

**MENA Markets Daily Report**

June 4, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,637.50	(0.8%)	2.1%	(7.9%)
	Kuwait	Main 50 Index	▲	5,828.16	0.4%	6.2%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	5,997.29	0.4%	7.7%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼	7,025.56	(0.6%)	3.1%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,808.25	1.6%	(1.3%)	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,993.03	0.4%	(1.6%)	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,352.34	0.2%	(12.5%)	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,917.61	0.6%	(6.9%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲	9,408.52	0.3%	(13.1%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲	2,037.24	0.2%	3.3%	4.0%
Jordan 10	Oman	MSX 30 Index	▼	4,821.45	(0.3%)	6.8%	(7.1%)
Tunisia 11	Egypt	EGX 30	▼	26,834.47	(0.1%)	7.8%	70.5%
Morocco 12	Jordan	ASE Index	▲	2,415.50	0.3%	(0.6%)	(2.8%)
	Tunisia	Tunisia Index	▼	9,461.64	(0.3%)	8.1%	7.9%
	Morocco	MASI	▲	13,314.09	0.0%	10.1%	12.8%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,078.49	(0.3%)	3.5%	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,111.55	(1.3%)	2.6%	11.6%
	India	SENSEX	▲	76,468.78	3.4%	5.9%	18.7%
	Brazil	BOVESPA Stock Index	▼	122,031.58	(0.1%)	(9.1%)	22.3%
	Mexico	BOLSA Index	▼	51,807.55	(6.1%)	(9.7%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,069.31	1.9%	4.5%	7.0%
<b>Global Markets</b>							
	World	MSCI World Index	▲	3,453.44	0.2%	9.0%	21.8%
	Asia	MSCI Asia Pacific	▲	558.84	2.1%	5.7%	4.6%
	Europe	DJ Stoxx 600	▲	519.85	0.3%	8.5%	12.7%
	Europe	FTSEurofirst 300	▲	2,057.46	0.3%	8.9%	12.5%
	U.S.A	S&P 500	▲	5,283.40	0.1%	10.8%	24.2%
	U.S.A	DJIA	▼	38,571.03	(0.3%)	2.3%	13.7%
	U.S.A	NASDAQ Composite	▲	16,828.67	0.6%	12.1%	43.4%
	UK	FTSE 100	▼	8,262.75	(0.2%)	6.8%	3.8%
	Germany	DAX	▲	18,608.16	0.6%	11.1%	20.3%
	Japan	NIKKEI 225	▲	38,923.03	1.1%	16.3%	28.2%
	Hong Kong	HANG SENG INDEX	▲	18,403.04	1.8%	8.0%	(13.8%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	104.14	(0.5%)	2.77%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.28	0.52%	0.60%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.09	0.52%	(1.22%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	0.21%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▼	78.36	(4.0%)	1.7%	(10.3%)
	Oil	NYMEX	▼	74.22	(3.6%)	3.6%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.76	6.5%	3.9%	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,350.75	1.0%	13.9%	13.1%
	Silver	Silver Spot \$/Oz	▲	30.73	1.1%	29.2%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	69,097.70	1.9%	62.6%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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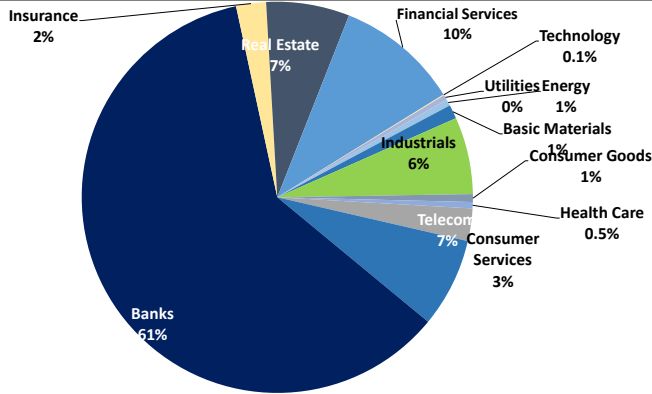
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 4, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.1%
2- National Bank of Kuwait	7,110.8	12.4	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,166.4	17.8	10.6%
6- Gulf Bank	973.4	14.6	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	755.5	8.7	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	669.6	14.5	5.4%
<b>Total</b>	<b>28,001</b>	<b>15.18</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.250	0.022	9.6%
Combined Group Contracting Co.	0.680	0.055	8.8%
National Petroleum Services Co.	0.899	0.064	7.7%
Osos Holding Group Co.	0.092	0.005	6.2%
Kuwait Co. For Process Plant Const. & Cont	0.308	0.018	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiq Investment Group	0.054	(0.004)	(7.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.031	(0.002)	(7.0%)
Gulf Investment House	0.363	(0.021)	(5.5%)
Jazeera Airways Co.	0.834	(0.046)	(5.2%)
Palms Agro Production Co.	0.151	(0.008)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.720	(1.2%)	16,118,670
Al Eid Food Co.	0.212	(0.9%)	14,173,021
Gulf Bank	0.256	(0.4%)	10,478,254
Alimtiq Investment Group	0.054	(7.2%)	8,784,986
ACICO Industries Co.	0.080	(1.0%)	7,232,741

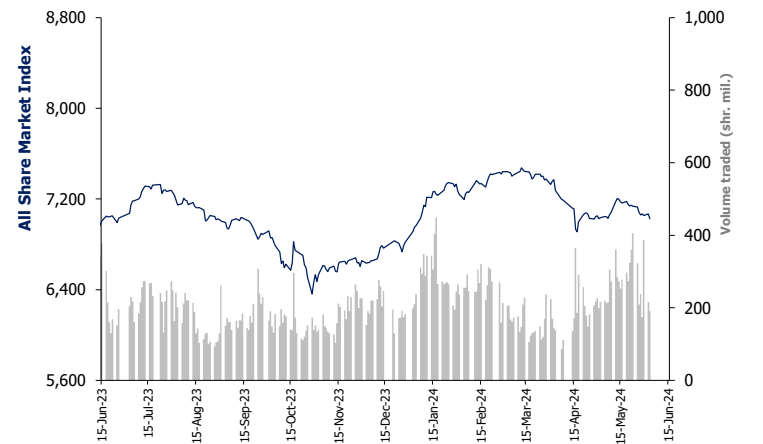
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
<b>Boursa Kuwait</b>	<b>40,940.4</b>	<b>(0.6%)</b>	<b>(0.4%)</b>	<b>1.1%</b>	
Energy	220.0	2.3%	2.0%	14.9%	
Basic Materials	473.6	(0.1%)	(0.1%)	11.7%	
Industrials	2,609.5	1.3%	2.7%	(15.5%)	
Consumer Staples	269.0	(1.5%)	1.4%	35.1%	
Health Care	213.8	=	0.0%	0.0%	(7.9%)
Consumer Discretionary	1,099.9	(0.9%)	(1.3%)	1.3%	
Telecommunications	3,025.8	(0.3%)	(0.6%)	(10.3%)	
Banks	24,824.7	(0.9%)	(0.7%)	1.4%	
Insurance	1,009.1	0.1%	0.7%	10.4%	
Real Estate	2,816.5	(0.4%)	(0.1%)	9.1%	
Financial Services	4,180.8	(0.1%)	(0.4%)	12.1%	
Technology	23.8	=	0.0%	1.7%	199.4%
Utilities	173.8	=	0.0%	(0.6%)	(8.7%)

Market Breadth	49	68	28		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,637.50	(59.3)	(0.8%)	(0.6%)	2.1%
Main 50 Index	5,828.16	21.6	0.4%	0.6%	6.2%
Main Market Index	5,997.29	24.1	0.4%	0.7%	7.7%
All Share Market Index	7,025.56	(40.3)	(0.6%)	(0.4%)	3.1%
Market Cap (KWD Mn)	40,940.44	(228.4)	(0.6%)	(0.4%)	1.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

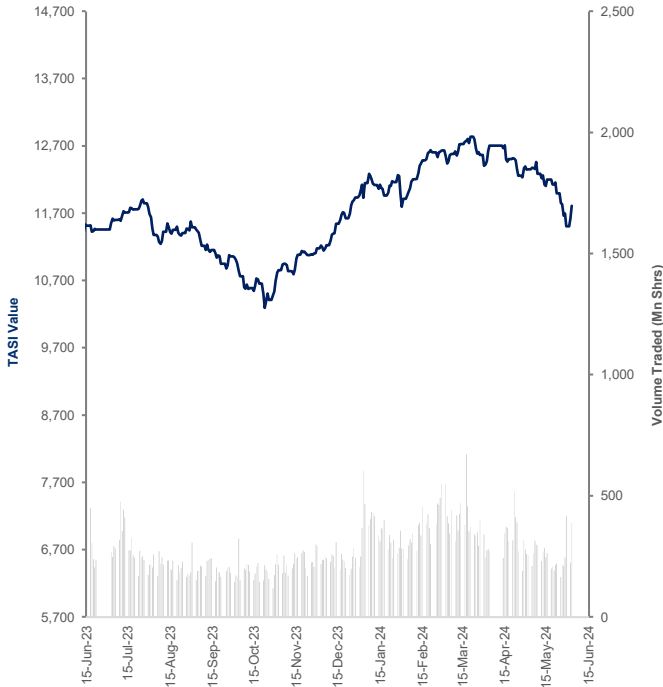
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	190.1	(25.7)	(11.9%)	235.2	135.2
Value Traded (KWD Mn)	50.9	7.0	15.8%	57.2	41.9
No. of Trades	14,784	1,514	11.4%	14,483	8,907

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	(1.2%)	11,685,151
National Bank of Kuwait	0.854	(0.7%)	5,512,979
Al Eid Food Co.	0.212	(0.9%)	3,048,323
Gulf Bank	0.256	(0.4%)	2,682,439
Zain	0.451	0.0%	1,895,070

### Saudi Tadawul Daily Report

June 4, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,310,325.1	1.5%	0.7%	(8.5%)
Energy	7,071,454.5	1.6%	(0.3%)	(12.5%)
Materials	664,746.1	2.4%	2.1%	(6.1%)
Capital Goods	52,374.3	0.6%	0.7%	16.0%
Commercial & Professional Svc	10,395.2	3.1%	4.7%	(9.7%)
Transportation	49,299.1	2.7%	3.3%	19.1%
Consumer Durables & Apparel	4,683.0	2.5%	1.8%	12.8%
Consumer Services	71,831.5	2.1%	2.1%	(1.2%)
Media	44,242.4	4.9%	3.9%	67.4%
Consumer Discretionary Distribution &	30,326.4	2.7%	3.4%	(11.7%)
Consumer Staples Distribution & Retail	51,378.8	0.6%	1.3%	(2.7%)
Food & Beverages	121,350.0	1.0%	3.2%	8.8%
Health Care Equipment & Svc	173,334.0	0.6%	6.1%	2.5%
Pharma, Biotech & Life Science	15,724.0	1.3%	0.9%	24.9%
Banks	915,386.2	1.8%	3.2%	(6.7%)
Financial Services	63,605.8	1.9%	2.6%	12.0%
Insurance	97,910.0	3.1%	5.5%	26.0%
Telecommunication Services	237,717.6	2.0%	3.5%	(6.4%)
Utilities	391,568.1	(1.8%)	1.6%	35.8%
REITs	15,800.0	0.6%	(0.4%)	(11.5%)
Real Estate Mgmt & Dev't	114,347.5	3.4%	4.9%	11.9%
Software & Services	112,850.5	0.2%	7.2%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	220.00	10.0%
Ethihad Atheeb Telecommunicatio	111.60	7.1%
AlJazira Takaful Ta'awuni Co	18.50	6.9%
Jabal Omar Development Co	25.70	6.8%
Taiba Investments Co	41.30	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Pharmaceutical Industrie	29.50	(3.8%)
Astra Industrial Group	142.00	(3.4%)
ACWA POWER	407.00	(3.1%)
Middle East Specialized Cables	33.00	(2.4%)
Aldrees Petroleum and Transpor	116.60	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.27	95,870
Shams	0.85	34,152
Al-Baha Development & Investme	0.14	21,199
Saudi Arabian Oil Co	28.90	15,881
Saudi Chemical Co Holding	9.72	11,825

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,808.25	183.15	1.6%	2.6%	(1.3%)
Market Cap (SAR Mn)	10,310,325	156,558	1.5%	0.7%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	387.2	163.3	72.9%	338.5	172.5
Value Traded (SAR Mn)	7,914.7	2,305.1	41.1%	8,285.3	4,802.6
No. of Trades	665,583	192,131	40.6%	534,249	339,435

Market Breadth	▲	▼	▬
	208	22	15

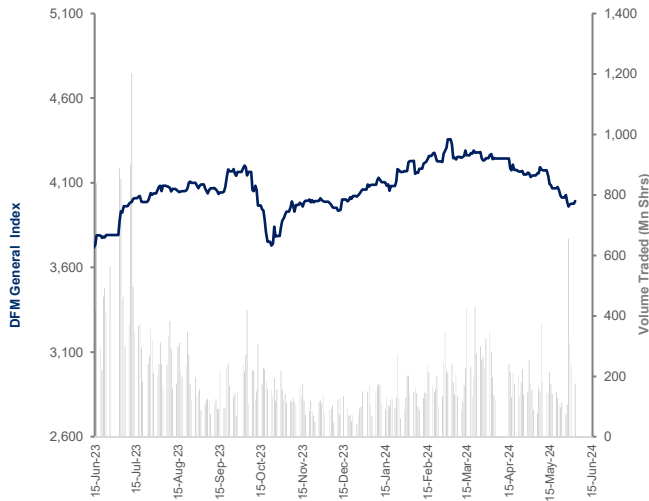
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	78.10	3.3%	475.36
Saudi Arabian Oil Co	28.90	1.6%	457.51
National Commercial Bank	35.20	2.2%	269.85
Alinma Bank	31.55	0.6%	266.07
Saudi Telecom Co	36.90	2.1%	255.66

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 4, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	668,697.8	(0.1%)	(0.1%)	(2.4%)
<b>Financials</b>	<b>290,236.1</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(0.0%)</b>
<b>Real Estate</b>	<b>116,549.3</b>	<b>(1.1%)</b>	<b>(1.1%)</b>	<b>(0.9%)</b>
<b>Industrial</b>	<b>80,267.9</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(12.0%)</b>
<b>Materials</b>	<b>897.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.2%</b>
<b>Consumer Staples</b>	<b>27,730.7</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>13.7%</b>
<b>Consumer Discretionary</b>	<b>3,882.4</b>	<b>(2.3%)</b>	<b>(2.3%)</b>	<b>(6.3%)</b>
<b>Telecommunication</b>	<b>26,200.2</b>	<b>0.0%</b>	<b>0.0%</b>	<b>11.4%</b>
<b>Utilities</b>	<b>122,934.2</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(7.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	6.40	6.5%
Air Arabia Pjsc	2.42	4.8%
Al Salam Bank - Bahrain	2.25	3.7%
Drake & Scull International	0.31	2.6%
Emirates Refreshments Co	2.44	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	3.76	(9.2%)
Dubai Islamic Insurance Co	0.35	(4.4%)
TAALEEM	3.70	(2.4%)
EMPOWER	1.50	(2.0%)
Emaar Properties Pjsc	7.51	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	72,672
Gulf Finance House	1.13	23,160
Union Properties Pjsc	0.37	17,304
Emaar Properties Pjsc	7.51	10,916
Deyaar Development Pjsc	0.71	7,493

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,993.03	15.10	0.4%	0.4%	(1.6%)
Market Cap (AED Mn)	668,698	(480)	(0.1%)	(0.1%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	175.9	(58.3)	(24.9%)	179.6	163.8
Value Traded (AED Mn)	302.1	(339.3)	(52.9%)	383.8	331.1
No. of Trades	8,718	(1,386)	(13.7%)	8,631	6,487

Market Breadth	▲ 21	▼ 15	▬ 38
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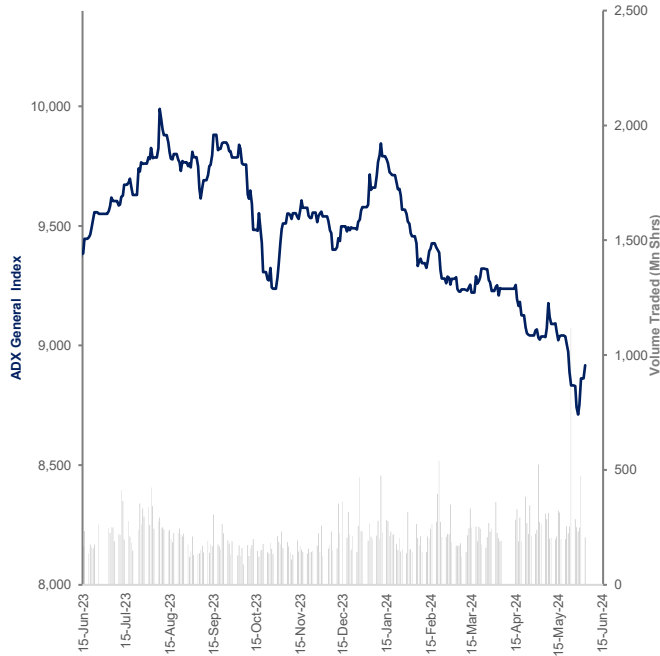
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.51	(1.96%)	82.35
Emirates Nbd	15.70	0.96%	55.65
Dubai Islamic Bank	5.53	0.18%	32.87
Gulf Finance House	1.13	0.89%	25.98
Drake & Scull International	0.31	2.63%	22.70

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,499,225.3	0.7%	0.7%	(8.8%)
Financials	1,333,219.0	0.8%	0.8%	(1.3%)
Telecommunication	37,066.4	(0.1%)	(0.1%)	(4.5%)
Consumer Discretionary	64,369.9	(0.5%)	(0.5%)	(4.1%)
Industrial	220,993.7	1.9%	1.9%	(0.8%)
Real Estate	46,607.1	(0.7%)	(0.7%)	1.1%
Basic Materials	91,274.4	(0.1%)	(0.1%)	(7.7%)
Energy	340,377.4	0.8%	0.8%	(2.6%)
Utilities	293,453.4	0.4%	0.4%	(25.4%)
Consumer Staples	5,195.8	1.1%	1.1%	18.5%
Health Care	55,901.2	(1.2%)	(1.2%)	(31.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.24	14.6%
Ras Al Khaimah White Cement	1.13	5.6%
ADNOC Logistics & Services	4.24	4.2%
Alpha Dhabi Holding PJSC	11.20	3.1%
First Abu Dhabi Bank Pjsc	11.90	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.79	(9.6%)
Al Khaleej Investment Co	2.00	(9.1%)
Axa Green Insurance	1.07	(6.1%)
Sudatel Telecom Group Ltd	0.25	(4.9%)
Ras Al Khaimah Cement Co Psc	1.55	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.88	24,019
GFH Financial Group	1.13	23,160
Eshraq Properties Co Pjsc	0.31	18,604
ADNOC Logistics & Services	4.24	11,432
Phoenix Group PLC	1.78	10,668

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,917.61	55.03	0.6%	0.6%	(6.9%)
Market Cap (AED Mn)	2,499,225	16,273	0.7%	0.7%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	205.2	(269.0)	(56.7%)	247.9	198.6
Value Traded (AED Mn)	836.5	(878.1)	(51.2%)	943.1	1,299.3
No. of Trades	15,559	(4,886)	(23.9%)	13,857	11,329

Market Breadth	▲ 24	▼ 27	▬ 33
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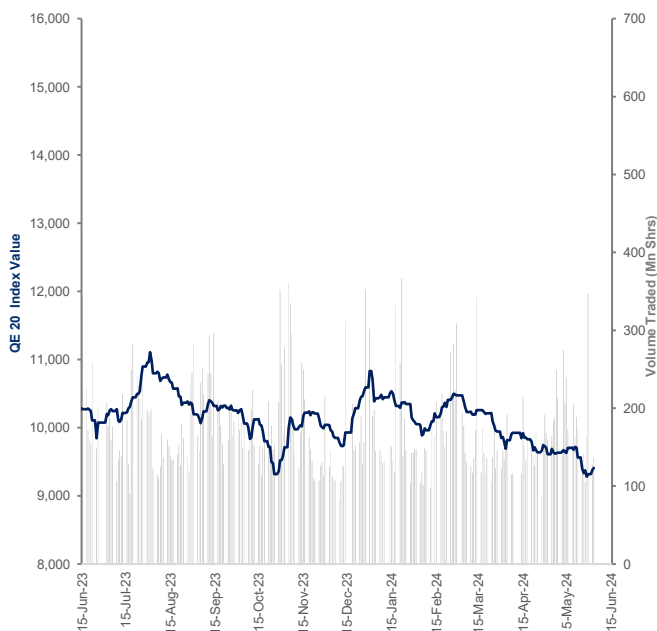
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.00	0.74%	196.61
First Abu Dhabi Bank Pjsc	11.90	2.59%	70.69
Alpha Dhabi Holding PJSC	11.20	3.13%	64.77
Aldar Properties Pjsc	5.46	(0.73%)	50.89
ADNOC Logistics & Services	4.24	4.18%	48.31

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 4, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	546,192.2	0.2%	0.8%	(12.6%)
Banking & Finance Sector	255,512.7	0.3%	1.0%	(17.3%)
Goods & Consumer Services	29,075.5	(0.0%)	3.8%	(7.9%)
Industrial Sector	139,847.6	0.0%	(0.0%)	(10.1%)
Insurance Sector	10,620.2	(0.9%)	(1.9%)	(18.5%)
Real Estate	36,767.0	0.1%	0.6%	(4.5%)
Telecom	37,527.5	0.7%	0.7%	(15.8%)
Transport	36,841.5	(0.2%)	1.7%	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.34	5.2%
Qatar Islamic Insurance Group	8.29	1.7%
Qatar Islamic Bank SAQ	17.50	1.4%
Ooredoo Qpsc	9.50	0.8%
Barwa Real Estate Co	2.85	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.98	(6.3%)
Qatar German Co for Medical De	1.74	(1.8%)
Lesha Bank	1.31	(1.8%)
Investment Holding Group	1.94	(1.8%)
Qatar International Islamic Ba	10.05	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.37	16,819
Dukhan Bank	3.61	15,386
Masraf Al Rayan QSC	2.32	10,761
Mazaya Qatar Real Estate Devel	0.65	8,998
Qatar German Co for Medical De	1.74	7,249

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,408.52	23.07	0.2%	1.0%	(13.1%)
Market Cap (QAR Mn)	546,192	889	0.2%	0.8%	(12.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	136.4	9.3	7.3%	167.6	171.4
Value Traded (QAR Mn)	429.3	76.4	21.6%	500.2	501.6
No. of Trades	14,742	2,075	16.4%	16,046	16,718

Market Breadth	▲ 17	▼ 31	= 5
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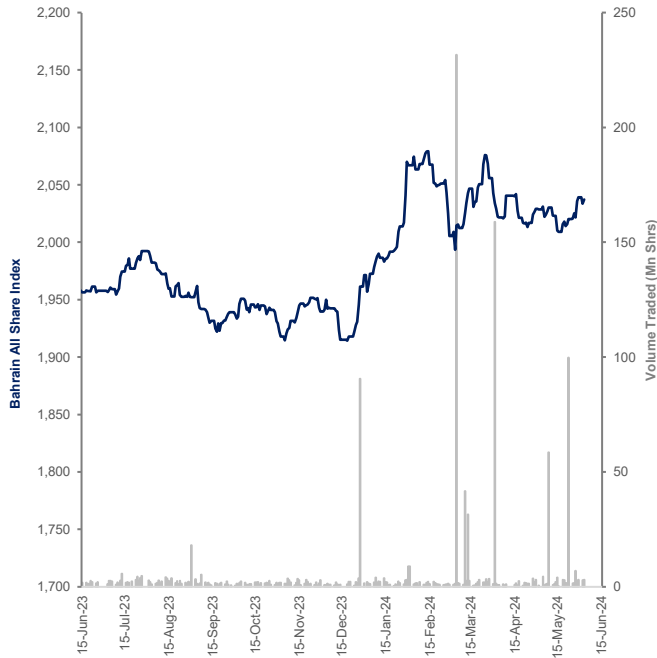
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.55	0.22%	72.52
Dukhan Bank	3.61	0.19%	55.37
Industries Qatar QSC	11.60	0.43%	39.52
Qatar Islamic Bank SAQ	17.50	1.45%	28.92
Masraf Al Rayan QSC	2.32	0.13%	24.95

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**

June 4, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,987.7	0.0%	(0.2%)	7.9%
Materials	1,704.0	0.4%	0.0%	4.8%
Industrial	139.1	0.0%	0.7%	8.9%
Consumer Discretionary	245.7	0.0%	(1.0%)	(1.6%)
Consumer Staples	136.6	0.0%	0.0%	(6.9%)
Financials	31,767.8	0.0%	(0.2%)	8.4%
Communication Services	925.6	(0.2%)	(0.3%)	3.8%
Real Estate	68.9	(0.7%)	(1.3%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.24	4.4%
Inovest BSC	0.34	1.5%
GFH FINANCIAL GROUP BSC	0.31	1.3%
Aluminium Bahrain B.S.C	1.20	0.4%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(6.7%)
Seef Properties BSC	0.13	(0.8%)
Zain Bahrain BSCC	0.13	(0.8%)
Bahrain Commercial Facilities	0.34	(0.3%)
Bahrain Telecommunications Co	0.52	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.31	967
Al Salam Bank-Bahrain BSC	0.23	939
Seef Properties BSC	0.13	240
Bahrain Commercial Facilities	0.34	180
National Bank of Bahrain BSC	0.54	150

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,037.24	3.58	0.2%	(0.1%)	3.3%
Market Cap (BHD Mn)	34,987.7	12	0.0%	(0.2%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,955	76	2.6%	7,612.8	3,558.7
Value Traded (BHD '000)	744	(121)	(14.0%)	2,229.1	1,322.3
No. of Trades	52	(14)	(21.2%)	51	61

Market Breadth	▲	▼	▬
	5	5	34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.31	1.32%	0.29
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.21
National Bank of Bahrain BSC	0.00	0.00%	0.08
Seef Properties BSC	0.13	(0.79%)	0.03
Esterad Investment Co BSC	0.24	4.44%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,294.2	(0.3%)	(0.4%)	4.6%
<b>Financial</b>	<b>5,147.7</b>	<b>(0.2%)</b>	<b>(0.8%)</b>	<b>4.5%</b>
<b>Industrial</b>	<b>1,521.3</b>	<b>(0.2%)</b>	<b>0.0%</b>	<b>4.6%</b>
<b>Services</b>	<b>2625.2</b>	<b>(0.4%)</b>	<b>0.1%</b>	<b>4.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.33	3.4%
Muscat City Desalination	0.08	2.7%
Dhofar International Dev. & Inv. Holding Co.	0.235	2.2%
Al Maha Ceramics Co	0.17	1.2%
Sembcorp Salalah	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.40	(7.0%)
Sharqiya Investment Holding Co.	0.07	(5.1%)
Al Suwadi Power Co.	0.08	(5.0%)
Al Batinah Power Co.	0.07	(3.9%)
Oman Flour Mills	0.46	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	4,662
Galfar Engineering & Contracting Co.	0.17	3,684
Bank Muscat	0.26	3,484
OQ Gas Networks	0.14	927
Voltamp Energy Co.	0.29	756

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,821.45	(11.86)	(0.2%)	(0.5%)	6.8%
Market Cap (OMR Mn)	9,294.2	(23.97)	(0.3%)	(0.4%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	16,346.2	2,915.3	21.7%	31,986.1	12,566.8
Value Traded (OMR '000)	3,018.5	(104.4)	(3.3%)	3,114.0	2,479.0

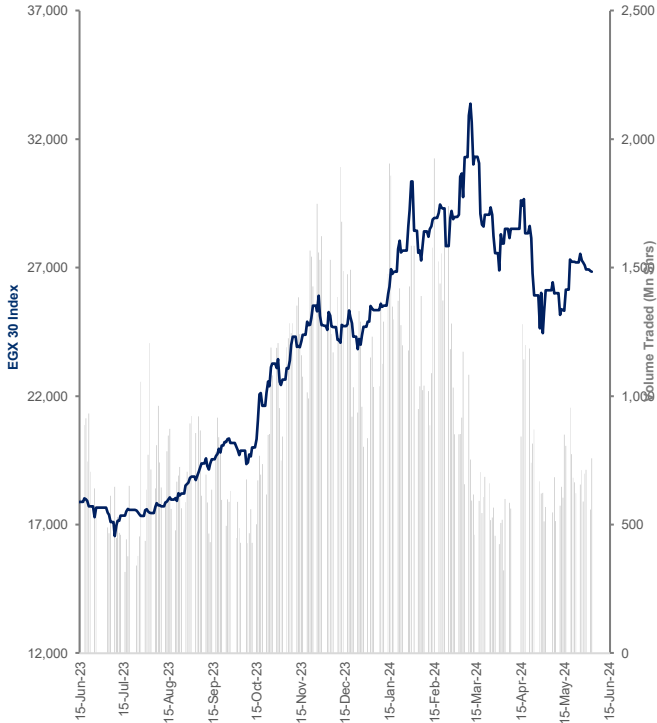
Market Breadth	▲	▼	▬
	7	17	92

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(0.39%)	0.89
Sohar Bank	0.14	(0.71%)	0.65
Galfar Engineering & Contracting Co.	0.17	(0.60%)	0.62
Voltamp Energy Co.	0.29	(0.34%)	0.22
Oman Telecommunications Co.	1.06	0.00%	0.21

Source: Bloomberg, KAMCO Research



#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,811,400.9	(1.3%)	(1.6%)	4.3%
<b>Banks</b>	441,396.1	(4.8%)	(5.1%)	1.9%
<b>Basic Resources</b>	232,241.8	(1.5%)	(2.4%)	(17.2%)
<b>Industrial Goods</b>	113,381.7	(1.2%)	2.7%	54.0%
<b>Health Care &amp; Pharmaceuticals</b>	47,949.8	(0.0%)	(0.6%)	3.8%
<b>Real Estate</b>	291,310.6	0.4%	(0.3%)	22.4%
<b>Travel and Leisure</b>	70,366.8	0.2%	0.7%	36.8%
<b>Food, Beverages &amp; Tobacco</b>	127,447.0	1.1%	(1.6%)	(6.6%)
<b>Energy and Support Services</b>	19,293.4	(1.6%)	1.1%	21.6%
<b>Trade and Distributors</b>	12,937.0	(1.4%)	(1.5%)	(5.1%)
<b>Shipping and Transport</b>	61,494.3	(0.5%)	(0.8%)	(26.4%)
<b>Education Services</b>	21,252.9	(0.7%)	(1.1%)	11.0%
<b>Contracting and Construction Eng</b>	36,358.6	(0.9%)	(0.5%)	39.0%
<b>Textiles and Durables</b>	21,476.8	1.9%	2.8%	17.0%
<b>Building Materials</b>	14,327.3	(0.4%)	(1.3%)	(9.3%)
<b>Media &amp; Communication Services</b>	135,460.4	(0.3%)	0.6%	3.8%
<b>Paper and Packaging</b>	2,107.9	0.0%	(0.1%)	(0.9%)
<b>Non-bank Financial Services</b>	162,598.5	0.5%	0.0%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Financial &amp; Industrial</b>	86.00	10.7%
<b>Citadel Capital - Common Shares</b>	1.97	10.7%
<b>Development &amp; Engineering Consultants</b>	62.84	8.9%
<b>Delta Construction &amp; Rebuilding</b>	18.41	8.3%
<b>lbsina Pharma</b>	2.75	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>EL Ezz Aldekhela Steel - Alexandria</b>	1400.00	(22.2%)
<b>Dice Sport &amp; Casual Wear</b>	1.27	(10.5%)
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.52	(8.3%)
<b>B Investments Holding</b>	21.25	(5.0%)
<b>Egyptian Real Estate Group</b>	0.78	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.52	187,851
<b>Arabia Investments Holding</b>	0.56	110,981
<b>Citadel Capital - Common Shares</b>	1.97	103,887
<b>Egyptian Financial Group-Hermes Holding Company</b>	17.02	30,894
<b>Belton Financial Holding</b>	2.87	27,372

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>EGX 30 Index</b>	26,834.47	(35.4)	(0.1%)	(0.3%)	7.8%
<b>Market Cap (EGP Mn)</b>	1,811,400.9	(24,736.4)	(1.3%)	(1.6%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	757.5	198.5	35.5%	946.7	570.8
<b>Value Traded (EGP Mn)</b>	3,112.6	(46.3)	(1.5%)	4,559.4	2,004.8
<b>No. of Trades</b>	81,364	(13,835)	(14.5%)	131,158	68,997

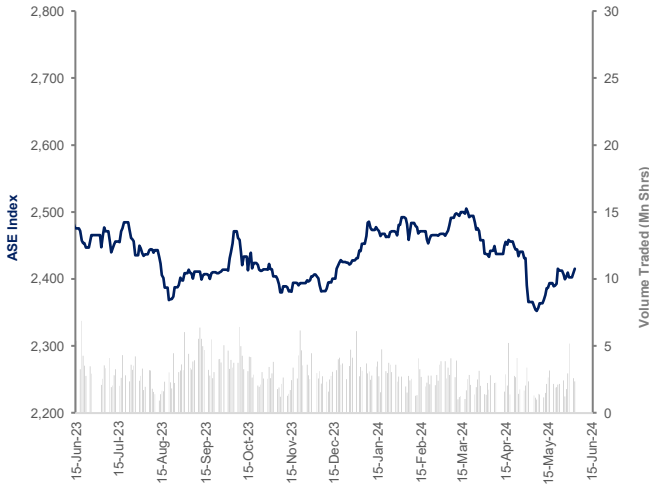
Market Breadth	▲ 45	▼ 86	▬ 90
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Egyptian Financial Group-Hermes Holding Company</b>	17.02	4.74%	524.87
<b>Commercial International Bank (Egypt)</b>	76.52	(1.48%)	252.56
<b>T M G Holding</b>	53.91	1.77%	233.77
<b>ELSWEDY ELECTRIC</b>	46.15	(1.09%)	230.51
<b>Citadel Capital - Common Shares</b>	1.97	10.67%	186.58

# Amman Stock Exchange Daily Report

June 4, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,751.3	0.1%	0.2%	(3.5%)
<b>Banking</b>	<b>7,547.3</b>	<b>(0.0%)</b>	<b>0.1%</b>	<b>(4.2%)</b>
<b>Insurance</b>	<b>274.3</b>	<b>0.7%</b>	<b>(0.2%)</b>	<b>4.1%</b>
<b>Diversified Financial Services</b>	<b>250.9</b>	<b>(0.3%)</b>	<b>0.0%</b>	<b>(6.1%)</b>
<b>Real Estate</b>	<b>295.7</b>	<b>(0.5%)</b>	<b>0.1%</b>	<b>(11.3%)</b>
<b>Educational Services</b>	<b>55.9</b>	<b>1.1%</b>	<b>1.1%</b>	<b>(5.7%)</b>
<b>Hotels and Tourism</b>	<b>265.9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(3.8%)</b>
<b>Transportation</b>	<b>269.5</b>	<b>0.4%</b>	<b>0.2%</b>	<b>(4.1%)</b>
<b>Technology and Communication</b>	<b>88.7</b>	<b>(0.6%)</b>	<b>(1.0%)</b>	<b>(7.9%)</b>
<b>Utilities and Energy</b>	<b>1,509.9</b>	<b>0.5%</b>	<b>1.2%</b>	<b>3.0%</b>
<b>Commercial Services</b>	<b>193.2</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(9.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.24	6.0%
UNION INVESTMENT CORP	0.00	4.3%
AL-TAJAMOAT FOR CATERING HS	0.52	4.0%
IBN AL-HAYTHAM HOSPITAL PLC	0.82	3.8%
JORDAN FRENCH INSURANCE	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.70	(5.6%)
SHIRA REAL ESTATE DEVELOPMEN	0.41	(4.7%)
DAR AL AMAN FOR ISLAMIC FINA	0.26	(3.7%)
SALAM INTL TRANSPORT & TRAD	1.06	(3.6%)
DEERA INVESTMENT & REAL ESTA	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.24	510
AL-TAJAMOAT FOR CATERING HS	0.52	461
JORDAN TELECOM	2.84	245
AL-TAJAMOAT FOR TOURISTIC P	0.49	198
JORDANIAN ELECTRIC POWER	2.17	94

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,415.50	6.04	0.3%	0.6%	(0.6%)
Market Cap (JD Mn)	10,751.28	6.38	0.1%	0.2%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,355.8	(236.7)	(9.1%)	2,489.5	4,203.9
Value Traded (JD '000)	2,653.6	(431.9)	(14.0%)	2,979.9	6,008.8
No. of Trades	1,881	31	1.7%	1,606	2,696

Market Breadth	▲ 23	▼ 17	▬ 81
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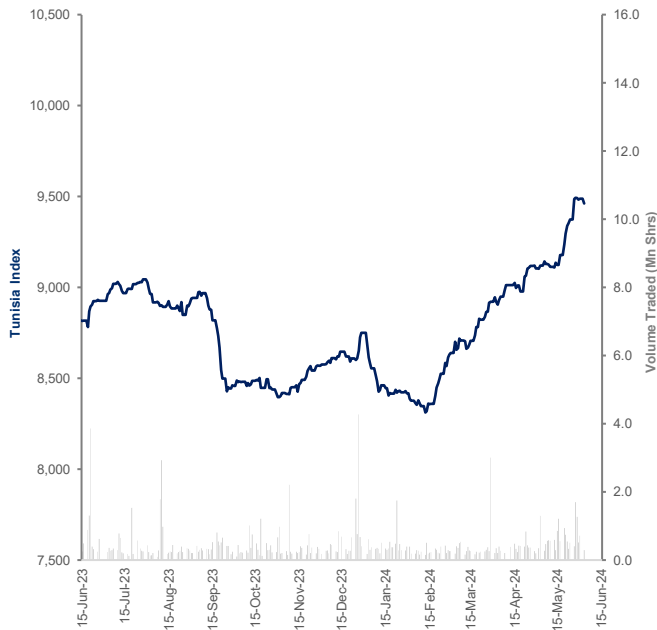
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.84	(0.35%)	0.70
AL-TAJAMOAT FOR CATERING HS	0.52	4.00%	0.23
JORDAN PETROLEUM REFINERY CO	4.91	1.24%	0.23
JORDANIAN ELECTRIC POWER	2.17	(0.46%)	0.20
JORDAN ISLAMIC BANK	4.03	0.00%	0.17

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 4, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,624.3	(0.3%)	(0.3%)	4.1%
Banking	11,569.0	(0.3%)	(0.3%)	6.5%
Insurance	921.1	0.5%	0.5%	(5.3%)
Leasing	830.5	0.3%	0.3%	6.3%
Financial Services	1,729.2	0.4%	0.4%	17.1%
Industrial	1,763.1	(0.1%)	(0.1%)	1.5%
Chemical Industry	343.2	(0.9%)	(0.9%)	(9.6%)
Food & Beverage	3,999.2	(1.7%)	(1.7%)	5.2%
Retailing	1,105.1	1.1%	1.1%	(5.9%)
Others	1,363.8	0.2%	0.2%	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.81	4.3%
Essoukna	1.35	3.8%
Hannibal Lease SA	5.70	3.6%
Societe Tunisienne de L'Air	0.41	2.5%
Automobile reseau tunisien et	6.65	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.37	(5.1%)
Universal Auto Distributors Ho	0.38	(5.0%)
Accumulateur Tunisienne Assad	0.70	(4.1%)
Banque de l'Habitat	13.10	(3.0%)
Air Liquide Tunisie	81.10	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.30	44
Societe Moderne de Ceramique	0.53	37
Accumulateur Tunisienne Assad	0.70	34
Universal Auto Distributors Ho	0.38	22
Banque de Tunisie	5.15	21

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,461.64	(26.15)	(0.3%)	(0.3%)	8.1%
Market Cap (DT Mln)	23,624	(80.57)	(0.3%)	(0.3%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	290.7	(422.0)	(59.2%)	435.6	710.9
Value Traded ('000 DT)	2,317.1	(3,879.4)	(62.6%)	4,018.8	7,073.2
No. of Trades	956	(656)	(40.7%)	1,145	1,144

Market Breadth	▲ 16	▼ 22	▬ 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	40.88	(0.05%)	0.57
Banque Internationale Arabe de	96.00	(0.39%)	0.40
Attijari Bank	53.59	0.19%	0.24
Delice Holding	12.04	(0.50%)	0.17
Societe Tunisienne de Banque	3.30	0.30%	0.14

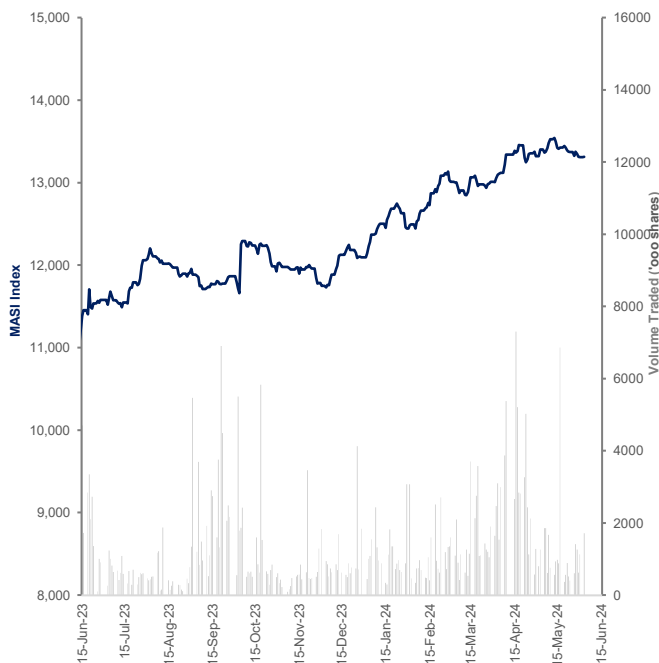
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 4, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	599,169.2	0.1%	0.1%	9.8%
<b>Banking</b>	<b>241,707.3</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>10.1%</b>
<b>Beverages</b>	<b>9,620.4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.2%</b>
<b>Chemicals</b>	<b>2,325.9</b>	<b>0.4%</b>	<b>0.4%</b>	<b>10.1%</b>
<b>Construction &amp; Building Material</b>	<b>74,973.6</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>4.4%</b>
<b>Distributors</b>	<b>17,275.7</b>	<b>1.2%</b>	<b>1.2%</b>	<b>3.4%</b>
<b>Electricity</b>	<b>31,349.2</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>20.8%</b>
<b>Food Producers &amp; Processors</b>	<b>26,078.9</b>	<b>0.5%</b>	<b>0.5%</b>	<b>0.7%</b>
<b>Holding Companies</b>	<b>4,289.8</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>37.9%</b>
<b>Insurance</b>	<b>31,280.7</b>	<b>1.1%</b>	<b>1.1%</b>	<b>15.8%</b>
<b>Investment &amp; other Finance</b>	<b>3,814.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>16.5%</b>
<b>Leisures &amp; Hotel</b>	<b>3,434.2</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>15.8%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,412.3</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(7.2%)</b>
<b>Mining</b>	<b>33,777.0</b>	<b>0.2%</b>	<b>0.2%</b>	<b>56.4%</b>
<b>Oil &amp; Gas</b>	<b>14,093.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.5%</b>
<b>Real Estate</b>	<b>18,113.9</b>	<b>3.6%</b>	<b>3.6%</b>	<b>117.8%</b>
<b>Telecommunications</b>	<b>80,701.0</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(8.2%)</b>
<b>Transport</b>	<b>828.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>18.6%</b>
<b>Forestry &amp; Paper</b>	<b>92.8</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(5.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	31.50	5.0%
Auto Hall	75.99	4.1%
ATLANTA	142.90	3.9%
Disway	710.00	2.3%
Colorado SA	55.99	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	112.75	(4.5%)
Sonasisd	818.00	(1.8%)
Cie Miniere de Touissit	1450.00	(1.5%)
Bank of Africa	194.00	(1.4%)
SNEP	520.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.50	1,529.9
Alliances Developpement Immo	246.10	60.9
Attijariwafa Bank	515.00	54.4
Maroc Telecom	91.80	27.1
Banque Centrale Populaire	294.00	17.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,314.09	3.69	0.0%	0.0%	10.1%
Market Cap (MAD Mn)	599,169	452	0.1%	0.1%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,714.0	588.0	52.2%	1,571.1	447.0
Value Traded (MAD Mn)	98.65	(86.99)	(46.9%)	158.6	67.4

Market Breadth	▲	▼	▬
	10	13	18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	31.50	5.00%	45.05
Attijariwafa Bank	515.00	0.00%	22.83
Alliances Developpement Immo	246.10	0.45%	15.37
Banque Centrale Populaire	294.00	0.00%	5.02
Sonasisd	818.00	(1.80%)	2.02

Source: Bloomberg, Kamco Research

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