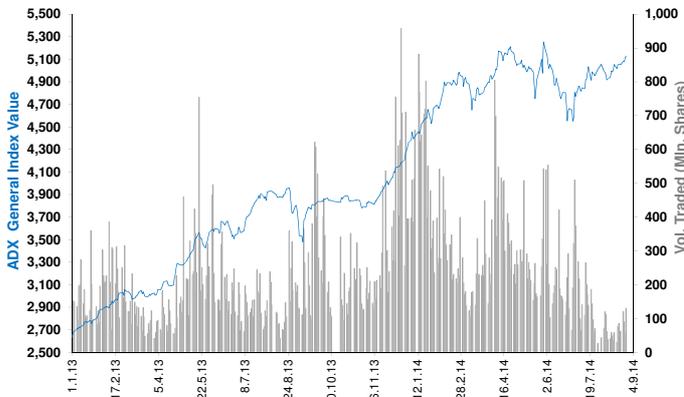


### ADX General Index Return v.s. Volume (Jan-13-Current)



### Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mln)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	91,316	12.55	18.2%
2- First Gulf Bank	72,540	14.34	17.1%
3- National Bank Of Abu Dhabi	68,674	14.52	13.7%
4- Abu Dhabi Commercial Bank	45,940	13.17	14.8%
5- AL DAR Properties Co.	32,080	12.60	15.6%
6- Abu Dhabi Islamic Bank	20,431	13.47	12.0%
7- Union National Bank	19,122	10.86	11.2%
8- National Bank of Ras Al-Khaimah	16,410	11.74	23.2%
9- Abu Dhabi National Energy	7,595	NM	NM
10- United Arab Bank	7,448	12.55	23.7%
<b>Subtotal</b>	<b>381,555</b>	<b>14.66</b>	<b>13.9%</b>

\* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

### Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Umm Al-Qaiwain Cement Ind. Co.	1.33	10.83%	325
Abu Dhabi National Energy Co. (TAQA)	1.22	3.39%	1,090,939
Ras Al Khaimah White Cement	1.60	2.56%	160,000
National Bank Of Abu Dhabi	14.50	2.47%	22,778,324
AGTHIA Group	5.74	2.32%	2,088,728

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Arkan Building Materials Co.	1.91	(4.02%)	61,850
Green Crescent Insurance Co.	1.00	(3.85%)	7,000
Abu Dhabi National Co. for Bldg. Materials	1.22	(3.17%)	19,152,530
Gulf Cement Co.	1.40	(2.78%)	1,645,000
Dana Gas	0.71	(2.74%)	8,428,651

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	4.08	0.00%	29,560
Abu Dhabi National Co. for Bldg. Materials	1.22	(3.17%)	15,092
Methaq Takaful Insurance Co.	1.22	(1.61%)	11,793
Dana Gas	0.71	(2.74%)	11,655
Abu Dhabi Commercial Bank	8.21	1.23%	6,476

Source: KAMCO Research

### Sectors' Return & Valuation Multiples

	Market Cap. (AED Mln)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	515,138	0.94%	14.89	1.74	3.81%
Banks	278,568	1.62%	13.50	1.92	3.42%
Inv. & Financial Services	5,903	(0.64%)	14.80	2.18	3.21%
Real Estate	36,195	1.50%	12.24	1.66	2.23%
Energy	12,281	0.99%	NM	0.82	5.07%
Consumer Staples	5,166	0.72%	NM	1.77	1.15%
Industrial	15,419	(1.48%)	17.21	1.05	3.04%
Insurance	10,350	(0.41%)	16.00	1.19	3.81%
Telecommunication	139,562	(0.02%)	13.99	1.99	5.12%
Services	11,695	0.00%	13.36	0.75	3.20%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	9	▼	15	▬	41
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### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,129.07	0.50	0.01%	0.91%	19.55%
Market Cap (AED Mln)	515,138	1,627	0.32%	0.94%	14.74%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.76%	15.92%	13.53%	12.71%	12.12%

\*\* Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	100.7	(76.9)	(43.29%)	272.1	171.4
Value Traded (AED Mln)	312.6	(220.1)	(41.31%)	700.1	282.6
No. of Trades	1,757	(1108)	(38.67%)	3,868	1,961

### YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.00	215,288	39,298	105.1%
FOODCO Holding Co.	6.00	149,173	37,199	100.0%
Arkan Building Materials Co.	1.91	664,028	310,556	59.2%
Abu Dhabi Islamic Bank	6.81	2,265,696	315,468	49.0%
AL DAR Properties Co.	4.08	37,684,919	10,196,952	47.8%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.62	31	7	(48.1%)
International Fish Farming Co.	7.40	53,319	6,258	(45.4%)
Methaq Takaful Insurance Co.	1.22	1,121,833	631,539	(35.8%)
Eshraq Properties Co.	1.33	23,181,006	11,209,864	(34.8%)
Abu Dhabi National Co. for Bldg. Materials	1.22	255,001	192,344	(31.5%)

YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.33	23,181,006	11,209,864	(34.8%)
AL DAR Properties Co.	4.08	37,684,919	10,196,952	47.8%
Dana Gas	0.71	6,253,984	7,124,082	(22.0%)
Ras Al Khaimah Properties	1.06	8,394,563	6,967,245	8.2%
Waha Capital Co.	2.95	7,468,376	2,565,282	37.4%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change		2-Sep-14		
		▲ 5,129.07			0.50		0.01%		0.91%		19.55%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	Daily Avg. Volume ('000 Shares)	Share Turnover (%) since Jan-2013	Beta	Closing Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt. Cap ('000 AED)	Current Mkt. Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (AED)	52 Week Low (AED)
▲ Abu Dhabi Commercial Bank	ADCB.AD	501,759.6	2,969.0	27.3%	1.31	8.21	1.23%	6,475.9	45,939,854	12,509,422	13.17	1.94	3.65%	9.38	4.40
▲ Abu Dhabi Islamic Bank	ADIB.AD	315,468.0	1,866.7	17.6%	1.19	6.81	0.29%	601.6	20,430,697	5,563,279	13.47	1.61	3.55%	9.50	4.35
= Bank Of Sharjah	BOS.AD	92,554.5	547.7	10.8%	0.61	1.90	0.00%	300.0	3,990,000	1,086,477	10.96	0.99	4.80%	2.49	1.46
= Commercial Bank International	CBI.AD	37,428.0	221.5	7.6%	0.45	1.90	0.00%	-	3,143,836	856,067	17.54	1.38	0.00%	2.90	1.80
▼ First Gulf Bank	FGB.AD	439,252.8	2,599.1	21.6%	1.32	18.60	(0.80)%	543.0	72,540,000	19,752,642	14.34	2.45	4.14%	23.00	14.15
= Finance House	FH.AD	4,128.5	24.4	3.7%	0.53	4.00	0.00%	-	1,210,000	329,483	14.16	2.22	6.25%	4.23	3.05
= Invest Bank	INVB.AD	63,298.9	374.5	13.4%	0.37	2.92	0.00%	-	4,215,750	1,147,949	12.63	1.61	3.11%	3.56	2.18
▲ National Bank Of Abu Dhabi	NBAD.AD	180,499.0	1,068.0	7.2%	1.17	14.50	2.47%	1,568.0	68,673,617	18,699,826	14.52	1.99	2.51%	17.25	11.45
= National Bank of Fujairah	NBF.AD	149,638.4	885.4	14.7%	0.00	4.25	0.00%	-	4,675,000	1,273,003	11.19	1.56	2.94%	4.75	3.25
= National Bank of Umm Al-Qaiwain	NBQ.AD	17,126.1	101.3	2.4%	0.25	3.45	0.00%	-	5,796,000	1,578,251	15.43	1.58	4.42%	3.80	2.80
▼ National Bank of Ras Al-Khaimah	RAKB.AD	55,725.1	329.7	9.4%	0.21	9.79	(0.10)%	123.8	16,410,445	4,468,564	11.74	2.73	5.11%	10.00	6.50
▲ Sharjah Islamic Bank	SIB.AD	606,429.9	3,588.3	40.9%	1.02	2.05	0.49%	1,279.1	4,972,275	1,353,950	14.96	1.13	4.88%	2.37	1.17
= United Arab Bank	UAB.AD	20,009.6	118.4	7.9%	0.14	6.50	0.00%	-	7,448,100	2,028,118	12.55	2.97	2.01%	8.74	5.20
= Union National Bank	UNB.AD	259,254.2	1,534.0	19.2%	1.09	6.95	0.00%	555.2	19,122,415	5,207,033	10.86	1.22	2.06%	7.60	4.36
▲ Banks		2,742,572.6	16,228.2	17.1%			0.61%	11,446.6	278,567,989	75,854,063	13.50	1.92	3.42%		
= Oman & Emirates Inv. Holding Co.	OEIH.AD	446.7	2.6	1.1%	0.03	1.37	0.00%	-	166,969	45,466	6.33	0.80	0.00%	2.00	1.35
▲ Waha Capital Co.	WAHA.AD	2,565,281.7	15,179.2	271.6%	1.34	2.95	1.03%	5,706.0	5,736,318	1,561,999	15.40	2.30	3.31%	3.47	0.79
▲ Investment & Financial Services		2,565,728.3	15,181.8	255.6%			1.00%	5,706.0	5,903,287	1,607,465	14.80	2.18	3.21%		
= AL DAR Properties Co.	ALDR.AD	10,196,951.9	60,337.0	277.6%	1.60	4.08	0.00%	29,560.0	32,079,529	8,735,256	12.60	1.97	1.72%	4.84	2.12
▼ Eshraq Properties Co.	ESHR.AD	11,209,864.3	66,330.6	1568.4%	1.47	1.33	(0.75)%	5,160.0	1,995,000	543,239	7.73	1.01	7.82%	2.76	0.35
▼ Ras Al Khaimah Properties	RPRO.AD	6,967,245.0	41,226.3	686.3%	1.32	1.06	(0.93)%	3,935.2	2,120,000	577,276	13.89	0.59	4.72%	1.52	0.52
▼ Real Estate		28,374,061.1	167,893.9	543.1%			(0.10)%	38,655.1	36,194,529	9,855,770	12.24	1.66	2.23%		
▼ Dana Gas PJSC	DANA.AD	7,124,082.4	42,154.3	208.4%	1.33	0.71	(2.74)%	11,655.5	4,686,000	1,275,998	9.49	0.49	0.00%	1.04	0.49
▲ Abu Dhabi National Energy	TAQA.AD	271,223.7	1,604.9	8.3%	1.16	1.22	3.39%	907.6	7,594,500	2,067,982	NM	1.38	8.20%	1.54	1.01
▲ Energy		7,395,306.1	43,759.2	111.3%			0.96%	12,563.1	12,280,500	3,343,980	NM	0.82	5.07%		
▲ AGTHIA Group	AGTH.AD	63,286.6	374.5	21.2%	1.05	5.74	2.32%	367.3	3,444,000	937,801	20.01	2.65	0.87%	6.87	3.65
▼ International Fish Farming Co.	ASMK.AD	6,258.0	37.0	9.9%	0.47	7.40	(1.33)%	0.9	629,000	171,277	NM	1.55	0.00%	34.30	4.60
= FOODCO Holding Company	FOOD.AD	37,198.6	220.1	38.8%	0.51	6.00	0.00%	-	600,000	163,380	10.94	1.23	0.83%	6.00	1.77
= Ras Al Khaimah Poultry & Feeding Co.	RAKP.AD	213.9	1.3	9.1%	0.29	1.52	0.00%	-	131,328	35,761	5.14	0.29	3.29%	2.00	1.45
= Gulf Livestock Company	GLS.AD	6.6	0.0	0.0%	NA	3.62	0.00%	-	362,000	98,573	7.92	1.27	5.52%	6.29	3.62
▲ Consumer Staples		106,963.7	632.9	18.7%			1.36%	368.2	5,166,328	1,406,791	NM	1.77	1.15%		
▼ Arkan Building Materials Co.	ARKN.AD	310,556.1	1,837.6	31.0%	1.03	1.91	(4.02)%	32.5	3,342,500	910,163	71.97	1.94	0.00%	3.48	0.57
= Fujairah Building Industrial Co.	FBI.AD	1,364.4	8.1	1.4%	0.28	1.45	0.00%	-	183,425	49,947	27.69	0.86	0.00%	1.75	1.07
= Fujairah Cement Industries Co.	FCI.AD	2,602.5	15.4	0.8%	0.20	1.45	0.00%	-	516,005	140,508	NM	0.55	0.00%	1.59	1.13
▼ Gulf Cement Co.	GCEM.AD	563,505.3	3,334.4	73.9%	0.79	1.40	(2.78)%	1,175.0	1,149,536	313,019	9.68	0.93	3.57%	2.06	1.17
▲ Umm Al-Qaiwain Cement Industries Co.	QCCEM.AD	87,986.5	520.6	36.9%	0.49	1.33	10.83%	0.2	482,790	131,464	16.21	0.66	5.26%	1.81	1.08
= Ras Al Khaimah Cement Co.	RKCC.AD	1,378,893.6	8,159.1	491.2%	1.29	1.26	0.00%	1,804.0	704,365	191,799	77.82	1.06	3.61%	1.92	0.82
▼ Ras Al Khaimah Ceramic Co.	RKCE.AD	373,407.0	2,209.5	67.3%	0.50	3.70	(2.63)%	174.0	2,749,849	748,784	9.50	1.02	5.41%	4.37	2.20
▲ Ras Al Khaimah White Cement	RAKC.AD	6,654.8	39.4	8.6%	0.63	1.60	2.56%	100.0	747,200	203,463	17.21	0.81	6.25%	2.15	1.38
= Sharjah Cement & Industrial Development Co.	SCID.AD	107,699.6	637.3	21.0%	0.53	1.17	0.00%	-	646,961	176,167	12.03	0.43	6.41%	1.64	0.81
= Union Cement Co.	UCC.AD	9,693.7	57.4	2.7%	0.55	1.57	0.00%	-	1,051,018	286,192	19.55	0.85	5.10%	2.05	1.04
▼ Abu Dhabi Ship Building Co.	ADSB.AD	60,306.3	356.8	88.6%	0.64	2.84	(2.07)%	168.8	602,057	163,940	26.23	1.39	0.00%	5.33	1.04
▼ Abu Dhabi National Co. for Building Materials	BILD.AD	192,343.6	1,138.1	189.6%	0.61	1.22	(3.17)%	15,092.0	366,000	99,662	NM	0.75	0.00%	1.81	0.53
▼ Gulf Pharmaceutical Co.	GPHI.AD	63,009.4	372.8	8.7%	0.66	3.03	(1.62)%	10.0	2,876,897	783,379	12.08	1.49	3.00%	4.60	2.81
▼ Industrial		3,158,022.8	18,686.5	70.5%			(1.62)%	18,556.5	15,418,602	4,198,485	17.21	1.05	3.04%		
= Al Buhaira National Insurance Co.	ABNI.AD	2,168.4	12.8	9.0%	NA	4.00	0.00%	-	1,000,000	272,300	54.53	1.57	1.25%	4.70	2.35
= Abu Dhabi National Insurance Co.	ADNI.AD	3,523.1	20.8	1.8%	0.17	6.40	0.00%	-	2,400,000	653,520	15.42	1.17	6.25%	7.20	5.50
= Al Fujairah National Insurance Co.	AFNI.AD	-	-	0.0%	NA	300.00	0.00%	-	300,000	81,690	18.43	1.40	0.03%	NA	NA
= Al Khazna Insurance Co.	AKIC.AD	5,110.8	30.2	2.4%	0.40	0.70	0.00%	-	294,000	80,056	NM	0.62	0.00%	1.00	0.58

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change		2-Sep-14		
<b>ADX General Index</b>		<b>5,129.07</b>			<b>0.50</b>		<b>0.01%</b>		<b>0.91%</b>		<b>19.55%</b>				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	Daily Avg. Volume ('000 Shares)	Share Turnover (%) since Jan-2013	Beta	Closing Price (AED)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt. Cap ('000 AED)	Current Mkt. Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (AED)	52 Week Low (AED)
= Al Ain Al Ahlia Insurance Co.	AAIC.AD	167.7	1.0	2.7%	NA	43.00	0.00%	-	645,000	175,634	11.99	0.54	6.98%	47.60	36.00
= Al Wathba National Insurance Co.	AWNI.AD	1,640.5	9.7	0.9%	0.02	5.35	0.00%	-	1,107,450	301,559	5.22	1.35	1.95%	6.47	4.50
= Al Dhafra Insurance Co.	DHAF.AD	3,054.6	18.1	6.6%	0.00	7.45	0.00%	-	745,000	202,863	13.99	1.76	5.37%	7.45	6.30
= Emirates Insurance Co.	EIC.AD	3,234.6	19.1	2.8%	0.13	7.25	0.00%	-	978,750	266,514	10.10	0.91	8.28%	8.00	6.80
▼ Green Crescent Insurance Co.	GCIC.AD	7,740.5	45.8	41.4%	1.04	1.00	(3.85%)	7.0	100,000	27,230	NM	1.27	0.00%	1.50	0.96
▼ Methaq Takaful Insurance Co.	METH.AD	631,538.8	3,736.9	1727.3%	1.44	1.22	(1.61%)	11,792.8	183,000	49,831	NM	1.88	0.00%	2.27	0.82
= Ras Al Khaimah National Insurance Co.	RAKN.AD	31.1	0.2	3.6%	NA	4.00	0.00%	-	440,000	119,812	11.29	1.76	2.27%	4.00	3.00
= Sharjah Insurance Co.	SIC.AD	27.3	0.2	0.0%	NA	4.30	0.00%	-	591,250	160,997	NM	1.54	2.33%	4.50	4.00
= Abu Dhabi National Takaful Co.	TKFL.AD	228.1	1.3	0.2%	0.47	6.75	0.00%	-	675,000	183,802	18.96	3.53	1.93%	8.51	4.67
= United Insurance Co.	UIC.AD	10.3	0.1	0.0%	NA	2.00	0.00%	-	200,000	54,460	NM	1.55	3.50%	2.00	2.00
= Union Insurance Co.	UNIN.AD	6,054.5	35.8	5.2%	0.13	1.08	0.00%	-	357,414	97,324	2.88	0.90	0.00%	1.20	0.80
= Insurance House	IH.AD	1,004.1	5.9	NA	0.02	1.29	0.00%	-	154,800	42,152	15.87	1.07	0.00%	1.51	1.23
= National Takaful Co. (Watania)	WATA.AD	25,923.0	153.4	NA	0.16	1.19	0.00%	-	178,500	48,606	NM	1.34	0.00%	1.79	0.81
<b>▼ Insurance</b>		<b>691,457.5</b>	<b>4,091.5</b>	<b>98.3%</b>			<b>(0.07%)</b>	<b>11,799.8</b>	<b>10,350,164</b>	<b>2,818,350</b>	<b>16.00</b>	<b>1.19</b>	<b>3.81%</b>		
= Emirates Telecom. Co.	ETEL.AD	366,746.9	2,170.1	10.0%	0.91	11.55	0.00%	1,216.8	91,315,917	24,865,324	12.55	2.28	6.06%	12.60	11.10
= Ooredoo	ORDS.AD	627.6	3.7	0.2%	0.21	147.00	0.00%	-	47,087,040	12,821,801	17.57	1.84	3.43%	161.00	126.50
▼ Sudan Telecom. Co.	SDTL.AD	418,463.7	2,476.1	81.3%	0.40	1.03	(1.90%)	432.2	1,158,650	315,500	72.52	0.26	0.00%	1.72	0.80
<b>▼ Telecommunication</b>		<b>785,838.2</b>	<b>4,649.9</b>	<b>18.0%</b>			<b>(0.02%)</b>	<b>1,649.0</b>	<b>139,561,607</b>	<b>38,002,626</b>	<b>13.99</b>	<b>1.99</b>	<b>5.12%</b>		
= Abu Dhabi Aviation Co.	ADAV.AD	9,957.1	58.9	5.6%	0.56	3.42	0.00%	-	1,521,172	414,215	7.04	0.74	2.66%	4.19	2.75
= Abu Dhabi National Hotels	ADNH.AD	19,678.4	116.4	7.2%	0.69	3.50	0.00%	-	3,500,000	953,050	11.51	0.44	1.43%	4.10	2.16
= Emirates Driving Co.	DRIV.AD	1,968.2	11.6	4.7%	0.55	4.39	0.00%	-	394,162	107,330	8.79	1.05	4.56%	4.50	2.95
= Gulf Medical Projects	GMPC.AD	60,801.3	359.8	11.1%	0.02	2.54	0.00%	-	1,690,711	460,381	17.13	1.52	1.87%	3.00	1.96
= National Corp for Tourism & Hotels	NCTH.AD	39,298.3	232.5	8.3%	0.11	6.00	0.00%	-	2,880,000	784,224	22.40	3.86	4.17%	14.00	5.00
= National Marine Dredging Co.	NMDC.AD	4,276.7	25.3	3.2%	0.41	7.50	0.00%	-	1,708,864	465,324	20.57	0.52	6.67%	11.00	7.00
<b>= Services</b>		<b>135,980.1</b>	<b>804.6</b>	<b>7.6%</b>			<b>0.00%</b>	<b>-</b>	<b>11,694,910</b>	<b>3,184,524</b>	<b>13.36</b>	<b>0.75</b>	<b>3.20%</b>		
<b>▲ Abu Dhabi Securities Exchange</b>		<b>45,955,930.5</b>	<b>271,928.6</b>	<b>115.9%</b>			<b>0.32%</b>	<b>100,744.3</b>	<b>515,137,916</b>	<b>140,272,054</b>	<b>14.89</b>	<b>1.74</b>	<b>3.81%</b>		

Notes: NM: Not Meaningful. NA: Not Available. P/E is calculated based on TTM 1Q 2014 net profit and current prices. P/BV is based on 31-March-2014 shareholders' equity and current prices. Dividend Yield is based on FY2013 cash dividends & current prices. Dividend Yield for companies that did not yet hold their AGM is based on FY2012 cash dividends and current prices. Valuation multiples for companies that have not yet disclosed their 1Q -2014 financials are still based on FY 2013 net profit and shareholders' equity as of 31-March -2014 DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. AED:UAE Dirham. DTD % change for individual stocks is based on the change in closing prices as being provided by Abu Dhabi Securities Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on closing price and current number of share capital) which might not conform to the benchmark return.  
\* Companies that vary in their fiscal years are treated separately to adjust for recent results announcements.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus ADX General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Abu Dhabi Securities Exchange's website, & Reuters

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