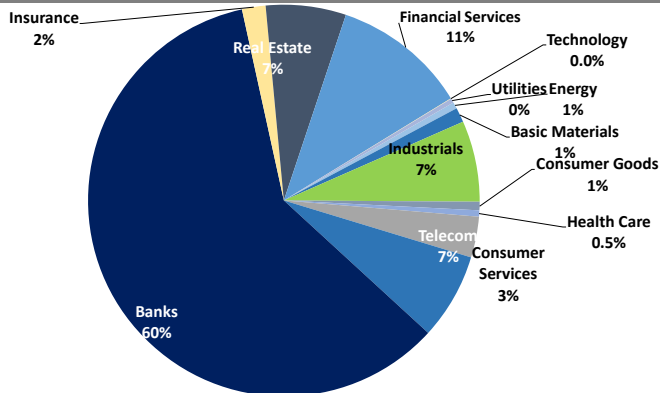
 Kamco Investment Company - K.S.C
 (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

January 6, 2025

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,751.2	▲ 0.7%	0.7%	0.7%
Energy	232.6	▼ (0.1%)	(0.1%)	(0.1%)
Basic Materials	527.8	▲ 2.7%	2.7%	2.7%
Industrials	2,924.9	▲ 0.8%	0.8%	0.8%
Consumer Staples	314.9	▲ 4.3%	4.3%	4.3%
Health Care	219.7	= 0.0%	0.0%	0.0%
Consumer Discretionary	1,478.1	▲ 2.8%	2.8%	2.8%
Telecommunications	3,113.5	▲ 0.2%	0.2%	0.2%
Banks	26,147.0	▲ 0.6%	0.6%	0.6%
Insurance	852.5	▲ 3.9%	3.9%	3.9%
Real Estate	2,892.8	▲ 1.1%	1.1%	1.1%
Financial Services	4,870.2	▲ 0.4%	0.4%	0.4%
Technology	14.3	= 0.0%	0.0%	0.0%
Utilities	162.8	▼ (2.0%)	(2.0%)	(2.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,756.2	19.2	11.8%
2- National Bank of Kuwait	7,452.2	13.2	15.1%
3- Boubyan Bank	2,394.4	34.1	8.4%
4- Zain	2,033.7	9.4	17.3%
5- Gulf Bank	1,235.8	17.7	9.4%
6- Commercial Bank of Kuwait	1,229.7	9.4	19.7%
7- Mabane Co.	1,081.2	17.0	10.4%
8- Ahli Bank of Kuwait	665.7	17.8	6.2%
9- Burgan Bank	662.3	16.2	5.4%
10- Agility (PWC Logistics)	648.3	7.7	4.7%
Total	29,160	15.40	11.7%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

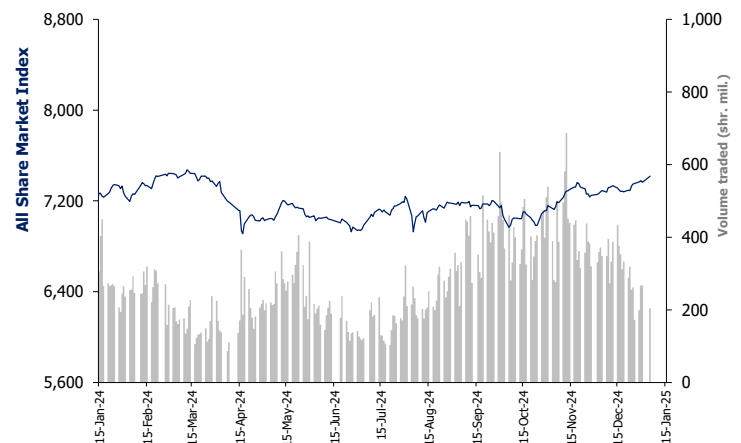
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.073	0.007	11.1%
Gulf Insurance Group	1.243	0.113	10.0%
IFA Hotels & Resorts Co.	2.029	0.179	9.7%
Kuwait National Cinema Co.	1.255	0.095	8.2%
Kuwait Business Town Real Estate Co.	0.087	0.006	7.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.243	(0.016)	(6.2%)
Tamdeen Real Estate Co.	0.352	(0.018)	(4.9%)
Kuwait Finance & Investment Co.	0.122	(0.006)	(4.7%)
Egypt Kuwait Holding Co.	0.242	(0.011)	(4.3%)
Oula Fuel Marketing Co.	0.340	(0.015)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.087	7.8%	27,290,158
Int'l Financial Advisors Co.	0.395	3.9%	14,993,380
Arzan Financial Group For Fin. & Invest.	0.273	3.0%	13,762,411
Kuwait Real Estate Co.	0.260	1.6%	12,018,109
The Commercial Real Estate Co.	0.150	1.4%	9,712,437

Market Breadth	77	39	27	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,887.03	48.3	0.6%	0.6%
Main 50 Index	6,917.38	110.7	1.6%	1.6%
Main Market Index	6,991.91	84.7	1.2%	1.2%
All Share Market Index	7,416.38	53.8	0.7%	0.7%
Market Cap (KWD Mn)	43,751.16	319.5	0.7%	0.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	203.5	(63.7)	(23.8%)	203.5	239.0
Value Traded (KWD Mn)	46.3	(19.3)	(29.4%)	46.3	57.3
No. of Trades	11,972	(2,265)	(15.9%)	11,972	12,027

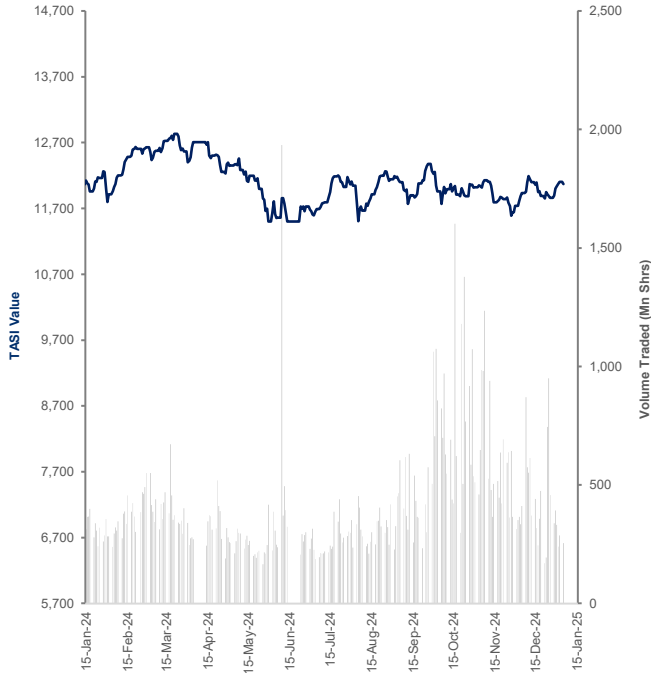
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.395	3.9%	5,842,443
Arzan Financial Group For Fin. & Invest.	0.273	3.0%	3,714,769
Kuwait Real Estate Co.	0.260	1.6%	3,100,450
Kuwait Finance House	0.749	0.4%	2,571,795
Kuwait & M.E. Financial Inv. Co.	0.273	1.9%	2,420,000

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,201,884.3	(0.1%)	0.0%	0.0%
Energy	6,863,798.8	(0.0%)	(0.0%)	(0.0%)
Materials	620,826.2	(0.5%)	(1.7%)	(1.7%)
Capital Goods	70,459.2	2.4%	4.5%	4.5%
Commercial & Professional Svc	15,566.8	1.1%	0.4%	0.4%
Transportation	49,059.0	0.3%	1.0%	1.0%
Consumer Durables & Apparel	9,351.7	2.0%	2.9%	2.9%
Consumer Services	68,427.4	(0.1%)	(0.6%)	(0.6%)
Media	49,723.6	1.3%	3.6%	3.6%
Consumer Discretionary Distribution &	30,697.6	0.7%	1.9%	1.9%
Consumer Staples Distribution & Retail	45,874.4	(0.5%)	(1.0%)	(1.0%)
Food & Beverages	114,534.9	(0.1%)	(1.4%)	(1.4%)
Health Care Equipment & Svc	177,173.7	0.4%	1.4%	1.4%
Pharma, Biotech & Life Science	16,476.0	(1.7%)	(2.6%)	(2.6%)
Banks	978,355.2	(0.8%)	0.4%	0.4%
Financial Services	67,386.8	(0.3%)	(0.5%)	(0.5%)
Insurance	96,867.6	1.2%	1.3%	1.3%
Telecommunication Services	256,839.0	(0.7%)	1.1%	1.1%
Utilities	386,249.8	(0.9%)	(1.0%)	(1.0%)
REITs	15,509.6	(0.1%)	(0.1%)	(0.1%)
Real Estate Mgmt & Dev't	126,946.2	0.5%	0.7%	0.7%
Software & Services	141,263.0	(0.2%)	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	59.70	9.9%
Salama Cooperative Insurance C	21.06	8.4%
Riyadh Cables Group Co	151.00	6.3%
Al Hassan Ghazi Ibrahim Shaker	29.40	6.3%
Al Yamamah Steel Industries Co	38.25	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	160.40	(3.5%)
Emaar Economic City	18.38	(3.1%)
Marafiq	53.00	(2.9%)
Al Jouf Agricultural Developme	57.90	(2.7%)
Ataa Educational Co	69.70	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.46	83,342
Shams	0.95	16,909
Anaam International Holding Gr	1.28	8,146
Electrical Industries Co	7.41	6,975
Alinma Bank	29.95	6,711

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,069.82	(32.73)	(0.3%)	0.3%	0.3%
Market Cap (SAR Mn)	10,201,884	(12,287)	(0.1%)	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	254.5	(31.8)	(11.1%)	260.0	421.2
Value Traded (SAR Mn)	4,213.4	(1,333.6)	(24.0%)	4,357.0	9,331.0
No. of Trades	353,368	(84,074)	(19.2%)	369,331	541,454
	353956				
	588				

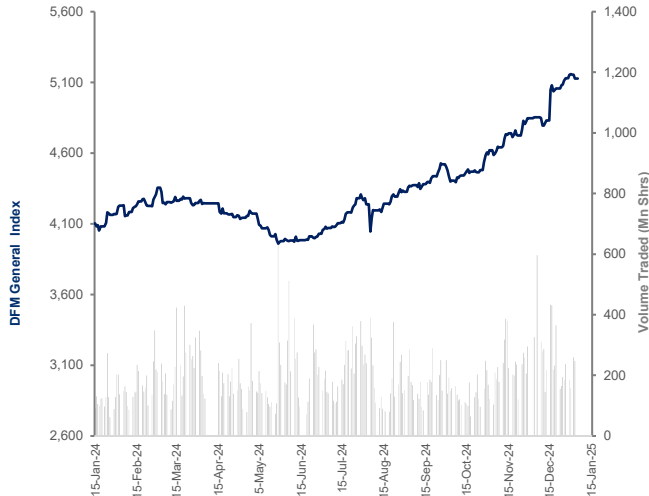
Market Breadth			
	▲ 119	▼ 106	▬ 31

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.30	(1.2%)	282.58
Alinma Bank	29.95	0.8%	200.64
Saudi Re for Cooperative Reins	59.70	9.9%	146.80
Tihama Advertising & Public Re	16.82	(0.2%)	113.42
Savola Group	36.75	3.2%	110.06

Dubai Financial Market Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	897,574.9	(0.5%)	(0.8%)	(0.8%)
Financials	350,493.6	(1.1%)	(2.1%)	(2.1%)
Real Estate	189,046.2	(1.1%)	(1.3%)	(1.3%)
Industrial	102,322.0	(0.1%)	0.9%	0.9%
Materials	1,248.6	0.0%	0.0%	0.0%
Consumer Staples	31,983.2	1.1%	0.6%	0.6%
Consumer Discretionary	37,175.3	(1.5%)	1.2%	1.2%
Telecommunication	33,770.1	(0.5%)	(0.5%)	(0.5%)
Utilities	151,535.8	1.1%	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.00	3.1%
Spinneys1961 Holdings PLC	1.67	2.5%
Commercial Bank Of Dubai	7.20	1.8%
Shuaa Capital	0.26	1.2%
Amlak Finance	0.87	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.48	(9.1%)
National General Insurance	4.65	(7.0%)
Emaar Development	13.60	(2.5%)
Emirates Nbd	20.50	(2.4%)
Dubai Taxi Company	2.72	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.26	47,372
TALABAT Holding PLC	1.42	41,425
Gulf Finance House	1.20	29,132
Drake & Scull International	0.36	24,090
Deyaar Development Pjsc	0.95	21,906

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,126.74	(26.59)	(0.5%)	(0.6%)	(0.6%)
Market Cap (AED Mn)	897,575	(4,766)	(0.5%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	247.2	(12.5)	(4.8%)	253.5	159.6
Value Traded (AED Mn)	584.3	115.5	24.6%	526.5	347.3
No. of Trades	14,017	1,721	14.0%	13,157	7,713

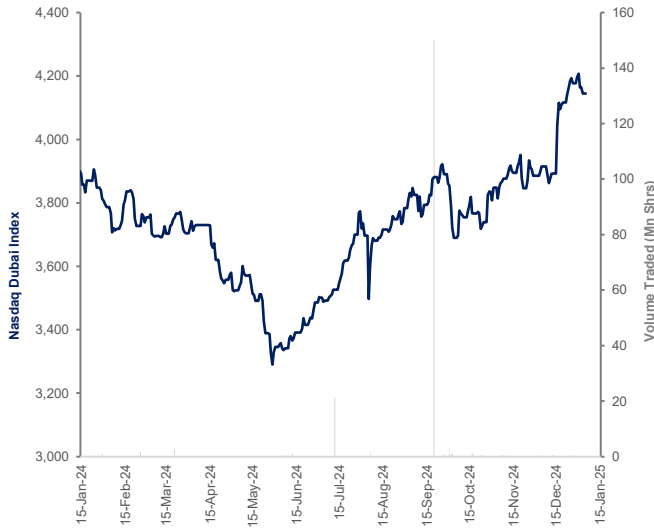
Market Breadth	▲ 15	▼ 25	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.60	(0.79%)	155.06
Emaar Development	13.60	(2.51%)	91.54
TALABAT Holding PLC	1.42	(1.39%)	59.18
SALIK	5.49	(0.36%)	49.21
Emirates Nbd	20.50	(2.38%)	35.60

Nasdaq Dubai Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,674.0	0.0%	0.0%	0.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	171.9	0.0%	7.3%	7.3%
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,523.9	0.0%	0.0%	0.0%
Nasdaq, Inc.	45,072.5	0.0%	0.0%	0.0%
Orascom Construction Limited	672.5	0.0%	(0.7%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.53	8.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,144.78	(19.54)	(0.5%)	(1.5%)	(1.5%)
Market Cap (USD Mn)	51,674	0.0	0.0%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.00810	(0.01)	(60%)	0.014	0.00
Value Traded (USD Mn)	0.00429	(0.01)	(62%)	0.0	0.01
No. of Trades	3	0.00	0%	3	8

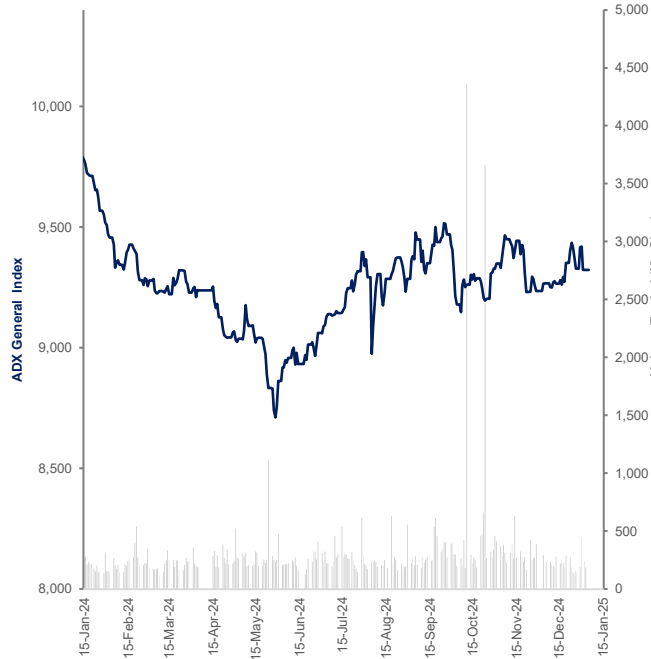
Market Breadth	▲	▼	=
	0	0	6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.53	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,874,613.4	0.0%	(1.7%)	(1.7%)
Financials	1,360,983.4	(0.0%)	(0.9%)	(0.9%)
Telecommunication	175,375.6	0.1%	(0.9%)	(0.9%)
Consumer Discretionary	68,986.5	0.5%	0.2%	0.2%
Industrial	247,333.2	(0.4%)	(0.6%)	(0.8%)
Real Estate	64,694.5	0.0%	(0.9%)	(0.9%)
Basic Materials	93,077.8	0.3%	0.7%	0.7%
Energy	419,121.7	0.7%	0.3%	0.3%
Utilities	356,416.6	(0.9%)	(9.7%)	(9.7%)
Consumer Staples	37,794.6	1.6%	1.2%	1.2%
Health Care	50,829.5	1.8%	1.3%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	3.99	5.6%
Umm Al Qaiwain General Investments Co.	1.07	4.9%
MAIR GROUP - P.J.S.C.	2.10	4.5%
Eshraq Investments P.J.S.C	0.34	4.0%
Fujairah Cement Industries	0.24	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.53	(8.9%)
Gulf Cement Co.	0.53	(3.6%)
Sharjah Cement & Industrial Development Co.	0.61	(3.3%)
Phoenix Group	1.18	(1.7%)
Gulf Pharmaceutical Industries	1.31	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.34	38,713
Lulu Retail Holdings	1.95	24,193
Multiply Group	2.01	14,488
ADNOC Drilling	5.50	11,789
PRESIGHT AI	2.10	11,555

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,322.75	0.73	0.0%	(1.0%)	(1.0%)
Market Cap (AED Mn)	2,874,613	387	0.0%	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	185.7	(55.9)	(23.2%)	213.7	229.1
Value Traded (AED Mn)	715.1	(46.9)	(6.2%)	738.5	1,037.8
No. of Trades	14,143	(1,372)	(8.8%)	14,829	14,523

Market Breadth	▲	▼	▬
	34	16	38

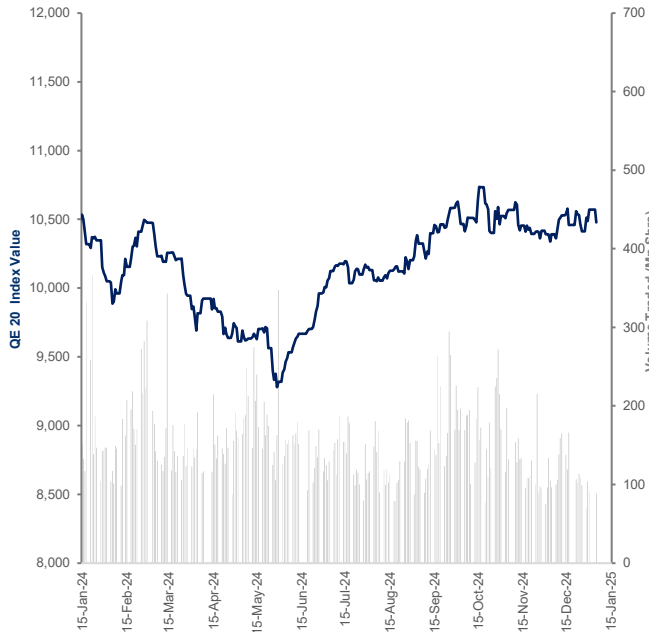
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.50	0.00%	189.48
Alpha Dhabi Holding PJSC	11.80	(1.01%)	67.04
ADNOC Drilling	5.50	1.85%	64.86
Lulu Retail Holdings	1.95	2.63%	46.94
First Abu Dhabi Bank Pjsc	13.40	(0.74%)	45.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,764.1	(0.7%)	(0.7%)	(0.7%)
Banking & Finance Sector	302,358.4	(1.0%)	(1.0%)	(1.0%)
Goods & Consumer Services	30,547.9	0.9%	0.9%	0.9%
Industrial Sector	147,819.2	(0.4%)	(0.4%)	(0.4%)
Insurance Sector	11,113.0	0.1%	0.1%	0.1%
Real Estate	43,483.2	(0.2%)	(0.2%)	(0.2%)
Telecom	44,540.2	(0.4%)	(0.4%)	(0.4%)
Transport	36,902.3	(1.5%)	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	15.14	6.8%
Meeza	3.35	2.4%
Al Faleh Educational Holding	0.71	2.0%
Dukhan Bank	3.77	2.0%
Doha Bank QPSC	2.02	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.41	(3.1%)
Qatar International Islamic Ba	10.66	(2.2%)
Qatar Islamic Bank SAQ	20.90	(2.2%)
Mekdam Holding	3.52	(2.0%)
Qatar Navigation QSC	10.79	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.05	10,072
Dukhan Bank	3.77	8,385
Al Faleh Educational Holding	0.71	7,384
Qatar Aluminum Manufacturing C	1.22	7,370
Doha Bank QPSC	2.02	6,665

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,478.48	(92.61)	(0.9%)	(0.9%)	(0.9%)
Market Cap (QAR Mn)	616,764	(4,201)	(0.7%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	88.8	(2.1)	(2.3%)	88.8	177.6
Value Traded (QAR Mn)	224.4	(80.0)	(26.3%)	224.4	540.7
No. of Trades	8,048	(1,533)	(16.0%)	8,048	17,927

Market Breadth	▲ 23	▼ 22	= 8
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.77	2.00%	31.52
Qatar Islamic Bank SAQ	20.90	(2.15%)	17.65
Doha Bank QPSC	2.02	1.46%	13.38
Qatar National Bank QPSC	17.07	(1.27%)	12.59
Masraf Al Rayan QSC	2.46	(0.04%)	12.42

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,303.8	0.7%	0.6%	0.6%
Financial	5,237.3	0.1%	0.7%	0.7%
Industrial	4,618.1	1.8%	1.3%	1.3%
Services	2448.4	(0.2%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	4.6%
Al Suwadi Power Co.	0.07	4.5%
OQ Exploration & Production SA	0.347	3.6%
Muscat Thread Mills Co.	0.15	3.6%
National Gas Co.	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.26	(7.1%)
Galfar Engineering & Contracting Co.	0.08	(3.8%)
Muscat Gases Co.	0.11	(2.8%)
Abraj Energy Services	0.27	(1.8%)
Phoenix Power Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	12,096
OQ Exploration & Production SA	0.35	5,507
Sohar Bank	0.14	2,046
Abraj Energy Services	0.27	1,732
Galfar Engineering & Contracting Co.	0.08	1,721

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,569.70	(3.60)	(0.1%)	(0.2%)	(0.2%)
Market Cap (OMR Mn)	12,303.8	83.40	0.7%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	26,397.2	(9,919.0)	(27.3%)	31,356.7	19,883.5
Value Traded (OMR '000)	4,766.8	(614.7)	(11.4%)	5,074.2	3,895.9

Market Breadth	▲ 18	▼ 13	▬ 87
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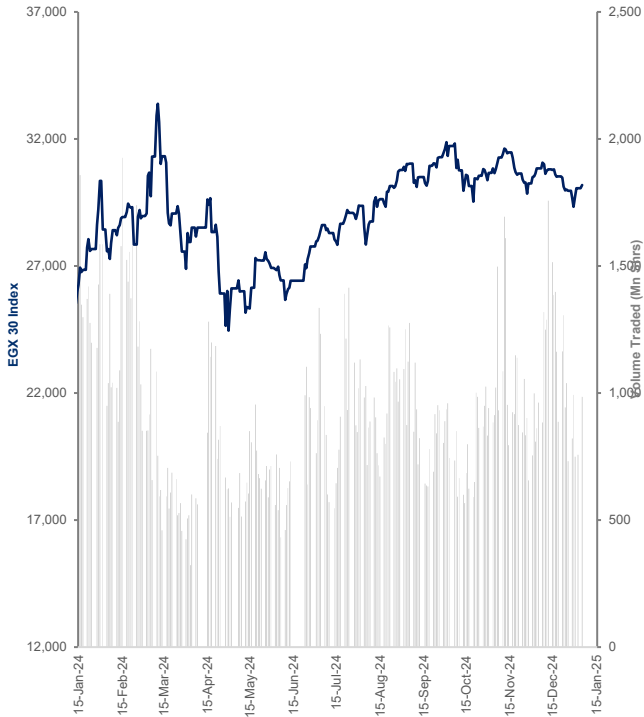
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	3.58%	1.90
OQ BASE INDUSTRIES (SFZ)	0.11	(0.88%)	1.37
Abraj Energy Services	0.27	(1.82%)	0.47
Sohar Bank	0.14	0.00%	0.28
Oman Telecommunications Co.	0.93	0.11%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,150,200.9	(0.1%)	1.2%	1.2%
Banks	419,008.7	(5.2%)	(4.2%)	(4.2%)
Basic Resources	298,964.1	0.4%	1.7%	1.7%
Industrial Goods	194,472.3	7.8%	9.4%	9.4%
Health Care & Pharmaceuticals	52,140.3	3.4%	4.2%	4.2%
Real Estate	314,846.0	0.3%	1.2%	1.2%
Travel and Leisure	72,973.5	0.4%	0.7%	0.7%
Food, Beverages & Tobacco	188,454.3	0.2%	0.8%	0.8%
Energy and Support Services	19,538.3	0.3%	0.3%	0.3%
Trade and Distributors	18,326.2	(0.1%)	2.2%	2.2%
Shipping and Transport	76,814.4	(0.1%)	(0.0%)	(0.0%)
Education Services	23,753.6	0.2%	(1.2%)	(1.2%)
Contracting and Construction Eng	41,045.7	0.0%	1.3%	1.3%
Textiles and Durables	30,333.2	3.1%	5.9%	5.9%
Building Materials	23,888.6	1.1%	5.0%	5.0%
Media & Communication Services	156,300.8	1.7%	4.0%	4.0%
Paper and Packaging	2,630.1	1.7%	4.0%	4.0%
Non-bank Financial Services	216,710.6	(0.3%)	2.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	83.74	20.0%
Mohandes Insurance	28.96	20.0%
Gharbia Islamic Housing Development	30.60	18.0%
Nozha International Hospital	9.10	13.8%
South Cairo & Giza Mills & Bakeries	86.40	13.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Naeem Holding	0.14	(2.8%)
Remco for Touristic Villages Construction	3.71	(2.6%)
Sinai Cement	31.33	(2.1%)
B Investments Holding	24.65	(2.0%)
Belton Financial Holding	2.52	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,183.61	123.1	0.4%	1.5%	1.5%
Market Cap (EGP Mn)	2,150,200.9	(1,503.6)	(0.1%)	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	984.8	228.9	30.3%	870.4	1,138.9
Value Traded (EGP Mn)	2,346.5	298.6	14.6%	2,197.2	3,340.8
No. of Trades	83,285	9,558	13.0%	78,506	123,857

Market Breadth			
	▲ 115	▼ 39	▬ 67

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.57	182,259
The Egyptian Company for Construction Development-Lift Slab	0.34	79,431
Egyptians For Investment & Urban Development	0.24	67,778
Orascom Financial Holding	0.40	57,525
Orascom Investment Holding	0.56	42,772

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	7.06	1.73%	198.29
Arabia Investments Holding	0.57	1.80%	102.92
Orascom Development Egypt	19.05	1.87%	90.49
Dice Sport & Casual Wear	2.50	5.04%	88.40
Ibnsina Pharma	7.44	7.05%	87.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,641.0	0.4%	1.4%	1.4%
Banks	7,880.6	0.6%	2.9%	2.9%
Insurance	269.9	(2.7%)	(2.6%)	(2.6%)
Diversified Financial Services	273.1	0.3%	0.4%	0.4%
Real Estate	306.4	0.1%	0.4%	0.4%
Health Care Services	51.5	0.0%	0.0%	0.0%
Educational Services	277.0	(0.8%)	(0.8%)	(0.8%)
Hotels and Tourism	257.7	0.0%	0.0%	0.0%
Transportation	90.0	1.0%	1.0%	1.0%
Technology and Communication	551.0	1.4%	1.4%	1.4%
Utilities and Energy	967.3	0.7%	0.7%	0.7%
Commercial Services	259.3	0.3%	0.3%	0.3%
Pharmaceutical and Medical Industries	67.5	2.2%	2.2%	2.2%
Chemical Industries	58.6	1.7%	1.7%	1.7%
Food and Beverages	217.5	(0.2%)	(0.2%)	(0.2%)
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	5,948.2	0.1%	0.1%	0.1%
Engineering and Construction	112.2	2.6%	2.6%	2.6%
Electrical Industries	20.7	1.7%	1.7%	1.7%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.87	4.8%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.42	4.8%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.68	4.3%
TUHAMA FOR FINANCIAL INVESTMENTS	2.17	4.3%
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
LATENT ENERGIES FOR INVESTMENTS	0.71	(4.2%)
SABAEK INVEST COMPANY P.L.C	0.47	(4.1%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.26	(3.7%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.34	(2.9%)
AL-BILAD SECURITIES AND INVESTMENT	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	4.72	351
JORDAN AHLI BANK	1.05	302
ARAB PHOENIX HOLDINGS	0.16	189
JORDAN ISLAMIC BANK	4.02	134
SPECIALIZED INVESTMENT COMPOUNDS	0.80	64

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,534.12	13.57	0.5%	1.8%	1.8%
Market Cap (JD Mn)	17,640.97	64.74	0.4%	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,168.2	(340.1)	(9.7%)	3,338.3	3,097.1
Value Traded (JD '000)	7,276.4	1,235.8	20.5%	6,658.5	3,176.6
No. of Trades	2,493	430	20.8%	2,278	2,008

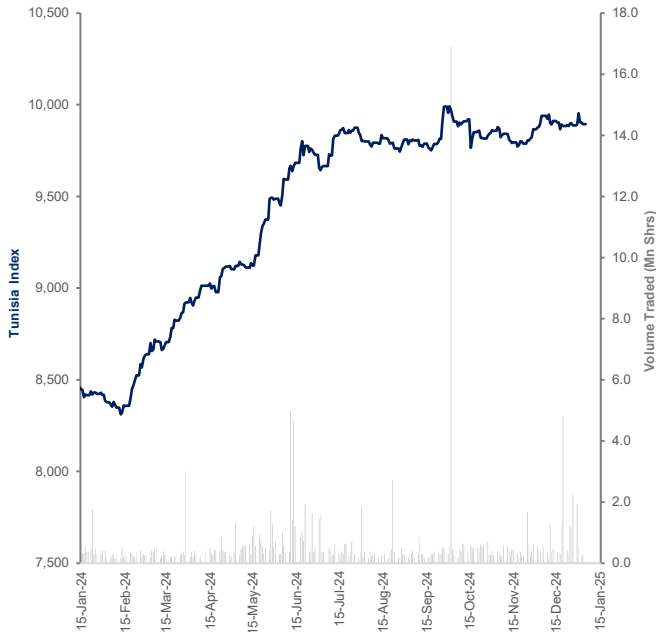
Market Breadth	▲	▼	▬
	38	14	109

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.72	1.29%	1.67
JORDAN ISLAMIC BANK	4.02	0.00%	0.54
JORDAN AHLI BANK	1.05	0.96%	0.31
CAPITAL BANK OF JORDAN	2.00	(0.50%)	0.12
SPECIALIZED INVESTMENT COMPOUNDS	0.80	1.27%	0.05

Tunisia Stock Exchange Daily Report

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,738.2	(0.2%)	(0.5%)	(0.5%)
Banking	10,134.3	(0.1%)	(0.3%)	(0.3%)
Insurance	973.0	(0.8%)	(0.8%)	(0.8%)
Leasing	912.4	(0.5%)	(0.1%)	(0.1%)
Financial Services	1,639.2	(0.8%)	(1.5%)	(1.5%)
Industrial	2,028.7	(0.8%)	(1.5%)	(1.5%)
Chemical Industry	420.7	(0.4%)	(0.9%)	(0.9%)
Food & Beverage	3,988.8	0.2%	(0.1%)	(0.1%)
Retailing	1,148.1	(0.6%)	0.4%	0.4%
Others	1,493.0	0.1%	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.53	2.7%
Union Internationale de Banque	22.75	1.9%
Societe Tunsienne d'Entreprise	7.28	1.4%
Telnet Holding	6.17	1.3%
Attijari Bank	51.90	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.00	(5.4%)
STE Industrielle de Papier et	5.13	(5.4%)
Societe des Industries Pharmac	4.03	(4.3%)
City Cars	12.79	(3.0%)
Societe Moderne de Ceramique	0.40	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (*000 Shrs)
Societe Moderne de Ceramique	0.40	50
Societe Industrielle d'Apparei	3.50	30
Banque Nationale Agricole	8.10	18
Societe Frigorifique et Brasse	11.59	18
Societe Tunsienne d'Entreprise	7.28	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	9,893.27	(12.05)	(0.1%)	(0.6%)	(0.6%)
Market Cap (DT Mln)	22,738	(49.06)	(0.2%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (*000 Shares)	282.0	4.4	1.6%	279.7	391.4
Value Traded (*000 DT)	2,356.8	139.9	6.3%	2,286.8	2,536.9
No. of Trades	885	(44)	(4.7%)	907	1,007

Market Breadth

▲ 9 ▼ 24 = 31

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Bancaire pour le Commerc	21.45	(0.23%)	0.29
Societe Frigorifique et Brasse	11.59	0.52%	0.21
Banque Internationale Arabe de	93.50	(0.43%)	0.20
Attijari Bank	51.90	0.97%	0.15
Banque Nationale Agricole	8.10	(0.49%)	0.14

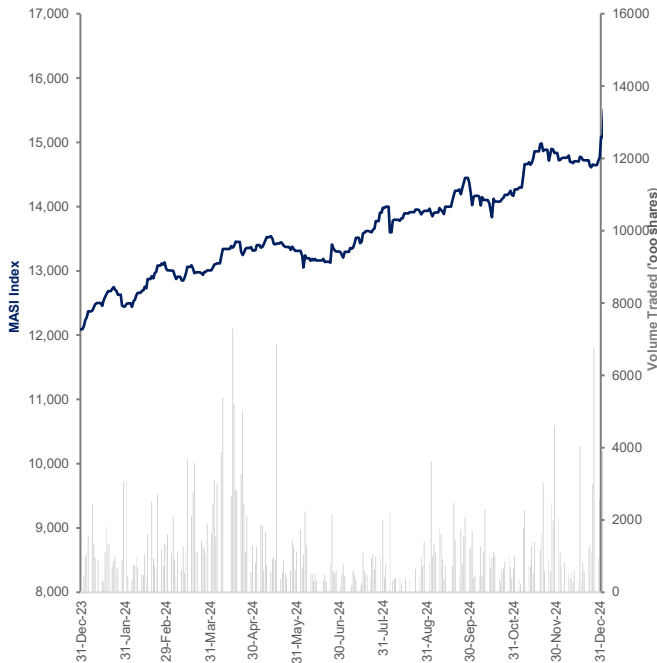
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	643,262.4	2.8%	4.3%	4.3%
Banking	265,200.2	3.2%	4.9%	4.9%
Beverages	9,119.3	0.0%	0.0%	0.0%
Chemicals	2,723.6	1.6%	7.7%	7.7%
Construction & Building Material	80,029.2	3.4%	4.9%	4.9%
Distributors	16,851.6	0.6%	0.9%	0.9%
Electricity	33,141.9	0.4%	4.9%	4.9%
Food Producers & Processors	26,205.5	2.0%	(0.1%)	(0.1%)
Holding Companies	5,237.6	3.1%	4.9%	4.9%
Insurance	31,301.9	3.7%	1.5%	1.5%
Investment & other Finance	3,754.3	(2.8%)	0.2%	0.2%
Leisures & Hotel	3,230.0	0.4%	0.6%	0.6%
Materials, Software & Computer	5,892.4	0.6%	3.4%	3.4%
Mining	40,508.8	2.4%	0.7%	0.7%
Oil & Gas	13,165.6	1.9%	1.9%	1.9%
Real Estate	29,428.3	2.9%	11.4%	11.4%
Telecommunications	76,041.7	4.3%	5.5%	5.5%
Transport	1,331.4	(10.0%)	(1.0%)	(1.0%)
Forestry & Paper	99.0	(2.6%)	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	1120.00	6.67%
Ennaki Automobiles	34.97	6.29%
Colorado SA	61.98	5.32%
Saham Assurance	1840.00	4.78%
Attijariwafa Bank	608.90	4.44%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	1086.00	(9.95%)
Salafin	550.00	(5.97%)
Fenie Brossette	105.10	(3.31%)
Med Paper SA	20.70	(2.59%)
Lesieur Cristal	285.00	(1.72%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	44.31	3,115.3
Banque Centrale Populaire	283.20	443.4
Attijariwafa Bank	608.90	344.3
Maroc Telecom	86.50	258.4
Alliances Developpement Immobi	525.00	170.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,516.30	429.04	2.8%	5.0%	5.0%
Market Cap (MAD Mn)	643,262	17,786	2.8%	4.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,850.1	958.8	24.6%	4,370.7	725.3
Value Traded (MAD Mn)	879.97	377.35	75.1%	691.3	104.9

Market Breadth	▲	▼	▬
	29	6	6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	608.90	4.44%	205.52
Douja Promotion Groupe Addoha	44.31	4.26%	135.35
Banque Centrale Populaire	283.20	1.14%	125.90
Alliances Developpement Immobi	525.00	0.96%	88.44
LafargeHolcim Maroc SA	2040.00	3.66%	60.59

Source: Bloomberg, Kamco Research

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***Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

***Underperform:** Target Price represents an expected return of $<$ -10% in the next 12 months

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