

MENA Markets Daily Report

June 10, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,680.02	0.1%	2.7%	(7.9%)
	Kuwait	Main 50 Index	▼	5,795.27	(0.2%)	5.6%	(4.0%)
<i>Kuwait</i>	2	Kuwait	▼	5,977.87	0.1%	7.3%	(0.5%)
<i>Saudi Arabia</i>	3	Kuwait	▲	7,054.02	0.1%	3.5%	(6.5%)
<i>UAE - Dubai</i>	4	Saudi Arabia	▲	11,855.11	2.6%	(0.9%)	14.2%
<i>UAE - Abu Dhabi</i>	5	UAE - Dubai	▲	3,982.25	0.1%	(1.9%)	21.7%
<i>Qatar</i>	6	UAE - Nasdaq Dubai	▲	3,342.05	0.2%	(12.8%)	(3.9%)
<i>Bahrain</i>	7	UAE - Abu Dhabi	▲	8,957.15	0.2%	(6.5%)	(6.2%)
<i>Oman</i>	8	Qatar	▲	9,570.69	0.4%	(11.6%)	1.4%
<i>Tunisia</i>	9	Bahrain	▼	2,034.60	(0.1%)	3.2%	4.0%
<i>Morocco</i>	10	Oman	▼	4,737.96	(0.7%)	5.0%	(7.1%)
		Egypt	▼	25,659.13	(2.9%)	3.1%	70.5%
		Jordan	=	2,432.41	0.0%	0.0%	(2.8%)
		Tunisia	▼	9,592.97	(0.0%)	9.6%	7.9%
		Morocco	▼	13,197.04	(0.4%)	9.1%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	3,051.28	0.1%	2.6%	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,143.22	1.0%	5.5%	11.6%
	India	SENSEX	▲	76,693.36	2.2%	6.2%	18.7%
	Brazil	BOVESPA Stock Index	▼	120,767.19	(1.7%)	(10.0%)	22.3%
	Mexico	BOLSA Index	▼	52,977.32	(2.8%)	(7.7%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,073.14	(0.0%)	4.8%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,478.70	(0.3%)	9.8%	21.8%
	Asia	MSCI Asia Pacific	▲	562.83	0.2%	6.4%	4.6%
	Europe	DJ Stoxx 600	▼	523.55	(0.2%)	9.3%	12.7%
	Europe	FTSEurofirst 300	▼	2,077.52	(0.2%)	10.0%	12.5%
	U.S.A	S&P 500	▼	5,346.99	(0.1%)	12.1%	24.2%
	U.S.A	DJIA	▼	38,798.99	(0.2%)	2.9%	13.7%
	U.S.A	NASDAQ Composite	▼	17,133.13	(0.2%)	14.1%	43.4%
	UK	FTSE 100	▼	8,245.37	(0.5%)	6.6%	3.8%
	Germany	DAX	▼	18,557.27	(0.5%)	10.8%	20.3%
	Japan	NIKKEI 225	▼	38,683.93	(0.1%)	15.6%	28.2%
	Hong Kong	HANG SENG INDEX	▼	18,366.95	(0.6%)	7.7%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	104.89	0.8%	3.51%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.56%)	(0.09%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.08	(0.82%)	(2.16%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	0.33%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	79.62	(0.3%)	3.3%	(10.3%)
	Oil	NYMEX	▼	75.53	(0.0%)	5.4%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	3.4%	10.0%	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,293.78	(3.5%)	11.2%	13.1%
	Silver	Silver Spot \$/Oz	▼	29.15	(6.9%)	22.5%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	69,371.48	0.1%	63.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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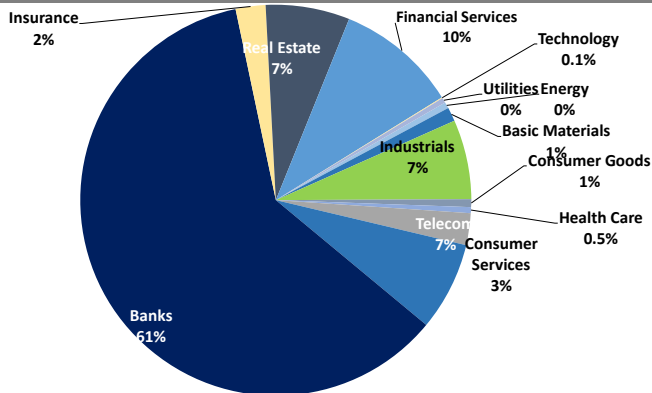
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 10, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,051.4	▲ 0.1%	(0.1%)	1.4%
Energy	212.8	▼ (4.1%)	(1.4%)	11.2%
Basic Materials	476.2	▼ (0.8%)	0.4%	12.3%
Industrials	2,697.1	▲ 2.1%	6.2%	(12.6%)
Consumer Staples	261.5	▼ (0.1%)	(1.4%)	31.3%
Health Care	213.4	▲ 3.3%	(0.2%)	(8.0%)
Consumer Discretionary	1,073.0	▲ 1.0%	(3.7%)	(1.2%)
Telecommunications	3,011.9	▲ 0.0%	(1.0%)	(10.7%)
Banks	24,901.7	▼ (0.0%)	(0.4%)	1.7%
Insurance	1,025.3	▲ 0.8%	2.3%	12.2%
Real Estate	2,847.0	▲ 0.4%	1.0%	10.2%
Financial Services	4,133.1	▼ (0.5%)	(1.5%)	10.8%
Technology	23.4	▼ (0.8%)	0.0%	194.3%
Utilities	174.9	▲ 0.6%	0.0%	(8.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,152.4	12.5	15.1%
3- Boubyan Bank	2,436.5	28.7	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabane Co.	1,201.2	18.4	10.6%
6- Gulf Bank	988.7	14.8	8.5%
7- Commercial Bank of Kuwait	942.2	8.2	16.6%
8- Agility (PWC Logistics)	765.7	8.8	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	665.9	14.4	5.4%
Total	28,123	15.25	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

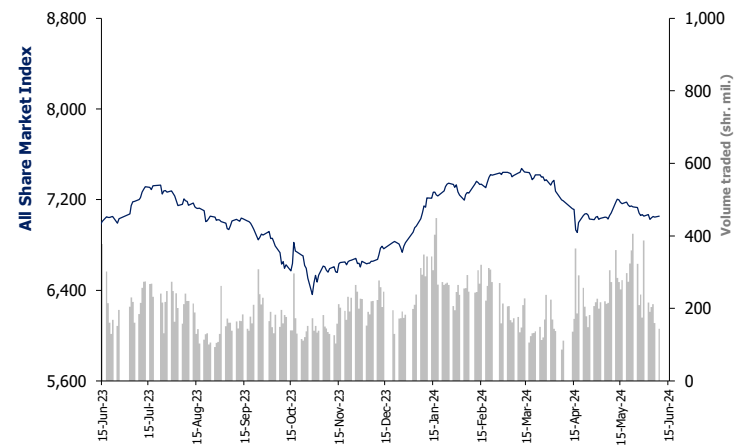
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.102	0.013	14.6%
Al Madar Finance & Investment Co.	0.095	0.008	9.8%
Arkan Al-Kuwait Real Estate Co.	0.118	0.010	9.3%
Combined Group Contracting Co.	0.660	0.054	8.9%
Real Estate Trade Centers Co.	0.053	0.004	8.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.775	(0.080)	(9.4%)
Egypt Kuwait Holding Co.	0.247	(0.024)	(8.9%)
Kuwait & Gulf Link Transport Co.	0.048	(0.002)	(4.6%)
Dar Al Thuraya Real Estate Co.	0.129	(0.006)	(4.4%)
Gulf Franchising Co.	0.092	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.039	4.3%	23,543,943
Kuwait Finance House	0.723	0.1%	7,821,300
Agility (PWC Logistics)	0.300	1.7%	7,664,729
Combined Group Contracting Co.	0.660	8.9%	4,799,114
Gulf Bank	0.260	(0.8%)	4,710,770

Market Breadth	62	49	34		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,680.02	10.7	0.1%	(0.0%)	2.7%
Main 50 Index	5,795.27	(10.7)	(0.2%)	0.1%	5.6%
Main Market Index	5,977.87	3.4	0.1%	0.3%	7.3%
All Share Market Index	7,054.02	8.9	0.1%	0.0%	3.5%
Market Cap (KWD Mn)	41,051.40	59.0	0.1%	(0.1%)	1.4%

Index Performance relative to Volume



Market Trading Data and Volatility

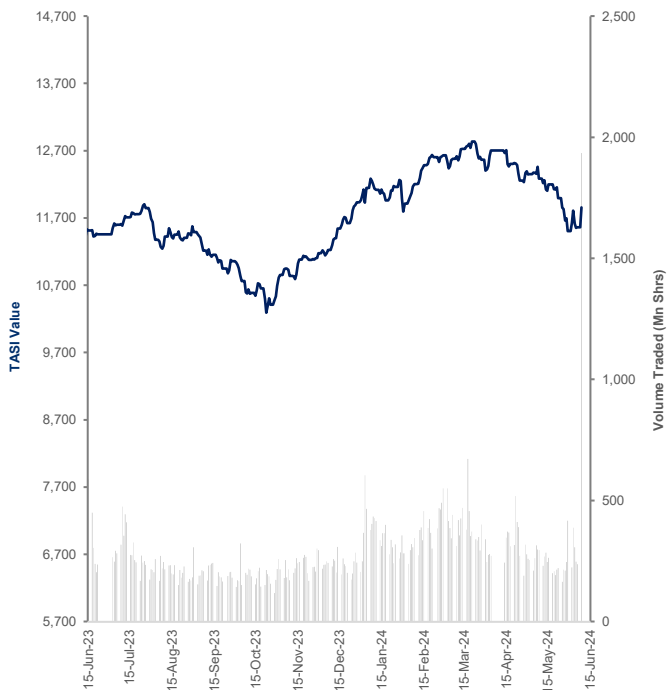
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	143.5	(15.5)	(9.7%)	233.1	135.4
Value Traded (KWD Mn)	33.1	(8.0)	(19.4%)	56.7	42.0
No. of Trades	10,697	(2,214)	(17.1%)	14,444	8,898

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	0.1%	5,656,420
Combined Group Contracting Co.	0.660	8.9%	3,145,921
Agility (PWC Logistics)	0.300	1.7%	2,298,710
Integrated holding Co.	0.580	6.8%	1,300,849
Gulf Bank	0.260	(0.8%)	1,228,139

Saudi Tadawul Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,239,766.7	1.6%	0.0%	(9.1%)
Energy	6,998,863.6	1.1%	(1.3%)	(13.4%)
Materials	647,308.4	1.5%	(0.6%)	(8.6%)
Capital Goods	51,077.3	2.2%	(1.8%)	13.1%
Commercial & Professional Svc	10,520.8	2.7%	6.0%	(8.6%)
Transportation	50,472.2	2.8%	5.8%	21.9%
Consumer Durables & Apparel	4,588.5	1.0%	(0.2%)	10.5%
Consumer Services	69,346.3	0.9%	(1.4%)	(4.6%)
Media	42,779.4	0.9%	0.5%	61.8%
Consumer Discretionary Distribution &	30,245.2	2.7%	3.1%	(11.9%)
Consumer Staples Distribution & Retail	51,003.9	1.9%	0.5%	(3.4%)
Food & Beverages	121,839.1	4.5%	3.6%	9.2%
Health Care Equipment & Svc	181,484.3	5.3%	11.1%	7.3%
Pharma, Biotech & Life Science	15,726.0	3.1%	0.9%	24.9%
Banks	948,120.0	3.4%	6.9%	(3.4%)
Financial Services	64,401.5	1.9%	3.9%	13.4%
Insurance	95,129.3	4.3%	2.5%	22.4%
Telecommunication Services	240,571.5	2.8%	4.7%	(5.3%)
Utilities	376,133.1	1.6%	(2.4%)	30.5%
REITs	15,972.6	0.7%	0.7%	(10.5%)
Real Estate Mgmt & Dev't	113,759.7	1.8%	4.3%	11.3%
Software & Services	110,424.1	1.5%	4.9%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	0.00	10.0%
Alkhorayef Water and Power Technologies Co.	170.60	8.2%
Middle East Healthcare Co	82.30	7.6%
Bank Al-Jazira	16.80	7.1%
Savola Group	44.85	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Ethihad Atheeb Telecommunicatio	95.80	(10.0%)
Thimar	48.40	(9.7%)
MBCC Media Group	43.95	(1.5%)
Saudi Fisheries Co	22.94	(0.8%)
Advanced Petrochemical Co	38.90	(0.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	28.60	1,730,025
Anaam International Holding Gr	1.21	24,099
Al-Baha Development & Investme	0.13	11,058
Shams	0.82	10,828
Bank Al-Jazira	16.80	9,856

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,855.11	294.72	2.5%	3.1%	(0.9%)
Market Cap (SAR Mn)	10,239,767	156,872	1.6%	0.0%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,934.8	1,697.5	715.3%	351.1	172.7
Value Traded (SAR Mn)	53,162.1	47,364.9	817.0%	8,638.8	4,871.7
No. of Trades	508,029	48,330	10.5%	533,898	342,931

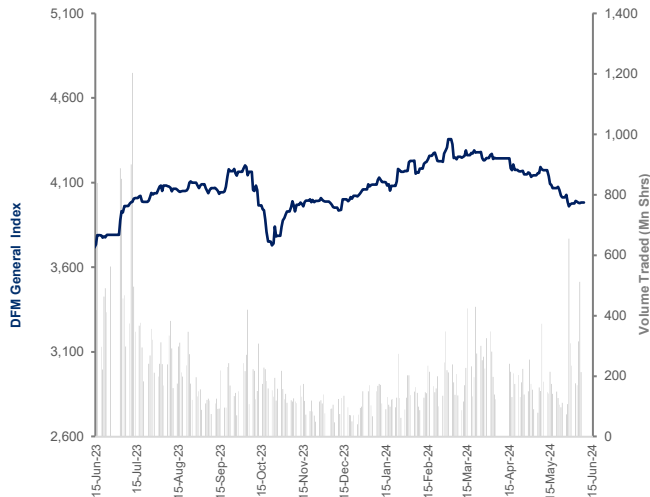
Market Breadth	▲ 214	▼ 14	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.60	1.1%	47385.90
Al Rajhi Bank	81.80	3.7%	606.82
Ethihad Atheeb Telecommunicatio	95.80	(10.0%)	392.32
SAL Saudi Logistics Services	280.80	2.5%	249.85
Saudi Telecom Co	37.55	3.3%	243.67

Dubai Financial Market Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,045.7	0.4%	0.3%	(2.1%)
Financials	293,363.3	0.4%	1.7%	1.0%
Real Estate	114,783.6	0.3%	(2.6%)	(2.4%)
Industrial	81,377.6	1.4%	1.1%	(10.8%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	28,350.6	(1.2%)	1.0%	16.3%
Consumer Discretionary	4,020.0	(0.2%)	1.2%	(2.9%)
Telecommunication	26,290.9	0.5%	0.3%	11.8%
Utilities	121,962.6	0.0%	(1.1%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	4.50	12.8%
Union Properties Pjsc	0.37	1.4%
Emirates Nbd	16.10	1.3%
Emaar Development	7.16	1.1%
Dubai Taxi Company	2.15	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.46	(9.7%)
Takaful Emarat Insurance	0.53	(2.4%)
EMPOWER	1.54	(1.9%)
Air Arabia Pjsc	2.32	(1.7%)
Dubai Investments Pjsc	2.11	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	81,602
Spinneys1961 Holdings PLC	1.53	44,163
Union Properties Pjsc	0.37	22,781
Emaar Properties Pjsc	7.40	12,361
Deyaar Development Pjsc	0.70	6,789

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,982.25	3.50	0.1%	0.1%	(1.9%)
Market Cap (AED Mn)	671,046	2,621	0.4%	0.3%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	213.4	(298.6)	(58.3%)	184.1	167.7
Value Traded (AED Mn)	334.4	(89.3)	(21.1%)	383.7	341.2
No. of Trades	6,898	(4,462)	(39.3%)	8,682	6,616

Market Breadth	▲ 11	▼ 13	▬ 50
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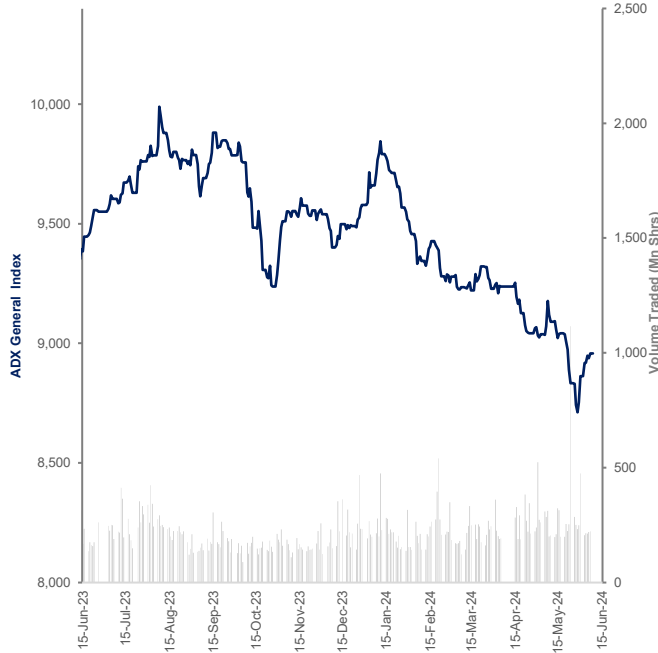
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.40	0.00%	91.93
Spinneys1961 Holdings PLC	1.53	0.00%	67.41
Emirates Nbd	16.10	1.26%	41.85
Drake & Scull International	0.36	0.28%	29.23
Dubai Islamic Bank	5.54	0.54%	20.59

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,645,403.3	0.2%	0.9%	(9.1%)
Financials	1,338,009.5	0.3%	1.3%	(0.9%)
Telecommunication	176,638.4	(0.1%)	(0.3%)	(15.7%)
Consumer Discretionary	62,905.1	(0.6%)	(2.8%)	(6.3%)
Industrial	219,249.5	0.0%	1.1%	(0.8%)
Real Estate	48,182.8	(0.7%)	2.7%	4.5%
Basic Materials	91,543.5	0.1%	0.2%	(7.4%)
Energy	338,555.8	(0.2%)	0.3%	(3.1%)
Utilities	296,826.4	0.8%	1.5%	(24.6%)
Consumer Staples	16,152.6	(0.9%)	(1.4%)	(9.9%)
Health Care	57,339.8	1.9%	1.3%	(29.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.65	9.3%
Waha Capital Co.	1.52	5.6%
Abu Dhabi National Takaful Co.	4.25	4.9%
Abu Dhabi National Co. For Building Materials	0.31	3.7%
PureHealth	3.66	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.74	(9.8%)
Gulf Cement Co.	0.42	(4.3%)
National Marine Dredging Co.	23.40	(3.3%)
National Bank Of Ras Al Khaimah	5.15	(2.8%)
Al Yah Satellite Communications Company PJSC	2.14	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	96,534
Multiply Group	1.88	19,898
Dana Gas Co.	0.63	12,606
Phoenix Group	1.80	12,603
Abu Dhabi National Hotels Co.	0.59	9,297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,957.15	19.43	0.2%	1.1%	(6.5%)
Market Cap (AED Mn)	2,645,403	5,731	0.2%	0.9%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	222.7	2.8	1.3%	246.8	197.0
Value Traded (AED Mn)	664.4	(135.6)	(17.0%)	938.8	1,285.6
No. of Trades	11,218	(4,020)	(26.4%)	13,903	11,313

Market Breadth	▲ 24	▼ 22	= 37
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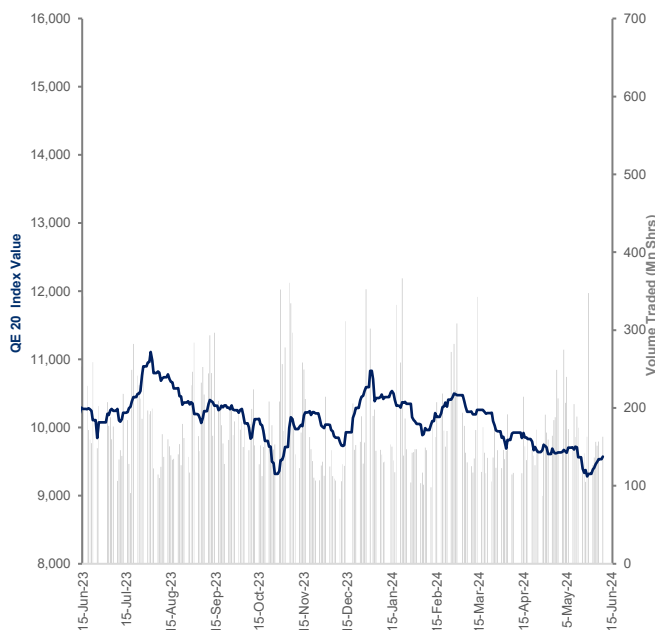
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.50	0.34%	229.64
Alpha Dhabi Holding PJSC	11.10	0.91%	73.38
Al Dar Properties Co.	5.66	(0.70%)	38.99
Multiply Group	1.88	0.00%	37.30
National Marine Dredging Co.	23.40	(3.31%)	31.82

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	555,186.3	0.4%	2.5%	(11.1%)
Banking & Finance Sector	257,921.9	0.1%	1.9%	(16.6%)
Goods & Consumer Services	29,966.2	(0.4%)	7.0%	(5.1%)
Industrial Sector	143,156.2	0.7%	2.3%	(8.0%)
Insurance Sector	10,764.9	0.0%	(0.6%)	(17.4%)
Real Estate	37,017.9	0.4%	1.3%	(3.9%)
Telecom	37,864.8	0.6%	1.6%	(15.1%)
Transport	38,494.4	1.7%	6.3%	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.50	4.3%
Widam Food Co	2.62	3.5%
Qatar Gas Transport Co Ltd	4.40	2.3%
Mesaieed Petrochemical Holding	1.74	2.0%
Gulf Warehousing Co	3.35	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.95	(4.9%)
Qatar Cinema & Film Distributi	2.80	(3.8%)
QLMI Life and Medical Insurance	1.95	(1.4%)
Damaan Islamic Insurance Company (BEEMA)	3.75	(1.1%)
Salam International Investment	0.67	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.38	32,543
Baladna	1.30	19,642
Dukhan Bank	3.56	13,716
Ezdan Holding Group QSC	0.80	12,017
Mesaieed Petrochemical Holding	1.74	11,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,570.69	38.28	0.4%	2.7%	(11.6%)
Market Cap (QAR Mn)	555,186	2,191	0.4%	2.5%	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	162.9	6.0	3.8%	167.2	171.2
Value Traded (QAR Mn)	386.7	(36.8)	(8.7%)	498.3	499.2
No. of Trades	11,950	(1,836)	(13.3%)	16,007	16,738

Market Breadth	▲ 27	▼ 19	▬ 7
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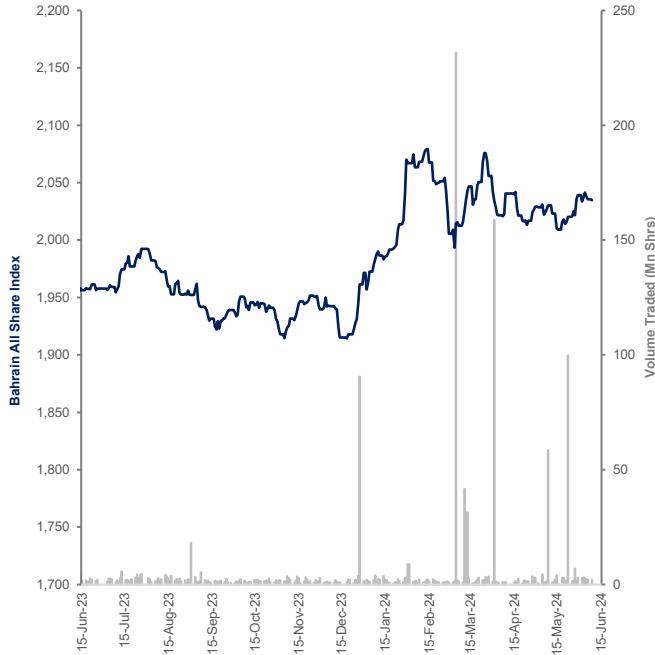
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.56	0.06%	48.76
Qatar Aluminum Manufacturing C	1.38	(0.07%)	45.20
Masraf Al Rayan QSC	2.33	0.00%	26.38
Industries Qatar QSC	12.01	0.67%	26.17
Baladna	1.30	(0.38%)	25.55

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,593.9	(0.0%)	(1.3%)	6.7%
Materials	1,689.8	0.0%	(0.8%)	3.9%
Industrial	138.8	0.0%	0.5%	8.7%
Consumer Discretionary	241.5	(1.2%)	(2.7%)	(3.3%)
Consumer Staples	136.6	0.0%	0.0%	(6.9%)
Financials	31,396.4	0.0%	(1.4%)	7.1%
Communication Services	922.1	(0.2%)	(0.6%)	3.4%
Real Estate	68.9	0.0%	(1.3%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.24	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.22	(9.6%)
Bahrain Duty Free Complex	0.50	(3.8%)
National Bank of Bahrain BSC	0.54	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	820
BBK BSC	0.51	568
Seef Properties BSC	0.13	381
Bahrain Duty Free Complex	0.50	105
Bahrain Telecommunications Co	0.52	66

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,034.60	(0.96)	(0.0%)	(0.2%)	3.2%
Market Cap (BHD Mn)	34,593.9	(4)	(0.0%)	(1.3%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,019	(20)	(1.0%)	7,418.9	3,615.9
Value Traded (BHD '000)	646	(888)	(57.9%)	2,180.8	1,323.4
No. of Trades	65	(7)	(9.7%)	51	62

Market Breadth	▲ 1	▼ 3	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.51	0.00%	0.29
Al Salam Bank-Bahrain BSC	0.24	0.84%	0.20
Bahrain Duty Free Complex	0.50	(3.85%)	0.05
Seef Properties BSC	0.13	0.00%	0.05
Bahrain Telecommunications Co	0.52	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,182.8	(0.6%)	(1.6%)	3.3%
Financial	5,049.6	(0.8%)	(2.7%)	2.5%
Industrial	1,526.3	(0.4%)	0.4%	4.9%
Services	2606.9	(0.1%)	(0.6%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.29	6.7%
Muscat Thread Mills Co.	0.10	4.2%
Dhofar Insurance Co.	0.210	4.0%
Al Jazeera Steel Products Co.	0.29	3.6%
Raysut Cement Co.	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.32	(4.2%)
Salalah Port Services Co.	0.29	(3.3%)
Ahli Bank	0.15	(2.6%)
National Bank Of Oman	0.27	(2.2%)
Oman Flour Mills	0.46	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.17	3,429
Sohar Bank	0.14	2,520
OQ Gas Networks	0.14	886
Raysut Cement Co.	0.13	458
Bank Muscat	0.25	450

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,737.96	(33.36)	(0.7%)	(2.2%)	5.0%
Market Cap (OMR Mn)	9,182.8	(51.53)	(0.6%)	(1.6%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,177.1	(4,864.3)	(32.3%)	31,226.8	12,274.5
Value Traded (OMR '000)	1,652.1	(1,179.4)	(41.7%)	3,075.4	2,434.7

Market Breadth	▲ 12	▼ 15	= 89
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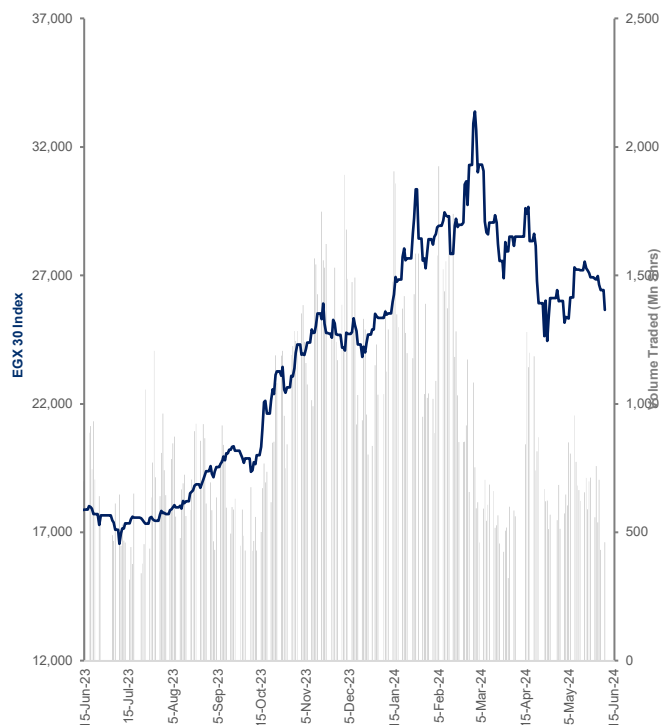
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.17	1.18%	0.59
Sohar Bank	0.14	(1.44%)	0.35
OQ Gas Networks	0.14	(0.70%)	0.13
Bank Muscat	0.25	(0.40%)	0.11
Al Maha Petroleum Products Marketing Co.	1.02	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,749,604.0	(3.4%)	(4.9%)	0.7%
Banks	425,072.3	(6.0%)	(8.6%)	(1.8%)
Basic Resources	221,325.3	(3.5%)	(7.0%)	(21.1%)
Industrial Goods	115,683.0	0.9%	4.8%	57.2%
Health Care & Pharmaceuticals	46,669.5	(1.5%)	(3.3%)	1.0%
Real Estate	271,568.9	(3.1%)	(7.1%)	14.1%
Travel and Leisure	70,448.8	(0.0%)	0.8%	36.9%
Food, Beverages & Tobacco	125,963.7	(3.7%)	(2.8%)	(7.7%)
Energy and Support Services	18,321.2	(0.6%)	(4.0%)	15.5%
Trade and Distributors	12,578.3	(1.7%)	(4.3%)	(7.7%)
Shipping and Transport	61,218.9	(4.0%)	(1.2%)	(26.7%)
Education Services	21,097.4	(0.5%)	(1.8%)	10.2%
Contracting and Construction Eng	34,635.4	(3.1%)	(5.2%)	32.4%
Textiles and Durables	20,418.9	(2.5%)	(2.3%)	11.3%
Building Materials	14,206.2	(1.0%)	(2.2%)	(10.1%)
Media & Communication Services	127,578.0	(3.8%)	(5.2%)	(2.3%)
Paper and Packaging	2,107.9	(0.4%)	(0.1%)	(0.9%)
Non-bank Financial Services	160,710.1	(1.7%)	(1.1%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	1.45	14.7%
Lecico Egypt	24.45	7.3%
Palm Hills Development Company	4.05	6.9%
Egyptian Transport (EGYTRANS)	4.08	6.0%
Nozha International Hospital	6.55	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Flour Mills	19.28	(9.4%)
International Agricultural Products	10.14	(8.2%)
Northern Upper Egypt Development & Agricultural Production	1.53	(8.0%)
Orascom Development Egypt	10.10	(7.3%)
Credit Agricole Egypt	17.61	(7.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Development Company	4.05	66,895
Al Khair River For Development Agricultural Investment&Envir	0.46	50,497
Arabia Investments Holding	0.54	38,050
Egyptians Housing Development & Reconstruction	0.36	35,126
Citadel Capital - Common Shares	1.73	25,234

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,659.13	(769.5)	(2.9%)	(4.7%)	3.1%
Market Cap (EGP Mn)	1,749,604.0	(60,917.9)	(3.4%)	(4.9%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	461.0	29.9	6.9%	930.8	601.6
Value Traded (EGP Mn)	2,230.6	344.2	18.2%	4,489.1	2,046.4
No. of Trades	70,430	13,587	23.9%	128,947	70,106

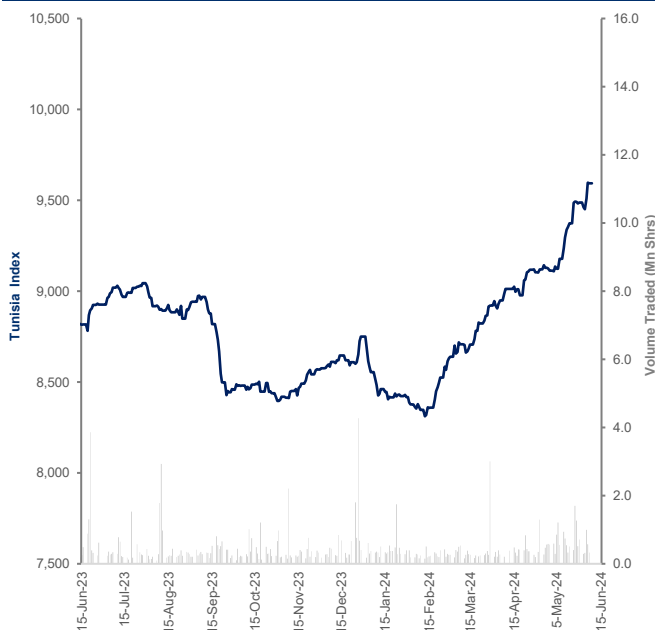
Market Breadth	▲ 15	▼ 113	▬ 93
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	49.80	(3.95%)	365.61
Palm Hills Development Company	4.05	6.86%	263.88
Commercial International Bank (Egypt)	73.02	(2.81%)	163.10
Misr Fertilizers Production Company - Mopco	39.59	(4.83%)	102.00
ELSWEDY ELECTRIC	47.31	1.07%	101.00

Tunisia Stock Exchange Daily Report

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,959.1	(0.1%)	1.1%	5.5%
Banking	11,761.9	(0.1%)	1.4%	8.2%
Insurance	926.8	0.2%	1.1%	(4.7%)
Leasing	831.5	(0.3%)	0.4%	6.4%
Financial Services	1,711.2	(0.4%)	(0.6%)	15.8%
Industrial	1,772.7	0.6%	0.4%	2.0%
Chemical Industry	338.8	(1.7%)	(2.2%)	(10.8%)
Food & Beverage	4,139.0	0.0%	1.7%	8.9%
Retailing	1,093.2	(0.4%)	(0.0%)	(6.9%)
Others	1,384.0	0.2%	1.7%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	5.99	4.4%
Universal Auto Distributors Ho	0.41	2.5%
Societe Tunisienne de L'Air	0.41	2.5%
BH Leasing	3.45	2.1%
Manufacture de Panneaux Bois D	5.30	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.25	(4.5%)
Cellcom SA	1.98	(3.4%)
Societe Ciments de Bizerte	0.62	(3.1%)
Societe Chimique ALKIMIA	18.00	(2.7%)
Societe Magasin General	5.01	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.37	48
Banque de Tunisie	5.15	39
One Tech Holding	8.40	36
Societe Moderne de Ceramique	0.50	28
Arab Tunisian Bank	3.28	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,592.97	(3.45)	(0.0%)	1.1%	9.6%
Market Cap (DT Mn)	23,959	(13.06)	(0.1%)	1.1%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	326.7	(243.7)	(42.7%)	439.9	697.7
Value Traded ('000 DT)	3,710.0	(5,487.2)	(59.7%)	4,077.5	6,963.2
No. of Trades	1,270	(481)	(27.5%)	1,155	1,132

Market Breadth	▲ 20	▼ 22	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	101.31	0.61%	1.04
Attijari Bank	53.52	(0.89%)	0.44
Societe D'Articles Hygieniques	8.37	0.72%	0.40
One Tech Holding	8.40	0.00%	0.30
Banque de Tunisie	5.15	0.59%	0.20

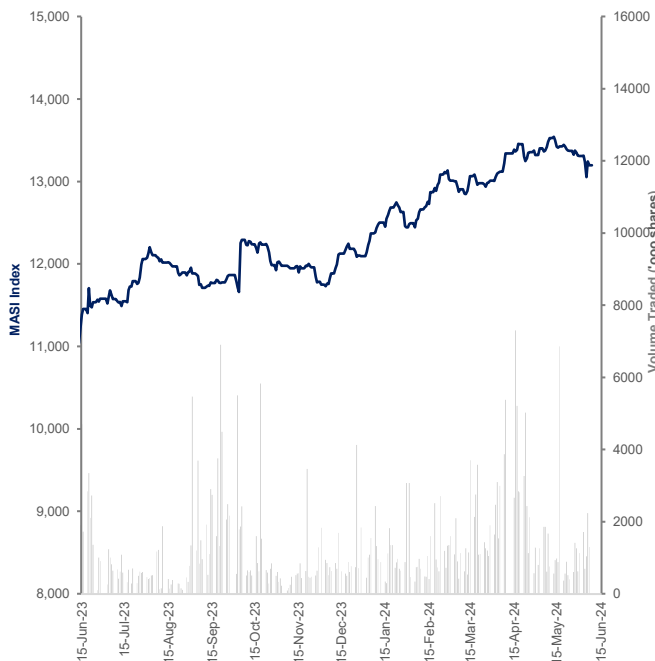
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	593,867.3	(0.3%)	(0.8%)	8.8%
Banking	239,972.8	(0.4%)	(1.0%)	9.3%
Beverages	9,540.6	1.5%	(0.8%)	5.3%
Chemicals	2,264.9	(0.0%)	(2.2%)	7.2%
Construction & Building Material	74,117.6	0.1%	(1.3%)	3.2%
Distributors	16,854.8	(3.9%)	(1.3%)	0.8%
Electricity	31,372.8	(2.1%)	0.0%	20.9%
Food Producers & Processors	25,930.6	0.2%	(0.1%)	0.2%
Holding Companies	4,361.6	2.7%	1.6%	40.3%
Insurance	30,205.1	(1.8%)	(2.4%)	11.9%
Investment & other Finance	3,732.8	(1.3%)	(2.1%)	14.0%
Leisures & Hotel	3,435.6	3.4%	(0.0%)	15.8%
Materials, Software & Computer	5,445.3	1.5%	1.2%	(6.6%)
Mining	33,490.3	3.0%	(0.7%)	55.1%
Oil & Gas	14,093.8	0.0%	0.0%	2.5%
Real Estate	17,254.6	(1.5%)	(1.3%)	107.4%
Telecommunications	80,876.8	(0.5%)	0.0%	(8.0%)
Transport	827.5	0.3%	(0.1%)	18.4%
Forestry & Paper	89.9	(1.1%)	(3.1%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	2300.00	3.5%
RISMA	239.80	3.4%
Delta Holding SA	49.79	2.7%
Societe Metallurgique D'imiter	2339.00	2.6%
Hightech Payment Systems SA	557.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	593.60	(5.8%)
Label Vie	4145.00	(5.4%)
Wafa Assurance	4003.00	(3.7%)
Eqdom	1150.00	(2.5%)
TAQA Morocco SA	1330.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	293.95	656.1
Douja Promotion Groupe Addoha	29.70	386.7
Lesieur Cristal	275.05	112.1
Maroc Telecom	92.00	60.3
Attijariwafa Bank	511.10	36.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,197.04	(46.86)	(0.4%)	(0.9%)	9.1%
Market Cap (MAD Mn)	593,867	(2,011)	(0.3%)	(0.8%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,297.3	(942.3)	(42.1%)	1,561.8	484.5
Value Traded (MAD Mn)	267.73	(277.91)	(50.9%)	162.4	67.6

Market Breadth	▲ 15	▼ 18	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	293.95	0.32%	190.45
Lesieur Cristal	275.05	0.02%	30.82
Attijariwafa Bank	511.10	(0.21%)	18.66
Douja Promotion Groupe Addoha	29.70	(1.49%)	9.28
Maroc Telecom	92.00	(0.54%)	5.55

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