

MENA Markets Daily Report

August 4, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,865.46	(0.4%)	5.2%	(7.9%)	
	Kuwait	Main 50 Index	=	5,938.67	0.0%	8.2%	(4.0%)	
Kuwait	2	Kuwait	Main Market Index	=	6,071.57	0.1%	9.0%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,214.13	(0.4%)	5.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,045.78	(0.5%)	0.7%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,237.28	(1.0%)	4.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,696.38	(1.0%)	(3.5%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,292.20	(0.8%)	(3.0%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,130.75	(0.2%)	(6.5%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	1,970.96	0.1%	(0.0%)	4.0%
Egypt	10	Oman	MSX 30 Index	▲	4,667.43	0.1%	3.4%	(7.1%)
Jordan	11	Egypt	EGX 30	▼	29,359.87	(0.1%)	17.9%	70.5%
Tunisia	12	Jordan	ASE Index	▼	2,392.29	(0.6%)	(1.6%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,799.19	(0.1%)	12.0%	7.9%
		Morocco	MASI	▲	14,001.09	0.2%	15.8%	12.8%
Emerging Markets								
	China	SSE Composite Index	▼	2,905.34	(0.9%)	(2.3%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▼	80,981.95	(1.1%)	12.1%	18.7%	
	Brazil	BOVESPA Stock Index	▼	125,854.09	(1.2%)	(6.2%)	22.3%	
	Mexico	BOLSA Index	▼	52,242.38	(0.3%)	(9.0%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,061.23	(2.4%)	3.7%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,448.80	(2.0%)	8.8%	21.8%	
	Asia	MSCI Asia Pacific	▼	553.72	(2.5%)	4.7%	4.6%	
	Europe	DJ Stoxx 600	▼	497.85	(2.7%)	3.9%	12.7%	
	Europe	FTSEurofirst 300	▼	1,972.97	(2.8%)	4.5%	12.5%	
	U.S.A	S&P 500	▼	5,346.56	(1.8%)	12.1%	24.2%	
	U.S.A	DJIA	▼	39,737.26	(1.5%)	5.4%	13.7%	
	U.S.A	NASDAQ Composite	▼	16,776.16	(2.4%)	11.8%	43.4%	
	UK	FTSE 100	▼	8,174.71	(1.3%)	5.7%	3.8%	
	Germany	DAX	▼	17,661.22	(2.3%)	5.4%	20.3%	
	Japan	NIKKEI 225	▼	35,909.70	(5.8%)	7.3%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	16,945.51	(2.1%)	(0.6%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	103.21	(1.2%)	1.85%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.28	0.49%	0.55%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.09	1.11%	(1.16%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.61%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	76.81	(3.4%)	(0.3%)	(10.3%)	
	Oil	NYMEX	▼	73.52	(3.7%)	2.6%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.97	(0.1%)	(26.4%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,443.24	(0.1%)	18.4%	13.1%	
	Silver	Silver Spot \$/Oz	▲	28.56	0.1%	20.0%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	62,551.57	(3.3%)	47.2%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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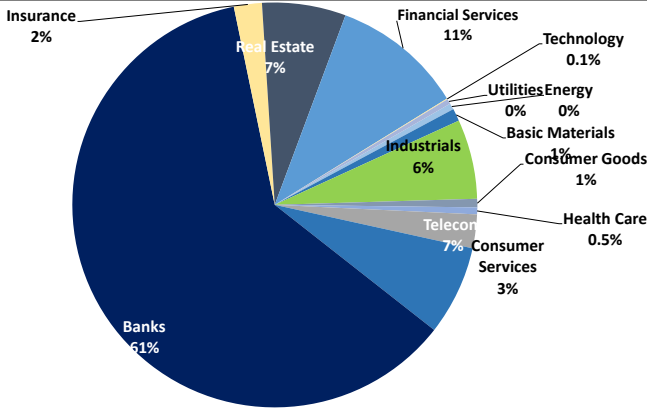
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 4, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,200.2	▼ (0.3%)	(0.3%)	4.2%
Energy	208.2	▼ (1.0%)	(1.0%)	8.8%
Basic Materials	424.9	▲ 0.4%	0.4%	0.2%
Industrials	2,676.8	▼ (0.1%)	(0.1%)	(13.3%)
Consumer Staples	292.8	▼ (1.5%)	(1.5%)	47.0%
Health Care	224.4	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,144.5	▼ (0.2%)	(0.2%)	5.4%
Telecommunications	3,017.0	▼ (0.4%)	(0.4%)	(10.6%)
Banks	25,807.3	▼ (0.4%)	(0.4%)	5.4%
Insurance	945.5	▼ (0.2%)	(0.2%)	3.5%
Real Estate	2,819.9	▼ (0.3%)	(0.3%)	9.2%
Financial Services	4,439.6	▼ (0.1%)	(0.1%)	19.1%
Technology	22.4	= 0.0%	0.0%	181.8%
Utilities	177.1	= 0.0%	0.0%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,520.7	19.7	11.1%
2- National Bank of Kuwait	7,493.8	13.1	15.1%
3- Boubayan Bank	2,461.7	29.0	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Gulf Bank	1,167.4	17.5	8.5%
6- Mabaneer Co.	1,159.4	17.7	10.6%
7- Commercial Bank of Kuwait	978.1	8.6	16.6%
8- Ahli Bank of Kuwait	770.4	15.7	8.2%
9- Agility (PWC Logistics)	704.4	8.1	9.2%
10- Burgan Bank	694.9	15.1	5.4%
Total	28,911	15.67	11.8%

* ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

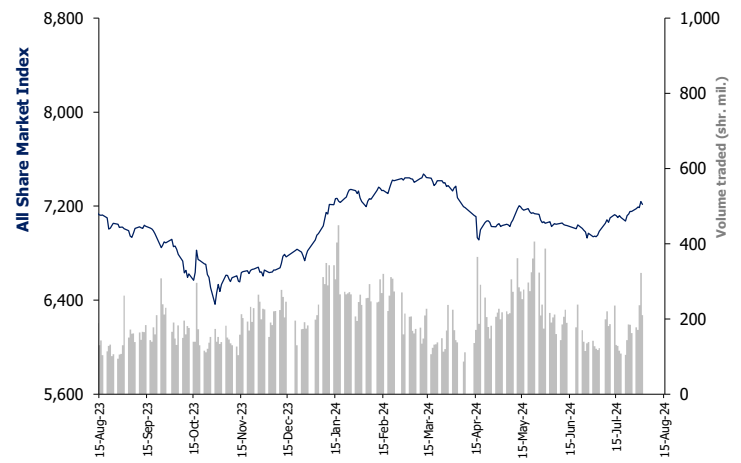
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.114	0.010	9.6%
Credit Rating & Collection Co.	0.044	0.002	4.8%
Gulf Investment House	0.603	0.027	4.7%
United Projects Group	0.168	0.007	4.3%
UniCap Investment and Finance	0.180	0.007	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.030	(0.004)	(10.9%)
Wethaq Takaful Insurance Co.	0.041	(0.002)	(4.9%)
The Securities House Co.	0.058	(0.003)	(4.6%)
Livestock Transport & Trading Co.	0.107	(0.005)	(4.5%)
Warba Capital Holding Co.	0.148	(0.005)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.307	(1.3%)	28,475,616
Kuwait Projects Co.(Holding)	0.105	(0.9%)	17,764,438
Kuwait International Bank	0.187	0.0%	15,928,813
Bayan Investment Co.	0.063	0.5%	11,194,745
Warba Bank	0.184	1.7%	10,234,673

Market Breadth	47	59	39		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,865.46	(34.0)	(0.4%)	(0.4%)	5.2%
Main 50 Index	5,938.67	0.3	0.0%	0.0%	8.2%
Main Market Index	6,071.57	3.0	0.0%	0.0%	9.0%
All Share Market Index	7,214.13	(25.3)	(0.3%)	(0.3%)	5.8%
Market Cap (KWD Mn)	42,200.21	(146.6)	(0.3%)	(0.3%)	4.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	209.6	(112.6)	(34.9%)	217.5	156.3
Value Traded (KWD Mn)	49.7	(35.8)	(41.9%)	53.5	43.1
No. of Trades	12,938	(5,086)	(28.2%)	13,850	9,435

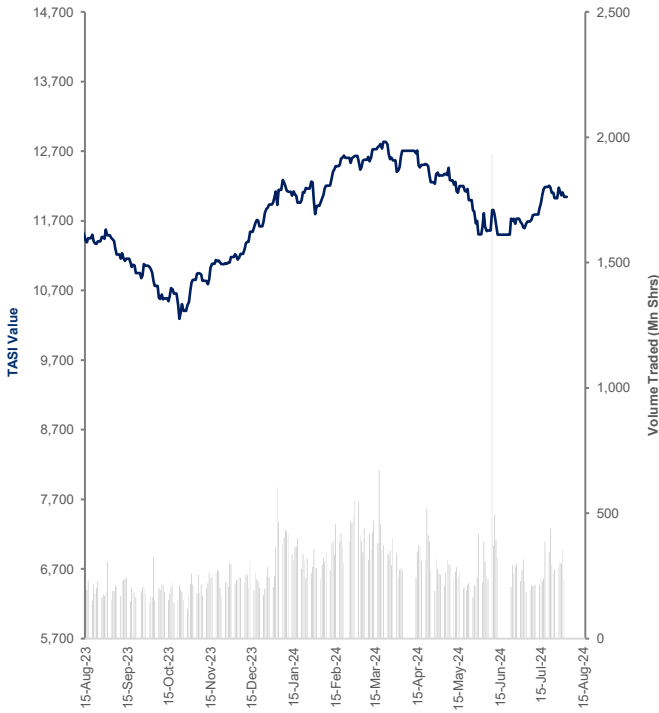
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.307	(1.3%)	8,765,423
Kuwait Finance House	0.734	(0.4%)	4,870,445
National Bank of Kuwait	0.900	(0.6%)	4,840,879
Boubayan Bank	0.586	(1.0%)	3,499,379
Kuwait International Bank	0.187	0.0%	2,944,413

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,088,409.1	(0.4%)	(0.4%)	(10.4%)
Energy	6,735,383.6	(0.4%)	(0.4%)	(16.6%)
Materials	652,381.3	(0.2%)	(0.2%)	(7.9%)
Capital Goods	57,751.6	(1.2%)	(1.2%)	27.9%
Commercial & Professional Svc	14,497.2	(0.4%)	(0.4%)	25.9%
Transportation	54,692.5	(0.0%)	(0.0%)	32.1%
Consumer Durables & Apparel	4,372.1	(1.5%)	(1.5%)	5.3%
Consumer Services	70,158.3	(0.1%)	(0.1%)	0.2%
Media	46,708.5	(1.0%)	(1.0%)	76.7%
Consumer Discretionary Distribution &	30,110.0	0.2%	0.2%	(12.3%)
Consumer Staples Distribution & Retail	51,120.6	(0.7%)	(0.7%)	(3.2%)
Food & Beverages	126,125.2	(0.5%)	(0.5%)	13.1%
Health Care Equipment & Svc	187,468.1	(1.4%)	(1.4%)	10.9%
Pharma, Biotech & Life Science	16,742.0	(1.3%)	(1.3%)	33.0%
Banks	976,200.3	(0.6%)	(0.6%)	(0.5%)
Financial Services	69,442.5	(4.3%)	(4.3%)	22.3%
Insurance	100,900.8	(1.6%)	(1.6%)	29.9%
Telecommunication Services	244,046.1	(0.6%)	(0.6%)	(3.9%)
Utilities	392,414.7	0.7%	0.7%	36.1%
REITs	16,219.3	(0.4%)	(0.4%)	(9.1%)
Real Estate Mgmt & Dev't	119,027.2	(0.6%)	(0.6%)	18.3%
Software & Services	122,647.4	(1.0%)	(1.0%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	8.25	5.9%
Rabigh Refining & Petrochemica	7.41	5.0%
National Medical Care Co	214.00	3.6%
Al Babtain Power & Telecommuni	37.70	3.3%
Saudia Dairy & Foodstuff Co.	352.00	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	17.30	(10.0%)
Kingdom Holding Co	9.20	(8.0%)
Saudi Arabian Cooperative Insu	15.60	(7.1%)
Allied Cooperative Insurance G	18.08	(5.9%)
Wataniya Insurance Co	29.90	(5.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.09	20,599
Saudi Arabian Oil Co	27.50	17,299
Saudi Manpower Solutions	10.36	15,130
Perfect Presentation for Commercial Services Co.	16.20	8,018
Shams	0.79	7,588

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,045.78	(63.74)	(0.5%)	(0.5%)	0.7%
Market Cap (SAR Mn)	10,088,409	(42,293)	(0.4%)	(0.4%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	234.9	(117.3)	(33.3%)	334.8	199.1
Value Traded (SAR Mn)	6,010.6	(377.4)	(5.9%)	8,190.8	5,255.8
No. of Trades	492,830	(31,632)	(6.0%)	527,754	362,708

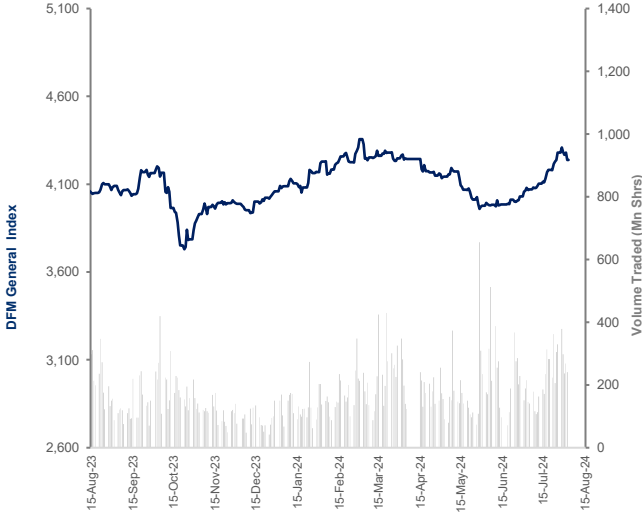
Market Breadth	▲ 52	▼ 171	▬ 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.50	(0.4%)	476.62
Saudi Basic Industries Corp	79.40	0.8%	343.49
Al Rajhi Bank	85.00	(0.7%)	331.79
Miahona Co	38.10	2.3%	252.08
Aldawaa Medical Services Co.	87.90	(1.9%)	236.08

Dubai Financial Market Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	711,311.9	(0.8%)	(0.6%)	3.8%
Financials	313,108.1	(0.8%)	(0.4%)	7.9%
Real Estate	128,069.4	(2.1%)	(2.0%)	8.9%
Industrial	80,642.5	(1.1%)	(1.1%)	(11.6%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,120.3	(0.1%)	0.4%	19.4%
Consumer Discretionary	3,996.2	(0.2%)	0.8%	(3.5%)
Telecommunication	27,650.7	0.3%	0.8%	17.5%
Utilities	127,791.9	0.5%	0.1%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.15	10.4%
TECOM	2.83	1.8%
Tabreed	3.09	1.0%
SALIK	3.38	0.6%
Ithmaar Holding	0.23	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.67	(6.9%)
Drake & Scull International	0.39	(4.0%)
Shuaa Capital	0.24	(3.6%)
Dubai Taxi Company	2.17	(3.6%)
Al Firdous Holdings Pjsc	0.38	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.39	114,905
Union Properties Pjsc	0.37	15,492
Shuaa Capital	0.24	13,928
Emaar Properties Pjsc	8.39	12,179
Deyaar Development Pjsc	0.70	10,927

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,237.28	(42.61)	(1.0%)	(0.7%)	4.4%
Market Cap (AED Mn)	711,312	(5,592)	(0.8%)	(0.6%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	240.0	(28.0)	(10.4%)	194.3	235.9
Value Traded (AED Mn)	395.9	(92.9)	(19.0%)	382.0	399.1
No. of Trades	11,080	344	3.2%	8,848	7,590

Market Breadth	▲	▼	▬
	8	27	39

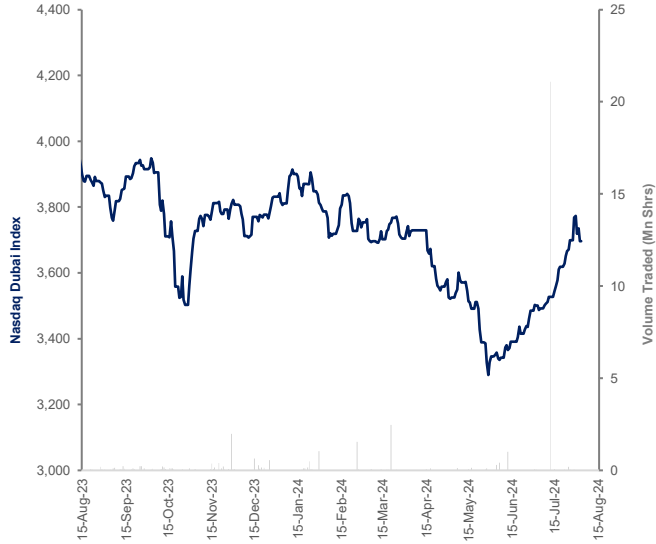
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.39	(2.44%)	102.27
Emirates Nbd	19.05	(1.30%)	68.44
Drake & Scull International	0.39	(3.96%)	45.16
Dubai Islamic Bank	5.92	0.00%	38.26
Emaar Development	8.28	(2.70%)	24.01

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,858.1	0.0%	0.0%	16.5%
DEPA Limited (AED)	102.5	0.0%	0.0%	5.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	0.0%	(5.9%)
Hikma Pharmaceuticals GDR	5,416.2	0.0%	0.0%	8.7%
Nasdaq, Inc.	38,604.6	0.0%	0.0%	17.3%
Orascom Construction Limited	584.3	0.0%	0.0%	63.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,718.54	(54.94)	(1.5%)	6.7%	(3.0%)
Market Cap (USD Mn)	44,858	0.0	0.0%	0.0%	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.268	0.26
Value Traded (USD Mn)	0.002	(0.0)	(100.0%)	0.1	0.26
No. of Trades	2	(1)	(100.0%)	5	6

Market Breadth	▲	▼	=
	0	0	5

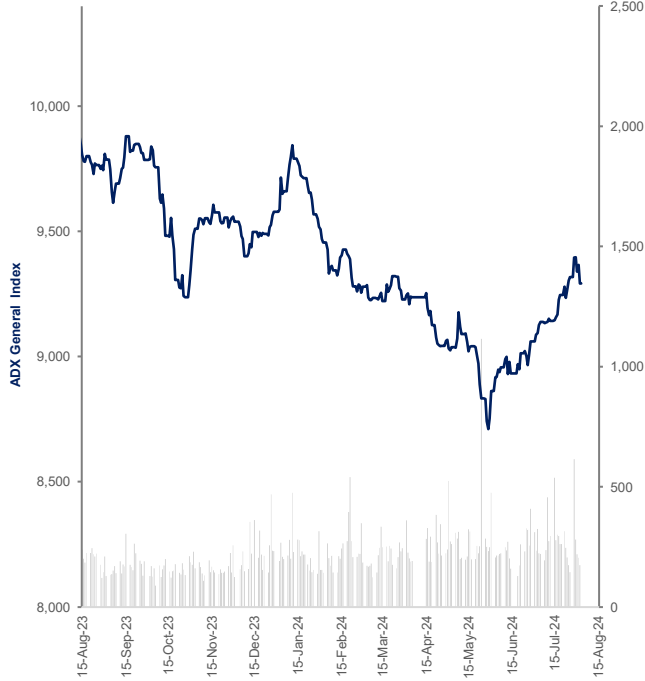
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,746,220.0	(0.8%)	(0.6%)	(5.6%)
Financials	1,366,508.3	(0.7%)	(0.4%)	1.2%
Telecommunication	183,852.5	1.5%	2.5%	(12.3%)
Consumer Discretionary	73,008.7	(1.3%)	(1.6%)	8.8%
Industrial	237,883.3	(1.2%)	(0.0%)	(0.8%)
Real Estate	58,690.9	(3.9%)	(6.2%)	27.3%
Basic Materials	92,797.3	(1.3%)	(1.2%)	(6.2%)
Energy	352,927.2	(1.2%)	(1.8%)	1.0%
Utilities	303,572.5	(0.7%)	(1.1%)	(22.9%)
Consumer Staples	16,472.2	(2.7%)	(2.3%)	(8.2%)
Health Care	60,507.1	(1.2%)	(0.6%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	4.03	2.5%
Ooredoo	10.00	2.0%
Emirates Telecommunication Group	16.84	1.4%
ADNOC Drilling	4.46	1.4%
Waha Capital Co.	1.58	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.05	(6.4%)
GFH Financial Group	1.16	(4.1%)
Al Dar Properties Co.	6.90	(4.0%)
Apex Investment	1.65	(3.5%)
Gulf Cement Co.	0.53	(3.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,292.20	(74.38)	(0.8%)	(0.5%)	(3.0%)
Market Cap (AED Mn)	2,746,220	(22,592)	(0.8%)	(0.6%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	173.5	(31.5)	(15.4%)	252.7	207.1
Value Traded (AED Mn)	796.8	(100.1)	(11.2%)	963.8	1,214.3
No. of Trades	15,573	(33)	(0.2%)	14,337	11,569

Market Breadth	▲ 6	▼ 38	▬ 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	26,045
Multiply Group	2.29	20,876
Al Dar Properties Co.	6.90	11,600
ADNOC Drilling	4.46	8,976
ADNOC Distribution	3.48	8,424

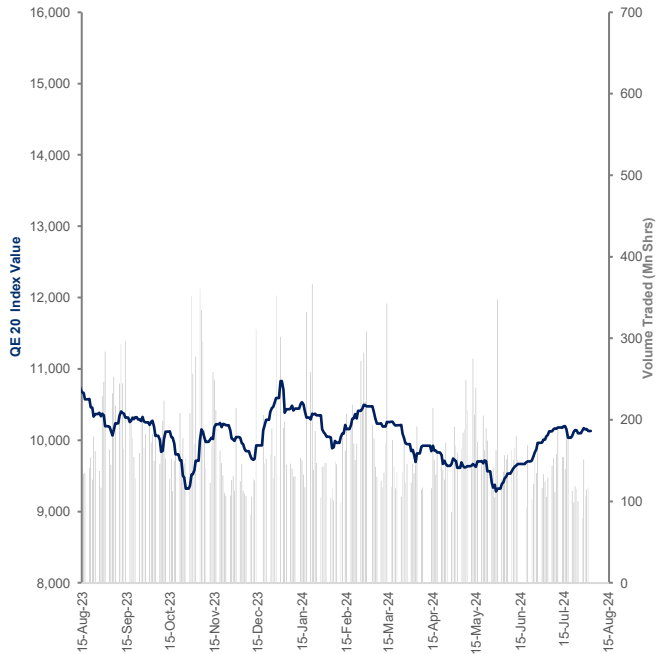
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	412.00	(0.72%)	175.60
Al Dar Properties Co.	6.90	(4.03%)	80.08
Alpha Dhabi Holding PJSC	12.30	(1.13%)	79.41
Multiply Group	2.29	(1.72%)	47.98
Emirates Telecommunication Group	16.84	1.45%	47.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,919.2	(0.2%)	(0.2%)	(6.2%)
Banking & Finance Sector	280,637.4	0.3%	0.3%	(9.2%)
Goods & Consumer Services	30,385.4	(0.0%)	(0.0%)	(3.8%)
Industrial Sector	147,715.4	(1.3%)	(1.3%)	(5.1%)
Insurance Sector	10,728.2	(0.0%)	(0.0%)	(17.7%)
Real Estate	35,296.4	(0.7%)	(0.7%)	(8.4%)
Telecom	40,777.2	0.4%	0.4%	(8.5%)
Transport	40,379.2	0.2%	0.2%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar International Islamic Ba	10.57	1.3%
Doha Bank QPSC	1.50	1.1%
Qatar Navigation QSC	11.97	1.0%
Qatar National Bank QPSC	15.40	0.7%
Islamic Holding Group QSC	4.26	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.59	(2.3%)
Industries Qatar QSC	12.84	(1.9%)
Al Khaleej Takaful Group QSC	2.37	(1.8%)
Al Faleh Educational Holding	0.66	(1.5%)
Baladna	1.40	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,130.75	(23.30)	(0.2%)	(0.2%)	(6.5%)
Market Cap (QAR Mn)	585,919	(1,166)	(0.2%)	(0.2%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	116.8	2.2	1.9%	159.3	175.8
Value Traded (QAR Mn)	291.4	(111.9)	(27.7%)	471.7	495.4
No. of Trades	11,114	(882)	(7.4%)	15,428	16,620

Market Breadth	▲ 16	▼ 30	▬ 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.40	11,120
Qatar Aluminum Manufacturing C	1.29	11,024
Investment Holding Group	1.88	9,652
United Development Co QSC	1.10	9,644
Mesaieed Petrochemical Holding	1.67	8,814

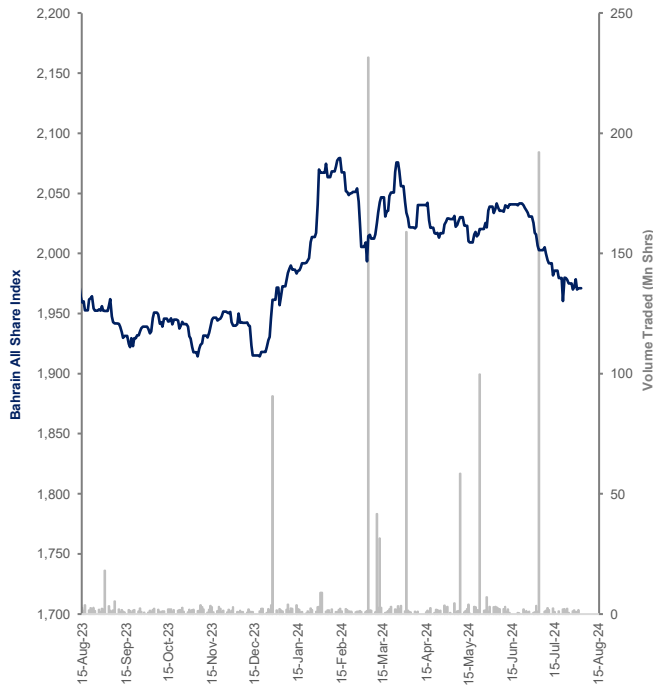
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.84	(1.91%)	25.02
Qatar National Bank QPSC	15.40	0.72%	20.55
Investment Holding Group	1.88	0.16%	18.22
Baladna	1.40	(1.41%)	15.70
Mesaieed Petrochemical Holding	1.67	(0.24%)	14.70

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,066.9	0.0%	0.0%	8.1%
Materials	1,519.4	0.0%	0.0%	(6.6%)
Industrial	134.2	0.0%	0.0%	5.1%
Consumer Discretionary	230.6	0.0%	0.0%	(7.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	32,047.7	0.0%	0.0%	9.4%
Communication Services	927.1	0.0%	0.0%	3.9%
Real Estate	69.7	0.0%	0.0%	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.33	4.2%
Al Salam Bank-Bahrain BSC	0.23	0.4%
National Bank of Bahrain BSC	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.32	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.32	872
Aluminium Bahrain B.S.C	1.07	378
Al Salam Bank-Bahrain BSC	0.23	310
Seef Properties BSC	0.13	73
Bahrain Commercial Facilities	0.33	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,970.95	1.06	0.1%	0.1%	(0.0%)
Market Cap (BHD Mn)	35,066.9	6	0.02%	0.02%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,724	856	98.7%	7,355.6	3,393.5
Value Traded (BHD '000)	612	290	90.1%	2,117.3	1,186.7
No. of Trades	38	11	40.7%	48	59

Market Breadth	▲ 3	▼ 1	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	0.00%	0.40
Arab Banking Corp BSC	0.32	(0.92%)	0.11
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.01
Seef Properties BSC	0.13	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,083.8	0.0%	0.0%	2.2%
Financial	4,971.6	(0.1%)	(0.1%)	0.9%
Industrial	1,554.4	0.7%	0.7%	6.9%
Services	2,557.8	(0.1%)	(0.1%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.06	7.3%
National Gas Co.	0.11	6.7%
Gulf International Chemicals Co.	0.073	2.8%
Al Anwar Ceramic Tiles Co.	0.18	2.3%
National Aluminium Products Co.	0.05	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.14	(6.7%)
Muscat Thread Mills Co.	0.10	(4.8%)
Acwa Power Barka	0.27	(3.2%)
Oman Oil Marketing Co.	0.80	(1.5%)
Oman Qatari Telecommunications Co.	0.28	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,667.43	5.80	0.1%	0.1%	3.4%
Market Cap (OMR Mn)	9,083.8	1.36	0.0%	0.0%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume ('000 Shares)	15,263.2	4,638.5	43.7%	29,534.5	11,573.4
Value Traded (OMR '000)	2,842.3	1,175.2	70.5%	2,845.7	2,345.3

Market Breadth	▲	▼	▬
	12	9	95

Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
OQ Gas Networks	0.14	4,816
Bank Muscat	0.25	2,575
Abraj Energy Services	0.29	2,366
Sohar Bank	0.14	2,340
Bank Nizwa	0.11	851

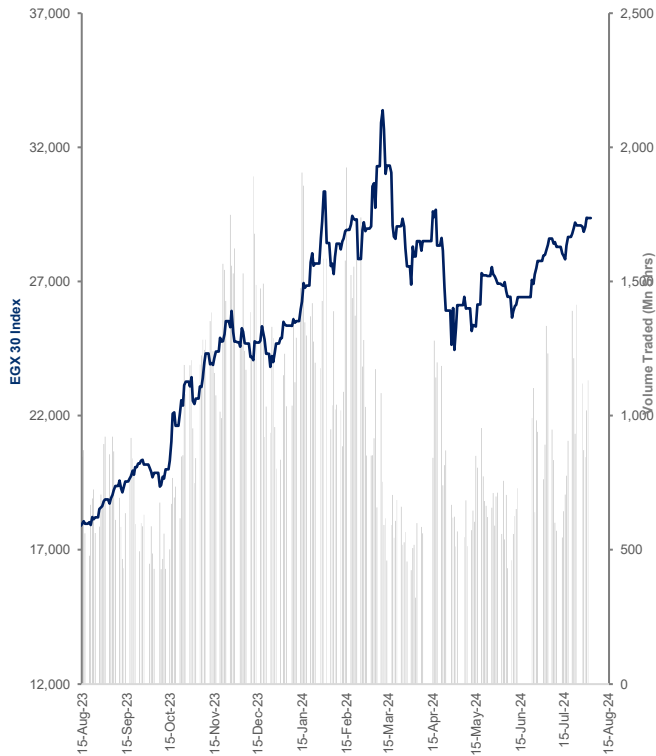
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(0.68%)	0.69
OQ Gas Networks	0.14	1.42%	0.68
Bank Muscat	0.25	0.00%	0.65
Sohar Bank	0.14	0.00%	0.32
Oman Qatari Telecommunications Co.	0.28	(1.40%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,959,928.3	(1.3%)	(1.3%)	16.9%
Banks	407,088.0	(5.2%)	(5.2%)	9.3%
Basic Resources	288,103.9	(0.9%)	(0.9%)	2.7%
Industrial Goods	118,324.9	(0.6%)	(0.6%)	60.7%
Health Care & Pharmaceuticals	48,379.1	(0.5%)	(0.5%)	4.7%
Real Estate	302,228.8	(1.8%)	(1.8%)	27.0%
Travel and Leisure	72,245.0	0.2%	0.2%	40.4%
Food, Beverages & Tobacco	145,981.9	1.3%	1.3%	7.0%
Energy and Support Services	22,192.8	(1.4%)	(1.4%)	39.9%
Trade and Distributors	14,769.8	(0.5%)	(0.5%)	8.3%
Shipping and Transport	76,154.7	3.0%	3.0%	(8.8%)
Education Services	21,474.2	0.2%	0.2%	12.2%
Contracting and Construction Eng	37,969.8	1.2%	1.2%	45.1%
Textiles and Durables	24,570.3	(1.1%)	(1.1%)	33.9%
Building Materials	15,456.9	(0.5%)	(0.5%)	(2.2%)
Media & Communication Services	159,449.6	1.3%	1.3%	22.2%
Paper and Packaging	2,504.0	(0.7%)	(0.7%)	17.7%
Non-bank Financial Services	203,034.6	(0.6%)	(0.6%)	33.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	58.56	16.9%
Naeem Holding	0.16	8.8%
Raya Contact Center	6.92	8.6%
Egyptians For Investment & Urban Development	0.21	5.0%
Remco for Touristic Villages Construction	3.42	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Rowad Tourism (Al Rowad)	36.31	(4.9%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVEŠ	0.80	(4.9%)
Palm Hills Development Company	4.42	(4.5%)
ARAB POLVARA SPINNING & WEAVING CO.	9.53	(4.5%)
Arabia Investments Holding	0.59	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.21	136,334
Orascom Investment Holding	0.44	135,592
Cairo Oils & Soap	0.23	102,619
Al Khair River For Development Agricultural Investment&Envir	0.60	74,045
Orascom Financial Holding	0.34	49,982

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,359.87	(19.0)	(0.1%)	(0.1%)	17.9%
Market Cap (EGP Mn)	1,959,928.3	(26,592.3)	(1.3%)	(1.3%)	16.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,131.9	112.9	11.1%	923.8	603.4
Value Traded (EGP Mn)	4,045.4	486.6	13.7%	4,241.4	1,974.9
No. of Trades	107,645	8,609	8.7%	120,152	67,997

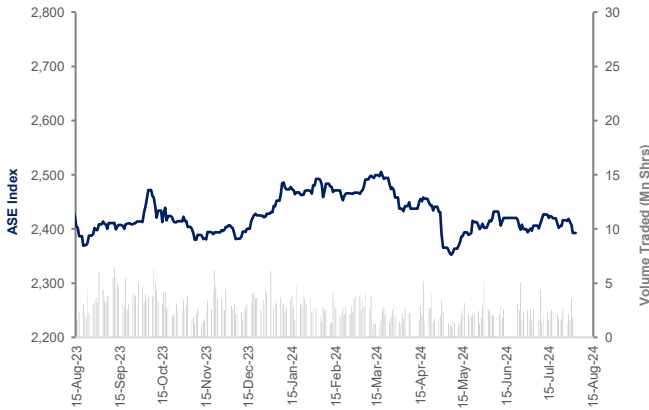
Market Breadth	▲ 45	▼ 106	▬ 70
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	83.50	0.25%	509.80
Ezz Steel	85.51	3.90%	390.43
Palm Hills Development Company	4.42	(4.54%)	211.69
Iron And Steel for Mines and Quarries	5.05	1.20%	206.44
Misr National Steel - Ataq	3.67	(0.27%)	138.74

Amman Stock Exchange Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,750.2	(0.2%)	(0.2%)	(4.7%)
Banking	7,465.7	(0.1%)	(0.1%)	(5.3%)
Insurance	275.7	(0.2%)	(0.2%)	4.6%
Diversified Financial Services	251.3	(0.5%)	(0.5%)	(5.9%)
Real Estate	289.9	(0.3%)	(0.3%)	(13.1%)
Educational Services	52.1	0.0%	0.0%	(12.1%)
Hotels and Tourism	272.1	0.3%	0.3%	(1.5%)
Transportation	239.8	(1.2%)	(1.2%)	(14.7%)
Technology and Communication	85.2	(0.6%)	(0.6%)	(11.5%)
Utilities and Energy	818.3	(1.2%)	(1.2%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO PLC	1.09	3.8%
AL-RAKAEZ INVESTMENT CO	0.39	2.6%
REAL ESTATE DEVELOPMENT	0.56	1.8%
ARAB JORDAN INVESTMENT BANK	1.29	1.6%
CONTEMPORARY FOR HOUSING PRO	0.71	1.4%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDANIAN INSURANCE GRP	0.77	(4.9%)
JORDAN EMIRATES DIMENSIONS	4.09	(4.9%)
TUHAMA FOR FINANCIAL INVESTM	2.39	(4.8%)
ZARA INVESTMENTS	0.40	(4.8%)
MASAFAT FOR SPECIALIZED TRAN	0.62	(4.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,392.29	(14.80)	(0.6%)	(0.6%)	(1.6%)
Market Cap (JD Mn)	9,750.19	(22.41)	(0.2%)	(0.2%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,843.7	(1,712.3)	(48.2%)	2,431.8	3,958.8
Value Traded (JD '000)	3,771.8	(1,507.4)	(28.6%)	2,937.5	5,385.0
No. of Trades	1,325	(109)	(7.6%)	1,572	2,514

Market Breadth	▲ 13	▼ 25	▬ 76
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.88	523
AL-TAJAMOUAT FOR TOURISTIC P	0.52	163
JORDAN NATL SHIPPING LINES	1.98	161
SPECIALIZED INVESTMENT COMPO	0.84	160
JORDANIAN ELECTRIC POWER	2.10	145

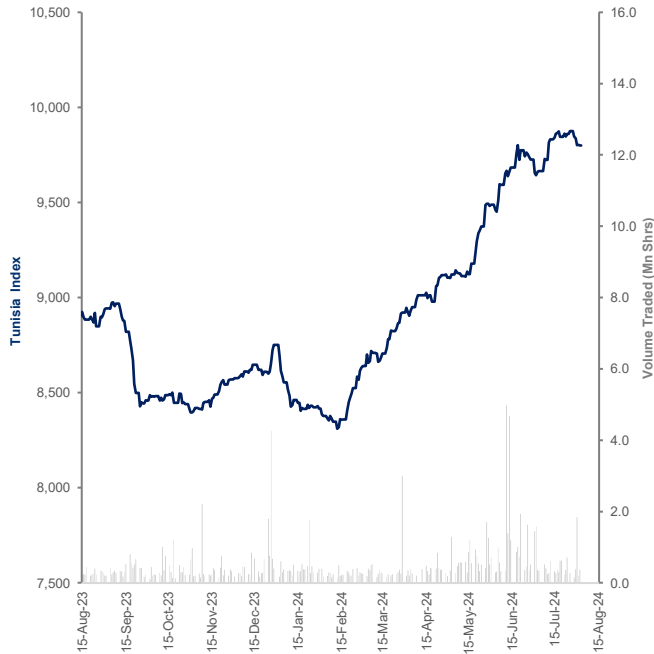
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.88	(0.35%)	1.50
JORDAN ISLAMIC BANK	3.96	(0.50%)	0.40
ARAB BANK PLC	4.26	0.24%	0.40
JORDAN NATL SHIPPING LINES	1.98	0.00%	0.31
JORDANIAN ELECTRIC POWER	2.10	(3.67%)	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,247.9	0.0%	0.1%	6.8%
Banking	11,957.7	(0.3%)	(0.4%)	10.1%
Insurance	924.7	0.0%	0.0%	(4.9%)
Leasing	841.9	(2.1%)	(1.2%)	7.7%
Financial Services	1,704.0	2.2%	2.2%	15.4%
Industrial	1,867.6	0.3%	0.0%	7.5%
Chemical Industry	336.4	0.0%	(0.7%)	(11.4%)
Food & Beverage	4,076.4	0.1%	0.7%	7.2%
Retailing	1,062.4	0.4%	(0.1%)	(9.5%)
Others	1,476.7	0.4%	0.6%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.75	4.4%
Cellcom SA	1.75	4.2%
Hannibal Lease SA	6.80	3.3%
Accumulateur Tunisienne Assad	0.64	3.2%
Poulina Group	8.90	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.52	(4.3%)
Cie Internationale de Leasing	21.45	(4.0%)
Arab Tunisian Bank	3.12	(4.0%)
Societe Magasin General	6.50	(3.7%)
Societe Tunisienne de L'Air	0.38	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,799.19	(4.45)	(0.0%)	(0.0%)	12.0%
Market Cap (DT Min)	24,248	4.42	0.0%	0.1%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	364.7	173.8	91.1%	552.3	659.9
Value Traded ('000 DT)	12,622.0	11,451.0	977.9%	4,963.2	6,477.0
No. of Trades	851	122	16.7%	1,181	1,094

Market Breadth	▲ 15	▼ 15	▬ 34
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Internationale Arabe de	100.40	117
Societe Moderne de Ceramique	0.48	68
Telnet Holding	5.56	36
Unite de Fabrication de Medica	7.10	23
Accumulateur Tunisienne Assad	0.64	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	100.40	(0.45%)	11.31
Amen Bank	43.00	(0.46%)	0.21
Telnet Holding	5.56	0.72%	0.20
Unite de Fabrication de Medica	7.10	1.43%	0.16
Banque Nationale Agricole	8.20	(1.56%)	0.12

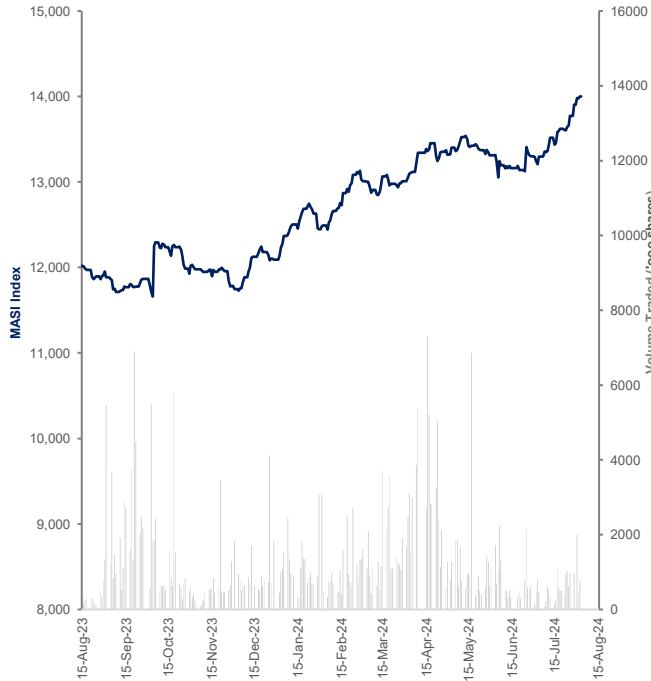
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,165.8	0.1%	0.1%	13.3%
Banking	255,192.1	0.3%	0.3%	16.2%
Beverages	10,129.1	(0.8%)	0.1%	11.8%
Chemicals	2,263.5	0.2%	(0.3%)	7.2%
Construction & Building Material	76,403.2	0.3%	(0.3%)	6.4%
Distributors	17,959.2	0.2%	0.9%	7.4%
Electricity	31,773.8	0.8%	(0.2%)	22.5%
Food Producers & Processors	25,684.7	(0.0%)	(0.4%)	(0.8%)
Holding Companies	4,572.7	(2.3%)	(1.5%)	47.0%
Insurance	30,270.9	(0.4%)	1.0%	12.1%
Investment & other Finance	3,690.7	1.9%	1.9%	12.7%
Leisures & Hotel	3,438.5	(2.4%)	(2.8%)	15.9%
Materials, Software & Computer	5,122.6	(0.5%)	(0.4%)	(12.2%)
Mining	38,682.4	(0.6%)	(1.5%)	79.1%
Oil & Gas	13,750.0	0.1%	2.6%	0.0%
Real Estate	18,294.5	(0.2%)	(2.1%)	119.9%
Telecommunications	79,997.7	0.2%	0.4%	(9.0%)
Transport	849.5	1.9%	2.6%	21.5%
Forestry & Paper	90.9	(1.0%)	(0.9%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	579.90	3.6%
Ennaki Automobiles	33.34	3.0%
Fenie Brossette	98.77	2.8%
CTM	692.90	1.9%
Credit du Maroc SA	900.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	240.00	(2.4%)
Delta Holding SA	52.20	(2.3%)
Sonasid	886.00	(1.5%)
ATLANTA	131.00	(1.5%)
Societe Des Boissons du Maroc	2600.00	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,001.09	23.12	0.2%	0.1%	15.8%
Market Cap (MAD Mn)	618,166	926	0.1%	0.1%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	766.3	351.6	84.8%	1,321.4	641.8
Value Traded (MAD Mn)	169.94	95.72	129.0%	151.9	78.9

Market Breadth	▲	▼	▬
	16	14	11

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	31.20	362.2
Attijariwafa Bank	554.10	117.7
Banque Centrale Populaire	313.50	99.6
Maroc Telecom	91.00	83.4
Cosumar	189.95	32.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	554.10	0.02%	62.34
Banque Centrale Populaire	313.50	1.16%	29.22
LafargeHolcim Maroc SA	1955.00	0.62%	16.83
Douja Promotion Groupe Addoha	31.20	(0.35%)	9.06
Maroc Telecom	91.00	0.19%	7.31

Source: Bloomberg, Kamco Research

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