






## Al Arabi Daily GCC and Global Market Report

No. of Issue: 430

Date: 31/05/2012

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD
	Index	Index		%	%	%
Al Arabi GCC 50 Index	961.81	966.76	(4.95)	(0.51)	(5.29)	2.42
 Muscat Securities Market	5,754.69	5,786.66	(31.97)	(0.55)	(1.95)	1.05
 Saudi Stock Exchange	6,975.27	7,033.11	(57.84)	(0.82)	(7.07)	8.69
 Kuwait Stock Exchange	6,193.82	6,241.42	(47.60)	(0.76)	(2.74)	6.53
 Qatar Exchange	8,416.83	8,473.05	(56.22)	(0.66)	(3.30)	(4.13)
 Bahrain Stock Exchange	1,139.58	1,137.06	2.52	0.22	(1.15)	(0.36)
 Dubai Financial Market	1,471.49	1,470.61	0.88	0.06	(9.78)	8.73
 Abu Dhabi Securities Exchange	2,441.03	2,449.73	(8.70)	(0.36)	(2.51)	1.61
Bloomberg GCC200 Index	56.40	56.61	(0.21)	(0.37)	(5.39)	2.43

Source: Zawya, OABinvest. (Tadawul share index and BGCC200 are updated till 3.00 pm Muscat time)

World Markets	Country	Value	Change	D/D	YTD
				%	%
<b>Europe</b>					
FTSE 100	United Kingdom	5,335.14	37.86	0.71	(4.26)
DAX	Germany	6,299.55	18.75	0.30	6.79
CAC 40	France	3,032.43	16.85	0.56	(4.03)
<b>United States</b>					
DJIA	USA	12,419.86	(160.83)	(1.28)	1.66
S&P 500	USA	1,313.32	(19.10)	(1.43)	4.43
NASDAQ	USA	2,837.36	(33.63)	(1.17)	8.91
<b>Asia Pacific</b>					
NIKKEI 225	Japan	8,542.73	(90.46)	(1.05)	1.03
HANG SENG	Hongkong	18,629.52	(60.70)	(0.32)	1.06
<b>Arab Market Indices</b>					
Tunis Se Index	Tunis	5,040.36	(0.35)	(0.01)	6.74
EGX 30 Index	Egypt	4,649.25	(36.54)	(0.78)	28.35
Amman Stock Exchange	Jordan	1,874.50	(9.48)	(0.50)	(6.05)
Palestine Sec. Exchange	Palestine	450.98	-	-	(5.44)
Blom Stock Index	Lebanon	1,157.40	(6.60)	(0.57)	(1.64)
<b>MSCI</b>					
	Bahrain	203.64	0.00	0.00	5.31
	Kuwait	529.87	2.63	0.50	(5.52)
	Oman	720.22	0.47	0.07	(9.75)
	Qatar	791.45	(0.87)	(0.11)	(0.86)
	UAE	191.26	0.37	0.19	7.76
	GCC Countries	425.26	0.64	0.15	(2.88)

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun market is closed)

Commodity Prices	Today	Change	D/D	YTD
	USD	USD	%	%
Brent Crude (per bbl)	103.60	0.13	0.13	(1.92)
WTI Crude (per bbl)	87.98	0.16	0.18	(11.46)
Oman Crude Oil	102.36	(0.03)	(0.03)	(1.56)
Gold100 OZ (per oz)	1,565.10	1.73	0.11	0.08
Silver (per oz)	28.04	0.13	0.47	0.66
Platinum (per oz)	1,409.00	8.50	0.61	0.57
Copper	7,477.50	(192.50)	(2.51)	(1.61)
Aluminium	2,007.00	(10.00)	(0.50)	(0.64)
Lead	1,932.00	(14.00)	(0.72)	(5.55)
Zinc	1,898.00	(17.00)	(0.89)	2.63
Nickel	16,300.00	(250.00)	(1.51)	(12.88)

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies					
Codes	GBP	EURO	JPY	USD	OMR
GBP	1	0.7987	0.0081	0.6420	1.6718
EUR	1.2522	1	0.0101	0.8038	2.0932
JPY	123.467	98.606	1	79.257	206.386
USD	1.5578	1.2441	0.0126	1	2.6040
OMR	0.6019	0.4807	0.0049	0.3864	1

Source :Oanda

GCC Market Ratios	P/E (TTM)	P/B
	X	X
Muscat Securities Market*	12.58	1.66
Saudi Stock Exchange	12.21	2.04
Kuwait Stock Exchange	15.70	1.37
Qatar Exchange	11.74	1.86
Bahrain Stock Exchange	8.04	0.92
Dubai Financial Market	10.40	0.80
Abu Dhabi Securities Exchange	8.27	1.04

Source: Zawya, Bloomberg\*, PEX: last closing price / Earnings per share (times), PBX: Last closing price / Book value of the share (times)



### Selective GCC Sukuk prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
ADCB ISLAMIC FINANCE CAY	11/22/2016	FIXED	USD	4.071%	102.73	3.41	103.39	3.25	A1
DUBAI DOF SUKUK LTD	11/3/2014	FIXED	USD	6.396%	105.21	4.10	105.73	3.88	-
EMAAR SUKUK LTD	8/3/2016	FIXED	USD	8.500%	108.45	6.16	109.18	5.97	B1
DAR AL-ARKAN INTERNATIONAL	2/18/2015	FIXED	USD	10.750%	103.15	9.39	103.15	9.39	WR
CBB INTERNATIONAL SUKUK	11/22/2018	FIXED	USD	6.273%	106.57	5.07	107.57	4.89	WR

Source: Bloomberg, (Indicative prices. Subject to market)

### Selective GCC Bond prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
IPIC GMTN LTD	11/15/2020	FIXED	USD	5.000%	105.18	4.26	105.78	4.18	Aa3
MUBADALA DEVELOPMENT CO.	4/20/2021	FIXED	USD	5.500%	108.56	4.33	109.31	4.23	Aa3
QTEL INTERNATIONAL FIN	10/19/2025	FIXED	USD	5.000%	102.70	4.72	102.70	4.72	A2
STATE OF QATAR	6/15/2030	FIXED	USD	9.750%	159.93	4.76	161.76	4.65	-
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.750%	124.67	2.77	125.16	2.70	Aa2

Source: Bloomberg, (Indicative prices. Subject to market)

### Selective Global Companies

	Current Price USD	D/D %	MTD %	YTD %	52-Week High	52-Week Low
GOLDMAN SACHS GROUP INC	94.61	(3.32)	(17.84)	4.62	142.30	84.27
BANK OF AMERICA CORP	7.20	(3.23)	(11.22)	29.50	11.92	4.92
JPMORGAN CHASE & CO	32.96	(1.99)	(23.31)	(0.87)	46.49	27.85
ROYAL BANK OF SCOTLAND GROUP	19.97	(0.15)	0.00	(1.04)	42.89	17.27
APPLE INC	579.17	1.21	(0.82)	43.00	644.00	310.50
TOYOTA MOTOR CORP -SPON ADR	76.34	(0.92)	(6.65)	15.44	87.15	60.37
YAHOO! INC	15.25	(1.42)	(1.87)	(5.46)	16.79	11.09
BOEING CO/THE	69.39	(1.43)	(9.65)	(5.40)	78.35	56.01
MICROSOFT CORP	29.34	(0.74)	(8.36)	13.02	32.95	23.65
CARREFOUR SA	17.55	(2.23)	(11.32)	(22.86)	38.26	17.20

Source: Bloomberg

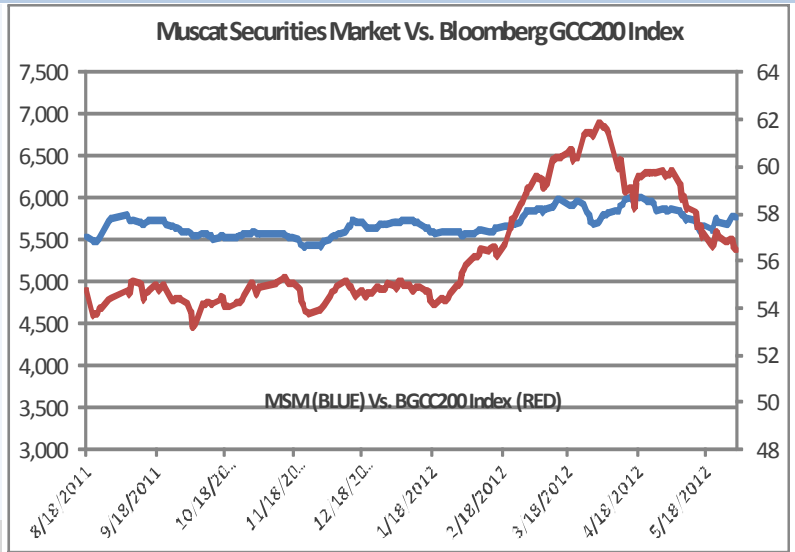
### Corporate Calendar

Date	Events	Entity	Country
31-May	AGM Date	Agility Public Warehousing Company (AGLTY.KSE)	KSE
31-May	AGM Date	Al Madina for Finance and Investment Company (ALMADINA.KSE)	KSE
31-May	AGM Date	Al Safat Energy Holding Company (SENERGY.KSE)	KSE
31-May	AGM Date	Baghdad Soft Drinks Company (IBSD.ISX)	ISX
31-May	AGM Date	Dana Gas (DANA.ADSM)	ADSM

Source: Zawya

### Muscat Securities Market

Close	5,754.69
Change	31.97 ( 0.55%)
Previous Close	5,786.66
Open	5,786.66
Day High - Low	5,788.28 - 5,740.46
Year High - Low	6,081.76 - 5,419.22
YTD Change	1.05%
Volume	16,516,664
Value Traded USD	10,270,473
Traded / Listed Stocks	55 / 119
Stocks Movement 10 Up - 30 Down - 15 Unchanged	

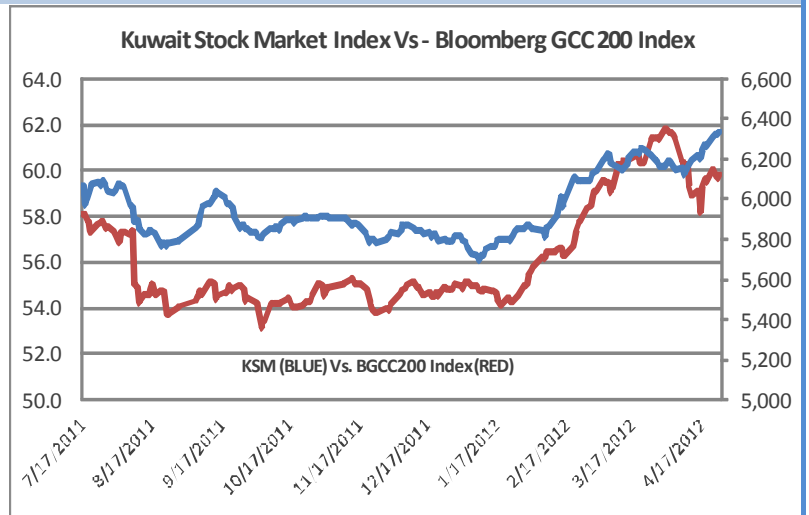


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume
AL ANWAR CERAMIC TILES	0.370	2.49%	AL ANWAR HOLDING	0.116	-3.33%	GLOBAL FINANCIAL INVESTMENT	2,196.61
RAYSUT CEMENT	1.310	1.16%	AL BATINAH DEV. INV. HOLDING	0.034	-2.86%	GULF INVESTMENT SER.	1,819.75
SOHAR POWER	1.396	0.87%	BANK MUSCAT	0.567	-2.41%	BANK MUSCAT	1,401.36

Source: Zawya, Stock Exchange Website, OAB Invest

### Kuwait Stock Exchange

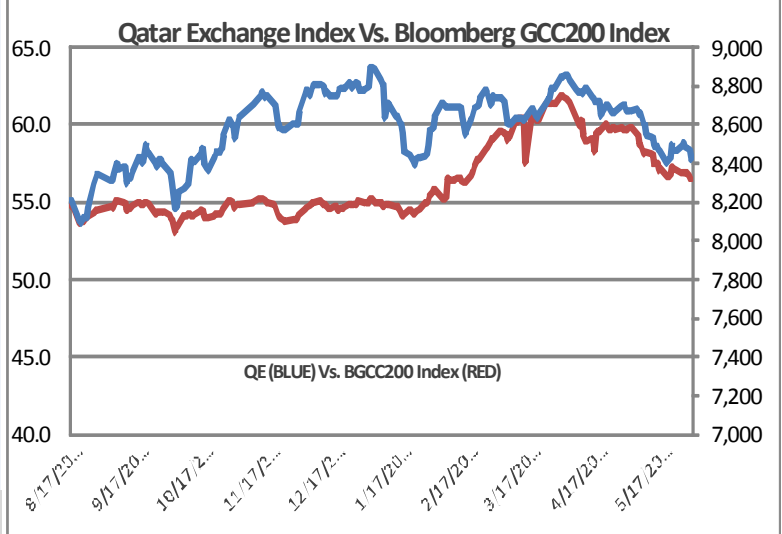
Close	6,193.82
Change	47.60 ( 0.76%)
Previous Close	6,241.42
Open	6,242.03
Day High - Low	6,246.56 - 6,179.30
Year High - Low	6,492.40 - 5,694.10
YTD Change	6.53%
Volume	313,902,830
Value Traded USD	90,841,492
Traded / Listed Stocks	145 / 220
Stocks Movement 31 Up - 83 Down - 31 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (KWD)	Change	Company	Price (KWD)	Change	Company	Volume
Remal	355	20.07%	KMEFIC	58	-15.94%	GFH	72,689,402
GYPSUM	132	8.20%	EDU	108	-8.47%	Mayadeen	48,879,498
Flex Resorts	34	7.94%	Kuwait Syrian Holdin ...	31	-7.46%	Manazel	29,956,925

### Qatar Exchange

Close	8,416.83
Change	56.22 ( 0.66%)
Previous Close	8,473.05
Open	8,473.05
Day High - Low	8,473.05 - 8,416.29
Year High - Low	8,891.80 - 8,070.69
YTD Change	4.06%
Volume	4,459,689
Value Traded USD	33,687,961
Traded / Listed Stocks	38 / 42
Stocks Movement 11 Up - 23 Down - 4 Unchanged	

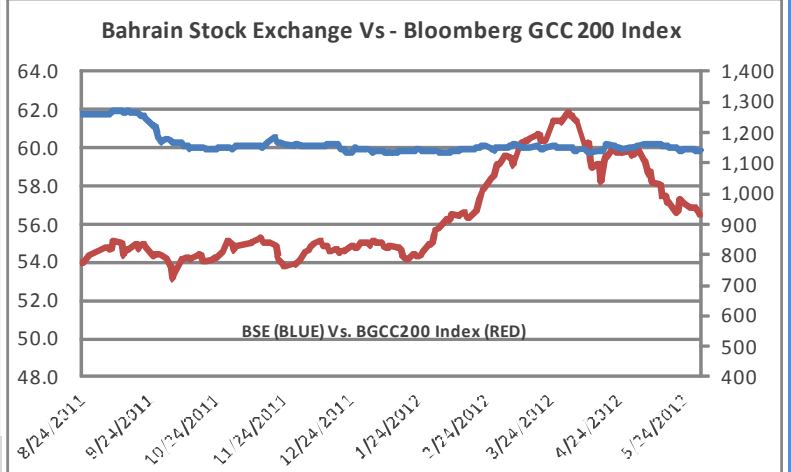


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Dlala Holding	43.80	3.11%	Industries Qatar	136.90	-1.44%	Qatari Investors Gro ...	732,714
QG Medical Devices	11.65	2.19%	al khaliji	17.50	-1.41%	Vodafone	632,612
Islamic Group Holdin...	28.30	1.43%	QJC	72.00	-1.37%	QG Medical Devices	623,280

Source: Zaway, Stock Exchange Website, OABInvest

### Bahrain Stock Exchange

Close	1,139.58
Change	2.52 ( 0.22%)
Previous Close	1,137.06
Open	1,137.06
Day High - Low	1,136.98 - 1,138.80
Year High - Low	1,350.92 - 1,129.30
YTD Change	0.36%
Volume	1,257,136
Value Traded USD	778,577
Traded / Listed Stocks	18,142
Stocks Movement 3 Up - 1 Down - 5 Unchanged	

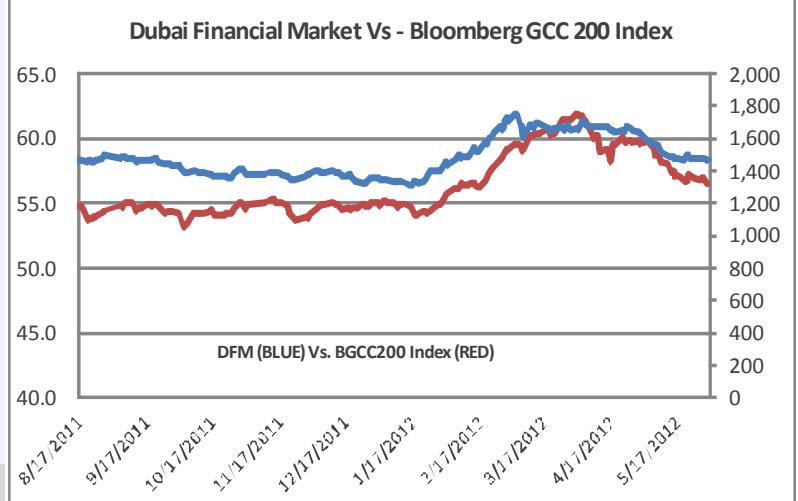


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (BHD)	Change	Company	Price (BHD)	Change	Company	Volume
Ithmaar	0.16	3.23%	NASS	0.140	-0.71%	Al Salam Bank	280,326
NBB	0.54	1.89%				NBB	225,005
SEFP	0.10	1.03%				Ithmaar	220,000

Source: Zaway, Stock Exchange Website, OABInvest

## Dubai Financial Market

Close	1,471.49
Change	0.88 ( 0.06%)
Previous Close	1,470.61
Open	1,470.61
Day High - Low	1,474.90 - 1,461.00
Year High - Low	1,754.27 - 1,301.24
YTD Change	8.73%
Volume	140,903,003
Value Traded USD	33,647,323
Traded / Listed Stocks	28 / 62
Stocks Movement 7 Up - 13 Down - 8 Unchanged	

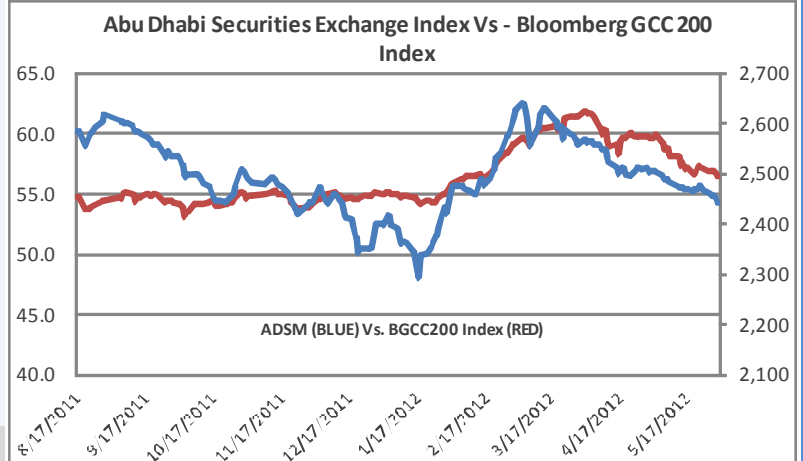


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
UPP	0.40	2.54%	SHUAA Capital	0.695	6.76%	Gulf Navigation	36,703,107
Al Salam Bank	0.410	2.50%	Gulf Navigation	0.261	4.82%	Deyaar	29,009,473
GFH	0.595	1.19%	Gulf General Investm...	0.274	3.01%	Emaar	11,745,587

Source: Zawya, Stock Exchange Website, OABInvest

## Abu Dhabi Securities Exchange

Close	2,441.03
Change	8.70 ( 0.36%)
Previous Close	2,449.73
Open	2,442.57
Day High - Low	2,442.57 - 2,442.57
Year High - Low	2,775.44 - 2,293.38
YTD Change	1.56%
Volume	42,498,907
Value Traded USD	15,735,387
Traded / Listed Stocks	29 / 67
Stocks Movement 7 Up - 13 Down - 9 Unchanged	

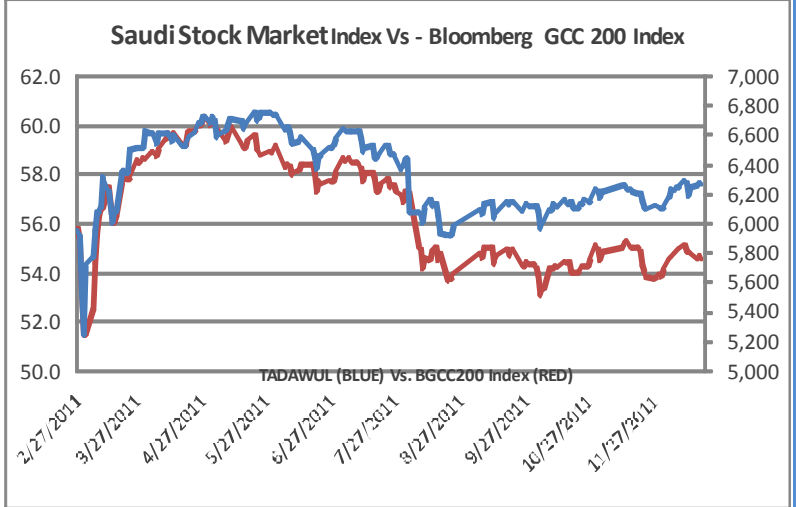


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (AED)	Change	Company	Price (AED)	Change	Company	Volume
NMDC	10.00	9.89%	Wataniya	0.99	-10.00%	Sorouh	16,222,632
RAK Ceramics	1.33	6.40%	Qtel	108.10	-9.99%	ALDAR Properties	13,753,671
Waha Capital	0.56	1.82%	Umm Al-Qaiwain Cemen ...	0.80	-9.09%	Dana Gas	2,395,437

Source: Zawya, Stock Exchange Website, OABInvest

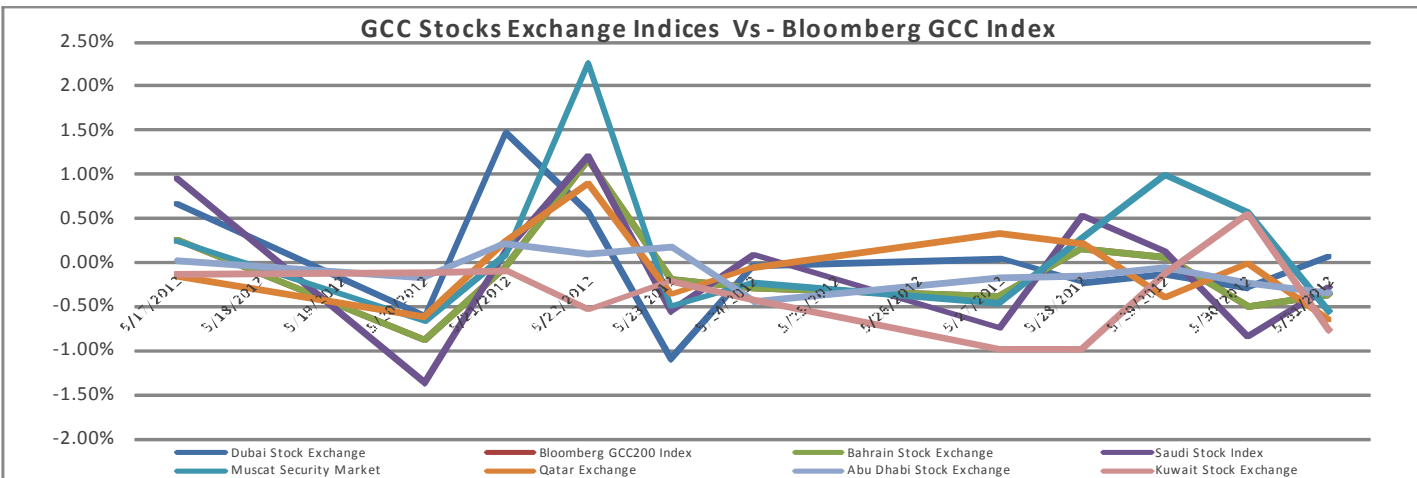
### Saudi Stock Market

Close at 2:00PM Oman Time	6,975.27
Change	57.84 ( 0.82%)
Previous Close	7,033.11
Open	7,033.11
Day High - Low	7,033.55 - 6,928.04
Year High - Low	7,930.58 - 5,916.31
YTD Change	8.69%
Volume	375,099,347
Value Traded USD	1,730,035,716
Traded / Listed Stocks	151 / 153
Stocks Movement 18 Up - 122 Down - 11 Unchanged	



Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (SAR)	Change	Company	Price (SAR)	Change	Company	Volume
Jouf Cement	18.20	3.41%	ACIG	28.10	-8.47%	Saudi Zain	139,287,504
Southern Province Ce...	102.50	1.99%	BUPA Arabia	23.90	-6.64%	Dar Al-arkan	42,731,127
Herfy	87.50	1.74%	Saudi Zain	9.50	-6.40%	Najran Cement	19,412,249

Source: Zaway, Stock Exchange Website, OABInvest, (Saudi market is open from Saturday to Wednesday)



### Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	7,788.1	Petrochemical
2	Industries Qatar	Qatar	2,141.3	Petrochemical
3	Saudi Telecom Co. (STC)	Saudi Arabia	2,044.9	Telecommunication
4	Qatar National Bank	Qatar	2,027.4	Banks
5	Al Rajhi Bank	Saudi Arabia	1,967.1	Banks & Financial Services

Source: Argaam



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