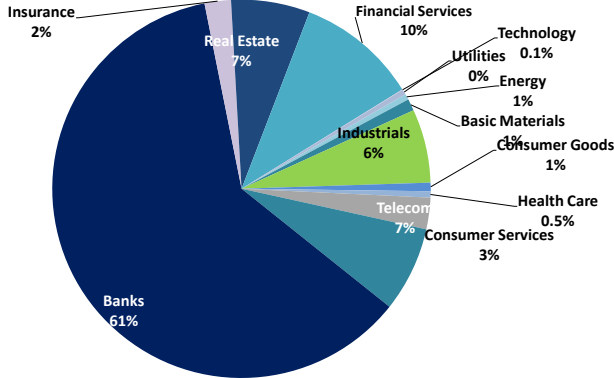


Boursa Kuwait Daily Report

August 6, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,914.2	▲ 1.0%	(3.4%)	1.0%
Energy	203.1	▲ 0.7%	(3.5%)	6.1%
Basic Materials	414.9	▲ 0.4%	(2.0%)	(2.1%)
Industrials	2,581.0	▲ 1.2%	(3.7%)	(16.4%)
Consumer Staples	290.1	▲ 0.7%	(2.4%)	45.6%
Health Care	224.4	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,100.2	▲ 2.5%	(4.1%)	1.3%
Telecommunications	2,982.5	▲ 2.1%	(1.5%)	(11.6%)
Banks	25,009.3	▲ 1.0%	(3.5%)	2.2%
Insurance	929.4	▼ (1.4%)	(1.9%)	1.7%
Real Estate	2,746.1	▲ 0.2%	(2.9%)	6.3%
Financial Services	4,237.9	▲ 0.5%	(4.6%)	13.7%
Technology	21.5	▼ (0.9%)	(4.0%)	170.4%
Utilities	173.8	▲ 3.3%	(1.9%)	(8.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.1%
2- National Bank of Kuwait	7,110.8	12.4	15.1%
3- Boubyan Bank	2,428.1	28.6	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabaneer Co.	1,158.0	17.7	10.6%
6- Gulf Bank	1,133.1	17.0	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	750.4	15.3	8.2%
9- Agility (PWC Logistics)	671.3	7.7	9.2%
10- Burgan Bank	651.5	14.1	5.4%
Total	28,097	15.23	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.066	0.009	15.1%
Gulf Franchising Co.	0.095	0.009	10.0%
UniCap Investment and Finance	0.163	0.010	6.5%
Jazeera Airways Co.	0.904	0.053	6.2%
Equipment Holding Co.	0.028	0.002	6.0%

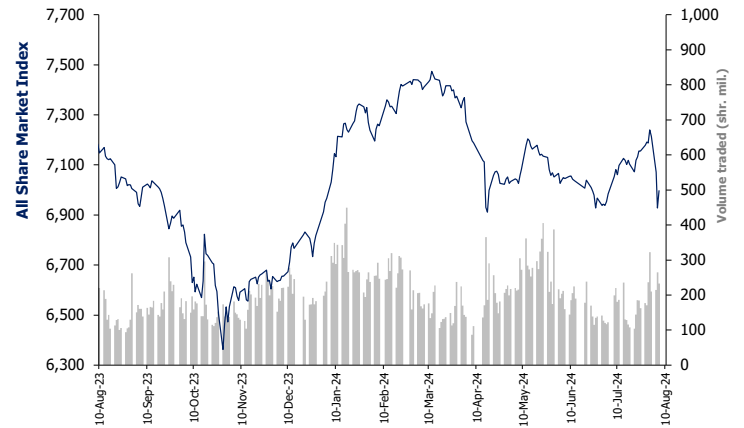
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.080	(0.004)	(4.8%)
Tamdeen Real Estate Co.	0.349	(0.014)	(3.9%)
The Securities House Co.	0.052	(0.002)	(3.9%)
Kuwait Finance & Investment Co.	0.068	(0.003)	(3.6%)
Gulf Insurance Group	1.650	(0.049)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.720	1.6%	19,124,113
GFH Financial Group	0.093	0.3%	17,932,240
Gulf Bank	0.298	0.0%	16,561,485
Kuwait International Bank	0.176	2.3%	16,545,901
Warba Bank	0.178	2.9%	14,939,724

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	87	27	31		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,624.57	80.9	1.1%	(3.5%)	2.0%
Main 50 Index	5,752.60	40.2	0.7%	(3.1%)	4.8%
Main Market Index	5,898.78	34.5	0.6%	(2.8%)	5.9%
All Share Market Index	6,995.87	68.5	1.0%	(3.4%)	2.6%
Market Cap (KWD Mn)	40,914.19	395.2	1.0%	(3.4%)	1.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	232.1	(32.0)	(12.1%)	217.9	157.3
Value Traded (KWD Mn)	59.3	(6.83)	(10.3%)	53.6	43.0
No. of Trades	16,166	(4,169)	(20.5%)	13,916	9,459

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	1.6%	13,724,013
National Bank of Kuwait	0.854	0.2%	6,631,747
Gulf Bank	0.298	0.0%	4,967,044
Kuwait International Bank	0.176	2.3%	2,893,443
Warba Bank	0.178	2.9%	2,622,727

Boursa Kuwait - Premier Market

Tuesday, August 6, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.854	0.002	0.2%	7,111	21.1%	17.4%	12.4	1.88	4.1%	1.21	15.1%	0.3%	688.43	621.28
=	Gulf Bank	0.298	0.000	0.0%	1,133	3.4%	2.8%	17.0	1.44	4.0%	1.08	8.5%	11.4%	1,447.17	405.92
▲	Ahli Bank	0.301	0.001	0.3%	750	2.2%	1.8%	15.3	1.26	3.0%	0.64	8.2%	35.6%	262.54	71.88
▲	Kuwait International Bank	0.176	0.004	2.3%	300	0.9%	0.7%	13.8	0.90	2.6%	0.99	6.5%	20.9%	1,088.52	186.05
▲	Burgan Bank	0.180	0.004	2.3%	651	1.9%	1.6%	14.1	0.77	3.3%	1.06	5.4%	9.9%	397.90	76.26
▲	Kuwait Finance House	0.720	0.011	1.6%	11,301	33.5%	27.6%	19.3	2.14	2.7%	1.40	11.1%	6.2%	1,702.74	1,280.44
▲	Boubyan Bank	0.578	0.010	1.8%	2,428	7.2%	5.9%	28.6	2.86	1.4%	1.04	10.0%	2.1%	304.93	183.08
▲	Kuwait Investment Co.	0.148	0.004	2.8%	78	0.2%	0.2%	6.7	0.65	6.7%	0.93	9.7%	16.5%	636.15	115.37
▲	National Investments Co	0.235	0.001	0.4%	187	0.6%	0.5%	26.1	0.96	6.4%	1.32	3.7%	(1.7%)	431.28	117.41
=	Kuwait Projects Co. (Holding)	0.100	0.000	0.0%	498	1.5%	1.2%	16.2	0.81	0.0%	0.78	5.0%	(5.2%)	1,214.29	144.54
▲	Arzan Financial Group for Financing & In	0.164	0.002	1.2%	142	0.4%	0.3%	20.1	0.93	1.2%	1.02	4.6%	(15.9%)	901.94	193.81
▼	Aayan Leasing and Investment	0.142	(0.001)	(0.7%)	94	0.3%	0.2%	7.3	0.98	5.3%	1.29	13.4%	(18.4%)	580.89	99.87
▲	Al Intiaz Investment Group	0.047	0.001	1.3%	50	0.1%	0.1%	NM	0.33	0.0%	1.03	NM	(16.8%)	356.55	19.74
▲	Kuwait Real Estate Co.	0.226	0.001	0.4%	227	0.7%	0.6%	19.5	1.44	1.2%	0.97	7.4%	16.1%	1,004.05	229.20
▲	Salhia Real Estate Co.	0.418	0.001	0.2%	248	0.7%	0.6%	16.4	1.38	3.5%	0.36	8.4%	7.0%	131.04	58.09
▼	Mabane Co.	0.830	(0.002)	(0.2%)	1,158	3.4%	2.8%	17.7	1.88	1.7%	1.04	10.6%	4.4%	232.94	189.72
▲	The Commercial Real Estate Co.	0.139	0.001	0.7%	261	0.8%	0.6%	16.3	0.89	2.7%	0.63	5.4%	41.6%	634.49	80.41
▲	National Industries Group (Holding)	0.215	0.001	0.5%	518	1.5%	1.3%	13.5	0.98	2.3%	1.41	7.3%	10.7%	705.28	160.14
▼	Gulf Cable and Electrical Industries	1.651	(0.043)	(2.5%)	344	1.0%	0.8%	18.1	1.31	3.9%	1.01	7.2%	26.0%	50.35	71.64
▲	Heavy Engineering Industries and Shipbu	0.876	0.006	0.7%	158	0.5%	0.4%	19.9	2.09	3.4%	0.69	10.5%	6.8%	50.10	42.73
▲	Boubyan Petrochemical Co.	0.569	0.003	0.5%	304	0.9%	0.7%	17.2	1.16	10.5%	0.72	6.7%	(2.7%)	141.24	88.23
▲	Agility Public Warehousing Co.	0.263	0.007	2.7%	671	2.0%	1.6%	7.7	0.71	7.2%	1.58	9.2%	(48.3%)	1,403.10	543.27
▲	Mobile Telecommunications Co.	0.450	0.011	2.5%	1,947	5.8%	4.8%	11.2	1.57	7.8%	1.25	13.9%	(11.2%)	503.66	244.48
▲	Human Soft Holding Co.	2.575	0.023	0.9%	347	1.0%	0.8%	8.4	3.75	13.5%	0.49	44.4%	(20.1%)	24.07	72.36
▲	ALAFCO Aviation Lease and Finance Co.	0.221	0.002	0.9%	210	0.6%	0.5%	NM	0.98	0.0%	0.85	NM	22.8%	84.72	17.81
▲	Jazeera Airways Co.	0.904	0.053	6.2%	199	0.6%	0.5%	NM	8.80	3.1%	0.71	4.9%	(34.9%)	68.19	71.11
▲	GFH Financial Group BSC	0.093	0.000	0.3%	325	1.0%	0.8%	10.0	1.14	4.9%	0.96	11.5%	21.9%	1,141.20	100.90
▲	Warba Bank	0.178	0.005	2.9%	389	1.2%	0.9%	19.3	1.22	1.6%	0.98	6.3%	1.4%	537.39	99.39
▼	Kuwait Telecommunication Co.	0.513	(0.001)	(0.2%)	512	1.5%	1.3%	15.4	2.35	6.8%	0.65	15.3%	(8.9%)	86.55	48.99
▲	Mezzan Holding Co.	0.862	0.007	0.8%	268	0.8%	0.7%	20.8	2.30	2.3%	0.46	11.1%	49.9%	75.67	52.72
▲	Integrated holding Co.	0.511	0.003	0.6%	129	0.4%	0.3%	28.4	2.01	3.9%	0.52	7.1%	0.2%	106.12	56.19
▲	Boursa Kuwait Securities Co.	1.978	0.001	0.1%	397	1.2%	1.0%	24.6	7.35	3.7%	0.90	29.9%	14.7%	29.61	59.95
▲	Ali Alghanim Sons Automotive Co.	1.027	0.008	0.8%	281	0.8%	0.7%	9.8	3.69	6.7%	0.48	37.8%	(2.7%)	68.77	75.12
▼	Beyout Investment Group Holding Co.	0.487	(0.001)	(0.2%)	146	0.4%	0.4%	19.0	2.75	0.0%	NA	14.4%	NA	73.56	37.20
Subtotal- Premier Market Stocks		7,624.57	80.89	1.1%	33,764	100%	83%	16.4	1.34	3.87%		10.7%	2.0%	17,165.44	5,915.29
Rest of the Market					7,151		17%	9.7	0.76	2.50%		6.0%		14,423.75	1,861.06

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 6, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.03	0.034	(0.000)	6.8	0.042	0.028	11.5%	56,751	1,819	25.3%	NM	
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.95%	0.26	0.483	0.000	87.3	0.525	0.410	15.0%	0	0	1.2%	7.9%	
= National Petroleum Services Co.	NAPS.KW	8.8	1.76	7.28%	0.17	0.799	0.000	77.5	0.900	0.724	(0.5%)	0	0	1.0%	19.9%	
▲ The Energy House Co.	ENER.KW	NM	1.22	0.00%	0.68	0.080	0.002	3.6	0.254	0.057	27.0%	100	8	12.1%	NM	
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.7	0.37	0.00%	0.20	0.110	0.005	27.9	0.141	0.092	23.7%	447,409	48,774	85.8%	3.8%	
Energy		9.7	0.86	6.61%				203.1			6.1%	504,260	50,601		7.5%	
▲ Kuwait Foundry Co.	KFDC.KW	5.6	1.47	23.09%	0.49	0.537	0.002	34.9	0.750	0.404	30.0%	1,432	766	12.9%	26.1%	
▲ Boubayan Petrochemicals Co.*	BPCC.KW	17.2	1.16	10.49%	0.72	0.569	0.003	304.3	0.692	0.560	(2.7%)	244,127	138,688	26.4%	6.7%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	21.6%	
Basic Materials		9.2	1.47	10.49%				414.9			(2.1%)	245,559	139,454		9.9%	
▲ Specialities Group Holding Co.	SPEC.KW	9.0	0.55	5.03%	0.67	0.095	0.001	17.8	0.114	0.092	1.9%	322,453	30,356	61.3%	6.1%	
▲ Kuwait Cement Co.	KCEM.KW	42.2	0.63	2.79%	0.61	0.174	0.003	124.1	0.222	0.133	29.9%	335,674	58,388	37.7%	1.5%	
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.1	1.31	3.90%	1.01	1.651	(0.043)	343.7	1.756	1.176	26.0%	275,197	464,947	24.2%	7.2%	
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.9	2.09	3.42%	0.69	0.876	0.006	157.9	0.975	0.775	6.8%	72,398	63,654	27.8%	10.5%	
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.02	8.54%	0.46	0.820	(0.007)	82.2	0.928	0.820	(2.4%)	138,574	114,746	3.8%	8.0%	
▲ Shuaiba Industrial Co.	PAPE.KW	13.2	1.01	6.64%	0.23	0.193	0.005	19.2	0.230	0.154	22.2%	17	3	30.2%	7.7%	
▼ Metal & Recycling Co.	MRCK.KW	32.3	0.94	0.00%	0.20	0.080	(0.004)	7.2	0.144	0.081	(3.6%)	199,550	15,984	6.8%	2.9%	
▲ ACICO Industries Co.	ACIC.KW	NM	0.74	0.00%	0.54	0.066	0.009	21.9	0.101	0.052	(16.7%)	6,195,516	393,472	32.0%	NM	
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.2%	
▲ Equipment Holding Co.	EQUI.KW	NM	0.63	0.00%	0.96	0.028	0.002	2.3	0.060	0.025	(2.1%)	448,213	12,393	196.2%	NM	
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.22	0.107	0.002	32.1	0.132	0.102	0.9%	1,531,111	160,637	122.3%	4.8%	
▲ Agility (PWC Logistics)	AGLT.KW	7.7	0.71	7.24%	1.58	0.263	0.007	671.3	0.368	0.253	(48.3%)	6,116,542	1,599,280	55.0%	9.2%	
▼ National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.046	(0.000)	10.7	0.059	0.038	19.0%	40,001	1,820	22.9%	2.6%	
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.047	0.003	12.8	0.070	0.039	(11.4%)	117,260	5,387	16.4%	NM	
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	17.7	1.28	4.53%	0.48	0.324	0.011	42.2	0.389	0.218	51.8%	187,151	60,609	21.4%	7.2%	
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.75	13.53%	0.49	2.575	0.023	347.0	3.428	2.500	(20.1%)	79,808	204,446	17.9%	44.4%	
▲ Gulf Franchising Co.	GFCI.KW	NM	2.44	0.00%	NA	0.095	0.009	3.8	0.143	0.051	67.4%	1,700	146	6.1%	NM	
▲ Combined Group Contracting Co.	CGCK.KW	11.6	1.97	4.42%	0.69	0.677	0.033	115.8	0.783	0.410	49.8%	189,689	127,586	76.0%	16.9%	
▼ United Projects Group	UPAC.KW	39.6	0.59	0.00%	0.20	0.164	(0.001)	61.9	0.248	0.112	(8.4%)	18,021	2,808	3.8%	1.5%	
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.98	0.00%	0.85	0.221	0.002	210.4	0.227	0.178	22.8%	59,559	12,991	8.9%	NM	
= Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.69%	0.88	0.088	0.000	14.4	0.105	0.079	7.3%	0	0	49.0%	9.7%	
▲ Integrated holding Co.	INTEGRATED.KW	28.4	2.01	3.91%	0.52	0.511	0.003	129.3	0.596	0.480	0.2%	1,008,368	513,887	41.9%	7.1%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%	
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.06	5.82%	0.07	0.378	0.010	56.7	0.420	0.324	16.7%	400	151	12.1%	11.8%	
Industrials		13.2	0.96	5.48%				2,581.0			(16.4%)	17,337,202	3,843,691		7.1%	

Boursa Kuwait Daily Bulletin

Tuesday, August 6, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Livestock Transport & Trading Co.	CATT.KW	31.9	0.72	0.00%	0.28	0.106	(0.001)	22.2	0.126	0.098	8.2%	116,818	12,298	22.4%	2.3%	
▲ Mezzan Holding Co.	MEZZ.KW	20.8	2.30	2.31%	0.46	0.862	0.007	267.9	1.114	0.547	49.9%	217,009	191,667	24.3%	11.1%	
Consumer Staples		26.3	1.51	2.31%				290.1			45.6%	333,827	203,964		9.3%	
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%	
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%	
= Kuwait National Cinema Co.	KCIN.KW	9.2	1.24	6.61%	0.31	1.100	0.000	101.9	1.493	1.091	(8.1%)	502	554	0.7%	13.5%	
= Kuwait Hotels Co.	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.133	(14.6%)	0	0	0.1%	16.0%	
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.096	(0.000)	26.7	0.122	0.088	6.1%	28,942	2,665	11.4%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.9	12.03	0.00%	0.74	1.165	0.045	267.1	1.600	0.570	82.0%	55,518	63,892	39.3%	80.9%	
▲ Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.45	0.137	0.002	55.4	0.155	0.132	(0.7%)	59,192	7,973	2.6%	7.7%	
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	2.62%	0.72	0.071	0.001	14.9	0.081	0.065	4.6%	100,102	6,817	39.8%	6.4%	
▲ Jazeera Airways Co.	JAZK.KW	NM	8.80	3.10%	0.71	0.904	0.053	198.9	1.427	0.810	(34.9%)	584,516	519,052	31.0%	4.9%	
▲ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.62%	0.45	0.138	0.001	55.8	0.160	0.130	0.7%	18,269	2,481	1.9%	5.2%	
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	32.3	0.83	7.66%	0.16	0.103	0.006	11.8	0.193	0.095	7.3%	2,565,594	261,334	402.3%	2.6%	
▲ Jiyad Holding Co	JIYAD.KW	NM	0.78	0.00%	0.75	0.017	0.000	3.0	0.023	0.014	(9.3%)	1,111,821	18,160	193.5%	NM	
▲ Al Eid Food Co.	ALEID.KW	17.3	1.43	2.28%	0.15	0.219	0.001	66.4	0.223	0.175	22.3%	1,573,782	344,139	83.8%	8.2%	
▲ Palms Agro Production Co.	PAPK.KW	48.3	1.53	2.43%	0.38	0.163	0.007	8.5	0.381	0.062	101.2%	25,217	4,080	47.8%	3.2%	
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.69	6.73%	0.48	1.027	0.008	281.4	1.218	1.002	(2.7%)	546,749	560,160	NA	37.8%	
Consumer Discretionary		12.2	1.24	3.62%				1,100			1.3%	6,670,204	1,791,306		4.8%	
▲ Zain	ZAIN.KW	11.2	1.57	7.78%	1.25	0.450	0.011	1,947.2	0.534	0.425	(11.2%)	4,205,007	1,873,330	11.6%	13.9%	
▲ National Mobile Telecom Co.	OORE.KW	16.3	0.98	13.50%	0.60	1.031	0.029	516.7	1.558	0.995	(15.3%)	41,866	42,553	3.5%	6.0%	
▼ Kuwait Telecommunication Co.	STC.KW	15.4	2.35	6.82%	0.65	0.513	(0.001)	512.4	0.621	0.512	(8.9%)	2,022,814	1,040,229	8.7%	15.3%	
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NM	
Telecommunications		15.4	1.27	7.78%				2,982.5			(11.6%)	6,269,687	2,956,112		11.8%	
▲ National Bank of Kuwait	NBKK.KW	12.4	1.88	4.10%	1.21	0.854	0.002	7,110.8	0.956	0.841	0.3%	7,722,801	6,631,747	8.3%	15.1%	
= Gulf Bank	GBKK.KW	17.0	1.44	4.03%	1.08	0.298	0.000	1,133.1	0.326	0.248	11.4%	16,561,485	4,967,044	38.1%	8.5%	
▼ Commercial Bank of Kuwait	CBKK.KW	8.3	1.38	7.01%	0.35	0.500	(0.007)	946.0	0.550	0.490	(3.8%)	31,609	15,813	0.3%	16.6%	
▲ Ahli Bank of Kuwait	ABKK.KW	15.3	1.26	2.97%	0.64	0.301	0.001	750.4	0.312	0.222	35.6%	2,584,946	782,088	10.5%	8.2%	
▲ Kuwait International Bank	KIBK.KW	13.8	0.90	2.64%	0.99	0.176	0.004	299.8	0.192	0.147	20.9%	16,545,901	2,893,443	63.9%	6.5%	
▲ Burgan Bank	BURG.KW	14.1	0.77	3.33%	1.06	0.180	0.004	651.5	0.208	0.165	9.9%	893,521	160,485	11.0%	5.4%	
▲ Kuwait Finance House	KFH.KW	19.3	2.14	2.75%	1.40	0.720	0.011	11,301.0	0.760	0.667	6.2%	19,124,113	13,724,013	10.8%	11.1%	
▲ Boubyan Bank	BOUK.KW	28.6	2.86	1.38%	1.04	0.578	0.010	2,428.1	0.611	0.561	2.1%	3,783,828	2,179,941	7.3%	10.0%	
▲ Warba Bank	WARB.KW	19.3	1.22	1.59%	0.98	0.178	0.005	388.7	0.188	0.166	1.4%	14,939,724	2,622,727	24.6%	6.3%	
Banks		15.3	1.38	2.97%				25,009.3			2.2%	82,187,928	33,977,300		11.6%	

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Tuesday, August 6, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Kuwait Insurance Co.	KINS.KW	8.3	0.65	6.90%	0.07	0.551	0.006	101.8	0.600	0.460	17.2%	100,511	52,881	3.1%	7.8%	
▼ Gulf Insurance Group	GINS.KW	22.6	1.98	2.24%	0.07	1.650	(0.049)	468.2	2.000	1.380	(12.2%)	5	8	1.1%	8.8%	
= Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.83%	0.15	0.770	0.000	166.9	0.938	0.566	26.2%	0	0	3.5%	14.3%	
= Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.85	7.02%	0.39	0.138	0.000	33.8	0.152	0.096	39.8%	128,723	17,630	24.1%	22.1%	
= Kuwait Reinsurance Co.	KWRE.KW	9.1	1.30	1.83%	0.10	0.379	0.000	109.1	0.450	0.300	9.2%	202	72	0.5%	14.3%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.72	0.00%	0.41	0.156	(0.001)	16.6	0.474	0.053	169.0%	66,231	10,033	99.4%	NM	
▼ Wethaq Takaful Insurance Co.	WETH.KW	28.7	1.09	0.00%	0.51	0.041	(0.000)	4.5	0.062	0.023	69.6%	1,430	56	287.9%	3.8%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%	
Insurance		8.3	1.10	5.36%				929.4			1.7%	297,102	80,679		11.1%	
▲ Sokouk Holding Co.	SHCK.KW	5.4	0.90	0.00%	1.06	0.049	0.002	28.1	0.058	0.045	(4.7%)	498,279	24,133	69.7%	16.8%	
▲ Kuwait Real Estate Co.	KREK.KW	19.5	1.44	1.22%	0.97	0.226	0.001	227.0	0.250	0.189	16.1%	3,959,577	895,366	100.0%	7.4%	
▲ United Real Estate Co.	UREK.KW	14.1	0.31	0.00%	0.51	0.046	0.001	59.2	0.060	0.043	(1.7%)	1,197,947	54,009	23.5%	2.2%	
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.076	0.001	141.0	0.108	0.063	14.8%	1,448,543	109,248	48.4%	NM	
▲ Salhia Real Estate Co.	SREK.KW	16.4	1.38	3.46%	0.36	0.418	0.001	248.1	0.471	0.406	7.0%	818,460	341,331	22.1%	8.4%	
▼ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.61	4.77%	0.18	0.349	(0.014)	140.1	0.410	0.332	(2.8%)	37,402	13,056	0.9%	6.7%	
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.42	3.60%	0.46	0.276	0.006	57.7	0.286	0.235	11.9%	149,494	40,190	3.1%	4.0%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▲ Arab Real Estate Co.	ARAB.KW	52.9	0.69	4.43%	1.17	0.067	0.002	25.2	0.084	0.061	1.5%	233,208	15,332	131.0%	1.3%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	37.0	0.60	0.00%	0.69	0.056	(0.000)	25.2	0.077	0.050	10.0%	339,040	18,540	19.5%	1.6%	
▼ Mabane Co.	MABK.KW	17.7	1.88	1.69%	1.04	0.830	(0.002)	1,158.0	0.897	0.747	4.4%	1,104,810	923,681	16.7%	10.6%	
▲ Injazzat Real Estate Development Co.	INJA.KW	10.3	0.58	4.89%	0.25	0.100	0.002	33.8	0.107	0.084	14.9%	1,282,759	128,276	6.3%	5.6%	
▲ The Commercial Real Estate Co.	TIJK.KW	16.3	0.89	2.73%	0.63	0.139	0.001	261.0	0.148	0.100	41.6%	2,859,499	399,245	33.8%	5.4%	
▲ Sanam Real Estate Co.	SANK.KW	22.9	1.70	0.00%	0.43	0.168	0.006	18.5	0.276	0.148	15.8%	636,819	105,738	344.1%	7.4%	
▲ A'ayan Real Estate Co.	AYRE.KW	17.9	0.49	6.85%	0.66	0.073	0.002	30.3	0.093	0.069	1.5%	926,653	67,081	49.5%	2.7%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.43	3.67%	0.04	0.054	0.002	12.6	0.069	0.053	(6.6%)	351,000	19,157	22.4%	5.8%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.27	0.00%	0.42	0.029	0.001	5.4	0.038	0.027	(16.2%)	2,350	68	15.3%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.063	0.000	34.0	0.083	0.063	(4.2%)	1,369,459	86,284	52.5%	NM	
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.85%	0.49	0.058	0.000	21.6	0.065	0.054	0.2%	7,931	451	7.8%	5.2%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.36%	0.23	0.112	0.000	28.1	0.127	0.075	41.1%	0	0	7.8%	NM	
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.20	0.00%	0.42	0.066	0.004	16.8	0.150	0.060	(17.2%)	157,684	10,258	71.0%	6.4%	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.1	1.58	0.00%	0.64	0.127	0.002	40.9	0.166	0.116	(17.0%)	4,298,537	548,552	45.0%	51.7%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.6	0.75	8.33%	1.06	0.058	0.002	34.5	0.077	0.052	(21.1%)	658,429	35,667	5.8%	6.5%	
▲ MENA Real Estate Co. *	MENK.KW	NM	1.06	0.00%	0.83	0.083	0.002	11.2	0.097	0.031	191.5%	3,613,774	273,108	371.7%	NM	
= Real Estate Trade Centers Co.	MARA.KW	41.7	0.29	0.00%	0.47	0.053	0.000	7.4	0.088	0.041	19.1%	32,000	1,696	25.2%	0.7%	
▼ Mashaer Holding Co.	MASHAER.KW	7.3	0.62	0.00%	0.50	0.062	(0.001)	10.0	0.089	0.056	13.0%	238,348	14,564	27.1%	8.5%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.61	0.00%	0.33	0.027	0.000	2.7	0.039	0.023	5.0%	1,882,691	50,373	259.0%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	11.8	0.98	4.31%	0.06	0.113	(0.002)	6.8	0.185	0.112	(23.1%)	1,088,310	126,132	78.6%	8.3%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.6	0.93	0.00%	0.01	0.112	(0.002)	16.4	0.141	0.083	(13.8%)	160	18	3.6%	2.8%	
= Osos Holding Group Co.	OSOS.KW	5.6	0.69	4.83%	0.29	0.083	0.000	9.1	0.110	0.069	15.0%	0	0	5.6%	12.3%	
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.064	0.008	25.1	1.149	1.033	3.0%	74,092	78,503	22.6%	NA	
Real Estate		11.8	0.69	4.37%				2,746.1			6.3%	29,267,255	4,380,055		4.0%	

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Tuesday, August 6, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Kuwait Investment Co.	KINV.KW	6.7	0.65	6.71%	0.93	0.148	0.004	77.6	0.227	0.127	16.5%	1,416,139	208,452	121.3%	9.7%	
▲ Commercial Facilities Co.	FACI.KW	10.7	0.61	8.03%	0.51	0.188	0.003	95.5	0.197	0.153	18.2%	1,393,599	261,466	6.0%	5.8%	
= Int'l Financial Advisors Co.	IFIN.KW	6.2	1.76	0.00%	1.22	0.235	0.000	112.8	0.282	0.001	47.4%	3,693,982	875,526	174.0%	28.6%	
▲ National Investment Co.	NINV.KW	26.1	0.96	6.38%	1.32	0.235	0.001	187.3	0.308	0.225	(1.7%)	2,415,120	567,422	54.1%	3.7%	
= Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.78	0.100	0.000	497.7	0.135	0.095	(5.2%)	7,824,218	781,215	24.3%	5.0%	
▲ Coast Invest. & Development Co.	COAS.KW	9.5	0.55	8.29%	1.22	0.060	0.002	28.0	0.079	0.058	(11.2%)	37,110	2,227	46.4%	5.8%	
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.18	0.052	(0.002)	21.0	0.063	0.049	(3.0%)	1,542,685	81,250	30.7%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.1	0.93	1.18%	1.02	0.164	0.002	141.7	0.239	0.161	(15.9%)	2,791,690	461,841	104.4%	4.6%	
▲ Kuwait Financial Centre	MARKZ.KW	5.8	0.55	5.19%	0.81	0.115	0.004	58.1	0.139	0.097	13.9%	401,871	46,320	11.1%	9.6%	
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	41.6	0.72	0.00%	0.52	0.083	0.001	18.2	0.123	0.069	2.0%	15,010	1,204	18.2%	1.7%	
▲ First Investment Co.	OLAK.KW	NM	0.71	0.00%	1.10	0.035	0.001	15.7	0.060	0.032	(4.1%)	888,035	31,102	74.0%	0.9%	
▲ Gulf Investment House	GIHK.KW	NM	5.58	0.00%	0.92	0.610	0.001	248.0	0.620	0.309	84.8%	457,864	278,945	12.8%	6.5%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.3	0.98	5.28%	1.29	0.142	(0.001)	94.3	0.191	0.140	(18.4%)	12,114,296	1,731,257	87.5%	13.4%	
▲ Bayan Investment Co.	BAYK.KW	60.7	1.06	0.00%	0.74	0.064	0.000	14.7	0.087	0.037	62.0%	3,656,393	238,481	145.9%	1.7%	
▼ Osoul Investment Co.	OSUL.KW	NM	0.69	13.02%	0.41	0.077	(0.000)	9.7	0.110	0.073	(14.7%)	3,070	236	14.0%	NM	
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.73	0.00%	0.36	0.068	(0.003)	20.8	0.083	0.061	0.6%	50,933	3,428	40.1%	NM	
= Kamco Investment Co.	KAMC.KW	8.5	0.52	5.35%	0.58	0.094	0.000	32.0	0.110	0.085	8.7%	386,011	35,417	24.8%	6.1%	
= National International Holding Co.	NIHK.KW	11.3	0.55	6.17%	0.74	0.091	0.000	21.4	0.114	0.091	(9.9%)	3,364,494	305,878	139.9%	4.9%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.90	0.00%	0.58	0.163	0.010	36.4	0.193	0.083	82.3%	5,368,167	859,074	218.9%	NM	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.095	0.000	19.7	0.122	0.076	18.8%	979	91	7.0%	0.7%	
▲ Al-Deera Holding	DEER.KW	13.7	1.31	0.00%	0.87	0.388	0.017	35.6	0.575	0.260	43.7%	4,127	1,547	2.0%	9.6%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	34.5	0.99	0.00%	2.06	0.076	0.001	29.1	0.109	0.073	(20.6%)	556,118	41,884	64.7%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.02	3.20%	1.20	0.247	(0.003)	126.1	0.281	0.211	9.3%	346,218	85,085	23.2%	28.1%	
= Tamdeen Investment Co.	TAMI.KW	14.0	0.57	5.13%	0.35	0.574	0.000	195.5	0.608	0.425	35.1%	0	0	0.1%	4.1%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	0.000	8.8	0.053	0.031	47.6%	100	5	45.1%	13.4%	
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.62	0.037	0.001	29.9	0.050	0.034	(15.6%)	461,166	17,061	48.2%	NM	
= Rasiyat Holding Co.	RASIYAT.KW	65.6	4.90	0.00%	NA	0.378	0.000	56.7	0.407	0.259	45.9%	1,983,416	749,637	160.4%	7.5%	
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.33	0.00%	1.03	0.047	0.001	49.9	0.068	0.043	(16.8%)	694,263	32,426	33.6%	NM	
▲ Manazel Holding Co.	MANK.KW	NM	1.20	0.00%	1.38	0.032	0.001	13.6	0.044	0.025	14.1%	2,471,703	77,259	185.2%	NM	
▲ National Industries Group	NIND.KW	13.5	0.98	2.33%	1.41	0.215	0.001	518.1	0.234	0.194	10.7%	4,795,861	1,033,447	29.3%	7.3%	
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.48	0.00%	0.53	0.150	0.002	4.5	0.184	0.102	41.5%	81,484	11,777	178.5%	NM	
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.12	0.00%	0.37	0.389	0.003	201.8	0.526	0.283	(24.2%)	8,061,396	707,893	25.3%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.80	0.038	0.000	23.0	0.044	0.029	30.0%	274,895	10,016	31.0%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.11	0.043	(0.001)	7.1	0.097	0.020	104.8%	1	0	64.0%	1.2%	
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.5	3.04	8.12%	0.20	0.227	0.002	255.8	0.287	0.221	(10.6%)	45,823	10,112	4.0%	55.4%	
▲ GFH Financial Group	GFH.KW	10.0	1.14	4.89%	0.96	0.093	0.000	324.7	0.104	0.076	21.9%	17,932,240	1,678,691	32.7%	11.5%	
▲ Inovest	INOV.KW	21.3	0.68	3.03%	0.80	0.099	0.001	30.4	0.127	0.072	17.5%	1,823,223	177,968	110.4%	3.2%	
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.54	0.00%	0.09	0.062	0.000	12.0	0.074	0.053	(2.8%)	0	0	2.4%	6.2%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.5	0.51	5.17%	0.54	0.058	0.003	15.3	0.077	0.053	2.1%	82,000	4,728	39.0%	6.8%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.6	7.35	3.74%	0.90	1.978	0.001	397.1	2.180	1.705	14.7%	35,049	69,532	14.7%	29.9%	
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.0	2.75	0.00%	NA	0.487	(0.001)	146.1	0.535	0.460	(5.1%)	452,912	221,355	24.5%	14.4%	
Financial Services		11.3	0.87	5.23%				4,237.9			13.7%	87,923,661	11,701,256		6.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	1.81	0.00%	0.24	0.215	(0.002)	21.5	0.298	0.076	170.4%	59	13	132.0%	0.7%	
Technology		NM	1.81	0.00%		21.5		170.4%				59	13		0.7%	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.33	3.16%	0.51	0.158	0.005	173.8	0.184	0.145	(8.7%)	1,021,624	160,057	11.5%	9.9%	
Utilities		13.5	1.33	3.16%		173.8		(8.7%)				1,021,624	160,057		9.9%	
Boursa Kuwait			12.76	0.92	3.1%			40,914.2			1.03%	232,058,368	59,284,488		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.083	191.5%	Agility (PWC Logistics)	0.263	(48.3%)
Automated Systems Co.	0.215	170.4%	Jazeera Airways Co.	0.904	(34.9%)
First Takaful Insurance Co.	0.156	169.0%	Arabi Holding Group Co.	0.389	(24.2%)
Credit Rating & Collection Co.	0.043	104.8%	Dalqan Real Estate Co.	0.113	(23.1%)
Palms Agro Production Co.	0.163	101.2%	Kuwait Business Town Real Estate Co.	0.058	(21.1%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	1,702,735,957	Kuwait Finance House	0.720	1,280,442,787
Gulf Bank	0.298	1,447,173,366	National Bank of Kuwait	0.854	621,277,787
Agility (PWC Logistics)	0.263	1,403,098,624	Agility (PWC Logistics)	0.263	543,267,125
Kuwait Projects Co.(Holding)	0.100	1,214,285,558	Gulf Bank	0.298	405,923,605
GFH Financial Group	0.093	1,141,197,516	Int'l Financial Advisors Co.	0.235	302,734,069

* Different Fiscal Year Company

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