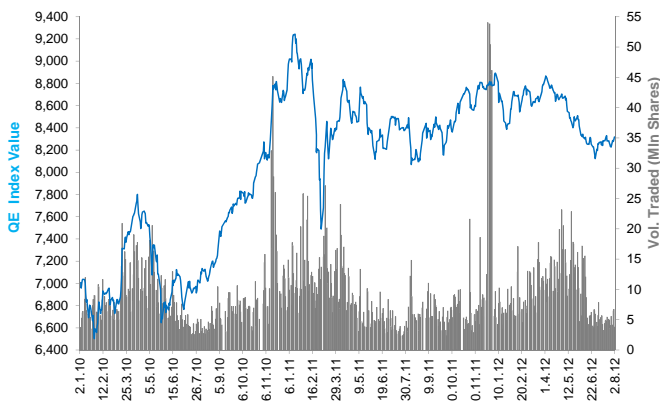


QE 20 Index Return v.s. Volume (Jan-10-Current)



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	456,640	0.41%	11.94	1.83	3.70%
Banking & Finance	184,131	0.16%	11.71	1.96	4.28%
Goods & Consumer Services	19,031	(0.28%)	12.03	2.08	3.59%
Industrial	113,741	1.57%	10.44	2.72	4.94%
Insurance	10,609	0.01%	11.58	1.52	4.18%
Real Estate	71,107	(0.07%)	13.54	1.40	1.11%
Telecom	41,055	(0.25%)	18.15	1.48	1.29%
Transport	16,966	0.20%	10.47	0.91	5.49%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	93,414	11.97	18.8%
2- Industries Qatar	74,250	9.59	32.2%
3- Ezdan Real Estate Co.	53,050	NM	1.6%
4- Qatar Telecom. (Q-Tel)	33,505	13.37	11.8%
5- Masraf Al Rayan	20,213	14.10	16.9%
6- Qatar Islamic Bank	17,958	12.54	13.5%
7- Commercial Bank of Qatar	17,470	9.15	14.3%
8- Qatar Electricity & Water Co.	13,550	9.94	45.3%
9- Qatar Fuel Co. (Wokod)	12,271	10.89	24.2%
10- Doha Bank	11,782	9.29	19.3%
Subtotal	347,463	12.85	16.8%

* ROE is based on the net profit for TTM Q1-12 & equity figures as of 31-Mar-12.

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
QE 20 Index	8,317.59	19.26	0.23%	0.23%	(5.26%)
Market Cap (QAR Mln)	456,640	1,878	0.41%	0.41%	(0.03%)

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
QE 20 Index	7.26%	6.24%	6.57%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	3,789	(2,913)	(43.46%)	9,218	9,024
Value Traded (QAR Mln)	141	(75)	(34.56%)	267	337
No. of Trades	2,496	(853)	(25.47%)	4,036	4,810

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Industries Qatar	135.00	2.27%	7,157,830
Qatar National Cement	103.80	2.17%	13,461
Islamic Holding Group	27.40	2.05%	2,740
Qatar Industrial Manufacturing Co.	52.20	1.75%	664,117
The Commercial Bank of Qatar	70.60	1.29%	13,750,184

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Islamic Bank	76.00	(2.31%)	5,652,748
Qatari Investors Group (prev. Gulf Holding)	24.50	(1.65%)	4,684,940
Doha Insurance Co.	26.70	(1.11%)	59,114
Qatari German Co. for Medical Devices	11.70	(0.85%)	803,098
Salam International Investment	13.72	(0.58%)	173,184

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Barwa Real Estate Co.	27.80	(0.54%)	720,694
Qatar Meat & Livestock Trading Co.	62.10	0.16%	558,915
Qatar Oman Investment Co.	12.18	(0.08%)	405,019
United Development Co.	17.95	0.06%	255,116
Mazaya Qatar Real Estate Development Co.	11.86	0.51%	238,901

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Diala Brokerage & Investment Holding Co.	45.00	2,138,268	54,956	206.53%
Qatar Meat & Livestock Trading Co.	62.10	1,818,394	42,303	94.66%
Medicare Group	41.50	665,526	19,009	70.14%
Qatari Investors Group (prev. Gulf Holding)	24.50	2,536,464	114,745	62.49%
United Development Co.	17.95	1,842,357	88,762	53.62%

YTD-12 Worst Return Performers	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Qatar Navigation	58.00	493,745	7,084	(24.31%)
The Commercial Bank of Qatar	70.60	2,119,494	27,903	(17.02%)
Qatar Cinema & Film Distribution	62.00	10,685	157	(16.63%)
Doha Bank	57.00	1,003,967	16,581	(12.17%)
Qatar Gas Transport Co.	15.72	1,789,225	106,339	(11.32%)

YTD-12 Most Active Stocks by Volume	Price (QAR)	YTD Val (QAR 000's)	YTD Vol (Shares 000's)	YTD-12 Return
Mazaya Qatar Real Estate Development Co.	11.86	1,931,769	173,669	51.09%
Masraf Al Rayan	26.95	4,038,091	163,508	(3.23%)
Qatari Investors Group (prev. Gulf Holding)	24.50	2,536,464	114,745	62.49%
Vodafone Qatar	8.93	979,322	111,982	18.41%
Qatar Gas Transport Co.	15.72	1,789,225	106,339	(11.32%)

		Index Value	DTD Point Change		DTD % Change	MTD % Change	YTD % Change	1-Aug-12						
QE 20 Index		▲ 8,317.59	19.26		0.23%	0.23%	(5.26%)							
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲ Qatar National Bank	QNBK.QA	18,792	125	10.3%	0.85	133.50	0.38%	72.06	93,413,880	11.97	2.25	2.72%	157.00	130.00
▼ Qatar Islamic Bank	QISB.QA	12,393	83	26.4%	1.03	76.00	(2.31%)	73.43	17,958,283	12.54	1.69	5.92%	86.10	71.30
▲ Commercial Bank of Qatar	COMB.QA	27,903	186	34.5%	1.14	70.60	1.29%	196.02	17,469,714	9.15	1.31	8.50%	87.20	67.70
▲ Doha Bank	DOBK.QA	16,581	111	35.3%	1.04	57.00	1.24%	26.04	11,781,775	9.29	1.79	7.89%	67.20	52.00
= Ahli Bank	AABQ.QA	688	5	2.7%	0.56	56.30	0.00%	-	6,312,638	14.20	2.39	0.00%	104.80	54.50
= Qatar International Islamic Bank	QIIB.QA	10,390	69	33.9%	0.88	48.95	0.00%	21.71	7,409,500	11.07	1.64	7.15%	56.50	46.55
= Masraf Al Rayan	MARK.QA	163,508	1,090	83.4%	0.85	26.95	0.00%	-	20,212,500	14.10	2.38	4.08%	28.55	22.13
▼ Al Khaleej Commercial Bank	KCBK.QA	41,669	278	26.3%	0.69	16.70	(0.06%)	70.26	6,012,000	12.28	1.16	5.99%	18.29	16.05
▼ National Leasing Holding	NLCS.QA	15,313	102	103.7%	0.93	43.80	(0.45%)	117.20	2,167,233	9.66	3.12	5.33%	51.40	26.70
▲ Dlala Brokerage & Investment Holding Co.	DBIS.QA	54,956	366	336.5%	0.91	45.00	0.90%	15.84	900,000	34.86	4.00	2.22%	57.80	13.81
▼ Qatar Oman Investment Co.	QOIS.QA	77,992	520	359.2%	0.71	12.18	(0.08%)	405.02	383,670	27.12	1.22	4.11%	13.60	7.67
▲ Islamic Holding Group	IHGS.QA	3,541	24	148.5%	0.60	27.40	2.05%	0.10	109,600	24.09	2.69	0.00%	36.50	20.08
▲ Banking & Finance Sector		443,727	2,958	45.5%			0.16%	997.7	184,130,792	11.71	1.96	4.28%		
▲ Zad Holding Co.	ZHCD.QA	2,244	15	32.9%	0.43	57.10	0.18%	1.22	746,929	8.19	0.58	0.00%	69.60	46.00
▼ Qatari German Co. for Medical Devices	QGMS.QA	37,675	251	433.4%	0.78	11.70	(0.85%)	68.43	135,135	NM	0.68	0.00%	14.80	7.35
▼ Salam International Investment	SIIS.QA	45,452	303	129.7%	0.71	13.72	(0.58%)	12.63	1,568,396	11.03	0.98	6.63%	16.50	10.35
▼ Medicare Group	MCGS.QA	19,009	127	134.6%	0.71	41.50	(0.24%)	20.27	1,167,980	25.31	1.51	2.65%	43.40	11.30
= Qatar Cinema & Film Distribution	QCFD.QA	157	1	10.0%	0.12	62.00	0.00%	-	354,008	24.32	2.72	2.20%	98.00	14.27
▼ Qatar Fuel Co. (Wokod)	QFLS.QA	3,134	21	14.8%	0.71	236.10	(0.38%)	10.67	12,271,298	10.89	2.64	3.39%	324.00	38.40
▲ Qatar Meat & Livestock Trading Co.	QMLS.QA	42,303	282	975.6%	0.71	62.10	0.16%	558.92	1,117,800	14.84	3.90	4.83%	63.30	18.21
▲ Al Meera Consumer Goods Co.	MERS.QA	3,767	25	150.4%	0.61	166.90	0.18%	5.44	1,669,000	19.06	7.37	4.19%	198.00	83.60
Consumer Goods & Services		153,742	1,025	173.8%			(0.28%)	677.6	19,030,546	12.03	2.08	3.59%		
▲ Qatar Industrial Manufacturing Co.	QIMD.QA	1,123	7	14.7%	0.72	52.20	1.75%	12.87	2,067,120	12.19	1.76	5.75%	58.90	49.30
▲ Qatar National Cement	QNCD.QA	1,117	7	9.1%	0.77	103.80	2.17%	0.13	5,096,642	11.35	2.38	5.78%	117.00	100.20
▲ Industries Qatar	IQCD.QA	28,599	191	19.3%	1.07	135.00	2.27%	53.69	74,250,000	9.59	3.09	5.56%	150.00	51.60
▼ Qatari Investors Group (Gulf Holding)	KHCD.QA	114,745	765	125.2%	0.88	24.50	(1.65%)	189.05	3,046,006	33.34	1.60	2.04%	27.10	8.23
▲ Qatar Electricity & Water Co.	QEWC.QA	3,927	26	20.4%	0.79	135.50	0.07%	5.02	13,550,000	9.94	4.50	4.80%	150.00	124.60
= Mannai Corporation	MCCS.QA	465	3	3.7%	0.03	94.10	0.00%	-	3,219,575	11.26	2.23	5.84%	113.00	25.95
▲ Aamal Company W.L.L	AHCS.QA	14,313	95	4.9%	0.36	15.88	0.19%	0.60	8,646,660	17.58	1.47	0.00%	25.00	15.40
▼ Gulf International Services	GISS.QA	33,870	226	53.9%	0.90	26.00	(0.19%)	122.37	3,865,490	12.90	1.70	4.55%	30.30	20.66
Industrials		198,159	1,321	25.2%			1.57%	383.7	113,741,493	10.44	2.72	4.94%		
= Qatar Insurance Co.	QINS.QA	3,661	24	11.9%	0.93	70.00	0.00%	1.00	6,243,241	10.49	1.96	4.76%	87.50	67.10
▼ Doha Insurance Co.	DICO.QA	2,401	16	26.1%	0.91	26.70	(1.11%)	2.21	624,780	9.20	1.35	0.00%	37.00	24.00
= Qatar General Insurance & Reinsurance Co.	QGIR.QA	985	7	4.4%	0.71	44.00	0.00%	-	2,205,588	12.65	0.87	2.64%	59.50	28.70
▲ Al Khaleej Takaful Group	AKHI.QA	2,286	15	56.2%	0.60	44.25	0.34%	59.28	629,660	15.77	1.12	6.78%	51.00	26.20
▲ Qatar Islamic Insurance	QIIC.QA	1,425	9	42.5%	0.43	60.40	0.67%	0.08	906,000	23.11	3.82	4.97%	67.00	47.50
Insurance		10,759	72	17.3%			0.01%	62.6	10,609,269	11.58	1.52	4.18%		
▲ United Development Co.	UDCD.QA	88,762	592	49.1%	0.94	17.95	0.06%	255.12	6,053,189	1.62	0.61	0.00%	28.95	16.00
▼ Barwa Real Estate Co.	BRES.QA	66,843	446	81.1%	1.03	27.80	(0.54%)	720.69	10,817,665	10.86	0.90	3.60%	34.60	14.12
= Ezdan Real Estate Co.	ERES.QA	2,614	17	9.7%	0.53	20.00	0.00%	0.18	53,049,934	NM	1.90	0.75%	25.00	8.70
▲ Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	173,669	1,158	222.1%	0.54	11.86	0.51%	238.90	1,186,000	20.04	1.09	0.00%	13.19	7.40
Real Estate		331,887	2,213	27.6%			(0.07%)	1,214.9	71,106,787	13.54	1.40	1.11%		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 QAR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▼ Qatar Telecom. (Q-Tel)	QTEL.QA	8,422	56	5.9%	0.64	104.60	(0.29%)	18.04	33,505,472	13.37	1.58	1.58%	173.00	101.70
▼ Vodafone Qatar	VFQS.QA	111,982	747	22.0%	0.52	8.93	(0.11%)	158.50	7,549,422	NM	1.15	0.00%	9.98	7.20
Telecom		120,403	803	17.6%			(0.25%)	176.5	41,054,894	18.15	1.48	1.29%		
▲ Qatar Navigation	QNNC.QA	7,084	47	24.1%	0.74	58.00	0.17%	58.23	6,642,462	9.06	0.63	6.03%	88.00	43.00
▲ Gulf Warehousing Co.	GWCS.QA	10,571	70	85.4%	0.84	40.80	0.74%	31.60	1,617,073	24.25	2.52	3.68%	44.75	28.80
▲ Qatar Gas Transport Co.	QGTS.QA	106,339	709	50.8%	0.96	15.72	0.13%	186.65	8,706,442	10.61	1.16	5.41%	18.75	14.52
▲ Transportation		123,994	827	48.4%			0.20%	276	16,965,977	10.47	0.91	5.49%		
▲ Qatar Exchange		1,382,671	9,218	35.9%			0.41%	3,789	456,639,759	11.94	1.83	3.70%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the earnings for TTM Q1-12 and current prices. Trailing P/B is based on 31-Mar-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for Q1-12 are still based on the earnings for FY-11 and equity as of 30-Dec-2011 change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Avg. Closing price) which might not conform with the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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