

MENA Markets Daily Report

May 9, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,689.87	0.6%	2.8%	(7.9%)
		Kuwait	Main 50 Index	▲	5,812.06	0.2%	5.9%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	5,966.14	(0.1%)	7.1%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,059.16	0.5%	3.5%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,460.11	0.8%	4.1%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,193.35	0.9%	3.3%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,601.20	1.5%	(6.0%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,177.26	1.2%	(4.2%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲	9,622.96	0.1%	(11.2%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,026.96	0.2%	2.8%	4.0%
Jordan	10	Oman	MSX 30 Index	▼	4,757.53	(0.4%)	5.4%	(7.1%)
Tunisia	11	Egypt	EGX 30	=	25,988.93	0.0%	4.4%	70.5%
Morocco	12	Jordan	ASE Index	▲	2,356.98	0.2%	(3.1%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,128.62	(0.0%)	4.3%	7.9%
		Morocco	MASI	▲	13,418.67	0.3%	11.0%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,128.48	(0.6%)	5.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,176.30	(0.7%)	8.6%	11.6%
		India	SENSEX	▼	73,466.39	(0.1%)	1.7%	18.7%
		Brazil	BOVESPA Stock Index	▲	129,480.89	0.2%	(3.5%)	22.3%
		Mexico	BOLSA Index	▼	57,081.00	(0.1%)	(0.5%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,066.62	(0.2%)	4.2%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,395.64	(0.2%)	7.1%	21.8%
		Asia	MSCI Asia Pacific	▼	550.72	(0.3%)	4.1%	4.6%
		Europe	DJ Stoxx 600	▲	515.77	0.3%	7.7%	12.7%
		Europe	FTSEurofirst 300	▲	2,044.32	0.4%	8.2%	12.5%
		U.S.A	S&P 500	=	5,187.67	0.0%	8.8%	24.2%
		U.S.A	DJIA	▲	39,056.39	0.4%	3.6%	13.7%
		U.S.A	NASDAQ Composite	▼	16,302.76	(0.2%)	8.6%	43.4%
		UK	FTSE 100	▲	8,354.05	0.5%	8.0%	3.8%
		Germany	DAX	▲	18,498.38	0.4%	10.4%	20.3%
		Japan	NIKKEI 225	▼	38,202.37	(1.6%)	14.2%	28.2%
		Hong Kong	HANG SENG INDEX	▼	18,313.86	(0.9%)	7.4%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	105.55	0.1%	4.16%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.09%)	(1.83%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.07%)	(2.64%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.08%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	83.58	0.5%	8.5%	(10.3%)
		Oil	NYMEX	▲	78.99	0.8%	10.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.19	(0.9%)	(13.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,308.85	(0.2%)	11.9%	13.1%
		Silver	Silver Spot \$/Oz	▲	27.33	0.3%	14.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	61,568.87	(2.2%)	44.8%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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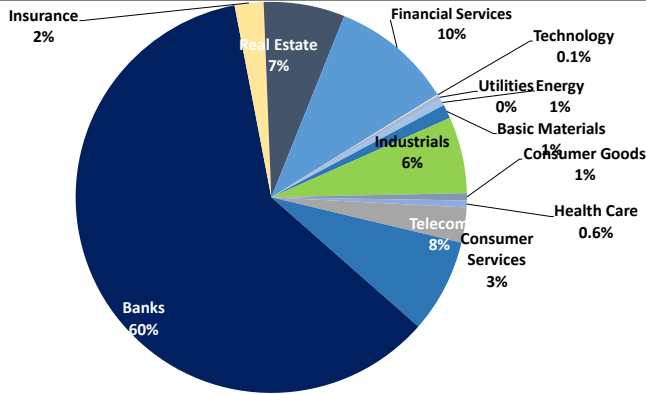
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 9, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	19.5	11.0%
2- National Bank of Kuwait	7,102.5	12.7	14.4%
3- Boubayan Bank	2,486.9	30.9	9.4%
4- Zain	2,077.0	9.6	17.3%
5- Mabanee Co.	1,114.7	17.2	10.5%
6- Gulf Bank	950.6	13.3	8.7%
7- Commercial Bank of Kuwait	949.7	8.5	16.8%
8- Agility (PWC Logistics)	788.7	9.4	4.7%
9- Burgan Bank	655.1	15.0	5.1%
10- Ahli Bank of Kuwait	648.2	14.3	7.3%
Total	28,184	15.15	11.2%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.083	0.009	12.0%
A'ayan Real Estate Co.	0.088	0.007	8.1%
Al-Deera Holding	0.400	0.030	8.1%
Al Masaken Intl. Real Estate Dev. Co.	0.028	0.002	7.7%
Kuwait & Gulf Link Transport Co.	0.041	0.002	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.153	(0.026)	(14.5%)
Real Estate Trade Centers Co.	0.044	(0.003)	(6.4%)
Soor Fuel Marketing Co.	0.133	(0.009)	(6.3%)
Kuwait & M.E. Financial Inv. Co.	0.080	(0.005)	(5.9%)
Kamco Investment Co.	0.094	(0.006)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
UniCap Investment and Finance	0.153	(14.5%)	28,696,590
A'ayan Real Estate Co.	0.088	8.1%	19,496,765
Kuwait Finance House	0.727	1.0%	15,798,087
MENA Real Estate Co.	0.059	3.5%	15,749,822
Bayan Investment Co.	0.053	2.1%	15,086,820

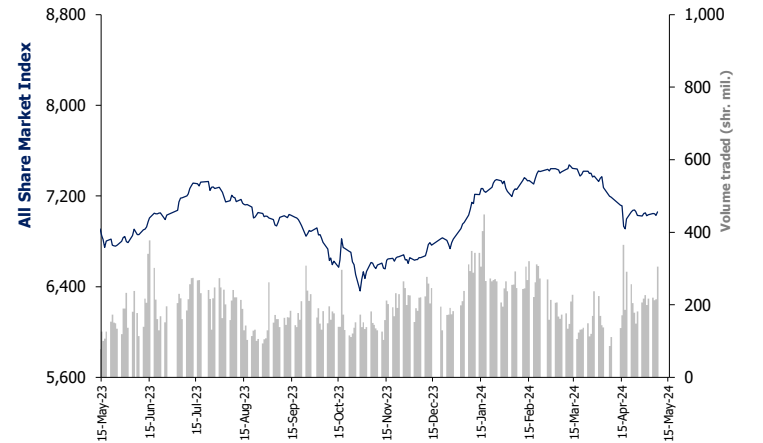
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,112.7	▲ 0.5%	0.2%	1.5%
Energy	212.7	▲ 0.2%	(0.8%)	11.1%
Basic Materials	475.7	▼ (0.9%)	(2.2%)	12.2%
Industrials	2,589.9	▲ 0.2%	(1.4%)	(16.1%)
Consumer Staples	256.1	▲ 0.8%	1.6%	28.6%
Health Care	227.8	= 0.0%	(2.5%)	(1.8%)
Consumer Discretionary	1,194.0	▼ (0.5%)	5.0%	10.0%
Telecommunications	3,189.1	▲ 0.0%	0.1%	(5.5%)
Banks	24,872.4	▲ 0.6%	0.1%	1.6%
Insurance	985.2	▼ (1.1%)	(0.7%)	7.8%
Real Estate	2,759.1	▲ 1.4%	1.3%	6.8%
Financial Services	4,150.9	▲ 0.4%	1.0%	11.3%
Technology	26.2	= 0.0%	0.0%	229.6%
Utilities	173.8	▲ 0.6%	(4.8%)	(8.7%)

Market Breadth	64	43	38		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,689.87	44.3	0.6%	(0.0%)	2.8%
Main 50 Index	5,812.06	12.8	0.2%	1.0%	5.9%
Main Market Index	5,966.14	(4.9)	(0.1%)	0.8%	7.1%
All Share Market Index	7,059.16	32.8	0.5%	0.1%	3.5%
Market Cap (KWD Mn)	41,112.74	189.1	0.5%	0.2%	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

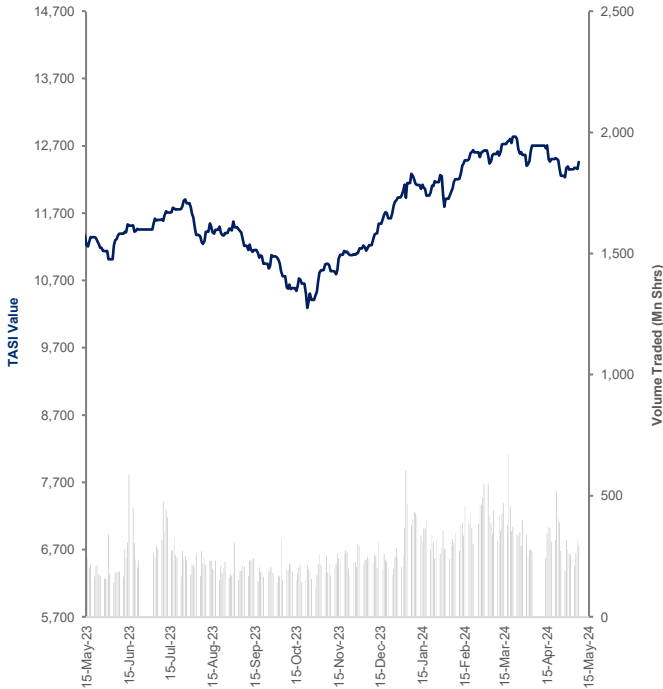
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	304.7	89.8	41.8%	224.8	132.4
Value Traded (KWD Mn)	59.1	15.4	35.3%	56.2	41.0
No. of Trades	18,657	3,421	22.5%	14,037	8,796

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	1.0%	11,407,733
National Bank of Kuwait	0.853	0.2%	7,010,991
UniCap Investment and Finance	0.153	(14.5%)	4,723,884
Agility (PWC Logistics)	0.309	1.0%	2,864,655
Zain	0.480	0.0%	2,824,765

Saudi Tadawul Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,328,936.6	(0.0%)	(0.5%)	(9.3%)
Materials	708,318.8	1.7%	(1.1%)	0.0%
Capital Goods	55,961.1	0.5%	3.1%	23.9%
Commercial & Professional Svc	11,543.6	(0.1%)	2.3%	0.3%
Transportation	52,132.8	(0.1%)	2.9%	25.9%
Consumer Durables & Apparel	4,699.4	0.9%	(0.5%)	13.2%
Consumer Services	74,957.2	0.8%	(0.5%)	3.1%
Media	50,625.5	3.3%	4.4%	91.5%
Consumer Discretionary Distribution &	32,483.0	(0.0%)	0.0%	(5.4%)
Consumer Staples Distribution & Retail	55,380.2	(0.1%)	(0.3%)	4.9%
Food & Beverages	130,710.5	0.9%	(0.7%)	17.2%
Health Care Equipment & Svc	189,842.9	1.3%	2.4%	12.3%
Pharma, Biotech & Life Science	17,344.0	(0.2%)	5.0%	37.8%
Banks	947,573.5	(0.7%)	(1.7%)	(3.5%)
Financial Services	65,298.4	1.0%	(2.4%)	15.0%
Insurance	109,878.4	0.7%	12.2%	41.4%
Telecommunication Services	245,341.1	1.3%	0.8%	(3.4%)
Utilities	422,220.2	7.4%	7.4%	46.5%
REITs	16,741.4	0.6%	(0.1%)	(6.2%)
Real Estate Mgmt & Dev't	125,743.0	(0.2%)	(0.1%)	23.0%
Software & Services	124,592.5	1.7%	(0.8%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	438.80	9.7%
Al Khaleej Training and Educat	37.25	8.9%
Mediterranean & Gulf Insurance	34.75	8.1%
Al-Baha Development & Investme	0.14	7.7%
Malath Cooperative Insurance C	21.70	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Nahdi Medical Co.	133.60	(2.5%)
Co for Cooperative Insurance/T	161.00	(2.4%)
Jabal Omar Development Co	27.40	(2.3%)
Shams	0.89	(2.2%)
National Industrialization Co	13.22	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.18	32,318
Shams	0.89	18,496
Batic Investments and Logistic	3.51	14,633
Saudi Arabian Oil Co	29.95	12,566
Electrical Industries Co	5.91	11,939

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,460.11	102.12	0.8%	0.5%	4.1%
Market Cap (SAR Mn)	10,770,324	46,223	0.4%	(0.1%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	297.6	(17.5)	(5.6%)	357.0	166.1
Value Traded (SAR Mn)	8,190.0	1,150.6	16.3%	8,670.5	4,545.7
No. of Trades	581,200	61,494	11.8%	541,256	328,922

Market Breadth	▲ 139	▼ 81	▬ 25
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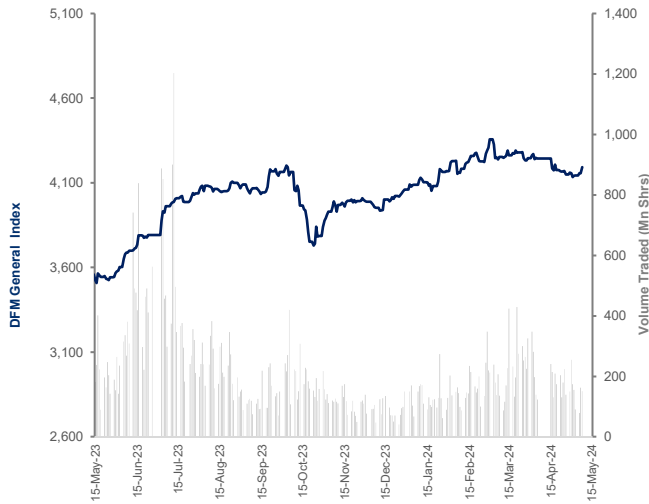
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	438.80	9.7%	861.29
Saudi Arabian Oil Co	29.95	0.0%	376.24
Al Rajhi Bank	80.30	(0.6%)	299.17
Al Rajhi Co for Co-operative I	157.00	4.9%	261.96
Saudi Telecom Co	38.15	1.7%	215.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	702,399.6	(0.4%)	(0.7%)	2.5%
Financials	300,537.5	0.5%	1.3%	3.5%
Real Estate	125,864.9	2.0%	(0.1%)	7.0%
Industrial	94,524.8	(6.9%)	(8.9%)	3.6%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	22,946.6	(0.3%)	(1.1%)	(5.9%)
Consumer Discretionary	3,938.0	0.5%	(0.3%)	(4.9%)
Telecommunication	26,290.9	0.5%	(0.9%)	11.8%
Utilities	127,417.8	0.3%	1.0%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.70	9.1%
Ajman Bank Pjsc	1.93	4.3%
Takaful Emarat Insurance	0.57	3.1%
Dubai Taxi Company	2.27	2.7%
Emaar Properties Pjsc	8.19	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	9.04	(24.7%)
Dubai Islamic Insurance Co	0.39	(4.1%)
Emirates Refreshments Co	0.00	(1.9%)
Aramex Pjsc	2.53	(1.6%)
National International Holding	1.36	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.44	27,828
Ajman Bank Pjsc	1.93	17,410
Ithmaar Holding	0.26	11,216
Emaar Properties Pjsc	8.19	9,292
Dubai Taxi Company	2.27	8,802

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,193.35	37.06	0.9%	0.9%	3.3%
Market Cap (AED Mn)	702,400	(2,562)	(0.4%)	(0.7%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	151.1	(11.1)	(6.9%)	176.4	152.3
Value Traded (AED Mn)	349.0	86.1	32.8%	383.0	312.3
No. of Trades	8,677	424	5.1%	8,246	6,250

Market Breadth	▲ 22	▼ 11	▬ 40
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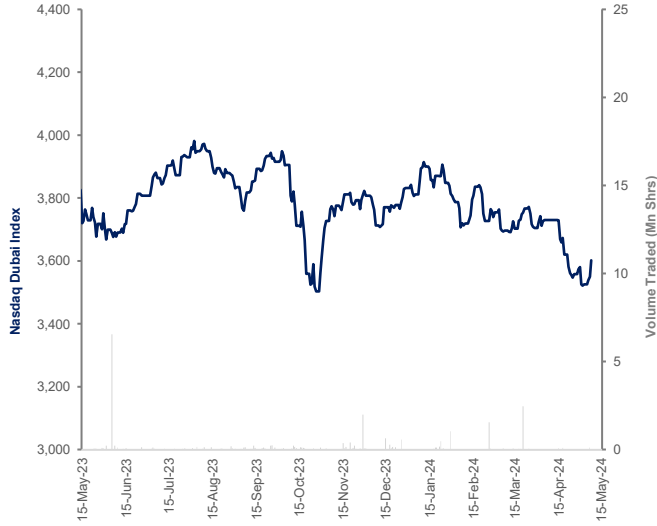
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.19	2.38%	75.36
Emirates Nbd	16.95	0.59%	35.62
Ajman Bank Pjsc	1.93	4.32%	32.74
Gulf Navigation Holding Pjsc	7.26	0.14%	29.44
Dubai Islamic Bank	5.71	1.42%	28.51

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,439.8	(0.0%)	1.7%	7.6%
DEPA Limited (AED)	102.5	(0.0%)	(0.0%)	5.8%
Emirates REIT (CEIC) Limited	65.0	0.0%	0.0%	(2.4%)
ENBD REIT (CEIC) Limited	86.0	0.0%	(2.3%)	(7.3%)
Hikma Pharmaceuticals GDR	5,455.0	0.0%	2.9%	9.5%
Nasdaq, Inc.	35,093.5	0.0%	1.5%	6.6%
Orascom Construction Limited	637.8	(1.6%)	1.5%	78.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.79	(1.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.79	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,601.20	51.85	1.5%	0.6%	(6.0%)
Market Cap (USD Mn)	41,440	(10.5)	(0.0%)	1.7%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00	(0.1)	(99.6%)	0.097	0.35
Value Traded (USD Mn)	0.002	(0.0)	(94.2%)	0.1	0.10
No. of Trades	3	1	50.0%	6	3

Market Breadth	▲ 0	▼ 1	≡ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.79	(1.62%)	0.00

Abu Dhabi Securities Exchange Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,606,931.8	0.7%	2.1%	(4.8%)
Financials	1,342,484.7	1.1%	1.4%	(0.6%)
Telecommunication	44,379.1	3.3%	7.1%	14.4%
Consumer Discretionary	69,478.9	0.3%	3.1%	3.5%
Industrial	253,892.4	(0.2%)	4.2%	(0.8%)
Real Estate	49,722.0	(0.5%)	6.2%	7.9%
Basic Materials	97,600.7	(0.1%)	0.8%	(1.3%)
Energy	339,726.5	0.6%	(0.2%)	(2.8%)
Utilities	330,556.7	0.0%	5.4%	(16.0%)
Consumer Staples	4,833.3	(1.1%)	(3.8%)	10.2%
Health Care	61,615.4	(0.0%)	0.5%	(24.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.40	4.2%
Ooredoo Qpsc	11.96	4.0%
Bank Of Sharjah	0.52	3.0%
Axa Green Insurance	1.05	2.9%
Sharjah Islamic Bank	2.28	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.60	(8.5%)
Ras Al Khaima Poultry	1.38	(8.0%)
Abu Dhabi National Takaful C	4.70	(6.0%)
Burjeel Holdings	2.94	(2.3%)
Agility Global PLC	1.33	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.37	70,193
Agility Global PLC	1.33	39,467
ADNOC Gas	2.99	26,742
Multiply Group	2.31	25,252
Dana Gas	0.69	16,116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,177.26	105.52	1.2%	1.2%	(4.2%)
Market Cap (AED Mn)	2,606,932	16,939	0.7%	2.1%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	311.8	27.2	9.6%	237.4	196.2
Value Traded (AED Mn)	980.9	91.8	10.3%	900.4	1,362.4
No. of Trades	17,647	3,202	22.2%	13,313	11,160

Market Breadth	▲ 22	▼ 20	= 42
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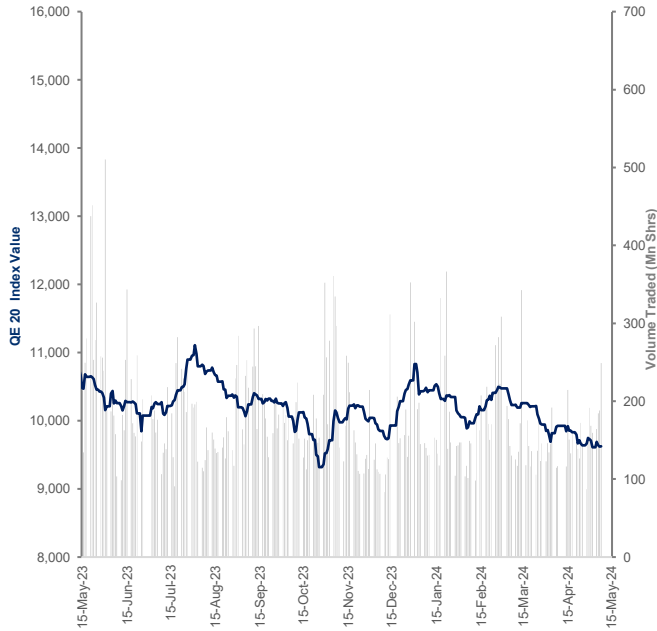
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	405.00	1.28%	202.18
Alpha Dhabi Holding PJSC	14.00	0.00%	84.68
ADNOC Gas	2.99	0.67%	80.14
Multiply Group	2.31	0.00%	58.45
First Abu Dhabi Bank Pjsc	12.60	1.61%	58.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	561,047.4	0.1%	(0.8%)	(10.2%)
Banking & Finance Sector	264,606.5	0.5%	(0.1%)	(14.4%)
Goods & Consumer Services	29,185.4	(0.4%)	(0.9%)	(7.6%)
Industrial Sector	143,310.4	(0.5%)	(2.7%)	(7.9%)
Insurance Sector	11,301.2	(0.2%)	(1.3%)	(13.3%)
Real Estate	38,027.6	1.7%	2.8%	(1.3%)
Telecom	39,112.2	(0.1%)	(0.9%)	(12.3%)
Transport	35,504.1	(0.9%)	(1.6%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.86	8.8%
Islamic Holding Group QSC	4.48	8.1%
United Development Co QSC	1.22	6.6%
Meeza	3.65	4.3%
Qatar Islamic Insurance Group	8.49	3.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.07	(4.5%)
Qatar Navigation QSC	10.25	(2.8%)
Zad Holding Group	12.99	(2.6%)
Qatar Oman Investment Co QSC	0.87	(1.5%)
Qatar Fuel QSC	14.40	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,622.96	4.39	0.0%	(1.1%)	(11.2%)
Market Cap (QAR Mn)	561,047	765	0.1%	(0.8%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	249.1	61.0	32.4%	164.6	147.2
Value Traded (QAR Mn)	685.3	207.8	43.5%	497.0	454.7
No. of Trades	21,954	6,139	38.8%	15,999	15,693

Market Breadth	▲ 28	▼ 18	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.86	35,410
United Development Co QSC	1.22	26,241
Qatar Aluminum Manufacturing C	1.36	22,049
Baladna	1.34	18,942
Dukhan Bank	3.88	14,505

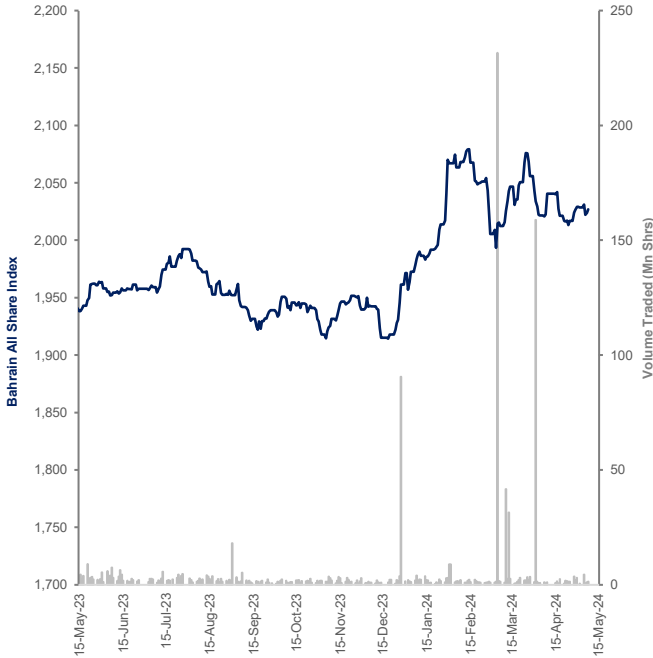
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.05	0.93%	124.57
Qatar German Co for Medical De	1.86	8.83%	64.58
Dukhan Bank	3.88	0.03%	56.14
Commercial Bank PSQC/The	4.10	0.74%	36.55
Barwa Real Estate Co	3.00	3.34%	34.49

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,531.1	(0.1%)	(0.2%)	6.5%
Materials	1,789.2	0.0%	0.0%	10.0%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	247.5	0.0%	0.0%	(0.9%)
Consumer Staples	140.3	0.0%	0.6%	(4.3%)
Financials	31,249.5	(0.1%)	(0.2%)	6.6%
Communication Services	899.4	0.2%	(0.2%)	0.8%
Real Estate	73.9	0.0%	(2.4%)	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.31	1.6%
National Bank of Bahrain BSC	0.55	0.9%
BBK BSC	0.51	0.2%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.20	(0.5%)
Kuwait Finance House - Bahrain	2.32	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.51	455
Al Salam Bank-Bahrain BSC	0.20	284
Bahrain Telecommunications Co	0.51	220
Kuwait Finance House - Bahrain	2.32	181
Bahrain Islamic Bank BSC	0.07	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,026.96	3.19	0.2%	(0.1%)	2.8%
Market Cap (BHD Mn)	34,531.1	(36)	(0.1%)	(0.2%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,313	195	17.5%	6,949.9	3,572.2
Value Traded (BHD '000)	839	291	52.9%	2,128.4	1,316.0
No. of Trades	28	(10)	(26.3%)	52	61

Market Breadth	▲	▼	▬
	4	2	37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	(0.39%)	0.42
BBK BSC	0.51	0.20%	0.23
Bahrain Telecommunications Co	0.51	0.20%	0.11
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,229.0	(0.3%)	(0.2%)	3.9%
Financial	5,086.5	(0.3%)	(0.3%)	3.2%
Industrial	1,499.9	0.1%	(0.1%)	3.1%
Services	2642.6	(0.5%)	0.1%	5.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.51	6.9%
Oman Flour Mills	0.47	3.5%
Smn Power Holding	0.338	3.0%
United Finance Co.	0.06	1.7%
Al Madina Investment H Olding Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.21	(9.9%)
Sembcorp Salalah	0.10	(3.7%)
Raysut Cement Co.	0.12	(2.5%)
Oman International Engineering And Investment Co	0.11	(1.8%)
Sohar Bank	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.17	3,247
Sohar Bank	0.13	2,912
Bank Muscat	0.26	1,929
OQ Gas Networks	0.14	1,010
Oman & Emirates Investment Holding Co.	0.08	527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,757.53	(21.06)	(0.4%)	(0.6%)	5.4%
Market Cap (OMR Mn)	9,229.0	(28.63)	(0.3%)	(0.2%)	3.9%

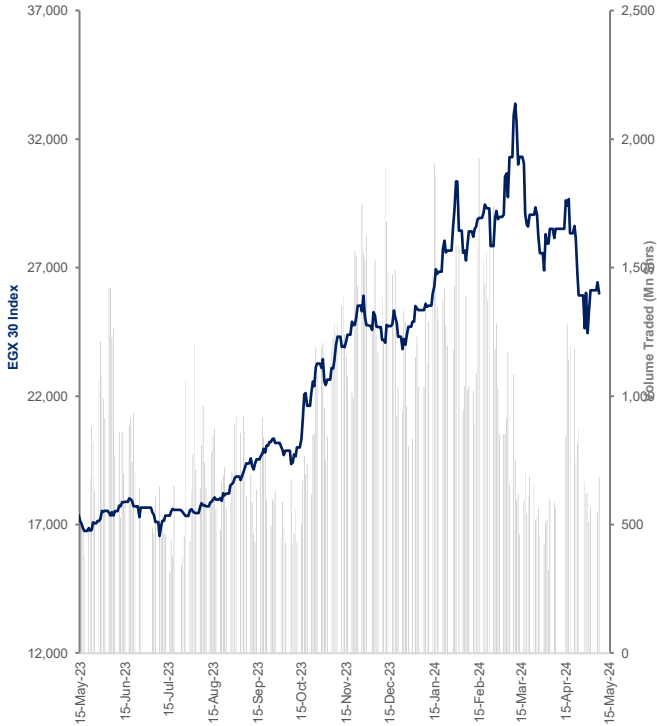
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	13,086.8	(5,407.9)	(29.2%)	35,020.7	13,326.2
Value Traded (OMR '000)	2,629.8	(542.6)	(17.1%)	3,161.5	2,568.7

Market Breadth	▲ 8	▼ 15	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.17	0.00%	0.55
Bank Muscat	0.26	(0.38%)	0.50
Sohar Bank	0.13	(1.47%)	0.39
Oman Telecommunications Co.	1.05	(1.13%)	0.35
Oman Cables Industry Co.	2.42	0.00%	0.15

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,772,298.0	(2.2%)	3.8%	2.0%
Banks	436,611.0	(6.7%)	(1.2%)	0.8%
Basic Resources	220,515.4	(1.8%)	2.2%	(21.4%)
Industrial Goods	87,333.0	3.2%	9.9%	18.6%
Health Care & Pharmaceuticals	46,828.3	(0.9%)	0.2%	1.3%
Real Estate	304,045.7	2.1%	11.7%	27.8%
Travel and Leisure	70,474.5	(0.3%)	0.6%	37.0%
Food, Beverages & Tobacco	119,530.8	(2.5%)	3.8%	(12.4%)
Energy and Support Services	15,134.3	(0.4%)	3.6%	(4.6%)
Trade and Distributors	13,381.3	(1.3%)	(0.9%)	(1.8%)
Shipping and Transport	59,786.4	(3.2%)	9.5%	(28.4%)
Education Services	21,622.8	(2.0%)	10.9%	12.9%
Contracting and Construction Eng	35,987.8	(0.2%)	5.2%	37.6%
Textiles and Durables	19,676.1	(0.5%)	6.4%	7.2%
Building Materials	14,022.0	(2.3%)	(0.2%)	(11.3%)
Media & Communication Services	140,962.4	(1.3%)	7.5%	8.0%
Paper and Packaging	2,053.1	(0.1%)	1.2%	(3.5%)
Non-bank Financial Services	164,333.3	(3.2%)	0.2%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	19.99	42.2%
T M G Holding	62.35	7.5%
Alexandria Flour Mills	23.39	6.7%
ELSWEDY ELECTRIC	34.48	4.0%
Ismailia Development and Real Estate Co	21.63	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	13.10	(21.6%)
Citadel Capital - Common Shares	2.80	(12.8%)
International Agricultural Products	11.76	(8.2%)
Arabia Investments Holding	0.60	(7.9%)
Egyptian Financial Group-Hermes Holding Company	14.72	(7.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.80	241,624
Arabia Investments Holding	0.60	46,116
Egyptians Housing Development & Reconstruction	0.44	29,480
Belton Financial Holding	2.84	23,687
The Egyptian Modern Education Systems	0.27	22,449

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,988.93	(440.8)	(1.7%)	6.3%	4.4%
Market Cap (EGP Mn)	1,772,298.0	(40,777.7)	(2.2%)	3.8%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	684.6	137.1	25.0%	1,003.5	536.7
Value Traded (EGP Mn)	4,251.8	1,452.9	51.9%	4,766.6	1,987.9
No. of Trades	100,803	12,283	13.9%	139,979	66,882

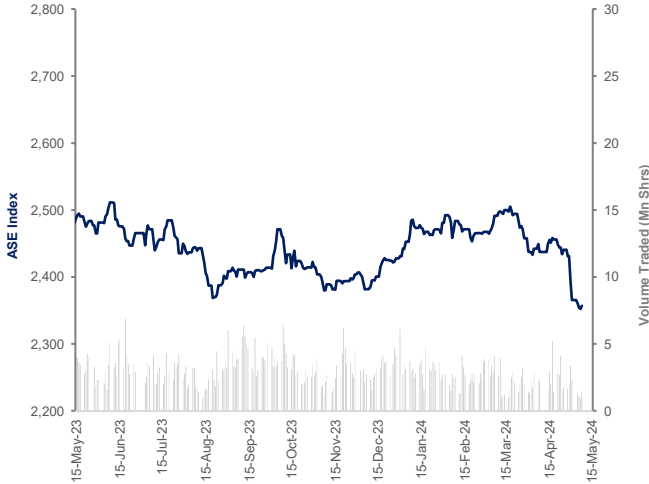
Market Breadth	▲	▼	▬
	27	111	83

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	62.35	7.46%	1268.77
Citadel Capital - Common Shares	2.80	(12.77%)	712.24
Commercial International Bank (Egypt)	73.11	(5.01%)	402.67
ELSWEDY ELECTRIC	34.48	4.04%	213.47
Egyptian Financial Group-Hermes Holding Company	14.72	(7.36%)	161.33

Amman Stock Exchange Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,684.8	0.4%	(0.6%)	(4.3%)
Banking	7,497.2	0.6%	(0.4%)	(4.9%)
Insurance	271.7	0.1%	0.8%	3.1%
Diversified Financial Services	251.9	0.3%	1.1%	(5.7%)
Real Estate	290.6	1.2%	(0.4%)	(12.9%)
Educational Services	56.7	0.0%	(4.1%)	(4.4%)
Hotels and Tourism	270.9	(1.1%)	(2.8%)	(1.9%)
Transportation	263.4	0.0%	(1.3%)	(6.3%)
Technology and Communication	94.1	0.2%	(1.5%)	(2.3%)
Utilities and Energy	1,462.5	(0.1%)	(1.6%)	(0.2%)
Commercial Services	225.8	(0.0%)	(0.1%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
CENTURY INVESTMENT GROUP	0.18	5.9%
COMPREHENSIVE MULTIPLE TRANS	0.97	4.3%
JORDANIAN MANAGEMENT & CONSU	1.74	4.2%
UNITED FINANCIAL INVESTMENTS	1.02	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.11	(4.3%)
DEERA INVESTMENT & REAL ESTA	0.48	(4.0%)
CONTEMPORARY FOR HOUSING PRO	0.74	(3.9%)
ARAB INTERNATIONAL CO FOR IN	2.40	(2.0%)
AFAQ FOR ENERGY CO PLC	1.57	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.72	326
AFAQ FOR ENERGY CO PLC	1.57	198
COMPREHENSIVE MULTIPLE TRANS	0.97	172
ARAB EAST INVESTMENT	1.03	82
AL-TAJAMOAT FOR TOURISTIC P	0.50	79

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,356.98	4.73	0.2%	(1.4%)	(3.1%)
Market Cap (JD Mn)	10,684.78	42.00	0.4%	(0.6%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,409.2	429.6	43.9%	2,537.0	4,312.4
Value Traded (JD '000)	2,321.7	703.1	43.4%	3,024.6	6,451.7
No. of Trades	1,238	95	8.3%	1,592	2,749

Market Breadth	▲ 21	▼ 11	▬ 90
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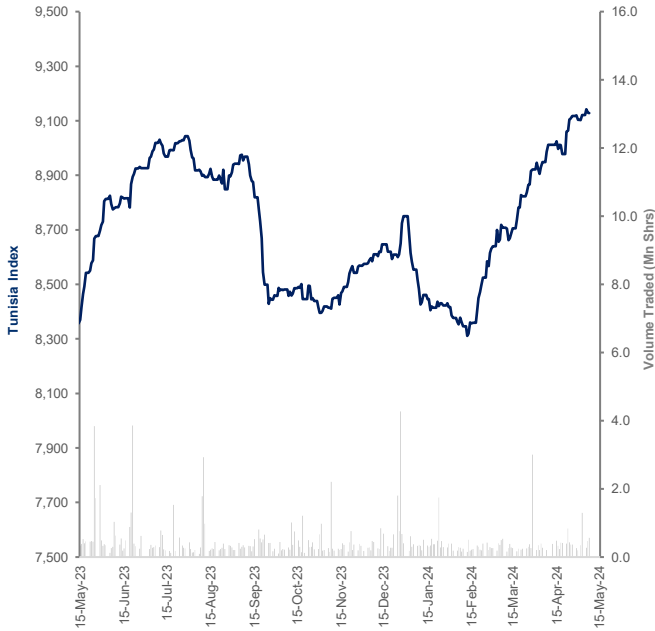
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.72	0.37%	0.89
AFAQ FOR ENERGY CO PLC	1.57	(1.88%)	0.31
ARAB BANK PLC	4.29	0.47%	0.24
COMPREHENSIVE MULTIPLE TRANS	0.97	4.30%	0.16
JORDAN PETROLEUM REFINERY CO	4.63	0.00%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,468.9	(0.0%)	(0.3%)	3.4%
Banking	11,307.0	(0.0%)	(0.5%)	4.1%
Insurance	904.2	0.4%	0.2%	(7.0%)
Leasing	836.4	0.1%	(0.5%)	7.0%
Financial Services	1,747.2	(0.5%)	(0.1%)	18.3%
Industrial	1,762.3	0.3%	0.9%	1.4%
Chemical Industry	339.0	(0.3%)	(0.0%)	(10.7%)
Food & Beverage	4,102.8	0.1%	(0.5%)	7.9%
Retailing	1,102.6	(0.7%)	(1.0%)	(6.1%)
Others	1,367.7	(0.1%)	0.2%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.83	5.9%
BH Leasing	2.98	4.2%
Societe Tunsienne d'Entreprise	5.77	3.2%
Tunis Re	7.00	2.9%
Arab Tunisian Bank	3.04	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.65	(4.1%)
Societe Tunisienne de L'Air	0.40	(2.4%)
Societe Moderne de Ceramique	0.56	(1.8%)
Atelier du Meuble Interieurs S	5.70	(1.7%)
Societe Ciments de Bizerte	0.66	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.56	234
Societe Tunsienne d'Entreprise	5.77	43
Arab Tunisian Bank	3.04	41
Societe D'Articles Hygieniques	8.30	23
Atelier du Meuble Interieurs S	5.70	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,128.62	(0.60)	(0.0%)	0.3%	4.3%
Market Cap (DT Mln)	23,469	(9.68)	(0.0%)	(0.3%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	557.4	91.0	19.5%	381.4	696.6
Value Traded ('000 DT)	2,883.9	(691.1)	(19.3%)	3,652.2	6,423.8
No. of Trades	1,605	(19)	(1.2%)	1,048	1,061

Market Breadth	▲ 13	▼ 22	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	95.82	0.02%	0.37
Amen Bank	39.60	(0.55%)	0.27
Societe Tunsienne d'Entreprise	5.77	3.22%	0.24
Attijari Bank	48.50	(0.39%)	0.24
Societe Frigorifique et Brasse	14.07	0.00%	0.20

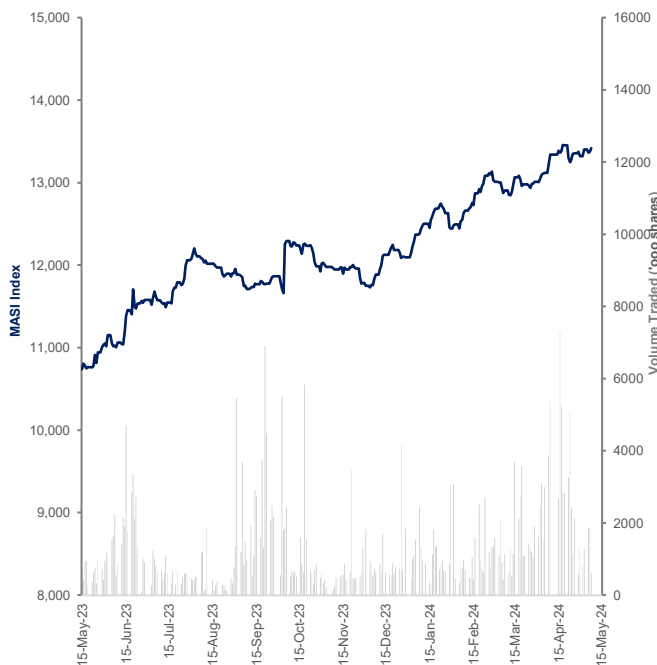
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 9, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	606,013.7	0.4%	1.1%	11.1%
Banking	241,685.9	0.5%	1.8%	10.1%
Beverages	10,197.3	1.4%	(0.3%)	12.6%
Chemicals	2,424.3	(0.3%)	0.8%	14.8%
Construction & Building Material	75,177.7	(0.3%)	(0.5%)	4.7%
Distributors	17,815.9	2.4%	1.1%	6.6%
Electricity	33,967.5	2.8%	10.8%	30.9%
Food Producers & Processors	26,118.1	0.0%	(0.7%)	0.9%
Holding Companies	4,149.6	0.8%	(2.4%)	17.0%
Insurance	31,605.8	(1.3%)	2.4%	18.5%
Investment & other Finance	3,879.9	0.0%	2.3%	18.5%
Leisures & Hotel	3,703.5	0.2%	(0.6%)	24.9%
Materials, Software & Computer	5,425.5	(0.1%)	0.2%	(7.0%)
Mining	33,193.1	0.9%	0.9%	53.7%
Oil & Gas	14,128.1	0.0%	(1.0%)	2.8%
Real Estate	17,034.9	(0.3%)	(6.3%)	104.8%
Telecommunications	84,656.9	0.1%	(0.2%)	(3.7%)
Transport	754.0	0.8%	(4.2%)	7.9%
Forestry & Paper	95.5	0.2%	0.9%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4405.00	3.6%
TAQA Morocco SA	1440.00	2.8%
Societe Des Boissons du Maroc	2650.00	1.9%
Alliances Developpement Immobi	229.50	1.2%
Managem SA	2360.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	33.00	(2.9%)
Wafa Assurance	4300.00	(2.9%)
Sonasid	833.00	(1.3%)
Douja Promotion Groupe Addoha	29.73	(0.9%)
SNEP	587.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.73	334.0
Banque Centrale Populaire	295.90	86.6
Maroc Telecom	96.30	71.1
Attijariwafa Bank	512.10	58.4
Alliances Developpement Immobi	229.50	20.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,418.67	43.20	0.3%	0.7%	11.0%
Market Cap (MAD Mn)	606,014	2,311	0.4%	1.1%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	611.1	(1,246.6)	(67.1%)	1,642.2	376.8
Value Traded (MAD Mn)	106.22	(107.43)	(50.3%)	153.6	61.3

Market Breadth	▲	▼	▬
	18	9	14

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	512.10	0.49%	29.81
Banque Centrale Populaire	295.90	0.34%	25.61
Douja Promotion Groupe Addoha	29.73	(0.90%)	9.26
Wafa Assurance	4300.00	(2.89%)	8.60
Maroc Telecom	96.30	0.10%	6.84

Source: Bloomberg, Kamco Research

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