

Al Arabi Daily GCC and Global Market Report

No. of Issue: 530

Date: 01/11/2012

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD
	Index	Index		%	%	%
Al Arabi Oman 20 Index	1,047.12	1,039.24	7.88	0.76	0.76	3.29
Al Arabi GCC 50 Index	973.52	971.03	2.49	0.26	0.26	4.88
Al Arabi MENA 200 Index	925.48	924.16	1.32	0.14	0.14	3.28
Bloomberg GCC200 Index	56.99	56.93	0.06	0.11	0.11	3.51
 Muscat Securities Market	5,688.63	5,660.03	28.60	0.51	0.51	(0.11)
 Saudi Stock Exchange	6,791.04	6,729.48	61.56	0.91	0.00	5.82
 Kuwait Stock Exchange	5,655.43	5,766.96	(111.53)	(1.93)	(1.93)	(2.73)
 Qatar Exchange	8,603.62	8,546.49	57.13	0.67	0.67	(2.00)
 Bahrain Stock Exchange	1,051.32	1,057.91	(6.59)	(0.62)	(0.62)	(8.08)
 Dubai Financial Market	1,623.20	1,619.61	3.59	0.22	0.22	19.94
 Abu Dhabi Securities Exchange	2,673.44	2,672.43	1.01	0.04	0.04	11.29

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 2:30 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
Europe					
FTSE 100	United Kingdom	5,806.43	23.73	0.41	4.21
DAX	Germany	7,299.26	38.63	0.53	23.75
CAC 40	France	3,447.61	18.34	0.53	9.12
United States					
DJIA	USA	13,096.46	(10.75)	(0.08)	7.19
S&P 500	USA	1,412.16	0.22	0.02	12.29
NASDAQ	USA	2,977.23	(10.72)	(0.36)	14.28
Asia Pacific					
NIKKEI 225	Japan	8,946.87	18.58	0.21	5.81
HANG SENG	Hongkong	21,821.87	180.05	0.83	18.38
Arab Market Indices					
Tunis Se Index	Tunis	4,912.38	18.16	0.37	4.04
EGX 30 Index	Egypt	5,600.24	(95.69)	(1.68)	54.60
Amman Stock Exchange	Jordan	1,935.34	17.47	0.91	(3.00)
Palestine Sec. Exchange	Palestine	458.84	-	-	(3.79)
Blom Stock Index	Lebanon	1,110.00	0.90	0.08	(5.67)
MSCI					
	Bahrain	180.63	(0.47)	(0.26)	(6.59)
	Kuwait	529.87	0.83	0.16	(5.52)
	Oman	706.29	0.00	0.00	(11.50)
	Qatar	777.21	0.43	0.06	(2.64)
	UAE	217.25	(1.43)	(0.65)	22.41
	GCC Countries	431.67	(0.33)	(0.08)	(1.41)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	108.28	(0.42)	(0.39)	4.23
WTI Crude (per bbl)	86.38	0.14	0.16	(11.96)
Oman Crude Oil	100.71	0.09	0.09	3.08
Gold100 OZ (per oz)	1,723.90	3.25	0.19	10.25
Silver (per oz)	32.52	0.27	0.84	16.79
Platinum (per oz)	1,573.20	4.20	0.27	12.29
Copper	7,759.50	39.50	0.51	2.10
Aluminium	1,906.00	(4.00)	(0.21)	(5.64)
Lead	2,063.00	21.00	1.03	1.38
Zinc	1,870.00	15.00	0.81	1.36
Nickel	16,195.00	145.00	0.90	(13.44)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies

Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.8058	0.0078	0.6211	1.6179
EUR	1.2412	1	0.0097	0.7709	2.0081
JPY	128.386	103.439	1	79.734	207.699
USD	1.6102	1.2973	0.0125	1	2.6049
OMR	0.6218	0.5010	0.0048	0.3862	1

Source: Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	10.88	1.54
Saudi Stock Exchange	14.26	1.80
Kuwait Stock Exchange	28.28	1.06
Qatar Exchange	9.77	1.61
Bahrain Stock Exchange	9.90	0.80
Dubai Financial Market	12.08	0.70
Abu Dhabi Securities Exchange	8.97	1.06

Source: Zawya, Bloomberg*, PEX: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times)



Selective GCC Sukuk prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
JAFZ SUKUK LTD	6/19/2019	FIXED	USD	7.000%	110.24	5.15	110.96	5.03	B1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	107.31	2.61	107.73	2.40	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	113.91	4.42	114.56	4.25	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	109.00	6.44	109.00	6.44	WR
ANKA A SUKUK LTD	8/25/2016	FIXED	AED	10.000%	99.26	10.24	100.15	9.95	-

Source: Bloomberg, (Indicative prices. Subject to market)

Selective GCC Bond prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	4.864%	108.95	4.95	109.62	4.86	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.375%	118.55	4.57	119.11	4.49	-
QTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	112.75	3.75	112.75	3.75	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	179.70	3.60	181.44	3.51	AA
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	127.25	2.18	128.25	2.03	AA

Source: Bloomberg, (Indicative prices. Subject to market)

Selective Global Companies

	Current Price USD	D/D %	MTD %	YTD %	52-Week High	52-Week Low
GOLDMAN SACHS GROUP INC	122.39	2.47	0.00	35.34	128.72	86.90
BANK OF AMERICA CORP	9.32	2.19	0.00	67.63	10.10	4.92
JPMORGAN CHASE & CO	41.68	1.26	0.00	25.35	46.49	28.28
ROYAL BANK OF SCOTLAND GROUP	283.00	2.54	0.00	40.24	299.20	172.70
APPLE INC	595.32	(1.44)	0.00	46.99	705.07	363.32
TOYOTA MOTOR CORP -SPON ADR	77.47	0.14	0.00	17.15	87.15	60.37
YAHOO! INC	16.84	0.27	0.00	4.37	16.89	14.35
BOEING CO/THE	70.44	(0.94)	0.00	(3.97)	77.83	62.12
MICROSOFT CORP	28.54	1.17	0.00	9.94	32.95	24.30
CARREFOUR SA	23.65	1.72	0.00	3.96	27.50	15.83

Source: Bloomberg

Corporate Calendar

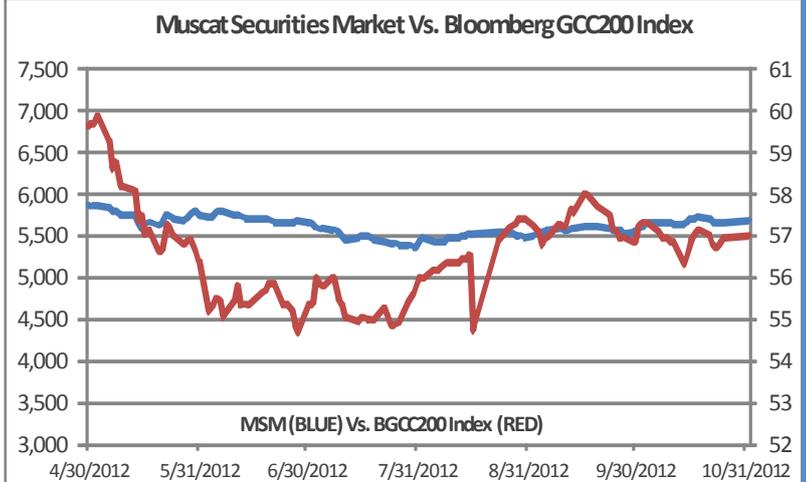
Date	Events	Entity	Country
1-Nov	Holidays (Saudi Arabia)	Adha Holiday	KSA
1-Nov	EGM Date	Advanced Pharmaceutical Packaging (APPC.CASE)	CASE
1-Nov	AGM & EGM Date	Jordan Petroleum Refinery Company (JOPT.ASE)	ASE
2-Nov	Holidays (Saudi Arabia)	Adha Holiday	KSA
3-Nov	Cash Dividend Ex-Div Date	Saudi Telecom Company (7010.SSE)	SSE

Source: Zawya



Muscat Securities Market

Close	5,688.63
Change	28.60 (0.51%)
Previous Close	5,660.03
Open	5,660.03
Day High - Low	5,688.63 - 5,660.14
Year High - Low	6,007.71 - 5,358.29
YTD Change	0.11%
Volume	9,354,560
Value Traded USD	8,227,525
Traded / Listed Stocks	42 / 119
Stocks Movement 27 Up - 6 Down - 9 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
AL BATINAH DEV. INV. HOLDING	0.057	5.56%	UNITED FINANCE	0.126	-3.08%	BANK MUSCAT	1,394.13
RENAISSANCE SERVICES BONDS3	0.106	3.92%	OMAN TEXTILE HOLDING	0.315	-3.08%	AL JAZEERA SERVICES	1,135.23
OMAN AND EMIRATES INV. OM	0.109	3.81%	DHOFAR INT.DEV.AND INV. HOLD	0.355	-1.39%	AL ANWAR HOLDING	753.02

Source: Zawya, Stock Exchange Website, OABInvest

Kuwait Stock Exchange

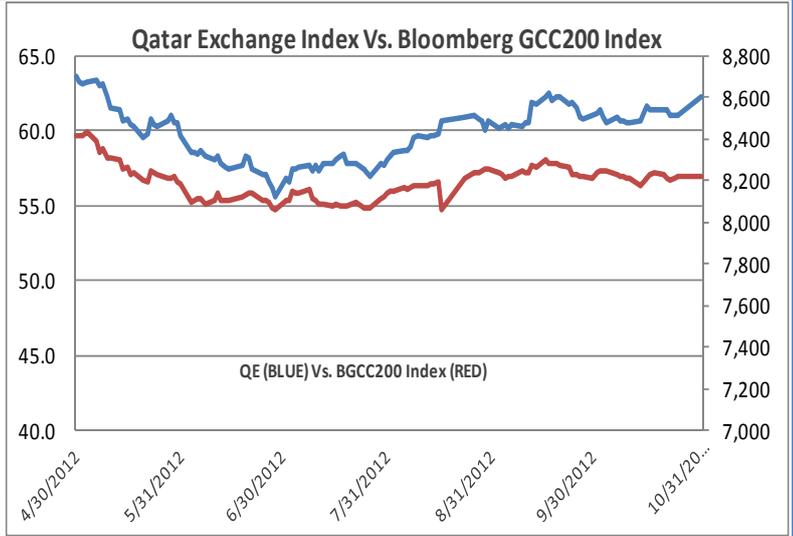
Close	5,655.43
Change	111.53 (1.93%)
Previous Close	5,766.96
Open	5,766.96
Day High - Low	5,766.96 - 5,635.31
Year High - Low	6,492.40 - 5,679.26
YTD Change	2.73%
Volume	177,393,789
Value Traded USD	56,631,513
Traded / Listed Stocks	134 / 215
Stocks Movement 9 Up - 102 Down - 23 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
Al Qurain Holding	22.500	9.76%	Business Town	18.000	-10.00%	GFH	24,932,917
ABAR	168.000	6.33%	CABLETV	25.000	-9.09%	Abyaar	17,309,960
Flex Resorts	48.000	4.35%	Sokouk	51.000	-8.93%	GIH	17,305,710

Qatar Exchange

Close	8,603.62
Change	57.13 (0.67%)
Previous Close	8,546.49
Open	8,546.49
Day High - Low	8,605.13 - 8,535.85
Year High - Low	8,891.80 - 8,123.02
YTD Change	1.93%
Volume	3,741,652
Value Traded USD	55,692,516
Traded / Listed Stocks	39 / 42
Stocks Movement 21 Up - 14 Down - 4 Unchanged	

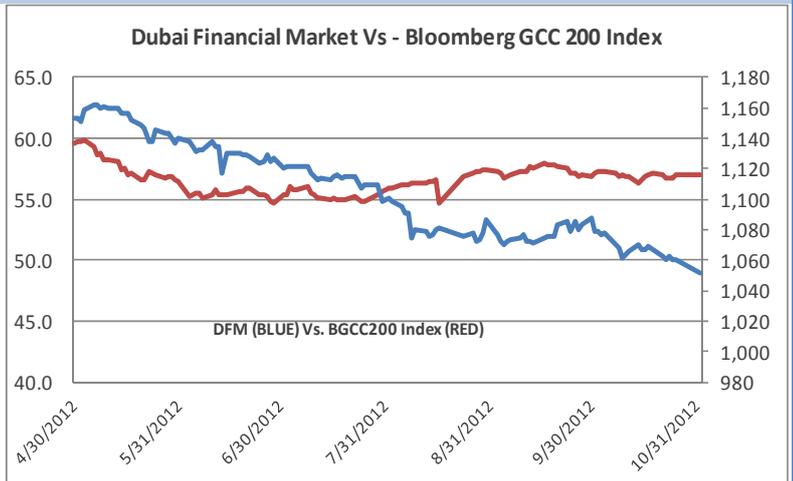


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Ahli Bank - Qatar	58.00	8.41%	ZHC	59.80	-2.29%	Masraf Al Rayan	632,875
Milaha	66.40	3.11%	QJMCO	73.00	-1.62%	Industries Qatar	347,980
IQ	154.60	1.71%	Dlala Holding	57.90	-1.53%	National Leasing	318,954

Source: Zawya, Stock Exchange Website, OABInvest

Bahrain Stock Exchange

Close	1,051.32
Change	6.59 (0.62%)
Previous Close	1,057.91
Open	1,057.91
Day High - Low	1,050.54 - 1,057.91
Year High - Low	1,182.70 - 1,057.91
YTD Change	8.08%
Volume	481,026
Value Traded USD	190,041
Traded / Listed Stocks	14 / 48
Stocks Movement 2 Up - 5 Down - 7 Unchanged	

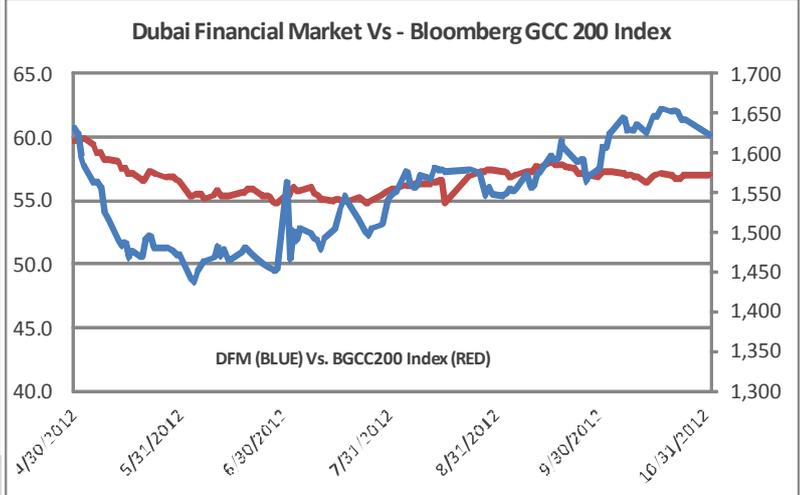


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
BlsB	0.090	7.14%	Ithmaar	0.160	-5.88%	AUB	159,400
Tas'heelat	0.470	3.98%	BBK	0.382	-2.55%	Ithmaar	140,000
	0.000	0.00%	Batelco	0.410	-2.38%	KHCB	30,000

Source: Zawya, Stock Exchange Website, OABInvest

Dubai Financial Market

Close	1,623.20
Change	3.59 (0.22%)
Previous Close	1,619.61
Open	1,619.61
Day High - Low	1,626.92 - 1,618.12
Year High - Low	1,754.27 - 1,301.24
YTD Change	19.94%
Volume	92,754,207
Value Traded USD	24,726,674
Traded / Listed Stocks	27 / 58
Stocks Movement 11 Up - 10 Down - 6 Unchanged	

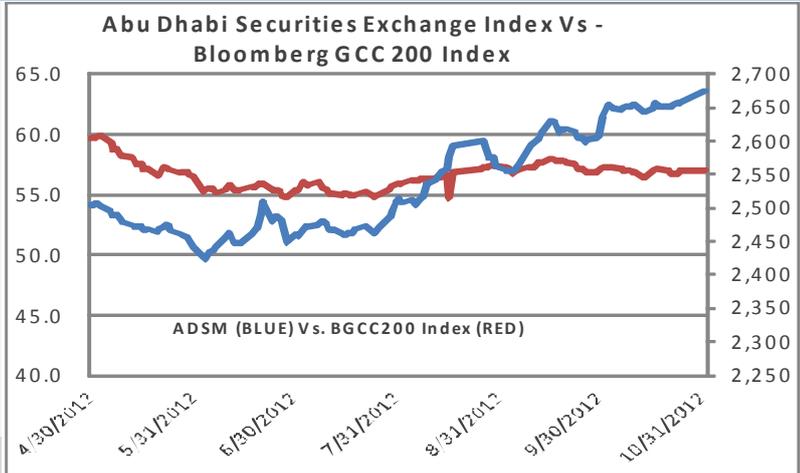


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Al Madina	0.690	2.99%	Hits Telecom	0.732	-5.06%	GFH	25,347,074
Al Salam	0.425	2.66%	GFH	0.419	-4.12%	DFM	10,273,517
TABREED	1.270	2.42%	Ajman Bank	0.965	-3.40%	DI	9,198,110

Source: Zawya, Stock Exchange Website, OABInvest

Abu Dhabi Securities Exchange

Close	2,673.44
Change	1.01 (0.04%)
Previous Close	2,672.43
Open	2,672.58
Day High - Low	2,676.51 - 2,668.68
Year High - Low	2,672.43 - 2,293.38
YTD Change	11.23%
Volume	55,228,800
Value Traded USD	18,067,332
Traded / Listed Stocks	26 / 66
Stocks Movement 5 Up - 8 Down - 13 Unchanged	

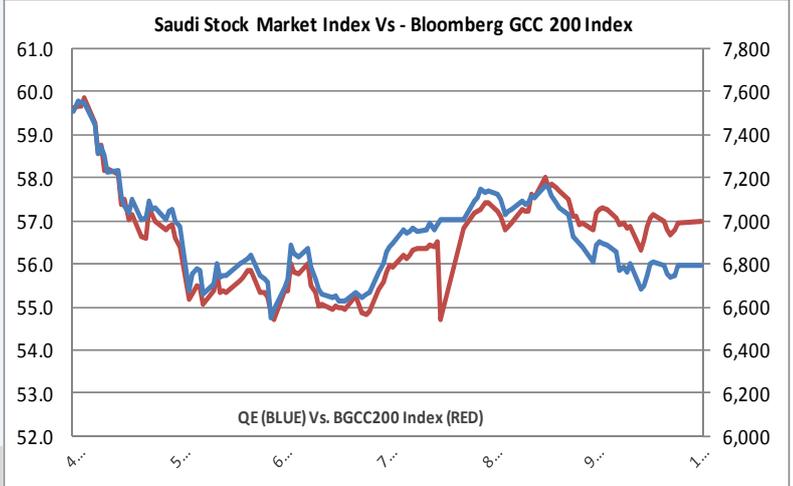


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
Gulf Medical Project...	1.540	9.22%	NCT&H	6	-6.83%	Dana Gas	31,056,261
AGTHIA Group	2.030	4.10%	RAK Cement	0.72	-1.37%	ALDAR Properties	8,296,358
TAQA	1.340	3.08%	ARKAN	0.74	-1.33%	Sorouh	4,751,114

Source: Zawya, Stock Exchange Website, OABInvest

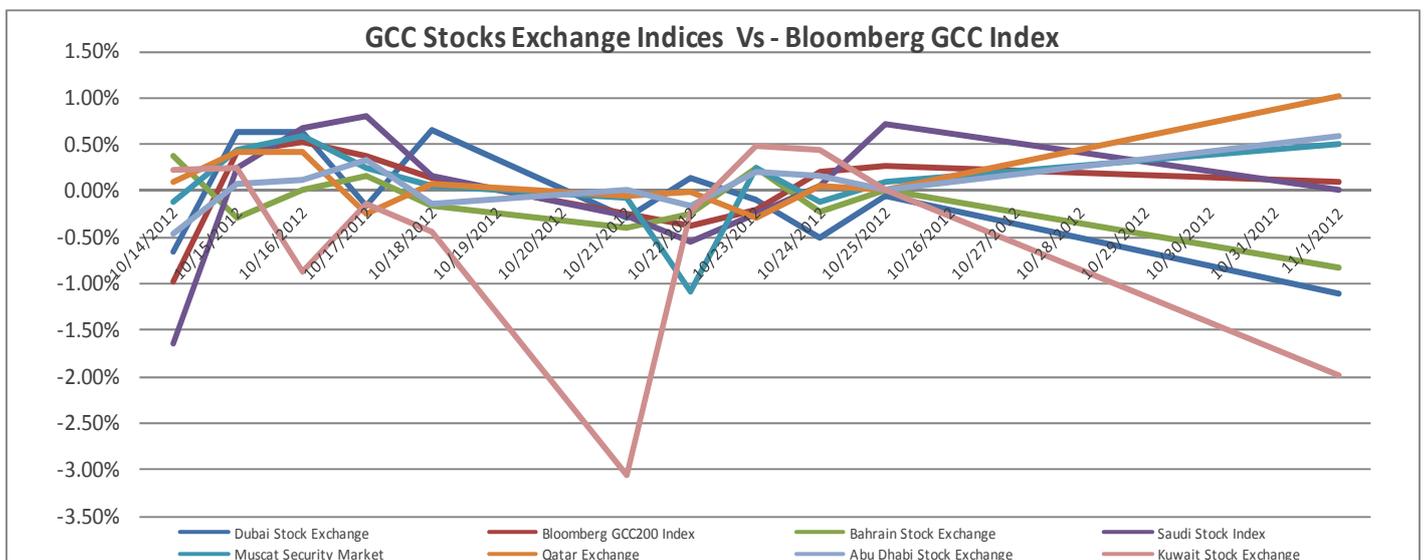
Saudi Stock Market

Close	6,791.04
Change	61.56 (0.91%)
Previous Close	6,729.48
Open	6,729.48
Day High - Low	6,792.41 - 6,679.59
Year High - Low	7,930.58 - 6,047.91
YTD Change	5.82%
Volume	143,467,121
Value Traded USD	1,008,852,060
Traded / Listed Stocks	155 / 157
Stocks Movement 101 Up - 42 Down - 12 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Wataniya	125.00	9.89%	AP	25.70	-4.46%	Dar Al-arkan	29,723,820
Ace Insurance	190.00	8.57%	QIMCO	35.90	-3.49%	Alinma	8,695,572
Petrochem	22.25	7.23%	Dlala Holding	20.25	-2.64%	Saudi Kayan	4,575,679

Source: Zawy, Stock Exchange Website, OABInvest



Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	6,930.8	Petrochemical
2	STC	Saudi Arabia	2,116.6	Telecommunication
3	Qatar National Bank	Qatar	2,189.4	Banks
4	Al Rajhi Bank	Saudi Arabia	2,454.2	Banks
5	Qatar Industry	Qatar	1,662.3	Petrochemical

Source: A rgaam



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