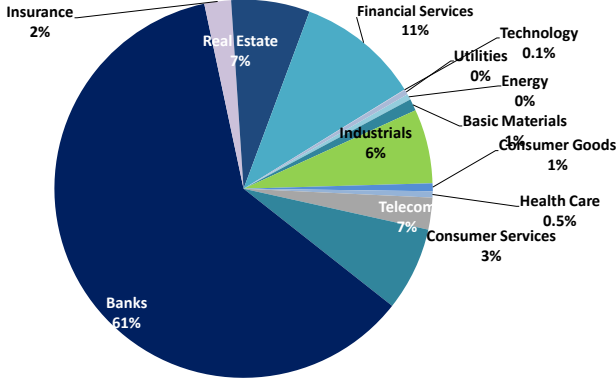


Boursa Kuwait Daily Report

August 4, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,361.9	(2.0%)	(2.3%)	2.1%
Energy	206.6	(0.7%)	(1.8%)	7.9%
Basic Materials	417.8	(1.7%)	(1.3%)	(1.5%)
Industrials	2,624.8	(1.9%)	(2.0%)	(15.0%)
Consumer Staples	284.8	(2.7%)	(4.2%)	43.0%
Health Care	224.4	=	0.0%	0.0%
Consumer Discretionary	1,119.3	(2.2%)	(2.4%)	3.1%
Telecommunications	2,966.3	(1.7%)	(2.1%)	(12.1%)
Banks	25,247.3	(2.2%)	(2.6%)	3.1%
Insurance	940.8	(0.5%)	(0.7%)	2.9%
Real Estate	2,787.2	(1.2%)	(1.4%)	7.9%
Financial Services	4,347.5	(2.1%)	(2.1%)	16.6%
Technology	21.3	(4.9%)	(4.9%)	167.9%
Utilities	173.8	(1.9%)	(1.9%)	(8.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.3	11.1%
2- National Bank of Kuwait	7,327.3	12.8	15.1%
3- Boubyan Bank	2,415.5	28.5	10.0%
4- Zain	1,925.5	11.1	13.9%
5- Mabaneer Co.	1,160.8	17.8	10.6%
6- Gulf Bank	1,148.4	17.2	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Ahli Bank of Kuwait	762.9	15.6	8.2%
9- Agility (PWC Logistics)	684.0	7.9	9.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,317	15.35	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.070	0.007	11.5%
Kuwait Real Estate Holding Co.	0.031	0.001	3.4%
AL-Enma'a Real Estate Co.	0.057	0.002	2.7%
Aqar Real Estate Investment Co.	0.057	0.001	1.8%
Kuwait Foundry Co.	0.540	0.008	1.5%

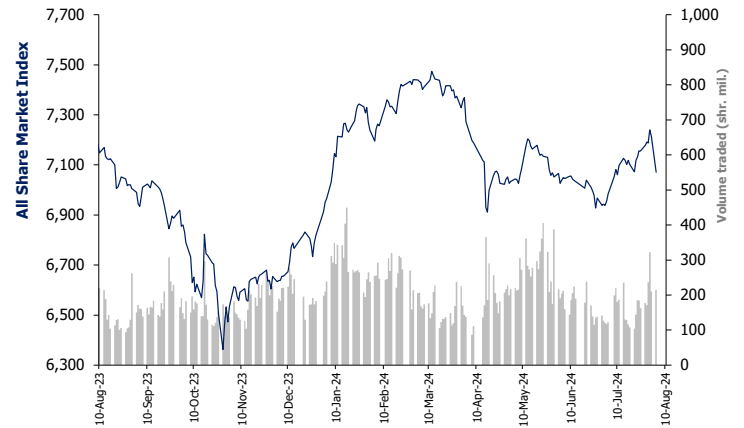
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.083	(0.008)	(9.0%)
Osos Holding Group Co.	0.077	(0.006)	(7.7%)
Wethaq Takaful Insurance Co.	0.038	(0.003)	(6.2%)
Munshaat Real Estate Projects Co.	0.138	(0.008)	(5.5%)
Future Kid Entertainment and R.E Co.	0.107	(0.006)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.718	(2.2%)	22,875,705
Kuwait International Bank	0.179	(4.3%)	20,523,644
GFH Financial Group	0.097	(3.9%)	14,815,784
Kuwait Projects Co.(Holding)	0.102	(2.9%)	13,935,811
Warba Bank	0.181	(1.6%)	11,971,607

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	16	98	31
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,695.34	(170.1)	(2.2%)
Main 50 Index	5,862.19	(76.5)	(1.3%)
Main Market Index	6,002.43	(69.1)	(1.1%)
All Share Market Index	7,070.68	(143.5)	(2.0%)
Market Cap (KWD Mn)	41,361.89	(838.3)	(2.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	214.1	4.5	2.1%	217.4	156.3
Value Traded (KWD Mn)	53.9	4.24	8.5%	53.5	43.0
No. of Trades	14,637	1,699	13.1%	13,855	9,423

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	(2.2%)	16,495,378
Kuwait International Bank	0.179	(4.3%)	3,721,913
National Bank of Kuwait	0.880	(2.2%)	2,760,277
Gulf Bank	0.302	(1.6%)	2,467,603
Zain	0.445	(1.8%)	2,308,848

Boursa Kuwait - Premier Market

Sunday, August 4, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.880	(0.020)	(2.2%)	7,327	21.5%	17.7%	12.8	1.93	4.0%	1.21	15.1%	3.4%	674.21	609.07
▼	Gulf Bank	0.302	(0.005)	(1.6%)	1,148	3.4%	2.8%	17.2	1.46	4.0%	1.08	8.5%	12.8%	1,408.98	394.60
▼	Ahli Bank	0.306	(0.003)	(1.0%)	763	2.2%	1.8%	15.6	1.29	2.9%	0.64	8.2%	37.9%	256.90	70.18
▼	Kuwait International Bank	0.179	(0.008)	(4.3%)	305	0.9%	0.7%	14.1	0.92	2.6%	0.99	6.5%	22.9%	1,044.50	178.41
▼	Burgan Bank	0.182	(0.010)	(5.2%)	659	1.9%	1.6%	14.3	0.78	3.3%	1.06	5.4%	11.1%	394.09	75.58
▼	Kuwait Finance House	0.718	(0.016)	(2.2%)	11,270	33.1%	27.2%	19.3	2.14	2.8%	1.40	11.1%	5.9%	1,660.68	1,250.46
▼	Boubyan Bank	0.575	(0.011)	(1.9%)	2,415	7.1%	5.8%	28.5	2.85	1.4%	1.04	10.0%	1.6%	296.41	178.21
▼	Kuwait Investment Co.	0.163	(0.005)	(3.0%)	85	0.3%	0.2%	7.4	0.71	6.1%	0.92	9.7%	28.3%	631.72	114.72
▼	National Investments Co	0.243	(0.008)	(3.2%)	194	0.6%	0.5%	27.0	0.99	6.2%	1.32	3.7%	1.7%	426.13	116.21
▼	Kuwait Projects Co. (Holding)	0.102	(0.003)	(2.9%)	510	1.5%	1.2%	16.6	0.83	0.0%	0.77	5.0%	(2.9%)	1,187.27	141.86
▼	Arzan Financial Group for Financing & In	0.174	(0.009)	(4.9%)	150	0.4%	0.4%	21.3	0.98	1.1%	1.01	4.6%	(10.7%)	895.72	192.78
▼	Aayan Leasing and Investment	0.150	(0.005)	(3.2%)	100	0.3%	0.2%	7.7	1.04	5.0%	1.29	13.4%	(13.8%)	564.71	97.55
▼	Al Intiaz Investment Group	0.049	(0.000)	(0.6%)	52	0.2%	0.1%	NM	0.34	0.0%	1.03	NM	(14.0%)	355.25	19.68
▼	Kuwait Real Estate Co.	0.234	(0.008)	(3.3%)	235	0.7%	0.6%	20.2	1.50	1.2%	0.96	7.4%	20.2%	997.00	227.60
▼	Salhia Real Estate Co.	0.425	(0.005)	(1.2%)	252	0.7%	0.6%	16.7	1.40	3.4%	0.35	8.4%	8.8%	130.08	57.69
▲	Mabane Co.	0.832	0.001	0.1%	1,161	3.4%	2.8%	17.8	1.88	1.7%	1.05	10.6%	4.6%	230.64	187.81
▼	The Commercial Real Estate Co.	0.141	(0.005)	(3.4%)	265	0.8%	0.6%	16.5	0.90	2.7%	0.63	5.4%	43.7%	630.32	79.83
▼	National Industries Group (Holding)	0.219	(0.006)	(2.7%)	528	1.5%	1.3%	13.7	1.00	2.3%	1.41	7.3%	12.7%	693.22	157.56
▼	Gulf Cable and Electrical Industries	1.694	(0.007)	(0.4%)	353	1.0%	0.9%	18.5	1.34	3.8%	1.01	7.2%	29.3%	49.60	70.39
▼	Heavy Engineering Industries and Shipbu	0.885	(0.036)	(3.9%)	160	0.5%	0.4%	20.1	2.11	3.4%	0.69	10.5%	7.9%	49.90	42.55
▼	Boubyan Petrochemical Co.	0.574	(0.007)	(1.2%)	307	0.9%	0.7%	17.4	1.17	10.4%	0.73	6.7%	(1.9%)	139.84	87.43
▼	Agility Public Warehousing Co.	0.268	(0.008)	(2.9%)	684	2.0%	1.7%	7.9	0.72	7.1%	1.57	9.2%	(47.3%)	1,390.41	539.97
▼	Mobile Telecommunications Co.	0.445	(0.008)	(1.8%)	1,926	5.6%	4.7%	11.1	1.55	7.9%	1.25	13.9%	(12.2%)	494.30	240.37
▼	Human Soft Holding Co.	2.591	(0.029)	(1.1%)	349	1.0%	0.8%	8.5	3.77	13.4%	0.49	44.4%	(19.6%)	23.67	71.32
▼	ALAFCO Aviation Lease and Finance Co.	0.222	(0.002)	(0.9%)	211	0.6%	0.5%	NM	0.98	0.0%	0.85	NM	23.3%	84.61	17.78
▼	Jazeera Airways Co.	0.871	(0.029)	(3.2%)	192	0.6%	0.5%	NM	8.47	3.2%	0.70	4.9%	(37.3%)	67.43	70.44
▼	GFH Financial Group BSC	0.097	(0.004)	(3.9%)	339	1.0%	0.8%	10.4	1.19	4.7%	0.95	11.5%	27.1%	1,102.12	97.26
▼	Warba Bank	0.181	(0.003)	(1.6%)	395	1.2%	1.0%	19.7	1.24	1.6%	0.98	6.3%	3.2%	507.80	94.20
▼	Kuwait Telecommunication Co.	0.524	(0.006)	(1.1%)	523	1.5%	1.3%	15.7	2.40	6.7%	0.65	15.3%	(6.9%)	83.92	47.63
▼	Mezzan Holding Co.	0.845	(0.025)	(2.9%)	263	0.8%	0.6%	20.3	2.26	2.4%	0.46	11.1%	47.0%	75.39	52.47
▼	Integrated holding Co.	0.525	(0.025)	(4.5%)	133	0.4%	0.3%	29.1	2.06	3.8%	0.51	7.1%	2.9%	104.62	55.43
▼	Boursa Kuwait Securities Co.	2.014	(0.061)	(2.9%)	404	1.2%	1.0%	25.0	7.48	3.7%	0.90	29.9%	16.8%	29.48	59.69
▼	Ali Alghanim Sons Automotive Co.	1.031	(0.049)	(4.5%)	283	0.8%	0.7%	9.8	3.71	6.7%	0.48	37.8%	(2.4%)	67.93	74.26
▼	Beyout Investment Group Holding Co.	0.490	(0.002)	(0.4%)	147	0.4%	0.4%	19.1	2.76	0.0%	NA	14.4%	NA	72.78	36.82
Subtotal- Premier Market Stocks		7,695.34	(170.12)	(2.2%)	34,086	100%	82%	16.7	1.37	3.80%		10.7%	2.9%	16,821.63	5,807.82
Rest of the Market					7,276		18%	9.9	0.78	2.47%		6.0%		14,271.45	1,843.13

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, August 4, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
= Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.02	0.036	0.000	7.2	0.042	0.028	17.4%	0	0	25.3%	NM	
= Independent Petroleum Group	IPGK.KW	11.1	0.88	5.86%	0.26	0.490	0.000	88.6	0.525	0.410	16.7%	0	0	1.2%	7.9%	
▼ National Petroleum Services Co.	NAPS.KW	8.9	1.77	7.24%	0.17	0.803	(0.003)	77.9	0.900	0.724	0.0%	43,005	32,202	1.0%	19.9%	
= The Energy House Co.	ENER.KW	NM	1.22	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	33,628	2,644	12.1%	NM	
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.2	0.39	0.00%	0.19	0.116	(0.005)	29.4	0.141	0.092	30.5%	1,116,626	130,505	85.3%	3.8%	
Energy		10.2	0.88	6.55%				206.6			7.9%	1,193,259	165,351		7.5%	
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.48	22.96%	0.49	0.540	0.008	35.1	0.750	0.404	30.8%	130,521	69,213	12.8%	26.1%	
▼ Boubayan Petrochemicals Co.*	BPCC.KW	17.4	1.17	10.40%	0.73	0.574	(0.007)	307.0	0.692	0.572	(1.9%)	847,771	488,710	26.1%	6.7%	
▼ Al Kout for Industrial Projects Co.	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	(0.039)	75.7	0.789	0.750	(6.8%)	20	15	0.1%	21.6%	
Basic Materials		9.2	1.48	10.40%				417.8			(1.5%)	978,312	557,937		9.9%	
▼ Specialities Group Holding Co.	SPEC.KW	9.1	0.56	4.95%	0.67	0.097	(0.001)	18.1	0.114	0.097	3.4%	954,173	91,886	60.9%	6.1%	
= Kuwait Cement Co.	KCEM.KW	44.4	0.66	2.65%	0.60	0.183	0.000	130.5	0.222	0.133	36.6%	619,060	112,782	37.5%	1.5%	
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.5	1.34	3.80%	1.01	1.694	(0.007)	352.6	1.756	1.176	29.3%	436,662	731,690	23.8%	7.2%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.1	2.11	3.39%	0.69	0.885	(0.036)	159.5	0.975	0.775	7.9%	333,992	296,535	27.7%	10.5%	
▼ Kuwait Portland Cement Co.	PCEM.KW	13.4	1.07	8.15%	0.45	0.859	(0.021)	86.1	0.928	0.820	2.3%	25,802	21,810	3.7%	8.0%	
▼ Shuaiba Industrial Co.	PAPE.KW	13.5	1.03	6.50%	0.22	0.197	(0.003)	19.5	0.230	0.154	24.7%	27,304	5,364	30.1%	7.7%	
= Metal & Recycling Co.	MRCK.KW	35.6	1.03	0.00%	0.20	0.088	0.000	7.9	0.144	0.081	6.0%	0	0	6.6%	2.9%	
▼ ACICO Industries Co.	ACIC.KW	NM	0.81	0.00%	0.50	0.073	(0.001)	24.1	0.101	0.066	(8.3%)	487,096	35,644	26.7%	NM	
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.2%	
▼ Equipment Holding Co.	EQUI.KW	NM	0.62	0.00%	0.95	0.028	(0.001)	2.2	0.060	0.025	(3.5%)	3,904,320	108,412	194.6%	NM	
▲ National Co. for Consumer Industries	NCCI.KW	22.7	1.09	0.00%	0.22	0.106	0.001	31.8	0.132	0.104	0.0%	3,977,693	416,987	120.9%	4.8%	
▼ Agility (PWC Logistics)	AGLT.KW	7.9	0.72	7.10%	1.57	0.268	(0.008)	684.0	0.368	0.266	(47.3%)	5,999,386	1,613,892	54.5%	9.2%	
= National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.047	0.000	10.8	0.059	0.038	19.2%	0	0	22.9%	2.6%	
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.59	0.00%	0.75	0.050	0.000	13.7	0.070	0.039	(5.3%)	74,235	3,453	16.3%	NM	
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.0	1.30	4.46%	0.47	0.329	(0.016)	42.8	0.389	0.218	54.2%	235,097	78,060	21.0%	7.2%	
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.77	13.45%	0.49	2.591	(0.029)	349.2	3.428	2.540	(19.6%)	130,324	337,673	17.6%	44.4%	
= Gulf Franchising Co.	GFCI.KW	NM	2.22	0.00%	NA	0.086	0.000	3.4	0.143	0.051	52.4%	0	0	6.1%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	11.5	1.94	4.48%	0.68	0.668	(0.030)	114.3	0.783	0.410	47.8%	600,374	402,549	75.7%	16.9%	
▼ United Projects Group	UPAC.KW	40.1	0.59	0.00%	0.20	0.166	(0.002)	62.7	0.248	0.112	(7.3%)	124,986	20,161	3.7%	1.5%	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.98	0.00%	0.85	0.222	(0.002)	211.4	0.227	0.178	23.3%	111,828	24,504	8.9%	NM	
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.73	5.64%	0.88	0.089	(0.000)	14.5	0.105	0.079	8.2%	2,500	222	49.0%	9.7%	
▼ Integrated holding Co.	INTEGRATED.KW	29.1	2.06	3.81%	0.51	0.525	(0.025)	132.8	0.596	0.480	2.9%	384,952	206,403	41.4%	7.1%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.06	5.85%	0.07	0.376	(0.006)	56.4	0.420	0.324	16.0%	205,000	77,278	12.1%	11.8%	
Industrials		13.5	1.00	5.48%				2,624.8			(15.0%)	18,634,784	4,585,303		7.1%	

Boursa Kuwait Daily Bulletin

Sunday, August 4, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Livestock Transport & Trading Co.	CATT.KW	31.9	0.72	0.00%	0.28	0.106	(0.001)	22.2	0.126	0.098	8.2%	90,860	9,635	22.3%	2.3%	
▼ Mezzan Holding Co.	MEZZ.KW	20.3	2.26	2.36%	0.46	0.845	(0.025)	262.6	1.114	0.547	47.0%	119,206	101,255	24.3%	11.1%	
Consumer Staples		26.1	1.49	2.36%				284.8			43.0%	210,066	110,890		9.3%	
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%	
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%	
▼ Kuwait National Cinema Co.	KCIN.KW	9.6	1.29	6.32%	0.30	1.150	(0.029)	106.5	1.493	1.091	(3.9%)	6,170	7,098	0.6%	13.5%	
= Kuwait Hotels Co.	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.133	(14.6%)	0	0	0.1%	16.0%	
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.77	0.00%	0.55	0.097	(0.001)	27.1	0.122	0.088	7.7%	43,005	4,085	11.4%	NM	
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.8	12.80	0.00%	0.73	1.240	(0.009)	284.3	1.600	0.570	93.8%	58,530	71,509	39.2%	80.9%	
▲ Oula Fuel Marketing Co.	OULA.KW	10.6	0.81	3.57%	0.44	0.140	0.002	56.6	0.155	0.132	1.4%	277,396	37,443	2.5%	7.7%	
▼ Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	(0.000)	15.1	0.081	0.065	5.5%	439,117	30,748	39.6%	6.4%	
▼ Jazeera Airways Co.	JAZK.KW	NM	8.47	3.21%	0.70	0.871	(0.029)	191.6	1.427	0.810	(37.3%)	174,672	153,701	30.6%	4.9%	
▲ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.75	3.57%	0.45	0.140	0.002	56.6	0.160	0.130	2.2%	128,307	17,295	1.9%	5.2%	
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	33.5	0.86	7.37%	0.15	0.107	(0.006)	12.3	0.193	0.095	11.5%	1,753,330	188,842	397.3%	2.6%	
▼ Jiyad Holding Co	JIYAD.KW	NM	0.78	0.00%	0.75	0.017	(0.000)	3.1	0.023	0.014	(8.8%)	1,200,250	19,781	192.0%	NM	
▼ Al Eid Food Co.	ALEID.KW	17.4	1.43	2.27%	0.15	0.220	(0.003)	66.7	0.223	0.175	22.9%	2,154,980	473,680	82.1%	8.2%	
▼ Palms Agro Production Co.	PAPK.KW	48.9	1.55	2.40%	0.37	0.165	(0.005)	8.6	0.381	0.062	103.7%	24,296	3,922	47.7%	3.2%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.71	6.70%	0.48	1.031	(0.049)	282.5	1.218	1.002	(2.4%)	772,159	808,804	NA	37.8%	
Consumer Discretionary		12.4	1.29	3.57%				1,119			3.1%	7,032,212	1,816,908		4.8%	
▼ Zain	ZAIN.KW	11.1	1.55	7.87%	1.25	0.445	(0.008)	1,925.5	0.534	0.444	(12.2%)	5,179,338	2,308,848	11.4%	13.9%	
▼ National Mobile Telecom Co.	OORE.KW	16.1	0.97	13.65%	0.60	1.020	(0.020)	511.2	1.558	1.000	(16.2%)	81,555	83,601	3.5%	6.0%	
▼ Kuwait Telecommunication Co.	STC.KW	15.7	2.40	6.68%	0.65	0.524	(0.006)	523.3	0.621	0.526	(6.9%)	726,769	380,264	8.4%	15.3%	
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.94	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NM	
Telecommunications		15.7	1.26	7.87%				2,966.3			(12.1%)	5,987,662	2,772,713		11.8%	
▼ National Bank of Kuwait	NBKK.KW	12.8	1.93	3.98%	1.21	0.880	(0.020)	7,327.3	0.956	0.841	3.4%	3,128,802	2,760,277	8.1%	15.1%	
▼ Gulf Bank	GBKK.KW	17.2	1.46	3.97%	1.08	0.302	(0.005)	1,148.4	0.326	0.248	12.8%	8,163,329	2,467,603	37.1%	8.5%	
▼ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.87%	0.35	0.510	(0.007)	964.9	0.550	0.490	(1.9%)	3,471	1,753	0.2%	16.6%	
▼ Ahli Bank of Kuwait	ABKK.KW	15.6	1.29	2.92%	0.64	0.306	(0.003)	762.9	0.312	0.222	37.9%	809,702	246,671	10.3%	8.2%	
▼ Kuwait International Bank	KIBK.KW	14.1	0.92	2.60%	0.99	0.179	(0.008)	304.9	0.192	0.147	22.9%	20,523,644	3,721,913	61.3%	6.5%	
▼ Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.06	0.182	(0.010)	658.7	0.208	0.165	11.1%	4,634,640	853,971	10.9%	5.4%	
▼ Kuwait Finance House	KFH.KW	19.3	2.14	2.76%	1.40	0.718	(0.016)	11,269.6	0.760	0.667	5.9%	22,875,705	16,495,378	10.6%	11.1%	
▼ Boubyan Bank	BOUK.KW	28.5	2.85	1.39%	1.04	0.575	(0.011)	2,415.5	0.611	0.561	1.6%	2,426,091	1,400,132	7.1%	10.0%	
▼ Warba Bank	WARB.KW	19.7	1.24	1.56%	0.98	0.181	(0.003)	395.2	0.188	0.166	3.2%	11,971,607	2,171,610	23.3%	6.3%	
Banks		15.6	1.40	2.92%				25,247.3			3.1%	74,536,991	30,119,306		11.6%	

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Sunday, August 4, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Kuwait Insurance Co.	KINS.KW	8.2	0.65	6.91%	0.07	0.550	(0.020)	101.6	0.600	0.460	17.0%	62,468	34,548	3.1%	7.8%	
= Gulf Insurance Group	GINS.KW	23.3	2.04	2.17%	0.07	1.699	0.000	482.1	2.000	1.380	(9.6%)	0	0	1.1%	8.8%	
= Ahleiah Insurance Co.	AINS.KW	7.8	1.11	3.85%	0.15	0.765	0.000	165.8	0.938	0.566	25.4%	0	0	3.5%	14.3%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.7	0.81	7.29%	0.39	0.133	(0.004)	32.5	0.152	0.096	34.7%	502,865	67,081	23.9%	22.1%	
▲ Kuwait Reinsurance Co.	KWRE.KW	9.1	1.31	1.83%	0.10	0.380	0.001	109.4	0.450	0.300	9.5%	1,017	367	0.5%	14.3%	
= First Takaful Insurance Co.	FTIK.KW	NM	1.72	0.00%	0.42	0.156	0.000	16.6	0.474	0.053	169.0%	175,838	27,291	99.2%	NM	
▼ Wethaq Takaful Insurance Co.	WETH.KW	26.9	1.02	0.00%	0.53	0.038	(0.003)	4.2	0.062	0.023	58.8%	208,071	8,065	287.9%	3.8%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%	
Insurance		8.2	1.06	5.38%				940.8			2.9%	950,259	137,353		11.1%	
▼ Sokouk Holding Co.	SHCK.KW	5.5	0.93	0.00%	1.05	0.051	(0.001)	28.9	0.058	0.047	(1.9%)	1,918,686	95,349	69.5%	16.8%	
▼ Kuwait Real Estate Co.	KREK.KW	20.2	1.50	1.18%	0.96	0.234	(0.008)	235.0	0.250	0.189	20.2%	2,639,539	627,170	99.3%	7.4%	
▼ United Real Estate Co.	UREK.KW	14.3	0.31	0.00%	0.50	0.046	(0.001)	60.3	0.060	0.046	0.0%	2,721,963	125,912	23.3%	2.2%	
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.077	(0.002)	143.8	0.108	0.063	17.1%	1,381,651	106,718	48.2%	NM	
▼ Salhia Real Estate Co.	SREK.KW	16.7	1.40	3.40%	0.35	0.425	(0.005)	252.3	0.471	0.406	8.8%	888,355	379,066	21.9%	8.4%	
▼ Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	4.56%	0.19	0.365	(0.001)	146.5	0.410	0.353	1.7%	11,813	4,229	0.9%	6.7%	
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.9	0.43	3.52%	0.45	0.283	0.000	59.2	0.286	0.235	14.8%	100	28	3.0%	4.0%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▼ Arab Real Estate Co.	ARAB.KW	55.0	0.71	4.26%	1.16	0.070	(0.000)	26.2	0.084	0.065	5.6%	291,932	19,710	130.5%	1.3%	
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	37.7	0.61	0.00%	0.69	0.057	0.002	25.7	0.077	0.050	12.2%	349,010	19,441	19.2%	1.6%	
▲ Mabaneer Co.	MABK.KW	17.8	1.88	1.68%	1.05	0.832	0.001	1,160.8	0.897	0.747	4.6%	629,085	524,157	16.5%	10.6%	
▼ Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	(0.001)	34.5	0.107	0.084	17.2%	34,404	3,509	5.9%	5.6%	
▼ The Commercial Real Estate Co.	TIJK.KW	16.5	0.90	2.70%	0.63	0.141	(0.005)	264.7	0.148	0.100	43.7%	2,494,260	358,213	33.6%	5.4%	
▼ Sanam Real Estate Co.	SANK.KW	23.3	1.74	0.00%	0.42	0.171	(0.005)	18.9	0.276	0.148	17.8%	1,462,528	246,050	343.2%	7.4%	
▼ A'ayan Real Estate Co.	AYRE.KW	17.9	0.49	6.84%	0.66	0.073	(0.002)	30.4	0.093	0.072	1.7%	632,442	46,125	48.8%	2.7%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.8	0.45	3.49%	0.03	0.057	0.001	13.3	0.069	0.055	(1.7%)	1,368,324	77,712	22.1%	5.8%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.36	0.00%	0.41	0.031	0.001	5.7	0.038	0.027	(10.3%)	40,001	1,164	15.3%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.02	0.067	(0.001)	35.8	0.083	0.065	1.0%	1,302,960	85,652	52.0%	NM	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.9	0.52	6.96%	0.49	0.058	(0.001)	21.3	0.065	0.054	(1.4%)	20,144	1,140	7.8%	5.2%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.22	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.8%	NM	
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.21	0.00%	0.40	0.070	(0.003)	17.9	0.150	0.069	(12.2%)	185,510	12,703	70.8%	6.4%	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.72	0.00%	0.63	0.138	(0.008)	44.4	0.166	0.116	(9.8%)	2,561,597	355,027	43.1%	51.7%	
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.3	0.74	8.49%	1.06	0.057	(0.001)	33.9	0.077	0.053	(22.6%)	749,401	40,825	5.6%	6.5%	
▼ MENA Real Estate Co. *	MENK.KW	NM	1.04	0.00%	0.83	0.080	(0.003)	10.9	0.097	0.031	183.7%	1,466,425	117,535	368.6%	NM	
▼ Real Estate Trade Centers Co.	MARA.KW	42.4	0.30	0.00%	0.47	0.054	(0.000)	7.5	0.088	0.041	20.9%	3,201	171	25.2%	0.7%	
▼ Mashaer Holding Co.	MASHAER.KW	7.5	0.64	0.00%	0.50	0.065	(0.000)	10.4	0.089	0.061	17.2%	51,426	3,227	27.0%	8.5%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.63	0.00%	0.33	0.028	(0.001)	2.8	0.039	0.023	8.1%	878,176	24,741	256.0%	NM	
= Dalqan Real Estate Co.	DALQ.KW	12.5	1.04	4.06%	0.06	0.120	0.000	7.2	0.185	0.116	(18.4%)	570,110	66,708	76.7%	8.3%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.2	0.95	0.00%	0.01	0.114	0.000	16.7	0.141	0.083	(12.3%)	0	0	3.6%	2.8%	
▼ Osos Holding Group Co.	OSOS.KW	5.2	0.64	5.22%	0.30	0.077	(0.006)	8.4	0.110	0.069	6.2%	29,688	2,287	5.6%	12.3%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.067	(0.017)	25.2	1.149	1.033	3.3%	33,753	36,055	22.1%	NA	
Real Estate		12.5	0.64	4.16%				2,787.2			7.9%	24,716,484	3,380,622		4.0%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Kuwait Investment Co.	KINV.KW	7.4	0.71	6.10%	0.92	0.163	(0.005)	85.5	0.227	0.127	28.3%	852,623	140,993	120.5%	9.7%	
▼ Commercial Facilities Co.	FACI.KW	10.5	0.60	8.16%	0.51	0.185	(0.003)	93.9	0.197	0.153	16.4%	156,555	28,965	5.6%	5.8%	
▼ Int'l Financial Advisors Co.	IFIN.KW	6.4	1.83	0.00%	1.22	0.244	(0.011)	117.1	0.282	0.001	53.1%	2,253,978	558,166	172.8%	28.6%	
▼ National Investment Co.	NINV.KW	27.0	0.99	6.17%	1.32	0.243	(0.008)	193.7	0.308	0.235	1.7%	1,760,451	429,848	53.5%	3.7%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.6	0.83	0.00%	0.77	0.102	(0.003)	510.3	0.135	0.103	(2.9%)	13,935,811	1,430,072	23.7%	5.0%	
▼ Coast Invest. & Development Co.	COAS.KW	9.9	0.57	7.97%	1.22	0.063	(0.001)	29.2	0.079	0.063	(7.7%)	527,680	33,055	46.2%	5.8%	
▼ The Securities House Co.	SECH.KW	NM	0.56	0.00%	1.19	0.055	(0.002)	22.2	0.063	0.049	2.6%	1,422,109	78,949	30.1%	NM	
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.3	0.98	1.11%	1.01	0.174	(0.009)	150.4	0.239	0.175	(10.7%)	3,299,345	584,972	103.6%	4.6%	
▲ Kuwait Financial Centre	MARKZ.KW	6.3	0.60	4.73%	0.79	0.126	0.001	63.6	0.139	0.097	24.8%	2,505	316	10.9%	9.6%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	41.7	0.72	0.00%	0.52	0.083	(0.008)	18.2	0.123	0.069	2.1%	94,690	7,937	18.2%	1.7%	
▼ First Investment Co.	OLAK.KW	NM	0.72	0.00%	1.10	0.036	(0.002)	16.0	0.060	0.032	(2.2%)	1,404,968	49,760	73.6%	0.9%	
▲ Gulf Investment House	GIHK.KW	NM	5.58	0.00%	0.92	0.610	0.007	248.0	0.603	0.309	84.8%	655,707	396,119	12.5%	6.5%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.7	1.04	5.00%	1.29	0.150	(0.005)	99.6	0.191	0.145	(13.8%)	4,713,572	705,617	85.0%	13.4%	
▲ Bayan Investment Co.	BAYK.KW	66.3	1.16	0.00%	0.73	0.070	0.007	16.0	0.087	0.037	77.0%	8,941,336	600,575	142.7%	1.7%	
▼ Osoul Investment Co.	OSUL.KW	NM	0.66	13.61%	0.42	0.074	(0.001)	9.3	0.110	0.073	(18.3%)	26,594	1,956	13.9%	NM	
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	0.000	21.6	0.083	0.061	4.3%	0	0	40.1%	NM	
= Kamco Investment Co.	KAMC.KW	8.7	0.53	5.21%	0.58	0.096	0.000	32.9	0.110	0.085	11.6%	5,500	523	24.7%	6.1%	
▼ National International Holding Co.	NIHK.KW	11.6	0.57	6.02%	0.74	0.093	(0.002)	21.9	0.114	0.093	(7.7%)	1,682,858	156,648	138.2%	4.9%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.08	0.00%	0.56	0.179	(0.001)	40.0	0.193	0.083	100.2%	4,848,895	854,688	215.4%	NM	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.31	0.098	0.000	20.3	0.122	0.076	22.4%	0	0	7.0%	0.7%	
= Al-Deera Holding	DEER.KW	14.2	1.35	0.00%	0.86	0.400	0.000	36.7	0.575	0.260	48.1%	0	0	2.0%	9.6%	
▼ Al-Safat Investment Co.	ALSAFAT.KW	36.3	1.04	0.00%	2.05	0.080	(0.003)	30.7	0.109	0.079	(16.4%)	1,430,651	115,006	64.3%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.06	3.08%	1.20	0.257	0.002	131.2	0.281	0.211	13.7%	300,601	75,583	23.0%	28.1%	
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0	0.1%	4.1%	
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.82	0.00%	0.53	0.049	(0.002)	8.7	0.053	0.031	44.4%	566,980	27,842	44.8%	13.4%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.61	0.038	(0.001)	30.7	0.050	0.037	(13.3%)	1,449,308	53,750	47.9%	NM	
▼ Rasiyat Holding Co.	RASIYAT.KW	66.8	4.99	0.00%	NA	0.385	(0.005)	57.8	0.407	0.259	48.6%	1,418,516	545,774	158.8%	7.5%	
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.049	(0.000)	51.6	0.068	0.043	(14.0%)	1,379,619	65,554	33.5%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	1.22	0.00%	1.38	0.032	(0.001)	13.8	0.044	0.025	15.5%	3,622,136	116,342	184.3%	NM	
▼ National Industries Group	NIND.KW	13.7	1.00	2.28%	1.41	0.219	(0.006)	527.8	0.234	0.194	12.7%	3,787,308	830,746	28.8%	7.3%	
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.47	0.00%	0.53	0.149	0.001	4.5	0.184	0.102	40.6%	34,001	5,097	178.0%	NM	
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.21	0.00%	0.37	0.396	(0.006)	205.5	0.526	0.283	(22.8%)	1,606,592	483,552	22.8%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	(0.001)	23.2	0.044	0.029	31.0%	238,930	8,958	30.9%	NM	
= Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.12	0.044	0.000	7.3	0.097	0.020	109.5%	0	0	64.0%	1.2%	
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.5	3.05	8.08%	0.20	0.228	(0.002)	256.9	0.287	0.224	(10.2%)	236,071	53,406	4.0%	55.4%	
▼ GFH Financial Group	GFH.KW	10.4	1.19	4.69%	0.95	0.097	(0.004)	338.7	0.104	0.076	27.1%	14,815,784	1,443,931	31.6%	11.5%	
▼ Inovest	INOV.KW	21.6	0.69	2.98%	0.80	0.101	(0.004)	30.9	0.127	0.072	19.3%	1,479,715	150,949	108.7%	3.2%	
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.54	0.00%	0.09	0.062	0.000	12.0	0.074	0.053	(2.8%)	0	0	2.4%	6.2%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.4	0.51	5.18%	0.52	0.058	0.000	15.3	0.077	0.056	1.9%	160,471	9,065	38.8%	6.8%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.0	7.48	3.67%	0.90	2.014	(0.061)	404.4	2.180	1.705	16.8%	26,365	53,672	14.7%	29.9%	
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.1	2.76	0.00%	NA	0.490	(0.002)	147.0	0.535	0.460	(4.5%)	190,912	92,976	24.3%	14.4%	
Financial Services		11.6	0.87	5.13%				4,347.5			16.6%	79,329,137	10,191,358		6.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	1.80	0.00%	0.24	0.213	(0.011)	21.3	0.298	0.076	167.9%	51,329	10,908	132.0%	0.7%	
Technology		NM	1.80	0.00%		21.3					167.9%	51,329	10,908		0.7%	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW		13.5	1.33	3.16%	0.50	0.158	(0.003)	173.8	0.184	0.146	(8.7%)	485,757	77,003	11.2%	9.9%
Utilities			13.5	1.33	3.16%				173.8			(8.7%)	485,757	77,003		9.9%
Boursa Kuwait			13.36	0.94	3.1%				41,361.9			2.14%	214,106,252	53,925,654		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.080	183.7%
First Takaful Insurance Co.	0.156	169.0%
Automated Systems Co.	0.213	167.9%
Credit Rating & Collection Co.	0.044	109.5%
Palms Agro Production Co.	0.165	103.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.718	1,660,684,325
Gulf Bank	0.302	1,408,982,816
Agility (PWC Logistics)	0.268	1,390,413,852
Kuwait Projects Co.(Holding)	0.102	1,187,265,239
GFH Financial Group	0.097	1,102,122,446

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.268	(47.3%)
Jazeera Airways Co.	0.871	(37.3%)
Arabi Holding Group Co.	0.396	(22.8%)
Kuwait Business Town Real Estate Co.	0.057	(22.6%)
Human Soft Holding Co.	2.591	(19.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.718	1,250,458,897
National Bank of Kuwait	0.880	609,065,324
Agility (PWC Logistics)	0.268	539,970,549
Gulf Bank	0.302	394,597,769
Int'l Financial Advisors Co.	0.244	301,393,156

* Different Fiscal Year Company

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