

MENA Markets Daily Report

June 27, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change		
MENA Countries									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,533.16	(0.9%)	0.8%	(7.9%)		
	Kuwait	Main 50 Index	▼	5,722.07	(0.5%)	4.3%	(4.0%)		
<i>Kuwait</i>	2	Kuwait		Main Market Index	▼	5,902.96	(0.2%)	6.0%	(0.5%)
<i>Saudi Arabia</i>	3	Kuwait		All Share Index	▼	6,927.11	(0.7%)	1.6%	(6.5%)
<i>UAE - Dubai</i>	4	Saudi Arabia		TADAWUL All Share Index	▼	11,656.35	(0.6%)	(2.6%)	14.2%
<i>UAE - Nasdaq Dubai</i>	5	UAE - Dubai		DFM General Index	▲	4,006.07	0.2%	(1.3%)	21.7%
<i>UAE - Abu Dhabi</i>	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▼	3,435.50	(0.1%)	(10.3%)	(3.9%)
<i>Qatar</i>	7	UAE - Abu Dhabi		FTSE ADX General Index	▼	8,965.81	(0.4%)	(6.4%)	(6.2%)
<i>Bahrain</i>	8	Qatar		QE 20 Index	▲	9,870.99	0.4%	(8.9%)	1.4%
<i>Oman</i>	9	Bahrain		Bahrain All Share	▼	2,033.92	(0.1%)	3.2%	4.0%
<i>Egypt</i>	10	Oman		MSX 30 Index	▲	4,673.52	1.6%	3.5%	(7.1%)
<i>Jordan</i>	11	Egypt		EGX 30	▲	27,500.56	0.9%	10.5%	70.5%
<i>Tunisia</i>	12	Jordan		ASE Index	▲	2,407.89	0.4%	(1.0%)	(2.8%)
<i>Morocco</i>	13	Tunisia		Tunisia Index	▼	9,754.66	(0.1%)	11.5%	7.9%
		Morocco		MASI	▼	13,356.07	(0.4%)	10.4%	12.8%
Emerging Markets									
	China	SSE Composite Index	▲	2,972.53	0.8%	(0.1%)	(3.7%)		
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%		
	India	SENSEX	▲	78,674.25	0.8%	8.9%	18.7%		
	Brazil	BOVESPA Stock Index	▲	122,641.30	0.3%	(8.6%)	22.3%		
	Mexico	BOLSA Index	▼	52,468.01	(0.3%)	(8.6%)	18.4%		
	Emerging Markets	MSCI EM Index	▲	1,086.20	0.1%	6.1%	7.0%		
Global Markets									
	World	MSCI World Index	▼	3,520.21	(0.0%)	11.1%	21.8%		
	Asia	MSCI Asia Pacific	▲	567.73	0.1%	7.3%	4.6%		
	Europe	DJ Stoxx 600	▼	514.81	(0.6%)	7.5%	12.7%		
	Europe	FTSEurofirst 300	▼	2,044.88	(0.5%)	8.3%	12.5%		
	U.S.A	S&P 500	▲	5,477.90	0.2%	14.8%	24.2%		
	U.S.A	DJIA	▲	39,127.80	0.0%	3.8%	13.7%		
	U.S.A	NASDAQ Composite	▲	17,805.16	0.5%	18.6%	43.4%		
	UK	FTSE 100	▼	8,225.33	(0.3%)	6.4%	3.8%		
	Germany	DAX	▼	18,155.24	(0.1%)	8.4%	20.3%		
	Japan	NIKKEI 225	▲	39,667.07	1.3%	18.5%	28.2%		
	Hong Kong	HANG SENG INDEX	▲	18,089.93	0.1%	6.1%	(13.8%)		
Currencies									
	USD	USD vs. World Currencies Basket	▲	106.05	0.4%	4.66%	(2.1%)		
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.50%)	(0.86%)	5.4%		
	EUR/USD	Euro / USD Cross	▼	1.07	(0.31%)	(3.24%)	3.1%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	0.17%	(0.4%)		
Other Asset Classes									
	Oil	Brent	▲	85.25	0.3%	10.7%	(10.3%)		
	Oil	NYMEX	▲	80.90	0.1%	12.9%	(10.7%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.75	(4.1%)	1.8%	(49.1%)		
	Gold	Gold Spot \$/Oz	▼	2,298.23	(0.9%)	11.4%	13.1%		
	Silver	Silver Spot \$/Oz	▼	28.77	(0.5%)	20.9%	(0.7%)		
	Bitcoin	Bitcoin USD Cross	▼	60,954.51	(1.6%)	43.4%	155.8%		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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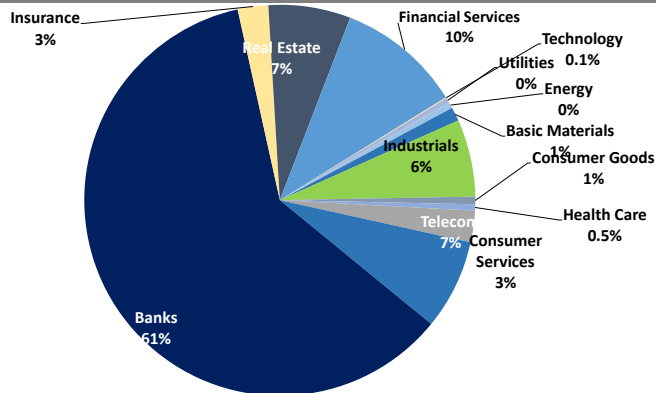
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 27, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Boursa Kuwait	40,489.1	(0.7%)	(1.5%)	(0.0%)	
Energy	205.5	0.1%	(4.8%)	7.3%	
Basic Materials	464.9	0.2%	(2.0%)	9.6%	
Industrials	2,586.0	(1.1%)	1.8%	(16.2%)	
Consumer Staples	250.1	(1.5%)	(5.7%)	25.6%	
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,057.8	1.4%	(5.1%)	(2.6%)	
Telecommunications	3,010.4	0.3%	(1.1%)	(10.8%)	
Banks	24,553.3	(1.0%)	(1.8%)	0.3%	
Insurance	1,018.0	(0.1%)	1.6%	11.4%	
Real Estate	2,754.8	(1.0%)	(2.3%)	6.7%	
Financial Services	4,181.1	(0.3%)	(0.4%)	12.1%	
Technology	21.6	(1.8%)	(7.7%)	171.7%	
Utilities	173.8	(0.6%)	(0.6%)	(8.7%)	

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,081.3	18.9	11.1%
2- National Bank of Kuwait	7,077.5	12.4	15.1%
3- Boubyan Bank	2,356.6	27.8	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabane Co.	1,171.9	17.9	10.6%
6- Gulf Bank	1,072.3	16.1	8.5%
7- Commercial Bank of Kuwait	951.6	8.3	16.6%
8- Agility (PWC Logistics)	686.6	7.9	9.2%
9- Ahli Bank of Kuwait	673.1	13.8	8.2%
10- Burgan Bank	655.1	14.2	5.4%
Total	27,665	15.00	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

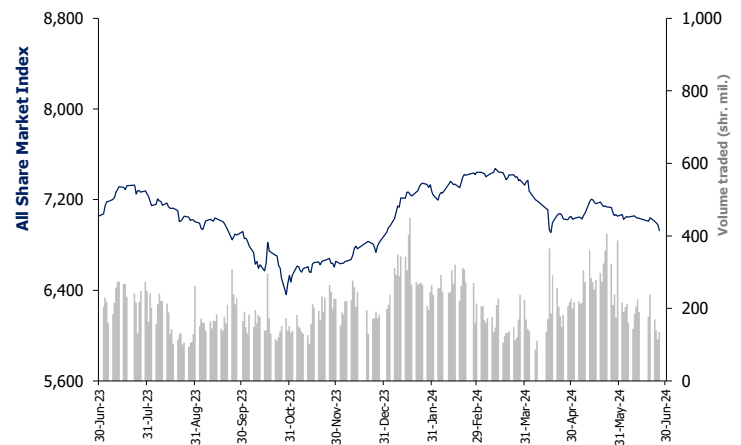
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.288	0.117	10.0%
Al Madar Finance & Investment Co.	0.100	0.009	9.7%
Real Estate Trade Centers Co.	0.047	0.004	8.6%
Palms Agro Production Co.	0.180	0.009	5.3%
Bayan Investment Co.	0.058	0.003	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.187	(0.014)	(7.0%)
Aqar Real Estate Investment Co.	0.059	(0.004)	(6.7%)
Equipment Holding Co.	0.032	(0.002)	(6.4%)
Osos Holding Group Co.	0.087	(0.004)	(4.9%)
Gulf Franchising Co.	0.081	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.706	(1.5%)	18,078,962
Gulf Bank	0.282	0.4%	17,255,351
Arzan Financial Group For Fin. & Invest.	0.182	0.6%	6,226,211
Manazel Holding Co.	0.037	(3.4%)	6,087,616
Agility (PWC Logistics)	0.269	(1.8%)	5,831,233

Market Breadth	44	69	32		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,533.16	(64.4)	(0.8%)	(1.9%)	0.8%
Main 50 Index	5,722.07	(28.0)	(0.5%)	(1.2%)	4.3%
Main Market Index	5,902.96	(10.0)	(0.2%)	(0.9%)	6.0%
All Share Market Index	6,927.11	(51.1)	(0.7%)	(1.8%)	1.6%
Market Cap (KWD Mn)	40,489.06	(287.1)	(0.7%)	(1.5%)	(0.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

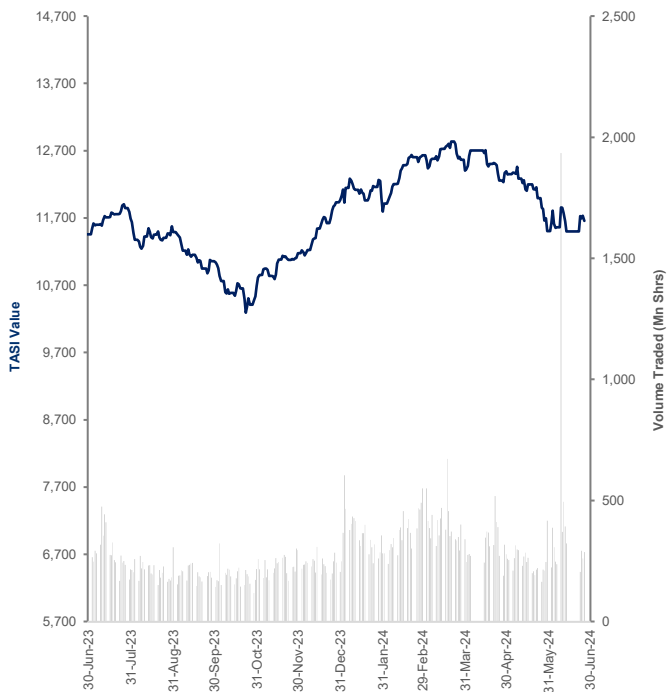
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	134.9	20.4	17.8%	228.4	143.5
Value Traded (KWD Mn)	44.6	13.4	43.0%	56.0	42.4
No. of Trades	13,403	1,507	12.7%	14,323	9,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(1.5%)	12,812,799
Gulf Bank	0.282	0.4%	4,847,987
National Bank of Kuwait	0.850	(0.5%)	4,413,638
Boubyan Petrochemicals Co.	0.660	0.5%	2,378,135
Agility (PWC Logistics)	0.269	(1.8%)	1,577,743

Saudi Tadawul Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	9,997,358.4	(0.1%)	(2.3%)	(11.2%)
Materials	637,883.9	(0.8%)	(2.0%)	(9.9%)
Capital Goods	56,675.0	0.8%	9.0%	25.5%
Commercial & Professional Svc	14,255.6	0.8%	43.6%	23.8%
Transportation	52,919.6	(0.1%)	10.9%	27.8%
Consumer Durables & Apparel	4,499.3	0.4%	(2.2%)	8.4%
Consumer Services	71,232.3	0.1%	1.3%	(2.0%)
Media	43,559.2	0.2%	2.3%	64.8%
Consumer Discretionary Distribution &	29,449.0	(0.1%)	0.4%	(14.2%)
Consumer Staples Distribution & Retail	50,711.4	0.4%	(0.0%)	(3.3%)
Food & Beverages	122,545.9	(1.5%)	4.2%	9.9%
Health Care Equipment & Svc	190,638.2	(0.5%)	16.7%	12.8%
Pharma, Biotech & Life Science	16,284.0	(0.1%)	4.5%	29.4%
Banks	929,204.7	(0.7%)	4.7%	(5.3%)
Financial Services	62,852.0	(0.2%)	1.4%	10.7%
Insurance	102,756.4	1.0%	10.7%	32.3%
Telecommunication Services	240,053.9	(0.5%)	4.5%	(5.5%)
Utilities	345,829.5	(2.5%)	(10.3%)	20.0%
REITs	15,953.5	(0.3%)	0.5%	(10.6%)
Real Estate Mgmt & Dev't	111,369.8	(0.0%)	2.1%	9.0%
Software & Services	116,438.2	(1.1%)	10.6%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Miahona Co	24.90	8.9%
Rasan Information Technology Company	60.90	5.9%
Gulf Insurance Group	31.10	5.4%
Saudi Re for Cooperative Reins	28.25	5.0%
Alqemam for Computer Systems Co.	84.00	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Ades Holding Company	20.32	(4.6%)
Saudi Research & Marketing Gro	207.40	(3.5%)
ACWA POWER	344.20	(3.3%)
Ataa Educational Co	60.40	(2.9%)
Bank AlBilad	32.60	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.13	57,314
Anaam International Holding Gr	1.29	41,019
Americana Restaurants International PLC	3.13	14,704
Saudi Arabian Oil Co	27.70	13,093
Miahona Co	24.90	12,008

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,656.35	(74.42)	(0.6%)	1.3%	(2.6%)
Market Cap (SAR Mn)	9,997,358	(13,592)	(0.1%)	(2.3%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	287.6	26.4	10.1%	349.6	183.5
Value Traded (SAR Mn)	5,463.4	(1,627.3)	(23.0%)	8,616.5	4,996.0
No. of Trades	474,002	(57,653)	(10.8%)	534,907	350,026

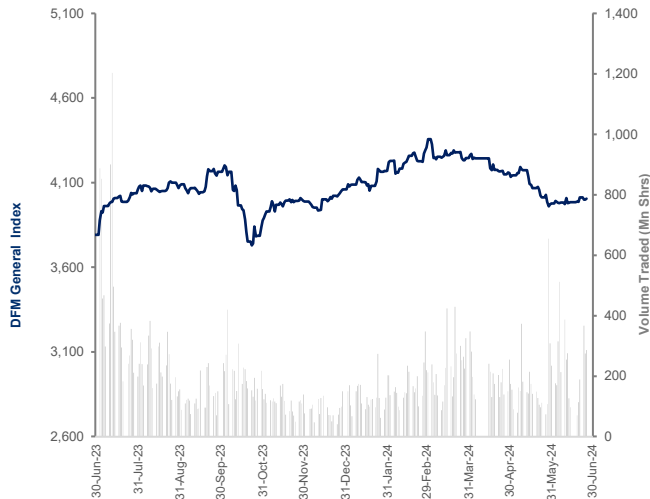
Market Breadth	▲ 110	▼ 117	▬ 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.70	0.2%	362.45
Miahona Co	24.90	8.9%	287.53
Rasan Information Technology Company	60.90	5.9%	274.28
Al Rajhi Co for Co-operative I	189.00	5.0%	192.87
Al Rajhi Bank	81.10	(1.1%)	183.26

Dubai Financial Market Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	674,823.4	0.5%	0.8%	(1.5%)
Financials	294,503.3	(0.2%)	2.1%	1.4%
Real Estate	122,216.0	1.9%	3.7%	3.9%
Industrial	79,827.3	1.7%	(0.8%)	(12.5%)
Materials	914.9	0.0%	2.0%	6.3%
Consumer Staples	27,544.4	(1.1%)	(1.9%)	13.0%
Consumer Discretionary	3,898.8	0.5%	(1.9%)	(5.9%)
Telecommunication	25,882.9	(0.3%)	(1.2%)	10.0%
Utilities	120,035.8	0.8%	(2.7%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.37	14.8%
Agility	4.00	7.5%
Amlak Finance	0.74	5.9%
Emaar Development	7.94	3.1%
Islamic Arab Insurance Com	0.37	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.73	(10.0%)
Drake & Scull International	0.38	(4.8%)
Commercial Bank Of Dubai	6.04	(3.0%)
UNION COOP	2.22	(2.6%)
EMPOWER	1.52	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	175,430
Union Properties Pjsc	0.37	25,685
EMPOWER	1.52	13,760
Emaar Properties Pjsc	7.97	8,046
Parkin Company	2.75	7,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,006.07	7.25	0.2%	0.7%	(1.3%)
Market Cap (AED Mn)	674,823	3,546	0.5%	0.8%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	285.9	11.0	4.0%	187.6	199.6
Value Traded (AED Mn)	353.8	48.2	15.8%	377.0	368.2
No. of Trades	10,597	877	9.0%	8,681	7,045

Market Breadth	▲ 17	▼ 15	▬ 42
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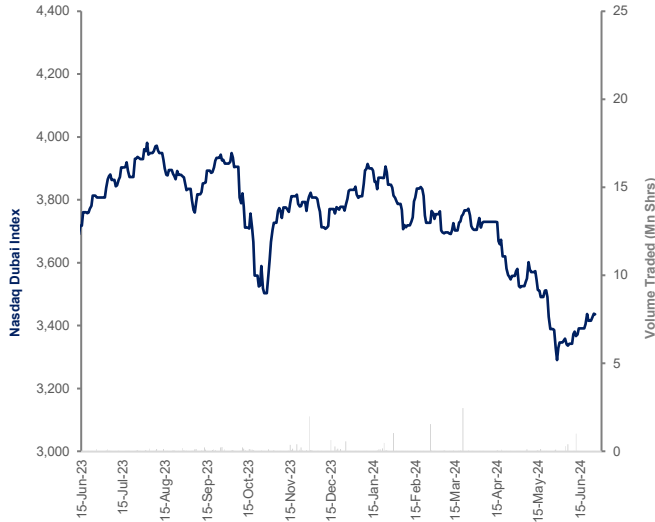
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake & Scull International	0.38	(4.77%)	68.96
Emaar Properties Pjsc	7.97	2.18%	63.58
Emirates Nbd	16.45	0.30%	53.39
Dubai Islamic Bank	5.66	(1.22%)	30.53
Parkin Company	2.75	1.85%	21.07

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,094.7	(0.0%)	(2.8%)	6.7%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	87.5	1.4%	1.4%	(5.7%)
Hikma Pharmaceuticals GDR	5,527.2	0.0%	(0.1%)	10.9%
Nasdaq, Inc.	34,736.1	0.0%	(3.2%)	5.5%
Orascom Construction Limited	578.8	(0.9%)	(7.1%)	61.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.35	1.4%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.25	(0.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	10
Orascom Construction Limited	5.25	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,435.50	(2.63)	(0.1%)	2.7%	(10.3%)
Market Cap (USD Mn)	41,095	(4.3)	(0.0%)	(2.8%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01	0.0	1,920.8%	0.098	0.31
Value Traded (USD Mn)	0.004	0.0	53.1%	0.0	0.30
No. of Trades	5	3	150.0%	5	4

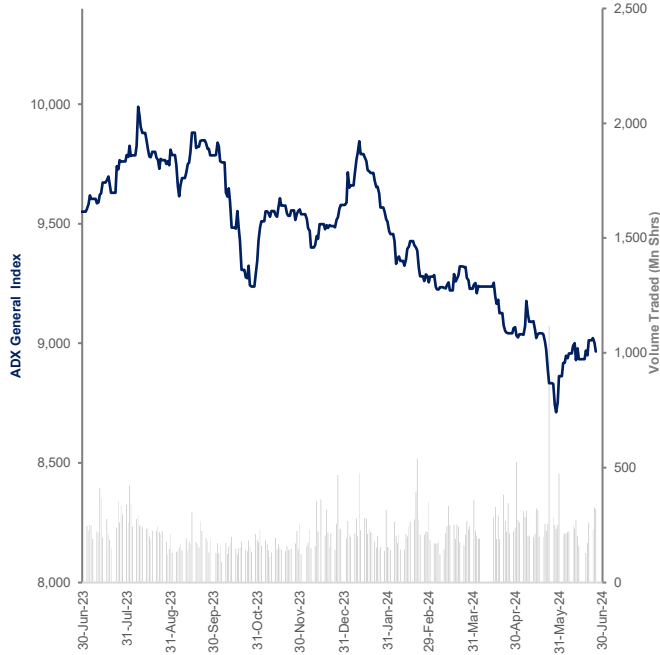
Market Breadth	▲	▼	=
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	1.45%	0.00
Orascom Construction Limited	5.25	(0.94%)	0.00

Abu Dhabi Securities Exchange Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,682,079.7	(0.5%)	2.3%	(7.8%)
Financials	1,328,789.1	(0.4%)	0.6%	(1.6%)
Telecommunication	173,950.5	(1.9%)	(1.8%)	(17.0%)
Consumer Discretionary	73,112.0	0.5%	13.0%	8.9%
Industrial	228,007.9	(0.9%)	5.2%	(0.8%)
Real Estate	51,567.3	1.3%	9.9%	11.9%
Basic Materials	90,507.2	(0.3%)	(0.9%)	(8.5%)
Energy	333,312.7	(1.1%)	(1.2%)	(4.6%)
Utilities	323,810.7	0.0%	10.8%	(17.7%)
Consumer Staples	15,909.9	0.9%	(2.9%)	(11.3%)
Health Care	63,112.4	(0.0%)	11.5%	(22.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp. For Tourism & Hotels	2.83	9.7%
ARAM Group	2.89	7.0%
ADNOC Logistic & Services	4.15	2.2%
Abu Dhabi National Co. For Building Materials	0.38	2.2%
National Bank Of Ras Al Khaimah	5.30	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ain Al Ahlia Insurance Co.	30.00	(6.3%)
Ras Al-Khaimah Co. For White Cement	1.07	(6.1%)
Fujairah Cement Industries	0.28	(4.7%)
Agility Global PLC	1.12	(4.3%)
Ooreedo	9.56	(4.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	126,292
Multiply Group	1.97	21,509
Alef Education	1.28	18,738
ADNOCGAS UH EQUITY	2.89	13,196
Phoenix Group	1.78	12,973

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,965.81	(35.99)	(0.4%)	1.2%	(6.4%)
Market Cap (AED Mn)	2,682,080	(13,706)	(0.5%)	2.3%	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	320.5	(7.0)	(2.1%)	245.5	196.2
Value Traded (AED Mn)	934.2	1.8	0.2%	940.1	1,247.0
No. of Trades	19,309	3,609	23.0%	14,037	11,252

Market Breadth	▲ 14	▼ 36	▬ 34
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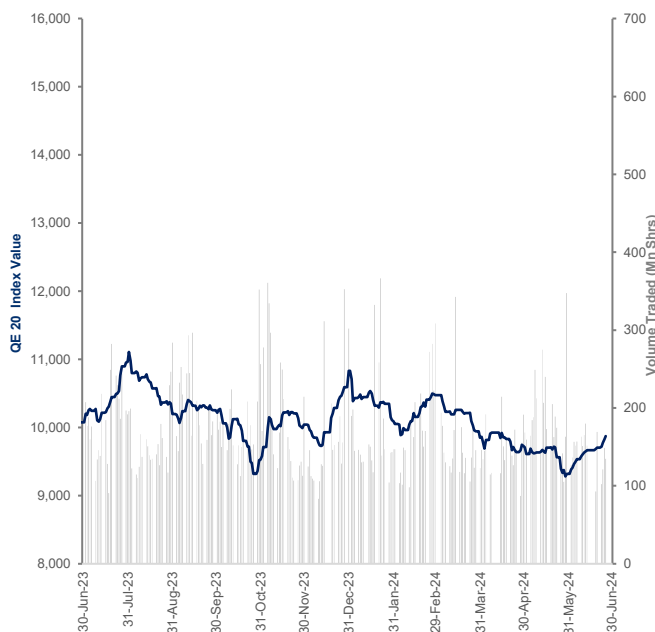
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	406.50	(0.37%)	190.14
Alpha Dhabi Holding PJSC	12.06	(1.47%)	67.89
Abu Dhabi Islamic Bank	11.56	0.00%	60.52
Al Dar Properties Co.	5.99	1.53%	51.28
Abu Dhabi Commercial Bank	8.03	(0.74%)	49.76

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	570,803.0	0.4%	5.4%	(8.6%)
Banking & Finance Sector	268,543.6	0.3%	6.1%	(13.1%)
Goods & Consumer Services	29,539.4	(0.4%)	5.5%	(6.4%)
Industrial Sector	147,158.6	0.9%	5.2%	(5.4%)
Insurance Sector	10,691.2	(0.8%)	(1.2%)	(18.0%)
Real Estate	35,408.6	(0.5%)	(3.1%)	(8.1%)
Telecom	39,453.0	0.4%	5.8%	(11.5%)
Transport	40,008.6	0.7%	10.5%	23.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.99	9.8%
Industries Qatar QSC	12.80	2.0%
Qatar Oman Investment Co QSC	0.79	1.7%
Qatar Electricity & Water Co Q	15.60	1.6%
Qatar Navigation QSC	11.49	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.91	(8.0%)
Diala Brokerage & Investments	1.23	(2.1%)
Mesaieed Petrochemical Holding	1.64	(1.9%)
Masraf Al Rayan QSC	2.29	(1.3%)
Dukhan Bank	3.67	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.29	15,997
Mesaieed Petrochemical Holding	1.64	11,179
Dukhan Bank	3.67	9,573
Mazaya Qatar Real Estate Devel	0.65	8,217
Qatar National Bank QPSC	14.55	7,858

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,870.99	43.57	0.4%	5.9%	(8.9%)
Market Cap (QAR Mn)	570,803	2,104	0.4%	5.4%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	134.7	(14.1)	(9.5%)	165.1	173.8
Value Traded (QAR Mn)	494.9	67.6	15.8%	495.0	502.7
No. of Trades	15,735	(36)	(0.2%)	15,896	16,737

Market Breadth	▲ 26	▼ 21	= 6
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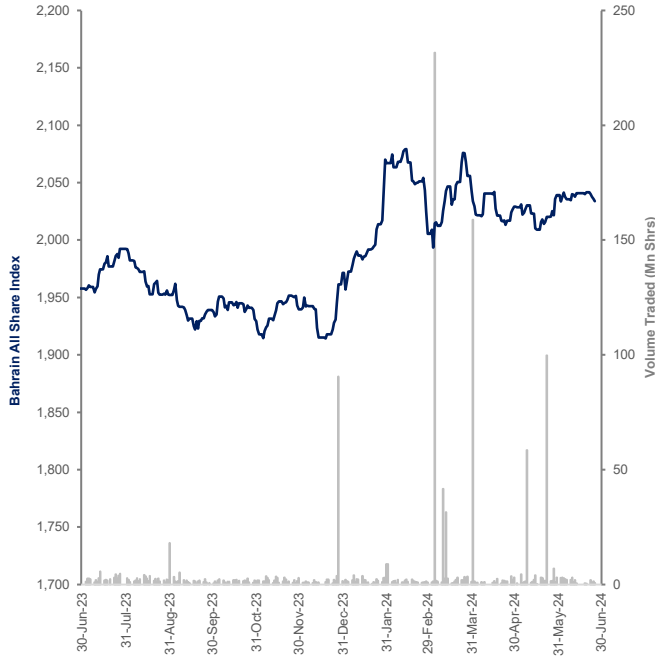
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.55	0.48%	114.10
Masraf Al Rayan QSC	2.29	(1.29%)	36.81
Industries Qatar QSC	12.80	1.99%	36.27
Dukhan Bank	3.67	(1.08%)	35.29
Qatar Islamic Bank SAQ	18.48	0.98%	31.13

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,852.0	(0.0%)	(0.6%)	7.5%
Materials	1,695.5	(0.1%)	(0.5%)	4.3%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	242.0	0.0%	(2.5%)	(3.1%)
Consumer Staples	135.9	0.0%	(0.5%)	(7.3%)
Financials	31,635.3	(0.0%)	(0.6%)	8.0%
Communication Services	931.0	0.2%	0.3%	4.4%
Real Estate	72.5	(3.1%)	4.0%	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.13	(3.6%)
Bahrain National Holding	0.45	(2.2%)
Al Salam Bank-Bahrain BSC	0.24	(0.4%)
GFH FINANCIAL GROUP BSC	0.29	(0.3%)
Aluminium Bahrain B.S.C	1.19	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	379
BBK BSC	0.51	82
Solidarity Bahrain BSC	0.32	75
Seef Properties BSC	0.13	65
Bahrain National Holding	0.45	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,033.92	(1.89)	(0.1%)	(0.3%)	3.2%
Market Cap (BHD Mn)	34,852.0	(7)	(0.0%)	(0.6%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	694	(598)	(46.3%)	6,899.6	3,509.5
Value Traded (BHD '000)	213	(66)	(23.6%)	2,031.4	1,258.7
No. of Trades	29	(4)	(12.1%)	50	60

Market Breadth	▲	▼	▬
	1	5	38

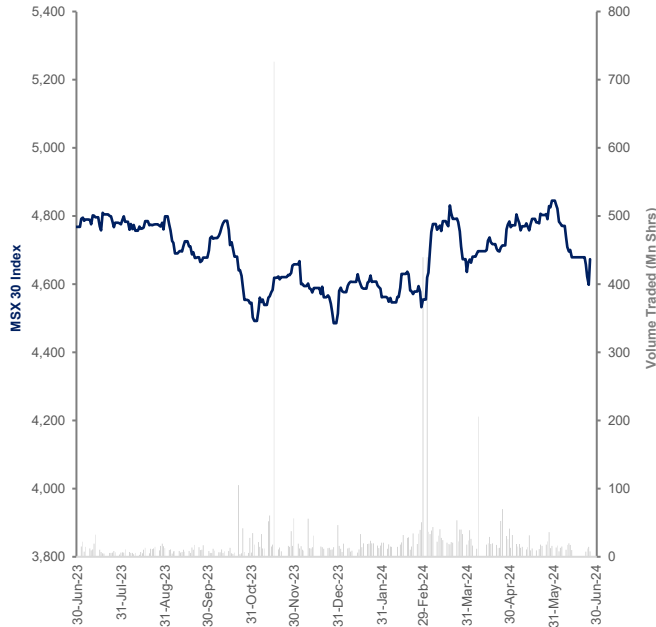
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	(0.42%)	0.09
BBK BSC	0.51	0.00%	0.04
Aluminium Bahrain B.S.C	1.19	(0.08%)	0.04
Bahrain National Holding	0.45	(2.17%)	0.02
Solidarity Bahrain BSC	0.32	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,082.3	1.2%	(2.7%)	2.2%
Financial	4,993.4	1.8%	(3.8%)	1.4%
Industrial	1,530.9	0.8%	0.7%	5.2%
Services	2,558.0	0.4%	(2.5%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.15	12.9%
Bank Dhofar	0.17	7.8%
Dhofar Generating Company	0.070	6.1%
Takaful Oman Insurance	0.05	4.3%
Al Madina Invesment H Olding Co.	0.06	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.28	(3.5%)
Ominvest	0.36	(1.4%)
Voltamp Energy Co.	0.31	(1.3%)
Al Anwar Holding	0.09	(1.1%)
A'Saffa Food Co.	0.40	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	1,076
Galfar Engineering & Contracting Co.	0.17	933
OQ Gas Networks	0.14	848
Bank Muscat	0.25	777
National Gas Co.	0.11	528

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,673.52	75.20	1.6%	(3.6%)	3.5%
Market Cap (OMR Mn)	9,082.3	108.40	1.2%	(2.7%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	7,717.8	(6,823.4)	(46.9%)	29,986.9	11,795.6
Value Traded (OMR '000)	1,512.4	(1,694.2)	(52.8%)	3,041.2	2,373.4

Market Breadth	▲ 28	▼ 7	▬ 81
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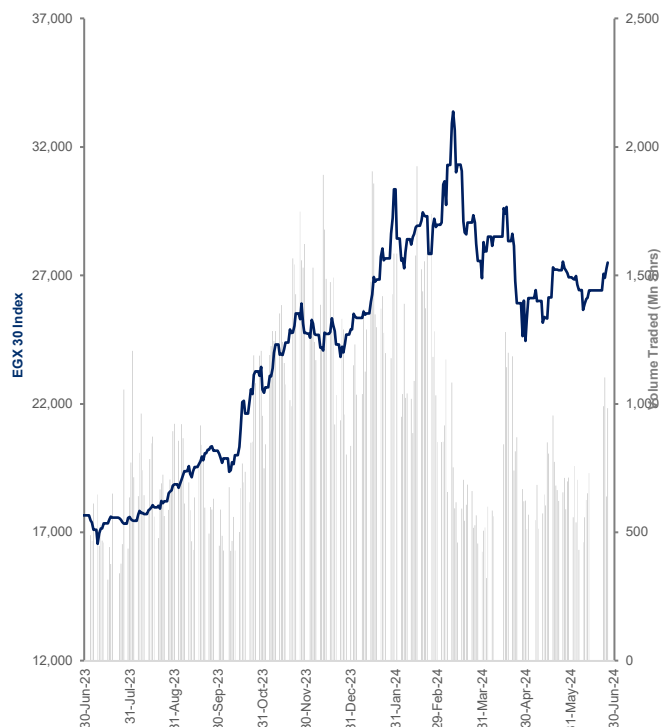
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	(0.70%)	0.33
Bank Muscat	0.25	1.21%	0.19
Galfar Engineering & Contracting Co.	0.17	1.22%	0.15
Sohar Bank	0.13	1.52%	0.14
OQ Gas Networks	0.14	0.00%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,805,068.8	(0.5%)	1.6%	7.7%
Banks	377,057.4	(4.4%)	(6.2%)	1.3%
Basic Resources	252,698.9	(0.2%)	6.2%	(10.0%)
Industrial Goods	117,261.4	(0.7%)	6.2%	59.3%
Health Care & Pharmaceuticals	48,771.1	1.5%	1.1%	5.5%
Real Estate	299,327.1	0.4%	2.4%	25.8%
Travel and Leisure	71,411.5	(0.6%)	2.2%	38.8%
Food, Beverages & Tobacco	127,073.0	1.6%	(1.9%)	(6.9%)
Energy and Support Services	19,613.3	2.2%	2.8%	23.7%
Trade and Distributors	14,743.9	5.2%	12.2%	8.1%
Shipping and Transport	73,269.8	4.5%	18.2%	(12.2%)
Education Services	21,362.8	(0.5%)	(0.5%)	11.6%
Contracting and Construction Eng	37,639.2	(0.4%)	3.3%	43.9%
Textiles and Durables	23,576.7	1.4%	12.9%	28.5%
Building Materials	14,715.7	(1.0%)	1.3%	(6.9%)
Media & Communication Services	138,096.2	0.8%	2.6%	5.8%
Paper and Packaging	2,133.1	0.3%	1.0%	0.3%
Non-bank Financial Services	166,317.7	0.8%	2.3%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	17.90	27.9%
Memphis Pharmaceuticals	83.88	10.1%
MM Group For Industry And International Trade	8.40	7.7%
Acrow Misr	41.91	7.2%
Marseille Almasreia Alkhalegeya For Holding Investment	3.88	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	1.60	(3.2%)
Naeem Holding	0.13	(3.0%)
El Obour Real Estate Investment	6.08	(2.6%)
ODIN Investments	1.66	(2.4%)
Atlas For Investment and Food Industries	0.44	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.40	165,315
Belton Financial Holding	3.06	99,052
Palm Hills Development Company	4.31	62,495
Orascom Financial Holding	0.31	57,358
Fawry For Banking Technology And Electronic Payment	6.14	54,593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,500.56	236.3	0.9%	2.1%	10.5%
Market Cap (EGP Mn)	1,805,068.8	(8,740.0)	(0.5%)	1.6%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	982.8	343.0	53.6%	920.4	616.2
Value Traded (EGP Mn)	4,906.3	1,583.2	47.6%	4,391.2	2,039.7
No. of Trades	101,151	21,360	26.8%	125,464	69,723

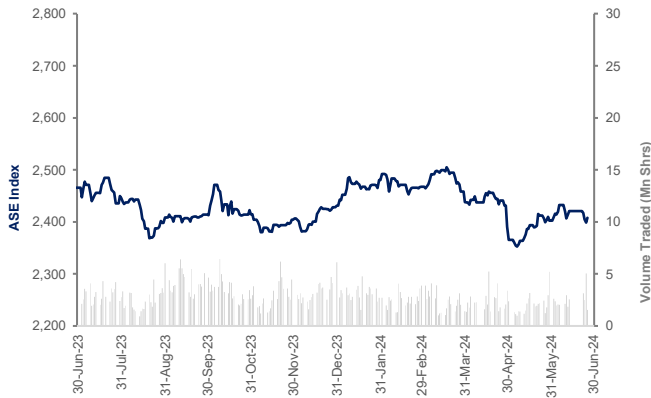
Market Breadth	▲	▼	▬
	78	63	80

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	57.06	(1.19%)	637.86
ELSWEDY ELECTRIC	47.70	(0.67%)	338.95
Fawry For Banking Technology And Electronic Payment	6.14	2.50%	333.32
Commercial International Bank (Egypt)	75.95	1.61%	319.36
Belton Financial Holding	3.06	5.15%	298.68

Amman Stock Exchange Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,978.2	0.1%	(0.6%)	(4.4%)
Banking	7,466.3	0.0%	(1.0%)	(5.3%)
Insurance	275.4	0.0%	0.2%	4.5%
Diversified Financial Services	248.8	(0.2%)	(0.8%)	(6.9%)
Real Estate	290.3	(0.1%)	(1.7%)	(13.0%)
Educational Services	55.1	1.8%	(0.4%)	(7.1%)
Hotels and Tourism	265.7	0.1%	(0.0%)	(3.8%)
Transportation	257.5	1.4%	(4.3%)	(8.4%)
Technology and Communication	88.5	0.4%	(1.3%)	(8.1%)
Utilities and Energy	1,030.6	0.6%	3.6%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARA INVESTMENTS	0.43	4.9%
DARAT JORDAN	0.49	4.3%
CONSULTING & INVESTMENT GROU	2.00	3.6%
NATL PORTFOLIO SECURITIES	0.63	3.3%
MASAFAT FOR SPECIALIZED TRAN	0.66	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	(5.3%)
REAL ESTATE DEVELOPMENT	0.57	(5.0%)
JORDANIAN REAL ESTATE FOR DE	0.48	(4.0%)
JORDAN INTL INSURANCE	0.50	(3.8%)
JORDAN FRENCH INSURANCE	0.56	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.90	218
UNION INVESTMENT CORP	0.19	159
ARAB BANK PLC	4.30	124
SHIRA REAL ESTATE DEVELOPMEN	0.41	117
AL-TAJAMOQAT FOR TOURISTIC P	0.49	117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,407.89	9.22	0.4%	0.2%	(1.0%)
Market Cap (JD Mn)	9,978.19	13.91	0.1%	(0.6%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,532.0	(3,506.5)	(69.6%)	2,491.6	4,127.7
Value Traded (JD '000)	2,093.4	(1,629.7)	(43.8%)	2,999.8	5,637.6
No. of Trades	1,175	(385)	(24.7%)	1,602	2,614

Market Breadth	▲ 24	▼ 18	▬ 73
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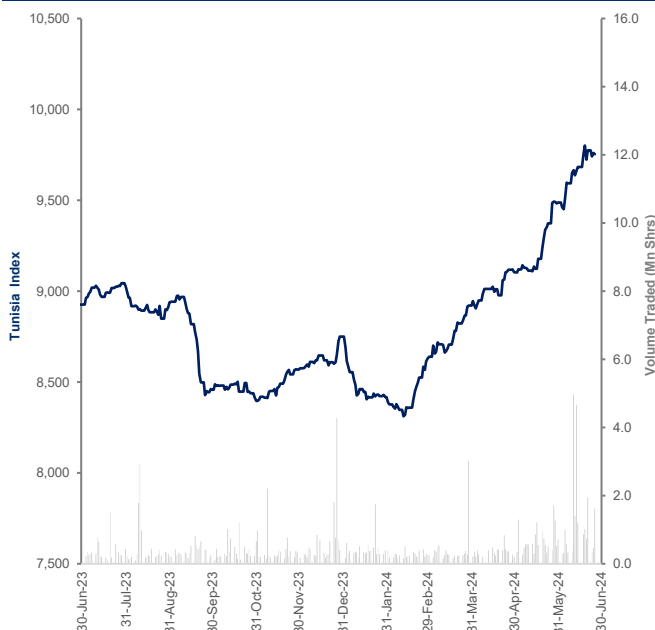
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.90	0.35%	0.63
ARAB BANK PLC	4.30	0.00%	0.53
JORDANIAN ELECTRIC POWER	2.26	1.35%	0.16
JORDAN AHLI BANK	1.04	0.97%	0.12
TUHAMA FOR FINANCIAL INVESTM	1.78	(3.26%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,376.1	0.2%	2.8%	7.4%
Banking	12,031.0	0.0%	3.7%	10.7%
Insurance	936.9	0.3%	2.2%	(3.7%)
Leasing	831.2	0.7%	0.4%	6.3%
Financial Services	1,741.8	1.4%	1.1%	17.9%
Industrial	1,797.0	(0.5%)	1.8%	3.4%
Chemical Industry	344.5	1.0%	(0.5%)	(9.3%)
Food & Beverage	4,164.6	(0.3%)	2.3%	9.6%
Retailing	1,096.2	0.4%	0.3%	(6.7%)
Others	1,433.0	1.1%	5.3%	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	7.05	4.4%
Societe Ciments de Bizerte	0.61	3.4%
SOTUMAG	6.43	2.7%
Wifack International Bank	8.85	2.7%
Atelier du Meuble Interieurs S	6.12	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.30	(3.2%)
Societe Industrielle d'Appareil	3.57	(2.2%)
Arab Tunisian Bank	3.25	(1.2%)
Societe D'Articles Hygieniques	8.60	(1.1%)
Automobile reseau tunisien et	6.60	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.25	913
Delice Holding	13.05	305
One Tech Holding	9.10	62
Societe Moderne de Ceramique	0.49	53
Societe Tunisienne de L'Air	0.39	43

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,754.66	(7.10)	(0.1%)	2.8%	11.5%
Market Cap (DT Mn)	24,376	37.43	0.2%	2.8%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,623.4	1,163.2	252.8%	558.0	709.3
Value Traded ('000 DT)	12,091.1	8,683.4	254.8%	5,005.0	6,973.3
No. of Trades	1,333	92	7.4%	1,198	1,134

Market Breadth	▲ 18	▼ 16	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.05	(0.38%)	3.96
Arab Tunisian Bank	3.25	(1.22%)	2.95
Banque Internationale Arabe de	104.50	0.67%	2.82
One Tech Holding	9.10	1.45%	0.56
Banque Nationale Agricole	9.14	0.00%	0.30

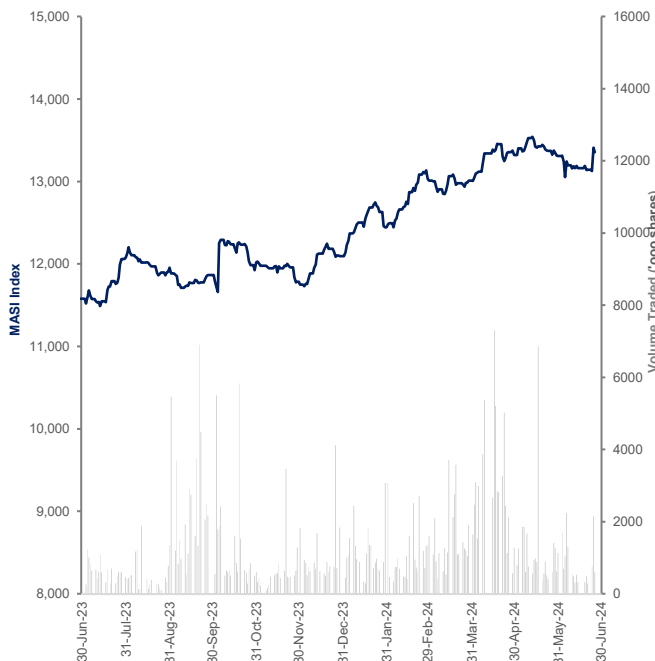
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	600,798.8	(0.4%)	0.3%	10.1%
Banking	243,664.4	0.0%	0.6%	11.0%
Beverages	9,565.3	(0.5%)	(0.6%)	5.6%
Chemicals	2,267.0	0.9%	(2.1%)	7.3%
Construction & Building Material	74,420.7	(1.0%)	(0.9%)	3.6%
Distributors	17,186.3	(1.1%)	0.7%	2.8%
Electricity	31,136.9	(2.8%)	(0.8%)	20.0%
Food Producers & Processors	26,051.3	1.2%	0.4%	0.6%
Holding Companies	4,282.8	1.9%	(0.2%)	37.7%
Insurance	30,286.8	(1.6%)	(2.2%)	12.2%
Investment & other Finance	3,746.1	(0.5%)	(1.8%)	14.4%
Leisures & Hotel	3,417.7	(1.4%)	(0.6%)	15.2%
Materials, Software & Computer	5,202.6	0.3%	(3.3%)	(10.8%)
Mining	35,455.7	(0.2%)	5.2%	64.2%
Oil & Gas	14,093.8	(0.5%)	0.0%	2.5%
Real Estate	17,411.7	(1.0%)	(0.4%)	109.3%
Telecommunications	81,668.0	(0.1%)	1.0%	(7.1%)
Transport	852.1	0.0%	2.8%	21.9%
Forestry & Paper	89.9	(0.8%)	(3.1%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	74.70	2.3%
Colorado SA	52.98	1.9%
Delta Holding SA	48.89	1.9%
Cosumar	195.00	1.5%
Cie Miniere de Touissit	1295.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	100.00	(2.9%)
TAQA Morocco SA	1320.00	(2.8%)
Wafa Assurance	4000.00	(2.2%)
ATLANTA	137.00	(2.1%)
Societe Metallurgique D'imiter	2350.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Lesieur Cristal	276.00	167.8
Douja Promotion Groupe Addoha	29.55	90.1
Banque Centrale Populaire	298.00	80.5
Hightech Payment Systems SA	525.00	54.8
Maroc Telecom	92.90	50.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,356.07	(53.85)	(0.4%)	0.3%	10.4%
Market Cap (MAD Mn)	600,799	(2,370)	(0.4%)	0.3%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	593.4	(1,554.8)	(72.4%)	1,475.1	644.3
Value Traded (MAD Mn)	259.82	(54.89)	(17.4%)	159.9	76.6

Market Breadth	▲ 11	▼ 22	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Lesieur Cristal	276.00	0.36%	46.30
Afrikaia Gaz	4100.00	(0.49%)	35.87
Label Vie	4200.00	(2.08%)	32.42
TAQA Morocco SA	1320.00	(2.80%)	28.92
Hightech Payment Systems SA	525.00	0.38%	28.71

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