

MENA Markets Daily Report

June 6, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,667.57	0.2%	2.5%	(7.9%)
		Kuwait	Main 50 Index	▲	5,841.06	0.1%	6.4%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,000.05	(0.1%)	7.7%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,049.01	0.1%	3.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,553.16	(0.5%)	(3.5%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	3,980.32	(0.1%)	(2.0%)	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,339.72	(0.5%)	(12.8%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,948.09	0.3%	(6.6%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲	9,491.46	0.3%	(12.4%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼	2,037.89	(0.2%)	3.4%	4.0%
Jordan	10	Oman	MSX 30 Index	▼	4,778.70	(0.1%)	5.9%	(7.1%)
Tunisia	11	Egypt	EGX 30	▼	26,634.30	(1.3%)	7.0%	70.5%
Morocco	12	Jordan	ASE Index	▲	2,419.61	0.2%	(0.5%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,509.26	0.6%	8.7%	7.9%
		Morocco	MASI	▼	13,053.28	(1.4%)	7.9%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,065.40	(0.8%)	3.0%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,140.29	0.8%	5.2%	11.6%
		India	SENSEX	▲	74,382.24	3.2%	3.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	121,407.33	(0.3%)	(9.5%)	22.3%
		Mexico	BOLSA Index	▲	54,410.51	1.7%	(5.2%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,062.79	1.0%	3.8%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,483.40	0.9%	9.9%	21.8%
		Asia	MSCI Asia Pacific	▲	556.18	1.0%	5.2%	4.6%
		Europe	DJ Stoxx 600	▲	521.23	0.8%	8.8%	12.7%
		Europe	FTSEurofirst 300	▲	2,066.19	0.9%	9.4%	12.5%
		U.S.A	S&P 500	▲	5,354.03	1.2%	12.2%	24.2%
		U.S.A	DJIA	▲	38,807.33	0.3%	3.0%	13.7%
		U.S.A	NASDAQ Composite	▲	17,187.90	2.0%	14.5%	43.4%
		UK	FTSE 100	▲	8,246.95	0.2%	6.6%	3.8%
		Germany	DAX	▲	18,575.94	0.9%	10.9%	20.3%
		Japan	NIKKEI 225	▼	38,490.17	(0.9%)	15.0%	28.2%
		Hong Kong	HANG SENG INDEX	▼	18,424.96	(0.1%)	8.1%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.27	0.2%	2.90%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.28	0.13%	0.44%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.09%)	(1.54%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	0.29%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	78.41	1.2%	1.8%	(10.3%)
		Oil	NYMEX	▲	74.07	1.1%	3.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.76	6.6%	4.0%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,355.32	1.2%	14.2%	13.1%
		Silver	Silver Spot \$/Oz	▲	30.01	1.7%	26.1%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	71,216.04	1.1%	67.5%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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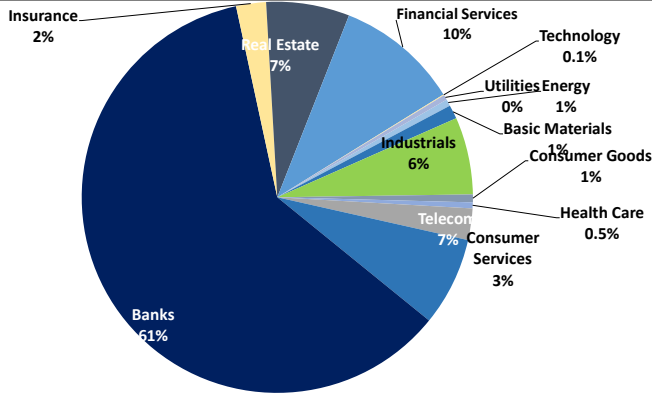
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 6, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,022.3	▲ 0.1%	(0.2%)	1.3%
Energy	228.0	▲ 2.2%	5.7%	19.1%
Basic Materials	474.2	▼ (0.6%)	0.0%	11.8%
Industrials	2,615.2	▲ 0.2%	2.9%	(15.3%)
Consumer Staples	264.7	▲ 1.8%	(0.2%)	32.9%
Health Care	206.5	▼ (3.4%)	(3.4%)	(11.0%)
Consumer Discretionary	1,068.0	▲ 1.8%	(4.2%)	(1.6%)
Telecommunications	3,014.7	▲ 0.3%	(0.9%)	(10.6%)
Banks	24,922.0	▲ 0.1%	(0.3%)	1.8%
Insurance	1,016.1	▼ (0.2%)	1.4%	11.2%
Real Estate	2,823.5	▲ 0.4%	0.1%	9.3%
Financial Services	4,191.0	▼ (0.2%)	(0.2%)	12.4%
Technology	23.5	▲ 0.4%	0.4%	195.6%
Utilities	174.9	= 0.0%	0.0%	(8.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.4	11.1%
2- National Bank of Kuwait	7,160.7	12.5	15.1%
3- Boubayan Bank	2,432.3	28.7	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabanee Co.	1,178.9	18.0	10.6%
6- Gulf Bank	1,000.1	15.0	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	750.4	8.6	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	655.1	14.2	5.4%
Total	28,110	15.24	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.095	0.009	10.0%
Jazeera Airways Co.	1.000	0.090	9.9%
Livestock Transport & Trading Co.	0.117	0.008	7.3%
Equipment Holding Co.	0.035	0.002	6.7%
Wethaq Takaful Insurance Co.	0.049	0.003	6.5%

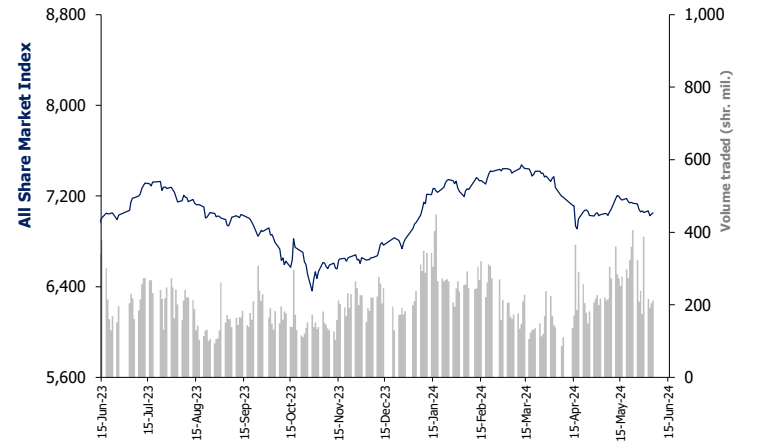
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Co. For Process Plant Const. & Cont	0.323	(0.049)	(13.2%)
Kuwait Foundry Co.	0.615	(0.060)	(8.9%)
Combined Group Contracting Co.	0.620	(0.058)	(8.6%)
Inovent	0.111	(0.007)	(5.9%)
First Takaful Insurance Co.	0.152	(0.009)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.263	1.2%	22,062,039
Manazel Holding Co.	0.036	3.7%	14,852,440
Kuwait Finance House	0.724	0.3%	13,519,616
Burgan Co. for Drilling, Tdg. & Maint.	0.131	(0.8%)	8,381,788
National Bank of Kuwait	0.860	0.2%	7,630,557

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	57	61	27
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,667.57	15.2	0.2%
Main 50 Index	5,841.06	5.4	0.1%
Main Market Index	6,000.05	(8.6)	(0.1%)
All Share Market Index	7,049.01	9.8	0.1%
Market Cap (KWD Mn)	41,022.26	54.7	0.1%

Index Performance relative to Volume



Market Trading Data and Volatility

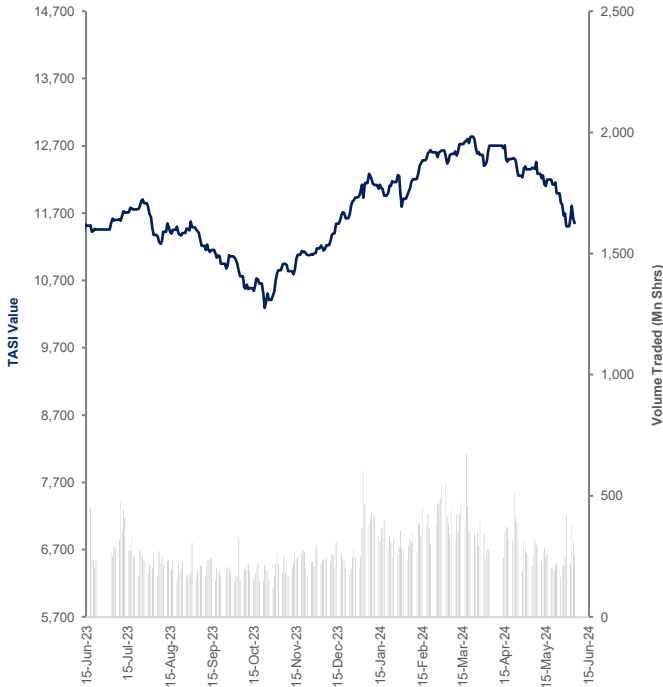
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	211.3	7.7	3.8%	234.7	135.6
Value Traded (KWD Mn)	57.6	7.3	14.6%	57.1	42.2
No. of Trades	15,593	978	6.7%	14,495	8,921

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.724	0.3%	9,777,648
National Bank of Kuwait	0.860	0.2%	6,555,449
Gulf Bank	0.263	1.2%	5,757,066
Jazeera Airways Co.	1.000	9.9%	2,838,649
Zain	0.450	0.4%	2,698,416

Saudi Tadawul Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,064,638.3	(0.2%)	(1.7%)	(10.6%)
Energy	6,900,899.2	(0.0%)	(2.7%)	(14.6%)
Materials	640,183.4	(1.0%)	(1.7%)	(9.6%)
Capital Goods	51,497.6	0.2%	(1.0%)	14.0%
Commercial & Professional Svc	10,272.4	(1.7%)	3.5%	(10.8%)
Transportation	49,147.4	(0.8%)	3.0%	18.7%
Consumer Durables & Apparel	4,560.7	(1.2%)	(0.8%)	9.9%
Consumer Services	69,812.1	(0.8%)	(0.7%)	(4.0%)
Media	43,113.7	(1.4%)	1.3%	63.1%
Consumer Discretionary Distribution &	29,532.7	(0.6%)	0.7%	(14.0%)
Consumer Staples Distribution & Retail	50,686.8	(0.5%)	(0.1%)	(4.0%)
Food & Beverages	118,891.3	(0.2%)	1.1%	6.6%
Health Care Equipment & Svc	170,992.4	(1.3%)	4.7%	1.1%
Pharma, Biotech & Life Science	15,568.0	0.4%	(0.1%)	23.7%
Banks	905,826.8	0.0%	2.1%	(7.7%)
Financial Services	62,661.1	(0.8%)	1.1%	10.4%
Insurance	93,139.1	(2.0%)	0.4%	19.9%
Telecommunication Services	234,607.8	(0.3%)	2.1%	(7.6%)
Utilities	374,944.0	(2.1%)	(2.7%)	30.1%
REITs	15,761.0	0.2%	(0.7%)	(11.7%)
Real Estate Mgmt & Dev't	112,212.6	0.2%	2.9%	9.8%
Software & Services	110,328.1	(1.4%)	4.8%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	170.60	4.2%
Ades Holding Company	19.40	3.2%
Taleem REIT	10.36	3.2%
Al Jouf Cement Co	10.82	3.0%
Saudi Pharmaceutical Industrie	29.50	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	8.04	(5.3%)
Saudi Industrial Services Co	34.75	(5.1%)
Mediterranean & Gulf Insurance	27.50	(5.0%)
Saudi Cable Co	64.80	(4.7%)
Batic Investments and Logistic	3.35	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.23	34,392
Shams	0.82	17,453
Saudi Arabian Oil Co	28.20	17,379
Al-Baha Development & Investme	0.13	10,000
Ades Holding Company	19.40	8,373

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,553.16	(58.87)	(0.5%)	0.4%	(3.5%)
Market Cap (SAR Mn)	10,064,638	(23,523)	(0.2%)	(1.7%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	247.3	(59.4)	(19.4%)	337.4	172.3
Value Traded (SAR Mn)	5,628.4	(1,454.4)	(20.5%)	8,249.2	4,813.6
No. of Trades	489,431	(152,125)	(23.7%)	534,833	339,877

Market Breadth	▲ 51	▼ 164	▬ 30
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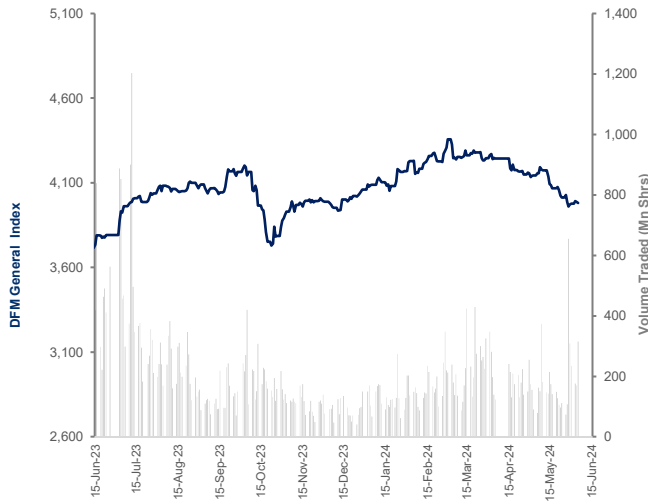
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.20	0.0%	489.92
Al Rajhi Bank	77.80	0.1%	479.32
ACWA POWER	386.40	(2.7%)	182.05
Saudi Telecom Co	36.50	(0.4%)	174.04
Ades Holding Company	19.40	3.2%	161.02

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	669,800.2	(0.0%)	0.1%	(2.3%)
Financials	292,150.4	0.3%	1.3%	0.6%
Real Estate	116,064.8	0.4%	(1.5%)	(1.3%)
Industrial	79,947.3	(1.0%)	(0.7%)	(12.4%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	28,618.0	0.2%	2.0%	17.4%
Consumer Discretionary	3,943.0	0.8%	(0.8%)	(4.8%)
Telecommunication	26,245.5	(0.2%)	0.2%	11.6%
Utilities	121,934.2	(0.8%)	(1.1%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.51	9.8%
Emirates Refreshments Co	2.65	8.6%
Drake & Scull International	0.32	4.2%
Al Salam Bank - Bahrain	2.37	2.2%
Al Firdous Holdings Pjsc	0.31	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
SALIK	3.26	(3.3%)
Gulf Finance House	1.09	(1.8%)
Gulf Navigation Holding Pjsc	6.82	(1.6%)
DEWA	2.26	(0.9%)
Emaar Development	7.27	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.32	215,050
Gulf Finance House	1.09	13,743
DEWA	2.26	8,794
Emaar Properties Pjsc	7.50	7,093
EMPOWER	1.56	6,948

Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return					
DFM General Index	3,980.32	(5.65)	(0.1%)	0.1%	(2.0%)
Market Cap (AED Mn)	669,800	(255)	(0.0%)	0.1%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	315.0	145.0	85.4%	180.8	165.2
Value Traded (AED Mn)	352.8	(67.1)	(16.0%)	383.8	334.9
No. of Trades	10,407	(1,018)	(8.9%)	8,673	6,530

Market Breadth	▲ 19	▼ 13	▬ 42
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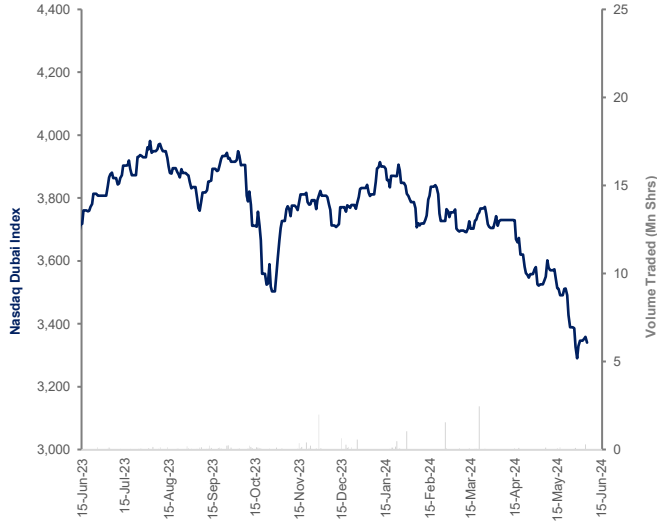
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake & Scull International	0.32	4.18%	68.57
Emaar Properties Pjsc	7.50	0.94%	53.07
Emirates Nbd	15.90	0.63%	44.48
Dubai Islamic Bank	5.50	(0.36%)	24.69
DEWA	2.26	(0.88%)	19.96

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,319.6	(0.1%)	(4.7%)	4.7%
DEPA Limited (AED)	100.6	(0.0%)	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	0.0%	(3.9%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,451.7	0.0%	(1.5%)	9.4%
Nasdaq, Inc.	34,032.7	0.0%	(5.1%)	3.4%
Orascom Construction Limited	584.3	(6.2%)	(6.2%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.30	(6.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.30	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,339.72	(18.16)	(0.5%)	(0.2%)	(12.8%)
Market Cap (USD Mn)	40,320	(38.6)	(0.1%)	(4.7%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.3)	(100.0%)	0.091	0.36
Value Traded (USD Mn)	0.001	(0.1)	(99.3%)	0.1	0.35
No. of Trades	1	0	0.0%	5	4

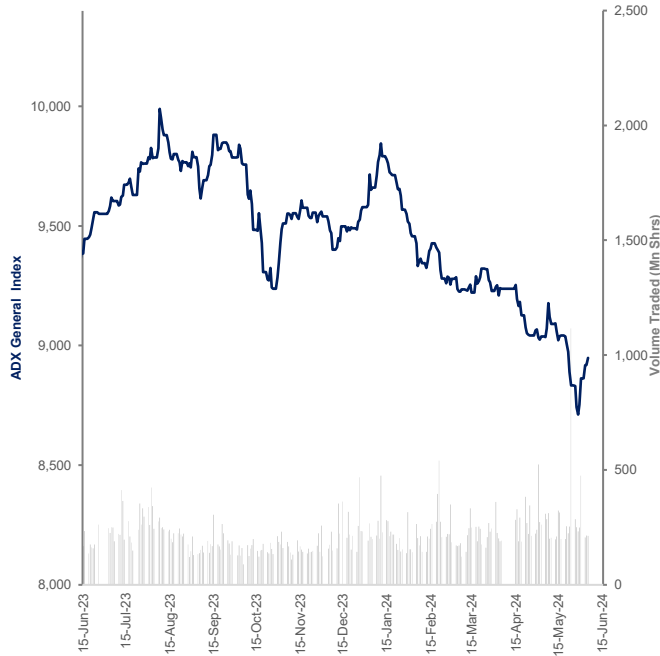
Market Breadth	▲ 0	▼ 1	≡ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.30	(6.19%)	0.00

Abu Dhabi Securities Exchange Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,646,119.8	0.1%	1.0%	(9.1%)
Financials	1,338,459.5	1.0%	1.3%	(0.9%)
Telecommunication	174,982.8	(2.2%)	(1.2%)	(16.5%)
Consumer Discretionary	63,665.7	(2.0%)	(1.6%)	(5.1%)
Industrial	220,531.3	(0.8%)	1.7%	(0.8%)
Real Estate	47,354.3	1.9%	0.9%	2.7%
Basic Materials	92,694.3	(0.1%)	1.5%	(6.3%)
Energy	342,046.4	(0.4%)	1.3%	(2.1%)
Utilities	293,453.4	(1.1%)	0.4%	(25.4%)
Consumer Staples	16,214.1	0.0%	(1.1%)	(9.6%)
Health Care	56,718.1	0.6%	0.2%	(30.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ain Al Ahlia Insurance Co.	32.00	11.1%
Ras Al Khaimah Poultry & Feeding Co.	1.51	4.1%
Agility Global PLC	1.29	3.2%
Abu Dhabi National Co. For Building Materials	0.28	3.0%
Eshraq Investments P.J.S.C	0.32	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.07	(5.3%)
Americana Restaurants International PLC	3.10	(4.3%)
Emirates Telecommunication Group	15.80	(2.8%)
National Bank of Umm Al Qaiwain	1.98	(2.5%)
Abu Dhabi Islamic Bank	10.64	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.88	28,802
Eshraq Investments P.J.S.C	0.32	28,210
Phoenix Group	1.80	18,008
Al Dar Properties Co.	5.56	10,916
ADNOC Drilling	4.12	9,199

Trading Indicators

	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return					
FTSE ADX General Index	8,948.09	29.58	0.3%	1.0%	(6.6%)
Market Cap (AED Mn)	2,646,120	1,687	0.1%	1.0%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	213.3	(0.6)	(0.3%)	247.3	197.9
Value Traded (AED Mn)	926.0	16.3	1.8%	942.7	1,294.1
No. of Trades	15,844	(2,343)	(12.9%)	13,915	11,323

Market Breadth			
	▲ 19	▼ 26	▬ 38

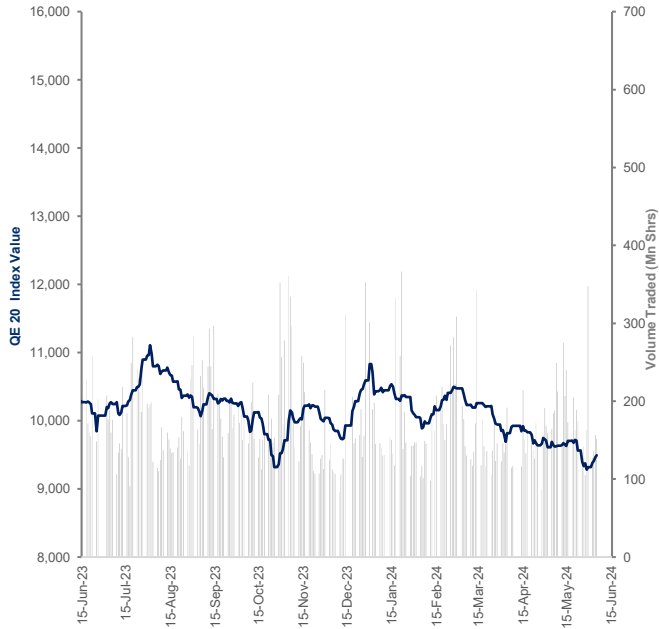
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.50	1.47%	216.44
Alpha Dhabi Holding PJSC	11.10	(1.77%)	80.96
Abu Dhabi Islamic Bank	10.64	(2.03%)	62.08
Al Dar Properties Co.	5.56	2.02%	60.52
First Abu Dhabi Bank PJsc	11.86	(0.17%)	58.26

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	550,310.4	0.3%	1.6%	(11.9%)
Banking & Finance Sector	256,124.5	0.1%	1.2%	(17.1%)
Goods & Consumer Services	29,657.7	0.3%	5.9%	(6.1%)
Industrial Sector	141,633.4	1.1%	1.2%	(9.0%)
Insurance Sector	10,714.0	0.5%	(1.0%)	(17.8%)
Real Estate	36,825.0	(0.5%)	0.8%	(4.4%)
Telecom	37,621.2	0.1%	0.9%	(15.6%)
Transport	37,734.7	0.1%	4.2%	16.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	13.98	5.9%
Meeza	3.62	3.0%
Qatar Insurance Co SAQ	2.10	1.9%
Industries Qatar QSC	11.88	1.9%
Qatar German Co for Medical De	1.81	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.93	(4.5%)
Doha Insurance Co QSC	2.40	(2.0%)
Qatar Oman Investment Co QSC	0.80	(1.1%)
Gulf Warehousing Co	3.28	(1.1%)
National Leasing	0.71	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,491.46	27.53	0.3%	1.8%	(12.4%)
Market Cap (QAR Mn)	550,310	1,737	0.3%	1.6%	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	151.5	(5.0)	(3.2%)	167.4	171.9
Value Traded (QAR Mn)	502.7	13.8	2.8%	500.1	502.0
No. of Trades	16,698	(909)	(5.2%)	16,067	16,768

Market Breadth			
	▲ 20	▼ 25	= 8

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.81	17,792
Qatar Aluminum Manufacturing C	1.37	17,105
Baladna	1.30	13,055
Dukhan Bank	3.55	12,919
United Development Co QSC	1.16	8,458

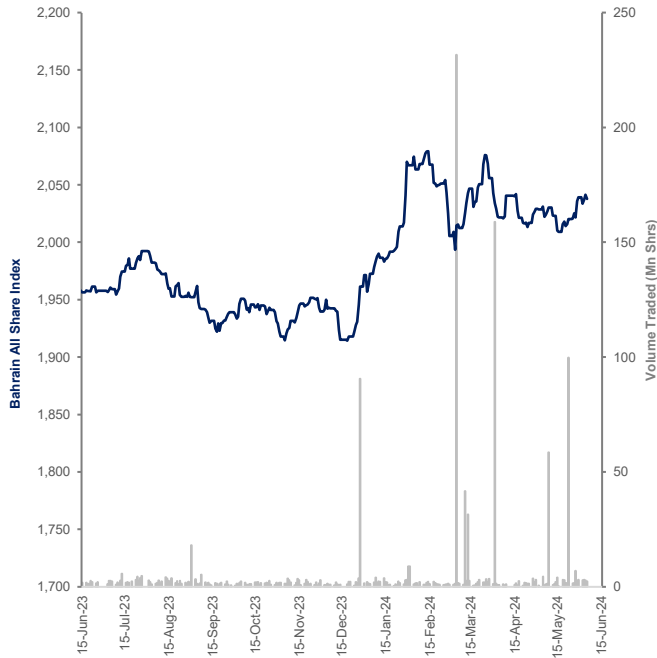
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.63	0.22%	69.15
Dukhan Bank	3.55	(0.81%)	46.06
Qatar Islamic Bank SAQ	17.55	0.29%	39.28
Qatar German Co for Medical De	1.81	1.74%	32.41
Qatar Fuel QSC	14.80	(0.67%)	27.94

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,920.1	(0.2%)	(0.4%)	7.7%
Materials	1,689.8	(0.8%)	(0.8%)	3.9%
Industrial	139.1	0.0%	0.7%	8.9%
Consumer Discretionary	244.3	0.0%	(1.6%)	(2.2%)
Consumer Staples	136.6	0.0%	0.0%	(6.9%)
Financials	31,717.5	(0.2%)	(0.3%)	8.2%
Communication Services	924.0	(0.2%)	(0.4%)	3.6%
Real Estate	68.9	0.0%	(1.3%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.35	3.0%
Al Salam Bank-Bahrain BSC	0.24	1.7%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(7.1%)
GFH FINANCIAL GROUP BSC	0.30	(2.3%)
Aluminium Bahrain B.S.C	1.19	(0.8%)
Kuwait Finance House - Bahrain	2.37	(0.5%)
Bahrain Telecommunications Co	0.52	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	1,273
GFH FINANCIAL GROUP BSC	0.30	497
Ithmaar Holding BSC	0.03	226
Bahrain Telecommunications Co	0.52	102
Aluminium Bahrain B.S.C	1.19	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,037.89	(3.62)	(0.2%)	(0.1%)	3.4%
Market Cap (BHD Mn)	34,920.1	(84)	(0.2%)	(0.4%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,296	(472)	(17.1%)	7,518.7	3,581.8
Value Traded (BHD '000)	673	(77)	(10.2%)	2,201.0	1,320.1
No. of Trades	54	(2)	(3.6%)	51	62

Market Breadth	▲	▼	▬
	3	5	36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	1.72%	0.30
GFH FINANCIAL GROUP BSC	0.30	(2.27%)	0.15
Aluminium Bahrain B.S.C	1.19	(0.83%)	0.10
Bahrain Telecommunications Co	0.52	(0.19%)	0.05
Kuwait Finance House - Bahrain	2.37	(0.46%)	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,257.8	0.0%	(0.8%)	4.2%
Financial	5,105.5	(0.0%)	(1.7%)	3.6%
Industrial	1,533.8	0.3%	0.8%	5.4%
Services	2618.5	0.0%	(0.2%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.31	5.5%
Galfar Engineering & Contracting Co.	0.17	3.6%
Oman Cables Industry Co.	2.900	3.6%
Phoenix Power Co.	0.06	1.7%
Global Financial Inv. Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.22	(10.0%)
Al Omaniya Financial Services Co.	0.17	(1.8%)
Al Suwadi Power Co.	0.07	(1.3%)
Oman Cement Co.	0.38	(1.3%)
Ominvest	0.38	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Voltamp Energy Co.	0.31	4,064
Galfar Engineering & Contracting Co.	0.17	3,426
Sohar Bank	0.14	1,130
OQ Gas Networks	0.14	966
Bank Muscat	0.26	629

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,778.70	(4.51)	(0.1%)	(1.4%)	5.9%
Market Cap (OMR Mn)	9,257.8	4.27	0.0%	(0.8%)	4.2%

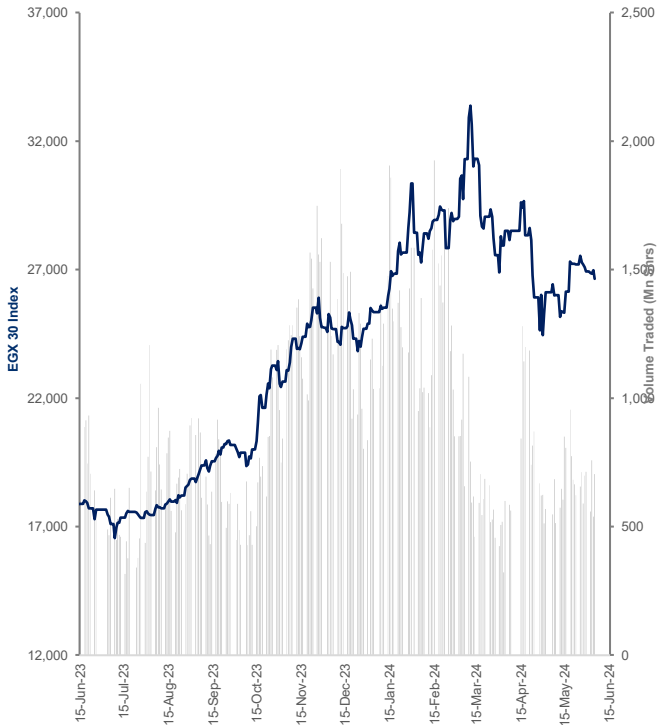
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,972.2	5,223.1	67.4%	31,578.1	12,436.3
Value Traded (OMR '000)	2,288.3	779.9	51.7%	3,091.1	2,459.6

Market Breadth	▲	▼	▬
	8	12	96

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.90	3.57%	0.74
Galfar Engineering & Contracting Co.	0.17	3.64%	0.58
Bank Muscat	0.26	0.00%	0.16
Sohar Bank	0.14	0.00%	0.16
OQ Gas Networks	0.14	0.71%	0.14

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,799,824.0	(2.4%)	(2.2%)	3.6%
Banks	435,051.3	(5.1%)	(6.5%)	0.5%
Basic Resources	228,928.9	(2.5%)	(3.8%)	(18.4%)
Industrial Goods	114,459.1	(0.3%)	3.7%	55.5%
Health Care & Pharmaceuticals	48,037.5	(0.5%)	(0.5%)	4.0%
Real Estate	285,396.1	(2.3%)	(2.3%)	19.9%
Travel and Leisure	70,989.2	(0.2%)	1.6%	38.0%
Food, Beverages & Tobacco	127,692.3	(1.5%)	(1.5%)	(6.4%)
Energy and Support Services	18,822.7	(2.4%)	(1.4%)	18.7%
Trade and Distributors	12,845.4	(1.9%)	(2.2%)	(5.8%)
Shipping and Transport	63,602.2	(1.0%)	2.6%	(23.8%)
Education Services	21,322.1	0.2%	(0.7%)	11.4%
Contracting and Construction Eng	36,180.7	(0.6%)	(1.0%)	38.3%
Textiles and Durables	21,349.5	(2.4%)	2.2%	16.3%
Building Materials	14,425.8	(0.3%)	(0.7%)	(8.7%)
Media & Communication Services	135,509.7	(0.4%)	0.7%	3.8%
Paper and Packaging	2,116.6	0.4%	0.3%	(0.5%)
Non-bank Financial Services	163,094.9	(1.2%)	0.3%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	100.00	9.9%
Sinai Cement	10.92	6.1%
Arabia Investments Holding	0.57	3.8%
Nasr Company for Civil Works	4.92	3.8%
Rubex International for Plastic and Acrylic Manufacturing	4.13	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Co. for Asset Management And Development	0.66	(7.6%)
Development & Engineering Consultants	58.55	(6.2%)
Al Khair River For Development Agricultural Investment&Envir	0.49	(5.6%)
Arab Pharmaceuticals	80.40	(5.4%)
Egyptian Real Estate Group	0.74	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.49	115,478
Arabia Investments Holding	0.57	98,134
Palm Hills Development Company	3.92	61,201
Citadel Capital - Common Shares	1.87	53,817
Arab Co. for Asset Management And Development	0.66	33,652

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,634.30	(338.7)	(1.3%)	(1.1%)	7.0%
Market Cap (EGP Mn)	1,799,824.0	(43,567.3)	(2.4%)	(2.2%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	704.8	166.2	30.9%	940.3	587.4
Value Traded (EGP Mn)	3,465.9	121.1	3.6%	4,536.8	2,022.3
No. of Trades	91,932	16,436	21.8%	130,227	69,559

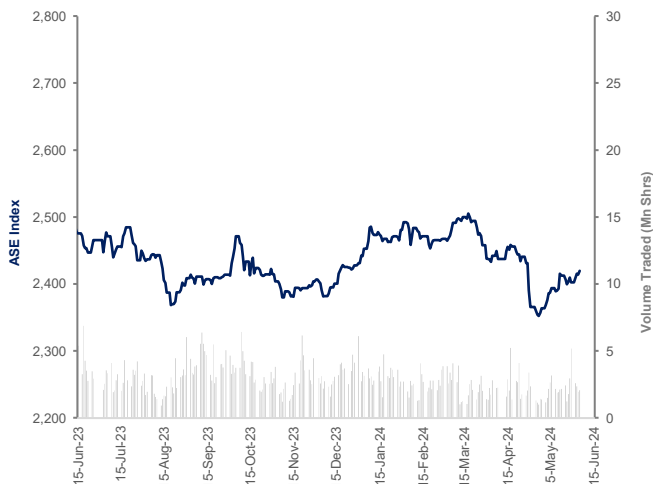
Market Breadth	▲ 20	▼ 117	▬ 84
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	53.00	(0.93%)	705.19
Abou Kir Fertilizers & Chemicals	58.78	(4.89%)	266.31
Palm Hills Development Company	3.92	1.82%	238.41
Misr Fertilizers Production Company - Mopco	41.32	(2.34%)	223.71
Commercial International Bank (Egypt)	75.66	(0.58%)	197.14

Amman Stock Exchange Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,765.4	0.1%	0.3%	(3.3%)
Banking	7,548.1	(0.0%)	0.1%	(4.2%)
Insurance	274.6	(0.0%)	(0.1%)	4.2%
Diversified Financial Services	250.2	0.1%	(0.3%)	(6.3%)
Real Estate	292.9	0.1%	(0.8%)	(12.2%)
Educational Services	55.9	0.0%	1.1%	(5.7%)
Hotels and Tourism	265.9	0.0%	0.0%	(3.8%)
Transportation	269.1	(0.2%)	0.0%	(4.3%)
Technology and Communication	88.7	0.8%	(1.0%)	(7.9%)
Utilities and Energy	1,527.0	1.1%	2.3%	4.2%
Commercial Services	193.1	(0.0%)	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EXPRESS TOURISM TRANS	1.73	4.8%
ISLAMIC INSURANCE CO	1.74	4.2%
PROFESSIONAL FOR REAL ESTAT	0.50	4.2%
AL-TAHDITH FOR REAL ESTATE	0.84	3.7%
AFAQ FOR ENERGY CO PLC	1.73	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.18	(4.8%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
AMAD INVESTMENT & REAL ESTAT	0.82	(3.5%)
AL-DAWLIYA HOTELS & MALLS	0.39	(2.5%)
ARAB INVESTORS UNION FOR REA	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.23	624
AL-TAJAMOAT FOR CATERING HS	0.55	269
JORDAN TELECOM	2.87	253
CENTURY INVESTMENT GROUP	0.21	95
AFAQ FOR ENERGY CO PLC	1.73	90

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,419.61	5.84	0.2%	0.7%	(0.5%)
Market Cap (JD Mn)	10,765.40	15.12	0.1%	0.3%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,059.4	111.0	5.7%	2,480.4	4,172.2
Value Traded (JD '000)	2,483.7	2.9	0.1%	2,970.6	5,940.0
No. of Trades	1,577	69	4.6%	1,605	2,684

Market Breadth	▲ 20	▼ 13	= 88
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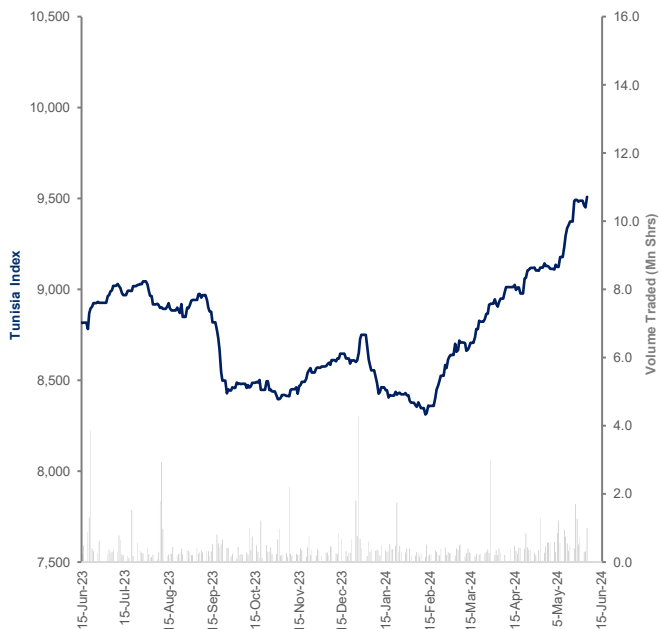
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.87	0.35%	0.72
JORDAN PETROLEUM REFINERY CO	4.95	1.23%	0.32
JORDAN ISLAMIC BANK	4.00	(1.23%)	0.21
ARAB BANK PLC	4.40	0.23%	0.18
JORDANIAN ELECTRIC POWER	2.18	0.93%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,761.6	0.7%	0.2%	4.7%
Banking	11,670.9	0.9%	0.6%	7.4%
Insurance	923.4	0.2%	0.7%	(5.0%)
Leasing	828.4	(0.2%)	0.0%	6.0%
Financial Services	1,718.4	(0.2%)	(0.2%)	16.3%
Industrial	1,760.1	0.4%	(0.3%)	1.3%
Chemical Industry	344.8	1.0%	(0.4%)	(9.2%)
Food & Beverage	4,053.1	1.1%	(0.4%)	6.6%
Retailing	1,096.5	(0.6%)	0.3%	(6.6%)
Others	1,366.0	0.5%	0.3%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.90	7.3%
Essoukna	1.41	4.4%
Industries Chimiques du Fluor	68.50	2.2%
Societe Moderne de Ceramique	0.51	2.0%
Banque Internationale Arabe de	98.50	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.24	(8.5%)
Societe Ciments de Bizerte	0.66	(4.3%)
Societe de Placements et de De	11.21	(2.5%)
Delice Holding	11.80	(1.7%)
City Cars	13.30	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.25	305
Societe Immobiliere Tuniso Seo	1.90	195
Hannibal Lease SA	5.50	81
Societe Moderne de Ceramique	0.51	70
Societe Tunisienne de Banque	3.34	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,509.26	58.76	0.6%	0.2%	8.7%
Market Cap (DT Mln)	23,762	154.33	0.7%	0.2%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	989.6	675.5	215.1%	439.7	705.4
Value Traded ('000 DT)	7,232.6	4,903.7	210.6%	4,033.1	7,017.8
No. of Trades	1,631	601	58.3%	1,148	1,135

Market Breadth	▲ 23	▼ 12	▬ 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.25	0.61%	2.52
Amen Bank	40.90	0.49%	0.56
Banque Internationale Arabe de	98.50	1.76%	0.55
Attijari Bank	54.19	1.12%	0.46
Hannibal Lease SA	5.50	0.00%	0.45

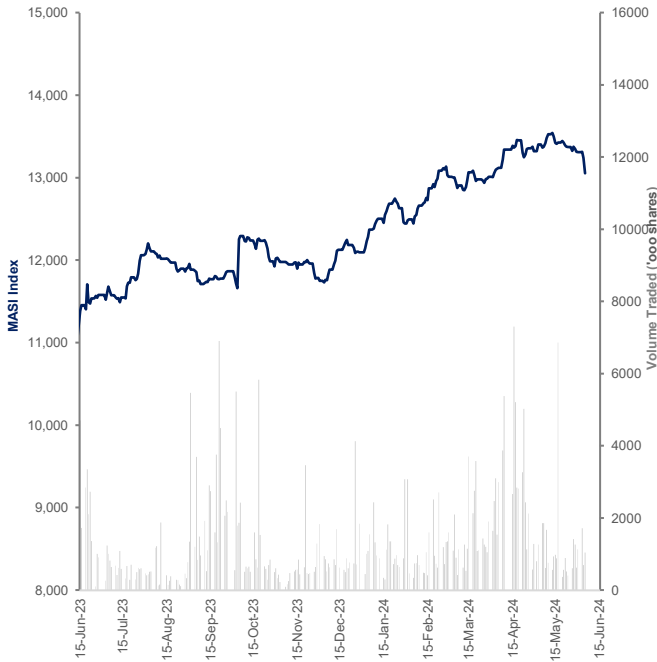
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 6, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	586,995.9	(1.4%)	(2.0%)	7.6%
Banking	238,633.7	(0.3%)	(1.5%)	8.7%
Beverages	9,665.1	(1.1%)	0.5%	6.7%
Chemicals	2,262.8	(2.7%)	(2.3%)	7.1%
Construction & Building Material	71,969.0	(3.9%)	(4.2%)	0.2%
Distributors	16,931.3	(0.2%)	(0.8%)	1.3%
Electricity	31,042.5	(0.3%)	(1.1%)	19.6%
Food Producers & Processors	25,889.9	0.0%	(0.2%)	0.0%
Holding Companies	4,274.0	0.6%	(0.4%)	37.4%
Insurance	30,925.0	(0.0%)	(0.1%)	14.5%
Investment & other Finance	3,782.9	0.0%	(0.8%)	15.6%
Leisures & Hotel	3,510.1	2.2%	2.1%	18.4%
Materials, Software & Computer	5,238.7	(3.0%)	(2.7%)	(10.2%)
Mining	31,841.4	(5.5%)	(5.5%)	47.5%
Oil & Gas	13,750.0	(2.4%)	(2.4%)	0.0%
Real Estate	16,961.8	(6.5%)	(3.0%)	103.9%
Telecommunications	79,426.3	(0.8%)	(1.8%)	(9.6%)
Transport	799.3	(3.6%)	(3.6%)	14.4%
Forestry & Paper	92.0	1.2%	(0.8%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	245.00	2.2%
Med Paper SA	19.24	1.2%
Disway	696.50	0.8%
Delta Holding SA	48.79	0.6%
Societe Metallurgique D'imiter	2377.00	0.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	29.00	(7.3%)
Managem SA	2160.00	(6.5%)
LafargeHolcim Maroc SA	1861.00	(5.5%)
Alliances Developpement Immobi	239.50	(4.6%)
Hightech Payment Systems SA	530.00	(4.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.00	733.3
Maroc Telecom	90.35	78.1
Banque Centrale Populaire	290.00	58.9
Alliances Developpement Immobi	239.50	38.1
Cosumar	193.00	24.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,053.28	(185.44)	(1.4%)	(1.9%)	7.9%
Market Cap (MAD Mn)	586,996	(8,090)	(1.4%)	(2.0%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,042.2	346.2	49.7%	1,558.0	457.3
Value Traded (MAD Mn)	115.32	(3.88)	(3.3%)	157.8	67.8

Market Breadth	▲	▼	▬
	5	24	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	29.00	(7.35%)	18.59
LafargeHolcim Maroc SA	1861.00	(5.53%)	14.80
Banque Centrale Populaire	290.00	(0.10%)	14.75
Ciments du Maroc	1750.00	(1.13%)	13.67
Attijariwafa Bank	511.00	(0.20%)	12.41

Source: Bloomberg, Kamco Research

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