

MENA Markets Daily Report

July 21, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,398.42	1.4%	9.9%	26.2%
	Kuwait	Main 50 Index	▲	6,051.53	1.4%	(0.9%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	5,769.13	1.1%	(2.0%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,542.85	1.3%	7.1%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,864.34	0.9%	5.2%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,211.66	0.8%	0.5%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,140.78	1.9%	(3.4%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,398.77	1.0%	10.7%	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,537.58	3.4%	7.8%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▲	1,846.47	0.7%	2.7%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,280.81	1.0%	3.7%	12.9%
Tunisia 11	Egypt	EGX 30	=	9,112.72	0.0%	(23.7%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,586.70	0.4%	22.1%	27.8%
	Tunisia	Tunisia Index	▲	7,597.61	0.5%	7.8%	2.3%
	Morocco	MASI	▲	11,944.22	0.5%	(10.0%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▲	3,304.72	0.8%	(9.2%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,188.91	1.2%	(25.5%)	15.0%
	India	SENSEX	▲	55,397.53	1.2%	(4.9%)	22.0%
	Brazil	BOVESPA Stock Index	▲	98,286.83	0.0%	(6.2%)	(11.9%)
	Mexico	BOLSA Index	▼	47,132.49	(0.3%)	(11.5%)	20.9%
	Emerging Markets	MSCI EM Index	▲	986.56	0.7%	(19.9%)	(4.6%)
Global Markets							
	World	MSCI World Index	▲	2,643.93	0.6%	(18.2%)	20.1%
	Asia	MSCI Asia Pacific	▲	520.45	1.0%	(17.4%)	(4.9%)
	Europe	DJ Stoxx 600	▼	422.51	(0.2%)	(13.4%)	22.2%
	Europe	FTSEurofirst 300	▼	1,662.70	(0.3%)	(12.0%)	23.0%
	U.S.A	S&P 500	▲	3,959.90	0.6%	(16.9%)	26.9%
	U.S.A	DJIA	▲	31,874.84	0.2%	(12.3%)	18.7%
	U.S.A	NASDAQ Composite	▲	11,897.65	1.6%	(24.0%)	21.4%
	UK	FTSE 100	▼	7,264.31	(0.4%)	(1.6%)	14.3%
	Germany	DAX	▼	13,281.98	(0.2%)	(16.4%)	15.8%
	Japan	NIKKEI 225	▲	27,680.26	2.7%	(3.9%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	20,890.22	1.1%	(10.7%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	107.08	0.37%	11.92%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.20	(0.18%)	(11.52%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.02	(0.46%)	(10.47%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.10%)	(1.71%)	0.5%
Other Asset Classes							
	Oil	Brent	▼	106.92	(0.4%)	37.5%	50.2%
	Oil	NYMEX	▼	102.26	(1.9%)	36.0%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.01	10.2%	118.9%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,696.58	(0.9%)	(7.3%)	(3.6%)
	Silver	Silver Spot \$/Oz	▼	18.68	(0.4%)	(19.9%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▼	23,258.12	(0.2%)	(49.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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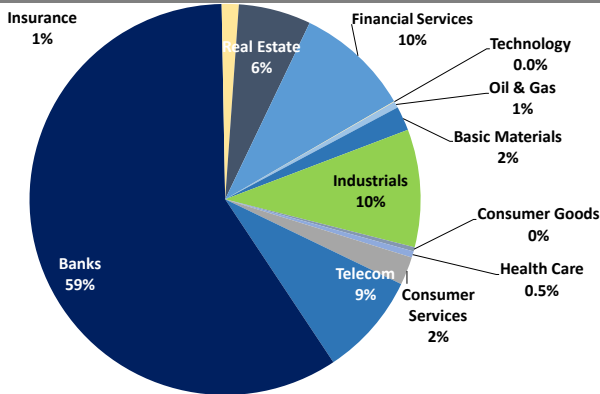
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 21, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,645.8	19.4	11.6%
2- Kuwait Finance House	7,217.5	27.5	14.2%
3- Ahli United Bank - Bahrain	3,166.0	16.9	13.6%
4- Boubyan Bank	3,054.1	57.8	9.4%
5- Zain	2,604.9	13.8	16.6%
6- Agility (PWC Logistics)	2,247.9	2.3	54.0%
7- Gulf Bank	1,113.8	24.7	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabaneh Co.	934.8	16.5	10.8%
10- Burgan Bank	759.5	14.5	7.1%
Total	29,748	12.96	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.022	0.002	9.1%
A'ayan Leasing & Investment Co.	0.153	0.011	7.7%
Sultan Center Food Products Co.	0.128	0.009	7.6%
Wethaq Takaful Insurance Co.	0.036	0.003	7.5%
Palms Agro Production Co.	0.054	0.004	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.069	(0.005)	(7.3%)
National Industries Co.	0.199	(0.014)	(6.6%)
Real Estate Trade Centers Co.	0.064	(0.003)	(4.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.001)	(4.7%)
Kuwait Finance & Investment Co.	0.069	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.092	2.1%	30,645,095
Ahli United Bank - Bahrain	0.284	1.4%	27,741,505
Gulf Bank	0.348	4.5%	14,530,460
Kuwait Finance House	0.855	1.8%	12,118,697
Al Safat Investment Co.	0.149	2.1%	11,719,824

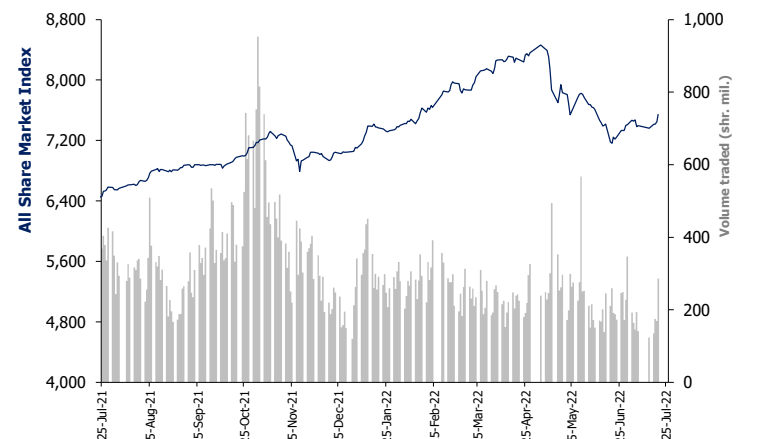
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,199.4	▲ 1.3%	1.8%	5.3%
Oil & Gas	238.7	▲ 0.3%	(1.3%)	(19.3%)
Basic Materials	882.9	▲ 0.0%	(2.3%)	(3.4%)
Industrials	4,272.1	▲ 2.7%	2.6%	4.7%
Consumer Staples	158.2	▲ 1.5%	(1.6%)	(31.2%)
Health Care	229.2	= 0.0%	(2.9%)	(42.0%)
Consumer Discretionary	1,019.1	▲ 0.8%	1.9%	52.3%
Telecommunications	3,750.3	▲ 0.8%	1.1%	12.3%
Banks	25,977.2	▲ 1.2%	1.9%	7.7%
Insurance	619.4	▲ 0.2%	(0.8%)	0.1%
Real Estate	2,628.1	▲ 1.8%	2.1%	(9.4%)
Financial Services	4,193.2	▲ 1.6%	3.3%	1.4%
Technology	9.9	▲ 1.6%	3.6%	5.9%
Utilities	221.1	▼ (1.0%)	(2.9%)	(11.8%)

Market Breadth	95	26	37
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	8,398.42	111.7	1.3%
Main 50 Index	6,051.53	82.2	1.4%
Main Market Index	5,769.13	60.4	1.1%
All Share Market Index	7,542.85	95.7	1.3%
Market Cap (KWD Mn)	44,199.36	561.5	1.3%

Index Performance relative to Volume



Market Trading Data and Volatility

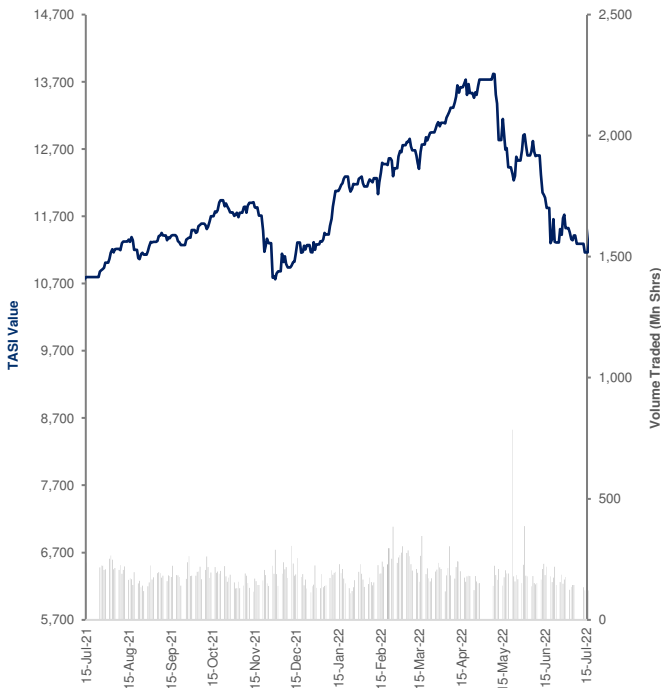
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	285.3	116.2	68.7%	249.6	332.2
Value Traded (KWD Mn)	75.2	32.0	74.0%	68.0	51.9
No. of Trades	15,789	4,948	45.6%	12,908	12,072

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.855	1.8%	10,296,276
Ahli United Bank - Bahrain	0.284	1.4%	7,888,438
Agility (PWC Logistics)	0.840	4.2%	6,973,448
National Bank of Kuwait	1.063	0.2%	6,122,641
Gulf Bank	0.348	4.5%	4,953,693

Saudi Tadawul Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,550,538.1	0.5%	1.1%	15.4%
Energy	8,604,795.4	0.4%	0.4%	19.5%
Materials	701,703.9	(0.7%)	(1.7%)	(9.3%)
Capital Goods	17,212.3	0.6%	(3.4%)	(19.2%)
Commercial & Professional Svc	6,979.4	1.3%	2.5%	(9.4%)
Transportation	16,345.3	0.4%	3.0%	(7.6%)
Consumer Durables & Apparel	4,206.3	3.3%	3.7%	(31.2%)
Consumer Services	25,007.9	0.8%	(0.5%)	(19.2%)
Media	20,554.0	(0.6%)	0.5%	(4.0%)
Retailing	31,214.2	1.3%	(6.7%)	(23.5%)
Food & Staples Retailing	45,792.3	(0.1%)	7.1%	166.4%
Food & Beverages	94,992.4	1.1%	(2.6%)	(1.7%)
Health Care Equipment & Svc	120,516.5	0.8%	5.5%	28.1%
Pharma, Biotech & Life Science	3,240.0	1.3%	3.8%	(31.4%)
Banks	1,123,336.9	1.2%	6.5%	12.7%
Diversified Financials	65,914.1	0.1%	0.7%	7.9%
Insurance	43,772.9	(1.3%)	(4.9%)	(14.7%)
Telecommunication Services	241,312.7	0.6%	4.2%	(7.3%)
Utilities	225,221.5	2.9%	5.6%	36.2%
REITs	16,820.8	(0.0%)	0.7%	(7.1%)
Real Estate Mgmt & Dev't	88,726.5	1.1%	1.7%	(7.6%)
Software & Services	52,873.0	(1.1%)	12.0%	86.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	96.80	10.0%
AlAbdullatif Industrial Invest	19.60	10.0%
Almunajem Foods Co	69.90	9.6%
Almasane Alkobra Mining Co.	88.40	6.5%
Saudi Advanced Industries Co	35.50	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	19.70	(10.0%)
Saudi Arabian Cooperative Insu	15.94	(9.9%)
Allianz Saudi Fransi Cooperati	12.60	(7.9%)
Chubb Arabia Cooperative Insur	17.92	(5.9%)
Arabia Insurance Cooperative C	13.54	(5.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,864.34	102.99	0.9%	3.0%	5.2%
Market Cap (SAR Mn)	11,550,538	52,211	0.5%	1.1%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	217.4	26.6	14.0%	195.5	335.9
Value Traded (SAR Mn)	7,919.1	795.8	11.2%	8,159.3	10,608.7
No. of Trades	415,518	39,327	10.5%	376,451	414,334

Market Breadth	▲ 118	▼ 80	▬ 23
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Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	11.60	12,053
Alinma Bank	37.30	11,177
Saudi Kayan Petrochemical Co	14.26	9,839
Al Rajhi Bank	87.50	8,700
Bank Al-Jazira	25.20	5,715

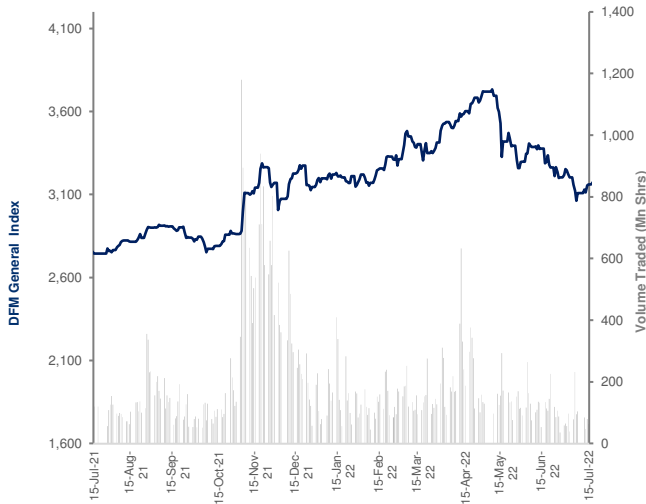
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.50	3.1%	760.30
Saudi Telecom Co	101.00	0.4%	420.77
Alinma Bank	37.30	2.8%	419.20
Almasane Alkobra Mining Co.	88.40	6.5%	283.94
Saudi Arabian Mining Co	55.10	(0.7%)	256.52

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	547,694.3	0.7%	3.4%	3.1%
Banking	199,978.3	1.0%	(1.9%)	(2.0%)
Consumer Staples	135,842.8	0.5%	5.0%	6.9%
Investment & Financial Services	25,968.2	0.7%	0.5%	(25.3%)
Insurance	6,262.8	0.2%	0.6%	7.4%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	86,105.6	0.6%	18.1%	19.5%
Telecommunication	28,369.1	1.0%	9.1%	(6.0%)
Transportation	47,994.6	(0.2%)	(0.8%)	15.6%
Services	10,489.2	(0.4%)	0.1%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	2.85	14.9%
Gulf Navigation Holding Pjsc	0.28	4.1%
Gulf Finance House	1.07	3.9%
Dubai Islamic Insurance Co	0.94	3.2%
UNION COOP	3.72	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.28	(10.0%)
Al Salam Bank - Bahrain	0.84	(3.4%)
Air Arabia Pjsc	2.03	(1.5%)
Tabreed	2.82	(0.7%)
Ajman Bank Pjsc	0.70	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.37	13,223
TECOM	2.34	6,500
Deyaar Development Pjsc	0.48	6,075
Dubai Islamic Bank	5.57	5,505
DEWA	2.52	5,052

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,211.66	25.23	0.8%	(0.4%)	0.5%
Market Cap (AED Mn)	547,694	3,591	0.7%	3.4%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	73.8	(6.6)	(8.2%)	150.2	152.4
Value Traded (AED Mn)	219.2	4.8	2.2%	378.3	218.8
No. of Trades	4,746	(166)	(3.4%)	5,498	2,820

Market Breadth	▲ 23	▼ 6	= 37
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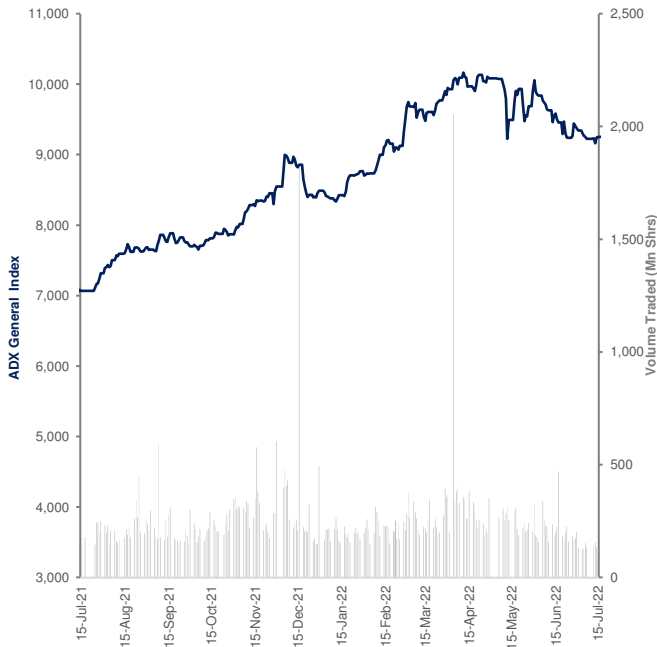
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.37	0.56%	71.13
Emirates Nbd	12.70	2.01%	31.51
Dubai Islamic Bank	5.57	1.09%	30.74
TECOM	2.34	0.43%	15.22
DEWA	2.52	0.40%	12.74

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,913,319.2	0.8%	(1.2%)	20.3%
Financials	891,361.8	0.6%	0.4%	39.6%
Telecommunication	267,495.0	4.0%	4.4%	(11.9%)
Consumer Discretionary	9,939.7	(0.0%)	2.3%	(2.7%)
Industrial	322,309.7	(1.6%)	(9.1%)	(0.8%)
Real Estate	38,790.2	1.7%	3.8%	13.7%
Basic Materials	124,566.1	3.1%	(2.7%)	326.3%
Energy	114,905.3	(0.1%)	0.1%	(0.2%)
Utilities	136,045.4	0.8%	(2.4%)	(8.3%)
Consumer Staples	4,769.2	1.3%	(0.2%)	1.7%
Health Care	3,136.7	(5.1%)	(8.1%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.19	11.2%
Fertiglobe	4.65	5.2%
Emirates Telecom Group Co	27.24	4.6%
GFH Financial Group	1.07	3.9%
Abu Dhabi Commercial Bank	8.94	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.24	(9.7%)
National Marine Dredging Co	29.10	(3.0%)
Alpha Dhabi Holding PJSC	23.96	(1.7%)
ADNOC Distribution	4.18	(1.4%)
Ras Al Khaimah Cement Co Psc	5.10	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,398.77	91.16	1.0%	0.3%	10.7%
Market Cap (AED Mn)	1,913,319	16,044	0.8%	(1.2%)	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	147.4	7.1	5.1%	243.7	177.7
Value Traded (AED Mn)	1,147.6	69.5	6.4%	1,534.3	1,126.6
No. of Trades	7,789	231	3.1%	8,819	3,223

Market Breadth	▲ 21	▼ 7	▬ 44
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.75	37,180
First Abu Dhabi Bank Pjsc	19.08	14,018
ADNOC Distribution	4.18	12,650
Aldar Properties Pjsc	4.61	12,386
Borouge	2.86	7,519

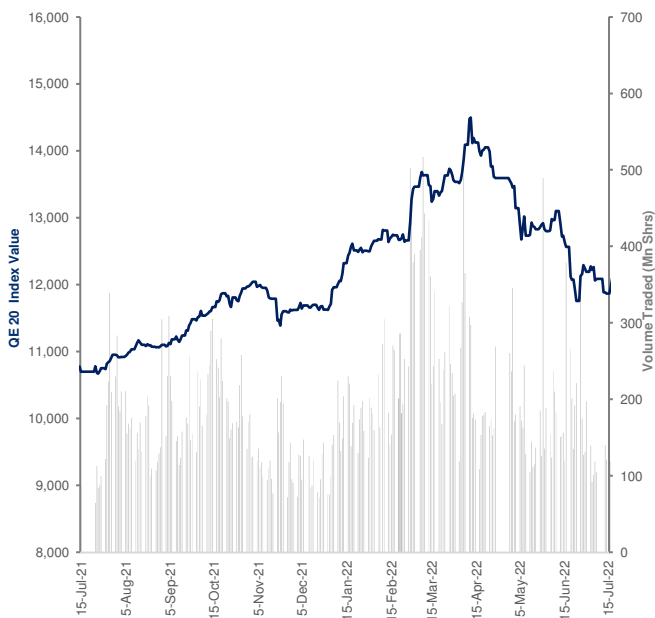
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	284.00	0.00%	323.65
First Abu Dhabi Bank Pjsc	19.08	1.49%	265.18
Alpha Dhabi Holding PJSC	23.96	(1.72%)	112.31
Emirates Telecom Group Co	27.24	4.61%	70.89
Multiply Group	1.75	0.57%	64.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	695,552.3	3.9%	1.7%	2.9%
Banking & Finance Sector	342,557.8	3.6%	0.7%	(0.4%)
Goods & Consumer Services	34,736.8	2.0%	(1.1%)	(2.2%)
Industrial Sector	187,035.9	4.5%	1.3%	10.6%
Insurance Sector	12,615.8	1.0%	(1.2%)	(8.7%)
Real Estate	46,981.3	4.6%	(0.8%)	(13.0%)
Telecom	34,862.9	8.1%	11.1%	18.0%
Transport	36,761.7	2.2%	12.5%	23.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.78	10.0%
Qatar Aluminum Manufacturing C	1.65	9.9%
Islamic Holding Group QSC	5.83	9.3%
Ooredoo Qpsc	8.68	9.2%
Gulf International Services QS	2.04	7.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.16	(0.2%)
Qatar National Cement Co QSC	4.85	(0.0%)
Widam Food Co	2.84	(0.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,537.58	408.17	3.4%	2.8%	7.8%
Market Cap (QAR Mn)	695,552	26,161	3.9%	1.7%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	271.0	191.3	240.2%	211.8	209.4
Value Traded (QAR Mn)	768.7	483.0	169.0%	759.9	463.1
No. of Trades	25,178	15,406	157.7%	16,994	9,768

Market Breadth	▲ 39	▼ 3	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.65	72,473
Gulf International Services QS	2.04	32,157
Investment Holding Group	1.78	21,008
Ezdan Holding Group QSC	1.02	15,242
Baladna	1.69	14,403

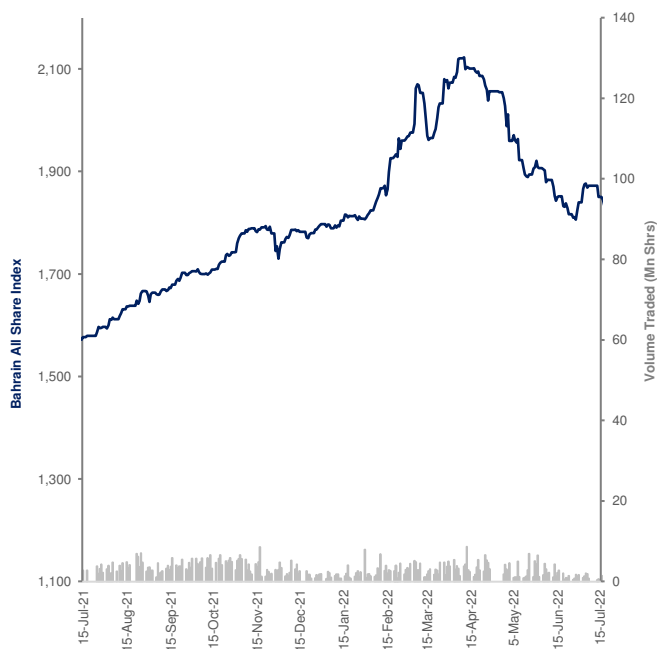
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.65	9.94%	115.66
Qatar National Bank QPSC	19.79	5.27%	107.45
Gulf International Services QS	2.04	7.94%	64.05
Qatar Islamic Bank SAQ	24.24	2.80%	54.16
Industries Qatar QSC	15.96	5.00%	52.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,477.4	1.3%	0.3%	2.7%
Materials	1,512.3	(1.2%)	(7.8%)	33.1%
Industrial	131.9	(0.1%)	0.0%	(4.2%)
Consumer Discretionary	187.8	0.0%	0.0%	9.6%
Consumer Staples	132.7	0.0%	(13.6%)	(14.0%)
Financials	7,597.9	2.1%	3.3%	2.1%
Communication Services	839.3	(0.5%)	(7.0%)	(21.1%)
Real Estate	75.4	0.0%	(1.8%)	(21.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.92	2.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.40	(6.8%)
Aluminium Bahrain B.S.C	1.07	(1.2%)
Bahrain Telecommunications Co	0.45	(0.2%)
National Bank of Bahrain BSC	0.60	(0.2%)
APM TERMINALS BAHRAIN	1.24	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	5,500
Ahli United Bank BSC (\$)	0.92	1,322
Bahrain Commercial Facilities	0.46	150
National Bank of Bahrain BSC	0.60	128
Aluminium Bahrain B.S.C	1.07	43

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,846.47	13.35	0.7%	0.4%	2.7%
Market Cap (BHD Mn)	10,477	133	1.3%	0.3%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	7,222	5,970	476.6%	2,592.7	4,369.0
Value Traded (BHD '000)	1,872	1,487	385.6%	1,151.0	792.5
No. of Trades	48	10	26.3%	63	60

Market Breadth	▲	▼	▬
	1	5	37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.92	2.79%	1.21
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.47
National Bank of Bahrain BSC	0.00	0.00%	0.08
Aluminium Bahrain B.S.C	1.07	(1.21%)	0.05
APM TERMINALS BAHRAIN	1.24	(0.16%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,526.5	0.6%	2.3%	5.9%
Financial	4,533.3	0.7%	2.7%	9.2%
Industrial	795.3	0.2%	(1.2%)	(7.0%)
Services	2197.9	0.5%	3.0%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.42	9.4%
Dhofar Generating Company	0.07	7.8%
Construction Materials Industries Co.	0.09	7.6%
HSBC Bank Oman	0.14	5.4%
National Bank Of Oman	0.24	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.05	(10.0%)
Dhofar International Dev. & Inv. Holding Co.	0.12	(8.0%)
Voltamp Energy Co.	0.10	(4.0%)
United Finance Co.	0.10	(4.0%)
Al Anwar Holding	0.07	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.12	2,815
Bank Muscat	0.54	1,851
National Bank Of Oman	0.24	1,201
Oman Qatari Telecommunications Co.	0.37	863
Phoenix Power Co.	0.05	687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,280.81	40.60	1.0%	3.8%	3.7%
Market Cap (OMR Mn)	7,526.5	45.6	0.6%	2.3%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	10,894.3	(5,423.6)	(33.2%)	20,753.2	19,745.7
Value Traded (OMR '000)	2,930.6	(1,436.4)	(32.9%)	3,755.1	2,810.2

Market Breadth	▲ 18	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.54	0.37%	0.99
Oman Telecommunications Co.	0.91	0.89%	0.48
Galfar Engineering & Contracting Co.	0.12	1.69%	0.34
Oman Qatari Telecommunications Co.	0.37	2.22%	0.32
National Bank Of Oman	0.24	3.45%	0.29

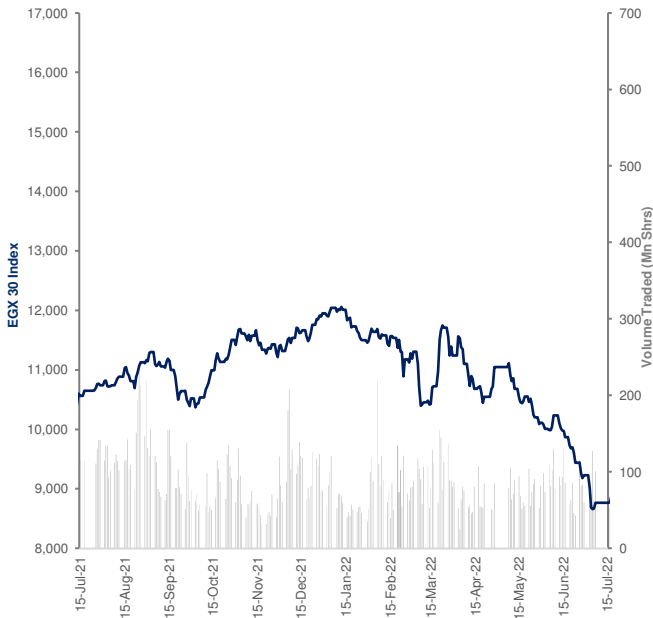
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	407,396.7	0.3%	(0.9%)	(18.8%)
Banks	120,873.2	0.2%	(3.2%)	(29.4%)
Basic Resources	25,506.8	0.4%	(5.2%)	(13.3%)
Chemicals	33,578.1	2.4%	(2.9%)	1.8%
Construction and Materials	10,146.4	1.9%	2.9%	(22.9%)
Financial Services excluding Banks	47,518.7	(0.4%)	1.0%	(1.0%)
Food and Beverage	8,902.2	(0.9%)	2.3%	(7.7%)
Healthcare	2,778.8	(1.3%)	(8.0%)	(33.1%)
Industrial Goods, Services, Automobile:	31,793.6	0.3%	5.2%	(26.5%)
Media	788.9	0.0%	(1.7%)	(30.6%)
Oil and Gas	4,817.3	2.5%	4.8%	1.9%
Personal and Household Products	26,168.5	(0.7%)	(2.3%)	(10.7%)
Real Estate	47,517.3	1.0%	4.6%	(22.5%)
Telecommunication	22,618.7	(0.5%)	(4.4%)	(21.0%)
Travel & Leisure	22,388.1	(0.0%)	(0.3%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.90	4.7%
Qalaa Holdings Sae	1.09	4.2%
Maridive & Oil Services Sae	0.08	3.9%
Sidi Kerir Petrochemicals Co	7.02	3.7%
El Kahera Housing	1.10	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Efg Hermes	10.66	(2.2%)
Egyptian Int'L Pharmaceutical Industries	28.02	(1.3%)
Canal Shipping Agencies Co	10.94	(1.3%)
Orascom Development Egypt	3.65	(1.1%)
Eastern Co Sae	10.00	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,112.72	79.19	0.9%	(1.2%)	(23.7%)
Market Cap (EGP Mn)	407,397	1,286	0.3%	(0.9%)	(18.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	105.7	(21.3)	(16.8%)	81.2	119.8
Value Traded (EGP Mn)	527.5	(309.5)	(37.0%)	471.0	498.9
No. of Trades	16,146	(3,124)	(16.2%)	13,496	15,753

Market Breadth	▲ 5	▼ 13	= 35
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.90	32,323
Egyptians For Housing & Dev. Co.	0.38	10,975
Palm Hills Developments Sae	1.25	9,092
Qalaa Holdings Sae	1.09	6,412
Heliopolis Housing	5.37	5,871

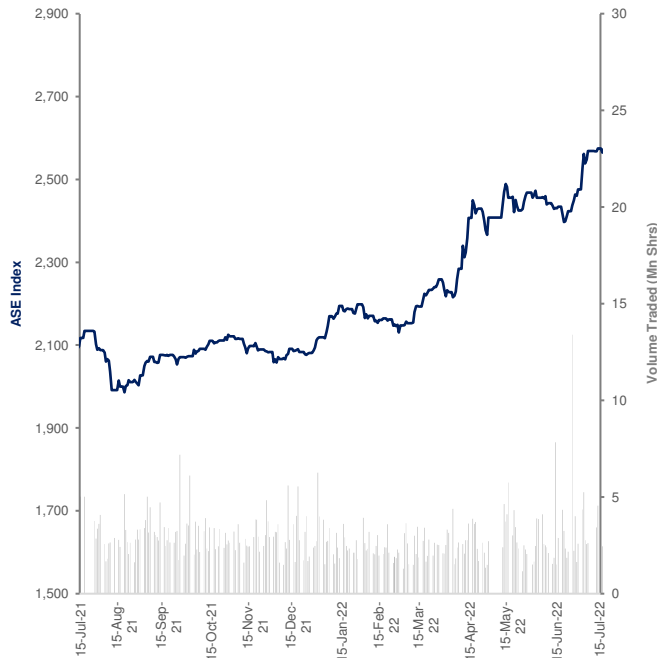
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.00	0.27%	142.96
Medinet Nasr Housing	2.90	4.69%	91.61
Abou Kir Fertilizers & Chemicals	22.03	2.32%	38.04
Efg Hermes	10.66	(2.20%)	36.48
Heliopolis Housing	5.37	2.29%	31.29

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,427.2	0.1%	3.5%	19.7%
Banking	8,009.3	0.3%	3.3%	4.5%
Insurance	82.0	(0.5%)	0.2%	(4.7%)
Diversified Financial Services	144.7	(0.2%)	(2.0%)	(8.1%)
Real Estate	188.8	(0.3%)	(0.9%)	(6.5%)
Educational Services	195.6	0.0%	(1.5%)	(8.0%)
Hotels and Tourism	83.9	1.0%	(2.7%)	(7.4%)
Transportation	64.3	0.0%	(7.0%)	(11.4%)
Technology & Communications	417.3	0.5%	7.7%	(0.7%)
Utilities & Energy	887.1	1.8%	14.5%	69.2%
Commercial Services	28.6	1.0%	3.5%	2.7%
Pharmaceutical & Medical Industries	26.3	5.0%	6.1%	(8.7%)
Chemical Industries	7.4	0.0%	(4.3%)	(65.9%)
Food & Beverages	49.6	(1.3%)	(2.8%)	(26.4%)
Tobacco & Cigarettes	13.9	0.0%	(8.0%)	1.1%
Mining & Extraction Industries	3,163.5	(0.8%)	2.2%	107.5%
Engineering & Construction	17.8	1.2%	(1.4%)	(17.1%)
Electrical Industries	3.7	0.0%	(5.0%)	(9.5%)
Textiles , Leathers & Clothings	43.5	0.0%	(2.5%)	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Dar Al Dawa Development & Inv	1.05	5.0%
Al-Dawliya Hotels & Malls	0.50	4.2%
Jordan Steel	0.27	3.8%
National Steel Industry	1.20	3.4%
Arabian Steel Pipes	0.69	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
National Insurance Co	1.10	(6.0%)
Jordan Dairy	2.67	(5.0%)
Al-Tajamouat For Catering Hs	0.47	(4.1%)
Jordan Commercial Bank	0.94	(4.1%)
Specialized Jordanian Invest	0.93	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.45	524
Jordanian Electric Power	1.84	323
Jordan Ahli Bank	1.11	182
Capital Bank Of Jordan	2.63	129
Jordan Islamic Bank	3.81	114

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,586.70	11.05	0.4%	4.5%	22.1%
Market Cap (JD Mn)	13,427.24	18.96	0.1%	3.5%	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,005.6	(424.1)	(17.5%)	2,734.3	4,561.6
Value Traded (JD '000)	6,461.6	691.7	12.0%	6,415.7	6,442.0
No. of Trades	2,681	212	8.6%	2,196	2,554

Market Breadth	▲ 21	▼ 15	▬ 85
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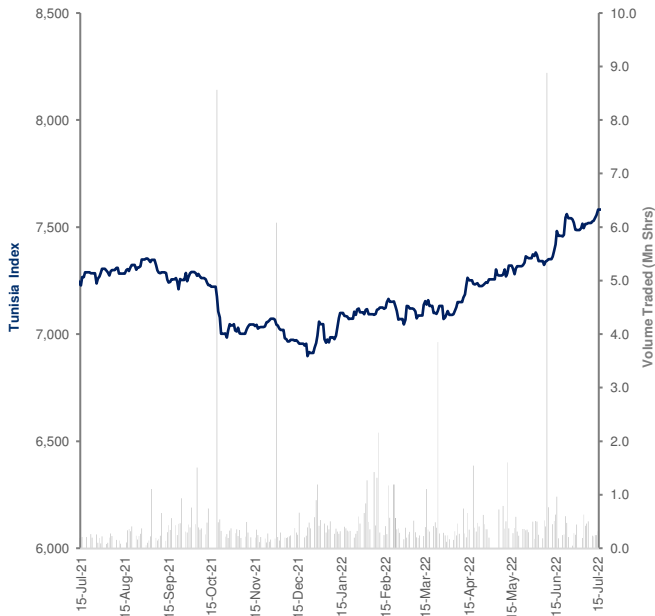
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.45	2.38%	3.38
Jordanian Electric Power	1.84	0.55%	0.59
Jordan Phosphate Mines	37.80	(0.79%)	0.52
Jordan Islamic Bank	3.81	2.14%	0.43
Capital Bank Of Jordan	2.63	(0.75%)	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,973.5	0.2%	0.3%	(1.8%)
Banking	8,654.7	0.9%	1.4%	11.5%
Insurance	868.5	(0.2%)	0.3%	(2.2%)
Leasing	583.8	(0.0%)	0.4%	1.2%
Financial Services	1,620.0	0.0%	0.0%	(21.1%)
Industrial	1,634.0	0.1%	5.3%	(1.5%)
Chemical Industry	445.8	1.1%	(3.3%)	(12.8%)
Food & Beverage	4,723.6	0.0%	(1.3%)	(12.5%)
Retailing	1,094.3	(2.6%)	(8.5%)	(4.5%)
Others	1,348.7	(0.3%)	2.7%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	11.75	5.9%
Societe Ciments de Bizerte	1.58	3.9%
Tunis Re	6.75	2.3%
SOTUMAG	5.77	2.1%
Union Internationale de Banque	16.85	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	3.85	(4.5%)
Societe Immobiliere Tuniso Seo	1.93	(4.5%)
Automobile reseau tunisien et	6.13	(3.5%)
Accumulateur Tunisienne Assad	1.08	(1.8%)
Societe Tunisienne d'Assurance	120.00	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,597.61	34.70	0.46%	1.48%	7.8%
Market Cap (DT Mln)	20,973	45.7	0.2%	0.3%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	487.2	232.8	91.5%	532.2	598.9
Value Traded ('000 DT)	1,863.1	(200.3)	(9.7%)	3,982.4	4,044.1
No. of Trades	915	(69)	(7.0%)	934	1,248

Market Breadth	▲ 15	▼ 16	= 37
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.84	341
Banque Nationale Agricole	8.30	13
Union Internationale de Banque	16.85	13
Automobile reseau tunisien et	6.13	11
Societe de Production Agricole	1.40	11

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	34.49	(0.61%)	0.31
Societe Moderne de Ceramique	0.84	0.00%	0.28
Union Internationale de Banque	16.85	1.51%	0.22
Industries Chimiques du Fluor	80.08	1.38%	0.19
Banque Internationale Arabe de	70.90	0.35%	0.15

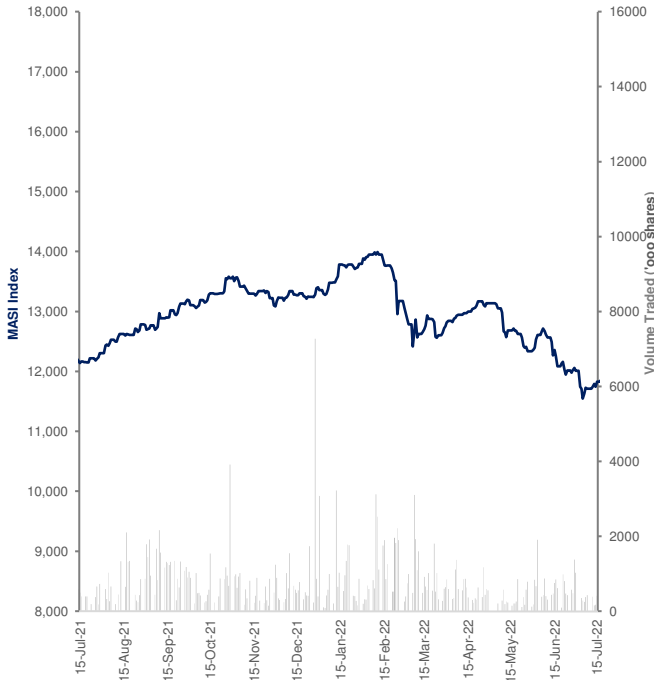
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 21, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,378.3	(0.0%)	(0.2%)	(10.2%)
Banking	205,075.6	0.3%	(0.2%)	(9.0%)
Beverages	10,027.2	0.0%	(0.3%)	(1.4%)
Chemicals	2,913.6	(1.2%)	4.4%	1.2%
Construction & Building Material	65,720.1	0.3%	(2.2%)	(19.2%)
Distributors	18,046.3	(0.4%)	(1.8%)	(12.5%)
Electricity	25,003.9	(3.6%)	(1.9%)	1.0%
Food Producers & Processors	25,571.9	(0.8%)	(0.7%)	(15.0%)
Holding Companies	2,557.0	4.3%	(0.0%)	(11.5%)
Insurance	26,232.7	0.0%	(6.6%)	(13.4%)
Investment & other Finance	3,690.8	(1.2%)	(0.6%)	(16.2%)
Leisures & Hotel	1,602.5	(3.5%)	(4.4%)	1.9%
Materials, Software & Computer	5,161.6	0.0%	(2.0%)	(15.4%)
Mining	24,084.1	(1.1%)	(8.2%)	14.1%
Oil & Gas	15,812.5	0.0%	8.7%	(13.2%)
Real Estate	4,253.0	(1.8%)	(3.4%)	(16.4%)
Telecommunications	109,667.1	0.4%	4.8%	(10.5%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	60.4	0.0%	0.4%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	29.19	4.3%
Credit du Maroc SA	670.00	3.9%
Salafin	635.00	3.3%
Colorado SA	48.10	0.8%
Ciments du Maroc	1586.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	54.06	(6.0%)
Eqdom	1022.00	(5.9%)
TAQA Morocco SA	1060.00	(3.6%)
RISMA	111.85	(3.5%)
Cie Miniere de Touissit	1900.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	7.60	118.1
Alliances Developpement Immobi	54.06	59.5
Maroc Telecom	124.75	52.0
Attijariwafa Bank	437.00	15.3
Banque Centrale Populaire	252.05	7.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,020.33	63.37	0.5%	0.1%	(10.02%)
Market Cap (MAD Mn)	548,378	(256)	(0.0%)	(0.2%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	182.1	(386.1)	(59.4%)	742.7	747.7
Value Traded (MAD Mn)	12.39	(19.27)	(38.8%)	107.8	135.3

Market Breadth	▲ 13	▼ 11	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	437.00	0.41%	6.70
Maroc Telecom	124.75	0.40%	6.47
Alliances Developpement Immobi	54.06	(5.98%)	3.33
Managem SA	1856.00	(1.01%)	2.16
Banque Centrale Populaire	252.05	0.02%	1.81

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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