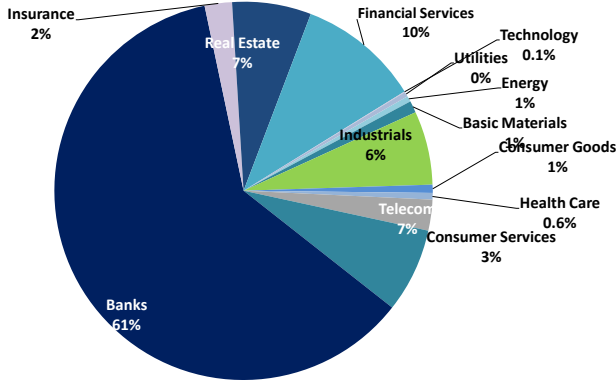


Boursa Kuwait Daily Report

August 5, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,518.9	▼ (2.0%)	(4.3%)	0.1%
Energy	201.8	▼ (2.4%)	(4.1%)	5.4%
Basic Materials	413.2	▼ (1.1%)	(2.4%)	(2.5%)
Industrials	2,550.6	▼ (2.8%)	(4.8%)	(17.4%)
Consumer Staples	288.1	▲ 1.2%	(3.1%)	44.6%
Health Care	224.4	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,073.3	▼ (4.1%)	(6.4%)	(1.1%)
Telecommunications	2,921.4	▼ (1.5%)	(3.6%)	(13.4%)
Banks	24,756.5	▼ (1.9%)	(4.5%)	1.1%
Insurance	942.3	▲ 0.2%	(0.6%)	3.1%
Real Estate	2,739.4	▼ (1.7%)	(3.1%)	6.1%
Financial Services	4,218.0	▼ (3.0%)	(5.0%)	13.1%
Technology	21.7	▲ 1.9%	(3.1%)	173.0%
Utilities	168.3	▼ (3.2%)	(5.0%)	(11.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	19.0	11.1%
2- National Bank of Kuwait	7,094.1	12.4	15.1%
3- Boubyan Bank	2,386.0	28.1	10.0%
4- Zain	1,899.6	11.0	13.9%
5- Mabaneer Co.	1,160.8	17.8	10.6%
6- Gulf Bank	1,133.1	17.0	8.5%
7- Commercial Bank of Kuwait	959.2	8.4	16.6%
8- Ahli Bank of Kuwait	747.9	15.3	8.2%
9- Agility (PWC Logistics)	653.4	7.5	9.2%
10- Burgan Bank	637.0	13.8	5.4%
Total	27,800	15.07	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.083	0.006	8.2%
Wethaq Takaful Insurance Co.	0.041	0.003	7.1%
Osoul Investment Co.	0.077	0.004	4.8%
Warba Insurance and Reinsurance Co	0.138	0.005	3.8%
Automated Systems Co.	0.217	0.004	1.9%

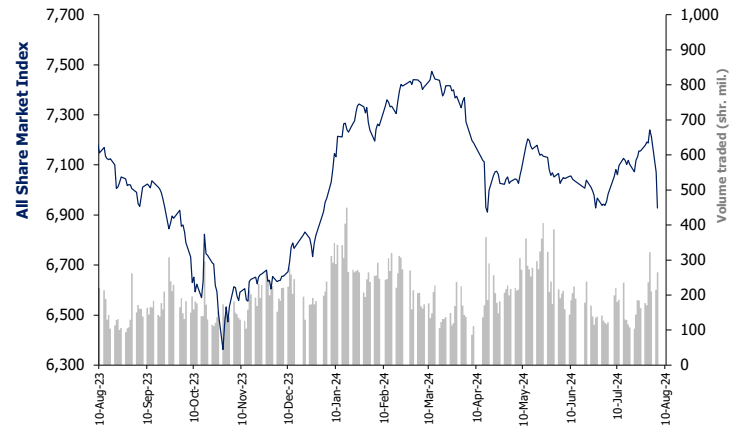
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.058	(0.015)	(21.1%)
UniCap Investment and Finance	0.153	(0.026)	(14.5%)
Kuwait Financial Centre	0.111	(0.015)	(11.9%)
Kuwait & Gulf Link Transport Co.	0.044	(0.006)	(11.7%)
Kuwait Investment Co.	0.144	(0.019)	(11.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.172	(3.9%)	27,471,638
Kuwait Finance House	0.709	(1.3%)	22,927,519
Gulf Bank	0.298	(1.3%)	21,629,065
GFH Financial Group	0.093	(4.4%)	21,142,830
Kuwait Projects Co.(Holding)	0.100	(2.5%)	19,196,101

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	12	113	20	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,543.68	(151.7)	(2.0%)	(4.5%)
Main 50 Index	5,712.45	(149.7)	(2.6%)	(3.8%)
Main Market Index	5,864.32	(138.1)	(2.3%)	(3.4%)
All Share Market Index	6,927.33	(143.4)	(2.0%)	(4.3%)
Market Cap (KWD Mn)	40,518.95	(842.9)	(2.0%)	(4.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	264.1	50.0	23.3%	217.8	156.7
Value Traded (KWD Mn)	66.1	12.19	22.6%	53.6	42.9
No. of Trades	20,335	5,698	38.9%	13,900	9,434

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(1.3%)	16,259,877
Gulf Bank	0.298	(1.3%)	6,358,792
National Bank of Kuwait	0.852	(3.2%)	5,580,716
Kuwait International Bank	0.172	(3.9%)	4,748,780
Boubyan Bank	0.568	(1.2%)	2,685,706

Boursa Kuwait - Premier Market

Monday, August 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.852	(0.028)	(3.2%)	7,094	21.2%	17.5%	12.4	1.87	4.1%	1.21	15.1%	0.1%	680.71	614.65
▼	Gulf Bank	0.298	(0.004)	(1.3%)	1,133	3.4%	2.8%	17.0	1.44	4.0%	1.08	8.5%	11.4%	1,430.61	400.96
▼	Ahli Bank	0.300	(0.006)	(2.0%)	748	2.2%	1.8%	15.3	1.26	3.0%	0.64	8.2%	35.2%	259.96	71.10
▼	Kuwait International Bank	0.172	(0.007)	(3.9%)	293	0.9%	0.7%	13.5	0.88	2.7%	0.99	6.5%	18.1%	1,071.98	183.15
▼	Burgan Bank	0.176	(0.006)	(3.3%)	637	1.9%	1.6%	13.8	0.75	3.4%	1.06	5.4%	7.4%	397.01	76.10
▼	Kuwait Finance House	0.709	(0.009)	(1.3%)	11,128	33.3%	27.5%	19.0	2.11	2.8%	1.40	11.1%	4.6%	1,683.61	1,266.72
▼	Boubyan Bank	0.568	(0.007)	(1.2%)	2,386	7.1%	5.9%	28.1	2.81	1.4%	1.04	10.0%	0.4%	301.14	180.90
▼	Kuwait Investment Co.	0.144	(0.019)	(11.7%)	76	0.2%	0.2%	6.5	0.63	6.9%	0.93	9.7%	13.4%	634.73	115.17
▼	National Investments Co	0.234	(0.009)	(3.7%)	187	0.6%	0.5%	26.0	0.95	6.4%	1.32	3.7%	(2.1%)	428.87	116.84
▼	Kuwait Projects Co. (Holding)	0.100	(0.002)	(2.5%)	498	1.5%	1.2%	16.2	0.81	0.0%	0.78	5.0%	(5.2%)	1,206.46	143.76
▼	Arzan Financial Group for Financing & In	0.162	(0.012)	(6.9%)	140	0.4%	0.3%	19.9	0.92	1.2%	1.02	4.6%	(16.9%)	899.15	193.35
▼	Aayan Leasing and Investment	0.143	(0.007)	(4.7%)	95	0.3%	0.2%	7.4	0.99	5.2%	1.29	13.4%	(17.8%)	568.78	98.14
▼	Al Intiaz Investment Group	0.046	(0.002)	(4.5%)	49	0.1%	0.1%	NM	0.33	0.0%	1.03	NM	(17.9%)	355.86	19.70
▼	Kuwait Real Estate Co.	0.225	(0.009)	(3.8%)	226	0.7%	0.6%	19.4	1.44	1.2%	0.97	7.4%	15.6%	1,000.09	228.30
▼	Salhia Real Estate Co.	0.417	(0.008)	(1.9%)	248	0.7%	0.6%	16.4	1.38	3.5%	0.36	8.4%	6.7%	130.22	57.75
=	Mabane Co.	0.832	0.000	0.0%	1,161	3.5%	2.9%	17.8	1.88	1.7%	1.04	10.6%	4.6%	231.84	188.80
▼	The Commercial Real Estate Co.	0.138	(0.003)	(2.1%)	259	0.8%	0.6%	16.2	0.88	2.8%	0.63	5.4%	40.6%	631.63	80.01
▼	National Industries Group (Holding)	0.214	(0.005)	(2.3%)	516	1.5%	1.3%	13.4	0.98	2.3%	1.41	7.3%	10.1%	700.49	159.11
=	Gulf Cable and Electrical Industries	1.694	0.000	0.0%	353	1.1%	0.9%	18.5	1.34	3.8%	1.01	7.2%	29.3%	50.07	71.17
▼	Heavy Engineering Industries and Shipbu	0.870	(0.015)	(1.7%)	157	0.5%	0.4%	19.7	2.08	3.4%	0.69	10.5%	6.1%	50.03	42.67
▼	Boubyan Petrochemical Co.	0.566	(0.008)	(1.4%)	303	0.9%	0.7%	17.1	1.15	10.5%	0.73	6.7%	(3.2%)	141.00	88.09
▼	Agility Public Warehousing Co.	0.256	(0.012)	(4.5%)	653	2.0%	1.6%	7.5	0.69	7.4%	1.58	9.2%	(49.7%)	1,396.98	541.67
▼	Mobile Telecommunications Co.	0.439	(0.006)	(1.3%)	1,900	5.7%	4.7%	11.0	1.53	8.0%	1.25	13.9%	(13.4%)	499.45	242.61
▼	Human Soft Holding Co.	2.552	(0.039)	(1.5%)	344	1.0%	0.8%	8.4	3.72	13.7%	0.49	44.4%	(20.8%)	23.99	72.15
▼	ALAFCO Aviation Lease and Finance Co.	0.219	(0.003)	(1.4%)	209	0.6%	0.5%	NM	0.97	0.0%	0.85	NM	21.7%	84.66	17.80
▼	Jazeera Airways Co.	0.851	(0.020)	(2.3%)	187	0.6%	0.5%	NM	8.28	3.3%	0.71	4.9%	(38.7%)	67.60	70.59
▼	GFH Financial Group BSC	0.093	(0.004)	(4.4%)	324	1.0%	0.8%	9.9	1.14	4.9%	0.96	11.5%	21.5%	1,123.27	99.23
▼	Warba Bank	0.173	(0.008)	(4.4%)	378	1.1%	0.9%	18.8	1.18	1.6%	0.98	6.3%	(1.4%)	522.45	96.77
▼	Kuwait Telecommunication Co.	0.514	(0.010)	(1.9%)	513	1.5%	1.3%	15.4	2.36	6.8%	0.65	15.3%	(8.7%)	84.53	47.95
▲	Mezzan Holding Co.	0.855	0.010	1.2%	266	0.8%	0.7%	20.6	2.28	2.3%	0.46	11.1%	48.7%	75.45	52.53
▼	Integrated holding Co.	0.508	(0.017)	(3.2%)	129	0.4%	0.3%	28.2	1.99	3.9%	0.52	7.1%	(0.4%)	105.11	55.67
▼	Boursa Kuwait Securities Co.	1.977	(0.037)	(1.8%)	397	1.2%	1.0%	24.5	7.34	3.7%	0.90	29.9%	14.7%	29.58	59.88
▼	Ali Alghanim Sons Automotive Co.	1.019	(0.012)	(1.2%)	279	0.8%	0.7%	9.7	3.67	6.8%	0.48	37.8%	(3.5%)	68.22	74.56
▼	Beyout Investment Group Holding Co.	0.488	(0.002)	(0.4%)	146	0.4%	0.4%	19.1	2.75	0.0%	NA	14.4%	NA	73.10	36.97
Subtotal- Premier Market Stocks		7,543.68	(151.66)	(2.0%)	33,409	100%	82%	16.4	1.36	3.90%	10.7%	0.9%		17,008.64	5,864.80
Rest of the Market					7,110		18%	9.7	0.76	2.52%		6.0%		14,348.50	1,852.27

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, August 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.03	0.034	(0.002)	6.8	0.042	0.028	11.8%	2,500	85	25.3%	NM	
▼ Independent Petroleum Group	IPGK.KW	10.9	0.86	5.95%	0.26	0.483	(0.007)	87.3	0.525	0.410	15.0%	100	48	1.2%	7.9%	
▼ National Petroleum Services Co.	NAPS.KW	8.8	1.76	7.28%	0.17	0.799	(0.004)	77.5	0.900	0.724	(0.5%)	15,448	11,584	1.0%	19.9%	
▼ The Energy House Co.	ENER.KW	NM	1.19	0.00%	0.68	0.078	(0.002)	3.5	0.254	0.057	23.8%	25,633	1,999	12.1%	NM	
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.35	0.00%	0.20	0.105	(0.011)	26.6	0.141	0.092	18.1%	972,728	106,419	85.6%	3.8%	
Energy		9.3	0.86	6.61%				201.8			5.4%	1,016,409	120,136		7.5%	
▼ Kuwait Foundry Co.	KFDC.KW	5.6	1.47	23.18%	0.49	0.535	(0.005)	34.8	0.750	0.404	29.5%	25,062	13,222	12.9%	26.1%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	17.1	1.15	10.55%	0.73	0.566	(0.008)	302.7	0.692	0.572	(3.2%)	1,156,559	657,634	26.4%	6.7%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	21.6%	
Basic Materials		9.2	1.47	10.55%				413.2			(2.5%)	1,181,621	670,857		9.9%	
▼ Specialities Group Holding Co.	SPEC.KW	8.9	0.54	5.09%	0.67	0.094	(0.003)	17.6	0.114	0.094	0.5%	561,847	52,248	61.2%	6.1%	
▼ Kuwait Cement Co.	KCEM.KW	41.5	0.62	2.84%	0.61	0.171	(0.012)	121.9	0.222	0.133	27.6%	1,137,784	200,479	37.7%	1.5%	
= Gulf Cable & Electrical Ind. Co.	CABL.KW	18.5	1.34	3.80%	1.01	1.694	0.000	352.6	1.756	1.176	29.3%	470,795	789,890	24.1%	7.2%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	2.08	3.45%	0.69	0.870	(0.015)	156.8	0.975	0.775	6.1%	133,271	115,108	27.8%	10.5%	
▼ Kuwait Portland Cement Co.	PCEM.KW	12.9	1.03	8.46%	0.46	0.827	(0.032)	82.9	0.928	0.820	(1.5%)	54,681	46,305	3.7%	8.0%	
▼ Shuaiba Industrial Co.	PAPE.KW	12.9	0.99	6.81%	0.23	0.188	(0.009)	18.7	0.230	0.154	19.0%	65,841	11,970	30.2%	7.7%	
▼ Metal & Recycling Co.	MRCK.KW	33.9	0.98	0.00%	0.20	0.084	(0.004)	7.6	0.144	0.081	1.2%	29,878	2,506	6.6%	2.9%	
▼ ACICO Industries Co.	ACIC.KW	NM	0.64	0.00%	0.53	0.058	(0.015)	19.0	0.101	0.066	(27.7%)	11,075,197	648,088	30.1%	NM	
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.2%	
▼ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	0.95	0.027	(0.001)	2.1	0.060	0.025	(7.6%)	835,072	21,959	195.6%	NM	
▼ National Co. for Consumer Industries	NCCI.KW	22.4	1.08	0.00%	0.22	0.105	(0.001)	31.5	0.132	0.104	(0.9%)	2,639,145	273,890	121.8%	4.8%	
▼ Agility (PWC Logistics)	AGLT.KW	7.5	0.69	7.43%	1.58	0.256	(0.012)	653.4	0.368	0.266	(49.7%)	6,568,230	1,697,295	54.7%	9.2%	
= National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.047	0.000	10.8	0.059	0.038	19.2%	0	0	22.9%	2.6%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.52	0.00%	0.77	0.044	(0.006)	12.1	0.070	0.039	(16.4%)	202,425	8,829	16.4%	NM	
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	17.1	1.23	4.68%	0.48	0.313	(0.016)	40.7	0.389	0.218	46.7%	319,957	99,919	21.3%	7.2%	
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.72	13.66%	0.49	2.552	(0.039)	343.9	3.428	2.540	(20.8%)	324,060	829,127	17.8%	44.4%	
▼ Gulf Franchising Co.	GFCI.KW	NM	2.22	0.00%	NA	0.086	(0.000)	3.4	0.143	0.051	52.2%	6,499	559	6.1%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	11.1	1.87	4.64%	0.68	0.644	(0.024)	110.2	0.783	0.410	42.5%	311,847	199,870	75.9%	16.9%	
▼ United Projects Group	UPAC.KW	39.9	0.59	0.00%	0.20	0.165	(0.001)	62.3	0.248	0.112	(7.8%)	90	15	3.7%	1.5%	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.97	0.00%	0.85	0.219	(0.003)	208.5	0.227	0.178	21.7%	56,071	12,281	8.9%	NM	
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.69%	0.88	0.088	(0.001)	14.4	0.105	0.079	7.3%	20,073	1,727	49.0%	9.7%	
▼ Integrated holding Co.	INTEGRATED.KW	28.2	1.99	3.94%	0.52	0.508	(0.017)	128.5	0.596	0.480	(0.4%)	485,710	248,660	41.5%	7.1%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	20,000	1,710	0.2%	5.7%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.03	5.98%	0.07	0.368	(0.008)	55.2	0.420	0.324	13.6%	50,135	18,465	12.1%	11.8%	
Industrials		12.9	0.97	5.48%				2,550.6			(17.4%)	25,368,608	5,280,899		7.1%	

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Monday, August 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▲ Livestock Transport & Trading Co.	CATT.KW	32.2	0.73	0.00%	0.28	0.107	0.001	22.4	0.126	0.098	9.2%	125,800	13,119	22.4%	2.3%	
▲ Mezzan Holding Co.	MEZZ.KW	20.6	2.28	2.33%	0.46	0.855	0.010	265.7	1.114	0.547	48.7%	60,906	51,584	24.3%	11.1%	
Consumer Staples		26.4	1.51	2.33%				288.1			44.6%	186,706	64,702		9.3%	
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%	
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%	
▼ Kuwait National Cinema Co.	KCIN.KW	9.2	1.24	6.61%	0.31	1.100	(0.050)	101.9	1.493	1.091	(8.1%)	23,913	26,761	0.7%	13.5%	
= Kuwait Hotels Co.	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.133	(14.6%)	0	0	0.1%	16.0%	
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.096	(0.001)	26.8	0.122	0.088	6.6%	15,572	1,446	11.4%	NM	
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.3	11.56	0.00%	0.74	1.120	(0.120)	256.8	1.600	0.570	75.0%	139,306	162,519	39.3%	80.9%	
▼ Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	(0.005)	54.6	0.155	0.132	(2.2%)	22,525	3,022	2.5%	7.7%	
▼ Kuwait Resorts Co.	MUNK.KW	7.4	0.48	2.66%	0.72	0.070	(0.002)	14.7	0.081	0.065	3.0%	235,127	16,051	39.8%	6.4%	
▼ Jazeera Airways Co.	JAZK.KW	NM	8.28	3.29%	0.71	0.851	(0.020)	187.2	1.427	0.810	(38.7%)	172,704	148,108	30.7%	4.9%	
▼ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.73	3.65%	0.45	0.137	(0.003)	55.4	0.160	0.130	0.0%	15,601	2,091	1.9%	5.2%	
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	30.5	0.78	8.10%	0.16	0.097	(0.010)	11.2	0.193	0.095	1.5%	3,233,215	318,929	400.1%	2.6%	
▼ Jiyad Holding Co	JIYAD.KW	NM	0.76	0.00%	0.75	0.016	(0.001)	3.0	0.023	0.014	(11.5%)	1,671,966	26,794	192.9%	NM	
▼ Al Eid Food Co.	ALEID.KW	17.2	1.42	2.29%	0.15	0.218	(0.002)	66.1	0.223	0.175	21.8%	3,569,075	767,954	83.3%	8.2%	
▼ Palms Agro Production Co.	PAPK.KW	46.2	1.46	2.54%	0.37	0.156	(0.009)	8.2	0.381	0.062	92.6%	63,751	10,093	47.8%	3.2%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.67	6.78%	0.48	1.019	(0.012)	279.3	1.218	1.002	(3.5%)	292,365	296,552	NA	37.8%	
Consumer Discretionary		12.1	1.24	3.65%				1,073			(1.1%)	9,455,120	1,780,320		4.8%	
▼ Zain	ZAIN.KW	11.0	1.53	7.97%	1.25	0.439	(0.006)	1,899.6	0.534	0.441	(13.4%)	5,152,259	2,240,009	11.5%	13.9%	
▼ National Mobile Telecom Co.	OORE.KW	15.9	0.95	13.89%	0.60	1.002	(0.018)	502.2	1.558	0.995	(17.7%)	109,223	110,397	3.5%	6.0%	
▼ Kuwait Telecommunication Co.	STC.KW	15.4	2.36	6.81%	0.65	0.514	(0.010)	513.3	0.621	0.520	(8.7%)	606,060	312,197	8.5%	15.3%	
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.94	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NM	
Telecommunications		15.4	1.24	7.97%				2,921.4			(13.4%)	5,867,542	2,662,602		11.8%	
▼ National Bank of Kuwait	NBKK.KW	12.4	1.87	4.11%	1.21	0.852	(0.028)	7,094.1	0.956	0.841	0.1%	6,505,087	5,580,716	8.2%	15.1%	
▼ Gulf Bank	GBKK.KW	17.0	1.44	4.03%	1.08	0.298	(0.004)	1,133.1	0.326	0.248	11.4%	21,629,065	6,358,792	37.6%	8.5%	
▼ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.91%	0.35	0.507	(0.003)	959.2	0.550	0.490	(2.5%)	772,531	386,268	0.3%	16.6%	
▼ Ahli Bank of Kuwait	ABKK.KW	15.3	1.26	2.98%	0.64	0.300	(0.006)	747.9	0.312	0.222	35.2%	3,062,498	915,232	10.4%	8.2%	
▼ Kuwait International Bank	KIBK.KW	13.5	0.88	2.71%	0.99	0.172	(0.007)	293.0	0.192	0.147	18.1%	27,471,638	4,748,780	62.9%	6.5%	
▼ Burgan Bank	BURG.KW	13.8	0.75	3.40%	1.06	0.176	(0.006)	637.0	0.208	0.165	7.4%	2,920,801	520,247	11.0%	5.4%	
▼ Kuwait Finance House	KFH.KW	19.0	2.11	2.79%	1.40	0.709	(0.009)	11,128.3	0.760	0.667	4.6%	22,927,519	16,259,877	10.7%	11.1%	
▼ Boubyan Bank	BOUK.KW	28.1	2.81	1.41%	1.04	0.568	(0.007)	2,386.0	0.611	0.561	0.4%	4,736,159	2,685,706	7.2%	10.0%	
▼ Warba Bank	WARB.KW	18.8	1.18	1.64%	0.98	0.173	(0.008)	377.8	0.188	0.166	(1.4%)	14,650,994	2,566,090	23.9%	6.3%	
Banks		15.3	1.40	2.98%				24,756.5			1.1%	104,676,292	40,021,708		11.6%	

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Monday, August 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Kuwait Insurance Co.	KINS.KW	8.2	0.64	6.97%	0.07	0.545	(0.005)	100.7	0.600	0.460	16.0%	4,600	2,507	3.1%	7.8%	
= Gulf Insurance Group	GINS.KW	23.3	2.04	2.17%	0.07	1.699	0.000	482.1	2.000	1.380	(9.6%)	0	0	1.1%	8.8%	
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.83%	0.15	0.770	0.005	166.9	0.938	0.566	26.2%	1,001	759	3.5%	14.3%	
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.85	7.02%	0.39	0.138	0.005	33.8	0.152	0.096	39.8%	453,299	59,675	24.1%	22.1%	
▼ Kuwait Reinsurance Co.	KWRE.KW	9.1	1.30	1.83%	0.10	0.379	(0.001)	109.1	0.450	0.300	9.2%	27,888	10,128	0.5%	14.3%	
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.74	0.00%	0.41	0.157	0.001	16.7	0.474	0.053	170.7%	119,958	17,783	99.3%	NM	
▲ Wethaq Takaful Insurance Co.	WETH.KW	28.8	1.09	0.00%	0.52	0.041	0.003	4.5	0.062	0.023	70.0%	62,505	2,302	287.9%	3.8%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%	
Insurance		8.2	1.10	5.40%				942.3			3.1%	669,251	93,154		11.1%	
▼ Sokouk Holding Co.	SHCK.KW	5.1	0.86	0.00%	1.06	0.047	(0.004)	26.8	0.058	0.047	(8.9%)	1,036,364	49,161	69.6%	16.8%	
▼ Kuwait Real Estate Co.	KREK.KW	19.4	1.44	1.23%	0.97	0.225	(0.009)	225.9	0.250	0.189	15.6%	3,086,720	697,233	99.6%	7.4%	
▼ United Real Estate Co.	UREK.KW	13.7	0.30	0.00%	0.51	0.044	(0.002)	57.6	0.060	0.046	(4.5%)	1,320,718	58,856	23.4%	2.2%	
▼ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.075	(0.002)	139.4	0.108	0.063	13.5%	2,523,366	185,733	48.3%	NM	
▼ Salhia Real Estate Co.	SREK.KW	16.4	1.38	3.46%	0.36	0.417	(0.008)	247.5	0.471	0.406	6.7%	143,509	60,266	21.9%	8.4%	
▼ Tamdeen Real Estate Co.	TAMK.KW	9.5	0.63	4.58%	0.19	0.363	(0.002)	145.7	0.410	0.351	1.1%	43,301	15,170	0.9%	6.7%	
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.41	3.68%	0.46	0.270	(0.013)	56.5	0.286	0.235	9.5%	27,616	7,482	3.0%	4.0%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▼ Arab Real Estate Co.	ARAB.KW	51.3	0.67	4.57%	1.17	0.065	(0.005)	24.4	0.084	0.065	(1.5%)	1,563,240	100,847	130.9%	1.3%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	37.3	0.60	0.00%	0.69	0.056	(0.001)	25.4	0.077	0.050	10.8%	764,535	41,294	19.4%	1.6%	
= Mabane Co.	MABK.KW	17.8	1.88	1.68%	1.04	0.832	0.000	1,160.8	0.897	0.747	4.6%	1,196,958	987,974	16.6%	10.6%	
▼ Injazzat Real Estate Development Co.	INJA.KW	10.1	0.57	4.99%	0.24	0.098	(0.004)	33.2	0.107	0.084	12.6%	50,596	5,141	5.9%	5.6%	
▼ The Commercial Real Estate Co.	TIJK.KW	16.2	0.88	2.75%	0.63	0.138	(0.003)	259.1	0.148	0.100	40.6%	1,311,283	181,280	33.6%	5.4%	
▼ Sanam Real Estate Co.	SANK.KW	22.1	1.64	0.00%	0.43	0.162	(0.009)	17.9	0.276	0.148	11.6%	381,080	61,894	343.5%	7.4%	
▼ A'ayan Real Estate Co.	AYRE.KW	17.4	0.48	7.04%	0.66	0.071	(0.002)	29.5	0.093	0.072	(1.3%)	2,251,375	158,442	49.3%	2.7%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	7.2	0.42	3.79%	0.04	0.053	(0.005)	12.2	0.069	0.055	(9.5%)	474,706	25,563	22.3%	5.8%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.24	0.00%	0.42	0.028	(0.003)	5.3	0.038	0.027	(17.6%)	55,450	1,608	15.3%	NM	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.063	(0.004)	33.9	0.083	0.065	(4.4%)	1,349,822	85,778	52.3%	NM	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.85%	0.49	0.058	0.001	21.6	0.065	0.054	0.2%	305,190	17,261	7.8%	5.2%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.36%	0.23	0.112	(0.002)	28.1	0.127	0.075	41.1%	100	11	7.8%	NM	
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.0	0.19	0.00%	0.42	0.062	(0.008)	15.9	0.150	0.067	(21.7%)	358,800	22,711	70.9%	6.4%	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.0	1.56	0.00%	0.64	0.125	(0.013)	40.3	0.166	0.116	(18.3%)	2,044,861	259,167	43.7%	51.7%	
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.2	0.73	8.58%	1.06	0.057	(0.001)	33.5	0.077	0.052	(23.4%)	364,898	19,607	5.7%	6.5%	
▲ MENA Real Estate Co. *	MENK.KW	NM	1.04	0.00%	0.83	0.080	0.000	10.9	0.097	0.031	184.1%	694,221	55,144	369.1%	NM	
▼ Real Estate Trade Centers Co.	MARA.KW	41.7	0.29	0.00%	0.47	0.053	(0.001)	7.4	0.088	0.041	19.1%	10,650	557	25.2%	0.7%	
▼ Mashaer Holding Co.	MASHAER.KW	7.4	0.63	0.00%	0.50	0.063	(0.001)	10.2	0.089	0.061	14.9%	43,897	2,760	27.0%	8.5%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.61	0.00%	0.33	0.027	(0.001)	2.7	0.039	0.023	4.2%	1,159,779	31,184	257.1%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	12.0	1.00	4.24%	0.06	0.115	(0.005)	6.9	0.185	0.115	(21.8%)	47,705	5,471	76.8%	8.3%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.2	0.95	0.00%	0.01	0.114	0.000	16.7	0.141	0.083	(12.3%)	0	0	3.6%	2.8%	
▲ Osos Holding Group Co.	OSOS.KW	5.6	0.69	4.83%	0.29	0.083	0.006	9.1	0.110	0.069	15.0%	1,000	83	5.6%	12.3%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.056	(0.011)	24.9	1.149	1.033	2.2%	66,453	70,396	22.3%	NA	
Real Estate		12.0	0.67	4.40%				2,739.4			6.1%	22,678,193	3,208,076		4.0%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24		
▼ Kuwait Investment Co.	KINV.KW	6.5	0.63	6.90%	0.93	0.144	(0.019)	75.5	0.227	0.127	13.4%	3,012,333	449,176	121.1%	9.7%	
= Commercial Facilities Co.	FACI.KW	10.5	0.60	8.16%	0.51	0.185	0.000	93.9	0.197	0.153	16.4%	776,462	142,909	5.7%	5.8%	
▼ Int'l Financial Advisors Co.	IFIN.KW	6.2	1.76	0.00%	1.22	0.235	(0.009)	112.8	0.282	0.001	47.4%	1,964,755	465,386	173.3%	28.6%	
▼ National Investment Co.	NINV.KW	26.0	0.95	6.40%	1.32	0.234	(0.009)	186.5	0.308	0.235	(2.1%)	2,739,651	633,963	53.8%	3.7%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.78	0.100	(0.002)	497.7	0.135	0.102	(5.2%)	19,196,101	1,895,539	24.1%	5.0%	
▼ Coast Invest. & Development Co.	COAS.KW	9.3	0.54	8.52%	1.22	0.059	(0.004)	27.3	0.079	0.061	(13.5%)	1,179,638	70,181	46.4%	5.8%	
▼ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.19	0.055	(0.001)	21.8	0.063	0.049	0.9%	801,798	42,719	30.3%	NM	
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.9	0.92	1.19%	1.02	0.162	(0.012)	140.0	0.239	0.174	(16.9%)	3,431,706	568,920	104.0%	4.6%	
▼ Kuwait Financial Centre	MARKZ.KW	5.6	0.53	5.37%	0.80	0.111	(0.015)	56.0	0.139	0.097	9.9%	496,868	56,975	11.0%	9.6%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	41.0	0.71	0.00%	0.52	0.081	(0.001)	17.9	0.123	0.069	0.5%	26,531	2,216	18.2%	1.7%	
▼ First Investment Co.	OLAK.KW	78.6	0.69	0.00%	1.10	0.034	(0.002)	15.3	0.060	0.032	(6.8%)	602,650	20,484	73.8%	0.9%	
▼ Gulf Investment House	GIHK.KW	NM	5.57	0.00%	0.92	0.609	(0.001)	247.6	0.610	0.309	84.5%	829,124	503,827	12.7%	6.5%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.4	0.99	5.24%	1.29	0.143	(0.007)	95.0	0.191	0.145	(17.8%)	4,068,651	587,274	85.7%	13.4%	
▼ Bayan Investment Co.	BAYK.KW	60.4	1.05	0.00%	0.74	0.064	(0.006)	14.6	0.087	0.037	61.3%	3,714,125	248,843	144.3%	1.7%	
▲ Osoul Investment Co.	OSUL.KW	NM	0.69	12.99%	0.41	0.077	0.004	9.7	0.110	0.073	(14.4%)	220	17	13.9%	NM	
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	0.000	21.6	0.083	0.061	4.3%	0	0	40.1%	NM	
▼ Kamco Investment Co.	KAMC.KW	8.5	0.52	5.35%	0.58	0.094	(0.003)	32.0	0.110	0.085	8.7%	80,880	7,457	24.7%	6.1%	
▼ National International Holding Co.	NIHK.KW	11.3	0.55	6.17%	0.74	0.091	(0.002)	21.4	0.114	0.093	(9.9%)	615,833	56,144	138.4%	4.9%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.78	0.00%	0.58	0.153	(0.026)	34.2	0.193	0.083	71.1%	2,467,936	400,926	216.5%	NM	
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.095	(0.003)	19.7	0.122	0.076	18.8%	500	48	7.0%	0.7%	
▼ Al-Deera Holding	DEER.KW	13.1	1.26	0.00%	0.87	0.371	(0.029)	34.0	0.575	0.260	37.4%	4,945	1,851	2.0%	9.6%	
▼ Al-Safat Investment Co.	ALSAFAT.KW	34.3	0.98	0.00%	2.06	0.076	(0.005)	28.9	0.109	0.079	(21.1%)	1,117,468	86,775	64.6%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.04	3.16%	1.20	0.250	(0.007)	127.6	0.281	0.211	10.6%	583,953	141,712	23.1%	28.1%	
▼ Tamdeen Investment Co.	TAMI.KW	14.0	0.57	5.13%	0.35	0.574	(0.006)	195.5	0.608	0.425	35.1%	400	218	0.1%	4.1%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	0.001	8.8	0.053	0.031	47.1%	640,444	31,960	45.1%	13.4%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.39	0.00%	0.62	0.036	(0.002)	29.4	0.050	0.037	(17.0%)	1,936,993	70,291	48.2%	NM	
▼ Rasiyat Holding Co.	RASIYAT.KW	65.6	4.90	0.00%	NA	0.378	(0.007)	56.7	0.407	0.259	45.9%	421,078	160,020	159.1%	7.5%	
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.33	0.00%	1.03	0.046	(0.002)	49.2	0.068	0.043	(17.9%)	608,145	28,063	33.5%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	1.18	0.00%	1.38	0.031	(0.001)	13.3	0.044	0.025	11.9%	1,587,264	48,780	184.7%	NM	
▼ National Industries Group	NIND.KW	13.4	0.98	2.34%	1.41	0.214	(0.005)	515.7	0.234	0.194	10.1%	7,271,047	1,546,006	29.1%	7.3%	
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.46	0.00%	0.53	0.148	(0.001)	4.4	0.184	0.102	39.6%	65,101	9,248	178.2%	NM	
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.08	0.00%	0.37	0.386	(0.010)	200.3	0.526	0.283	(24.8%)	5,299,351	937,969	23.8%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.80	0.038	(0.001)	22.9	0.044	0.029	29.3%	155,233	5,684	30.9%	NM	
= Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.12	0.044	0.000	7.3	0.097	0.020	109.5%	0	0	64.0%	1.2%	
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.4	3.01	8.19%	0.20	0.225	(0.003)	253.5	0.287	0.224	(11.4%)	553,512	123,445	4.0%	55.4%	
▼ GFH Financial Group	GFH.KW	9.9	1.14	4.91%	0.96	0.093	(0.004)	323.7	0.104	0.076	21.5%	21,142,830	1,964,093	32.2%	11.5%	
▼ Inovest	INOV.KW	21.1	0.68	3.05%	0.80	0.098	(0.002)	30.2	0.127	0.072	16.6%	3,493,838	341,245	109.8%	3.2%	
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.54	0.00%	0.09	0.062	0.000	12.0	0.074	0.053	(2.8%)	0	0	2.4%	6.2%	
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.1	0.48	5.45%	0.53	0.055	(0.003)	14.5	0.077	0.056	(3.2%)	359,673	19,868	39.0%	6.8%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.5	7.34	3.74%	0.90	1.977	(0.037)	396.9	2.180	1.705	14.7%	95,598	189,133	14.7%	29.9%	
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.1	2.75	0.00%	NA	0.488	(0.002)	146.4	0.535	0.460	(4.9%)	324,484	158,241	24.4%	14.4%	
Financial Services		12.2	0.86	5.36%				4,218.0			13.1%	91,667,119	12,017,606		6.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▲ Automated Systems Co.	ASCK.KW	NM	1.83	0.00%	0.24	0.217	0.004	21.7	0.298	0.076	173.0%	100	22	132.0%	0.7%	
Technology		NM	1.83	0.00%		21.7		173.0%				100	22		0.7%	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.0	1.29	3.27%	0.51	0.153	(0.005)	168.3	0.184	0.146	(11.6%)	1,296,714	198,115	11.4%	9.9%	
Utilities		13.0	1.29	3.27%		168.3		(11.6%)				1,296,714	198,115		9.9%	
Boursa Kuwait			12.87	0.90	3.1%			40,518.9			0.06%	264,063,675	66,118,195		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.080	184.1%	Agility (PWC Logistics)	0.256	(49.7%)
Automated Systems Co.	0.217	173.0%	Jazeera Airways Co.	0.851	(38.7%)
First Takaful Insurance Co.	0.157	170.7%	ACICO Industries Co.	0.058	(27.7%)
Credit Rating & Collection Co.	0.044	109.5%	Arabi Holding Group Co.	0.386	(24.8%)
Palms Agro Production Co.	0.156	92.6%	Kuwait Business Town Real Estate Co.	0.057	(23.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.709	1,683,611,844	Kuwait Finance House	0.709	1,266,718,774
Gulf Bank	0.298	1,430,611,881	National Bank of Kuwait	0.852	614,646,040
Agility (PWC Logistics)	0.256	1,396,982,082	Agility (PWC Logistics)	0.256	541,667,844
Kuwait Projects Co.(Holding)	0.100	1,206,461,340	Gulf Bank	0.298	400,956,561
GFH Financial Group	0.093	1,123,265,276	Int'l Financial Advisors Co.	0.235	301,858,542

* Different Fiscal Year Company

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