

**MENA Markets Daily Report**

January 1, 2025

		Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼ 7,838.76	(0.4%)	4.8%	(7.9%)
		Kuwait	Main 50 Index	▲ 6,806.66	0.0%	24.0%	(4.0%)
		Kuwait	Main Market Index	▲ 6,907.25	0.5%	24.0%	(0.5%)
		Kuwait	All Share Index	▼ 7,362.54	(0.2%)	8.0%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲ 12,036.50	0.3%	0.6%	14.2%
		UAE - Dubai	DFM General Index	▲ 5,158.67	0.1%	27.1%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲ 4,207.52	0.3%	9.8%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲ 9,419.00	0.0%	(1.7%)	(6.2%)
		Qatar	QE 20 Index	▲ 10,571.09	0.8%	(2.4%)	1.4%
		Bahrain	Bahrain All Share	▲ 1,985.91	0.1%	0.7%	4.0%
		Oman	MSX 30 Index	▲ 4,576.60	0.7%	1.4%	(7.1%)
		Egypt	EGX 30	▲ 29,740.58	1.4%	19.5%	70.5%
		Jordan	ASE Index	▲ 2,488.76	0.5%	2.4%	(2.8%)
	Tunisia	Tunisia Index	▲ 9,953.71	0.6%	13.7%	7.9%	
	Morocco	MASI	▲ 14,773.19	0.4%	22.2%	12.8%	
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼ 3,351.76	(1.6%)	12.7%	(3.7%)	
	India	SENSEX	▼ 78,139.01	(0.1%)	8.2%	18.7%	
	Brazil	BOVESPA Stock Index	▲ 120,283.40	0.0%	(10.4%)	22.3%	
	Mexico	BOLSA Index	▲ 49,513.27	1.4%	(13.7%)	18.4%	
	Emerging Markets	MSCI EM Index	▼ 1,078.40	(0.4%)	5.3%	7.0%	
<b>Global Markets</b>							
	World	MSCI World Index	▼ 3,718.94	(1.0%)	17.3%	21.8%	
	Asia	MSCI Asia Pacific	▼ 572.21	(0.4%)	8.2%	4.6%	
	Europe	DJ Stoxx 600	▲ 507.62	0.6%	6.0%	12.7%	
	Europe	FTSEurofirst 300	▲ 2,016.13	0.5%	6.7%	12.5%	
	U.S.A	S&P 500	▼ 5,881.63	(0.4%)	23.3%	24.2%	
	U.S.A	DJIA	▼ 42,544.22	(0.1%)	12.9%	13.7%	
	U.S.A	NASDAQ Composite	▼ 19,310.79	(0.9%)	28.6%	43.4%	
	UK	FTSE 100	▲ 8,173.02	0.6%	5.7%	3.8%	
	Germany	DAX	▼ 19,909.14	(0.4%)	18.8%	20.3%	
	Japan	NIKKEI 225	▼ 39,894.54	(1.0%)	19.2%	28.2%	
	Hong Kong	HANG SENG INDEX	▲ 20,059.95	0.1%	17.7%	(13.8%)	
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲ 108.13	0.1%	6.71%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼ 1.26	(0.22%)	(1.42%)	5.4%	
	EUR/USD	Euro / USD Cross	▼ 1.04	(0.18%)	(5.73%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲ 3.25	0.04%	(0.25%)	(0.4%)	
<b>Other Asset Classes</b>							
	Oil	Brent	▲ 74.64	0.3%	(3.1%)	(10.3%)	
	Oil	NYMEX	▲ 70.99	0.6%	(0.9%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲ 3.94	16.3%	6.8%	(49.1%)	
	Gold	Gold Spot \$/Oz	▼ 2,606.50	(0.6%)	26.3%	13.1%	
	Silver	Silver Spot \$/Oz	▼ 28.95	(1.5%)	21.7%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼ 91,918.95	(1.4%)	116.2%	155.8%	

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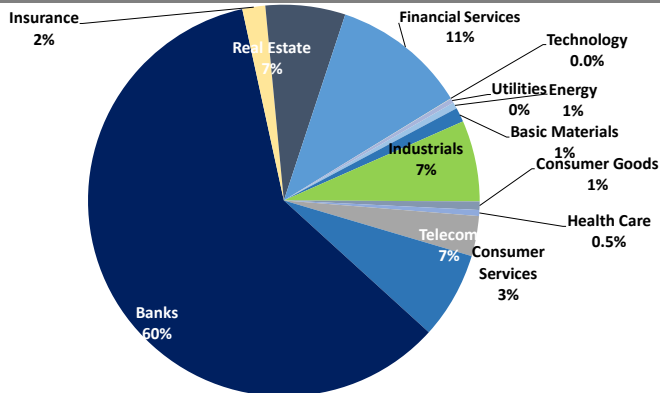
 Kamco Investment Company - K.S.C  
 (Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

# Boursa Kuwait Daily Report

January 1, 2025

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,431.7</b>	<b>(0.2%)</b>	<b>1.6%</b>	<b>7.3%</b>
Energy	232.8	1.2%	(0.8%)	21.6%
Basic Materials	514.2	(2.9%)	(3.2%)	21.3%
Industrials	2,902.7	0.7%	2.8%	(6.0%)
Consumer Staples	302.1	(3.2%)	2.7%	51.6%
Health Care	219.7	0.6%	(2.1%)	(5.3%)
Consumer Discretionary	1,438.1	1.5%	0.9%	32.4%
Telecommunications	3,106.6	(0.1%)	1.1%	(7.9%)
Banks	26,002.3	(0.2%)	2.0%	6.2%
Insurance	820.9	(3.5%)	3.6%	(10.2%)
Real Estate	2,861.2	(0.6%)	(3.0%)	10.8%
Financial Services	4,850.7	(0.0%)	3.1%	30.1%
Technology	14.3	3.6%	(4.7%)	79.9%
Utilities	166.1	(0.7%)	(7.9%)	(12.7%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	19.3	11.3%
2- National Bank of Kuwait	7,460.5	12.7	14.7%
3- Boubyan Bank	2,356.6	25.4	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Gulf Bank	1,239.6	21.5	7.1%
6- Commercial Bank of Kuwait	1,220.3	12.1	14.9%
7- Mabaneer Co.	1,063.1	16.0	10.2%
8- Ahli Bank of Kuwait	648.2	12.6	8.4%
9- Burgan Bank	637.0	13.6	5.4%
10- Agility (PWC Logistics)	630.4	10.4	6.2%
<b>Total</b>	<b>28,994</b>	<b>15.78</b>	<b>11.5%</b>

\*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

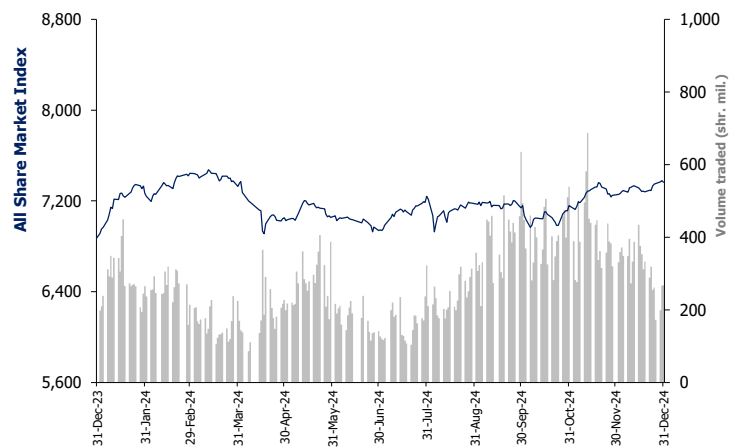
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.895	0.155	20.9%
Kuwait Finance & Investment Co.	0.128	0.019	17.4%
IFA Hotels & Resorts Co.	1.850	0.153	9.0%
Tamdeen Real Estate Co.	0.370	0.021	6.0%
Shuaiba Industrial Co.	0.212	0.012	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.130	(0.220)	(16.3%)
Kuwait National Cinema Co.	1.160	(0.119)	(9.3%)
United Projects Group	0.155	(0.011)	(6.6%)
First Takaful Insurance Co.	0.166	(0.008)	(4.6%)
The Commercial Real Estate Co.	0.148	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.081	(2.2%)	14,634,176
Kuwait & M.E. Financial Inv. Co.	0.268	5.9%	14,500,464
Arab Real Estate Co.	0.069	2.4%	13,895,804
Kuwait Real Estate Co.	0.256	2.4%	12,017,335
National Industries Group	0.248	(2.4%)	11,316,152

Market Breadth	59	56	28
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,838.76	(27.2)	(0.3%)
Main 50 Index	6,806.66	1.1	0.0%
Main Market Index	6,907.25	33.0	0.5%
All Share Market Index	7,362.54	(14.0)	(0.2%)
Market Cap (KWD Mn)	43,431.66	(74.4)	(0.2%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

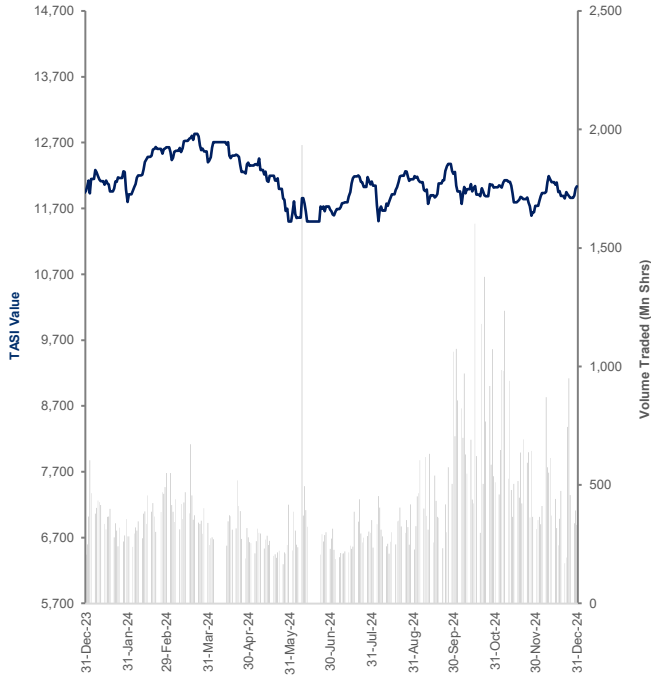
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	267.1	0.5	0.2%	8,557.1	163.5
Value Traded (KWD Mn)	65.5	19.6	42.8%	1,648.2	42.9
No. of Trades	14,237	267	1.9%	435,237	9,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	(0.3%)	5,587,145
Kuwait & M.E. Financial Inv. Co.	0.268	5.9%	3,813,710
Gulf Bank	0.326	0.0%	3,564,013
IFA Hotels & Resorts Co.	1.850	9.0%	3,180,353
Kuwait Real Estate Co.	0.256	2.4%	3,028,261

### Saudi Tadawul Daily Report

January 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,198,784.5	0.4%	2.3%	(9.5%)
Energy	6,863,842.9	0.5%	2.1%	(15.0%)
Materials	631,551.6	0.5%	(0.4%)	(10.8%)
Capital Goods	67,457.3	1.2%	6.1%	49.4%
Commercial & Professional Svc	15,501.1	2.0%	(3.7%)	34.7%
Transportation	48,592.7	0.3%	0.0%	17.4%
Consumer Durables & Apparel	9,090.8	1.2%	(2.3%)	99.2%
Consumer Services	68,815.9	0.5%	(2.8%)	(8.9%)
Media	47,989.3	1.2%	2.5%	81.5%
Consumer Discretionary Distribution &	30,129.6	0.6%	(3.1%)	(12.3%)
Consumer Staples Distribution & Retail	46,336.3	0.4%	(0.9%)	(12.2%)
Food & Beverages	116,161.5	0.5%	(8.4%)	4.1%
Health Care Equipment & Svc	174,737.2	(1.3%)	2.1%	3.4%
Pharma, Biotech & Life Science	16,924.0	(1.3%)	(0.3%)	34.5%
Banks	973,983.8	0.2%	5.4%	(0.8%)
Financial Services	67,712.4	0.3%	0.1%	19.3%
Insurance	95,636.3	0.6%	11.0%	23.0%
Telecommunication Services	254,045.0	0.3%	(0.3%)	0.0%
Utilities	390,326.5	(0.8%)	7.8%	35.4%
REITs	15,527.0	0.9%	0.2%	(13.0%)
Real Estate Mgmt & Dev't	126,013.6	0.5%	3.9%	23.3%
Software & Services	137,905.1	0.2%	2.0%	19.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyad REIT Fund	6.80	6.4%
Al Babbain Power & Telecommuni	39.00	4.8%
Red Sea International Co	61.50	4.6%
Saudi Re for Cooperative Reins	53.90	4.3%
Rasan Information Technology Company	86.40	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	29.60	(4.4%)
Al-Baha Development & Investme	0.47	(4.1%)
Saudi Chemical Co Holding	9.27	(2.1%)
Jamjoom Pharmaceuticals Factory Co.	152.20	(2.1%)
Al Sagr Cooperative Insurance	17.54	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.47	101,938
Anaam International Holding Gr	1.32	22,533
Shams	0.96	17,088
Saudi Arabian Oil Co	28.05	8,326
Saudi Re for Cooperative Reins	53.90	6,704

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,036.50	35.58	0.3%	2.5%	0.6%
Market Cap (SAR Mn)	10,198,784	42,360	0.4%	2.3%	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	331.5	(60.7)	(15.5%)	416.4	204.5
Value Traded (SAR Mn)	5,752.5	588.9	11.4%	7,413.8	5,322.6
No. of Trades	463,356	(10,085)	(2.1%)	510,096	375,825

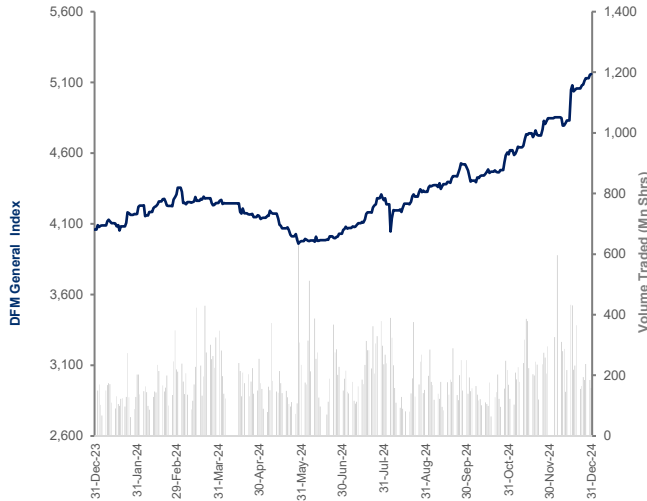
Market Breadth			
	▲ 166	▼ 64	▬ 26

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.60	0.7%	394.91
Saudi Re for Cooperative Reins	53.90	4.3%	370.35
Saudi Arabian Oil Co	28.05	0.5%	233.35
Saudi National Bank	33.40	(0.7%)	153.78
Jahez International Company for Information System Technology	30.30	3.8%	148.23

## Dubai Financial Market Daily Report

January 1, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	904,998.4	0.5%	13.6%	32.1%
Financials	357,857.2	1.1%	8.9%	23.3%
Real Estate	191,469.4	(0.1%)	24.6%	62.8%
Industrial	101,407.8	0.8%	(1.3%)	11.1%
Materials	1,248.6	(0.3%)	13.0%	45.0%
Consumer Staples	31,788.1	(0.2%)	0.4%	30.4%
Consumer Discretionary	36,740.1	(0.6%)	786.6%	787.1%
Telecommunication	33,951.5	(0.1%)	(0.8%)	44.3%
Utilities	150,535.8	0.3%	7.3%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.00	14.5%
National General Insurance	5.00	11.1%
Emirates Islamic Bank	8.28	3.5%
Dubai National Insurance	5.10	2.8%
Commercial Bank International	1.12	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.23	(3.8%)
Islamic Arab Insurance Com	0.42	(3.3%)
Takaful Emarat Insurance	1.33	(2.2%)
Ithmaar Holding	0.20	(1.5%)
Dubai Financial Market Pjsc	1.50	(1.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,158.67	5.43	0.1%	6.4%	27.1%
Market Cap (AED Mn)	904,998	4,513	0.5%	13.6%	32.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	157.8	(26.8)	(14.5%)	195.9	201.6
Value Traded (AED Mn)	394.8	(91.5)	(18.8%)	407.7	390.8
No. of Trades	9,863	(2,651)	(21.2%)	9,951	7,565

Market Breadth	▲ 21	▼ 18	= 36
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
DEWA	2.84	19,324
Shuaa Capital	0.23	15,102
Deyaar Development Pjsc	0.93	14,400
TALABAT Holding PLC	1.40	11,897
Gulf Finance House	1.22	11,716

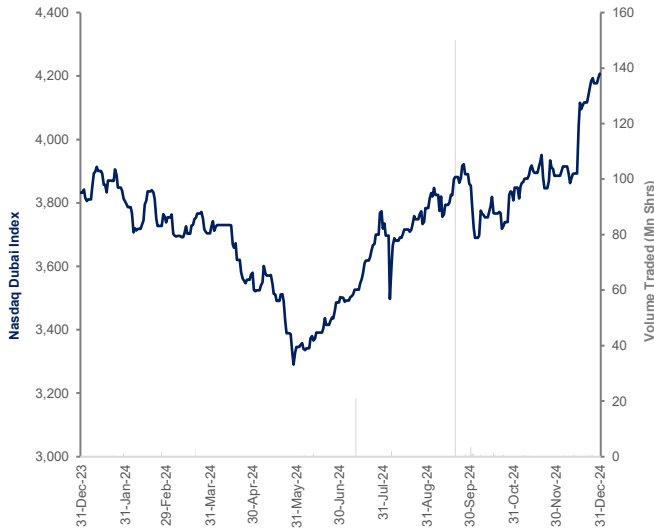
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.85	0.00%	84.68
DEWA	2.84	0.35%	54.61
Dubai Islamic Bank	7.09	(0.28%)	40.89
SALIK	5.40	(0.18%)	40.80
Emirates Nbd	21.45	1.18%	24.66

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

January 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,666.7	0.0%	(2.8%)	34.2%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	160.2	0.0%	(1.2%)	140.6%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,523.9	0.0%	1.9%	10.9%
Nasdaq, Inc.	45,072.5	(0.0%)	(3.3%)	37.0%
Orascom Construction Limited	676.9	3.2%	(7.0%)	88.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.14	3.19%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	6.14	0.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,207.52	11.69	0.3%	8.3%	9.8%
Market Cap (USD Mn)	51,667	21.2	0.0%	(2.8%)	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00001	(0.03)	(100%)	0.989	0.18
Value Traded (USD Mn)	0.00006	(0.02)	(100%)	0.3	0.18
No. of Trades	1	(5.00)	(83%)	8	10

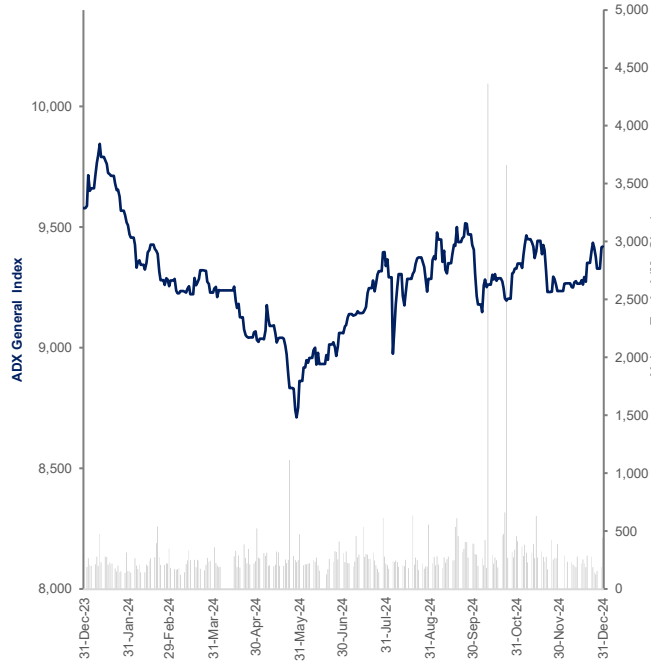
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	6.14	3.19%	0.00

Abu Dhabi Securities Exchange Daily Report

January 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,925,174.1	0.1%	3.3%	0.5%
Financials	1,372,947.5	(0.2%)	1.8%	1.7%
Telecommunication	176,941.0	0.4%	(2.7%)	(15.6%)
Consumer Discretionary	68,820.7	0.1%	(0.6%)	2.6%
Industrial	248,826.1	0.2%	1.2%	(0.8%)
Real Estate	65,284.1	0.8%	2.1%	41.6%
Basic Materials	92,476.7	(0.1%)	(2.7%)	(6.5%)
Energy	417,709.2	0.7%	0.3%	19.5%
Utilities	394,644.2	0.6%	20.6%	0.3%
Consumer Staples	37,352.9	(0.2%)	14.4%	108.3%
Health Care	50,171.6	0.4%	(0.0%)	(38.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Waha Capital Co.	1.74	14.5%
Abu Dhabi National Co. For Building Materials	0.91	8.5%
Hayah Insurance Co	1.12	6.7%
Al Khaleej Investment Co.	4.65	5.7%
Emsteel Building Materials Co.	1.26	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co.	5.40	(10.0%)
National Bank Of Fujairah	3.78	(9.8%)
Gulf Cement Co.	0.53	(3.5%)
Ras Al-Khaimah Co. For White Cement	1.16	(3.3%)
Gulf Medical Projects Co.	2.10	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co.	3.51	124,521
Abu Dhabi National Hotels Co.	0.58	44,367
Eshraq Investments P.J.S.C	0.31	37,364
Multiply Group	2.07	30,784
Lulu Retail Holdings	1.90	26,954

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,419.00	2.60	0.0%	2.0%	(1.7%)
Market Cap (AED Mn)	2,925,174	4,305	0.1%	3.3%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	445.5	252.9	131.3%	297.6	199.4
Value Traded (AED Mn)	1,366.6	511.2	59.8%	1,187.2	1,139.8
No. of Trades	17,316	2,782	19.1%	16,166	11,896

Market Breadth	▲ 31	▼ 26	= 31
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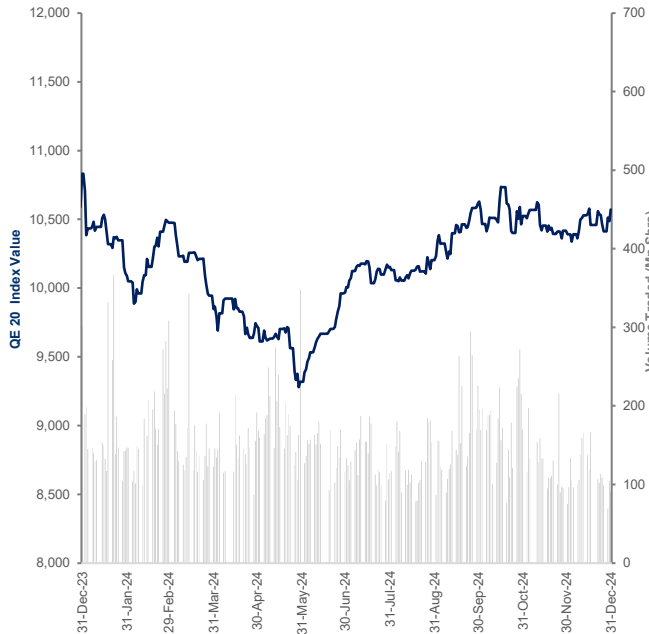
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co.	3.51	0.57%	433.23
International Holdings Company PJSC	405.00	(0.25%)	165.91
Al Dar Properties Co.	7.68	0.66%	71.74
Alpha Dhabi Holding PJSC	11.90	0.00%	70.15
Multiply Group	2.07	1.47%	64.12

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,965.6	0.6%	0.6%	(0.6%)
Banking & Finance Sector	305,435.0	1.0%	1.8%	(1.2%)
Goods & Consumer Services	30,263.1	0.2%	1.0%	(4.1%)
Industrial Sector	148,400.2	0.5%	1.2%	(4.6%)
Insurance Sector	11,104.0	0.2%	0.9%	(14.8%)
Real Estate	43,583.0	(1.3%)	(6.1%)	13.2%
Telecom	44,732.4	(0.0%)	(2.1%)	0.3%
Transport	37,447.9	1.1%	0.2%	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.55	4.4%
Mekdam Holding	3.59	2.1%
Qatar International Islamic Ba	10.90	1.9%
Diala Brokerage & Investments	1.15	1.9%
Doha Bank QPSC	1.99	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.40	(6.0%)
Ezdan Holding Group QSC	1.06	(1.9%)
Widam Food Co	2.35	(1.2%)
Meeza	3.28	(0.8%)
Al Faleh Educational Holding	0.70	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.46	9,804
Qatar Aluminum Manufacturing C	1.21	8,089
Ezdan Holding Group QSC	1.06	5,174
Dukhan Bank	3.70	4,866
Doha Bank QPSC	1.99	4,534

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,571.09	83.47	0.8%	1.5%	(2.4%)
Market Cap (QAR Mn)	620,966	3,693	0.6%	0.6%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	90.8	(13.0)	(12.6%)	152.4	176.9
Value Traded (QAR Mn)	304.3	(9.2)	(2.9%)	425.9	496.0
No. of Trades	9,581	(1,746)	(15.4%)	14,161	16,523

Market Breadth	▲ 25	▼ 20	▬ 8
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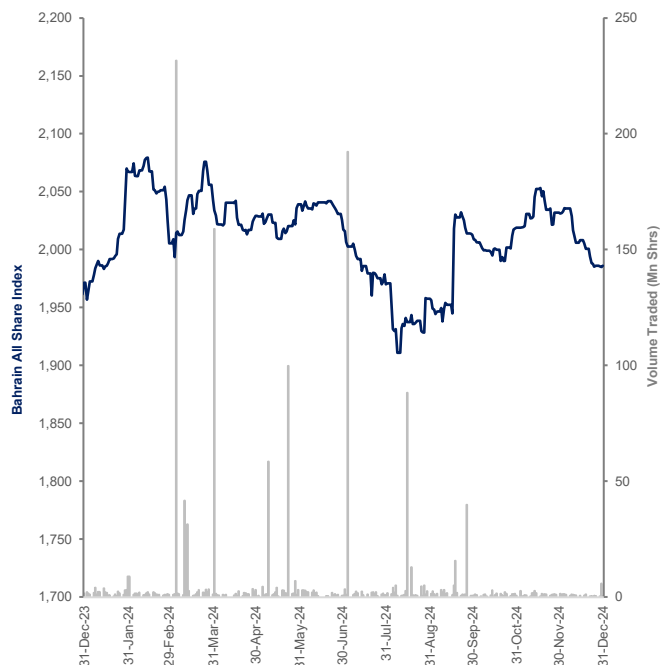
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.29	0.99%	29.90
Masraf Al Rayan QSC	2.46	(0.20%)	24.06
Qatar Islamic Bank SAQ	21.36	1.62%	22.06
Qatar Electricity & Water Co Q	15.70	(0.06%)	21.75
Industries Qatar QSC	13.27	0.99%	21.14

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,599.3	0.1%	0.4%	7.1%
Materials	1,846.0	(0.4%)	(6.1%)	13.5%
Industrial	130.9	0.1%	(0.3%)	2.5%
Consumer Discretionary	207.4	0.0%	(1.9%)	(17.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,342.7	0.2%	0.9%	7.4%
Communication Services	881.8	0.2%	(0.8%)	(1.2%)
Real Estate	65.0	0.0%	3.7%	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	1.8%
BBK BSC	0.48	0.4%
National Bank of Bahrain BSC	0.49	0.4%
Kuwait Finance House - Bahrain	2.40	0.3%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.30	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,985.91	0.94	0.0%	(2.3%)	0.7%
Market Cap (BHD Mn)	34,599.3	47.2	0.1%	0.4%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	454	(5,376)	(92.2%)	5,409.7	3,088.5
Value Traded (BHD '000)	335	(673)	(66.8%)	1,622.0	1,028.1
No. of Trades	34	13	61.9%	42	50

Market Breadth	▲ 6	▼ 1	▬ 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.30	201
Seef Properties BSC	0.12	56
National Bank of Bahrain BSC	0.49	54
Zain Bahrain BSCC	0.11	50
Al Salam Bank-Bahrain BSC	0.21	45

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.30	(0.38%)	0.26
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.50	0.20%	0.01
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.01
Seef Properties BSC	0.12	0.00%	0.01

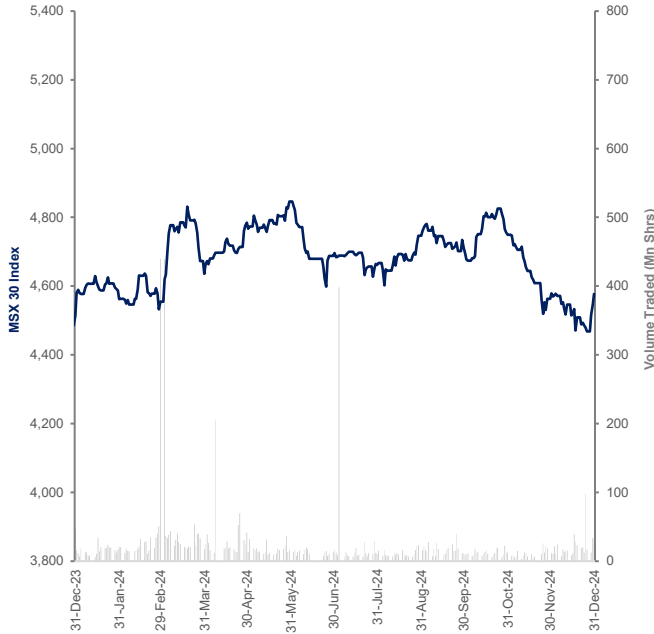
Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

January 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,225.6	1.0%	3.1%	37.6%
<b>Financial</b>	<b>5,201.6</b>	<b>1.0%</b>	<b>0.4%</b>	<b>5.6%</b>
<b>Industrial</b>	<b>4,560.7</b>	<b>1.3%</b>	<b>7.8%</b>	<b>213.5%</b>
<b>Services</b>	<b>2463.3</b>	<b>0.7%</b>	<b>0.5%</b>	<b>(1.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.10	11.8%
Ahli Bank	0.17	10.0%
Oman Qatar Insurance	0.217	9.6%
Acwa Power Barka	0.32	9.5%
Al Jazeera Services Co.	0.21	9.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.08	(5.0%)
Al Fajar Al Alamia	0.50	(2.2%)
Al Suwadi Power Co.	0.07	(1.5%)
Muscat City Desalination	0.07	(1.5%)
Sohar Bank	0.14	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	6,294
OQ BASE INDUSTRIES (SFZ)	0.11	6,114
OQ Exploration & Production SA	0.34	3,696
OQ Gas Networks	0.14	3,457
Bank Muscat	0.25	1,911

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,576.60	31.64	0.7%	0.3%	1.4%
Market Cap (OMR Mn)	12,225.6	121.72	1.0%	3.1%	37.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	31,364.9	(2,493.1)	(7.4%)	23,233.2	15,815.2
Value Traded (OMR '000)	5,856.7	(109.6)	(1.8%)	2,726.7	2,446.8

Market Breadth	▲	▼	▬
	34	12	72

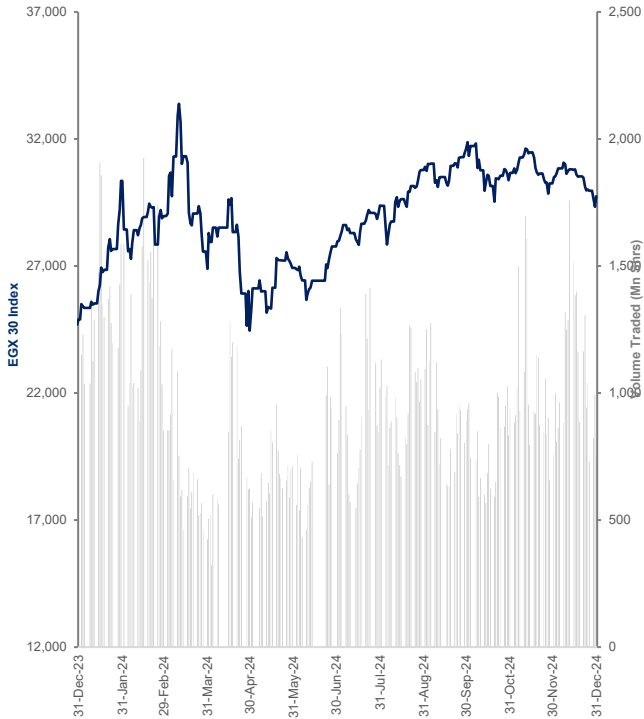
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	1.51%	1.24
Sohar Bank	0.14	(1.46%)	0.87
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.69
Bank Muscat	0.25	0.40%	0.48
OQ Gas Networks	0.14	0.73%	0.48

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,102,179.2	0.6%	(2.9%)	24.1%
<b>Banks</b>	415,251.7	(3.7%)	(6.2%)	11.5%
<b>Basic Resources</b>	293,868.1	1.8%	(2.6%)	4.7%
<b>Industrial Goods</b>	177,779.7	0.7%	(14.4%)	141.5%
<b>Health Care &amp; Pharmaceuticals</b>	50,044.2	1.2%	1.2%	8.3%
<b>Real Estate</b>	310,989.9	2.8%	(1.5%)	30.7%
<b>Travel and Leisure</b>	72,441.6	(0.2%)	(4.1%)	40.8%
<b>Food, Beverages &amp; Tobacco</b>	186,937.6	1.4%	2.3%	37.0%
<b>Energy and Support Services</b>	19,485.1	0.8%	(0.7%)	22.9%
<b>Trade and Distributors</b>	17,932.0	3.2%	10.7%	31.5%
<b>Shipping and Transport</b>	76,832.1	4.9%	9.4%	(8.0%)
<b>Education Services</b>	24,038.3	2.8%	(0.8%)	25.6%
<b>Contracting and Construction Eng</b>	40,538.1	1.2%	(5.3%)	54.9%
<b>Textiles and Durables</b>	28,644.7	3.1%	0.3%	56.1%
<b>Building Materials</b>	22,759.8	2.5%	(0.1%)	44.0%
<b>Media &amp; Communication Services</b>	150,279.2	(0.1%)	(1.4%)	15.1%
<b>Paper and Packaging</b>	2,528.7	(0.2%)	8.0%	18.9%
<b>Non-bank Financial Services</b>	211,828.5	1.5%	0.8%	24.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Al Baraka Bank Egypt	12.80	63.8%
Atlas For Investment and Food Industries	1.13	13.0%
South Cairo & Giza Mills & Bakeries	63.58	10.6%
Mena Touristic & Real Estate Investment	4.31	10.2%
Canal Shipping Agencies	29.50	9.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.25	(79.8%)
El Nasr For Manufacturing Agricultural Crops	26.92	(4.9%)
Grand Investment Capital	10.37	(3.4%)
Osool ESB Securities Brokerage	0.72	(3.1%)
Remco for Touristic Villages Construction	3.64	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.55	110,087
Egyptians For Investment & Urban Development	0.24	86,268
Orascom Financial Holding	0.39	69,431
Belton Financial Holding	2.44	57,214
Al Khair River For Development Agricultural Investment&Envir	0.57	48,770

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,740.58	415.4	1.4%	(1.7%)	19.5%
Market Cap (EGP Mn)	2,102,179.2	11,761.6	0.6%	(2.9%)	24.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	748.5	(243.0)	(24.5%)	935.2	749.8
Value Traded (EGP Mn)	2,354.7	194.4	9.0%	4,002.0	2,451.0
No. of Trades	65,407	(8,930)	(12.0%)	111,315	80,445

Market Breadth			
	▲ 113	▼ 41	▬ 67

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel	114.90	2.15%	309.36
Commercial International Bank (Egypt)	78.50	(0.14%)	204.14
T M G Holding	56.00	4.38%	156.59
Belton Financial Holding	2.44	2.52%	138.90
Sidi Kerir Petrochemicals - SIDPEC	19.25	7.42%	117.19

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

January 1, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,398.4	0.6%	3.5%	4.0%
Banks	7,656.0	0.5%	2.9%	(2.9%)
Insurance	277.0	(0.4%)	(0.4%)	5.4%
Diversified Financial Services	271.9	0.3%	(1.2%)	(4.1%)
Real Estate	305.1	1.0%	(2.3%)	(4.4%)
Health Care Services	51.5	0.0%	4.0%	(13.1%)
Educational Services	279.2	(1.2%)	2.2%	1.1%
Hotels and Tourism	257.6	0.8%	5.2%	(8.3%)
Transportation	89.1	1.0%	0.3%	(10.9%)
Technology and Communication	543.5	(1.3%)	(1.1%)	11.4%
Utilities and Energy	960.5	0.5%	3.0%	(1.8%)
Commercial Services	258.6	4.1%	3.3%	(9.7%)
Pharmaceutical and Medical Industries	66.0	(0.5%)	(0.8%)	(0.8%)
Chemical Industries	57.6	(1.7%)	(7.0%)	11.9%
Food and Beverages	218.0	0.3%	3.7%	(8.3%)
Tobacco and Cigarettes	2.1	7.7%	(17.6%)	(82.5%)
Mining and Extraction Industries	5,944.5	0.9%	6.0%	18.8%
Engineering and Construction	109.4	1.4%	(1.6%)	23.1%
Electrical Industries	20.3	0.0%	(3.3%)	45.0%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	10.0%
JORDAN COMMERCIAL BANK	1.11	5.7%
CAIRO AMMAN BANK	1.09	4.8%
ARABIA INSURANCE COMPANY - JORDAN	0.92	4.5%
REAL ESTATE DEVELOPMENT	0.52	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.83	(4.6%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.09	(4.4%)
THE ARAB INTERNATIONL FOR EDUCATION & INVESTMENT.	2.31	(3.8%)
THE ISLAMIC INSURANCE	1.65	(3.5%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.62	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
UNION INVESTMENT CORPORATION	0.11	911
TUHAMA FOR FINANCIAL INVESTMENTS	2.08	322
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.64	157
ARAB BANK	4.50	117
ARAB PHOENIX HOLDINGS	0.16	102

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,488.76	11.61	0.5%	2.8%	2.4%
Market Cap (JD Mn)	17,398.45	96.62	0.6%	3.5%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ( <sup>'000</sup> Shares)	4,675.7	139.1	3.1%	2,270.1	3,655.9
Value Traded (JD <sup>'000</sup> )	6,094.4	(3,796.5)	(38.4%)	2,789.1	4,329.0
No. of Trades	2,550	314	14.0%	1,399	2,201

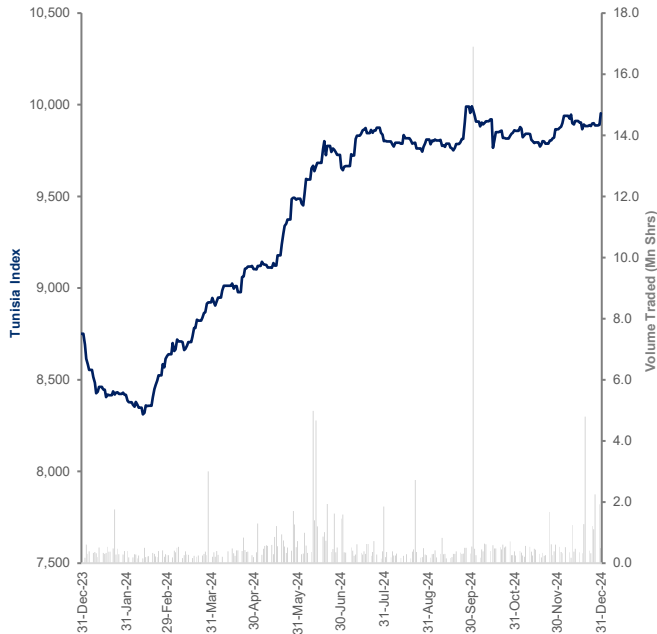
Market Breadth	▲ 39	▼ 19	▬ 103
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTMENTS	2.08	0.00%	0.66
ARAB BANK	4.50	0.67%	0.52
JORDAN ISLAMIC BANK	4.00	(0.25%)	0.27
CAIRO AMMAN BANK	1.09	4.81%	0.10
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.64	3.23%	0.10

### Tunisia Stock Exchange Daily Report

January 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,856.2	0.3%	0.2%	0.7%
Banking	10,166.0	0.5%	1.1%	(6.4%)
Insurance	981.1	1.7%	1.9%	0.9%
Leasing	913.3	1.0%	(0.5%)	16.8%
Financial Services	1,664.4	(0.2%)	1.2%	12.7%
Industrial	2,059.7	0.3%	0.2%	18.5%
Chemical Industry	424.4	0.0%	2.8%	11.8%
Food & Beverage	3,993.7	(0.6%)	(2.2%)	5.1%
Retailing	1,143.3	0.4%	(0.7%)	(2.7%)
Others	1,510.2	0.2%	(0.6%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	46.00	4.5%
Societe de Placements et de De	12.00	4.4%
Cie Internationale de Leasing	24.90	4.2%
Amen Bank	36.90	3.1%
Societe Moderne de Ceramique	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.55	(4.1%)
Accumulateur Tunisienne Assad	0.62	(3.1%)
SOTUMAG	6.25	(3.1%)
Manufacture de Panneaux Bois D	12.21	(0.7%)
Societe Tunisienne de Verrerie	12.61	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.41	63
Societe D'Articles Hygieniques	10.22	36
Automobile reseau tunisien et	8.20	35
Societe Tunisienne de Banque	2.97	31
Societe Frigorifique et Brasse	11.60	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,953.71	63.60	0.6%	0.9%	13.7%
Market Cap (DT Mln)	22,856	62.57	0.3%	0.2%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	488.8	(1,437.9)	(74.6%)	601.1	579.3
Value Traded ('000 DT)	3,952.8	(14,832.9)	(79.0%)	5,749.3	5,807.5
No. of Trades	1,545	758	96.3%	1,145	1,000

Market Breadth	▲ 21	▼ 15	▬ 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.22	1.19%	0.37
Societe Frigorifique et Brasse	11.60	(0.60%)	0.36
Amen Bank	36.90	3.07%	0.36
Societe Tunisienne d'Assurance	178.00	0.00%	0.32
Automobile reseau tunisien et	8.20	2.37%	0.28

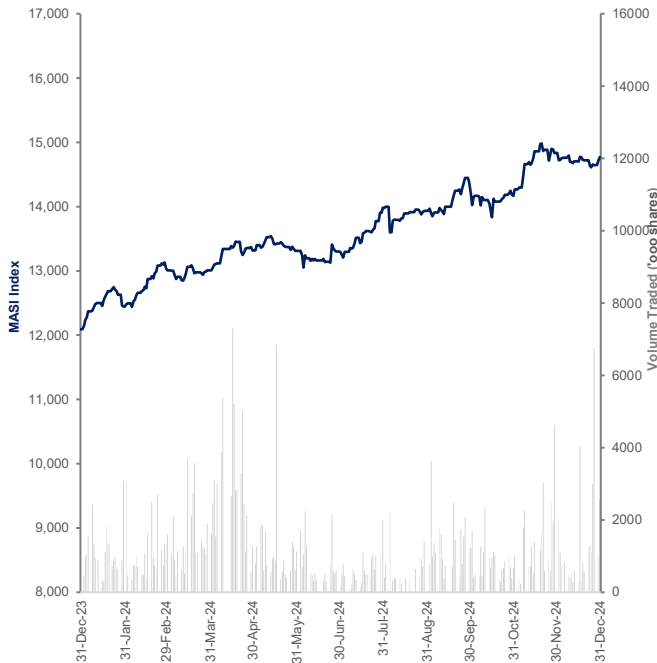
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	616,936.3	0.1%	(1.4%)	13.1%
Banking	252,825.2	(0.0%)	(2.3%)	15.1%
Beverages	9,119.3	1.9%	1.0%	0.7%
Chemicals	2,529.7	0.3%	8.9%	19.8%
Construction & Building Material	76,316.3	(0.5%)	(3.7%)	6.3%
Distributors	16,702.2	1.9%	2.2%	(0.1%)
Electricity	31,608.6	(2.0%)	1.8%	21.8%
Food Producers & Processors	26,242.0	0.8%	(0.2%)	1.4%
Holding Companies	4,993.2	1.8%	7.5%	60.6%
Insurance	30,825.9	1.0%	0.1%	14.2%
Investment & other Finance	3,748.1	0.0%	6.8%	14.5%
Leisures & Hotel	3,210.0	(1.3%)	4.7%	8.2%
Materials, Software & Computer	5,698.7	3.6%	7.5%	(2.3%)
Mining	40,236.4	2.0%	(0.2%)	86.3%
Oil & Gas	12,925.0	0.3%	(1.6%)	(6.0%)
Real Estate	26,418.0	2.3%	3.9%	217.6%
Telecommunications	72,094.6	(1.2%)	(4.5%)	(18.0%)
Transport	1,344.9	9.9%	68.3%	92.4%
Forestry & Paper	98.2	(0.5%)	2.1%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	1097.00	9.92%
Hightech Payment Systems SA	607.00	4.66%
Alliances Developpement Immobi	480.00	4.35%
Lesieur Cristal	300.00	3.81%
Fenie Brossette	106.45	2.65%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	33.01	(2.48%)
Ciments du Maroc	1880.00	(2.08%)
TAQA Morocco SA	1340.00	(1.98%)
Banque Centrale Populaire	275.00	(1.79%)
RISMA	224.05	(1.30%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.30	1,122.6
Maroc Telecom	82.01	817.2
Banque Centrale Populaire	275.00	195.1
Alliances Developpement Immobi	480.00	133.3
Hightech Payment Systems SA	607.00	79.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,773.19	53.97	0.4%	(0.4%)	22.2%
Market Cap (MAD Mn)	616,936	880	0.1%	(1.4%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,578.3	1,589.6	160.8%	1,262.4	874.4
Value Traded (MAD Mn)	431.50	239.61	124.9%	164.9	103.6

Market Breadth	▲ 20	▼ 13	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	82.01	(1.19%)	66.08
Alliances Developpement Immobi	480.00	4.35%	62.89
Banque Centrale Populaire	275.00	(1.79%)	53.93
Credit du Maroc SA	930.00	(0.85%)	50.86
Hightech Payment Systems SA	607.00	4.66%	47.80

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