

**MENA Markets Daily Report**

July 31, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,841.39	(0.1%)	4.9%	(7.9%)
	Kuwait	Main 50 Index	▲	5,870.02	0.2%	7.0%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	6,026.54	0.0%	8.2%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼	7,186.71	(0.1%)	5.4%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,064.65	(0.5%)	0.8%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,284.01	(0.6%)	5.5%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,773.48	0.1%	(1.5%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,396.49	0.0%	(1.9%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▼	10,150.46	(0.2%)	(6.3%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲	1,978.56	0.3%	0.4%	4.0%
Egypt 10	Oman	MSX 30 Index	▲	4,664.11	0.3%	3.3%	(7.1%)
Jordan 11	Egypt	EGX 30	▲	29,039.42	0.7%	16.7%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,413.16	(0.2%)	(0.7%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	9,836.84	(0.1%)	12.4%	7.9%
	Morocco	MASI	▲	13,905.07	1.0%	15.0%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,879.30	(0.4%)	(3.2%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
	India	SENSEX	▲	81,455.40	0.1%	12.8%	18.7%
	Brazil	BOVESPA Stock Index	▼	126,139.21	(0.6%)	(6.0%)	22.3%
	Mexico	BOLSA Index	▼	52,325.42	(0.4%)	(8.8%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,071.60	(0.5%)	4.7%	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▼	3,514.37	(0.3%)	10.9%	21.8%
	Asia	MSCI Asia Pacific	▼	558.68	(0.6%)	5.6%	4.6%
	Europe	DJ Stoxx 600	▲	514.08	0.5%	7.3%	12.7%
	Europe	FTSEurofirst 300	▲	2,038.11	0.4%	7.9%	12.5%
	U.S.A	S&P 500	▼	5,436.44	(0.5%)	14.0%	24.2%
	U.S.A	DJIA	▲	40,743.33	0.5%	8.1%	13.7%
	U.S.A	NASDAQ Composite	▼	17,147.42	(1.3%)	14.2%	43.4%
	UK	FTSE 100	▼	8,274.41	(0.2%)	7.0%	3.8%
	Germany	DAX	▲	18,411.18	0.5%	9.9%	20.3%
	Japan	NIKKEI 225	▲	38,525.95	0.2%	15.1%	28.2%
	Hong Kong	HANG SENG INDEX	▼	17,002.91	(1.4%)	(0.3%)	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	104.55	(0.0%)	3.18%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.28	(0.20%)	0.82%	5.4%
	EUR/USD	Euro / USD Cross	▼	1.08	(0.06%)	(2.03%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.49%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	78.63	(1.4%)	2.1%	(10.3%)
	Oil	NYMEX	▼	74.73	(1.4%)	4.3%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.13	4.4%	(20.4%)	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,410.78	1.1%	16.9%	13.1%
	Silver	Silver Spot \$/Oz	▲	28.39	1.9%	19.3%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	66,174.57	(1.8%)	55.7%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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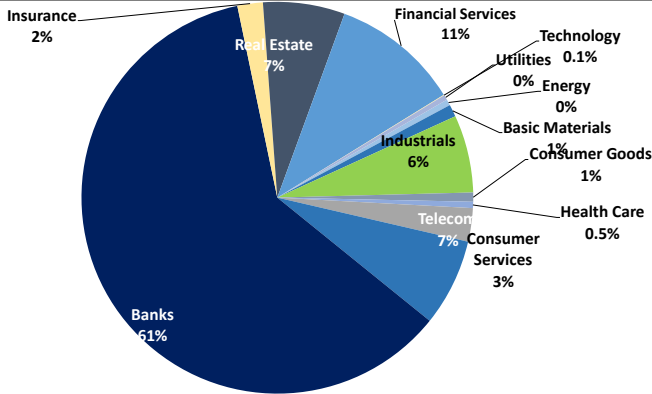
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 31, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>42,035.1</b>	<b>(0.1%)</b>	<b>3.7%</b>	<b>3.8%</b>
Energy	210.9	(0.7%)	4.6%	10.2%
Basic Materials	424.8	0.6%	(0.4%)	0.2%
Industrials	2,693.0	0.2%	2.0%	(12.8%)
Consumer Staples	310.9	(4.6%)	24.7%	56.1%
Health Care	224.4	=	6.0%	(3.3%)
Consumer Discretionary	1,159.9	0.6%	11.2%	6.8%
Telecommunications	3,022.8	(0.7%)	0.7%	(10.4%)
Banks	25,608.1	0.1%	4.1%	4.6%
Insurance	883.4	(0.8%)	(12.2%)	(3.3%)
Real Estate	2,841.0	(0.5%)	3.4%	10.0%
Financial Services	4,455.3	(0.3%)	5.2%	19.5%
Technology	22.4	8.7%	2.8%	181.8%
Utilities	178.2	(1.2%)	1.3%	(6.4%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,599.2	19.8	11.1%
2- National Bank of Kuwait	7,294.0	12.7	15.1%
3- Boubayan Bank	2,402.8	28.3	10.0%
4- Zain	1,955.8	11.3	13.9%
5- Mabanee Co.	1,174.7	18.0	10.6%
6- Gulf Bank	1,129.3	16.9	8.5%
7- Commercial Bank of Kuwait	978.1	8.6	16.6%
8- Ahli Bank of Kuwait	775.4	15.8	8.2%
9- Agility (PWC Logistics)	712.1	8.2	9.2%
10- Burgan Bank	709.4	15.4	5.4%
<b>Total</b>	<b>28,731</b>	<b>15.57</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

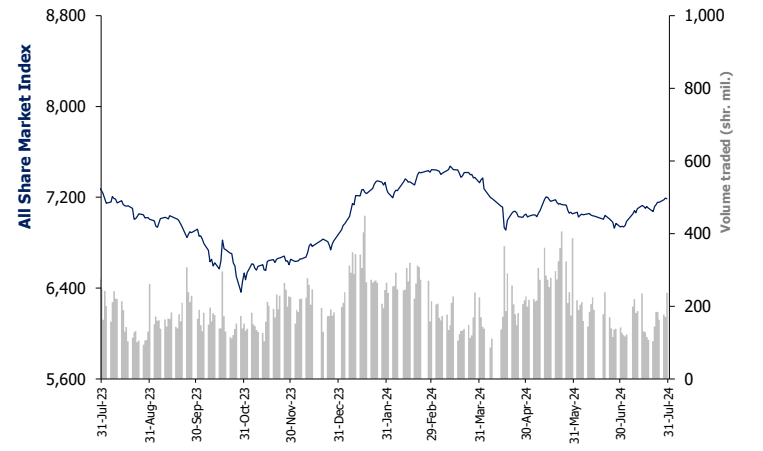
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.085	0.007	9.7%
Inovent	0.105	0.009	9.4%
Automated Systems Co.	0.224	0.018	8.7%
Jiyad Holding Co.	0.018	0.001	7.2%
Gulf Bank	0.297	0.015	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.105	(0.008)	(7.1%)
Mezzan Holding Co.	0.927	(0.048)	(4.9%)
Metal & Recycling Co.	0.086	(0.004)	(4.8%)
Hayat Communications Co.	0.068	(0.003)	(4.6%)
Ahleiah Insurance Co.	0.725	(0.035)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.297	5.3%	34,021,389
GFH Financial Group	0.103	2.0%	23,735,619
Bayan Investment Co.	0.085	9.7%	19,046,625
Ahli Bank of Kuwait	0.311	2.0%	18,618,751
Kuwait Projects Co.(Holding)	0.108	(1.8%)	15,787,355

Market Breadth	40	62	43
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,841.39	(5.8)	3.9%
Main 50 Index	5,870.02	9.1	1.9%
Main Market Index	6,026.54	1.9	1.9%
All Share Market Index	7,186.71	(4.0)	3.6%
Market Cap (KWD Mn)	42,035.12	(21.5)	3.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	236.2	65.6	38.5%	216.8	155.4
Value Traded (KWD Mn)	54.5	10.1	22.8%	53.3	43.0
No. of Trades	13,211	667	5.3%	13,826	9,383

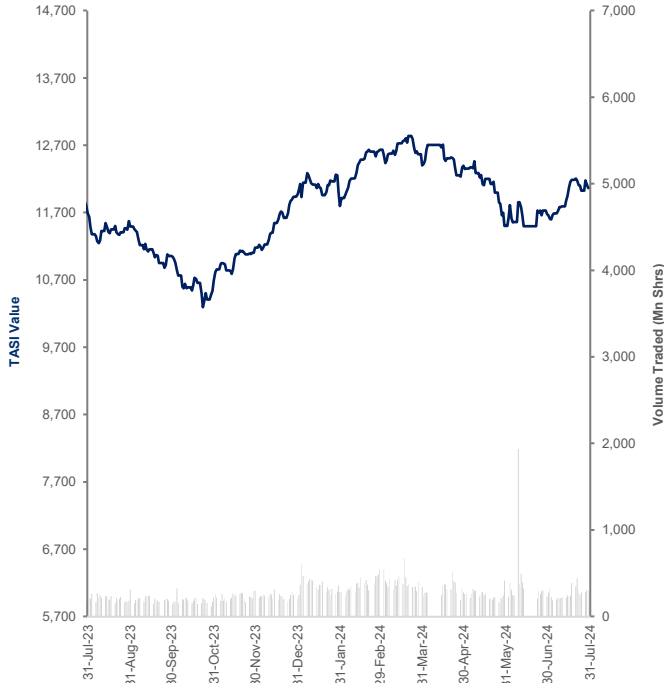
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.297	5.3%	9,891,449
Kuwait Finance House	0.739	(0.3%)	6,887,604
Ahli Bank of Kuwait	0.311	2.0%	5,747,834
National Bank of Kuwait	0.876	(0.2%)	3,735,004
GFH Financial Group	0.103	2.0%	2,430,138

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

July 31, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,130,592.4	(0.7%)	0.8%	(10.0%)
Energy	6,771,980.7	(0.9%)	(0.9%)	(16.2%)
Materials	653,162.8	(0.7%)	2.3%	(7.8%)
Capital Goods	58,803.9	0.6%	2.3%	30.2%
Commercial & Professional Svc	14,775.2	0.2%	1.3%	28.4%
Transportation	54,844.1	0.3%	0.8%	32.5%
Consumer Durables & Apparel	4,450.4	(1.5%)	(1.9%)	7.2%
Consumer Services	70,816.3	(1.8%)	(1.2%)	1.1%
Media	47,000.7	(0.8%)	9.3%	77.8%
Consumer Discretionary Distribution &	30,070.9	0.3%	3.0%	(12.4%)
Consumer Staples Distribution & Retail	51,339.1	0.2%	0.5%	(2.8%)
Food & Beverages	126,458.4	(0.8%)	2.3%	13.4%
Health Care Equipment & Svc	190,579.0	(0.1%)	0.4%	12.7%
Pharma, Biotech & Life Science	16,882.0	1.8%	3.3%	34.1%
Banks	972,519.8	(0.2%)	4.9%	(0.9%)
Financial Services	73,761.1	2.4%	17.4%	29.9%
Insurance	104,624.2	(0.3%)	4.3%	34.7%
Telecommunication Services	245,080.2	(0.6%)	0.5%	(3.5%)
Utilities	383,156.9	(0.9%)	8.6%	32.9%
REITs	16,269.8	0.6%	3.0%	(8.8%)
Real Estate Mgmt & Dev't	119,916.6	(0.3%)	10.1%	19.2%
Software & Services	124,100.4	(0.7%)	4.7%	7.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	21.20	10.0%
Al-Baha Development & Investme	0.13	8.3%
Allied Cooperative Insurance G	19.60	5.8%
Kingdom Holding Co	10.34	5.5%
Al Babtain Power & Telecommuni	36.55	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	208.00	(10.0%)
Naseej International Trading Co.	76.10	(4.0%)
AL TAISEER Group Talco Industrial Co	64.30	(4.0%)
Ades Holding Company	20.24	(3.7%)
Savola Group	45.50	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	0.87	78,261
Saudi Manpower Solutions	10.82	33,356
Saudi Arabian Oil Co	27.65	14,938
Al-Baha Development & Investme	0.13	9,770
Batic Investments and Logistic	3.47	8,680

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,064.65	(56.75)	(0.5%)	3.3%	0.8%
Market Cap (SAR Mn)	10,130,592	(74,666)	(0.7%)	0.8%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	297.8	(4.8)	(1.6%)	335.4	198.9
Value Traded (SAR Mn)	5,351.5	(1,532.3)	(22.3%)	8,219.1	5,249.9
No. of Trades	482,889	(55,697)	(10.3%)	528,025	362,450

#### Market Breadth

▲ 106 ▼ 114 = 26

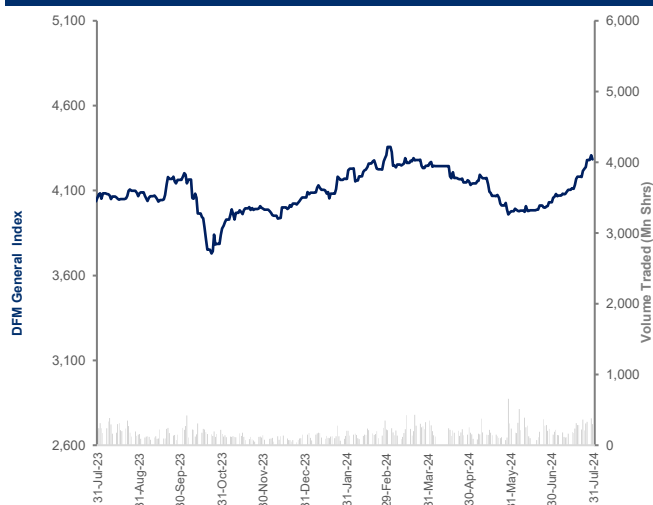
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.65	(0.9%)	414.46
Saudi Manpower Solutions	10.82	2.1%	362.32
Al Rajhi Bank	85.00	(0.1%)	218.91
Miahona Co	37.90	(2.7%)	197.55
Leejam Sports Co JSC	208.00	(10.0%)	172.23

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 31, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	715,714.3	(0.6%)	5.8%	4.4%
Financials	310,778.9	(1.0%)	4.9%	7.0%
Real Estate	135,889.0	1.7%	9.5%	15.5%
Industrial	81,061.7	(0.4%)	1.6%	(11.2%)
Materials	932.9	0.0%	1.2%	8.3%
Consumer Staples	29,136.8	(0.2%)	7.2%	19.5%
Consumer Discretionary	4,030.6	1.5%	2.6%	(2.7%)
Telecommunication	28,149.3	(0.6%)	8.9%	19.7%
Utilities	125,735.0	(2.1%)	6.1%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	117.30	15.0%
National International Holding	3.63	14.9%
Int'L Financial Advisors Co.	3.59	13.2%
TECOM	2.80	2.2%
Union Properties Pjsc	0.39	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	207.75	(7.2%)
Watania International Holding	0.55	(6.0%)
Dubai Islamic Insurance Co	0.37	(4.7%)
Commercial Bank Of Dubai	6.23	(4.2%)
Shuaa Capital	0.25	(3.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,284.01	(24.48)	(0.6%)	6.3%	5.5%
Market Cap (AED Mn)	715,714	(4,134)	(0.6%)	5.8%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	297.2	(81.3)	(21.5%)	193.2	235.6
Value Traded (AED Mn)	672.3	114.2	20.5%	379.5	396.5
No. of Trades	13,509	(211)	(1.5%)	8,789	7,562

Market Breadth	▲ 20	▼ 20	▬ 34
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.42	65,395
Union Properties Pjsc	0.39	38,546
Emaar Properties Pjsc	9.06	22,825
Ajman Bank Pjsc	1.87	22,243
Shuaa Capital	0.25	18,802

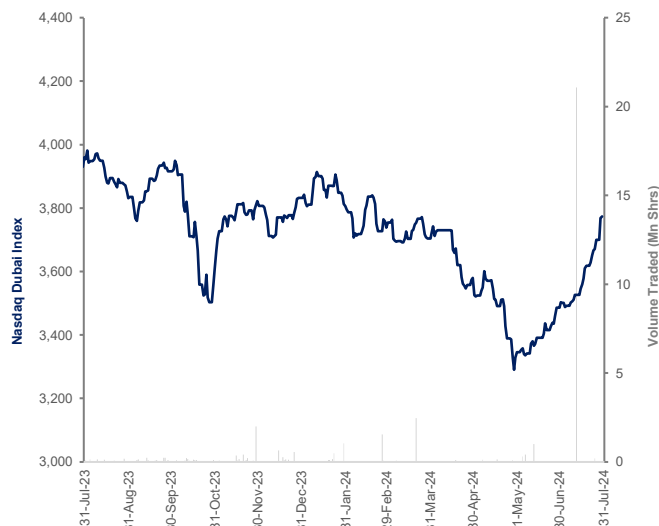
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.06	1.12%	206.10
Gulf Navigation Holding Pjsc	6.00	0.00%	84.90
Emirates Nbd	18.75	0.00%	63.59
Dubai Islamic Bank	5.98	0.17%	54.66
Ajman Bank Pjsc	1.87	(1.58%)	41.78

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

July 31, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,858.1	0.0%	9.1%	16.5%
DEPA Limited (AED)	102.5	0.0%	1.8%	5.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,416.2	0.0%	(2.0%)	8.7%
Nasdaq, Inc.	38,604.6	0.0%	11.1%	17.3%
Orascom Construction Limited	584.3	0.0%	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	48.82	0.00%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.35	0.3

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,773.48	5.30	0.1%	8.3%	(1.5%)
Market Cap (USD Mn)	44,858	0.2	0.0%	9.1%	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(99.0%)	0.270	0.26
Value Traded (USD Mn)	0.000	(0.0)	(99.0%)	0.1	0.26
No. of Trades	1	(2)	(66.7%)	5	6

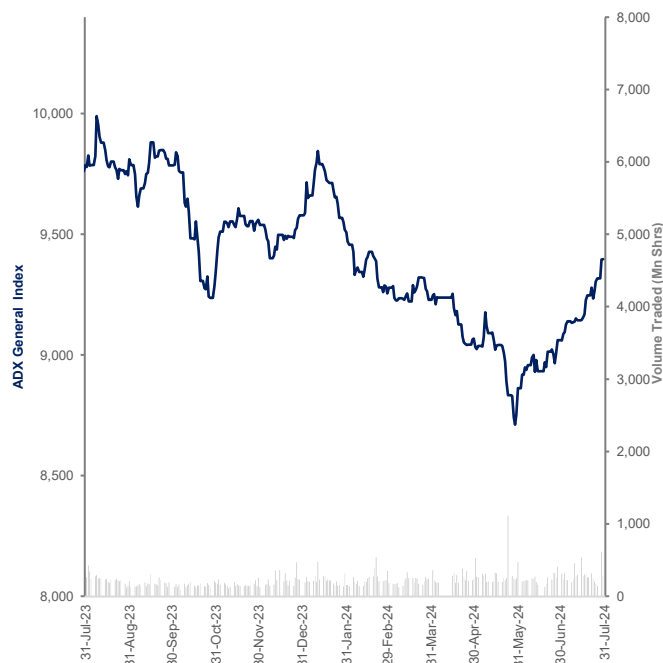
Market Breadth	▲ 1	▼ 0	▬ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

July 31, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,785,375.2	0.3%	2.2%	(4.3%)
Financials	1,375,838.7	(0.0%)	2.9%	1.9%
Telecommunication	181,899.6	(2.5%)	3.5%	(13.2%)
Consumer Discretionary	74,307.5	(0.8%)	0.8%	10.7%
Industrial	246,416.0	4.6%	8.9%	(0.8%)
Real Estate	63,554.7	3.4%	18.5%	37.9%
Basic Materials	94,560.7	0.8%	5.0%	(4.4%)
Energy	359,551.2	(0.5%)	7.6%	2.9%
Utilities	310,318.5	0.7%	(12.4%)	(21.1%)
Consumer Staples	17,140.3	0.6%	7.0%	(4.4%)
Health Care	61,787.9	0.2%	(2.0%)	(24.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	13.00	9.4%
Multiply Group	2.38	7.2%
Apex Investment	1.74	4.2%
Al Dar Properties Co.	7.50	3.6%
Fertiglobe	2.52	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.54	(6.7%)
Gulf Medical Projects Co.	1.80	(5.3%)
Bank Of Sharjah	0.85	(4.1%)
Emirates Telecommunication Group	16.70	(3.1%)
Americana Restaurants International PLC	3.04	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.38	41,501
Eshraq Investments P.J.S.C	0.33	27,662
Al Dar Properties Co.	7.50	22,517
Fertiglobe	2.52	16,702
Phoenix Group	1.74	12,990

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,396.49	1.06	0.0%	3.7%	(1.9%)
Market Cap (AED Mn)	2,785,375	9,044	0.3%	2.2%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	280.7	(334.2)	(54.4%)	253.8	204.2
Value Traded (AED Mn)	1,224.9	(390.7)	(24.2%)	965.1	1,215.0
No. of Trades	21,341	4,424	26.2%	14,293	11,488

Market Breadth	▲ 27	▼ 19	▬ 38
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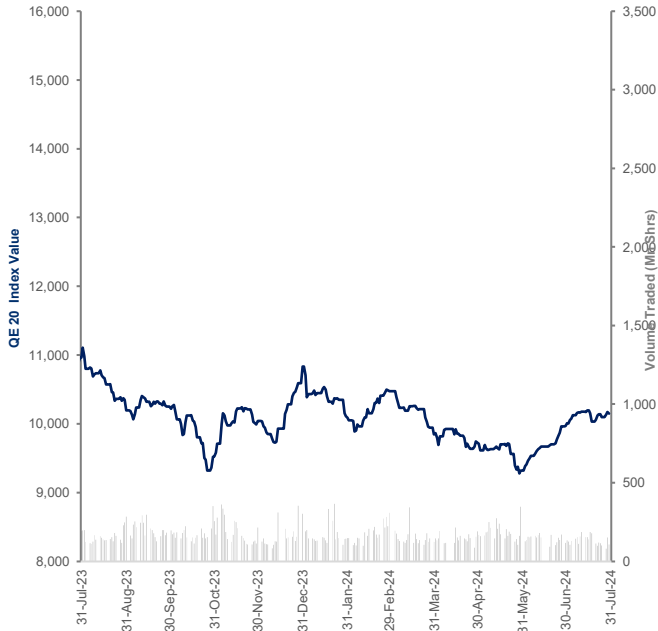
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	415.00	0.05%	185.72
Al Dar Properties Co.	7.50	3.59%	168.95
Alpha Dhabi Holding PJSC	13.00	9.43%	101.12
Multiply Group	2.38	7.21%	94.83
Emirates Telecommunication Group	16.70	(3.13%)	83.63

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 31, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,137.6	(0.2%)	2.1%	(6.0%)
<b>Banking &amp; Finance Sector</b>	<b>279,827.2</b>	<b>(0.1%)</b>	<b>3.4%</b>	<b>(9.5%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,546.9</b>	<b>0.1%</b>	<b>2.5%</b>	<b>(3.2%)</b>
<b>Industrial Sector</b>	<b>149,383.1</b>	<b>(0.3%)</b>	<b>1.0%</b>	<b>(4.0%)</b>
<b>Insurance Sector</b>	<b>10,723.5</b>	<b>(0.6%)</b>	<b>0.1%</b>	<b>(17.7%)</b>
<b>Real Estate</b>	<b>35,503.6</b>	<b>(0.4%)</b>	<b>0.1%</b>	<b>(7.8%)</b>
<b>Telecom</b>	<b>40,563.2</b>	<b>(0.9%)</b>	<b>1.9%</b>	<b>(9.0%)</b>
<b>Transport</b>	<b>40,590.2</b>	<b>(0.2%)</b>	<b>(0.3%)</b>	<b>25.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	3.22	6.9%
Qatar Industrial Manufacturing	2.66	1.7%
Qatar National Cement Co QSC	3.70	1.3%
Gulf International Services QS	3.44	1.0%
Lesha Bank	1.30	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.24	(2.1%)
Doha Insurance Co QSC	2.43	(1.8%)
Baladna	1.42	(1.8%)
National Leasing	0.71	(1.8%)
Salam International Investment	0.68	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.42	15,980
United Development Co QSC	1.11	10,770
Qatar Aluminum Manufacturing C	1.30	9,654
Qatar German Co for Medical De	1.84	7,186
National Leasing	0.71	5,425

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,150.46	(19.51)	(0.2%)	1.8%	(6.3%)
Market Cap (QAR Mn)	587,138	(1,456)	(0.2%)	2.1%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	106.3	(45.0)	(29.7%)	159.9	175.5
Value Traded (QAR Mn)	282.2	(73.4)	(20.6%)	473.5	494.7
No. of Trades	11,254	(2,591)	(18.7%)	15,483	16,598

Market Breadth	▲ 15	▼ 28	▬ 10
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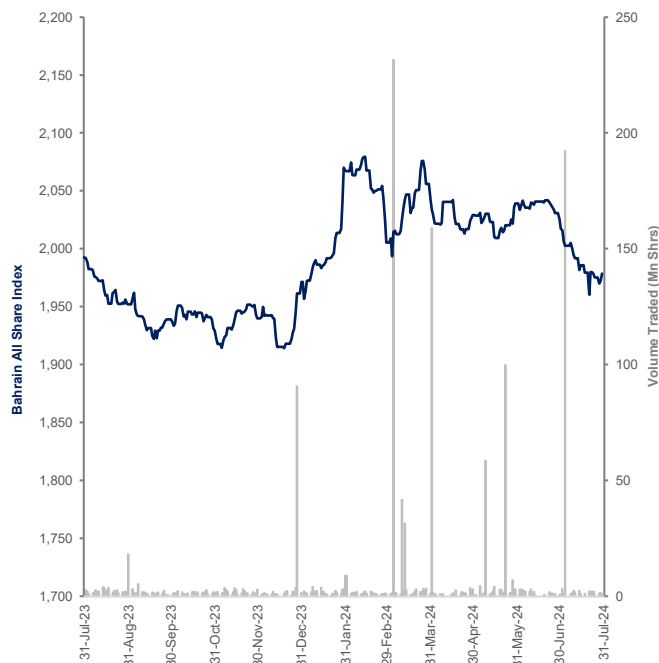
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.33	(0.13%)	48.18
Baladna	1.42	(1.80%)	22.90
Widam Food Co	3.22	6.94%	15.85
Gulf International Services QS	3.44	0.97%	14.47
Qatar International Islamic Ba	10.54	(0.94%)	14.11

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 31, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>35,144.6</b>	<b>(1.2%)</b>	<b>1.6%</b>	<b>8.4%</b>
<b>Materials</b>	<b>1,533.6</b>	<b>0.9%</b>	<b>(8.5%)</b>	<b>(5.7%)</b>
<b>Industrial</b>	<b>134.2</b>	<b>0.0%</b>	<b>(4.0%)</b>	<b>5.1%</b>
<b>Consumer Discretionary</b>	<b>230.5</b>	<b>0.0%</b>	<b>(3.0%)</b>	<b>(7.7%)</b>
<b>Consumer Staples</b>	<b>137.5</b>	<b>0.0%</b>	<b>1.1%</b>	<b>(6.3%)</b>
<b>Financials</b>	<b>32,109.9</b>	<b>(1.4%)</b>	<b>2.3%</b>	<b>9.6%</b>
<b>Communication Services</b>	<b>927.9</b>	<b>0.0%</b>	<b>0.2%</b>	<b>4.0%</b>
<b>Real Estate</b>	<b>71.0</b>	<b>0.0%</b>	<b>(2.1%)</b>	<b>(13.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>1.8%</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.08</b>	<b>0.9%</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.23</b>	<b>0.4%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>390</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.23</b>	<b>131</b>
<b>Bahrain Telecommunications Co</b>	<b>0.52</b>	<b>69</b>
<b>BBK BSC</b>	<b>0.51</b>	<b>66</b>
<b>Seef Properties BSC</b>	<b>0.13</b>	<b>62</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>Bahrain All Share Index</b>	<b>1,978.56</b>	<b>6.59</b>	<b>0.3%</b>	<b>(2.3%)</b>	<b>0.4%</b>
<b>Market Cap (BHD Mn)</b>	<b>35,144.6</b>	<b>(429)</b>	<b>(1.2%)</b>	<b>1.6%</b>	<b>8.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume ('000 Shares)</b>	<b>869</b>	<b>(694)</b>	<b>(44.4%)</b>	<b>7,441.6</b>	<b>3,398.4</b>
<b>Value Traded (BHD '000)</b>	<b>309</b>	<b>(178)</b>	<b>(36.5%)</b>	<b>2,140.7</b>	<b>1,190.5</b>
<b>No. of Trades</b>	<b>25</b>	<b>(17)</b>	<b>(40.5%)</b>	<b>48</b>	<b>59</b>

Market Breadth	▲ 3	▼ 0	▬ 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>1.83%</b>	<b>0.13</b>
<b>Bahrain Telecommunications Co</b>	<b>0.52</b>	<b>0.00%</b>	<b>0.04</b>
<b>BBK BSC</b>	<b>0.51</b>	<b>0.00%</b>	<b>0.03</b>
<b>Kuwait Finance House - Bahrain</b>	<b>2.44</b>	<b>0.00%</b>	<b>0.03</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.23</b>	<b>0.44%</b>	<b>0.03</b>

Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

July 31, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,079.3	0.2%	(0.5%)	2.2%
<b>Financial</b>	<b>4,967.5</b>	<b>0.2%</b>	<b>(0.4%)</b>	<b>0.8%</b>
<b>Industrial</b>	<b>1,549.3</b>	<b>0.2%</b>	<b>0.2%</b>	<b>6.5%</b>
<b>Services</b>	<b>2562.6</b>	<b>0.3%</b>	<b>(1.3%)</b>	<b>2.3%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	4.0%
Al Maha Ceramics Co	0.16	3.3%
Voltamp Energy Co.	0.351	3.2%
Oman Arab Bank	0.15	2.8%
Takaful Oman Insurance	0.05	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.28	(9.4%)
Dhofar Cattle Feed Co.	0.08	(6.3%)
Oman Investment & Finance Co.	0.08	(2.5%)
Al Anwar Ceramic Tiles Co.	0.17	(2.3%)
Packaging Co. Ltd.	1.95	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Batinah Power Co.	0.08	1,857
Sohar Bank	0.14	1,573
Al Suwadi Power Co.	0.08	1,156
Phoenix Power Co.	0.06	912
OQ Gas Networks	0.14	872

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,664.11	12.03	0.3%	(0.5%)	3.3%
Market Cap (OMR Mn)	9,079.3	21.50	0.2%	(0.5%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,926.3	(17,104.4)	(58.9%)	29,773.2	11,650.3
Value Traded (OMR '000)	1,546.0	(628.5)	(28.9%)	2,854.2	2,354.2

Market Breadth	▲ 13	▼ 12	▬ 91
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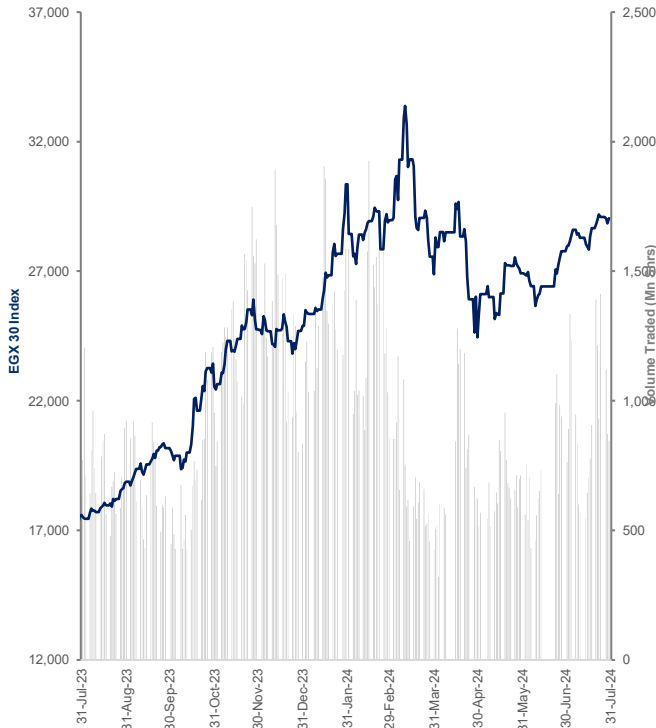
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	0.21
Oman Telecommunications Co.	1.00	1.42%	0.21
Bank Muscat	0.25	0.00%	0.19
Al Batinah Power Co.	0.08	0.00%	0.14
OQ Gas Networks	0.14	0.71%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 31, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,947,286.1	(0.1%)	6.2%	16.2%
<b>Banks</b>	403,537.5	(4.5%)	0.2%	8.4%
<b>Basic Resources</b>	287,272.3	2.9%	13.4%	2.4%
<b>Industrial Goods</b>	118,535.3	(0.2%)	1.9%	61.0%
<b>Health Care &amp; Pharmaceuticals</b>	48,649.0	1.0%	(1.3%)	5.3%
<b>Real Estate</b>	304,989.9	0.9%	2.1%	28.2%
<b>Travel and Leisure</b>	71,838.7	0.1%	0.6%	39.6%
<b>Food, Beverages &amp; Tobacco</b>	143,187.5	2.0%	11.9%	5.0%
<b>Energy and Support Services</b>	22,304.7	1.6%	12.8%	40.6%
<b>Trade and Distributors</b>	15,191.8	2.7%	3.8%	11.4%
<b>Shipping and Transport</b>	72,067.6	(0.7%)	0.4%	(13.7%)
<b>Education Services</b>	21,429.5	0.0%	0.6%	11.9%
<b>Contracting and Construction Eng</b>	37,431.8	1.5%	(0.9%)	43.1%
<b>Textiles and Durables</b>	24,454.4	1.5%	5.5%	33.2%
<b>Building Materials</b>	15,452.2	1.0%	5.3%	(2.2%)
<b>Media &amp; Communication Services</b>	154,009.9	0.5%	9.1%	18.0%
<b>Paper and Packaging</b>	2,472.2	1.3%	15.6%	16.2%
<b>Non-bank Financial Services</b>	204,461.7	0.1%	22.4%	34.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	21.37	13.8%
Iron And Steel for Mines and Quarries	5.23	13.7%
Misr National Steel - Ataqa	3.78	9.2%
EI Ezz Porcelain (Gemma)	23.30	5.1%
Arabian Food Industries DOMTY	11.70	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Ismailia Development and Real Estate Co	18.10	(5.0%)
Rowad Tourism (Al Rowad)	40.21	(5.0%)
EI Ahram Co. For Printing And Packing	7.19	(3.7%)
Ismailia National Food Industries	58.93	(3.6%)
Delta Sugar	61.90	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Iron And Steel for Mines and Quarries	5.23	93,671
Egyptians For Investment & Urban Development	0.20	89,151
Orascom Investment Holding	0.44	61,121
Al Khair River For Development Agricultural Investment&Envir	0.63	54,670
Misr National Steel - Ataqa	3.78	53,229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,039.42	188.2	0.7%	4.6%	16.7%
Market Cap (EGP Mn)	1,947,286.1	(2,580.2)	(0.1%)	6.2%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	845.8	(26.0)	(3.0%)	921.5	602.0
Value Traded (EGP Mn)	4,419.8	1,345.8	43.8%	4,248.0	1,970.1
No. of Trades	96,593	5,306	5.8%	120,405	68,073

Market Breadth	▲ 89	▼ 51	▬ 81
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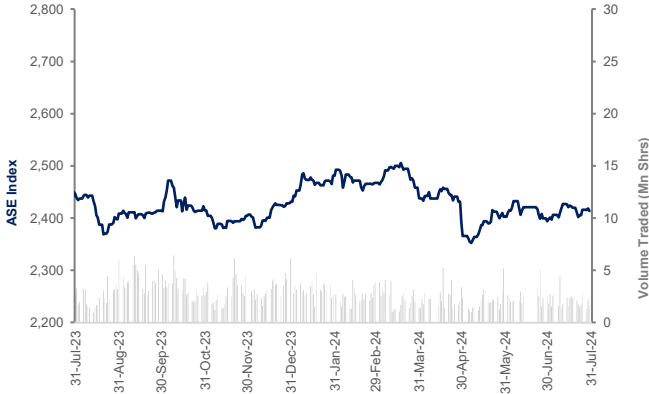
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr Fertilizers Production Company - Mopco	44.51	2.46%	847.88
Iron And Steel for Mines and Quarries	5.23	13.70%	470.11
Commercial International Bank (Egypty)	82.21	0.26%	355.68
Misr National Steel - Ataqa	3.78	9.25%	194.14
T M G Holding	56.03	1.67%	183.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 31, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,816.7	0.0%	0.9%	(4.1%)
Banking	7,504.4	0.1%	1.2%	(4.8%)
Insurance	276.7	(0.1%)	0.3%	5.0%
Diversified Financial Services	255.4	0.1%	2.8%	(4.3%)
Real Estate	288.6	(1.3%)	(0.6%)	(13.5%)
Educational Services	52.7	0.0%	(3.3%)	(11.1%)
Hotels and Tourism	270.6	(1.5%)	2.0%	(2.0%)
Transportation	244.3	(0.5%)	(4.8%)	(13.1%)
Technology and Communication	85.9	(0.3%)	(2.7%)	(10.8%)
Utilities and Energy	838.0	0.1%	0.6%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.22	4.3%
CAPITAL BANK OF JORDAN	1.94	3.2%
ARAB EAST INVESTMENT	1.13	2.7%
JORDAN KUWAIT BANK	2.91	2.1%
ARAB BANKING CORP/JORDAN	0.68	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
UNION INVESTMENT CORP	0.14	(6.7%)
AL-SHARQ INVESTMENT PROJECTS	1.42	(4.7%)
BABELON INVESTMENTS CO PLC	1.05	(4.5%)
NATL PORTFOLIO SECURITIES	0.64	(4.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,413.16	(5.35)	(0.2%)	0.8%	(0.7%)
Market Cap (JD Mn)	9,816.70	0.45	0.0%	0.9%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,603.3	(578.7)	(26.5%)	2,428.0	3,972.2
Value Traded (JD '000)	2,520.1	(1,043.0)	(29.3%)	2,914.6	5,409.6
No. of Trades	1,491	(66)	(4.2%)	1,575	2,521

Market Breadth	▲ 8	▼ 26	▬ 80
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.95	238
AL-TAJAMOAT FOR TOURISTIC P	0.51	184
JORDAN NATL SHIPPING LINES	1.98	123
ARAB PHOENIX HOLDINGS	0.12	121
AMMOUN INTERNATIONAL FOR INV	0.51	103

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.95	0.68%	0.70
TUHAMA FOR FINANCIAL INVESTM	2.64	(0.75%)	0.26
JORDAN NATL SHIPPING LINES	1.98	(1.00%)	0.24
ARAB BANK PLC	4.28	0.00%	0.23
CAPITAL BANK OF JORDAN	1.94	3.19%	0.13

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 31, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,326.2	(0.1%)	0.1%	7.2%
Banking	12,042.4	0.1%	1.4%	10.8%
Insurance	919.7	0.0%	(2.2%)	(5.4%)
Leasing	859.5	1.0%	2.2%	10.0%
Financial Services	1,686.0	0.0%	(3.0%)	14.1%
Industrial	1,876.5	(0.4%)	2.2%	8.0%
Chemical Industry	338.9	(0.3%)	(2.7%)	(10.7%)
Food & Beverage	4,072.6	(0.6%)	(2.4%)	7.1%
Retailing	1,065.6	0.5%	(2.3%)	(9.3%)
Others	1,465.0	(0.5%)	1.5%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.24	4.7%
Wifack International Bank	8.90	4.2%
Universal Auto Distributors Ho	0.54	3.8%
Societe Tunisienne de L'Air	0.39	2.6%
Societe Industrielle d'Apparei	3.59	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.60	(6.25%)
Tunisie Leasing SA	15.06	(1.89%)
Societe Tunisienne d'Entreprise	5.87	(1.84%)
Societe de Transport Hydrocarb	14.40	(1.57%)
Unite de Fabrication de Medica	7.00	(0.99%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	13.62	112
Societe Moderne de Ceramique	0.47	63
Accumulateur Tunisienne Assad	0.60	62
Societe Tunisienne d'Entreprise	5.87	27
Societe Tunisienne de Verrerie	12.28	20

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,836.84	(10.33)	(0.1%)	1.1%	12.4%
Market Cap (DT Mln)	24,326	(19.92)	(0.1%)	0.1%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	380.6	237.0	165.1%	547.1	668.3
Value Traded ('000 DT)	2,796.6	1,698.0	154.6%	4,889.0	6,566.8
No. of Trades	830	143	20.8%	1,189	1,098

Market Breadth	▲ 15	▼ 15	▬ 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.62	0.15%	1.52
Societe Tunisienne de Verrerie	12.28	(0.16%)	0.24
Societe Tunsienne d'Entreprise	5.87	(1.84%)	0.16
Euro Cycles SA	11.70	0.86%	0.11
Attijari Bank	53.96	(0.07%)	0.08

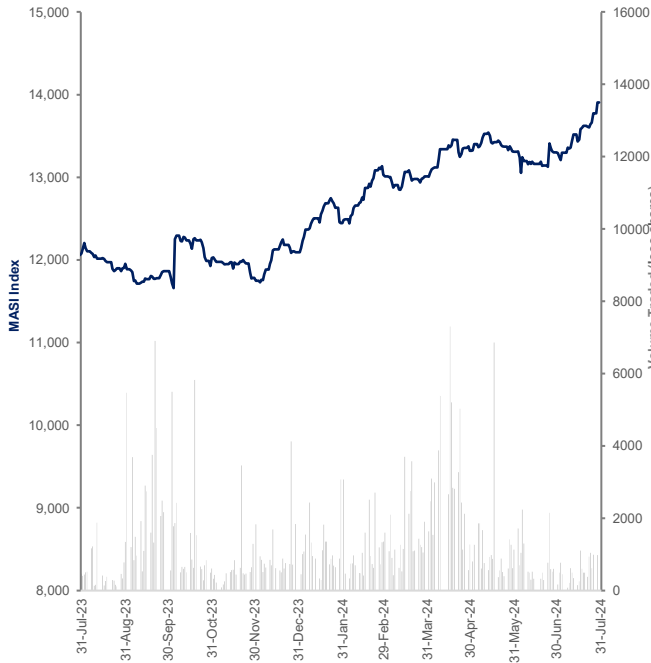
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 31, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,362.0	0.7%	2.8%	12.4%
Banking	252,358.2	0.9%	4.1%	14.9%
Beverages	10,117.8	0.8%	5.7%	11.7%
Chemicals	2,308.8	2.0%	2.9%	9.3%
Construction & Building Material	76,538.3	0.6%	3.4%	6.6%
Distributors	17,595.3	(0.2%)	(0.4%)	5.3%
Electricity	30,665.1	(1.5%)	0.0%	18.2%
Food Producers & Processors	25,972.8	1.1%	(3.1%)	0.3%
Holding Companies	4,555.2	1.4%	6.1%	46.5%
Insurance	29,903.0	(0.4%)	0.9%	10.7%
Investment & other Finance	3,624.4	0.0%	5.8%	10.7%
Leisures & Hotel	3,581.7	0.0%	4.2%	20.8%
Materials, Software & Computer	5,203.5	0.9%	0.7%	(10.8%)
Mining	38,532.6	1.9%	7.9%	78.4%
Oil & Gas	13,750.0	1.3%	2.6%	0.0%
Real Estate	18,523.3	3.1%	5.1%	122.7%
Telecommunications	79,206.5	0.6%	(0.4%)	(9.9%)
Transport	833.7	0.1%	(2.2%)	19.3%
Forestry & Paper	91.8	(0.5%)	1.2%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	226.90	5.3%
Douja Promotion Groupe Addoha	31.59	3.7%
Oulmes	1400.00	3.0%
Attijariwafa Bank	555.00	2.8%
SNEP	523.90	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	32.74	(2.8%)
Credit du Maroc SA	852.00	(2.6%)
Bank of Africa	191.15	(2.0%)
TAQA Morocco SA	1300.00	(1.5%)
Saham Assurance	1930.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.59	722.0
Maroc Telecom	90.10	90.5
Alliances Developpement Immobi	263.00	51.3
Cosumar	193.00	25.6
Attijariwafa Bank	555.00	24.1

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,905.07	131.91	1.0%	4.5%	15.0%
Market Cap (MAD Mn)	613,362	4,485	0.7%	2.8%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	974.9	(11.3)	(1.1%)	1,326.9	646.1
Value Traded (MAD Mn)	86.32	(92.76)	(51.8%)	152.0	78.9

Market Breadth	▲ 20	▼ 9	▬ 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	31.59	3.71%	22.09
Attijariwafa Bank	555.00	2.78%	13.23
Alliances Developpement Immobi	263.00	1.94%	13.04
Maroc Telecom	90.10	0.56%	7.63
Cosumar	193.00	1.58%	4.85

Source: Bloomberg, Kamco Research

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