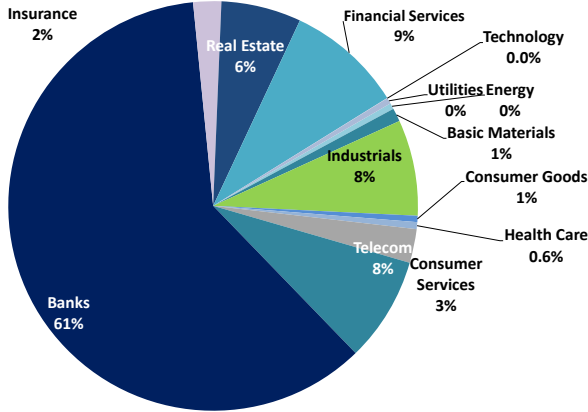


Boursa Kuwait Daily Report

January 2, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,060.3	▲	1.4%	1.4%	1.4%
Energy	192.1	▲	0.3%	0.3%	0.3%
Basic Materials	430.1	▲	1.4%	1.4%	1.4%
Industrials	3,113.7	▲	0.9%	0.9%	0.9%
Consumer Staples	199.2	=	0.0%	0.0%	0.0%
Health Care	232.1	=	0.0%	0.0%	0.0%
Consumer Discretionary	1,096.3	▲	1.0%	1.0%	1.0%
Telecommunications	3,396.5	▲	0.7%	0.7%	0.7%
Banks	24,916.4	▲	1.8%	1.8%	1.8%
Insurance	910.5	▼	(0.4%)	(0.4%)	(0.4%)
Real Estate	2,592.2	▲	0.4%	0.4%	0.4%
Financial Services	3,779.8	▲	1.4%	1.4%	1.4%
Technology	8.0	▲	0.3%	0.3%	0.3%
Utilities	193.6	▲	1.7%	1.7%	1.7%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,804.8	17.6	11.8%
2- National Bank of Kuwait	7,295.5	12.9	15.1%
3- Boubyan Bank	2,393.3	34.0	8.4%
4- Zain	2,193.8	10.1	17.3%
5- Agility (PWC Logistics)	1,319.6	15.7	4.7%
6- Mabanee Co.	1,095.1	17.3	10.4%
7- Gulf Bank	1,021.2	14.6	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	626.0	7.1	14.8%
10- Burgan Bank	617.0	15.0	5.4%
Total	28,350	14.59	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

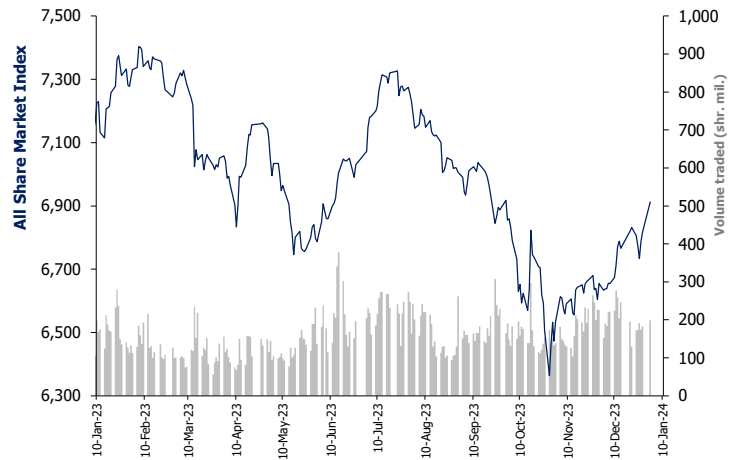
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.097	0.017	21.0%
Tamdeen Investment Co.	0.480	0.055	12.9%
Mashaer Holding Co.	0.060	0.005	8.7%
National Cleaning Co.	0.042	0.003	6.4%
Bayan Investment Co.	0.042	0.003	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.060	(0.003)	(4.9%)
Osoul Investment Co.	0.086	(0.004)	(4.9%)
Combined Group Contracting Co.	0.430	(0.022)	(4.9%)
First Takaful Insurance Co.	0.055	(0.003)	(4.8%)
Osos Holding Group Co.	0.071	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.213	3.9%	28,464,857
A'ayan Leasing & Investment Co.	0.180	3.4%	16,767,116
Kuwait International Bank	0.156	4.0%	15,684,192
Arzan Financial Group For Fin. & Invest.	0.213	1.4%	13,159,140
Int'l Financial Advisors Co.	0.308	0.3%	12,284,763

Market Breadth	▲ 81	▼ 27	▬ 41		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,591.69	114.7	1.5%	1.5%	1.5%
Main 50 Index	5,528.53	41.1	0.7%	0.7%	0.7%
Main Market Index	5,617.22	47.5	0.9%	0.9%	0.9%
All Share Market Index	6,912.10	94.8	1.4%	1.4%	1.4%
Market Cap (KWD Mn)	41,060.34	564.7	1.4%	1.4%	1.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	197.9	15.7	8.6%	197.9	162.2
Value Traded (KWD Mn)	50.3	(0.37)	(0.7%)	50.3	43.3
No. of Trades	10,572	449	4.4%	10,572	9,026

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	1.5%	8,214,668
Kuwait Real Estate Co.	0.213	3.9%	5,927,258
National Bank of Kuwait	0.920	2.9%	5,319,020
Int'l Financial Advisors Co.	0.308	0.3%	3,792,443
A'ayan Leasing & Investment Co.	0.180	3.4%	2,977,604

Boursa Kuwait - Premier Market

Tuesday, January 2, 2024

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.920	0.026	2.9%	7,296	22.5%	17.8%	12.9	1.95	3.8%	1.21	15.1%	2.9%	5.86	5.32
▲ Gulf Bank	0.282	0.001	0.4%	1,021	3.1%	2.5%	14.6	1.38	3.5%	1.08	9.4%	0.4%	3.83	1.08
▲ Kuwait International Bank	0.156	0.006	4.0%	258	0.8%	0.6%	15.7	0.82	2.4%	0.99	5.2%	4.0%	15.68	2.41
▲ Burgan Bank	0.179	0.007	4.1%	617	1.9%	1.5%	15.0	0.81	4.5%	1.05	5.4%	4.1%	2.09	0.37
▲ Kuwait Finance House	0.737	0.011	1.5%	10,805	33.3%	26.3%	17.6	2.07	3.4%	1.40	11.8%	1.5%	11.22	8.21
▲ Boubyan Bank	0.604	0.004	0.7%	2,393	7.4%	5.8%	34.0	2.86	1.0%	1.05	8.4%	0.7%	1.38	0.83
▲ Kuwait Investment Co.	0.130	0.003	2.4%	68	0.2%	0.2%	7.4	0.60	3.8%	0.91	8.2%	2.4%	0.59	0.08
= National Investments Co	0.239	0.000	0.0%	190	0.6%	0.5%	77.6	1.10	11.7%	1.31	1.4%	0.0%	1.68	0.40
▲ Kuwait Projects Co. (Holding)	0.107	0.002	1.9%	535	1.6%	1.3%	17.3	0.88	0.0%	0.76	5.1%	1.9%	3.18	0.34
▲ Arzan Financial Group for Financing & In	0.213	0.003	1.4%	171	0.5%	0.4%	31.6	1.45	1.8%	1.01	4.6%	1.4%	13.16	2.78
▲ Aayan Leasing and Investment	0.180	0.006	3.4%	120	0.4%	0.3%	9.2	1.24	4.2%	1.30	13.5%	3.4%	16.77	2.98
▲ Al Imtiaz Investment Group	0.057	0.001	1.2%	61	0.2%	0.1%	NM	0.38	0.0%	1.04	NM	1.2%	0.18	0.01
▲ Kuwait Real Estate Co.	0.213	0.008	3.9%	203	0.6%	0.5%	17.6	1.46	1.4%	0.97	8.3%	3.9%	28.46	5.93
▼ Mabanee Co.	0.832	(0.011)	(1.3%)	1,095	3.4%	2.7%	17.3	1.80	1.7%	1.06	10.4%	(1.3%)	0.59	0.49
▲ The Commercial Real Estate Co.	0.103	0.001	1.0%	186	0.6%	0.5%	20.9	0.65	2.8%	0.62	3.1%	1.0%	1.15	0.12
▲ National Industries Group (Holding)	0.207	0.003	1.5%	475	1.5%	1.2%	18.9	0.99	2.4%	1.42	5.3%	1.5%	3.92	0.81
▲ Gulf Cable and Electrical Industries	1.329	0.019	1.5%	277	0.9%	0.7%	14.0	1.23	4.5%	1.02	8.8%	1.5%	0.29	0.39
▲ Heavy Engineering Industries and Shipbu	0.840	0.020	2.4%	151	0.5%	0.4%	23.5	2.14	2.4%	0.70	9.1%	2.4%	0.64	0.54
▲ Boubyan Petrochemical Co.	0.595	0.010	1.7%	318	1.0%	0.8%	11.3	1.27	10.0%	0.73	11.2%	1.7%	0.74	0.44
▲ Agility Public Warehousing Co.	0.517	0.008	1.6%	1,320	4.1%	3.2%	15.7	0.74	0.0%	1.50	4.7%	1.6%	2.44	1.25
= Mobile Telecommunications Co.	0.507	0.000	0.0%	2,194	6.8%	5.3%	10.1	1.76	6.9%	1.26	17.3%	0.0%	1.46	0.74
▲ Human Soft Holding Co.	3.400	0.001	0.0%	434	1.3%	1.1%	10.1	3.77	11.7%	0.50	37.3%	0.0%	0.15	0.50
▼ ALAFCO Aviation Lease and Finance Co.	0.179	(0.001)	(0.6%)	170	0.5%	0.4%	NM	0.78	0.0%	0.86	NM	(0.6%)	0.39	0.07
▲ Jazeera Airways Co.	1.394	0.005	0.4%	307	0.9%	0.7%	24.4	9.17	5.6%	0.70	37.7%	0.4%	0.24	0.33
▲ GFH Financial Group BSC	0.077	0.001	0.9%	269	0.8%	0.7%	8.6	0.88	5.7%	0.96	10.3%	0.9%	1.86	0.14
▲ Warba Bank	0.187	0.001	0.5%	385	1.2%	0.9%	21.4	1.26	1.6%	0.98	5.9%	0.5%	1.79	0.33
= Mezzan Holding Co.	0.575	0.000	0.0%	179	0.6%	0.4%	14.1	1.67	2.1%	0.45	11.8%	0.0%	0.56	0.32
= Integrated holding Co.	0.510	0.000	0.0%	129	0.4%	0.3%	35.9	2.08	2.9%	0.50	5.8%	0.0%	0.64	0.33
▲ Shamal Az-Zour Al-Oula Power and Wate	0.176	0.003	1.7%	194	0.6%	0.5%	13.6	1.47	5.1%	0.47	10.8%	1.7%	0.40	0.07
▲ Boursa Kuwait Securities Co.	1.741	0.017	1.0%	350	1.1%	0.9%	22.5	5.73	4.9%	0.88	25.4%	1.0%	0.25	0.43
▲ Ali Alghanim Sons Automotive Co.	1.073	0.017	1.6%	294	0.9%	0.7%	11.3	3.90	6.3%	0.48	34.5%	1.6%	0.38	0.40
Subtotal- Premier Market Stocks	7,591.69	114.65	1.5%	32,464	100%	79%	15.7	1.38	3.81%		10.5%	1.5%	121.96	38.43
Rest of the Market				8,596		21%	10.8	0.68	2.50%		7.1%		75.96	11.91

Boursa Kuwait Daily Bulletin

Tuesday, January 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.26	0.098	0.000	20.5	0.114	0.091	0.0%	18,809	1,845	0.0%	NM	
= Mezzan Holding Co.	MEZZ.KW	14.1	1.67	2.08%	0.45	0.575	0.000	178.7	0.582	0.360	0.0%	557,666	322,844	0.2%	11.8%	
Consumer Staples		14.1	1.19	2.08%				199.2			0.0%	576,475	324,689		7.4%	
= Advanced Technology Co.	ATCK.KW	13.8	1.00	4.26%	0.01	0.469	0.000	70.4	0.525	0.379	0.0%	0	0	0.0%	7.2%	
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%	
Health Care		12.3	1.68	4.26%				232.1			0.0%	0	0		13.2%	
▼ Kuwait National Cinema Co.	KCIN.KW	12.6	1.33	4.60%	0.28	1.185	(0.012)	109.7	1.258	0.940	(1.0%)	210	249	0.0%	10.5%	
= Kuwait Hotels Co.	KHOT.KW	10.0	1.72	0.00%	NA	0.171	0.000	9.7	0.227	0.115	0.0%	0	0	0.0%	17.2%	
= Sultan Center Food Products Co.	SCFK.KW	NM	0.44	0.00%	0.54	0.090	0.000	25.1	0.149	0.076	0.0%	30,027	2,654	0.0%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.2	9.75	0.00%	0.74	0.830	0.030	152.2	0.803	0.058	3.7%	1,401,888	1,134,936	0.8%	68.8%	
▲ Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.45	0.140	0.002	56.6	0.180	0.121	1.4%	126,099	17,510	0.0%	6.2%	
▲ Kuwait Resorts Co.	MUNK.KW	15.8	0.47	3.92%	0.73	0.071	0.000	14.3	0.080	0.065	0.3%	537,361	37,068	0.3%	3.0%	
▲ Jazeera Airways Co.	JAZK.KW	24.4	9.17	5.60%	0.70	1.394	0.005	306.7	2.200	1.111	0.4%	237,223	330,818	0.1%	37.7%	
▼ Soor Fuel Marketing Co.	SOOR.KW	13.6	0.77	3.68%	0.45	0.136	(0.001)	55.0	0.168	0.120	(0.7%)	28,060	3,816	0.0%	5.6%	
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.2	0.76	6.04%	0.12	0.098	0.002	11.2	0.120	0.089	2.1%	103,604	10,006	0.1%	9.2%	
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%	
▼ Al Eid Food Co.	ALEID.KW	19.1	2.24	2.81%	0.13	0.178	(0.001)	54.0	0.226	0.163	(0.6%)	409,307	73,217	0.1%	11.7%	
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%	
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.3	3.90	6.35%	0.48	1.073	0.017	294.1	1.287	0.790	1.6%	375,592	398,500	NA	34.5%	
Consumer Discretionary		13.6	0.85	4.26%				1,096			1.0%	3,249,371	2,008,774		10.6%	
= Zain	ZAIN.KW	10.1	1.76	6.90%	1.26	0.507	0.000	2,193.8	0.572	0.451	0.0%	1,464,154	741,402	0.0%	17.3%	
▲ National Mobile Telecom Co.	OORE.KW	7.1	1.06	5.57%	0.60	1.249	0.032	626.0	1.300	0.957	2.6%	150,183	185,303	0.0%	14.8%	
▲ Kuwait Telecommunication Co.	STC.KW	17.1	2.41	5.26%	0.64	0.570	0.007	569.3	0.793	0.520	1.2%	224,037	127,209	0.0%	14.1%	
= Hayat Communications Co.	HAYK.KW	NM	0.82	0.00%	0.96	0.085	0.000	7.4	0.088	0.050	0.0%	0	0	0.0%	NM	
Telecommunications		10.1	1.41	5.57%				3,396.5			0.7%	1,838,374	1,053,914		16.1%	
▲ National Bank of Kuwait	NBKK.KW	12.9	1.95	3.80%	1.21	0.920	0.026	7,295.5	1.076	0.838	2.9%	5,859,512	5,319,020	0.1%	15.1%	
▲ Gulf Bank	GBKK.KW	14.6	1.38	3.55%	1.08	0.282	0.001	1,021.2	0.307	0.235	0.4%	3,833,029	1,079,527	0.1%	9.4%	
= Commercial Bank of Kuwait	CBKK.KW	7.5	1.48	6.74%	0.34	0.520	0.000	983.8	0.730	0.480	0.0%	100	52	0.0%	19.7%	
▲ Ahli Bank of Kuwait	ABKK.KW	15.1	0.94	3.34%	0.64	0.238	0.005	565.1	0.332	0.208	2.1%	2,511,358	592,917	0.1%	6.2%	
▲ Ahli United Bank - Kuwait	BKME.KW	15.0	1.19	2.71%	0.84	0.263	0.001	592.4	0.288	0.240	0.4%	431,980	113,809	0.0%	7.9%	
▲ Kuwait International Bank	KIBK.KW	15.7	0.82	2.38%	0.99	0.156	0.006	258.0	0.192	0.141	4.0%	15,684,192	2,410,200	0.9%	5.2%	
▲ Burgan Bank	BURG.KW	15.0	0.81	4.46%	1.05	0.179	0.007	617.0	0.229	0.157	4.1%	2,089,013	370,474	0.1%	5.4%	
▲ Kuwait Finance House	KFH.KW	17.6	2.07	3.36%	1.40	0.737	0.011	10,804.8	0.806	0.659	1.5%	11,215,783	8,214,668	0.1%	11.8%	
▲ Boubyan Bank	BOUK.KW	34.0	2.86	0.99%	1.05	0.604	0.004	2,393.3	0.769	0.563	0.7%	1,381,079	833,126	0.0%	8.4%	
▲ Warba Bank	WARB.KW	21.4	1.26	1.60%	0.98	0.187	0.001	385.2	0.241	0.165	0.5%	1,788,564	334,840	0.1%	5.9%	
Banks		15.1	1.32	3.35%				24,916.4			1.8%	44,794,610	19,268,633		11.7%	

Boursa Kuwait Daily Bulletin

Tuesday, January 2, 2024

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▲ Automated Systems Co.	ASCK.KW	NM	0.68	0.00%	0.24	0.080	0.000	8.0	0.108	0.072	0.3%	85,658	6,530	0.1%	NM	
Technology		NM	0.68	0.00%				8.0			0.3%	85,658	6,530		NM	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.47	5.11%	0.47	0.176	0.003	193.6	0.208	0.170	1.7%	395,388	69,397	0.0%	10.8%	
Utilities		13.6	1.47	5.11%				193.6			1.7%	395,388	69,397		10.8%	
Boursa Kuwait		13.58	0.82	2.9%				41,060.3			1.39%	197,928,023	50,347,950		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.097	21.0%	The Energy House Co.	0.060	(4.9%)
Tamdeen Investment Co.	0.480	12.9%	Osoul Investment Co.	0.086	(4.9%)
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YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Real Estate Co.	0.213	28,464,857	Kuwait Finance House	0.737	8,214,668
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Int'l Financial Advisors Co.	0.308	12,284,763	A'ayan Leasing & Investment Co.	0.180	2,977,604

* Different Fiscal Year Company

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