

## MENA Markets Daily Report

August 1, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,899.47	0.7%	5.6%	(7.9%)
	Kuwait	Main 50 Index	▲	5,938.38	1.2%	8.2%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	6,068.61	0.7%	9.0%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,239.41	0.7%	6.2%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,109.52	0.4%	1.2%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,268.05	(0.4%)	5.1%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,718.54	(1.5%)	(3.0%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,338.96	(0.6%)	(2.5%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲	10,154.05	0.0%	(6.2%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▼	1,969.89	(0.4%)	(0.1%)	4.0%
Egypt 10	Oman	MSX 30 Index	▼	4,661.63	(0.1%)	3.3%	(7.1%)
Jordan 11	Egypt	EGX 30	▲	29,378.82	1.2%	18.0%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,407.09	(0.3%)	(1.0%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	9,801.19	(0.4%)	12.0%	7.9%
	Morocco	MASI	▲	13,984.33	0.6%	15.6%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,938.75	2.1%	(1.2%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
	India	SENSEX	▲	81,741.34	0.4%	13.2%	18.7%
	Brazil	BOVESPA Stock Index	▲	127,651.81	1.2%	(4.9%)	22.3%
	Mexico	BOLSA Index	▲	53,093.96	1.5%	(7.5%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,084.77	1.2%	6.0%	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▲	3,571.58	1.6%	12.7%	21.8%
	Asia	MSCI Asia Pacific	▲	565.54	1.2%	6.9%	4.6%
	Europe	DJ Stoxx 600	▲	518.18	0.8%	8.2%	12.7%
	Europe	FTSEurofirst 300	▲	2,054.75	0.8%	8.8%	12.5%
	U.S.A	S&P 500	▲	5,522.30	1.6%	15.8%	24.2%
	U.S.A	DJIA	▲	40,842.79	0.2%	8.4%	13.7%
	U.S.A	NASDAQ Composite	▲	17,599.40	2.6%	17.2%	43.4%
	UK	FTSE 100	▲	8,367.98	1.1%	8.2%	3.8%
	Germany	DAX	▲	18,508.65	0.5%	10.5%	20.3%
	Japan	NIKKEI 225	▲	39,101.82	1.5%	16.8%	28.2%
	Hong Kong	HANG SENG INDEX	▲	17,344.60	2.0%	1.7%	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	104.10	(0.4%)	2.73%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.29	0.16%	0.98%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.08	0.10%	(1.93%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.07%	0.56%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▲	80.72	2.7%	4.8%	(10.3%)
	Oil	NYMEX	▲	77.91	4.3%	8.7%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.04	(4.2%)	(23.8%)	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,447.60	1.5%	18.6%	13.1%
	Silver	Silver Spot \$/Oz	▲	29.01	2.2%	21.9%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	64,559.96	(2.4%)	51.9%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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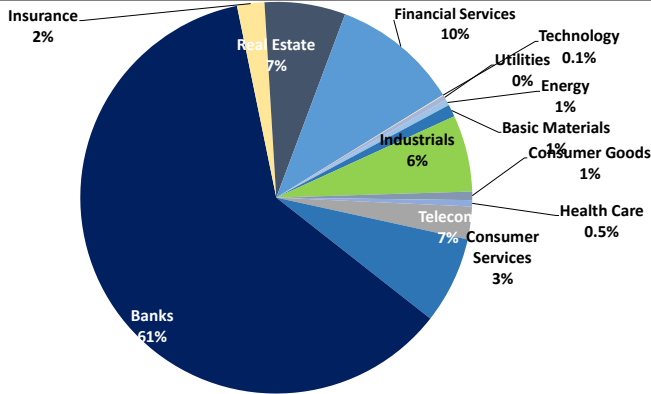
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 1, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,346.8	▲ 0.7%	4.4%	4.6%
Energy	210.4	▼ (0.2%)	4.3%	9.9%
Basic Materials	423.2	▼ (0.4%)	(0.7%)	(0.2%)
Industrials	2,679.2	▼ (0.5%)	1.5%	(13.2%)
Consumer Staples	297.2	▼ (4.4%)	19.2%	49.2%
Health Care	224.4	= 0.0%	6.0%	(3.3%)
Consumer Discretionary	1,147.2	▼ (1.1%)	10.0%	5.7%
Telecommunications	3,029.1	▲ 0.2%	0.9%	(10.2%)
Banks	25,918.7	▲ 1.2%	5.4%	5.9%
Insurance	947.8	▲ 7.3%	(5.8%)	3.7%
Real Estate	2,827.7	▼ (0.5%)	2.9%	9.5%
Financial Services	4,442.3	▼ (0.3%)	4.9%	19.1%
Technology	22.4	= 0.0%	2.8%	181.8%
Utilities	177.1	▼ (0.6%)	0.6%	(6.9%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.8	11.1%
2- National Bank of Kuwait	7,535.4	13.2	15.1%
3- Boubayan Bank	2,486.9	29.3	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Gulf Bank	1,182.6	17.7	8.5%
6- Mabane Co.	1,170.5	17.9	10.6%
7- Commercial Bank of Kuwait	978.1	8.6	16.6%
8- Ahli Bank of Kuwait	762.9	15.6	8.2%
9- Agility (PWC Logistics)	699.3	8.0	9.2%
10- Burgan Bank	691.3	15.0	5.4%
<b>Total</b>	<b>29,044</b>	<b>15.74</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.700	0.193	12.8%
Gulf Investment House	0.576	0.033	6.1%
Hayat Communications Co.	0.072	0.004	5.9%
Ahleiah Insurance Co.	0.760	0.035	4.8%
Gulf Bank	0.311	0.014	4.7%

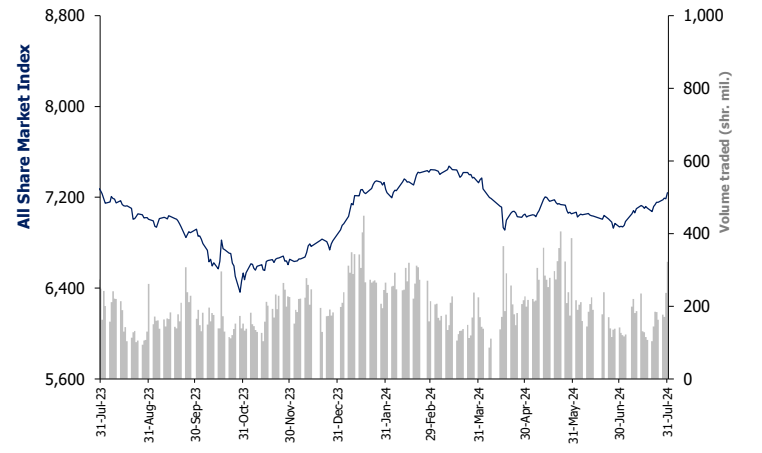
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.062	(0.023)	(26.8%)
United Projects Group	0.161	(0.011)	(6.4%)
Equipment Holding Co.	0.029	(0.002)	(5.5%)
Mezzan Holding Co.	0.881	(0.046)	(5.0%)
AL-Enma'a Real Estate Co.	0.057	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.311	4.7%	75,744,347
Bayan Investment Co.	0.062	(26.8%)	40,084,824
Kuwait Projects Co.(Holding)	0.106	(1.9%)	19,465,392
GFH Financial Group	0.101	(2.4%)	16,884,411
Boubayan Bank	0.592	3.5%	13,687,026

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	40	74	31
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,899.47	58.1	4.7%
Main 50 Index	5,938.38	68.4	3.1%
Main Market Index	6,068.61	42.1	2.6%
All Share Market Index	7,239.41	52.7	4.4%
Market Cap (KWD Mn)	42,346.85	311.7	4.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

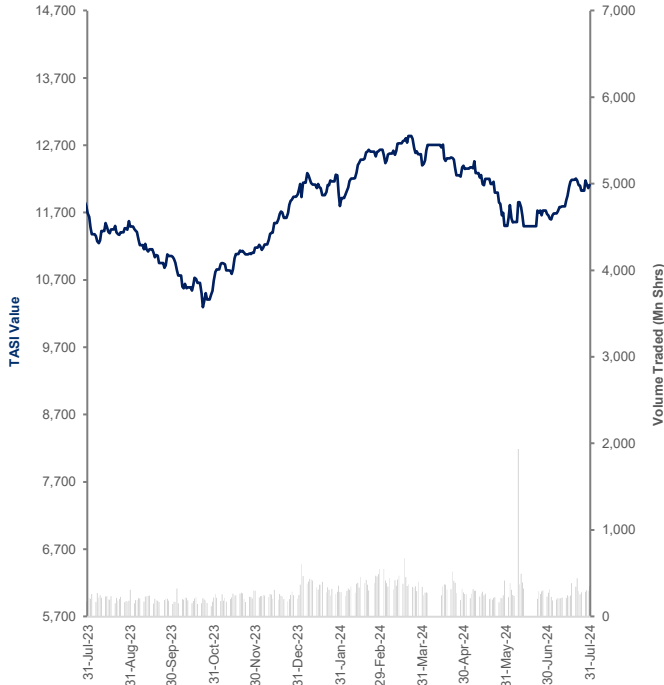
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	322.2	86.0	36.4%	217.5	156.0
Value Traded (KWD Mn)	85.5	31.0	57.0%	53.5	43.0
No. of Trades	18,024	4,813	36.4%	13,856	9,412

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.311	4.7%	23,724,747
National Bank of Kuwait	0.905	3.3%	11,023,557
Kuwait Finance House	0.737	(0.3%)	8,474,467
Boubayan Bank	0.592	3.5%	8,080,815
Bayan Investment Co.	0.062	(26.8%)	2,865,942

Saudi Tadawul Daily Report

August 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,130,701.7	0.0%	0.8%	(10.0%)
Energy	6,760,123.1	(0.2%)	(1.0%)	(16.3%)
Materials	653,398.7	0.0%	2.3%	(7.7%)
Capital Goods	58,446.7	(0.6%)	1.6%	29.4%
Commercial & Professional Svc	14,550.4	(1.5%)	(0.2%)	26.4%
Transportation	54,713.3	(0.2%)	0.5%	32.2%
Consumer Durables & Apparel	4,439.1	(0.3%)	(2.2%)	6.9%
Consumer Services	70,247.4	(0.8%)	(2.0%)	0.3%
Media	47,174.9	0.4%	9.7%	78.5%
Consumer Discretionary Distribution &	30,044.4	(0.1%)	2.9%	(12.5%)
Consumer Staples Distribution & Retail	51,476.5	0.3%	0.7%	(2.5%)
Food & Beverages	126,809.2	0.3%	2.6%	13.7%
Health Care Equipment & Svc	190,155.3	(0.2%)	0.2%	12.5%
Pharma, Biotech & Life Science	16,970.0	0.5%	3.8%	34.8%
Banks	981,689.4	0.9%	5.9%	0.0%
Financial Services	72,597.3	(1.6%)	15.6%	27.9%
Insurance	102,565.2	(2.0%)	2.2%	32.0%
Telecommunication Services	245,514.2	0.2%	0.6%	(3.3%)
Utilities	389,876.9	1.8%	10.5%	35.2%
REITs	16,284.0	0.1%	3.1%	(8.8%)
Real Estate Mgmt & Dev't	119,685.8	(0.2%)	9.9%	18.9%
Software & Services	123,940.0	(0.1%)	4.5%	7.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	142.00	8.1%
Saudia Dairy & Foodstuff Co.	343.60	4.8%
Makkah Construction & Developm	116.80	4.3%
Saudi Industrial Development C	8.85	4.1%
Equipment House	56.20	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
AL Taiseer Group Talco Industrial Co	60.00	(6.7%)
Arabian Cement Co/Saudi Arabia	27.00	(4.8%)
Mediterranean & Gulf Insurance	27.50	(4.2%)
Leejam Sports Co JSC	200.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.10	118,597
Saudi Manpower Solutions	10.58	15,062
Saudi Arabian Oil Co	27.60	14,094
Shams	0.79	13,962
Al-Baha Development & Investme	0.12	11,472

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,109.52	44.87	0.4%	3.7%	1.2%
Market Cap (SAR Mn)	10,130,702	109	0.0%	0.8%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	352.2	54.4	18.3%	335.5	199.0
Value Traded (SAR Mn)	6,387.9	1,036.4	19.4%	8,206.2	5,254.6
No. of Trades	524,462	41,573	8.6%	528,000	362,701

Market Breadth	▲ 64	▼ 162	▬ 20
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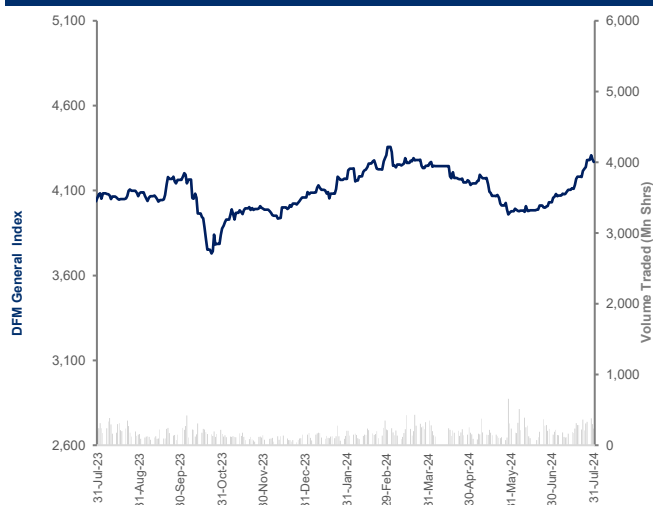
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.60	(0.2%)	389.08
Al Rajhi Bank	85.60	0.7%	384.86
AL Taiseer Group Talco Industrial Co	60.00	(6.7%)	219.32
Saudi National Bank	38.00	1.3%	208.50
Miahona Co	37.25	(1.7%)	161.41

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	715,595.6	(0.0%)	5.8%	4.4%
Financials	314,268.8	1.1%	6.1%	8.3%
Real Estate	130,728.4	(3.8%)	5.3%	11.1%
Industrial	81,559.0	0.6%	2.3%	(10.6%)
Materials	932.9	0.0%	1.2%	8.3%
Consumer Staples	29,009.6	(0.4%)	6.8%	19.0%
Consumer Discretionary	3,966.2	(1.6%)	1.0%	(4.2%)
Telecommunication	27,424.1	(2.6%)	6.1%	16.6%
Utilities	127,706.5	1.6%	7.7%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.17	14.9%
Mashreqbank	221.95	6.8%
Agility	3.65	5.2%
Commercial Bank Of Dubai	6.46	3.7%
Parkin Company	3.18	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.24	(9.7%)
Watania International Holding	0.51	(7.2%)
Al Firdous Holdings Pjsc	0.38	(6.0%)
Emaar Properties Pjsc	8.63	(4.7%)
Shuaa Capital	0.24	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.41	54,434
Shuaa Capital	0.24	23,340
Emaar Properties Pjsc	8.63	19,831
Deyaar Development Pjsc	0.71	13,403
Dubai Islamic Bank	5.85	11,716

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,268.05	(15.96)	(0.4%)	5.9%	5.1%
Market Cap (AED Mn)	715,596	(119)	(0.0%)	5.8%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	236.8	(60.3)	(20.3%)	193.5	235.3
Value Traded (AED Mn)	624.0	(48.2)	(7.2%)	381.2	397.1
No. of Trades	13,446	(63)	(0.5%)	8,820	7,568

Market Breadth	▲	▼	▬
	11	30	33

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.63	(4.75%)	174.55
Emirates Nbd	19.10	1.87%	155.23
Dubai Islamic Bank	5.85	(2.17%)	68.98
Emaar Development	8.49	(2.75%)	24.85
DEWA	2.38	1.71%	24.46

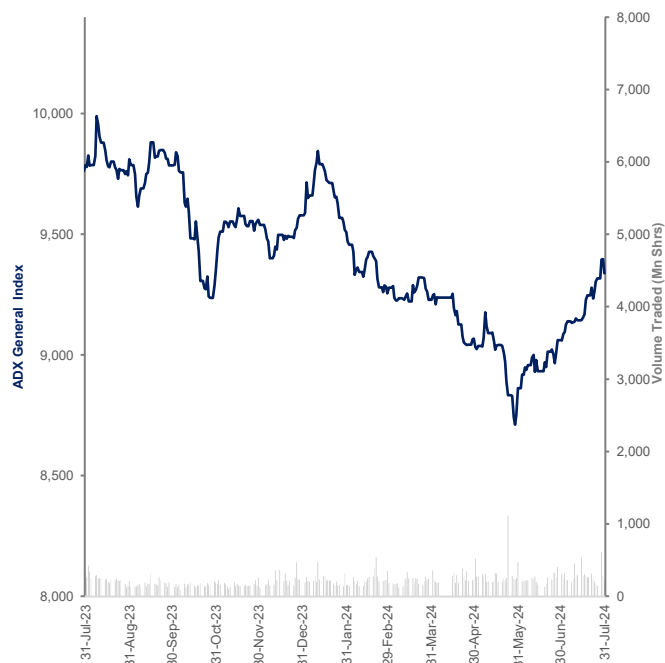
Source: Bloomberg, Kamco Research



### Abu Dhabi Securities Exchange Daily Report

August 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,764,094.2	(0.8%)	1.5%	(5.0%)
Financials	1,372,188.3	(0.3%)	2.6%	1.6%
Telecommunication	179,324.1	(1.4%)	2.0%	(14.4%)
Consumer Discretionary	74,211.7	(0.1%)	0.7%	10.6%
Industrial	237,926.7	(3.4%)	5.2%	(0.8%)
Real Estate	62,545.2	(1.6%)	16.6%	35.7%
Basic Materials	93,928.0	(0.7%)	4.3%	(5.0%)
Energy	359,281.3	(0.1%)	7.5%	2.8%
Utilities	306,945.5	(1.1%)	(13.3%)	(22.0%)
Consumer Staples	16,861.4	(1.6%)	5.3%	(6.0%)
Health Care	60,882.1	(1.5%)	(3.4%)	(25.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.77	14.9%
Emirates Insurance Co.	7.95	13.6%
National Bank of Umm Al Qaiwain	2.19	6.8%
Gulf Medical Projects Co.	1.85	2.8%
ADNOC Logistisc & Services	4.70	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	12.16	(6.5%)
Bank Of Sharjah	0.81	(4.5%)
Rak Properties	1.07	(3.6%)
Multiply Group	2.30	(3.4%)
Waha Capital Co.	1.56	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.30	24,251
Eshraq Investments P.J.S.C	0.32	23,906
Al Dar Properties Co.	7.39	16,793
ADNOC Distribution	3.57	16,015
ADNOC Drilling	4.40	11,485

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,338.96	(57.53)	(0.6%)	3.1%	(2.5%)
Market Cap (AED Mn)	2,764,094	(21,281)	(0.8%)	1.5%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	219.4	(61.3)	(21.8%)	253.6	205.2
Value Traded (AED Mn)	1,015.7	(209.2)	(17.1%)	965.4	1,213.9
No. of Trades	18,185	(3,156)	(14.8%)	14,320	11,505

Market Breadth	▲ 12	▼ 39	▬ 33
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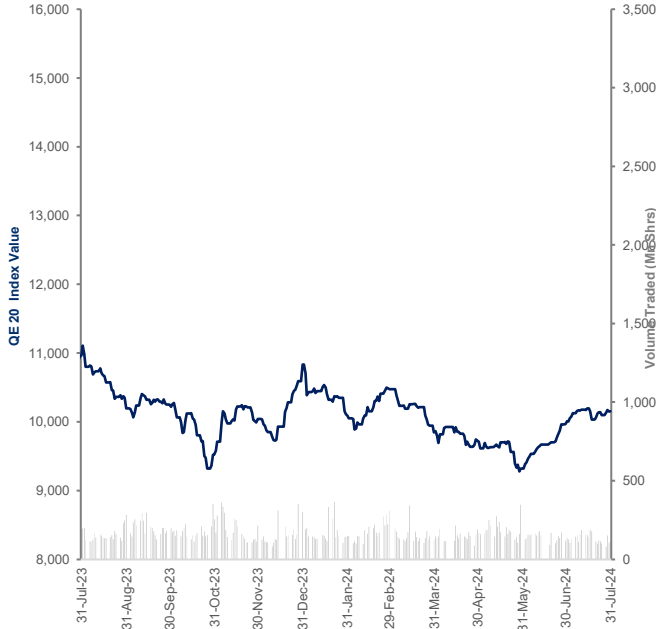
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.80	(0.05%)	186.81
Al Dar Properties Co.	7.39	(1.47%)	123.76
Alpha Dhabi Holding PJSC	12.16	(6.46%)	81.22
ADNOC Distribution	3.57	0.85%	56.83
Multiply Group	2.30	(3.36%)	56.46

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

August 1, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,085.2	(0.0%)	2.1%	(6.0%)
Banking & Finance Sector	279,883.2	0.0%	3.4%	(9.5%)
Goods & Consumer Services	30,395.5	(0.5%)	2.0%	(3.7%)
Industrial Sector	149,588.7	0.1%	1.1%	(3.9%)
Insurance Sector	10,732.2	0.1%	0.2%	(17.7%)
Real Estate	35,559.8	0.2%	0.2%	(7.7%)
Telecom	40,617.1	0.1%	2.0%	(8.9%)
Transport	40,308.7	(0.7%)	(1.0%)	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.10	1.5%
Qatar Islamic Bank SAQ	19.70	1.3%
Diala Brokerage & Investments	1.22	0.9%
Qatar Islamic Insurance Group	8.25	0.6%
Salam International Investment	0.68	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.50	(1.1%)
Al Meera Consumer Goods Co QSC	14.64	(1.1%)
United Development Co QSC	1.10	(1.1%)
Qatar International Islamic Ba	10.43	(1.0%)
Gulf Warehousing Co	3.27	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.30	14,336
United Development Co QSC	1.10	10,858
Vodafone Qatar QSC	1.69	8,986
Lesha Bank	1.30	7,937
Qatar National Bank QPSC	15.29	7,010

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,154.05	3.59	0.0%	1.9%	(6.2%)
Market Cap (QAR Mn)	587,085	(52)	(0.0%)	2.1%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	114.7	8.3	7.8%	159.6	175.6
Value Traded (QAR Mn)	403.3	121.1	42.9%	473.0	494.9
No. of Trades	11,996	742	6.6%	15,458	16,604

Market Breadth	▲	▼	▬
	20	26	7

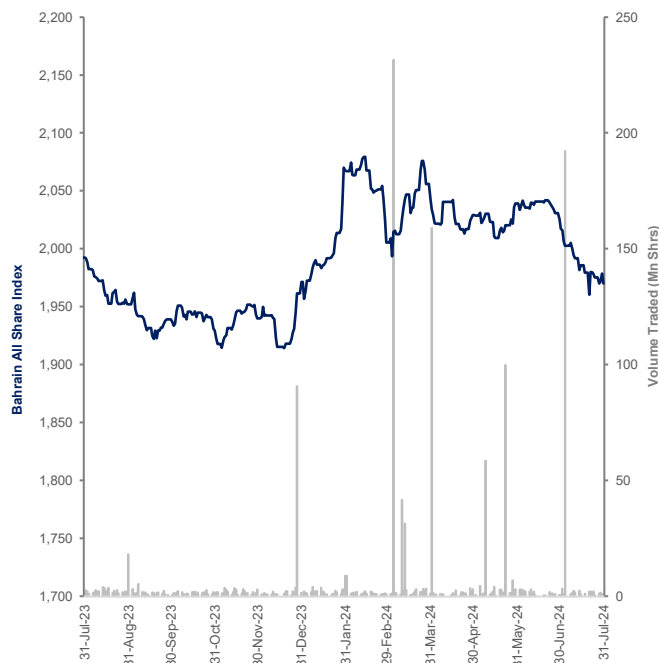
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.29	(0.26%)	107.32
Qatar Islamic Bank SAQ	19.70	1.29%	44.74
Qatar Gas Transport Co Ltd	4.50	(1.10%)	28.62
Qatar Aluminum Manufacturing C	1.30	(0.31%)	18.69
Vodafone Qatar QSC	1.69	(0.59%)	15.24

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,061.0	(0.2%)	1.4%	8.1%
Materials	1,519.4	(0.9%)	(9.3%)	(6.6%)
Industrial	134.2	0.0%	(4.0%)	5.1%
Consumer Discretionary	230.6	0.0%	(3.0%)	(7.7%)
Consumer Staples	138.2	0.0%	1.1%	(6.3%)
Financials	32,041.8	(0.2%)	2.1%	9.4%
Communication Services	927.1	(0.1%)	0.1%	3.9%
Real Estate	69.7	(1.9%)	(4.0%)	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Family Leisure Co	0.09	2.3%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.13	(2.3%)
Al Salam Bank-Bahrain BSC	0.23	(1.7%)
Zain Bahrain BSCC	0.12	(1.7%)
Aluminium Bahrain B.S.C	1.07	(0.9%)
National Bank of Bahrain BSC	0.52	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	361
Aluminium Bahrain B.S.C	1.07	106
BBK BSC	0.51	69
National Bank of Bahrain BSC	0.52	54
Arab Banking Corp BSC	0.33	53

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,969.89	(8.67)	(0.4%)	(2.7%)	(0.1%)
Market Cap (BHD Mn)	35,061.0	(84)	(0.2%)	1.4%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	868	(1)	(0.1%)	7,395.3	3,398.4
Value Traded (BHD '000)	322	12	4.0%	2,127.9	1,190.5
No. of Trades	27	2	8.0%	48	59

Market Breadth	▲	▼	▬
	2	5	37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	(0.93%)	0.11
Al Salam Bank-Bahrain BSC	0.23	(1.75%)	0.08
BBK BSC	0.51	0.20%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.52	0.00%	0.03

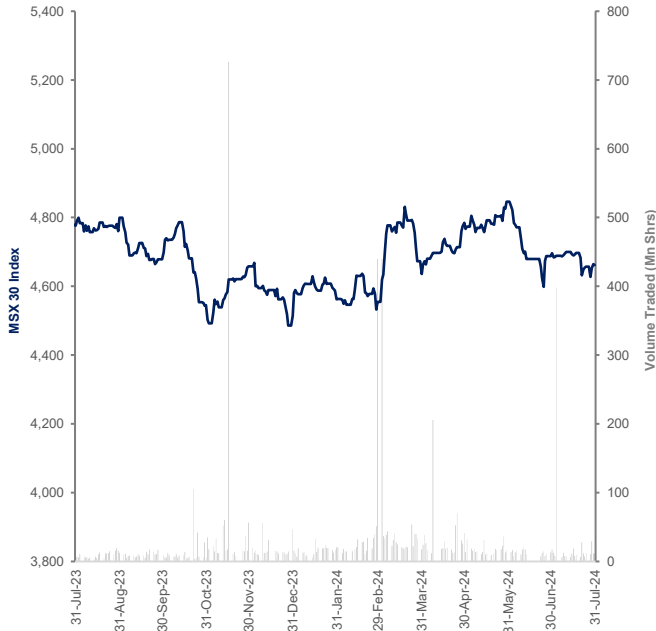
Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

August 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,082.4	0.0%	(0.5%)	2.2%
Financial	4,977.1	0.2%	(0.2%)	1.0%
Industrial	1,543.8	(0.4%)	(0.1%)	6.1%
Services	2561.6	(0.0%)	(1.4%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Holding Co.	0.06	10.0%
Barka Desalination	0.12	3.3%
Al Maha Petroleum Products Marketing Co.	1.050	2.4%
Oman Arab Bank	0.15	2.1%
Bank Nizwa	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.15	(4.5%)
Oman & Emirates Investment Holding Co.	0.07	(1.3%)
Al Madina Takaful Co.	0.08	(1.3%)
Al Suwadi Power Co.	0.08	(1.3%)
Global Financial Inv. Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,532
Galfar Engineering & Contracting Co.	0.15	2,406
Bank Muscat	0.25	1,454
Bank Nizwa	0.11	1,224
OQ Gas Networks	0.14	783

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,661.63	(2.48)	(0.1%)	(0.5%)	3.3%
Market Cap (OMR Mn)	9,082.4	3.13	0.0%	(0.5%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	10,624.7	(1,301.6)	(10.9%)	29,636.4	11,609.2
Value Traded (OMR '000)	1,667.1	121.1	7.8%	2,845.7	2,346.8

Market Breadth	▲ 10	▼ 9	▬ 97
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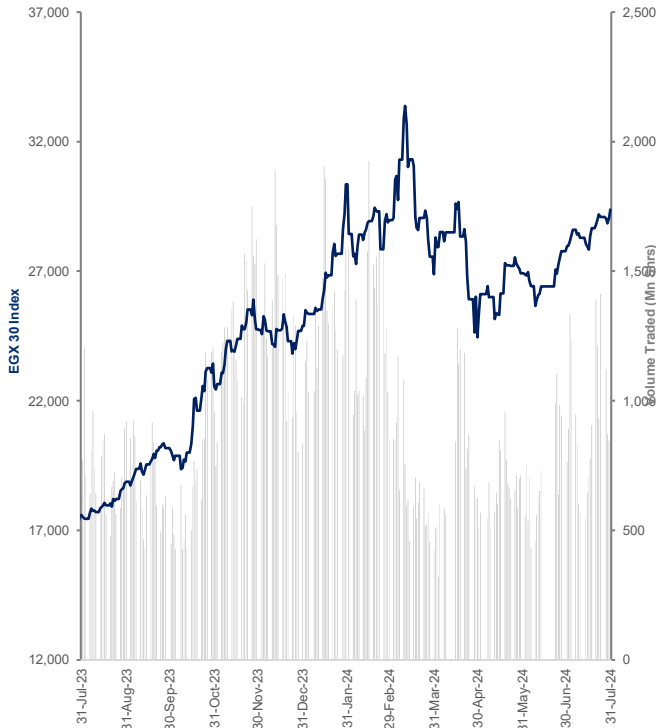
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	0.37
Galfar Engineering & Contracting Co.	0.15	(4.52%)	0.36
Sohar Bank	0.14	0.00%	0.34
Bank Nizwa	0.11	1.94%	0.13
OQ Gas Networks	0.14	(0.70%)	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,963,617.6	(0.3%)	7.1%	17.2%
<b>Banks</b>	406,586.8	(4.5%)	0.9%	9.2%
<b>Basic Resources</b>	290,624.4	1.2%	14.7%	3.6%
<b>Industrial Goods</b>	118,993.9	0.4%	2.3%	61.6%
<b>Health Care &amp; Pharmaceuticals</b>	48,637.2	(0.0%)	(1.4%)	5.3%
<b>Real Estate</b>	307,636.0	0.9%	2.9%	29.3%
<b>Travel and Leisure</b>	72,111.6	0.4%	1.0%	40.2%
<b>Food, Beverages &amp; Tobacco</b>	144,113.1	0.6%	12.6%	5.6%
<b>Energy and Support Services</b>	22,503.0	0.9%	13.8%	41.9%
<b>Trade and Distributors</b>	14,843.0	(2.3%)	1.4%	8.9%
<b>Shipping and Transport</b>	73,962.2	2.6%	3.0%	(11.4%)
<b>Education Services</b>	21,427.5	(0.0%)	0.6%	11.9%
<b>Contracting and Construction Eng</b>	37,535.6	0.3%	(0.6%)	43.5%
<b>Textiles and Durables</b>	24,849.5	1.6%	7.2%	35.4%
<b>Building Materials</b>	15,527.5	0.5%	5.8%	(1.7%)
<b>Media &amp; Communication Services</b>	157,410.9	2.2%	11.5%	20.6%
<b>Paper and Packaging</b>	2,521.5	2.0%	18.0%	18.5%
<b>Non-bank Financial Services</b>	204,334.1	(0.1%)	22.3%	34.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rubex International for Plastic and Acrylic Manufacturing	6.72	16.5%
Naeem Holding	0.15	7.3%
Elsaeed Contracting& Real Estate Investment Company SCCD	0.80	6.5%
Egypt Aluminum	113.00	5.7%
Ismailia Development and Real Estate Co	19.00	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	35.56	(17.8%)
National Bank Of Kuwait - Egypt	17.00	(8.1%)
Rowad Tourism (Al Rowad)	38.20	(5.0%)
Egyptian Iron & Steel	42.19	(4.9%)
Iron And Steel for Mines and Quarries	4.99	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.45	193,916
Al Khair River For Development Agricultural Investment&Envir	0.62	78,845
Arabia Investments Holding	0.61	72,587
Egyptians For Investment & Urban Development	0.20	62,044
Egyptians Housing Development & Reconstruction	0.40	43,551

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,378.82	339.4	1.2%	5.8%	18.0%
Market Cap (EGP Mn)	1,963,617.6	(5,743.5)	(0.3%)	7.1%	17.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,019.0	173.2	20.5%	922.3	602.2
Value Traded (EGP Mn)	3,558.8	(861.0)	(19.5%)	4,242.9	1,970.9
No. of Trades	99,036	2,443	2.5%	120,246	67,996

Market Breadth	▲ 81	▼ 66	▬ 74
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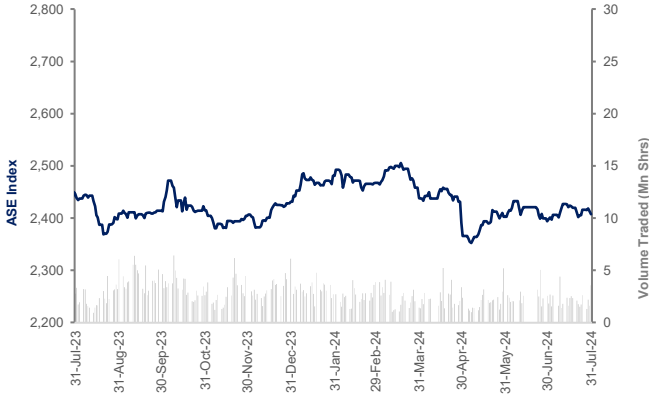
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	83.29	1.31%	412.51
Iron And Steel for Mines and Quarries	4.99	(4.59%)	221.54
Misr Fertilizers Production Company - Mopco	45.90	3.12%	193.09
Egypt Aluminum	113.00	5.71%	182.53
Egyptian Financial Group-Hermes Holding Company	21.12	0.57%	167.25

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,772.6	(0.4%)	0.4%	(4.5%)
Banking	7,472.3	(0.4%)	0.7%	(5.2%)
Insurance	276.3	(0.2%)	0.1%	4.8%
Diversified Financial Services	252.6	(1.1%)	1.7%	(5.4%)
Real Estate	290.9	0.8%	0.2%	(12.8%)
Educational Services	52.1	(1.1%)	(4.4%)	(12.1%)
Hotels and Tourism	271.4	0.3%	2.3%	(1.7%)
Transportation	242.6	(0.7%)	(5.5%)	(13.7%)
Technology and Communication	85.7	(0.2%)	(2.9%)	(11.0%)
Utilities and Energy	828.5	(1.1%)	(0.6%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	8.3%
DARAT JORDAN	0.48	4.3%
JORDAN INTL INSURANCE	0.56	3.7%
JORDANIAN MANAGEMENT & CONSU	1.69	3.7%
SPECIALIZED INVESTMENT COMPO	0.83	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.13	(7.1%)
AL-SHARQ INVESTMENT PROJECTS	1.35	(4.9%)
TUHAMA FOR FINANCIAL INVESTM	2.51	(4.9%)
JORDAN EMIRATES DIMENSIONS	4.30	(4.9%)
COMPREHENSIVE MULTIPLE TRANS	1.99	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-SHARQ INVESTMENT PROJECTS	1.35	2,004
AL-TAJAMOAT FOR TOURISTIC P	0.52	292
ARAB BANK PLC	4.25	183
JORDAN TELECOM	2.89	155
MASAFAT FOR SPECIALIZED TRAN	0.65	127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,407.09	(6.07)	(0.3%)	0.6%	(1.0%)
Market Cap (JD Mn)	9,772.60	(44.11)	(0.4%)	0.4%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,556.0	1,952.7	121.8%	2,436.0	3,963.5
Value Traded (JD '000)	5,279.2	2,759.1	109.5%	2,931.5	5,395.9
No. of Trades	1,434	(57)	(3.8%)	1,574	2,517

Market Breadth	▲ 15	▼ 31	▬ 68
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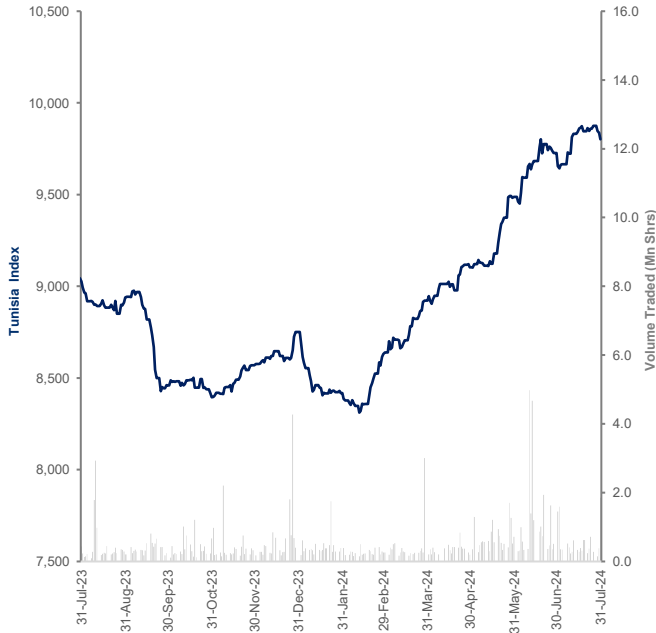
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-SHARQ INVESTMENT PROJECTS	1.35	(4.93%)	2.70
ARAB BANK PLC	4.25	(0.70%)	0.78
JORDAN TELECOM	2.89	(2.03%)	0.45
JORDAN ISLAMIC BANK	3.98	(0.25%)	0.41
AL-TAJAMOAT FOR TOURISTIC P	0.52	1.96%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,235.6	(0.4%)	(0.2%)	6.8%
Banking	12,006.2	(0.3%)	1.1%	10.5%
Insurance	924.7	0.5%	(1.7%)	(4.9%)
Leasing	852.2	(0.8%)	1.4%	9.0%
Financial Services	1,668.0	(1.1%)	(4.0%)	12.9%
Industrial	1,867.2	(0.5%)	1.7%	7.4%
Chemical Industry	338.9	0.0%	(2.7%)	(10.7%)
Food & Beverage	4,048.0	(0.6%)	(3.0%)	6.5%
Retailing	1,063.2	(0.2%)	(2.5%)	(9.5%)
Others	1,467.3	0.2%	1.7%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.36	9.0%
Societe Tunisienne d'Assurance	167.00	1.8%
BH Leasing	4.25	1.7%
Banque Nationale Agricole	8.35	1.2%
One Tech Holding	9.15	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	5.82	(8.78%)
Cellcom SA	1.68	(6.67%)
Cie Internationale de Leasing	21.40	(4.46%)
Manufacture de Panneaux Bois D	7.80	(4.18%)
Essoukna	1.70	(3.95%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Hannibal Lease SA	6.30	1,569
Societe Moderne de Ceramique	0.47	107
Delice Holding	13.66	24
Banque de Tunisie	5.15	22
One Tech Holding	9.15	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,801.19	(35.65)	(0.4%)	0.8%	12.0%
Market Cap (DT Mln)	24,236	(90.56)	(0.4%)	(0.2%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,846.9	1,466.3	385.3%	556.1	666.6
Value Traded ('000 DT)	11,782.8	8,986.2	321.3%	4,936.6	6,543.3
No. of Trades	834	4	0.5%	1,186	1,100

Market Breadth	▲ 10	▼ 25	▬ 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Hannibal Lease SA	6.30	(3.08%)	9.88
Amen Bank	43.24	(0.60%)	0.38
Delice Holding	13.66	0.29%	0.33
One Tech Holding	9.15	1.11%	0.20
Poulina Group	8.70	(1.14%)	0.14

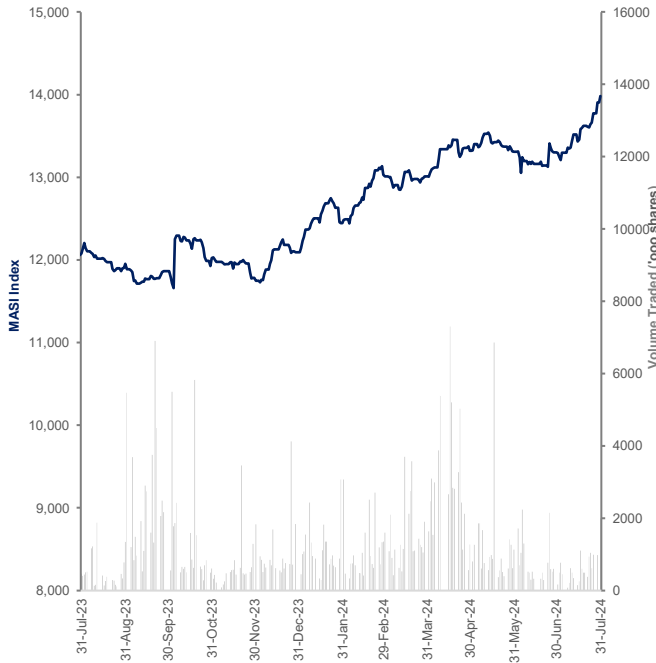
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 1, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	617,590.9	0.7%	3.5%	13.2%
Banking	254,316.7	0.8%	4.9%	15.8%
Beverages	10,115.0	(0.0%)	5.6%	11.7%
Chemicals	2,269.8	(1.7%)	1.2%	7.5%
Construction & Building Material	76,633.0	0.1%	3.5%	6.7%
Distributors	17,795.1	1.1%	0.7%	6.5%
Electricity	31,844.5	3.8%	3.8%	22.7%
Food Producers & Processors	25,783.9	(0.7%)	(3.8%)	(0.4%)
Holding Companies	4,642.8	1.9%	8.2%	49.3%
Insurance	29,963.3	0.2%	1.1%	11.0%
Investment & other Finance	3,621.9	(0.1%)	5.7%	10.6%
Leisures & Hotel	3,538.8	(1.2%)	2.9%	19.3%
Materials, Software & Computer	5,145.0	(1.1%)	(0.4%)	(11.8%)
Mining	39,261.1	1.9%	10.0%	81.8%
Oil & Gas	13,406.3	(2.5%)	0.0%	(2.5%)
Real Estate	18,688.3	0.9%	6.1%	124.7%
Telecommunications	79,646.0	0.6%	0.1%	(9.4%)
Transport	827.7	(0.7%)	(2.9%)	18.4%
Forestry & Paper	91.8	(0.1%)	1.1%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	887.90	4.2%
TAQA Morocco SA	1350.00	3.8%
Bank of Africa	196.90	3.0%
Societe Metallurgique D'imiter	2397.00	3.0%
Salafin	560.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1350.00	(3.6%)
Fenie Brossette	96.02	(3.0%)
SNEP	510.00	(2.7%)
Eqdom	1121.00	(2.5%)
Afriquia Gaz	3900.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	32.00	952.8
Delta Holding SA	53.00	627.2
Maroc Telecom	90.60	116.3
Auto Hall	68.00	84.0
Alliances Developpement Immobili	263.00	53.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,984.33	79.26	0.6%	5.1%	15.6%
Market Cap (MAD Mn)	617,591	4,229	0.7%	3.5%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	1,994.5	1,019.6	104.6%	1,331.5	644.8
Value Traded (MAD Mn)	193.24	106.92	123.9%	152.3	78.9

Market Breadth	▲ 18	▼ 13	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Delta Holding SA	53.00	1.92%	32.72
Douja Promotion Groupe Addoha	32.00	1.30%	30.82
Attijariwafa Bank	555.00	0.00%	21.01
Cie Miniere de Touissit	1600.00	1.27%	14.32
Alliances Developpement Immobili	263.00	0.00%	14.21

Source: Bloomberg, Kamco Research

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