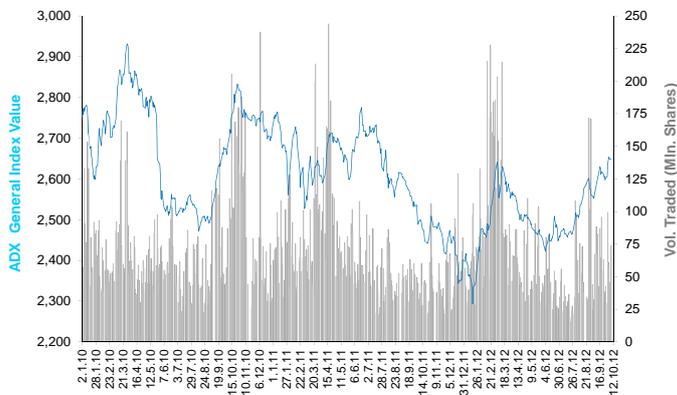


### ADX General Index Return v.s. Volume (Jan-10-Current)



### Sectors' Return & Valuation Multiples

	Market Cap. (AED Min)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Abu Dhabi Securities Exchange	291,406	0.43%	9.44	1.08	4.75%
Banks	128,063	1.77%	7.79	1.02	4.58%
Investment & Financial Services	1,110	0.00%	7.57	0.49	8.55%
Real Estate	9,955	6.15%	5.76	0.53	4.27%
Energy	11,063	3.00%	6.07	0.70	5.63%
Consumer Staples	2,882	(0.52%)	24.66	1.08	0.38%
Industrial	8,507	(0.59%)	24.97	0.65	1.26%
Insurance	9,335	(2.53%)	34.16	1.31	2.84%
Telecommunication	112,480	(1.49%)	12.75	1.58	5.42%
Services	8,012	1.46%	6.82	0.55	4.43%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Market Breadth

▲ 16 ▼ 14 = 37

### Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mln)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	77,368	12.68	15.2%
2- National Bank Of Abu Dhabi	36,808	9.58	13.6%
3- First Gulf Bank	29,910	7.68	14.4%
4- Abu Dhabi Commercial Bank	18,465	6.97	11.7%
5- Abu Dhabi National Energy	8,093	7.06	15.6%
6- Union National Bank	7,761	4.97	11.6%
7- Abu Dhabi Islamic Bank	7,733	6.50	13.9%
8- National Bank of Ras Al-Khaimah	6,476	5.05	25.9%
9- National Bank of Fujairah	6,160	21.16	13.9%
10- AL DAR Properties Co.	5,474	4.48	15.7%
<b>Subtotal</b>	<b>204,248</b>	<b>8.81</b>	<b>14.3%</b>

\*: ROE is based on the net profit for TTM 1H-12 & equity figures as of 30-Jun-12

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
<b>ADX General Index</b>	<b>2,647.89</b>	<b>(2.05)</b>	<b>(0.08%)</b>	<b>1.63%</b>	<b>10.22%</b>
<b>Market Cap (AED Mln)</b>	<b>291,406</b>	<b>(210.6)</b>	<b>(0.07%)</b>	<b>0.43%</b>	<b>11.78%</b>

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
<b>ADX General Index</b>	<b>8.03%</b>	<b>6.40%</b>	<b>6.25%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	74.03	28.19	61.51%	64.9	67.2
Value Traded (AED Mln)	73.20	(15.66)	(17.62%)	88.2	106.4
No. of Trades	934	(113.00)	(10.79%)	1,065	1,212

### Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Insurance House	0.99	10.00%	4,950
National Corp for Tourism & Hotels	6.00	7.14%	6,000
Green Crescent Insurance Co.	0.31	3.33%	147,396
Gulf Cement Co.	1.01	3.06%	121,637
Ras Al Khaimah Properties	0.36	2.86%	4,765,358

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Gulf Medical Projects	1.65	(9.84%)	23,100
FOODCO Holding Co.	1.41	(9.62%)	27,598
Arkan Building Materials Co.	0.73	(6.41%)	1,315,975
Al Khazna Insurance Co.	0.75	(5.06%)	75,000
Abu Dhabi Ship Building Co.	0.96	(4.95%)	6,970

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume (*'000 Shrs)
Dana Gas	0.45	2.27%	25,971
AL DAR Properties Co.	1.34	0.75%	15,439
Ras Al Khaimah Properties	0.36	2.86%	13,288
Sorouh Real Estate Co.	1.25	(0.79%)	9,644
Methaq Takaful Insurance Co.	1.08	(0.92%)	1,946

Source: Investment Research Dept. - KAMCO

### YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-12 Return
AL DAR Properties Co.	1.34	3,726,443	3,306,839	106.5%
National Takaful Co. (watania)	1.00	18,918	18,558	58.7%
Al Khazna Insurance Co.	0.75	7,450	11,411	53.8%
National Corp for Tourism & Hotels	6.00	27,705	5,037	51.5%
Umm Al-Qaiwain Cement Industries Co.	0.80	42,851	51,554	48.1%

YTD-12 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-12 Return
Al Wathba National Insurance Co.	2.10	1,335	634	(43.8%)
Abu Dhabi Ship Building Co.	0.96	2,410	1,942	(38.9%)
Bank Of Sharjah	1.25	167,703	109,689	(36.2%)
Abu Dhabi National Co. for Building Materials	0.63	13,577	16,813	(35.7%)
Arkan Building Materials Co.	0.73	55,886	63,041	(27.7%)

YTD-12 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-12 Return
AL DAR Properties Co.	1.34	3,726,443	3,306,839	106.5%
Sorouh Real Estate Co.	1.25	2,867,986	2,617,168	47.1%
Dana Gas	0.45	872,288	2,020,387	0.0%
Ras Al Khaimah Properties	0.36	328,114	845,957	24.1%
Ras Al Khaimah Cement Co.	0.72	466,308	644,018	12.5%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change		7-Oct-12		
ADX General Index		▼ 2,647.89			(2.05)		(0.08%)		1.63%		10.22%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	Daily Avg. Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt. Cap ('000 AED)	Current Mkt. Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (AED)	52 Week Low (AED)
▲ Abu Dhabi Commercial Bank	ADCB.AD	161,488	824	9.5%	1.30	3.30	0.30%	90	18,465,471	5,025,932	6.97	0.81	6.06%	3.45	2.63
▲ Abu Dhabi Islamic Bank	ADIB.AD	66,319	338	8.2%	1.24	3.27	1.24%	42	7,732,588	2,104,656	6.50	0.90	7.47%	3.70	2.92
▲ Bank Of Sharjah	BOS.AD	109,689	560	17.4%	0.60	1.25	0.81%	70	2,625,000	714,472	12.78	0.70	8.00%	1.99	1.10
= Commercial Bank International	CBI.AD	331,325	1,690	24.8%	0.45	0.95	0.00%	0	1,273,014	346,489	8.46	0.68	0.00%	1.05	0.70
▼ First Gulf Bank	FGB.AD	159,237	812	8.5%	1.31	0.97	(0.30%)	398	29,910,000	8,140,904	7.68	1.10	5.02%	10.98	4.75
= Finance House	FH.AD	2,627	13	2.2%	0.58	3.00	0.00%	0	907,500	247,003	13.43	1.77	6.67%	3.58	2.83
= Invest Bank	INVB.AD	34,622	177	12.7%	0.39	1.65	0.00%	0	2,062,500	561,371	6.41	0.94	5.60%	1.80	1.38
▼ National Bank Of Abu Dhabi	NBAD.AD	75,303	384	3.9%	1.17	9.50	(1.04%)	24	36,808,305	10,018,484	9.58	1.30	2.34%	12.40	8.22
= National Bank of Fujairah	NBF.AD	32	0	0.4%	NA	5.60	0.00%	0	1,676,000	1,676,629	21.16	2.94	1.79%	5.60	3.37
= National Bank of Umm Al-Qaiwain	NBQ.AD	19,600	100	1.6%	0.25	1.78	0.00%	0	2,848,000	775,169	8.90	0.88	8.43%	2.01	1.50
▼ National Bank of Ras Al-Khaimah	RAKB.AD	16,832	86	1.7%	0.14	4.25	(0.93%)	20	6,476,404	1,762,748	5.05	1.31	5.35%	5.20	3.85
▲ Sharjah Islamic Bank	SIB.AD	60,153	307	5.4%	1.00	0.90	1.12%	80	2,182,950	594,155	7.88	0.50	6.67%	1.05	0.80
= United Arab Bank	UAB.AD	9,351	48	1.0%	0.12	2.86	0.00%	0	2,849,708	775,633	7.30	1.40	6.99%	3.95	2.79
▲ Union National Bank	UNB.AD	103,624	529	10.2%	1.13	3.11	1.63%	81	7,761,394	2,112,496	4.97	0.58	4.82%	3.30	2.64
▼ Banks		1,150,203	5,868	8.1%			(0.17%)	806	128,062,834	34,856,142	7.79	1.02	4.58%		
= Oman & Emirates Inv. Holding Co.	OEIH.AD	521	3	1.0%	0.09	0.70	0.00%	0	85,313	23,220	3.55	0.52	0.00%	0.75	0.64
= Waha Capital Co.	OILC.AD	251,902	1,285	33.9%	1.29	0.54	0.00%	1,404	1,024,427	278,829	8.36	0.48	9.26%	0.73	0.44
= Investment & Financial Services		252,423	1,288	31.9%			0.00%	1,404	1,109,740	302,049	7.57	0.49	8.55%		
▲ AL DAR Properties Co.	ALDR.AD	3,306,839	16,872	177.9%	1.53	1.34	0.75%	15,439	5,474,073	1,489,933	4.48	0.70	3.73%	1.48	0.74
▼ Eshraq Properties Co.	ESHRAQ.AD	251,741	1,284	20.6%	2.50	0.32	(3.03%)	930	480,000	130,646	72.01	0.46	18.75%	0.45	0.16
▲ Ras Al Khaimah Properties	RPRO.AD	845,957	4,316	93.5%	1.28	0.36	2.86%	13,288	720,000	195,970	6.61	0.21	0.00%	0.47	0.26
▼ Sorouh Real Estate Co.	SOR.AD	2,617,168	13,353	171.1%	1.58	1.25	(0.79%)	9,644	3,281,250	893,091	8.37	0.51	4.00%	1.48	0.65
▲ Real Estate		7,021,705	35,825	136.5%			0.20%	39,301	9,955,323	2,709,640	5.76	0.53	4.27%		
▲ Dana Gas PJSC	DANA.AD	2,020,387	10,308	84.3%	1.33	0.45	2.27%	25,971	2,970,000	808,375	4.39	0.35	0.00%	0.58	0.31
▲ Abu Dhabi National Energy	TAQA.AD	121,529	620	5.2%	1.34	1.30	0.78%	175	8,092,500	2,202,617	7.06	1.10	7.69%	1.37	1.14
▲ Energy		2,141,916	10,928	45.9%			1.17%	26,147	11,062,500	3,010,991	6.07	0.70	5.63%		
= AGTHIA Group	AGTH.AD	36,098	184	16.3%	1.14	1.95	0.00%	54	1,170,000	318,451	11.51	1.10	0.00%	2.25	1.57
= International Fish Farming Co.	ASMK.AD	64	0	43.2%	0.47	15.55	0.00%	0	777,500	211,620	NM	1.00	0.00%	20.90	3.00
▼ FOODCO Holding Company	FOOD.AD	2,645	13	5.3%	0.58	1.41	(9.62%)	20	141,000	38,377	7.62	0.53	3.55%	2.01	1.40
= Ras Al Khaimah Poultry & Feeding Co.	RAKP.AD	9,813	50	12.0%	0.31	1.10	0.00%	0	95,040	25,868	NM	0.31	6.36%	1.44	1.09
= Gulf Livestock Company	GLS.AD	0	0	0.0%	NA	6.98	0.00%	0	698,000	189,982	NM	2.76	0.00%	NA	NA
▼ Consumer Staples		48,620	248	14.4%			(0.52%)	74	2,881,540	784,298	24.66	1.08	0.38%		
▼ Arkan Building Materials Co.	ARKN.AD	63,041	322	12.5%	1.02	0.73	(6.41%)	1,804	1,277,500	347,710	51.31	0.78	0.00%	1.30	0.71
= Fujairah Building Industrial Co.	FBI.AD	101	1	1.4%	0.31	2.01	0.00%	0	254,265	69,206	NM	1.23	0.00%	2.04	1.99
= Fujairah Cement Industries Co.	FCI.AD	643	3	0.3%	0.22	0.95	0.00%	0	338,072	92,016	NM	0.37	0.00%	1.12	0.78
▲ Gulf Cement Co.	GCEM.AD	15,707	80	3.4%	0.82	1.01	3.06%	120	829,308	225,721	NM	0.68	0.00%	1.45	0.62
= Umm Al-Qaiwain Cement Industries Co.	QCEM.AD	51,554	263	15.4%	0.53	0.80	0.00%	0	290,400	79,041	10.35	0.59	8.75%	0.94	0.50
▲ Ras Al Khaimah Cement Co.	RKCC.AD	644,018	3,286	431.4%	1.26	0.72	1.41%	151	348,480	94,849	NM	0.47	0.00%	0.85	0.47
▲ Ras Al Khaimah Ceramic Co.	RKCE.AD	34,398	175	10.4%	0.51	1.15	0.88%	161	776,984	211,480	3.36	0.35	0.00%	1.75	1.03
= Ras Al Khaimah White Cement	RAKC.AD	56,872	290	18.4%	0.69	1.30	0.00%	0	607,100	165,240	12.11	0.87	7.69%	1.76	1.27
= Sharjah Cement & Industrial Development Co.	SCID.AD	23,816	122	7.6%	0.58	0.74	0.00%	0	409,189	111,373	NM	0.32	6.08%	0.80	0.40
= Union Cement Co.	UCC.AD	1,322	7	0.9%	0.54	0.94	0.00%	0	629,272	171,275	50.13	0.51	0.00%	1.20	0.85
▼ Abu Dhabi Ship Building Co.	ADSB.AD	1,942	10	1.8%	0.62	0.96	(4.95%)	7	203,512	55,392	NM	0.40	5.21%	1.87	0.96
= Abu Dhabi National Co. for Building Materials	BILD.AD	16,813	86	6.7%	0.60	0.63	0.00%	0	189,000	51,442	NM	0.64	0.00%	1.32	0.63
▲ Gulf Pharmaceutical Co.	GPHI.AD	44,702	228	9.0%	0.76	3.00	2.74%	29	2,354,060	640,728	13.18	1.46	0.00%	3.25	2.15
▲ Industrial		954,927	4,872	35.6%			0.01%	2,273	8,507,142	2,315,474	24.97	0.65	1.26%		
= Al Buhaira National Insurance Co.	ABNI.AD	4,562	23	4.2%	0.01	6.45	0.00%	0	1,612,500	438,890	NM	2.58	0.00%	8.50	6.45
= Abu Dhabi National Insurance Co.	ADNI.AD	2,118	11	4.1%	0.18	5.35	0.00%	0	2,006,250	546,061	13.95	1.01	6.54%	6.20	5.10
= Al Fujairah National Insurance Co.	AFNI.AD	0	0	0.0%	0.00	225.00	0.00%	0	225,000	61,241	27.90	2.26	0.00%	NA	NA
▼ Al Khazna Insurance Co.	AKIC.AD	11,411	58	6.3%	0.45	0.75	(5.06%)	100	307,500	83,695	31.48	0.49	0.00%	0.85	0.43
= Al Ain Al Ahlia Insurance Co.	AAIC.AD	361	2	3.1%	0.04	39.00	0.00%	0	585,000	159,225	14.91	0.61	7.69%	43.00	39.00
= Al Wathba National Insurance Co.	AWNI.AD	634	3	0.4%	NA	2.10	0.00%	0	378,000	102,884	12.74	0.90	3.17%	5.19	2.00

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	Daily Avg. Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt. Cap ('000 AED)	Current Mkt. Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (AED)	52 Week Low (AED)
= Al Dhafra Insurance Co.	DHAF.AD	1,470	8	3.8%	0.01	6.00	0.00%	0	600,000	163,308	13.26	1.99	6.00%	6.55	5.79
= Emirates Insurance Co.	EIC.AD	2,760	14	18.4%	0.15	6.50	0.00%	0	877,500	238,838	9.07	1.17	0.09%	6.50	6.00
▲ Green Crescent Insurance Co.	GCIC.AD	138,981	709	149.3%	1.57	0.31	3.33%	481	77,500	21,094	NM	1.00	0.00%	0.53	0.27
▼ Methaq Takaful Insurance Co.	METH.AD	577,626	2,947	954.3%	1.42	1.08	(0.92%)	1,946	162,000	44,093	NM	1.88	0.00%	1.55	0.88
= Ras Al Khaimah National Insurance Co.	RAKN.AD	11	0	0.0%	NA	3.75	0.00%	0	375,000	102,067	16.76	2.01	4.00%	3.75	3.75
= Sharjah Insurance Co.	SIC.AD	1,076	5	0.8%	0.02	5.00	0.00%	0	687,500	187,124	59.07	3.41	2.00%	5.09	5.00
= Abu Dhabi National Takaful Co.	TKFL.AD	1,050	5	1.8%	0.50	5.62	0.00%	0	562,000	152,965	21.13	3.77	2.02%	6.30	6.19
= United Insurance Co.	UIC.AD	0	0	0.0%	0.06	2.00	0.00%	0	200,000	54,436	NM	1.46	0.00%	NA	NA
= Union Insurance Co.	UNIN.AD	2,191	11	7.4%	0.14	1.24	0.00%	0	410,365	111,693	NM	1.75	0.00%	1.70	1.24
▲ Insurance House	IH.AD	2,374	12	NA	0.33	0.99	10.00%	5	118,800	32,335	61.15	0.97	0.00%	1.05	0.85
▼ National Takaful Co. (Watania)	WATANIA.AD	18,558	95	NA	NA	1.00	(1.96%)	15	150,000	40,827	NM	1.09	0.00%	1.25	0.61
▼ Insurance		765,184	3,904	66.8%			(0.08%)	2,547	9,334,915	2,540,777	34.16	1.31	2.84%		
▼ Emirates Telecom. Co.	ETEL.AD	306,690	1,565	8.6%	1.00	9.79	(0.10%)	1,323	77,367,635	21,057,923	12.68	1.92	7.15%	10.30	8.50
= Qatar Telecom. Co.	QTEL.AD	161	1	0.1%	0.18	106.00	0.00%	0	33,953,920	9,241,578	13.34	1.33	1.56%	170.00	100.00
▼ Sudan Telecom. Co.	SDTL.AD	15,589	80	2.1%	0.40	1.03	(0.96%)	135	1,158,650	315,361	6.72	0.22	2.80%	1.45	0.91
▼ Telecommunication		322,439	1,645	7.4%			(0.08%)	1,458	112,480,205	30,614,862	12.75	1.58	5.42%		
= Abu Dhabi Aviation Co.	ADAV.AD	8,200	42	10.4%	0.61	2.97	0.00%	0	1,200,925	326,868	5.12	0.68	5.05%	3.59	2.70
= Abu Dhabi National Hotels	ADNH.AD	42,623	217	8.2%	0.79	2.00	0.00%	0	2,000,000	544,360	7.66	0.24	2.50%	2.50	1.65
= Emirates Driving Co.	DRIV.AD	2,247	11	3.0%	0.59	2.86	0.00%	0	256,789	69,893	6.68	0.79	6.99%	3.45	2.85
▼ Gulf Medical Projects	GMPC.AD	661	3	0.4%	NA	1.65	(9.84%)	14	996,188	271,142	10.15	1.39	3.03%	2.45	1.65
▲ National Corp for Tourism & Hotels	NCTH.AD	5,037	26	5.9%	0.13	6.00	7.14%	1	1,200,000	326,616	12.18	2.19	6.88%	8.20	4.30
= National Marine Dredging Co.	NMDC.AD	3,385	17	4.3%	0.43	10.35	0.00%	2	2,358,232	641,864	5.32	0.81	4.83%	10.95	8.00
▼ Services		62,153	317	6.0%			(0.36%)	17	8,012,134	2,180,743	6.82	0.55	4.43%		
▼ Abu Dhabi Securities Exchange		12,719,573	64,896	36.3%			(0.07%)	74,026	291,406,332	79,314,976	9.44	1.08	4.75%		

Notes:

NM: Not Meaningful. NA: Not Available. Trailing P/E is calculated on the earnings for TTM 1H-12 and current prices. Trailing P/B is based on 30-Jun-12 equity and current prices. Current Yield for individual stocks is based on the FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 1H-12 are still based on the earnings for TTM Q1-12 and equity as of 31-Mar-12. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. AED: UAE Dirham. DTD % change for individual stocks is based on the change in closing prices as being provided by Abu Dhabi Securities Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on closing price and current number of share capital) which might not conform with the benchmark return.  
\* Companies that vary in their fiscal years are treated separately to adjust for recent results announcements.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus ADX General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Abu Dhabi Securities Exchange's website, Reuters

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