

## Al Arabi Daily GCC and Global Market Report

No. of Issue: 539 Date: 14/11/2012

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD
		Index	Index		%	%	%
	Al Arabi Oman 20 Index	1,041.25	1,042.38	(1.13)	(0.11)	0.19	2.71
	Al Arabi GCC 50 Index	978.72	976.36	2.36	0.24	0.79	5.44
	Al Arabi MENA 200 Index	927.01	925.17	1.84	0.20	0.31	3.45
	Bloomberg GCC200 Index	57.08	56.95	0.13	0.23	0.26	3.67
	Muscat Securities Market	5,640.46	5,642.29	(1.83)	(0.03)	(0.35)	(0.96)
	Saudi Stock Exchange	6,824.53	6,828.19	(3.66)	(0.05)	0.49	6.34
	Kuwait Stock Exchange	5,800.50	5,815.80	(15.30)	(0.26)	0.58	(0.24)
	Qatar Exchange	8,466.06	8,445.61	20.45	0.24	(0.94)	(3.56)
	Bahrain Stock Exchange	1,057.22	1,063.75	(6.53)	(0.61)	(0.07)	(7.56)
	Dubai Financial Market	1,616.81	1,614.85	1.96	0.12	(0.17)	19.46
	Abu Dhabi Securities Exchange	2,691.34	2,694.81	(3.47)	(0.13)	0.71	12.03

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 2:30 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
				%	%
<b>Europe</b>					
FTSE 100	United Kingdom	5,752.51	(33.74)	(0.58)	3.24
DAX	Germany	7,161.42	(7.70)	(0.11)	21.39
CAC 40	France	3,421.50	(9.10)	(0.27)	8.29
<b>United States</b>					
DJIA	USA	12,756.18	(58.90)	(0.46)	4.41
S&P 500	USA	1,374.53	(5.50)	(0.40)	9.30
NASDAQ	USA	2,883.89	(20.37)	(0.70)	10.70
<b>Asia Pacific</b>					
NIKKEI 225	Japan	8,664.73	3.68	0.04	2.48
HANG SENG	Hongkong	21,441.99	253.34	1.20	16.32
<b>Arab Market Indices</b>					
Tunis Se Index	Tunis	4,897.39	(9.34)	(0.19)	3.71
EGX 30 Index	Egypt	5,684.61	0.36	0.01	56.94
Amman Stock Exchange	Jordan	1,920.96	(9.25)	(0.48)	(3.72)
Palestine Sec. Exchange	Palestine	457.17	-	-	(4.14)
Blom Stock Index	Lebanon	1,117.80	0.00	0.00	(5.01)
<b>MSCI</b>					
	Bahrain	177.43	0.00	0.00	(8.25)
	Kuwait	539.77	(0.01)	(0.00)	(3.75)
	Oman	704.65	(3.81)	(0.54)	(11.70)
	Qatar	770.84	(3.71)	(0.48)	(3.44)
	UAE	216.59	(2.47)	(1.13)	22.04
	GCC Countries	433.52	(1.66)	(0.38)	(0.99)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	108.86	0.60	0.55	4.78
WTI Crude (per bbl)	85.78	0.40	0.47	(12.58)
Oman Crude Oil	#NAME?	#NAME?	#NAME?	#NAME?
Gold100 OZ (per oz)	1,725.20	0.20	0.01	10.33
Silver (per oz)	32.53	0.04	0.12	16.83
Platinum (per oz)	1,584.75	1.50	0.09	13.12
Copper	7,680.00	42.00	0.55	1.05
Aluminium	1,985.00	17.00	0.86	(1.73)
Lead	2,151.00	(5.50)	(0.26)	5.70
Zinc	1,935.00	3.00	0.16	4.88
Nickel	16,050.00	(25.00)	(0.16)	(14.22)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies					
Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.7997	0.0079	0.6292	1.6607
EUR	1.2510	1	0.0099	0.7868	2.0769
JPY	126.411	101.076	1	79.509	209.874
USD	1.5900	1.2714	0.0126	1	2.6396
OMR	0.6225	0.4978	0.0049	0.3915	1

Source :Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	10.70	1.51
Saudi Stock Exchange	14.26	1.80
Kuwait Stock Exchange	26.35	1.08
Qatar Exchange	9.62	1.59
Bahrain Stock Exchange	11.64	0.80
Dubai Financial Market	11.45	0.69
Abu Dhabi Securities Exchange	8.97	1.06

Source: Zawya, Bloomberg\*, PEx: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times)



### Selective GCC Sukuk prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
JAFZ SUKUK LTD	6/19/2019	FIXED	USD	7.000%	110.37	5.12	111.11	5.00	B1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	107.41	2.49	107.79	2.30	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	113.66	4.46	114.36	4.27	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	109.00	6.38	109.00	6.38	WR
ANKA A SUKUK LTD	8/25/2016	FIXED	AED	10.000%	99.69	10.10	100.33	9.90	-

Source: Bloomberg, (Indicative prices. Subject to market)

### Selective GCC Bond prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	4.919%	108.48	5.00	109.16	4.92	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.375%	119.65	4.41	120.31	4.32	
QTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	112.75	3.75	112.75	3.75	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	180.46	3.55	182.28	3.46	AA
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	127.53	2.12	128.33	2.00	AA

Source: Bloomberg, (Indicative prices. Subject to market)

### Selective Global Companies

	Current Price USD	D/D %	MTD %	YTD %	52-Week High	52-Week Low
GOLDMAN SACHS GROUP INC	116.47	(0.66)	(4.84)	28.80	128.72	86.90
BANK OF AMERICA CORP	9.33	(0.64)	0.11	67.81	10.10	4.92
JPMORGAN CHASE & CO	40.04	(1.33)	(3.93)	20.42	46.49	28.28
ROYAL BANK OF SCOTLAND GROUP	277.90	0.11	0.00	37.71	299.20	172.70
APPLE INC	542.90	0.01	(8.81)	34.05	705.07	363.32
TOYOTA MOTOR CORP -SPON ADR	77.87	0.22	0.52	17.75	87.15	60.37
YAHOO! INC	17.85	1.94	6.03	10.66	17.85	14.35
BOEING CO/THE	73.36	(0.45)	4.15	0.01	77.83	62.12
MICROSOFT CORP	27.09	(4.01)	(5.08)	4.35	32.95	24.30
CARREFOUR SA	22.55	(1.83)	(4.65)	(0.88)	27.35	15.83

Source: Bloomberg

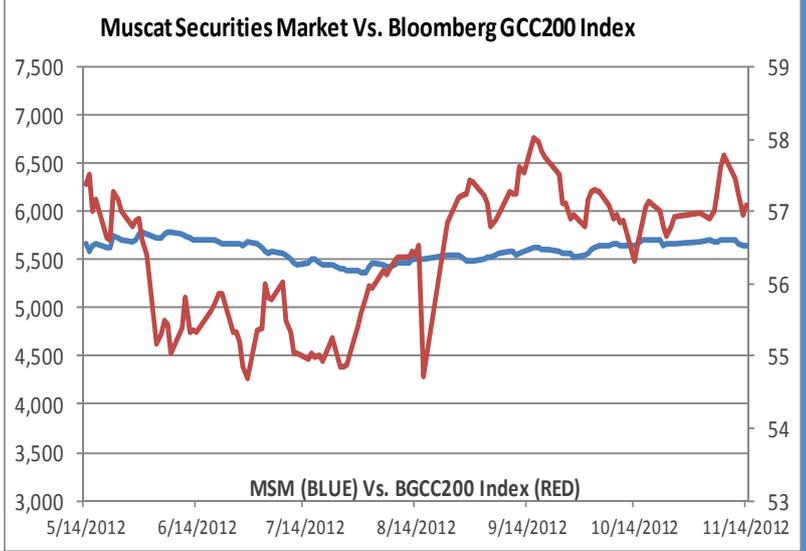
### Corporate Calendar

Date	Events	Entity	Country
14-Nov	Interim Earnings Announced	ALARGAN International Real Estate Company (ARGAN.KSE)	KSE
14-Nov	Earnings Release Date	Abu Dhabi National Energy Company (TAQA.ADSM)	ADSM
14-Nov	Interim Earnings Announced	Abu Dhabi National Insurance Company (ADNIC.ADSM)	ADSM
14-Nov	Interim Earnings Announced	Abyaar Real Estate Development Company (ABYAAR.KSE)	KSE
14-Nov	Interim Earnings Announced	Agility Public Warehousing Company (AGLTY.KSE)	KSE

Source: Zawya

### Muscat Securities Market

Close	5,640.46
Change	1.83 ( 0.03%)
Previous Close	5,642.29
Open	5,642.29
Day High - Low	5,648.46 - 5,637.41
Year High - Low	6,007.71 - 5,358.29
YTD Change	0.96%
Volume	10,033,406
Value Traded USD	7,796,738
Traded / Listed Stocks	53 / 119
Stocks Movement 13 Up - 14 Down - 26 Unchanged	

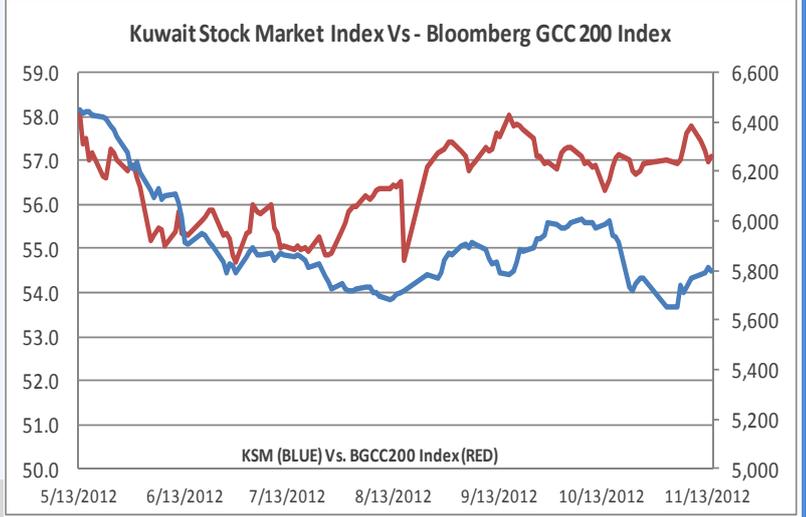


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
SWEETS OF OMAN	0.900	5.88%	OMAN HOLDING INTERNATIONAL	0.194	-3.48%	BANK NIZWA	2,158.67
TRANSULF IND. INV. HOLDING	0.082	3.80%	GULF MUSHROOM PRODUCTS	0.476	-2.86%	BANK MUSCAT	1,403.70
BANK SOHAR	0.151	1.34%	OMINVEST	0.341	-1.73%	BANK SOHAR	918.08

Source: Zawya, Stock Exchange Website, OABInvest

### Kuwait Stock Exchange

Close	5,800.50
Change	15.30 ( 0.26%)
Previous Close	5,815.80
Open	5,815.80
Day High - Low	5,818.31 - 5,781.75
Year High - Low	6,492.40 - 5,650.02
YTD Change	0.24%
Volume	456,334,166
Value Traded USD	106,559,273
Traded / Listed Stocks	135 / 215
Stocks Movement 39 Up - 54 Down - 42 Unchanged	

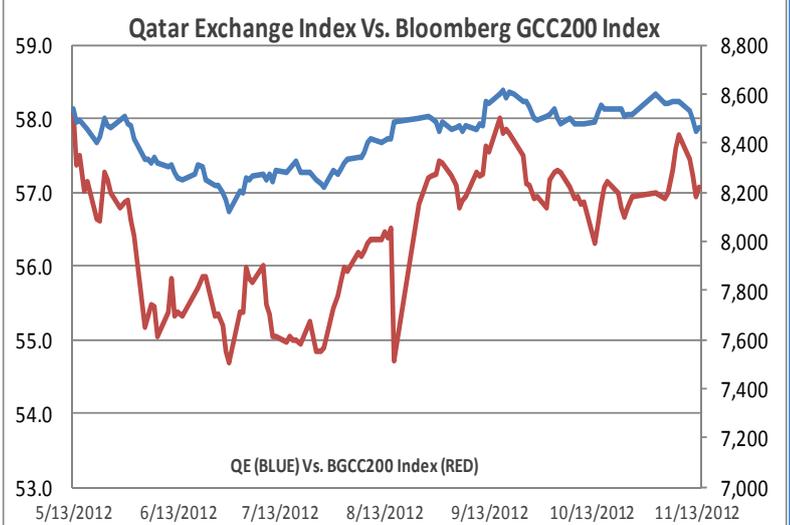


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
Al Nawadi	124.000	12.73%	ATC	450.000	-25.00%	Mayadeen	107,668,626
Sokouk	68.000	7.94%	Mayadeen	15.500	-13.89%	Munshaat	50,090,372
Business Town	28.500	7.55%	Al Aqaria	31.000	-12.68%	GFH	30,502,265

## Qatar Exchange

Close	8,466.06
Change	20.45 ( 0.24%)
Previous Close	8,445.61
Open	8,445.61
Day High - Low	8,466.06 - 8,421.47
Year High - Low	8,891.80 - 8,123.02
YTD Change	3.50%
Volume	2,821,875
Value Traded USD	37,994,807
Traded / Listed Stocks	39 / 42

Stocks Movement 16 Up - 18 Down - 5 Unchanged



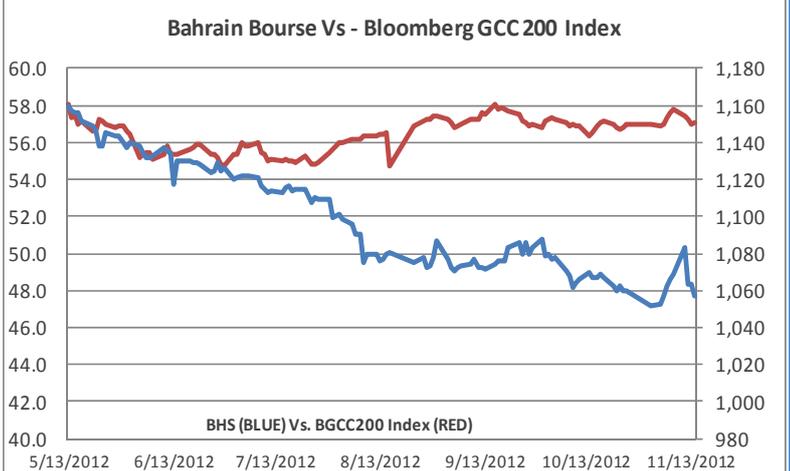
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
General Insurance	47.00	2.17%	Doha Insurance	28.00	-10.83%	Mawashi	591,507
GIS	29.20	1.39%	QJMCO	32.70	-2.39%	Qatar & Oman Investm ...	237,358
QG Medical Devices	14.69	1.31%	Dlala Holding	93.00	-1.78%	Nakilat	218,892

Source: Zawya, Stock Exchange Website, OABInvest

## Bahrain Stock Exchange

Close	1,057.22
Change	6.53 ( 0.61%)
Previous Close	1,063.75
Open	1,063.75
Day High - Low	1,056.14 - 1,063.75
Year High - Low	1,182.70 - 1,051.32
YTD Change	7.56%
Volume	1,473,366
Value Traded USD	706,841
Traded / Listed Stocks	13 / 48

Stocks Movement 2 Up - 6 Down - 5 Unchanged



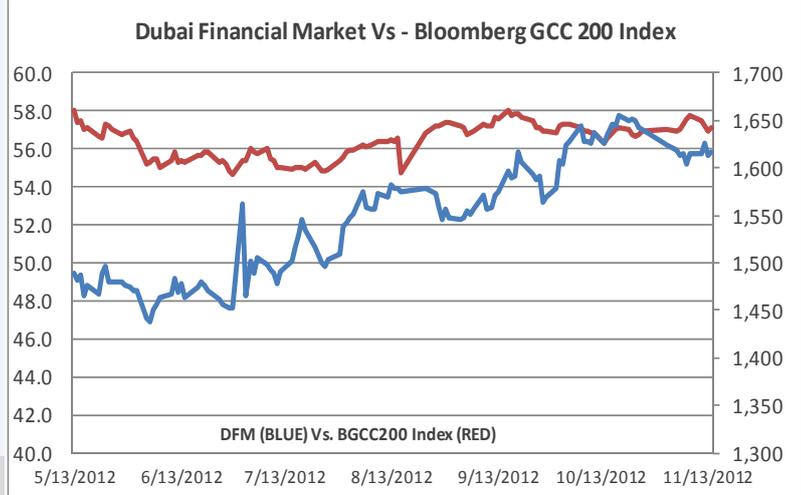
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Esterad	0.155	3.33%	Ithmaar	0.155	-8.82%	Ithmaar	393,600
SEFP	0.124	0.81%	Tas'heelat	0.462	-3.75%	AUB	240,000
-	-	-	NASS	0.135	-3.57%	SEFP	179,500

Source: Zawya, Stock Exchange Website, OABInvest



### Dubai Financial Market

Close	1,616.81
Change	1.96 ( 0.12%)
Previous Close	1,614.85
Open	1,614.85
Day High - Low	1,626.70 - 1,613.64
Year High - Low	1,754.27 - 1,301.24
YTD Change	19.46%
Volume	126,718,127
Value Traded USD	34,432,222
Traded / Listed Stocks	27 / 57
Stocks Movement 13 Up - 10 Down - 4 Unchanged	

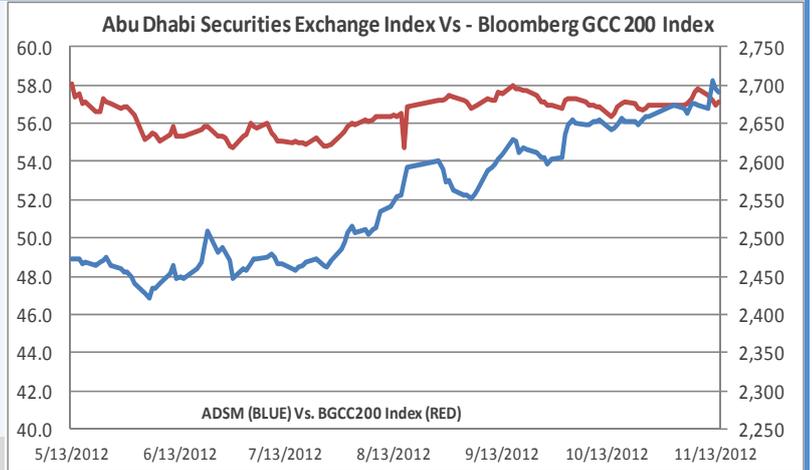


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
NCC	2.550	8.97%	SHUAA Capital	0.557	-5.59%	Ajman Bank	29,712,894
Ajman Bank	1.110	4.72%	Ektitab	0.985	-2.48%	GFH	20,562,301
Al Salam Sudan	1.730	2.98%	Hits Telecom	0.777	-2.02%	Gulf Navigation	10,747,942

Source: Zawya, Stock Exchange Website, OABInvest

### Abu Dhabi Securities Exchange

Close	2,691.34
Change	3.47 ( 0.13%)
Previous Close	2,694.81
Open	2,695.37
Day High - Low	2,695.37 - 2,690.48
Year High - Low	2,705.93 - 2,293.38
YTD Change	11.97%
Volume	59,545,243
Value Traded USD	18,925,241
Traded / Listed Stocks	30 / 66
Stocks Movement 13 Up - 9 Down - 8 Unchanged	

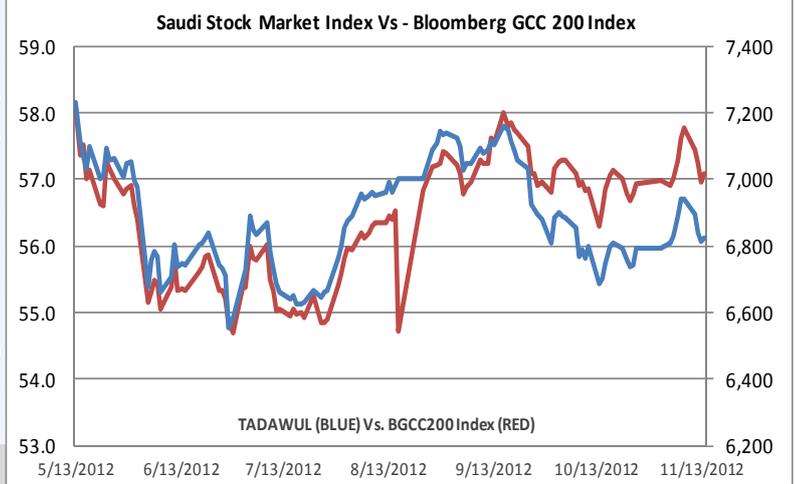


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Eshraq	0.400	8.11%	NBQ	2	-5.26%	Dana Gas	15,913,888
Green Crescent	0.420	7.69%	UCC	0.92	-5.15%	Green Crescent	8,249,865
Wataniya	1.030	4.04%	United Arab Bank	2.80	-3.45%	Eshraq	7,748,086

Source: Zawya, Stock Exchange Website, OABInvest

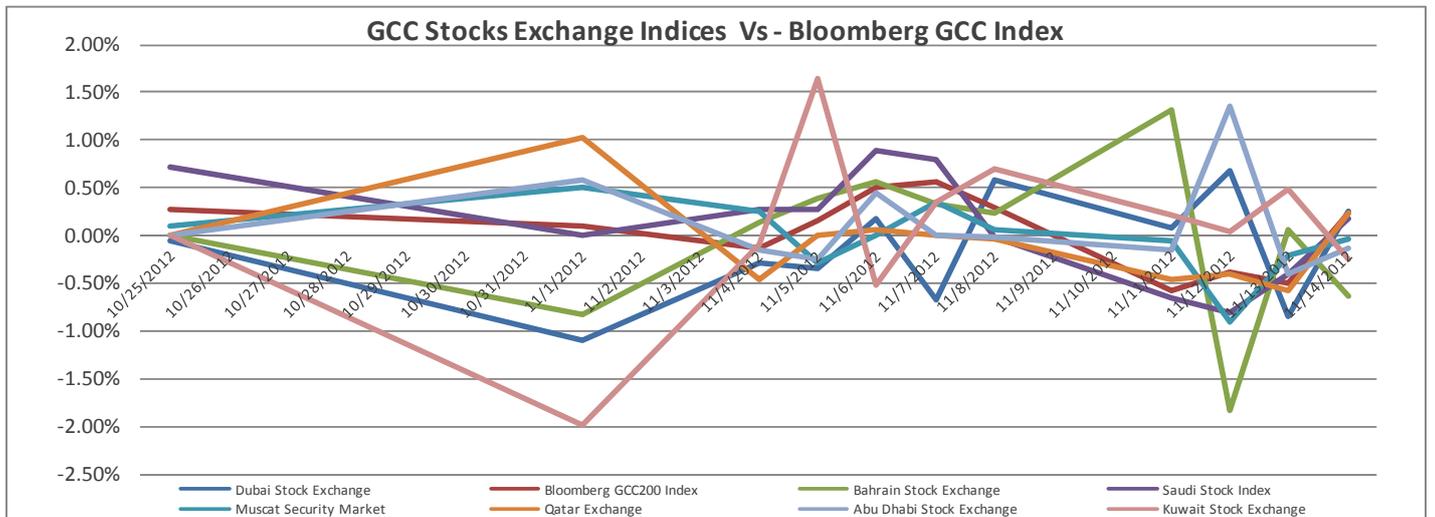
### Saudi Stock Market

Close	6,824.53
Change	3.67 ( 0.05%)
Previous Close	6,828.19
Open	6,828.19
Day High - Low	6,843.36 - 6,820.52
Year High - Low	7,930.58 - 6,047.91
YTD Change	6.34%
Volume	70,654,460
Value Traded USD	570,843,692
Traded / Listed Stocks	154 / 157
Stocks Movement 40 Up - 80 Down - 34 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Takween	59.75	6.22%	SPPC	30.30	-9.55%	Saudi Re	10,671,348
Enaya	54.75	3.30%	QIMCO	144.75	-8.39%	Alinma	9,751,592
Saudi Re	12.95	2.78%	Dlala Holding	185.25	-4.02%	Enaya	3,448,196

Source: Zawya, Stock Exchange Website, OABInvest



### Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	6,930.8	Petrochemical
2	STC	Saudi Arabia	2,116.6	Telecommunication
3	Qatar National Bank	Qatar	2,189.4	Banks
4	Al Rajhi Bank	Saudi Arabia	2,454.2	Banks
5	Qatar Industry	Qatar	1,662.3	Petrochemical

Source: Argaam



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**Research Division**

Email: [Research@oabinvest.com](mailto:Research@oabinvest.com)

**Private Banking Division**

Email: [clubelite@oabinvest.com](mailto:clubelite@oabinvest.com)

**Product Development Division**

Email: [b.alrousan@oabinvest.com](mailto:b.alrousan@oabinvest.com)

**Brokerage Division**

Email: [Brokerage@oabinvest.com](mailto:Brokerage@oabinvest.com)

**Asset Management Division**

Email: [assetmanagement@oabinvest.com](mailto:assetmanagement@oabinvest.com)

**Corp. Finance & Advisory Division**

Email: [corporatefinance@oabinvest.com](mailto:corporatefinance@oabinvest.com)

**Wealth Management-NRI**

Email: [d.gadhvi@oabinvest.com](mailto:d.gadhvi@oabinvest.com)

**Custody Division**

Email: [custody@oabinvest.com](mailto:custody@oabinvest.com)

**Customer Services Division**

Email: [customerservice@oabinvest.com](mailto:customerservice@oabinvest.com)

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +96824827399 Fax: +96824827367

Web site <http://www.oabinvest.com>

e-mail: [research@oabinvest.com](mailto:research@oabinvest.com)



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