

MENA Markets Daily Report

June 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,620.01	(0.1%)	1.9%	(7.9%)	
		Kuwait	Main 50 Index	▼	5,746.34	(0.5%)	4.7%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	5,907.16	(0.7%)	6.1%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	6,994.10	(0.2%)	2.6%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,697.04	(0.3%)	(2.3%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,000.25	(0.3%)	(1.5%)	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,427.44	0.4%	(10.6%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,022.32	0.1%	(5.8%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▲	9,772.20	0.6%	(9.8%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▼	2,037.88	(0.1%)	3.4%	4.0%
	Egypt	10	Oman	MSX 30 Index	▼	4,622.23	(0.8%)	2.4%	(7.1%)
	Jordan	11	Egypt	EGX 30	▼	26,902.40	(0.6%)	8.1%	70.5%
	Tunisia	12	Jordan	ASE Index	▼	2,404.59	(0.5%)	(1.1%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,741.70	(0.3%)	11.3%	7.9%	
		Morocco	MASI	▼	13,125.47	(0.1%)	8.5%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▼	2,963.10	(1.2%)	(0.4%)	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
		India	SENSEX	▲	77,341.08	0.2%	7.1%	18.7%	
		Brazil	BOVESPA Stock Index	▲	122,636.96	1.1%	(8.6%)	22.3%	
		Mexico	BOLSA Index	▼	52,512.91	(0.5%)	(8.5%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,084.32	(0.2%)	5.9%	7.0%	
		Global Markets							
		World	MSCI World Index	▲	3,508.95	0.0%	10.7%	21.8%	
		Asia	MSCI Asia Pacific	▼	564.93	(0.5%)	6.8%	4.6%	
		Europe	DJ Stoxx 600	▲	518.87	0.7%	8.3%	12.7%	
		Europe	FTSEurofirst 300	▲	2,059.66	0.7%	9.1%	12.5%	
		U.S.A	S&P 500	▼	5,447.87	(0.3%)	14.2%	24.2%	
		U.S.A	DJIA	▲	39,411.21	0.7%	4.6%	13.7%	
		U.S.A	NASDAQ Composite	▼	17,496.82	(1.1%)	16.6%	43.4%	
		UK	FTSE 100	▲	8,281.55	0.5%	7.1%	3.8%	
		Germany	DAX	▲	18,325.58	0.9%	9.4%	20.3%	
		Japan	NIKKEI 225	▲	38,804.65	0.5%	16.0%	28.2%	
		Hong Kong	HANG SENG INDEX	=	18,027.71	0.0%	5.8%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▼	105.47	(0.3%)	4.09%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.27	0.32%	(0.35%)	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.07	0.37%	(2.77%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.05%	0.20%	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▲	86.01	0.9%	11.6%	(10.3%)	
		Oil	NYMEX	▲	81.63	1.1%	13.9%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.81	3.9%	6.0%	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,334.65	0.5%	13.2%	13.1%	
		Silver	Silver Spot \$/Oz	▲	29.58	0.1%	24.3%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	59,474.74	(6.6%)	39.9%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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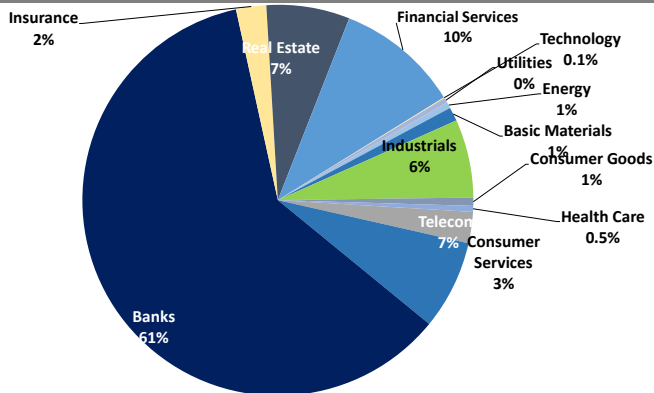
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 25, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,842.8	▼ (0.2%)	(0.6%)	0.9%
Energy	206.4	▼ (2.1%)	(4.3%)	7.8%
Basic Materials	461.5	▼ (0.4%)	(2.7%)	8.9%
Industrials	2,648.3	▼ (0.2%)	4.3%	(14.2%)
Consumer Staples	270.3	▼ (1.8%)	1.9%	35.7%
Health Care	211.8	= 0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,053.1	▲ 0.2%	(5.5%)	(3.0%)
Telecommunications	3,009.7	▼ (1.1%)	(1.1%)	(10.8%)
Banks	24,773.7	▲ 0.1%	(0.9%)	1.2%
Insurance	1,022.2	▼ (0.0%)	2.0%	11.9%
Real Estate	2,806.7	▼ (1.1%)	(0.5%)	8.7%
Financial Services	4,180.2	▼ (0.8%)	(0.4%)	12.1%
Technology	22.8	▼ (2.6%)	(2.6%)	186.8%
Utilities	176.0	= 0.0%	0.6%	(7.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,206.8	19.1	11.1%
2- National Bank of Kuwait	7,144.1	12.5	15.1%
3- Boubyan Bank	2,373.4	28.0	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabane Co.	1,206.8	18.5	10.6%
6- Gulf Bank	1,068.5	16.0	8.5%
7- Commercial Bank of Kuwait	947.8	8.3	16.6%
8- Agility (PWC Logistics)	717.2	8.2	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	27,938	15.14	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

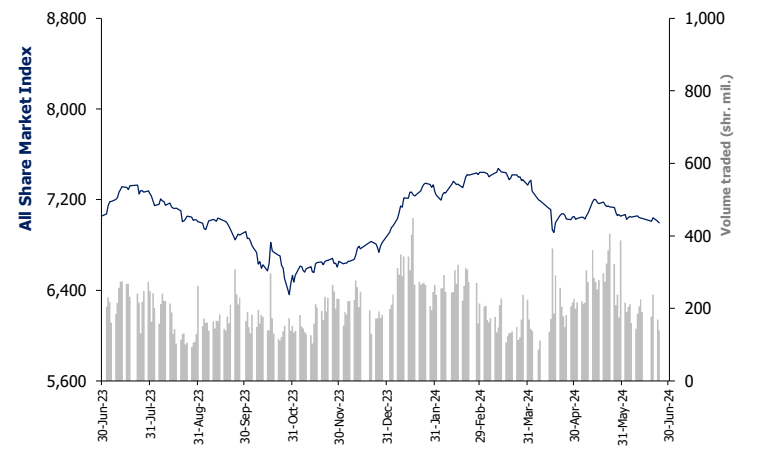
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	0.005	9.9%
Mubarrad Holding Co.	0.096	0.007	7.5%
Gulf Investment House	0.399	0.019	5.0%
Hayat Communications Co.	0.082	0.004	5.0%
Kuwait & M.E. Financial Inv. Co.	0.112	0.005	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.100	(0.025)	(20.2%)
The Commercial Real Estate Co.	0.125	(0.009)	(6.7%)
Palms Agro Production Co.	0.175	(0.012)	(6.4%)
Combined Group Contracting Co.	0.660	(0.040)	(5.7%)
Inovest	0.101	(0.006)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.186	(1.6%)	11,714,424
Gulf Bank	0.281	(0.7%)	9,661,390
Kuwait Projects Co.(Holding)	0.113	(2.6%)	8,626,256
Kuwait Real Estate Co.	0.222	1.4%	7,443,712
Kuwait Finance House	0.714	0.4%	6,991,717

Market Breadth	37	72	36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,620.01	(8.1)	(0.1%)	(0.8%)	1.9%
Main 50 Index	5,746.34	(29.9)	(0.5%)	(0.8%)	4.7%
Main Market Index	5,907.16	(42.8)	(0.7%)	(0.8%)	6.1%
All Share Market Index	6,994.10	(14.8)	(0.2%)	(0.8%)	2.6%
Market Cap (KWD Mn)	40,842.80	(93.0)	(0.2%)	(0.6%)	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

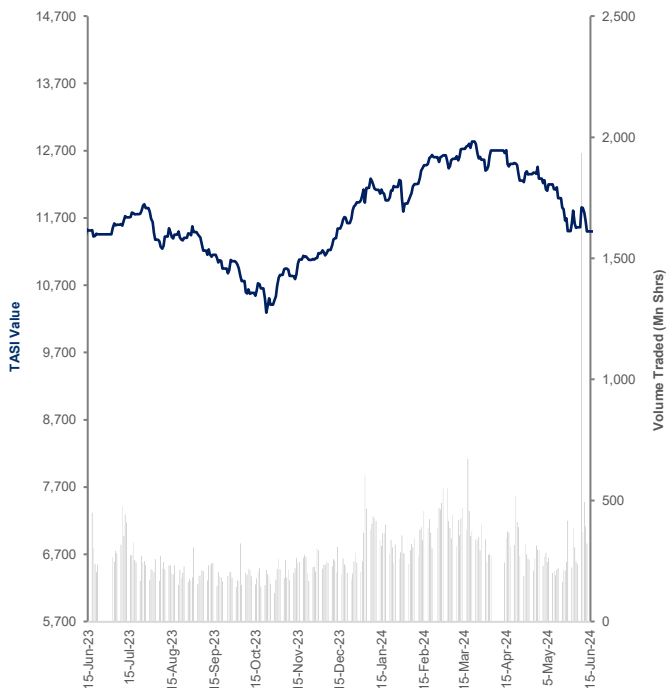
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	138.7	(30.5)	(18.0%)	230.2	143.5
Value Traded (KWD Mn)	35.0	(7.4)	(17.5%)	56.4	42.4
No. of Trades	12,564	1,977	18.7%	14,352	9,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	0.4%	4,972,079
Gulf Bank	0.281	(0.7%)	2,720,284
National Bank of Kuwait	0.858	(0.5%)	2,564,721
Arzan Financial Group For Fin. & Invest.	0.186	(1.6%)	2,229,288
Int'l Financial Advisors Co.	0.334	(1.8%)	2,074,547

Saudi Tadawul Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,079,516.0	(0.4%)	(1.5%)	(10.5%)
Energy	6,855,977.4	(0.3%)	(3.3%)	(15.1%)
Materials	645,858.9	(0.3%)	(0.8%)	(8.8%)
Capital Goods	55,394.7	1.5%	6.5%	22.7%
Commercial & Professional Svc	13,898.0	0.5%	40.0%	20.7%
Transportation	52,533.7	1.4%	10.1%	26.9%
Consumer Durables & Apparel	4,433.4	(0.2%)	(3.6%)	6.8%
Consumer Services	69,824.3	(0.8%)	(0.7%)	(4.0%)
Media	42,935.1	1.3%	0.9%	62.4%
Consumer Discretionary Distribution &	29,226.3	(1.2%)	(0.4%)	(14.9%)
Consumer Staples Distribution & Retail	50,236.8	(0.6%)	(1.0%)	(4.8%)
Food & Beverages	121,495.7	(0.4%)	3.3%	8.9%
Health Care Equipment & Svc	188,985.3	(2.6%)	15.7%	11.8%
Pharma, Biotech & Life Science	15,844.0	1.0%	1.7%	25.9%
Banks	941,733.1	0.4%	6.1%	(4.1%)
Financial Services	62,171.5	(0.4%)	0.3%	9.5%
Insurance	96,591.0	0.4%	4.1%	24.3%
Telecommunication Services	238,771.4	(0.6%)	3.9%	(6.0%)
Utilities	352,171.0	(2.7%)	(8.6%)	22.2%
REITs	15,937.1	(0.9%)	0.4%	(10.7%)
Real Estate Mgmt & Dev't	111,061.9	(0.3%)	1.8%	8.7%
Software & Services	114,435.4	(0.9%)	8.7%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Miahona Co	23.46	9.9%
Ethiad Atheeb Telecommunicatio	91.70	7.9%
Jazan Energy and Development Co	15.46	6.9%
Salama Cooperative Insurance C	27.80	5.3%
Electrical Industries Co	6.06	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	8.32	(6.0%)
Mouwasat Medical Services Co	120.20	(3.7%)
ACWA POWER	351.80	(3.6%)
Theeb Rent a Car Co.	65.60	(3.2%)
Dr Sulaiman Al Habib Medical S	290.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Ades Holding Company	21.92	29,813
Saudi Arabian Oil Co	28.00	18,950
Saudi Manpower Solutions	7.98	13,856
Saudi National Bank	36.40	11,443
Electrical Industries Co	6.06	11,333

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,697.04	(32.93)	(0.3%)	1.7%	(2.3%)
Market Cap (SAR Mn)	10,079,516	(38,388)	(0.4%)	(1.5%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	292.4	86.7	42.1%	350.9	183.5
Value Traded (SAR Mn)	8,700.0	3,517.4	67.9%	8,657.2	4,996.0
No. of Trades	574,298	115,821	25.3%	535,465	350,026

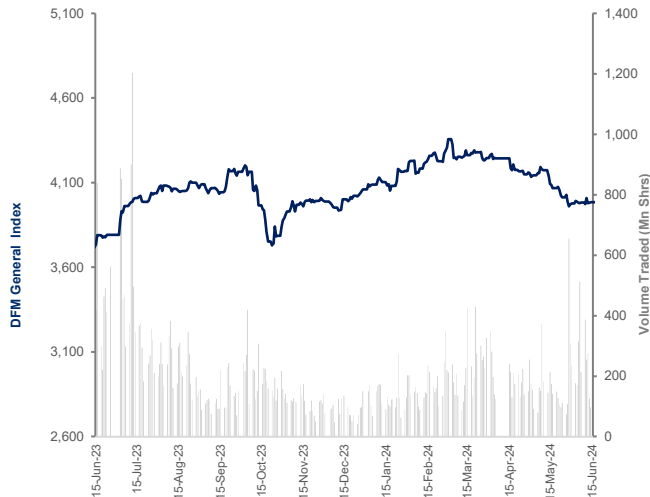
Market Breadth	▲ 115	▼ 109	▬ 26
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	81.30	0.4%	702.69
Ades Holding Company	21.92	3.7%	648.76
SAL Saudi Logistics Services	300.60	2.5%	556.14
Saudi Arabian Oil Co	28.00	(0.4%)	529.99
Saudi National Bank	36.40	0.0%	419.65

Dubai Financial Market Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	672,232.4	(0.2%)	0.5%	(1.9%)
Financials	294,044.8	(0.5%)	2.0%	1.3%
Real Estate	120,766.2	(0.4%)	2.5%	2.7%
Industrial	78,580.5	(0.5%)	(2.4%)	(13.9%)
Materials	914.9	2.0%	2.0%	6.3%
Consumer Staples	27,691.1	0.6%	(1.3%)	13.6%
Consumer Discretionary	3,969.4	(0.1%)	(0.1%)	(4.2%)
Telecommunication	25,973.6	(1.2%)	(0.9%)	10.4%
Utilities	120,291.9	0.7%	(2.5%)	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.72	14.9%
Emirates Refreshments Co	2.76	7.4%
Drake & Scull International	0.40	6.4%
Spinneys1961 Holdings PLC	1.43	3.6%
Union Properties Pjsc	0.37	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	18.00	(5.0%)
Watania International Holding	0.52	(2.8%)
Aramex Pjsc	2.52	(2.7%)
Agility	3.80	(2.6%)
TECOM	2.70	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.40	262,793
Union Properties Pjsc	0.37	34,195
Ajman Bank Pjsc	1.70	10,888
Spinneys1961 Holdings PLC	1.43	7,758
Emaar Properties Pjsc	7.89	7,016

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,000.25	(11.94)	(0.3%)	0.6%	(1.5%)
Market Cap (AED Mn)	672,232	(1,673)	(0.2%)	0.5%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	367.0	178.2	94.3%	186.0	196.6
Value Traded (AED Mn)	355.4	(27.2)	(7.1%)	377.8	367.1
No. of Trades	9,212	(35)	(0.4%)	8,656	7,019

Market Breadth	▲ 12	▼ 22	▬ 40
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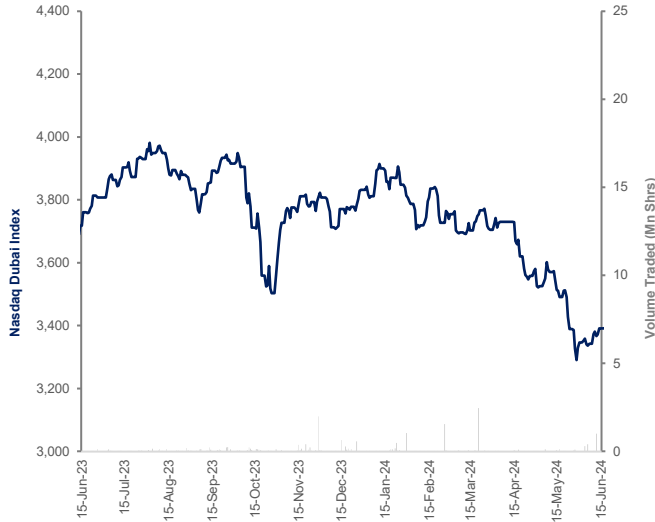
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake & Scull International	0.40	6.43%	101.97
Emaar Properties Pjsc	7.89	(0.13%)	55.18
Gulf Navigation Holding Pjsc	6.70	0.00%	40.56
Dubai Islamic Bank	5.66	(1.74%)	32.41
Ajman Bank Pjsc	1.70	(1.16%)	18.50

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,082.6	1.5%	(2.8%)	6.7%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,527.4	(1.9%)	(0.1%)	10.9%
Nasdaq, Inc.	34,736.1	2.1%	(3.2%)	5.5%
Orascom Construction Limited	567.8	(0.8%)	(8.8%)	58.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	60.25	2.1%

Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	49.82	(1.9%)
Orascom Construction Limited	5.15	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	5
Orascom Construction Limited	5.15	0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00
Orascom Construction Limited	5.15	(0.77%)	0.00

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,427.44	36.65	1.1%	2.4%	(10.6%)
Market Cap (USD Mn)	41,083	615.7	1.5%	(2.8%)	6.7%

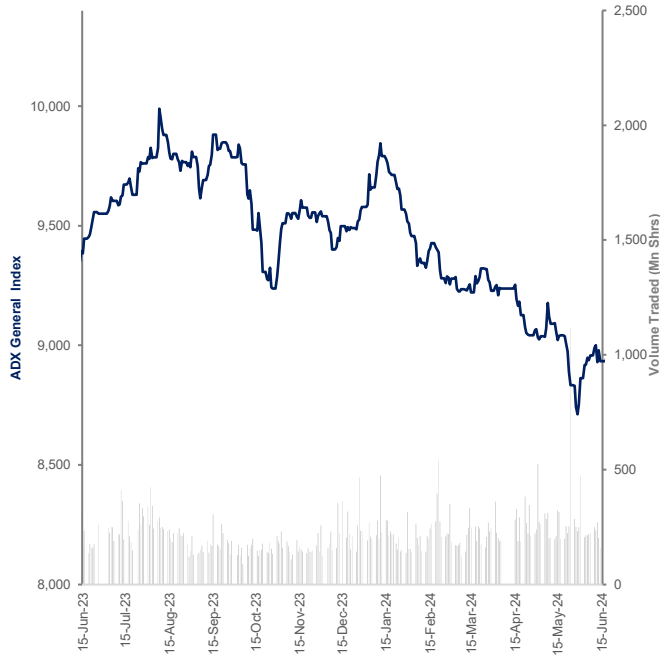
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.0	366.6%	0.100	0.31
Value Traded (USD Mn)	0.002	0.0	609.4%	0.1	0.31
No. of Trades	5	4	400.0%	5	4

Market Breadth	▲	▼	=
	0	1	5

Abu Dhabi Securities Exchange Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,704,854.8	0.5%	3.2%	(7.1%)
Financials	1,338,485.7	(0.1%)	1.3%	(0.9%)
Telecommunication	176,719.7	0.8%	(0.2%)	(15.7%)
Consumer Discretionary	72,713.2	0.4%	12.4%	8.4%
Industrial	230,933.0	0.5%	6.5%	(0.8%)
Real Estate	50,671.7	(1.7%)	8.0%	9.9%
Basic Materials	91,025.3	(0.3%)	(0.3%)	(8.0%)
Energy	340,307.4	(0.7%)	0.8%	(2.6%)
Utilities	324,935.0	5.9%	11.2%	(17.4%)
Consumer Staples	15,657.4	0.6%	(4.5%)	(12.7%)
Health Care	63,406.4	(2.1%)	12.0%	(22.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co.	2.89	5.9%
Alef Education	1.22	5.2%
Gulf Cement Co.	0.43	4.6%
Multiply Group	2.02	4.1%
Abu Dhabi National Hotels Co.	0.59	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.70	(10.0%)
Gulf Medical Projects Co.	1.80	(9.5%)
Fujairah Cement Industries	0.27	(9.3%)
Ras Al-Khaimah Co. For White Cement	1.10	(3.5%)
Emirates Driving Co.	2.72	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alef Education	1.22	36,126
Multiply Group	2.02	30,032
Eshraq Investments P.J.S.C	0.30	21,306
Abu Dhabi National Hotels Co.	0.59	18,791
Phoenix Group	1.73	14,482

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,022.32	9.25	0.1%	1.8%	(5.8%)
Market Cap (AED Mn)	2,704,855	14,675	0.5%	3.2%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	231.6	(28.2)	(10.9%)	244.2	195.6
Value Traded (AED Mn)	856.3	(358.1)	(29.5%)	940.3	1,247.3
No. of Trades	14,446	(656)	(4.3%)	13,979	11,243

Market Breadth	▲ 24	▼ 24	= 36
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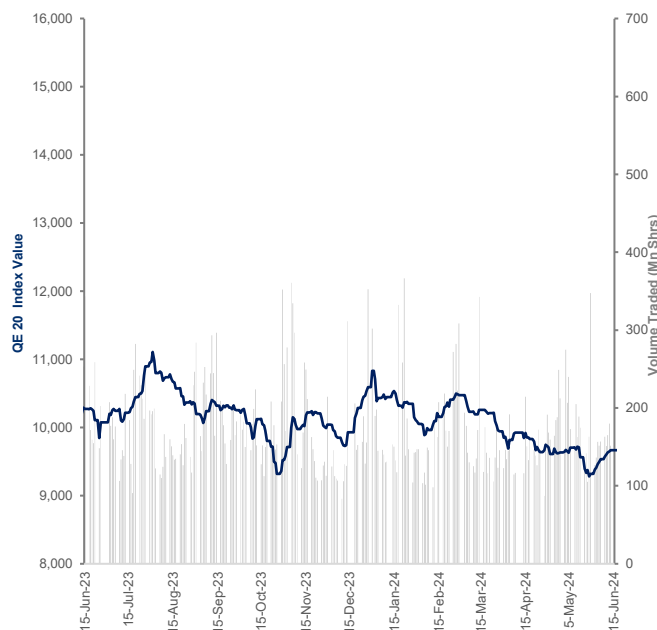
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.50	(0.60%)	185.27
Alpha Dhabi Holding PJSC	12.30	0.49%	84.28
Multiply Group	2.02	4.12%	59.73
Al Dar Properties Co.	5.88	(1.84%)	58.72
First Abu Dhabi Bank PJsc	11.96	1.36%	50.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	565,963.4	0.5%	4.5%	(9.4%)
Banking & Finance Sector	265,464.2	0.8%	4.9%	(14.1%)
Goods & Consumer Services	29,308.8	(0.5%)	4.6%	(7.2%)
Industrial Sector	145,243.1	0.2%	3.8%	(6.7%)
Insurance Sector	10,810.6	0.5%	(0.1%)	(17.1%)
Real Estate	35,586.8	(1.2%)	(2.6%)	(7.6%)
Telecom	39,762.4	1.4%	6.7%	(10.8%)
Transport	39,787.5	0.8%	9.8%	23.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.99	8.3%
Qatar Gas Transport Co Ltd	4.47	3.6%
Ahli Bank QSC	3.78	1.8%
Qatar International Islamic Ba	10.14	1.7%
Qatar Electricity & Water Co Q	15.25	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	11.52	(4.0%)
Ezdan Holding Group QSC	0.76	(2.2%)
Widam Food Co	2.73	(1.9%)
Investment Holding Group	1.92	(1.6%)
Al Khaleej Takaful Group QSC	2.41	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.67	12,936
Ezdan Holding Group QSC	0.76	11,523
Baladna	1.30	9,338
Masraf Al Rayan QSC	2.32	8,464
Qatar German Co for Medical De	1.89	8,189

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,772.20	55.26	0.6%	4.9%	(9.8%)
Market Cap (QAR Mn)	565,963	2,716	0.5%	4.5%	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	121.3	18.9	18.5%	165.5	173.8
Value Traded (QAR Mn)	394.0	34.7	9.7%	495.6	503.7
No. of Trades	14,268	4,204	41.8%	15,898	16,770

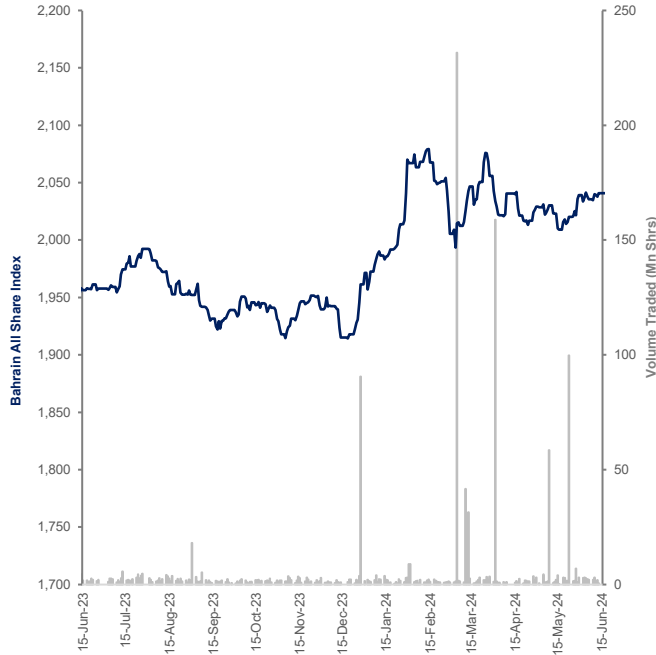
Market Breadth	▲ 21	▼ 29	= 3
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.33	0.77%	69.68
Qatar Navigation QSC	11.52	(4.00%)	29.11
Qatar Islamic Bank SAQ	18.10	1.06%	27.69
Dukhan Bank	3.71	0.03%	22.25
Mesaieed Petrochemical Holding	1.67	(0.30%)	21.57

Bahrain Bourse Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,866.6	(0.0%)	(0.5%)	7.5%
Materials	1,696.9	(0.4%)	(0.4%)	4.4%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	242.0	0.0%	(2.5%)	(3.1%)
Consumer Staples	135.9	0.0%	(0.5%)	(7.3%)
Financials	31,646.2	0.0%	(0.6%)	8.0%
Communication Services	931.0	0.2%	0.3%	4.4%
Real Estate	74.8	0.0%	7.3%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	0.8%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.33	(3.5%)
Solidarity Bahrain BSC	0.32	(0.6%)
Aluminium Bahrain B.S.C	1.20	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	336
Zain Bahrain BSCC	0.12	175
Bahrain Telecommunications Co	0.52	53
BBK BSC	0.51	50
Inovest BSC	0.33	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,037.88	(2.07)	(0.1%)	(0.1%)	3.4%
Market Cap (BHD Mn)	34,866.6	(5)	(0.0%)	(0.5%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	792	(1,100)	(58.2%)	6,999.7	3,538.3
Value Traded (BHD '000)	224	(266)	(54.3%)	2,061.6	1,272.6
No. of Trades	29	(20)	(40.8%)	50	60

Market Breadth	▲ 2	▼ 3	▬ 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.08
Aluminium Bahrain B.S.C	1.20	(0.42%)	0.04
Bahrain Telecommunications Co	0.52	0.19%	0.03
BBK BSC	0.51	0.00%	0.03
Bahrain National Holding	0.46	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,032.7	(0.5%)	(3.2%)	1.6%
Financial	4,945.1	(0.7%)	(4.8%)	0.4%
Industrial	1,529.3	0.2%	0.6%	5.1%
Services	2558.2	(0.5%)	(2.5%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.13	5.0%
Sharqiyah Desalination Co.	0.14	3.8%
Construction Materials Industries Co.	0.053	1.9%
Oman Cables Industry Co.	2.88	1.8%
Global Financial Inv. Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.19	(9.7%)
Dhofar Generating Company	0.07	(5.6%)
Sharqiya Investment Holding Co.	0.08	(5.0%)
Majan College	0.11	(4.5%)
National Gas Co.	0.11	(4.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	3,700
Sohar Bank	0.13	2,072
OQ Gas Networks	0.14	1,938
Bank Nizwa	0.10	886
Galfar Engineering & Contracting Co.	0.17	742

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,622.23	(35.03)	(0.8%)	(4.6%)	2.4%
Market Cap (OMR Mn)	9,032.7	(42.73)	(0.5%)	(3.2%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,292.6	5,101.6	70.9%	30,317.8	11,783.3
Value Traded (OMR '000)	2,194.2	942.0	75.2%	3,053.1	2,369.0

Market Breadth	▲ 5	▼ 24	▬ 87
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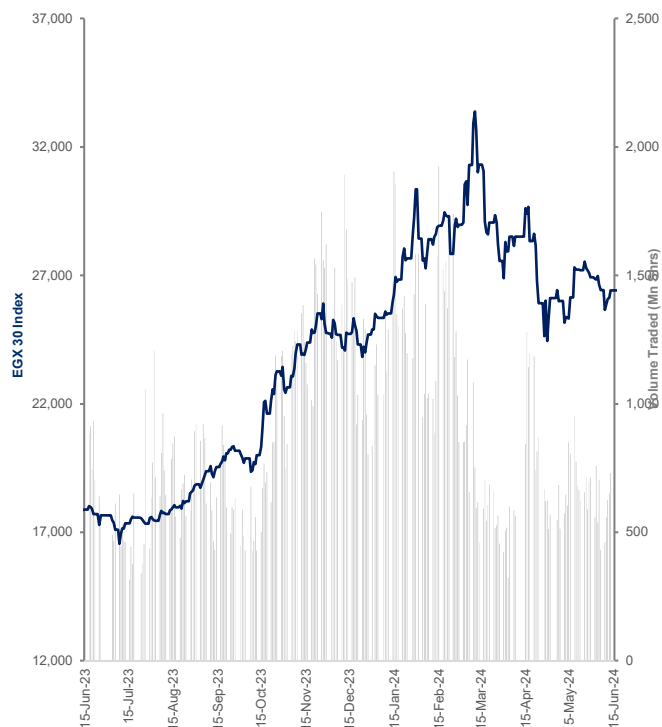
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.40%)	0.92
Sohar Bank	0.13	(2.21%)	0.28
OQ Gas Networks	0.14	0.00%	0.27
Galfar Engineering & Contracting Co.	0.17	(0.60%)	0.12
Bank Nizwa	0.10	0.00%	0.09

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,776,613.8	(1.5%)	(0.0%)	6.0%
Banks	373,420.6	(4.9%)	(7.1%)	0.3%
Basic Resources	249,633.8	1.9%	4.9%	(11.0%)
Industrial Goods	116,649.2	(2.5%)	5.7%	58.5%
Health Care & Pharmaceuticals	48,463.2	0.2%	0.4%	4.9%
Real Estate	289,603.1	(1.0%)	(0.9%)	21.7%
Travel and Leisure	71,636.8	0.7%	2.5%	39.3%
Food, Beverages & Tobacco	124,857.9	0.2%	(3.6%)	(8.5%)
Energy and Support Services	19,282.0	(1.0%)	1.0%	21.6%
Trade and Distributors	13,615.2	(0.5%)	3.6%	(0.1%)
Shipping and Transport	67,335.4	(1.0%)	8.6%	(19.4%)
Education Services	21,301.5	(1.0%)	(0.8%)	11.3%
Contracting and Construction Eng	37,917.0	(2.1%)	4.1%	44.9%
Textiles and Durables	22,768.7	(1.3%)	9.0%	24.1%
Building Materials	14,729.1	(0.4%)	1.4%	(6.8%)
Media & Communication Services	136,345.0	(2.5%)	1.3%	4.5%
Paper and Packaging	2,126.2	0.1%	0.7%	(0.1%)
Non-bank Financial Services	166,929.1	(0.3%)	2.7%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	2.13	13.6%
National Bank Of Kuwait - Egypt	14.00	12.0%
Cairo Oils & Soap	0.21	11.5%
El Ahli Investment and Development	27.05	7.1%
Raya Holding For Financial Investments	4.16	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle & West Delta Flour Mills	247.46	(10.3%)
Delta Construction & Rebuilding	17.00	(7.6%)
Telecom Egypt	30.50	(6.6%)
Pioneers Properties For Urban Development(PREDCO)	2.93	(4.2%)
Sharkia National Food	2.53	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.21	301,684
Orascom Investment Holding	0.41	90,894
Arabia Investments Holding	0.51	70,647
Egyptians For Investment & Urban Development	0.18	70,468
Egyptians Housing Development & Reconstruction	0.40	59,846

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,902.40	(160.0)	(0.6%)	(0.1%)	8.1%
Market Cap (EGP Mn)	1,776,613.8	(26,158.5)	(1.5%)	(0.0%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,103.1	112.1	11.3%	922.4	616.5
Value Traded (EGP Mn)	3,617.7	839.9	30.2%	4,396.3	2,048.6
No. of Trades	99,080	16,327	19.7%	126,100	69,950

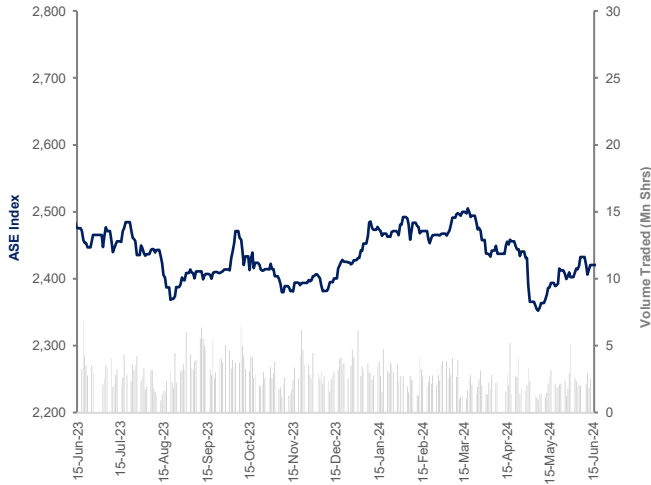
Market Breadth	▲ 59	▼ 83	▬ 79
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	47.40	(1.19%)	389.88
E-finance For Digital and Financial Investments	25.10	0.20%	317.06
T M G Holding	55.36	(0.52%)	246.26
Commercial International Bank (Egypt)	74.52	(0.20%)	243.52
Abou Kir Fertilizers & Chemicals	56.61	(1.48%)	135.35

Amman Stock Exchange Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,969.1	(0.2%)	(0.7%)	(4.5%)
Banking	7,460.6	(0.1%)	(1.1%)	(5.3%)
Insurance	275.4	0.0%	0.2%	4.5%
Diversified Financial Services	249.9	(0.5%)	(0.4%)	(6.4%)
Real Estate	291.6	(1.1%)	(1.3%)	(12.6%)
Educational Services	54.9	0.0%	(0.7%)	(7.4%)
Hotels and Tourism	264.9	(0.1%)	(0.4%)	(4.1%)
Transportation	257.1	0.0%	(4.4%)	(8.5%)
Technology and Communication	88.4	0.8%	(1.4%)	(8.2%)
Utilities and Energy	1,026.4	(0.8%)	3.2%	4.7%
Commercial Services	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.11	4.7%
TUHAMA FOR FINANCIAL INVESTM	1.78	2.9%
AL FARIS NATIONAL COMP FOR I	0.57	1.8%
COMPREHENSIVE LAND DEVELOPME	0.92	1.1%
HOUSING BANK FOR TRADE AND F	3.43	0.6%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.18	(5.3%)
ARAB CO FOR INVESTMENT PROJE	2.70	(4.9%)
AMMOUN INTERNATIONAL FOR INV	0.53	(3.6%)
REAL ESTATE & INVESTME/THE	0.59	(3.3%)
AD-DULAYL INDUSTRIAL PARK CO	0.69	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.57	1,120
AL-TAJAMOQAT FOR TOURISTIC P	0.49	231
JORDANIAN ELECTRIC POWER	2.24	145
JORDAN TELECOM	2.88	117
TUHAMA FOR FINANCIAL INVESTM	1.78	94

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,404.59	(12.12)	(0.5%)	0.1%	(1.1%)
Market Cap (JD Mn)	9,969.12	(23.66)	(0.2%)	(0.7%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,472.3	(651.9)	(20.9%)	2,477.7	4,143.1
Value Traded (JD '000)	2,565.4	(310.1)	(10.8%)	3,001.4	5,682.4
No. of Trades	1,358	(19)	(1.4%)	1,607	2,624

Market Breadth	▲ 8	▼ 26	▬ 81
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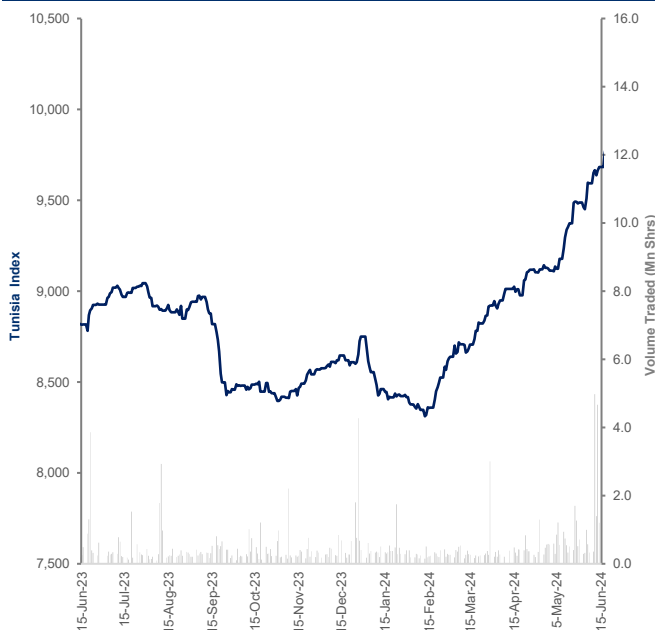
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.57	1.79%	0.62
ARAB BANK PLC	4.30	(0.46%)	0.36
JORDAN TELECOM	2.88	(0.35%)	0.34
JORDANIAN ELECTRIC POWER	2.24	(2.18%)	0.32
TUHAMA FOR FINANCIAL INVESTM	1.78	2.89%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,332.1	(0.4%)	2.6%	7.2%
Banking	12,011.0	0.0%	3.5%	10.5%
Insurance	934.9	0.0%	2.0%	(3.9%)
Leasing	828.6	(0.8%)	0.1%	6.0%
Financial Services	1,720.2	0.8%	(0.1%)	16.5%
Industrial	1,812.4	(0.2%)	2.7%	4.3%
Chemical Industry	343.6	(0.9%)	(0.8%)	(9.5%)
Food & Beverage	4,178.1	(1.8%)	2.7%	9.9%
Retailing	1,087.8	(0.9%)	(0.5%)	(7.4%)
Others	1,415.6	(0.6%)	4.0%	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.92	6.2%
BH Leasing	3.65	2.8%
Atelier du Meuble Interieurs S	5.90	1.7%
Attijari Bank	54.90	1.3%
STE Industrielle de Papier et	4.59	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.51	(3.8%)
Societe Electrostar	0.33	(2.9%)
Wifack International Bank	8.62	(2.9%)
City Cars	13.15	(2.3%)
Air Liquide Tunisie	86.00	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.51	75
One Tech Holding	8.90	72
Societe Moderne de Ceramique	0.49	21
Tunisie Profiles Aluminium SA	5.40	20
Banque de Tunisie	5.18	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,741.70	(32.88)	(0.3%)	2.7%	11.3%
Market Cap (DT Mn)	24,332	(90.65)	(0.4%)	2.6%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	359.5	(1,569.4)	(81.4%)	549.9	713.1
Value Traded ('000 DT)	3,035.4	(5,712.4)	(65.3%)	4,958.8	7,015.5
No. of Trades	1,303	(465)	(26.3%)	1,197	1,137

Market Breadth	▲ 13	▼ 21	▬ 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	45.00	0.07%	0.75
One Tech Holding	8.90	(1.00%)	0.65
Delice Holding	13.10	0.54%	0.17
Societe Tunisienne de Verrerie	12.69	0.48%	0.16
Societe Frigorifique et Brasse	12.90	(2.27%)	0.14

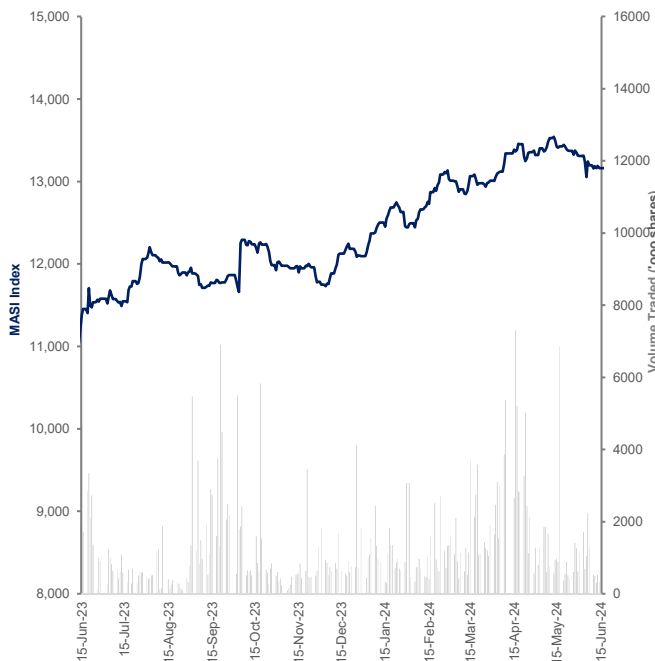
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	588,741.4	(0.1%)	(1.7%)	7.9%
Banking	238,438.5	(0.0%)	(1.6%)	8.6%
Beverages	9,727.7	4.3%	1.1%	7.4%
Chemicals	2,222.3	(2.6%)	(4.0%)	5.2%
Construction & Building Material	73,247.9	(1.1%)	(2.5%)	2.0%
Distributors	17,465.5	1.9%	2.3%	4.5%
Electricity	30,547.2	(3.1%)	(2.6%)	17.7%
Food Producers & Processors	25,754.4	0.3%	(0.7%)	(0.5%)
Holding Companies	4,274.0	(0.0%)	(0.4%)	37.4%
Insurance	30,639.6	1.7%	(1.0%)	13.5%
Investment & other Finance	3,914.3	0.0%	2.6%	19.6%
Leisures & Hotel	3,481.4	(0.8%)	1.3%	17.4%
Materials, Software & Computer	5,206.9	(1.1%)	(3.3%)	(10.7%)
Mining	34,767.4	0.7%	3.1%	61.0%
Oil & Gas	14,162.5	(0.2%)	0.5%	3.0%
Real Estate	17,218.2	(1.0%)	(1.5%)	107.0%
Telecommunications	76,753.8	(0.2%)	(5.1%)	(12.7%)
Transport	829.9	(0.3%)	0.1%	18.7%
Forestry & Paper	89.9	0.1%	(3.1%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	139.95	7.7%
Societe Des Boissons du Maroc	2540.00	5.9%
Label Vie	4300.00	2.4%
Auto Hall	74.90	1.9%
Cie Miniere de Touissit	1370.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	50.11	(6.7%)
Fenie Brossette	98.01	(3.9%)
TAQA Morocco SA	1295.00	(3.1%)
Ennakl Automobiles	33.91	(2.7%)
Ciments du Maroc	1751.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	87.31	555.6
Banque Centrale Populaire	292.00	54.6
Douja Promotion Groupe Addoha	29.36	53.6
Attijariwafa Bank	510.00	32.8
Cosumar	192.15	19.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,125.47	(15.44)	(0.1%)	(1.4%)	8.5%
Market Cap (MAD Mn)	588,741	(758)	(0.1%)	(1.7%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	763.7	474.8	164.4%	1,476.8	648.8
Value Traded (MAD Mn)	128.23	75.65	143.9%	157.7	77.2

Market Breadth	▲ 10	▼ 20	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	87.31	(0.23%)	46.82
Afriqueia Gaz	4120.00	(0.24%)	22.00
Attijariwafa Bank	510.00	0.00%	16.18
Banque Centrale Populaire	292.00	0.17%	16.00
LafargeHolcim Maroc SA	1911.00	(0.21%)	9.76

Source: Bloomberg, Kamco Research

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