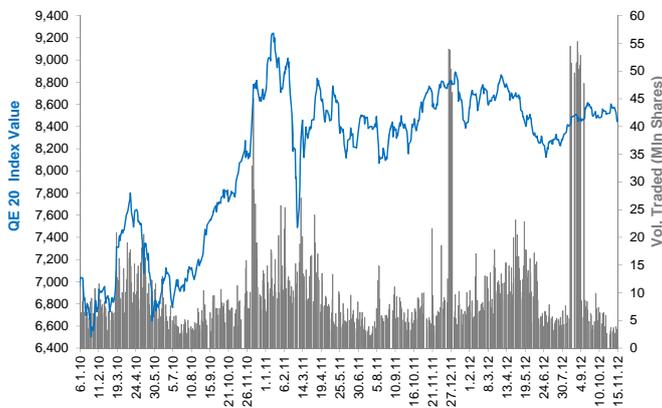


QE 20 Index Return v.s. Volume (Jan-10-Current)



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	460,712	(1.43%)	11.93	1.77	3.66%
Banking & Finance	183,684	(0.40%)	11.43	1.87	4.29%
Goods & Consumer Services	21,000	(1.85%)	13.39	2.24	3.25%
Industrial	121,771	(1.26%)	11.07	2.77	4.61%
Insurance	10,484	(3.74%)	11.70	1.50	4.23%
Real Estate	65,084	(4.84%)	12.33	1.28	1.21%
Telecom	41,225	(0.50%)	19.03	1.30	1.28%
Transport	17,463	(0.44%)	10.66	0.96	5.33%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 16 ▼ 18 = 8

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	92,714	11.43	18.8%
2- Industries Qatar	82,610	10.60	29.9%
3- Ezdan Real Estate Co.	47,082	NM	1.6%
4- Qatar Telecom. (Q-Tel)	33,634	13.34	9.9%
5- Masraf Al Rayan	19,875	13.78	16.3%
6- Qatar Islamic Bank	18,242	13.04	12.8%
7- Commercial Bank of Qatar	17,940	9.22	14.0%
8- Qatar Fuel Co. (Wokod)	14,418	12.92	22.7%
9- Qatar Electricity & Water Co.	13,240	10.45	45.1%
10- Barwa Real Estate Co.	10,934	10.00	8.9%

Subtotal **350,689** **12.93** **15.4%**

* ROE is based on the net profit for TTM 1H-12 & equity figures as of 30-June-12.

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar General Insurance & Reinsurance Co.	47.00	2.17%	114,148
Gulf International Services	29.20	1.39%	4,361,127
Qatari German Co. for Medical Devices	14.69	1.31%	222,981
Medicare Group	40.00	1.27%	393,666
Qatar Industrial Manufacturing Co.	52.10	1.17%	152,781

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Doha Insurance Co.	28.00	(6.35%)	14,000
Diala Brokerage & Investment Holding Co.	32.70	(2.39%)	254,578
Mannai Corporation	93.00	(1.80%)	84,193
Salam International Investment	13.06	(1.06%)	686,939
Qatar Meat & Livestock Trading Co.	62.30	(0.95%)	36,181,746

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Qatar Meat & Livestock Trading Co.	62.30	(0.95%)	591,507
Qatar Oman Investment Co.	12.60	(0.08%)	237,358
Qatar Gas Transport Co.	15.28	(0.33%)	218,892
Masraf Al Rayan	26.50	0.19%	216,929
Doha Bank	52.70	0.00%	199,554

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
QE 20 Index	8,466.06	20.45	0.24%	(0.94%)	(3.56%)
Market Cap (QAR Mln)	460,712	1,049.82	0.23%	(1.43%)	0.86%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
QE 20 Index	6.61%	4.63%	10.01%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	2,822	53	1.92%	10,650	8,213
Value Traded (QAR Mln)	138	5	3.81%	299	313
No. of Trades	2,618	67	2.63%	3,728	4,562

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Diala Brokerage & Investment Holding Co.	32.70	2,236,104	57,433	130.24%
Qatar Meat & Livestock Trading Co.	62.30	3,197,536	62,344	97.49%
Qatari German Co. for Medical Devices	14.69	717,739	57,467	71.39%
Medicare Group	40.00	985,762	26,697	61.55%
Qatari Investors Group (prev. Gulf Holding)	23.76	2,985,071	132,300	56.23%

YTD-12 Worst Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Qatar Cinema & Film Distribution	59.00	12,357	186	(20.66%)
Ezdan Real Estate Co.	17.75	12,264,417	608,748	(20.46%)
Doha Bank	52.70	1,315,462	22,203	(17.78%)
Qatar Navigation	64.00	793,638	11,930	(16.86%)
The Commercial Bank of Qatar	72.50	2,814,937	37,378	(13.69%)

YTD-12 Most Active Stocks by Vol.	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Ezdan Real Estate Co.	17.75	12,264,417	608,748	(20.46%)
Mazaya Qatar Real Estate Development Co.	11.09	2,154,290	192,358	42.51%
Masraf Al Rayan	26.50	4,744,843	189,779	(5.03%)
Vodafone Qatar	8.98	1,164,668	132,497	17.88%
Qatari Investors Group (prev. Gulf Holding)	23.76	2,985,071	132,300	56.23%

		Index Value	DTD Point Change		DTD % Change	MTD % Change	YTD % Change	14-Nov-12							
QE 20 Index		8,466.06	20.45		0.24%	(0.94%)	(3.56%)								
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	Current Mkt Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▼ Qatar National Bank	QNBK.QA	26,222	120	11.3%	0.85	132.50	(0.08%)	145.30	92,714,151	25,449,107	11.43	2.15	2.74%	157.00	130.00
▲ Qatar Islamic Bank	QISB.QA	15,740	72	27.8%	1.02	77.20	0.92%	23.16	18,241,835	5,007,201	13.04	1.67	5.83%	86.10	75.00
= Commercial Bank of Qatar	COMB.QA	37,378	171	38.3%	1.14	72.50	0.00%	131.73	17,939,862	4,924,313	9.22	1.29	8.28%	87.20	67.70
= Doha Bank	DOBK.QA	22,203	101	38.0%	1.04	52.70	0.00%	199.55	10,892,974	2,990,012	8.52	1.57	8.54%	67.20	52.60
= Ahli Bank	AABQ.QA	1,055	5	3.0%	0.56	57.40	0.00%	-	6,435,975	1,766,611	14.45	2.32	0.00%	104.80	52.60
= Qatar International Islamic Bank	QIIB.QA	12,260	56	35.1%	0.88	52.50	0.00%	10.83	7,946,859	2,181,333	11.85	1.69	6.67%	56.50	47.90
▲ Masraf Al Rayan	MARK.QA	189,779	867	86.9%	0.85	26.50	0.19%	216.93	19,875,000	5,455,489	13.78	2.24	4.15%	28.55	23.20
▼ Al Khaleej Commercial Bank	KCBK.QA	45,070	206	27.2%	0.69	17.15	(0.29%)	30.87	6,174,000	1,694,701	12.35	1.16	5.83%	18.29	16.05
▼ National Leasing Holding	NLCS.QA	29,251	134	131.8%	0.93	45.80	(0.22%)	68.80	2,266,193	622,047	10.05	1.84	5.09%	51.40	26.70
▼ Dlala Brokerage & Investment Holding Co.	DBIS.QA	57,433	262	348.9%	0.91	32.70	(2.39%)	7.93	654,000	179,516	18.09	2.82	3.06%	57.80	14.04
▼ Qatar Oman Investment Co.	QOIS.QA	103,776	474	441.0%	0.71	12.60	(0.08%)	237.36	396,900	108,945	27.04	1.27	3.97%	13.60	8.12
▼ Islamic Holding Group	IHGS.QA	18,236	83	515.8%	0.59	36.65	(0.68%)	11.77	146,600	40,240	25.76	3.42	0.00%	41.20	20.08
▲ Banking & Finance		558,403	2,550	49.5%			0.05%	1,084.2	183,684,349	50,419,517	11.43	1.87	4.29%		
▲ Zad Holding Co.	ZHCD.QA	3,146	14	39.8%	0.43	58.50	0.34%	1.91	765,242	210,051	7.84	0.60	0.00%	69.60	46.70
▲ Qatari German Co. for Medical Devices	QGMS.QA	57,467	262	604.8%	0.78	14.69	1.31%	15.56	169,670	46,573	NM	0.86	0.00%	16.50	7.60
▼ Salam International Investment	SIIS.QA	51,294	234	134.8%	0.71	13.06	(1.06%)	52.65	1,492,949	409,799	12.88	0.93	6.96%	16.50	11.02
▲ Medicare Group	MCGS.QA	26,697	122	161.9%	0.71	49.00	1.27%	9.88	1,125,764	309,011	24.67	1.51	2.75%	46.00	11.30
= Qatar Cinema & Film Distribution	QCFD.QA	186	1	10.5%	0.12	59.00	0.00%	-	336,879	92,470	19.67	2.57	2.31%	97.90	14.27
▼ Qatar Fuel Co. (Wokod)	QFLS.QA	4,598	21	17.6%	0.71	277.40	(0.57%)	9.98	14,417,865	3,957,560	12.92	2.93	2.88%	324.00	38.40
▼ Qatar Meat & Livestock Trading Co.	QMLS.QA	62,344	285	1086.9%	0.70	62.30	(0.95%)	591.51	1,121,400	307,813	12.86	4.54	4.82%	78.50	27.80
▼ Al Meera Consumer Goods Co.	MERS.QA	4,224	19	155.0%	0.60	157.00	(0.63%)	5.72	1,570,000	430,949	17.46	6.53	4.46%	198.00	140.00
Consumer Goods & Services		209,957	959	196.1%			(0.48%)	687.2	20,999,768	5,764,226	13.39	2.24	3.25%		
▲ Qatar Industrial Manufacturing Co.	QIMD.QA	1,598	7	15.9%	0.72	52.10	1.17%	2.97	2,063,160	566,317	9.11	1.66	5.76%	58.90	50.00
▼ Qatar National Cement	QNCD.QA	1,735	8	10.3%	0.77	102.30	(0.10%)	2.86	5,022,991	1,378,761	11.02	2.25	5.87%	116.00	91.90
▲ Industries Qatar	IQCD.QA	37,436	171	20.9%	1.07	150.20	0.81%	93.60	82,610,000	22,675,619	10.60	3.16	4.99%	155.00	51.60
▼ Qatari Investors Group (Gulf Holding)	KHCD.QA	132,300	604	139.3%	0.88	23.76	(0.79%)	79.88	2,954,004	810,845	27.93	1.53	2.10%	27.10	8.23
= Qatar Electricity & Water Co.	QEWC.QA	5,745	26	22.2%	0.79	132.40	0.00%	9.70	13,240,000	3,634,248	10.45	4.72	4.91%	149.00	130.20
▼ Mannai Corporation	MCCS.QA	602	3	4.1%	0.04	93.00	(1.80%)	0.91	3,181,939	873,410	10.36	2.36	5.91%	110.00	25.95
▼ Aamal Co.	AHCS.QA	18,696	85	5.7%	0.36	15.35	(0.32%)	4.92	8,358,075	2,294,208	17.00	1.41	0.00%	20.10	15.35
▲ Gulf International Services	GISS.QA	46,327	212	62.2%	0.90	29.20	1.39%	151.18	4,341,243	1,191,628	12.41	1.82	4.05%	31.40	20.66
Industrials		244,439	1,116	28.1%			0.52%	346.0	121,771,412	33,425,035	11.07	2.77	4.61%		
= Qatar Insurance Co.	QINS.QA	4,632	21	13.0%	0.93	67.10	0.00%	-	5,984,593	1,642,711	10.83	1.85	4.97%	87.50	63.00
▼ Doha Insurance Co.	DICO.QA	2,820	13	27.9%	0.91	28.00	(6.35%)	0.50	655,200	179,846	9.39	1.41	0.00%	37.00	24.00
▲ Qatar General Insurance & Reinsurance Co.	QGIR.QA	1,078	5	4.6%	0.71	47.00	2.17%	2.38	2,355,969	646,690	14.59	0.94	2.47%	59.90	28.70
= Al Khaleej Takaful Group	AKHI.QA	4,872	22	74.4%	0.59	44.50	0.00%	5.22	633,217	173,812	9.67	1.15	6.74%	47.50	26.20
▲ Qatar Islamic Insurance	QIIC.QA	1,620	7	43.8%	0.43	57.00	0.88%	0.24	855,000	234,689	18.40	3.39	5.26%	67.00	51.00
Insurance		15,021	69	19.6%			0.13%	8.3	10,483,979	2,877,747	11.70	1.50	4.23%		
▼ United Development Co.	UDCD.QA	103,809	474	53.6%	0.94	17.67	(0.17%)	71.77	5,958,766	1,635,622	1.61	0.60	0.00%	28.95	16.00
▲ Barwa Real Estate Co.	BRES.QA	100,786	460	89.8%	1.03	28.10	0.36%	85.25	10,934,402	3,001,384	10.00	0.89	3.56%	31.80	14.12
▲ Ezdan Real Estate Co.	ERES.QA	608,748	2,780	32.5%	0.53	17.75	0.57%	24.10	47,081,816	12,923,488	NM	1.71	0.85%	25.00	8.70
▼ Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	192,358	878	240.8%	0.53	11.09	(0.36%)	22.77	1,109,000	304,409	22.85	1.02	0.00%	13.19	7.41
▲ Real Estate		1,005,702	4,592	47.0%			0.45%	203.9	65,083,984	17,864,903	12.33	1.28	1.21%		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	Current Mkt Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲ Qatar Telecom. (Q-Tel)	QTEL.QA	14,108	64	7.7%	0.64	105.00	0.10%	45.18	33,633,600	9,232,087	13.34	1.33	1.57%	173.00	101.70
▲ Vodafone Qatar	VFQS.QA	132,497	605	24.5%	0.52	8.98	0.90%	84.77	7,591,692	2,083,844	NM	1.18	0.00%	9.98	7.20
Telecom		146,605	669	19.8%			0.24%	129.9	41,225,292	11,315,930	19.03	1.30	1.28%		
▲ Qatar Navigation	QNNC.QA	11,930	54	28.4%	0.74	64.00	0.63%	29.25	7,329,613	2,011,905	9.99	0.71	5.47%	88.00	43.00
▲ Gulf Warehousing Co.	GWCS.QA	16,219	74	99.6%	0.84	42.15	0.48%	114.09	1,670,579	458,557	23.31	2.51	3.56%	44.75	28.80
▼ Qatar Gas Transport Co.	QGTS.QA	124,183	567	54.0%	0.96	15.28	(0.33%)	218.89	8,462,750	2,322,940	10.17	1.17	5.56%	18.75	14.52
▲ Transportation		152,333	696	52.4%			0.15%	362	17,462,942	4,793,403	10.66	0.96	5.33%		
▲ Qatar Exchange		2,332,459	10,650	45.2%			0.23%	2,822	460,711,727	126,460,762	11.93	1.77	3.66%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the earnings for TTM 1H-12 and current prices. Trailing P/B is based on 30-Jun-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 1H-12 are still based on the earnings for TTM Q1-12 and equity as of 31-March-12 change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Avg. Closing price) which might not conform with the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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