

Al Arabi Daily GCC and Global Market Report

No. of Issue: 543 Date: 20/11/2012

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD
		Index	Index		%	%	%
	Al Arabi Oman 20 Index	1,030.40	1,036.61	(6.21)	(0.60)	(0.85)	1.64
	Al Arabi GCC 50 Index	967.94	967.33	0.61	0.06	(0.32)	4.27
	Al Arabi MENA 200 Index	915.31	915.78	(0.47)	(0.05)	(0.96)	2.15
	Bloomberg GCC200 Index	56.28	56.29	(0.01)	(0.02)	(1.14)	2.22
	Muscat Securities Market	5,578.75	5,601.94	(23.19)	(0.41)	(1.44)	(2.04)
	Saudi Stock Exchange	6,657.77	6,666.46	(8.69)	(0.13)	(1.96)	3.74
	Kuwait Stock Exchange	5,809.93	5,783.36	26.57	0.46	0.75	(0.07)
	Qatar Exchange	8,396.05	8,380.92	15.13	0.18	(1.76)	(4.36)
	Bahrain Stock Exchange	1,040.49	1,043.18	(2.69)	(0.26)	(1.65)	(9.02)
	Dubai Financial Market	1,591.40	1,579.12	12.28	0.78	(1.74)	17.59
	Abu Dhabi Securities Exchange	2,660.80	2,660.17	0.63	0.02	(0.44)	10.76

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 2:30 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
				%	%
Europe					
FTSE 100	United Kingdom	5,727.61	(10.05)	(0.18)	2.79
DAX	Germany	7,140.44	16.60	0.23	21.07
CAC 40	France	3,433.42	(6.16)	(0.18)	8.69
United States					
DJIA	USA	12,795.96	207.65	1.65	4.73
S&P 500	USA	1,386.89	27.01	1.99	10.28
NASDAQ	USA	2,916.07	62.94	2.21	11.94
Asia Pacific					
NIKKEI 225	Japan	9,142.64	(10.56)	(0.12)	8.13
HANG SENG	Hongkong	21,228.28	(33.78)	(0.16)	15.16
Arab Market Indices					
Tunis Se Index	Tunis	4,856.80	(17.96)	(0.37)	2.85
EGX 30 Index	Egypt	5,325.97	(87.81)	(1.62)	47.03
Amman Stock Exchange	Jordan	1,910.59	5.71	0.30	(4.24)
Palestine Sec. Exchange	Palestine	452.29	-	-	(5.17)
Blom Stock Index	Lebanon	1,116.20	0.24	0.02	(5.14)
MSCI					
MSCI	Bahrain	175.29	(0.59)	(0.34)	(9.35)
	Kuwait	541.06	1.86	0.35	(3.52)
	Oman	700.72	(0.80)	(0.11)	(12.20)
	Qatar	762.78	(0.52)	(0.07)	(4.45)
	UAE	211.65	(3.70)	(1.72)	19.25
	GCC Countries	431.01	(0.34)	(0.08)	(1.56)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	111.40	(0.30)	(0.27)	7.59
WTI Crude (per bbl)	88.98	(0.30)	(0.34)	(9.03)
Oman Crude Oil	109.57	1.61	1.49	7.53
Gold100 OZ (per oz)	1,733.85	2.15	0.12	10.87
Silver (per oz)	33.19	0.07	0.20	19.15
Platinum (per oz)	1,576.75	(1.26)	(0.08)	12.54
Copper	7,804.00	199.00	2.62	2.68
Aluminium	1,977.00	26.00	1.33	(2.13)
Lead	2,191.00	41.00	1.91	7.67
Zinc	1,945.50	25.50	1.33	5.45
Nickel	16,475.00	515.00	3.23	(11.95)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies					
Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.8031	0.0077	0.6288	1.6383
EUR	1.2453	1	0.0096	0.7829	2.0400
JPY	129.256	103.800	1	81.263	211.732
USD	1.5906	1.2774	0.0123	1	2.6055
OMR	0.6142	0.4933	0.0048	0.3861	1

Source :Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	10.58	1.49
Saudi Stock Exchange	13.79	1.75
Kuwait Stock Exchange	28.07	1.08
Qatar Exchange	9.54	1.58
Bahrain Stock Exchange	11.62	0.78
Dubai Financial Market	11.51	0.68
Abu Dhabi Securities Exchange	9.11	1.05

Source: Zawya, Bloomberg*, PEx: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times)



Selective GCC Sukuk prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
JAFZ SUKUK LTD	6/19/2019	FIXED	USD	7.000%	110.33	5.13	111.12	4.99	B1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	107.36	2.48	107.77	2.27	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	113.47	4.49	114.16	4.30	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	109.00	6.34	109.00	6.34	WR
ANKA A SUKUK LTD	8/25/2016	FIXED	AED	10.000%	99.67	10.11	100.33	9.90	-

Source: Bloomberg, (Indicative prices. Subject to market)

Selective GCC Bond prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	4.958%	108.18	5.04	108.83	4.96	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.375%	119.43	4.43	120.08	4.35	-
QTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	112.75	3.74	112.75	3.74	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	179.93	3.58	181.71	3.49	AA
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	127.41	2.12	128.35	1.99	AA

Source: Bloomberg, (Indicative prices. Subject to market)

Selective Global Companies

	Current Price USD	D/D %	MTD %	YTD %	52-Week High	52-Week Low
GOLDMAN SACHS GROUP INC	118.30	2.12	(3.34)	30.82	128.72	86.90
BANK OF AMERICA CORP	9.49	4.06	1.82	70.68	10.10	4.92
JPMORGAN CHASE & CO	40.59	2.68	(2.62)	22.08	46.49	28.28
ROYAL BANK OF SCOTLAND GROUP	283.90	(1.18)	0.00	40.68	299.20	172.70
APPLE INC	565.73	7.21	(4.97)	39.69	705.07	363.32
TOYOTA MOTOR CORP -SPON ADR	83.31	1.49	7.54	25.98	87.15	60.37
YAHOO! INC	18.36	2.80	9.06	13.83	18.37	14.35
BOEING CO/THE	71.96	1.68	2.16	(1.90)	77.83	62.12
MICROSOFT CORP	26.73	0.78	(6.35)	2.96	32.95	24.30
CARREFOUR SA	22.88	3.39	(3.26)	0.57	27.35	15.83

Source: Bloomberg

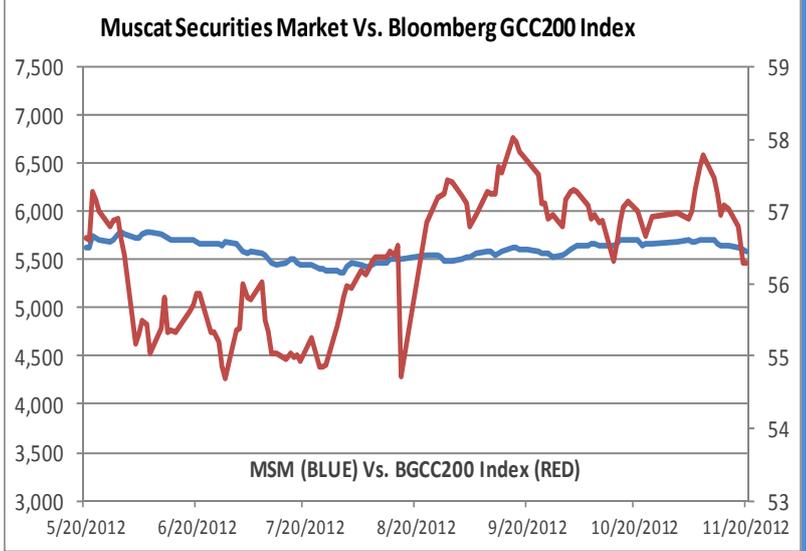
Corporate Calendar

Date	Events	Entity	Country
20-Nov	EGM Date	Green Crescent Insurance Company (GCIC.ADSM)	ADSM
20-Nov	Cash Dividend Ex-Div Date	Heliopolis Housing and Development Company (HELI.CASE)	CASE
20-Nov	EGM Date	Jordanian Electric Power Company (JOEP.ASE)	ASE
21-Nov	AGM Date	El Nasr Clothing and Textile Company (KABO.CASE)	CASE
21-Nov	EGM Date	Groupe Unimer (UMR.CSE)	CSE

Source: Zawya

Muscat Securities Market

Close	5,578.75
Change	23.19 (0.41%)
Previous Close	5,601.94
Open	5,601.94
Day High - Low	5,601.25 - 5,577.51
Year High - Low	6,007.71 - 5,358.29
YTD Change	2.04%
Volume	10,213,256
Value Traded USD	6,391,439
Traded / Listed Stocks	47 / 119
Stocks Movement 5 Up - 23 Down - 19 Unchanged	

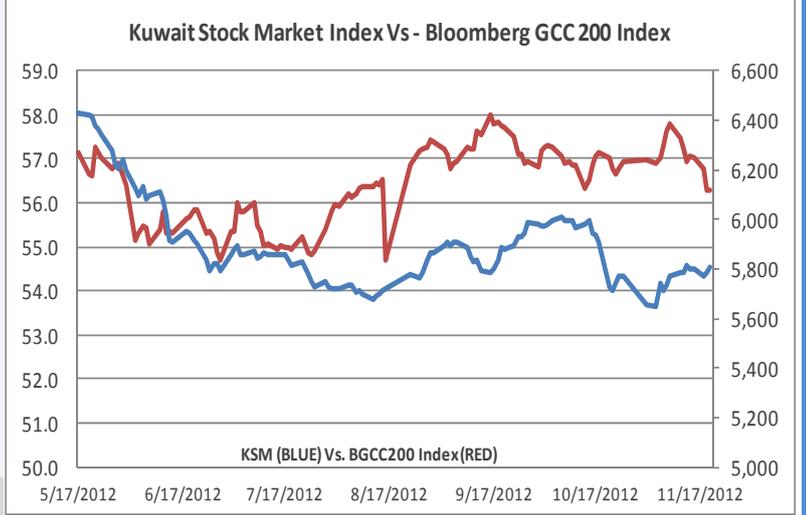


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
PORT SER. CORPORATION	0.517	2.78%	ASAFFA FOODS	0.491	-4.66%	GULF INVESTMENT SER.	1,812.85
AL ANWAR CERAMIC TILES	0.421	0.96%	BANK DHOFAR	0.339	-1.74%	BANK NIZWA	1,414.58
DHOFFAR CATTLE FEED	0.174	0.58%	TAAGEER FINANCE	0.126	-1.56%	AL ANWAR HOLDING	1,380.63

Source: Zawya, Stock Exchange Website, OABInvest

Kuwait Stock Exchange

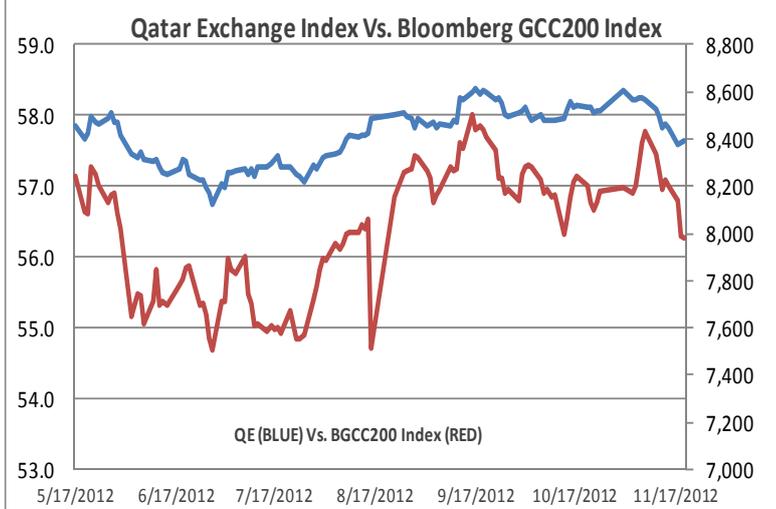
Close	5,809.93
Change	26.57 (0.46%)
Previous Close	5,783.36
Open	5,783.66
Day High - Low	5,809.93 - 5,783.66
Year High - Low	6,492.40 - 5,650.02
YTD Change	0.07%
Volume	442,050,325
Value Traded USD	122,753,157
Traded / Listed Stocks	143 / 215
Stocks Movement 55 Up - 41 Down - 47 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
A'ayan	85.000	19.72%	Amwal	47.500	-13.64%	GIH	58,207,719
KOUTFOOD	550.000	10.00%	NIH	45.000	-10.00%	Abyaar	38,045,047
Business Town	31.500	8.62%	Manafae	54.000	-6.90%	Munshaat	32,917,835

Qatar Exchange

Close	8,396.05
Change	15.13 (0.18%)
Previous Close	8,380.92
Open	8,380.92
Day High - Low	8,408.21 - 8,380.81
Year High - Low	8,891.80 - 8,123.02
YTD Change	4.30%
Volume	3,305,854
Value Traded USD	39,016,456
Traded / Listed Stocks	38 / 42
Stocks Movement 19 Up - 18 Down - 1 Unchanged	

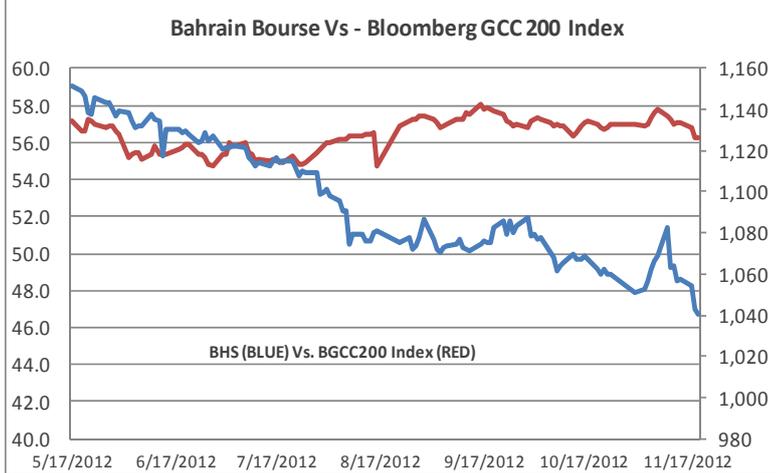


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Dlala Holding	35.80	2.29%	Islamic Insurance	56.50	-1.74%	Masraf Al Rayan	513,071
Ezdan	18.50	2.21%	QJMCO	58.10	-1.36%	Nakilat	359,141
QG Medical Devices	14.47	1.19%	Dlala Holding	44.40	-1.33%	Commercialbank	266,815

Source: Zawya, Stock Exchange Website, OABInvest

Bahrain Stock Exchange

Close	1,040.49
Change	2.69 (0.26%)
Previous Close	1,043.18
Open	1,043.18
Day High - Low	1,040.39 - 1,043.18
Year High - Low	1,167.85 - 1,040.49
YTD Change	9.02%
Volume	2,737,157
Value Traded USD	832,113
Traded / Listed Stocks	17,777
Stocks Movement 0 Up - 4 Down - 5 Unchanged	

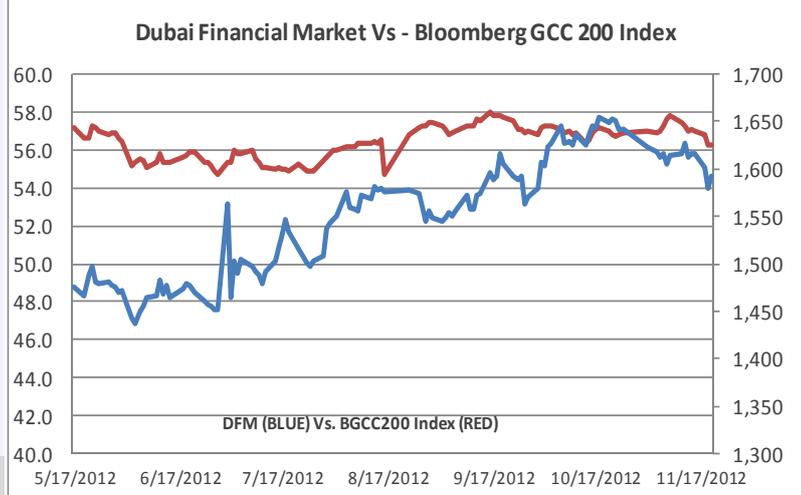


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
	0.000	0.00%	Inovest	0.175	-5.41%	Ithmaar	1,730,000
			SEFP	0.122	-1.61%	Batelco	304,617
			AUB	0.535	-0.93%	Inovest	215,850

Source: Zawya, Stock Exchange Website, OABInvest

Dubai Financial Market

Close	1,591.40
Change	12.28 (0.78%)
Previous Close	1,579.12
Open	1,579.12
Day High - Low	1,593.07 - 1,579.12
Year High - Low	1,754.27 - 1,301.24
YTD Change	17.59%
Volume	115,058,792
Value Traded USD	39,254,376
Traded / Listed Stocks	28 / 57
Stocks Movement 16 Up - 8 Down - 4 Unchanged	

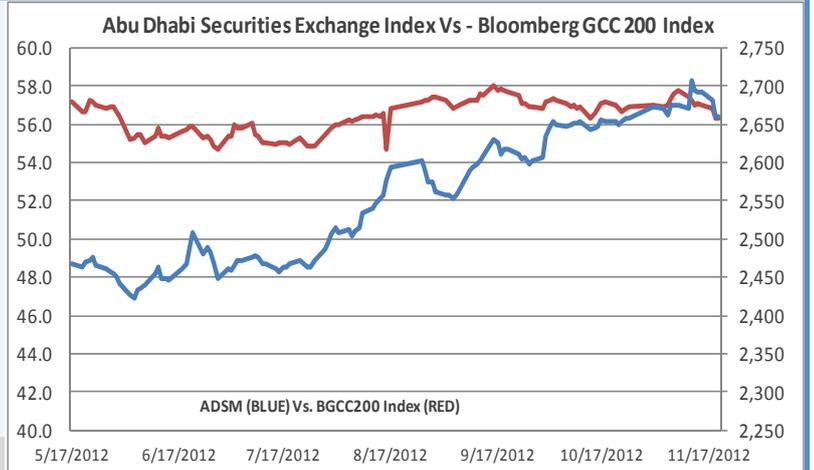


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Hits Telecom	0.815	10.14%	Al Salam Bank	0.390	-2.26%	Hits Telecom	19,492,203
Al-Madina	0.705	5.22%	SHUAA Capital	0.560	-1.75%	DSI	13,852,759
Tamweel	1.210	4.31%	SALAMA	0.626	-1.11%	Emaar	13,374,043

Source: Zawyia, Stock Exchange Website, OABInvest

Abu Dhabi Securities Exchange

Close	2,660.80
Change	0.63 (0.02%)
Previous Close	2,660.17
Open	2,660.17
Day High - Low	2,665.99 - 2,655.84
Year High - Low	2,705.93 - 2,293.38
YTD Change	10.70%
Volume	58,158,554
Value Traded USD	20,679,675
Traded / Listed Stocks	32 / 66
Stocks Movement 13 Up - 12 Down - 7 Unchanged	

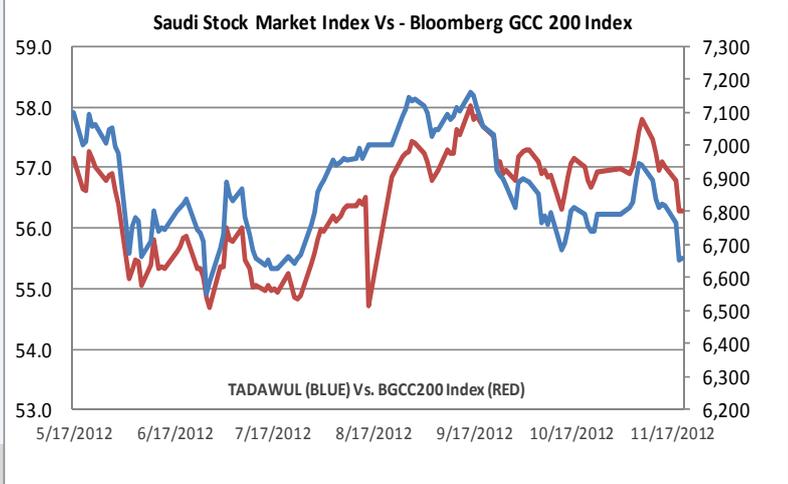


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Green Crescent	0.490	8.89%	Takaful	5	-8.07%	Eshraq	19,550,761
Sharjah Cement	0.770	8.45%	Umm Al-Qaiwain Cemen ...	0.74	-6.33%	RAK Properties	9,572,999
RAK Properties	0.400	5.26%	RAK Ceramics	1.14	-4.20%	Sorouh	7,787,930

Source: Zawyia, Stock Exchange Website, OABInvest

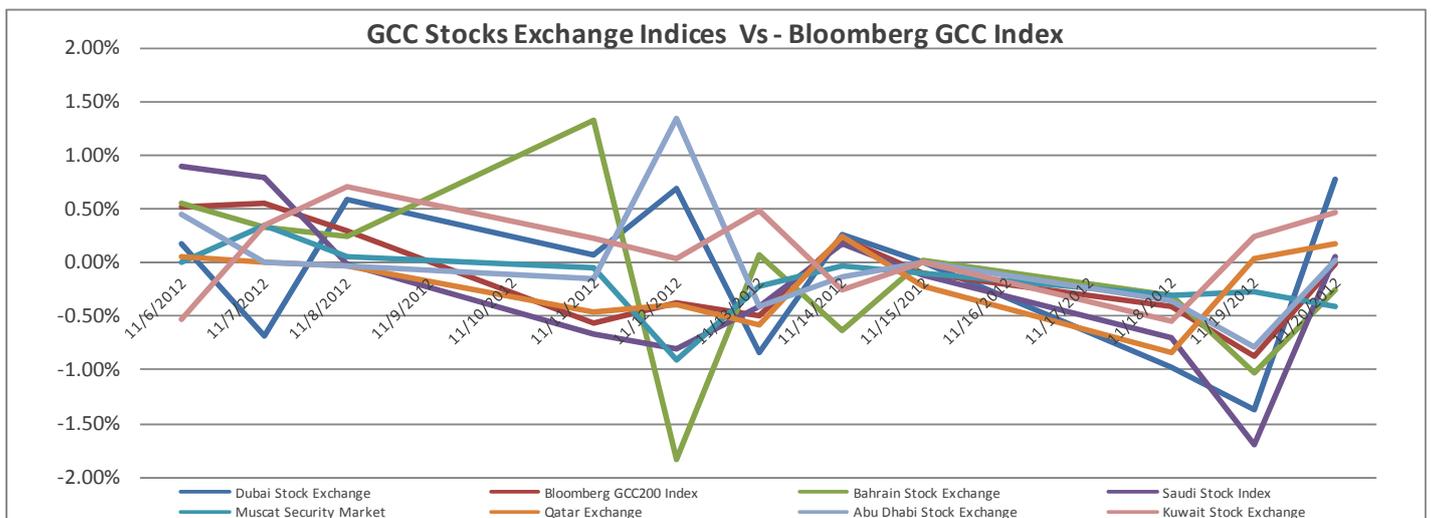
Saudi Stock Market

Close	6,657.77
Change	8.69 (0.13%)
Previous Close	6,666.46
Open	6,666.46
Day High - Low	6,701.61 - 6,617.63
Year High - Low	7,930.58 - 6,047.91
YTD Change	3.74%
Volume	102,720,027
Value Traded USD	772,622,152
Traded / Listed Stocks	155 / 157
Stocks Movement 53 Up - 72 Down - 30 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Amana	179.75	9.94%	Arabian Shield	67.00	-9.76%	Dar Al-arkan	13,279,936
Shaker	72.25	6.64%	QIMCO	166.50	-3.76%	Alinma	12,933,403
SANAD	32.90	5.11%	Dlala Holding	36.40	-2.67%	SANAD	6,320,344

Source: Zawya, Stock Exchange Website, OABInvest



Top Five GCC Stock Companies , By Profit (last 12 months)				
Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	6,930.8	Petrochemical
2	STC	Saudi Arabia	2,116.6	Telecommunication
3	Qatar National Bank	Qatar	2,189.4	Banks
4	Al Rajhi Bank	Saudi Arabia	2,454.2	Banks
5	Qatar Industry	Qatar	1,662.3	Petrochemical

Source: Argaam



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