

MENA Markets Daily Report

November 23, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,799.41	(0.8%)	28.9%	(13.3%)
	Kuwait	Main 50 Index	▼	6,242.05	(0.6%)	34.6%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▼	6,049.04	(0.5%)	32.9%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▼	7,202.64	(0.7%)	29.9%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,171.76	(2.7%)	28.6%	3.6%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,171.65	(2.6%)	27.3%	(9.9%)
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,293.88	(0.6%)	40.2%	(3.9%)
Bahrain 7	UAE - Abu Dhabi	ADX General Index	▲	8,344.66	0.1%	65.4%	(0.6%)
Oman 8	Qatar	QE 20 Index	▼	11,810.61	(0.9%)	13.2%	0.1%
Egypt 9	Bahrain	Bahrain All Share	▼	1,786.84	(0.4%)	19.9%	(7.5%)
Jordan 10	Oman	MSM 30 Index	▼	4,061.36	(0.1%)	11.0%	(8.1%)
Tunisia 11	Egypt	EGX 30	▲	11,359.03	0.8%	4.7%	(22.3%)
Morocco 12	Jordan	ASE Index	▼	2,085.88	(0.17%)	25.9%	(8.7%)
	Tunisia	Tunisia Index	▲	7,035.75	0.0%	2.2%	(3.3%)
	Morocco	MASI	▲	13,351.53	0.1%	18.3%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▲	3,582.08	0.6%	3.1%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,628.10	(5.6%)	17.3%	(10.4%)
	India	SENSEX	▼	58,465.89	(2.0%)	22.4%	15.8%
	Brazil	BOVESPA Stock Index	▼	102,122.40	(0.9%)	(14.2%)	2.9%
	Mexico	BOLSA Index	▼	50,497.08	(0.6%)	14.6%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,269.22	(0.4%)	(1.7%)	15.8%
Global Markets							
	World	MSCI World Index	▼	3,219.90	(0.2%)	19.7%	14.1%
	Asia	MSCI Asia Pacific	▼	648.55	(0.2%)	(2.1%)	17.1%
	Europe	DJ Stoxx 600	▼	485.46	(0.1%)	21.7%	(4.0%)
	Europe	FTSEurofirst 300	▼	1,878.78	(0.2%)	22.3%	(5.4%)
	U.S.A	S&P 500	▼	4,682.94	(0.3%)	24.7%	16.3%
	U.S.A	DJIA	▲	35,619.25	0.1%	16.4%	7.2%
	U.S.A	NASDAQ Composite	▼	15,854.76	(1.3%)	23.0%	43.6%
	UK	FTSE 100	▲	7,255.46	0.4%	12.3%	(14.3%)
	Germany	DAX	▼	16,115.69	(0.3%)	17.5%	3.5%
	Japan	NIKKEI 225	▲	29,774.11	0.1%	8.5%	16.0%
	Hong Kong	HANG SENG INDEX	▼	24,951.34	(0.4%)	(8.4%)	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	96.03	0.51%	6.78%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.40%)	(2.00%)	3.1%
	EUR/USD	Euro / USD Cross	▼	1.12	(0.47%)	(8.01%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.02%	0.53%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	78.89	(2.9%)	52.3%	(21.5%)
	Oil	NYMEX	▲	76.75	0.9%	58.2%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.79	(5.5%)	64.4%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,804.65	(2.2%)	(4.9%)	25.1%
	Silver	Silver Spot \$/Oz	▼	24.18	(1.8%)	(8.4%)	47.9%
	Bitcoin	Bitcoin USD Cross	▼	56,278.01	(5.5%)	94.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

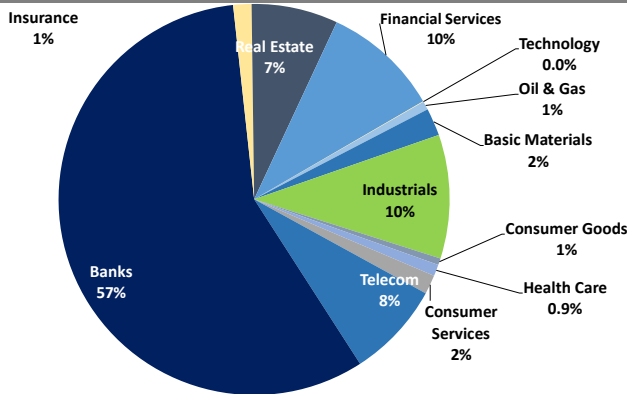
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 23, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,372.5	24.9	8.9%
2- Kuwait Finance House	7,107.8	36.7	10.3%
3- Ahli United Bank - Bahrain	2,918.7	21.3	10.8%
4- Zain	2,565.9	13.7	16.2%
5- Boubyan Bank	2,543.8	65.7	7.1%
6- Agility (PWC Logistics)	2,265.8	29.6	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	960.5	20.7	9.3%
9- Gulf Bank	792.5	23.6	5.2%
10- Ahli United Bank - Kuwait	774.3	25.7	6.6%
Total	28,298	26.77	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.059	0.005	9.8%
Kuwait Projects Co.(Holding)	0.153	0.010	7.0%
Kuwait Finance & Investment Co.	0.090	0.004	5.0%
MENA Real Estate Co.	0.067	0.003	4.7%
Advanced Technology Co.	0.523	0.023	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Educational Holding Group	0.615	(0.053)	(7.9%)
Equipment Holding Co.	0.067	(0.005)	(7.3%)
Metal & Recycling Co.	0.103	(0.006)	(5.5%)
Palms Agro Production Co.	0.067	(0.004)	(5.5%)
First Takaful Insurance Co.	0.061	(0.003)	(5.0%)

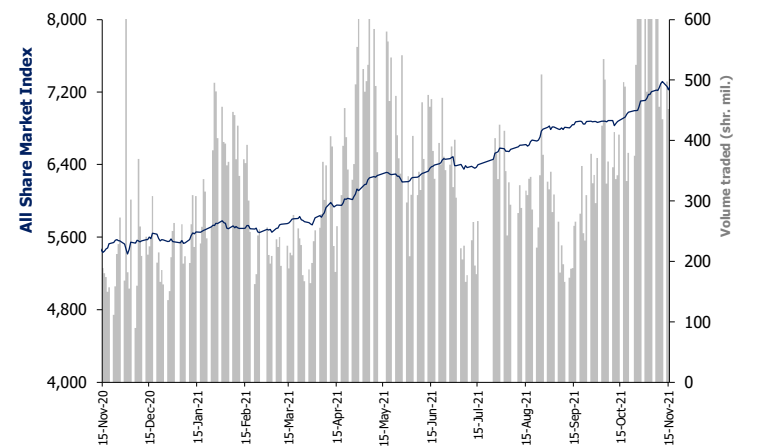
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.097	(0.5%)	53,512,704
National Real Estate Co.	0.229	(3.4%)	29,042,864
AAN Digital Services Co.	0.019	1.6%	27,862,090
Kuwait Real Estate Co.	0.183	(2.1%)	12,663,552
MENA Real Estate Co.	0.067	4.7%	11,047,462

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,745.4	▼ (0.7%)	1.5%	29.5%
Oil & Gas	298.9	▼ (0.8%)	(1.5%)	6.6%
Basic Materials	973.2	▼ (0.1%)	(0.8%)	21.5%
Industrials	4,344.5	▼ (1.1%)	1.2%	36.8%
Consumer Goods	236.9	▼ (0.2%)	(3.1%)	2.1%
Health Care	396.1	▲ 0.9%	0.5%	(3.4%)
Consumer Services	680.4	▼ (1.3%)	7.3%	62.3%
Telecommunications	3,358.9	▼ (0.5%)	(0.7%)	(0.6%)
Banks	24,383.7	▼ (0.9%)	1.9%	29.7%
Insurance	642.4	▼ (1.2%)	7.6%	50.1%
Real Estate	3,034.0	▼ (1.1%)	1.5%	47.8%
Financial Services	4,123.2	▲ 0.1%	0.8%	52.6%
Technology	10.2	▼ (1.9%)	(3.8%)	47.6%
Utilities	262.9	▲ 1.3%	1.3%	(13.7%)

Market Breadth	41	83	43
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,799.41	(61.8)	1.4%
Main 50 Index	6,242.05	(35.1)	1.2%
Main Market Index	6,049.04	(32.9)	1.2%
All Share Market Index	7,202.64	(52.6)	1.3%
Market Cap (KWD Mn)	42,745.36	(316.0)	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

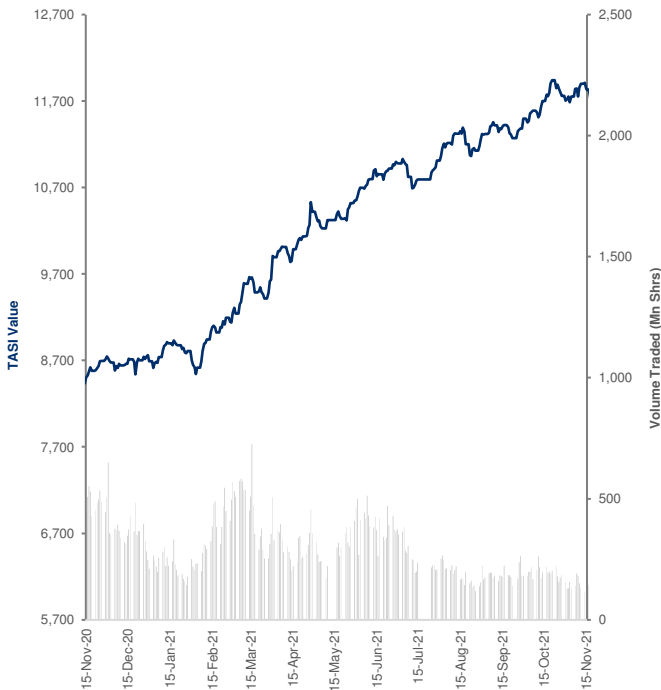
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	315.5	(67.4)	(17.6%)	353.5	208.3
Value Traded (KWD Mn)	57.9	(3.3)	(5.4%)	55.4	39.6
No. of Trades	12,740	(1,154)	(8.3%)	12,660	9,357

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.229	(3.4%)	6,805,998
GFH Financial Group	0.097	(0.5%)	5,192,704
Human Soft Holding Co.	3.300	0.0%	4,510,864
Agility (PWC Logistics)	1.016	(1.6%)	3,565,156
National Bank of Kuwait	1.025	(1.3%)	3,260,515

Saudi Tadawul Daily Report

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,130,445.6	(1.8%)	(6.5%)	1.4%
Materials	776,738.9	(2.1%)	(5.5%)	30.5%
Capital Goods	20,659.4	(1.6%)	(11.6%)	10.6%
Commercial & Professional Svc	8,221.6	(1.6%)	(12.9%)	5.4%
Transportation	17,847.4	(3.6%)	(12.3%)	21.6%
Consumer Durables & Apparel	5,608.7	(4.2%)	(19.5%)	31.4%
Consumer Services	30,978.6	(2.3%)	(8.5%)	14.7%
Media	17,921.3	(1.6%)	31.1%	152.9%
Retailing	40,584.9	(1.9%)	(6.3%)	10.9%
Food & Staples Retailing	13,688.7	(2.3%)	(7.4%)	0.4%
Food & Beverages	98,329.8	(2.4%)	(7.2%)	(10.7%)
Health Care Equipment & Svc	93,479.2	(1.1%)	(5.8%)	36.8%
Pharma, Biotech & Life Science	4,548.0	(2.1%)	(11.2%)	(3.3%)
Banks	976,563.6	(3.7%)	(1.4%)	54.6%
Diversified Financials	45,886.0	7.2%	3.8%	38.3%
Insurance	52,623.1	(2.8%)	(9.7%)	1.3%
Telecommunication Services	263,431.9	(0.1%)	(1.2%)	6.9%
Utilities	159,898.4	(2.0%)	(11.3%)	75.6%
REITs	18,591.1	(1.4%)	(2.0%)	16.5%
Real Estate Mgmt & Dev't	99,402.5	(3.5%)	(7.3%)	14.2%
Software & Services	29,168.0	0.5%	(2.7%)	949.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nayifat Finance Co	35.25	3.7%
Dallah Healthcare Co	72.60	1.5%
Arabia Insurance Cooperative C	38.00	1.3%
Arabian Internet and Communications Services Co.	200.20	1.1%
ACWA POWER	72.30	0.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Taiba Investments Co	36.90	(10.0%)
Mediterranean & Gulf Insurance	17.42	(9.6%)
National Gypsum	38.20	(8.0%)
Alahli Takaful Co	36.90	(7.8%)
Amana Cooperative Insurance Co	27.80	(7.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Nayifat Finance Co	35.25	40,076
Alinma Bank	23.48	15,646
Dar Al Arkan Real Estate Devel	9.09	12,267
Saudi Kayan Petrochemical Co	17.20	6,610
National Industrialization Co	21.64	5,808

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,171.76	(314.18)	(2.74%)	(4.5%)	28.6%
Market Cap (SAR Mn)	9,904,617	(197,308)	(1.95%)	(5.8%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	206.1	44.6	27.6%	277.6	305.2
Value Traded (SAR Mn)	7,116.5	1,514.4	27.0%	9,151.9	7,897.2
No. of Trades	400,461	106,701	36.3%	370,486	286,388

Market Breadth	▲ 15	▼ 186	= 8
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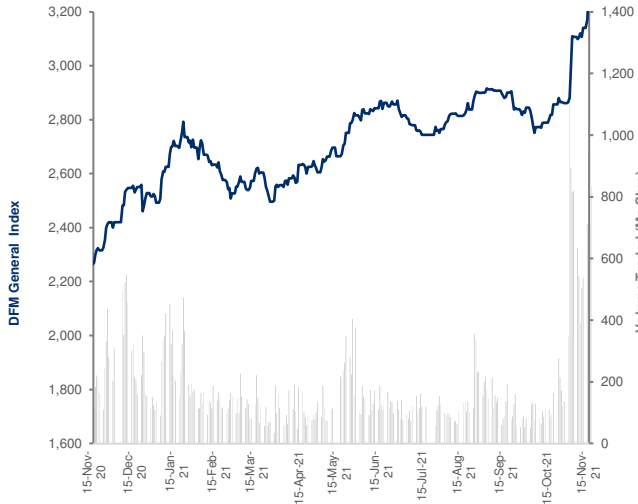
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nayifat Finance Co	35.25	3.7%	1419.16
Al Rajhi Bank	135.20	(4.5%)	597.04
Alinma Bank	23.48	(5.0%)	375.91
Saudi Basic Industries Corp	120.00	(1.8%)	233.47
Sahara International Petrochem	40.80	(2.2%)	222.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	425,233.5	(0.9%)	10.3%	26.0%
Banking	196,204.1	(2.0%)	2.4%	14.0%
Consumer Staples	3,590.9	0.2%	(4.3%)	53.8%
Investment & Financial Services	31,902.4	(5.9%)	66.8%	88.2%
Insurance	5,817.1	(0.8%)	1.1%	5.3%
Industrial	5,647.1	(1.3%)	10.4%	20.5%
Real Estate	106,498.9	3.3%	26.7%	45.4%
Telecommunication	27,686.6	(2.5%)	(1.6%)	5.7%
Transportation	37,565.2	(0.5%)	0.5%	40.0%
Services	10,321.1	(0.8%)	(1.8%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.76	15.0%
Al Salam Bank Sudan	1.55	14.8%
Union Properties Pjsc	0.32	14.7%
Ithmaar Holding	0.27	14.6%
Int'L Financial Advisors Co.	2.30	12.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	1.95	(9.7%)
Dubai Financial Market Pjsc	2.45	(8.9%)
Deyaar Development Pjsc	0.47	(8.5%)
Gulf Finance House	1.11	(5.9%)
Emaar Properties Pjsc	4.91	(4.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.47	142,976
Gulf Navigation Holding Pjsc	0.34	98,698
Dubai Financial Market Pjsc	2.45	74,429
Ithmaar Holding	0.27	67,276
Emaar Properties Pjsc	4.91	55,977

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,171.65	(86.14)	(2.6%)	10.7%	27.3%
Market Cap (AED Mn)	425,234	(3,682)	(0.9%)	10.3%	26.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	657.2	108.6	19.8%	185.2	257.4
Value Traded (AED Mn)	902.0	251.5	38.7%	261.4	253.9
No. of Trades	10,987	3,723	51.3%	3,244	3,871

Market Breadth	▲ 14	▼ 17	= 32
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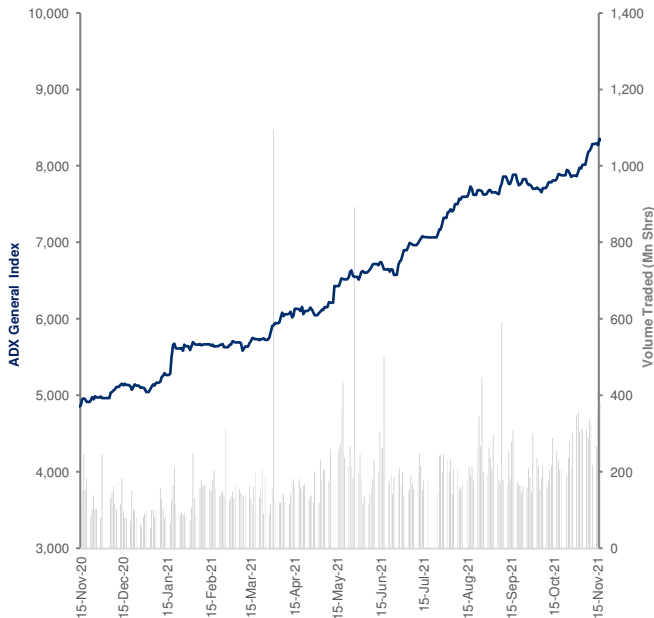
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.91	(4.29%)	279.65
Dubai Financial Market Pjsc	2.45	(8.92%)	189.78
Dubai Islamic Bank	5.41	(1.81%)	82.01
Deyaar Development Pjsc	0.47	(8.51%)	70.47
Gulf Finance House	1.11	(5.93%)	45.56

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,530,558.1	0.9%	5.3%	104.1%
Banks	320,086.9	(1.3%)	5.0%	38.4%
Investment & Financial Services	281,406.7	8.4%	6.4%	11,713.1%
Real Estate	34,874.7	(1.2%)	1.0%	31.4%
Energy	248,151.1	(1.9%)	0.4%	16.1%
Consumer Staples	280,238.2	(0.1%)	2.8%	251.8%
Industrial	52,599.8	(1.4%)	9.7%	550.7%
Insurance	9,229.5	(1.6%)	0.9%	(4.9%)
Telecommunication	281,785.9	1.2%	12.7%	67.6%
Services	22,185.3	0.8%	(0.2%)	117.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.20	13.9%
Alpha Dhabi Holding PJSC	27.80	8.5%
Emirates Telecom Group Co	29.16	1.3%
ADNOC Distribution	4.23	0.7%
Sudatel Telecom Group Ltd	0.35	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.80	(10.0%)
Al Buhaira National Insuranc	1.64	(9.9%)
Ras Al-Khaimah National Insu	3.25	(7.1%)
Ras Al Khaima Poultry	1.77	(6.8%)
Emirates Insurance Co. (Psc)	7.00	(6.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.09	61,236
Eshraq Properties Co Pjsc	0.41	41,739
Alpha Dhabi Holding PJSC	27.80	16,257
First Abu Dhabi Bank Pjsc	19.10	14,179
Dana Gas	1.08	12,618

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,344.66	8.17	0.1%	6.1%	65.4%
Market Cap (AED Mn)	1,530,558	14,377	0.9%	5.3%	104.1%

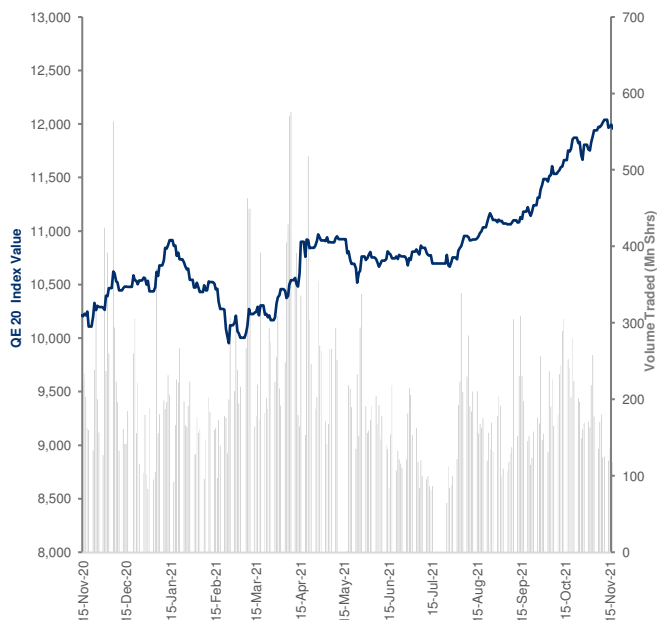
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	236.1	27.2	13.0%	201.7	77.7
Value Traded (AED Mn)	1,790.3	489.0	37.6%	1,318.7	262.8
No. of Trades	11,573	5,432	88.5%	4,317	1,921

Market Breadth	▲ 9	▼ 24	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	27.80	8.51%	445.97
International Holdings Company Pjsc	151.00	(0.13%)	306.97
First Abu Dhabi Bank Pjsc	19.10	(1.75%)	274.50
Aldar Properties Pjsc	4.09	(1.21%)	253.45
Emirates Telecom Group Co	29.16	1.32%	221.55

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	680,891.7	(0.9%)	0.2%	13.1%
Banking & Finance Sector	340,912.0	(0.7%)	1.4%	15.2%
Goods & Consumer Services	35,739.7	0.1%	(0.2%)	3.5%
Industrial Sector	172,405.2	(1.8%)	(2.1%)	29.2%
Insurance Sector	13,009.6	(0.5%)	(0.8%)	6.1%
Real Estate	59,662.3	(1.1%)	(0.1%)	(11.8%)
Telecom	29,425.4	(0.2%)	0.5%	(1.1%)
Transport	29,737.4	0.4%	0.2%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	3.82	1.1%
Qatar Cinema & Film Distributi	3.82	0.7%
Zad Holding Co	16.00	0.7%
Qatar Industrial Manufacturing	3.17	0.5%
Al Meera Consumer Goods Co QSC	19.39	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.98	(3.4%)
Mannai Corp QSC	4.72	(2.9%)
Industries Qatar QSC	15.40	(2.8%)
United Development Co QSC	1.55	(2.1%)
Gulf International Services QS	1.88	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	1.88	12,065
Doha Bank QPSC	3.06	11,405
Salam International Investment	0.92	11,256
Investment Holding Group	1.29	8,805
Qatar Aluminum Manufacturing C	1.95	5,488

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,810.61	(103.20)	(0.9%)	0.4%	13.2%
Market Cap (QAR Mn)	680,892	(6,082)	(0.9%)	0.2%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	109.9	15.7	16.6%	196.2	222.0
Value Traded (QAR Mn)	339.3	109.0	47.3%	458.4	413.3
No. of Trades	8,977	3,758	72.0%	9,866	9,026

Market Breadth	▲ 11	▼ 35	= 2
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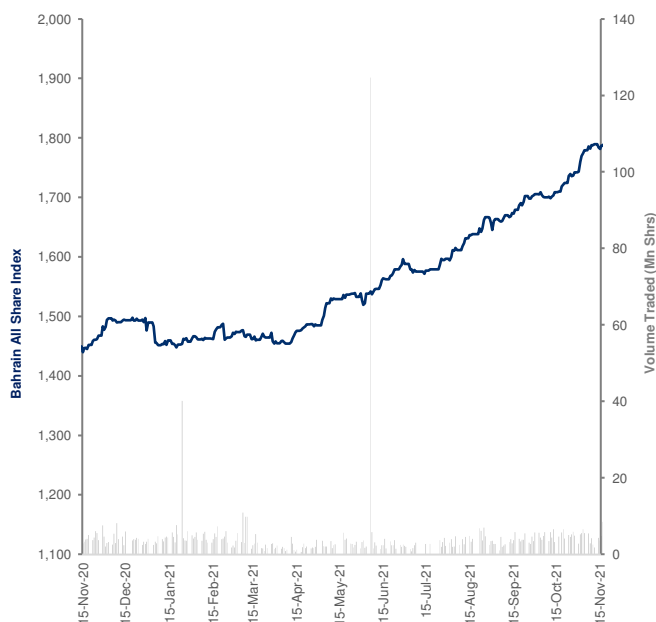
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.65	(0.72%)	43.85
Doha Bank QPSC	3.06	(1.51%)	35.00
Industries Qatar QSC	15.40	(2.78%)	23.76
Gulf International Services QS	1.88	(1.98%)	22.81
Commercial Bank PSQC/The	6.61	0.18%	22.09

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,173.2	(0.4%)	2.4%	19.2%
Commercial Banks	5,874.1	(0.2%)	0.1%	22.8%
Investment	2,304.6	(0.9%)	8.2%	16.5%
Insurance	183.5	0.0%	(2.8%)	12.3%
Services	1,532.1	(0.7%)	(1.0%)	(3.1%)
Hotel & Tourism	112.8	1.3%	(1.3%)	(9.9%)
Industrial	1166.1	0.0%	9.9%	56.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.13	10.0%
Ithmaar Holding Bsc	0.07	9.2%
Al Baraka Banking Group Bsc	0.25	3.3%
Arab Banking Corp Bsc	0.37	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ghf Financial Group Bsc	0.31	(6.1%)
Khaleeji Commercial Bank Bsc	0.09	(6.1%)
Bahrain Telecommunications Co	0.58	(1.0%)
Seef Properties Bsc	0.18	(0.6%)
Ahli United Bank Bsc	0.96	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ghf Financial Group Bsc	0.31	736
Khaleeji Commercial Bank Bsc	0.09	633
Bahrain National Holding	0.42	367
Al Baraka Banking Group Bsc	0.25	266
Al Salam Bank-Bahrain Bsc	0.09	182

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,786.84	(6.68)	(0.4%)	2.5%	19.9%
Market Cap (BHD Mn)	11,173	(40)	(0.4%)	2.4%	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,879	1,633	131.1%	4,241.9	4,779.1
Value Traded (BHD '000)	598	82	15.9%	831.3	869.6
No. of Trades	63	25	65.8%	67	61

Market Breadth	▲ 4	▼ 6	= 33
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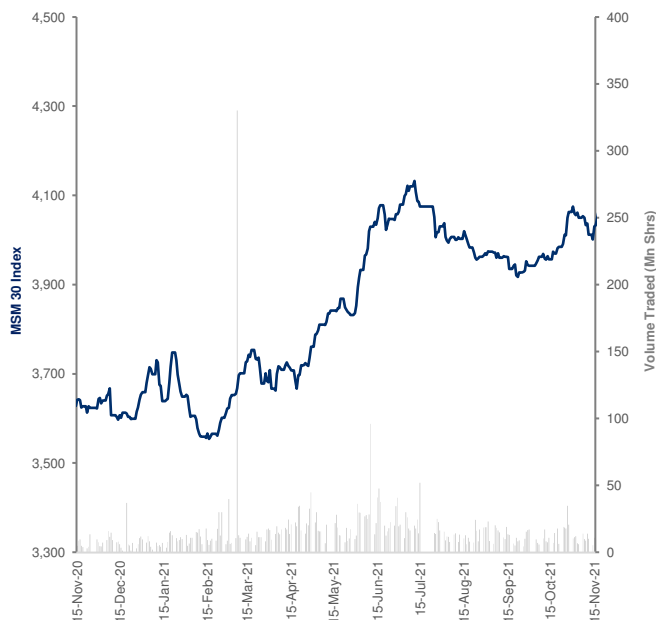
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.42	0.00%	0.15
Bahrain Telecommunications Co	0.58	(1.02%)	0.10
Ghf Financial Group Bsc	0.31	(6.10%)	0.09
National Bank Of Bahrain Bsc	0.00	0.00%	0.07
Khaleeji Commercial Bank Bsc	0.09	(6.06%)	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,157.3	0.0%	(0.3%)	12.7%
Financial	4,198.4	0.1%	0.8%	20.2%
Industrial	850.1	0.0%	0.3%	20.3%
Services	2108.8	(0.1%)	(2.5%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.44	2.3%
Vision Insurance	0.09	2.2%
Al Suwadi Power Co.	0.05	2.0%
Bank Dhofar	0.14	1.5%
National Aluminium Products Co.	0.14	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman United Insurance Co.	0.31	(7.2%)
Muscat City Desalination	0.09	(3.1%)
Dhofar Generating Company	0.07	(2.7%)
Sharqiya Investment Holding Co.	0.09	(2.3%)
HSBC Bank Oman	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Vision Insurance	0.09	6,991
Oman Investment & Finance Co.	0.14	5,931
Al Madina Takaful Co.	0.10	879
Bank Nizwa	0.10	492
Sohar Bank	0.11	346

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,061.36	(4.24)	(0.1%)	(0.3%)	11.0%
Market Cap (OMR Mn)	7,157.3	3.2	0.0%	(0.3%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	18,845.7	13,516.4	253.6%	17,045.8	9,411.5
Value Traded (OMR '000)	2,349.2	1,533.2	187.9%	2,576.9	1,765.4

Market Breadth	▲ 10	▼ 19	= 83
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	0.74%	0.81
Vision Insurance	0.09	2.25%	0.63
Oman Telecommunications Co.	0.74	0.00%	0.17
Bank Muscat	0.50	0.40%	0.10
Al Madina Takaful Co.	0.10	(2.06%)	0.08

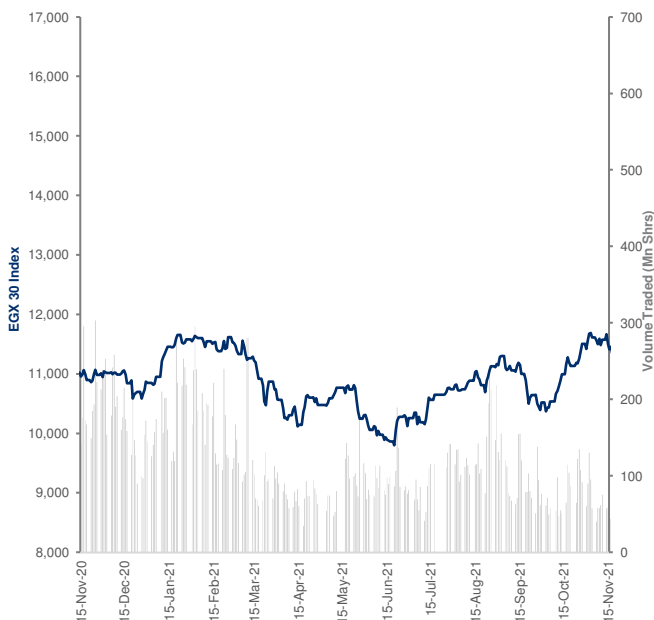
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	463,942.1	0.7%	(5.4%)	(1.1%)
Banks	162,542.8	0.6%	2.0%	11.8%
Basic Resources	27,658.7	3.3%	(5.6%)	33.3%
Chemicals	29,520.5	0.4%	(6.3%)	(7.3%)
Construction and Materials	11,841.4	(0.2%)	(7.0%)	(29.8%)
Financial Services excluding Banks	47,239.5	(0.7%)	1.0%	23.0%
Food and Beverage	8,308.3	1.9%	1.1%	16.0%
Healthcare	3,767.5	(1.0%)	(6.3%)	(12.6%)
Industrial Goods, Services, Automobile:	36,202.4	1.7%	(8.4%)	(12.6%)
Media	859.0	0.0%	(6.6%)	(35.0%)
Oil and Gas	4,714.0	2.0%	(12.0%)	17.0%
Personal and Household Products	34,238.1	(0.1%)	3.3%	(5.5%)
Real Estate	51,017.2	1.6%	(5.8%)	(0.5%)
Telecommunication	24,479.4	(0.1%)	(44.3%)	(49.1%)
Travel & Leisure	21,553.1	0.5%	(0.5%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	22.13	9.2%
Egyptian Iron & Steel Co	2.66	4.7%
Canal Shipping Agencies Co	11.14	4.5%
Emaar Misr For Development Sae	2.50	3.7%
Delta Sugar Co	12.33	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.92	(5.1%)
Egypt Kuwait Holding Co Sae	1.43	(2.1%)
Misr Beni Suf Cement Co	24.65	(1.5%)
Egyptian Int'L Pharmaceutical Industries	37.99	(1.0%)
Oriental Weavers	8.45	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Eastern Co Sae	12.00	11,959
Qalaa Holdings Sae	1.14	4,165
Egyptian Iron & Steel Co	2.66	3,159
Palm Hills Developments Sae	1.70	2,563
Heliopolis Housing	4.09	2,408

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,359.03	85.92	0.8%	(0.5%)	4.7%
Market Cap (EGP Mn)	463,942	3,307	0.7%	(5.4%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	44.0	12.4	39.3%	110.8	133.4
Value Traded (EGP Mn)	372.3	152.3	69.2%	502.5	608.5
No. of Trades	8,194	(1,304)	(13.7%)	15,816	17,377

Market Breadth	▲	▼	▬
	8	35	16

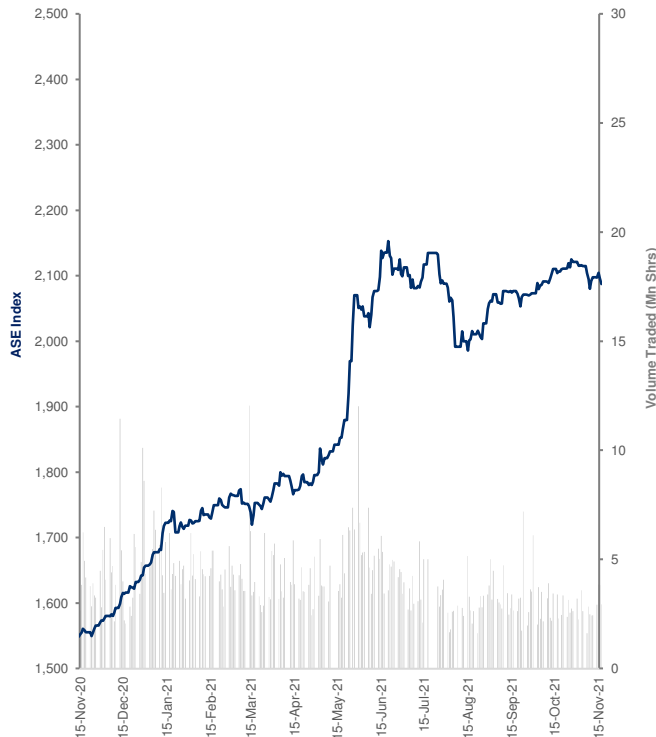
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Eastern Co Sae	12.00	0.00%	142.62
Commercial International Bank	52.53	1.00%	80.01
Ezz Steel Co Sae	12.48	(0.24%)	18.36
El Kahera Housing	24.72	2.49%	11.75
Efg Hermes	12.80	0.39%	11.43

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,239.0	(0.1%)	(2.3%)	19.7%
Banking	7,478.3	(0.2%)	(2.3%)	17.9%
Insurance	96.8	0.2%	1.3%	6.9%
Diversified Financial Services	175.5	(1.7%)	0.0%	4.7%
Real Estate	217.9	(0.2%)	(10.3%)	9.3%
Health Care Services	27.6	(0.1%)	(3.3%)	8.5%
Educational Services	236.1	0.3%	1.5%	5.1%
Hotels and Tourism	92.9	0.1%	(6.7%)	11.7%
Transportation	71.0	0.5%	3.7%	11.4%
Technology & Communications	415.3	0.1%	(3.6%)	35.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	519.3	(0.3%)	(1.3%)	22.7%
Commercial Services	72.8	0.1%	0.5%	7.1%
Pharmaceutical & Medical Industries	39.7	(0.6%)	(1.9%)	319.4%
Chemical Industries	25.3	0.7%	(1.3%)	24.4%
Food & Beverages	83.1	0.8%	9.0%	14.7%
Tobacco & Cigarettes	17.9	4.4%	6.3%	(97.8%)
Mining & Extraction Industries	1,534.7	0.5%	(3.3%)	342.5%
Engineering & Construction	24.9	(2.9%)	11.3%	23.9%
Electrical Industries	28.7	0.7%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.2	0.0%	(2.9%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.64	4.9%
National Cable & Wire Manuf	0.22	4.8%
Union Tobacco & Cigarette	1.19	4.4%
Contemporary For Housing Pro	0.76	4.1%
Jordanian Real Estate For De	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Pipes Manufacturing	0.84	(4.5%)
Union Land Development Corp	1.48	(4.5%)
Union Investment Corp	1.14	(4.2%)
Ready Mix Concrete & Constr	0.53	(3.6%)
Al-Dawliya Hotels & Malls	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	427
Al-Tajamouat For Catering Hs	0.85	418
Arab Union Intl Insurance	1.42	362
Al-Tajamouat For Touristic P	0.40	355
Jordan Decapolis Properties	0.64	220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,085.88	(3.54)	(0.2%)	(1.6%)	25.9%
Market Cap (JD Mn)	11,239.04	(5.90)	(0.1%)	(2.3%)	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,024.6	567.0	23.1%	3,979.3	3,509.4
Value Traded (JD '000)	3,577.0	882.3	32.7%	5,810.9	3,401.2
No. of Trades	2,065	151	7.9%	2,402	1,327

Market Breadth	▲ 20	▼ 20	= 81
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.43	(0.29%)	0.56
Jordanian Electric Power	1.18	0.00%	0.50
Arab Union Intl Insurance	1.42	2.90%	0.50
Al-Tajamouat For Catering Hs	0.85	2.41%	0.35
Nutri Dar	2.28	2.70%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,592.9	0.0%	(0.9%)	(0.4%)
Banking	7,582.7	0.2%	0.0%	(1.5%)
Insurance	898.5	0.0%	1.3%	(2.6%)
Leasing	563.1	0.5%	0.6%	5.8%
Financial Services	2,256.6	(0.1%)	0.6%	14.4%
Industrial	1,672.9	(0.6%)	(0.4%)	(1.8%)
Chemical Industry	489.7	0.9%	0.4%	9.2%
Food & Beverage	5,475.9	(0.2%)	0.2%	(2.1%)
Retailing	1,145.7	0.4%	(0.3%)	5.7%
Others	1,507.9	0.1%	(13.4%)	(12.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	16.00	3.9%
ADWYA SA	4.54	3.2%
Industries Chimiques du Fluor	79.98	2.5%
Unite de Fabrication de Medica	8.08	2.3%
Banque Internationale Arabe de	59.64	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	2.81	(5.1%)
Universal Auto Distributors Ho	0.44	(4.4%)
GIF Filter SA	0.48	(4.0%)
Societe Tunisienne de L'Air	0.56	(3.6%)
Union Bancaire pour le Commerc	19.50	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,035.75	2.27	0.0%	(0.2%)	2.2%
Market Cap (DT Mln)	21,593	1.6	0.0%	(0.9%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	178.9	(34.5)	(16.2%)	531.9	524.1
Value Traded ('000 DT)	2,684.3	1,318.6	96.6%	3,567.5	3,725.0
No. of Trades	787	102	14.9%	1,102	1,440

Market Breadth	▲ 11	▼ 15	= 42
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	0.44	30
Cie d'Assurances et de Reassur	56.20	20
Unite de Fabrication de Medica	8.08	20
ADWYA SA	4.54	14
Euro Cycles SA	33.51	13

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cie d'Assurances et de Reassur	56.20	0.00%	1.12
Euro Cycles SA	33.51	(0.56%)	0.44
Attijari Bank	30.59	0.00%	0.20
Societe Frigorifique et Brasse	18.57	(0.16%)	0.16
Unite de Fabrication de Medica	8.08	2.28%	0.16

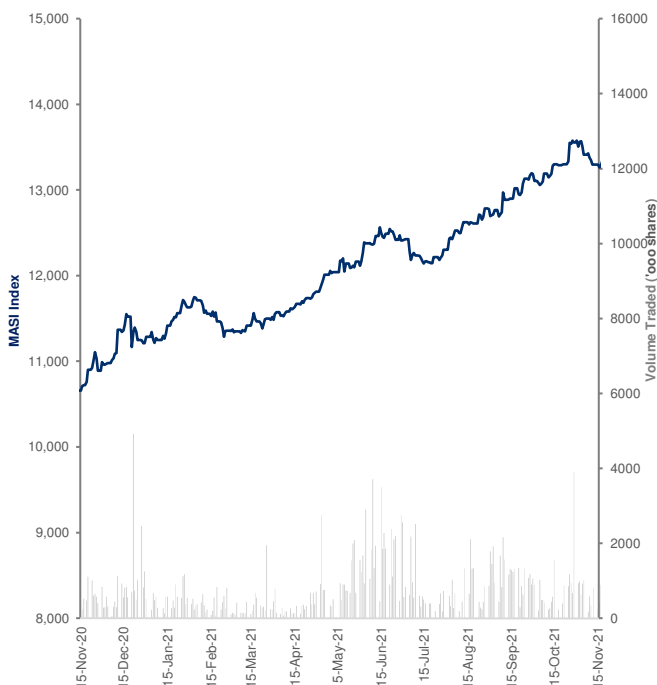
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	614,899.9	0.1%	(1.3%)	16.2%
Banking	225,013.6	0.4%	(1.1%)	17.1%
Beverages	9,883.1	0.0%	(4.5%)	7.4%
Chemicals	2,915.6	0.8%	(0.7%)	57.0%
Construction & Building Material	80,317.6	(0.0%)	(4.3%)	27.7%
Distributors	20,350.5	(0.5%)	(0.5%)	50.2%
Electricity	26,419.2	0.4%	1.8%	22.4%
Food Producers & Processors	29,999.5	(0.4%)	(2.7%)	23.3%
Holding Companies	2,789.2	3.8%	4.2%	(8.8%)
Insurance	29,876.9	0.0%	(1.4%)	25.8%
Investment & other Finance	4,799.4	(0.3%)	2.1%	42.3%
Leisures & Hotel	1,590.3	0.0%	0.9%	(2.6%)
Materials, Software & Computer	6,087.8	(0.2%)	(5.3%)	13.2%
Mining	21,698.0	(0.0%)	2.8%	26.0%
Oil & Gas	19,416.4	0.0%	1.1%	36.7%
Real Estate	5,246.5	(1.6%)	(3.2%)	55.9%
Telecommunications	125,007.4	0.1%	(0.8%)	(1.9%)
Transport	878.7	(0.2%)	2.7%	4.4%
Utilities	2,080.0	0.8%	(3.7%)	(30.5%)
Forestry & Paper	79.8	3.3%	0.3%	126.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	376.85	4.0%
Delta Holding SA	31.84	3.8%
Med Paper SA	30.90	3.3%
Colorado SA	62.99	3.3%
Bank of Africa	188.35	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	109.90	(1.8%)
Douja Promotion Groupe Addoha	10.79	(1.7%)
Disway	672.50	(1.1%)
Alliances Developpement Immobi	40.90	(0.9%)
Sonasis	635.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	10.79	120.8
Banque Centrale Populaire	280.00	27.3
Med Paper SA	30.90	17.8
Credit Immobilier et Hotelier	338.90	12.3
Attijariwafa Bank	487.00	10.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,351.53	11.08	0.1%	(1.7%)	18.29%
Market Cap (MAD Mn)	614,900	893	0.1%	(1.3%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	216.9	(63.9)	(22.7%)	786.1	586.5
Value Traded (MAD Mn)	28.52	(42.28)	(59.7%)	129.1	104.6

Market Breadth	▲ 16	▼ 10	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	280.00	0.36%	7.62
Attijariwafa Bank	487.00	(0.06%)	5.28
Credit Immobilier et Hotelier	338.90	1.16%	4.13
TAQA Morocco SA	1120.00	0.45%	2.17
Sonasis	635.00	(0.78%)	1.34

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq
P.O. BOX : 28873, Safat 13149, State of Kuwait
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395
Email : kamcoird@kamcoinvest.com
Website : www.kamcoinvest.com

Kamco Invest