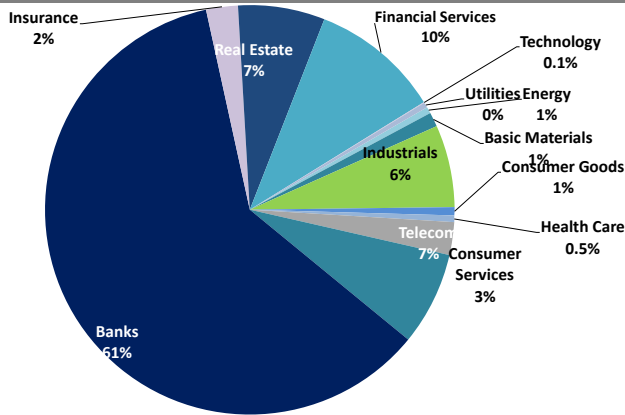


Boursa Kuwait Daily Report

June 24, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,842.8	▼	(0.2%)	(0.6%)	0.9%
Energy	206.4	▼	(2.1%)	(4.3%)	7.8%
Basic Materials	461.5	▼	(0.4%)	(2.7%)	8.9%
Industrials	2,648.3	▼	(0.2%)	4.3%	(14.2%)
Consumer Staples	270.3	▼	(1.8%)	1.9%	35.7%
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,053.1	▲	0.2%	(5.5%)	(3.0%)
Telecommunications	3,009.7	▼	(1.1%)	(1.1%)	(10.8%)
Banks	24,773.7	▲	0.1%	(0.9%)	1.2%
Insurance	1,022.2	▼	(0.0%)	2.0%	11.9%
Real Estate	2,806.7	▼	(1.1%)	(0.5%)	8.7%
Financial Services	4,180.2	▼	(0.8%)	(0.4%)	12.1%
Technology	22.8	▼	(2.6%)	(2.6%)	186.8%
Utilities	176.0	=	0.0%	0.6%	(7.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,206.8	19.1	11.1%
2- National Bank of Kuwait	7,144.1	12.5	15.1%
3- Boubyan Bank	2,373.4	28.0	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabaneer Co.	1,206.8	18.5	10.6%
6- Gulf Bank	1,068.5	16.0	8.5%
7- Commercial Bank of Kuwait	947.8	8.3	16.6%
8- Agility (PWC Logistics)	717.2	8.2	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	27,938	15.14	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

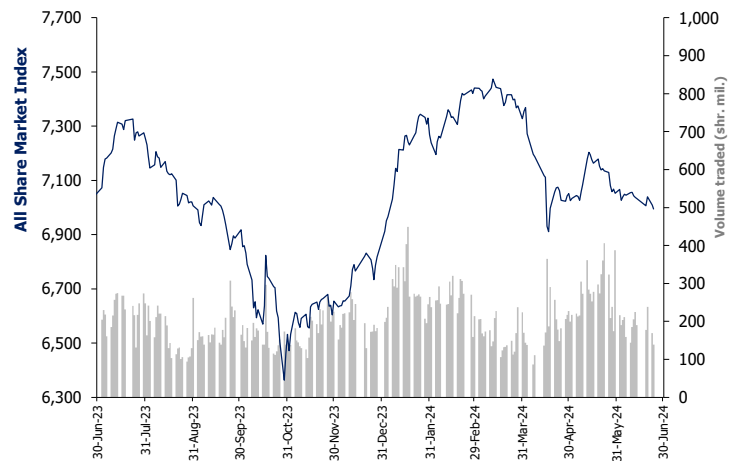
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	0.005	9.9%
Mubarrad Holding Co.	0.096	0.007	7.5%
Gulf Investment House	0.399	0.019	5.0%
Hayat Communications Co.	0.082	0.004	5.0%
Kuwait & M.E. Financial Inv. Co.	0.112	0.005	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.100	(0.025)	(20.2%)
The Commercial Real Estate Co.	0.125	(0.009)	(6.7%)
Palms Agro Production Co.	0.175	(0.012)	(6.4%)
Combined Group Contracting Co.	0.660	(0.040)	(5.7%)
Inovest	0.101	(0.006)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.186	(1.6%)	11,714,424
Gulf Bank	0.281	(0.7%)	9,661,390
Kuwait Projects Co.(Holding)	0.113	(2.6%)	8,626,256
Kuwait Real Estate Co.	0.222	1.4%	7,443,712
Kuwait Finance House	0.714	0.4%	6,991,717

Market Breadth	▲ 37	▼ 72	▬ 36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,620.01	(8.1)	(0.1%)	(0.8%)	1.9%
Main 50 Index	5,746.34	(29.9)	(0.5%)	(0.8%)	4.7%
Main Market Index	5,907.16	(42.8)	(0.7%)	(0.8%)	6.1%
All Share Market Index	6,994.10	(14.8)	(0.2%)	(0.8%)	2.6%
Market Cap (KWD Mn)	40,842.80	(93.0)	(0.2%)	(0.6%)	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	138.7	(30.5)	(18.0%)	230.2	143.5
Value Traded (KWD Mn)	35.0	(7.41)	(17.5%)	56.4	42.4
No. of Trades	12,564	1,977	18.7%	14,352	9,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	0.4%	4,972,079
Gulf Bank	0.281	(0.7%)	2,720,284
National Bank of Kuwait	0.858	(0.5%)	2,564,721
Arzan Financial Group For Fin. & Invest.	0.186	(1.6%)	2,229,288
Int'l Financial Advisors Co.	0.334	(1.8%)	2,074,547

Boursa Kuwait - Premier Market

Monday, June 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.858	(0.004)	(0.5%)	7,144	21.2%	17.5%	12.5	1.89	4.1%	1.21	15.1%	0.8%	555.87	506.18
▼	Gulf Bank	0.281	(0.002)	(0.7%)	1,069	3.2%	2.6%	16.0	1.36	4.3%	1.08	8.5%	5.0%	1,003.13	277.61
▲	Ahli Bank	0.271	0.001	0.4%	676	2.0%	1.7%	13.8	1.14	3.3%	0.64	8.2%	22.1%	161.06	41.70
=	Kuwait International Bank	0.182	0.000	0.0%	310	0.9%	0.8%	14.3	0.93	2.6%	0.98	6.5%	25.0%	872.76	146.55
=	Burgan Bank	0.182	0.000	0.0%	659	2.0%	1.6%	14.3	0.78	3.3%	1.05	5.4%	11.1%	339.63	65.31
▲	Kuwait Finance House	0.714	0.003	0.4%	11,207	33.2%	27.4%	19.1	2.13	2.8%	1.40	11.1%	5.3%	1,422.85	1,078.23
▲	Boubyan Bank	0.565	0.002	0.4%	2,373	7.0%	5.8%	28.0	2.80	1.4%	1.04	10.0%	(0.2%)	232.56	141.30
▼	Kuwait Investment Co.	0.169	(0.004)	(2.3%)	89	0.3%	0.2%	7.6	0.74	5.9%	0.92	9.7%	33.1%	617.38	112.24
▼	National Investments Co	0.251	(0.002)	(0.8%)	200	0.6%	0.5%	27.9	1.02	6.0%	1.31	3.7%	5.0%	394.34	108.16
▼	Kuwait Projects Co. (Holding)	0.113	(0.003)	(2.6%)	565	1.7%	1.4%	18.4	0.92	0.0%	0.77	5.0%	7.6%	989.77	120.16
▼	Arzan Financial Group for Financing & I	0.186	(0.003)	(1.6%)	161	0.5%	0.4%	22.8	1.05	1.0%	1.01	4.6%	(4.6%)	760.32	167.68
=	Aayan Leasing and Investment	0.152	0.000	0.0%	101	0.3%	0.2%	7.8	1.05	4.9%	1.29	13.4%	(12.6%)	492.10	86.50
▲	Al Imtiaz Investment Group	0.051	0.000	0.2%	54	0.2%	0.1%	NM	0.36	0.0%	1.04	NM	(9.6%)	329.78	18.41
▲	Kuwait Real Estate Co.	0.222	0.003	1.4%	212	0.6%	0.5%	18.2	1.35	1.3%	0.96	7.4%	8.3%	779.05	176.36
▼	Salhia Real Estate Co.	0.420	(0.004)	(0.9%)	249	0.7%	0.6%	16.5	1.39	3.4%	0.36	8.4%	7.5%	106.12	47.54
▼	Mabane Co.	0.865	(0.002)	(0.2%)	1,207	3.6%	3.0%	18.5	1.95	1.6%	1.05	10.6%	8.8%	211.16	171.12
▼	The Commercial Real Estate Co.	0.125	(0.009)	(6.7%)	235	0.7%	0.6%	14.7	0.80	3.0%	0.62	5.4%	27.4%	545.07	68.09
=	National Industries Group (Holding)	0.222	0.000	0.0%	535	1.6%	1.3%	13.9	1.02	2.3%	1.41	7.3%	14.3%	613.98	139.89
▲	Gulf Cable and Electrical Industries	1.500	0.010	0.7%	312	0.9%	0.8%	16.4	1.19	4.3%	1.01	7.2%	14.5%	37.99	52.01
▼	Heavy Engineering Industries and Shipt	0.911	(0.004)	(0.4%)	164	0.5%	0.4%	20.7	2.17	3.3%	0.69	10.5%	11.1%	46.12	39.02
▼	Boubyan Petrochemical Co.	0.653	(0.003)	(0.5%)	349	1.0%	0.9%	19.8	1.33	9.1%	0.73	6.7%	11.6%	109.34	69.15
=	Agility Public Warehousing Co.	0.281	0.000	0.0%	717	2.1%	1.8%	8.2	0.76	6.8%	1.58	9.2%	(44.8%)	1,280.40	509.20
▼	Mobile Telecommunications Co.	0.448	(0.005)	(1.1%)	1,939	5.7%	4.7%	11.2	1.56	7.8%	1.25	13.9%	(11.6%)	441.23	216.46
▲	Human Soft Holding Co.	2.650	0.017	0.6%	357	1.1%	0.9%	8.7	3.86	13.2%	0.50	44.4%	(17.7%)	20.04	61.60
▲	ALAFCO Aviation Lease and Finance Cc	0.222	0.001	0.5%	211	0.6%	0.5%	NM	0.98	0.0%	0.85	NM	23.3%	78.87	16.50
▼	Jazeera Airways Co.	0.908	(0.022)	(2.4%)	200	0.6%	0.5%	NM	8.83	3.1%	0.70	4.9%	(34.6%)	51.24	55.61
▲	GFH Financial Group BSC	0.087	0.002	1.7%	305	0.9%	0.7%	9.4	1.07	5.2%	0.95	11.5%	14.4%	818.53	69.94
▲	Warba Bank	0.178	0.001	0.6%	389	1.2%	1.0%	19.3	1.22	1.6%	0.98	6.3%	1.4%	417.79	77.82
▼	Kuwait Telecommunication Co.	0.540	(0.004)	(0.7%)	539	1.6%	1.3%	16.2	2.48	6.5%	0.65	15.3%	(4.1%)	63.95	36.84
▼	Mezzan Holding Co.	0.795	(0.014)	(1.7%)	247	0.7%	0.6%	19.1	2.12	2.5%	0.46	11.1%	38.3%	62.10	41.31
▲	Integrated holding Co.	0.550	0.008	1.5%	139	0.4%	0.3%	30.5	2.16	3.6%	0.50	7.1%	7.8%	83.55	43.91
▲	Boursa Kuwait Securities Co.	2.010	0.005	0.2%	404	1.2%	1.0%	25.0	7.47	3.7%	0.90	29.9%	16.6%	24.50	49.37
▲	Ali Alghanim Sons Automotive Co.	1.033	0.023	2.3%	283	0.8%	0.7%	9.8	3.72	6.7%	0.48	37.8%	(2.2%)	53.13	58.90
▼	Beyout Investment Group Holding Co.	0.515	(0.010)	(1.9%)	155	0.5%	0.4%	20.1	2.90	0.0%	NA	14.4%	NA	35.07	18.12
Subtotal- Premier Market Stocks		7,620.01	(8.14)	(0.1%)	33,754	100%	83%	16.4	1.34	3.77%		10.7%	1.9%	14,050.78	4,888.76
Rest of the Market					7,088		17%	10.1	0.79	2.42%		6.0%		12,419.82	1,591.80

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, June 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.03	0.037	(0.000)	7.4	0.042	0.028	21.3%	39,802	1,473	24.3%	NM	
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.99%	0.25	0.480	0.000	86.8	0.520	0.410	14.3%	0	0	1.1%	7.9%	
▼ National Petroleum Services Co.	NAPS.KW	8.8	1.75	7.30%	0.16	0.797	(0.041)	77.3	0.900	0.724	(0.7%)	3,500	2,790	0.7%	19.9%	
▲ The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.084	0.000	3.8	0.254	0.057	32.5%	7,500	611	11.0%	NM	
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.41	0.00%	0.18	0.123	(0.002)	31.2	0.141	0.092	38.4%	945,031	115,214	77.6%	3.8%	
Energy		10.8	0.86	6.64%				206.4			7.8%	995,833	120,087		7.5%	
▼ Kuwait Foundry Co.	KFDC.KW	5.6	1.47	23.18%	0.50	0.535	(0.004)	34.8	0.750	0.404	29.5%	10,481	5,559	11.4%	26.1%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.8	1.33	9.14%	0.73	0.653	(0.003)	349.2	0.692	0.573	11.6%	602,951	393,832	20.4%	6.7%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%	
Basic Materials		9.4	1.47	9.14%				461.5			8.9%	613,432	399,391		9.9%	
▲ Specialities Group Holding Co.	SPEC.KW	9.6	0.59	4.73%	0.67	0.101	0.000	18.9	0.114	0.097	8.2%	139,163	14,031	55.1%	6.1%	
▼ Kuwait Cement Co.	KCEM.KW	43.2	0.64	2.73%	0.60	0.178	(0.001)	126.9	0.222	0.133	32.8%	162,312	28,777	36.0%	1.5%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.4	1.19	4.29%	1.01	1.500	0.010	312.3	1.540	1.176	14.5%	235,148	350,804	18.2%	7.2%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.7	2.17	3.29%	0.69	0.911	(0.004)	164.2	0.947	0.775	11.1%	14,108	12,764	25.6%	10.5%	
▲ Kuwait Portland Cement Co.	PCEM.KW	13.7	1.10	7.95%	0.45	0.880	0.001	88.2	0.928	0.820	4.8%	2,175	1,914	3.1%	8.0%	
▼ Shuaiba Industrial Co.	PAPE.KW	12.1	0.93	7.24%	0.22	0.177	(0.004)	17.6	0.230	0.154	12.0%	31,940	5,653	26.8%	7.7%	
▼ Metal & Recycling Co.	MRCK.KW	40.3	1.17	0.00%	0.20	0.100	(0.005)	9.0	0.144	0.081	20.2%	27,100	2,710	5.3%	2.9%	
▲ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.50	0.072	0.002	23.8	0.101	0.066	(9.4%)	793,956	57,701	16.0%	NM	
▼ National Industries Co.	NIBM.KW	11.8	0.73	5.57%	0.20	0.179	(0.005)	64.3	0.189	0.154	14.0%	50,000	8,950	1.6%	6.2%	
= Equipment Holding Co.	EQUI.KW	NM	0.75	0.00%	0.95	0.034	0.000	2.7	0.060	0.025	16.3%	166,354	5,553	158.1%	NM	
▲ National Co. for Consumer Industries	NCCI.KW	25.0	1.21	0.00%	0.22	0.117	0.001	35.1	0.132	0.104	10.4%	1,003,226	115,785	110.4%	4.8%	
= Agility (PWC Logistics)	AGLT.KW	8.2	0.76	6.77%	1.58	0.281	0.000	717.2	0.368	0.269	(44.8%)	2,338,713	659,382	50.2%	9.2%	
▼ National Cleaning Co.	CLEA.KW	14.0	0.37	0.00%	0.76	0.046	(0.002)	10.6	0.059	0.038	16.9%	142,373	6,492	22.5%	2.6%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.75	0.049	(0.000)	13.5	0.070	0.039	(6.9%)	5,041	243	15.4%	NM	
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.5	1.34	4.33%	0.47	0.339	0.000	44.1	0.389	0.218	58.8%	88,400	29,613	17.4%	7.2%	
▲ Humansoft Holding Co.	HUMN.KW	8.7	3.86	13.15%	0.50	2.650	0.017	357.1	3.428	2.540	(17.7%)	43,199	114,576	14.9%	44.4%	
= Gulf Franchising Co.	GFCI.KW	NM	2.21	0.00%	NA	0.086	0.000	3.4	0.143	0.051	51.3%	0	0	5.9%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	11.3	1.92	4.53%	0.68	0.660	(0.040)	112.9	0.722	0.410	46.0%	657,034	444,299	63.9%	16.9%	
▼ United Projects Group	UPAC.KW	45.5	0.67	0.00%	0.20	0.188	(0.009)	71.0	0.248	0.112	5.0%	37,872	7,248	3.3%	1.5%	
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.98	0.00%	0.85	0.222	0.001	211.4	0.227	0.178	23.3%	448,029	98,826	8.3%	NM	
▲ Mubarrad Holding Co.	MBRD.KW	8.1	0.79	5.21%	0.89	0.096	0.007	15.7	0.105	0.079	17.1%	5,848,967	547,622	43.8%	9.7%	
▲ Integrated holding Co.	INTEGRATED.KW	30.5	2.16	3.64%	0.50	0.550	0.008	139.2	0.596	0.480	7.8%	670,713	374,237	33.0%	7.1%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.7	0.61	5.83%	0.14	0.085	0.000	30.9	0.100	0.084	(10.5%)	0	0	0.1%	5.7%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.10	5.64%	0.07	0.390	(0.001)	58.5	0.420	0.324	20.4%	13,200	5,154	10.8%	11.8%	
Industrials		13.7	0.95	5.21%				2,648.3			(14.2%)	12,919,023	2,892,335		7.1%	

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Livestock Transport & Trading Co.	CATT.KW	33.4	0.76	0.00%	0.28	0.111	(0.003)	23.2	0.126	0.098	13.3%	152,600	16,895	20.8%	2.3%	
▼ Mezzan Holding Co.	MEZZ.KW	19.1	2.12	2.51%	0.46	0.795	(0.014)	247.1	0.839	0.547	38.3%	36,024	28,169	20.0%	11.1%	
Consumer Staples		26.3	1.44	2.51%				270.3			35.7%	188,624	45,063		9.3%	
= Advanced Technology Co.	ATCK.KW	NM	0.91	4.58%	0.01	0.437	0.000	65.6	0.481	0.398	(6.8%)	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.8	2.06	0.00%	0.07	0.722	0.000	146.2	0.800	0.262	(9.2%)	0	0	3.4%	21.1%	
Health Care		9.8	1.49	4.58%				211.8			(8.7%)	0	0		10.0%	
= Kuwait National Cinema Co.	KCIN.KW	9.7	1.31	6.21%	0.30	1.171	0.000	108.4	1.493	1.091	(2.2%)	0	0	0.6%	13.5%	
= Kuwait Hotels Co.	KHOT.KW	9.7	1.55	0.00%	NA	0.163	0.000	9.2	0.228	0.163	(4.7%)	0	0	0.1%	16.0%	
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.78	0.00%	0.55	0.098	(0.003)	27.4	0.122	0.088	8.9%	13,051	1,282	11.1%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.5	9.29	0.00%	0.73	0.900	0.020	206.4	1.038	0.570	40.6%	126,752	114,353	35.0%	80.9%	
▼ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.44	0.139	(0.001)	56.2	0.155	0.132	0.7%	49,219	6,866	1.7%	7.7%	
▲ Kuwait Resorts Co.	MUNK.KW	7.3	0.47	2.71%	0.73	0.069	0.000	14.5	0.081	0.065	1.3%	67,042	4,610	35.5%	6.4%	
▼ Jazeera Airways Co.	JAZK.KW	NM	8.83	3.08%	0.70	0.908	(0.022)	199.8	1.427	0.810	(34.6%)	504,503	469,226	23.3%	4.9%	
▼ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.75	3.57%	0.45	0.140	(0.001)	56.6	0.160	0.130	2.2%	15,593	2,190	1.6%	5.2%	
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	44.2	1.14	5.59%	0.15	0.141	(0.005)	16.2	0.193	0.095	46.9%	407,529	58,698	293.8%	2.6%	
= Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.019	0.000	3.4	0.023	0.017	2.2%	1,892,327	35,094	143.0%	NM	
▼ Al Eid Food Co.	ALEID.KW	16.3	1.35	2.42%	0.14	0.207	(0.003)	62.8	0.218	0.175	15.6%	677,032	141,039	66.4%	8.2%	
▼ Palms Agro Production Co.	PAPK.KW	51.8	1.64	2.26%	0.36	0.175	(0.012)	9.2	0.381	0.062	116.0%	16,797	2,940	46.2%	3.2%	
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.72	6.69%	0.48	1.033	0.023	283.1	1.218	1.002	(2.2%)	729,860	742,729	NA	37.8%	
Consumer Discretionary		11.0	1.31	3.57%				1,053			(3.0%)	4,499,705	1,579,027		4.8%	
▼ Zain	ZAIN.KW	11.2	1.56	7.81%	1.25	0.448	(0.005)	1,938.5	0.534	0.446	(11.6%)	3,317,376	1,488,980	10.2%	13.9%	
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	13.29%	0.60	1.047	(0.015)	524.7	1.558	1.000	(14.0%)	8,327	8,855	3.2%	6.0%	
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.48	6.48%	0.65	0.540	(0.004)	539.3	0.621	0.530	(4.1%)	88,783	47,709	6.4%	15.3%	
▲ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.94	0.082	0.004	7.2	0.110	0.074	(3.1%)	100	8	12.9%	NM	
Telecommunications		16.2	1.28	7.81%				3,009.7			(10.8%)	3,414,586	1,545,552		11.8%	
▼ National Bank of Kuwait	NBKK.KW	12.5	1.89	4.08%	1.21	0.858	(0.004)	7,144.1	0.956	0.841	0.8%	2,986,303	2,564,721	6.7%	15.1%	
▼ Gulf Bank	GBKK.KW	16.0	1.36	4.27%	1.08	0.281	(0.002)	1,068.5	0.292	0.248	5.0%	9,661,390	2,720,284	26.4%	8.5%	
= Commercial Bank of Kuwait	CBKK.KW	8.3	1.38	6.99%	0.35	0.501	0.000	947.8	0.550	0.490	(3.7%)	100,003	50,002	0.2%	16.6%	
▲ Ahli Bank of Kuwait	ABKK.KW	13.8	1.14	3.30%	0.64	0.271	0.001	675.6	0.283	0.222	22.1%	705,441	190,512	6.5%	8.2%	
= Kuwait International Bank	KIBK.KW	14.3	0.93	2.56%	0.98	0.182	0.000	310.0	0.186	0.147	25.0%	6,989,764	1,271,837	51.2%	6.5%	
= Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.05	0.182	0.000	658.7	0.208	0.165	11.1%	50,358	9,161	9.4%	5.4%	
▲ Kuwait Finance House	KFH.KW	19.1	2.13	2.77%	1.40	0.714	0.003	11,206.8	0.760	0.667	5.3%	6,991,717	4,972,079	9.1%	11.1%	
▲ Boubyan Bank	BOUK.KW	28.0	2.80	1.42%	1.04	0.565	0.002	2,373.4	0.611	0.562	(0.2%)	1,282,300	723,579	5.5%	10.0%	
▲ Warba Bank	WARB.KW	19.3	1.22	1.59%	0.98	0.178	0.001	388.7	0.188	0.166	1.4%	845,837	149,696	19.1%	6.3%	
Banks		14.3	1.36	3.29%				24,773.7			1.2%	29,613,113	12,651,871		11.6%	

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Monday, June 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Insurance Co.	KINS.KW	8.0	0.63	7.10%	0.06	0.535	0.000	98.9	0.570	0.460	13.8%	0	0	2.6%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.19	3.59%	0.14	0.820	0.000	177.7	0.938	0.566	34.4%	0	0	3.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.0	0.89	6.68%	0.39	0.145	0.001	35.5	0.152	0.096	46.9%	29,312	4,231	22.7%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.5	1.36	1.76%	0.09	0.395	0.000	113.7	0.450	0.300	13.8%	11,339	4,339	0.3%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.61	0.00%	0.42	0.146	(0.002)	15.6	0.474	0.053	151.7%	81,812	11,957	91.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	30.3	1.15	0.00%	0.52	0.043	(0.002)	4.7	0.062	0.023	79.2%	146,626	6,401	281.5%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		8.4	1.17	5.14%				1,022.2			11.9%	269,089	26,928		11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.05	0.052	(0.001)	29.9	0.058	0.047	1.6%	2,533,812	132,004	65.2%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.2	1.35	1.31%	0.96	0.222	0.003	211.7	0.261	0.200	8.3%	7,443,712	1,631,298	81.7%	7.4%
▼ United Real Estate Co.	UREK.KW	14.6	0.32	0.00%	0.50	0.047	(0.000)	61.5	0.060	0.046	1.9%	711,732	33,536	21.4%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.086	(0.003)	159.2	0.108	0.063	29.7%	314,149	26,469	45.6%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.5	1.39	3.44%	0.36	0.420	(0.004)	249.3	0.471	0.406	7.5%	822,008	347,643	17.9%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.66	4.40%	0.19	0.378	(0.004)	151.8	0.410	0.354	5.3%	67,010	24,788	0.8%	6.7%
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.4	0.41	3.68%	0.46	0.270	0.000	56.5	0.286	0.235	9.5%	700	189	2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	56.2	0.73	4.17%	1.17	0.071	0.001	26.7	0.086	0.067	7.8%	313,750	22,021	116.0%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	38.3	0.62	0.00%	0.70	0.058	(0.001)	26.1	0.077	0.050	14.0%	312,471	17,844	17.7%	1.6%
▼ Mabanee Co.	MABK.KW	18.5	1.95	1.62%	1.05	0.865	(0.002)	1,206.8	0.893	0.747	8.8%	541,363	467,059	15.1%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.59	4.75%	0.24	0.103	0.000	34.8	0.107	0.084	18.4%	0	0	3.5%	5.6%
▼ The Commercial Real Estate Co.	TUJK.KW	14.7	0.80	3.04%	0.62	0.125	(0.009)	234.7	0.148	0.100	27.4%	6,356,645	828,512	29.0%	5.4%
= Sanam Real Estate Co.	SANK.KW	23.0	1.72	0.00%	0.42	0.169	0.000	18.6	0.276	0.148	16.5%	1,451,819	248,260	323.6%	7.4%
= A'ayan Real Estate Co.	AYRE.KW	18.9	0.52	6.49%	0.66	0.077	0.000	32.0	0.093	0.072	7.1%	259,527	19,764	45.9%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.6	0.50	3.17%	0.03	0.063	0.000	14.6	0.069	0.056	8.1%	0	0	17.5%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.51	0.00%	0.42	0.034	0.001	6.4	0.038	0.027	0.0%	75,236	2,526	14.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.95	0.00%	1.03	0.071	(0.001)	38.2	0.083	0.070	7.6%	1,485,961	105,301	43.5%	NM
= Tijara Real Estate & Investment Co.	TUJA.KW	10.3	0.54	6.69%	0.49	0.060	0.000	22.1	0.065	0.054	2.6%	1,139	68	7.4%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.87	5.08%	0.22	0.118	0.000	29.6	0.127	0.075	48.6%	0	0	7.3%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.22	0.00%	0.40	0.072	(0.001)	18.2	0.150	0.069	(10.3%)	364,000	26,435	68.0%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.77	0.00%	0.63	0.142	0.001	45.7	0.166	0.116	(7.2%)	142,810	20,042	34.2%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.6	0.76	8.27%	1.06	0.059	0.001	34.8	0.077	0.056	(20.6%)	71,620	4,055	5.2%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.95	0.00%	0.83	0.073	0.000	10.0	0.097	0.031	159.4%	779,181	56,786	339.2%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	37.0	0.26	0.00%	0.46	0.047	(0.002)	6.5	0.088	0.042	5.6%	10,000	467	11.9%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	7.7	0.65	0.00%	0.50	0.066	(0.001)	10.6	0.089	0.061	19.6%	99,755	6,403	25.9%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.70	0.00%	0.32	0.031	(0.001)	3.0	0.039	0.023	19.7%	159,900	5,004	224.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.0	1.08	3.90%	0.06	0.125	(0.003)	7.5	0.185	0.121	(15.0%)	325,500	40,642	47.2%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	30.0	0.83	0.00%	0.01	0.100	(0.025)	14.6	0.141	0.083	(23.2%)	512,212	57,129	2.1%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	6.2	0.76	4.39%	0.29	0.091	(0.000)	10.0	0.110	0.069	26.5%	107,567	9,469	4.7%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.058	0.002	25.0	1.149	1.033	2.4%	17,561	18,564	19.6%	NA
Real Estate		13.0	0.73	4.04%				2,806.7			8.7%	25,281,140	4,152,278		4.0%

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Monday, June 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.6	0.74	5.88%	0.92	0.169	(0.004)	88.6	0.227	0.127	33.1%	406,025	69,093	117.7%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.59	8.29%	0.51	0.182	0.002	92.4	0.197	0.153	14.5%	93,408	16,714	4.8%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.5	1.30	0.00%	1.22	0.334	(0.006)	83.3	0.453	0.303	8.8%	6,111,586	2,074,547	270.5%	28.6%
▼ National Investment Co.	NINV.KW	27.9	1.02	5.97%	1.31	0.251	(0.002)	200.1	0.308	0.235	5.0%	909,225	228,329	49.5%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.4	0.92	0.00%	0.77	0.113	(0.003)	565.3	0.135	0.106	7.6%	8,626,256	984,361	19.8%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	11.2	0.65	7.08%	1.22	0.071	(0.001)	32.8	0.079	0.065	4.0%	1,351,550	95,939	43.7%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.57	0.00%	1.18	0.055	(0.000)	22.4	0.063	0.049	1.3%	106,504	5,777	22.6%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.8	1.05	1.04%	1.01	0.186	(0.003)	160.7	0.239	0.175	(4.6%)	11,714,424	2,229,288	88.0%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	6.6	0.63	4.55%	0.79	0.131	0.003	66.1	0.139	0.097	29.7%	37,000	4,662	10.1%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	56.5	0.98	0.00%	0.52	0.112	0.005	24.6	0.123	0.069	38.3%	39,056	4,227	17.6%	1.7%
▼ First Investment Co.	OLAK.KW	NM	0.76	0.00%	1.10	0.038	(0.000)	16.8	0.060	0.032	2.7%	279,603	10,671	67.9%	0.9%
▲ Gulf Investment House	GIHK.KW	56.5	3.65	0.00%	0.92	0.399	0.019	162.2	0.421	0.309	20.9%	2,344,130	925,429	5.4%	6.5%
= A'ayan Leasing & Investment Co.	AAVA.KW	7.8	1.05	4.93%	1.29	0.152	0.000	100.9	0.191	0.152	(12.6%)	2,759,590	416,431	74.1%	13.4%
▼ Bayan Investment Co.	BAYK.KW	46.7	0.81	0.00%	0.76	0.049	(0.002)	11.3	0.067	0.037	24.6%	642,071	32,455	53.7%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.73	12.27%	0.41	0.082	0.000	10.3	0.110	0.077	(9.4%)	0	0	13.4%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.071	(0.001)	21.8	0.086	0.064	5.1%	78,748	5,452	36.9%	NM
▲ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.17%	0.58	0.097	0.002	33.1	0.110	0.085	12.6%	4,291	416	22.8%	6.1%
▼ National International Holding Co.	NIHK.KW	12.2	0.60	5.33%	0.75	0.105	(0.001)	23.1	0.116	0.102	(2.8%)	282,874	29,703	130.3%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.95	0.00%	0.56	0.168	0.005	37.6	0.193	0.083	87.9%	2,126,345	352,757	189.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.31	0.100	(0.004)	20.7	0.122	0.076	25.0%	1,000	100	6.9%	0.7%
▲ Al-Deera Holding	DEER.KW	14.3	1.37	0.00%	0.87	0.404	0.003	37.1	0.575	0.260	49.6%	4,900	1,967	1.9%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.7	1.08	0.00%	2.09	0.083	(0.001)	31.8	0.109	0.079	(13.4%)	1,086,447	90,032	60.6%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.8	1.07	3.06%	1.21	0.258	(0.002)	131.7	0.273	0.211	14.2%	32,950	8,414	20.3%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	11.4	0.47	6.31%	0.34	0.467	(0.023)	159.0	0.608	0.425	9.9%	500	237	0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	5.5	0.73	0.00%	0.53	0.044	(0.001)	7.7	0.050	0.031	28.2%	1,042,429	46,012	40.7%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	(0.001)	32.6	0.050	0.040	(8.0%)	1,797,716	72,363	44.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	63.5	4.75	0.00%	NA	0.366	(0.005)	54.9	0.400	0.259	41.3%	2,336,385	858,788	131.7%	7.5%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.04	0.051	0.000	54.2	0.068	0.043	(9.6%)	1,478,478	75,521	31.1%	NM
= Manazel Holding Co.	MANK.KW	NM	1.47	0.00%	1.38	0.039	0.000	16.7	0.044	0.025	39.7%	4,932,208	190,934	156.7%	NM
= National Industries Group	NIND.KW	13.9	1.02	2.25%	1.41	0.222	0.000	535.0	0.234	0.194	14.3%	2,431,073	535,818	25.5%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.50	0.00%	0.53	0.152	(0.001)	4.6	0.184	0.102	43.4%	82,400	12,271	173.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.07	0.00%	0.35	0.350	(0.019)	121.1	0.607	0.369	(31.8%)	489,714	173,931	18.8%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	0.000	24.0	0.044	0.029	35.9%	261,545	9,843	30.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.28	0.00%	0.12	0.040	(0.002)	6.5	0.097	0.020	88.1%	3,302	133	62.2%	1.2%
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.6	3.10	7.94%	0.19	0.232	(0.005)	261.4	0.287	0.224	(8.7%)	29,251	6,794	3.5%	55.4%
▲ GFH Financial Group	GFH.KW	9.4	1.07	5.21%	0.95	0.087	0.002	304.8	0.092	0.076	14.4%	396,070	34,151	23.4%	11.5%
▼ Inovent	INOV.KW	21.7	0.70	2.97%	0.80	0.101	(0.006)	31.0	0.127	0.072	19.8%	3,224,555	337,929	88.6%	3.2%
▲ Amar For Finance and Leasing Co.	AMARF.KW	8.6	0.53	0.00%	0.09	0.060	0.005	11.7	0.074	0.053	(5.4%)	250	15	2.3%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.9	0.54	4.90%	0.52	0.061	0.000	16.1	0.077	0.056	7.7%	315,829	18,932	37.2%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.0	7.47	3.68%	0.90	2.010	0.005	403.6	2.180	1.705	16.6%	190,577	382,375	12.2%	29.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	20.1	2.90	0.00%	NA	0.515	(0.010)	154.5	0.535	0.505	0.4%	2,184,397	1,131,885	11.7%	14.4%
Financial Services		11.8	0.93	5.19%				4,180.2			12.1%	60,234,662	11,474,694		6.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
Automated Systems Co.	ASCK.KW	NM	1.92	0.00%	0.24	0.228	(0.006)	22.8	0.298	0.076	186.8%	28,315	6,228	131.4%	0.7%	
Technology		NM	1.92	0.00%				22.8			186.8%	28,315	6,228		0.7%	
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.35	3.13%	0.49	0.160	0.000	176.0	0.184	0.146	(7.5%)	632,474	100,953	9.8%	9.9%	
Utilities		13.6	1.35	3.13%				176.0			(7.5%)	632,474	100,953		9.9%	
Boursa Kuwait		12.33	0.95	3.0%				40,842.8			0.86%	138,689,996	34,994,408		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.228	186.8%
MENA Real Estate Co.	0.073	159.4%
First Takaful Insurance Co.	0.146	151.7%
Palms Agro Production Co.	0.175	116.0%
Credit Rating & Collection Co.	0.040	88.1%

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.281	(44.8%)
Jazeera Airways Co.	0.908	(34.6%)
Arabi Holding Group Co.	0.350	(31.8%)
Dar Al Thuraya Real Estate Co.	0.100	(23.2%)
Kuwait Business Town Real Estate Co.	0.059	(20.6%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.714	1,422,852,708
Agility (PWC Logistics)	0.281	1,280,402,140
Gulf Bank	0.281	1,003,130,871
Kuwait Projects Co.(Holding)	0.113	989,768,135
Kuwait International Bank	0.182	872,760,899

YTD Most Active by Value	Close (KWD)	Value
Kuwait Finance House	0.714	1,078,230,138
Agility (PWC Logistics)	0.281	509,196,108
National Bank of Kuwait	0.858	506,178,067
Gulf Bank	0.281	277,611,086
Int'l Financial Advisors Co.	0.334	256,437,485

* Different Fiscal Year Company

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