

**MENA Markets Daily Report**

June 2, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
<b>MENA Countries</b>									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,682.60	(0.3%)	2.7%	(7.9%)	
		Kuwait	Main 50 Index	▲	5,790.89	0.2%	5.5%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	5,957.65	0.3%	7.0%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,051.92	(0.2%)	3.4%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,503.49	(1.7%)	(3.9%)	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	3,977.93	0.2%	(2.0%)	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,345.95	0.5%	(12.7%)	(3.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,862.58	1.3%	(7.5%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▲	9,319.10	0.4%	(14.0%)	1.4%
	Jordan	9	Bahrain	Bahrain All Share	▲	2,039.03	0.2%	3.4%	4.0%
	Tunisia	10	Oman	MSX 30 Index	▲	4,845.73	0.4%	7.3%	(7.1%)
Morocco	11	Egypt	EGX 30	▼	26,922.76	(0.6%)	8.1%	70.5%	
		Jordan	ASE Index	▼	2,402.25	(0.3%)	(1.2%)	(2.8%)	
		Tunisia	Tunisia Index	▲	9,487.79	0.1%	8.4%	7.9%	
		Morocco	MASI	▼	13,310.40	(0.3%)	10.1%	12.8%	
<b>Emerging Markets</b>									
		China	SSE Composite Index	▼	3,086.81	(0.2%)	3.8%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,125.68	(2.2%)	3.9%	11.6%	
		India	SENSEX	▲	73,961.31	0.1%	2.4%	18.7%	
		Brazil	BOVESPA Stock Index	▼	122,098.09	(0.5%)	(9.0%)	22.3%	
		Mexico	BOLSA Index	▼	55,179.24	(0.3%)	(3.8%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,048.96	(0.9%)	2.5%	7.0%	
<b>Global Markets</b>									
		World	MSCI World Index	▲	3,445.17	0.7%	8.7%	21.8%	
		Asia	MSCI Asia Pacific	▼	547.51	(0.5%)	3.5%	4.6%	
		Europe	DJ Stoxx 600	▲	518.17	0.3%	8.2%	12.7%	
		Europe	FTSEurofirst 300	▲	2,051.45	0.3%	8.6%	12.5%	
		U.S.A	S&P 500	▲	5,277.51	0.8%	10.6%	24.2%	
		U.S.A	DJIA	▲	38,686.32	1.5%	2.6%	13.7%	
		U.S.A	NASDAQ Composite	▼	16,735.02	(0.0%)	11.5%	43.4%	
		UK	FTSE 100	▲	8,275.38	0.5%	7.0%	3.8%	
		Germany	DAX	▲	18,497.94	0.0%	10.4%	20.3%	
		Japan	NIKKEI 225	▲	38,487.90	1.1%	15.0%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	18,079.61	(0.8%)	6.1%	(13.8%)	
<b>Currencies</b>									
		USD	USD vs. World Currencies Basket	▼	104.67	(0.0%)	3.29%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.27	0.08%	0.09%	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.08	0.15%	(1.73%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.11%	(0.4%)	
<b>Other Asset Classes</b>									
		Oil	Brent	▼	81.62	(0.3%)	5.9%	(10.3%)	
		Oil	NYMEX	▼	76.99	(1.2%)	7.5%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.59	0.6%	(2.5%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,327.33	(0.7%)	12.8%	13.1%	
		Silver	Silver Spot \$/Oz	▼	30.41	(2.5%)	27.8%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	67,742.95	0.2%	59.4%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

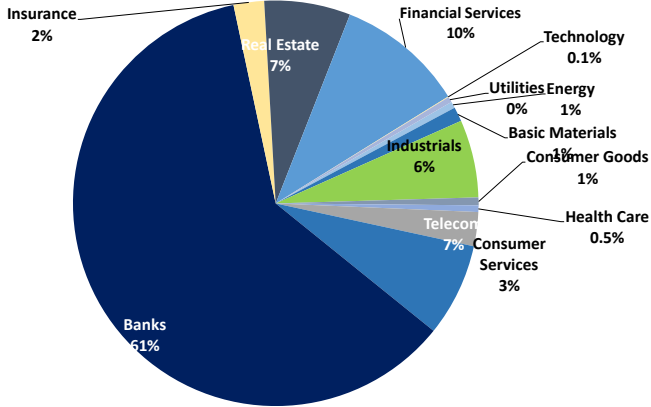
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 2, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,085.6	▼	(0.2%)	0.2%	1.5%
Energy	215.7	▼	(0.6%)	0.6%	12.7%
Basic Materials	474.2	▲	0.8%	(2.5%)	11.8%
Industrials	2,540.3	▲	0.1%	(3.3%)	(17.7%)
Consumer Staples	265.2	▲	1.2%	5.3%	33.1%
Health Care	213.8	=	0.0%	(8.5%)	(7.9%)
Consumer Discretionary	1,114.6	▼	(0.8%)	(2.0%)	2.7%
Telecommunications	3,043.3	▲	0.9%	(4.5%)	(9.8%)
Banks	24,999.7	▼	(0.5%)	0.6%	2.1%
Insurance	1,002.3	▲	1.0%	1.0%	9.7%
Real Estate	2,820.1	▼	(0.1%)	3.6%	9.2%
Financial Services	4,197.9	▼	(0.0%)	2.1%	12.6%
Technology	23.4	▼	(0.4%)	(10.7%)	194.3%
Utilities	174.9	▲	1.9%	(4.2%)	(8.1%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,458.0	19.6	11.1%
2- National Bank of Kuwait	7,135.8	12.5	15.1%
3- Boubayan Bank	2,432.3	28.7	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabaneer Co.	1,158.0	17.7	10.6%
6- Gulf Bank	965.8	14.5	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	747.8	8.6	9.2%
9- Ahli Bank of Kuwait	683.1	14.0	8.2%
10- Burgan Bank	676.8	14.7	5.4%
<b>Total</b>	<b>28,142</b>	<b>15.26</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

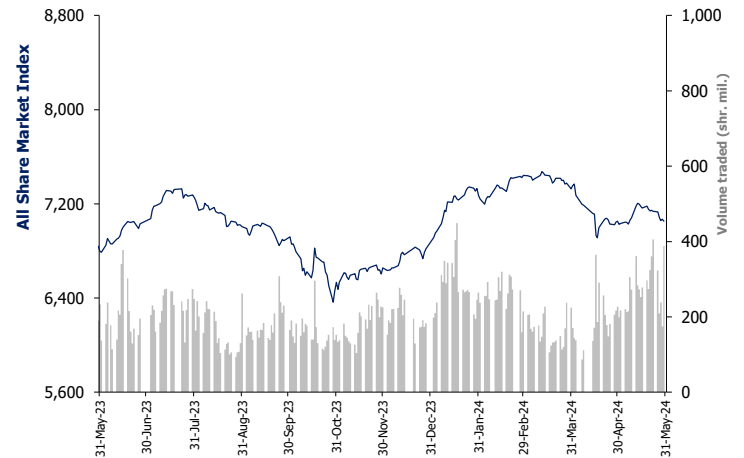
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.051	0.004	8.3%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.003	8.2%
Combined Group Contracting Co.	0.599	0.038	6.8%
Ahleiah Insurance Co.	0.799	0.049	6.5%
Kuwait Telecommunication Co.	0.575	0.034	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.084	(0.037)	(30.4%)
Injazzat Real Estate Development Co.	0.097	(0.005)	(5.0%)
Int'l Financial Advisors Co.	0.312	(0.016)	(4.9%)
Inovent	0.115	(0.005)	(4.2%)
Osoul Investment Co.	0.081	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.730	(0.7%)	91,564,812
National Bank of Kuwait	0.857	(0.6%)	26,302,616
Gulf Bank	0.254	0.0%	22,865,003
Manazel Holding Co.	0.036	1.7%	20,388,503
Al Masaken Intl. Real Estate Dev. Co.	0.035	8.2%	17,548,786

Market Breadth	57	53	35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,682.60	(24.7)	(0.3%)	(0.1%)	2.7%
Main 50 Index	5,790.89	9.6	0.2%	0.6%	5.5%
Main Market Index	5,957.65	16.7	0.3%	0.6%	7.0%
All Share Market Index	7,051.92	(15.4)	(0.2%)	0.0%	3.4%
Market Cap (KWD Mn)	41,085.57	(86.0)	(0.2%)	0.2%	1.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	386.9	212.9	122.4%	235.8	133.7
Value Traded (KWD Mn)	145.1	99.6	218.7%	57.4	41.4
No. of Trades	21,085	5,718	37.2%	14,492	8,881

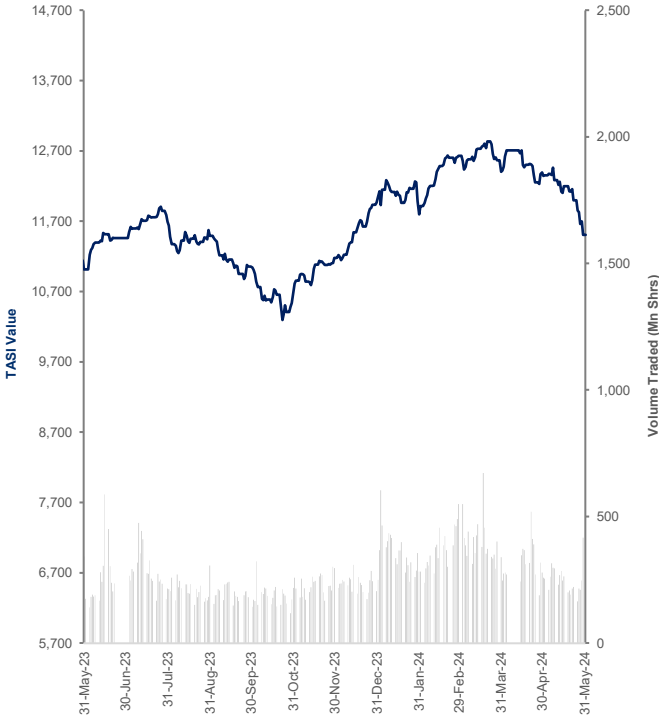
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	(0.7%)	66,862,038
National Bank of Kuwait	0.857	(0.6%)	22,566,067
Zain	0.448	(0.2%)	7,569,598
Mabaneer Co.	0.830	(1.2%)	6,589,127
Gulf Bank	0.254	0.0%	5,852,792

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

June 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,235,972.1	(0.7%)	(5.1%)	(9.1%)
Energy	7,093,612.3	(0.2%)	(3.7%)	(12.2%)
Materials	651,139.1	(0.2%)	(9.0%)	(8.1%)
Capital Goods	51,994.2	(0.5%)	(4.2%)	15.1%
Commercial & Professional Svc	9,925.2	0.8%	(12.0%)	(13.8%)
Transportation	47,707.2	(0.1%)	(5.8%)	15.2%
Consumer Durables & Apparel	4,599.1	(2.5%)	(2.7%)	10.8%
Consumer Services	70,334.4	(0.4%)	(6.6%)	(3.3%)
Media	42,571.8	(1.7%)	(12.2%)	61.1%
Consumer Discretionary Distribution &	29,341.6	(1.7%)	(9.7%)	(14.5%)
Consumer Staples Distribution & Retail	50,726.4	(0.9%)	(8.7%)	(3.9%)
Food & Beverages	117,613.3	(0.3%)	(10.7%)	5.4%
Health Care Equipment & Svc	163,330.9	(1.7%)	(11.9%)	(3.4%)
Pharma, Biotech & Life Science	15,586.0	0.1%	(5.7%)	23.8%
Banks	887,240.6	(1.7%)	(8.0%)	(9.6%)
Financial Services	61,992.8	(0.0%)	(7.3%)	9.2%
Insurance	92,809.4	(1.6%)	(5.3%)	19.5%
Telecommunication Services	229,784.3	(1.7%)	(5.6%)	(9.5%)
Utilities	385,460.9	(8.1%)	(2.0%)	33.7%
REITs	15,866.9	0.2%	(5.4%)	(11.1%)
Real Estate Mgmt & Dev't	109,050.4	(0.9%)	(13.3%)	6.7%
Software & Services	105,285.5	(2.9%)	(16.2%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	29.50	7.7%
Almasane Alkobra Mining Co.	62.80	5.4%
Alkhorayef Water and Power Technologies Co.	161.00	4.5%
National Co for Learning & Edu	158.80	3.8%
East Pipes Integrated Co	149.60	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	402.40	(10.0%)
Cenomi Retail	8.40	(7.9%)
Co for Cooperative Insurance/T	131.40	(6.4%)
Al Babbtain Power & Telecommuni	34.80	(6.1%)
Gulf Insurance Group	27.60	(5.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Anaam International Holding Gr	1.17	77,211
Arabian Centres Co Ltd	20.58	21,064
Shams	0.82	18,386
Saudi Chemical Co Holding	9.22	17,322
Saudi Arabian Oil Co	29.00	15,971

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,503.49	(193.02)	(1.7%)	(7.2%)	(3.9%)
Market Cap (SAR Mn)	10,235,972	(77,335)	(0.7%)	(5.1%)	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	416.1	169.5	68.8%	339.2	170.8
Value Traded (SAR Mn)	13,138.7	6,942.7	112.1%	8,314.9	4,731.7
No. of Trades	636,747	127,475	25.0%	533,564	337,979

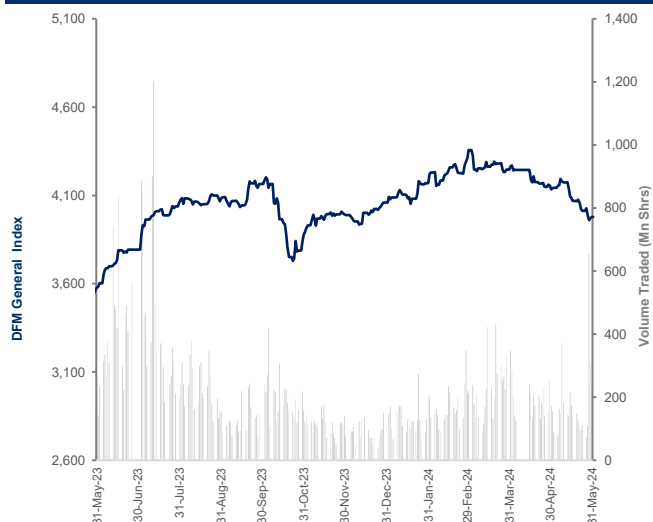
Market Breadth	▲ 65	▼ 161	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	402.40	(10.0%)	2817.71
Al Rajhi Bank	76.10	(1.4%)	878.09
SAL Saudi Logistics Services	254.40	(0.7%)	648.67
Arabian Centres Co Ltd	20.58	(2.6%)	465.14
Saudi Arabian Oil Co	29.00	(0.2%)	463.74

## Dubai Financial Market Daily Report

June 2, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	669,178.3	0.1%	(5.4%)	(2.4%)
<b>Financials</b>	<b>288,390.2</b>	<b>(0.3%)</b>	<b>(2.8%)</b>	<b>(0.7%)</b>
<b>Real Estate</b>	<b>117,842.8</b>	<b>0.6%</b>	<b>(6.5%)</b>	<b>0.2%</b>
<b>Industrial</b>	<b>80,486.5</b>	<b>(0.8%)</b>	<b>(22.4%)</b>	<b>(11.8%)</b>
<b>Materials</b>	<b>897.0</b>	<b>0.0%</b>	<b>2.0%</b>	<b>4.2%</b>
<b>Consumer Staples</b>	<b>28,067.6</b>	<b>0.1%</b>	<b>21.0%</b>	<b>15.1%</b>
<b>Consumer Discretionary</b>	<b>3,973.6</b>	<b>0.8%</b>	<b>0.6%</b>	<b>(4.1%)</b>
<b>Telecommunication</b>	<b>26,200.2</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>11.4%</b>
<b>Utilities</b>	<b>123,320.3</b>	<b>1.3%</b>	<b>(2.2%)</b>	<b>(7.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
<b>SALIK</b>	<b>3.32</b>	<b>3.1%</b>
<b>Gulf Finance House</b>	<b>1.12</b>	<b>1.8%</b>
<b>TECOM</b>	<b>2.79</b>	<b>1.5%</b>
<b>Al Salam Bank - Bahrain</b>	<b>2.17</b>	<b>1.4%</b>
<b>DEWA</b>	<b>2.29</b>	<b>1.3%</b>

Worst Return Performers	Price (AED)	Daily % Chg
<b>Agility</b>	<b>4.14</b>	<b>(10.0%)</b>
<b>Dubai Refreshments Company</b>	<b>18.65</b>	<b>(9.9%)</b>
<b>Dubai Islamic Insurance Co</b>	<b>0.37</b>	<b>(7.6%)</b>
<b>Al Salam Bank Sudan</b>	<b>0.50</b>	<b>(4.9%)</b>
<b>Emirates Refreshments Co</b>	<b>0.00</b>	<b>(4.0%)</b>

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
<b>Drake &amp; Scull International</b>	<b>0.30</b>	<b>81,467</b>
<b>Gulf Finance House</b>	<b>1.12</b>	<b>37,444</b>
<b>Emaar Properties Pjsc</b>	<b>7.66</b>	<b>19,894</b>
<b>Emirates Nbd</b>	<b>15.55</b>	<b>15,480</b>
<b>Dubai Islamic Bank</b>	<b>5.52</b>	<b>11,526</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>DFM General Index</b>	<b>3,977.93</b>	<b>6.92</b>	<b>0.2%</b>	<b>(4.3%)</b>	<b>(2.0%)</b>
<b>Market Cap (AED Mn)</b>	<b>669,178</b>	<b>844</b>	<b>0.1%</b>	<b>(5.4%)</b>	<b>(2.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	<b>234.2</b>	<b>(74.5)</b>	<b>(24.1%)</b>	<b>179.7</b>	<b>163.3</b>
<b>Value Traded (AED Mn)</b>	<b>641.4</b>	<b>272.5</b>	<b>73.9%</b>	<b>384.5</b>	<b>328.6</b>
<b>No. of Trades</b>	<b>10,104</b>	<b>(1,383)</b>	<b>(12.0%)</b>	<b>8,630</b>	<b>6,460</b>

Market Breadth	▲	▼	▬
	21	17	36

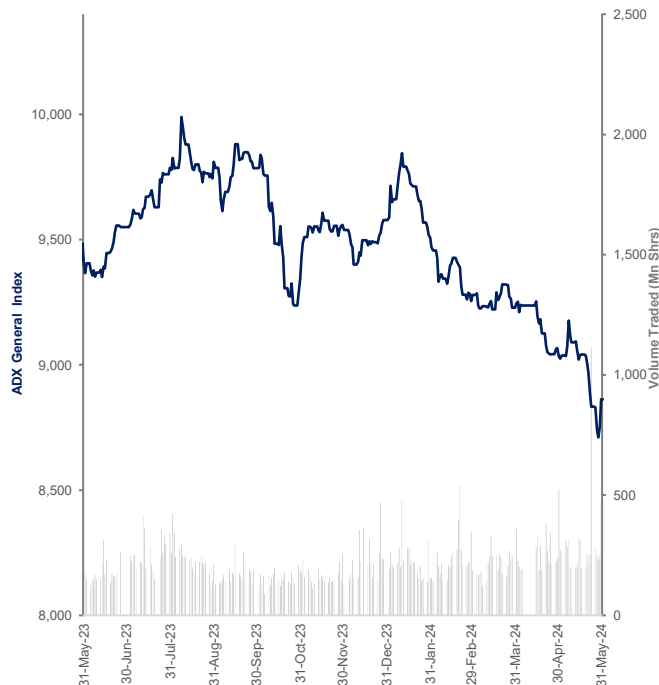
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates Nbd</b>	<b>15.55</b>	<b>(0.96%)</b>	<b>241.30</b>
<b>Emaar Properties Pjsc</b>	<b>7.66</b>	<b>0.26%</b>	<b>152.24</b>
<b>Dubai Islamic Bank</b>	<b>5.52</b>	<b>(1.08%)</b>	<b>63.70</b>
<b>Gulf Finance House</b>	<b>1.12</b>	<b>1.82%</b>	<b>41.55</b>
<b>Drake &amp; Scull International</b>	<b>0.30</b>	<b>1.00%</b>	<b>24.76</b>

Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

June 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,482,952.0	0.7%	(2.8%)	(9.4%)
<b>Financials</b>	<b>1,323,202.4</b>	<b>1.2%</b>	<b>(0.1%)</b>	<b>(2.1%)</b>
<b>Telecommunication</b>	<b>37,108.0</b>	<b>(1.2%)</b>	<b>(10.5%)</b>	<b>(4.4%)</b>
<b>Consumer Discretionary</b>	<b>64,710.4</b>	<b>(0.0%)</b>	<b>(4.0%)</b>	<b>(3.6%)</b>
<b>Industrial</b>	<b>216,831.9</b>	<b>0.9%</b>	<b>(11.0%)</b>	<b>(0.8%)</b>
<b>Real Estate</b>	<b>46,937.9</b>	<b>1.2%</b>	<b>0.2%</b>	<b>1.8%</b>
<b>Basic Materials</b>	<b>91,325.9</b>	<b>0.1%</b>	<b>(5.7%)</b>	<b>(7.7%)</b>
<b>Energy</b>	<b>337,528.4</b>	<b>(0.5%)</b>	<b>(0.9%)</b>	<b>(3.4%)</b>
<b>Utilities</b>	<b>292,329.1</b>	<b>0.4%</b>	<b>(6.8%)</b>	<b>(25.7%)</b>
<b>Consumer Staples</b>	<b>5,137.6</b>	<b>(0.1%)</b>	<b>2.3%</b>	<b>17.2%</b>
<b>Health Care</b>	<b>56,589.6</b>	<b>1.8%</b>	<b>(7.7%)</b>	<b>(30.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.32	6.0%
Gulf Cement Co	0.43	5.4%
ADC Acquisition Corporation	1.22	5.2%
Phoenix Group PLC	1.86	3.9%
Emirates Driving Company	2.90	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.21	(9.8%)
Ras Al Khaima Poultry	1.45	(9.4%)
Agility Global PLC	1.26	(3.1%)
Multiply Group	1.89	(3.1%)
Ras Al Khaimah White Cement	1.07	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.32	66,482
Americana Restaurants International PLC	3.24	52,071
Multiply Group	1.89	40,587
GFH Financial Group	1.12	37,444
Aldar Properties Pjsc	5.50	37,040

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,862.58	110.38	1.3%	(2.3%)	(7.5%)
Market Cap (AED Mn)	2,482,952	18,218	0.7%	(2.8%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	474.3	225.3	90.5%	248.3	199.3
Value Traded (AED Mn)	1,714.7	778.6	83.2%	944.1	1,307.0
No. of Trades	20,445	2,686	15.1%	13,841	11,282

Market Breadth	▲ 27	▼ 18	▬ 39
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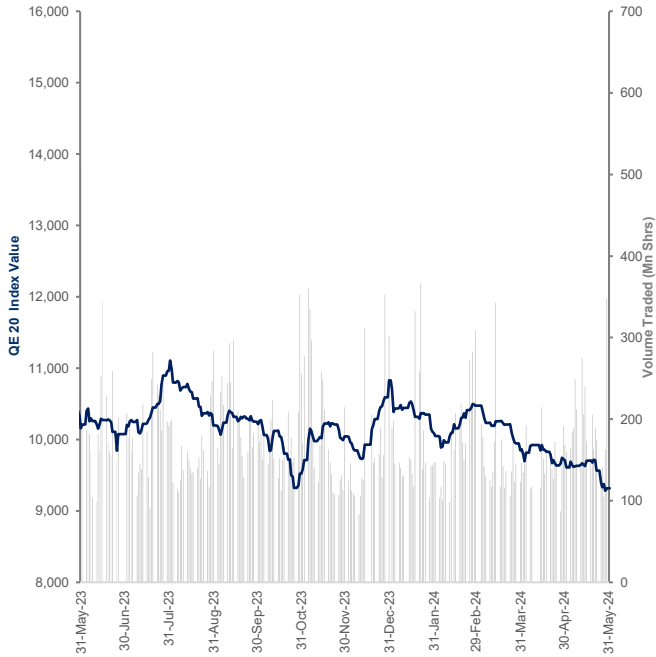
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.00	1.88%	275.62
First Abu Dhabi Bank Pjsc	11.60	(1.53%)	221.19
Abu Dhabi Commercial Bank	7.80	1.04%	219.44
Aldar Properties Pjsc	5.50	1.29%	203.09
Americana Restaurants International PLC	3.24	0.62%	169.07

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	541,806.2	0.9%	(4.2%)	(13.3%)
Banking & Finance Sector	253,027.0	1.7%	(4.5%)	(18.1%)
Goods & Consumer Services	28,008.2	(4.1%)	(4.9%)	(11.3%)
Industrial Sector	139,906.5	1.3%	(5.0%)	(10.1%)
Insurance Sector	10,826.0	4.1%	(5.5%)	(16.9%)
Real Estate	36,538.9	(0.9%)	(1.2%)	(5.1%)
Telecom	37,278.8	1.8%	(5.6%)	(16.4%)
Transport	36,220.6	(1.2%)	0.4%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.06	8.8%
Investment Holding Group	1.95	5.7%
Qatar Insurance Co SAQ	2.10	5.1%
Qatar National Bank QPSC	13.50	4.2%
Gulf International Services QS	3.15	4.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	13.45	(8.4%)
Ahli Bank QSC	3.48	(6.1%)
Meeza	3.55	(3.9%)
Masraf Al Rayan QSC	2.30	(2.8%)
Medicare Group	3.97	(2.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,319.10	40.05	0.4%	(4.2%)	(14.0%)
Market Cap (QAR Mn)	541,806	5,098	0.9%	(4.2%)	(13.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	347.7	184.8	113.5%	168.3	167.9
Value Traded (QAR Mn)	1,430.0	933.1	187.8%	502.3	485.9
No. of Trades	23,943	5,875	32.5%	16,092	16,565

Market Breadth	▲ 36	▼ 12	▬ 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.30	54,675
Qatar Gas Transport Co Ltd	3.96	30,865
Qatar Aluminum Manufacturing C	1.35	27,388
Qatar National Bank QPSC	13.50	25,534
Dukhan Bank	3.54	23,316

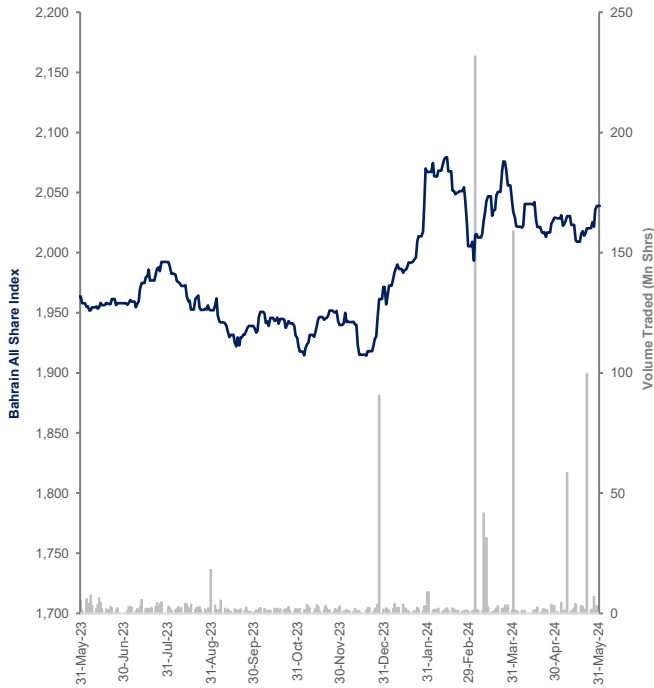
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.50	4.17%	339.54
Qatar Islamic Bank SAQ	17.20	0.12%	143.39
Masraf Al Rayan QSC	2.30	(2.83%)	126.62
Qatar Gas Transport Co Ltd	3.96	(2.41%)	122.67
Industries Qatar QSC	11.55	0.79%	96.67

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**

June 2, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>35,053.4</b>	<b>0.0%</b>	<b>1.3%</b>	<b>8.1%</b>
<b>Materials</b>	<b>1,704.0</b>	<b>(0.4%)</b>	<b>(4.8%)</b>	<b>4.8%</b>
<b>Industrial</b>	<b>138.1</b>	<b>0.0%</b>	<b>5.1%</b>	<b>8.2%</b>
<b>Consumer Discretionary</b>	<b>248.3</b>	<b>(0.6%)</b>	<b>0.3%</b>	<b>(0.6%)</b>
<b>Consumer Staples</b>	<b>136.6</b>	<b>0.0%</b>	<b>(2.1%)</b>	<b>(6.9%)</b>
<b>Financials</b>	<b>31,828.7</b>	<b>0.1%</b>	<b>1.7%</b>	<b>8.6%</b>
<b>Communication Services</b>	<b>928.0</b>	<b>(0.4%)</b>	<b>3.0%</b>	<b>4.0%</b>
<b>Real Estate</b>	<b>69.8</b>	<b>(1.9%)</b>	<b>(7.9%)</b>	<b>(14.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.30</b>	<b>6.8%</b>
<b>Bahrain Commercial Facilities</b>	<b>0.34</b>	<b>1.5%</b>
<b>Solidarity Bahrain BSC</b>	<b>0.32</b>	<b>0.6%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Seef Properties BSC</b>	<b>0.13</b>	<b>(2.3%)</b>
<b>Bahrain Duty Free Complex</b>	<b>0.54</b>	<b>(1.8%)</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.22</b>	<b>(0.4%)</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.20</b>	<b>(0.4%)</b>
<b>Bahrain Telecommunications Co</b>	<b>0.52</b>	<b>(0.4%)</b>

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.22</b>	<b>960</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.30</b>	<b>913</b>
<b>Kuwait Finance House - Bahrain</b>	<b>2.39</b>	<b>232</b>
<b>Bahrain Telecommunications Co</b>	<b>0.52</b>	<b>212</b>
<b>Bahrain Commercial Facilities</b>	<b>0.34</b>	<b>205</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>Bahrain All Share Index</b>	<b>2,039.03</b>	<b>3.22</b>	<b>0.2%</b>	<b>0.5%</b>	<b>3.4%</b>
<b>Market Cap (BHD Mn)</b>	<b>35,053.4</b>	<b>15</b>	<b>0.0%</b>	<b>1.3%</b>	<b>8.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume ('000 Shares)</b>	<b>3,023</b>	<b>2,025</b>	<b>203.0%</b>	<b>7,703.1</b>	<b>3,564.9</b>
<b>Value Traded (BHD '000)</b>	<b>1,478</b>	<b>1,207</b>	<b>446.3%</b>	<b>2,256.5</b>	<b>1,310.4</b>
<b>No. of Trades</b>	<b>60</b>	<b>21</b>	<b>53.8%</b>	<b>51</b>	<b>61</b>

Market Breadth	▲ 3	▼ 5	▬ 35
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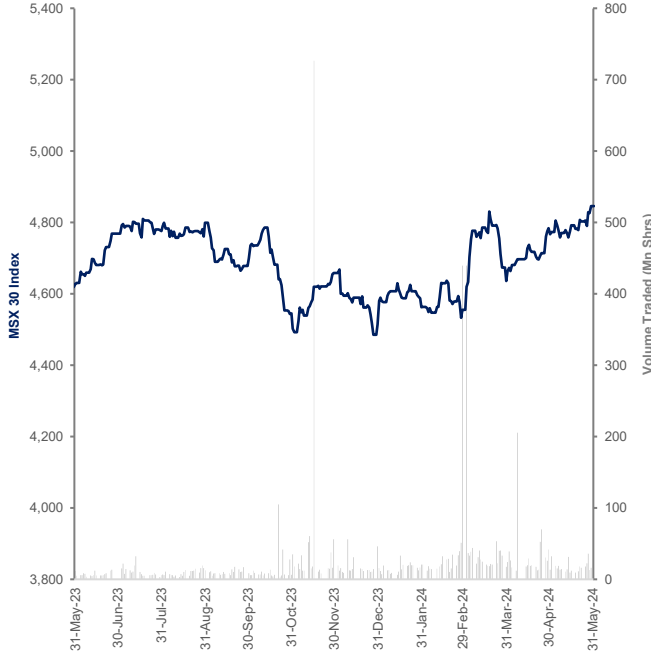
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Kuwait Finance House - Bahrain</b>	<b>2.39</b>	<b>0.00%</b>	<b>0.55</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.30</b>	<b>6.79%</b>	<b>0.27</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.20</b>	<b>(0.41%)</b>	<b>0.22</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.22</b>	<b>(0.44%)</b>	<b>0.22</b>
<b>Bahrain Telecommunications Co</b>	<b>0.52</b>	<b>(0.38%)</b>	<b>0.11</b>

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,335.6	0.5%	1.1%	5.1%
<b>Financial</b>	<b>5,191.8</b>	<b>1.0%</b>	<b>1.7%</b>	<b>5.4%</b>
<b>Industrial</b>	<b>1,520.9</b>	<b>0.2%</b>	<b>1.3%</b>	<b>4.6%</b>
<b>Services</b>	<b>2622.9</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>4.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.09	9.8%
Oman Arab Bank	0.16	2.6%
Renaissance Services Co.	0.400	2.6%
Gulf International Chemicals Co.	0.09	2.3%
Bank Dhofar	0.16	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.07	(9.6%)
Al Maha Petroleum Products Marketing Co.	1.02	(6.0%)
National Finance Co.	0.16	(3.1%)
Acwa Power Barka	0.29	(2.7%)
Oman & Emirates Investment Holding Co.	0.08	(2.4%)

Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return					
MSX 30 Index	4,845.73	20.13	0.4%	1.3%	7.3%
Market Cap (OMR Mn)	9,335.6	44.76	0.5%	1.1%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume ('000 Shares)	15,799.9	3,203.4	25.4%	32,321.3	12,652.3
Value Traded (OMR '000)	2,976.2	1,079.3	56.9%	3,114.9	2,490.1

Market Breadth	▲ 16	▼ 13	▬ 87
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.16	5,060
OQ Gas Networks	0.14	2,408
Bank Muscat	0.26	1,944
Sohar Bank	0.14	1,220
Phoenix Power Co.	0.06	657

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.16	0.61%	0.83
Bank Muscat	0.26	1.57%	0.50
OQ Gas Networks	0.14	1.42%	0.34
Oman Telecommunications Co.	1.06	0.09%	0.22
Sohar Bank	0.14	0.00%	0.17

Source: Bloomberg, KAMCO Research



The Egyptian Exchange Daily Report

June 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,822,067.2	(1.8%)	6.7%	4.9%
<b>Banks</b>	446,898.6	(3.0%)	1.1%	3.2%
<b>Basic Resources</b>	237,954.1	(3.2%)	10.3%	(15.2%)
<b>Industrial Goods</b>	110,370.2	0.5%	38.9%	49.9%
<b>Health Care &amp; Pharmaceuticals</b>	48,258.0	(0.8%)	3.2%	4.4%
<b>Real Estate</b>	292,220.7	(2.6%)	7.4%	22.8%
<b>Travel and Leisure</b>	69,902.9	0.0%	(0.2%)	35.9%
<b>Food, Beverages &amp; Tobacco</b>	129,584.8	2.4%	12.5%	(5.0%)
<b>Energy and Support Services</b>	19,082.7	0.4%	30.6%	20.3%
<b>Trade and Distributors</b>	13,138.2	(1.7%)	(2.7%)	(3.6%)
<b>Shipping and Transport</b>	61,974.7	(1.1%)	13.5%	(25.8%)
<b>Education Services</b>	21,479.5	0.2%	10.2%	12.2%
<b>Contracting and Construction Eng</b>	36,550.2	(0.6%)	6.8%	39.7%
<b>Textiles and Durables</b>	20,889.6	(0.5%)	12.9%	13.8%
<b>Building Materials</b>	14,521.2	(2.1%)	3.3%	(8.1%)
<b>Media &amp; Communication Services</b>	134,594.7	(2.5%)	2.6%	3.1%
<b>Paper and Packaging</b>	2,111.0	0.5%	4.1%	(0.8%)
<b>Non-bank Financial Services</b>	162,536.2	(1.8%)	(0.9%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Transport (EGYTRANS)	3.54	10.6%
Wadi Kom Ombo Land Reclamation	117.79	10.0%
Tanmiya for Real Estate Investment	2.69	8.9%
Eastern Company	27.60	7.4%
B Investments Holding	23.80	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	44.00	(8.3%)
Marseille Almasreia Alkhalegeya For Holding Investment	2.91	(6.7%)
Rubex International for Plastic and Acrylic Manufacturing	4.33	(6.1%)
EI Ezz Porcelain (Gemma)	20.44	(5.6%)
T M G Holding	54.08	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	2.97	88,590
T M G Holding	54.08	65,632
Al Khair River For Development Agricultural Investment&Envir	0.61	59,676
Arabia Investments Holding	0.55	46,409
Egyptian Financial Group-Hermes Holding Company	15.40	45,637

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,922.76	(166.9)	(0.6%)	10.1%	8.1%
Market Cap (EGP Mn)	1,822,067.2	(34,258.3)	(1.8%)	6.7%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	712.6	14.3	2.0%	952.5	563.0
Value Traded (EGP Mn)	8,629.1	5,122.0	146.0%	4,588.5	1,990.2
No. of Trades	90,259	7,379	8.9%	132,033	68,511

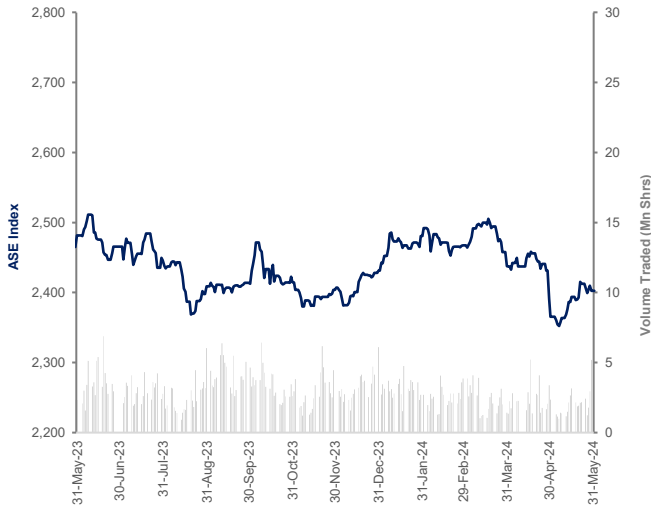
Market Breadth	▲	▼	▬
	33	104	84

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	54.08	(4.72%)	3566.67
Commercial International Bank (Egypt)	78.20	2.16%	1342.09
Egyptian Financial Group-Hermes Holding Company	15.40	(3.51%)	706.56
ELSWEDY ELECTRIC	44.51	0.47%	623.32
Belton Financial Holding	2.97	(2.94%)	269.46

## Amman Stock Exchange Daily Report

June 2, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,817.0	(0.3%)	0.9%	(2.9%)
<b>Banking</b>	<b>7,591.3</b>	<b>(0.4%)</b>	<b>0.9%</b>	<b>(3.7%)</b>
<b>Insurance</b>	<b>274.8</b>	<b>0.0%</b>	<b>2.0%</b>	<b>4.3%</b>
<b>Diversified Financial Services</b>	<b>250.8</b>	<b>0.2%</b>	<b>0.7%</b>	<b>(6.1%)</b>
<b>Real Estate</b>	<b>295.3</b>	<b>0.1%</b>	<b>1.2%</b>	<b>(11.5%)</b>
<b>Educational Services</b>	<b>55.3</b>	<b>(0.4%)</b>	<b>(6.4%)</b>	<b>(6.7%)</b>
<b>Hotels and Tourism</b>	<b>265.9</b>	<b>0.3%</b>	<b>(4.6%)</b>	<b>(3.8%)</b>
<b>Transportation</b>	<b>269.0</b>	<b>0.2%</b>	<b>0.8%</b>	<b>(4.3%)</b>
<b>Technology and Communication</b>	<b>89.6</b>	<b>(0.1%)</b>	<b>(6.2%)</b>	<b>(6.9%)</b>
<b>Utilities and Energy</b>	<b>1,530.6</b>	<b>(0.1%)</b>	<b>3.0%</b>	<b>4.5%</b>
<b>Commercial Services</b>	<b>194.2</b>	<b>(0.0%)</b>	<b>(1.1%)</b>	<b>(9.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.49	7.4%
PHILADELPHIA INTL EDUCATION	1.72	6.2%
AMAD INVESTMENT & REAL ESTAT	0.85	4.9%
UNION INVESTMENT CORP	0.00	4.5%
AL-TAJAMOAT FOR CATERING HS	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.18	(7.1%)
SPECIALIZED JORDANIAN INVEST	1.06	(4.5%)
JORDAN FRENCH INSURANCE	0.53	(3.6%)
KAFAA FOR FINANCIAL & ECONOM	0.58	(3.3%)
HIGH PERFORMANCE REAL ESTAT	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN REAL ESTATE FOR DE	0.51	2,004
UNION INVESTMENT CORP	0.23	949
AL-TAJAMOAT FOR CATERING HS	0.50	333
RUMM FINANCIAL BROKERAGE	0.39	207
JORDAN TELECOM	2.85	200

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,402.25	(7.36)	(0.3%)	0.5%	(1.2%)
Market Cap (JD Mn)	10,816.98	(29.09)	(0.3%)	0.9%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	5,177.8	2,241.2	76.1%	2,489.8	4,222.0
Value Traded (JD '000)	4,064.1	1,458.5	56.0%	2,982.0	6,038.8
No. of Trades	1,981	357	22.0%	1,601	2,702

Market Breadth	▲ 23	▼ 25	▬ 73
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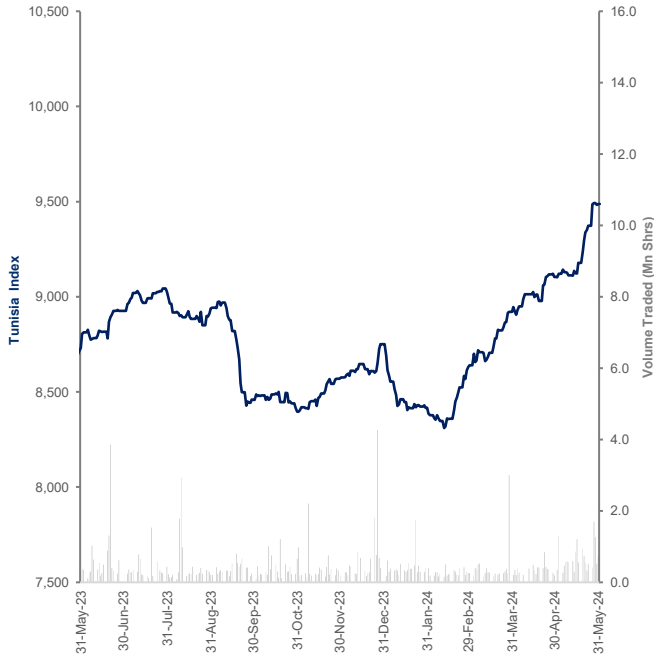
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN REAL ESTATE FOR DE	0.51	0.00%	1.00
JORDAN TELECOM	2.85	0.00%	0.57
ARAB BANK PLC	4.39	(0.23%)	0.34
JORDANIAN ELECTRIC POWER	2.11	0.96%	0.32
TUHAMA FOR FINANCIAL INVESTM	1.48	0.00%	0.25

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,709.0	(0.8%)	0.7%	4.4%
<b>Banking</b>	<b>11,602.6</b>	<b>(0.0%)</b>	<b>2.1%</b>	<b>6.8%</b>
<b>Insurance</b>	<b>916.7</b>	<b>0.1%</b>	<b>1.6%</b>	<b>(5.7%)</b>
<b>Leasing</b>	<b>832.3</b>	<b>(0.2%)</b>	<b>(1.0%)</b>	<b>6.5%</b>
<b>Financial Services</b>	<b>1,722.0</b>	<b>0.9%</b>	<b>(1.5%)</b>	<b>16.6%</b>
<b>Industrial</b>	<b>1,765.1</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>1.6%</b>
<b>Chemical Industry</b>	<b>346.3</b>	<b>0.1%</b>	<b>2.2%</b>	<b>(8.8%)</b>
<b>Food &amp; Beverage</b>	<b>4,069.6</b>	<b>(4.6%)</b>	<b>(1.3%)</b>	<b>7.1%</b>
<b>Retailing</b>	<b>1,093.2</b>	<b>0.2%</b>	<b>(1.8%)</b>	<b>(6.9%)</b>
<b>Others</b>	<b>1,361.3</b>	<b>0.3%</b>	<b>(0.3%)</b>	<b>(9.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Tuninvest-SICAR</b>	<b>9.50</b>	<b>4.4%</b>
<b>Societe Moderne de Ceramique</b>	<b>0.54</b>	<b>3.8%</b>
<b>Societe Tunisienne de Banque</b>	<b>3.29</b>	<b>3.5%</b>
<b>Manufacture de Panneaux Bois D</b>	<b>5.20</b>	<b>3.0%</b>
<b>Societe de Placements et de De</b>	<b>11.35</b>	<b>2.3%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>BH Leasing</b>	<b>3.70</b>	<b>(4.3%)</b>
<b>Best Lease</b>	<b>2.39</b>	<b>(4.2%)</b>
<b>Banque de Tunisie et des Emira</b>	<b>3.55</b>	<b>(4.1%)</b>
<b>Essoukna</b>	<b>1.30</b>	<b>(3.7%)</b>
<b>Societe Magasin General</b>	<b>5.14</b>	<b>(3.0%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>Tunisia Index</b>	<b>9,487.79</b>	<b>5.72</b>	<b>0.1%</b>	<b>4.2%</b>	<b>8.4%</b>
<b>Market Cap (DT Mn)</b>	<b>23,709</b>	<b>(181.06)</b>	<b>(0.8%)</b>	<b>0.7%</b>	<b>4.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume ('000 Shares)</b>	<b>712.7</b>	<b>198.3</b>	<b>38.5%</b>	<b>437.0</b>	<b>717.7</b>
<b>Value Traded ('000 DT)</b>	<b>6,196.5</b>	<b>2,336.4</b>	<b>60.5%</b>	<b>4,035.2</b>	<b>7,144.5</b>
<b>No. of Trades</b>	<b>1,612</b>	<b>(4)</b>	<b>(0.2%)</b>	<b>1,146</b>	<b>1,140</b>

Market Breadth	▲ 19	▼ 19	▬ 26
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
<b>Delice Holding</b>	<b>12.10</b>	<b>240</b>
<b>Societe Tunisienne de Banque</b>	<b>3.29</b>	<b>77</b>
<b>Societe Moderne de Ceramique</b>	<b>0.54</b>	<b>39</b>
<b>Unite de Fabrication de Medica</b>	<b>6.70</b>	<b>34</b>
<b>Arab Tunisian Bank</b>	<b>3.12</b>	<b>32</b>

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
<b>Delice Holding</b>	<b>12.10</b>	<b>0.83%</b>	<b>2.82</b>
<b>Amen Bank</b>	<b>40.90</b>	<b>(0.24%)</b>	<b>0.60</b>
<b>Poulina Group</b>	<b>9.00</b>	<b>1.01%</b>	<b>0.28</b>
<b>Societe Tunisienne de Banque</b>	<b>3.29</b>	<b>3.46%</b>	<b>0.25</b>
<b>Unite de Fabrication de Medica</b>	<b>6.70</b>	<b>(0.74%)</b>	<b>0.23</b>

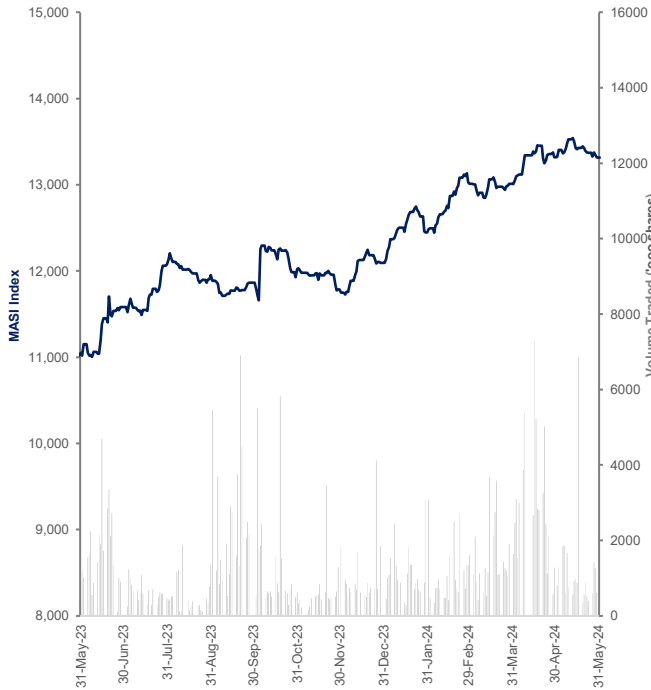
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,717.4	0.0%	(0.1%)	9.7%
Banking	242,313.1	0.5%	2.1%	10.3%
Beverages	9,620.4	0.1%	(5.9%)	6.2%
Chemicals	2,315.6	(5.5%)	(3.8%)	9.6%
Construction & Building Material	75,104.3	(0.5%)	(0.6%)	4.6%
Distributors	17,072.7	0.7%	(3.1%)	2.1%
Electricity	31,372.8	(0.5%)	2.3%	20.9%
Food Producers & Processors	25,948.1	(0.3%)	(1.4%)	0.2%
Holding Companies	4,292.4	1.0%	0.9%	38.0%
Insurance	30,955.1	(0.0%)	0.3%	14.6%
Investment & other Finance	3,814.1	4.3%	0.6%	16.5%
Leisures & Hotel	3,437.0	0.0%	(7.8%)	15.9%
Materials, Software & Computer	5,382.1	(2.8%)	(0.6%)	(7.7%)
Mining	33,711.7	(1.8%)	2.5%	56.1%
Oil & Gas	14,093.8	0.0%	(1.2%)	2.5%
Real Estate	17,485.8	(0.4%)	(3.9%)	110.2%
Telecommunications	80,876.8	0.0%	(4.6%)	(8.0%)
Transport	828.8	0.0%	5.3%	18.6%
Forestry & Paper	92.8	(1.5%)	(2.0%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	590.00	7.3%
Banque Marocaine Pour Le Comme	635.00	2.4%
Saham Assurance	1935.00	1.9%
Fenie Brossette	118.05	1.9%
Eqdom	1180.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	523.00	(9.7%)
Disway	694.00	(3.3%)
Cie Miniere de Touissit	1472.00	(3.2%)
Hightech Payment Systems SA	550.00	(2.7%)
Managem SA	2300.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.00	719.2
Attijariwafa Bank	515.00	125.5
Maroc Telecom	92.00	104.4
Banque Centrale Populaire	294.00	39.4
Alliances Developpement Immo	245.00	38.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,313.64	(33.98)	(0.3%)	(0.0%)	10.1%
Market Cap (MAD Mn)	598,717	1	0.0%	(0.1%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	618.9	(135.6)	(10.8%)	1,574.0	429.1
Value Traded (MAD Mn)	116.03	1.87	1.0%	158.9	66.4

Market Breadth	▲ 15	▼ 16	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	515.00	0.59%	58.53
Douja Promotion Groupe Addoha	30.00	0.27%	21.08
Label Vie	4180.00	1.46%	17.51
LafargeHolcim Maroc SA	1970.00	(0.51%)	15.38
Banque Centrale Populaire	294.00	0.15%	11.58

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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