

MENA Markets Daily Report

July 1, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,543.64	(0.4%)	0.9%	(7.9%)
	Kuwait	Main 50 Index	▲	5,762.52	0.3%	5.0%	(4.0%)
Kuwait	2	Kuwait	▲	5,912.40	(0.4%)	6.2%	(0.5%)
Saudi Arabia	3	Kuwait	▼	6,936.98	(0.4%)	1.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia	▼	11,679.50	(0.4%)	(2.4%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	4,030.00	0.5%	(0.7%)	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	3,485.60	0.8%	(9.0%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	▲	9,060.73	0.6%	(5.4%)	(6.2%)
Bahrain	8	Qatar	▲	9,967.56	0.1%	(8.0%)	1.4%
Oman	9	Bahrain	▼	2,025.49	(0.3%)	2.7%	4.0%
Egypt	10	Oman	▼	4,687.26	(0.0%)	3.8%	(7.1%)
Jordan	11	Egypt	▲	27,766.27	1.0%	11.5%	70.5%
Tunisia	12	Jordan	▼	2,393.53	(0.3%)	(1.5%)	(2.8%)
Morocco	13	Tunisia	▼	9,726.08	(0.2%)	11.1%	7.9%
		Morocco	▼	13,301.37	(0.1%)	10.0%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	2,967.40	0.7%	(0.3%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
	India	SENSEX	▼	79,032.73	(0.3%)	9.4%	18.7%
	Brazil	BOVESPA Stock Index	▼	123,906.55	(0.3%)	(7.7%)	22.3%
	Mexico	BOLSA Index	▲	52,440.02	0.3%	(8.6%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,086.25	0.4%	6.1%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,511.78	(0.3%)	10.8%	21.8%
	Asia	MSCI Asia Pacific	▲	566.81	0.3%	7.2%	4.6%
	Europe	DJ Stoxx 600	▼	511.42	(0.2%)	6.8%	12.7%
	Europe	FTSEurofirst 300	▼	2,031.81	(0.2%)	7.6%	12.5%
	U.S.A	S&P 500	▼	5,460.48	(0.4%)	14.5%	24.2%
	U.S.A	DJIA	▼	39,118.86	(0.1%)	3.8%	13.7%
	U.S.A	NASDAQ Composite	▼	17,732.60	(0.7%)	18.1%	43.4%
	UK	FTSE 100	▼	8,164.12	(0.2%)	5.6%	3.8%
	Germany	DAX	▲	18,235.45	0.1%	8.9%	20.3%
	Japan	NIKKEI 225	▲	39,583.08	0.6%	18.3%	28.2%
	Hong Kong	HANG SENG INDEX	▲	17,718.61	0.0%	3.9%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	105.87	(0.0%)	4.47%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.26	0.05%	(0.68%)	5.4%
	EUR/USD	Euro / USD Cross	▲	1.07	0.08%	(2.95%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.26	0.00%	0.20%	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	86.41	0.0%	12.2%	(10.3%)
	Oil	NYMEX	▼	81.54	(0.2%)	13.8%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.60	(3.1%)	(3.6%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,326.75	(0.0%)	12.8%	13.1%
	Silver	Silver Spot \$/Oz	▲	29.14	0.6%	22.5%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	60,949.70	1.4%	43.4%	155.8%

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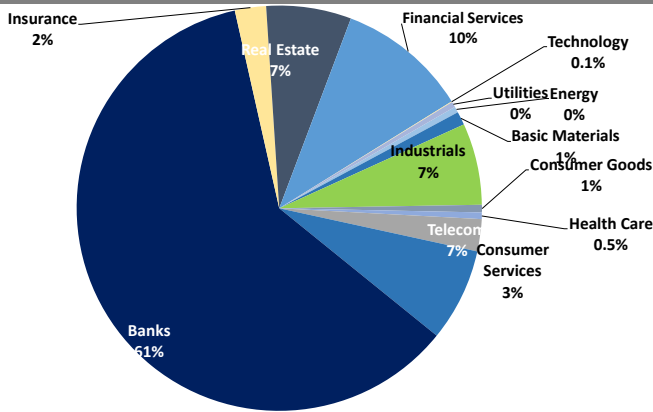
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 1, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,548.8	▼	(0.4%)	(1.3%)	0.1%
Energy	201.7	▼	(1.3%)	(6.5%)	5.3%
Basic Materials	426.3	▼	(0.6%)	(10.1%)	0.6%
Industrials	2,640.5	▲	1.2%	3.9%	(14.5%)
Consumer Staples	249.4	▲	0.5%	(6.0%)	25.2%
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,043.3	▼	(1.7%)	(6.4%)	(3.9%)
Telecommunications	3,002.6	▲	0.2%	(1.3%)	(11.0%)
Banks	24,588.4	▼	(0.7%)	(1.6%)	0.4%
Insurance	1,006.0	▼	(2.1%)	0.4%	10.1%
Real Estate	2,746.9	▼	(0.0%)	(2.6%)	6.4%
Financial Services	4,234.0	▲	0.1%	0.9%	13.6%
Technology	21.8	▼	(2.2%)	(6.8%)	174.2%
Utilities	176.0	▲	0.6%	0.6%	(7.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,065.6	18.9	11.1%
2- National Bank of Kuwait	7,127.4	12.4	15.1%
3- Boubyan Bank	2,369.2	27.9	10.0%
4- Zain	1,929.9	11.1	13.9%
5- Mabaneer Co.	1,162.2	17.8	10.6%
6- Gulf Bank	1,060.9	15.9	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	712.1	8.2	9.2%
9- Ahli Bank of Kuwait	673.1	13.8	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	27,705	15.02	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

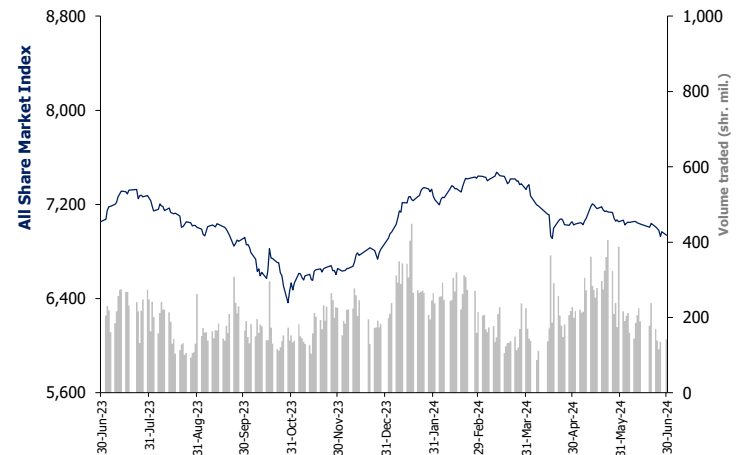
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.325	0.022	7.3%
Kuwait & M.E. Financial Inv. Co.	0.110	0.006	5.8%
Human Soft Holding Co.	2.842	0.153	5.7%
Hayat Communications Co.	0.082	0.004	5.1%
Amar For Finance And Leasing Co.	0.063	0.003	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.117	(0.171)	(13.3%)
Kuwait Business Town Real Estate Co.	0.053	(0.005)	(8.0%)
Ahleiah Insurance Co.	0.782	(0.067)	(7.9%)
Wethaq Takaful Insurance Co.	0.041	(0.003)	(7.7%)
Aqar Real Estate Investment Co.	0.057	(0.005)	(7.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.228	1.8%	18,166,771
Gulf Bank	0.279	(2.1%)	12,043,922
Int'l Financial Advisors Co.	0.333	0.3%	10,549,736
Agility (PWC Logistics)	0.279	1.5%	9,737,319
Arzan Financial Group For Fin. & Invest.	0.186	0.5%	8,850,325

Market Breadth	53	60	32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,543.64	(32.6)	(0.4%)	(1.8%)	0.9%
Main 50 Index	5,762.52	16.0	0.3%	(0.5%)	5.0%
Main Market Index	5,912.40	(26.2)	(0.4%)	(0.8%)	6.2%
All Share Market Index	6,936.98	(30.1)	(0.4%)	(1.6%)	1.8%
Market Cap (KWD Mn)	40,548.83	(174.0)	(0.4%)	(1.3%)	0.1%

Index Performance relative to Volume



Market Trading Data and Volatility

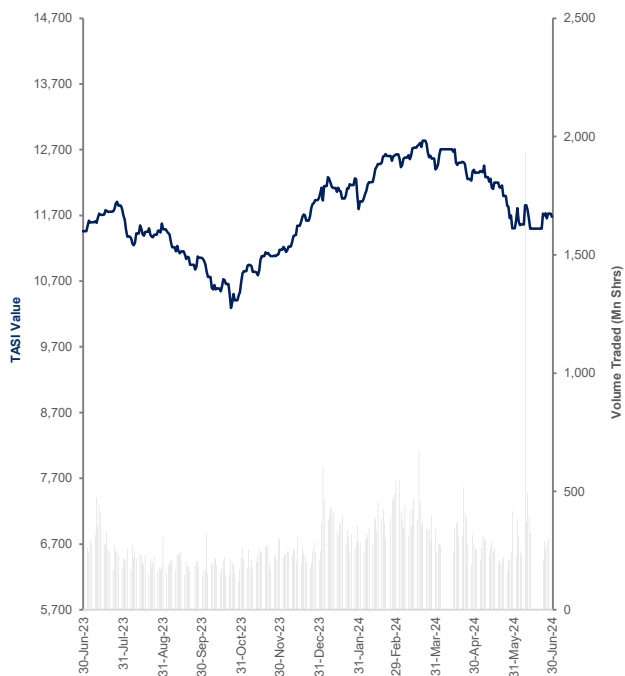
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	141.4	3.5	2.5%	226.9	143.5
Value Traded (KWD Mn)	37.5	(2.4)	(5.9%)	55.7	42.4
No. of Trades	9,416	(1,879)	(16.6%)	14,257	9,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.705	(0.7%)	4,582,600
Kuwait Real Estate Co.	0.228	1.8%	4,094,954
Int'l Financial Advisors Co.	0.333	0.3%	3,529,264
Gulf Bank	0.279	(2.1%)	3,398,681
Agility (PWC Logistics)	0.279	1.5%	2,726,244

Saudi Tadawul Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,057,059.6	0.3%	(1.7%)	(10.7%)
Energy	6,830,066.7	0.7%	(3.7%)	(15.5%)
Materials	638,477.1	0.3%	(1.9%)	(9.8%)
Capital Goods	57,509.9	1.3%	10.6%	27.4%
Commercial & Professional Svc	14,580.8	0.7%	46.9%	26.7%
Transportation	54,425.0	1.6%	14.1%	31.5%
Consumer Durables & Apparel	4,538.5	1.4%	(1.3%)	9.3%
Consumer Services	71,688.0	(0.4%)	1.9%	(1.4%)
Media	43,017.5	0.2%	1.0%	62.7%
Consumer Discretionary Distribution	29,198.1	(0.8%)	(0.5%)	(15.0%)
Consumer Staples Distribution & Retail	51,105.2	0.5%	0.7%	(3.2%)
Food & Beverages	123,617.3	(0.8%)	5.1%	10.8%
Health Care Equipment & Svc	189,809.7	(0.4%)	16.2%	12.3%
Pharma, Biotech & Life Science	16,344.0	0.3%	4.9%	29.9%
Banks	927,278.3	(1.2%)	4.5%	(5.5%)
Financial Services	62,807.6	(0.7%)	1.3%	10.6%
Insurance	100,443.4	(2.6%)	8.2%	29.3%
Telecommunication Services	243,940.0	0.7%	6.2%	(3.9%)
Utilities	352,702.3	(0.4%)	(8.5%)	22.3%
REITs	15,795.7	(1.0%)	(0.4%)	(11.5%)
Real Estate Mgmt & Dev't	110,911.0	(0.6%)	1.7%	8.5%
Software & Services	118,803.6	(0.2%)	12.8%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
AL TAISEER Group Talco Industrial Co	57.60	9.9%
Modern Mills for Food Products Co	49.95	9.9%
Miahona Co	28.45	8.4%
Astra Industrial Group	166.20	6.4%
Saudi Manpower Solutions	8.80	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	52.60	(5.7%)
Raydan Food Co	29.15	(4.7%)
Bupa Arabia for Cooperative In	246.80	(4.0%)
Al Sagr Cooperative Insurance	17.82	(3.9%)
Etihad Atheeb Telecommunicatio	89.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	8.80	36,328
Shams	0.78	19,742
Anaam International Holding Gr	1.25	13,325
Saudi Arabian Oil Co	27.90	11,368
Al-Baha Development & Investme	0.12	11,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,679.50	(50.12)	(0.4%)	1.5%	(2.4%)
Market Cap (SAR Mn)	10,057,060	34,601	0.3%	(1.7%)	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	229.6	(70.4)	(23.5%)	348.2	183.5
Value Traded (SAR Mn)	5,314.6	(1,303.1)	(19.7%)	8,571.9	4,996.0
No. of Trades	463,980	(46,652)	(9.1%)	534,107	350,026

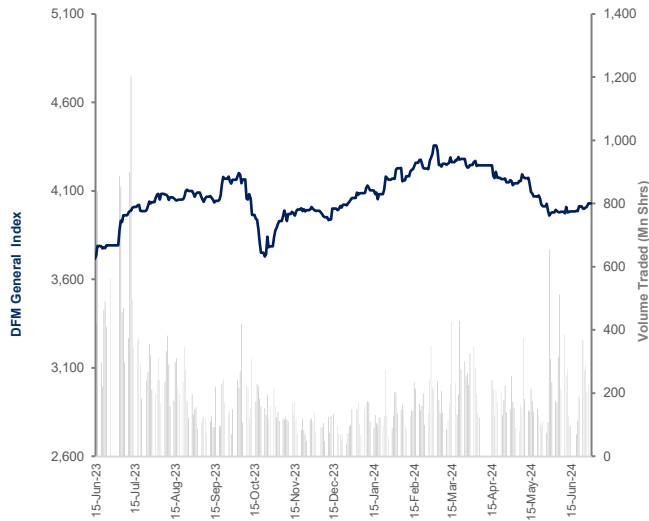
Market Breadth	▲	▼	▬
	103	119	28

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rasan Information Technology Company	68.00	2.7%	322.69
Saudi Manpower Solutions	8.80	4.5%	320.19
Saudi Arabian Oil Co	27.90	0.7%	316.24
Dr Soliman Abdel Kader Fakeeh Hospital Co.	60.80	3.2%	245.54
Miahona Co	28.45	8.4%	241.50

Dubai Financial Market Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	676,553.4	0.2%	1.1%	(1.3%)
Financials	296,273.5	0.6%	2.7%	2.1%
Real Estate	124,128.2	0.8%	5.3%	5.5%
Industrial	79,753.9	0.1%	(0.9%)	(12.6%)
Materials	922.1	0.0%	2.8%	7.1%
Consumer Staples	27,174.1	(1.6%)	(3.2%)	11.4%
Consumer Discretionary	3,928.2	1.4%	(1.1%)	(5.1%)
Telecommunication	25,837.6	0.0%	(1.4%)	9.8%
Utilities	118,535.8	(0.5%)	(3.9%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.77	4.3%
Commercial Bank International	1.10	3.8%
Spinneys1961 Holdings PLC	1.53	3.4%
Commercial Bank Of Dubai	6.20	2.6%
Emirates Refreshments Co	2.74	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.60	(10.0%)
EMPOWER	1.46	(4.6%)
Dubai Taxi Company	2.06	(1.9%)
TECOM	2.60	(1.9%)
Ithmaar Holding	0.23	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,030.00	21.04	0.5%	1.3%	(0.7%)
Market Cap (AED Mn)	676,553	1,611	0.2%	1.1%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	228.2	26.5	13.1%	188.0	199.6
Value Traded (AED Mn)	709.8	349.1	96.8%	379.6	368.2
No. of Trades	9,720	2,391	32.6%	8,678	7,045

Market Breadth

▲ 22 ▼ 11 = 41

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	59,681
Emaar Properties Pjsc	8.20	26,281
DEWA	2.20	15,485
SALIK	3.36	14,321
Aramex Pjsc	2.48	13,791

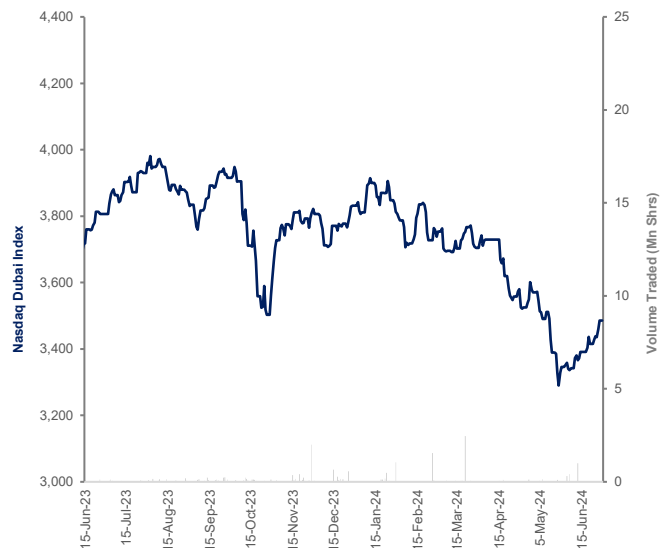
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.20	1.23%	214.73
Emirates Nbd	16.50	0.30%	123.16
Emaar Development	8.00	0.76%	64.85
Dubai Islamic Bank	5.74	1.41%	62.18
SALIK	3.36	0.30%	48.20

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,105.7	(0.1%)	(2.8%)	6.7%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	87.5	0.0%	1.4%	(5.7%)
Hikma Pharmaceuticals GDR	5,527.2	0.0%	(0.1%)	10.9%
Nasdaq, Inc.	34,736.1	0.0%	(3.2%)	5.5%
Orascom Construction Limited	589.8	(5.8%)	(5.3%)	64.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.35	(5.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.35	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,485.60	25.94	0.7%	4.2%	(9.0%)
Market Cap (USD Mn)	41,106	(36.4)	(0.1%)	(2.8%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.0	3,900.0%	0.096	0.31
Value Traded (USD Mn)	0.016	0.0	3,880.2%	0.0	0.30
No. of Trades	1	(2)	(66.7%)	5	4

Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.35	(5.81%)	0.02

Abu Dhabi Securities Exchange Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,724,250.5	1.1%	4.0%	(6.4%)
Financials	1,337,364.8	0.3%	1.3%	(1.0%)
Telecommunication	175,823.5	0.8%	(0.7%)	(16.1%)
Consumer Discretionary	73,683.4	0.3%	13.9%	9.8%
Industrial	226,255.3	(1.2%)	4.3%	(0.8%)
Real Estate	53,644.1	2.5%	14.3%	16.4%
Basic Materials	90,040.6	(0.2%)	(1.4%)	(9.0%)
Energy	334,228.7	0.0%	(1.0%)	(4.4%)
Utilities	354,167.9	7.5%	21.2%	(10.0%)
Consumer Staples	16,011.6	2.2%	(2.3%)	(10.7%)
Health Care	63,030.8	0.2%	11.4%	(22.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance Co.	6.35	12.4%
Union Insurance Co.	0.65	8.3%
Abu Dhabi National Energy Co.	3.15	7.5%
Gulf Medical Projects Co.	1.92	6.7%
AGTHIA Group	6.00	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.47	(9.8%)
Commercial Bank International	0.60	(4.8%)
Alpha Dhabi Holding PJSC	11.80	(2.5%)
Alef Education	1.23	(2.4%)
National Bank Of Ras Al Khaimah	5.18	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co.	3.15	67,251
Multiply Group	2.05	39,178
Eshraq Investments P.J.S.C	0.32	32,469
Abu Dhabi National Hotels Co.	0.60	22,509
Al Dar Properties Co.	6.26	22,261

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,060.73	56.64	0.6%	2.2%	(5.4%)
Market Cap (AED Mn)	2,724,251	29,755	1.1%	4.0%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	408.3	152.7	59.7%	246.9	196.2
Value Traded (AED Mn)	1,578.1	625.0	65.6%	945.4	1,247.0
No. of Trades	15,849	1,084	7.3%	14,058	11,252

Market Breadth

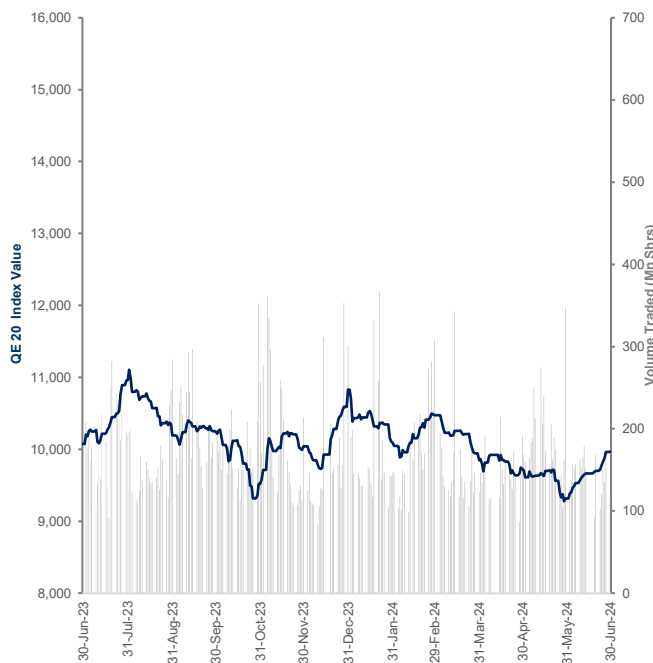
▲ 30 ▼ 19 = 35

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co.	3.15	7.51%	208.00
International Holdings Company PJSC	408.00	0.22%	178.54
Al Dar Properties Co.	6.26	2.79%	137.86
Emirates Telecommunication Group	16.10	1.00%	125.97
First Abu Dhabi Bank Pjsc	12.46	1.30%	114.97

Qatar Exchange Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	575,137.8	0.0%	6.2%	(8.0%)
Banking & Finance Sector	270,698.9	0.1%	7.0%	(12.4%)
Goods & Consumer Services	29,787.3	(0.3%)	6.4%	(5.7%)
Industrial Sector	147,929.0	0.2%	5.7%	(5.0%)
Insurance Sector	10,710.5	(0.3%)	(1.1%)	(17.8%)
Real Estate	35,472.6	(0.1%)	(2.9%)	(7.9%)
Telecom	39,807.2	(0.1%)	6.8%	(10.7%)
Transport	40,732.4	(0.5%)	12.5%	25.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.74	3.8%
Islamic Holding Group QSC	4.55	3.3%
Damaan Islamic Insurance Company (BEEMA)	3.89	2.3%
Doha Bank QPSC	1.46	2.0%
Diala Brokerage & Investments	1.25	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.70	(2.0%)
Mazaya Qatar Real Estate Devel	0.62	(1.7%)
QLMI Life and Medical Insurance	2.01	(1.6%)
Qatar German Co for Medical De	1.91	(1.3%)
National Leasing	0.70	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,967.56	5.99	0.1%	7.0%	(8.0%)
Market Cap (QAR Mn)	575,138	143	0.0%	6.2%	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	116.5	(53.5)	(31.5%)	164.7	173.8
Value Traded (QAR Mn)	302.5	(208.7)	(40.8%)	493.6	502.7
No. of Trades	9,556	(8,389)	(46.7%)	15,860	16,737

Market Breadth

▲ 17 ▼ 28 = 8

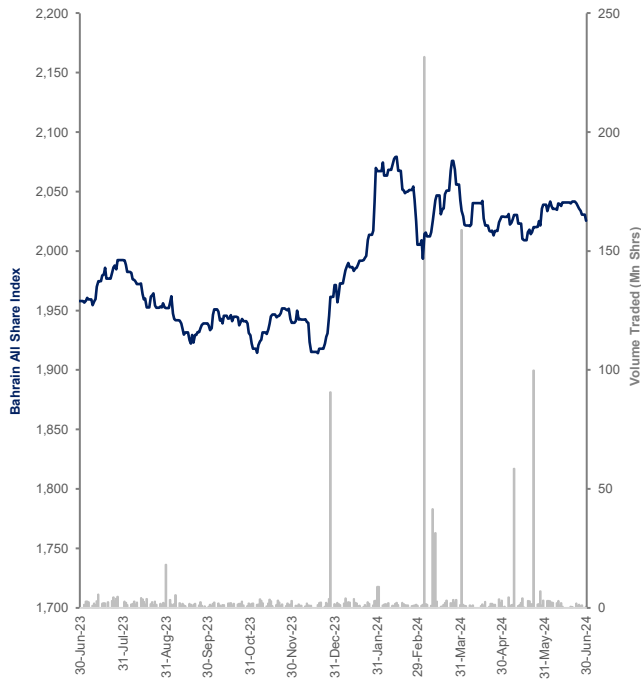
Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.33	9,517
Mesaieed Petrochemical Holding	1.65	9,296
Qatar German Co for Medical De	1.91	8,906
Mazaya Qatar Real Estate Devel	0.62	8,747
Qatar Aluminum Manufacturing C	1.33	6,611

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.65	0.27%	30.07
Dukhan Bank	3.70	(2.01%)	24.58
Masraf Al Rayan QSC	2.33	(0.17%)	22.18
Qatar German Co for Medical De	1.91	(1.29%)	17.25
Industries Qatar QSC	12.88	0.63%	16.59

Bahrain Bourse Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,605.7	(0.7%)	(1.3%)	6.7%
Materials	1,675.6	(0.8%)	(1.7%)	3.1%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	237.7	(1.8%)	(4.3%)	(4.8%)
Consumer Staples	135.9	0.0%	(0.5%)	(7.3%)
Financials	31,418.1	(0.7%)	(1.3%)	7.2%
Communication Services	926.0	0.1%	(0.2%)	3.8%
Real Estate	72.5	0.0%	4.0%	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	1.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.49	(5.8%)
Kuwait Finance House - Bahrain	2.33	(1.4%)
Aluminium Bahrain B.S.C	1.18	(0.8%)
Al Salam Bank-Bahrain BSC	0.24	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	394
Zain Bahrain BSCC	0.12	70
Aluminium Bahrain B.S.C	1.18	29
BBK BSC	0.51	16
Bahrain Telecommunications Co	0.52	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,025.49	(5.19)	(0.3%)	(0.7%)	2.7%
Market Cap (BHD Mn)	34,605.7	(233)	(0.7%)	(1.3%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	534	(433)	(44.8%)	6,798.8	3,509.5
Value Traded (BHD '000)	159	(69)	(30.2%)	2,001.2	1,258.7
No. of Trades	33	7	26.9%	49	60

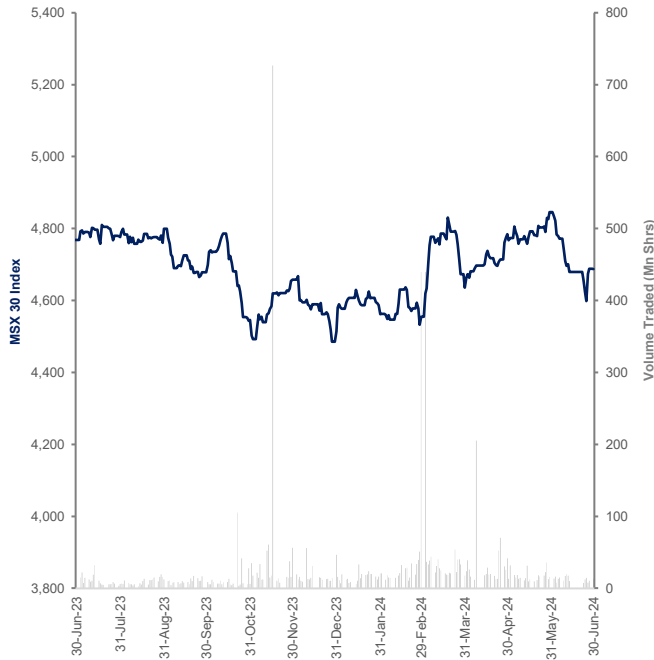
Market Breadth	▲	▼	▬
	1	4	39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	(0.42%)	0.09
Aluminium Bahrain B.S.C	1.18	(0.84%)	0.03
Kuwait Finance House - Bahrain	2.33	(1.44%)	0.01
BBK BSC	0.51	0.00%	0.01
Bahrain Telecommunications Co	0.52	0.00%	0.00

Muscat Stock Exchange Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,129.3	0.4%	(2.2%)	2.7%
Financial	4,986.9	(0.1%)	(3.9%)	1.2%
Industrial	1,545.7	1.0%	1.6%	6.3%
Services	2,596.7	1.1%	(1.0%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.28	9.9%
Shell Oman Marketing Co.	0.91	9.9%
Dhofar Beverages & Foodstuff Co.	0.205	9.6%
Oman Oil Marketing Co.	0.88	9.4%
Takaful Oman Insurance	0.05	8.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.12	(2.5%)
Sharqiya Investment Holding Co.	0.08	(2.5%)
Bank Nizwa	0.10	(1.9%)
Sembcorp Salalah	0.10	(1.9%)
Ominvest	0.36	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,687.26	(0.60)	(0.0%)	(3.3%)	3.8%
Market Cap (OMR Mn)	9,129.3	39.70	0.4%	(2.2%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,760.5	2,248.9	21.4%	29,675.9	11,795.6
Value Traded (OMR '000)	2,650.7	953.3	56.2%	3,026.5	2,373.4

Market Breadth	▲ 23	▼ 13	= 80
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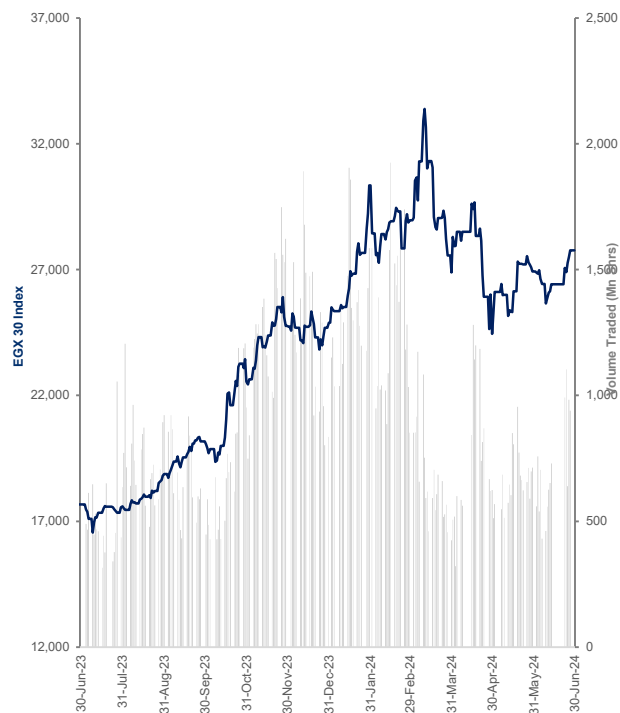
Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	2,956
OQ Gas Networks	0.14	1,620
Phoenix Power Co.	0.06	1,260
Al Suwadi Power Co.	0.07	779
Raysut Cement Co.	0.14	746

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	3.00	4.17%	0.88
Sohar Bank	0.13	(0.75%)	0.40
OQ Gas Networks	0.14	0.00%	0.23
Bank Muscat	0.25	0.40%	0.14
Raysut Cement Co.	0.14	(1.37%)	0.11

The Egyptian Exchange Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,814,510.9	(0.6%)	2.1%	8.3%
Banks	382,531.6	(3.7%)	(4.8%)	2.7%
Basic Resources	254,512.2	0.7%	7.0%	(9.3%)
Industrial Goods	116,322.4	(0.8%)	5.4%	58.0%
Health Care & Pharmaceuticals	49,311.8	1.1%	2.2%	6.7%
Real Estate	298,846.7	(0.2%)	2.3%	25.6%
Travel and Leisure	71,400.8	(0.0%)	2.1%	38.8%
Food, Beverages & Tobacco	128,009.8	0.7%	(1.2%)	(6.2%)
Energy and Support Services	19,774.2	0.8%	3.6%	24.7%
Trade and Distributors	14,637.1	(0.7%)	11.4%	7.4%
Shipping and Transport	71,805.4	(2.0%)	15.9%	(14.0%)
Education Services	21,303.5	(0.3%)	(0.8%)	11.3%
Contracting and Construction Eng	37,776.9	0.4%	3.7%	44.4%
Textiles and Durables	23,183.0	(1.7%)	11.0%	26.3%
Building Materials	14,674.7	(0.3%)	1.1%	(7.1%)
Media & Communication Services	141,201.6	2.2%	4.9%	8.2%
Paper and Packaging	2,137.7	0.2%	1.3%	0.5%
Non-bank Financial Services	167,081.6	0.5%	2.8%	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	20.24	8.7%
Memphis Pharmaceuticals	89.86	7.1%
Fawry For Banking Technology And Electronic Payment	6.50	5.9%
The Egyptian Company for Construction Development-Lift Slab	0.29	5.5%
Arab Real Estate Investment CO.-ALICO	1.05	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.26	(12.7%)
Rubex International for Plastic and Acrylic Manufacturing	4.29	(5.7%)
Belton Financial Holding	2.96	(3.3%)
Lecico Egypt	24.93	(3.2%)
United Housing & Development	5.53	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Investment & Urban Development	0.19	146,998
Orascom Investment Holding	0.40	77,185
Cairo Oils & Soap	0.21	67,558
Belton Financial Holding	2.96	56,691
Fawry For Banking Technology And Electronic Payment	6.50	47,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,766.27	265.7	1.0%	3.1%	11.5%
Market Cap (EGP Mn)	1,814,510.9	(10,604.5)	(0.6%)	2.1%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	939.8	(43.0)	(4.4%)	920.6	616.2
Value Traded (EGP Mn)	4,265.7	(640.6)	(13.1%)	4,390.1	2,039.7
No. of Trades	95,758	(5,393)	(5.3%)	125,201	69,723

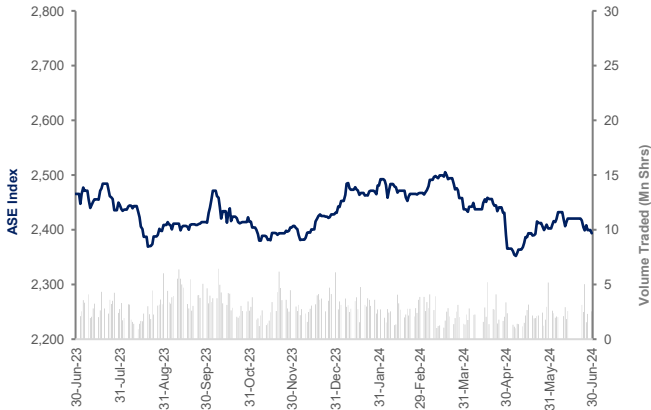
Market Breadth	▲ 73	▼ 64	▬ 84
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	47.26	(0.92%)	461.12
Commercial International Bank (Egypt)	77.40	1.91%	453.62
T M G Holding	56.89	(0.30%)	407.75
Fawry For Banking Technology And Electronic Payment	6.50	5.86%	301.35
Egyptian Financial Group-Hermes Holding Company	19.70	4.62%	267.13

Amman Stock Exchange Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,919.9	(0.3%)	(1.2%)	(5.0%)
Banking	7,417.9	(0.4%)	(1.6%)	(5.9%)
Insurance	275.9	0.4%	0.4%	4.7%
Diversified Financial Services	248.4	0.4%	(1.0%)	(7.0%)
Real Estate	290.4	0.4%	(1.7%)	(12.9%)
Educational Services	54.5	(1.1%)	(1.4%)	(8.1%)
Hotels and Tourism	265.3	0.0%	(0.2%)	(3.9%)
Transportation	256.7	(0.8%)	(4.6%)	(8.7%)
Technology and Communication	88.3	0.0%	(1.5%)	(8.3%)
Utilities and Energy	1,022.5	(0.4%)	2.8%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
JORDAN INSURANCE CO PLC	1.23	5.1%
ARAB EAST INVESTMENT	1.00	3.1%
METHAQ REAL ESTATE INVESTMEN	3.05	3.0%
RUMM FINANCIAL BROKERAGE	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.18	(5.3%)
IHDATHIAT REAL ESTATE CO	0.40	(4.8%)
AL-TAHDITH FOR REAL ESTATE	0.72	(4.0%)
IBN AL-HAYTHAM HOSPITAL PLC	0.73	(3.9%)
DAR AL AMAN FOR ISLAMIC FINA	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOOUAT FOR TOURISTIC P	0.49	687
AFAQ FOR ENERGY CO PLC	1.72	421
SHIRA REAL ESTATE DEVELOPMEN	0.41	206
JORDAN TELECOM	2.89	195
CENTURY INVESTMENT GROUP	0.20	135

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,393.53	(6.07)	(0.3%)	(0.4%)	(1.5%)
Market Cap (JD Mn)	9,919.91	(33.96)	(0.3%)	(1.2%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,545.4	241.2	10.5%	2,490.5	4,127.7
Value Traded (JD '000)	2,880.1	(150.2)	(5.0%)	2,999.0	5,637.6
No. of Trades	1,351	21	1.6%	1,598	2,614

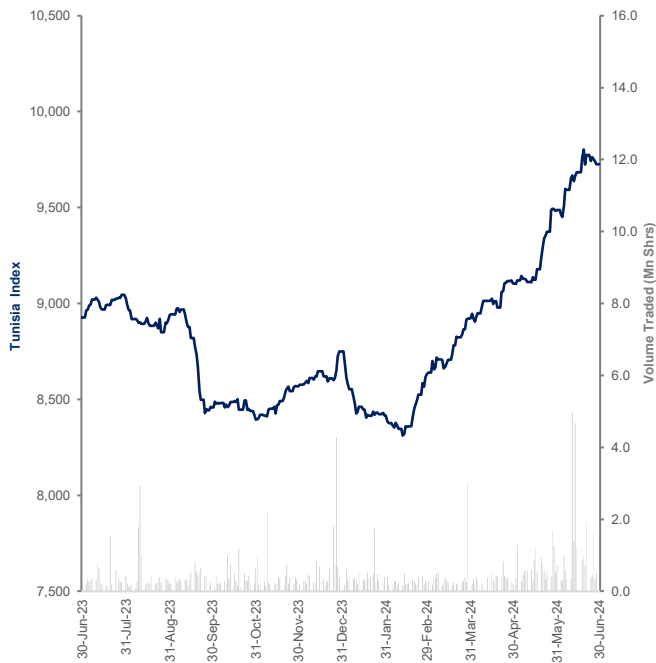
Market Breadth	▲ 12	▼ 26	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.72	(0.58%)	0.72
JORDAN TELECOM	2.89	0.00%	0.57
AL-TAJAMOOUAT FOR TOURISTIC P	0.49	2.08%	0.33
ARAB BANK PLC	4.27	(0.47%)	0.18
JORDANIAN ELECTRIC POWER	2.22	(1.33%)	0.11

Tunisia Stock Exchange Daily Report

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,292.3	(0.3%)	2.5%	7.0%
Banking	11,880.8	(0.8%)	2.4%	9.3%
Insurance	940.9	0.2%	2.6%	(3.2%)
Leasing	840.7	0.6%	1.5%	7.6%
Financial Services	1,738.2	(0.4%)	0.9%	17.7%
Industrial	1,836.2	1.7%	4.0%	5.7%
Chemical Industry	348.2	0.0%	0.5%	(8.3%)
Food & Beverage	4,173.3	(0.9%)	2.6%	9.8%
Retailing	1,090.7	(0.1%)	(0.2%)	(7.1%)
Others	1,443.3	1.1%	6.0%	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	6.75	5.5%
Societe Immobiliere Tuniso Seo	1.90	5.0%
Tunisie Profiles Aluminium SA	5.40	2.9%
Automobile reseau tunisien et	6.65	2.3%
Societe Tunisienne de Verrerie	12.92	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.38	(2.6%)
GIF Filter SA	0.40	(2.4%)
STE Industrielle de Papier et	4.55	(2.4%)
Ennaki Automobiles	10.60	(1.9%)
Banque Internationale Arabe de	101.30	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.83	156
Banque de Tunisie	5.11	53
One Tech Holding	9.14	49
Societe Tunisienne de Verrerie	12.92	36
Societe Immobiliere Tuniso Seo	1.90	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,726.08	(14.46)	(0.1%)	2.5%	11.1%
Market Cap (DT Mln)	24,292	(80.90)	(0.3%)	2.5%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	510.8	161.5	46.2%	555.9	708.5
Value Traded ('000 DT)	4,120.0	1,319.5	47.1%	4,979.8	6,968.4
No. of Trades	1,433	345	31.7%	1,199	1,134

Market Breadth

▲ 17 ▼ 21 = 26

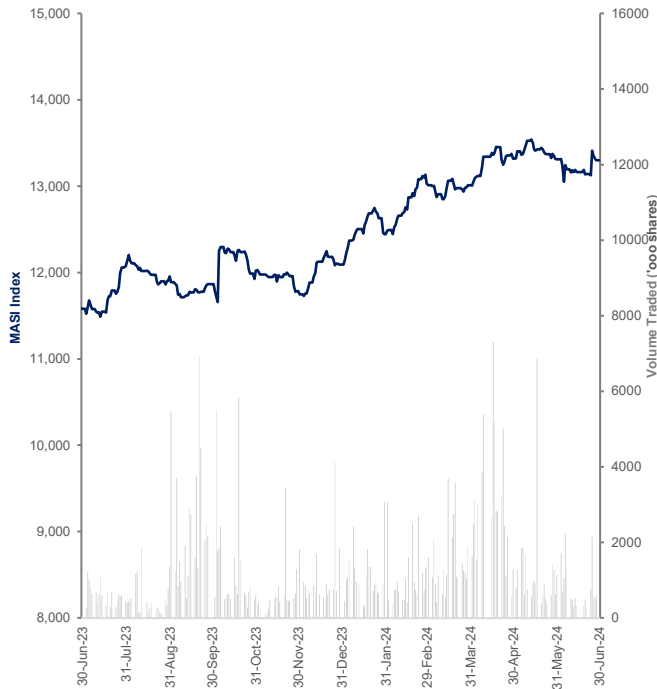
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.83	1.85%	1.37
Societe Tunisienne de Verrerie	12.92	2.22%	0.46
One Tech Holding	9.14	0.55%	0.45
Banque de Tunisie	5.11	(0.20%)	0.27
Delice Holding	13.16	(0.53%)	0.22

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 1, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	596,693.0	(0.3%)	(0.3%)	9.3%
Banking	242,514.9	0.4%	0.1%	10.4%
Beverages	9,575.1	0.1%	(0.5%)	5.7%
Chemicals	2,243.3	(0.6%)	(3.1%)	6.2%
Construction & Building Material	74,041.6	(0.6%)	(1.4%)	3.1%
Distributors	17,666.8	(0.1%)	3.5%	5.7%
Electricity	30,665.1	(4.1%)	(2.3%)	18.2%
Food Producers & Processors	26,804.2	3.0%	3.3%	3.5%
Holding Companies	4,292.4	(0.9%)	0.0%	38.0%
Insurance	29,635.3	(1.8%)	(4.3%)	9.7%
Investment & other Finance	3,426.0	(9.9%)	(10.2%)	4.7%
Leisures & Hotel	3,438.5	(0.9%)	0.0%	15.9%
Materials, Software & Computer	5,165.6	(0.3%)	(4.0%)	(11.4%)
Mining	35,696.4	1.7%	5.9%	65.3%
Oil & Gas	13,406.3	(4.9%)	(4.9%)	(2.5%)
Real Estate	17,620.6	0.6%	0.8%	111.8%
Telecommunications	79,558.1	(1.2%)	(1.6%)	(9.5%)
Transport	852.1	0.0%	2.8%	21.9%
Forestry & Paper	90.8	0.4%	(2.2%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	300.00	9.1%
Oulmes	1336.00	5.9%
Managem SA	2500.00	2.0%
Credit du Maroc SA	950.00	1.9%
Disway	697.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1058.00	(10.0%)
Salafin	531.00	(9.9%)
Maghreb Oxygene	204.00	(5.1%)
Afriquia Gaz	3900.00	(4.9%)
TAQA Morocco SA	1300.00	(4.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,301.37	(16.82)	(0.1%)	(0.1%)	10.0%
Market Cap (MAD Mn)	596,693	(1,918)	(0.3%)	(0.3%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	600.9	83.7	16.2%	1,460.0	649.3
Value Traded (MAD Mn)	146.76	77.12	110.7%	159.0	79.1

Market Breadth

▲ 15 ▼ 20 = 6

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	296.00	204.6
Douja Promotion Groupe Addoha	30.28	165.2
Maroc Telecom	90.50	50.9
Delta Holding SA	49.00	30.0
Attijariwafa Bank	515.50	21.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	296.00	0.87%	60.43
Label Vie	4390.00	(0.23%)	13.34
Attijariwafa Bank	515.50	0.10%	11.25
TAQA Morocco SA	1300.00	(4.06%)	7.71
LafargeHolcim Maroc SA	1900.00	(1.55%)	7.27

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