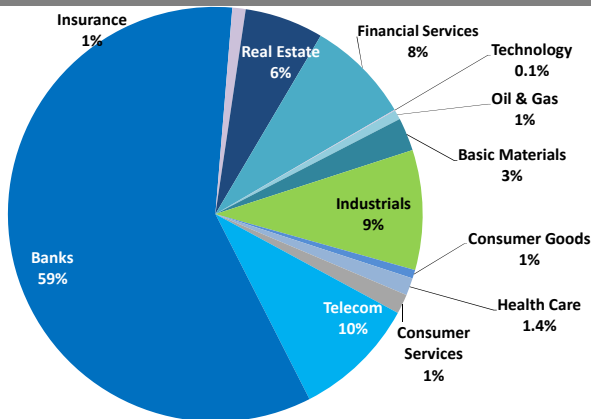


Boursa Kuwait Daily Report

November 17, 2019

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,184.4	▲ 0.1%	0.3%	14.4%
Oil & Gas	247.9	▲ 1.1%	1.3%	8.9%
Basic Materials	858.0	▲ 0.1%	1.2%	(16.8%)
Industrials	3,099.2	▲ 0.3%	0.0%	(8.9%)
Consumer Goods	219.7	▲ 1.0%	3.2%	7.6%
Health Care	452.1	= 0.0%	0.0%	(3.7%)
Consumer Services	507.6	▲ 1.3%	(0.9%)	(0.8%)
Telecommunications	3,183.1	▼ (0.2%)	(0.8%)	17.1%
Banks	19,524.6	▲ 0.1%	0.8%	21.3%
Insurance	342.0	▼ (0.3%)	0.8%	(5.1%)
Real Estate	2,037.8	▲ 0.1%	0.3%	9.4%
Financial Services	2,692.2	▲ 0.4%	(2.0%)	28.4%
Technology	20.3	▼ (2.2%)	(20.3%)	(25.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,354.4	16.1	12.4%
2- Kuwait Finance House	4,758.0	19.8	12.7%
3- Zain	2,440.5	11.8	17.0%
4- Ahli United Bank - Bahrain	2,298.9	10.5	18.5%
5- Boubayan Bank	1,606.4	27.1	10.8%
6- Agility (PWC Logistics)	1,311.6	15.6	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	835.2	15.5	8.6%
9- Mabane Co.	825.7	14.9	12.5%
10- Burgan Bank	813.8	10.6	10.3%
Total	22,240	15.27	12.6%

*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.021	0.003	17.3%
Senergy Holding Co.	0.020	0.003	15.0%
Arabi Holding Group Co.	0.251	0.023	10.1%
National International Holding Co.	0.062	0.005	8.6%
United Projects Group	0.427	0.027	6.7%

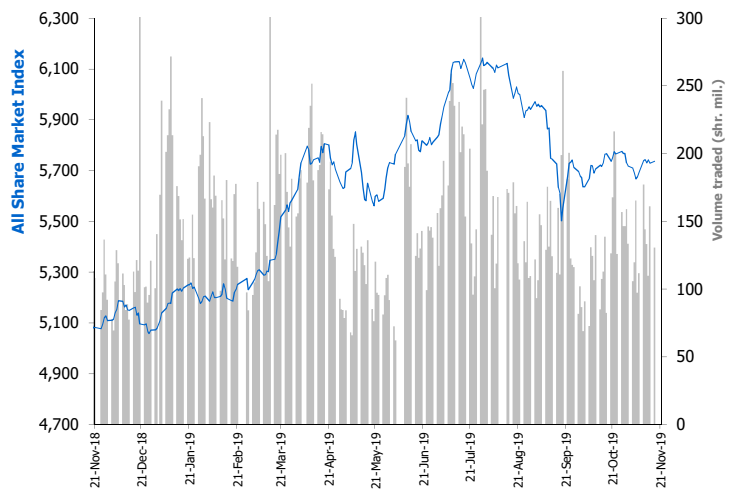
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.116	(0.012)	(9.4%)
Kuwait Co. For Process Plant Const. & Cont	0.200	(0.019)	(8.7%)
Warba Insurance Co.	0.064	(0.005)	(7.8%)
Kuwait Foundry Co.	0.365	(0.020)	(5.2%)
Bayan Investment Co.	0.037	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.063	0.6%	19,461,379
Abyaar Real Estate Development Co.	0.010	3.3%	12,093,060
Investors Holding Group Co.	0.008	0.0%	7,740,388
AAN Digital Services Co.	0.018	(3.8%)	7,229,033
Equipment Holding Co.	0.023	2.7%	6,313,207

Source: Boursa Kuwait, KAMCO Research

Market Breadth	48	52	75
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	6,262.50	8.1	0.8%
Main Market Index	4,708.72	4.0	(1.0%)
All Share Market Index	5,736.22	6.8	0.3%
Market Cap (KWD Mn)	33,184.40	39.6	0.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	130.5	(30.63)	(19.0%)	153.3	85.3
Value Traded (KWD Mn)	16.5	1.2	8.1%	31.1	15.9
No. of Trades	5,001	(574)	(10.3%)	5,982	3,703

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.682	0.0%	1,743,219
National Bank of Kuwait	0.974	0.6%	1,682,729
Commercial Bank of Kuwait	0.500	0.0%	1,463,989
Arabi Holding Group Co.	0.251	10.1%	1,265,938
A'ayan Leasing & Investment Co.	0.063	0.6%	1,223,114

Boursa Kuwait - Premier Market

Sunday, November 17, 2019

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.974	0.006	0.6%	6,354	26.1%	19.1%	16.1	2.00	3.4%	1.32	12.4%	22.6%	994.41	932.94
▼ Gulf Bank	0.274	(0.001)	(0.4%)	835	3.4%	2.5%	15.5	1.34	3.5%	0.93	8.6%	8.7%	2,260.53	660.35
▼ Kuwait International Bank	0.265	(0.001)	(0.4%)	286	1.2%	0.9%	15.4	1.05	3.6%	1.00	6.8%	4.4%	828.08	235.15
= Burgan Bank	0.310	0.000	0.0%	814	3.3%	2.5%	10.6	1.09	3.7%	0.99	10.3%	17.1%	667.38	219.09
= Kuwait Finance House	0.682	0.000	0.0%	4,758	19.5%	14.3%	19.8	2.53	2.6%	1.59	12.7%	22.8%	1,568.63	1,077.76
▼ Boubyan Bank	0.557	(0.001)	(0.2%)	1,606	6.6%	4.8%	27.1	2.93	1.2%	0.93	10.8%	20.1%	208.16	118.94
▲ Kuwait Projects Co. (Holding)	0.221	0.003	1.4%	442	1.8%	1.3%	14.8	1.73	4.1%	0.75	11.6%	6.3%	203.93	44.38
▲ Mabane Co.	0.792	0.005	0.6%	826	3.4%	2.5%	14.9	1.86	1.4%	1.03	12.5%	38.5%	137.41	95.26
▲ National Industries Group (Holding)	0.222	0.001	0.5%	317	1.3%	1.0%	8.3	0.86	5.1%	1.35	10.4%	47.5%	1,327.52	292.06
▼ Boubyan Petrochemical Co.	0.743	(0.002)	(0.3%)	397	1.6%	1.2%	37.7	1.40	6.5%	0.70	3.7%	(23.8%)	83.66	70.43
▲ Qurain Petrochemicals Industries Co.	0.317	0.003	1.0%	348	1.4%	1.1%	10.0	0.82	4.8%	0.67	8.2%	(11.9%)	107.25	37.93
▲ Agility Public Warehousing Co.	0.744	0.002	0.3%	1,312	5.4%	4.0%	15.6	1.27	1.7%	1.48	8.2%	6.7%	301.63	234.49
= Mobile Telecommunications Co.	0.564	0.000	0.0%	2,440	10.0%	7.4%	11.8	2.00	5.3%	1.62	17.0%	25.6%	862.12	449.08
▼ Human Soft Holding Co.	3.052	(0.007)	(0.2%)	373	1.5%	1.1%	10.9	6.05	6.0%	0.42	55.5%	(7.0%)	29.87	95.83
▼ GFH Financial Group (B.S.C)	0.070	(0.001)	(1.4%)	258	1.1%	0.8%	7.0	0.82	6.1%	1.09	11.7%	(8.9%)	292.16	21.83
▼ Ahli United Bank (B.S.C)	0.262	(0.002)	(0.8%)	2,299	9.4%	6.9%	10.5	1.95	4.4%	0.82	18.5%	42.7%	2,711.88	704.02
▲ Warba Bank	0.266	0.002	0.8%	399	1.6%	1.2%	28.4	1.94	0.0%	0.92	6.8%	26.7%	729.69	177.82
= Mezzan Holding Co.	0.565	0.000	0.0%	176	0.7%	0.5%	21.6	1.62	2.8%	0.53	7.5%	13.0%	37.02	17.88
▲ Integrated Holding Co.	0.465	0.001	0.2%	102	0.4%	0.3%	9.1	1.58	8.6%	0.48	17.4%	(44.6%)	77.64	42.94
Subtotal- Premier Market Stocks	5,736.22	6.75	0.12%	24,343	100%	73%	15.0	1.84	3.38%		12.3%	12.9%	13,428.97	5,528.16
Remaining of the Market				8,841		27%	17.6	0.83	4.45%		4.7%		19,992.92	1,257.14

Boursa Kuwait Daily Bulletin

Sunday, November 17, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Palms Agro Production Co.	PAPK.KW	NM	0.46	16.92%	0.27	0.059	0.000	3.1	0.076	0.040	(1.7%)	0	0	0.8%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.97	2.68%	0.39	0.180	0.010	39.0	0.202	0.165	(4.3%)	20,560	3,728	2.2%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.18	0.00%	0.57	0.015	0.000	1.7	0.048	0.015	(59.6%)	1,048,177	15,937	142.9%	NM
= Mezzan Holding Co.	MEZZ.KW	21.6	1.62	2.78%	0.53	0.565	0.000	175.9	0.645	0.401	13.0%	5,092	2,834	11.9%	7.5%
Consumer Goods		59.0	1.33	2.94%				219.7			7.6%	1,073,829	22,499		2.3%
= Advanced Technology Co.	ATCK.KW	29.8	2.34	1.67%	NA	0.900	0.000	135.0	1.000	0.900	(10.0%)	0	0	0.0%	7.9%
= Yiacco Medical Co.	YIAC.KW	NM	12.28	0.00%	0.57	0.067	0.000	12.1	0.126	0.067	(37.9%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	47.3	8.77	0.41%	0.00	1.220	0.000	305.0	1.260	1.080	1.7%	0	0	0.2%	18.5%
Health Care		NM	4.84	0.77%				452.1			(3.7%)	0	0		3.7%
= Kuwait National Cinema Co.	KCIN.KW	10.9	1.13	5.48%	0.16	0.840	0.000	84.9	1.090	0.750	(21.4%)	0	0	0.8%	10.4%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.100	0.053	(23.1%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.66	0.00%	0.66	0.050	0.002	28.9	0.062	0.036	(5.3%)	865,341	43,059	13.6%	NM
▲ Kuwait Cable Vision Co.	KWTV.KW	NM	0.54	0.00%	0.37	0.015	0.001	0.6	0.033	0.008	(25.0%)	2	0	2.6%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.83	0.00%	0.13	0.049	0.000	31.1	0.097	0.039	(44.9%)	0	0	0.6%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	12.3	0.68	4.21%	0.44	0.117	(0.001)	47.3	0.132	0.113	(0.8%)	110,273	13,059	4.9%	5.5%
▼ Kuwait Resorts Co.	MUNK.KW	8.2	0.39	9.16%	0.70	0.055	(0.000)	10.7	0.067	0.050	(3.0%)	5,000	273	48.6%	4.7%
▲ Jazeera Airways Co.	JAZK.KW	18.3	6.72	3.33%	0.28	1.050	0.030	210.0	1.110	0.700	43.8%	165	176	14.9%	36.6%
= Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	4.23%	0.38	0.117	0.000	47.4	0.129	0.110	1.7%	1,039	122	4.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	13.6	0.54	13.00%	NA	0.091	0.000	10.6	0.135	0.075	(4.2%)	0	0	3.1%	4.0%
= Al Rai Media Group Co.	ALRA.KW	NM	0.67	NM	0.47	0.040	0.000	9.3	0.079	0.029	(34.6%)	0	0	5.4%	NM
= Jiyad Holding Co	JIYAD.KW	10.3	0.40	0.00%	0.66	0.044	0.000	15.3	0.083	0.041	(38.9%)	0	0	43.1%	3.9%
▲ Al Eid Food Co.	ALEID.KW	4.1	0.34	0.00%	0.02	0.057	0.000	5.8	0.081	0.039	(13.2%)	11,250	645	5.6%	8.2%
Consumer Services		NM	1.14	4.65%				507.6			(0.8%)	993,070	57,333		NM
= Zain	ZAIN.KW	11.8	2.00	5.32%	1.62	0.564	0.000	2,440.5	0.603	0.442	25.6%	940,836	530,225	19.9%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	10.6	0.66	6.77%	0.51	0.734	(0.013)	370.0	0.783	0.640	2.8%	485	355	2.2%	6.2%
▼ AAN digital services Co.	AAN.KW	20.0	0.52	0.00%	1.61	0.018	(0.001)	15.6	0.021	0.010	2.9%	7,229,033	132,522	50.5%	2.6%
▼ Kuwait Telecommunication Co.	VIVA.KW	7.7	1.86	5.59%	0.69	0.715	(0.001)	357.1	0.899	0.705	(10.6%)	40,012	28,610	2.2%	24.3%
Telecommunications		11.0	1.59	5.49%				3,183.1			17.1%	8,210,366	691,711		14.5%
▲ National Bank of Kuwait	NBKK.KW	16.1	2.00	3.37%	1.32	0.974	0.006	6,354.4	1.024	0.781	22.6%	1,735,346	1,682,729	15.2%	12.4%
▼ Gulf Bank	GBKK.KW	15.5	1.34	3.47%	0.93	0.274	(0.001)	835.2	0.330	0.251	8.7%	2,932,620	801,176	74.2%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	14.8	1.36	3.61%	0.69	0.500	0.000	996.0	0.650	0.427	10.0%	2,927,977	1,463,989	2.6%	9.2%
= Ahli Bank of Kuwait	ABKK.KW	10.3	0.79	4.81%	0.62	0.289	0.000	467.9	0.350	0.282	(2.0%)	259,689	74,492	2.6%	7.7%
▼ Ahli United Bank - Kuwait	BKME.KW	12.1	1.48	4.14%	0.79	0.311	(0.001)	641.5	0.365	0.272	9.9%	395,162	122,850	6.2%	12.3%
▼ Kuwait International Bank	KIBK.KW	15.4	1.05	3.59%	1.00	0.265	(0.001)	285.9	0.330	0.233	4.4%	1,622,718	428,585	76.8%	6.8%
= Burgan Bank	BURG.KW	10.6	1.09	3.68%	0.99	0.310	0.000	813.8	0.386	0.264	17.1%	355,126	110,080	25.4%	10.3%
= Kuwait Finance House	KFH.KW	19.8	2.53	2.64%	1.59	0.682	0.000	4,758.0	0.800	0.536	22.8%	2,564,884	1,743,219	22.5%	12.7%
▼ Boubyan Bank	BOUK.KW	27.1	2.93	1.19%	0.93	0.557	(0.001)	1,606.4	0.622	0.468	20.1%	160,154	89,238	7.2%	10.8%
▲ Warba Bank	WARB.KW	28.4	1.94	0.00%	0.92	0.266	0.002	399.0	0.265	0.205	26.7%	3,890,487	1,025,664	48.6%	6.8%
▼ Ahli United Bank - Bahrain	AUBK.KW	10.5	1.95	4.43%	0.82	0.262	(0.002)	2,298.9	0.299	0.183	42.7%	2,933,695	771,269	30.9%	18.5%
= Ithmaar Bank	ITHMR.KW	NM	2.38	0.00%	1.40	0.022	0.000	67.6	0.031	0.019	(10.8%)	0	0	4.9%	NM
Banks		15.8	1.87	3.15%				19,524.6			21.3%	19,777,858	8,313,290		11.8%

Boursa Kuwait Daily Bulletin

Sunday, November 17, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.55	5.70%	0.03	0.070	0.000	7.0	0.121	0.063	(35.0%)	0	0	0.8%	NM
= Osos Holding Group Co.	OSOS.KW	6.6	0.77	9.99%	0.41	0.100	0.000	10.0	0.118	0.094	(1.9%)	0	0	13.2%	11.6%
▼ Hayat Communications Co.	HAYK.KW	7.8	0.32	0.00%	1.54	0.035	(0.005)	3.2	0.100	0.025	(48.5%)	2,000	70	1.4%	4.2%
Technology		11.5	0.56	6.91%				20.3			(25.7%)	2,000	70		4.9%

Boursa Kuwait	15.6	1.39	3.66%				33,184.4			14.4%	130,509,981	16,452,191		8.9%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Arabi Holding Group Co.	0.251	263.8%
Gulf Investment House	0.061	242.7%
Kuwait & M.E. Financial Inv. Co.	0.090	181.3%
Warba Capital Holding Co.	0.061	99.3%
Kuwait Real Estate Co.	0.098	88.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.262	2,711,879,170
A'ayan Leasing & Investment Co.	0.063	2,318,540,115
Gulf Bank	0.274	2,260,526,475
Kuwait Finance House	0.682	1,568,632,112
Arzan Financial Group For Fin. & Invest.	0.023	1,393,118,723

YTD Top % Losers	Close (KWD)	Percent Change
Danah Alsafat Foodstuff Co.	0.015	(59.6%)
Al-Mal Investment Co.	0.009	(55.5%)
UniCap Investment and Finance	0.039	(51.3%)
Real Estate Asset Management Co.	0.086	(49.9%)
International Resorts Co.	0.011	(49.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.682	1,077,759,569
National Bank of Kuwait	0.974	932,938,566
Ahli United Bank - Bahrain	0.262	704,022,463
Gulf Bank	0.274	660,347,630
Zain	0.564	449,075,899

* Different Fiscal Year Company