

MENA Markets Daily Report

August 5, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,695.34	(2.2%)	2.9%	(7.9%)
	Kuwait	Main 50 Index	▼	5,862.19	(1.3%)	6.8%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼	6,002.43	(1.1%)	7.8%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼	7,070.68	(2.0%)	3.7%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,754.37	(2.4%)	(1.8%)	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,237.28	(1.0%)	4.4%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,696.38	(1.0%)	(3.5%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,292.20	(0.8%)	(3.0%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▼	10,057.13	(0.7%)	(7.1%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▼	1,951.33	(1.0%)	(1.0%)	4.0%
Egypt 10	Oman	MSX 30 Index	▼	4,647.20	(0.4%)	2.9%	(7.1%)
Jordan 11	Egypt	EGX 30	▼	28,503.63	(2.9%)	14.5%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,380.91	(0.5%)	(2.1%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	9,799.19	(0.1%)	12.0%	7.9%
	Morocco	MASI	▲	14,001.09	0.2%	15.8%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	2,905.34	(0.9%)	(2.3%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
	India	SENSEX	▼	80,981.95	(1.1%)	12.1%	18.7%
	Brazil	BOVESPA Stock Index	▼	125,854.09	(1.2%)	(6.2%)	22.3%
	Mexico	BOLSA Index	▼	52,242.38	(0.3%)	(9.0%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,061.23	(2.4%)	3.7%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,448.80	(2.0%)	8.8%	21.8%
	Asia	MSCI Asia Pacific	▼	553.72	(2.5%)	4.7%	4.6%
	Europe	DJ Stoxx 600	▼	497.85	(2.7%)	3.9%	12.7%
	Europe	FTSEurofirst 300	▼	1,972.97	(2.8%)	4.5%	12.5%
	U.S.A	S&P 500	▼	5,346.56	(1.8%)	12.1%	24.2%
	U.S.A	DJIA	▼	39,737.26	(1.5%)	5.4%	13.7%
	U.S.A	NASDAQ Composite	▼	16,776.16	(2.4%)	11.8%	43.4%
	UK	FTSE 100	▼	8,174.71	(1.3%)	5.7%	3.8%
	Germany	DAX	▼	17,661.22	(2.3%)	5.4%	20.3%
	Japan	NIKKEI 225	▼	35,909.70	(5.8%)	7.3%	28.2%
	Hong Kong	HANG SENG INDEX	▼	16,945.51	(2.1%)	(0.6%)	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	103.21	(1.2%)	1.85%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.28	0.49%	0.55%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.09	1.11%	(1.16%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.61%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	76.81	(3.4%)	(0.3%)	(10.3%)
	Oil	NYMEX	▼	73.52	(3.7%)	2.6%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.97	(0.1%)	(26.4%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,443.24	(0.1%)	18.4%	13.1%
	Silver	Silver Spot \$/Oz	▲	28.56	0.1%	20.0%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	60,366.85	(3.5%)	42.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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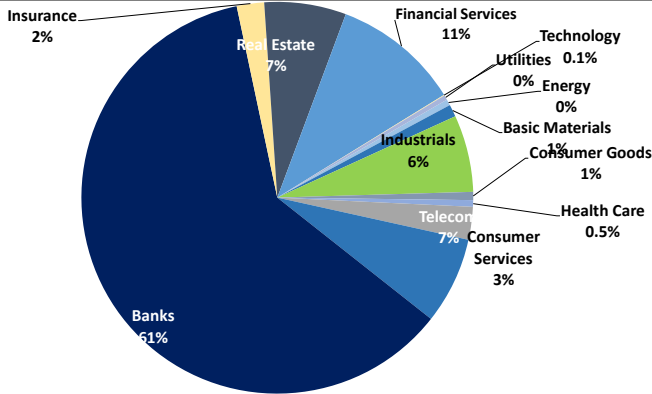
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 5, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,361.9	▼ (2.0%)	(2.3%)	2.1%
Energy	206.6	▼ (0.7%)	(1.8%)	7.9%
Basic Materials	417.8	▼ (1.7%)	(1.3%)	(1.5%)
Industrials	2,624.8	▼ (1.9%)	(2.0%)	(15.0%)
Consumer Staples	284.8	▼ (2.7%)	(4.2%)	43.0%
Health Care	224.4	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,119.3	▼ (2.2%)	(2.4%)	3.1%
Telecommunications	2,966.3	▼ (1.7%)	(2.1%)	(12.1%)
Banks	25,247.3	▼ (2.2%)	(2.6%)	3.1%
Insurance	940.8	▼ (0.5%)	(0.7%)	2.9%
Real Estate	2,787.2	▼ (1.2%)	(1.4%)	7.9%
Financial Services	4,347.5	▼ (2.1%)	(2.1%)	16.6%
Technology	21.3	▼ (4.9%)	(4.9%)	167.9%
Utilities	173.8	▼ (1.9%)	(1.9%)	(8.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.3	11.1%
2- National Bank of Kuwait	7,327.3	12.8	15.1%
3- Boubayan Bank	2,415.5	28.5	10.0%
4- Zain	1,925.5	11.1	13.9%
5- Mabanee Co.	1,160.8	17.8	10.6%
6- Gulf Bank	1,148.4	17.2	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Ahli Bank of Kuwait	762.9	15.6	8.2%
9- Agility (PWC Logistics)	684.0	7.9	9.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,317	15.35	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

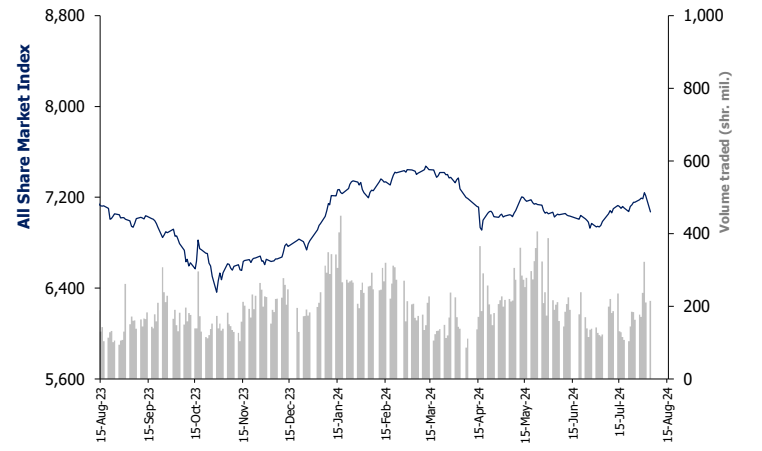
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.070	0.007	11.5%
Kuwait Real Estate Holding Co.	0.031	0.001	3.4%
AL-Enma'a Real Estate Co.	0.057	0.002	2.7%
Aqar Real Estate Investment Co.	0.057	0.001	1.8%
Kuwait Foundry Co.	0.540	0.008	1.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.083	(0.008)	(9.0%)
Osos Holding Group Co.	0.077	(0.006)	(7.7%)
Wethaq Takaful Insurance Co.	0.038	(0.003)	(6.2%)
Munshaat Real Estate Projects Co.	0.138	(0.008)	(5.5%)
Future Kid Entertainment and R.E Co.	0.107	(0.006)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.718	(2.2%)	22,875,705
Kuwait International Bank	0.179	(4.3%)	20,523,644
GFH Financial Group	0.097	(3.9%)	14,815,784
Kuwait Projects Co.(Holding)	0.102	(2.9%)	13,935,811
Warba Bank	0.181	(1.6%)	11,971,607

Market Breadth	▲ 16	▼ 98	▬ 31		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,695.34	(170.1)	(2.2%)	(2.6%)	2.9%
Main 50 Index	5,862.19	(76.5)	(1.3%)	(1.3%)	6.8%
Main Market Index	6,002.43	(69.1)	(1.1%)	(1.1%)	7.8%
All Share Market Index	7,070.68	(143.5)	(2.0%)	(2.3%)	3.7%
Market Cap (KWD Mn)	41,361.89	(838.3)	(2.0%)	(2.3%)	2.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	214.1	4.5	2.1%	217.4	156.3
Value Traded (KWD Mn)	53.9	4.2	8.5%	53.5	43.0
No. of Trades	14,637	1,699	13.1%	13,855	9,423

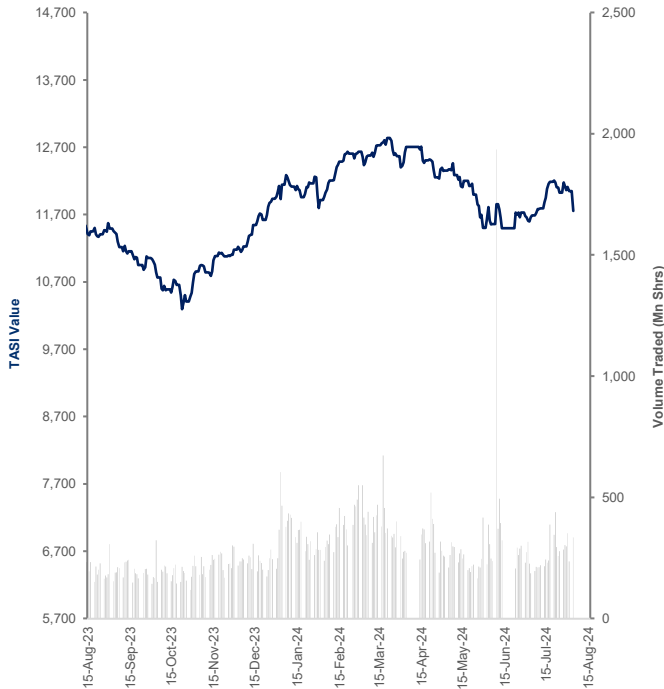
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	(2.2%)	16,495,378
Kuwait International Bank	0.179	(4.3%)	3,721,913
National Bank of Kuwait	0.880	(2.2%)	2,760,277
Gulf Bank	0.302	(1.6%)	2,467,603
Zain	0.445	(1.8%)	2,308,848

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,647,886.0	(1.3%)	(1.7%)	(17.7%)
Materials	635,806.9	(2.5%)	(2.7%)	(10.2%)
Capital Goods	54,558.2	(5.5%)	(6.7%)	20.8%
Commercial & Professional Svc	13,896.8	(4.1%)	(4.5%)	20.7%
Transportation	52,792.5	(3.5%)	(3.5%)	27.5%
Consumer Durables & Apparel	4,220.4	(3.5%)	(4.9%)	1.7%
Consumer Services	67,764.1	(3.4%)	(3.5%)	(3.2%)
Media	45,004.8	(3.6%)	(4.8%)	70.3%
Consumer Discretionary Distribution &	29,307.8	(2.7%)	(2.5%)	(14.6%)
Consumer Staples Distribution & Retail	49,714.1	(2.8%)	(3.4%)	(5.8%)
Food & Beverages	122,586.3	(2.8%)	(3.3%)	9.9%
Health Care Equipment & Svc	181,159.9	(3.4%)	(4.7%)	7.2%
Pharma, Biotech & Life Science	16,118.0	(3.7%)	(5.0%)	28.1%
Banks	945,930.7	(3.1%)	(3.6%)	(3.6%)
Financial Services	64,604.0	(7.0%)	(11.0%)	13.8%
Insurance	100,688.7	(0.2%)	(1.8%)	29.6%
Telecommunication Services	236,675.0	(3.0%)	(3.6%)	(6.8%)
Utilities	389,745.1	(0.7%)	(0.0%)	35.2%
REITs	15,973.6	(1.5%)	(1.9%)	(10.5%)
Real Estate Mgmt & Dev't	116,950.4	(1.7%)	(2.3%)	16.2%
Software & Services	120,756.9	(1.5%)	(2.6%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	154.00	8.0%
Almasane Alkobra Mining Co.	63.00	4.0%
Taleem REIT	11.30	2.2%
Walaa Cooperative Insurance Co	26.90	2.1%
Halwani Brothers Co	48.80	1.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	8.28	(10.0%)
AL TAISEER Group Talco Industrial Co	53.20	(10.0%)
Zahrat Al Waha For Trading Co	36.20	(10.0%)
Ethiad Atheeb Telecommunicatio	85.40	(9.8%)
Gulf Union Cooperative Insuran	15.68	(9.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.12	77,451
Saudi Arabian Oil Co	27.15	17,797
Anaam International Holding Gr	1.06	17,305
Saudi Manpower Solutions	9.75	15,610
Shams	0.76	11,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,754.37	(291.41)	(2.4%)	(2.9%)	(1.8%)
Market Cap (SAR Mn)	9,912,140	(176,269)	(1.7%)	(2.2%)	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	334.0	99.1	42.2%	334.8	199.6
Value Traded (SAR Mn)	6,450.9	440.3	7.3%	8,178.7	5,260.2
No. of Trades	569,128	76,298	15.5%	528,041	362,844

Market Breadth	▲ 10	▼ 222	▬ 14
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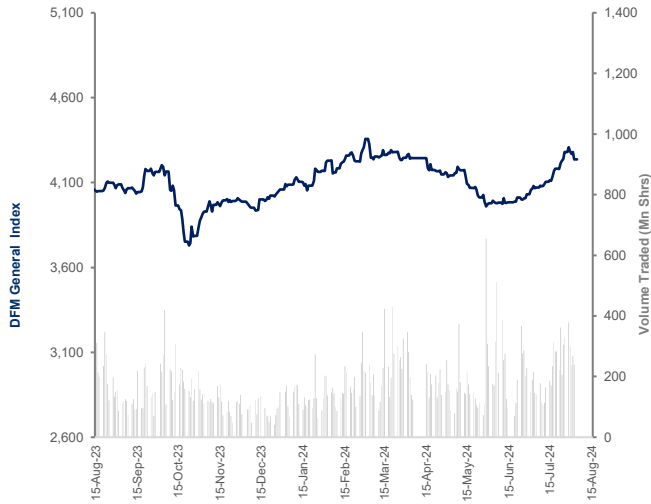
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.15	(1.3%)	484.64
Al Rajhi Bank	82.70	(2.7%)	327.09
Ethiad Atheeb Telecommunicatio	85.40	(9.8%)	315.86
Saudi Basic Industries Corp	77.20	(2.8%)	181.71
Miahona Co	35.70	(6.3%)	160.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	711,311.9	(0.8%)	(0.6%)	3.8%
Financials	313,108.1	(0.8%)	(0.4%)	7.9%
Real Estate	128,069.4	(2.1%)	(2.0%)	8.9%
Industrial	80,642.5	(1.1%)	(1.1%)	(11.6%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,120.3	(0.1%)	0.4%	19.4%
Consumer Discretionary	3,996.2	(0.2%)	0.8%	(3.5%)
Telecommunication	27,650.7	0.3%	0.8%	17.5%
Utilities	127,791.9	0.5%	0.1%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.15	10.4%
TECOM	2.83	1.8%
Tabreed	3.09	1.0%
SALIK	3.38	0.6%
Ithmaar Holding	0.23	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.67	(6.9%)
Drake & Scull International	0.39	(4.0%)
Shuaa Capital	0.24	(3.6%)
Dubai Taxi Company	2.17	(3.6%)
Al Firdous Holdings Pjsc	0.38	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,237.28	(42.61)	(1.0%)	(0.7%)	4.4%
Market Cap (AED Mn)	711,312	(5,592)	(0.8%)	(0.6%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	240.0	(28.0)	(10.4%)	194.3	235.9
Value Traded (AED Mn)	395.9	(92.9)	(19.0%)	382.0	399.1
No. of Trades	11,080	344	3.2%	8,848	7,590

Market Breadth	▲	▼	▬
	8	27	39

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.39	114,905
Union Properties Pjsc	0.37	15,492
Shuaa Capital	0.24	13,928
Emaar Properties Pjsc	8.39	12,179
Deyaar Development Pjsc	0.70	10,927

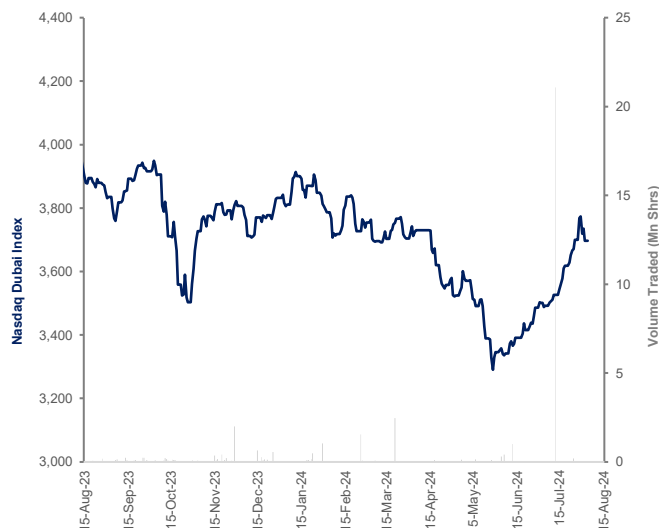
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.39	(2.44%)	102.27
Emirates Nbd	19.05	(1.30%)	68.44
Drake & Scull International	0.39	(3.96%)	45.16
Dubai Islamic Bank	5.92	0.00%	38.26
Emaar Development	8.28	(2.70%)	24.01

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,858.1	0.0%	0.0%	16.5%
DEPA Limited (AED)	102.5	0.0%	0.0%	5.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	0.0%	(5.9%)
Hikma Pharmaceuticals GDR	5,416.2	0.0%	0.0%	8.7%
Nasdaq, Inc.	38,604.6	0.0%	0.0%	17.3%
Orascom Construction Limited	584.3	0.0%	0.0%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,718.54	(54.94)	(1.5%)	6.7%	(3.0%)
Market Cap (USD Mn)	44,858	0.0	0.0%	0.0%	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.268	0.26
Value Traded (USD Mn)	0.002	(0.0)	(100.0%)	0.1	0.26
No. of Trades	2	(1)	(100.0%)	5	6

Market Breadth	▲	▼	▬
	0	0	5

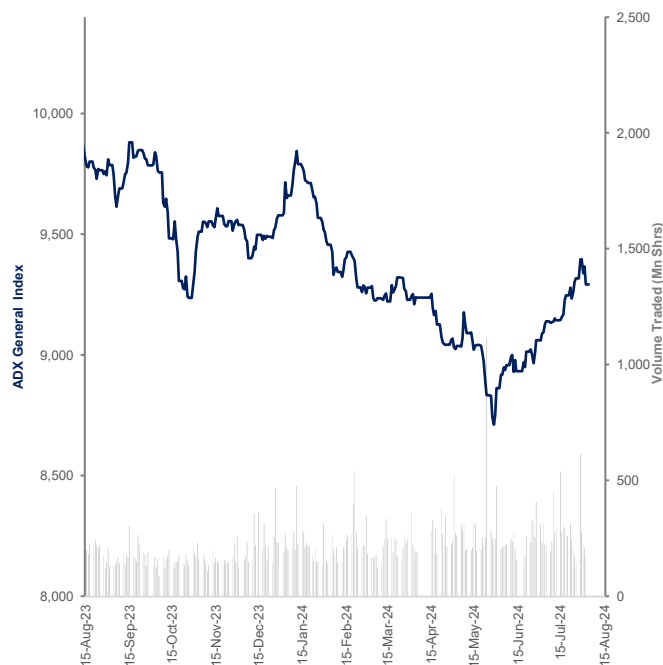
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,746,220.0	(0.8%)	(0.6%)	(5.6%)
Financials	1,366,508.3	(0.7%)	(0.4%)	1.2%
Telecommunication	183,852.5	1.5%	2.5%	(12.3%)
Consumer Discretionary	73,008.7	(1.3%)	(1.6%)	8.8%
Industrial	237,883.3	(1.2%)	(0.0%)	(0.8%)
Real Estate	58,690.9	(3.9%)	(6.2%)	27.3%
Basic Materials	92,797.3	(1.3%)	(1.2%)	(6.2%)
Energy	352,927.2	(1.2%)	(1.8%)	1.0%
Utilities	303,572.5	(0.7%)	(1.1%)	(22.9%)
Consumer Staples	16,472.2	(2.7%)	(2.3%)	(8.2%)
Health Care	60,507.1	(1.2%)	(0.6%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	4.03	2.5%
Ooreedo	10.00	2.0%
Emirates Telecommunication Group	16.84	1.4%
ADNOC Drilling	4.46	1.4%
Waha Capital Co.	1.58	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.05	(6.4%)
GFH Financial Group	1.16	(4.1%)
Al Dar Properties Co.	6.90	(4.0%)
Apex Investment	1.65	(3.5%)
Gulf Cement Co.	0.53	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	26,045
Multiply Group	2.29	20,876
Al Dar Properties Co.	6.90	11,600
ADNOC Drilling	4.46	8,976
ADNOC Distribution	3.48	8,424

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,292.20	(74.38)	(0.8%)	(0.5%)	(3.0%)
Market Cap (AED Mn)	2,746,220	(22,592)	(0.8%)	(0.6%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	173.5	(31.5)	(15.4%)	252.7	207.1
Value Traded (AED Mn)	796.8	(100.1)	(11.2%)	963.8	1,214.3
No. of Trades	15,573	(33)	(0.2%)	14,337	11,569

Market Breadth	▲	▼	▬
	6	38	40

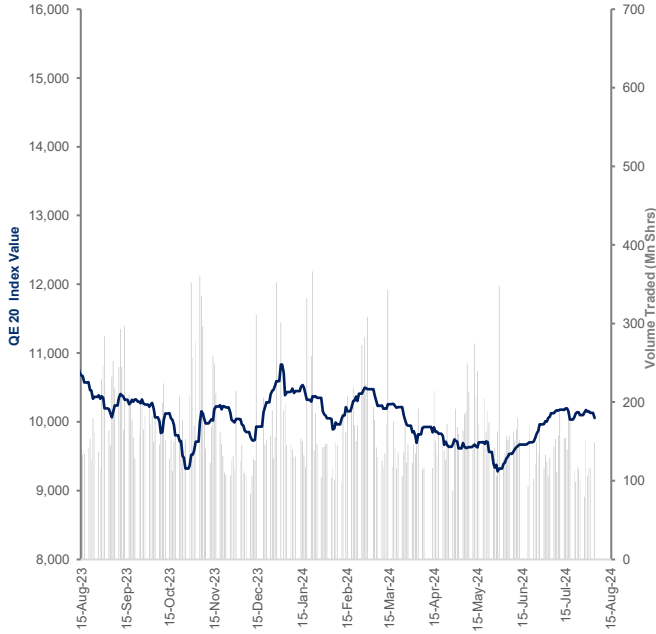
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	412.00	(0.72%)	175.60
Al Dar Properties Co.	6.90	(4.03%)	80.08
Alpha Dhabi Holding PJSC	12.30	(1.13%)	79.41
Multiply Group	2.29	(1.72%)	47.98
Emirates Telecommunication Group	16.84	1.45%	47.59

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	580,907.7	(0.9%)	(1.1%)	(7.0%)
Banking & Finance Sector	279,292.8	(0.5%)	(0.2%)	(9.7%)
Goods & Consumer Services	30,031.7	(1.2%)	(1.2%)	(4.9%)
Industrial Sector	145,438.5	(1.5%)	(2.8%)	(6.6%)
Insurance Sector	10,691.5	(0.3%)	(0.4%)	(18.0%)
Real Estate	34,471.5	(2.3%)	(3.1%)	(10.5%)
Telecom	40,535.0	(0.6%)	(0.2%)	(9.1%)
Transport	40,446.6	0.2%	0.3%	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	12.00	0.3%
Qatar Gas Transport Co Ltd	4.50	0.2%
Lesha Bank	1.30	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,057.13	(73.62)	(0.7%)	(1.0%)	(7.1%)
Market Cap (QAR Mn)	580,908	(5,012)	(0.9%)	(1.1%)	(7.0%)

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	3.30	(4.9%)
Qatar German Co for Medical De	1.74	(4.3%)
Aamal Co	0.76	(4.2%)
Qatar Oman Investment Co QSC	0.73	(4.1%)
Qatar Cinema & Film Distributi	2.60	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	148.1	31.2	26.7%	159.2	175.6
Value Traded (QAR Mn)	374.1	82.7	28.4%	471.0	494.3
No. of Trades	12,274	1,160	10.4%	15,406	16,595

Market Breadth	▲ 3	▼ 45	▬ 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Lesha Bank	1.30	12,629
Mesaieed Petrochemical Holding	1.62	12,109
Qatar Aluminum Manufacturing C	1.26	11,816
Masraf Al Rayan QSC	2.29	11,805
Baladna	1.37	9,470

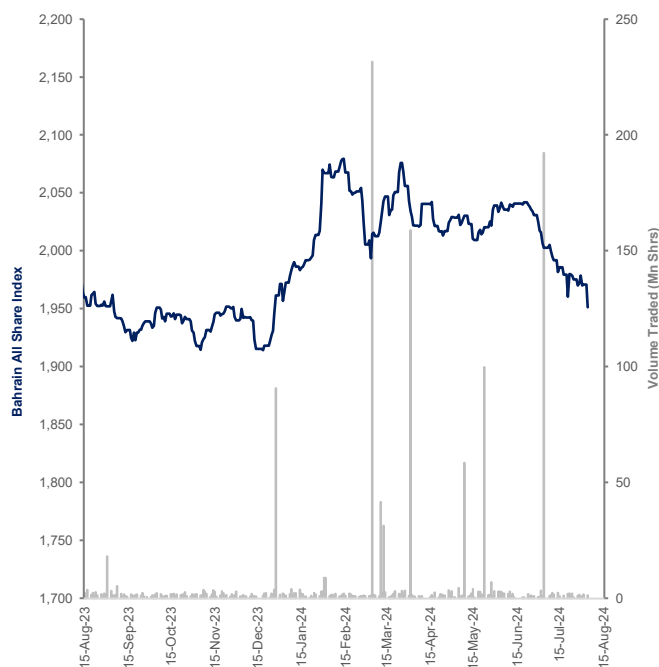
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.40	0.00%	47.45
Dukhan Bank	3.67	(2.29%)	30.47
Masraf Al Rayan QSC	2.29	(0.99%)	27.17
Gulf International Services QS	3.30	(4.90%)	21.22
Mesaieed Petrochemical Holding	1.62	(2.94%)	19.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,991.6	(0.2%)	(0.2%)	7.9%
Materials	1,505.2	(0.9%)	(0.9%)	(7.4%)
Industrial	134.2	0.0%	0.0%	5.1%
Consumer Discretionary	230.6	0.0%	0.0%	(7.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,989.9	(0.2%)	(0.2%)	9.2%
Communication Services	923.8	(0.4%)	(0.4%)	3.6%
Real Estate	69.7	0.0%	0.0%	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers

	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.32	(3.9%)
National Bank of Bahrain BSC	0.51	(2.3%)
Al Salam Bank-Bahrain BSC	0.22	(1.8%)
Aluminium Bahrain B.S.C	1.06	(0.9%)
Bahrain Telecommunications Co	0.52	(0.4%)

Most Active Stocks By Volume

	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	634
Bahrain Telecommunications Co	0.52	156
Bahrain Islamic Bank BSC	0.06	120
Al Salam Bank-Bahrain BSC	0.22	120
BBK BSC	0.51	52

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,951.33	(19.62)	(1.0%)	(0.9%)	(1.0%)
Market Cap (BHD Mn)	34,991.6	(75)	(0.2%)	(0.2%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,256	(468)	(27.1%)	7,313.3	3,368.4
Value Traded (BHD '000)	418	(194)	(31.7%)	2,105.5	1,184.3
No. of Trades	42	4	10.5%	48	59

Market Breadth			
	▲ #REF!	▼ 6	▬ 38

Most Active Stocks By Value

	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	(3.90%)	0.20
Bahrain Telecommunications Co	0.52	(0.38%)	0.08
Aluminium Bahrain B.S.C	1.06	(0.93%)	0.05
Al Salam Bank-Bahrain BSC	0.22	(1.77%)	0.03
BBK BSC	0.51	(0.20%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,045.2	(0.4%)	(0.4%)	1.8%
Financial	4,951.3	(0.4%)	(0.5%)	0.5%
Industrial	1,537.6	(1.1%)	(0.4%)	5.7%
Services	2556.3	(0.1%)	(0.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.43	8.9%
Muscat City Desalination	0.07	1.4%
Oman Arab Bank	0.150	1.4%
Abraj Energy Services	0.29	0.3%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.10	(8.1%)
Oman Flour Mills	0.48	(7.5%)
Gulf International Chemicals Co.	0.07	(5.5%)
Muscat Gases Co.	0.13	(4.5%)
Sharqiya Investment Holding Co.	0.07	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	2,265
Bank Nizwa	0.10	1,384
Sohar Bank	0.13	1,104
Global Financial Inv. Co.	0.08	674
OQ Gas Networks	0.14	506

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,647.20	(20.23)	(0.4%)	(0.3%)	2.9%
Market Cap (OMR Mn)	9,045.2	(38.61)	(0.4%)	(0.4%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	7,894.6	(7,368.6)	(48.3%)	29,382.1	11,526.8
Value Traded (OMR '000)	1,340.2	(1,502.2)	(52.8%)	2,835.1	2,342.0

Market Breadth	▲	▼	▬
	4	21	91

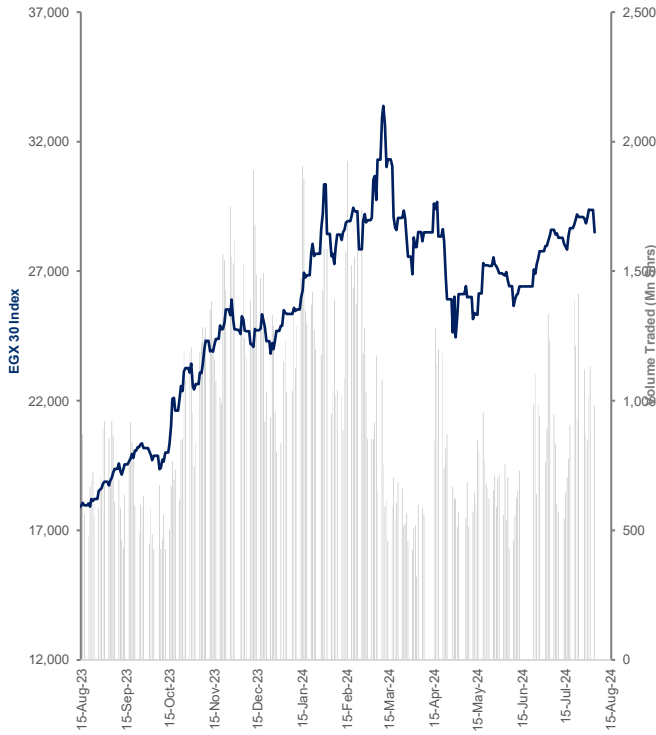
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.79%)	0.57
Sohar Bank	0.13	(0.74%)	0.15
Bank Nizwa	0.10	(0.95%)	0.14
Oman Telecommunications Co.	1.00	(0.20%)	0.09
OQ Gas Networks	0.14	(1.40%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,902,598.8	(4.0%)	(4.2%)	13.5%
Banks	403,140.3	(6.2%)	(6.1%)	8.3%
Basic Resources	277,279.7	(3.8%)	(4.6%)	(1.2%)
Industrial Goods	116,852.0	(1.2%)	(1.8%)	58.7%
Health Care & Pharmaceuticals	47,630.3	(1.5%)	(2.1%)	3.1%
Real Estate	290,190.3	(4.0%)	(5.7%)	21.9%
Travel and Leisure	71,857.5	(0.5%)	(0.4%)	39.7%
Food, Beverages & Tobacco	141,570.0	(3.0%)	(1.8%)	3.8%
Energy and Support Services	21,207.1	(4.4%)	(5.8%)	33.7%
Trade and Distributors	14,111.7	(4.5%)	(4.9%)	3.5%
Shipping and Transport	73,008.1	(4.1%)	(1.3%)	(12.6%)
Education Services	21,402.7	(0.3%)	(0.1%)	11.8%
Contracting and Construction Eng	36,743.5	(3.2%)	(2.1%)	40.4%
Textiles and Durables	23,598.8	(4.0%)	(5.0%)	28.6%
Building Materials	14,717.1	(4.8%)	(5.2%)	(6.9%)
Media & Communication Services	151,401.1	(5.0%)	(3.8%)	16.0%
Paper and Packaging	2,448.3	(2.2%)	(2.9%)	15.1%
Non-bank Financial Services	195,440.2	(3.7%)	(4.4%)	28.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	6.77	5.5%
Remco for Touristic Villages Construction	3.59	5.0%
United Arab Shipping	0.63	5.0%
Rubex International for Plastic and Acrylic Manufacturing	7.10	4.3%
El Nasr Clothes & Textiles (Kabo)	2.59	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Real Estate Investment CO.-ALICO	1.02	(9.1%)
Mena Touristic & Real Estate Investment	1.61	(9.0%)
South Valley Cement	2.02	(8.2%)
E-finance For Digital and Financial Investments	23.19	(8.0%)
The Egyptian Company for Construction Development-Lift Slab	0.28	(7.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.21	137,925
Orascom Investment Holding	0.41	85,983
Al Khair River For Development Agricultural Investment&Envir	0.58	76,775
Arabia Investments Holding	0.55	55,166
Cairo Oils & Soap	0.22	54,628

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,503.63	(856.2)	(2.9%)	(3.0%)	14.5%
Market Cap (EGP Mn)	1,902,598.8	(79,962.5)	(4.0%)	(4.2%)	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	982.2	(149.7)	(13.2%)	924.2	608.6
Value Traded (EGP Mn)	2,823.2	(1,222.3)	(30.2%)	4,231.0	1,978.8
No. of Trades	111,598	3,953	3.7%	120,089	67,982

Market Breadth	▲	▼	▬
	11	140	70

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	83.00	(0.60%)	154.17
Egyptian Financial Group-Hermes Holding Company	19.19	(6.62%)	138.64
Ezz Steel	85.06	(0.53%)	123.82
Belton Financial Holding	2.89	(6.47%)	122.12
Iron And Steel for Mines and Quarries	4.84	(4.16%)	120.08

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,703.2	(0.5%)	(0.7%)	(5.2%)
Banking	7,439.8	(0.3%)	(0.4%)	(5.6%)
Insurance	270.9	(1.7%)	(1.9%)	2.8%
Diversified Financial Services	249.8	(0.6%)	(1.1%)	(6.5%)
Real Estate	287.3	(0.9%)	(1.2%)	(13.9%)
Educational Services	52.1	0.0%	0.0%	(12.1%)
Hotels and Tourism	270.9	(0.4%)	(0.2%)	(1.9%)
Transportation	239.9	0.0%	(1.1%)	(14.7%)
Technology and Communication	83.6	(1.8%)	(2.4%)	(13.1%)
Utilities and Energy	808.8	(1.2%)	(2.4%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	4.29	4.9%
DAR AL AMAN FOR ISLAMIC FINA	0.26	4.0%
FUTURE ARAB INVESTMENT CO	0.36	2.9%
AL-TAJAMOAT FOR TOURISTIC P	0.53	1.9%
IRBID DISTRICT ELECTRICITY	6.95	0.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
JORDAN INSURANCE CO PLC	1.03	(7.2%)
MIDDLE EAST INSURANCE	1.16	(4.9%)
CENTURY INVESTMENT GROUP	0.20	(4.8%)
COMPREHENSIVE MULTIPLE TRANS	1.81	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.53	240
ARAB BANK PLC	4.24	187
JORDAN ISLAMIC BANK	3.96	157
JORDANIAN ELECTRIC POWER	2.05	114
JORDAN TELECOM	2.85	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,380.91	(11.38)	(0.5%)	(1.1%)	(2.1%)
Market Cap (JD Mn)	9,703.17	(47.01)	(0.5%)	(0.7%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,336.8	(506.8)	(27.5%)	2,424.1	3,929.1
Value Traded (JD '000)	2,532.4	(1,239.4)	(32.9%)	2,934.6	5,338.7
No. of Trades	1,218	(107)	(8.1%)	1,570	2,499

Market Breadth	▲ 7	▼ 38	▬ 69
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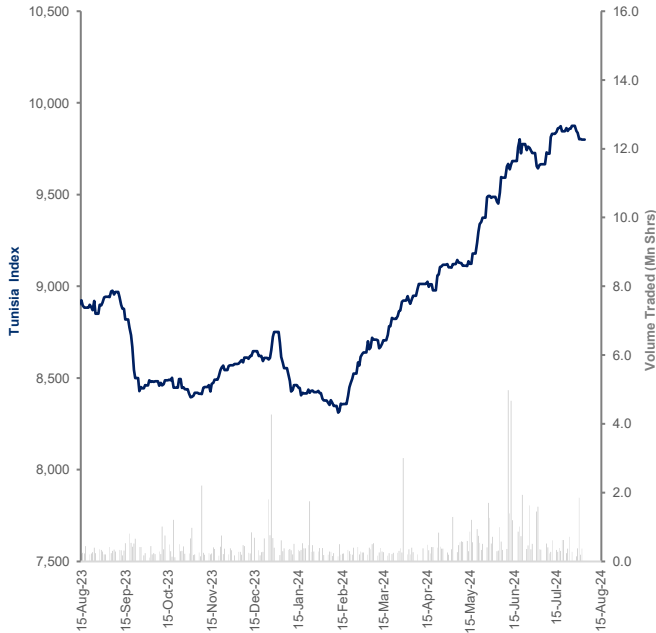
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.24	(0.47%)	0.79
JORDAN ISLAMIC BANK	3.96	0.00%	0.63
JORDANIAN ELECTRIC POWER	2.05	(2.38%)	0.24
JORDAN TELECOM	2.85	(1.04%)	0.21
AL-TAJAMOAT FOR TOURISTIC P	0.53	1.92%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,247.2	0.0%	0.0%	6.8%
Banking	11,957.7	(0.3%)	(0.4%)	10.1%
Insurance	924.7	0.0%	0.0%	(4.9%)
Leasing	841.2	(2.1%)	(1.3%)	7.6%
Financial Services	1,704.0	2.2%	2.2%	15.4%
Industrial	1,867.6	0.3%	0.0%	7.5%
Chemical Industry	336.4	0.0%	(0.7%)	(11.4%)
Food & Beverage	4,076.4	0.1%	0.7%	7.2%
Retailing	1,062.4	0.4%	(0.1%)	(9.5%)
Others	1,476.7	0.4%	0.6%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.75	4.8%
Hannibal Lease SA	6.80	3.3%
Accumulateur Tunisienne Assad	0.64	3.2%
Poulina Group	8.90	2.3%
Ennaki Automobiles	10.47	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.52	(4.27%)
Cie Internationale de Leasing	21.45	(4.03%)
Arab Tunisian Bank	3.12	(4.00%)
Societe Magasin General	6.50	(3.70%)
Societe Tunisienne de L'Air	0.38	(2.56%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Internationale Arabe de	100.40	117
Societe Moderne de Ceramique	0.48	68
Telnet Holding	5.56	36
Unite de Fabrication de Medica	7.10	23
Accumulateur Tunisienne Assad	0.64	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,799.19	(4.45)	(0.0%)	(0.0%)	12.0%
Market Cap (DT Mln)	24,247	3.72	0.0%	0.0%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	364.7	173.8	91.1%	552.3	659.9
Value Traded ('000 DT)	12,622.0	11,451.0	977.9%	4,963.2	6,477.0
No. of Trades	851	122	16.7%	1,181	1,094

Market Breadth	▲ 15	▼ 15	▬ 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	100.40	(0.45%)	11.31
Amen Bank	43.00	(0.46%)	0.21
Telnet Holding	5.56	0.72%	0.20
Unite de Fabrication de Medica	7.10	1.43%	0.16
Banque Nationale Agricole	8.20	(1.56%)	0.12

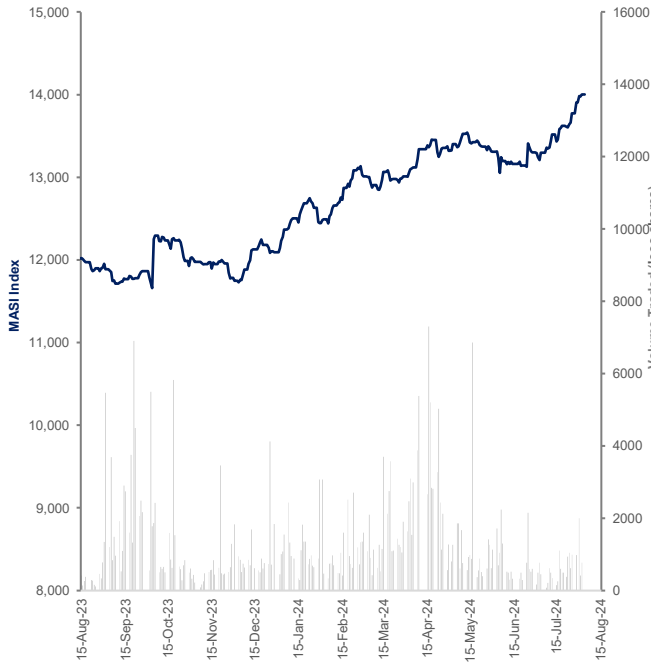
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,165.8	0.1%	0.1%	13.3%
Banking	255,192.1	0.3%	0.3%	16.2%
Beverages	10,129.1	(0.8%)	0.1%	11.8%
Chemicals	2,263.5	0.2%	(0.3%)	7.2%
Construction & Building Material	76,403.2	0.3%	(0.3%)	6.4%
Distributors	17,959.2	0.2%	0.9%	7.4%
Electricity	31,773.8	0.8%	(0.2%)	22.5%
Food Producers & Processors	25,684.7	(0.0%)	(0.4%)	(0.8%)
Holding Companies	4,572.7	(2.3%)	(1.5%)	47.0%
Insurance	30,270.9	(0.4%)	1.0%	12.1%
Investment & other Finance	3,690.7	1.9%	1.9%	12.7%
Leisures & Hotel	3,438.5	(2.4%)	(2.8%)	15.9%
Materials, Software & Computer	5,122.6	(0.5%)	(0.4%)	(12.2%)
Mining	38,682.4	(0.6%)	(1.5%)	79.1%
Oil & Gas	13,750.0	0.1%	2.6%	0.0%
Real Estate	18,294.5	(0.2%)	(2.1%)	119.9%
Telecommunications	79,997.7	0.2%	0.4%	(9.0%)
Transport	849.5	1.9%	2.6%	21.5%
Forestry & Paper	90.9	(1.0%)	(0.9%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	579.90	3.6%
Ennaki Automobiles	33.34	3.0%
Fenie Brossette	98.77	2.8%
CTM	692.90	1.9%
Credit du Maroc SA	900.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	240.00	(2.4%)
Delta Holding SA	52.20	(2.3%)
Sonasis	886.00	(1.5%)
ATLANTA	131.00	(1.5%)
Societe Des Boissons du Maroc	2600.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	31.20	362.2
Attijariwafa Bank	554.10	117.7
Banque Centrale Populaire	313.50	99.6
Maroc Telecom	91.00	83.4
Cosumar	189.95	32.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,001.09	23.12	0.2%	0.1%	15.8%
Market Cap (MAD Mn)	618,166	926	0.1%	0.1%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	766.3	351.6	84.8%	1,321.4	641.8
Value Traded (MAD Mn)	169.94	95.72	129.0%	151.9	78.9

Market Breadth	▲ 16	▼ 14	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	554.10	0.02%	62.34
Banque Centrale Populaire	313.50	1.16%	29.22
LafargeHolcim Maroc SA	1955.00	0.62%	16.83
Douja Promotion Groupe Addoha	31.20	(0.35%)	9.06
Maroc Telecom	91.00	0.19%	7.31

Source: Bloomberg, Kamco Research

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