

## MENA Markets Daily Report

April 10, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,166.38	(0.2%)	20.0%	26.2%
	Kuwait	Main 50 Index	▲	6,586.59	0.4%	7.8%	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	6,397.02	1.0%	8.7%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,261.01	0.1%	17.3%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	13,313.98	0.4%	18.0%	29.8%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,541.61	0.8%	10.8%	28.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,024.50	0.6%	17.3%	39.9%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,093.56	1.0%	18.9%	68.2%
Bahrain 8	Qatar	QE 20 Index	▲	14,089.47	1.5%	21.2%	11.4%
Oman 9	Bahrain	Bahrain All Share	▲	2,120.87	0.1%	18.0%	20.6%
Egypt 10	Oman	MSM 30 Index	▲	4,209.54	1.6%	1.9%	12.9%
Jordan 11	Egypt	EGX 30	▼	11,101.94	(2.2%)	(7.1%)	10.2%
Tunisia 12	Jordan	ASE Index	▲	2,284.64	1.2%	7.8%	27.8%
Morocco 13	Tunisia	Tunisia Index	▼	7,149.44	(0.0%)	1.5%	2.3%
	Morocco	MASI	▲	12,946.49	0.2%	(3.1%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,251.85	0.5%	(10.7%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,079.99	(1.1%)	(32.3%)	15.0%
	India	SENSEX	▲	59,447.18	0.7%	2.0%	22.0%
	Brazil	BOVESPA Stock Index	▼	118,322.26	(0.5%)	12.9%	(11.9%)
	Mexico	BOLSA Index	▼	54,687.25	(1.1%)	2.7%	20.9%
	Emerging Markets	MSCI EM Index	▲	1,127.93	0.2%	(8.4%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	3,012.19	(0.1%)	(6.8%)	20.1%
	Asia	MSCI Asia Pacific	▲	583.96	0.2%	(7.3%)	(4.9%)
	Europe	DJ Stoxx 600	▲	460.97	1.3%	(5.5%)	22.2%
	Europe	FTSEurofirst 300	▲	1,805.51	1.4%	(4.5%)	23.0%
	U.S.A	S&P 500	▼	4,488.28	(0.3%)	(5.8%)	26.9%
	U.S.A	DJIA	▲	34,721.12	0.4%	(4.5%)	18.7%
	U.S.A	NASDAQ Composite	▼	13,711.00	(1.3%)	(12.4%)	21.4%
	UK	FTSE 100	▲	7,669.56	1.6%	3.9%	14.3%
	Germany	DAX	▲	14,283.67	1.5%	(10.1%)	15.8%
	Japan	NIKKEI 225	▲	26,985.80	0.4%	(6.3%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	21,872.01	0.3%	(6.5%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	99.80	0.05%	4.31%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.30	(0.38%)	(3.75%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.09	(0.02%)	(4.34%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.08%)	(0.80%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	102.78	2.2%	32.1%	50.2%
	Oil	NYMEX	▲	98.26	2.3%	30.6%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.28	(1.3%)	78.1%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,947.54	0.8%	6.5%	(3.6%)
	Silver	Silver Spot \$/Oz	▲	24.77	0.7%	6.3%	(11.7%)
	Bitcoin	Bitcoin USD Cross	▼	42,815.77	(1.7%)	(7.6%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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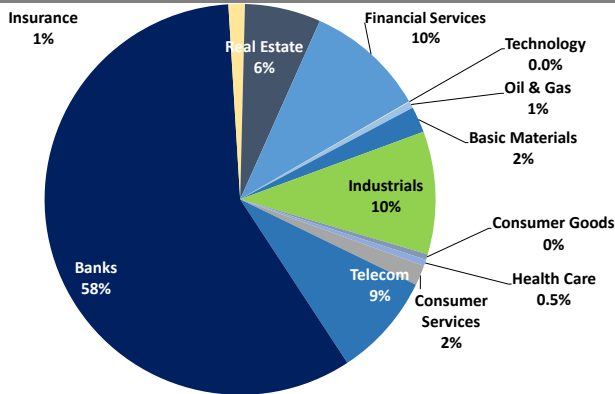
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 10, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,780.7	▲ 0.1%	(0.7%)	13.9%
Oil & Gas	266.2	▼ (1.5%)	(1.1%)	(10.0%)
Basic Materials	1,023.1	▼ (0.4%)	(1.2%)	12.0%
Industrials	4,821.3	▲ 2.4%	3.2%	18.2%
Consumer Goods	223.4	▲ 0.1%	(0.6%)	(2.9%)
Health Care	253.5	= 0.0%	3.3%	(35.9%)
Consumer Services	791.1	▲ 0.2%	(0.2%)	18.3%
Telecommunications	4,076.0	▲ 2.5%	5.3%	22.0%
Banks	27,703.5	▼ (0.6%)	(2.1%)	14.9%
Insurance	637.8	▼ (0.7%)	(2.8%)	3.0%
Real Estate	2,999.3	▲ 0.2%	(1.4%)	3.4%
Financial Services	4,729.7	▲ 0.5%	(1.3%)	14.3%
Technology	9.5	▼ (4.3%)	1.8%	0.7%
Utilities	246.4	▲ 0.4%	0.4%	(1.8%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,500.6	39.5	11.2%
2- National Bank of Kuwait	7,588.3	22.8	9.7%
3- Ahli United Bank - Bahrain	3,607.9	24.4	11.3%
4- Boubyan Bank	2,912.6	67.6	7.8%
5- Zain	2,656.8	14.1	15.9%
6- Agility (PWC Logistics)	2,627.1	2.7	48.0%
7- Gulf Bank	1,039.4	27.4	5.8%
8- Mabanee Co.	1,029.7	19.4	10.3%
9- Commercial Bank of Kuwait	1,000.0	42.2	3.0%
10- Kuwait Telecommunication Co.	983.3	34.6	13.2%
<b>Total</b>	<b>31,946</b>	<b>15.52</b>	<b>16.3%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

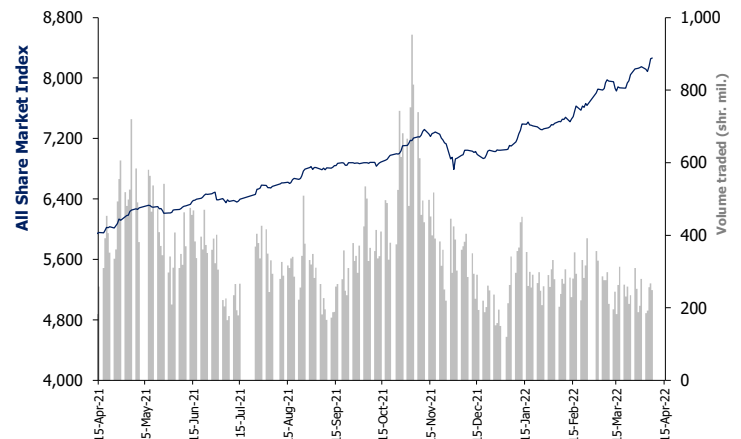
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Telecommunication Co.	1.969	0.174	9.7%
United Projects Group	0.277	0.017	6.5%
Arab Real Estate Co.	0.035	0.002	6.4%
First Takaful Insurance Co.	0.049	0.003	6.4%
Credit Rating & Collection Co.	0.028	0.002	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.030	(0.002)	(7.1%)
Equipment Holding Co.	0.049	(0.003)	(4.8%)
Kuwait Reinsurance Co.	0.322	(0.016)	(4.7%)
Automated Systems Co.	0.095	(0.004)	(4.3%)
Independent Petroleum Group	0.510	(0.020)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.356	(1.7%)	38,732,792
GFH Financial Group	0.104	(1.0%)	23,931,862
A'ayan Leasing & Investment Co.	0.190	3.8%	13,304,908
First Investment Co.	0.082	2.3%	13,130,439
National Real Estate Co.	0.235	1.7%	13,046,472

Market Breadth	67	56	44		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,166.38	(14.5)	(0.2%)	1.2%	20.0%
Main 50 Index	6,586.59	25.5	0.4%	0.1%	7.8%
Main Market Index	6,397.02	62.0	1.0%	2.3%	8.7%
All Share Market Index	8,261.01	7.5	0.1%	1.4%	17.3%
Market Cap (KWD Mn)	47,780.74	57.8	0.1%	(0.7%)	13.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	248.7	(18.1)	(6.8%)	273.5	282.3
Value Traded (KWD Mn)	81.3	2.1	2.7%	68.0	43.3
No. of Trades	13,573	702	5.5%	12,374	10,616

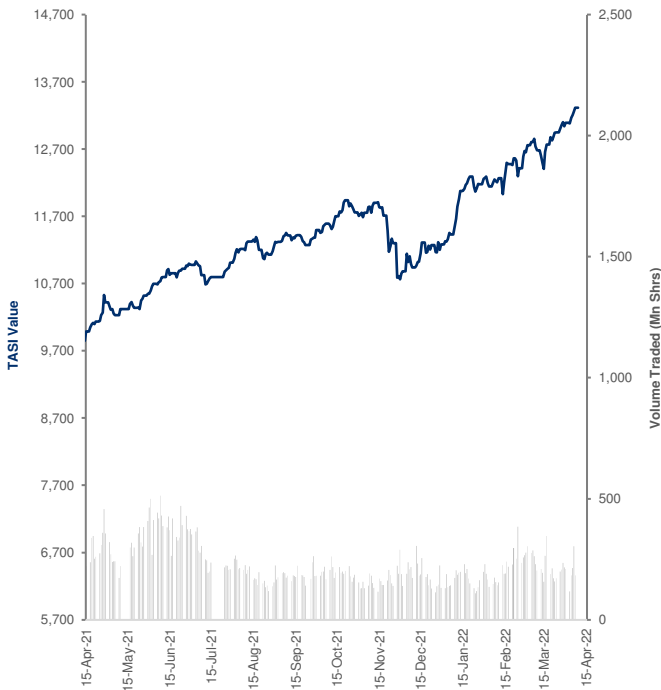
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.356	(1.7%)	14,013,830
National Bank of Kuwait	1.055	(0.4%)	10,041,367
Kuwait Finance House	1.007	(1.7%)	8,756,145
Agility (PWC Logistics)	1.178	3.9%	7,792,124
Kuwait Telecommunication Co.	1.969	9.7%	3,745,418

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

April 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	8,617,402.2	(0.3%)	(0.6%)	19.7%
<b>Materials</b>	957,833.4	1.2%	2.9%	23.8%
<b>Capital Goods</b>	21,043.8	(0.1%)	(0.8%)	(1.2%)
<b>Commercial &amp; Professional Svc</b>	8,290.4	1.3%	0.3%	7.6%
<b>Transportation</b>	18,915.9	(0.3%)	(2.1%)	7.0%
<b>Consumer Durables &amp; Apparel</b>	5,213.5	1.5%	(3.1%)	(14.7%)
<b>Consumer Services</b>	31,387.9	0.2%	(0.2%)	1.4%
<b>Media</b>	26,749.0	(0.1%)	1.8%	24.9%
<b>Retailing</b>	41,121.0	0.6%	0.6%	0.8%
<b>Food &amp; Staples Retailing</b>	46,386.1	(1.9%)	4.1%	169.8%
<b>Food &amp; Beverages</b>	103,080.0	(0.6%)	1.8%	6.6%
<b>Health Care Equipment &amp; Svc</b>	113,873.2	(1.2%)	0.1%	21.1%
<b>Pharma, Biotech &amp; Life Science</b>	4,422.0	1.0%	(1.2%)	(6.4%)
<b>Banks</b>	1,218,128.7	0.9%	2.8%	22.2%
<b>Diversified Financials</b>	68,125.1	(0.4%)	(0.0%)	11.5%
<b>Insurance</b>	55,867.4	(0.4%)	(1.7%)	5.5%
<b>Telecommunication Services</b>	275,489.0	2.0%	5.9%	5.8%
<b>Utilities</b>	219,121.0	(4.9%)	3.3%	32.5%
<b>REITs</b>	17,947.2	0.2%	(0.4%)	4.0%
<b>Real Estate Mgmt &amp; Dev't</b>	100,627.2	0.6%	(1.1%)	4.8%
<b>Software &amp; Services</b>	49,620.0	0.9%	2.7%	75.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>Buruj Cooperative Insurance Co</b>	25.30	9.5%
<b>Al Alamiya for Cooperative Ins</b>	22.22	6.3%
<b>Saudi Investment Bank/The</b>	19.50	4.3%
<b>Fitaihi Holding Group</b>	40.20	3.9%
<b>Saudi Advanced Industries Co</b>	48.10	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
<b>ACWA POWER</b>	141.20	(9.9%)
<b>Saudi Re for Cooperative Reins</b>	17.74	(3.1%)
<b>Sadr Logistics</b>	67.60	(3.0%)
<b>Nahdi Medical Co.</b>	167.20	(2.8%)
<b>Ataa Educational Co</b>	60.40	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
<b>Alinma Bank</b>	42.00	11,683
<b>Dar Al Arkan Real Estate Devel</b>	10.96	10,992
<b>Bank Al-Jazira</b>	27.50	10,776
<b>National Agriculture Dev.</b>	35.35	6,409
<b>Almasane Alkobra Mining Co.</b>	104.00	6,196

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Tadawul All Share Index</b>	13,313.98	58.02	0.4%	1.7%	18.0%
<b>Market Cap (SAR Mn)</b>	12,000,644	(15,912)	(0.1%)	0.3%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	183.6	(119.5)	(39.4%)	203.9	343.6
<b>Value Traded (SAR Mn)</b>	8,933.1	(7,714.6)	(46.3%)	8,664.4	10,851.5
<b>No. of Trades</b>	411,924	(259,884)	(38.7%)	377,868	430,090

Market Breadth	▲ 121	▼ 77	▬ 21
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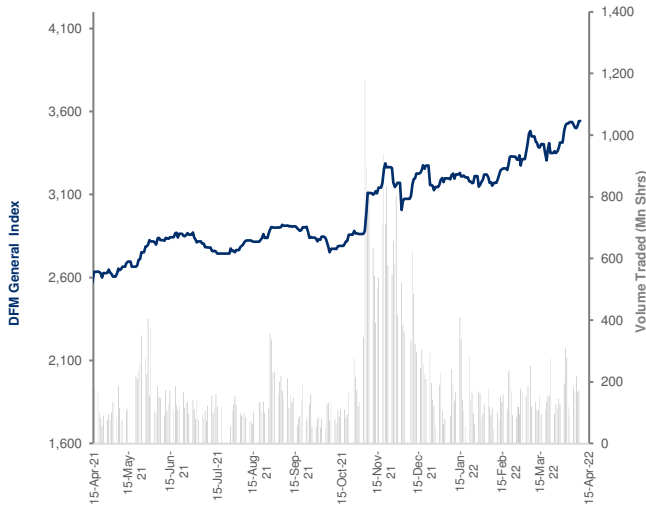
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Almasane Alkobra Mining Co.</b>	104.00	(1.7%)	646.53
<b>Al Rajhi Bank</b>	164.40	1.2%	643.77
<b>Saudi Telecom Co</b>	116.00	2.5%	577.83
<b>ACWA POWER</b>	141.20	(9.9%)	510.01
<b>Alinma Bank</b>	42.00	0.5%	490.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	432,150.5	0.4%	0.0%	6.2%
Banking	213,974.0	(0.1%)	(3.0%)	4.9%
Consumer Staples	3,347.5	1.2%	3.2%	9.6%
Investment & Financial Services	37,179.3	1.4%	12.0%	7.0%
Insurance	6,090.8	0.4%	(0.8%)	4.5%
Industrial	6,157.8	0.0%	14.6%	9.9%
Real Estate	81,782.9	1.3%	0.9%	13.5%
Telecommunication	30,137.0	0.3%	1.7%	(0.2%)
Transportation	43,567.0	0.5%	1.9%	5.0%
Services	9,914.3	0.8%	(1.7%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	10.60	14.8%
Air Arabia Pjsc	1.78	4.1%
Dar Al Takaful	1.14	3.6%
Al Salam Bank - Bahrain	0.94	2.2%
Commercial Bank Of Dubai	4.70	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	3.77	(1.8%)
Emirates Nbd	14.50	(1.0%)
Ajman Bank Pjsc	0.81	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	2.84	44,272
Emaar Properties Pjsc	6.04	26,087
Gulf Finance House	1.20	24,917
Deyaar Development Pjsc	0.47	13,302
Dubai Investments Pjsc	2.54	10,263

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,541.61	26.27	0.7%	0.4%	10.8%
Market Cap (AED Mn)	432,150	1,817	0.4%	0.0%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	170.2	3.3	2.0%	152.2	164.3
Value Traded (AED Mn)	520.5	79.8	18.1%	358.6	228.6
No. of Trades	5,251	(5)	(0.1%)	4,586	2,997

Market Breadth	▲ 20	▼ 3	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.04	1.68%	156.34
Dubai Financial Market Pjsc	2.84	1.79%	125.26
Emirates Nbd	14.50	(1.02%)	88.99
Dubai Islamic Bank	6.15	0.99%	31.90
Gulf Finance House	1.20	0.00%	29.50

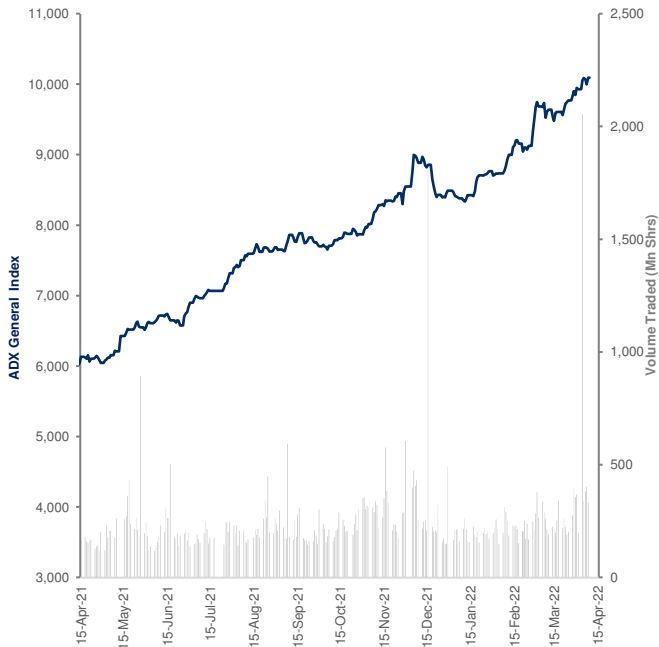
Source: Bloomberg, Kamco Research



Abu Dhabi Securities Exchange Daily Report

April 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,831,449.7	1.1%	1.1%	15.5%
Financials	789,927.8	1.4%	1.9%	24.6%
Telecommunication	357,614.9	1.4%	2.0%	17.8%
Consumer Discretionary	9,879.5	0.1%	1.2%	(3.3%)
Industrial	317,483.2	0.1%	(0.9%)	(0.8%)
Real Estate	42,267.8	2.4%	1.9%	23.9%
Basic Materials	48,728.7	3.3%	17.2%	66.8%
Energy	117,334.5	0.2%	(3.3%)	1.9%
Utilities	140,542.8	0.8%	(1.6%)	(5.3%)
Consumer Staples	4,200.4	(1.5%)	(1.5%)	(10.4%)
Health Care	3,470.0	0.3%	(1.6%)	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.86	15.0%
Fujairah Cement Industries	0.51	13.3%
Abu Dhabi Ports	3.87	6.6%
Eshraq Properties Co Pjsc	0.48	4.1%
Fertiglobe	5.87	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.20	(7.0%)
Gulf Cement Co	0.64	(2.9%)
Waha Capital Pjsc	1.53	(1.9%)
Agthia Group	4.48	(1.8%)
Dana Gas	1.19	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,093.56	97.24	1.0%	1.5%	18.9%
Market Cap (AED Mn)	1,831,450	19,559	1.1%	1.1%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	331.5	(71.0)	(17.6%)	261.5	149.8
Value Traded (AED Mn)	1,579.8	(153.1)	(8.8%)	1,641.5	808.1
No. of Trades	10,874	562	5.4%	7,848	2,822

Market Breadth	▲ 21	▼ 14	≡ 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.48	102,948
Aldar Properties Pjsc	5.00	65,021
Multiply Group	1.69	23,937
Fertiglobe	5.87	23,396
Dana Gas	1.19	21,211

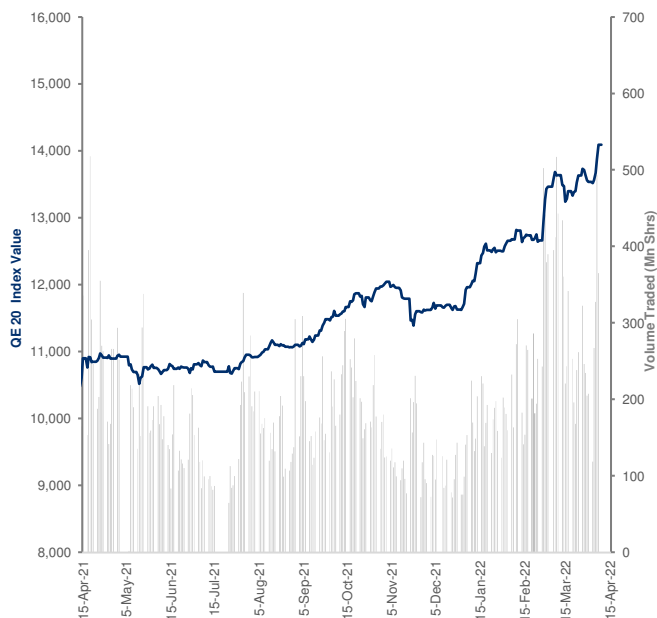
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	194.00	3.03%	366.42
Aldar Properties Pjsc	5.00	2.46%	322.33
First Abu Dhabi Bank Pjsc	23.86	(0.08%)	259.29
Fertiglobe	5.87	3.35%	136.13
Alpha Dhabi Holding PJSC	26.80	(0.45%)	74.65

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	789,735.0	1.7%	3.8%	16.9%
Banking & Finance Sector	406,487.1	2.7%	5.5%	18.1%
Goods & Consumer Services	36,666.3	(0.2%)	3.1%	3.2%
Industrial Sector	215,047.2	1.3%	2.0%	27.2%
Insurance Sector	12,973.3	1.3%	0.7%	(6.1%)
Real Estate	57,444.5	(0.0%)	4.7%	6.4%
Telecom	29,417.6	(0.1%)	(0.4%)	(0.4%)
Transport	31,699.0	(1.3%)	(1.2%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.65	5.8%
Qatar International Islamic Ba	12.04	5.5%
Qatar General Insurance & Rein	1.99	4.5%
Commercial Bank PSQC/The	7.90	4.2%
Qatar National Bank QPSC	24.29	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.84	(1.8%)
Qatar Gas Transport Co Ltd	3.54	(1.7%)
Qatar Industrial Manufacturing	3.11	(1.4%)
Qatar Fuel QSC	18.25	(1.2%)
Widam Food Co	3.17	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	14,089.47	213.55	1.5%	4.1%	21.2%
Market Cap (QAR Mn)	789,735	13,032	1.7%	3.8%	16.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	365.1	(128.0)	(26.0%)	240.4	221.6
Value Traded (QAR Mn)	1,170.0	(412.9)	(26.1%)	796.1	476.7
No. of Trades	24,947	(9,248)	(27.0%)	15,663	10,088

Market Breadth	▲ 26	▼ 19	= 3
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.70	57,460
Salam International Investment	1.12	45,668
Investment Holding Group	2.54	36,980
Qatar Aluminum Manufacturing C	2.64	34,690
Masraf Al Rayan QSC	5.55	30,129

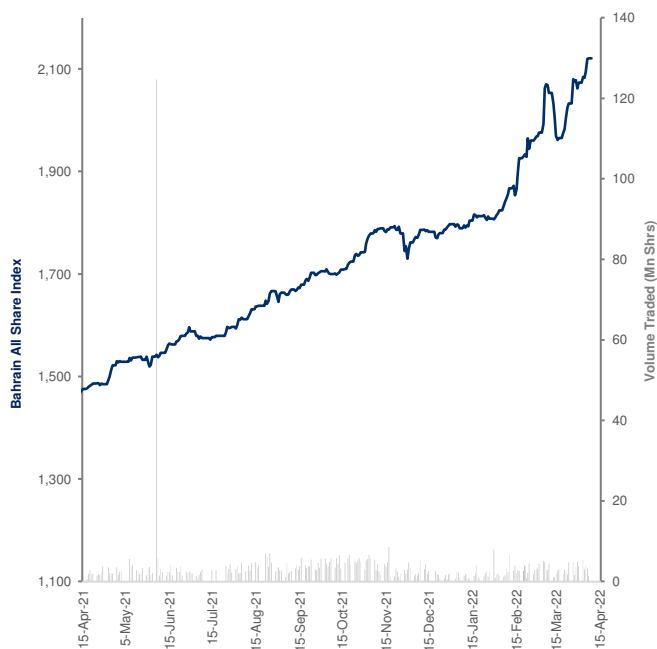
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	5.55	2.00%	165.88
Qatar National Bank QPSC	24.29	3.36%	140.82
Baladna	1.70	1.07%	97.36
Investment Holding Group	2.54	2.25%	95.14
Qatar Aluminum Manufacturing C	2.64	2.36%	91.06

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,745.7	0.1%	2.1%	16.3%
<b>Materials</b>	2,201.0	0.6%	5.4%	93.8%
<b>Industrial</b>	140.7	0.0%	(0.3%)	(2.8%)
<b>Consumer Discretionary</b>	186.3	(2.4%)	(2.4%)	(5.4%)
<b>Consumer Staples</b>	155.1	0.0%	0.0%	0.5%
<b>Financials</b>	9,954.1	(0.0%)	2.3%	10.3%
<b>Communication Services</b>	1,013.6	0.0%	(4.3%)	(4.7%)
<b>Real Estate</b>	94.9	0.0%	(1.9%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Solidarity Bahrain BSC</b>	0.33	4.5%
<b>BBK BSC</b>	0.51	1.0%
<b>Aluminium Bahrain B.S.C</b>	1.55	0.6%
<b>National Bank of Bahrain BSC</b>	0.63	0.6%
<b>Bahrain Commercial Facilities</b>	0.49	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Gulf Hotel Group B.S.C</b>	0.33	(5.7%)
<b>Bahrain Kuwait Insurance Co BS</b>	0.42	(2.3%)
<b>Ahli United Bank BSC (\$)</b>	1.16	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	2,120.87	1.54	0.1%	2.3%	18.0%
<b>Market Cap (BHD Mn)</b>	13,746	9	0.1%	2.1%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	1,364	(1,804)	(56.9%)	2,627.0	4,403.8
<b>Value Traded (BHD '000)</b>	970	(1,718)	(63.9%)	1,182.7	874.6
<b>No. of Trades</b>	63	(2)	(3.1%)	70	66

Market Breadth	▲ 6	▼ 3	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Aluminium Bahrain B.S.C</b>	1.55	435
<b>Ahli United Bank BSC (\$)</b>	1.16	418
<b>GFH FINANCIAL GROUP BSC</b>	0.33	319
<b>Al Salam Bank-Bahrain BSC</b>	0.10	50
<b>Bahrain Commercial Facilities</b>	0.49	30

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	1.55	0.65%	0.67
<b>Ahli United Bank BSC (\$)</b>	1.16	(0.43%)	0.49
<b>GFH FINANCIAL GROUP BSC</b>	0.33	0.30%	0.11
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	0.01
<b>BBK BSC</b>	0.51	1.00%	0.01

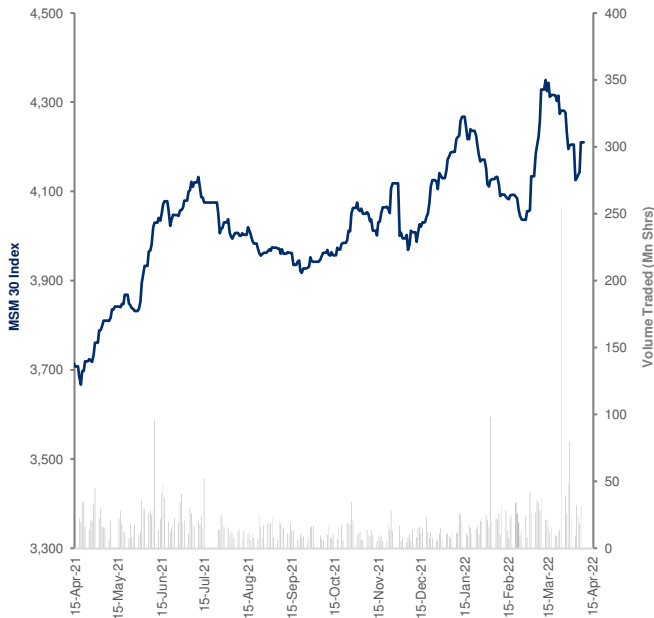
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,536.9	1.7%	1.2%	5.4%
Financial	4,495.1	2.2%	1.9%	8.3%
Industrial	851.7	0.8%	0.3%	(0.4%)
Services	2190.1	1.0%	0.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.09	8.6%
Raysut Cement Co.	0.18	8.5%
Gulf International Chemicals Co.	0.11	8.1%
Galfar Engineering & Contracting Co.	0.10	4.2%
Vision Insurance	0.11	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.09	(7.8%)
Muscat City Desalination	0.12	(1.7%)
Al Ahlia Insurance	0.30	(0.7%)
Al Jazeera Services Co.	0.28	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,209.54	66.52	1.6%	0.1%	1.9%
Market Cap (OMR Mn)	7,536.9	124.6	1.7%	1.2%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	32,188.8	13,513.5	72.4%	25,625.2	16,121.2
Value Traded (OMR '000)	6,895.2	3,533.9	105.1%	4,223.7	1,685.5

Market Breadth	▲	▼	=
	26	4	84

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.10	9,592
Bank Muscat	0.54	5,864
Al Madina Takaful Co.	0.10	3,597
Bank Nizwa	0.10	2,131
Al Anwar Holding	0.10	1,432

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.54	3.45%	3.17
Galfar Engineering & Contracting Co.	0.10	4.17%	0.96
Oman Telecommunications Co.	0.88	1.86%	0.69
Al Madina Takaful Co.	0.10	3.13%	0.35
Al Maha Ceramics Co	0.48	2.56%	0.24

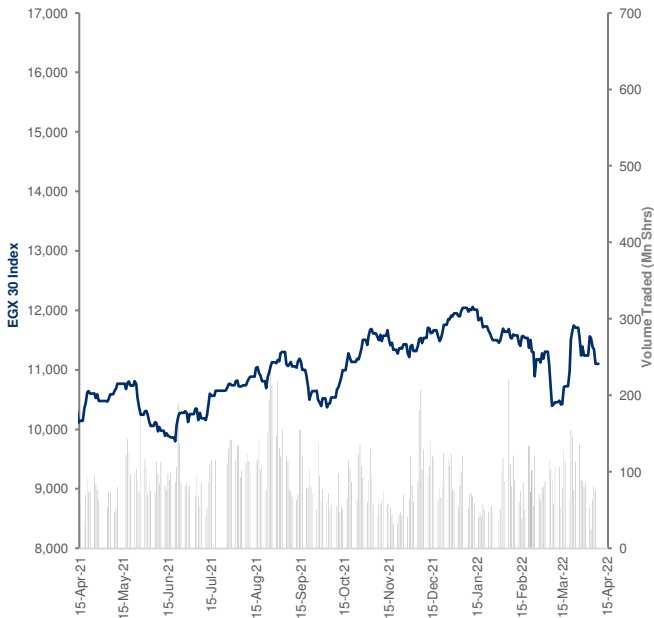
Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 10, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	482,844.2	(1.4%)	(0.8%)	(3.7%)
<b>Banks</b>	147,018.3	(1.4%)	(1.0%)	(14.1%)
<b>Basic Resources</b>	31,381.3	(1.6%)	(1.1%)	6.7%
<b>Chemicals</b>	37,173.4	(2.2%)	(2.4%)	12.7%
<b>Construction and Materials</b>	13,151.0	0.2%	(2.3%)	(0.0%)
<b>Financial Services excluding Banks</b>	55,132.8	(1.4%)	1.0%	14.9%
<b>Food and Beverage</b>	8,836.0	(0.4%)	(1.2%)	(8.4%)
<b>Healthcare</b>	3,773.4	(2.4%)	(0.7%)	(9.2%)
<b>Industrial Goods, Services, Automobile:</b>	40,653.9	(1.6%)	(1.3%)	(6.1%)
<b>Media</b>	991.8	(9.4%)	(8.7%)	(12.7%)
<b>Oil and Gas</b>	4,894.8	(0.5%)	(3.3%)	3.6%
<b>Personal and Household Products</b>	33,831.2	(1.3%)	(1.5%)	7.2%
<b>Real Estate</b>	54,459.2	(1.3%)	1.9%	(11.2%)
<b>Telecommunication</b>	28,849.5	(1.3%)	(3.4%)	0.8%
<b>Travel &amp; Leisure</b>	22,697.6	0.2%	1.0%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	29.44	1.5%
Orascom Development Egypt	4.38	0.7%
Credit Agricole Egypt Sae	7.47	0.7%
Faisal Islamic Bank Of Egypt	12.94	0.6%
Housing & Development Bank	41.34	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	5.23	(9.4%)
Medinet Nasr Housing	2.25	(5.1%)
El Kahera Housing	1.65	(4.8%)
Egypt Aluminium	21.13	(3.9%)
South Valley Cement	1.27	(3.8%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,101.94	(246.02)	(2.2%)	(1.2%)	(7.1%)
Market Cap (EGP Mn)	482,844	(6,624)	(1.4%)	(0.8%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	75.6	(4.7)	(5.8%)	83.2	151.2
Value Traded (EGP Mn)	594.5	190.7	47.2%	513.4	551.2
No. of Trades	15,874	1,973	14.2%	13,918	17,400

Market Breadth	▲	▼	▬
	5	32	35

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.41	27,113
Medinet Nasr Housing	2.25	8,225
Heliopolis Housing	5.97	5,674
Alexandria Mineral Oils Co.	3.79	5,337
Commercial International Bank	45.15	5,085

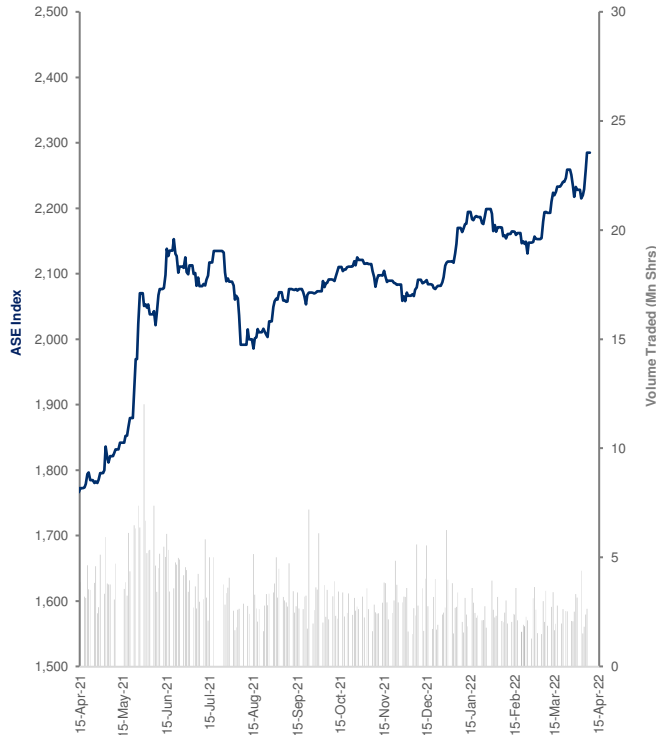
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	45.15	(2.48%)	230.53
Efg Hermes	19.00	(3.50%)	69.48
Abou Kir Fertilizers & Chemicals	24.41	(2.05%)	66.15
Qalaa Holdings Sae	1.41	(2.09%)	38.47
Heliopolis Housing	5.97	(1.81%)	34.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 10, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,557.3	1.9%	3.5%	9.8%
Banking	7,448.5	0.3%	(2.1%)	(2.8%)
Insurance	87.3	0.2%	(1.0%)	(6.3%)
Diversified Financial Services	155.6	(0.3%)	(1.2%)	(11.0%)
Real Estate	179.0	1.8%	0.9%	(17.2%)
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	208.6	(0.4%)	0.9%	(8.4%)
Hotels and Tourism	85.8	0.5%	0.5%	(8.2%)
Transportation	70.1	0.2%	(0.2%)	(7.8%)
Technology & Communications	407.3	0.5%	0.5%	(3.1%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	575.3	1.3%	1.7%	9.7%
Commercial Services	72.2	(0.4%)	(0.6%)	(0.3%)
Pharmaceutical & Medical Industries	35.2	0.0%	0.0%	(7.8%)
Chemical Industries	10.8	1.6%	(4.4%)	(57.2%)
Food & Beverages	71.0	(1.1%)	(2.1%)	(15.0%)
Tobacco & Cigarettes	8.4	0.0%	(3.4%)	(38.5%)
Mining & Extraction Industries	2,988.8	7.3%	24.0%	92.6%
Engineering & Construction	19.3	1.3%	(3.6%)	(17.4%)
Electrical Industries	28.6	0.7%	0.7%	0.0%
Textiles , Leathers & Clothings	56.0	0.0%	(4.4%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	35.40	7.4%
Arab Banking Corp/Jordan	0.94	5.6%
National Cable & Wire Manuf	0.21	5.0%
Real Estate Development	0.66	4.8%
Jordan Steel	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Jordanian Invest	1.14	(5.0%)
Jordan Ahli Bank	0.97	(4.9%)
Nutri Dar	1.28	(4.5%)
Jordan Investment Trust	0.65	(4.4%)
Zarka Education & Investment	2.05	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.71	518
Jordan Petroleum Refinery Co	3.81	347
Jordanian Electric Power	1.28	242
Al-Tajamouat For Catering Hs	0.31	181
Capital Bank Of Jordan	2.28	181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,284.64	26.09	1.2%	2.5%	7.8%
Market Cap (JD Mn)	12,557.25	238.82	1.9%	3.5%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,641.0	267.8	11.3%	2,433.2	4,584.4
Value Traded (JD '000)	8,835.2	1,989.9	29.1%	4,497.1	5,097.1
No. of Trades	2,332	211	9.9%	1,764	2,099

Market Breadth	▲ 25	▼ 8	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	35.40	7.44%	4.57
Jordan Petroleum Refinery Co	3.81	1.60%	1.32
Al Shamekha Real Estate & Fi	1.71	0.00%	0.89
Capital Bank Of Jordan	2.28	1.79%	0.41
Jordanian Electric Power	1.28	(0.78%)	0.31

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,409.0	(0.1%)	0.2%	(0.7%)
<b>Banking</b>	<b>8,389.7</b>	<b>0.0%</b>	<b>2.0%</b>	<b>8.0%</b>
<b>Insurance</b>	<b>872.6</b>	<b>(0.2%)</b>	<b>0.5%</b>	<b>(1.7%)</b>
<b>Leasing</b>	<b>592.9</b>	<b>(0.1%)</b>	<b>0.3%</b>	<b>2.8%</b>
<b>Financial Services</b>	<b>1,902.0</b>	<b>(0.7%)</b>	<b>(0.8%)</b>	<b>(11.7%)</b>
<b>Industrial</b>	<b>1,555.2</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>(6.2%)</b>
<b>Chemical Industry</b>	<b>464.1</b>	<b>0.2%</b>	<b>(6.7%)</b>	<b>(9.3%)</b>
<b>Food &amp; Beverage</b>	<b>5,109.6</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(5.7%)</b>
<b>Retailing</b>	<b>1,125.4</b>	<b>(0.7%)</b>	<b>(1.0%)</b>	<b>(2.6%)</b>
<b>Others</b>	<b>1,397.6</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>(2.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.56	4.5%
STE Industrielle de Papier et	5.90	2.8%
Industries Chimiques du Fluor	82.00	2.5%
GIF Filter SA	0.44	2.3%
Societe de Transport Hydrocarb	13.50	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.05	(2.9%)
Universal Auto Distributors Ho	0.43	(2.3%)
Ennaki Automobiles	11.00	(2.1%)
Air Liquide Tunisie	94.95	(2.1%)
Manufacture de Panneaux Bois D	4.66	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,149.44	(0.61)	(0.0%)	0.6%	1.5%
Market Cap (DT Mln)	21,409	(24.9)	(0.1%)	0.2%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	269.2	(194.4)	(41.9%)	509.3	791.5
Value Traded ('000 DT)	2,201.5	(5,127.4)	(70.0%)	3,841.0	5,034.9
No. of Trades	802	171	27.1%	937	1,433

Market Breadth	▲ 12	▼ 19	= 37
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	16.90	42
Societe Tunisienne de L'Air	0.54	42
Banque Nationale Agricole	8.82	41
STE Industrielle de Papier et	5.90	21
Societe Immobiliere Tuniso Seo	2.01	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	16.90	0.00%	0.71
Banque Nationale Agricole	8.82	1.38%	0.36
Attijari Bank	33.00	(0.75%)	0.15
STE Industrielle de Papier et	5.90	2.79%	0.13
Euro Cycles SA	31.00	0.00%	0.09

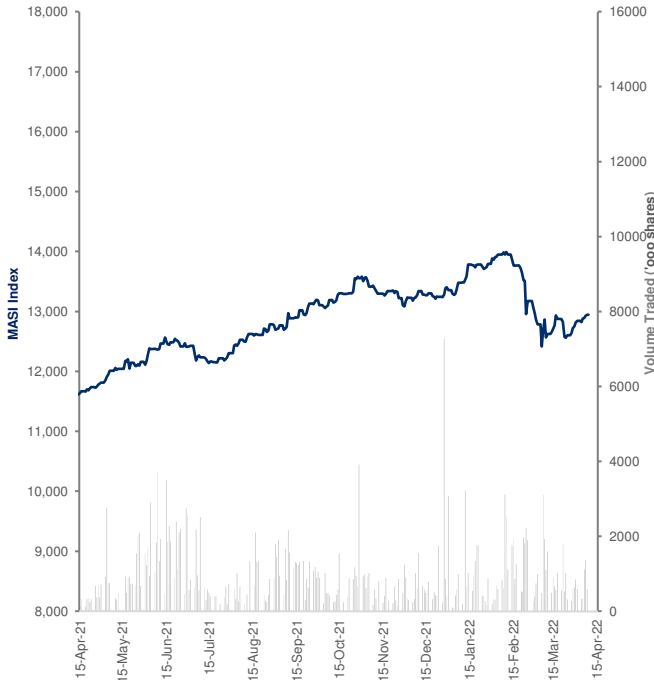
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 10, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	594,445.4	0.2%	1.0%	(2.9%)
<b>Banking</b>	<b>220,329.5</b>	<b>0.0%</b>	<b>0.8%</b>	<b>(2.2%)</b>
<b>Beverages</b>	<b>11,197.2</b>	<b>2.9%</b>	<b>2.9%</b>	<b>10.1%</b>
<b>Chemicals</b>	<b>3,063.4</b>	<b>(0.5%)</b>	<b>(1.0%)</b>	<b>6.4%</b>
<b>Construction &amp; Building Material</b>	<b>75,178.4</b>	<b>0.4%</b>	<b>1.3%</b>	<b>(7.6%)</b>
<b>Distributors</b>	<b>19,813.6</b>	<b>0.2%</b>	<b>0.4%</b>	<b>(3.9%)</b>
<b>Electricity</b>	<b>25,145.4</b>	<b>(0.7%)</b>	<b>(0.4%)</b>	<b>1.5%</b>
<b>Food Producers &amp; Processors</b>	<b>27,540.1</b>	<b>1.2%</b>	<b>(0.5%)</b>	<b>(8.4%)</b>
<b>Holding Companies</b>	<b>2,715.6</b>	<b>(0.9%)</b>	<b>(0.5%)</b>	<b>(6.1%)</b>
<b>Insurance</b>	<b>30,050.5</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(0.8%)</b>
<b>Investment &amp; other Finance</b>	<b>4,680.9</b>	<b>1.9%</b>	<b>1.1%</b>	<b>6.3%</b>
<b>Leisures &amp; Hotel</b>	<b>1,513.6</b>	<b>0.0%</b>	<b>3.6%</b>	<b>(3.7%)</b>
<b>Materials, Software &amp; Computer</b>	<b>6,005.8</b>	<b>0.9%</b>	<b>3.0%</b>	<b>(1.5%)</b>
<b>Mining</b>	<b>25,408.4</b>	<b>(0.9%)</b>	<b>1.4%</b>	<b>20.4%</b>
<b>Oil &amp; Gas</b>	<b>18,330.2</b>	<b>1.7%</b>	<b>1.7%</b>	<b>(7.1%)</b>
<b>Real Estate</b>	<b>5,026.5</b>	<b>(0.4%)</b>	<b>16.0%</b>	<b>(1.2%)</b>
<b>Telecommunications</b>	<b>115,425.2</b>	<b>(0.1%)</b>	<b>1.5%</b>	<b>(5.8%)</b>
<b>Transport</b>	<b>845.9</b>	<b>0.0%</b>	<b>3.8%</b>	<b>(6.7%)</b>
<b>Utilities</b>	<b>2,112.0</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>11.8%</b>
<b>Forestry &amp; Paper</b>	<b>63.3</b>	<b>(2.7%)</b>	<b>3.2%</b>	<b>12.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2911.00	4.0%
Eqdom	1398.00	3.9%
Fenie Brossette	137.90	2.2%
Credit du Maroc SA	615.10	2.2%
Afriquia Gaz	4890.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1330.00	(5.7%)
Med Paper SA	24.50	(2.7%)
Delta Holding SA	31.00	(0.9%)
TAQA Morocco SA	1066.00	(0.7%)
Colorado SA	65.50	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.65	172.6
Maroc Telecom	131.30	129.3
Cosumar	240.00	84.5
Alliances Developpement Immobi	69.95	64.0
Attijariwafa Bank	468.00	55.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,946.49	20.13	0.2%	1.0%	(3.08%)
Market Cap (MAD Mn)	594,445	952	0.2%	1.0%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	591.6	(773.6)	(56.7%)	982.7	398.4
Value Traded (MAD Mn)	120.65	(116.04)	(49.0%)	114.7	80.4

Market Breadth	▲ 14	▼ 14	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	468.00	(0.21%)	26.06
Cosumar	240.00	1.42%	20.25
Maroc Telecom	131.30	(0.08%)	16.97
LafargeHolcim Maroc SA	1960.00	0.77%	14.50
Afriquia Gaz	4890.00	1.88%	11.74

Source: Bloomberg, Kamco Research

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