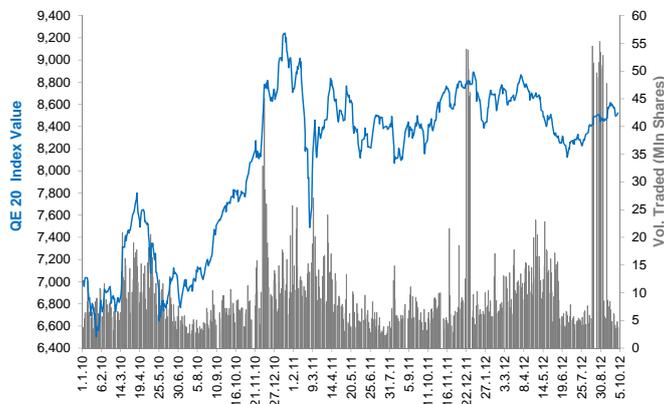


QE 20 Index Return v.s. Volume (Jan-10-Current)



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	468,666	0.12%	12.14	1.80	3.60%
Banking & Finance	187,626	(0.17%)	11.67	1.91	4.20%
Goods & Consumer Services	21,733	0.08%	13.85	2.32	3.14%
Industrial	118,134	0.58%	10.74	2.68	4.75%
Insurance	11,223	0.16%	12.53	1.60	3.95%
Real Estate	71,136	0.12%	13.47	1.40	1.11%
Telecom	41,455	(0.08%)	19.13	1.30	1.27%
Transport	17,359	0.54%	10.60	0.95	5.36%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 15 ▼ 14 = 13

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	94,883	11.70	18.8%
2- Industries Qatar	78,100	10.02	29.9%
3- Ezdan Real Estate Co.	52,281	NM	1.6%
4- Qatar Telecom. (Q-Tel)	33,762	13.39	9.9%
5- Masraf Al Rayan	20,288	14.07	16.3%
6- Commercial Bank of Qatar	18,361	9.44	14.0%
7- Qatar Islamic Bank	18,195	13.01	12.8%
8- Qatar Fuel Co. (Wokod)	14,865	13.32	22.7%
9- Qatar Electricity & Water Co.	13,400	10.58	45.1%
10- Barwa Real Estate Co.	11,538	10.55	8.9%
Subtotal	355,671	13.11	15.4%

* ROE is based on the net profit for TTM 1H-12 & equity figures as of 30-June-12.

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Meat & Livestock Trading Co.	73.50	2.08%	16,079,725
Qatar Islamic Insurance	57.50	1.77%	50,485
Industries Qatar	142.00	0.92%	4,879,096
Qatar Industrial Manufacturing Co.	56.00	0.90%	2,330,340
Qatar Gas Transport Co.	15.89	0.89%	4,228,319

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Aamal Co.	15.76	(1.01%)	2,265,047
Qatar International Islamic Bank	51.90	(0.57%)	273,807
Doha Bank	55.00	(0.54%)	2,496,059
Medicare Group	38.60	(0.52%)	535,853
Qatar National Cement	104.50	(0.48%)	581,260

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Qatari German Co. for Medical Devices	14.80	0.34%	690,570
Masraf Al Rayan	27.05	0.00%	387,493
Gulf International Services	28.10	(0.18%)	383,183
Qatar Gas Transport Co.	15.89	0.89%	266,988
Al Khaleej Commercial Bank	17.19	(0.06%)	230,706

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
QE 20 Index	8,522.68	12.47	0.15%	0.15%	(2.92%)
Market Cap (QAR Mln)	468,666	546.91	0.12%	0.12%	2.60%

Benchmark Volatility

	YTD-12	30 Days 2012	30 Days 2011
QE 20 Index	6.86%	5.54%	10.72%

Trading Indicators

	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	3,752	(1,013)	(21.26%)	11,612	8,512
Value Traded (QAR Mln)	123	(41)	(24.83%)	318	324
No. of Trades	2,345	(655)	(21.83%)	3,872	4,716

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Diala Brokerage & Investment Holding Co.	41.35	2,183,149	55,988	182.47%
Qatar Meat & Livestock Trading Co.	73.50	2,622,324	54,448	126.06%
Qatari German Co. for Medical Devices	14.80	569,025	48,073	74.35%
Qatari Investors Group (prev. Gulf Holding)	25.25	2,880,189	128,101	63.73%
Medicare Group	38.60	867,437	23,816	58.69%

YTD-12 Worst Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Qatar Navigation	60.80	642,424	9,565	(20.65%)
Qatar Cinema & Film Distribution	62.30	11,813	176	(16.22%)
Doha Bank	55.00	1,190,473	19,886	(13.73%)
The Commercial Bank of Qatar	74.20	2,585,803	34,229	(11.31%)
Ezdan Real Estate Co.	19.71	12,251,113	608,044	(11.22%)

YTD-12 Most Active Stocks by Vol.	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Ezdan Real Estate Co.	19.71	12,251,113	608,044	(11.22%)
Mazaya Qatar Real Estate Development Co.	11.80	2,080,807	186,164	51.09%
Masraf Al Rayan	27.05	4,424,831	177,754	(2.87%)
Qatari Investors Group (prev. Gulf Holding)	25.25	2,880,189	128,101	63.73%
Vodafone Qatar	9.10	1,117,270	127,235	20.53%

		Index Value			DTD Point Change		DTD % Change		MTD % Change		YTD % Change		1-Oct-12		
QE 20 Index		8,522.68			12.47		0.15%		0.15%		(2.92%)				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	Current Mkt Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▼ Qatar National Bank	QNBK.QA	23,068	121	10.9%	0.85	135.60	(0.15%)	75.09	94,883,312	26,044,520	11.70	2.20	2.68%	157.00	130.00
= Qatar Islamic Bank	QISB.QA	14,398	76	27.2%	1.02	77.00	0.00%	29.91	18,194,576	4,994,229	13.01	1.66	5.84%	86.10	75.00
▼ Commercial Bank of Qatar	COMB.QA	34,229	180	37.0%	1.14	74.20	(0.40%)	93.61	18,360,521	5,039,779	9.44	1.32	8.09%	87.20	67.70
▼ Doha Bank	DOBK.QA	19,886	105	36.9%	1.04	55.00	(0.54%)	45.11	11,368,379	3,120,506	8.89	1.63	8.18%	67.20	53.00
= Ahli Bank	AABQ.QA	925	5	2.9%	0.56	60.30	0.00%	-	6,761,138	1,855,865	15.18	2.44	0.00%	104.80	54.10
▼ Qatar International Islamic Bank	QIIB.QA	11,591	61	34.7%	0.88	51.90	(0.57%)	5.27	7,856,038	2,156,404	11.71	1.67	6.74%	56.50	47.90
= Masraf Al Rayan	MARK.QA	177,754	936	85.3%	0.85	27.05	0.00%	387.49	20,287,500	5,568,716	14.07	2.29	4.07%	28.55	23.20
▼ Al Khaleej Commercial Bank	KCBK.QA	44,332	233	27.0%	0.69	17.19	(0.06%)	230.71	6,188,400	1,698,654	12.38	1.16	5.82%	18.29	16.05
= National Leasing Holding	NLCS.QA	25,788	136	124.8%	0.93	47.90	0.00%	24.36	2,370,102	650,569	10.51	1.93	4.87%	51.40	26.70
▲ Djala Brokerage & Investment Holding Co.	DBIS.QA	55,988	295	341.7%	0.91	41.35	0.61%	32.39	827,000	227,003	22.87	3.57	2.42%	57.80	13.85
▲ Qatar Oman Investment Co.	QOIS.QA	87,586	461	389.6%	0.71	12.01	0.84%	205.03	378,315	103,844	25.77	1.21	4.16%	13.60	8.10
▼ Islamic Holding Group	IHGS.QA	13,709	72	402.7%	0.60	37.65	(0.26%)	17.15	150,600	41,338	26.46	3.52	0.00%	39.75	20.08
▼ Banking & Finance		509,255	2,680	47.8%			(0.17%)	1,146.1	187,625,880	51,501,428	11.67	1.91	4.20%		
▼ Zad Holding Co.	ZHCD.QA	2,906	15	38.0%	0.43	57.40	(0.17%)	2.85	750,853	206,102	7.69	0.58	0.00%	69.60	46.00
▲ Qatari German Co. for Medical Devices	QGMS.QA	48,073	253	523.4%	0.78	14.80	0.34%	690.57	170,940	46,921	NM	0.87	0.00%	15.09	7.36
▼ Salam International Investment	SIIS.QA	49,036	258	132.8%	0.71	13.52	(0.15%)	31.30	1,545,533	424,233	13.33	0.97	6.72%	16.50	11.02
▼ Medicare Group	MCGS.QA	23,816	125	151.7%	0.71	38.60	(0.52%)	13.87	1,086,362	298,196	23.81	1.45	2.85%	46.00	11.30
= Qatar Cinema & Film Distribution	QCFD.QA	176	1	10.4%	0.12	62.30	0.00%	-	355,721	97,642	20.77	2.72	2.19%	97.90	14.27
= Qatar Fuel Co. (Wokod)	QFLS.QA	4,270	22	16.9%	0.71	286.00	0.00%	16.12	14,864,850	4,080,253	13.32	3.02	2.80%	324.00	38.40
▲ Qatar Meat & Livestock Trading Co.	QMLS.QA	54,448	287	1043.1%	0.70	73.50	2.08%	220.33	1,323,000	363,150	15.18	5.35	4.08%	74.60	22.52
▼ Al Meera Consumer Goods Co.	MERS.QA	4,034	21	153.1%	0.61	163.60	(0.12%)	1.78	1,636,000	449,066	18.19	6.81	4.28%	198.00	140.00
Consumer Goods & Services		186,760	983	186.9%			0.08%	976.8	21,733,260	5,965,563	13.85	2.32	3.14%		
▲ Qatar Industrial Manufacturing Co.	QIMD.QA	1,478	8	15.6%	0.71	56.00	0.90%	42.00	2,217,600	608,709	9.79	1.78	5.36%	58.90	50.00
▼ Qatar National Cement	QNCD.QA	1,621	9	10.1%	0.77	104.50	(0.48%)	5.57	5,131,012	1,408,412	11.26	2.30	5.74%	116.00	100.20
▲ Industries Qatar	IQCD.QA	31,902	168	19.9%	1.07	142.00	0.92%	34.47	78,100,000	21,437,669	10.02	2.99	5.28%	149.00	51.60
▲ Qatari Investors Group (Gulf Holding)	KHCD.QA	128,101	674	135.9%	0.88	25.25	0.60%	127.12	3,139,251	861,693	29.68	1.62	1.98%	27.10	8.23
▲ Qatar Electricity & Water Co.	QEWC.QA	5,066	27	21.5%	0.79	134.00	0.37%	46.34	13,400,000	3,678,166	10.58	4.77	4.85%	150.00	130.20
= Mannai Corporation	MCCS.QA	485	3	3.8%	0.04	99.00	0.00%	-	3,387,226	929,760	11.03	2.51	5.56%	107.00	25.95
▼ Aamal Co.	AHCS.QA	17,797	94	5.5%	0.36	15.76	(1.01%)	144.02	8,581,320	2,355,487	17.45	1.45	0.00%	20.10	15.40
▼ Gulf International Services	GISS.QA	39,919	210	57.9%	0.90	28.10	(0.18%)	383.18	4,177,703	1,146,738	11.95	1.75	4.21%	28.60	20.66
Industrials		226,368	1,191	27.0%			0.58%	782.7	118,134,112	32,426,632	10.74	2.68	4.75%		
= Qatar Insurance Co.	QINS.QA	4,276	23	12.6%	0.93	70.00	0.00%	6.47	6,243,241	1,713,707	11.30	1.93	4.76%	87.50	67.10
= Doha Insurance Co.	DICO.QA	2,658	14	27.2%	0.91	30.60	0.00%	-	716,040	196,546	10.26	1.54	0.00%	37.00	24.00
= Qatar General Insurance & Reinsurance Co.	QGIR.QA	1,061	6	4.6%	0.71	54.80	0.00%	-	2,746,960	754,013	17.02	1.10	2.12%	59.90	28.70
▲ Al Khaleej Takaful Group	AKHI.QA	4,493	24	71.7%	0.60	46.00	0.44%	15.85	654,562	179,671	10.00	1.19	6.52%	48.00	26.20
▲ Qatar Islamic Insurance	QIIC.QA	1,597	8	43.6%	0.43	57.50	1.77%	0.88	862,500	236,748	18.56	3.42	5.22%	67.00	51.00
▲ Insurance		14,085	74	19.1%			0.16%	23.2	11,223,302	3,080,684	12.53	1.60	3.95%		
= United Development Co.	UDCD.QA	100,946	531	52.7%	0.94	18.20	0.00%	132.50	6,137,495	1,684,681	1.66	0.61	0.00%	28.95	16.00
▲ Barwa Real Estate Co.	BRES.QA	95,278	501	88.4%	1.03	29.65	0.51%	146.80	11,537,545	3,166,941	10.55	0.94	3.37%	31.80	14.12
▲ Ezdan Real Estate Co.	ERES.QA	608,044	3,200	32.5%	0.53	19.71	0.05%	28.21	52,280,710	14,350,532	NM	1.90	0.76%	25.00	8.70
= Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	186,164	980	234.6%	0.54	11.80	0.00%	87.00	1,180,000	323,898	24.31	1.09	0.00%	13.19	7.40
▲ Real Estate		990,433	5,213	46.5%			0.12%	394.5	71,135,750	19,526,052	13.47	1.40	1.11%		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	Current Mkt Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▼ Qatar Telecom. (Q-Tel)	QTEL.QA	11,825	62	6.9%	0.64	105.40	(0.09%)	17.62	33,761,728	9,267,257	13.39	1.33	1.56%	173.00	101.70
= Vodafone Qatar	VFQS.QA	127,235	670	23.8%	0.52	9.10	0.00%	105.53	7,693,140	2,111,690	NM	1.19	0.00%	9.98	7.20
Telecom		139,060	732	19.2%			(0.08%)	123.2	41,454,868	11,378,947	19.13	1.30	1.27%		
▲ Qatar Navigation	QNNC.QA	9,565	50	26.3%	0.74	60.80	0.16%	11.94	6,963,132	1,911,310	9.49	0.67	5.76%	88.00	43.00
▲ Gulf Warehousing Co.	GWCS.QA	13,133	69	91.9%	0.84	40.25	0.25%	26.95	1,595,274	437,887	22.26	2.40	3.73%	44.75	28.80
▲ Qatar Gas Transport Co.	QGTS.QA	117,578	619	52.8%	0.96	15.89	0.89%	266.99	8,800,595	2,415,675	10.58	1.22	5.35%	18.75	14.52
▲ Transportation		140,276	738	50.7%			0.54%	306	17,359,002	4,764,872	10.60	0.95	5.36%		
▲ Qatar Exchange		2,206,237	11,612	44.0%			0.12%	3,752	468,666,175	128,644,178	12.14	1.80	3.60%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the earnings for TTM 1H-12 and current prices. Trailing P/B is based on 30-Jun-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 1H-12 are still based on the earnings for TTM Q1-12 and equity as of 31-March-12 change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Avg. Closing price) which might not conform with the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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