

MENA Markets Daily Report

June 5, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,652.40	0.2%	2.3%	(7.9%)	
		Kuwait	Main 50 Index	▲	5,835.66	0.1%	6.3%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	6,008.68	0.2%	7.9%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,039.20	0.2%	3.3%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,612.03	(1.7%)	(3.0%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	3,985.97	(0.2%)	(1.8%)	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,357.88	0.2%	(12.4%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,918.51	0.0%	(6.9%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▲	9,463.93	0.6%	(12.6%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▲	2,041.51	0.2%	3.6%	4.0%
	Jordan	10	Oman	MSX 30 Index	▼	4,783.21	(0.8%)	6.0%	(7.1%)
	Tunisia	11	Egypt	EGX 30	▲	26,973.00	0.5%	8.4%	70.5%
Morocco	12	Jordan	ASE Index	▼	2,413.77	(0.1%)	(0.7%)	(2.8%)	
		Tunisia	Tunisia Index	▼	9,450.50	(0.1%)	8.0%	7.9%	
		Morocco	MASI	▼	13,238.72	(0.6%)	9.5%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▲	3,091.20	0.4%	3.9%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,131.34	1.8%	4.4%	11.6%	
		India	SENSEX	▼	72,079.05	(5.7%)	(0.2%)	18.7%	
		Brazil	BOVESPA Stock Index	▼	121,802.06	(0.2%)	(9.2%)	22.3%	
		Mexico	BOLSA Index	▲	53,485.62	3.2%	(6.8%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,051.96	(1.6%)	2.8%	7.0%	
		Global Markets							
		World	MSCI World Index	▲	3,453.71	0.0%	9.0%	21.8%	
		Asia	MSCI Asia Pacific	▼	550.62	(1.5%)	4.1%	4.6%	
		Europe	DJ Stoxx 600	▼	517.05	(0.5%)	7.9%	12.7%	
		Europe	FTSEurofirst 300	▼	2,047.66	(0.5%)	8.4%	12.5%	
		U.S.A	S&P 500	▲	5,291.34	0.2%	10.9%	24.2%	
		U.S.A	DJIA	▲	38,711.29	0.4%	2.7%	13.7%	
		U.S.A	NASDAQ Composite	▲	16,857.05	0.2%	12.3%	43.4%	
		UK	FTSE 100	▼	8,232.04	(0.4%)	6.5%	3.8%	
		Germany	DAX	▼	18,405.64	(1.1%)	9.9%	20.3%	
		Japan	NIKKEI 225	▼	38,837.46	(0.2%)	16.1%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	18,444.11	0.2%	8.2%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▼	104.11	(0.0%)	2.74%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.30%)	0.31%	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.09	(0.23%)	(1.45%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	0.30%	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▼	77.52	(1.1%)	0.6%	(10.3%)	
		Oil	NYMEX	▼	73.25	(1.3%)	2.2%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.59	(6.2%)	(2.5%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,327.01	(1.0%)	12.8%	13.1%	
		Silver	Silver Spot \$/Oz	▼	29.50	(4.0%)	24.0%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	70,422.79	1.9%	65.7%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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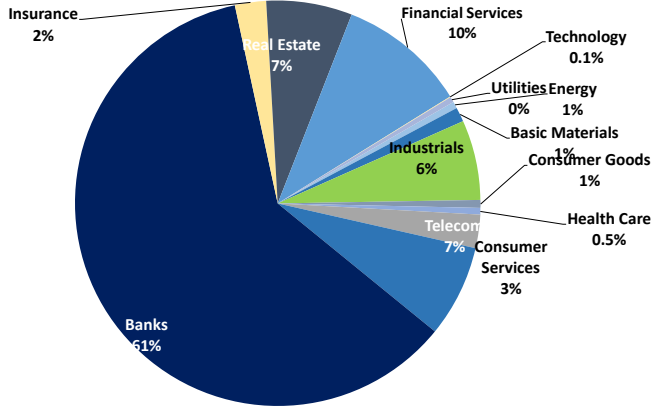
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 5, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,017.4	▲	0.2%	(0.2%)	1.3%
Energy	223.2	▲	1.4%	3.5%	16.6%
Basic Materials	477.0	▲	0.7%	0.6%	12.5%
Industrials	2,608.9	▼	(0.0%)	2.7%	(15.5%)
Consumer Staples	259.9	▼	(3.4%)	(2.0%)	30.5%
Health Care	213.8	=	0.0%	0.0%	(7.9%)
Consumer Discretionary	1,099.4	▼	(0.0%)	(1.4%)	1.3%
Telecommunications	3,004.9	▼	(0.7%)	(1.3%)	(10.9%)
Banks	24,902.0	▲	0.3%	(0.4%)	1.7%
Insurance	1,018.1	▲	0.9%	1.6%	11.4%
Real Estate	2,810.5	▼	(0.2%)	(0.3%)	8.8%
Financial Services	4,201.4	▲	0.5%	0.1%	12.7%
Technology	23.4	▼	(1.7%)	0.0%	194.3%
Utilities	174.9	▲	0.6%	0.0%	(8.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,332.4	19.4	11.1%
2- National Bank of Kuwait	7,144.1	12.5	15.1%
3- Boubyan Bank	2,436.5	28.7	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabaneer Co.	1,165.0	17.8	10.6%
6- Gulf Bank	988.7	14.8	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	752.9	8.7	9.2%
9- Ahli Bank of Kuwait	673.1	13.8	8.2%
10- Burgan Bank	669.6	14.5	5.4%
Total	28,066	15.21	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

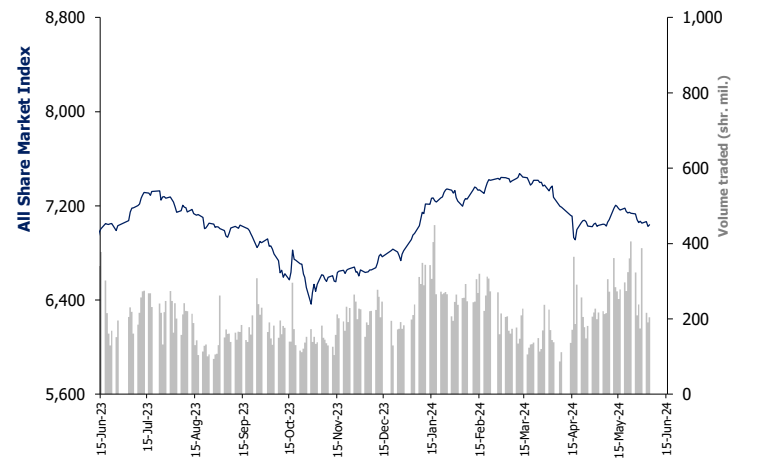
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.067	0.012	20.9%
Kuwait Co. For Process Plant Const. & Cont	0.372	0.064	20.8%
Burgan Co. for Drilling, Tdg. & Maint.	0.132	0.013	10.9%
Egypt Kuwait Holding Co.	0.275	0.025	10.0%
Ahleiah Insurance Co.	0.878	0.076	9.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.056	(0.005)	(7.8%)
Kuwait Reinsurance Co.	0.361	(0.029)	(7.4%)
Hayat Communications Co.	0.079	(0.006)	(6.5%)
Arabi Holding Group Co.	0.416	(0.027)	(6.1%)
Al Madar Finance & Investment Co.	0.096	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.041	(4.9%)	18,810,938
Kuwait Finance House	0.722	0.3%	15,200,994
Burgan Co. for Drilling, Tdg. & Maint.	0.132	10.9%	15,123,362
GFH Financial Group	0.091	0.7%	14,096,254
Gulf Bank	0.260	1.6%	10,377,660

Market Breadth	▲ 50	▼ 67	▬ 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,652.40	14.9	0.2%	(0.4%)	2.3%
Main 50 Index	5,835.66	7.5	0.1%	0.8%	6.3%
Main Market Index	6,008.68	11.4	0.2%	0.9%	7.9%
All Share Market Index	7,039.20	13.6	0.2%	(0.2%)	3.3%
Market Cap (KWD Mn)	41,017.45	77.0	0.2%	(0.2%)	1.3%

Index Performance relative to Volume



Market Trading Data and Volatility

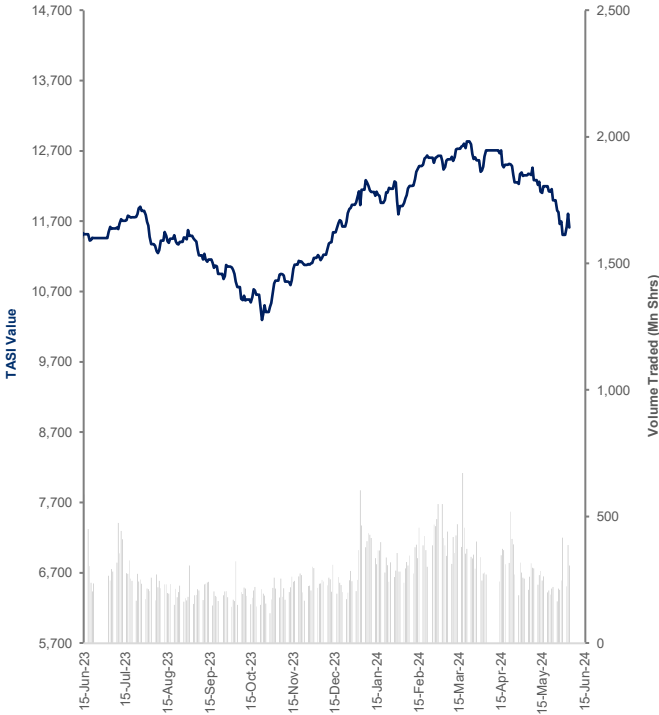
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	203.5	13.5	7.1%	234.9	135.2
Value Traded (KWD Mn)	50.3	(0.6)	(1.3%)	57.1	41.9
No. of Trades	14,615	(169)	(1.1%)	14,484	8,907

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.722	0.3%	11,000,366
National Bank of Kuwait	0.858	0.5%	4,184,305
Gulf Bank	0.260	1.6%	2,684,077
Combined Group Contracting Co.	0.678	(0.3%)	2,224,914
Burgan Co. for Drilling, Tdg. & Maint.	0.132	10.9%	1,936,988

Saudi Tadawul Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,088,161.0	(2.2%)	(1.4%)	(10.4%)
Energy	6,901,072.1	(2.4%)	(2.7%)	(14.6%)
Materials	646,842.0	(2.7%)	(0.7%)	(8.7%)
Capital Goods	51,369.5	(1.9%)	(1.2%)	13.8%
Commercial & Professional Svc	10,446.0	0.5%	5.2%	(9.3%)
Transportation	49,539.1	0.5%	3.8%	19.7%
Consumer Durables & Apparel	4,614.7	(1.5%)	0.3%	11.2%
Consumer Services	70,351.5	(2.1%)	0.0%	(3.2%)
Media	43,740.1	(1.1%)	2.7%	65.5%
Consumer Discretionary Distribution &	29,698.4	(2.1%)	1.2%	(13.5%)
Consumer Staples Distribution & Retail	50,918.3	(0.9%)	0.4%	(3.6%)
Food & Beverages	119,077.0	(1.9%)	1.2%	6.8%
Health Care Equipment & Svc	173,213.0	(0.1%)	6.1%	2.5%
Pharma, Biotech & Life Science	15,502.0	(1.4%)	(0.5%)	23.2%
Banks	905,615.9	(1.1%)	2.1%	(7.7%)
Financial Services	63,147.8	(0.7%)	1.9%	11.2%
Insurance	95,071.4	(2.9%)	2.4%	22.4%
Telecommunication Services	235,264.9	(1.0%)	2.4%	(7.4%)
Utilities	383,144.2	(2.2%)	(0.6%)	32.9%
REITs	15,731.3	(0.4%)	(0.9%)	(11.9%)
Real Estate Mgmt & Dev't	111,940.8	(2.1%)	2.7%	9.5%
Software & Services	111,861.0	(0.9%)	6.2%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
SAL Saudi Logistics Services	270.40	2.7%
Middle East Healthcare Co	81.20	2.5%
Tanmiah Food Co.	124.80	2.5%
Saudi Printing & Packaging Co	14.20	2.2%
Leejam Sports Co JSC	203.60	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Al Rajhi Co for Co-operative I	154.20	(5.7%)
National Co for Learning & Edu	153.60	(5.4%)
Arabian Drilling Co	130.00	(5.1%)
Perfect Presentation for Commercial Services Co.	29.75	(5.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Anaam International Holding Gr	1.21	47,837
Shams	0.84	19,648
Americana Restaurants International PLC	3.17	18,582
Saudi Arabian Oil Co	28.20	13,966
Electrical Industries Co	5.30	12,905

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,612.03	(196.22)	(1.7%)	0.9%	(3.0%)
Market Cap (SAR Mn)	10,088,161	(222,164)	(2.2%)	(1.4%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	306.6	(80.6)	(20.8%)	338.2	172.2
Value Traded (SAR Mn)	7,082.8	(831.9)	(10.5%)	8,273.9	4,798.6
No. of Trades	641,556	(24,027)	(3.6%)	535,261	339,033

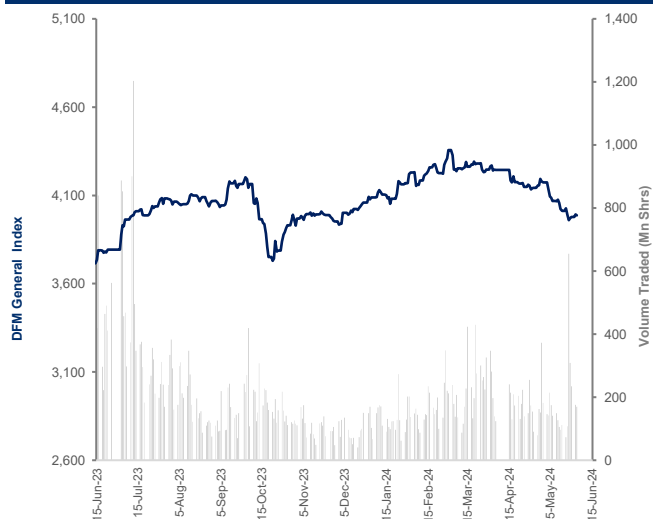
Market Breadth	▲ 29	▼ 198	▬ 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.20	(2.4%)	398.19
Al Rajhi Bank	77.70	(0.5%)	377.11
Alinma Bank	30.85	(2.2%)	243.10
National Commercial Bank	34.60	(1.7%)	201.48
Saudi Pharmaceutical Industrie	28.75	(2.5%)	201.26

Dubai Financial Market Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	670,055.3	0.2%	0.1%	(2.2%)
Financials	291,173.9	0.3%	1.0%	0.3%
Real Estate	115,595.6	(0.8%)	(1.9%)	(1.7%)
Industrial	80,759.8	0.6%	0.3%	(11.5%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	28,550.8	3.0%	1.7%	17.1%
Consumer Discretionary	3,910.0	0.7%	(1.6%)	(5.6%)
Telecommunication	26,290.9	0.3%	0.3%	11.8%
Utilities	122,877.2	(0.0%)	(0.4%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.90	12.1%
Agility	4.00	6.4%
EMPOWER	1.56	4.0%
Al Salam Bank - Bahrain	2.32	3.1%
SALIK	3.37	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.46	(8.4%)
Dubai Islamic Insurance Co	0.33	(4.6%)
Air Arabia Pjsc	2.32	(4.1%)
Ithmaar Holding	0.24	(2.9%)
Islamic Arab Insurance Com	0.36	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.31	48,065
Emaar Properties Pjsc	7.43	15,293
Gulf Finance House	1.11	15,064
Union Properties Pjsc	0.37	14,326
Gulf Navigation Holding Pjsc	6.93	11,808

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,985.97	(7.06)	(0.2%)	0.2%	(1.8%)
Market Cap (AED Mn)	670,055	1,358	0.2%	0.1%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	169.9	(5.9)	(3.4%)	179.5	163.8
Value Traded (AED Mn)	420.0	117.8	39.0%	384.1	331.1
No. of Trades	11,425	2,707	31.1%	8,657	6,487

Market Breadth	▲	▼	▬
	14	20	40

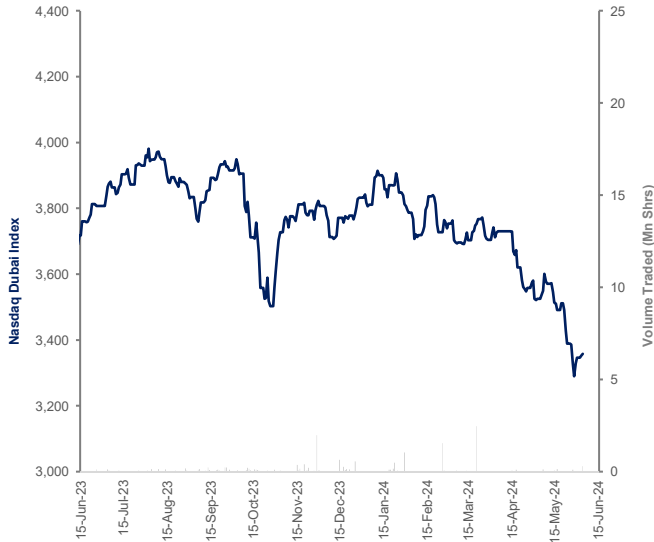
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.43	(1.07%)	113.45
Gulf Navigation Holding Pjsc	6.93	(1.00%)	81.83
Dubai Islamic Bank	5.52	(0.18%)	35.27
Emirates Nbd	15.80	0.64%	25.05
DEWA	2.28	0.00%	19.08

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,358.2	(0.0%)	(4.6%)	4.8%
DEPA Limited (AED)	100.6	(1.8%)	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	0.0%	(3.9%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,451.7	0.0%	(1.5%)	9.4%
Nasdaq, Inc.	34,032.7	0.0%	(5.1%)	3.4%
Orascom Construction Limited	622.9	0.0%	0.0%	73.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	49.14	0.0%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.27	(1.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.27	300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,357.88	29.28	0.9%	0.4%	(12.4%)
Market Cap (USD Mn)	40,358	(1.6)	(0.0%)	(4.6%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.30	0.3	9,999,900.0%	0.092	0.27
Value Traded (USD Mn)	0.081	0.1	477,776.1%	0.1	0.08
No. of Trades	1	0	0.0%	5	4

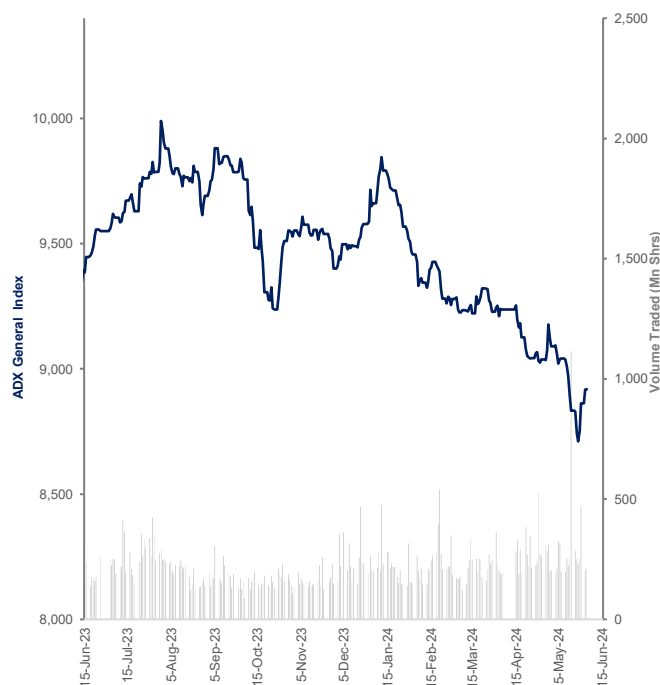
Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.27	(1.82%)	0.08

Abu Dhabi Securities Exchange Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,644,433.1	0.3%	0.9%	(9.1%)
Financials	1,325,858.4	(0.4%)	0.4%	(1.8%)
Telecommunication	179,001.1	1.8%	1.1%	(14.6%)
Consumer Discretionary	64,944.2	0.9%	0.4%	(3.2%)
Industrial	222,391.7	0.6%	2.6%	(0.8%)
Real Estate	46,488.7	(0.3%)	(1.0%)	0.8%
Basic Materials	92,828.8	1.7%	1.6%	(6.1%)
Energy	343,492.4	0.9%	1.8%	(1.7%)
Utilities	296,826.4	1.1%	1.5%	(24.6%)
Consumer Staples	16,208.4	1.5%	(1.1%)	(9.6%)
Health Care	56,393.0	0.9%	(0.3%)	(31.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.27	11.5%
Hayah Insurance Co	1.15	7.5%
ADNOC Drilling	4.17	3.5%
AGTHIA Group	5.85	2.6%
Borouge	2.42	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	1.80	(10.0%)
Gulf Cement Co.	0.40	(5.7%)
GFH Financial Group	1.12	(2.6%)
Eshraq Investments P.J.S.C	0.31	(2.2%)
Multiply Group	1.84	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.84	31,976
ADNOC Drilling	4.17	19,761
Eshraq Investments P.J.S.C	0.31	14,336
Phoenix Group	1.80	13,460
Abu Dhabi National Hotels Co.	0.60	10,883

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,918.51	0.90	0.0%	0.6%	(6.9%)
Market Cap (AED Mn)	2,644,433	8,730	0.3%	0.9%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	213.9	8.7	4.2%	247.6	198.6
Value Traded (AED Mn)	909.7	73.2	8.7%	942.8	1,299.3
No. of Trades	18,187	2,628	16.9%	13,897	11,329

Market Breadth	▲ 22	▼ 21	= 40
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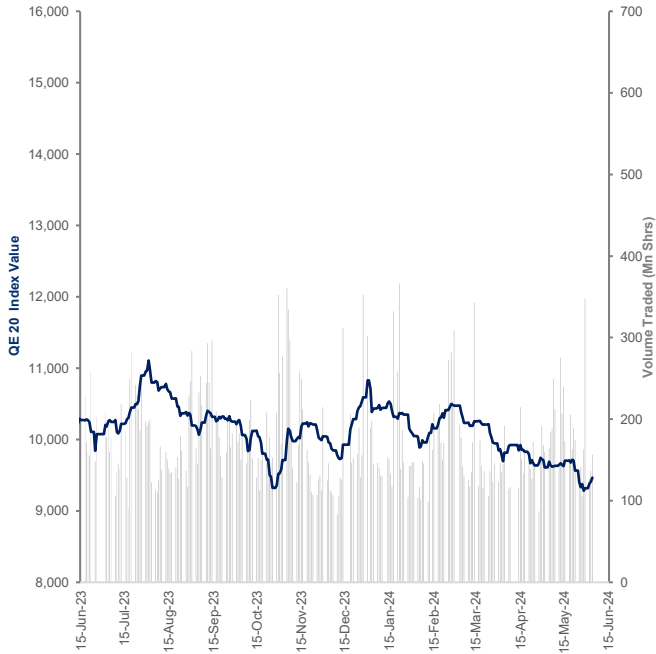
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	408.50	(0.37%)	196.65
ADNOC Drilling	4.17	3.47%	81.37
Alpha Dhabi Holding PJSC	11.30	0.89%	74.56
Multiply Group	1.84	(2.13%)	59.70
Abu Dhabi Islamic Bank	10.86	(1.45%)	52.67

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	548,573.3	0.4%	1.2%	(12.2%)
Banking & Finance Sector	255,965.6	0.2%	1.2%	(17.2%)
Goods & Consumer Services	29,558.1	1.7%	5.5%	(6.4%)
Industrial Sector	140,139.6	0.2%	0.2%	(10.0%)
Insurance Sector	10,658.7	0.4%	(1.5%)	(18.2%)
Real Estate	36,994.5	0.6%	1.2%	(3.9%)
Telecom	37,565.6	0.1%	0.8%	(15.7%)
Transport	37,691.2	2.3%	4.1%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.74	3.3%
Qatar Fuel QSC	14.90	2.8%
Qatar German Co for Medical De	1.78	2.4%
Qatar Gas Transport Co Ltd	4.25	2.2%
Al Meera Consumer Goods Co QSC	13.20	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.32	(1.8%)
Meeza	3.51	(1.2%)
Qatar Industrial Manufacturing	2.51	(0.9%)
Islamic Holding Group QSC	4.31	(0.9%)
Dukhan Bank	3.58	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.58	28,304
Qatar German Co for Medical De	1.78	15,822
United Development Co QSC	1.16	13,381
Baladna	1.30	11,690
Masraf Al Rayan QSC	2.33	9,237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,463.93	55.41	0.6%	1.6%	(12.6%)
Market Cap (QAR Mn)	548,573	2,381	0.4%	1.2%	(12.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	156.5	20.1	14.8%	167.5	171.6
Value Traded (QAR Mn)	489.0	59.7	13.9%	500.1	501.3
No. of Trades	17,607	2,865	19.4%	16,061	16,716

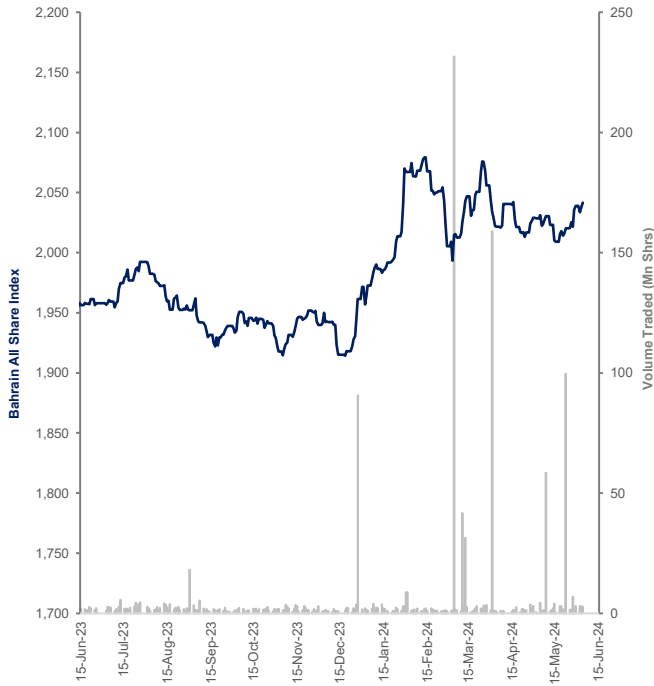
Market Breadth	▲	▼	▬
	34	13	6

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.58	(0.86%)	101.95
Qatar National Bank QPSC	13.60	0.37%	48.10
Industries Qatar QSC	11.66	0.52%	34.93
Qatar Islamic Bank SAQ	17.50	0.00%	33.91
Qatar German Co for Medical De	1.78	2.42%	28.15

Bahrain Bourse Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,004.6	0.0%	(0.1%)	8.0%
Materials	1,704.0	0.0%	0.0%	4.8%
Industrial	139.1	0.0%	0.7%	8.9%
Consumer Discretionary	244.3	(0.6%)	(1.6%)	(2.2%)
Consumer Staples	136.6	0.0%	0.0%	(6.9%)
Financials	31,786.1	0.1%	(0.1%)	8.5%
Communication Services	925.6	0.0%	(0.3%)	3.8%
Real Estate	68.9	0.0%	(1.3%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	2.6%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.52	(1.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	1,687
GFH FINANCIAL GROUP BSC	0.31	775
Ithmaar Holding BSC	0.03	100
National Bank of Bahrain BSC	0.54	60
Bahrain Telecommunications Co	0.52	48

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,041.51	4.27	0.2%	0.1%	3.6%
Market Cap (BHD Mn)	35,004.6	17	0.0%	(0.1%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,768	(187)	(6.3%)	7,567.5	3,581.1
Value Traded (BHD '000)	750	6	0.8%	2,215.2	1,320.1
No. of Trades	56	4	7.7%	51	61

Market Breadth	▲ 2	▼ 1	▬ 41
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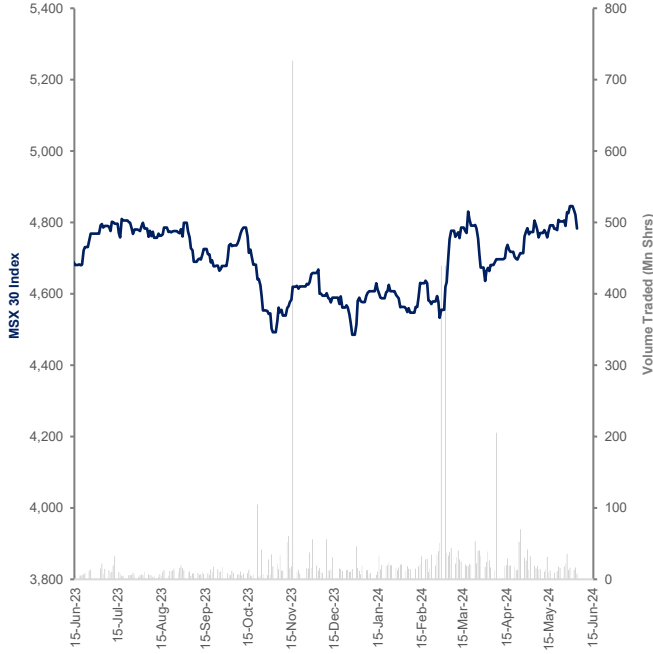
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	2.64%	0.39
GFH FINANCIAL GROUP BSC	0.31	0.00%	0.24
Aluminium Bahrain B.S.C	1.20	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.52	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,253.5	(0.4%)	(0.9%)	4.1%
Financial	5,106.4	(0.8%)	(1.6%)	3.6%
Industrial	1,528.7	0.5%	0.5%	5.1%
Services	2618.4	(0.3%)	(0.2%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.80	5.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.15	(6.1%)
Al Madina Investment H Olding Co.	0.06	(3.3%)
Barka Desalination	0.12	(3.1%)
Bank Dhofar	0.15	(2.5%)
Muscat Finance Co. Ltd.	0.05	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,783.21	(38.24)	(0.8%)	(1.3%)	6.0%
Market Cap (OMR Mn)	9,253.5	(40.66)	(0.4%)	(0.9%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume ('000 Shares)	7,749.1	(8,597.1)	(52.6%)	31,755.3	12,499.7
Value Traded (OMR '000)	1,508.4	(1,510.1)	(50.0%)	3,098.7	2,469.5

Market Breadth	▲ 1	▼ 17	▬ 98
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	2,581
OQ Gas Networks	0.14	980
Sembcorp Salalah	0.10	776
Sohar Bank	0.14	769
Galfar Engineering & Contracting Co.	0.17	631

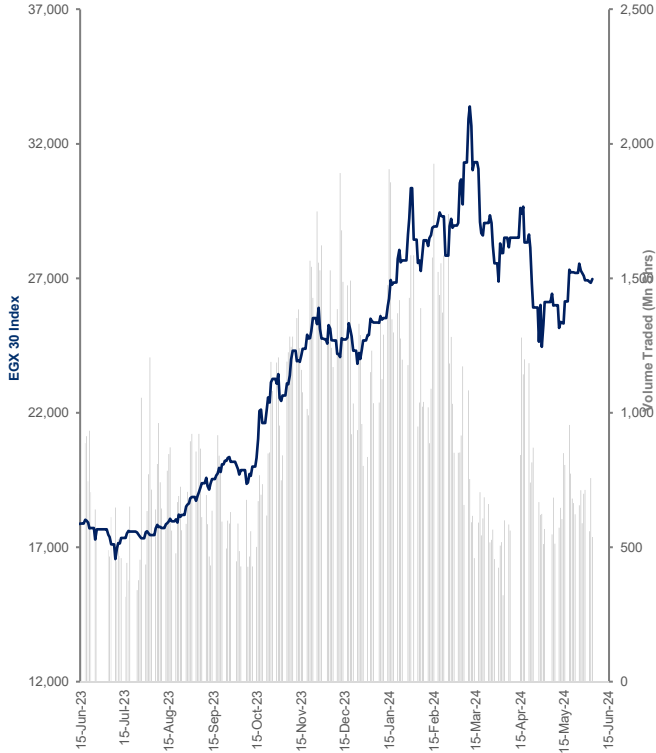
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.00%	0.66
Oman Telecommunications Co.	1.06	0.00%	0.19
OQ Gas Networks	0.14	(0.70%)	0.14
Sohar Bank	0.14	0.00%	0.11
Galfar Engineering & Contracting Co.	0.17	(1.20%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,824,882.3	(0.3%)	(0.8%)	5.1%
Banks	440,162.2	(4.2%)	(5.4%)	1.6%
Basic Resources	234,699.2	1.1%	(1.4%)	(16.4%)
Industrial Goods	114,820.6	1.3%	4.0%	56.0%
Health Care & Pharmaceuticals	48,260.1	0.6%	0.0%	4.4%
Real Estate	292,259.8	0.3%	0.0%	22.8%
Travel and Leisure	71,104.2	1.0%	1.7%	38.2%
Food, Beverages & Tobacco	129,625.8	1.7%	0.0%	(5.0%)
Energy and Support Services	19,283.2	(0.1%)	1.1%	21.6%
Trade and Distributors	13,093.9	1.2%	(0.3%)	(4.0%)
Shipping and Transport	64,256.4	4.5%	3.7%	(23.0%)
Education Services	21,271.9	0.1%	(1.0%)	11.1%
Contracting and Construction Eng	36,406.4	0.1%	(0.4%)	39.2%
Textiles and Durables	21,863.6	1.8%	4.7%	19.1%
Building Materials	14,462.8	0.9%	(0.4%)	(8.5%)
Media & Communication Services	136,053.4	0.4%	1.1%	4.2%
Paper and Packaging	2,107.9	0.0%	(0.1%)	(0.9%)
Non-bank Financial Services	165,151.0	1.6%	1.6%	8.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Transport (EGYTRANS)	3.88	9.6%
Sharkia National Food	2.25	6.1%
Egyptian Financial & Industrial	91.00	5.8%
Ismailia Development and Real Estate Co	13.95	5.0%
Alexandria Containers and goods	39.09	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Rubex International for Plastic and Acrylic Manufacturing	4.04	(5.4%)
Marsa Marsa Alam For Tourism Development	2.32	(4.9%)
EI Obour Real Estate Investment	5.59	(3.5%)
Prime Holding	0.56	(3.3%)
Gadwa For Industrial Development	4.17	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.93	77,310
Arabia Investments Holding	0.55	53,353
Al Khair River For Development Agricultural Investment&Envir	0.52	52,583
Palm Hills Development Company	3.85	27,351
Orascom Investment Holding	0.36	24,784

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,973.00	138.5	0.5%	0.2%	8.4%
Market Cap (EGP Mn)	1,824,882.3	(4,752.6)	(0.3%)	(0.8%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	538.6	(219.0)	(28.9%)	942.6	579.2
Value Traded (EGP Mn)	3,344.8	232.2	7.5%	4,547.4	2,012.8
No. of Trades	75,496	(5,868)	(7.2%)	130,607	69,281

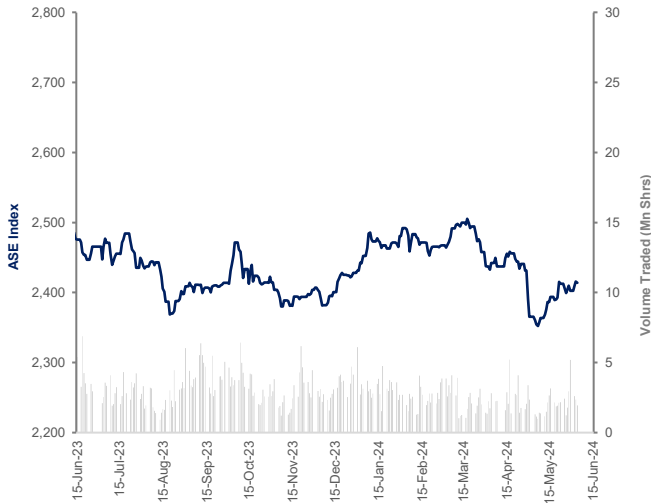
Market Breadth	▲ 82	▼ 43	▬ 96
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	53.50	(0.76%)	493.51
Egyptian Financial Group-Hermes Holding Company	17.60	3.41%	416.02
Commercial International Bank (Egypt)	76.10	(0.55%)	349.66
Misr Fertilizers Production Company - Mopco	42.31	3.09%	259.46
ELSWEDY ELECTRIC	46.80	1.41%	202.54

Amman Stock Exchange Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,750.3	(0.0%)	0.2%	(3.5%)
Banking	7,549.7	0.0%	0.1%	(4.2%)
Insurance	274.7	0.1%	(0.0%)	4.2%
Diversified Financial Services	250.0	(0.3%)	(0.3%)	(6.4%)
Real Estate	292.7	(1.0%)	(0.9%)	(12.2%)
Educational Services	55.9	0.0%	1.1%	(5.7%)
Hotels and Tourism	265.9	0.0%	0.0%	(3.8%)
Transportation	269.5	0.0%	0.2%	(4.1%)
Technology and Communication	88.0	(0.8%)	(1.8%)	(8.6%)
Utilities and Energy	1,510.7	0.1%	1.2%	3.1%
Commercial Services	193.2	0.0%	(0.5%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINA	0.27	3.8%
JORDAN INTL INSURANCE	0.54	3.8%
AL-TAJAMOAT FOR CATERING HS	0.54	3.8%
SHIRA REAL ESTATE DEVELOPMEN	0.42	2.4%
DEERA INVESTMENT & REAL ESTA	0.54	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	(7.1%)
ARAB CO FOR INVESTMENT PROJE	2.84	(4.7%)
JORDAN EXPRESS TOURISM TRANS	1.65	(4.6%)
UNION INVESTMENT CORP	0.23	(4.2%)
AMMOUN INTERNATIONAL FOR INV	0.55	(3.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,413.77	(1.73)	(0.1%)	0.5%	(0.7%)
Market Cap (JD Mn)	10,750.29	(0.99)	(0.0%)	0.2%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,948.4	(407.4)	(17.3%)	2,484.4	4,183.5
Value Traded (JD '000)	2,480.8	(172.8)	(6.5%)	2,975.2	5,971.9
No. of Trades	1,508	(373)	(19.8%)	1,605	2,688

Market Breadth	▲ 15	▼ 21	▬ 85
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR CATERING HS	0.54	340
JORDAN TELECOM	2.86	222
AL-TAJAMOAT FOR TOURISTIC P	0.48	219
UNION INVESTMENT CORP	0.23	198
JORDAN ISLAMIC BANK	4.05	119

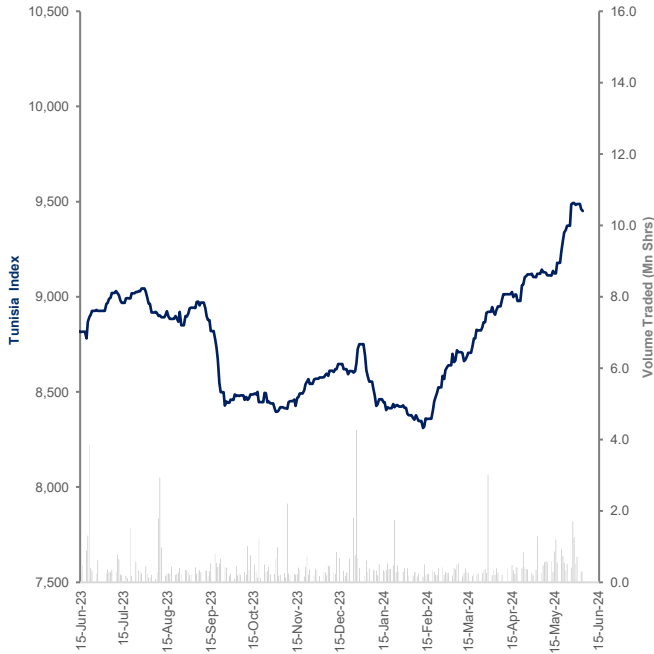
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.86	0.70%	0.63
JORDAN ISLAMIC BANK	4.05	0.50%	0.47
ARAB BANK PLC	4.39	0.00%	0.29
AL-TAJAMOAT FOR CATERING HS	0.54	3.85%	0.18
JORDAN PETROLEUM REFINERY CO	4.89	(0.41%)	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,607.2	(0.1%)	(0.4%)	4.0%
Banking	11,565.8	(0.0%)	(0.3%)	6.4%
Insurance	921.3	0.0%	0.5%	(5.3%)
Leasing	830.3	(0.0%)	0.3%	6.2%
Financial Services	1,722.0	(0.4%)	0.0%	16.6%
Industrial	1,753.2	(0.6%)	(0.7%)	0.9%
Chemical Industry	341.4	(0.5%)	(1.4%)	(10.1%)
Food & Beverage	4,010.4	0.3%	(1.5%)	5.5%
Retailing	1,103.0	(0.2%)	0.9%	(6.1%)
Others	1,359.8	(0.3%)	(0.1%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.77	4.1%
Ennaki Automobiles	10.89	2.5%
Accumulateur Tunisienne Assad	0.71	1.4%
Societe de Placements et de De	11.50	1.3%
Tunisie Leasing SA	15.17	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.41	(8.3%)
Societe Moderne de Ceramique	0.50	(5.7%)
Societe Chimique ALKIMIA	18.50	(4.9%)
Hannibal Lease SA	5.50	(3.5%)
Union Internationale de Banque	23.10	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,450.50	(11.14)	(0.1%)	(0.4%)	8.0%
Market Cap (DT Mln)	23,607	(17.11)	(0.1%)	(0.4%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	314.1	23.4	8.0%	434.5	710.9
Value Traded ('000 DT)	2,328.9	11.8	0.5%	4,002.9	7,073.2
No. of Trades	1,030	74	7.7%	1,144	1,144

Market Breadth	▲ 13	▼ 21	▬ 30
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.15	31
Arab Tunisian Bank	3.10	28
Universal Auto Distributors Ho	0.38	26
Societe Moderne de Ceramique	0.50	24
Societe D'Articles Hygieniques	8.20	23

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	96.80	0.83%	0.34
Societe D'Articles Hygieniques	8.20	(1.09%)	0.19
Delice Holding	12.00	(0.33%)	0.18
Societe Frigorifique et Brasse	12.50	0.40%	0.17
Banque de Tunisie	5.15	0.00%	0.16

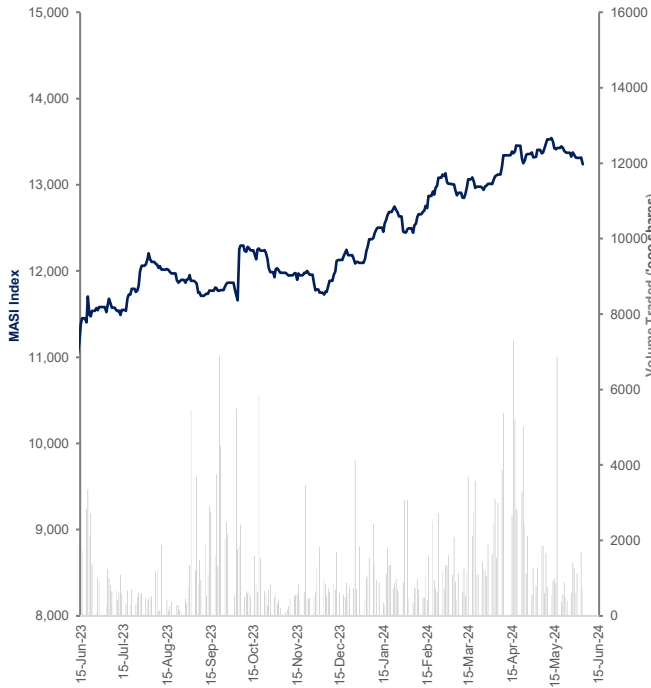
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	595,086.2	(0.7%)	(0.6%)	9.1%
Banking	239,361.3	(1.0%)	(1.2%)	9.0%
Beverages	9,772.9	1.6%	1.6%	7.9%
Chemicals	2,326.6	0.0%	0.5%	10.1%
Construction & Building Material	74,885.9	(0.1%)	(0.3%)	4.3%
Distributors	16,967.1	(1.8%)	(0.6%)	1.5%
Electricity	31,136.9	(0.7%)	(0.8%)	20.0%
Food Producers & Processors	25,889.9	(0.7%)	(0.2%)	0.0%
Holding Companies	4,248.6	(1.0%)	(1.0%)	36.6%
Insurance	30,931.0	(1.1%)	(0.1%)	14.5%
Investment & other Finance	3,782.9	(0.8%)	(0.8%)	15.6%
Leisures & Hotel	3,433.5	(0.0%)	(0.1%)	15.8%
Materials, Software & Computer	5,398.9	(0.2%)	0.3%	(7.4%)
Mining	33,710.2	(0.2%)	(0.0%)	56.1%
Oil & Gas	14,093.8	0.0%	0.0%	2.5%
Real Estate	18,141.6	0.2%	3.8%	118.1%
Telecommunications	80,085.6	(0.8%)	(1.0%)	(8.9%)
Transport	828.8	0.0%	0.0%	18.6%
Forestry & Paper	90.9	(2.0%)	(2.0%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1363.00	6.0%
Alliances Developpement Immobi	251.00	2.0%
Hightech Payment Systems SA	553.00	0.5%
Maghreb Oxigene	217.00	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	106.00	(6.0%)
ATLANTA	137.10	(4.1%)
Auto Hall	73.00	(3.9%)
Disway	691.10	(2.7%)
Bank of Africa	190.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.30	360.7
Attijariwafa Bank	512.00	97.0
Maroc Telecom	91.10	89.9
Banque Centrale Populaire	290.30	56.9
Alliances Developpement Immobi	251.00	31.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,238.72	(75.37)	(0.6%)	(0.5%)	9.5%
Market Cap (MAD Mn)	595,086	(4,083)	(0.7%)	(0.6%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	696.0	(1,018.0)	(59.4%)	1,562.8	447.0
Value Traded (MAD Mn)	119.20	20.55	20.8%	158.2	67.4

Market Breadth	▲	▼	▬
	4	23	14

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	512.00	(0.58%)	46.31
Banque Centrale Populaire	290.30	(1.26%)	13.73
Douja Promotion Groupe Addoha	31.30	(0.63%)	10.28
Maroc Telecom	91.10	(0.76%)	8.08
Alliances Developpement Immobi	251.00	1.99%	7.86

Source: Bloomberg, Kamco Research

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