

MENA Markets Daily Report

June 3, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,696.81	0.2%	2.9%	(7.9%)
	Kuwait	Main 50 Index	▲	5,806.55	0.3%	5.8%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	5,973.15	0.3%	7.2%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,065.86	0.2%	3.6%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,625.10	1.1%	(2.9%)	14.2%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,977.93	0.2%	(2.0%)	21.7%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,345.95	0.5%	(12.7%)	(3.9%)
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,862.58	1.3%	(7.5%)	(6.2%)
Oman 8	Qatar	QE 20 Index	▲	9,385.45	0.7%	(13.3%)	1.4%
Jordan 9	Bahrain	Bahrain All Share	▼	2,033.66	(0.3%)	3.2%	4.0%
Tunisia 10	Oman	MSX 30 Index	▼	4,833.31	(0.3%)	7.1%	(7.1%)
Morocco 11	Egypt	EGX 30	▼	26,869.85	(0.2%)	7.9%	70.5%
	Jordan	ASE Index	▲	2,409.46	0.3%	(0.9%)	(2.8%)
	Tunisia	Tunisia Index	▲	9,487.79	0.1%	8.4%	7.9%
	Morocco	MASI	▼	13,310.40	(0.0%)	10.1%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	3,086.81	(0.2%)	3.8%	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,125.68	(2.2%)	3.9%	11.6%
	India	SENSEX	▲	73,961.31	0.1%	2.4%	18.7%
	Brazil	BOVESPA Stock Index	▼	122,098.09	(0.5%)	(9.0%)	22.3%
	Mexico	BOLSA Index	▼	55,179.24	(0.3%)	(3.8%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,048.96	(0.9%)	2.5%	7.0%
Global Markets							
	World	MSCI World Index	▲	3,445.17	0.7%	8.7%	21.8%
	Asia	MSCI Asia Pacific	▼	547.51	(0.5%)	3.5%	4.6%
	Europe	DJ Stoxx 600	▲	518.17	0.3%	8.2%	12.7%
	Europe	FTSEurofirst 300	▲	2,051.45	0.3%	8.6%	12.5%
	U.S.A	S&P 500	▲	5,277.51	0.8%	10.6%	24.2%
	U.S.A	DJIA	▲	38,686.32	1.5%	2.6%	13.7%
	U.S.A	NASDAQ Composite	▼	16,735.02	(0.0%)	11.5%	43.4%
	UK	FTSE 100	▲	8,275.38	0.5%	7.0%	3.8%
	Germany	DAX	▲	18,497.94	0.0%	10.4%	20.3%
	Japan	NIKKEI 225	▲	38,487.90	1.1%	15.0%	28.2%
	Hong Kong	HANG SENG INDEX	▼	18,079.61	(0.8%)	6.1%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	104.67	(0.0%)	3.29%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.27	0.08%	0.09%	5.4%
	EUR/USD	Euro / USD Cross	▲	1.08	0.15%	(1.73%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.11%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	81.62	(0.3%)	5.9%	(10.3%)
	Oil	NYMEX	▼	76.99	(1.2%)	7.5%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.59	0.6%	(2.5%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,327.33	(0.7%)	12.8%	13.1%
	Silver	Silver Spot \$/Oz	▼	30.41	(2.5%)	27.8%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	67,742.95	0.2%	59.4%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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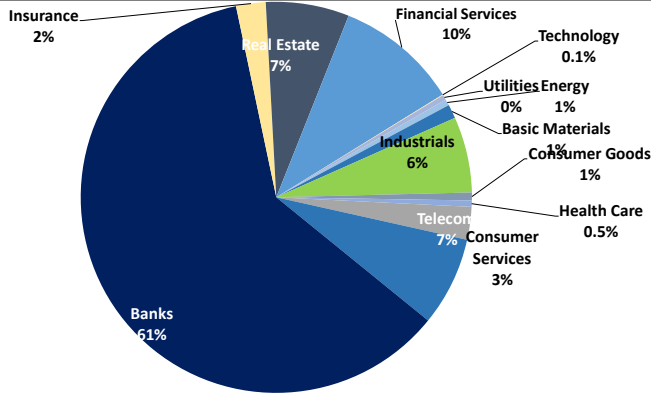
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 3, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,168.9	▲ 0.2%	0.2%	1.7%
Energy	215.2	▼ (0.3%)	(0.3%)	12.4%
Basic Materials	473.9	▼ (0.0%)	(0.0%)	11.8%
Industrials	2,576.7	▲ 1.4%	1.4%	(16.5%)
Consumer Staples	273.1	▲ 3.0%	3.0%	37.1%
Health Care	213.8	= 0.0%	0.0%	(7.9%)
Consumer Discretionary	1,110.3	▼ (0.4%)	(0.4%)	2.3%
Telecommunications	3,034.8	▼ (0.3%)	(0.3%)	(10.0%)
Banks	25,051.4	▲ 0.2%	0.2%	2.3%
Insurance	1,008.5	▲ 0.6%	0.6%	10.4%
Real Estate	2,828.2	▲ 0.3%	0.3%	9.5%
Financial Services	4,185.3	▼ (0.3%)	(0.3%)	12.2%
Technology	23.8	▲ 1.7%	1.7%	199.4%
Utilities	173.8	▼ (0.6%)	(0.6%)	(8.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,442.3	19.6	11.1%
2- National Bank of Kuwait	7,160.7	12.5	15.1%
3- Boubayan Bank	2,453.3	28.9	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,171.9	17.9	10.6%
6- Gulf Bank	977.2	14.6	8.5%
7- Commercial Bank of Kuwait	961.1	8.4	16.6%
8- Agility (PWC Logistics)	752.9	8.7	9.2%
9- Ahli Bank of Kuwait	680.6	13.9	8.2%
10- Burgan Bank	676.8	14.7	5.4%
Total	28,228	15.30	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

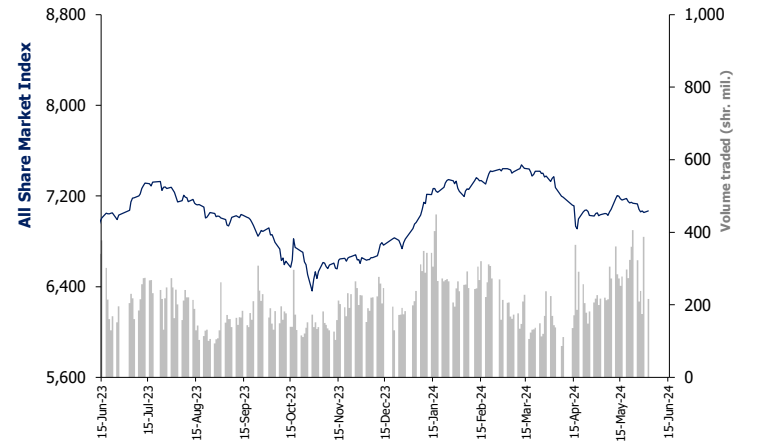
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.100	0.014	16.4%
Arkan Al-Kuwait Real Estate Co.	0.103	0.012	12.6%
Al Safat Investment Co.	0.092	0.006	7.4%
Metal & Recycling Co.	0.094	0.006	7.3%
Heavy Eng'g Ind. & Shipbuilding Co.	0.925	0.055	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.057	(0.005)	(8.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.033	(0.002)	(4.9%)
Osos Holding Group Co.	0.087	(0.004)	(4.8%)
AL-Enma'a Real Estate Co.	0.060	(0.003)	(4.6%)
Al-Manar Financing & Leasing Co.	0.060	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.091	2.0%	20,951,840
ACICO Industries Co.	0.081	2.0%	17,584,154
Manazel Holding Co.	0.036	(0.3%)	14,065,859
Al Eid Food Co.	0.214	3.9%	11,493,955
Gulf Bank	0.257	1.2%	10,216,479

Market Breadth	64	55	26
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,696.81	14.2	0.2%
Main 50 Index	5,806.55	15.7	0.3%
Main Market Index	5,973.15	15.5	0.3%
All Share Market Index	7,065.86	13.9	0.2%
Market Cap (KWD Mn)	41,168.87	85.2	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	215.8	(171.1)	(44.2%)	235.6	134.2
Value Traded (KWD Mn)	44.0	(101.1)	(69.7%)	57.2	41.5
No. of Trades	13,270	(7,815)	(37.1%)	14,480	8,874

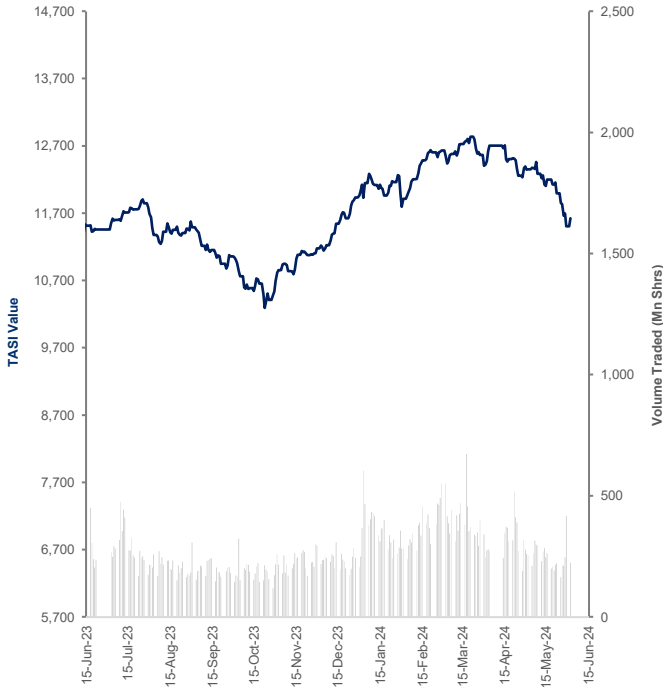
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	(0.1%)	6,928,121
National Bank of Kuwait	0.860	0.4%	3,290,635
Gulf Bank	0.257	1.2%	2,613,718
Al Eid Food Co.	0.214	3.9%	2,427,843
Zain	0.451	0.7%	2,002,798

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,153,767.1	(0.8%)	(5.8%)	(9.8%)
Energy	6,961,329.8	(1.9%)	(5.5%)	(13.8%)
Materials	649,147.6	(0.3%)	(9.3%)	(8.3%)
Capital Goods	52,058.1	0.1%	(4.1%)	15.3%
Commercial & Professional Svc	10,085.6	1.6%	(10.6%)	(12.4%)
Transportation	47,981.4	0.6%	(5.3%)	15.9%
Consumer Durables & Apparel	4,567.3	(0.7%)	(3.3%)	10.0%
Consumer Services	70,375.9	0.1%	(6.5%)	(3.2%)
Media	42,169.5	(0.9%)	(13.0%)	59.5%
Consumer Discretionary Distribution &	29,539.9	0.7%	(9.0%)	(14.0%)
Consumer Staples Distribution & Retail	51,069.1	0.7%	(8.1%)	(3.3%)
Food & Beverages	120,092.3	2.1%	(8.8%)	7.7%
Health Care Equipment & Svc	172,360.3	5.5%	(7.0%)	1.9%
Pharma, Biotech & Life Science	15,528.0	(0.4%)	(6.0%)	23.4%
Banks	899,540.3	1.4%	(6.7%)	(8.3%)
Financial Services	62,419.1	0.7%	(6.7%)	9.9%
Insurance	94,978.9	2.3%	(3.0%)	22.3%
Telecommunication Services	233,017.8	1.4%	(4.2%)	(8.2%)
Utilities	398,625.6	3.4%	1.4%	38.3%
REITs	15,699.8	(1.1%)	(6.4%)	(12.0%)
Real Estate Mgmt & Dev't	110,576.2	1.4%	(12.1%)	8.2%
Software & Services	112,604.4	7.0%	(10.4%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	163.00	9.0%
Al Hassan Ghazi Ibrahim Shaker	27.15	8.6%
Mouwasset Medical Services Co	116.20	8.6%
Elm Co.	860.00	7.9%
Al-Baha Development & Investme	0.14	7.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	147.00	(3.9%)
National Industrialization Co	11.38	(3.2%)
Saudi Arabian Mining Co	45.00	(2.6%)
Saudi Paper Manufacturing Co	78.30	(2.5%)
Etihad Atheeb Telecommunicatio	104.20	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.20	31,523
Al-Baha Development & Investme	0.14	20,645
Saudi Arabian Oil Co	28.45	12,743
Shams	0.82	9,554
Saudi Chemical Co Holding	9.71	7,684

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,625.10	121.61	1.1%	1.1%	(2.9%)
Market Cap (SAR Mn)	10,153,767	(82,205)	(0.8%)	(5.8%)	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	223.9	(192.1)	(46.2%)	338.1	172.5
Value Traded (SAR Mn)	5,609.6	(7,529.1)	(57.3%)	8,288.8	4,802.6
No. of Trades	473,452	(163,295)	(25.6%)	532,986	339,435

Market Breadth	▲ 138	▼ 82	▬ 25
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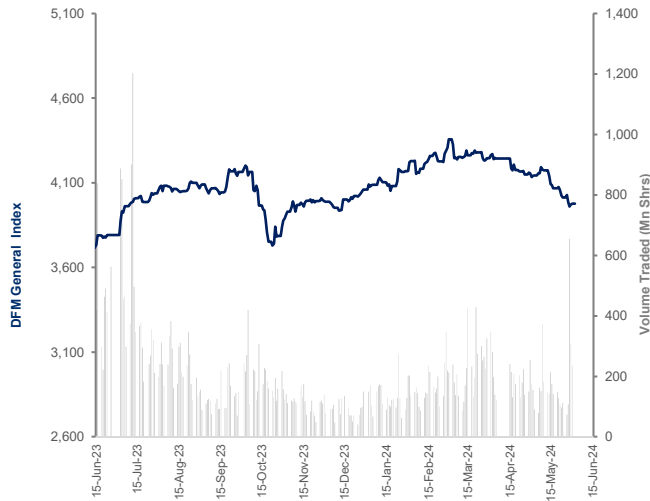
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	75.60	(0.7%)	557.33
Saudi Arabian Oil Co	28.45	(1.9%)	361.36
Saudi Telecom Co	36.15	0.4%	272.67
ACWA POWER	420.00	4.4%	262.68
Saudi Basic Industries Corp	76.00	0.0%	159.28

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	669,178.3	0.1%	(5.4%)	(2.4%)
Financials	288,390.2	(0.3%)	(2.8%)	(0.7%)
Real Estate	117,842.8	0.6%	(6.5%)	0.2%
Industrial	80,486.5	(0.8%)	(22.4%)	(11.8%)
Materials	897.0	0.0%	2.0%	4.2%
Consumer Staples	28,067.6	0.1%	21.0%	15.1%
Consumer Discretionary	3,973.6	0.8%	0.6%	(4.1%)
Telecommunication	26,200.2	0.0%	(1.2%)	11.4%
Utilities	123,320.3	1.3%	(2.2%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SALIK	3.32	3.1%
Gulf Finance House	1.12	1.8%
TECOM	2.79	1.5%
Al Salam Bank - Bahrain	2.17	1.4%
DEWA	2.29	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	4.14	(10.0%)
Dubai Refreshments Company	18.65	(9.9%)
Dubai Islamic Insurance Co	0.37	(7.6%)
Al Salam Bank Sudan	0.50	(4.9%)
Emirates Refreshments Co	0.00	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.30	81,467
Gulf Finance House	1.12	37,444
Emaar Properties Pjsc	7.66	19,894
Emirates Nbd	15.55	15,480
Dubai Islamic Bank	5.52	11,526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,977.93	6.92	0.2%	(4.3%)	(2.0%)
Market Cap (AED Mn)	669,178	844	0.1%	(5.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	234.2	(74.5)	(24.1%)	179.7	163.3
Value Traded (AED Mn)	641.4	272.5	73.9%	384.5	328.6
No. of Trades	10,104	(1,383)	(12.0%)	8,630	6,460

Market Breadth	▲ 21	▼ 17	▬ 36
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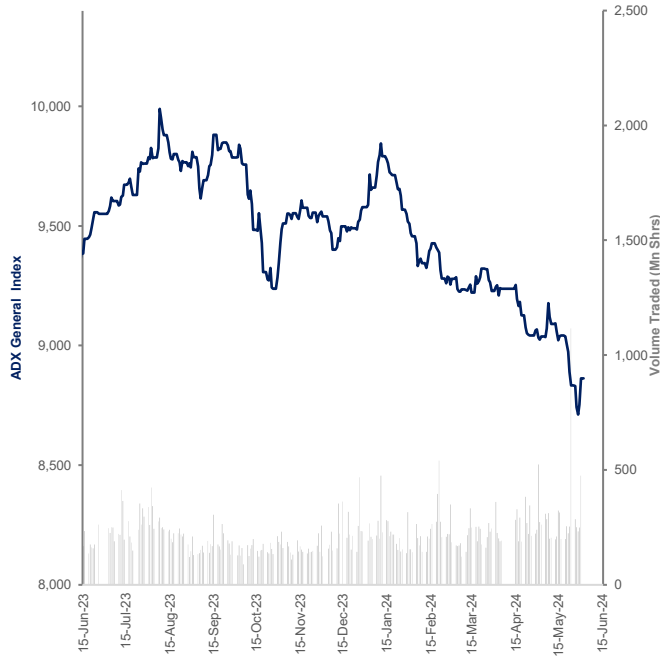
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	15.55	(0.96%)	241.30
Emaar Properties Pjsc	7.66	0.26%	152.24
Dubai Islamic Bank	5.52	(1.08%)	63.70
Gulf Finance House	1.12	1.82%	41.55
Drake & Scull International	0.30	1.00%	24.76

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,482,952.0	0.7%	(2.8%)	(9.4%)
Financials	1,323,202.4	1.2%	(0.1%)	(2.1%)
Telecommunication	37,108.0	(1.2%)	(10.5%)	(4.4%)
Consumer Discretionary	64,710.4	(0.0%)	(4.0%)	(3.6%)
Industrial	216,831.9	0.9%	(11.0%)	(0.8%)
Real Estate	46,937.9	1.2%	0.2%	1.8%
Basic Materials	91,325.9	0.1%	(5.7%)	(7.7%)
Energy	337,528.4	(0.5%)	(0.9%)	(3.4%)
Utilities	292,329.1	0.4%	(6.8%)	(25.7%)
Consumer Staples	5,137.6	(0.1%)	2.3%	17.2%
Health Care	56,589.6	1.8%	(7.7%)	(30.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.32	6.0%
Gulf Cement Co	0.43	5.4%
ADC Acquisition Corporation	1.22	5.2%
Phoenix Group PLC	1.86	3.9%
Emirates Driving Company	2.90	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.21	(9.8%)
Ras Al Khaima Poultry	1.45	(9.4%)
Agility Global PLC	1.26	(3.1%)
Multiply Group	1.89	(3.1%)
Ras Al Khaimah White Cement	1.07	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.32	66,482
Americana Restaurants International PLC	3.24	52,071
Multiply Group	1.89	40,587
GFH Financial Group	1.12	37,444
Aldar Properties Pjsc	5.50	37,040

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,862.58	110.38	1.3%	(2.3%)	(7.5%)
Market Cap (AED Mn)	2,482,952	18,218	0.7%	(2.8%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	474.3	225.3	90.5%	248.3	199.3
Value Traded (AED Mn)	1,714.7	778.6	83.2%	944.1	1,307.0
No. of Trades	20,445	2,686	15.1%	13,841	11,282

Market Breadth	▲ 27	▼ 18	▬ 39
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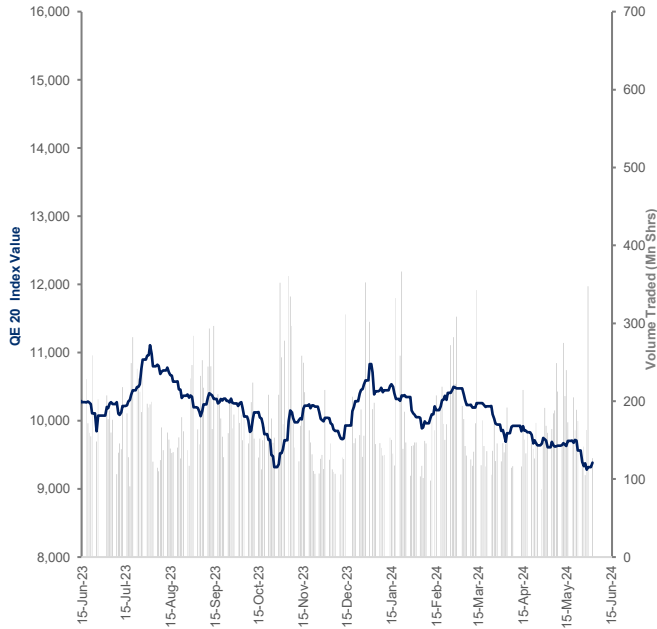
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.00	1.88%	275.62
First Abu Dhabi Bank Pjsc	11.60	(1.53%)	221.19
Abu Dhabi Commercial Bank	7.80	1.04%	219.44
Aldar Properties Pjsc	5.50	1.29%	203.09
Americana Restaurants International PLC	3.24	0.62%	169.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	545,303.3	0.6%	(3.6%)	(12.7%)
Banking & Finance Sector	254,784.2	0.7%	(3.8%)	(17.6%)
Goods & Consumer Services	29,077.0	3.8%	(1.3%)	(7.9%)
Industrial Sector	139,794.8	(0.1%)	(5.1%)	(10.2%)
Insurance Sector	10,717.0	(1.0%)	(6.4%)	(17.8%)
Real Estate	36,738.8	0.5%	(0.7%)	(4.6%)
Telecom	37,271.3	(0.0%)	(5.6%)	(16.4%)
Transport	36,920.2	1.9%	2.3%	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	14.49	7.7%
Ahli Bank QSC	3.70	6.5%
Qatar Gas Transport Co Ltd	4.15	4.7%
Medicare Group	4.13	3.8%
Dlala Brokerage & Investments	1.25	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.50	(2.8%)
Mesaieed Petrochemical Holding	1.69	(1.6%)
Al Khaleej Takaful Group QSC	2.33	(1.4%)
Qatar Insurance Co SAQ	2.07	(1.4%)
Gulf International Services QS	3.11	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.37	13,417
Masraf Al Rayan QSC	2.32	12,987
Dukhan Bank	3.60	9,797
United Development Co QSC	1.15	8,613
Vodafone Qatar QSC	1.68	7,060

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,385.45	66.35	0.7%	0.7%	(13.3%)
Market Cap (QAR Mn)	545,303	3,497	0.6%	(3.6%)	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	127.1	(220.7)	(63.5%)	167.9	171.4
Value Traded (QAR Mn)	352.9	(1,077.1)	(75.3%)	500.9	501.6
No. of Trades	12,667	(11,276)	(47.1%)	16,058	16,718

Market Breadth	▲ 31	▼ 15	= 7
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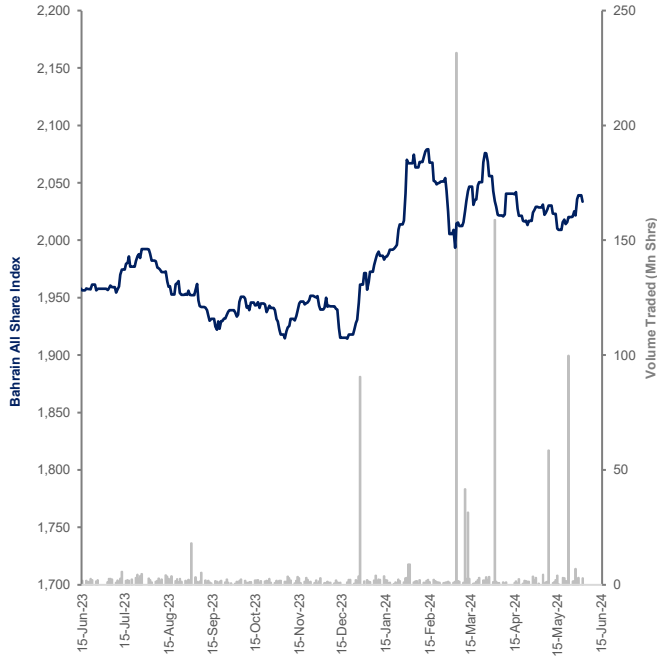
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.52	0.15%	42.90
Dukhan Bank	3.60	1.69%	35.23
Masraf Al Rayan QSC	2.32	0.69%	30.31
Qatar Islamic Bank SAQ	17.25	0.29%	24.15
Qatar Fuel QSC	14.49	7.73%	18.79

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,975.8	(0.2%)	1.1%	7.9%
Materials	1,696.9	(0.4%)	(5.2%)	4.4%
Industrial	139.1	0.7%	5.9%	8.9%
Consumer Discretionary	245.7	(1.0%)	(0.7%)	(1.6%)
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,760.6	(0.2%)	1.4%	8.4%
Communication Services	927.7	(0.0%)	3.0%	4.0%
Real Estate	69.3	(0.7%)	(8.5%)	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.05	5.0%
GFH FINANCIAL GROUP BSC	0.30	1.7%
Al Salam Bank-Bahrain BSC	0.23	1.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,033.66	(5.37)	(0.3%)	(0.3%)	3.2%
Market Cap (BHD Mn)	34,975.8	(78)	(0.2%)	1.1%	7.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	(2.9%)
Bahrain Duty Free Complex	0.53	(1.9%)
National Bank of Bahrain BSC	0.54	(1.8%)
Gulf Hotel Group B.S.C	0.43	(1.2%)
Bahrain National Holding	0.48	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,879	(144)	(4.8%)	7,657.2	3,558.7
Value Traded (BHD '000)	865	(612)	(41.4%)	2,243.2	1,322.3
No. of Trades	66	6	10.0%	51	61

Market Breadth	▲	▼	▬
	3	10	31

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	1,483
GFH FINANCIAL GROUP BSC	0.30	353
Bahrain Telecommunications Co	0.52	242
Solidarity Bahrain BSC	0.32	130
Seef Properties BSC	0.13	120

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	1.34%	0.33
Bahrain Telecommunications Co	0.52	0.00%	0.13
Aluminium Bahrain B.S.C	1.20	(0.42%)	0.12
GFH FINANCIAL GROUP BSC	0.30	1.67%	0.11
BBK BSC	0.51	(0.20%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,316.6	(0.2%)	0.9%	4.8%
Financial	5,158.8	(0.6%)	1.1%	4.7%
Industrial	1,524.6	0.2%	1.5%	4.8%
Services	2633.2	0.4%	0.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.43	7.5%
Sharqiya Investment Holding Co.	0.08	5.4%
Acwa Power Barka	0.300	3.4%
Salalah Mills	0.49	2.8%
Galfar Engineering & Contracting Co.	0.17	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.06	(9.1%)
Renaissance Services Co.	0.39	(2.5%)
Bank Nizwa	0.11	(1.8%)
National Bank Of Oman	0.28	(1.4%)
Bank Muscat	0.26	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.17	4,431
Abraj Energy Services	0.30	2,294
Al Batinah Power Co.	0.08	1,046
Bank Muscat	0.26	973
Al Suwadi Power Co.	0.08	917

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,833.31	(12.42)	(0.3%)	(0.3%)	7.1%
Market Cap (OMR Mn)	9,316.6	(19.03)	(0.2%)	0.9%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	13,430.9	(2,369.0)	(15.0%)	32,137.9	12,566.8
Value Traded (OMR '000)	3,122.9	146.7	4.9%	3,114.9	2,479.0

Market Breadth	▲ 18	▼ 10	= 88
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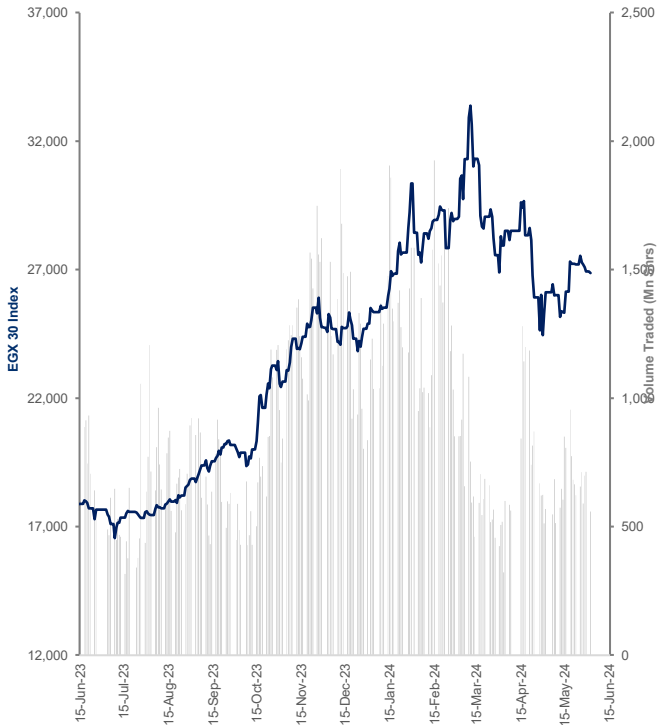
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.17	2.44%	0.74
Oman Cables Industry Co.	2.66	0.38%	0.70
Abraj Energy Services	0.30	(0.34%)	0.68
Bank Muscat	0.26	(1.16%)	0.25
Oman Telecommunications Co.	1.06	0.47%	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,817,422.1	(1.2%)	6.4%	4.6%
Banks	444,927.7	(4.4%)	0.7%	2.7%
Basic Resources	235,715.3	(0.9%)	9.3%	(16.0%)
Industrial Goods	114,769.9	4.0%	44.5%	55.9%
Health Care & Pharmaceuticals	47,953.9	(0.6%)	2.6%	3.8%
Real Estate	290,165.8	(0.7%)	6.6%	21.9%
Travel and Leisure	70,142.0	0.3%	0.2%	36.3%
Food, Beverages & Tobacco	126,079.6	(2.7%)	9.5%	(7.6%)
Energy and Support Services	19,597.1	2.7%	34.1%	23.6%
Trade and Distributors	13,117.2	(0.2%)	(2.8%)	(3.8%)
Shipping and Transport	61,778.2	(0.3%)	13.1%	(26.0%)
Education Services	21,394.7	(0.4%)	9.7%	11.8%
Contracting and Construction Eng	36,683.8	0.4%	7.2%	40.2%
Textiles and Durables	21,074.4	0.9%	13.9%	14.8%
Building Materials	14,391.2	(0.9%)	2.4%	(8.9%)
Media & Communication Services	135,794.1	0.9%	3.6%	4.0%
Paper and Packaging	2,107.9	(0.1%)	3.9%	(0.9%)
Non-bank Financial Services	161,729.5	(0.5%)	(1.4%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Company	9.62	5.7%
Egyptian Financial Group-Hermes Holding Company	16.25	5.5%
Heliopolis Housing	11.08	5.0%
Egyptian Iron & Steel	16.11	5.0%
ELSWEDY ELECTRIC	46.66	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Citadel Capital - Common Shares	1.78	(11.0%)
Arab Pharmaceuticals	85.00	(9.8%)
Al Khair River For Development Agricultural Investment&Envir	0.57	(7.7%)
B Investments Holding	22.38	(6.0%)
Eastern Company	26.00	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.57	81,337
Citadel Capital - Common Shares	1.78	72,602
Egyptians Housing Development & Reconstruction	0.37	30,511
Belton Financial Holding	2.95	30,411
Alexandria Mineral Oils Company	9.62	23,509

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,869.85	(52.9)	(0.2%)	(0.2%)	7.9%
Market Cap (EGP Mn)	1,817,422.1	(22,934.1)	(1.2%)	6.4%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	559.1	(153.6)	(21.5%)	948.6	570.8
Value Traded (EGP Mn)	3,158.9	(5,470.2)	(63.4%)	4,574.0	2,004.8
No. of Trades	95,199	4,940	5.5%	131,661	68,997

Market Breadth	▲	▼	▬
	43	85	93

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	52.97	(2.05%)	417.49
ELSWEDY ELECTRIC	46.66	4.83%	353.26
Egyptian Financial Group-Hermes Holding Company	16.25	5.52%	319.30
Alexandria Mineral Oils Company	9.62	5.71%	226.05
Misir Fertilizers Production Company - Mopco	42.51	(3.39%)	192.71

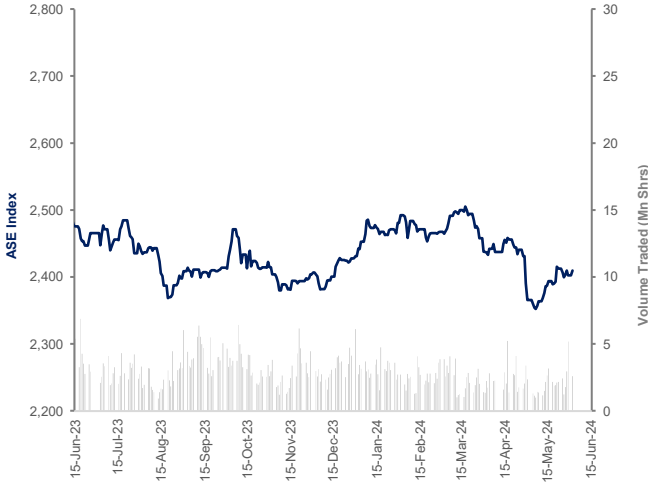
Source: Bloomberg, Kamco Research

#N/A

Amman Stock Exchange Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,746.9	0.2%	0.3%	(3.5%)
Banking	7,549.2	0.1%	0.3%	(4.2%)
Insurance	274.6	(0.1%)	1.9%	4.2%
Diversified Financial Services	251.6	0.3%	1.0%	(5.8%)
Real Estate	297.2	0.6%	1.9%	(10.9%)
Educational Services	55.3	0.0%	(6.4%)	(6.7%)
Hotels and Tourism	265.9	0.0%	(4.6%)	(3.8%)
Transportation	268.5	(0.2%)	0.6%	(4.5%)
Technology and Communication	89.2	(0.4%)	(6.6%)	(7.3%)
Utilities and Energy	1,502.2	0.6%	1.1%	2.5%
Commercial Services	193.2	(0.6%)	(1.7%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
CAIRO AMMAN BANK	1.21	5.3%
CENTURY INVESTMENT GROUP	0.22	4.8%
IRBID DISTRICT ELECTRICITY	7.09	4.4%
JORDAN INTL INSURANCE	0.52	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.82	(4.7%)
SALAM INTL TRANSPORT & TRAD	1.10	(3.5%)
DEERA INVESTMENT & REAL ESTA	0.55	(3.5%)
HIGH PERFORMANCE REAL ESTAT	0.28	(3.4%)
INVEST BANK CO	1.40	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR CATERING HS	0.50	375
UNION INVESTMENT CORP	0.23	339
JORDANIAN ELECTRIC POWER	2.18	328
JORDAN TELECOM	2.85	231
IHDATHIAT REAL ESTATE CO	0.35	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,409.46	7.21	0.3%	0.3%	(0.9%)
Market Cap (JD Mn)	10,746.91	17.32	0.2%	0.3%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,592.5	(2,585.3)	(49.9%)	2,490.8	4,203.9
Value Traded (JD '000)	3,085.5	(978.6)	(24.1%)	2,983.0	6,008.8
No. of Trades	1,850	(131)	(6.6%)	1,603	2,696

Market Breadth	▲ 23	▼ 21	▬ 77
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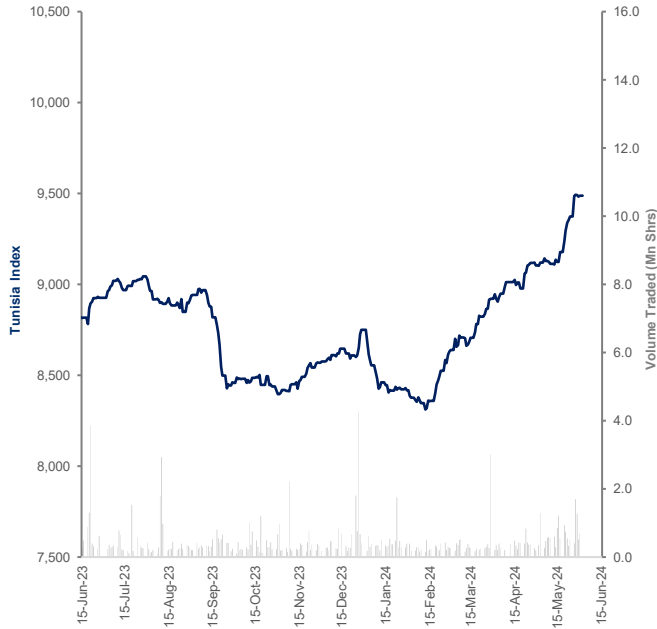
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.18	3.32%	0.71
JORDAN TELECOM	2.85	0.00%	0.66
ARAB BANK PLC	4.39	0.00%	0.31
TUHAMA FOR FINANCIAL INVESTM	1.48	0.00%	0.20
AL-TAJAMOAT FOR CATERING HS	0.50	0.00%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,704.9	(0.8%)	0.7%	4.4%
Banking	11,602.6	(0.0%)	2.1%	6.8%
Insurance	916.7	0.1%	1.6%	(5.7%)
Leasing	828.2	(0.8%)	(1.5%)	6.0%
Financial Services	1,722.0	0.9%	(1.5%)	16.6%
Industrial	1,765.1	(0.2%)	1.0%	1.6%
Chemical Industry	346.3	0.1%	2.2%	(8.8%)
Food & Beverage	4,069.6	(4.6%)	(1.3%)	7.1%
Retailing	1,093.2	0.2%	(1.8%)	(6.9%)
Others	1,361.3	0.3%	(0.3%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.92	4.4%
Societe Moderne de Ceramique	0.54	3.8%
Societe Tunisienne de Banque	3.29	3.5%
Manufacture de Panneaux Bois D	5.20	3.0%
Societe de Placements et de De	11.35	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.54	(4.3%)
Best Lease	2.29	(4.2%)
Banque de Tunisie et des Emira	3.55	(4.1%)
Essoukna	1.30	(3.7%)
Societe Magasin General	5.14	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	12.10	240
Societe Tunisienne de Banque	3.29	77
Societe Moderne de Ceramique	0.54	39
Unite de Fabrication de Medica	6.70	34
Arab Tunisian Bank	3.12	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,487.79	5.72	0.1%	4.2%	8.4%
Market Cap (DT Mln)	23,705	(185.88)	(0.8%)	0.7%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	712.7	198.3	38.5%	437.0	717.7
Value Traded ('000 DT)	6,196.5	2,336.4	60.5%	4,035.2	7,144.5
No. of Trades	1,612	(4)	(0.2%)	1,146	1,140

Market Breadth	▲ 19	▼ 19	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	12.10	0.83%	2.82
Amen Bank	40.90	(0.24%)	0.60
Poulina Group	9.00	1.01%	0.28
Societe Tunisienne de Banque	3.29	3.46%	0.25
Unite de Fabrication de Medica	6.70	(0.74%)	0.23

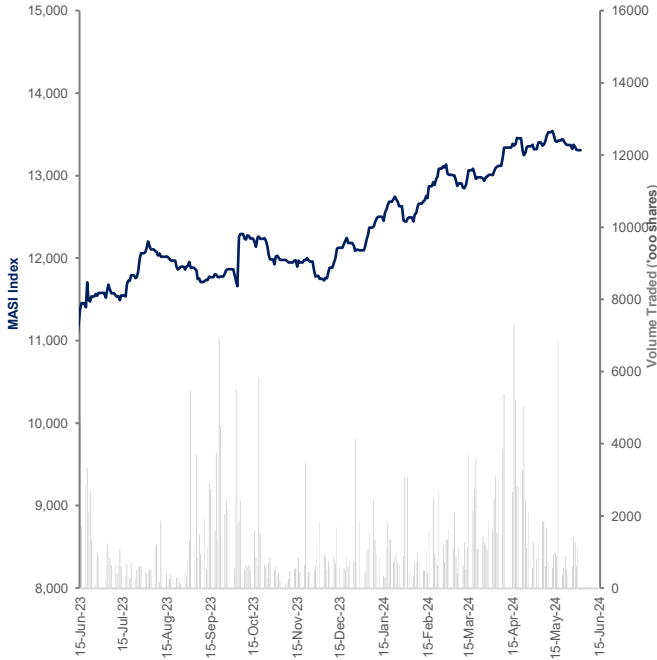
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,717.4	0.0%	(0.1%)	9.7%
Banking	242,313.1	0.5%	2.1%	10.3%
Beverages	9,620.4	0.1%	(5.9%)	6.2%
Chemicals	2,315.6	(5.5%)	(3.8%)	9.6%
Construction & Building Material	75,104.3	(0.5%)	(0.6%)	4.6%
Distributors	17,072.7	0.7%	(3.1%)	2.1%
Electricity	31,372.8	(0.5%)	2.3%	20.9%
Food Producers & Processors	25,948.1	(0.3%)	(1.4%)	0.2%
Holding Companies	4,292.4	1.0%	0.9%	38.0%
Insurance	30,955.1	(0.0%)	0.3%	14.6%
Investment & other Finance	3,814.1	4.3%	0.6%	16.5%
Leisures & Hotel	3,437.0	0.0%	(7.8%)	15.9%
Materials, Software & Computer	5,382.1	(2.8%)	(0.6%)	(7.7%)
Mining	33,711.7	(1.8%)	2.5%	56.1%
Oil & Gas	14,093.8	0.0%	(1.2%)	2.5%
Real Estate	17,485.8	(0.4%)	(3.9%)	110.2%
Telecommunications	80,876.8	0.0%	(4.6%)	(8.0%)
Transport	828.8	0.0%	5.3%	18.6%
Forestry & Paper	92.8	(1.5%)	(2.0%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	590.00	7.3%
Banque Marocaine Pour Le Comme	635.00	2.4%
Saham Assurance	1935.00	1.9%
Fenie Brossette	118.05	1.9%
Eqdom	1180.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	523.00	(9.7%)
Disway	694.00	(3.3%)
Cie Miniere de Touissit	1472.00	(3.2%)
Hightech Payment Systems SA	550.00	(2.7%)
Managem SA	2300.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.00	719.2
Attijariwafa Bank	515.00	125.5
Maroc Telecom	92.00	104.4
Banque Centrale Populaire	294.00	39.4
Alliances Developpement Immobi	245.00	38.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,310.40	(3.24)	(0.0%)	(0.1%)	10.1%
Market Cap (MAD Mn)	598,717	1	0.0%	(0.1%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,126.0	507.0	81.9%	1,569.7	434.0
Value Traded (MAD Mn)	185.64	69.61	60.0%	159.1	67.6

Market Breadth	▲ 15	▼ 16	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	515.00	0.59%	58.53
Douja Promotion Groupe Addoha	30.00	0.27%	21.08
Label Vie	4180.00	1.46%	17.51
LafargeHolcim Maroc SA	1970.00	(0.51%)	15.38
Banque Centrale Populaire	294.00	0.15%	11.58

Source: Bloomberg, Kamco Research

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- ***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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