

**MENA Markets Daily Report**

August 6, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,543.68	(2.0%)	0.9%	(7.9%)
	Kuwait	Main 50 Index	▼	5,712.45	(2.6%)	4.1%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼	5,864.32	(2.3%)	5.3%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,927.33	(2.0%)	1.6%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,504.46	(2.1%)	(3.9%)	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,045.90	(4.5%)	(0.3%)	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,497.58	(5.4%)	(8.7%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,974.69	(3.4%)	(6.3%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	=	10,057.23	0.0%	(7.1%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▼	1,931.24	(1.0%)	(2.0%)	4.0%
Egypt 10	Oman	MSX 30 Index	▼	4,602.25	(1.0%)	2.0%	(7.1%)
Jordan 11	Egypt	EGX 30	▼	27,840.64	(2.3%)	11.8%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,375.52	(0.2%)	(2.3%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▲	9,800.30	0.0%	12.0%	7.9%
	Morocco	MASI	▼	13,602.42	(2.8%)	12.5%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,860.70	(1.5%)	(3.8%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
	India	SENSEX	▼	78,759.40	(2.7%)	9.0%	18.7%
	Brazil	BOVESPA Stock Index	▼	125,269.54	(0.5%)	(6.6%)	22.3%
	Mexico	BOLSA Index	▼	51,776.48	(0.9%)	(9.8%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,016.48	(4.2%)	(0.7%)	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▼	3,342.73	(3.1%)	5.5%	21.8%
	Asia	MSCI Asia Pacific	▼	530.44	(4.2%)	0.3%	4.6%
	Europe	DJ Stoxx 600	▼	487.05	(2.2%)	1.7%	12.7%
	Europe	FTSEurofirst 300	▼	1,931.62	(2.1%)	2.3%	12.5%
	U.S.A	S&P 500	▼	5,186.33	(3.0%)	8.7%	24.2%
	U.S.A	DJIA	▼	38,703.27	(2.6%)	2.7%	13.7%
	U.S.A	NASDAQ Composite	▼	16,200.08	(3.4%)	7.9%	43.4%
	UK	FTSE 100	▼	8,008.23	(2.0%)	3.6%	3.8%
	Germany	DAX	▼	17,339.00	(1.8%)	3.5%	20.3%
	Japan	NIKKEI 225	▼	31,458.42	(12.4%)	(6.0%)	28.2%
	Hong Kong	HANG SENG INDEX	▼	16,698.36	(1.5%)	(2.0%)	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	102.69	(0.5%)	1.34%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.28	(0.20%)	0.35%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.10	0.38%	(0.79%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.05%	0.67%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	76.30	(0.7%)	(1.0%)	(10.3%)
	Oil	NYMEX	▼	72.94	(0.8%)	1.8%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.94	(1.3%)	(27.3%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,410.79	(1.3%)	16.9%	13.1%
	Silver	Silver Spot \$/Oz	▼	27.26	(4.5%)	14.6%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	54,395.26	(8.0%)	28.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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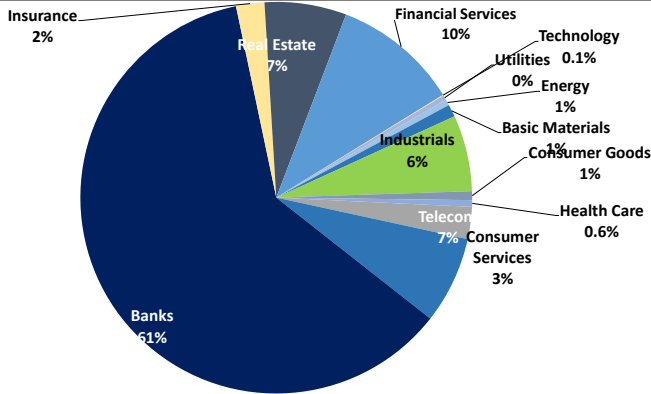
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 6, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,518.9	▼ (2.0%)	(4.3%)	0.1%
Energy	201.8	▼ (2.4%)	(4.1%)	5.4%
Basic Materials	413.2	▼ (1.1%)	(2.4%)	(2.5%)
Industrials	2,550.6	▼ (2.8%)	(4.8%)	(17.4%)
Consumer Staples	288.1	▲ 1.2%	(3.1%)	44.6%
Health Care	224.4	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,073.3	▼ (4.1%)	(6.4%)	(1.1%)
Telecommunications	2,921.4	▼ (1.5%)	(3.6%)	(13.4%)
Banks	24,756.5	▼ (1.9%)	(4.5%)	1.1%
Insurance	942.3	▲ 0.2%	(0.6%)	3.1%
Real Estate	2,739.4	▼ (1.7%)	(3.1%)	6.1%
Financial Services	4,218.0	▼ (3.0%)	(5.0%)	13.1%
Technology	21.7	▲ 1.9%	(3.1%)	173.0%
Utilities	168.3	▼ (3.2%)	(5.0%)	(11.6%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	19.0	11.1%
2- National Bank of Kuwait	7,094.1	12.4	15.1%
3- Boubayan Bank	2,386.0	28.1	10.0%
4- Zain	1,899.6	11.0	13.9%
5- Mabanee Co.	1,160.8	17.8	10.6%
6- Gulf Bank	1,133.1	17.0	8.5%
7- Commercial Bank of Kuwait	959.2	8.4	16.6%
8- Ahli Bank of Kuwait	747.9	15.3	8.2%
9- Agility (PWC Logistics)	653.4	7.5	9.2%
10- Burgan Bank	637.0	13.8	5.4%
<b>Total</b>	<b>27,800</b>	<b>15.07</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

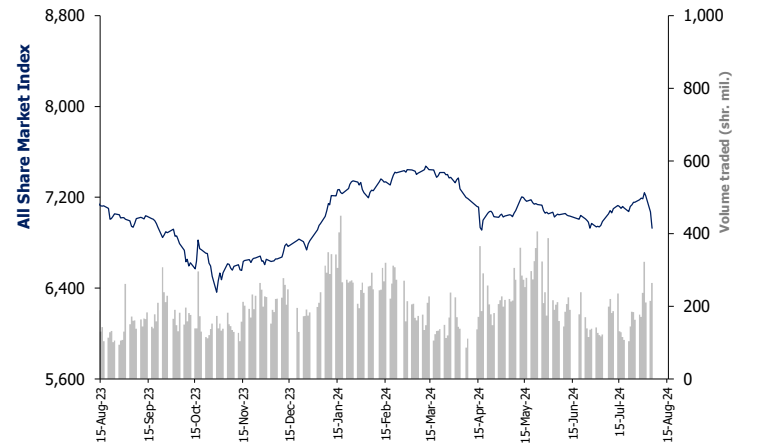
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.083	0.006	8.2%
Wethaq Takaful Insurance Co.	0.041	0.003	7.1%
Osoul Investment Co.	0.077	0.004	4.8%
Warba Insurance and Reinsurance Co	0.138	0.005	3.8%
Automated Systems Co.	0.217	0.004	1.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.058	(0.015)	(21.1%)
UniCap Investment and Finance	0.153	(0.026)	(14.5%)
Kuwait Financial Centre	0.111	(0.015)	(11.9%)
Kuwait & Gulf Link Transport Co.	0.044	(0.006)	(11.7%)
Kuwait Investment Co.	0.144	(0.019)	(11.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.172	(3.9%)	27,471,638
Kuwait Finance House	0.709	(1.3%)	22,927,519
Gulf Bank	0.298	(1.3%)	21,629,065
GFH Financial Group	0.093	(4.4%)	21,142,830
Kuwait Projects Co.(Holding)	0.100	(2.5%)	19,196,101

Market Breadth	12	113	20
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,543.68	(151.7)	(2.0%)
Main 50 Index	5,712.45	(149.7)	(2.6%)
Main Market Index	5,864.32	(138.1)	(2.3%)
All Share Market Index	6,927.33	(143.4)	(2.0%)
Market Cap (KWD Mn)	40,518.95	(842.9)	(2.0%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	264.1	50.0	23.3%	217.8	156.7
Value Traded (KWD Mn)	66.1	12.2	22.6%	53.6	42.9
No. of Trades	20,335	5,698	38.9%	13,900	9,434

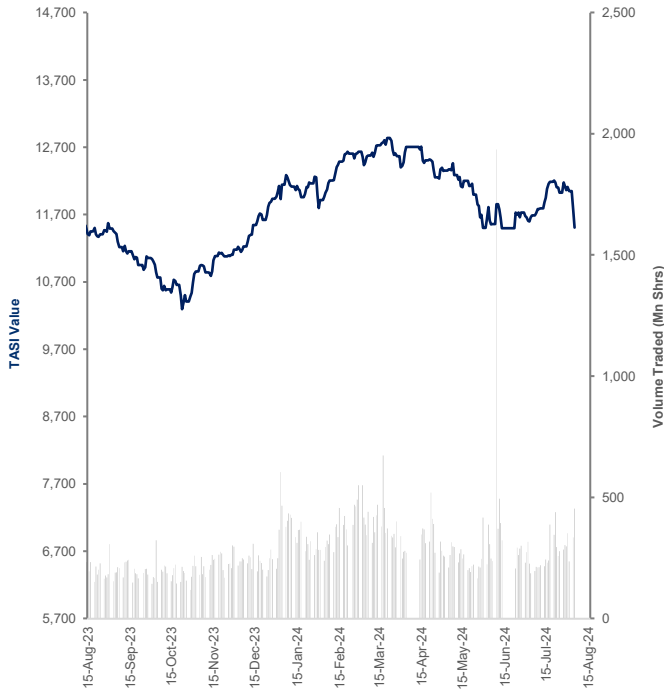
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(1.3%)	16,259,877
Gulf Bank	0.298	(1.3%)	6,358,792
National Bank of Kuwait	0.852	(3.2%)	5,580,716
Kuwait International Bank	0.172	(3.9%)	4,748,780
Boubayan Bank	0.568	(1.2%)	2,685,706

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

August 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,744,315.5	(1.7%)	(3.8%)	(13.4%)
Energy	6,562,140.6	(1.3%)	(2.9%)	(18.8%)
Materials	614,406.1	(3.4%)	(6.0%)	(13.2%)
Capital Goods	53,188.5	(2.5%)	(9.0%)	17.8%
Commercial & Professional Svc	12,986.8	(6.5%)	(10.7%)	12.8%
Transportation	50,460.9	(4.4%)	(7.8%)	21.9%
Consumer Durables & Apparel	4,027.6	(4.6%)	(9.3%)	(3.0%)
Consumer Services	65,152.1	(3.9%)	(7.3%)	(6.9%)
Media	42,712.5	(5.1%)	(9.5%)	61.6%
Consumer Discretionary Distribution &	28,546.7	(2.6%)	(5.0%)	(16.9%)
Consumer Staples Distribution & Retail	48,081.3	(3.3%)	(6.6%)	(8.9%)
Food & Beverages	118,080.4	(3.7%)	(6.9%)	5.9%
Health Care Equipment & Svc	178,673.8	(1.4%)	(6.0%)	5.7%
Pharma, Biotech & Life Science	15,512.0	(3.8%)	(8.6%)	23.2%
Banks	928,035.0	(1.9%)	(5.5%)	(5.4%)
Financial Services	63,094.5	(2.3%)	(13.1%)	11.1%
Insurance	98,070.8	(2.6%)	(4.4%)	26.2%
Telecommunication Services	236,412.4	(0.1%)	(3.7%)	(6.9%)
Utilities	373,769.4	(4.1%)	(4.1%)	29.7%
REITs	15,802.7	(1.1%)	(3.0%)	(11.5%)
Real Estate Mgmt & Dev't	113,247.1	(3.2%)	(5.4%)	12.5%
Software & Services	121,914.4	1.0%	(1.6%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	160.00	3.9%
Dallah Healthcare Co	161.00	3.2%
Elm Co.	924.80	2.1%
Al Hassan Ghazi Ibrahim Shaker	26.20	1.9%
Al-Ethiad Cooperative Insuranc	17.00	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	14.22	(10.0%)
Walaa Cooperative Insurance Co	24.22	(10.0%)
Allied Cooperative Insurance G	15.62	(9.9%)
Salama Cooperative Insurance C	23.22	(9.5%)
Miahona Co	32.40	(9.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	26.80	35,548
Al-Baha Development & Investme	0.12	35,429
Anaam International Holding Gr	0.99	29,030
Saudi Manpower Solutions	9.09	24,525
Shams	0.72	18,866

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,504.46	(249.91)	(2.1%)	(5.0%)	(3.9%)
Market Cap (SAR Mn)	9,744,315	(167,825)	(1.7%)	(3.8%)	(13.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	453.3	119.3	35.7%	335.6	199.6
Value Traded (SAR Mn)	10,577.6	4,126.7	64.0%	8,195.3	5,260.2
No. of Trades	867,988	298,860	52.5%	530,385	362,844

#### Market Breadth

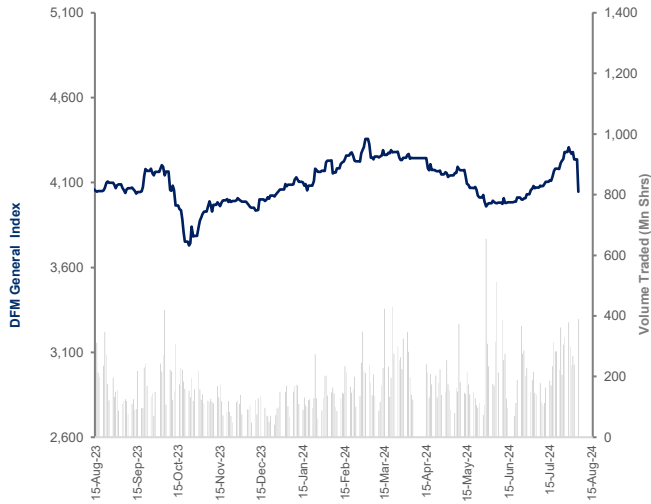
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.80	(1.3%)	957.48
Al Rajhi Bank	84.20	1.8%	691.93
Miahona Co	32.40	(9.2%)	355.95
Alinma Bank	31.05	(0.5%)	302.68
Saudi National Bank	34.65	(5.2%)	299.44

## Dubai Financial Market Daily Report

August 6, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	680,875.0	(4.3%)	(4.9%)	(0.6%)
<b>Financials</b>	<b>300,473.3</b>	<b>(4.0%)</b>	<b>(4.4%)</b>	<b>3.5%</b>
<b>Real Estate</b>	<b>118,777.1</b>	<b>(7.3%)</b>	<b>(9.1%)</b>	<b>1.0%</b>
<b>Industrial</b>	<b>77,608.7</b>	<b>(3.8%)</b>	<b>(4.8%)</b>	<b>(15.0%)</b>
<b>Materials</b>	<b>932.9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>8.3%</b>
<b>Consumer Staples</b>	<b>28,879.7</b>	<b>(0.8%)</b>	<b>(0.4%)</b>	<b>18.4%</b>
<b>Consumer Discretionary</b>	<b>3,834.0</b>	<b>(4.1%)</b>	<b>(3.3%)</b>	<b>(7.4%)</b>
<b>Telecommunication</b>	<b>27,333.4</b>	<b>(1.1%)</b>	<b>(0.3%)</b>	<b>16.2%</b>
<b>Utilities</b>	<b>123,035.8</b>	<b>(3.7%)</b>	<b>(3.7%)</b>	<b>(7.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg

Worst Return Performers	Price (AED)	Daily % Chg
<b>Agility</b>	<b>3.18</b>	<b>(9.9%)</b>
<b>National International Holding</b>	<b>3.74</b>	<b>(9.9%)</b>
<b>Al Firdous Holdings Pjsc</b>	<b>0.34</b>	<b>(9.8%)</b>
<b>Drake &amp; Scull International</b>	<b>0.35</b>	<b>(9.8%)</b>
<b>Shuaa Capital</b>	<b>0.22</b>	<b>(9.6%)</b>

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
<b>Drake &amp; Scull International</b>	<b>0.35</b>	<b>126,871</b>
<b>Shuaa Capital</b>	<b>0.22</b>	<b>39,181</b>
<b>Union Properties Pjsc</b>	<b>0.35</b>	<b>36,775</b>
<b>Emaar Properties Pjsc</b>	<b>7.75</b>	<b>27,117</b>
<b>Deyaar Development Pjsc</b>	<b>0.65</b>	<b>20,075</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>DFM General Index</b>	<b>4,045.90</b>	<b>(191.38)</b>	<b>(4.5%)</b>	<b>(5.2%)</b>	<b>(0.3%)</b>
<b>Market Cap (AED Mn)</b>	<b>680,875</b>	<b>(30,437)</b>	<b>(4.3%)</b>	<b>(4.9%)</b>	<b>(0.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume (Mn Shares)</b>	<b>389.7</b>	<b>149.7</b>	<b>62.4%</b>	<b>195.6</b>	<b>235.4</b>
<b>Value Traded (AED Mn)</b>	<b>643.6</b>	<b>247.8</b>	<b>62.6%</b>	<b>383.8</b>	<b>398.5</b>
<b>No. of Trades</b>	<b>16,631</b>	<b>5,551</b>	<b>50.1%</b>	<b>8,900</b>	<b>7,586</b>

Market Breadth	▲	▼	▬
	0	42	32

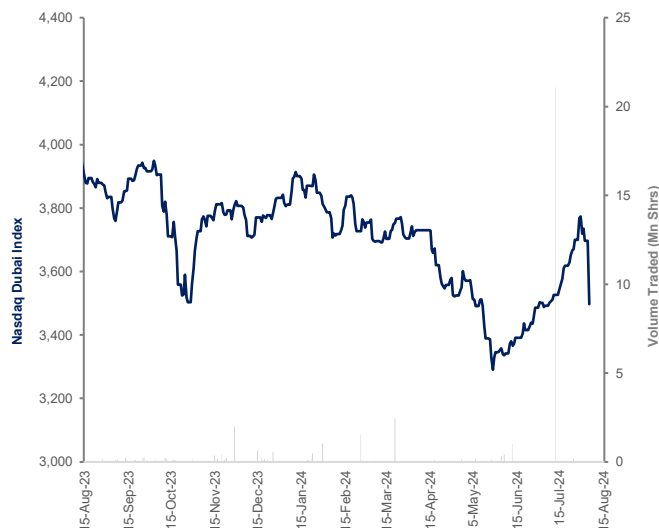
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emaar Properties Pjsc</b>	<b>7.75</b>	<b>(7.63%)</b>	<b>209.69</b>
<b>Dubai Islamic Bank</b>	<b>5.65</b>	<b>(4.56%)</b>	<b>95.85</b>
<b>Emirates Nbd</b>	<b>18.35</b>	<b>(3.67%)</b>	<b>53.19</b>
<b>Drake &amp; Scull International</b>	<b>0.35</b>	<b>(9.79%)</b>	<b>45.12</b>
<b>Emaar Development</b>	<b>7.58</b>	<b>(8.45%)</b>	<b>38.05</b>

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 6, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,754.3	(0.2%)	(0.2%)	16.2%
DEPA Limited (AED)	117.7	14.9%	14.9%	21.5%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	0.0%	(5.9%)
Hikma Pharmaceuticals GDR	5,354.8	(1.1%)	(1.1%)	7.5%
Nasdaq, Inc.	38,547.0	(0.1%)	(0.1%)	17.1%
Orascom Construction Limited	584.3	0.0%	0.0%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.32	14.91%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.32	37.9

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,497.58	(220.96)	(5.9%)	(5.9%)	(8.7%)
Market Cap (USD Mn)	44,754	(103.8)	(0.2%)	(0.2%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.04	0.03	466.1%	0.266	0.25
Value Traded (USD Mn)	0.012	0.01	411.5%	0.1	0.25
No. of Trades	2	0.00	0.0%	5	6

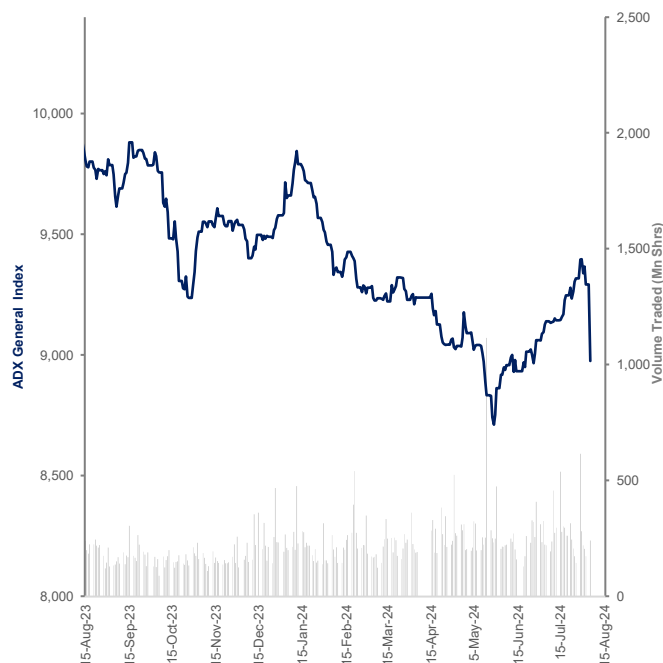
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.32	14.91%	0.01

### Abu Dhabi Securities Exchange Daily Report

August 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,652,691.7	(3.4%)	(4.0%)	(8.8%)
Financials	1,332,795.6	(2.5%)	(2.9%)	(1.3%)
Telecommunication	180,213.7	(2.0%)	0.5%	(14.0%)
Consumer Discretionary	68,978.5	(5.5%)	(7.1%)	2.8%
Industrial	225,035.1	(5.4%)	(5.4%)	(0.8%)
Real Estate	54,501.8	(7.1%)	(12.9%)	18.2%
Basic Materials	89,396.6	(3.7%)	(4.8%)	(9.6%)
Energy	340,039.7	(3.7%)	(5.4%)	(2.7%)
Utilities	291,204.7	(4.1%)	(5.1%)	(26.0%)
Consumer Staples	14,930.9	(9.4%)	(11.4%)	(16.7%)
Health Care	55,595.3	(8.1%)	(8.7%)	(32.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.19	6.8%
Fujairah Cement Industries	0.29	4.3%
Ooreedo	10.30	3.0%
Gulf Cement Co.	0.54	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
AGTHIA Group	6.22	(10.0%)
Abu Dhabi National Takaful Co.	4.30	(9.9%)
Multiply Group	2.07	(9.6%)
Phoenix Group	1.53	(9.5%)
BAYANAT AI PLC	2.17	(9.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.29	35,431
Multiply Group	2.07	26,430
ADNOGAS UH EQUITY	2.95	20,989
ADNOC Drilling	4.24	11,927
Al Dar Properties Co.	6.40	10,939

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,974.69	(317.51)	(3.4%)	(3.9%)	(6.3%)
Market Cap (AED Mn)	2,652,692	(93,528)	(3.4%)	(4.0%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	241.0	67.5	38.9%	252.6	208.2
Value Traded (AED Mn)	922.1	125.3	15.7%	963.6	1,213.2
No. of Trades	23,442	7,869	50.5%	14,398	11,621

Market Breadth	▲ 4	▼ 52	▬ 28
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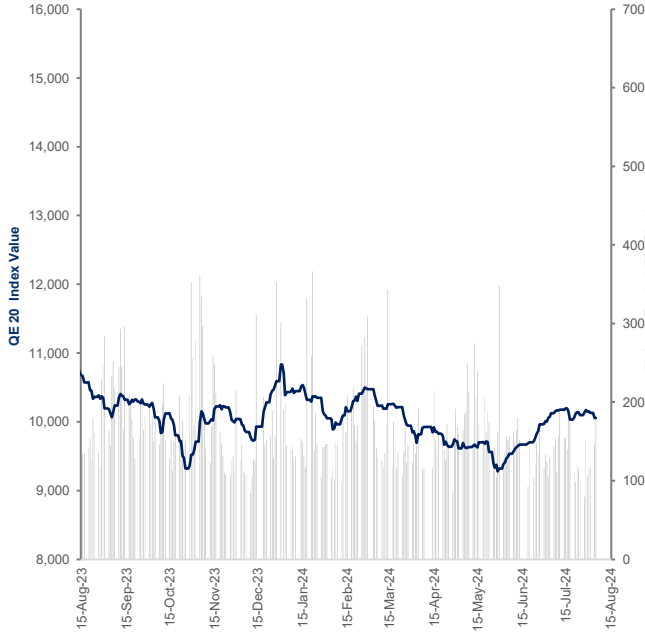
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.00	(1.70%)	174.25
Alpha Dhabi Holding PJSC	11.70	(4.88%)	82.76
Al Dar Properties Co.	6.40	(7.25%)	70.33
ADNOGAS UH EQUITY	2.95	(2.96%)	61.18
Multiply Group	2.07	(9.61%)	55.75

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

August 6, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,175.5	(0.3%)	(1.3%)	(7.3%)
<b>Banking &amp; Finance Sector</b>	<b>279,010.2</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>(9.7%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,912.8</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>(5.3%)</b>
<b>Industrial Sector</b>	<b>145,588.9</b>	<b>0.1%</b>	<b>(2.7%)</b>	<b>(6.5%)</b>
<b>Insurance Sector</b>	<b>10,590.3</b>	<b>(0.9%)</b>	<b>(1.3%)</b>	<b>(18.7%)</b>
<b>Real Estate</b>	<b>33,140.2</b>	<b>(3.9%)</b>	<b>(6.8%)</b>	<b>(14.0%)</b>
<b>Telecom</b>	<b>40,523.6</b>	<b>(0.0%)</b>	<b>(0.2%)</b>	<b>(9.1%)</b>
<b>Transport</b>	<b>40,409.4</b>	<b>(0.1%)</b>	<b>0.2%</b>	<b>24.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	12.97	1.7%
Qatar Islamic Bank SAQ	19.60	1.0%
Qatar International Islamic Ba	10.60	1.0%
Commercial Bank PSQC/The	4.20	0.7%
Qatar Fuel QSC	14.82	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	3.00	(6.0%)
Ezdan Holding Group QSC	0.70	(5.2%)
Islamic Holding Group QSC	3.95	(4.3%)
Dlala Brokerage & Investments	1.14	(4.2%)
QLMI Life and Medical Insurance	2.01	(3.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.23	17,204
Mazaya Qatar Real Estate Devel	0.58	13,710
Mesaieed Petrochemical Holding	1.59	13,141
Masraf Al Rayan QSC	2.22	12,681
Ezdan Holding Group QSC	0.70	12,333

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,057.23	0.10	0.0%	(1.0%)	(7.1%)
Market Cap (QAR Mn)	579,176	(1,732)	(0.3%)	(1.3%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	180.6	32.5	21.9%	159.4	175.6
Value Traded (QAR Mn)	589.6	215.5	57.6%	471.9	494.3
No. of Trades	19,577	7,303	59.5%	15,435	16,595

Market Breadth	▲	▼	▬
	8	39	6

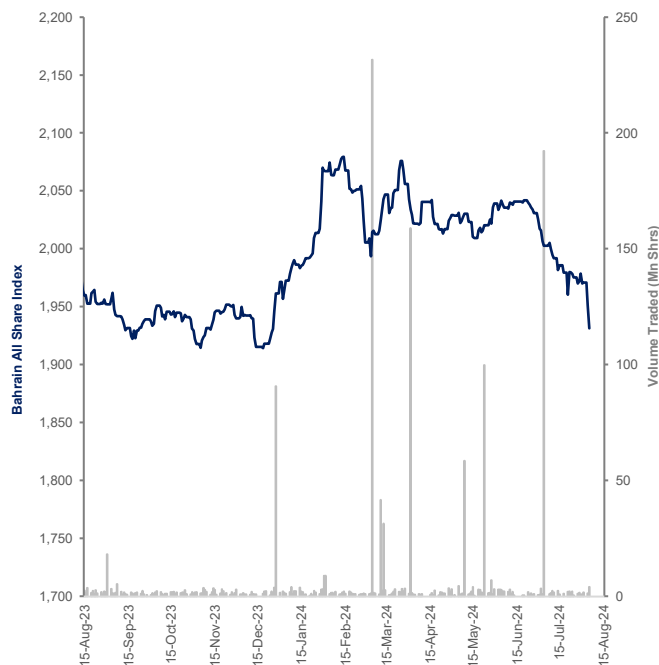
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.42	0.13%	140.55
Qatar Islamic Bank SAQ	19.60	1.03%	48.37
Industries Qatar QSC	12.97	1.73%	43.07
Masraf Al Rayan QSC	2.22	(3.44%)	28.22
Qatar Gas Transport Co Ltd	4.50	0.02%	22.86

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>34,289.2</b>	<b>(2.0%)</b>	<b>(2.2%)</b>	<b>5.7%</b>
<b>Materials</b>	<b>1,505.2</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>(7.4%)</b>
<b>Industrial</b>	<b>134.2</b>	<b>0.0%</b>	<b>0.0%</b>	<b>5.1%</b>
<b>Consumer Discretionary</b>	<b>230.6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(7.7%)</b>
<b>Consumer Staples</b>	<b>138.2</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(6.3%)</b>
<b>Financials</b>	<b>31,287.9</b>	<b>(2.2%)</b>	<b>(2.4%)</b>	<b>6.8%</b>
<b>Communication Services</b>	<b>923.8</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>3.6%</b>
<b>Real Estate</b>	<b>69.2</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(15.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
AI Salam Bank-Bahrain BSC	0.21	(7.2%)
GFH FINANCIAL GROUP BSC	0.30	(6.3%)
Kuwait Finance House - Bahrain	2.34	(4.1%)
Bahrain National Holding	0.44	(2.2%)
Seef Properties BSC	0.13	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
AI Salam Bank-Bahrain BSC	0.21	1,831
Seef Properties BSC	0.13	1,015
GFH FINANCIAL GROUP BSC	0.30	822
BBK BSC	0.51	129
Bahrain National Holding	0.44	100

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,931.24	(20.09)	(1.0%)	(2.0%)	(2.0%)
Market Cap (BHD Mn)	34,289.2	(703)	(2.0%)	(2.2%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	4,085	2,830	225.3%	7,291.0	3,368.4
Value Traded (BHD '000)	916	498	119.0%	2,097.3	1,184.3
No. of Trades	88	46	109.5%	48	59

Market Breadth	▲	▼	▬
	0	6	38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
AI Salam Bank-Bahrain BSC	0.21	(7.21%)	0.38
GFH FINANCIAL GROUP BSC	0.30	(6.25%)	0.25
Seef Properties BSC	0.13	(0.79%)	0.13
BBK BSC	0.51	(0.39%)	0.07
Bahrain National Holding	0.44	(2.22%)	0.04

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

August 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,968.2	(0.9%)	(1.3%)	0.9%
<b>Financial</b>	<b>4,906.9</b>	<b>(0.9%)</b>	<b>(1.4%)</b>	<b>(0.4%)</b>
<b>Industrial</b>	<b>1,531.7</b>	<b>(0.4%)</b>	<b>(0.8%)</b>	<b>5.3%</b>
<b>Services</b>	<b>2529.7</b>	<b>(1.0%)</b>	<b>(1.2%)</b>	<b>1.0%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	4.8%
Al Jazeera Services Co.	0.22	0.9%
Barka Desalination	0.125	0.8%
Oman Oil Marketing Co.	0.81	0.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.14	(6.3%)
Gulf International Chemicals Co.	0.07	(4.3%)
Al Anwar Holding	0.07	(4.0%)
Global Financial Inv. Co.	0.07	(3.9%)
Phoenix Power Co.	0.06	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	7,789
Sohar Bank	0.13	1,238
Bank Muscat	0.25	1,079
Galfar Engineering & Contracting Co.	0.14	1,023
Al Batinah Power Co.	0.07	692

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,602.25	(44.95)	(1.0%)	(1.3%)	2.0%
Market Cap (OMR Mn)	8,968.2	(76.95)	(0.9%)	(1.3%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume ('000 Shares)	15,759.0	7,864.4	99.6%	29,286.8	11,526.8
Value Traded (OMR '000)	2,244.6	904.5	67.5%	2,830.9	2,342.0

Market Breadth	▲	▼	▬
	4	33	79

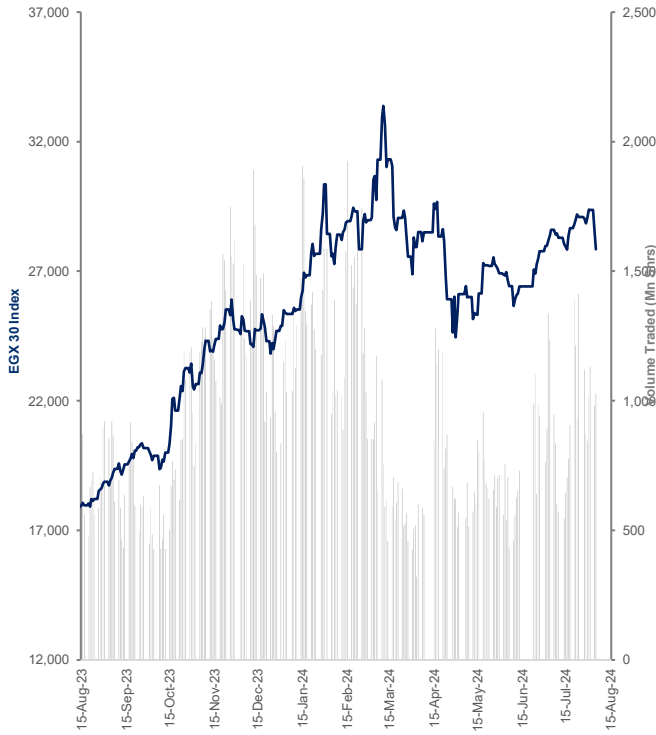
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(0.71%)	1.09
Bank Muscat	0.25	(0.80%)	0.27
Oman Telecommunications Co.	0.98	(1.90%)	0.18
Sohar Bank	0.13	(2.24%)	0.16
Galfar Engineering & Contracting Co.	0.14	(6.25%)	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,851,782.5	(3.8%)	(6.8%)	10.5%
<b>Banks</b>	397,304.4	(6.5%)	(7.5%)	6.7%
<b>Basic Resources</b>	266,137.0	(4.0%)	(8.4%)	(5.2%)
<b>Industrial Goods</b>	109,202.0	(6.5%)	(8.2%)	48.3%
<b>Health Care &amp; Pharmaceuticals</b>	47,126.3	(1.1%)	(3.1%)	2.0%
<b>Real Estate</b>	281,197.2	(3.1%)	(8.6%)	18.2%
<b>Travel and Leisure</b>	72,297.1	0.6%	0.3%	40.5%
<b>Food, Beverages &amp; Tobacco</b>	136,074.5	(3.9%)	(5.6%)	(0.3%)
<b>Energy and Support Services</b>	20,245.0	(4.5%)	(10.0%)	27.6%
<b>Trade and Distributors</b>	13,741.1	(2.6%)	(7.4%)	0.8%
<b>Shipping and Transport</b>	71,279.6	(2.4%)	(3.6%)	(14.6%)
<b>Education Services</b>	20,954.6	(2.1%)	(2.2%)	9.5%
<b>Contracting and Construction Eng</b>	35,535.2	(3.3%)	(5.3%)	35.8%
<b>Textiles and Durables</b>	23,654.4	0.2%	(4.8%)	28.9%
<b>Building Materials</b>	14,092.6	(4.2%)	(9.2%)	(10.8%)
<b>Media &amp; Communication Services</b>	150,171.7	(0.8%)	(4.6%)	15.0%
<b>Paper and Packaging</b>	2,384.4	(2.6%)	(5.4%)	12.1%
<b>Non-bank Financial Services</b>	190,385.4	(2.6%)	(6.8%)	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	35.43	19.6%
El Kahera El Watania Investment	26.43	12.8%
United Arab Shipping	0.67	4.9%
Paint & Chemicals Industries (Pachin)	43.00	4.9%
Arab Cotton Ginning	7.10	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	15.07	(11.4%)
Iron And Steel for Mines and Quarries	4.31	(11.0%)
Rubex International for Plastic and Acrylic Manufacturing	6.36	(10.4%)
Gadwa For Industrial Development	5.01	(10.2%)
Misir Cement (Qena)	17.24	(9.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.39	90,055
Egyptians For Investment & Urban Development	0.19	80,267
Al Khair River For Development Agricultural Investment&Envir	0.55	73,632
Cairo Oils & Soap	0.21	63,506
Arabia Investments Holding	0.55	57,759

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,840.64	(663.0)	(2.3%)	(5.2%)	11.8%
Market Cap (EGP Mn)	1,851,782.5	(72,807.4)	(3.8%)	(6.8%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,027.5	45.3	4.6%	925.0	608.6
Value Traded (EGP Mn)	3,693.1	869.9	30.8%	4,227.1	1,978.8
No. of Trades	123,584	11,986	10.7%	120,115	67,982

Market Breadth	▲ 15	▼ 145	▬ 61
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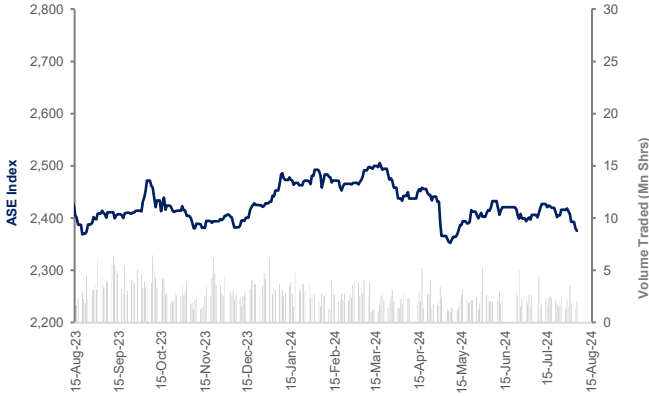
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.00	(1.20%)	417.76
T M G Holding	52.51	(2.14%)	277.99
Egyptian Financial Group-Hermes Holding Company	18.45	(3.86%)	195.88
Iron And Steel for Mines and Quarries	4.31	(10.95%)	150.86
Palm Hills Development Company	4.03	(5.62%)	149.27

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,684.0	(0.2%)	(0.9%)	(5.4%)
Banking	7,426.2	(0.2%)	(0.6%)	(5.8%)
Insurance	270.9	(0.0%)	(2.0%)	2.8%
Diversified Financial Services	250.6	0.3%	(0.8%)	(6.2%)
Real Estate	286.5	(0.3%)	(1.5%)	(14.1%)
Educational Services	52.1	0.0%	0.0%	(12.1%)
Hotels and Tourism	272.1	0.4%	0.3%	(1.5%)
Transportation	239.9	0.0%	(1.1%)	(14.7%)
Technology and Communication	83.6	(0.0%)	(2.5%)	(13.2%)
Utilities and Energy	802.2	(0.8%)	(3.2%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	1.90	5.0%
TUHAMA FOR FINANCIAL INVESTM	2.39	4.8%
AMMOUN INTERNATIONAL FOR INV	0.49	4.3%
JORDAN DECAPOLIS PROPERTIES	0.25	4.2%
KAFAA FOR FINANCIAL & ECONOM	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REAL ESTATE FOR DE	0.48	(4.0%)
JORDAN INTL INSURANCE	0.52	(3.7%)
JORDAN FRENCH INSURANCE	0.61	(3.2%)
SPECIALIZED INVESTMENT COMPO	0.81	(2.4%)
FIRST FINANCE CORP	0.44	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.53	419
ARAB JORDANIAN INSURANCE GRP	0.77	284
TUHAMA FOR FINANCIAL INVESTM	2.39	272
JORDAN ISLAMIC BANK	3.95	150
ARAB BANK PLC	4.24	98

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,375.52	(5.39)	(0.2%)	(1.3%)	(2.3%)
Market Cap (JD Mn)	9,683.96	(19.21)	(0.2%)	(0.9%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,048.7	711.8	53.2%	2,421.5	3,929.1
Value Traded (JD '000)	3,005.8	473.4	18.7%	2,935.1	5,338.7
No. of Trades	1,417	199	16.3%	1,569	2,499

Market Breadth	▲ 18	▼ 21	▬ 75
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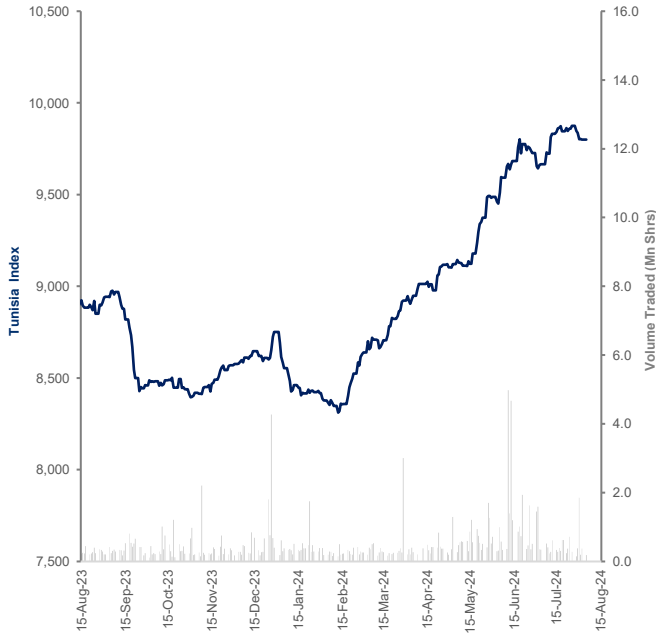
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	2.39	4.82%	0.62
JORDAN ISLAMIC BANK	3.95	(0.25%)	0.60
ARAB BANK PLC	4.24	0.00%	0.41
AL-TAJAMOAT FOR TOURISTIC P	0.53	0.00%	0.22
ARAB JORDANIAN INSURANCE GRP	0.77	4.05%	0.20

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,258.4	0.0%	0.1%	6.9%
Banking	11,936.3	(0.2%)	(0.6%)	9.9%
Insurance	931.6	0.7%	0.7%	(4.2%)
Leasing	839.9	(0.2%)	(1.4%)	7.5%
Financial Services	1,704.0	0.0%	2.2%	15.4%
Industrial	1,883.6	0.9%	0.9%	8.4%
Chemical Industry	336.4	(0.0%)	(0.7%)	(11.4%)
Food & Beverage	4,090.2	0.3%	1.0%	7.6%
Retailing	1,059.8	(0.2%)	(0.3%)	(9.8%)
Others	1,476.7	0.0%	0.6%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.02	4.5%
Societe Moderne de Ceramique	0.50	4.2%
Cellcom SA	1.75	4.2%
Arab Tunisian Bank	3.24	3.8%
Universal Auto Distributors Ho	0.55	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	20.53	(4.3%)
Telnet Holding	5.41	(2.7%)
Automobile reseau tunisien et	6.20	(1.1%)
Societe Industrielle d'Apparei	3.56	(1.1%)
Banque de Tunisie et des Emira	4.70	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.50	106
Societe Frigorifique et Brasse	12.40	17
Delice Holding	13.94	9
Societe Tunsienne d'Entreprise	5.90	6
Banque de Tunisie	5.17	6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,800.30	1.11	0.0%	(0.0%)	12.0%
Market Cap (DT Mln)	24,258	11.20	0.0%	0.1%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	183.7	(181.0)	(49.6%)	549.8	653.3
Value Traded ('000 DT)	895.1	(11,726.9)	(92.9%)	4,935.8	6,407.3
No. of Trades	612	(239)	(28.1%)	1,177	1,089

Market Breadth	▲ 16	▼ 17	▬ 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.40	0.00%	0.21
Delice Holding	13.94	1.83%	0.12
Amen Bank	43.00	0.00%	0.09
Societe Moderne de Ceramique	0.50	4.17%	0.05
One Tech Holding	9.14	(0.11%)	0.04

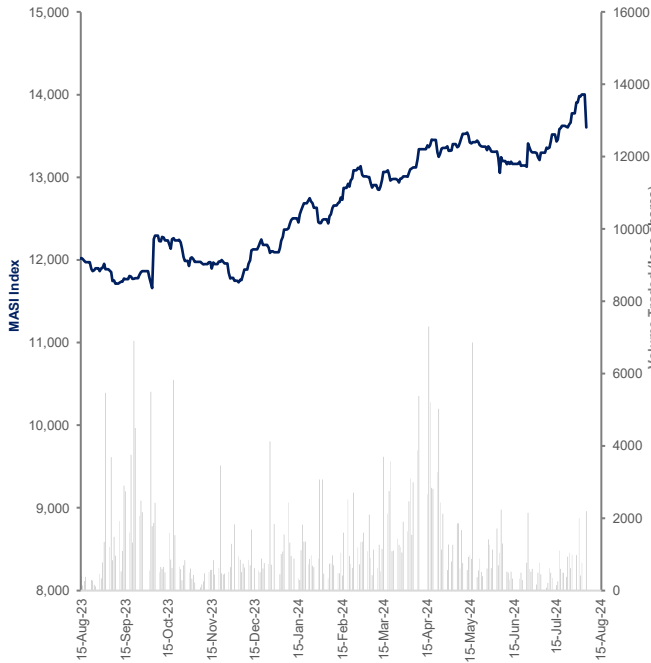
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 6, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,715.2	(2.5%)	(2.4%)	10.5%
<b>Banking</b>	<b>248,574.7</b>	<b>(2.6%)</b>	<b>(2.3%)</b>	<b>13.2%</b>
<b>Beverages</b>	<b>10,129.1</b>	<b>0.0%</b>	<b>0.1%</b>	<b>11.8%</b>
<b>Chemicals</b>	<b>2,227.5</b>	<b>(1.6%)</b>	<b>(1.9%)</b>	<b>5.4%</b>
<b>Construction &amp; Building Material</b>	<b>73,427.1</b>	<b>(3.9%)</b>	<b>(4.2%)</b>	<b>2.2%</b>
<b>Distributors</b>	<b>17,972.1</b>	<b>0.1%</b>	<b>1.0%</b>	<b>7.5%</b>
<b>Electricity</b>	<b>30,547.2</b>	<b>(3.9%)</b>	<b>(4.1%)</b>	<b>17.7%</b>
<b>Food Producers &amp; Processors</b>	<b>25,476.8</b>	<b>(0.8%)</b>	<b>(1.2%)</b>	<b>(1.6%)</b>
<b>Holding Companies</b>	<b>4,380.0</b>	<b>(4.2%)</b>	<b>(5.7%)</b>	<b>40.8%</b>
<b>Insurance</b>	<b>29,981.2</b>	<b>(1.0%)</b>	<b>0.1%</b>	<b>11.0%</b>
<b>Investment &amp; other Finance</b>	<b>3,653.1</b>	<b>(1.0%)</b>	<b>0.9%</b>	<b>11.6%</b>
<b>Leisures &amp; Hotel</b>	<b>3,417.0</b>	<b>(0.6%)</b>	<b>(3.4%)</b>	<b>15.2%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,040.2</b>	<b>(1.6%)</b>	<b>(2.0%)</b>	<b>(13.6%)</b>
<b>Mining</b>	<b>37,692.3</b>	<b>(2.6%)</b>	<b>(4.0%)</b>	<b>74.6%</b>
<b>Oil &amp; Gas</b>	<b>13,406.3</b>	<b>(2.5%)</b>	<b>0.0%</b>	<b>(2.5%)</b>
<b>Real Estate</b>	<b>16,757.5</b>	<b>(8.4%)</b>	<b>(10.3%)</b>	<b>101.4%</b>
<b>Telecommunications</b>	<b>79,118.6</b>	<b>(1.1%)</b>	<b>(0.7%)</b>	<b>(10.0%)</b>
<b>Transport</b>	<b>823.9</b>	<b>(3.0%)</b>	<b>(0.5%)</b>	<b>17.9%</b>
<b>Forestry &amp; Paper</b>	<b>90.9</b>	<b>(0.1%)</b>	<b>(1.0%)</b>	<b>(7.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	69.80	2.7%
ATLANTA	132.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2143.00	(10.0%)
Douja Promotion Groupe Addoha	28.52	(8.6%)
Alliances Developpement Immobi	239.00	(8.0%)
Cie Miniere de Touissit	1480.00	(6.9%)
Ciments du Maroc	1775.00	(5.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	28.52	1,600.3
Banque Centrale Populaire	305.00	206.5
Maroc Telecom	90.00	120.4
Alliances Developpement Immobi	239.00	102.3
Attijariwafa Bank	535.50	72.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,602.42	(398.67)	(2.8%)	(2.7%)	12.5%
Market Cap (MAD Mn)	602,715	(15,451)	(2.5%)	(2.4%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	2,193.4	1,427.2	186.3%	1,327.3	640.0
Value Traded (MAD Mn)	229.81	59.88	35.2%	152.4	79.4

Market Breadth	▲ 2	▼ 31	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	305.00	(2.71%)	62.70
Douja Promotion Groupe Addoha	28.52	(8.59%)	46.91
Attijariwafa Bank	535.50	(3.36%)	37.10
Alliances Developpement Immobi	239.00	(7.99%)	24.26
Cie Miniere de Touissit	1480.00	(6.92%)	10.35

Source: Bloomberg, Kamco Research

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