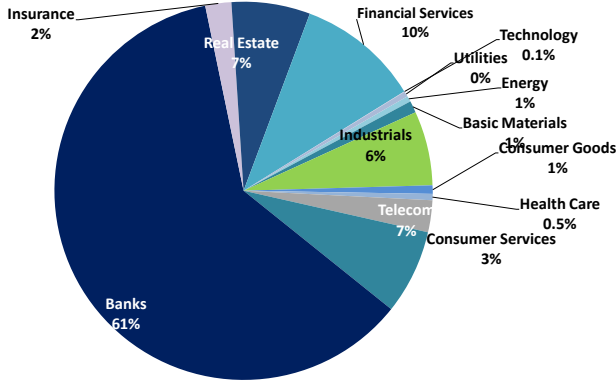


Boursa Kuwait Daily Report

August 7, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,279.4	▲ 0.9%	(2.5%)	1.9%
Energy	205.9	▲ 1.4%	(2.2%)	7.5%
Basic Materials	420.6	▲ 1.4%	(0.6%)	(0.8%)
Industrials	2,618.4	▲ 1.5%	(2.3%)	(15.2%)
Consumer Staples	305.5	▲ 5.3%	2.8%	53.4%
Health Care	224.4	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,123.9	▲ 2.2%	(2.0%)	3.5%
Telecommunications	2,982.8	▲ 0.0%	(1.5%)	(11.6%)
Banks	25,174.8	▲ 0.7%	(2.9%)	2.8%
Insurance	927.6	▼ (0.2%)	(2.1%)	1.5%
Real Estate	2,774.7	▲ 1.0%	(1.9%)	7.4%
Financial Services	4,323.5	▲ 2.0%	(2.7%)	16.0%
Technology	21.3	▼ (0.9%)	(4.9%)	167.9%
Utilities	176.0	▲ 1.3%	(0.6%)	(7.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,332.4	19.4	11.1%
2- National Bank of Kuwait	7,144.1	12.5	15.1%
3- Boubyan Bank	2,474.3	29.2	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabaneer Co.	1,171.9	17.9	10.6%
6- Gulf Bank	1,140.8	17.1	8.5%
7- Commercial Bank of Kuwait	963.0	8.4	16.6%
8- Ahli Bank of Kuwait	755.4	15.4	8.2%
9- Agility (PWC Logistics)	678.9	7.8	9.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,271	15.33	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.198	0.098	8.9%
UniCap Investment and Finance	0.176	0.013	8.0%
First Investment Co.	0.038	0.003	8.0%
Kuwait & M.E. Financial Inv. Co.	0.089	0.006	7.7%
Warba Insurance and Reinsurance Co	0.148	0.010	7.2%

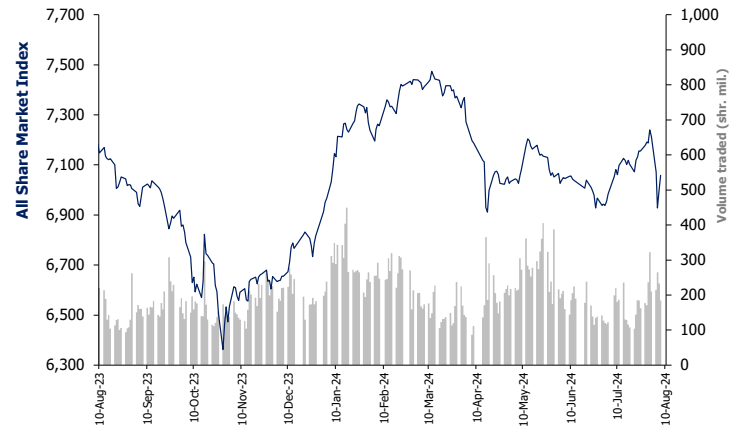
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.050	(0.003)	(5.3%)
Kuwait Reinsurance Co.	0.359	(0.020)	(5.3%)
The Energy House Co.	0.076	(0.004)	(5.0%)
Amar For Finance And Leasing Co.	0.059	(0.003)	(4.9%)
Kuwait Hotels Co.	0.139	(0.007)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.183	2.8%	15,937,863
Gulf Bank	0.300	0.7%	14,334,570
GFH Financial Group	0.098	4.8%	11,500,316
Kuwait Finance House	0.722	0.3%	10,854,980
Kuwait International Bank	0.180	2.3%	10,684,277

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	90	34	21
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,688.80	64.2	0.8%
Main 50 Index	5,824.95	72.3	1.3%
Main Market Index	5,961.82	63.0	1.1%
All Share Market Index	7,057.50	61.6	0.9%
Market Cap (KWD Mn)	41,279.44	365.2	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	184.4	(47.7)	(20.6%)	217.6	157.7
Value Traded (KWD Mn)	47.7	(11.61)	(19.6%)	53.6	43.0
No. of Trades	13,841	(2,325)	(14.4%)	13,915	9,477

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.722	0.3%	7,869,057
Gulf Bank	0.300	0.7%	4,296,194
National Bank of Kuwait	0.858	0.5%	3,736,407
Warba Bank	0.183	2.8%	2,876,469
Int'l Financial Advisors Co.	0.250	6.4%	2,082,749

Boursa Kuwait - Premier Market

Wednesday, August 7, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.858	0.004	0.5%	7,144	21.0%	17.3%	12.5	1.89	4.1%	1.21	15.1%	0.8%	692.79	625.01
▲	Gulf Bank	0.300	0.002	0.7%	1,141	3.4%	2.8%	17.1	1.45	4.0%	1.08	8.5%	12.1%	1,461.51	410.22
▲	Ahli Bank	0.303	0.002	0.7%	755	2.2%	1.8%	15.4	1.27	3.0%	0.64	8.2%	36.5%	263.87	72.28
▲	Kuwait International Bank	0.180	0.004	2.3%	307	0.9%	0.7%	14.2	0.92	2.6%	0.99	6.5%	23.6%	1,099.21	187.95
▲	Burgan Bank	0.182	0.002	1.1%	659	1.9%	1.6%	14.3	0.78	3.3%	1.06	5.4%	11.1%	398.97	76.46
▲	Kuwait Finance House	0.722	0.002	0.3%	11,332	33.3%	27.5%	19.4	2.15	2.7%	1.40	11.1%	6.5%	1,713.59	1,288.31
▲	Boubyan Bank	0.589	0.011	1.9%	2,474	7.3%	6.0%	29.2	2.92	1.4%	1.04	10.0%	4.1%	307.70	184.70
▲	Kuwait Investment Co.	0.151	0.003	2.0%	79	0.2%	0.2%	6.8	0.66	6.6%	0.93	9.7%	18.9%	637.03	115.51
▲	National Investments Co	0.238	0.003	1.3%	190	0.6%	0.5%	26.5	0.97	6.3%	1.32	3.7%	(0.4%)	432.26	117.64
▲	Kuwait Projects Co. (Holding)	0.100	0.000	0.3%	499	1.5%	1.2%	16.2	0.81	0.0%	0.78	5.0%	(5.0%)	1,224.86	145.59
▲	Arzan Financial Group for Financing & In	0.168	0.004	2.4%	145	0.4%	0.4%	20.6	0.95	1.2%	1.02	4.6%	(13.8%)	903.38	194.05
▲	Aayan Leasing and Investment	0.148	0.006	4.2%	98	0.3%	0.2%	7.6	1.02	5.1%	1.29	13.4%	(14.9%)	586.37	100.68
▲	Al Intiaz Investment Group	0.047	0.000	0.9%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.1%)	356.86	19.75
▲	Kuwait Real Estate Co.	0.230	0.004	1.8%	231	0.7%	0.6%	19.8	1.47	1.2%	0.97	7.4%	18.2%	1,007.57	230.01
▲	Salhia Real Estate Co.	0.425	0.007	1.7%	252	0.7%	0.6%	16.7	1.40	3.4%	0.36	8.4%	8.8%	131.90	58.46
▲	Mabaneer Co.	0.840	0.010	1.2%	1,172	3.4%	2.8%	17.9	1.90	1.7%	1.04	10.6%	5.6%	233.84	190.47
▲	The Commercial Real Estate Co.	0.141	0.002	1.4%	265	0.8%	0.6%	16.5	0.90	2.7%	0.63	5.4%	43.7%	637.41	80.82
▲	National Industries Group (Holding)	0.220	0.005	2.3%	530	1.6%	1.3%	13.8	1.01	2.3%	1.41	7.3%	13.2%	708.94	160.94
▲	Gulf Cable and Electrical Industries	1.693	0.042	2.5%	352	1.0%	0.9%	18.5	1.34	3.8%	1.01	7.2%	29.2%	50.70	72.24
▲	Heavy Engineering Industries and Shipbu	0.900	0.024	2.7%	162	0.5%	0.4%	20.4	2.15	3.3%	0.69	10.5%	9.8%	50.63	43.20
▲	Boubyan Petrochemical Co.	0.580	0.011	1.9%	310	0.9%	0.8%	17.5	1.18	10.3%	0.73	6.7%	(0.9%)	141.63	88.45
▲	Agility Public Warehousing Co.	0.266	0.003	1.1%	679	2.0%	1.6%	7.8	0.72	7.2%	1.58	9.2%	(47.7%)	1,409.25	544.90
▲	Mobile Telecommunications Co.	0.451	0.001	0.2%	1,952	5.7%	4.7%	11.3	1.57	7.8%	1.25	13.9%	(11.0%)	505.92	245.50
▲	Human Soft Holding Co.	2.597	0.022	0.9%	350	1.0%	0.8%	8.5	3.78	13.4%	0.50	44.4%	(19.4%)	24.17	72.61
▲	ALAFCO Aviation Lease and Finance Co.	0.224	0.003	1.4%	213	0.6%	0.5%	NM	0.99	0.0%	0.85	NM	24.4%	84.89	17.85
▲	Jazeera Airways Co.	0.915	0.011	1.2%	201	0.6%	0.5%	NM	8.90	3.1%	0.71	4.9%	(34.1%)	68.73	71.61
▲	GFH Financial Group BSC	0.098	0.005	4.8%	340	1.0%	0.8%	10.4	1.20	4.7%	0.96	11.5%	27.8%	1,152.70	102.01
▲	Warba Bank	0.183	0.005	2.8%	400	1.2%	1.0%	19.9	1.25	1.5%	0.98	6.3%	4.3%	553.33	102.27
▼	Kuwait Telecommunication Co.	0.511	(0.002)	(0.4%)	510	1.5%	1.2%	15.3	2.34	6.8%	0.65	15.3%	(9.2%)	87.83	49.64
▲	Mezzan Holding Co.	0.911	0.049	5.7%	283	0.8%	0.7%	21.9	2.43	2.2%	0.46	11.1%	58.4%	76.07	53.09
▲	Integrated holding Co.	0.527	0.016	3.1%	133	0.4%	0.3%	29.2	2.07	3.8%	0.52	7.1%	3.3%	106.80	56.55
▲	Boursa Kuwait Securities Co.	2.017	0.039	2.0%	405	1.2%	1.0%	25.0	7.49	3.7%	0.90	29.9%	17.0%	29.82	60.36
▲	Ali Alghanim Sons Automotive Co.	1.054	0.027	2.6%	289	0.8%	0.7%	10.0	3.79	6.6%	0.48	37.8%	(0.2%)	69.77	76.17
▲	Beyout Investment Group Holding Co.	0.492	0.005	1.0%	148	0.4%	0.4%	19.2	2.77	0.0%	NA	14.4%	NA	73.69	37.26
Subtotal- Premier Market Stocks		7,688.80	64.23	0.8%	34,052	100%	82%	16.7	1.37	3.80%		10.7%	2.8%	17,283.98	5,952.55
Rest of the Market					7,227		18%	10.0	0.77	2.48%		6.0%		14,489.59	1,871.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, August 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.02	0.034	(0.001)	6.7	0.042	0.028	9.8%	50,010	1,640	25.3%	NM	
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.95%	0.26	0.483	0.000	87.3	0.525	0.410	15.0%	0	0	1.2%	7.9%	
▲ National Petroleum Services Co.	NAPS.KW	9.1	1.82	7.05%	0.17	0.825	0.026	80.0	0.900	0.724	2.7%	1	1	1.0%	19.9%	
▼ The Energy House Co.	ENER.KW	NM	1.16	0.00%	0.68	0.076	(0.004)	3.4	0.254	0.057	20.6%	7,801	608	12.2%	NM	
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.9	0.38	0.00%	0.20	0.112	0.002	28.4	0.141	0.092	26.0%	354,733	39,183	86.0%	3.8%	
Energy		9.9	0.86	6.50%				205.9			7.5%	412,545	41,433		7.5%	
▼ Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.22%	0.49	0.534	(0.003)	34.7	0.750	0.404	29.3%	1,379	734	12.9%	26.1%	
▲ Boubyan Petrochemicals Co.*	BPCC.KW	17.5	1.18	10.29%	0.73	0.580	0.011	310.2	0.692	0.560	(0.9%)	388,344	223,046	26.5%	6.7%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	21.6%	
Basic Materials		9.2	1.46	10.29%				420.6			(0.8%)	389,723	223,780		9.9%	
▲ Specialities Group Holding Co.	SPEC.KW	9.1	0.56	4.98%	0.67	0.096	0.001	18.0	0.114	0.092	2.9%	1,114,401	106,591	61.9%	6.1%	
▲ Kuwait Cement Co.	KCEM.KW	43.4	0.65	2.71%	0.61	0.179	0.005	127.6	0.222	0.133	33.6%	60	11	37.7%	1.5%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.5	1.34	3.80%	1.01	1.693	0.042	352.4	1.756	1.176	29.2%	356,918	600,272	24.4%	7.2%	
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.4	2.15	3.33%	0.69	0.900	0.024	162.2	0.975	0.775	9.8%	525,925	470,422	28.1%	10.5%	
▲ Kuwait Portland Cement Co.	PCEM.KW	13.2	1.06	8.24%	0.46	0.850	0.030	85.2	0.928	0.812	1.2%	206,966	169,480	4.1%	8.0%	
▲ Shuaiba Industrial Co.	PAPE.KW	13.3	1.02	6.57%	0.23	0.195	0.002	19.4	0.230	0.154	23.4%	12,547	2,384	30.2%	7.7%	
▲ Metal & Recycling Co.	MRCK.KW	33.1	0.96	0.00%	0.20	0.082	0.002	7.4	0.144	0.080	(1.2%)	508	40	6.8%	2.9%	
▲ ACICO Industries Co.	ACIC.KW	NM	0.74	0.00%	0.54	0.067	0.000	22.0	0.101	0.052	(16.4%)	2,432,663	163,352	32.7%	NM	
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.2%	
▼ Equipment Holding Co.	EQUI.KW	NM	0.62	0.00%	0.96	0.028	(0.000)	2.2	0.060	0.025	(3.5%)	352,355	9,875	196.6%	NM	
▲ National Co. for Consumer Industries	NCCI.KW	23.5	1.14	0.00%	0.22	0.110	0.003	33.0	0.132	0.102	3.8%	2,522,925	277,706	123.1%	4.8%	
▲ Agility (PWC Logistics)	AGLT.KW	7.8	0.72	7.15%	1.58	0.266	0.003	678.9	0.368	0.253	(47.7%)	6,149,588	1,636,599	55.2%	9.2%	
= National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.046	0.000	10.7	0.059	0.038	19.0%	402	18	22.9%	2.6%	
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.59	0.00%	0.77	0.050	0.003	13.6	0.070	0.039	(5.7%)	5,520	253	16.4%	NM	
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	17.6	1.27	4.55%	0.48	0.322	(0.002)	41.9	0.389	0.218	50.9%	102,666	33,142	21.5%	7.2%	
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.78	13.42%	0.50	2.597	0.022	350.0	3.428	2.500	(19.4%)	96,496	250,497	17.9%	44.4%	
= Gulf Franchising Co.	GFCI.KW	NM	2.44	0.00%	NA	0.095	0.000	3.8	0.143	0.051	67.4%	0	0	6.1%	NM	
▲ Combined Group Contracting Co.	CGCK.KW	11.8	1.99	4.37%	0.69	0.684	0.007	117.0	0.783	0.410	51.3%	602,279	405,722	76.3%	16.9%	
▼ United Projects Group	UPAC.KW	38.0	0.56	0.00%	0.20	0.157	(0.007)	59.3	0.248	0.112	(12.3%)	41,303	6,504	3.8%	1.5%	
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.99	0.00%	0.85	0.224	0.003	213.3	0.227	0.178	24.4%	166,849	37,272	8.9%	NM	
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.73	5.65%	0.88	0.089	0.001	14.5	0.105	0.079	8.1%	106,949	9,057	49.0%	9.7%	
▲ Integrated holding Co.	INTEGRATED.KW	29.2	2.07	3.80%	0.52	0.527	0.016	133.3	0.596	0.480	3.3%	680,582	358,455	42.2%	7.1%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.05	5.87%	0.07	0.375	(0.003)	56.3	0.420	0.324	15.7%	10,605	3,943	12.1%	11.8%	
Industrials		13.3	0.97	5.48%				2,618.4			(15.2%)	15,488,507	4,541,594		7.1%	

Boursa Kuwait Daily Bulletin

Wednesday, August 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Livestock Transport & Trading Co.	CATT.KW	32.2	0.73	0.00%	0.28	0.107	0.001	22.4	0.126	0.098	9.2%	31,071	3,290	22.4%	2.3%	
▲ Mezzan Holding Co.	MEZZ.KW	21.9	2.43	2.19%	0.46	0.911	0.049	283.1	1.114	0.547	58.4%	395,277	369,239	24.5%	11.1%	
Consumer Staples		27.1	1.58	2.19%				305.5			53.4%	426,348	372,529		9.3%	
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%	
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%	
▲ Kuwait National Cinema Co.	KCIN.KW	10.0	1.35	6.07%	0.31	1.198	0.098	110.9	1.493	1.091	0.1%	1	1	0.7%	13.5%	
▼ Kuwait Hotels Co.	KHOT.KW	8.3	1.32	0.00%	NA	0.139	(0.007)	7.8	0.228	0.133	(18.7%)	5,700	792	0.2%	16.0%	
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.77	0.00%	0.55	0.097	0.002	27.1	0.122	0.088	7.8%	6,000	582	11.4%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.9	12.09	0.00%	0.74	1.171	0.006	268.5	1.600	0.570	83.0%	333,852	389,651	39.5%	80.9%	
▲ Oula Fuel Marketing Co.	OULA.KW	10.4	0.80	3.62%	0.45	0.138	0.001	55.8	0.155	0.132	0.0%	55,452	7,554	2.6%	7.7%	
▼ Kuwait Resorts Co.	MUNK.KW	7.3	0.47	2.70%	0.72	0.069	(0.002)	14.5	0.081	0.065	1.5%	30,022	2,153	39.8%	6.4%	
▲ Jazeera Airways Co.	JAZK.KW	NM	8.90	3.06%	0.71	0.915	0.011	201.3	1.427	0.810	(34.1%)	547,771	502,395	31.2%	4.9%	
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.60%	0.45	0.139	0.001	56.2	0.160	0.130	1.5%	36,299	4,971	1.9%	5.2%	
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	32.9	0.85	7.51%	0.16	0.105	0.002	12.0	0.193	0.095	9.4%	888,459	93,447	403.1%	2.6%	
▼ Jiyad Holding Co	JIYAD.KW	NM	0.77	0.00%	0.75	0.016	(0.000)	3.0	0.023	0.014	(9.9%)	1,760,494	28,973	194.5%	NM	
▲ Al Eid Food Co.	ALEID.KW	17.9	1.48	2.20%	0.15	0.227	0.008	68.9	0.223	0.175	26.8%	2,899,353	652,688	84.7%	8.2%	
▲ Palms Agro Production Co.	PAPK.KW	50.4	1.60	2.33%	0.38	0.170	0.007	8.9	0.381	0.062	109.9%	8,812	1,462	47.9%	3.2%	
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.79	6.56%	0.48	1.054	0.027	288.8	1.218	1.002	(0.2%)	1,001,561	1,050,086	NA	37.8%	
Consumer Discretionary		12.3	1.32	3.60%				1,124			3.5%	7,573,776	2,734,754		4.8%	
▲ Zain	ZAIN.KW	11.3	1.57	7.76%	1.25	0.451	0.001	1,951.5	0.534	0.425	(11.0%)	2,259,594	1,019,415	11.7%	13.9%	
▼ National Mobile Telecom Co.	OORE.KW	16.2	0.97	13.55%	0.60	1.027	(0.004)	514.7	1.558	0.995	(15.6%)	18,114	18,616	3.5%	6.0%	
▼ Kuwait Telecommunication Co.	STC.KW	15.3	2.34	6.85%	0.65	0.511	(0.002)	510.4	0.621	0.511	(9.2%)	1,276,570	655,657	8.8%	15.3%	
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NM	
Telecommunications		15.3	1.27	7.76%				2,982.8			(11.6%)	3,554,278	1,693,688		11.8%	
▲ National Bank of Kuwait	NBKK.KW	12.5	1.89	4.08%	1.21	0.858	0.004	7,144.1	0.956	0.841	0.8%	4,352,437	3,736,407	8.3%	15.1%	
▲ Gulf Bank	GBKK.KW	17.1	1.45	4.00%	1.08	0.300	0.002	1,140.8	0.326	0.248	12.1%	14,334,570	4,296,194	38.4%	8.5%	
▲ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.88%	0.35	0.509	0.009	963.0	0.550	0.490	(2.1%)	5,000	2,525	0.3%	16.6%	
▲ Ahli Bank of Kuwait	ABKK.KW	15.4	1.27	2.95%	0.64	0.303	0.002	755.4	0.312	0.222	36.5%	1,329,413	401,429	10.6%	8.2%	
▲ Kuwait International Bank	KIBK.KW	14.2	0.92	2.59%	0.99	0.180	0.004	306.6	0.192	0.147	23.6%	10,684,277	1,899,952	64.5%	6.5%	
▲ Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.06	0.182	0.002	658.7	0.208	0.165	11.1%	1,067,831	193,125	11.0%	5.4%	
▲ Kuwait Finance House	KFH.KW	19.4	2.15	2.74%	1.40	0.722	0.002	11,332.4	0.760	0.667	6.5%	10,854,980	7,869,057	10.9%	11.1%	
▲ Boubyan Bank	BOUK.KW	29.2	2.92	1.36%	1.04	0.589	0.011	2,474.3	0.611	0.561	4.1%	2,772,853	1,620,406	7.3%	10.0%	
▲ Warba Bank	WARB.KW	19.9	1.25	1.55%	0.98	0.183	0.005	399.6	0.188	0.166	4.3%	15,937,863	2,876,469	25.3%	6.3%	
Banks		15.4	1.40	2.95%				25,174.8			2.8%	61,339,224	22,895,565		11.6%	

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Wednesday, August 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.77%	0.07	0.561	0.010	103.7	0.600	0.460	19.4%	1	1	3.1%	7.8%	
= Gulf Insurance Group	GINS.KW	22.6	1.98	2.24%	0.07	1.650	0.000	468.2	2.000	1.380	(12.2%)	0	0	1.1%	8.8%	
= Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.83%	0.15	0.770	0.000	166.9	0.938	0.566	26.2%	4,155	3,117	3.5%	14.3%	
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.91	6.55%	0.39	0.148	0.010	36.2	0.152	0.096	49.9%	1,095,174	160,733	24.6%	22.1%	
▼ Kuwait Reinsurance Co.	KWRE.KW	8.6	1.23	1.94%	0.10	0.359	(0.020)	103.4	0.450	0.300	3.5%	241,242	88,206	0.6%	14.3%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.70	0.00%	0.41	0.154	(0.002)	16.4	0.474	0.053	165.5%	42,661	6,533	99.4%	NM	
▼ Wethaq Takaful Insurance Co.	WETH.KW	27.9	1.05	0.00%	0.51	0.040	(0.001)	4.4	0.062	0.023	64.6%	315,100	12,052	288.2%	3.8%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%	
Insurance		8.4	1.09	5.19%				927.6			1.5%	1,698,333	270,641		11.1%	
▲ Sokouk Holding Co.	SHCK.KW	5.5	0.92	0.00%	1.06	0.050	0.001	28.6	0.058	0.045	(2.9%)	462,695	22,996	69.8%	16.8%	
▲ Kuwait Real Estate Co.	KREK.KW	19.8	1.47	1.20%	0.97	0.230	0.004	231.0	0.250	0.189	18.2%	3,524,373	808,887	100.3%	7.4%	
▲ United Real Estate Co.	UREK.KW	14.2	0.31	0.00%	0.51	0.046	0.000	59.8	0.060	0.043	(0.9%)	575,048	26,270	23.6%	2.2%	
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.24	0.076	(0.000)	140.8	0.108	0.063	14.7%	1,431,413	108,662	48.5%	NM	
▲ Salhia Real Estate Co.	SREK.KW	16.7	1.40	3.40%	0.36	0.425	0.007	252.3	0.471	0.406	8.8%	860,646	367,719	22.2%	8.4%	
▲ Tamdeen Real Estate Co.	TAMK.KW	9.4	0.63	4.62%	0.19	0.360	0.011	144.5	0.410	0.332	0.3%	656	236	0.9%	6.7%	
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.41	3.71%	0.46	0.268	(0.008)	56.1	0.286	0.235	8.7%	318,453	84,819	3.2%	4.0%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▼ Arab Real Estate Co.	ARAB.KW	51.4	0.67	4.56%	1.17	0.065	(0.002)	24.5	0.084	0.061	(1.3%)	862,815	56,102	131.2%	1.3%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	36.7	0.59	0.00%	0.69	0.056	(0.000)	25.0	0.077	0.050	9.3%	211,644	11,393	19.5%	1.6%	
▲ Mabane Co.	MABK.KW	17.9	1.90	1.67%	1.04	0.840	0.010	1,171.9	0.897	0.747	5.6%	891,247	750,470	16.8%	10.6%	
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.58	4.89%	0.25	0.100	0.000	33.8	0.107	0.084	14.9%	0	0	6.3%	5.6%	
▲ The Commercial Real Estate Co.	TIJK.KW	16.5	0.90	2.70%	0.63	0.141	0.002	264.7	0.148	0.100	43.7%	2,919,131	408,978	33.9%	5.4%	
▲ Sanam Real Estate Co.	SANK.KW	23.3	1.74	0.00%	0.43	0.171	0.003	18.9	0.276	0.148	17.8%	231,550	39,134	344.3%	7.4%	
▲ A'ayan Real Estate Co.	AYRE.KW	17.9	0.49	6.84%	0.66	0.073	0.000	30.4	0.093	0.069	1.7%	929,747	67,812	49.8%	2.7%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.6	0.44	3.58%	0.05	0.056	0.001	12.9	0.069	0.053	(4.3%)	897,087	49,574	22.8%	5.8%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.29	0.00%	0.42	0.029	0.001	5.5	0.038	0.027	(14.7%)	15,411	447	15.3%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.064	0.001	34.3	0.083	0.062	(3.4%)	1,100,969	70,459	52.7%	NM	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.52	6.91%	0.48	0.058	(0.001)	21.4	0.065	0.054	(0.7%)	89,159	5,086	7.9%	5.2%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM	
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.23	0.114	0.002	28.6	0.127	0.075	43.6%	25,100	2,861	7.8%	NM	
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.1	0.20	0.00%	0.42	0.065	(0.001)	16.6	0.150	0.060	(18.6%)	12,851	848	71.0%	6.4%	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.1	1.62	0.00%	0.64	0.130	0.003	41.9	0.166	0.116	(15.0%)	2,136,965	275,841	45.7%	51.7%	
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.1	0.72	8.70%	1.06	0.056	(0.003)	33.1	0.077	0.052	(24.5%)	59,764	3,331	5.8%	6.5%	
▲ MENA Real Estate Co. *	MENK.KW	NM	1.07	0.00%	0.83	0.083	0.000	11.3	0.097	0.031	192.6%	1,997,709	163,081	373.2%	NM	
▼ Real Estate Trade Centers Co.	MARA.KW	39.5	0.28	0.00%	0.47	0.050	(0.003)	7.0	0.088	0.041	12.8%	46,888	2,399	25.2%	0.7%	
▲ Mashaer Holding Co.	MASHAER.KW	7.4	0.63	0.00%	0.50	0.064	0.002	10.3	0.089	0.056	15.8%	168,378	10,704	27.3%	8.5%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.62	0.00%	0.33	0.027	0.000	2.7	0.039	0.023	5.8%	264,762	7,144	259.3%	NM	
▲ Dalqan Real Estate Co.	DALQ.KW	12.1	1.00	4.20%	0.06	0.116	0.003	7.0	0.185	0.112	(21.1%)	708,008	81,947	79.8%	8.3%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.0	0.92	0.00%	0.01	0.110	(0.002)	16.1	0.141	0.083	(15.4%)	1,147	116	3.6%	2.8%	
▼ Osos Holding Group Co.	OSOS.KW	5.4	0.66	5.00%	0.28	0.080	(0.003)	8.7	0.110	0.069	10.9%	3,000	240	5.6%	12.3%	
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.066	0.002	25.2	1.149	1.033	3.2%	34,782	37,103	22.8%	NA	
Real Estate		12.1	0.66	4.38%				2,774.7			7.4%	20,781,398	3,464,658		4.0%	

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Wednesday, August 7, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Kuwait Investment Co.	KINV.KW	6.8	0.66	6.58%	0.93	0.151	0.003	79.2	0.227	0.127	18.9%	878,490	132,720	121.5%	9.7%	
▲ Commercial Facilities Co.	FACI.KW	10.7	0.62	7.98%	0.51	0.189	0.001	96.0	0.197	0.153	18.9%	313,000	59,149	6.1%	5.8%	
▲ Int'l Financial Advisors Co.	IFIN.KW	6.5	1.87	0.00%	1.22	0.250	0.015	120.0	0.282	0.001	56.8%	8,501,988	2,082,749	175.8%	28.6%	
▲ National Investment Co.	NINV.KW	26.5	0.97	6.30%	1.32	0.238	0.003	189.7	0.308	0.225	(0.4%)	980,083	232,882	54.2%	3.7%	
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.78	0.100	0.000	499.2	0.135	0.095	(5.0%)	10,569,718	1,055,872	24.5%	5.0%	
▼ Coast Invest. & Development Co.	KCOAS.KW	9.4	0.55	8.39%	1.22	0.060	(0.001)	27.7	0.079	0.058	(12.2%)	202,792	12,181	46.5%	5.8%	
▲ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.18	0.054	0.002	21.6	0.063	0.049	0.0%	500,065	26,744	30.8%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.6	0.95	1.15%	1.02	0.168	0.004	145.2	0.239	0.161	(13.8%)	1,443,401	239,155	104.5%	4.6%	
▲ Kuwait Financial Centre	MARKZ.KW	6.0	0.57	5.01%	0.81	0.119	0.004	60.1	0.139	0.097	17.8%	37,470	4,313	11.1%	9.6%	
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	44.9	0.78	0.00%	0.53	0.089	0.006	19.6	0.123	0.069	9.9%	61,122	5,337	18.2%	1.7%	
▲ First Investment Co.	OLAK.KW	NM	0.76	0.00%	1.10	0.038	0.003	16.9	0.060	0.032	3.5%	1,204,514	44,597	74.2%	0.9%	
▲ Gulf Investment House	GIHK.KW	NM	5.76	0.00%	0.92	0.630	0.020	256.1	0.620	0.309	90.9%	964,354	592,697	13.1%	6.5%	
▲ A'ayan Leasing & Investment Co.	AAYA.KW	7.6	1.02	5.07%	1.29	0.148	0.006	98.3	0.191	0.140	(14.9%)	5,478,562	806,194	88.3%	13.4%	
▼ Bayan Investment Co.	BAYK.KW	60.3	1.05	0.00%	0.74	0.064	(0.000)	14.6	0.087	0.037	61.0%	4,248,139	276,212	147.8%	1.7%	
= Osoul Investment Co.	OSUL.KW	NM	0.69	13.02%	0.41	0.077	0.000	9.7	0.110	0.073	(14.7%)	1,000	77	14.0%	NM	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.75	0.00%	0.36	0.070	0.002	21.5	0.083	0.061	3.6%	3,762	255	40.1%	NM	
▼ Kamco Investment Co.	KAMC.KW	8.4	0.52	5.38%	0.58	0.093	(0.001)	31.8	0.110	0.085	8.0%	9,990	926	24.8%	6.1%	
▼ National International Holding Co.	NIHK.KW	11.3	0.55	6.18%	0.74	0.091	(0.000)	21.3	0.114	0.089	(10.1%)	1,847,827	168,398	140.6%	4.9%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.05	0.00%	0.58	0.176	0.013	39.4	0.193	0.083	96.9%	6,306,191	1,082,063	221.7%	NM	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.095	0.000	19.7	0.122	0.076	18.8%	0	0	7.0%	0.7%	
▲ Al-Deera Holding	DEER.KW	13.9	1.33	0.00%	0.87	0.394	0.006	36.2	0.575	0.260	45.9%	100	39	2.0%	9.6%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	34.8	1.00	0.00%	2.05	0.077	0.001	29.3	0.109	0.073	(20.1%)	331,021	25,513	64.8%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.03	3.17%	1.20	0.249	0.002	127.1	0.281	0.211	10.2%	420,723	103,610	23.3%	28.1%	
= Tamdeen Investment Co.	TAMI.KW	14.0	0.57	5.13%	0.35	0.574	0.000	195.5	0.608	0.425	35.1%	0	0	0.1%	4.1%	
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	(0.000)	8.8	0.053	0.031	47.1%	50,100	2,505	45.2%	13.4%	
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.62	0.038	0.001	30.8	0.050	0.034	(13.1%)	872,412	32,783	48.3%	NM	
▲ Rasiyat Holding Co.	RASIYAT.KW	66.1	4.94	0.00%	NA	0.381	0.003	57.2	0.407	0.259	47.1%	1,838,115	697,752	161.6%	7.5%	
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.000	50.3	0.068	0.043	(16.1%)	313,070	14,668	33.6%	NM	
▲ Manazel Holding Co.	MANK.KW	NM	1.25	0.00%	1.38	0.033	0.001	14.1	0.044	0.025	18.4%	3,485,930	112,634	186.0%	NM	
▲ National Industries Group	NIND.KW	13.8	1.01	2.27%	1.41	0.220	0.005	530.2	0.234	0.194	13.2%	3,659,546	798,621	29.4%	7.3%	
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.45	0.00%	0.52	0.147	(0.003)	4.4	0.184	0.102	38.7%	123,912	18,225	178.9%	NM	
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.34	0.00%	0.37	0.406	0.017	210.7	0.526	0.283	(20.9%)	2,741,542	837,861	25.9%	NM	
= Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.80	0.038	0.000	23.0	0.044	0.029	30.0%	167,071	6,314	31.0%	NM	
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.12	0.044	0.001	7.3	0.097	0.020	109.5%	200	9	64.0%	1.2%	
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.4	3.01	8.19%	0.20	0.225	(0.002)	253.5	0.287	0.220	(11.4%)	64,452	14,349	4.0%	55.4%	
▲ GFH Financial Group	GFH.KW	10.4	1.20	4.66%	0.96	0.098	0.005	340.4	0.104	0.076	27.8%	11,500,316	1,106,421	33.0%	11.5%	
▲ Inovest	INOV.KW	22.4	0.72	2.88%	0.81	0.104	0.005	31.9	0.127	0.072	23.3%	2,608,952	267,481	111.3%	3.2%	
▼ Amar For Finance and Leasing Co.	AMARF.KW	8.4	0.52	0.00%	0.09	0.059	(0.003)	11.4	0.074	0.053	(7.6%)	99	6	2.4%	6.2%	
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.5	0.51	5.17%	0.53	0.058	0.000	15.3	0.077	0.053	2.1%	1,009	58	39.0%	6.8%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.0	7.49	3.67%	0.90	2.017	0.039	405.0	2.180	1.705	17.0%	202,580	408,151	14.9%	29.9%	
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.2	2.77	0.00%	NA	0.492	0.005	147.6	0.535	0.460	(4.1%)	132,703	65,079	24.6%	14.4%	
Financial Services		11.3	0.86	5.15%				4,323.5			16.0%	72,066,321	11,334,597		6.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	1.80	0.00%	0.24	0.213	(0.002)	21.3	0.298	0.076	167.9%	38,309	7,968	132.1%	0.7%	
Technology		NM	1.80	0.00%		21.3					167.9%	38,309	7,968		0.7%	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.35	3.13%	0.52	0.160	0.002	176.0	0.184	0.145	(7.5%)	597,667	95,761	11.5%	9.9%	
Utilities		13.6	1.35	3.13%		176.0					(7.5%)	597,667	95,761		9.9%	
Boursa Kuwait		13.22	0.92	3.1%				41,279.4			1.94%	184,366,429	47,676,968		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.083	192.6%	Agility (PWC Logistics)	0.266	(47.7%)
Automated Systems Co.	0.213	167.9%	Jazeera Airways Co.	0.915	(34.1%)
First Takaful Insurance Co.	0.154	165.5%	Kuwait Business Town Real Estate Co.	0.056	(24.5%)
Palms Agro Production Co.	0.170	109.9%	Dalqan Real Estate Co.	0.116	(21.1%)
Credit Rating & Collection Co.	0.044	109.5%	Arabi Holding Group Co.	0.406	(20.9%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.722	1,713,590,937	Kuwait Finance House	0.722	1,288,311,844
Gulf Bank	0.300	1,461,507,936	National Bank of Kuwait	0.858	625,014,194
Agility (PWC Logistics)	0.266	1,409,248,212	Agility (PWC Logistics)	0.266	544,903,723
Kuwait Projects Co.(Holding)	0.100	1,224,855,276	Gulf Bank	0.300	410,219,799
GFH Financial Group	0.098	1,152,697,832	Int'l Financial Advisors Co.	0.250	304,816,817

* Different Fiscal Year Company

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