

**MENA Markets Daily Report**

June 9, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,669.28	0.0%	2.6%	(7.9%)
	Kuwait	Main 50 Index	▼	5,805.97	(0.6%)	5.8%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼	5,974.48	(0.4%)	7.3%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼	7,045.16	(0.1%)	3.3%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,560.39	0.1%	(3.4%)	14.2%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,982.25	0.1%	(1.9%)	21.7%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,342.05	0.2%	(12.8%)	(3.9%)
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,957.15	0.2%	(6.5%)	(6.2%)
Oman 8	Qatar	QE 20 Index	▲	9,532.41	0.4%	(12.0%)	1.4%
Jordan 9	Bahrain	Bahrain All Share	▼	2,035.56	(0.1%)	3.2%	4.0%
Tunisia 10	Oman	MSX 30 Index	▼	4,771.32	(0.2%)	5.7%	(7.1%)
Morocco 11	Egypt	EGX 30	▼	26,428.65	(0.8%)	6.2%	70.5%
	Jordan	ASE Index	▲	2,432.41	0.5%	0.0%	(2.8%)
	Tunisia	Tunisia Index	▼	9,592.97	(0.0%)	9.6%	7.9%
	Morocco	MASI	▼	13,197.04	(0.4%)	9.1%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,051.28	0.1%	2.6%	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,143.22	1.0%	5.5%	11.6%
	India	SENSEX	▲	76,693.36	2.2%	6.2%	18.7%
	Brazil	BOVESPA Stock Index	▼	120,767.19	(1.7%)	(10.0%)	22.3%
	Mexico	BOLSA Index	▼	52,977.32	(2.8%)	(7.7%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,073.14	(0.0%)	4.8%	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▼	3,478.70	(0.3%)	9.8%	21.8%
	Asia	MSCI Asia Pacific	▲	562.83	0.2%	6.4%	4.6%
	Europe	DJ Stoxx 600	▼	523.55	(0.2%)	9.3%	12.7%
	Europe	FTSEurofirst 300	▼	2,077.52	(0.2%)	10.0%	12.5%
	U.S.A	S&P 500	▼	5,346.99	(0.1%)	12.1%	24.2%
	U.S.A	DJIA	▼	38,798.99	(0.2%)	2.9%	13.7%
	U.S.A	NASDAQ Composite	▼	17,133.13	(0.2%)	14.1%	43.4%
	UK	FTSE 100	▼	8,245.37	(0.5%)	6.6%	3.8%
	Germany	DAX	▼	18,557.27	(0.5%)	10.8%	20.3%
	Japan	NIKKEI 225	▼	38,683.93	(0.1%)	15.6%	28.2%
	Hong Kong	HANG SENG INDEX	▼	18,366.95	(0.6%)	7.7%	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	104.89	0.8%	3.51%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.27	(0.56%)	(0.09%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.08	(0.82%)	(2.16%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	0.33%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	79.62	(0.3%)	3.3%	(10.3%)
	Oil	NYMEX	▼	75.53	(0.0%)	5.4%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	3.4%	10.0%	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,293.78	(3.5%)	11.2%	13.1%
	Silver	Silver Spot \$/Oz	▼	29.15	(6.9%)	22.5%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	69,270.57	(2.0%)	63.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

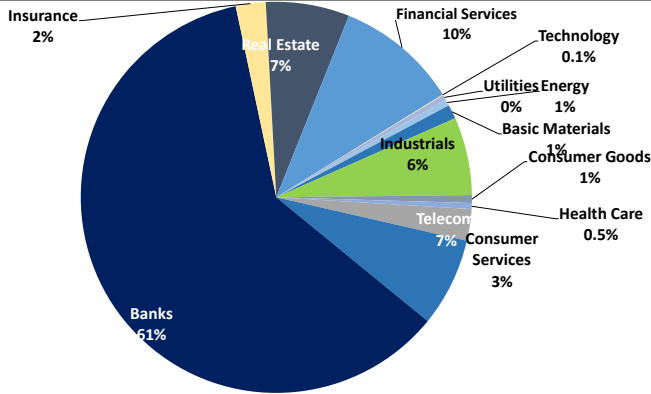
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 9, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,000.9</b>	<b>▼ (0.0%)</b>	<b>(0.2%)</b>	<b>1.2%</b>
Energy	221.8	▼ (2.7%)	2.8%	15.9%
Basic Materials	480.0	▲ 1.2%	1.2%	13.2%
Industrials	2,641.6	▲ 1.0%	4.0%	(14.4%)
Consumer Staples	261.8	▼ (1.1%)	(1.3%)	31.4%
Health Care	206.5	= 0.0%	(3.4%)	(11.0%)
Consumer Discretionary	1,070.9	▲ 1.1%	(3.9%)	(1.4%)
Telecommunications	3,011.4	▼ (0.1%)	(1.0%)	(10.7%)
Banks	24,902.6	▼ (0.1%)	(0.4%)	1.7%
Insurance	1,016.8	▲ 0.1%	1.4%	11.3%
Real Estate	2,834.7	▲ 0.4%	0.5%	9.8%
Financial Services	4,155.3	▼ (0.9%)	(1.0%)	11.4%
Technology	23.6	▲ 0.4%	0.9%	196.9%
Utilities	173.8	▼ (0.6%)	(0.6%)	(8.7%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,332.4	19.4	11.1%
2- National Bank of Kuwait	7,160.7	12.5	15.1%
3- Boubayan Bank	2,432.3	28.7	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabanee Co.	1,188.7	18.2	10.6%
6- Gulf Bank	996.3	14.9	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	752.9	8.7	9.2%
9- Ahli Bank of Kuwait	678.1	13.9	8.2%
10- Burgan Bank	662.3	14.4	5.4%
<b>Total</b>	<b>28,097</b>	<b>15.23</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

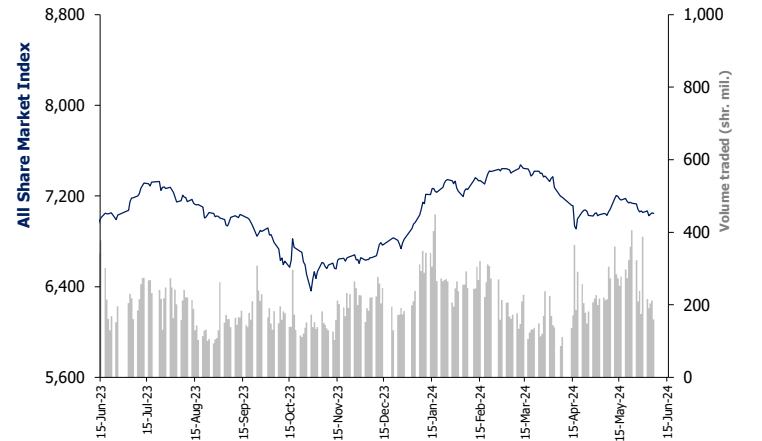
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.146	0.016	12.3%
Bayan Investment Co.	0.061	0.006	10.9%
Palms Agro Production Co.	0.167	0.011	7.1%
Kuwait & Gulf Link Transport Co.	0.050	0.003	5.9%
Al Masaken Intl. Real Estate Dev. Co.	0.031	0.002	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.087	(0.013)	(13.1%)
Kuwait Foundry Co.	0.540	(0.075)	(12.2%)
Real Estate Trade Centers Co.	0.049	(0.004)	(6.7%)
Burgan Co. for Drilling, Tdg. & Maint.	0.123	(0.008)	(6.1%)
Egypt Kuwait Holding Co.	0.271	(0.016)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.037	3.9%	12,401,474
Burgan Co. for Drilling, Tdg. & Maint.	0.123	(6.1%)	9,823,337
Kuwait Finance House	0.722	(0.3%)	9,200,566
National International Holding Co.	0.106	2.9%	9,078,441
Gulf Bank	0.262	(0.4%)	7,245,760

Market Breadth	57	50	38		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,669.28	1.7	0.0%	(0.2%)	2.6%
Main 50 Index	5,805.97	(35.1)	(0.6%)	0.3%	5.8%
Main Market Index	5,974.48	(25.6)	(0.4%)	0.3%	7.3%
All Share Market Index	7,045.16	(3.9)	(0.1%)	(0.1%)	3.3%
Market Cap (KWD Mn)	41,000.90	(12.4)	(0.0%)	(0.2%)	1.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	159.0	(52.3)	(24.8%)	234.0	135.4
Value Traded (KWD Mn)	41.1	(16.5)	(28.7%)	57.0	42.1
No. of Trades	12,911	(2,682)	(17.2%)	14,480	8,914

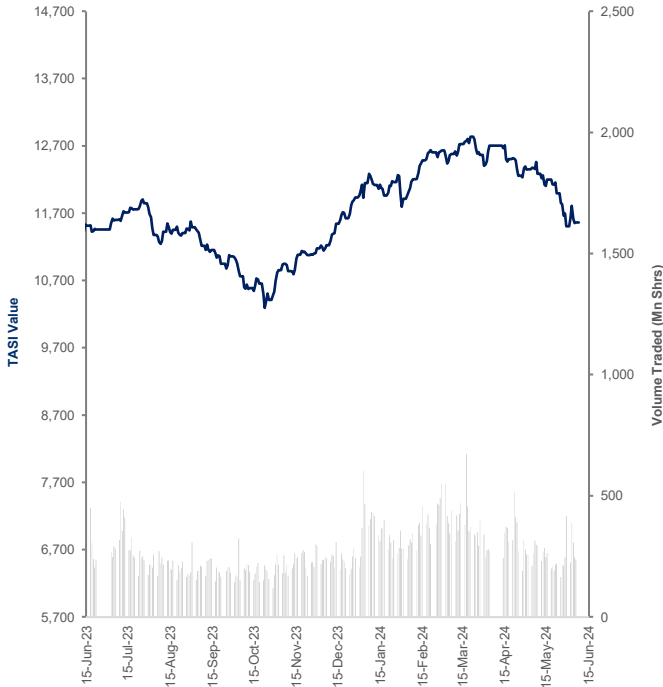
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.722	(0.3%)	6,653,493
National Bank of Kuwait	0.860	0.0%	3,330,497
Jazeera Airways Co.	0.996	(0.4%)	3,194,670
Gulf Bank	0.262	(0.4%)	1,900,816
Mabanee Co.	0.852	0.8%	1,515,981

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

June 9, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,082,894.5	0.2%	(1.5%)	(10.5%)
Energy	6,924,399.8	0.3%	(2.4%)	(14.3%)
Materials	637,702.2	(0.4%)	(2.1%)	(10.0%)
Capital Goods	49,979.8	(2.9%)	(3.9%)	10.7%
Commercial & Professional Svc	10,240.8	(0.3%)	3.2%	(11.0%)
Transportation	49,094.1	(0.1%)	2.9%	18.6%
Consumer Durables & Apparel	4,543.7	(0.4%)	(1.2%)	9.5%
Consumer Services	68,703.5	(1.6%)	(2.3%)	(5.5%)
Media	42,395.9	(1.7%)	(0.4%)	60.4%
Consumer Discretionary Distribution &	29,459.2	(0.2%)	0.4%	(14.2%)
Consumer Staples Distribution & Retail	50,073.1	(1.2%)	(1.3%)	(5.2%)
Food & Beverages	116,645.4	(1.9%)	(0.8%)	4.6%
Health Care Equipment & Svc	172,417.3	0.8%	5.6%	2.0%
Pharma, Biotech & Life Science	15,254.0	(2.0%)	(2.1%)	21.2%
Banks	916,758.9	1.2%	3.3%	(6.6%)
Financial Services	63,222.5	0.9%	2.0%	11.4%
Insurance	91,235.2	(2.0%)	(1.7%)	17.4%
Telecommunication Services	234,028.4	(0.2%)	1.8%	(7.8%)
Utilities	370,353.1	(1.2%)	(3.9%)	28.5%
REITs	15,857.6	0.6%	(0.1%)	(11.2%)
Real Estate Mgmt & Dev't	111,788.9	(0.4%)	2.5%	9.4%
Software & Services	108,741.1	(1.4%)	3.3%	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cement Co	44.85	3.8%
Taiba Investments Co	41.65	2.7%
Qassim Cement Co/The	59.00	2.3%
Umm Al-Qura Cement Co	16.70	2.2%
Naqi Water Co.	65.50	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	59.70	(7.9%)
Alkhorayef Water and Power Technologies Co.	157.60	(7.6%)
National Gas & Industrialzati	84.70	(4.8%)
Ethihad Atheeb Telecommunicatio	106.40	(4.8%)
Sadr Logistics	3.22	(4.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.20	25,443
Mobile Telecommunications Co S	11.52	18,366
Al-Baha Development & Investme	0.13	15,661
Saudi Arabian Oil Co	28.30	12,813
Al Rajhi Bank	78.90	9,048

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,560.39	7.23	0.1%	0.5%	(3.4%)
Market Cap (SAR Mn)	10,082,895	18,256	0.2%	(1.5%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	237.3	(10.0)	(4.0%)	336.5	172.5
Value Traded (SAR Mn)	5,797.2	168.9	3.0%	8,226.5	4,831.1
No. of Trades	459,699	(29,732)	(6.1%)	534,137	340,947

Market Breadth	▲ 69	▼ 154	▬ 22
----------------	------	-------	------

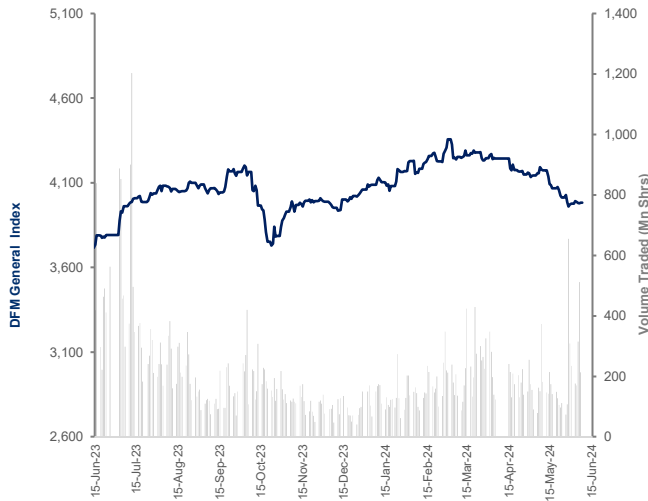
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	78.90	1.4%	711.57
Saudi Arabian Oil Co	28.30	0.4%	363.92
Saudi National Bank	35.45	1.6%	232.65
Mobile Telecommunications Co S	11.52	1.6%	213.32
SAL Saudi Logistics Services	274.00	1.7%	195.00

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 9, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,045.7	0.4%	0.3%	(2.1%)
<b>Financials</b>	<b>293,363.3</b>	<b>0.4%</b>	<b>1.7%</b>	<b>1.0%</b>
<b>Real Estate</b>	<b>114,783.6</b>	<b>0.3%</b>	<b>(2.6%)</b>	<b>(2.4%)</b>
<b>Industrial</b>	<b>81,377.6</b>	<b>1.4%</b>	<b>1.1%</b>	<b>(10.8%)</b>
<b>Materials</b>	<b>897.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.2%</b>
<b>Consumer Staples</b>	<b>28,350.6</b>	<b>(1.2%)</b>	<b>1.0%</b>	<b>16.3%</b>
<b>Consumer Discretionary</b>	<b>4,020.0</b>	<b>(0.2%)</b>	<b>1.2%</b>	<b>(2.9%)</b>
<b>Telecommunication</b>	<b>26,290.9</b>	<b>0.5%</b>	<b>0.3%</b>	<b>11.8%</b>
<b>Utilities</b>	<b>121,962.6</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(8.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
<b>Agility</b>	<b>4.50</b>	<b>12.8%</b>
<b>Union Properties Pjsc</b>	<b>0.37</b>	<b>1.4%</b>
<b>Emirates Nbd</b>	<b>16.10</b>	<b>1.3%</b>
<b>Emaar Development</b>	<b>7.16</b>	<b>1.1%</b>
<b>Dubai Taxi Company</b>	<b>2.15</b>	<b>0.9%</b>

Worst Return Performers	Price (AED)	Daily % Chg
<b>Al Salam Bank Sudan</b>	<b>0.46</b>	<b>(9.7%)</b>
<b>Takaful Emarat Insurance</b>	<b>0.53</b>	<b>(2.4%)</b>
<b>EMPOWER</b>	<b>1.54</b>	<b>(1.9%)</b>
<b>Air Arabia Pjsc</b>	<b>2.32</b>	<b>(1.7%)</b>
<b>Dubai Investments Pjsc</b>	<b>2.11</b>	<b>(0.9%)</b>

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
<b>Drake &amp; Scull International</b>	<b>0.36</b>	<b>81,602</b>
<b>Spinneys1961 Holdings PLC</b>	<b>1.53</b>	<b>44,163</b>
<b>Union Properties Pjsc</b>	<b>0.37</b>	<b>22,781</b>
<b>Emaar Properties Pjsc</b>	<b>7.40</b>	<b>12,361</b>
<b>Deyaar Development Pjsc</b>	<b>0.70</b>	<b>6,789</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>DFM General Index</b>	<b>3,982.25</b>	<b>3.50</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(1.9%)</b>
<b>Market Cap (AED Mn)</b>	<b>671,046</b>	<b>2,621</b>	<b>0.4%</b>	<b>0.3%</b>	<b>(2.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	<b>213.4</b>	<b>(298.6)</b>	<b>(58.3%)</b>	<b>184.1</b>	<b>167.7</b>
<b>Value Traded (AED Mn)</b>	<b>334.4</b>	<b>(89.3)</b>	<b>(21.1%)</b>	<b>383.7</b>	<b>341.2</b>
<b>No. of Trades</b>	<b>6,898</b>	<b>(4,462)</b>	<b>(39.3%)</b>	<b>8,682</b>	<b>6,616</b>

Market Breadth	▲ 11	▼ 13	▬ 50
----------------	------	------	------

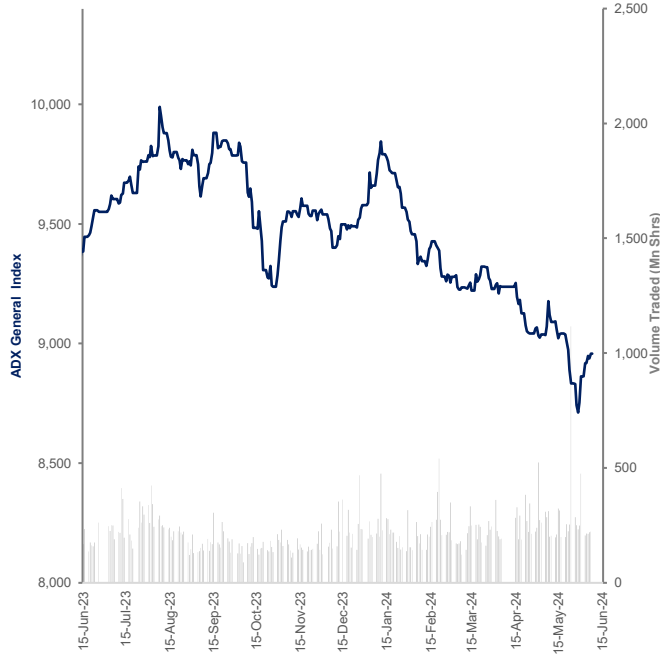
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emaar Properties Pjsc</b>	<b>7.40</b>	<b>0.00%</b>	<b>91.93</b>
<b>Spinneys1961 Holdings PLC</b>	<b>1.53</b>	<b>0.00%</b>	<b>67.41</b>
<b>Emirates Nbd</b>	<b>16.10</b>	<b>1.26%</b>	<b>41.85</b>
<b>Drake &amp; Scull International</b>	<b>0.36</b>	<b>0.28%</b>	<b>29.23</b>
<b>Dubai Islamic Bank</b>	<b>5.54</b>	<b>0.54%</b>	<b>20.59</b>

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,645,403.3	0.2%	0.9%	(9.1%)
Financials	1,338,009.5	0.3%	1.3%	(0.9%)
Telecommunication	176,638.4	(0.1%)	(0.3%)	(15.7%)
Consumer Discretionary	62,905.1	(0.6%)	(2.8%)	(6.3%)
Industrial	219,249.5	0.0%	1.1%	(0.8%)
Real Estate	48,182.8	(0.7%)	2.7%	4.5%
Basic Materials	91,543.5	0.1%	0.2%	(7.4%)
Energy	338,555.8	(0.2%)	0.3%	(3.1%)
Utilities	296,826.4	0.8%	1.5%	(24.6%)
Consumer Staples	16,152.6	(0.9%)	(1.4%)	(9.9%)
Health Care	57,339.8	1.9%	1.3%	(29.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.65	9.3%
Waha Capital Co.	1.52	5.6%
Abu Dhabi National Takaful Co.	4.25	4.9%
Abu Dhabi National Co. For Building Materials	0.31	3.7%
PureHealth	3.66	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.74	(9.8%)
Gulf Cement Co.	0.42	(4.3%)
National Marine Dredging Co.	23.40	(3.3%)
National Bank Of Ras Al Khaimah	5.15	(2.8%)
Al Yah Satellite Communications Company PJSC	2.14	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	96,534
Multiply Group	1.88	19,898
Dana Gas Co.	0.63	12,606
Phoenix Group	1.80	12,603
Abu Dhabi National Hotels Co.	0.59	9,297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,957.15	19.43	0.2%	1.1%	(6.5%)
Market Cap (AED Mn)	2,645,403	5,731	0.2%	0.9%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	222.7	2.8	1.3%	246.8	197.0
Value Traded (AED Mn)	664.4	(135.6)	(17.0%)	938.8	1,285.6
No. of Trades	11,218	(4,020)	(26.4%)	13,903	11,313

Market Breadth	▲	▼	▬
	24	22	37

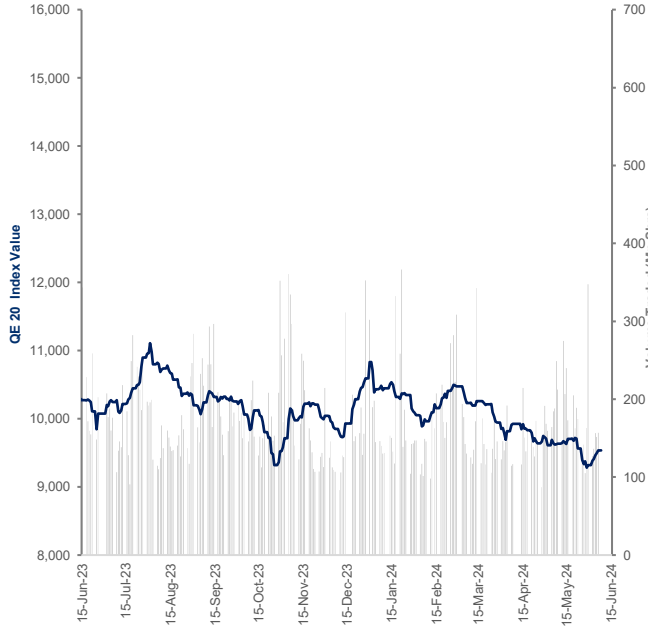
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.50	0.34%	229.64
Alpha Dhabi Holding PJSC	11.10	0.91%	73.38
Al Dar Properties Co.	5.66	(0.70%)	38.99
Multiply Group	1.88	0.00%	37.30
National Marine Dredging Co.	23.40	(3.31%)	31.82

Source: Bloomberg, Kamco Research

**Qatar Exchange Daily Report**

June 9, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	552,995.2	0.5%	2.1%	(11.5%)
Banking & Finance Sector	257,555.3	0.6%	1.8%	(16.7%)
Goods & Consumer Services	30,092.7	1.5%	7.4%	(4.7%)
Industrial Sector	142,221.0	0.4%	1.7%	(8.6%)
Insurance Sector	10,762.8	0.5%	(0.6%)	(17.4%)
Real Estate	36,858.6	0.1%	0.9%	(4.3%)
Telecom	37,653.2	0.1%	1.0%	(15.5%)
Transport	37,851.7	0.3%	4.5%	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.00	6.6%
Ahli Bank QSC	3.91	5.7%
Al Meera Consumer Goods Co QSC	14.76	5.6%
Salam International Investment	0.68	4.0%
QLMI Life and Medical Insurance	1.98	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	1.32	(2.1%)
Qatar German Co for Medical De	1.78	(1.6%)
Mannai Corp QSC	3.95	(1.4%)
Meeza	3.59	(0.9%)
Investment Holding Group	1.92	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.68	30,908
Dukhan Bank	3.56	13,640
Qatar Aluminum Manufacturing C	1.38	9,820
Masraf Al Rayan QSC	2.33	9,784
Qatar German Co for Medical De	1.78	8,455

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,532.41	40.95	0.4%	2.3%	(12.0%)
Market Cap (QAR Mn)	552,995	2,685	0.5%	2.1%	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	156.9	5.4	3.6%	167.3	172.0
Value Traded (QAR Mn)	423.5	(79.2)	(18.8%)	499.4	502.0
No. of Trades	13,786	(2,912)	(17.4%)	16,045	16,774

Market Breadth	▲ 29	▼ 14	▬ 10
----------------	------	------	------

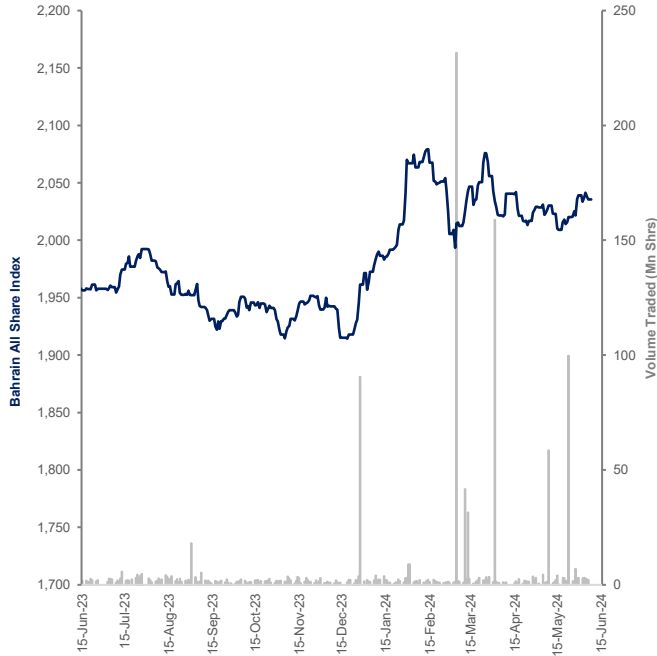
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.67	0.29%	58.25
Dukhan Bank	3.56	0.14%	48.51
Qatar Islamic Bank SAQ	17.68	0.74%	31.19
Industries Qatar QSC	11.93	0.42%	29.13
Masraf Al Rayan QSC	2.33	0.34%	22.72

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,597.7	(0.9%)	(1.3%)	6.7%
Materials	1,689.8	0.0%	(0.8%)	3.9%
Industrial	138.8	(0.2%)	0.5%	8.7%
Consumer Discretionary	244.3	0.0%	(1.6%)	(2.2%)
Consumer Staples	136.6	0.0%	0.0%	(6.9%)
Financials	31,395.4	(1.0%)	(1.4%)	7.1%
Communication Services	924.0	0.0%	(0.4%)	3.6%
Real Estate	68.9	0.0%	(1.3%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.34	1.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.32	(2.1%)
BBK BSC	0.51	(0.6%)
National Bank of Bahrain BSC	0.54	(0.4%)
APM TERMINALS BAHRAIN	1.23	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume (*000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	661
BBK BSC	0.51	392
Kuwait Finance House - Bahrain	2.32	326
Aluminium Bahrain B.S.C	1.19	270
Arab Banking Corp BSC	0.33	158

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,035.56	(2.33)	(0.1%)	(0.2%)	3.2%
Market Cap (BHD Mn)	34,597.7	(322)	(0.9%)	(1.3%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	2,039	(257)	(11.2%)	7,468.5	3,585.7
Value Traded (BHD *000)	1,534	861	127.9%	2,194.8	1,327.2
No. of Trades	72	18	33.3%	51	62

Market Breadth	▲	▼	▬
	1	4	39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	(2.11%)	0.76
Aluminium Bahrain B.S.C	1.19	0.00%	0.32
BBK BSC	0.51	(0.59%)	0.20
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.16
APM TERMINALS BAHRAIN	1.23	(0.24%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,234.3	(0.3%)	(1.1%)	3.9%
<b>Financial</b>	<b>5,091.0</b>	<b>(0.3%)</b>	<b>(1.9%)</b>	<b>3.3%</b>
<b>Industrial</b>	<b>1,532.7</b>	<b>(0.1%)</b>	<b>0.8%</b>	<b>5.4%</b>
<b>Services</b>	<b>2610.7</b>	<b>(0.3%)</b>	<b>(0.5%)</b>	<b>4.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
<b>Barka Desalination</b>	<b>0.13</b>	<b>2.4%</b>
<b>Oman &amp; Emirates Investment Holding Co.</b>	<b>0.09</b>	<b>2.4%</b>
<b>Voltamp Energy Co.</b>	<b>0.313</b>	<b>2.3%</b>
<b>Al Suwadi Power Co.</b>	<b>0.08</b>	<b>1.4%</b>
<b>Al Anwar Holding</b>	<b>0.09</b>	<b>1.1%</b>

Worst Return Performers	Price (OMR)	Daily % Chg
<b>Acwa Power Barka</b>	<b>0.27</b>	<b>(10.0%)</b>
<b>Al Anwar Ceramic Tiles Co.</b>	<b>0.18</b>	<b>(2.8%)</b>
<b>Dhofar Generating Company</b>	<b>0.07</b>	<b>(2.8%)</b>
<b>Al Maha Ceramics Co</b>	<b>0.17</b>	<b>(2.3%)</b>
<b>Al Madina Takaful Co.</b>	<b>0.08</b>	<b>(1.3%)</b>

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
<b>OQ Gas Networks</b>	<b>0.14</b>	<b>3,276</b>
<b>Bank Muscat</b>	<b>0.25</b>	<b>2,963</b>
<b>Bank Nizwa</b>	<b>0.11</b>	<b>1,896</b>
<b>Galfar Engineering &amp; Contracting Co.</b>	<b>0.17</b>	<b>1,436</b>
<b>Voltamp Energy Co.</b>	<b>0.31</b>	<b>1,192</b>

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>MSX 30 Index</b>	<b>4,771.32</b>	<b>(7.38)</b>	<b>(0.2%)</b>	<b>(1.5%)</b>	<b>5.7%</b>
<b>Market Cap (OMR Mn)</b>	<b>9,234.3</b>	<b>(23.46)</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>3.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
<b>Volume ('000 Shares)</b>	<b>15,041.5</b>	<b>2,069.2</b>	<b>16.0%</b>	<b>31,423.5</b>	<b>12,400.3</b>
<b>Value Traded (OMR '000)</b>	<b>2,831.5</b>	<b>543.2</b>	<b>23.7%</b>	<b>3,088.7</b>	<b>2,455.6</b>

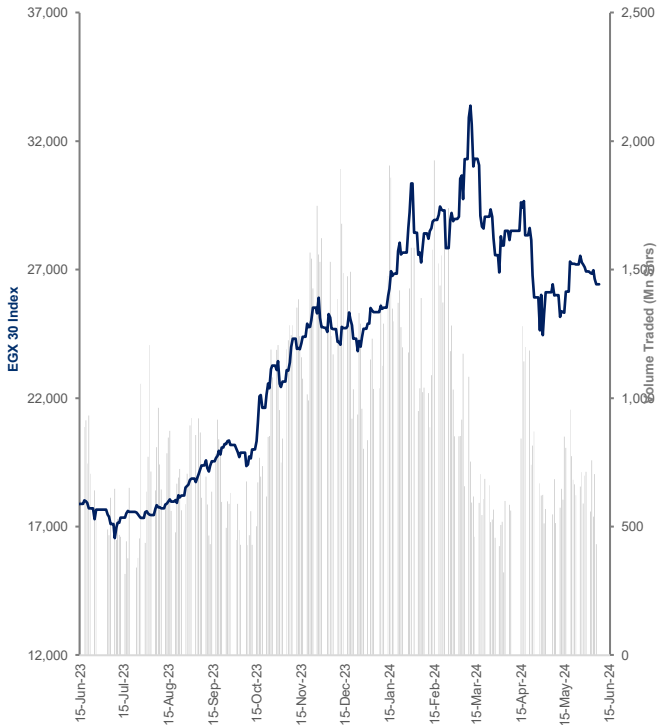
Market Breadth	▲ 8	▼ 9	= 99
----------------	-----	-----	------

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.25</b>	<b>(0.78%)</b>	<b>0.74</b>
<b>OQ Gas Networks</b>	<b>0.14</b>	<b>0.00%</b>	<b>0.46</b>
<b>Voltamp Energy Co.</b>	<b>0.31</b>	<b>2.29%</b>	<b>0.37</b>
<b>Oman Telecommunications Co.</b>	<b>1.06</b>	<b>(0.47%)</b>	<b>0.35</b>
<b>Galfar Engineering &amp; Contracting Co.</b>	<b>0.17</b>	<b>(1.17%)</b>	<b>0.24</b>

Source: Bloomberg, KAMCO Research



#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,792,682.9	(1.4%)	(2.6%)	3.2%
<b>Banks</b>	434,432.0	(4.1%)	(6.6%)	0.3%
<b>Basic Resources</b>	229,282.0	0.2%	(3.6%)	(18.3%)
<b>Industrial Goods</b>	114,626.1	0.1%	3.9%	55.7%
<b>Health Care &amp; Pharmaceuticals</b>	47,359.0	(1.4%)	(1.9%)	2.5%
<b>Real Estate</b>	280,250.3	(1.8%)	(4.1%)	17.8%
<b>Travel and Leisure</b>	70,459.3	(0.7%)	0.8%	37.0%
<b>Food, Beverages &amp; Tobacco</b>	130,864.8	2.5%	1.0%	(4.1%)
<b>Energy and Support Services</b>	18,424.6	(2.1%)	(3.4%)	16.2%
<b>Trade and Distributors</b>	12,794.8	(0.4%)	(2.6%)	(6.1%)
<b>Shipping and Transport</b>	63,755.6	0.2%	2.9%	(23.6%)
<b>Education Services</b>	21,199.5	(0.6%)	(1.3%)	10.7%
<b>Contracting and Construction Eng</b>	35,735.4	(1.2%)	(2.2%)	36.6%
<b>Textiles and Durables</b>	20,952.6	(1.9%)	0.3%	14.2%
<b>Building Materials</b>	14,351.5	(0.5%)	(1.2%)	(9.2%)
<b>Media &amp; Communication Services</b>	132,576.1	(2.2%)	(1.5%)	1.6%
<b>Paper and Packaging</b>	2,116.6	0.0%	0.3%	(0.5%)
<b>Non-bank Financial Services</b>	163,502.5	0.2%	0.6%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Financial &amp; Industrial</b>	110.11	10.1%
<b>AJWA for Food Industries company Egypt</b>	49.50	7.6%
<b>Eastern Company</b>	20.73	4.8%
<b>Atlas For Investment and Food Industries</b>	0.43	4.4%
<b>Qatar National Bank Alahly</b>	29.08	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Samad Misr -EGYFERT</b>	42.61	(9.1%)
<b>E-finance For Digital and Financial Investments</b>	23.13	(6.3%)
<b>Rowad Tourism (Al Rowad)</b>	26.39	(5.0%)
<b>Cleopatra Hospital Company</b>	6.41	(4.2%)
<b>Sinai Cement</b>	10.51	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.49	79,341
<b>Arabia Investments Holding</b>	0.56	66,935
<b>Citadel Capital - Common Shares</b>	1.80	46,539
<b>Palm Hills Development Company</b>	3.79	27,025
<b>The Egyptian Modern Education Systems</b>	0.22	13,037

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>EGX 30 Index</b>	26,428.65	(205.6)	(0.8%)	(1.8%)	6.2%
<b>Market Cap (EGP Mn)</b>	1,792,682.9	(25,115.2)	(1.4%)	(2.6%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	431.0	(273.7)	(38.8%)	935.3	593.6
<b>Value Traded (EGP Mn)</b>	1,886.4	(1,579.5)	(45.6%)	4,511.1	2,032.7
<b>No. of Trades</b>	56,843	(35,089)	(38.2%)	129,515	69,803

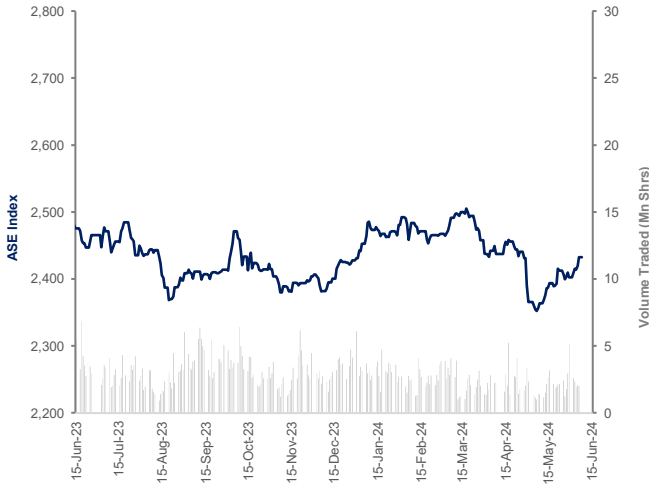
Market Breadth	▲	▼	▬
	34	88	99

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank (Egypty)</b>	75.13	(0.70%)	237.59
<b>Misr Fertilizers Production Company - Mopco</b>	41.60	0.68%	143.39
<b>T M G Holding</b>	51.85	(2.17%)	107.93
<b>Palm Hills Development Company</b>	3.79	(3.32%)	104.42
<b>ELSWEDY ELECTRIC</b>	46.81	0.02%	96.97

## Amman Stock Exchange Daily Report

June 9, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,793.4	0.3%	0.6%	(3.1%)
Banking	7,559.7	0.2%	0.2%	(4.1%)
Insurance	276.5	0.7%	0.6%	4.9%
Diversified Financial Services	252.6	1.0%	0.7%	(5.4%)
Real Estate	294.2	0.4%	(0.4%)	(11.8%)
Educational Services	55.9	0.0%	1.1%	(5.7%)
Hotels and Tourism	265.9	0.0%	0.0%	(3.8%)
Transportation	269.1	0.0%	0.0%	(4.3%)
Technology and Communication	88.8	0.1%	(0.9%)	(7.7%)
Utilities and Energy	1,539.9	0.8%	3.2%	5.1%
Commercial Services	190.9	(1.2%)	(1.7%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INVEST BANK CO	1.47	5.0%
JORDAN INSURANCE CO PLC	1.23	4.2%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
METHAQ REAL ESTATE INVESTMEN	2.73	3.0%
ARAB EAST INVESTMENT	1.03	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT CO	0.34	(2.9%)
RUMM FINANCIAL BROKERAGE	0.37	(2.6%)
SHIRA REAL ESTATE DEVELOPMEN	0.41	(2.4%)
DARAT JORDAN	0.48	(2.0%)
JORDAN FRENCH INSURANCE	0.58	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.88	281
JORDANIAN ELECTRIC POWER	2.23	235
AL-TAJAMOAT FOR CATERING HS	0.55	155
IHDATHIAT REAL ESTATE CO	0.36	128
AL-TAJAMOAT FOR TOURISTIC P	0.49	123

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,432.41	12.80	0.5%	1.3%	0.0%
Market Cap (JD Mn)	10,793.39	27.99	0.3%	0.6%	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,017.5	(41.9)	(2.0%)	2,476.1	4,147.9
Value Traded (JD '000)	3,327.5	843.8	34.0%	2,973.9	5,897.9
No. of Trades	1,789	212	13.4%	1,607	2,673

Market Breadth	▲ 22	▼ 12	▬ 87
----------------	------	------	------

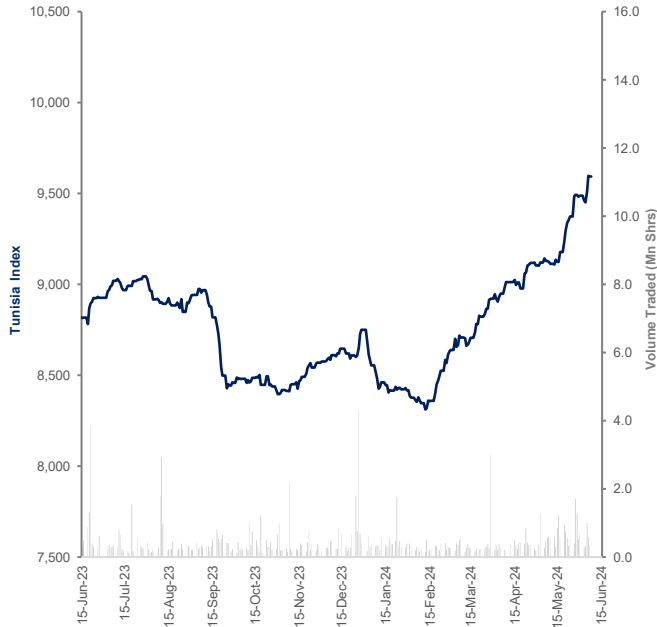
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.88	0.35%	0.81
JORDAN PETROLEUM REFINERY CO	4.98	0.61%	0.57
JORDANIAN ELECTRIC POWER	2.23	2.29%	0.52
ARAB BANK PLC	4.39	(0.23%)	0.35
ARAB EAST INVESTMENT	1.03	3.00%	0.10

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 9, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,959.5	(0.0%)	1.1%	5.5%
Banking	11,761.9	(0.1%)	1.4%	8.2%
Insurance	926.8	0.2%	1.1%	(4.7%)
Leasing	831.0	(0.3%)	0.3%	6.3%
Financial Services	1,711.2	(0.4%)	(0.6%)	15.8%
Industrial	1,772.7	0.6%	0.4%	2.0%
Chemical Industry	339.7	(1.4%)	(1.9%)	(10.5%)
Food & Beverage	4,139.0	0.0%	1.7%	8.9%
Retailing	1,093.2	(0.4%)	(0.0%)	(6.9%)
Others	1,384.0	0.2%	1.7%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	5.99	4.4%
Universal Auto Distributors Ho	0.41	2.5%
Societe Tunisienne de L'Air	0.41	2.5%
BH Leasing	3.38	2.1%
Manufacture de Panneaux Bois D	5.30	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.25	(4.5%)
Cellcom SA	1.98	(3.4%)
Societe Ciments de Bizerte	0.62	(3.1%)
Societe Chimique ALKIMIA	18.50	(2.7%)
Societe Magasin General	5.01	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.37	48
Banque de Tunisie	5.15	39
One Tech Holding	8.40	36
Societe Moderne de Ceramiques	0.50	28
Arab Tunisian Bank	3.28	26

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,592.97	(3.45)	(0.0%)	1.1%	9.6%
Market Cap (DT Mln)	23,960	(11.60)	(0.0%)	1.1%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	326.7	(243.7)	(42.7%)	439.9	697.7
Value Traded ('000 DT)	3,710.0	(5,487.2)	(59.7%)	4,077.5	6,963.2
No. of Trades	1,270	(481)	(27.5%)	1,155	1,132

Market Breadth			
	▲ 20	▼ 22	▬ 22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	101.31	0.61%	1.04
Attijari Bank	53.52	(0.89%)	0.44
Societe D'Articles Hygieniques	8.37	0.72%	0.40
One Tech Holding	8.40	0.00%	0.30
Banque de Tunisie	5.15	0.59%	0.20

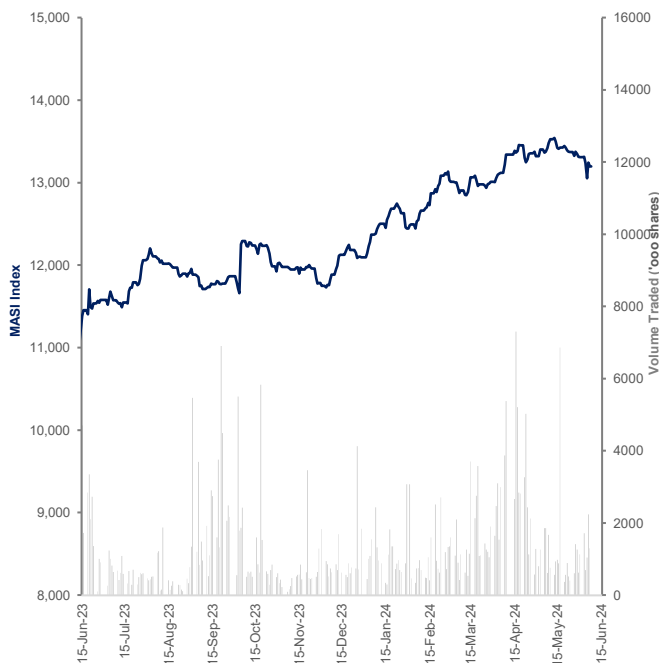
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 9, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	593,867.3	(0.3%)	(0.8%)	8.8%
<b>Banking</b>	<b>239,972.8</b>	<b>(0.4%)</b>	<b>(1.0%)</b>	<b>9.3%</b>
<b>Beverages</b>	<b>9,540.6</b>	<b>1.5%</b>	<b>(0.8%)</b>	<b>5.3%</b>
<b>Chemicals</b>	<b>2,264.9</b>	<b>(0.0%)</b>	<b>(2.2%)</b>	<b>7.2%</b>
<b>Construction &amp; Building Material</b>	<b>74,117.6</b>	<b>0.1%</b>	<b>(1.3%)</b>	<b>3.2%</b>
<b>Distributors</b>	<b>16,854.8</b>	<b>(3.9%)</b>	<b>(1.3%)</b>	<b>0.8%</b>
<b>Electricity</b>	<b>31,372.8</b>	<b>(2.1%)</b>	<b>0.0%</b>	<b>20.9%</b>
<b>Food Producers &amp; Processors</b>	<b>25,930.6</b>	<b>0.2%</b>	<b>(0.1%)</b>	<b>0.2%</b>
<b>Holding Companies</b>	<b>4,361.6</b>	<b>2.7%</b>	<b>1.6%</b>	<b>40.3%</b>
<b>Insurance</b>	<b>30,205.1</b>	<b>(1.8%)</b>	<b>(2.4%)</b>	<b>11.9%</b>
<b>Investment &amp; other Finance</b>	<b>3,732.8</b>	<b>(1.3%)</b>	<b>(2.1%)</b>	<b>14.0%</b>
<b>Leisures &amp; Hotel</b>	<b>3,435.6</b>	<b>3.4%</b>	<b>(0.0%)</b>	<b>15.8%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,445.3</b>	<b>1.5%</b>	<b>1.2%</b>	<b>(6.6%)</b>
<b>Mining</b>	<b>33,490.3</b>	<b>3.0%</b>	<b>(0.7%)</b>	<b>55.1%</b>
<b>Oil &amp; Gas</b>	<b>14,093.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.5%</b>
<b>Real Estate</b>	<b>17,254.6</b>	<b>(1.5%)</b>	<b>(1.3%)</b>	<b>107.4%</b>
<b>Telecommunications</b>	<b>80,876.8</b>	<b>(0.5%)</b>	<b>0.0%</b>	<b>(8.0%)</b>
<b>Transport</b>	<b>827.5</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>18.4%</b>
<b>Forestry &amp; Paper</b>	<b>89.9</b>	<b>(1.1%)</b>	<b>(3.1%)</b>	<b>(8.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	2300.00	3.5%
RISMA	239.80	3.4%
Delta Holding SA	49.79	2.7%
Societe Metallurgique D'imiter	2339.00	2.6%
Hightech Payment Systems SA	557.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	593.60	(5.8%)
Label Vie	4145.00	(5.4%)
Wafa Assurance	4003.00	(3.7%)
Eqdom	1150.00	(2.5%)
TAQA Morocco SA	1330.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	293.95	656.1
Douja Promotion Groupe Addoha	29.70	386.7
Lesieur Cristal	275.05	112.1
Maroc Telecom	92.00	60.3
Attijariwafa Bank	511.10	36.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,197.04	(46.86)	(0.4%)	(0.9%)	9.1%
Market Cap (MAD Mn)	593,867	(2,011)	(0.3%)	(0.8%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,297.3	(942.3)	(42.1%)	1,561.8	484.5
Value Traded (MAD Mn)	267.73	(277.91)	(50.9%)	162.4	67.6

Market Breadth	▲	▼	▬
	15	18	8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	293.95	0.32%	190.45
Lesieur Cristal	275.05	0.02%	30.82
Attijariwafa Bank	511.10	(0.21%)	18.66
Douja Promotion Groupe Addoha	29.70	(1.49%)	9.28
Maroc Telecom	92.00	(0.54%)	5.55

Source: Bloomberg, Kamco Research

---

## Disclaimer & Important Disclosures

**Kamco Invest** is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \***Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \***Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \***Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

---

**Kamco Invest**