

MENA Markets Daily Report

June 24, 2024

	Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼ 7,628.15	(0.3%)	2.0%	(7.9%)	
	Kuwait	Main 50 Index	▼ 5,776.29	(1.2%)	5.3%	(4.0%)	
Kuwait	2	Kuwait	Main Market Index	▼ 5,950.00	(0.9%)	6.8%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼ 7,008.90	(0.4%)	2.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲ 11,729.97	2.0%	(2.0%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲ 4,012.19	0.6%	(1.2%)	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼ 3,415.35	(0.6%)	(10.9%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲ 9,013.07	0.7%	(5.9%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲ 9,716.94	0.2%	(10.3%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼ 2,039.95	(0.1%)	3.5%	4.0%
Egypt	10	Oman	MSX 30 Index	▼ 4,657.26	(0.5%)	3.2%	(7.1%)
Jordan	11	Egypt	EGX 30	▲ 27,062.37	2.4%	8.7%	70.5%
Tunisia	12	Jordan	ASE Index	▼ 2,416.71	(0.2%)	(0.6%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲ 9,774.58	0.5%	11.7%	7.9%
		Morocco	MASI	▲ 13,140.91	0.0%	8.7%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼ 2,998.14	(0.2%)	0.8%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼ 1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▼ 77,209.90	(0.4%)	6.9%	18.7%	
	Brazil	BOVESPA Stock Index	▲ 121,341.13	0.7%	(9.6%)	22.3%	
	Mexico	BOLSA Index	▼ 52,788.50	(1.0%)	(8.0%)	18.4%	
	Emerging Markets	MSCI EM Index	▼ 1,086.93	(0.8%)	6.2%	7.0%	
Global Markets							
	World	MSCI World Index	▼ 3,507.81	(0.3%)	10.7%	21.8%	
	Asia	MSCI Asia Pacific	▼ 567.72	(0.8%)	7.3%	4.6%	
	Europe	DJ Stoxx 600	▼ 515.11	(0.7%)	7.5%	12.7%	
	Europe	FTSEurofirst 300	▼ 2,044.58	(0.8%)	8.3%	12.5%	
	U.S.A	S&P 500	▼ 5,464.62	(0.2%)	14.6%	24.2%	
	U.S.A	DJIA	▲ 39,150.33	0.0%	3.9%	13.7%	
	U.S.A	NASDAQ Composite	▼ 17,689.36	(0.2%)	17.8%	43.4%	
	UK	FTSE 100	▼ 8,237.72	(0.4%)	6.5%	3.8%	
	Germany	DAX	▼ 18,163.52	(0.5%)	8.4%	20.3%	
	Japan	NIKKEI 225	▼ 38,596.47	(0.1%)	15.3%	28.2%	
	Hong Kong	HANG SENG INDEX	▼ 18,028.52	(1.7%)	5.8%	(13.8%)	
Currencies							
	USD	USD vs. World Currencies Basket	▲ 105.80	0.2%	4.40%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼ 1.26	(0.09%)	(0.68%)	5.4%	
	EUR/USD	Euro / USD Cross	▼ 1.07	(0.08%)	(3.13%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼ 3.26	(0.08%)	0.16%	(0.4%)	
Other Asset Classes							
	Oil	Brent	▼ 85.24	(0.6%)	10.6%	(10.3%)	
	Oil	NYMEX	▼ 80.73	(1.8%)	12.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼ 2.71	(1.3%)	2.0%	(49.1%)	
	Gold	Gold Spot \$/Oz	▼ 2,321.98	(1.6%)	12.6%	13.1%	
	Silver	Silver Spot \$/Oz	▼ 29.55	(3.9%)	24.2%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲ 64,262.16	0.1%	51.2%	155.8%	

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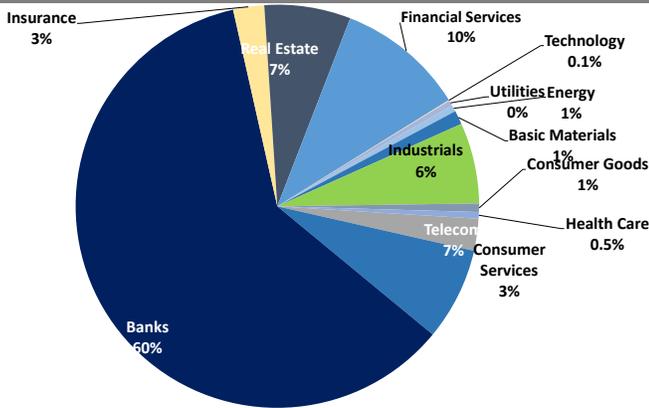
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

June 24, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,943.3	▼	(0.4%)	(0.3%)	1.1%
Energy	210.9	▲	2.2%	(2.2%)	10.2%
Basic Materials	463.4	▲	0.1%	(2.3%)	9.3%
Industrials	2,653.9	▼	(0.9%)	4.5%	(14.0%)
Consumer Staples	275.3	▲	3.8%	3.8%	38.2%
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,058.3	▲	1.4%	(5.1%)	(2.5%)
Telecommunications	3,042.5	▼	(0.0%)	(0.0%)	(9.8%)
Banks	24,754.5	▼	(0.5%)	(1.0%)	1.1%
Insurance	1,022.4	▼	(0.1%)	2.0%	11.9%
Real Estate	2,838.3	▲	0.5%	0.6%	9.9%
Financial Services	4,212.7	▼	(1.2%)	0.4%	13.0%
Technology	23.4	=	0.0%	0.0%	194.3%
Utilities	176.0	▼	(0.6%)	0.6%	(7.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,159.7	19.1	11.1%
2- National Bank of Kuwait	7,177.4	12.5	15.1%
3- Boubyan Bank	2,365.0	27.9	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabaneer Co.	1,209.6	18.5	10.6%
6- Gulf Bank	1,076.1	16.1	8.5%
7- Commercial Bank of Kuwait	947.8	8.3	16.6%
8- Agility (PWC Logistics)	717.2	8.2	9.2%
9- Ahli Bank of Kuwait	673.1	13.8	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	27,945	15.15	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

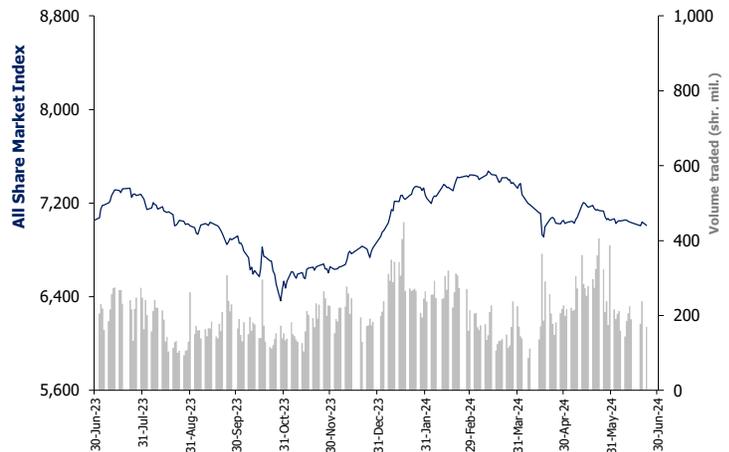
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.104	0.009	9.5%
Kuwait & M.E. Financial Inv. Co.	0.107	0.008	8.3%
National Petroleum Services Co.	0.838	0.059	7.6%
Jazeera Airways Co.	0.930	0.046	5.2%
Credit Rating & Collection Co.	0.042	0.002	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.033	(0.002)	(5.2%)
Gulf Franchising Co.	0.086	(0.004)	(5.0%)
Senegy Holding Co.	0.037	(0.002)	(4.9%)
Equipment Holding Co.	0.034	(0.002)	(4.6%)
Commercial Bank of Kuwait	0.501	(0.022)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.283	(2.1%)	25,129,360
Kuwait International Bank	0.182	(2.2%)	15,296,881
Manazel Holding Co.	0.039	2.1%	11,800,323
Kuwait Finance House	0.711	(0.4%)	9,947,885
Inovest	0.107	2.9%	9,783,637

Market Breadth	30	80	35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,628.15	(25.4)	(0.3%)	(0.7%)	2.0%
Main 50 Index	5,776.29	(70.3)	(1.2%)	(0.3%)	5.3%
Main Market Index	5,950.00	(50.8)	(0.8%)	(0.1%)	6.8%
All Share Market Index	7,008.90	(29.6)	(0.4%)	(0.6%)	2.8%
Market Cap (KWD Mn)	40,943.32	(166.1)	(0.4%)	(0.3%)	1.1%

Index Performance relative to Volume



Market Trading Data and Volatility

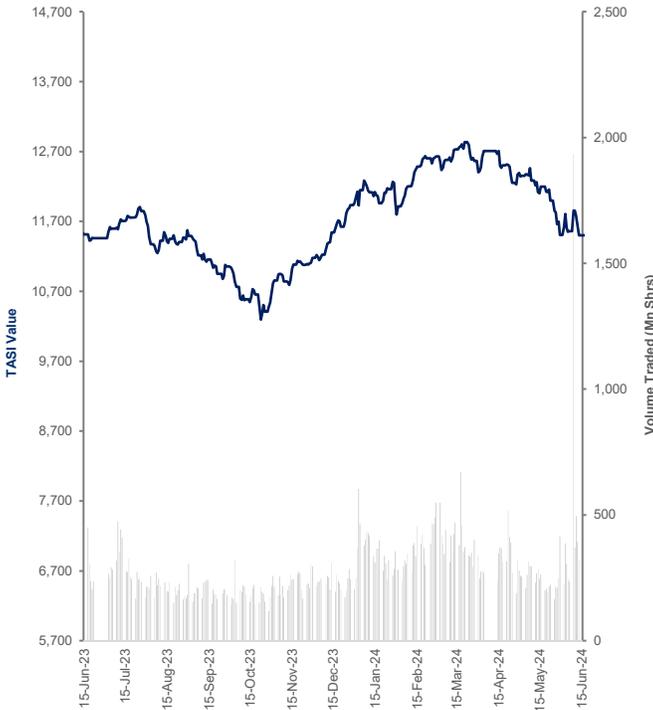
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	169.2	(68.8)	(28.9%)	231.0	143.1
Value Traded (KWD Mn)	42.4	(37.6)	(47.0%)	56.5	42.4
No. of Trades	10,587	(2,916)	(21.6%)	14,368	9,040

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.283	(2.1%)	7,220,650
Kuwait Finance House	0.711	(0.4%)	7,099,315
Kuwait International Bank	0.182	(2.2%)	2,819,642
National Bank of Kuwait	0.862	0.2%	2,664,186
Int'l Financial Advisors Co.	0.340	4.0%	1,961,810

Saudi Tadawul Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,117,904.3	1.7%	(1.2%)	(10.2%)
Energy	6,878,894.2	1.4%	(3.0%)	(14.8%)
Materials	647,736.3	1.2%	(0.5%)	(8.5%)
Capital Goods	54,578.9	(0.6%)	5.0%	20.9%
Commercial & Professional Svc	13,828.8	(2.9%)	39.3%	20.1%
Transportation	51,805.1	0.7%	8.6%	25.1%
Consumer Durables & Apparel	4,444.1	(2.7%)	(3.4%)	7.1%
Consumer Services	70,354.1	0.4%	0.0%	(3.2%)
Media	42,379.8	0.5%	(0.5%)	60.3%
Consumer Discretionary Distribution &	29,588.9	(0.6%)	0.8%	(13.8%)
Consumer Staples Distribution & Retail	50,559.9	(1.1%)	(0.3%)	(4.2%)
Food & Beverages	122,005.3	0.8%	3.7%	9.4%
Health Care Equipment & Svc	194,043.3	2.5%	18.8%	14.8%
Pharma, Biotech & Life Science	15,684.0	(0.9%)	0.6%	24.6%
Banks	937,974.9	2.7%	5.7%	(4.4%)
Financial Services	62,407.2	0.4%	0.7%	9.9%
Insurance	96,247.2	0.1%	3.7%	23.9%
Telecommunication Services	240,311.1	2.5%	4.6%	(5.4%)
Utilities	362,040.7	7.8%	(6.1%)	25.6%
REITs	16,080.2	(0.7%)	1.3%	(9.9%)
Real Estate Mgmt & Dev't	111,418.3	(0.8%)	2.2%	9.0%
Software & Services	115,522.1	2.0%	9.7%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	53.20	10.6%
ACWA POWER	364.80	9.9%
Cenomi Retail	8.85	6.1%
Saudi Research & Marketing Gro	210.00	5.6%
Alqemam for Computer Systems Co.	84.50	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Batic Investments and Logistic	3.08	(5.8%)
Ethihad Atheeb Telecommunicatio	85.00	(4.4%)
Saudi Manpower Solutions	7.92	(4.3%)
Saudi Industrial Development C	8.33	(4.3%)
Thimar	44.80	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	7.92	20,823
Anaam International Holding Gr	1.22	20,235
Rasan Information Technology Company	53.20	12,488
Al-Baha Development & Investme	0.13	12,234
Saudi Arabian Oil Co	28.10	11,074

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,729.97	231.04	2.0%	2.0%	(2.0%)
Market Cap (SAR Mn)	10,117,904	168,009	1.7%	(1.2%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	205.7	(117.1)	(36.3%)	351.4	183.5
Value Traded (SAR Mn)	5,182.6	(4,241.7)	(45.0%)	8,656.8	4,996.0
No. of Trades	458,477	(44,099)	(9.8%)	535,125	350,026

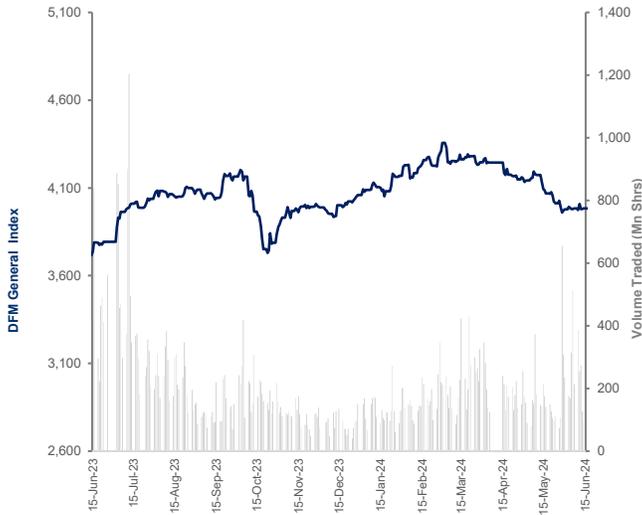
Market Breadth	▲ 80	▼ 151	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rasan Information Technology Company	53.20	10.6%	730.60
AL TAISEER Group Talco Industrial Co	47.70	(3.0%)	384.21
Saudi Arabian Oil Co	28.10	1.4%	310.99
Al Rajhi Bank	81.00	2.5%	286.83
SAL Saudi Logistics Services	293.40	1.9%	181.82

Dubai Financial Market Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	673,905.4	0.3%	0.7%	(1.7%)
Financials	295,501.7	0.9%	2.5%	1.8%
Real Estate	121,263.5	2.1%	2.9%	3.1%
Industrial	79,009.9	(1.9%)	(1.8%)	(13.4%)
Materials	897.0	(3.8%)	0.0%	4.2%
Consumer Staples	27,535.8	(1.2%)	(1.9%)	12.9%
Consumer Discretionary	3,972.4	(0.1%)	(0.0%)	(4.1%)
Telecommunication	26,290.9	0.7%	0.3%	11.8%
Utilities	119,434.2	(1.4%)	(3.2%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.63	14.9%
Drake & Scull International	0.37	3.6%
Commercial Bank Of Dubai	6.23	3.0%
EMPOWER	1.54	2.7%
TAALEEM	3.79	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.32	(4.0%)
Watania International Holding	0.53	(3.6%)
Takaful Emarat Insurance	0.55	(3.5%)
Al Salam Bank - Bahrain	2.31	(2.9%)
DEWA	2.21	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	95,608
DEWA	2.21	15,497
Emaar Properties Pjsc	7.90	13,233
Air Arabia Pjsc	2.28	11,604
Dubai Islamic Bank	5.76	9,039

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,012.19	25.56	0.6%	0.9%	(1.2%)
Market Cap (AED Mn)	673,905	1,693	0.3%	0.7%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	188.9	75.6	66.8%	184.5	192.4
Value Traded (AED Mn)	382.6	(93.6)	(19.7%)	378.0	366.0
No. of Trades	9,247	1,600	20.9%	8,651	6,984

Market Breadth

▲ 23 ▼ 12 = 39

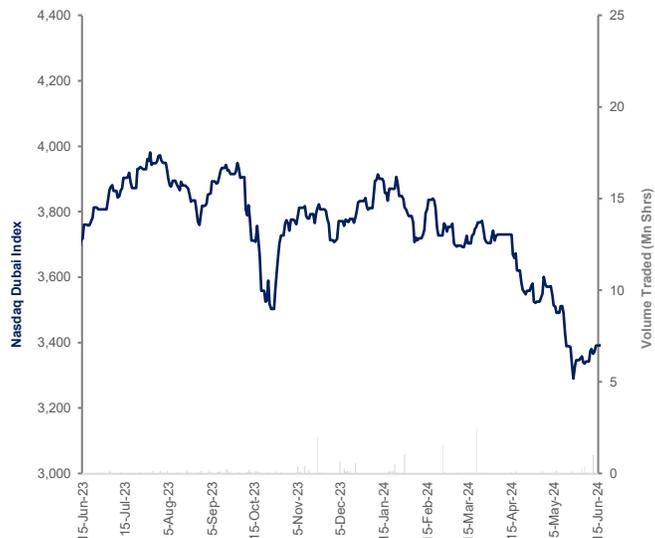
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.90	0.89%	104.33
Dubai Islamic Bank	5.76	0.70%	51.92
Emirates Nbd	16.40	(0.61%)	46.37
Drake & Scull International	0.37	3.61%	35.16
DEWA	2.21	(1.34%)	34.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,466.9	0.6%	(4.3%)	5.1%
DEPA Limited (AED)	100.6	(0.0%)	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,633.7	2.4%	1.8%	13.1%
Nasdaq, Inc.	34,009.7	0.4%	(5.2%)	3.3%
Orascom Construction Limited	572.2	0.0%	(8.1%)	59.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,390.79	19.28	0.6%	1.3%	(11.5%)
Market Cap (USD Mn)	40,467	252.0	0.6%	(4.3%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.101	0.33
Value Traded (USD Mn)	0.000	(0.0)	(100.0%)	0.1	0.32
No. of Trades	1	(1)	(100.0%)	5	4

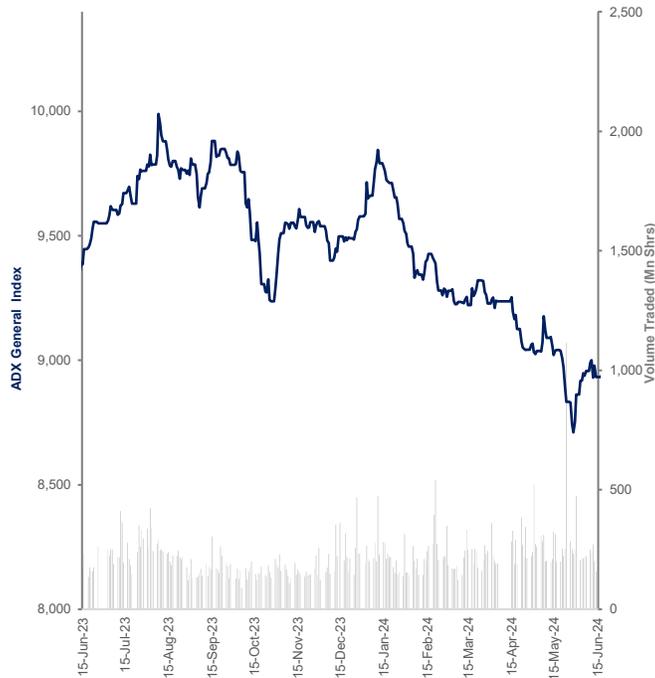
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,690,179.3	0.1%	2.7%	(7.6%)
Financials	1,339,851.7	0.3%	1.4%	(0.8%)
Telecommunication	175,352.9	0.1%	(1.0%)	(16.3%)
Consumer Discretionary	72,399.0	(0.5%)	11.9%	7.9%
Industrial	229,746.8	1.8%	6.0%	(0.8%)
Real Estate	51,554.9	4.4%	9.8%	11.8%
Basic Materials	91,325.9	(1.6%)	0.0%	(7.7%)
Energy	342,673.0	0.5%	1.5%	(1.9%)
Utilities	306,945.5	(2.5%)	5.0%	(22.0%)
Consumer Staples	15,569.6	(3.5%)	(5.0%)	(13.2%)
Health Care	64,760.0	1.8%	14.4%	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudan Telecommunication Co.	0.26	5.8%
Abu Dhabi National Co. For Building Materials	0.34	4.6%
Alef Education	1.16	2.7%
National Marine Dredging Co.	24.40	2.5%
National Corp. For Tourism & Hotels	2.57	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.21	(4.7%)
Gulf Cement Co.	0.41	(4.4%)
Abu Dhabi Ports	5.05	(3.3%)
Abu Dhabi Islamic Bank	11.44	(3.1%)
Rak Properties	1.08	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
PureHealth	4.35	53,327
Alef Education	1.16	42,965
Multiply Group	1.94	23,185
Phoenix Group	1.71	20,496
Eshraq Investments P.J.S.C	0.30	13,147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,013.07	63.23	0.7%	1.7%	(5.9%)
Market Cap (AED Mn)	2,690,179	2,353	0.1%	2.7%	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	259.8	130.2	75.4%	244.3	196.1
Value Traded (AED Mn)	1,214.4	200.0	18.8%	941.0	1,251.1
No. of Trades	15,102	4,120	33.3%	13,975	11,277

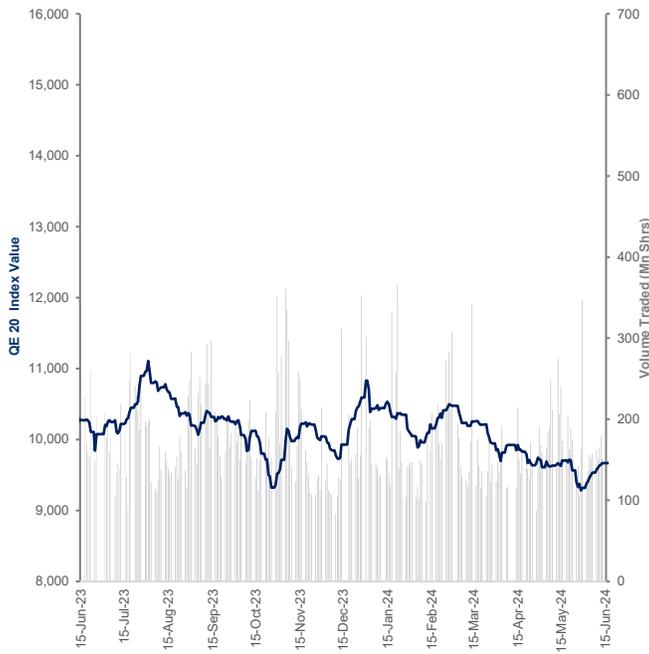
Market Breadth	▲ 18	▼ 24	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.00	2.32%	237.09
PureHealth	4.35	1.40%	230.54
Alpha Dhabi Holding PJSC	12.24	(0.65%)	91.31
Emirates Telecommunication Group	15.86	(1.12%)	86.92
First Abu Dhabi Bank Pjsc	11.80	(1.17%)	83.09

Qatar Exchange Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	563,247.7	0.3%	4.0%	(9.9%)
Banking & Finance Sector	263,401.9	0.3%	4.1%	(14.8%)
Goods & Consumer Services	29,446.3	(1.5%)	5.1%	(6.7%)
Industrial Sector	144,921.1	0.7%	3.6%	(6.9%)
Insurance Sector	10,751.5	0.5%	(0.7%)	(17.5%)
Real Estate	36,028.9	(1.3%)	(1.4%)	(6.5%)
Telecom	39,229.5	2.1%	5.2%	(12.0%)
Transport	39,468.5	0.4%	9.0%	22.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	14.40	1.8%
Islamic Holding Group QSC	4.48	1.8%
Widam Food Co	2.78	1.6%
Mekdam Holding	3.63	1.5%
United Development Co QSC	1.14	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.14	(2.4%)
Dlala Brokerage & Investments	1.23	(2.0%)
Gulf International Services QS	3.28	(1.7%)
Ahli Bank QSC	3.71	(1.6%)
Baladna	1.31	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.88	14,358
Dukhan Bank	3.71	8,400
Masraf Al Rayan QSC	2.32	7,061
Baladna	1.31	6,541
Barwa Real Estate Co	2.75	6,387

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,716.94	14.77	0.2%	4.3%	(10.3%)
Market Cap (QAR Mn)	563,248	1,806	0.3%	4.0%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	102.3	(66.7)	(39.5%)	165.9	173.8
Value Traded (QAR Mn)	359.3	(408.4)	(53.2%)	496.5	503.7
No. of Trades	10,064	(4,625)	(31.5%)	15,913	16,770

Market Breadth

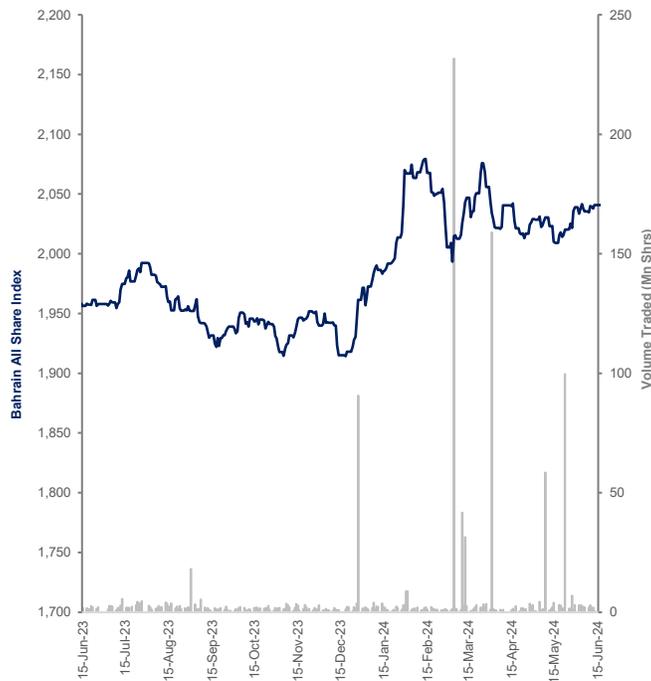
▲ 23 ▼ 24 = 6

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Navigation QSC	12.00	(0.41%)	72.50
Dukhan Bank	3.71	0.43%	31.21
Qatar German Co for Medical De	1.88	1.24%	27.27
Industries Qatar QSC	12.43	0.24%	26.47
Qatar Islamic Bank SAQ	17.91	0.34%	21.68

Bahrain Bourse Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,871.2	(0.0%)	(0.5%)	7.5%
Materials	1,704.0	0.8%	0.0%	4.8%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	242.0	(0.5%)	(2.5%)	(3.1%)
Consumer Staples	135.9	0.9%	(0.5%)	(7.3%)
Financials	31,645.7	(0.1%)	(0.6%)	8.0%
Communication Services	929.0	0.4%	0.1%	4.1%
Real Estate	74.8	3.2%	7.3%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	9.1%
Aluminium Bahrain B.S.C	1.20	0.4%
Bahrain Telecommunications Co	0.52	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Family Leisure Co	0.09	(2.2%)
Al Salam Bank-Bahrain BSC	0.24	(1.2%)
National Bank of Bahrain BSC	0.54	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	655
Bahrain Family Leisure Co	0.09	400
Ithmaar Holding BSC	0.02	220
Bahrain Telecommunications Co	0.52	204
National Bank of Bahrain BSC	0.54	148

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,039.95	(1.76)	(0.1%)	0.0%	3.5%
Market Cap (BHD Mn)	34,871.2	(5)	(0.0%)	(0.5%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,891	1,502	386.3%	7,052.8	3,538.3
Value Traded (BHD '000)	489	195	66.6%	2,077.3	1,272.6
No. of Trades	49	32	188.2%	50	60

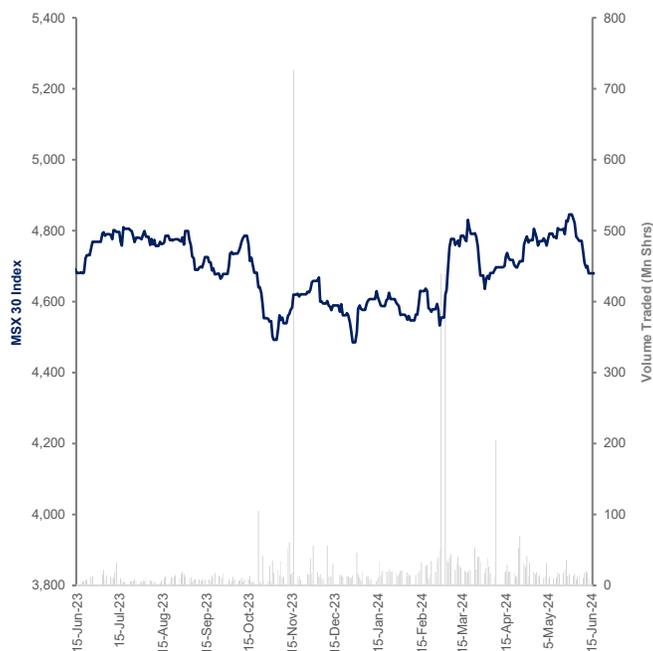
Market Breadth	▲ 3	▼ 3	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	(1.23%)	0.16
Bahrain Telecommunications Co	0.52	0.39%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.08
BBK BSC	0.51	0.00%	0.06
Bahrain Family Leisure Co	0.09	(2.22%)	0.04

Muscat Stock Exchange Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,075.4	(0.4%)	(2.8%)	2.1%
Financial	4,978.6	(0.3%)	(4.1%)	1.1%
Industrial	1,526.8	(0.7%)	0.4%	5.0%
Services	2570.0	(0.5%)	(2.0%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.37	2.2%
Al Madina Takaful Co.	0.08	1.3%
Raysut Cement Co.	0.135	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	(4.0%)
Dhofar Insurance Co.	0.20	(3.8%)
Al Jazeera Services Co.	0.24	(2.5%)
Renaissance Services Co.	0.37	(2.1%)
Bank Nizwa	0.10	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	1,813
Bank Muscat	0.25	1,577
OQ Gas Networks	0.14	838
National Gas Co.	0.11	650
Abraj Energy Services	0.30	337

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,657.26	(22.19)	(0.5%)	(3.9%)	3.2%
Market Cap (OMR Mn)	9,075.4	(38.74)	(0.4%)	(2.8%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,191.0	(2,706.9)	(27.3%)	30,477.3	11,783.3
Value Traded (OMR '000)	1,252.2	(768.6)	(38.0%)	3,060.7	2,369.0

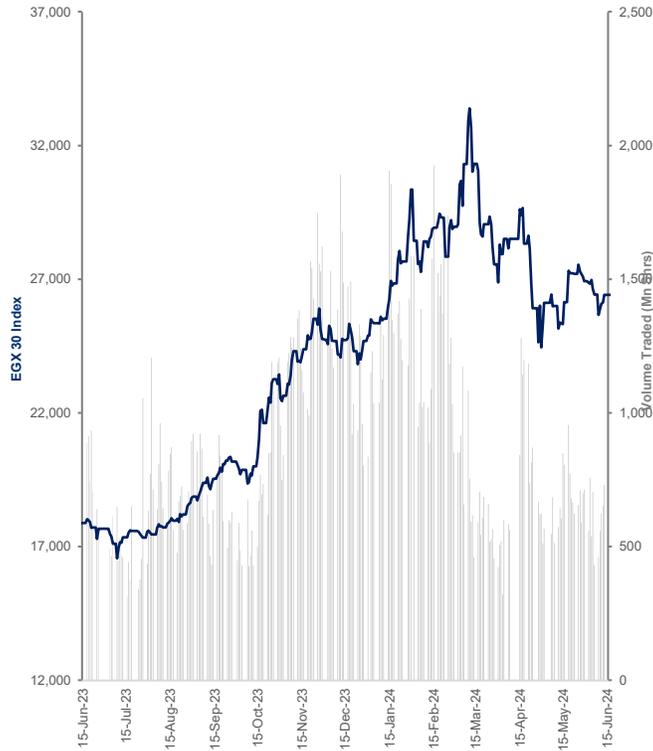
Market Breadth	▲ 3	▼ 25	▬ 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.40%)	0.40
Sohar Bank	0.14	(0.73%)	0.25
OQ Gas Networks	0.14	(0.70%)	0.12
Abraj Energy Services	0.30	(1.33%)	0.10
National Gas Co.	0.11	(1.74%)	0.08

The Egyptian Exchange Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,783,674.9	1.4%	0.4%	6.4%
Banks	373,444.5	(4.0%)	(7.1%)	0.3%
Basic Resources	245,016.2	2.5%	3.0%	(12.7%)
Industrial Goods	119,624.7	2.7%	8.4%	62.5%
Health Care & Pharmaceuticals	48,370.5	1.3%	0.2%	4.7%
Real Estate	292,599.0	2.7%	0.1%	23.0%
Travel and Leisure	71,164.2	0.2%	1.8%	38.3%
Food, Beverages & Tobacco	124,727.9	2.3%	(3.7%)	(8.6%)
Energy and Support Services	19,477.5	1.8%	2.1%	22.8%
Trade and Distributors	13,686.8	1.5%	4.2%	0.4%
Shipping and Transport	67,995.6	9.5%	9.7%	(18.6%)
Education Services	21,513.8	(1.0%)	0.2%	12.4%
Contracting and Construction Eng	38,723.5	3.7%	6.3%	48.0%
Textiles and Durables	23,065.4	4.8%	10.4%	25.7%
Building Materials	14,794.9	2.4%	1.9%	(6.4%)
Media & Communication Services	139,879.3	4.8%	3.9%	7.2%
Paper and Packaging	2,123.9	0.4%	0.6%	(0.2%)
Non-bank Financial Services	167,467.2	2.1%	3.0%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Investment Holding	0.42	20.0%
Orascom Financial Holding	0.33	13.2%
Electro Cable Egypt	2.62	11.5%
Alexandria Containers and goods	41.58	10.0%
Northern Upper Egypt Development & Agricultural Production	1.82	9.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	113.05	(4.0%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	66.19	(3.7%)
Cairo For Investment And Real Estate Development	13.77	(2.8%)
Golden Coast Company	0.51	(1.9%)
Contact Financial Holding	4.30	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.42	147,378
Arabia Investments Holding	0.58	100,903
Orascom Financial Holding	0.33	81,420
Egyptians For Investment & Urban Development	0.19	78,881

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,062.37	644.8	2.4%	0.5%	8.7%
Market Cap (EGP Mn)	1,783,674.9	23,762.3	1.4%	0.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	991.0	261.2	35.8%	920.7	616.5
Value Traded (EGP Mn)	2,777.8	(9.9)	(0.4%)	4,403.4	2,048.6
No. of Trades	82,753	12,028	17.0%	126,348	69,950

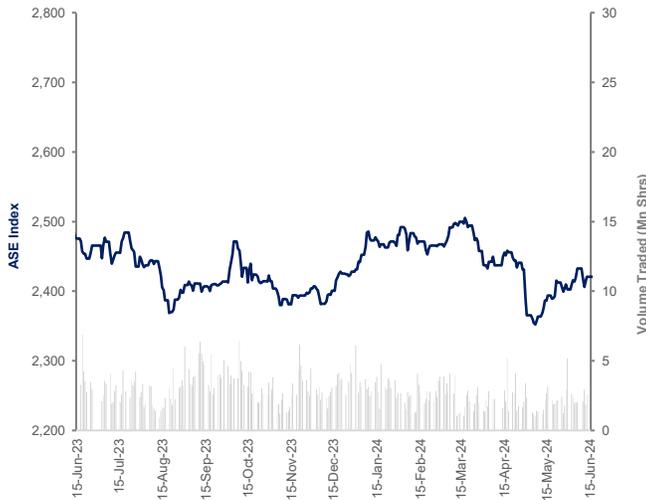
Market Breadth	▲	▼	▬
	126	14	81

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.65	2.11%	225.61
Emaar Misr for Development	6.20	9.15%	212.67
Egyptian Financial Group-Hermes Holding Company	18.49	6.26%	176.07
Palm Hills Development Company	4.12	2.74%	154.26

Amman Stock Exchange Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,992.3	(0.5%)	(0.4%)	(4.3%)
Banking	7,471.7	(0.5%)	(0.9%)	(5.2%)
Insurance	274.9	(0.3%)	0.0%	4.3%
Diversified Financial Services	251.1	(0.3%)	0.1%	(6.0%)
Real Estate	294.8	(0.0%)	(0.2%)	(11.6%)
Educational Services	54.9	0.4%	(0.7%)	(7.4%)
Hotels and Tourism	265.1	0.7%	(0.3%)	(4.0%)
Transportation	257.1	(0.9%)	(4.4%)	(8.5%)
Technology and Communication	87.7	(1.0%)	(2.2%)	(8.9%)
Utilities and Energy	1,035.0	(0.4%)	4.1%	5.6%
Commercial Services	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.74	7.5%
PHILADELPHIA INTL EDUCATION	1.72	6.2%
TUHAMA FOR FINANCIAL INVESTM	1.73	4.2%
DAR AL AMAN FOR ISLAMIC FINA	0.27	3.8%
REAL ESTATE DEVELOPMENT	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.00	(5.4%)
UNION INVESTMENT CORP	0.19	(5.0%)
AL-TAHDITH FOR REAL ESTATE	0.78	(3.7%)
KAFAA FOR FINANCIAL & ECONOM	0.55	(3.5%)
JORDAN NATL SHIPPING LINES	2.17	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.60	1,222
UNION INVESTMENT CORP	0.19	610
JORDANIAN ELECTRIC POWER	2.29	174
COMPREHENSIVE MULTIPLE TRANS	1.84	172
JORDAN TELECOM	2.89	116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,416.71	(3.80)	(0.2%)	0.6%	(0.6%)
Market Cap (JD Mn)	9,992.33	(47.43)	(0.5%)	(0.4%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,124.2	568.1	22.2%	2,477.7	4,143.1
Value Traded (JD '000)	2,875.5	(1,231.1)	(30.0%)	3,005.3	5,682.4
No. of Trades	1,377	(449)	(24.6%)	1,609	2,624

Market Breadth	▲ 14	▼ 32	= 69
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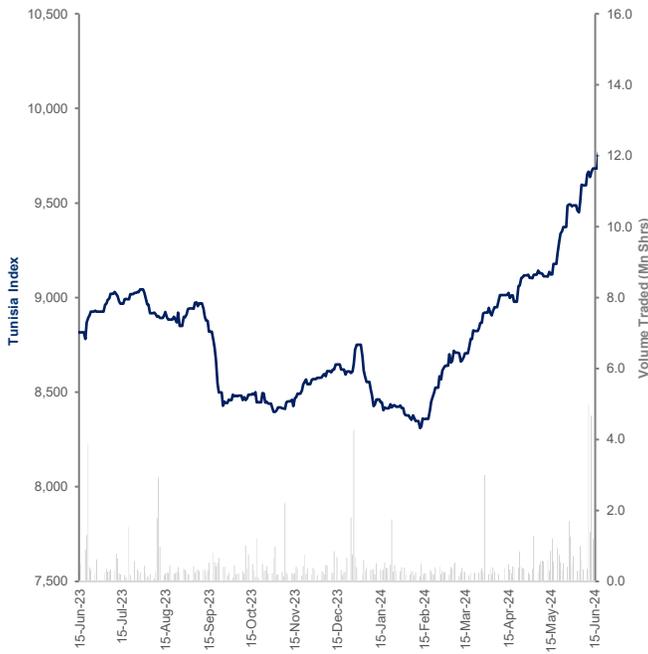
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
REAL ESTATE DEVELOPMENT	0.60	3.45%	0.73
JORDANIAN ELECTRIC POWER	2.29	(0.43%)	0.40
JORDAN TELECOM	2.89	(0.69%)	0.34
COMPREHENSIVE MULTIPLE TRANS	1.84	3.37%	0.31
ARAB BANK PLC	4.32	(0.46%)	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,422.8	1.1%	3.0%	7.6%
Banking	12,007.2	1.1%	3.5%	10.5%
Insurance	934.9	0.8%	2.0%	(3.9%)
Leasing	835.3	(0.2%)	0.9%	6.9%
Financial Services	1,705.8	0.6%	(0.9%)	15.5%
Industrial	1,815.7	2.6%	2.9%	4.5%
Chemical Industry	346.7	2.8%	0.1%	(8.7%)
Food & Beverage	4,254.7	0.6%	4.5%	11.9%
Retailing	1,097.8	1.0%	0.4%	(6.5%)
Others	1,424.7	1.5%	4.7%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	6.90	5.8%
Unite de Fabrication de Medica	6.54	5.8%
Societe de Placements et de De	11.69	4.8%
Wifack International Bank	8.88	4.5%
Universal Auto Distributors Ho	0.53	3.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.34	(2.9%)
Arab Tunisian Lease	3.60	(2.7%)
Best Lease	2.15	(2.3%)
STE Industrielle de Papier et	4.54	(1.5%)
Euro Cycles SA	11.43	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Best Lease	2.15	1,338
One Tech Holding	8.99	294
Societe Tunisienne de Verrerie	12.63	34
Societe D'Articles Hygieniques	8.75	34
Unite de Fabrication de Medica	6.54	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,774.58	50.49	0.5%	3.0%	11.7%
Market Cap (DT Min)	24,423	266.22	1.1%	3.0%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,928.9	1,199.0	164.3%	551.5	719.0
Value Traded (^{'000} DT)	8,747.8	2,225.8	34.1%	4,975.1	7,082.3
No. of Trades	1,768	95	5.7%	1,196	1,136

Market Breadth

▲ 23 ▼ 12 = 29

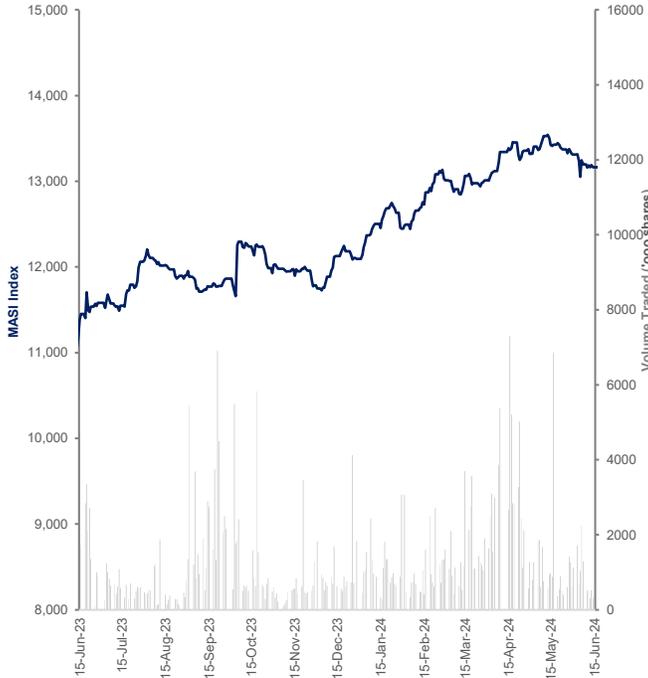
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Best Lease	2.15	(2.27%)	2.88
One Tech Holding	8.99	1.01%	2.59
Amen Bank	44.97	3.86%	0.47
Societe Tunisienne de Verrerie	12.63	1.45%	0.43
Banque Internationale Arabe de	104.30	(0.38%)	0.34

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	589,499.2	(0.2%)	(1.5%)	8.0%
Banking	238,469.7	(0.1%)	(1.6%)	8.6%
Beverages	9,328.7	2.1%	(3.0%)	3.0%
Chemicals	2,282.2	0.5%	(1.4%)	8.0%
Construction & Building Material	74,039.2	0.7%	(1.4%)	3.1%
Distributors	17,134.9	0.7%	0.4%	2.5%
Electricity	31,514.3	1.2%	0.5%	21.5%
Food Producers & Processors	25,675.6	(1.0%)	(1.1%)	(0.8%)
Holding Companies	4,274.9	(0.4%)	(0.4%)	37.5%
Insurance	30,118.0	(2.0%)	(2.7%)	11.5%
Investment & other Finance	3,914.3	4.2%	2.6%	19.6%
Leisures & Hotel	3,510.1	0.8%	2.1%	18.4%
Materials, Software & Computer	5,262.3	(1.7%)	(2.2%)	(9.8%)
Mining	34,531.3	2.2%	2.4%	59.9%
Oil & Gas	14,196.9	0.0%	0.7%	3.3%
Real Estate	17,395.0	(0.1%)	(0.5%)	109.1%
Telecommunications	76,929.6	(2.7%)	(4.9%)	(12.5%)
Transport	832.4	0.9%	0.4%	19.1%
Forestry & Paper	89.8	(1.4%)	(3.2%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	679.00	6.1%
Afriquia Gaz	4130.00	3.3%
Societe Des Boissons du Maroc	2399.00	2.7%
Disway	709.00	2.1%
Label Vie	4199.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	130.00	(4.8%)
Med Paper SA	18.78	(2.6%)
Fenie Brossette	102.00	(2.6%)
Alliances Developpement Immobili	248.00	(1.9%)
Managem SA	2403.00	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return	13,140.91	2.78	0.0%	(1.3%)	8.7%
Market Cap (MAD Mn)	589,499	(1,174)	(0.2%)	(1.5%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	288.8	(200.8)	(41.0%)	1,482.9	625.4
Value Traded (MAD Mn)	52.58	(110.07)	(67.7%)	158.0	72.3

Market Breadth	▲ 15	▼ 15	= 11
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	87.51	93.3
Banque Centrale Populaire	291.50	62.0
Douja Promotion Groupe Addoha	29.61	45.0
ATLANTA	130.00	21.1
Attijariwafa Bank	510.00	14.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	291.50	(0.15%)	13.09
Maroc Telecom	87.51	(0.73%)	7.77
Attijariwafa Bank	510.00	0.16%	7.37
LafargeHolcim Maroc SA	1915.00	0.26%	2.88
Bank of Africa	190.00	0.00%	2.36

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